



TENDER NO: BID/NC062/01/2026-2027

NAMA KHOI MUNICIPALITY

NOTICE NUMBER: 51/2026

SHORT TERM INSURANCE PORTFOLIO

IMPORTANT NOTES TO BIDDERS:

- a) Tenders must be properly received and deposited in the tender box on or before the closing date and before the closing time at tender submission office, situated at the entrance to the Head office of Nama Khoi Municipality, 4 Namaqua Street, Springbok, 8240.
- b) No late bids will be accepted under any circumstances.
- c) Tender offers must be submitted in a sealed envelope clearly reflecting the tender number and description as indicated above,
- d) Only original tenders will be accepted.
- e) Do not dismember this bid document rather attached schedules and supporting documentation.
- f) In the event that a bidder is not registered for VAT and the bid is expected to exceed R 1 million, the bidder is expected to include a statement of intent to register for VAT.
- g) Bid documents of other bidders are not available to other bidders which may prejudice them in commercial competition.
- h) Tender fee: R 689.44(Taxes included) in cash or electronic transfer per document. This amount is non-refundable.

To be completed by Bidder			
Entity name:		Address	
Registration Number:			
Telephone:		Delivery Period	
Fax:		CSD Registration number	
Email:		Representative appointed by resolution:	

Starting Date: 17 July 2026

Closing Date: 31 July 2026

Closing Time: 12:00

Contact the SCM Unit on advice on completing the bid documentation

Acting Snr Accountant SCM: Ms Candice Rabie – (027) 718 8116

Technical specification enquiries:

Mr ML Wilson (027) 718-8100

SCM Officials in attendance at the opening of the Bids

	Name	Signature
1.		
2.		

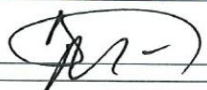
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(PART A) TENDER NOTICE AND INVITATION TO TENDER

1. TENDER NOTICE AND INVITATION TO TENDER
2. STANDARD CONDITIONS OF TENDER
3. TENDER OFFER
4. TENDER ACCEPTANCE

(1). TENDER NOTICE AND INVITATION TO TENDER

	NAMA KHOI LOCAL MUNICIPALITY			
	TENDER NOTICE AND INVITATION TO TENDER			
	ADVERTISED ON:	MUNICIPAL NOTICE BOARD; MUNICIPAL WEBSITE; NATIONAL TREASURY e-TENDER		
	NOTICE NO: 51/2026	BID/NC062/01/2026-2027		
Tenders are hereby invited for:	SHORT TERM INSURANCE PORTFOLIO			
PUBLISHED DATE:	17 July 2026	CLOSING DATE:	31 July 2026 @ 12H00	
CLOSING TIME: 12:00	Formal tenders sealed and clearly marked: SHORT TERM INSURANCE PORTFOLIO Tenders must be placed in the Municipal tender box, Municipal Offices Reception Area, 04 Namakwa Street, Springbok, 8240 no later than 12h00 on 31 July 2026 and will be opened in public immediately thereafter.			
AVAILABILITY OF TENDER DOCUMENTS:				
Tender document can be downloaded online: www.namakhoh.gov.za (Documents – Supply Chain Information - Bid Invitation Adverts - Bid Invitation Advert 2025/2026) or the E-tender website.				
Documents can be obtained from e-tender and municipal website or may be collected from the Supply Chain Department at Nama Khoi Local Municipality after paying a non-refundable deposit of R689.44 (incl) per document at the cashiers.		Tenders submitted without proof of payment will not be considered. A payment request must be sent to Christeline Van Wyk. Email: Christeline.klaase@namakhoh.gov.za INCLUDE THE PAYMENT REQUEST WITH THE TENDER SUBMISSION.		
Date Available:	17 July 2026 @ 13H00	Non-refundable Fee:	R 689.44 (incl)	
TENDER SUBMISSION RULES:				
1. Tenders are to be completed in accordance with the conditions and Tender rules contained in the Tender document. All forms and other schedules must be completed in the prescribed bid document. 2. The Tender Document & supporting documents must be placed in a sealed envelope and externally endorsed WITH: THE TENDER NUMBER; DESCRIPTION & CLOSING DATE OF THE TENDER. 3. Late tenders, or tenders that were e-mailed or fax will not be accepted. 4. Tenders may only be submitted on the Tender documentation issued by the Municipality. 5. Nama Khoi Municipality does not bind itself to accept the lowest or any tender and reserves the right to accept any tender, as it may deem expedient. 6. Bidders must be registered on the Central Supplier Database of National Treasury OCPO. www.csd.gov.za 7. No person employed by the government (National, Provincial, Municipality) may be considered for this tender.				
Tenders shall be evaluated in terms of the SCM Policy		Tenderers may claim preference points in terms of the 80/20 principle per the Specific Goals set out in the tender document (Specific goals points: Women (5); Disability (5); Youth (5); Locality (5))		
MINIMUM SPECIFICATIONS				
FUNCTIONALITY				
Experience of Service Providers/Company in relation to the scope of work (Submit reference letters)	3 x Reference Letters (40 points Maximum) 2 x Reference Letters (25 Points) 1 x Reference Letter (15 Points) None Provided (0 Points)			
Experience of Key Personnel in relation to the scope of work (Submit Certified CV's, qualifications and Experience)	Above 10 years' Experience (40 Points Maximum) 6 – 10 years' Experience (25 Points) 4 – 5 years' Experience (15 Points) 1 – 3 years' Experience (5 Points) No Experience (0 Points)			
Methodology and Framework (Refer 2.27.7)	Excellent (20 Points Maximum) Good (15 Points) Average (10 Points) Poor (5 Points) None (0 Points)			
No bid will be regarded as a responsive and acceptable bid if it fails to achieve the minimum qualifying score for functionality of 70 out of a maximum of 100 points and will not be evaluated further.				
Site Meeting	None	Validity Period	120 Days	
ANY ENQUIRIES REGARDING TECHNICAL INFORMATION MAY BE DIRECTED TO:		ANY ENQUIRIES REGARDING THE TENDERING PROCEDURE MAY BE DIRECTED TO:		
Section:	Technical Services	Section:	Supply Chain Management	
Contact Person:	Mr. J Adams	Contact Person:	Ms. C Rabie	
Tel:	027 718 8153	Tel:	027 718 8116	
E-mail:	johannes.adams@namakhoh.gov.za	E-mail:	candice.rabie@namakhoh.gov.za	
Authorised by:	ACTING MUNICIPAL MANAGER	ADV D.M. MALAN		

(2). STANDARD CONDITIONS OF TENDER/ INSTRUCTIONS TO BIDDERS

NOTICE NO.: 51/2026

BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

ALL TENDER CONDITIONS AND/OR INSTRUCTIONS SET OUT BELOW MUST BE STRICTLY ADHERED TO, FAILING WHICH THIS TENDER SUBMISSION MAY BE DECLARED NON-RESPONSIVE.

2.1. General

- 2.1.1. No tender will be considered unless submitted on this Nama Khoi Municipality tender document.
- 2.1.2. Any portion of the tender document not completed will be interpreted as “not applicable”. Notwithstanding the afore going, failure to complete any compulsory portion of the tender document may result in the tender being declared non-responsive.
- 2.1.3. Tenders must be properly received and deposited in the designated tender box (as detailed on the front page of this tender document) on or before the closing date and before the closing time, in the relevant tender box at the Tender Submission Office situated on the first floor, 4 Namakwa Street, Springbok, 8240. If the tender submission is too large to fit in the allocated box, please enquire at the public counter for assistance.
- 2.1.4. Nama Khoi reserves the right to accept:
 - 2.1.4.1. or reject any variation, deviation, tender offer, or alternative tender offer, and may cancel the tender process and reject all tender offers at any time before the formation of a contract. Nama Khoi Municipality shall not accept or incur any liability to a tenderer for such cancellation and rejection but will give written reasons for such action upon receipt of a written request to do so.
 - 2.1.4.2. a tender offer which does not Nama Khoi Municipality's opinion materially and/or substantially deviate from the terms, conditions and specifications of the tender document.
 - 2.1.4.3. the whole tender or part of a tender or any item or part of any item, or to accept more than one tender (in the event of several items being offered), and Nama Khoi Municipality is not obliged to accept the lowest or any tender.
- 2.1.5. Nama Khoi Municipality shall not consider tenders that are received after the closing date and time for such a tender (late tenders).
- 2.1.6. Nama Khoi Municipality will not be held responsible for any expenses incurred by tenderers in preparing and submitting tenders.
- 2.1.7. Nama Khoi Municipality may, after the closing date, request additional information or clarification of tenders in writing.
- 2.1.8. A tenderer may request information, after the closing date, in accordance with the Promotion of Administrative Justice Act, Act 3 of 2000, and the Promotion of Access to Information Act, Act 2 of 2000.

- 2.1.9. A tenderer may request in writing, after the closing date, that the tender offer be withdrawn. Such withdrawal will be permitted or refused at the sole discretion of Nama Khoi Municipality after consideration of the reasons for the withdrawal, which shall be fully set out by the tenderer in such written request for withdrawal.
- 2.1.10. Should the tender offer be withdrawn in contravention of 2.1.9 above, the tenderer agrees that:
- 2.1.11. it shall be liable to Nama Khoi Municipality for any additional expense incurred or losses suffered by Nama Khoi Municipality in having either to accept another tender or, if new tenders have to be invited, the additional expenses incurred or losses suffered by the invitation of new tenders and the subsequent acceptance of any other tender;
- 2.1.12. Nama Khoi Municipality shall also have the right to recover such additional expenses or losses by set-off against monies which may be due or become due to the tenderer under this or any other tender or contract or against any guarantee or deposit that may have been furnished by the tenderer or on its behalf for the due fulfilment of this or any other tender or contract. Pending the ascertainment of the amount of such additional expenses or losses, Nama Khoi Municipality shall be entitled to retain such monies, guarantee or deposit as security for any such expenses or loss.
- 2.1.13. The tenderer agrees that this tender and its acceptance shall be subject to the terms and conditions contained in Nama Khoi Municipality Supply Chain Management Policy ("SCM Policy")
- 2.1.14. Notwithstanding any requests for confirmation of receipt of notices issued to the tenderers, the tenderer shall be deemed to have received such notice if Nama Khoi Municipality can show proof of transmission thereof via electronic mail, facsimile or registered post.
- 2.1.15. Unless otherwise stated in this tender document, all information submitted by the tenderer contained in other documents for example, cover letters, brochures, catalogues etcetera submitted with the tender offer, will not be considered during evaluation unless such documents have been recorded and referenced in **Part B 31: List of Other Documents Attached by Tenderer**.

2.2. Resolutions and Authorities

A tender submitted:

- 2.2.1. by a registered company may not be considered unless accompanied by a resolution by the Directors of the company authorising the tender to be made and the signatory to sign the tender on the company's behalf (**PART B16** to be completed);
- 2.2.2. by a registered close corporation may not be considered unless accompanied by written authority from all the members of the close corporation authorising the tender to be made and the signatory to sign the tender on the close corporation's behalf (**Part B 16** to be completed);
- 2.2.3. by a partnership/joint venture/consortium may not be considered unless accompanied by written authority from all parties to the partnership/joint venture/consortium authorising the tender to be made and the signatory to sign the tender on the partnership/joint venture/consortium's behalf (**Part B13** to be completed).

2.3. Partnerships/Joint Ventures (JV's)/Consortiums

In the case of partnerships/joint ventures/consortiums, a copy of the partnership/joint venture/consortium agreement must be submitted with the tender document. All parties/partners to the partnership/joint venture/consortium agreement must be registered on Nama Khoi Municipality's Vendor Database.

2.4. Validity Period

- 2.4.1. A tender submitted shall remain valid, irrevocable and open for acceptance by Nama Khoi Municipality for 120 (one hundred and twenty) days.
- 2.4.2. A tender submitted shall further be deemed to remain valid after the expiry of the above mentioned 120-day period, until formal acceptance by Nama Khoi Municipality, unless Nama Khoi Municipality is notified in writing by the tenderer of anything to the contrary (including any further conditions the tenderer may introduce).
- 2.4.3. Any further conditions that the tenderer may introduce will be considered at the sole discretion of Nama Khoi Municipality.

2.5. Nama Khoi Municipality Vendor Database

- 2.5.1. No awards will be given to a tenderer who is not registered on the Central Supplier Database (CSD).
- 2.5.2. It is each vendor's responsibility to keep all the information on the CSD updated.
- 2.5.3. If any information required (e.g. tax clearance certificate, proof of CIDB registration, PSIRA registration etc.) is not valid or has expired, all transactions with the vendor may, in the sole discretion of Nama Khoi Municipality, be suspended until such time as the correct, verified information is received.

2.6. Tax clearance

- 3.6.1. Tenderers shall be registered and in good standing with the South African Revenue Service (SARS). In this regard, it is the responsibility of the tenderer to submit to Nama Khoi municipality documentary evidence in the form of an original valid Tax Clearance Certificate issued by SARS.
- 3.6.2. Each party to a Partnership/Joint Venture/Consortium shall submit a separate Tax Clearance Certificate.
- 3.6.3. Tenderers are to note that Nama Khoi Municipality will not award a contract to a tenderer whose tax matters are not in order.

2.7. Broad-based Black Economic Empowerment

- 2.7.1. The number of preference points shall be determined from the B-BBEE status level certificates submitted in terms of **Part B 6: Preference Schedule**, using the status as at the closing date for submission of tender offers.
- 2.7.2. Tenderers that sub-contract more than 25% of the value of the contract to sub-contractors that do not have an equal or higher B-BBEE status level than the tenderer, unless the intended sub-contractors are exempted micro enterprises that have the capability and ability to execute the sub-contract work, will forfeit preference points. Permission will have to be obtained for sub - contracts.

2.8. Independent Bid Determination

- 2.8.1. Tenderers must complete, sign and submit, together with their tender or upon being requested to do so in writing, a certificate of independent bid determination (**Part B 10** hereto) failing which the tender offer may be declared non-responsive.

2.8.2. Tenders may also be declared non-responsive if it is determined on reasonable grounds or evidence that the tenders are submitted by tenderers:

- (a) who (notwithstanding having submitted duly completed certificates of independent tender determination) are nevertheless deemed to have knowledge of the contents of any other tenderer's offer and/or has submitted a certificate which is not true and correct in every respect;
- (b) in a horizontal relationship which has the effect of substantially preventing or lessening competition in a market, subject to the exceptions as set out in section 4(1)(a) of the Competitions Act, 89 of 1998;
- (c) who are presumed to be firms engaged in a restrictive horizontal practice as contemplated in section 4(1)(b) read with section 2 of the Competitions Act, 89 of 1998;
- (d) in a vertical relationship which has the effect of substantially preventing or lessening competition in a market, subject to the exceptions as set out in section 5(1) of the Competitions Act, 89 of 1998.

2.9. Fronting

2.9.1. Nama Khoi Municipality supports the spirit of broad based black economic empowerment and recognizes that real empowerment can only be achieved through individuals and businesses conducting themselves in accordance with the Constitution and in an honest, fair, equitable, transparent and legally compliant manner.

2.9.2. Against this background, Nama Khoi Municipality condemn any form of fronting.

2.9.3. Nama Khoi Municipality, in ensuring that bidders conduct themselves in an honest manner will, as part of the bid evaluation processes, conduct or initiate the necessary enquiries/investigations to determine the

accuracy of the representation made in bid documents. Should any of the fronting indicators as contained in the Guidelines on Complex Structures and Transactions and Fronting, issued by the Department of Trade and Industry, be established during such enquiry / investigation, the onus will be on the bidder / contractor to prove that fronting does not exist. Failure to do so within a period of 14 days from date of notification may invalidate the bid / contract and may also result in the restriction of the bidder /contractor to conduct business with the public sector for a period not exceeding ten years, in addition to any other remedies the Nama Khoi Municipality may have against the bidder / contractor concerned.

2.10. Prohibited practices

2.10.1 In terms of section 4 (1) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder (s) is / are or a contractor(s) was / were involved in:

- directly or indirectly fixing a purchase or selling price or any other trading condition;
- dividing markets by allocating customers, suppliers, territories or specific types of goods or services; or
- collusive bidding.

2.10.2 If a bidder(s) or contractor(s), in the judgment of the purchaser, has / have engaged in any of the restrictive practices referred to above, the purchaser may refer the matter to Special Requirement and Conditions of Contract the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998.

- 2.10.3 If a bidder(s) or contractor(s) has / have been found guilty by the Competition Commission of any of the restrictive practices referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

2.11. Undertaking – not being actual manufacturer of products

- 2.11.1. In the event of the bidder not being the actual manufacturer and will be sourcing the products from another company, a letter from that entity/ supplier(s) confirming firm supplier arrangement(s) including lead times in this regard, must accompany your bid at the closing time and date.
- 2.11.2. The said company/ manufacturer/ supplier issuing the letter must confirm that it has familiarised itself with the item description/ specifications and bid conditions and if the bid consist of more than one item, it should be clearly indicated i.r.o which item(s) the supportive letter has been issued.
- 2.11.3. It must be indicated in the letter that all the terms and conditions are mutually agreed upon.

2.12. Counter conditions

- 2.12.1. Bidders attention is drawn to the fact that amendments to any Special Conditions by bidders will result in the unvalidation of such bids.

2.13. Inducements, rewards, gifts and other abuses of the Supply Chain Management System

- 2.13.1. No person who is a provider or prospective provider of goods or services, or a recipient or prospective recipient of goods disposed of may directly or indirectly through a representative or intermediary promise, offer or grant:
- a) any inducement or reward to Nama Khoi Municipality for or in connection with the award of a contract; or
 - b) any reward, gift, favor or hospitality to any official or any other role player involved in the implementation of the supply chain management policy.
- 2.13.2. No person may influence or interfere with the work of any Nama Khoi Municipality officials involved in the tender process in order to *inter alia*:
- 2.13.3.
- a) influence the process and/or outcome of a bid;
 - b) incite breach of confidentiality and/or the offering of bribes;
 - c) cause over and under invoicing;
 - d) influence the choice of procurement method or technical standards;
 - e) influence any Nama Khoi Municipality Official in any way which may secure an unfair advantage during or at any stage of the procurement process.
- 2.13.4. Abuse of the Supply Chain Management System is not permitted and may result in the tender being rejected, cancellation of the contract, “blacklisting” and/or any such remedies as determined by the municipality’s SCM Policy and the Blacklisting Policy.

2.14. Declarations and authorization

Tenderers are required to complete all statutory declarations and authorisations in the schedules attached hereto failing which the tender may be disqualified in terms of Evaluation Criteria.

2.15. Expenses due to the preparation and submission of bid documents

Nama Khoi Municipality shall not be liable for any expenses or losses incurred by the Tenderer/bidder due to visiting the site or municipal area and the preparation and/or submission of the tender/bid documents.

2.16. Acceptance or rejection of bids

Nama Khoi Municipality is not compelled to accept the lowest or any tender/bid and reserves the right to accept any tender/bid.

2.17. Awards to tenderers who are not the highest ranked

2.17.1. Normally the tenderer that scores the highest number of adjudication points must be recommended for acceptance, unless objective criteria justify the acceptance of another tender.

2.17.2. The successful bidder will still have to satisfy objective criteria which may include the following;

- (a) The bidder has demonstrated that it has the necessary resources and skills required to fulfil its obligations in terms of the tender document;
- (b) It does not pose any commercial or legal risk to Nama Khoi Municipality;
- (c) It is not currently subject to action in accordance with the SCM Policy.

