

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER

FOR

Manufacture, Supply, Delivery & Installation of 400kV Tubular Busbars and Clamps, at Eros Substation in KwaZulu Natal.

REVERSE E-AUCTIONING PROCESS

Tender number	MWP 1813 TX
Issue date	15 December 2022
Closing date and time	27 January 2023 10:00am SAST
Tender validity period	12 weeks from the closing date and time
Tender Clarification meeting	18 January 2023 at 10h00-12h00 This will be held via Ms Team .via the following link: Join on your computer, mobile app or room device Click here to join the meeting Meeting ID: 347 202 934 872 Passcode: HqxJou Download Teams Join on the web
Reverse e-Auction Clarification meeting This meeting will be held post tender closing date to facilitate the next reverse e-auction process phase.	Meeting schedule to be advised. For the purpose of the clarification meeting, tenderers are requested to clearly complete and submit the acknowledgement form at tender closing to further used for the next phase on the 'reverse e-Auction' process. An invitation Link will be provided to qualified suppliers post tender evaluation and who clearly completed and returned the Acknowledgement form with contact details.
Tenders are to be delivered to the following address on the stipulated closing date and time:	Eskom Megawatt Park - Tender office North Side Maxwell Drive Sunninghill 2157

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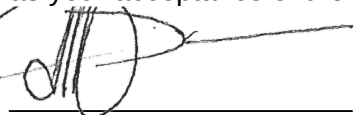
Invitation to Tender

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a tender for the Manufacture, supply, Deliver & installation and commissioning of the 400kV Tubular Busbars and Clamps at Eros substation.

The enquiry documents are supplied to you on the following basis:

- Free of charge.

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this *Invitation* will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via www.eskom.co.za).



Takalani Nemavhulani
Procurement Manager

Date: 15/12/2022

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Contents of Invitation to Tender documents

1. Invitation to tender
 - 1.1 Standard Conditions of Tender (refer to www.eskom.co.za for this document that suppliers are required to download and read);
 - 1.2 Tender Data; and
 - 1.3 Commercial Tender returnables.
2. Evaluation process and criteria
 - 2.1 Basic Compliance;
 - 2.2 Mandatory Requirement);
 - 2.3 Functionality;
 - 2.4 Price and preference scoring (80/20) – post tender closing during e-auctioning process; and
 - 2.5 Contractual Requirements.
3. Condition of contract (see contract conditions attached)
4. Scope of work/Works Information/Employers Requirements (see attached NEC – ECSC Contract document and applicable bond/guarantees)
5. NEC 3 (See attached NEC – ECSC document)

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		Review Date	February 2022		

6. Annexures

NB: ALL ANNEXURES APPLICABLE TO THIS TENDER ARE REQUIRED AS RETURABLES AT TENDER CLOSING

Number	Description		Attached (Y/N)
6.1	*Acknowledgement form	Annexure A	Y
6.2	*Tenderer's particulars	Annexure B	Y
6.3	* Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	Y
6.4	CPA Requirements for Local (South African)	Annexure D	NA
6.5	CPA(IG) for Foreign Goods/services (if applicable)	Annexure E	NA
6.6	SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included). Annexure C-Local Content Declaration-Summary Schedule Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C Annexure E-Local Content Declaration-Supporting Schedule to Annexure C NB: Tenderers to click each pdf form (F2-F4) and fill it in for submission together with F1 (if applicable therefore is mandatory)	Annexure F1 Annexure F2 Annexure F3 Annexure F4	NA NA NA NA
6.7	Acknowledgement of funding requirements (only applicable for contracts with an estimated value of more than R300M inclusive of VAT)	Annexure G	NA
6.8	*Addenda acknowledgement form	Annexure H	Y
6.9	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE [only to be attached for services type of contracts].		NA

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		Review Date	February 2022		

6.10	SBD 1 - Invitation to Bid <u>must be filled</u> out by all tenderers and submitted with the tender at tender submission deadline	Annexure I	Y
6.11	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations NB: Ensure that correct point system is filled	Annexure J	Y
6.12	SBD 4- Bidders Disclosure Form	Bidders Disclosure	Y
6.13	SBD 8 – Declaration of bidder's Supply Chain Management Practices	Annexure K	Y
6.14	Supplier Development Localisation & Industrialisation (SDL&I) Matrix	Annexure L	Y
6.15	Acknowledgement Form – Reverse E-auctioning Training	Annexure M (A . 1 Form)	Y

- 1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** (refer to www.eskom.co.za for this document that suppliers are required to download and read). The clauses that apply specifically to this Invitation are referenced hereunder. The **“Tender Data”** shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

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Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	The <i>Employer</i> is Eskom Holdings SOC Ltd The Eskom <i>Representative</i> is: Name: Ngiphile Nkwanyana Ms Tel: 011 800 6574 E-mail: nkwanyn@eskom.co.za
1.3 Enquiry documents	The Invitation to tender number is: MWP 1813 TX
1.4 Type of Invitation to Tender	This invitation to tender is: 1. An open Invitation to tender.
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the WHOLE of the contract.
2.1 Eligible tenders	Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies. Tenderers are deemed ineligible to submit a tender if : • Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services; • Tenderers submit more than one [tender/proposal] either individually or as a partner in a joint venture (JV) or consortium; • Tenders submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms; • A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this tendering process, if :

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		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

	○ (a) they have a controlling partner/majority shareholder in common; or ○ (b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another Tenderer, or influence the decisions of the Employer regarding this bidding process; • Tenders signed by non- authorized persons; • Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers); • A tender that fails to meet any pre-qualifying criteria stipulated in the tender documents is an unacceptable tender (section 4 (2) of PPPFA Regulations when applicable; • Any tenderer that is restricted by National Treasury; • A tenderer that sub-contracts 100% Scope of Work. Ineligible tenderers will be disqualified.
2.2 -2.5 Tender Closing	The deadline for <i>Tender</i> submission is: Date: 27 January 2023 Time: 10:00am SAST LATE TENDERS WILL NOT BE ACCEPTED Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address: Eskom Megawatt Park - Tender office North Side Maxwell Drive Sunninghill 2191 Marked: CONFIDENTIAL - TENDER NO. MWP 1813 TX
2.9 Copy of original tender	The tenderer shall: • Submit a complete original copy of the tender with Commercial, Financial, SHEQ and technical information in response to the enquiry; • Submit one hardcopy and an electronic copy of the complete original tender; and • Submit BOQ in both pdf and excel format, electronically during reverse e-auction process post tendering. B: No pricing to be submitted and evaluated at tender closing but only after reverse e-Auction process

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		Document Identifier	N/A	Rev	N/A
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		Review Date	February 2022		

	Where a Tenderer does not submit one (1) complete hard copy of the original tender at tender submission deadline, the tenderer will be disqualified.
2.13 Tender Validity Period	The tender validity period is twelve (12) weeks 18 January 2023 at 10h00-12h00
Tender Clarification meeting	This will be held via Ms Team .via the following link: Join on your computer, mobile app or room device Click here to join the meeting Meeting ID: 347 202 934 872 Passcode: HqxJou Download Teams Join on the web
2.16 Clarification meeting This is post- tender closing date to effect reverse e-Auction process with the qualified tenderers	To Be Advised Via Ms Teams For the purpose of the clarification meeting, tenderers are requested to clearly complete and submit via email, the attached acknowledgement form at tender closing. An invitation Link will be provided to suppliers who met the evaluation mandatory criteria, and did return the ‘Acknowledgement Form’ with contact details.
2.17 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is three (3) working days before the deadline for tender submission.
2.23 Alternative tenders	Alternative tenders are <i>not</i> allowed.
2.25 Conditions of contract	The conditions of contract will be the NEC3 Engineering and Construction Short Contract (ECSC).
2.31 Provision of security for performance	Not applicable;
3.4 Opening of tenders	No Public opening of Tenders has been suspended.
3.5 Prices to be read out	Prices <i>will not be read out.</i>
3.9 Basic Compliance	Basic compliance for this invitation to tender are: • Meet the eligibility criteria of the tender; • Submit a complete tender with Commercial, Financial, SHEQ and technical;