2.18. Reporting and performance measures

Monthly reports / meetings will be submitted to the project manager of this contract (Mr M Wilson).

2.19. Alterations to bid documents

Do not make any alterations or additions to the bid document, except as to comply with instructions issued by the municipality, or to make the necessary corrections made by the bidder. All signatories to the tender offer shall initial all such alterations. Erasures and the use of masking fluid are prohibited

2.20. Clarification information session

None will be held

2.21. Alternative tender offers

2.21.1. Alternative bids can be submitted provided that an acceptable bid, which complies with the bid conditions and specifications and submitted strictly in accordance with the bid documents, is also submitted.

2.21.2. An alternative bid shall be submitted on a separate complete set of bid documents or in accordance with such conditions as may be set out in the bid document and shall be clearly marked "Alternative Bid" to distinguish it from the acceptable bid referred to above.

2.21.3. All acceptable bids (excluding alternative bids) shall first be evaluated in accordance with the bid conditions and ranked. Only the alternative of the highest ranked acceptable bid (that is submitted by the same bidder) may be considered, and if appropriate, recommended for award.

2.21.4. Alternative bids of any but the highest ranked acceptable tender, shall not be considered.

2.21.5. If the alternative bid of the highest ranked acceptable tender is considered to have merit, then the alternative bid shall be ranked along with all the acceptable tenders received.

2.21.6. An alternative of the highest ranked acceptable tender that is priced higher than the first ranked tender may be recommended for award, provided that the ranking of the alternative bid is higher than the ranking of the next ranked acceptable tender.

2.21.7. Nama Khoi Municipality, however, will not be bound to consider alternative bids.

2.22. Closing date

- 2.22.1. Please ensure that your bid is submitted within the closing date and time of the bid. Accept that proof of posting will not be accepted as proof of delivery.
- 2.22.2. Accept that if the employer extends the closing date and time stated in the bid documents for any reason, the requirements of these conditions of tender apply equally to the extended deadline.

2.23. Issue Addenda and Extension of Closing Date/Time

- 2.23.1. If necessary, the Municipality may issue addenda that may amend or amplify the tender documents to each tenderer during the period from the date the tenderer documents are available until seven days before the tender closing time stated in the Tender documents. If, as a result, a tenderer applies for an extension to the closing time stated in the Tender Documents, the Municipality may grant such extension and shall then notify all tenderers who drew documents.
- 2.23.2. The register of entities that has drawn tender documents shall be used as the distribution list for any addenda. Each person/entity who collects tender documents must supply an e-mail address written legibly with each character clearly identifiable. The Municipality may inform the tenderers by way of an e-mail to such e-mail address. Where the Municipality transmits and e-mail to such address, incorrect addresses due to legibility shall be the tenderers risk.
- 2.23.3. Notwithstanding any request for confirmation of receipt of Addenda issued, the tenderer shall be deemed to have received such addenda if the Municipality can show proof of transmission thereof (or a notice in respect thereof) via electronic mail, facsimile or registered post.
- 2.23.4. The Municipality may on reasonable grounds extend the closing date/time stated in the Tender Documents, by notifying all tenderers who drew or downloaded documents as set out in clause 2.23.2 above.

2.24. Invalid Tenders

The Bid Evaluation Committee shall consider the bids received and shall note for inclusion in the evaluation report a bidder whose tender is considered by the Bid Evaluation Committee to be invalid and eliminated from further evaluation for any of the following reasons:

- 2.24.1. the tender, including the tender amount, where applicable, is not submitted on the official Form of Offer
- 2.24.2. the tender document is not completed in non-erasable handwritten, or printed, ink or toner;
- 2.24.3. the Form of Offer has not been signed with an original signature
- 2.24.4. the Form of Offer (**Part A3**) is signed, but the name of the tenderer is not stated, or is indecipherable;
- 2.24.5. if in a two-envelope system, the tenderer fails to submit a separately sealed financial offer/tender.

2.25. Non-Responsive Tenders

- 2.25.1. Valid tenders will be declared non-responsive and eliminated from further evaluation if:
 - a) The tenderer has been listed on the National Treasury's Register for Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act, Act 12 of 2004, or has been listed on the National Treasury's List of Restricted Suppliers and who is therefore prohibited from doing business with the public sector.
 - b) The tenderer is prohibited from doing business with the Nama Khoi municipality in terms of the SCM Policy.
 - c) The tender does not comply with the Specification(s) (**Part D1**).
 - d) The tender does not comply with the instructions as contained in the Price Schedule (**Part C1**) and/or **Schedule B14: Contract Price Adjustment and Rate of Exchange Variation** (where applicable).

- e) The tenderer has not achieved the minimum functionality scoring/points as set out in the tender document (if applicable).
- f) The tenderer is a person, advisor or corporate entity involved with the Bid Specification Committee or director/member of such a corporate entity and is therefore prohibited from tendering for any resulting contracts.
- g) The tenderer does not submit prices for all Items.
- h) The tenderer does not submit firm prices of the contract. (As indicated in the Price Schedule)

2.25.2. Tenders will be declared non-responsive if the tenderer fails to adhere to a written request (within the specified period set out in such request) to:

- a) Comply with the general conditions applicable to tenders as set out in the SCM Policy;
- b) Comply with one or more of the provisions contained in the Conditions of Tender;
- c) Comply with any other terms and conditions of the tender as contained in the tender document;
- d) Complete and/or sign any declarations and/or authorisations;
- e) Register on the Nama Khoi Municipality Vendor Database;
- f) Submit an original and valid tax clearance certificate from the South African Revenue Services (SARS) certifying that the taxes of the tenderer are in order;
- g) Comply with any applicable Bargaining Council agreements;
- h) Submit the information/complete **Part B5** in respect of transaction values exceeding R10 million (see Conditions of Tender).
- i) Submit brochures of their product (preferably with their Tender Document) or within 7 days from date of request thereof.

2.25.3. Clause 2.25.2 above is not a closed list, and requests may include but are not limited to – the items referred to in a) to i) above.

2.26. Evaluation of Tenders

2.26.1. All tenders received shall be evaluated in accordance with the Municipal Finance Management Act, Act 56 of 2003 (read with its accompanying Supply Chain Management Regulations), Nama Khoi Municipality's SCM Policies, and the Preferential Procurement Policy Framework Act, Act 5 of 2000 (read with its accompanying regulations).

Evaluation criteria & sub criteria		Max Score Values	Max Weight
1	Experience of Service Provider/ company in relation to the scope of work (Submit Reference Letters)		40
1.1	3 x Reference Letters	40	
1.2	2 x Reference Letters	25	
1.3	1 x Reference Letter	15	
1.4	None Provided	0	
2	Experience of Key Personnel in relation to the scope of work (Submit CV's, qualifications and experience) (MUST ATTACHED CERTIFIED COPIES)		40
2.1	Above 10 years' Experience	40	
2.2	6 to 10 Years Experience	25	
2.3	4 to 5 Years Experience	15	
2.4	1 to 3 Years Experience	5	
2.5	No Experience	0	
3	Methodology and Framework (Refer to 2.27.7)		20
3.1	Excellent	20	
3.2	Good	15	
3.3	Average	10	

3.4	Poor	5	
3.5	None	0	
TOTAL			100

2.27. Functionality Scoring

- 2.27.1. Bidders that are valid and responsive in terms of bid conditions will be evaluated for functionality on the following criteria:
- 2.27.2. No bid will be regarded as **a responsive and acceptable bid if it fails** to achieve the minimum qualifying score for functionality of **70 out of a maximum of 100**.
- 2.27.3. Bidders must ensure that all the schedules and information is submitted with the bid to ensure optimal scoring for functionality.
- 2.27.4. Bidders that have achieved the minimum score will be evaluated further in terms of the preference point systems.
- 2.27.5. **The key personnel** schedule must be completed, identifying the proposed key personnel to be involved. **(Certified Copies must be attached)**
- Names of Key Personnel
 - CVs of each
 - List of projects/tasks worked on for the last 5 years
 - Provide years of experience and indicate expertise of key personnel
- 2.27.6. **Previous experience and track record of bidder** - The schedule of previous contracts ongoing, completed and reference letters need to be attached.
- 2.27.7. For Criteria 3 above, tenderers must submit a thorough methodology, with a framework, which shall be evaluated on services as indicated under the scope of works. The scoring on the methodology and framework, with a maximum of 20 points, will be as follows:

	Quality of Methodology and Framework
Poor (score 5)	The methodology and framework are poor and unlikely to satisfy the required objectives or requirements. The bidder has misunderstood the scope of work and does not deal with the critical aspects of the insurance portfolio
Average (score 10)	The approach is too generic and not tailored to address specific objectives and requirements. It does not adequately deal with critical characteristics of the insurance portfolio.
Good (score 15)	The approach is specifically tailored to address specific objectives and requirements and is sufficiently flexible to accommodate changes that may be made to the portfolio
Excellent (score 20)	Beside meeting the "Good" rating, the critical components are approached and dealt with in such a way that it indicates the bidder's exceptional knowledge of the industry

2.28. Local production and content

Not Applicable

2.29. COIDA

- 2.29.1. The Tender shall submit a Letter of Good Standing issued in terms of COIDA, confirming that the Tenderer is registered as an employer in terms of the provisions of the Compensation for Occupational Injuries and Diseases Act, No. 130 of 1993.
- 2.29.2. Tenderers must, within 7 days of being requested to do so submit Letter of Good Standing issued in terms of COIDA, confirming that the Tenderer is registered as an employer in terms of the provisions of the Compensation for Occupational Injuries and Diseases Act, No. 130 of 1993.

2.30. Negotiations with preferred bidders

- 2.30.1. The Municipal Manager (or his delegated authority) may authorise the negotiation of the final terms of a contract with tenderers identified through a competitive bidding process as preferred tenderer provided that such negotiation:
 - (a) does not allow any preferred tenderer a second or unfair opportunity;
 - (b) is not to the detriment of any other tenderer; and
 - (c) does not lead to a higher price than the tender as submitted.
- 2.30.2. Minutes of such negotiations must be kept for record purposes.
- 2.30.3. If negotiations fail to result in acceptable contract terms, the Municipal Manager (or his delegated authority) may terminate the negotiations and invite the next ranked tenderer for negotiations. The original preferred tenderer should be informed of the reasons for termination of the negotiations. Once negotiations commence with the next ranked tenderer, earlier negotiations may not be reopened by the Nama Khoi Municipality.
- 2.30.4. The provisions of clauses 2.30.1 to 2.30.3 shall apply to the invitation to negotiate of the next ranked tenderer, mutatis mutandis.

2.31. Objections, complaints, queries and disputes/ Appeals in terms of Section 62 of the Systems Act/ Access to court

2.31.1. Objections, complaints, queries and disputes

Persons aggrieved by decisions or actions taken by the Municipality in the implementation of the supply chain management system or any matter arising from a contract awarded in terms of the supply chain management system may, within 14 days of the decision or action, lodge a written objection or complaint or query or dispute against the decision or action.

2.31.2. Section 62 Appeals

- a) In terms of Section 62 of the Systems Act (Municipal Systems Act, Act 32 of 2000), a person whose rights are affected by a decision taken by a political structure, political office bearer, councilor or staff member of a municipality in terms of a power or duty delegated or sub-delegated by a delegating authority may appeal against that decision by giving written notice of the appeal and reasons to the Municipal Manager within 21 days of the date of the notification of the decision.
- b) An appeal shall contain the following:
 - i. The reasons and/or grounds for the appeal;
 - ii. The way in which the appellant's rights have been affected;
 - iii. The remedy sought by the appellant.

3.32.1. Access to court

The clauses above do not influence any person's rights to approach the High Court at any time or their rights in terms of the Promotion of Administrative Justice Act, Act 3 of 2000 ('PAJA'), or the Promotion of Access to Information Act, Act 2 of 2000 ('PAIA').

2.32. Taking action due to non-performance

Where the employer terminates the contract due to default of the contractor or supplier in whole or in part, the employer may decide may impose a restriction penalty on the contractor in terms of Section 13 of the Preferential Procurement Regulations on supplier or contractor.

2.33. Arithmetical errors, omissions and discrepancies

2.33.1. Check responsive tenders for discrepancies between amounts in words and amounts in figures. Where there is a discrepancy between the amounts in figures and the amount in words, the amount in words shall govern.

2.33.2. Check the highest ranked tender or tenderer with the highest number of tender evaluation points after the evaluation of tender offers, for:

- a) the gross misplacement of the decimal point in any unit rate;
- b) omissions made to complete the pricing schedule or bills of quantities; or.
- c) arithmetic errors in:
 - i) line item totals resulting from the product of a unit rate and a quantity in bills of quantities or schedules of prices; or
 - ii) the summation of the prices.

2.33.3. Notify the tenderer of all errors or omissions that are identified in the tender offer and invite the tenderer to either confirm the tender offer as tendered or accept the corrected total of prices.

2.33.4. Where the tenderer elects to confirm the tender offer as tendered, correct the errors as follows:

- a) If bills of quantities or pricing schedules apply and there is an error in the line-item total resulting from the product of the unit rate and the quantity, the line-item total shall govern and the rate shall be corrected.
- b) Where there is an obviously gross misplacement of the decimal point in the unit rate, the line-item total as quoted shall govern, and the unit rate shall be corrected.
- c) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern and the tenderer will be asked to revise selected item prices (and their rates if bills of quantities apply) to achieve the tendered total of the prices.

2.34. Cancellation of bid/ contract

2.34.1. "With reference to Section 10(4) of the Preferential Procurement Regulations, 2001 pertaining to the Preferential Procurement Policy Framework Act, Act 5 of 2000, which makes provision for the cancellation and re-invitation of tenders, please be advised of the following:

- a) The tenderer confirms that he/she is aware of the suspensive condition that the tender amount as mentioned in the tender document is subject to availability of funds to cover the total envisaged expenditure for the tender in question; and
- b) The tenderer further confirms that the Purchaser has the right to cancel the tender if the funds necessary to cover the total envisaged expenditure of the tender are not available for the current financial year;
- c) The tenderer further confirms that if the tender is cancelled in terms of paragraph 1.2 supra he/she will not hold the Purchaser responsible for any loss or damages suffered by the tenderer due to the lodging of his/her tender.

2.34.2. Notwithstanding anything contained in this agreement, Nama Khoi Municipality reserves the right to terminate this contract by giving three (3) month's written notice to this effect."

2.35. Bid document to become contract

It is understood and agreed that a binding contract between the Service providers and Nama Khoi Municipality, upon the conditions expressly or by implication embodied in his tender, will come into existence immediately upon the signing of the tender or the posting of a letter addressed to the Service providers at the address given herein, notifying the Service provider of the acceptance by the Municipality of his tender. It is further understood and agreed that this tender shall remain valid for a period of 120 days after the closing date, and it is agreed that this tender may not be withdrawn during this period.

(3). TENDER OFFER

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

3.1. I, _____ (duly authorised to represent the bidder for the purpose of this tender), hereby tender to supply all or any of the goods and/or render all or any of the services described in the attached document to Nama Khoi Municipality on the terms and conditions stipulated in this tender document and in accordance with the specification stipulated in the tender document at the prices reflected in the *Contract Form/Price Schedule*.

3.2. The bidder agrees that:

3.2.1. the tender offer submitted shall remain valid, irrevocable and open for written acceptance by Nama Khoi Municipality for a period of 120 (one hundred and twenty) days from the closing date or for such extended period as may be applicable;

3.2.2. the tender offer will not be withdrawn or amended during the aforesaid validity period;

3.2.3. notwithstanding the above, the bidder may submit a written request to Nama Khoi Municipality after the closing date for permission to withdraw the tender offer. Such withdrawal will be permitted or refused at the sole discretion of the Nama Khoi Municipality after consideration of the reasons for the withdrawal, which shall be fully set out by the bidder in the written request for withdrawal;

3.2.4. should the tender offer be withdrawn in contravention of 3.2.1 to 3.2.3 above, the bidder agrees that

(a) it shall be liable to Nama Khoi Municipality for any additional expense incurred by the Nama Khoi Municipality in having either to accept another tender or, if new tenders have to be invited, the additional expenses incurred by the invitation of new tenders and the subsequent acceptance of any other tender;

(b) Nama Khoi Municipality shall also have the right to recover such additional expenses by set-off against monies which may be due or become due to the bidder under this or any other tender or contract or against any guarantee or deposit that may have been furnished by the bidder or on its behalf for the due fulfilment of this or any other tender or contract. Pending the ascertainment of the amount of such additional expenses, Nama Khoi Municipality shall be entitled to retain such moneys, guarantee or deposit as security for any loss Nama Khoi Municipality may suffer due to such withdrawal.

3.3. The bidder agrees that this tender and its acceptance shall be subject to the terms and conditions contained in the Supply Chain Management Policy ('SCM Policy').

Signature(s)

Print name(s):

On behalf of the bidder/ Contractor (duly authorised)

Date_____

(4). TENDER ACCEPTANCE

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

By signing this part of Offer and Acceptance, the Employer identified below accepts the offer of the Service Provider. In consideration thereof, the Employer shall pay the Service Provider the amount due in accordance with the Conditions of Contract identified in the Contract Data. Acceptance of the offer of the Service Provider shall form an agreement between the Employer and the Service Provider upon the terms and conditions contained in this Agreement and in the Contract that is subject of this Agreement.

The terms of the contract, are contained in

Part B Schedules

Part C Pricing Data

Part D Agreement and Contract Data, *(which includes this Agreement)*

Part E Scope of Work

Deviations from and amendments to the documents listed in the quotation data and any addenda thereto listed in the Service Provider schedules as well as any changes to the terms of the Offer agreed by the Tenderer and the Employer during this process of offer and acceptance, are contained in the Schedule of Deviations attached to and forming part of this Agreement. No amendments to or deviations from said documents are valid unless contained in this Schedule, which must be duly signed by the authorized representative(s) of both parties.

The Service Provider shall within 14 calendar days after receiving a completed copy of this Agreement, including the Schedule of Deviations (if any), contact the **Employer's agent** (whose details are given in the Bid document) to arrange the delivery of any bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the Conditions of Contract identified in the Contract at, or just after, the date this Agreement comes into effect. Failure to fulfill any of these obligations in accordance with those terms shall constitute a repudiation of this Agreement.