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	• Submit one hardcopy and an electronic copy of the complete original tender. No pricing to be submitted and evaluated at tender closing but only after reverse e-Auction process.																						
Pre-Qualification	Not Applicable																						
3.10 Mandatory tender returnables	• Meet the basic compliance • Registration proof regarding the Central Supplier Database (CSD): • Registration proof of CIDB grading 3 EP or above; and • Mandatory requirements as listed on Table 1.3 - <u>TENDER RETURNABLES</u>". Tenderers who do not meet these mandatory tender requirements at the stipulated submission deadlines will be disqualified																						
3.11 Subcontracting Requirement	N/A																						
3.12 Designated materials and thresholds	Not Applicable for this tender																						
3.13 Functional requirements	Functional requirements are applicable. Technical Returnables: As per the enquiry the tenderers are to submit all the technical returnables as per the 'Technical Evaluation Standard for Substation Tubular Conductors' and its addendum including Tubular Clamps criteria and score minimum 70% threshold on the evaluation criteria as follows: <table><tr><th rowspan="2">Item No.</th><th rowspan="2">Item</th><th colspan="2">Weighted: 100</th></tr><tr><th>Weight</th><th>Weighted score</th></tr><tr><td>1.1</td><td>Material Properties</td><td>50</td><td></td></tr><tr><td>1.2</td><td>Manufacturing method, shape, dimensions and B2 50 dimensional tolerances</td><td>50</td><td></td></tr><tr><td colspan="2">Technical Threshold</td><td colspan="2">70 %</td></tr><tr><td colspan="2">Total</td><td colspan="2">100</td></tr></table>	Item No.	Item	Weighted: 100		Weight	Weighted score	1.1	Material Properties	50		1.2	Manufacturing method, shape, dimensions and B2 50 dimensional tolerances	50		Technical Threshold		70 %		Total		100	
Item No.	Item			Weighted: 100																			
		Weight	Weighted score																				
1.1	Material Properties	50																					
1.2	Manufacturing method, shape, dimensions and B2 50 dimensional tolerances	50																					
Technical Threshold		70 %																					
Total		100																					

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	Evaluation Criteria for Clamps: <table><tr><th rowspan="2">Item No.</th><th rowspan="2">Item</th><th colspan="2">Weighted: 100</th></tr><tr><th>Weight</th><th>Weighted score</th></tr><tr><td>1.1</td><td>Clamps range</td><td>25</td><td></td></tr><tr><td>1.2</td><td>Technical schedule</td><td>45</td><td></td></tr><tr><td>1,3</td><td>Outline drawings</td><td>20</td><td></td></tr><tr><td>1,4</td><td>History of Supply</td><td>10</td><td></td></tr><tr><td colspan="2">Technical Threshold</td><td colspan="2">70 %</td></tr><tr><td colspan="2">Total</td><td colspan="2">100</td></tr></table> Tenderers will be expected to score at least a minimum of 70% threshold on the overall Functionality score to proceed to the next phase The Employer reserves the right to wave factory visits as part of the evaluation process. Factory Acceptance Test and quality control plans will be used for product quality assurance.	Item No.	Item	Weighted: 100		Weight	Weighted score	1.1	Clamps range	25		1.2	Technical schedule	45		1,3	Outline drawings	20		1,4	History of Supply	10		Technical Threshold		70 %		Total		100	
Item No.	Item			Weighted: 100																											
		Weight	Weighted score																												
1.1	Clamps range	25																													
1.2	Technical schedule	45																													
1,3	Outline drawings	20																													
1,4	History of Supply	10																													
Technical Threshold		70 %																													
Total		100																													
3.15 Evaluation of price	Prices will be evaluated as follows: • Inclusive of VAT; • Making the specified correction for arithmetical errors; • Excluding contingencies in any bill of quantities or activity schedule; • Making an appropriate adjustment for any other acceptable variations, deviations, or alternative tenders submitted; • Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable; • Unconditional discounts must be taken into account for evaluation purposes; and • Conditional discounts must not be taken into account for evaluation purposes but should be implemented when payment is effected. NB: Prices will be scored out of 80 points.																														
3.17 Evaluation of B-BBEE	B-BBEE status will be scored out of 20 points in accordance with PPPFA. If a tenderer fails to submit proof of B-BBEE status level the tender will not be disqualified, but the tenderer: • May only score points out of 80 for price; and • Scores 0 points out of 20 for B-BBEE.																														

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		Review Date	February 2022		

3.18 Ranking of tenders	Suppliers will be ranked by applying the preferential point scoring based on the: 80/20 (for estimated values below R50M inclusive of VAT); Eskom will then add the score from Pricing and the B-BBEE level together and rank the suppliers from the highest to the lowest as follows: Price Evaluation $Ps = 80 \left(1 - \frac{Pt - Pmin}{Pmin} \right)$ Where: Ps = Points scored for price of Bid under consideration Pt = Rand value of Bid under consideration Pmin = Rand value of lowest acceptable Bid NB: Contractors to submit BOQ in both pdf and excel format via USB for evaluation during the reverse e-Auction process after tender closing. This tender should not include pricing and the information provided is for reverse e-Auction supplier preparation
3.19 Objective criteria	Not Applicable
Contractual requirements	Contractual requirements are applicable as follows: SHEQ Requirements: Contractors will be required to meet all SHEQ requirements as per each Eskom standard provided during SHEQ Site readiness where files will be assessed for acceptance before contracting; and SDL&I Matrix Supplier Development Localisation and Industrialisation Matrix will be issued with the tender. Contractors to take note of 5% spend in the Matrix. Please Note: Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders. Proof that the highest ranked tenderer is able to meet the contractual requirements, must be submitted prior to contract award. Failure to meet “Contractual Requirements “by the stipulated deadlines; may result in the tenderer being regarded as non-responsive and ineligible for contract award. In the event that there are further documents/actions that are required during execution of the contract, these must be made contractual

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	conditions and compliance thereto must be managed in terms of the contract.
CIDB Requirements	CIDB Requirements <i>are applicable.</i> 1. It is estimated that tenderers must have a Construction Industry Development Board (CIDB) contractor grading of 3EP or above 3. Joint ventures are eligible to submit tenders provided that :- • 3.1 every member of the Joint venture (JV) is registered with the CIDB; • 3.2. the lead partner has a contractor grading designation in the ME*class of construction work; or not lower than one level below the required grading designation in the class of works construction works under consideration and possesses the required recognition status; • 3.3. the combined contractor grading designation calculated in accordance with the CIDB regulations is equal to or higher than a contractor grading designation determined in accordance with the sum tendered for a ME* class of construction work or a value determined in accordance with Regulations 25 (1B) or 25 (7A) of the CIDB Regulations Please note: That only those tenderers who are registered with the Construction Industry Development Board, or are capable of being so registered within twenty-one (21) working days from the closing date for submission of tenders in a contractor grading designation as stipulated in the tender data and determined in accordance with the best estimated value of the scope of works herein are eligible to submit tenders

Please note:

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary this must be declared in tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: www.csd.gov.za

“proof of B-BBEE status level of contributor” means-

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- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act.

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1.3 TENDER RETURNABLES (refer to 2.8 of the Standard conditions of Tender)

The tenderer must submit the returnables set out hereunder as part of its tender. **(Mandatory returnables are indicated by a tick (✓), and if they are not included by tender deadline, the tenders will be disqualified from further evaluation).**

Documents preceded by * are required at tender returnable stage (B-BBEE certificate) and although will not result in disqualification, will impact the scoring. A zero will be allocated, if not submitted by tender closing deadline.

Documents preceded by ** do not need to be submitted physically to Eskom(either at tender deadline or before contract award, if the tenderer is registered with CSD, has provided a valid registration number as required in **Annexure B** (the tenderer's particulars) and such documents can be verified on CSD.

Please note that foreign suppliers (with no footprint in RSA) are not required to be registered on CSD and therefore they may be required to provide hard copies of relevant documentation.

Reference	Returnables from supplier	Mandatory returnable for evaluation	Mandatory returnable for contract award
Basic Compliance	One (1) complete hard copy of the tender. (The supplier is required to submit only one original and one complete hard copy of the original tender submission).	✓	
<i>Sub-contracting to designated groups</i> <u>Please Note that:</u> "proof of B-BBEE status level of contributor" means- (a) the B-BBEE status level certificate issued by an authorised body or person; or (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or (c) any other requirement prescribed in terms of the	N/A	NA	
		NA	