Notwithstanding anything contained herein, this Agreement come into effect on the date when the Service Provider receives one fully completed copy of this document, including the Schedule of Deviations (if any). Unless the Service Provider within five days of the date of such receipt notifies the Employer in writing of any reason why he cannot accept the contents of this Agreement, this Agreement shall constitute a binding contract between the parties,

Signature(s)

Print name(s):

On behalf of Nama Khoi Municipality (duly authorised)

Date _____

(PART B) RETURNABLE DOCUMENTS AND SCHEDULES

1. INVITATION TO BID (MBD 1)
2. ORIGINAL TAX CLEARANCE CERTIFICATE REQUIREMENTS (MBD 2)
3. PRICING SCHEDULE – FIRM PRICES -SERVICES (MBD 3.1)
4. DECLARATION OF INTEREST – EMPLOYEES IN THE SERVICE OF THE STATE (MBD 4)
5. DECLARATION FOR PROCUREMENT ABOVE R 10 MILLION (ALL TAXES INCLUDED) (MBD 5) - NOT APPLICABLE FOR THIS BID
6. PREFERENCE POINTS CLAIM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2011 (MBD 6.1)
7. LOCAL CONTENT (MBD 6.2) - NOT APPLICABLE FOR THIS BID
8. CONTRACT FORM – SERVICES (MBD 7.1)
9. DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES (MBD 8)
10. CERTIFICATE OF INDEPENDENT BID DETERMINATION (MBD 9)
11. DECLARATION ON STATE OF MUNICIPAL ACCOUNTS AT ALL MUNICIPALITIES (SCM 1)
12. AUTHORISATION FOR DEDUCTION OF MUNICIPAL SERVICES AND PAYMENTS OWED TO NAMA KHOI MUNICIPALITY (SCM 2)
13. CERTIFICATE OF AUTHORITY FOR INCORPORATED OR UNINCORPORATED JOINT VENTURE (JV), CONSORTIUMS AND PARTNERSHIPS
14. CONTRACT PRICE ADJUSTMENT - NOT APPLICABLE FOR THIS BID
15. SUPPLY CHAIN MANAGEMENT AND REGULATION 12 PREFERENTIAL PROCUREMENT REGULATIONS DECLARATION
16. RESOLUTION BY DIRECTOR/MEMBERS/TRUSTEES
17. GUARANTEE/PERFORMANCE SECURITY – NOT APPLICABLE FOR THIS BID
18. LIST OF AUTHORISED FINANCIAL INSTITUTIONS – CONTRACT SURETIES
19. CONFLICT OF INTEREST DECLARATION – GIFTS AND SPONSORSHIPS
20. LIST OF TOOLS AND EQUIPMENT
21. LIST OF PREVIOUS CONTRACTS ONGOING, COMPLETED
22. REGISTRATION OF CIDB - NOT APPLICABLE FOR THIS BID
23. OCCUPATIONAL HEALTH AND SAFETY AGREEMENT IN TERMS OF SECTION 37(2)
24. OCCUPATIONAL HEALTH AND SAFETY PLAN - NOT APPLICABLE FOR THIS BID
25. CV OF KEY PERSONNEL
26. PRELIMINARY CONSTRUCTION PROGRAMME
27. LIST OF ALTERNATIVE OFFERS/ DEVIATIONS - NOT APPLICABLE FOR THIS BID
28. LETTER OF GOOD STANDING (COIDA)
29. PROOF OF INSURANCE OF WORKS (MUST BE SUPPLIED WITHIN 14 DAYS OF APPOINTMENT)
30. LETTER OF UNDERTAKING FROM SUPPLIER OF MATERIALS OR PROOF OF CREDIT OR FINANCIAL CAPABILITY OF PURCHASING MATERIALS
31. LIST OF OTHER DOCUMENTATION ATTACHED BY BIDDER

(1) INVITATION TO BID (MBD 1)

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF MUNICIPALITY/ MUNICIPAL ENTITY)					
BID NUMBER:	BID/NC062/01/2026-2027	CLOSING DATE:	31 July 2026	CLOSING TIME:	12:00
DESCRIPTION	SHORT TERM INSURANCE PORTFOLIO				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).					

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX
SITUATED AT (STREET ADDRESS)

Nama Khoi Local Municipality					
4 Namakwa Street					
Springbok					
8240					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT		☐ Yes ☐ No
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?		☐ Yes ☐ No [IF YES, ANSWER PART B:3]
TOTAL NUMBER OF ITEMS OFFERED			TOTAL BID PRICE		R
SIGNATURE OF BIDDER			DATE		
CAPACITY UNDER WHICH THIS BID IS SIGNED					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:			TECHNICAL INFORMATION MAY BE DIRECTED TO:		
DEPARTMENT:	Supply Chain Management		CONTACT PERSON	Johannes Adams	
CONTACT PERSON:	Candice Rabie		TELEPHONE NUMBER	027 718 8100	
TELEPHONE NUMBER:	027 718 8116		FACSIMILE NUMBER		
FACSIMILE NUMBER			E-MAIL ADDRESS	Johannes.adams@namakhoi.gov.za	
E-MAIL ADDRESS	Candice.rabie@namakhoi.gov.za				

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION. 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED – (NOT TO BE RE-TYPED) OR ONLINE 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS. 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS. 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA. 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3. 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID. 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER. 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS
3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES ☐ NO IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

DATE:

(2) TAX CLEARANCE CERTIFICATE REQUIREMENTS (MBD 2)

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

- 2.1. It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.
- 2.2. In order to meet this requirement bidders are required to complete in full the form TCC 001 "Application for a Tax Clearance Certificate" and submit it to any SARS branch office nationally. The Tax Clearance Certificate Requirements are also applicable to foreign bidders / individuals who wish to submit bids.
- 2.3. SARS will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of 1 (one) year from the date of approval.
- 2.4. The original Tax Clearance Certificate must be submitted together with the bid. Failure to submit the original and valid Tax Clearance Certificate will result in the invalidation of the bid. Certified copies of the Tax Clearance Certificate will not be acceptable.
- 2.5. In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate Tax Clearance Certificate.
- 2.6. Copies of the TCC 001 "Application for a Tax Clearance Certificate" form are available from any SARS branch office nationally or on the website www.sars.gov.za.
- 2.7. Applications for the Tax Clearance Certificates may also be made via eFiling. In order to use this provision, taxpayers will need to register with SARS as eFiling through the website www.sars.gov.za.
- 2.8. Nama Khoi Municipality reserves the right to check with SARS if a tax certificate is valid or not.
- 2.9. Attached original tax certificate to this returnable schedule.

(3) PRICING SCHEDULE – NON-FIRM PRICES (PROCUREMENT OF SERVICES) (MBD 3.2)

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

3.1. Non - firm prices will be accepted.

3.2. In cases where different delivery points influence the pricing, a separate pricing schedule must be submitted for each delivery point.

3.3. Offer must be valid for **120 days** from the closing date of the bid.

3.4. The total bid price included taxes is:

PRICE YEAR 1	R
PRICE YEAR 2	R
PRICE YEAR 3	R

3.5. Does the offer comply with the specifications as required. **YES/NO.**

3.6. If not to specification, bid will not be accepted.

(4) DECLARATION OF INTEREST (MBD 4)

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

- 4.1. No bid will be accepted from persons in the service of the state*.
- 4.2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest.
- 4.3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.
- 4.3.1 Full Name of enterprise:
-
- ...
- 4.3.2 Physical address of local office:
-
- 4.3.3 Identity Number if sole proprietor:
-
- 4.3.4 Company Registration Number:
-
- 4.3.5 Tax Reference Number:
-
- 4.3.6 VAT Registration Number, if any:
-
- 4.4. The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.
- 4.5. Are you presently in the service of the state **YES / NO** *
- _____

* MSCM Regulations: "in the service of the state" means to be -

(a) a member of -

(i) any municipal council;

(ii) any provincial legislature; or

(iii) the national Assembly or the national Council of provinces;

If so, furnish particulars.

4.6. Have you been in the service of the state for the past twelve months? **YES / NO**

If so, furnish particulars.

4.7. Do you, have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

If so, furnish particulars.

4.8. Are you, aware of any relationship (family, friend, other) between a bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

If so, furnish particulars.

-
- (b) a member of the board of directors of any municipal entity;
 - (c) an official of any municipality or municipal entity;
 - (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
 - (e) a member of the accounting authority of any national or provincial public entity; or
 - (f) an employee of Parliament or a provincial legislature.

4.9. Are any of the entity directors, managers, principal shareholders or stakeholders in service of the state?
YES / NO

If so, furnish particulars.

4.10. Are any spouse, child or parent of the company's directors, managers, principal shareholders or stakeholders in service of the state? **YES / NO**

If so, furnish particulars.

4.11. Do you or any of the directors, trustees, managers, principal shareholders, or stakeholders of this entity have any interest in any other related companies or business whether or not they are bidding for this contract . **YES / NO**

If so, furnish particulars.

4.12. Full details of all the directors / trustees / members / shareholders.

Add list if this list is not sufficient.

The bidder hereby certifies that the information set out in this schedule and/or attached thereto is true and correct,
and acknowledges that failure to properly and truthfully complete this schedule may result in the tender being disqualified, and/or (in the event that the bidder is successful) the cancellation of the contract.

PRINT FULL NAME: _____

SIGNATURE: _____

DATE: _____

**(5) DECLARATION FOR PROCUREMENT / SERVICES ABOVE R10 MILLION
(ALL APPLICABLE TAXES INCLUDED) (MBD 5)**

N/A

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

All procurement contracts expected to **exceed R10 million (all applicable taxes included)**, bidders must complete the following questionnaire and attached the necessary documentation:

5.1. Are you by law required to prepare annual financial statement for auditing? *YES / NO

5.1. If yes, submit audited annual financial statements for the past three years or since the date of establishment if established during the past three years.

5.2. Do you have any outstanding undisputed commitments for municipal services towards any municipality for more than three months or any other service provider in respect of which payment is overdue for more than 30 days? *YES / NO

5.2.1 If no, this serves to certify that the bidder has no undisputed commitments for municipal services towards any municipality for more than three months or other service provider in respect of which payment is overdue for more than 30 days.

5.2.2 If yes, provide particulars

5.3. Has any contract been awarded to you by an organ of state during the past 5 (five) years, including particulars of any material non-compliance or dispute concerning the execution of such contract? *YES / NO

5.3.1 If yes, furnish particulars

5.4. Will any portion of goods or services be sourced from outside the Republic, and, if so, what portion and whether any portion of payment from the municipality is expected to be transferred out of the Republic. *YES / NO

5.5. The bidder hereby certifies that the information set out in this schedule and/or attached thereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in the tender being disqualified, and/or (in the event that the bidder is successful) the cancellation of the contract.

PRINT FULL NAME : _____ **DATE** _____

SIGNATURE : _____

(6) PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2011 (MBD 6.1)

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

This preference form must form part of all the invited bids. It contains general information and serves as a claim form for preference points for Specific Goals

MBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to **not exceed** R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable;

A maximum of 80 points is allocated for price on the following basis:

80/20

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where:

Ps = Points scored for comparative price of bid under consideration

Pt = Comparative price of bid under consideration

Pmin = Comparative price of lowest acceptable bid

Tenderer's bid price will also be evaluated for commercial risk where applicable

1.3 Points for this bid shall be awarded for:

- (a) Price;
- (b) Specific Goals to Promote Economic Development

- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and Specific goals must not exceed	100

POINTS AWARDED FOR SPECIFIC GOALS TO PROMOTE ECONOMIC DEVELOPMENT

In terms of the Preferential Procurement Policy of Nama Khoi Municipality, preference points must be awarded to a bidder for specific goals to promote economic development in accordance with the tables below:

Points for Specific Goals scorecards will be allocated as follows:

Specific Goal	Max Point allocated if proof is provided	Points if no proof provided
Women (Owner/ Director)	5	0
Youth (Owner/ Director)	5	0
Disabled (Owner/ Director)	5	0

Points for Locality will be allocated as follows:

(In order for points to be awarded for locality, the bidder must provide a municipal account or lease agreement in the name of the company and not in the name of a director)

Local area of supplier	Local area of supplier
Within the boundaries of the Northern Cape	5
Outside of the boundaries of the Northern Cape	0

- 1.5 Failure on the part of a bidder to submit proof for the above-mentioned specific goals and proof of address (municipal account) together with the bid, will be interpreted to mean that preference points are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. SUB-CONTRACTING

- 2.1 Will any portion of the contract

be sub-contracted? (Tick applicable box)

YES		NO	
-----	--	----	--

2.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.
.....
%
- ii) The name of the sub-contractor.....
- iii) Whether the sub-contractor is an EME or QSE
(Tick applicable box)
- | | | | |
|-----|--|----|--|
| YES | | NO | |
|-----|--|----|--|
- iv) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations,2017:

Designated Group: An EME or QSE which is at last 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

3. DECLARATION WITH REGARD TO COMPANY/FIRM

3.1 Name of company/firm:.....

3.2 VAT registration number:.....

3.3 Company registration number:.....

3.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
 - ☐ One person business/sole propriety
 - ☐ Close corporation
 - ☐ PTY/ PTY LTD
 - ☐ Company
- [Tick applicable box]

3.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....
.....
.....
.....
.....
.....
.....

3.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers,
e.g. transporter, etc. [Tick
applicable box]

3.7 MUNICIPAL INFORMATION

Municipality where business is situated:

..... Registered Account Number:
.....

Stand Number:.....

3.8 Total number of years the company/firm has been in
business.....

3.9 I/we, the undersigned, who is / are duly authorized to do so on behalf of the
company/firm, certify that the points claimed, based on the specific goals indicated
in paragraphs 1.4 and
6.1 of the foregoing certificates, qualifies the company/ firm for the preference(s)
shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions
as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown
in paragraphs 1.4 and 6.1, the contractor may be required to furnish
documentary proof to the satisfaction of the purchaser that the claims are
correct:

WITNESSES

- 1.
- 2.

.....
SIGNATURE(S) OF BIDDERS(S)

DATE:

ADDRESS

.....
.....

(7)

LOCAL CONTENT (MBD 6.2)

Not applicable for this bid

(8) CONTRACT FORM – PROCUREMENT OF SERVICES (MBD 7.2)

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SUCCESSFUL BIDDER (PART 1) AND THE SERVICE PROVIDER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL BIDDER AND THE SERVICE PROVIDER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

PART 1 (TO BE FILLED IN BY THE BIDDER)

1. I, _____, hereby undertake to supply all or any of the services described in the attached bidding documents to Nama Khoi Municipality in accordance with the requirements and specifications stipulated in bid number **BID/NC062/01/2026-2027** at the price/s quoted. My offer remains binding upon me and open for acceptance by the purchaser during the validity period indicated and calculated from the closing time of bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
 - (i) Bidding documents, viz
 - Invitation to bid;
 - Tax clearance certificate;
 - Pricing schedule(s);
 - Technical Specification(s);
 - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
 - Declaration of interest;
 - Declaration of bidder's past SCM practices;
 - Certificate of Independent Bid Determination;
 - Special Conditions of Contract;
 - (ii) General Conditions of Contract; and
 - (iii) All other declarations part of the bid document
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfillment of this contract.
5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

NAME (PRINT)

CAPACITY

SIGNATURE

NAME OF FIRM

DATE

WITNESSES

1

2.

DATE:

CONTRACT FORM – PROCUREMENT OF SERVICES (MBD 7.2) CONTINUED

**PART 2 COMPLETED BY NAMA KHOI MUNICIPLITY
TENDER NO: BID/NC062/01/2026-2027
SHORT TERM INSURANCE PORTFOLIO**

1. I, _____ in my capacity as Municipal Manager or delegated official of Nama Khoi Municipality accept your bid under reference number **BID/NC062/01/2026-2027** dated _____ for the supply of goods/services/works indicated hereunder and/or further specified in the annexure(s).
2. An official order indicating delivery instructions is forthcoming.
3. I undertake to make payment for the goods/works delivered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice accompanied by the delivery note.

ITEM NO.	DESCRIPTION OF SERVICES	PRICE (VAT INCL) R	B-BBEE STATUS LEVEL OF CONTRIBUTION	MINIMUM THRESHOLD FOR LOCAL PRODUCTION AND CONTENT (if applicable)
1.				N/A
	Sub - total (Excluding Taxes)			
	Taxes			
	Total (Included Taxes)			

4. I confirm that I am duly authorized to sign this contract.

SIGNED ATON.....

NAME (PRINT)

SIGNATURE

WITNESSES

1.

2.

DATE

(9) DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES (MBD 8)

NOTICE NUMBER: 51/2026

BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

- 9.1. This declaration is used by Nama Khoi Municipality in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 9.2. The bid of any bidder may be rejected if that bidder, or any of its directors have:
- abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - been convicted for fraud or corruption during the past five years;
 - willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 9.3. Where the entity tendering is a partnership/consortium/joint venture, each party to the partnership/ consortium/ joint venture must sign a declaration in terms of the Municipal Finance Management Act, Act 56 Of 2003, and attach it to this schedule.
- 9.4. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
9.4.1	Is the bidder or any of its directors listed on the National Treasury's database as a company or person prohibited from doing business with the public sector? Persons who are listed on this database were informed in writing of this restriction by the National Treasury after the <i>audi alteram partem</i> rule was applied).	Yes ☐	No ☐
9.4.1.1	If so, furnish particulars:		
9.4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? To access this register, enter the National Treasury's website, www.treasury.gov.za, click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 3265445).	Yes ☐	No ☐
9.4.2.1	If so, furnish particulars:		
9.4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes ☐	No ☐

9.4.3.1	If so, furnish particulars:		
9.4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes ☐	No ☐
9.4.4.1	If so, furnish particulars:		
9.4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes ☐	No ☐
9.4.5.1	If so, furnish particulars:		

The bidder hereby certifies that the information set out in this schedule and/or attached thereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in the tender being disqualified, and/or (in the event that the bidder is successful) the cancellation of the contract.

PRINT FULL NAME : _____ **DATE**
: _____

SIGNATURE : _____

(10) CERTIFICATE OF INDEPENDENT BID DETERMINATION (MBD 9)

NOTICE NUMBER: 51/2026

BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

I, _____, the undersigned, in submitting this bid, **Tender No.: BID/NC062/01/2026-2027, SHORT TERM INSURANCE PORTFOLIO**, in response to the invitation for the bid made by Nama Khoi Municipality do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ (Name of Bidder)
That:

1. I have read and understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

PRINT FULL NAME : _____ **DATE :** _____

SIGNATURE : _____

(11) DECLARATION ON THE STATE MUNICIPAL ACCOUNTS AT ALL THE MUNICIPALITIES OF THE BIDDER (SCM1)

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

11.1. The completion of this form is **COMPULSORY**. and failure to complete this form will result that this tender will not be considered.

11.2. The bidder:

- a) hereby acknowledges that according to SCM Regulation 38(1)(d)(i) the Municipal Manager **must** (SCM POLICY) reject the tender of the bidder if any municipal rates and taxes or municipal service charges owed by the Bidder or any of its directors/members/partners to Nama Khoi Municipality, or to any other municipality or municipal entity, are in arrears for more than 3 (three) months; and
- b) therefore, hereby agrees and authorises the Nama Khoi Municipality to deduct the full amount outstanding by the bidder or any of its directors/members/partners from any payment due to the bidder; and
- c) confirms the following information for the purpose of giving effect to b) above;
- c) hereby certifies that the information set out in this schedule and/or attached thereto is true and correct. The bidder acknowledges that failure to properly and truthfully complete this schedule must (SCM POLICY) result in the tender being disqualified, and/or (if the bidder is successful) the cancellation of the contract. The bidder must complete or provide us with an additional schedule of information (Refer to schedule 14) in the following format;

Physical Business addresses of the Bidder	Municipality	Municipal Account Numbers

Attached certified copies of municipal accounts not older than 3 months.

11.3. The bidder must complete or provide us with an additional schedule of information (Refer to schedule 14) of all its directors/ shareholders/ Managers/ Partners/Members etc.

Name of Director/ Member	ID Number	Physical Address	Municipality	Municipal Account Number

Attached certified copies of municipal accounts all directors or members not older than 3 months.

I/We declare that the abovementioned information is true and correct and that the above-mentioned documents refer to in 11.2 and 11.3 are attached to this form:

 (insert name of enterprise)

PRINT FULL NAME : _____

SIGNATURE : _____

DATE : _____

(12) CERTIFICATE OF AUTHORITY FOR INCORPORATED OR UNINCORPORATED JOINT VENTURE (JV), CONSORTIUMS AND PARTNERSHIPS

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

This returnable schedule is to be completed if the tender is submitted by a partnership/consortium/joint venture.

12.1. We, the undersigned, are submitting this tender offer as a partnership/consortium/joint venture and hereby authorise, Mr/Ms _____, of the authorised entity _____, acting in the capacity of lead partner, to sign all documents in connection with the tender offer and any contract resulting from it on the partnership/consortium/joint venture's behalf.

12.2. By signing this schedule, the partners to the partnership/consortium/joint venture:

12.2.1 warrant that the tender submitted is in accordance with the main business and objectives of the partnership/ consortium/joint venture;

12.2.2 agree that Nama Khoi Municipality shall make all payments in terms of this Contract into the following bank account of the partnership/consortium/joint venture;

Account Holder: _____

Financial Institution: _____

Branch Code: _____

Account No.: _____

12.2.3 agree that in the event that there is a change in the partnership/consortium/joint venture and/or should a dispute arise between the partnership/consortium/joint venture partners, that Nama Khoi Municipality shall continue to make any/all payments due and payable in terms of the Contract into the aforesaid bank account until such time as Nama Khoi Municipality is presented with a Court Order or an original agreement (signed by each and every partner of the partnership/consortium/joint venture) notifying Nama Khoi Municipality of the details of the new bank account into which it is required to make payment.

12.2.4 agree that they shall be jointly and severally liable to Nama Khoi Municipality for the due and proper fulfilment by the successful bidder/supplier of its obligations in terms of the Contract as well as any damages suffered by Nama Khoi Municipality as a result of breach by the successful bidder/supplier. The partnership/consortium/joint venture partners hereby renounce the benefits of exclusion and division.

12.3. All the information requested must be filled in the spaces provided. If additional space is required, additional sheets may be used and attached to the original documents.

12.4. A **copy of the joint venture agreement/consortium/ partnership** must be attached to this form, to demonstrate the Affirmable, Joint Venture Partner's share in the ownership, control, management responsibilities, risks and profits of the joint venture, the proposed joint venture agreement must include specific details relating to:

- a) the contributions of capital and equipment
- b) work items to be performed by the Affirmable Joint Venture Partner's own forces
- c) work items to be performed under the supervision of the Affirmable Joint Venture Partner.

- 12.5. Copies of all written agreements between partners concerning the contract must be attached to this form including those, which relate to ownership options and to restrictions/limits regarding ownership and control.
- 12.6. The joint venture must be formalised. All pages of the joint venture agreement must be signed by all the parties concerned.
- 12.7. A letter/ notice of intention to formalise a **partnership/consortium/joint venture** once the contract has been awarded will not be considered.
- 12.8. Should any of the above not be complied with, the **partnership/consortium/joint venture** will be deemed null and void and will be considered non-responsive.
- 12.9. The **partnership/consortium/joint venture** must be registered with South African Revenue Services for VAT purposes if the contract exceeds the registration threshold.
- 12.10. All the partners in a **partnership/consortium/joint venture** must provide a **original tax clearance certificate**.
- 12.11. The **partnership/consortium/joint venture** must provide consolidated BBBEE certificate

SIGNED BY THE PARTNERS OF THE PARTNERSHIP/CONSORTIUM/JOINT VENTURE

NAME OF FIRM	ADDRESS	DULY AUTHORISED SIGNATORY
Lead partner:		

(13) SUPPLY CHAIN MANAGEMENT AND DECLARATION IN TERMS OF REGULATION 12 OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2001

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

in terms of SECTION 112(1) of the MUNICIPAL FINANCE MANAGEMENT ACT 2003 (Act No. 56 of 2003) and in terms of CLAUSES 43 and 44 of the MUNICIPAL SUPPLY CHAIN MANAGEMENT POLICY

I, _____, the undersigned, warrants that I am duly authorized to act on behalf of the enterprise mentioned below and do hereby certify that, to the best of my personal knowledge, neither the enterprise nor any of its owners, directors, members or partners has—

- i) failed to pay any municipal rates and taxes or municipal service charges;
- ii) been in arrears with any municipal accounts with any municipality or municipal entity in the Republic of South Africa, for a period longer than 3 (three) months;
- iii) been convicted of fraud or corruption during the past 5 (five) years;
- iv) abused the supply chain management system of the Municipality or has committed any improper conduct in relation to this system;
- v) failed, during the past 5 (five) years, to perform satisfactory on a previous contract with the Municipality or any other organ of state after written notice was given to the enterprise that performance was unsatisfactory;
- vi) wilfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past 5 (five) years;
- vii) been listed with the Register of Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act 2004 (Act no. 12 of 2004);
- viii) been listed on National Treasury's database as a person or enterprise prohibited from doing business with the public sector;
- ix) any tax matters that is not cleared by the South African Revenue Services;
- x) been in the service of the state for the past 12 (twelve) months or is in the service of the state; or
- xi) been or is an advisor or consultant contracted with the Municipality.

Further to the above I, the undersigned, herewith disclose the particulars of any kinship (parent, brother, sister or child) with a person that is in the service of the state (see MBD 4), or has been in the service of the state in the previous twelve months of any of its owners, directors, members or partners: (Attached information)

- Full Name of that person:
- Identity Number of that person:
- Particulars of Employer:
- Capacity in which that person is in the service of the state
- Income tax Number

I acknowledge that any misrepresentation in respect of this certificate may be regarded as a reason to cancel the listing or bid as accredited prospective provider and any contract arising out of this information supplied.

All the information provided is true and correct.

The signatory to the tender document is duly authorised and documentary proof regarding any tender issue will when required, be submitted to the satisfaction of the municipality.

DULY AUTHORISED TO SIGN ON BEHALF OF:

(insert name of enterprise)

PRINT FULL NAME : _____

SIGNATURE : _____

IDENTITY NUMBER: _____

(14) RESOLUTION BY DIRECTOR/MEMBERS AND OTHER

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

RESOLUTION for completion by Directors (if the bidder is a (Pty) Ltd or Ltd) or Members (if the bidder is a CC or other)

NAME OF BIDDER: _____

Meeting held at _____
(place)

On _____ (date)

RESOLVED THAT:

14.1 The bidder submits a tender to Nama Khoi Municipality in respect of;

TENDER NO: BID/NC062/01/2026-2027 SHORT TERM INSURANCE PORTFOLIO

14.2 Mr/Mrs/Ms _____, IDNo. _____
in

his/her capacity as _____, is hereby, authorised to sign the tender and any and all other documents and/or correspondence in connection with and relating to the tender, as well as to sign any contract and or all documentation resulting from the award of the tender to the Bidder,

and who will sign as follows: _____ (SPECIMEN SIGNATURE)

No.	Name	Capacity	Signature
1			
2			
3			
4			

Note: The resolution must be signed by all the directors /members of the bidder. Should the space provided above not be sufficient for all directors/members to sign, please attach a separate sheet to this schedule in the same format.

(15)

PERFORMANCE GUARANTEE OR SECURITY

NOTICE NUMBER: 51/2026

BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

GUARANTOR DETAILS AND DEFINITIONS

'Guarantor' means: _____

Physical address: _____

'Supplier/ Contractor' means: _____

'Contract Sum' means: The accepted amount inclusive of VAT of R _____

Amount in words: _____

'Guaranteed Sum' means: The maximum aggregate amount of R _____

Amount in words: _____

15.1 The Guarantor's liability shall be limited to the amount of the Guaranteed Sum.

15.2 The Guarantor's period of liability shall be from and including the date of issue of this Guarantee/ Performance Security until the termination of the contract or the date of payment in full of the Guaranteed Sum, whichever occurs first.

15.3 The Guarantor hereby acknowledges that:

15.3.1 any reference in this Guarantee/Performance Security to 'Contract' is made for the purpose of convenience and shall not be construed as any intention whatsoever to create an accessory obligation, or any intention whatsoever to create a surety ship;

15.3.2 its obligation under this Guarantee/Performance Security is restricted to the payment of money.

15.4 Subject to the Guarantor's maximum liability referred to in 15.1, the Guarantor hereby undertakes to pay the Nama Khoi Municipality the sum certified upon receipt of the documents identified in 15.4.1 to 15.4.3:

15.4.1 A copy of a first written demand issued by the Nama Khoi Municipality to the Supplier stating that payment of a sum has not been made by the Supplier in terms of the Contract, and failing such payment within 7 (seven) calendar days, the Nama Khoi Municipality intends to call upon the Guarantor to make payment in terms of 15.4.2;

15.4.2 A first written demand issued by the Nama Khoi Municipality to the Guarantor at the Guarantor's physical address with a copy to the Supplier stating that a period of 7 (seven) days

has elapsed since the first written demand in terms of 17.4.1, and the sum has still not been paid;

15.4.3 A copy of the aforesaid invoice which entitles the Nama Khoi Municipality to receive payment, in terms of the Contract, of the sum referred to in 17.4.

15.5 Subject to the Guarantor's maximum liability referred to in 17.1, the Guarantor undertakes to pay to Nama Khoi Municipality the Guaranteed Sum or the full outstanding balance upon receipt of a first written demand from Nama Khoi Municipality to the Guarantor, at the Guarantor's physical address, calling up this Performance Guarantee, such demand stating that:

15.5.1 the Contract has been terminated due to the Supplier's default, and that this Guarantee/Performance Security is called up in terms of 17.5; or

15.5.2 a provisional or final sequestration or liquidation court order has been granted against the Supplier, and that the Guarantee/Performance Guarantee is called up in terms of 15.5; and

15.5.3 the aforesaid written demand is accompanied by a copy of the notice of termination and/or the provisional/final sequestration and/or the provisional liquidation court order.

15.6 It is recorded that the aggregate amount of payments required to be made by the Guarantor in terms of 15.4 and 15.5 shall not exceed the Guarantor's maximum liability in terms of 15.1.

15.7 Where the Guarantor has made payment in terms of 15.5, Nama Khoi Municipality shall, upon the termination date of the Contract, submit an expense account to the Guarantor showing how all monies received in terms of this Guarantee/Performance Security have been expended, and shall refund to the Guarantor any resulting surplus.

15.8 All monies refunded to the Guarantor in terms of this Guarantee/Performance Security shall bear no interest from the date payment was made by the Guarantor to Nama Khoi Municipality until the date of refund.

15.9 Payment by the Guarantor in terms of 15.4 or 15.5 shall be made within 7 (seven) calendar days upon receipt of the first written demand to the Guarantor.

15.10 Payment by the Guarantor in terms of 15.5 will only be made against the return of the original Guarantee/Performance Security by Nama Khoi Municipality.

15.11 Nama Khoi Municipality shall have the absolute right to arrange its affairs with the Supplier in any manner that Nama Khoi Municipality may deem fit, and the Guarantor shall not have the right to claim his release from this Guarantee/Performance Security on account of any conduct alleged to be prejudicial to the Guarantor.

15.12 The Guarantor chooses the physical address as stated above for the service of all notices for all purposes in connection herewith.

15.13 This Guarantee/Performance Security is neither negotiable nor transferable and shall expire in terms of 15.2, where after no claims will be considered by the Guarantor.

15.14 The original of this Guarantee shall be returned to the Guarantor after it has expired.

15.15 This Guarantee/Performance Security, with the required demand notices in terms of 15.4 or 15.5, shall be regarded as a liquid document for the purposes of obtaining a court order.

15.16 Where this Guarantee/Performance Security is issued in the Republic of South Africa the Guarantor hereby consents in terms of Section 45 of the Magistrate's Courts Act, Act 32 of 1944, as amended, to the jurisdiction of the Magistrate's Court of any district having jurisdiction in terms of Section 28 of the said Act, notwithstanding that the amount of the claim may exceed the jurisdiction of the Magistrate's Court.

THUS DONE AND SIGNED at _____ on this ____ day of _____ 20__

Guarantor's signatory (1)

Capacity: _____

Guarantor's signatory (2)

Capacity: _____

Witness signatory (1)

Witness signatory (2)

(16)

AUTHORISED FINANCIAL INSTITUTIONS – CONTRACT SURETIES

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

16.1 Only accredited financial institutions contract sureties will be accepted by Nama Khoi Municipality.

(17) CONFLICT OF INTEREST DECLARATION – GIFTS AND SPONSORSHIPS

17.1 The bidder shall declare whether it has any conflict of interest in the transaction for which the tender is submitted.

(Mark the appropriate box with 'X'.)

YES	NO
-----	----

If yes, the bidder is required to set out the particulars in the table below:

17.2 The bidder shall declare whether it has directly or through a representative or intermediary promised, offered or granted:

- (a) any inducement or reward in connection with the award of this contract; or
- (b) any reward, gift, favour or hospitality to any official or any other role player involved in them implementation of the supply chain management policy.

(Mark the appropriate box with 'X'.)

YES	NO
-----	----

If yes, the bidder is required to set out the particulars in the table below:

17.3 Should the bidder be aware of any corrupt or fraudulent transactions relating to the procurement process of Nama Khoi Municipality, please contact or inform the Municipality.

The bidder hereby certifies that the information set out in this schedule and/or attached thereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in the tender being disqualified, and/or (if the bidder is successful) cancellation of contract.

DULY AUTHORISED TO SIGN ON BEHALF OF:

(insert name of enterprise)

PRINT FULL NAME : _____

SIGNATURE: _____

(18) LIST OF ONGOING AND CONTRACTS COMPLETED

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

18.1 Bidders shall append to this schedule a list of ongoing and contracts completed in the public sector.

Organ of state, i.e. national or provincial department, public entity, municipality or municipal entity	Title of contract	Value of contract for service incl VAT (Rand)	Date completed (State current if not yet completed)
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			

Complete the record or attach the required information in the prescribed tabulation.

(19) OCCUPATIONAL HEALTH AND SAFETY AGREEMENT IN TERMS OF SEC 37(2)

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

AGREEMENT IN TERMS OF SECTION 37(2) ENTERED INTO BETWEEN
NAMA KHOI MUNICIPALITY
(hereinafter referred to as the “Employer”)
And

(being the supplier and hereinafter referred to as the “Mandatar y”)
in respect of

TENDER NUMBER: BID/NC062/01/2026-2027
(hereinafter referred to as the “work”)

WHEREAS:

- 19.1 Section 37(1) of the *Occupational Health and Safety Act No 85 of 1993*, as amended (the Act) provides that an employer shall be liable to be convicted and sentenced in respect of an act or omission by its mandatary or employee;
- 19.2 the supplier, appointed by the Employer to do work (as contemplated in the Act) is also liable in terms of Section 37(3) (and in his own right as employer) to comply with the provisions of the Act applicable to his employees and mandatary’s;
- 19.3 Section 37(2) of the Act, limits the Employer’s liability in terms of Section 37(1) if the Employer and Mandatary have agreed in writing to the arrangements and procedures between them to ensure compliance by the Mandatary;

ACCORDINGLY, the Employer and Mandatary, hereby agree as follows:

- 19.4 The Mandatary hereby accepts responsibility for compliance with the Act in respect of the work, in terms of Section 37(2) of the Act.
- 19.5 The Mandatary hereby indemnifies the Employer against patrimonial loss/damages which the Employer may suffer as a direct result of any claims and/or steps that may be instituted against the Employer due to non-compliance by, the Mandatary (or employees and mandataries of the Mandatary) with the provisions of the Act.
- 19.6 Without limitation to the aforesaid indemnity the Employer and Mandatary agree to the following arrangements and procedures to ensure compliance by the Mandatary with the provisions of the Act:
 - 19.6.1 The Mandatary warrants that he has read and fully understands the requirements of the above Act and the applicable regulations and has allowed for all costs to be incurred to ensure such compliance.

19.6.2 The Mandatary has prepared and attached hereto a **Health and Safety Plan (Schedule 24)** which has been agreed between the parties to be appropriate for the work.

19.7 The Mandatary is required to ensure that all sub-contractors and other persons engaged in the execution of the work, also comply with the requirements of the Act.

19.8 The Mandatary, undertakes to inform the Employer immediately should the Mandatary at any time during the execution of the work find that: **TENDER NO: BID/NC062/01/2026-2027**

19.8.1 he cannot comply with the provisions of the Act; and/or

19.8.2 the afore-mentioned indemnity; and/or

19.8.3 he is unable to perform in accordance with this agreement or the Health and Safety Plan; and/or

19.8.4 his compliance with the Act and this agreement be detrimentally affected in any manner;

19.8.5 the Mandatary shall liaise with the Employer, who shall be entitled in its sole discretion to agree to release the Mandatary from the provisions of this agreement and/or the indemnity granted by the Mandatary herein and/or to agree to amendment of the provisions of this agreement, subject to such conditions which the Employer may elect to impose.

19.9 The Mandatary hereby appoints
Mr/Ms/Mrs. _____ as its representative and the responsible person for the duration of the Contract.

19.10 Mandatary's Registration number with Compensation Commissioner:
_____ A certified copy of a valid **Letter of Good Standing** issued by the Compensation Commissioner, or proof of insurance with a licensed compensation insurer from either the tenderer's broker, or the insurance company itself shall be attached to **Schedule 28**.

19.11 In the event that the Mandatary is not registered with the Compensation Commission, it is required to register with the Department of Labour within a period of one month from the commencement date, and submit proof of such registration to the Employer.

19.12 Nama Khoi Municipality's representative or agent is the Safety Officer

THUS DONE AND SIGNED at _____ on this ____ day of _____ 20__

PRINCIPAL

(For and on behalf of Nama Khoi Municipality)

THUS DONE AND SIGNED at _____ on this ____ day of _____ 20__

MANDATARY (Supplier/ Contractor)

(20) OCCUPATIONAL HEALTH AND SAFETY PLAN

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

20.1 Not Applicable

(21) CV OF KEY PERSONNEL

NOTICE NUMBER: 51/2026

BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

21.1 Bidders must append to this schedule a copy of CV's and certified qualifications of all key personnel.

(22) LIST OF ALTERNATIVE OFFERS/ DEVIATIONS

NOTICE NUMBER: 51/2026

BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

22.1 Not Applicable to this bid.

(23) LETTER OF GOOD STANDING (COIDA)

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

23.1 Bidders must append to this schedule a certified copy of COIDA registration at the Department of Labour.

(24) PROOF OF INSURANCE OF WORKS

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

24.1 Not Applicable to this bid

(25) LIST OF OTHER DOCUMENTATION ATTACHED BY BIDDER

25.1 The bidder has attached to this schedule the following additional documentation

No.	Date of document	Title or description of document
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

25.2 Attached additional pages if more space is required.

DULY AUTHORISED TO SIGN ON BEHALF OF:

(insert name of enterprise)

PRINT FULL NAME : _____

SIGNATURE: _____



(PART C) PRICING DATA

- 1. PRICING INSTRUCTIONS**
- 2. PRICING SCHEDULE**

(1) PRICING INSTRUCTIONS

NOTICE NUMBER: 51/2026

BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

- 1.1 The activity schedule must be read in conjunction with the conditions of the tender, conditions of contract and scope of works. Detailed descriptions of the activities to be priced are provided in the scope of work.
- 1.2 All the prices shall be tendered excluding VAT but including customs or excise duty and any other duty, levy, or other applicable tax.
- 1.3 All prices shall be tendered in accordance with the units specified in this schedule.
- 1.4 All prices tendered must include all expenses, disbursements and costs (transport, overheads etc) that may be incurred in the execution of this contract and shall cover all the general risks, liabilities and obligations set implicitly in the contract.
- 1.5 Prices tendered shall be subject to an adjustment in accordance with Prices/Price Adjustment – Clause 17 of the GCC.
- 1.6 Council reserves the right to amend incorrect calculations in the bid.
- 1.7 A line shall then be drawn through the incorrect entry, and the correct entry shall be written above in black ink and the full signature of the bidder shall be placed next to the correction.