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Broad-Based Black Economic Empowerment Act;			
Pre-qualification	The B-BBEE status level certificate issued by an authorised body or person; or a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice	NA	
Technical Returnables	Refer to the "Technical Evaluation Standard for Substation Tubular Conductors" document to submit the required returnables	✓	
Annexure A	Acknowledgement Form	✓	
Additional Documents required in event of JV: (if applicable)	Letter of intent to form a JV/consortium	✓	
	Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.		✓
	Written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract (this may be included as an obligation within the JV agreement)		✓
	* A trust, consortium or joint venture (including unincorporated consortia and joint ventures) must submit a consolidated B-BBEE Status Level Verification Certificate for every separate tender.		✓
	Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.		✓
Annexure A.1	Acknowledgement Form – Reverse E-auctioning Training		✓ The form is separately attached in the tender document
Annexure B	Tenderers Particulars	✓	
Annexure C	Integrity Pact Declaration form	✓	
Annexure H	Confirmation of receipt of addenda to enquiry document (if applicable)	✓	
Annexure I (applicable for all suppliers including foreign suppliers)	SBD 1- to be submitted with the tender at tender submission deadline	✓	
Annexure J	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations		✓

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Annexure K	Declaration of Bidder's past Supply Chain Management Practices	✓	
Annexure I	SDL & I Matrix		✓
*B-BBEE Certificates	Failure on the part of the supplier to submit a valid current certificate/Affidavit for purposes of evaluation and scoring by the tender closing deadline will not result in disqualification (if otherwise deemed to be responsive and acceptable in all other aspects) but the tenderer will score zero on B-BBEE for purposes of scoring and ranking	✓	
Tax Clearance Certificates	Foreign suppliers (who have answered yes to any of the questions in the relevant section of SBD 1 and who have not provided a CSD or SARS E-filing pin number as per Annexure A, will need to provide a copy of a current valid tax compliance certificate		✓
Signed Sub-contracting letter	Tenderers are required to submit a letter, in their own company letterheads, confirming their intention to sub-contract a minimum of 30% of the contract value to designated groups.	NA	However, See SDL matrix for minimum 5% spend on QSE / EME 1 or 2
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a "designated Employer" as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)		✓
CIDB	It is estimated that tenderers must have a Construction Industry Development Board (CIDB) contractor grading of 3 EP or higher. Valid proof of CIDB (Construction Industry Development Board) Registration. However, where valid proof of CIDB Registration is not available at tender closing deadline, tenderers are at minimum expected to provide valid proof of application for Registration with the CIDB by tender closing deadline and proof of actual registration by contract award.	✓	

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Shareholding	Shareholding organogram /breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	✓	
NEC Documentation	Completed NEC – Data by contractor & Form of Offer information. NB: PRICING INFORMATION MUST NOT FORM PART OF TENDERER SUBMISSION. PRICING INFORMATION WILL BE REQUIRED DURING REVERSE- AUCTIONING PROCESS POST TENDER CLOSING. BOQ in excel & pdf format to be submitted electronically during reverse e- Auction after post the bidding process	✓	✓
Additional documents required i.e (ECSA/ SACPCMP/CVs/ permits/licenses/ specific registration documents	Refer to Works information and SHEQ Spec requirements		✓
DOCUMENTS REQUIRED UNDER CONTRACTUAL REQUIREMENTS:			
Safety	COIDA - Original certificate of good standing or proof of application issued by the Compensation Fund (COID) or a licensed compensation insurer (South African tenderers only). Refer to TPDMAN-SP-84 document.		✓
Quality	Refer to QM58 document		✓
Environmental	Documents that may be required as per scope of work PDPMA PNT 53, and Environmental Management Plan; Environmental Authorisation.		✓
DOCUMENTS REQUIRED FOR TECHNICAL UNDER FUNCTIONALITY			
Technical (required for functionality scoring)	Refer to Engineering folder; and submit all returnables as per the “Technical Evaluation Standard for Substation Tubular Conductors & Clamps’ document	✓	

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

	to score a mandatory min 70% threshold. Contractors to be scored zero at the absence of the returnables.		
--	--	--	--

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ANNEXURE A

ACKNOWLEDGEMENT FORM:

We are in receipt of the Invitation to Tender/Proposal from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

We confirm that the documentation received by us is: **(Indicate by ticking the box)**

Correct as stated in the Invitation to Tender / RFP Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

Cataloguing Acknowledgement:

[Please select the relevant statement by ticking the appropriate box below]:

1. We agree to provide the cataloguing information as described in the *tender submission*. ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order ***[insert previous invitation to tender/RFQ number]*** ☐ _____
3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder: ☐

4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position. ☐

Invitation to Tender/Request for Proposal No. [insert tender/RFP number]

Name of company/JV: _____

Country of registration _____

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Name of contact person: _____

Contact details of contact person:

Tel (landline) _____

Cell phone _____

e-mail address _____

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ANNEXURE B

TENDERER'S PARTICULARS

The *tenderer* must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number (for each individual company / JV member)	
VAT registration number (for each individual company / JV member)	
CIDB registration number (for each individual company/JV member if applicable)	
Shareholding information (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entity shareholders (provide full legal/trading name and respective identifying registration/trust numbers)	Include as separate tender returnable if required.
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member of the JV)	

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Name of contractor	
CIPC Registration number	
VAT registration number	
CIDB Registration number (if applicable)	
Shareholding organogram /breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names& ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom._____
2. If you are currently registered as a vendor on the Treasury Central Supplier Database (CSD) please provide your supplier registration number with Treasury_____
3. Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State Owned Entity / company.
4. You may register online at National Treasury website on www.treasury.gov.za

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

5. Alternatively, you may contact [•] ***[insert the name and contact details of the relevant person from Eskom's Vendor Management department, who can assist you further with the registration on CSD].***
6. If you are registered on SARS E- filing system, please provide your pin number in order to verify your tax compliant status_____
7. If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS E-filing pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES		NO	
-----	--	----	--

8. If sub-contracting is prescribed in the specific enquiry, you need to compete 8.1- 8.7

- 8.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

- 8.2 What percentage will you be sub-contracting? _____%
- 8.3 To whom do you intend sub-contracting? _____
- 8.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

- 8.5 If yes to 8.4, please provide CSD number._____
- 8.4 Please confirm B-BBEE level of said sub-contractor_____

- 8.5 Which designated group does the sub-contractor belong to:-
 - a. Black people
 - b. Black people who are youth
 - c. Black people who are women
 - d. Black people with disabilities
 - e. Black people living in rural or underdeveloped areas or townships
 - f. Cooperatives which are 51% owned by Black people
 - g. Black people who are military veterans

If Eskom decides to apply the sub-contracting provision as specified in Regulation 4(c) all tenders above the prescribed maximum threshold for quotations must be advertised through an open competitive bidding process subject to potential tenderers meeting the 30% minimum subcontracting requirement to EMEs or QSEs that are 51% owned by the following enterprises:

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES		NO	
-----	--	----	--

8.7 Have you attached proof of sub-contractor's belonging to designated group

YES		NO	
-----	--	----	--

A. Single tenderers

I, the undersigned, _____ (Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of _____ (insert the full legal name of the tenderer).

Signature: _____

Designation: _____

Date: _____

B. Joint Ventures

We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms _____ (full names), an authorised signatory of _____, (insert the full legal name of the business entity serving as the lead partner) acting in the capacity of lead partner, to sign all documents in connection with the tender and any contract resulting from it on our behalf.

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ANNEXURE C

INTEGRITY DECLARATION FORM

(Form to be completed and signed by supplier/tenderer as Invitation to Tender/RFP returnable or as part of contract modification documentation)

1. DECLARATION OF INTEREST

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of “related” set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the *tenderer/s* declare such interest/relationship where:-

- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom
- the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
- the *legal person/s* (including its employees/contractors/directors/members/ shareholders) on whose behalf the tender documents are signed, is in some other way “related” to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. “Related” meaning that:-
 - an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
 - or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 - an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ; and
- **a juristic person is “related” to another juristic person if :-**
 - (1) either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of “control”(as per Companies Act section 2(1));
 - (2) either is a subsidiary of the other; or
 - (3) a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of “control”
- the *tenderer/s* and one or more of the *tenderers* in this tendering/RFP process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another tenderer, or influence the decisions of Eskom regarding this bidding process;

To give effect to the provisions above, please complete the table hereunder with all required information.

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/ director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest(marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation(Y/N) to undertake remunerative work outside public sector employment, and attach proof to this declaration.

2. Do the tenderer/s and other tenderer in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration. _____

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A **[tender/proposal]** will be disqualified if the *tenderer/s*, or any of its directors have:

- abused the institution's procurement process (e.g. bid rigging/collusion)
- committed fraud or any other improper conduct in relation to such system.