(2) PRICING SCHEDULE

NOTICE NUMBER: 51/2026

BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

2.1. Attached find insurance schedule.

2.2. The undersigned, who warrants that he/ she is duly authorised to do so on behalf of the enterprise confirms that the contents of this schedule are within my personal knowledge and are to the best of my belief both true and correct and there was no collusion with other bidders.

Person authorised to sign tender:

FULL NAME: _____

SIGNATURE: _____

DATE: _____



(PART D) AGREEMENTS AND CONTRACT DATA

1. GENERAL CONDITIONS OF CONTRACT (GCC)
2. SPECIAL CONDITIONS OF CONTRACT (SCC)

(1) GENERAL CONDITIONS OF CONTRACT (GCC)

Adapted from National Treasury for goods and/or services

Adaptation notes: This version is intended for procurement where the contract may involve goods, services, or a combination of both. Clauses that are naturally goods-only, such as packing, spare parts, transportation and anti-dumping duties, apply only where relevant to the contract scope.

BID NOTICE NUMBER: 51/2026

BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

1.1. Definitions

The following terms shall be interpreted as indicated:

1.1.1 “Closing time” means the date and hour specified in the bidding documents for the receipt of bids.

1.1.2 “Contract” means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

1.1.3 “Contract price” means the price payable to the supplier under the contract for the full and proper supply of goods and/or performance of services and all related contractual obligations.

1.1.4 “Corrupt practice” means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.

1.1.5 “Countervailing duties” are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.

1.1.6 “Country of origin” means the place where goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basis characteristics or in purpose or utility from its components.

1.1.7 “Day” means calendar day.

1.1.8 “Delivery” means delivery of goods and/or the performance, completion and acceptance of services, works or deliverables in compliance with the conditions of the contract or order.

1.1.9 “Delivery ex stock” means, where goods are required, immediate delivery directly from stock on hand.

1.1.10 “Delivery into consignee’s store or to the site” means, where goods are required, delivered and unloaded in the specified store, depot or site in compliance with the conditions of the contract or order; and, where services are required, performance at the specified site or place of performance. The supplier bears all risks and charges until the goods are delivered and/or the services are performed and accepted, and a valid receipt, service certificate or other acceptance record is obtained.

1.1.11 “Dumping” occurs when a private enterprise abroad markets its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.

1.1.12 “Force majeure” means an event beyond the control of the supplier and not involving the supplier’s fault or negligence and not foreseeable. Such events may include, but is not restricted

to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.

- 1.1.13 “Fraudulent practice” means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.1.14 “GCC” means the General Conditions of Contract.
- 1.1.15 “Goods” means all equipment, machinery, materials, products, documents, licences, components or other tangible or intangible items that the supplier is required to supply, deliver, install or make available to the purchaser under the contract.
- 1.1.16 “Imported content” means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, VAT or other similar tax or duty at the South African place of entry as well transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.1.17 “Local content” means that portion of the bidding price, which is not included in the imported content provided that local manufacture does take place.
- 1.1.18 “Manufacture” means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.1.19 “Order” means an official written order issued for the supply of goods, works, services or other deliverables.
- 1.1.20 “Project site” where applicable, means the place indicated in bidding documents.
- 1.1.21 “Purchaser” means the organisation purchasing, procuring or acquiring the goods and/or services.
- 1.1.22 “Republic” means the Republic of South Africa.
- 1.1.23 “SCC” means the Special Conditions of Contract.
- 1.1.24 “Services” means all functional, professional, technical, operational, maintenance, insurance, administrative or other services that the supplier is required to perform under the contract. Services include any services ancillary to the supply of goods, such as transportation, installation, commissioning, technical assistance, training, maintenance, support and other obligations of the supplier covered under the contract.
- 1.1.25 “Written” or “in writing” means handwritten in ink or any form of electronic or mechanical writing.

1.2. Application

- 1.2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.

- 1.2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.
- 1.2.3 Where such special conditions of contract conflict with these general conditions, the special shall apply.

1.3. General

- 1.3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.
- 1.3.2 With certain exceptions, invitations for bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from www.treasury.gov.za.

1.4. Standards

- 1.4.1 The goods supplied and/or services performed shall conform to the standards, specifications, service levels, scope of work and requirements mentioned in the bidding documents and contract.

1.5. Use of contracts documents and information

- 1.5.1. The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only as far as may be necessary for purposes of such performance.
- 1.5.2. The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 1.5.1 except for purposes of performing the contract.
- 1.5.3. Any document, other than the contract itself mentioned in GCC clause 1.5.1, shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.
- 1.5.4. The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

1.6. Patent rights

- 1.6.1. The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, copyright, industrial design or other intellectual property rights arising from the use, receipt or benefit of the goods, services, documents, data, systems, reports or other deliverables supplied or performed by the supplier.

1.7. Performance Security

- 1.7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in GCC.
- 1.7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contracts.
- 1.7.3 The performance security shall be denominated in the currency of the contract, or in freely convertible currency acceptable to the purchaser and shall be in one of the following:
 - (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
 - (b) a cashier's or certified cheque
- 1.7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

1.8. Inspections, tests and analyses

- 1.8.1 All pre-bidding testing will be for the account of the bidder.
- 1.8.2 If it is a bid condition that supplies to be produced or services to be procured should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organization acting on behalf of the Department.
- 1.8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payments arrangements with the testing authority concerned.
- 1.8.4 If the inspection, tests and analyses referred to in clauses 1.8.2 and 1.8.3 show the supplies or services to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 1.8.5 Where the supplies or services referred to in clauses 1.8.2 and 1.8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 1.8.6 Supplies and services, which are, referred to in clauses 1.8.2 and 1.8.3 and which do not comply with the contract requirements may be rejected.
- 1.8.7 Any contracted goods, services, works or deliverables may, on or after delivery, performance, completion or acceptance, be inspected, tested, analysed or verified and may be rejected if found not to comply with the requirements of the contract. Rejected goods shall be held at the cost and risk of the supplier, who shall remove and replace them immediately at its own cost when called upon to do so. Non-complying services or deliverables shall be corrected, completed or re-performed by the supplier at its own cost within the period required by the purchaser. Failing such correction, replacement or re-performance, the purchaser may procure replacement goods or services from another supplier at the expense of the supplier, without prejudice to any other rights of the purchaser.

- 1.8.8 The provisions of clauses 1.8.4 to 1.8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 1.23 of GCC.

1.9. Packing, handling and protection of goods or deliverables

- 1.9.1 Where goods are supplied, the supplier shall provide such packing as is required to prevent damage or deterioration during transit to their final destination, as indicated in the contract. Where documents, equipment, samples, data storage devices or other deliverables are provided as part of services, the supplier shall ensure proper protection, secure handling and safe delivery of such items. Packing and handling shall be sufficient to withstand, without limitation, normal risks during transit and storage.
- 1.9.2 The packing, marking, labelling and documentation within and outside packages, where applicable, shall comply strictly with such special requirements as are expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent written instructions issued by the purchaser.

1.10. Delivery, performance and documents

- 1.10.1 Delivery of goods and/or performance of services shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping, delivery notes, service reports, completion certificates, acceptance certificates, policy schedules, claims documentation or other documents to be furnished by the supplier are specified in SCC or the bidding documents.

1.11. Insurance

- 1.11.1 The goods supplied, services performed, supplier's personnel, equipment and other deliverables under the contract shall, where applicable, be fully insured against loss, damage, liability or other contract-related risks in the manner specified in the SCC. This includes any insurance required during manufacture or acquisition, transportation, storage, delivery, performance and completion of the contract.

1.12. Transportation, travel and related costs

- 1.12.1 Should a price other than an all-inclusive delivered and/or performed price be required, including transportation, travel, accommodation, subsistence or related costs, this shall be specified in the SCC.

1.13. Ancillary and related services

- 1.13.1 The supplier may be required to provide any or all of the following goods-related and/or service-related obligations, including additional services, if any, specified in SCC:
- (a) performance or supervision of on-site assembly, installation and/or commissioning of supplied goods, systems or equipment, where applicable;
 - (b) furnishing of tools, equipment, materials or resources required for assembly, maintenance, support or performance of the services;
 - (c) furnishing of detailed operations, maintenance, service, support, policy, claims, procedure or other relevant manuals and documentation for the goods and/or services;
 - (d) performance or supervision of maintenance, repair, support, administration, claims handling or other contracted services for a period agreed by the parties, provided that this service shall not relieve the supplier of any warranty, service level or performance obligations under this contract; and

- (e) training of the purchaser's personnel, at the supplier's premises and/or on-site, in the use, operation, administration, maintenance, support or management of the goods and/or services.

1.13.2 Prices charged by the supplier for ancillary or related services, if not included in the contract price for the goods and/or services, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged by the supplier to other parties for similar services.

1.14. Spare parts, consumables and continuity of support, where applicable

1.14.1 Where goods, equipment, systems, software licences, consumables or related components are supplied and as specified in SCC, the supplier may be required to provide any or all of the following materials, notifications and information pertaining to spare parts, consumables, support arrangements or continuity of supply:

- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
- (b) in the event of termination of production or support of the spare parts, consumables, system, licence or related service:
 - (i) advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements or make alternative support arrangements; and
 - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, specifications, licence information, support information or relevant documentation, if requested and where legally permissible.

1.15. Warranty and service performance warranty

1.15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods, services and deliverables supplied or performed under this contract shall be free from defects, deficiencies or non-conformities arising from design, materials, workmanship, lack of reasonable skill, professional negligence or any act or omission of the supplier that may develop under normal use or during normal reliance on the goods, services or deliverables.

1.15.2 This warranty shall remain valid for twelve (12) months after the goods, services or deliverables, or any portion thereof as the case may be, have been delivered, performed, completed and accepted at the final destination or place of performance indicated in the contract, unless specified otherwise in SCC. Where manufacturer warranties, statutory warranties, professional indemnity obligations, service-level obligations or insurance-policy obligations apply for a longer period, those longer periods shall prevail.

1.15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.

1.15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair, replace, correct, complete or re-perform the defective goods, services or deliverables, without cost to the purchaser.

1.15.5 If the supplier, having been notified, fails to remedy the defect(s), deficiencies or non-conformities within the period specified in SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

1.16. Payment

- 1.16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.
- 1.16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note, service report, completion certificate, acceptance certificate, policy schedule, claims documentation or other supporting documents required by the contract, and upon fulfilment of other obligations stipulated in the contract.
- 1.16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.
- 1.16.4 Payment will be made in Rand unless otherwise stipulated in SCC.

1.17. Prices

- 1.17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchaser's request for bid validity extension, as the case may be.

1.18. Contract Amendments

- 1.18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.

1.19. Assignment

- 1.19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

1.20. Subcontracts

- 1.20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contract if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

1.21. Delays in the supplier's performance

- 1.21.1 Supply of goods, delivery of goods and/or performance of services shall be made by the supplier in accordance with the time schedule, milestones, service levels or performance requirements prescribed by the purchaser in the contract.
- 1.21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely supply or delivery of goods and/or performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at its discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.
- 1.21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or local authority.

- 1.21.4 The right is reserved to procure outside of the contract small quantities of goods or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the goods are required, or the supplier's services are not readily available.
- 1.21.5 Except as provided under GCC clause 1.25, a delay by the supplier in the performance of its supply, delivery, service or other contractual obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC clause 1.22, unless an extension of time is agreed upon pursuant to GCC clause 1.21.2 without the application of penalties.
- 1.21.6 Upon any delay beyond the delivery or performance period in the case of a goods, services or mixed contract, the purchaser shall, without cancelling the contract, be entitled to purchase goods or procure services of a similar quality and up to the same quantity or scope in substitution of the goods not supplied or services not performed in conformity with the contract, and to return any goods delivered late at the supplier's expense and risk or require correction or re-performance of late services. The purchaser may also cancel the contract and procure such goods or services as may be required to complete the contract and, without prejudice to its other rights, claim damages from the supplier.

1.22. Penalties

- 1.22.1 Subject to GCC clause 1.25, if the supplier fails to deliver any or all of the goods or to perform any or all of the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or the value of the unperformed or delayed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC clause 1.23.

1.23. Termination for default

- 1.23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:
- (a) if the supplier fails to deliver any or all of the goods, perform any or all of the services, or complete any deliverables within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC clause 1.21.2;
 - (b) if the supplier fails to perform any other obligation(s) under the contract; or if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 1.23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, unperformed or incomplete, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

1.24. Anti-dumping and countervailing duties and rights

- 1.24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, where applicable to goods or imported components, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a

provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State. The State may deduct such amounts from moneys, if any, which may otherwise be due to the contractor in regard to goods or services which it delivered, procured, performed, or is to deliver, procure or perform in terms of the contract or any other contract or any other amount which may be due to it.

1.25. Force Majeure

- 1.25.1 Notwithstanding the provisions of GCC clauses 1.22 and 1.23, the supplier shall not be liable for forfeiture or its performance security, damages or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.
- 1.25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

1.26. Termination for insolvency

- 1.26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the purchaser.

1.27. Settlement of Disputes

- 1.27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 1.27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 1.27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 1.27.4 Mediation proceedings shall be conducted in accordance with the rules or procedure specified in the SCC.
- 1.27.5 Notwithstanding any reference to mediation and/or court proceedings herein,
 - (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
 - (b) the purchaser shall pay the supplier any monies due the supplier.

1.28. Limitation of liability

1.28.1 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to clause 1.6;

- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and
- (b) the aggregate liability of the supplier to the purchaser, whether under the contract, in delict, tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing, replacing, correcting or re-performing defective goods, equipment, services, works or deliverables, where applicable.

1.29. Governing language

1.29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

1.30. Applicable law

1.30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.

1.31. Notices

1.31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice.

1.31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice

1.32. Taxes and duties

1.32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.

1.32.2 A local supplier shall be entirely responsible for all taxes, duties, licence fees, etc., incurred until delivery of the contracted goods to the purchaser and/or completion or performance of the contracted services.

1.32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.

(2). SPECIAL CONDITIONS OF CONTRACT (SCC)

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

2.1 These Special Conditions of Contract (SCC) supplement and must be read with the corresponding provisions of the General Conditions of Contract (GCC) issued by the National Treasury.

2.2 The bid and all contracts emanating there from will be subject to the General Conditions of Contract (GCC) issued in accordance with Treasury Regulations. The other Special Conditions of Contract are supplementary to that of the GCC. Where, however, the Special Conditions of Contract conflict with the GCC, the Special Conditions of Contract will prevail.

2.3 Definitions and Interpretation:

In this Contract, the following words shall, unless otherwise stated or inconsistent with the context in which they appear, bear the following meanings and other words derived from the same origins as such words (that is, cognate words) shall bear corresponding meanings:

- 2.3.1. "**Annexes**" means the annexes attached to this Contract, as amended from time to time;
- 2.3.2. "**Authorised Representative/s**" means person/s authorised by each of Nama Khoi municipality and the Supplier in writing which shall include authorised persons to whom their roles have been delegated and regarding which the relevant Party has advised the other Party in writing;
- 2.3.3. "**Business Day**" means any day other than a Saturday, Sunday or gazetted national public holiday in the Republic of South Africa;
- 2.3.4. "**Nama Khoi Municipality**" means the Municipality, a B municipality, established in terms of Local Government: Municipal Structures Act 117 of 2003;
- 2.3.5. "**Nama Khoi Municipality's Supply Chain Management Policy**" means the set of policy statements issued by the Nama Khoi Municipality's Supply Chain Management Department by which any procurement by the Nama Khoi Municipality is regulated as amended from time to time and of which the last issued version always applies.
- 2.3.6. "**Consents**" mean all consents, permits, clearances, authorisations, approvals, rulings, exemptions, registrations, filings, decisions and licenses, required to be issued by any Responsible Authority in connection with the performance of any of the Services;
- 2.3.7. "**Contingencies**" means the discretionary amounts which may be paid by the Nama Khoi Municipality in respect of costs which were not specifically provided for in the Price Schedule but which may arise in the implementation of this Contract, the total of which amounts shall be 15% of the sum of the Initial Total Contract Price and Provisions;
- 2.3.8. "**Contract**" means this Contract, the Annexes, the tender document, schedules and all other documents which are stated in this Contract to form part of this Contract, as amended from time to time by agreement and through Service Notices and Protocols;
- 2.3.9. "**Day**" means a calendar day i.e. any day as ordinarily understood, including Saturdays, Sundays and gazetted national public holidays in the Republic of South Africa;

- 2.3.10. "**Event of Force Majeure**" means an act of God or public enemy, fire, explosion, earthquake, perils of the sea, flood, storm or other adverse weather conditions, war declared or undeclared, civil war, revolution, civil commotion or other civil disorder, sabotage, riot, blockade, embargo, strikes, lock-outs or other labour disputes (excluding any blockade, embargo, strike, lockout or other labour dispute involving Personnel and engaged upon by such employees or subcontractors for the purpose of remedying a grievance or resolving a dispute in respect of any matter of mutual interest between the Personnel on one side and the employer on the other), sanctions, epidemics, act of any Government, compliance with new law or regulations not in existence at the time of the publication of the Tender or lawful demands of any Government or Governmental agency in terms of such law or regulations;
- 2.3.11. "**Expiry Date**" means the date, or such later date, as agreed by the Parties, subject to such later date not extending beyond the 5th anniversary of the Commencement Date;
- 2.3.12. "**GCC**" means the Government Procurement: General Conditions of Contract issued by the National Treasury provided by the Nama Khoi Municipality as **schedule 27** of the Tender Documents.
- 2.3.13. "**Intellectual Property**" means any and all intellectual property rights of any nature anywhere in the world whether registered, registerable or otherwise, including patents, utility models, trademarks, registered designs and domain names, applications for any of the foregoing, trade or business names, goodwill, copyright and rights in the nature of copyright, design rights, rights in data-bases, moral rights, know-how, trade secrets and any other intellectual property rights which subsist in computer software, computer programs, websites, documents, information, techniques, business methods, drawings, logos, instruction manuals, lists and procedures, particulars of passengers, marketing methods and procedures and advertising literature, including the "look and feel" of any websites;
- 2.3.14. "**Invoice**" means a valid tax invoice, in a form to be agreed between the Parties before the Commencement Date;
- 2.3.15. "**Parties**" means the parties to this Contract, being the Nama Khoi Municipality and the supplier;
- 2.3.16. "**Penalties**" means the amounts to be deducted from payments
- 2.3.17. "Price Schedule" means the bill of quantities, schedule of rates, pricing schedule or service fee schedule, as contained in Part 7, for each good to be supplied and/or function or service to be performed, as accepted by the Nama Khoi Municipality at the Commencement Date, and which may be adjusted by agreement to reflect cost implications, if any, of variation orders and any other changes to the goods and/or services;
- 2.3.18. "**Prime Rate**" means the rate of interest (nominal annual compounded Monthly in arrears) from time to time published by the Nama Khoi Municipality's designated bank as its prime overdraft lending rate (a certificate from any manager of that bank, whose appointment or authority need not be proved, as to the prime rate at any time and the usual way in which it is calculated and compounded at such time shall, in the absence of manifest or clerical error, be final and binding on the Parties);
- 2.3.19. "**Provisions**" means the provisional amounts, as listed in the Price Schedule. which may become payable by the Nama Khoi Municipality;
- 2.3.20. "**Responsible Authority**" means any ministry, any minister, any organ of State, any official in the public administration or any other Governmental or regulatory department, commission, institution, entity, service utility, board, agency or authority (in each case, whether National,

Provincial or Municipal) or any court, each having jurisdiction over the matter in question, but excluding for all purposes the Nama Khoi Municipality;

2.3.21. "**Signature Date**" means the latest of the dates on which this Contract (or any counterpart) was signed by any Party;

2.3.22. "**Tender**" means this tender number **BID/NC062/01/2026-2027**

2.3.23. "**Tender Documents**" means all the documents pertaining to the Tender which were provided by the Nama Khoi Municipality to supplier prior to the award of the Tender;

2.3.24. "**Termination Date**" means the date upon which this Contract terminates, whether on the Expiry Date or earlier, as provided in this Contract;

2.3.25. "**VAT**" means value-added tax levied in terms of the Value-added Tax Act 89 of 1991, as amended;

2.4 In this Contract:

2.4.1. unless expressly stated to the contrary, where the Parties are required to "**accept**", "**agree**", "**notify**" or "**approve**", they shall do so in writing, and for this purpose, writing shall include telefax, email or cellular phone-based short message services, and "**agreement**", "**notification**" and "**approval**" shall have similar meanings, and, in addition, any notifications shall be made in accordance with clause 31 of the GCC;

2.4.2. unless expressly stated to the contrary, where a Party's decision or act is in the discretion of that Party, it shall mean that Party's sole and unfettered discretion;

2.4.3. references to a statutory provision include any subordinate legislation made from time to time under that provision and include that statutory provision (including subordinate legislation) as modified or re-enacted from time to time;

2.4.4. words importing the masculine gender include the feminine and neuter genders and vice versa, the singular includes the plural and vice versa, and natural persons include artificial persons and vice versa, unless inconsistent with the context in which such words appear;

2.4.5. references to a "**person**" include a natural person, company, close corporation or any other juristic person or other corporate entity, charity, trust, partnership, joint venture, syndicate, or any other association of persons;

2.4.6. references to a "**subsidiary**" or a "**holding company**" shall be references to a subsidiary or holding company as defined in the Companies Act 71 of 2008;

2.4.7. if a definition imposes substantive rights and obligations on a Party, such rights and obligations shall be given effect to and shall be enforceable, notwithstanding that they are contained in a definition;

2.4.8. any definition, wherever it appears in this Contract, shall bear the same meaning and apply throughout this Contract unless otherwise stated or inconsistent with the context in which it appears;

2.4.9. if there is any conflict between any definitions in this Contract then, for purposes of interpreting any clause of the Contract or paragraph of any Annexure, the definition appearing in that clause or paragraph shall prevail over any other conflicting definition appearing elsewhere in the Contract;

- 2.4.10. where any number of Days is prescribed, those Days shall be counted exclusively of the first and inclusively of the last day unless the last day falls on a day which is not a Business Day, in which event the last day shall be the next succeeding Business Day, unless inconsistent with the context in which it appears;
- 2.4.11. where the day upon or by which any act is required to be performed is not a Business Day, the Parties shall be deemed to have intended such act to be performed upon or by the next succeeding Business Day, unless inconsistent with the context in which it appears;
- 2.4.12. any provision in this Contract which is or may become illegal, invalid or unenforceable in any jurisdiction affected by this Contract shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability and shall be treated as having not been written (i.e. *pro non scripto*) and severed from the balance of this Contract, without invalidating the remaining provisions of this Contract or affecting the validity or enforceability of such provision in any other jurisdiction;
- 2.4.13. the use of any expression covering a process available under South African law (such as but not limited to a winding-up) shall, if any of the Parties is subject to the law of any other jurisdiction, be interpreted in relation to that Party as including any equivalent or analogous proceeding under the law of such other jurisdiction;
- 2.4.14. references to any amount shall mean that amount exclusive of VAT, unless the amount expressly includes VAT;
- 2.4.15. the rule of construction that if general words or terms are used in association with specific words or terms which are a species of a particular genus or class, the meaning of the general words or terms shall be restricted to that same class (i.e. the *eiusdem generis* rule) shall not apply, and whenever the word "*including*" or "*such as*" is used followed by specific examples, such examples shall not be interpreted so as to limit the meaning of any word or term to the same genus or class as the examples given.
- 2.4.16. The expiration or termination of this Contract shall not affect such of the provisions of this Contract which are expressly provided to operate after any such expiration or termination, or which of necessity must continue to have effect after such expiration or termination, notwithstanding that the relevant provisions themselves do not provide for this.
- 2.4.17. Each of the provisions of this Contract has been negotiated by the Parties and drafted for the benefit of the Parties, and accordingly the rule of construction that the contract shall be interpreted against or to the disadvantage of the Party responsible for the drafting or preparation of the Contract (i.e. the *contra proferentem* rule), shall not apply

2.5 Special Conditions:

2.5.1. Standards

Failure to comply with the bid conditions, standards and Specification as set out in the tender document shall constitute a material breach of this Contract, in which case the Nama Khoi Municipality reserves the right to cancel the Contract.

2.5.2. Insurance – Clause 1.11 of the GCC

Without limiting the obligations of the contractor or service provider in terms of the contract, the contractor or service provider shall effect and maintain the following insurances, where applicable to the nature of the goods and/or services:

At least R 5 million public liability insurance and, where professional, advisory, insurance, financial or administrative services are performed, appropriate professional indemnity insurance and fidelity guarantee / employee dishonesty cover, or any other acceptable risk cover agreed with the municipality.

2.5.3. Payment – Clause 1.16 of the GCC

A monthly payment cycle will be the norm. All invoices received for goods and services which are dated on or before the 20th of a particular month will typically be paid between the 23rd and 26th of the following month. The actual payment run dates will be dependent on the number of days in the month and the influence of public holidays.

2.5.4. Prices/Price Adjustment – Clause 17 of the GCC

The prices must remain firm for the first twelve (12) months of the contract period. Thereafter prices may be requested to be varied based on the Consumer Price Index or other approved adjustment mechanism specified in the tender document. Notwithstanding the aforementioned, all prices during the contract period may only be adjusted once every 12 months. Suppliers and service providers must submit supporting documentation when applying for a price increase together with detailed calculations of how their proposed new price was determined. Prices will not be automatically adjusted; all requests must be forwarded to the Municipal Manager for approval.

Service providers must note that 10% of the contract price must remain firm. The base month for the contract price adjustment will be the commencement of the contract period.

When submitting a claim for contract price adjustment a supplier shall indicate the actual amount claimed for each item. A mere notification of a claim for contract price adjustment without stating the new price claimed for each item shall together with detailed calculations of how the new price is determined, for the purpose of this clause, not be regarded as a valid claim.

Nama Khoi Municipality reserves the right to request the supplier to submit auditor's certificates or such other documentary proof as it may require in order to verify a claim for contract price adjustment. Should the supplier fail to submit such auditor's certificates or other documentary proof to the municipality within a period of 30 (thirty) days from the date of the request, it shall be presumed that the supplier has abandoned his claim.

2.5.5. Purchase Orders

Nama Khoi Municipality will issue official purchase orders for the goods and/or services required under this Contract. No goods may be supplied and no work or services should be undertaken without an official purchase order that is addressed to the successful tenderer. The relevant purchase order number must be reflected on every invoice. No payments will be processed without an official purchase order.

2.5.6. Limitation of Liability- Clause 1.28 of GCC

Without detracting from, and in addition to, any of the other indemnities in this Contract, the supplier shall be solely liable for and hereby indemnifies and holds the municipality harmless against all claims, charges, damages, costs, actions, liability, demands and/or proceedings and expense in connection with:

- a) personal injury or loss of life to any individual;
- b) loss of or damage to the property of any individual;
arising from, out of, or in connection with the supply of goods and/or provision of services by the supplier in terms of this Contract, save to the extent caused by the gross negligence or wilful misconduct of the municipality.

The supplier and/or its employees, agents, concessionaires, suppliers, contractors or customers shall not have any claim of any nature against the municipality for any loss, damage, injury or death which any of them may directly or indirectly suffer, whether or not such loss, damage, injury or death is caused through the negligence of the municipality or its agents or employees.

Notwithstanding anything to the contrary contained in this Contract, under no circumstances whatsoever, including as a result of its negligent (including grossly negligent) acts or omissions or those of its servants, agents or contractors or other persons for whom in law it may be liable, shall any party or its servants (in whose favour this constitutes a *stipulatio alteri*) be liable for any indirect, extrinsic, special, penal, punitive, exemplary or consequential loss or damage of any kind whatsoever (whether the loss was actually foreseen or reasonably foreseeable) sustained by the other party, its directors and/or servants, including but not limited to any loss of profits, loss of operation time, corruption or loss of information and/or loss of contracts.

2.5.7. Notices – Clause 1.31 of the GCC

Nama Khoi Municipality will inform a successful tenderer in writing of the award. No rights accrue to the successful tenderer until such time as the acceptance part of the Form of Offer and Acceptance has been signed by Nama Khoi Municipality. Nama Khoi Municipality will provide a signed copy of the Form of Offer and Acceptance upon request by the supplier.

2.5.8. Value Added Tax – Clause 1.32 of the GCC

Where a supplier, in the course of carrying on business, delivers taxable supplies exceeding R1 million, the supplier must be registered with the South African Revenue Service for value added tax (VAT) purposes. The supplier's attention is drawn to section 23 of the Value Added Tax Act, Act 89 of 1991. Failure to comply with Act 89 of 1991 shall constitute a material breach of the Contract.

It is a requirement of this Contract that the amount of VAT must be shown clearly on each invoice. The supplier's attention is drawn to section 40 of the Value Added Tax Act, Act 89 of 1991. The VAT registration number of Nama Khoi Municipality is **4890198585**.



(PART E) TERMS OF REFERENCE

1. SERVICES PROCUREMENT – SPECIFICATIONS

(1) SERVICE PROCUREMENT - SPECIFICATIONS

NOTICE NUMBER: 51/2026
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

1. INTRODUCTION

The Municipality hereby invites tenders from registered and qualified financial service advisors for the service of the Municipality's short term insurance portfolio for a period of three (3) years.

2. BACKGROUND

2.1 Section 78(1) of the Municipal Finance Management Act, No.56 of 2003, states that *"each senior manager of a municipality and each official of a municipality exercising financial management responsibilities must take all reasonable steps within their respective areas of responsibility to ensure that the assets and liabilities of the municipality are managed effectively and that assets are safeguarded and maintained to the extent necessary."*

2.2 In order to comply with the above Act and to ensure that the Municipality's assets are adequately insured and any risk exposure is minimized, the Municipality needs to appoint a Service Provider to perform the following functions:

- 2.2.1 Negotiate and place the Municipality's insurance portfolio with insurance underwriters and present the underwriting terms to the Municipality for acceptance each year;
- 2.2.2 Administer the Municipality's short-term insurance portfolio; and
- 2.2.3 Assess the Municipality's insurance cover and provide advice on adequate cover to be taken out.

2.3 This contract for a short-term insurance portfolio will expire on 31 August 2029. The insurance portfolio will be placed with the successful Bidder as from 01 September 2026.

3. SCOPE / TERMS OF REFERENCE

The scope of work will be as follows:

3.1 Placement of the Municipality's Insurance Portfolio – Effective for period up to 31 August 2029.

The appointed Service Provider will be required to perform the following:

- 3.1.1 Assess the Municipality's insurance requirements as reflected in the tender specifications;

- 3.1.2 Submit the Municipality's information with regard to the latest insurance statistics to the proposed insurance Underwriters;
- 3.1.3 Negotiate with the Insurance Underwriters on suitable insurance terms and premiums based on the quotations obtained by the Service Provider in satisfaction of this tender;
- 3.1.4 Attend insurance pre-placement meeting(s) with the Municipality to discuss the underwriting terms and premiums;
- 3.1.5 Advise the Municipality and provide quotations on additional insurance cover that might be necessary to take out to ensure that the Municipality's risk is minimized;
- 3.1.6 Place the Municipality's insurance portfolio with the insurance Underwriters and provide the Municipality with written confirmation thereof together with details of the insurance cover placed.

3.2 Underwriting Administration

The appointed Service Provider will be required to perform the following:

- 3.2.1 Provide quotations on any additional insurance cover required by the Municipality and place the insurance cover with the Insurance Underwriters on the Municipality's instruction and provide the Municipality with written confirmation thereof together with details of the insurance cover placed;
- 3.2.2 Meet with the Municipality's Official whenever required by either party to discuss or advice on insurance cover. The Service Provider's staff members required at these meetings will depend on the technicality of the issues to be discussed.

3.3 Claims Administration

The appointed Service Provider will be responsible to handle all aspects of claims as the Municipality will not communicate directly to any legal representative of the Service Provider, Third Parties or the Underwriter where the insurance is placed. The appointed Service Provider will be required to perform at least the following:

- 3.3.1 Administer all the Municipality's insurance claims which fall under the various categories of the insurance policies;
- 3.3.2 Administer all claims received by the Municipality from third party's claiming for personal injury or damage to their property. This includes liaising with the third parties on the Municipality's behalf;
- 3.3.3 Provide a motivation, based on substantive legal grounds, for all claims that are rejected by the Insurance Company. The Municipality reserves the right to reconsider any opinion received, to refer it back to the Broker for another opinion or recommendation. The Municipality will under no circumstances communicate directly with the Underwriter regarding any aspects of a claim;

- 3.3.4 Submit monthly updated reports in respect of all the Municipality's claims submitted, indicating the status of each claim;
- 3.3.5 Meet with the Municipality's relevant officials, individually or in groups, whenever required by either party to discuss or advice on insurance claims.

3.4 The appointed Service Provider will be required to perform the following before the renewal in respect of each year:

- 3.4.1 Assess the Municipality's insurance requirements as reflected in the insurance policy;
- 3.4.2 Compile updated information for the Municipality with regard to the latest insurance statistics and submit this information to the Insurance Underwriters;
- 3.4.3 Negotiate with the Insurance Underwriters on suitable insurance terms and premiums based on the Municipality's existing insurance cover and updated asset register;
- 3.4.4 Attend insurance pre-renewal meeting(s) with the Municipality in May / June 2027 and in May / June 2028 respectively to discuss the underwriting terms and premiums;
- 3.4.5 Advise the Municipality and provide quotations on additional insurance cover that could become necessary to be taken out to ensure that the Municipality's risk is minimized;
- 3.4.6 Renew the Municipality's insurance portfolio with the insurance Underwriters by no later than 30 June 2027 and 30 June 2028 respectively and provide the Municipality with written confirmation thereof, together with details of the insurance cover placed by 30 June 2027 and 30 June 2028.

3.5 Handling of Outstanding Claims

- 3.5.1 The current Service Provider will remain responsible for the administration and finalisation of all existing outstanding / open claims as at 31 August 2026.
- 3.5.2 Public Liability claims are dealt with on a claims-made basis, therefor any Public Liability claims received up to 31 August 2026 will be dealt with by the current Service provider. Public Liability claims received on or after the commencement date of the contract with the newly appointed Service Provider will be dealt with by the newly appointed Service provider, even where the actual date of loss us before said date.

3.6 Training of staff and active skills transfer / capacity building

- 3.6.1 Provide daily assistance and guidance with administration of claims;
- 3.6.2 Provide daily assistance and guidance with general enquiries regarding insurance policy conditions and wordings;

- 3.6.3 Provide an annual briefing workshop to relevant municipal officials regarding the insurance policy conditions and wording, within thirty (30) working days after the Municipality's insurance portfolio has been placed in the insurance market;
- 3.6.4 Provide training sessions as and when required on insurance related matters.

2. Insurance Tender - Detail of Cover Schedule

SECTION	SUM INSURED / LIMIT / BASIS OF COVER
Municipality	Nama Khoi Municipality
Period of Insurance	
Combined Property / Fire and Allied Perils	
- Standard and non-standard constructed buildings	R 68 044 162
- TV tower	R 171 474
- Fencing	R 71 371
- Sub-stations, mini-substations, transformers and related electrical infrastructure	R 15 151 067
- Sports stadiums and related buildings	R 35 289 517
- Water purification works and pump stations	R 6 886 625
- Sewerage works and pump stations	R 40 696 645
- Stock	R 7 229 840
- High voltage and low voltage switchgear	R 25 000 000
- System protection equipment	R 7 000 000
- Private dwellings, residential units, hostels and flats	R 12 115 374
- Private dwellings, residential units and related contents	Not Required
Extensions - Combined Property	
- Subsidence and landslip	Not Required
- Motor vehicles whilst parked at insured premises	R 1000 000
- Theft of immovable property	R 100 000
- Malicious damage caused by thieves	R 100 000
- Riot and strike other than RSA and Namibia	Not Required
- Leakage of oils, chemicals or other fluids	Yes
- Wash basins and sanitary ware	Yes
- Thatch structures, where specifically declared	R 100 000
- Reasonable precautions	Not Required
- Claims preparation costs	R 100 000
TOTAL COMBINED PROPERTY VALUE	R 217 656 075 (Extensions Excluded)
Business Interruption	Not Required / Not Insured
- Indemnity period	12 months if Business Interruption is insured; otherwise Not Applicable.
- Income	Not Required.
- Gross rentals	Not Required.
- Increase in Cost of Working	Not Required.
- Additional Increase in Cost of Working	Not Required.
Extensions - Business Interruption	
- Specified suppliers / sub-contractors	Not Required.
- Unspecified suppliers / sub-contractors	Not Required.
- Specified customers	Not Required.
- Public utilities	Not Required.
- Fines and penalties	Not Required.
- Claims preparation costs	Not Required.
TOTAL BUSINESS INTERRUPTION	Not Required.
Office Contents	
- Contents - insured property	R 1 538 498
- Theft following forcible and violent entry or exit	R 384 625
- Loss of rent	R 384 625
- Loss of documents	Not Required
- Legal liability - documents	Not Required
- Increase in Cost of Working	Not Required
Extensions - Office Contents	
- Subsidence and landslip	Not Required.
- Riot and strike other than RSA and Namibia	Not Required.
- Leakage of oils, chemicals or other fluids	Not Required.
- Locks and keys	R 10 000
- Reasonable precautions	R 20 000
- Claims preparation costs	R 100 000
TOTAL OFFICE CONTENTS	R 2 307 748 (Extensions Excluded)
Accounts Receivable	
- Outstanding debit balances	Not Required
Extensions - Accounts Receivable	
- Duplicate records	Not Required
- Protections	Not Required
- Riot and strike other than RSA and Namibia	Not Required
- Claims preparation costs	Not Required
TOTAL ACCOUNTS RECEIVABLE	Not Required
Business All Risks	
- All other specified items excluding cell phones and laptops	
- Laptops (See List attached)	R 1 042 500
- Borehole pumps	Not Required
- Cell phones	R 98 000
Extensions – Business All Risks	
- Increase in Cost of Working	Not Required

SECTION	SUM INSURED / LIMIT / BASIS OF COVER
- Riot and strike other than RSA and Namibia	Not Required
- Locks and keys	Not Required
- Claims preparation costs	Not Required
TOTAL BUSINESS ALL RISKS	R 1 104 500 (Extensions Excluded)
Theft	
- First loss limit	R 100 000
Extensions – Theft	
- Property in the open within securely fenced area and subject to forcible and violent entry or exit	Not Required
- Theft of employee property	Not Required
- Malicious damage	R 20 000
- Reasonable precautions	R 20 000
- Locks and keys	R 10 000
- Claims preparation costs	Not Required
TOTAL THEFT	R 100 000 (Extensions Excluded)
Glass	
- All fixed internal and external glass at the premises	R 100 000
Extensions - Glass	
- Riot and strike other than RSA and Namibia	Not Required.
- Claims preparation costs	Not Required.
TOTAL GLASS	R 100 000 (Extensions Excluded)
Money	
- Money in possession of councilors/employees away from insured premises on a business trip	R 5 000
- Money on the premises outside business hours in a locked safe	R 5 000
- Loss of or damage to crossed cheques, money orders or postal orders	Not Required
- Major limit	R 300 000
- Damage to strongroom	Not Required
- Receptacles damaged as a result of theft of money or attempted theft	R 10 000
Extensions - Money	
- Locks and keys	R 20 000
- Reasonable precautions	R 20 000
- Credit cards	Not Required
- Personal Accident following assault:	
Capital sum - assault benefit	R 10 000
Weekly amount - assault benefit	R 500
Medical expenses - assault benefit	R 5 000
- Riot and strike other than RSA and Namibia	Not Required
- Electronic vending machines	Not Required
- Claims preparation costs	R 100 000
TOTAL MONEY	R 320 000 (Extensions Excluded)
Fidelity Guarantee	
- Limit any one period	R 250 000
Extensions – Fidelity Guarantee	
- Retroactive cover	01.07.2024
- Superseded policy	Not Required
- Reinstatement amount	Not Required
- Cost of recovery	Not Required
- Claims preparation costs	Not Required
TOTAL FIDELITY GUARANTEE	R 250 000 (Extensions Excluded)
Accidental Damage	Not Required / Not Insured
- Total value of property	Not Required
- Limit of indemnity	Not Required
Extensions - Accidental Damage	
- First loss average	Not Required
- Excluded property in addition to policy exclusions	Not Required
- Claims preparation costs	Not Required
TOTAL ACCIDENTAL DAMAGE	Not Required
Goods in Transit	
- Load limit	R 80 000
Extensions - Goods in Transit	
- Removal of debris	R 10 000
- Fire, explosion, collision and overturning	Not Required
- Fire extinguishing expense	Not Required
- Claims preparation costs	Not Required
TOTAL GOODS IN TRANSIT	R 80 000 (Extensions Excluded)
Group Personal Accident – 24 Hours	
- Insured people: councilors/spouses while on council activities including commuting	17
- Insured people: other employees – temporary	0
- Insured people: temporary staff	0
Benefits – Group Personal Accident	
- Death	R 100 000
- Permanent disability	R 100 000
- Temporary total disablement	R 1000 per week, max 104 weeks
- Medical expenses	R 20 000

SECTION	SUM INSURED / LIMIT / BASIS OF COVER
- Additional death benefit	R 20 000
- Relocation	R 20 000
- Repatriation	R 20 000
- Mobility	R 20 000
Extensions – Group Personal Accident	
- War risks	Not Required
- Claims preparation costs	R 100 000
- Maximum limit any one life	R 2 000 000
- Maximum limit any one event / accumulation limit	R 10 000 000
TOTAL GROUP PERSONAL ACCIDENT	R 404 000 (Extensions Excluded)
Stated Benefits	
- All municipal employees - business hours limitation	R 124 206 856
- Councilors - 24 hours while busy with council activities	R 8 8846 679
- Business hours limitation plus commuting limitation	Not Required
Benefits - Stated Benefits	
- Death	2 x annual earnings, subject to maximum any one life limit.
- Permanent disability	100% of death benefit
- Temporary total disablement	100% of average weekly earnings, with maximum 104 weeks
- Medical expenses	R 20 000
- Additional death benefits	R 20 000
- Relocation	R 20 000
- Repatriation	R 20 000
- Mobility	R 20 000
Extensions - Stated Benefits	
- War risks	Not Required
- Claims preparation costs	R 100 000
- Maximum limit any one life	R 2 000 000
- Maximum limit any one event / accumulation limit	R 10 000 000
TOTAL STATED BENEFITS	R 213 053 535 (Extensions Excluded)
Electronic Equipment	
- Specified equipment, hardware, software and related equipment	R 3 533 666
- Rentals: copiers and other rented equipment	R 2 467 000
- Laptops	Insured under All Risk
- Software and licensing	R 600 000
- Escalation	CPI % per annum
Extensions - Electronic Equipment	
- Prevention of access	Not Required.
- Increase in Cost of Working	R 300 000
- Reconstruction of data	R 300 000
- Incompatibility	Not Required
- Telkom/access line	Not Required
- Utilities - failure of supply	Not Required
- Riot and strike other than RSA and Namibia	Not Required
- Claims preparation costs	R 100 000
TOTAL ELECTRONIC EQUIPMENT	R 6 600 666 (Extensions Excluded)
Machinery Breakdown	Not Required / Not Insured
- Specified equipment - limit	Not Required
- Expediting costs	Not Required
Extensions - Machinery Breakdown	
- Stock spoilage	Not Required
- Damage to surrounding property	Not Required
- Automatic additions	Not Required
- Claims preparation costs	Not Required
TOTAL MACHINERY BREAKDOWN	Not Required
Machinery Breakdown Interruption	Not Required
- Gross revenue	Not Required
- Gross revenue item (a)	Not Required
- Gross revenue item (b)	Not Required
- Increase in Cost of Working	Not Required
- Additional Increase in Cost of Working	Not Required
Extensions - Machinery Breakdown Interruption	
- Claims preparation costs	Not Required
TOTAL MACHINERY BREAKDOWN INTERRUPTION	Not Required
Motor Fleet Own Damage - Comprehensive - vehicles valued up to R500 000	As per detailed vehicle schedule. Values to be inserted per vehicle
- Private type motor cars and minibuses seating up to 16 persons	5
- Commercial vehicles - LDVs	17
- Commercial vehicles - trucks	29
- Fire engines	1
- Ambulances	0
- Tractors	1
- Forklifts	2
- Machines	10
- Trailers	13
- High value vehicles above R500 000 (See list)	45
Extensions - Motor Fleet Own Damage	
- Wreckage removal	R 100 000

SECTION	SUM INSURED / LIMIT / BASIS OF COVER
- Fire extinguishing expenses	R 100 000
- Medical expenses per occupant	Not Required
- Passenger liability	R 2 250 000
- Conveyance of explosives	Not Required
- Theft or attempted theft of radios/sound equipment	Not Required
- Theft or attempted theft of telephones, excluding cell phones	Not Required
- Claims preparation costs	R 100 000
TOTAL MOTOR OWN DAMAGE	See detailed vehicle schedule
TOTAL ASSETS PREMIUM	
Liabilities	
Public Liability	
- Primary policy limit	R 2 000 000
- Umbrella policy limit	R 23 000 000
TOTAL PUBLIC LIABILITY	R 25 000 000
Sub-limits - Public Liability	
- Wrongful arrest and defamation	R 2 250 000
- Errors and omissions	R 2 250 000
- Products liability and defective workmanship	R 2 250 000
- Pedal cycles	Market Value
- Legal defense costs	R 2 250 000
- Professional liability for medical practitioners or other medical officials	Not Required
- Spread of fire	R 5 000 000
- Fire and explosion	R 500 000
- Other third-party liability	R 500 000
Employers Liability	
- Limit	R 2 000 000
TOTAL EMPLOYERS LIABILITY	R 2 000 000
Motor Third Party Liability	
- Limit	R 2 250 000
- Number of vehicles	78
TOTAL MOTOR THIRD PARTY LIABILITY	R 2 250 000
Motor Own Damage over R500 000 - Motor XOL	
- High-value vehicle schedule	See detailed schedule attached showing each vehicle value, base layer and excess layer above R500 000.
TOTAL SUM INSURED IN EXCESS OF R500 000	R 69 822 561

3. Laptops Schedule

LAPTOPS (ALL RISK INSURANCE)					
Asset Description	Asset Make	Asset Model	Serial Number	C/V 2025	R/V
COMPUTER LAPTOP	Hp	ProBook 4530s	CNU2172BWN	403,58	9 000,00
COMPUTER LAPTOP	Hp	15-bs151ni	CND8441JJP	1 153,83	12 000,00
COMPUTER LAPTOP	Hp	15-dw3003ni	CND1173G1C	3 910,94	10 000,00
COMPUTER LAPTOP	Hp	15s-fq4009ni	5CD30216M2	3 741,14	14 000,00
COMPUTER LAPTOP	MSI	None	K2105N0056364	2 407,97	12 500,00
COMPUTER LAPTOP	Hp	15-dw3000ni	CND137C6MN	3 110,81	9 500,00
COMPUTER LAPTOP	Hp	15-w3026ni	5CD30216KW	2 615,04	13 000,00
COMPUTER LAPTOP	IIISI	None	K2304N0185123	1 891,81	10 000,00
COMPUTER LAPTOP	Hp	15-dw3000ni	CND137C6J5	1 891,81	17 000,00
COMPUTER LAPTOP	Hp	None	CND137C6KZ	3 670,67	9 000,00
COMPUTER LAPTOP	Hp	RTL8821CE	CND14167WY	2 069,26	9 000,00
COMPUTER LAPTOP	Hp	ProBook 450 G3	none	574,07	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	CNU1501RXJ	106,79	9 000,00
COMPUTER LAPTOP	Hp	RTL8821CE	CND14167Z2	579,93	9 000,00
COMPUTER LAPTOP	HP	ProBook 4530s	CND51080SM	603,85	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	none	574,07	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	5CD9292FBY	918,00	9 000,00
COMPUTER LAPTOP	Hp	15-dw3026ni	CND1467N3	927,37	13 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	none	1 168,72	9 000,00
COMPUTER LAPTOP	Hp	ProBook4540s	2CE2500661	1 336,76	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	CNU1364ZNK	1 065,67	9 000,00
COMPUTER LAPTOP	Hp	15-DA0027NI	CND84812RT	1 012,50	10 500,00
COMPUTER LAPTOP	Hp	HSTNN-I69C-3	CNU9497YWK	121,06	8 000,00
COMPUTER LAPTOP	Hp	ProBook 450 G6	5CD9292F9T	1 027,32	9 000,00
COMPUTER LAPTOP	Hp	550	CNU9212K4R	110,08	8 500,00
COMPUTER LAPTOP	Hp	ProBook 4540s	2CE25006MQ	1 028,19	9 000,00
COMPUTER LAPTOP	Hp	EliteBook	5CG9132VMK	1 119,04	17 000,00
COMPUTER LAPTOP	Hp	None	5CD1434C99	1 181,23	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4510s	CNU0015HYM	139,78	9 000,00
COMPUTER LAPTOP	Hp	15-dw3003ni	CND1173FVK	1 181,23	10 500,00
COMPUTER LAPTOP	Hp	None	5CD1434C54	1 113,08	9 000,00
COMPUTER LAPTOP	Hp	15dw3026ni	CND14167VWV	1 113,08	10 500,00
COMPUTER LAPTOP	Hp	15-dw3000ni	CND137C6P2	1 015,91	10 500,00
COMPUTER LAPTOP	Hp	None	none	1 244,35	9 000,00
COMPUTER LAPTOP	Hp	ProBook 450s	CNU2172B5V	1 346,97	9 000,00
COMPUTER LAPTOP	Hp	15-da2003ni	CND942F17	1 304,19	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	CNU1501YKB	1 304,20	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	CNU1364ZX	1 347,19	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4510s	SNU947179W	164,73	9 000,00
COMPUTER LAPTOP	Hp	550	CNU85114LX	190,96	8 500,00
COMPUTER LAPTOP	Hp	ProBook 450Gs	5CD636389S	1 537,22	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4540s	2CE250063J	190,96	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	CNU1501PXF	1 771,38	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4540s	none	1 771,38	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4540s	2CE25005XB	2 120,88	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4540s	2CE25006N5	1 779,49	9 000,00
COMPUTER LAPTOP	Hp	ProBook 450 G4	5CD70843YN	1 779,49	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4540s	CND51080TH	1 371,80	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4540s	none	1 635,70	9 000,00
COMPUTER LAPTOP	Hp	None	none	1 004,80	9 000,00
COMPUTER LAPTOP	Hp	ProBook	5CD652414	1 561,81	9 000,00
COMPUTER LAPTOP	Acer	V5WC1	NXV7VEA02533001E433400	279,56	8 500,00
COMPUTER LAPTOP	Hp	ProBook 450 G6	5CD9292FB0	3 680,07	9 000,00
COMPUTER LAPTOP	Lenovo	IDEAPAD330	PF1NJ89R	3 680,07	9 000,00
COMPUTER LAPTOP	Hp	RTL8723BE	CND5471T29	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	15-da2003ni	CND9492F1S	1 640,14	9 000,00

LAPTOPS (ALL RISK INSURANCE CONTINUE)

Asset Description	Asset Make	Asset Model	Serial Number	C/V 2025	R/V
COMPUTER LAPTOP	Victus	None	5CD235BZHK	3 358,06	26 000,00
COMPUTER LAPTOP	MSI	None	K2304N0185113	3 358,06	10 500,00
COMPUTER LAPTOP	MSI	None	K2201N0129977	3 358,06	10 500,00
COMPUTER LAPTOP	Asus	FX506L	M6NRCX06Z95225F	2 236,61	15 000,00
COMPUTER LAPTOP	Hp	15s fq400bni	5CD238LMYV	3 358,06	9 000,00
COMPUTER LAPTOP	Hp	RTL8723DE	CND8416P5R	1 640,14	8 500,00
COMPUTER LAPTOP	Hp	15-dw3003ni	CND1173FVT	1 431,97	9 000,00
COMPUTER LAPTOP	Hp	15-da2003ni	CND949ZDWB	1 431,97	9 000,00
COMPUTER LAPTOP	Hp	15-dw3000ni	CND147C6HQ	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	ProBook 450 G3	5CD6101FNV	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	CNU1364Z5F	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	15s-fq4008ni	5CD238LMY6	3 358,06	9 000,00
COMPUTER LAPTOP	Hp	None	5CD6379C4K	1 640,14	9 000,00
COMPUTER LAPTOP	Lenovo	IdeaPad L340-15IRH	PF25K7Y7	3 680,07	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	CNU1364Z1C	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	None	none	3 358,06	9 000,00
COMPUTER LAPTOP	Hp	EliteBook	5CG9494R4B	1 640,14	17 000,00
COMPUTER LAPTOP	Hp	Probook 4530s	00186722903445	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	15dw3026ni	CND1468DK	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	CNU15240L7	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	CNU1364YQ2	144,18	9 000,00
COMPUTER LAPTOP	Hp	HP550	CNU9212KOY	205,94	8 500,00
COMPUTER LAPTOP	Hp	530	none	144,18	8 500,00
COMPUTER LAPTOP	Hp	ProBook 4510s	CNU010642F	144,18	9 000,00
COMPUTER LAPTOP	Hp	None	none	144,18	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4510s	CNU0104K6T	144,18	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4520s	none	144,18	9 000,00
COMPUTER LAPTOP	Hp	550	CNU9212JZ8	26,20	8 500,00
COMPUTER LAPTOP	Hp	ProBook 4540s	2CE25006X2	144,18	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	none	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	15s-fq4008i	SCD238LMXF	1 640,14	8 500,00
COMPUTER LAPTOP	Hp	ProBook 450 G6	5CD9292FB8	1 640,14	9 000,00
COMPUTER LAPTOP	Asus	FX506LH-I716512B2T	M6NRCX06Z983255	1 640,14	8 500,00
COMPUTER LAPTOP	Hp	15-w3026ni	CND1468DJ	1 640,14	8 500,00
COMPUTER LAPTOP	Hp	15-da0021na	CND8472VDB	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	None	none	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	15-dw3026ni	none	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4540s	none	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	15-da2003ni	CND9492F1Y	1 640,14	9 000,00
COMPUTER LAPTOP	IIISI	Modern 14 C11M	9S714JB12203ZN4000033	1 640,14	10 500,00
COMPUTER LAPTOP	Hp	None	none	1 640,14	9 000,00
COMPUTER LAPTOP	Proline	W76s	NKW763SC009K00699	144,18	7 000,00
COMPUTER LAPTOP	Acer	None	NXMRWEA0024362438D6600	144,18	9 000,00
COMPUTER LAPTOP	Hp	15-da2007ni	CND0180DLD	144,18	9 000,00
COMPUTER LAPTOP	Hp	None	CND14167P8	1 640,14	9 000,00
COMPUTER LAPTOP	Hp	15-w3026ni	5CD2482TTH	15 635,32	13 000,00
COMPUTER LAPTOP	Hp	EliteBook 650 G10	5CD345F6DK	18 442,30	27 000,00
COMPUTER LAPTOP	Hp	ProBook 455 G10	5CD336LP2M	17 523,67	9 000,00
COMPUTER LAPTOP	Hp	ProBook 455 G10	5CD336LQ34	17 523,67	9 000,00
COMPUTER LAPTOP	Hp	ProBook 4530s	CNU2179YM	1 532,20	9 000,00
COMPUTER LAPTOP	Hp	14s-dq400ni	SCD1434C61	1 532,20	15 000,00
COMPUTER LAPTOP	Hp	14s-dq2000ni	5CD127GPVL	2 383,42	13 000,00
COMPUTER LAPTOP	Asus	B3402FB	R6NXP019055235	2 383,42	17 000,00
COMPUTER LAPTOP	Hp	14s-dq4000ni	5CD142NXP	1 532,20	15 000,00
COMPUTER LAPTOP	HP	M150-BAT	5CD404BL3C	26 889,88	17 000,00
COMPUTER LAPTOP	Hp	14-ep0023ni	1H944702YW	26 889,88	35 000,00
TOTAL LAPTOPS INSURED				279 826,43	1 159 500,00

4.Vehicle List

VEHICLE QUANTITY SUMMARY	
LDV	17
TRUCKS	29
TRACTOR	1
TRAILERS	13
FORKLIFT	2
FIRE TRUCK	1
BUS	1
SEDAN	4
MACHINES	10
TOTALS	78

VEHICLES WITH VALUE OF MORE THAN R 500 000						
Registration No	Make	Model	Type	Type	Register No	Estimated Value
BWN957NC	CATERPILLAR	MOTOR GRADER	Grader	MACHINE	JWC277S	3 396 186,08
CVZ175NC	BELL	G-SERIES	Grader	MACHINE	HSR117L	3 396 186,08
DHB451NC	HINO	700	Compactor	TRUCK	KZS044L	3 312 297,05
DGW 813 NC	KOMATSU	MOTOR GRADER	Grader	MACHINE	JBZ664X	2 812 799,93
CTR927NC	UD TRUCKS	P9218 CRONER	Tipper Truck	TRUCK	ZND972W	2 604 750,40
PC20021	#N/A	#N/A	Excavator	MACHINE	#N/A	2 351 205,92
CTR932NC	UD TRUCKS	P9103	Compactor	TRUCK	ZMW616W	2 324 598,08
CTR931NC	UD TRUCKS	P9218 CRONER	Compactor	TRUCK	ZTX714W	2 324 598,08
CTR929NC	UD TRUCKS	P9218 CRONER	Compactor	TRUCK	ZTK968W	2 324 598,08
#N/A	SEM	FRONT END LOADER	"Groot Laaigraaf"	MACHINE	#N/A	2 294 940,20
DHG 343 NC	UD TRUCKS	P9103	Tanker	TRUCK	JKF006X	2 173 136,00
DHG 346 NC	UD TRUCKS	P9103	Tanker	TRUCK	JKD869X	2 173 136,00
BXJ276NC	NISSAN	A450	Compactor	TRUCK	KCJ849W	2 089 960,32
BRP584NC	VOLVO	OTHER	Fire Engine	FIRE TRUCK	CLX833S	2 089 960,32
BWP720NC	CATERPILLAR	422E BACKHOE LOADER	TLB	MACHINE	KRT793S	1 959 338,08
CTR935NC	UD TRUCKS	P9103	Tanker	TRUCK	ZMV413W	1 828 715,84
CTR934NC	UD TRUCKS	P9103	Tanker	TRUCK	ZMV409W	1 828 715,84
BDD385NC	MERCEDES-BENZ	ECONOLINER	Cherry Picker	TRUCK	CJP730F	1 828 715,84
BNY276NC	NISSAN	A450	Tanker	TRUCK	BKD071S	1 828 715,84
DGV 364 NC	JCB	JCB BACKHOE RAN	TLB	MACHINE	LBC758L	1 817 000,51
DBT820NC	UD TRUCKS	P9103	Compactor	TRUCK	FJC304X	1 789 395,16
BLY215NC	HINO	F-SERIES	High-Up	TRUCK	FTC374W	1 567 470,24
BJL377NC	MERCEDES-BENZ	POWERLINER	Tipper Truck	TRUCK	BBC602H	1 567 470,24

VEHICLES WITH VALUE OF MORE THAN R 500 000 (Continue)

Registration No	Make	Model	Type	Type	Register No	Estimated Value
CYY513NC	UD TRUCKS	P9218 CRONER	Water Tanker	TRUCK	DFW029X	1 557 745,28
CYY512NC	UD TRUCKS	P9218 CRONER	Water Tanker	TRUCK	DFT843X	1 557 745,28
CTR926NC	UD TRUCKS	P9218 CRONER	Cherry Picker	TRUCK	ZCD655W	1 557 745,28
BNB224NC	NISSAN	A520	"Langbak Lorrie"	TRUCK	GRX886W	1 044 980,16
BCW041NC	ISUZU	N SERIES	Sif Lorrie	TRUCK	BLP509K	600 000,00
BCS372NC	TOYOTA	DYNA	Sif Lorrie	TRUCK	CSV977W	600 000,00
BSY149NC	FAW	CA	Tipper Truck	TRUCK	JFF290W	1 044 980,16
BSB972NC	NISSAN	CABSTAR	Lorrie	TRUCK	DRF383S	400 000,00
DBP481NC	CATERPILLAR	BACKHOE LOADER	TLB	MACHINE	FRZ573X	1 200 000,00
CVZ176NC	BELL	315SL BACKHOE LO	TLB	MACHINE	HSR118L	1 000 000,00
CTX098NC	MAN	M2000	Tanker	TRUCK	CGF373L	634 839,21
BGP172NC	SAMAG	UNKNOWN	Cherry Picker	TRUCK	WJS826C	615 269,29
DGT 834 NC	TOYOTA	HILUX	Double Cab Bakkie	LDV	KWH848L	608 920,13
BNZ872NC	MERCEDES-BENZ	ATEGO	Cherry Picker	TRUCK	BLC054S	606 547,43
DCV452NC	ISUZU	D-MAX	Extended Cab Bakkie	LDV	GLG803X	500 000,00
DCV445NC	ISUZU	D-MAX	Extended Cab Bakkie	LDV	GLG802X	500 000,00
DCV450NC	ISUZU	D-MAX	Extended Cab Bakkie	LDV	GLG804X	500 000,00
DCV449NC	ISUZU	D-MAX	Double Cab Bakkie	LDV	GCD582X	500 000,00
DCV447NC	ISUZU	D-MAX	Double Cab Bakkie	LDV	GCD330X	500 000,00
CBR451NC	BELL	FRONT END LOADE	"Groot Laaigraaf"	MACHINE	BBZ954H	601 308,59
DBF673NC	TOYOTA	LANDCRUISER 70	Bakkie	LDV	JRX351L	600 000,00
CZX813NC	HINO	HINO 500	Compactor	TRUCK	JMG393L	591 446,92
CTL454NC	TOYOTA	QUANTUM	Quantum	BUS	HJC200L	545 790,55

VEHICLES WITH VALUE OF LESS THAN R 500 000						
Registration No	Make	Model	Type	Type	Register No	Estimated Value
CBR456NC	HYSTER	FORKLIFT	Forklift	FORKLIFT	BBZ955H	434 626,97
CBR458NC	HYSTER	FORKLIFT	Forklift	FORKLIFT	BBZ956H	427 194,66
BNH707NC	MAN	M2000	Loader Pump Lifter	TRUCK	CCV064L	345 735,52
CZX209NC	TOYOTA	HILUX	D/Cab Bakkie	LDV	JNG381L	400 000,00
DBB898NC	TOYOTA	HILUX	Bakkie	LDV	JRN112L	300 000,00
CXT133NC	TOYOTA	HILUX	D/Cab Bakkie	LDV	HZW599L	300 000,00
CTP611NC	TOYOTA	HILUX	Bakkie	LDV	HKH277L	300 000,00
CTL464NC	TOYOTA	HILUX	Bakkie	LDV	HJG752L	300 000,00
CTP613NC	TOYOTA	HILUX	Bakkie	LDV	HKH279L	300 000,00
CTL463NC	TOYOTA	HILUX	Bakkie	LDV	HHN379L	300 000,00
CZT547NC	TOYOTA	HILUX	Bakkie	LDV	JKY430L	300 000,00
CTL461NC	TOYOTA	COROLLA	Sedan	SEDAN	HHX631L	250 000,00
CTL457NC	TOYOTA	COROLLA	Sedan	SEDAN	HHW579L	250 000,00
CTL458NC	TOYOTA	COROLLA	Sedan	SEDAN	HHW963L	250 000,00
CTL459NC	TOYOTA	COROLLA	Sedan	SEDAN	HHW991L	250 000,00
BNB229NC	NISSAN	A520	Tipper	TRUCK	GNV472W	47 270,37
DFP108NC	BOER BULL TRAILERS	TRAILKING	Trailer	TRAILER	BCS672H	45 187,42
BVC528NC	JOHN DEERE	5415	Tractor	TRACTOR	JLS606W	60 000,00
BDC467NC	KIM	SCISSOR TIP TRAILER	Sleepwa	TRAILER	DBY786W	33 845,58
BDR873NC	UNKNOWN	UNKNOWN	Roadsweeper	TRAILER	BSP249F	21 050,04
BMC063NC	HOME-BUILT	OTHER	Trailer	TRAILER	BKT446F	9 213,44
BNX332NC	ISUZU	KB	Bakkie	LDV	BPV945S	9 112,26
BNY730NC	TOYOTA	HILUX	Bakkie	LDV	BRB571S	6 107,43
BPC981NC	VENCEDOR TRAILERS	RAPIDO	Trailer	TRAILER	BCY100V	50 000,00
BPC971NC	VENCEDOR TRAILERS	RAPIDO	Trailer	TRAILER	BCY094V	50 000,00
BPC983NC	VENCEDOR TRAILERS	RAPIDO	Trailer	TRAILER	BCY101V	50 000,00
BPC977NC	VENCEDOR TRAILERS	RAPIDO	Trailer	TRAILER	BCY098V	50 000,00
BPC974NC	VENCEDOR TRAILERS	RAPIDO	Trailer	TRAILER	BCY097V	50 000,00
BMG648NC	HOME-BUILT	OTHER	Trailer	TRAILER	TRH114C	50 000,00
BPC972NC	VENCEDOR TRAILERS	RAPIDO	Trailer	TRAILER	BCY095V	50 000,00
BPC979NC	VENCEDOR TRAILERS	RAPIDO	Trailer	TRAILER	BCY099V	50 000,00
BPC973NC	VENCEDOR TRAILERS	RAPIDO	Trailer	TRAILER	BCY096V	50 000,00
Total Value of All Vehicles						74 940 552,12
Value of Vechiles more than R 500 000						69 551 208,41

5.Schedule of excesses

General

Tenderers shall clearly indicate all excesses applicable to each section of the policy.

The excesses reflected below represent the maximum acceptable excesses. Tenderers proposing higher excesses may be regarded as non-responsive unless specifically approved by the Municipality.

All excesses shall apply per occurrence unless otherwise stated.

Where an insurer's standard excess is lower than the maximum excess stipulated below, the lower excess shall apply.

SECTION A: ASSETS

Insurance Section	Maximum Excess
Combined Property	R
Theft	R
Office Contents	R
Business All Risks	R
Glass	R
Money	R
Fidelity Guarantee	R
Goods in Transit	R
Accounts Receivable	R
Electronic Equipment	R.....
Machinery Breakdown	R
Machinery Breakdown Interruption	R
Accidental Damage	R

SECTION B: MUNICIPAL INFRASTRUCTURE

Asset Type	Maximum Excess
Water Treatment Works	R
Water Reticulation Networks	R
Sewerage Treatment Works	R.....
Sewer Reticulation Networks	R
Electrical Substations	R
Electrical Distribution Networks	R
Pump Stations	R
Reservoirs	R
Communication Towers	R
Street Lighting Infrastructure	R

SECTION C: NATURAL PERILS

Peril	Maximum Excess
Storm Damage	R
Wind Damage	R
Flood	R
Hail	R
Snow	R
Earthquake	R
Subsidence and Landslip (if insured)	R

SECTION D: ELECTRONIC EQUIPMENT

Description	Maximum Excess
Desktop Computers	R
Laptops	R
Tablets	R
Printers	R
Servers	R
Network Equipment	R
Software Restoration	R
Data Reconstruction	R

SECTION E: MOTOR FLEET

Private Motor Vehicles

Category	Maximum Excess
Own Damage	R
Windscreen Claims	R
Theft / Hijacking	R

Commercial Vehicles and LDVs

Category	Maximum Excess
Own Damage	R
Windscreen Claims	R
Theft / Hijacking	R

Heavy Vehicles

Category	Maximum Excess
Trucks	R
Fire Engines	R
Refuse Compactors	R
Construction Equipment	R
Tractors	R
Hysters	R

High Value Vehicles

Vehicles with an insured value exceeding R500 000.

Category	Maximum Excess
Own Damage	R
Theft / Hijacking	R

SECTION F: LIABILITY

Insurance Section	Maximum Excess
Public Liability	Nil
Employers Liability	Nil
Motor Third Party Liability	Nil
Wrongful Arrest and Defamation	Nil
Errors and Omissions	R
Products Liability	R

SECTION G: PERSONAL ACCIDENT AND STATED BENEFITS

Insurance Section	Maximum Excess
Group Personal Accident	Nil
Stated Benefits	Nil
Medical Expenses Extensions	Nil

TENDERER'S DECLARATION

The Tenderer shall complete the table below and indicate all applicable excesses.

Where an excess differs from the maximum excess stipulated by the Municipality, full details shall be provided.

Insurance Section	Tenderer's Excess
Combined Property	
Office Contents	
Theft	
Business All Risks	
Electronic Equipment	
Goods in Transit	
Fidelity Guarantee	
Motor Fleet	
Public Liability	
Employers Liability	
Motor Third Party Liability	

I/We hereby confirm that the excesses reflected above form part of our tender submission.

Authorised Signatory: _____

Name: _____

Designation: _____ Date: _____

3.7 Estimated Quantities Required

3.7.1 The values and amounts indicated in the tender document fairly represent the value of assets and / or cover required by the Municipality, but will inevitably be amended upon conclusion of the final contract as the Asset Register is continuously updated and new budgets considered.

3.7.2 These are the values to be applied for the purpose of this tender assessment, based on the assumption that the portfolio will remain unchanged.

4 GENERAL

4.1 Period of contract

The services of successful tenderer will be for a contract period from 01 September 2026, ending on 31 August 2029. The Short-Term Insurance Cover of the Municipality is due for placing effective from 01 September 2026.

4.2 Validity period of tender

Tenders must remain valid for a period of 120 days.

4.3 Evaluation

Tenders will be evaluated on a comparative basis, which is the reason for the design of the tender specification and additional schedules containing the detail information for inclusion on the insurance portfolio;

6. Technical requirements

- a. In order to ensure that the Municipality's assets are adequately insured and any risk exposure is minimized, including keeping abreast with the latest insurance developments, it is imperative that the relevant industry related administrative assistance is provided in order to support the existing capacity that the Municipality has.
- b. The Service Provider must meet the following minimum requirements:

Minimum Requirements		Please indicate with an "x" whether the offer complies with the requirements			Reference (Supporting documents attached)
		Yes	No	Comment	
5.2.1	The tenderer must be a member of the Financial Intermediaries Association (F.I.A). An originally certified copy of such membership certificate must be submitted with the tender				
5.2.2	The tenderer must provide details of their Financial Advisory and				

	Intermediary Services (F.A.I.S) Act compliancy; i.e a copy of the F.A.I.S Certificate. An originally certified copy of such certificate must be submitted with the tender.				
5.2.3	The tenderer must have a minimum limit or R100,000,000 (100 million rand) Professional Indemnity Insurance. An originally certified copy of the insurance policy schedule reflecting the limit, excess. Insurers and renewal date must be submitted with the tender				
5.2.4	The tenderer must have a minimum limit of R50,00,000 (50 million rand) Fidelity Guarantee Insurance. An originally insurance policy schedule reflecting the limit, excess, insurers and renewal date must be submitted with the tender.				

- c. Notwithstanding the aforementioned, the following documentation must also be submitted as part of the tender:
- i. Proof of Insurers Solvency Margin;
 - ii. Letter of Authority;
 - iii. Company Registration Certificate;
 - iv. Ownership Certificate & Change of Name Certificate;
 - v. Audited financial statements of the last 3 years of both the Broker and the proposed Underwriter.
- d. Tenderers must submit fully completed schedules of items for insurance cover together with each tender submitted, containing the detailed premium calculations for each class of insurance. Tenderers must ensure that the tender submission and all the relevant are duly signed off.
- e. The tenderer must disclose the insurer or consortium of insurers on each policy type.
- f. The tenderer must submit the draft proposed Policy Documents on each policy type.
- g. The tenderer must submit a tender for Full Insurance Cover as per detailed schedules that are provided as part of the tender documents.
- h. The tenderer may submit additional alternative tenders for Partial Self Insurance as per detailed schedules that are provided as part of the tender documents. The tenderer's proposal in this regard should be accompanied by a detailed summary of the relevant features of before-mentioned insurance structure.
- i. The Municipality reserves the right to accept alternative tenders. The Municipality is not bound to accept the lowest or any tender and reserves the right to accept any tender either wholly or a part thereof.

- j. Unless otherwise specified, it is accepted that, in the case of every type of policy tendered for, the tenderer will be willing to underwrite any individual policy type at the premium tendered, without any other individual policies being awarded to him.
- k. A detail description of the assets, amounts insured, ect, is furnished herewith according to information currently available. However, the Municipality reserves the right to adjust details in respect of final number, description and value of individual items for insurance cover, if necessary, at the final placement of the insurance.
- l. The submission of a tender signifies complete acceptance of the conditions contained in these instructions, the Form of Tender and the annexures.
- m. Any deviations, limitations or unfamiliar conditions in respect of each policy type must be clearly stipulated and highlighted in the tender submission to enable the municipality to consider the impact thereof on the cover and the cost.
- n. The Municipality reserves the right to notify the tenderer of any adjustments, additions and or disposals during the period of the contract, for which the appropriate adjustments in premium payable / refundable must be affected.

7. COMPLETE THE FOLLOWING AS PART OF THE BID DOCUMENT

1. Registered name of Insurance Broker:

1.1 Head Office Address:

1.2 Address and telephone number of office that will be providing services to Nama Khoi Municipality

2. Provide full details of the services you propose providing in respect of the following:

2.1 Details of staff (number, position, experience, ect.)

2.2 Determination of Insurance needs

2.3 Placing of insurance for clients

2.4 Insurance advice to clients

2.6 Handling of insurance claims

3. Which methods do you use:

3.1 Methods used to acquire policies and to negotiate final terms and cover?

3.2 Annual review

3.3 Methods used to advice clients on Insurance?

- 4. Indicate experience and expertise regarding insurance of Local Authorities, e.g. do you have a specialist and provide names of existing Local Authority clients.**
- 5. Do you administer and advice in group schemes?**
- 6. Do you have your own legal representatives handling cases of repudiations of Insurance Claims by Insurers?**
- 7. Name the Insurance Companies with whom you have business arrangements and are allowed to do business with.**
- 8. How many years do you practise as Insurance brokers?**
- 9. Who are the shareholders / directors of the entity?**
- 10. Explain how you will manage the portfolio of Nama Khoi Municipality, if you are appointed.**
- 11. Information on black economic empowerment, affirmative action ect.**
- 12. Are you registered by SAFSIA and or IBR as a professional insurance broker?**
- 13. Can you provide the guarantee as required by SAFSIA and IBR?**
- 14. Is this firm registered for VAT?**
- 15. What is the firm's professional indemnity and fidelity insurance cover?**
- 16. Provide full details of Insurance Broker**
 - 16.1 Name:**
 - 16.2 Shareholders:**
 - 16.3 Solvency marge:**
 - 16.4 Number of years that Insurers are doing business:**

16.5 Indicate experience and expertise regarding insurance of Local Authorities:

16.6 It is hereby certified that abovementioned information is correct:

.....
Signature by authorised official

.....
Date

(7) PRICING SCHEDULE (3 YEARS)

NOTICE NUMBER: 51/2022
BID NUMBER: BID/NC062/01/2026-2027

STARTING DATE: 17 July 2026 Closing Date: 31 July 2026 Closing Time: 12:00

Item	DESCRIPTION	Year 1	Year 2	Year 3
1	Combined Property (Buildings, Infrastructure, Water Works, Sewer Works, Electrical Assets, Residential Buildings, Stock and Related Extensions)			
2	Business Interruption (if required)			
3	Office Contents			
4	Accounts Receivable			
5	Business All Risks (Portable Equipment and Cell Phones)			
6	Theft			
7	Glass			
8	Money			
9	Fidelity Guarantee			
10	Goods in Transit			
11	Group Personal Accident			
12	Stated Benefits			
13	Computers and Electronic Equipment			
14	Machinery Breakdown (if required)			
15	Machinery Breakdown Business Interruption (if required)			
16	Public Liability			
17	Employers Liability			
18	Management Liability			
19	Motor Fleet – Own Damage			
20	Motor Fleet – Third Party Liability			
21	Aerodrome Liability (if applicable)			
22	SASRIA – Combined Property			

23	SASRIA – Office Contents			
24	SASRIA – Business All Risks			
25	SASRIA – Money			
26	SASRIA – Motor Fleet			
	Amount (Excluding VAT and other Taxes)			
	Contingencies 20% (amendments or additions)			
	VAT			
	Total amount (including VAT and Taxes)			

PRICING INSTRUCTIONS:

- 1.1. Tender prices must be in ZAR Currency (Rand);
 - 1.2. Tender rates must be submitted exclusive of VAT, but the final bid price submitted must include VAT;
 - 1.3. The tenderer must submit tenders with Fixed Premiums as well as tenders with excess payment for the full duration of approximately 3 (three) years of the tender as per detailed schedules that are provided as part of the tender documents.
-