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes/No	No
1.1	Is the tenderer/s(or any of its directors/members/shareholders) listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector, or listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004) The Database of Restricted Suppliers and the Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).		
1.2	Was the tenderer/s (or any of its directors/members/shareholders) convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?		
1.2.1	Provide details.		
1.3	Was the tenderer/s(or any of its directors/members/shareholders) prohibited from doing business with any International Financial Development/funding Agency or Lending Institution		

I, the undersigned, _____ hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of _____ (insert the full legal name of the tenderer)

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender/proposal may be rejected, and that Eskom will act against the tenderer should any aspect of this this declaration prove to be false.

Signature:	
Designation and capacity in which signing:	
Date:	

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Joint Ventures

I, the undersigned, _____ hereby confirm that acting in the capacity of lead partner, I am duly authorised to sign all documents in connection with the tender and any contract resulting from it on behalf of _____ (insert the full legal name of the JV).

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender/proposal may be rejected, and that Eskom will act against the JV should any aspect of this this declaration prove to be false.

Signature:	
Designation and capacity in which signing :	
Date:	

(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the invitation to tender/Request for proposal).

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

FOREX PAYMENTS – IMPORTATION

Where foreign exchange is involved, and Eskom will cover the risk forward, the methods of payment listed in Part 1 are the only acceptable methods. It must be noted that Eskom considers Payment **Method 1** to be the default payment method.

Note: Only Eskom acceptable international currencies can be used for tender purposes and the indices to be used will be linked to these currencies. See table hereunder:-

The following is a list of all currencies that Eskom deals with and the indicator assigned to each currency. Payment to suppliers in any currency listed below shall first be sanctioned by Treasury:

Indicator	Currency
AED	United Arab Emirates Dirham
AUD	Australian Dollar
BWP	Botswana Pula
CAD	Canadian Dollar
CHF	Swiss Franc
DKK	Danish Krone
EUR	Euro
GBP	Great British Pound
HKD	Hong Kong Dollar
IDR	Indonesian Rupee
ILS	Israeli Shekel
INR	Indian Rupee
JPY	Japanese Yen
KES	Kenyan Shilling
LSL	Lesotho Maloti
LYD	Libyan Dinar
MWK	Malawi Kwacha
MIR	Malaysian Ringitt
MZM	Mozambique Meticals
NAD	Namibian Dollar
NGN	Nigerian Naira
NOK	Norwegian Krone
NZD	New Zealand Dollar
SAR	Saudi Arabian Rial
SEK	Swedish Krone
SGD	Singapore Dollar
THB	Thailand Baht
TWD	Taiwanese Dollar
TZS	Tanzanian Shilling
USD	United States of America Dollar
ZAR	South African Rand

PART 1: PAYMENT OF FOREIGN COMMITMENTS

Payment of Eskom's foreign commitment in foreign currency will be made either:

Payment Method 1A:

To a nominated bank account in a foreign country in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party);

Please note that the contracting party must be the direct importer of the goods

Applicable (Y / N)

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Payment Method 1B;

To a valid SARB approved CFC account in South Africa, in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party).

Please note:

- The contracting party must be the direct importer
- For payment purposes, Eskom will require both the foreign (commercial) invoice and the local tax invoice
- The foreign currency values on both the commercial and local invoice must be the same. Eskom will not pay any profit in foreign currency.
- Service related payments are excluded from this option;

Applicable (Y/N) or

Payment Method 2:

In South African Rand at the selling spot rate of exchange obtained by Eskom's Treasury on the date that the forward cover is cancelled. Eskom will notify the supplier of the date that the forward cover is cancelled as well as the intended payment date, which will be as per the agreed payment terms. Any exchange rate adjustment after Eskom has notified the supplier of the date and the rate which the forward cover is cancelled, will be for the account of the supplier.

Please note:

- The contracting party has to be the direct importer of the goods.
- This payment option is not applicable for the payment of services

Applicable (Y/N).....

An indemnity in writing confirming that the supplier will not buy forward cover is required where Payment Method 1 or 2 is contracted.

[Payment Method 2 must be accepted by the Commercial Policy and Procedure Manager before the tender documentation is sent out, but at the latest before the tender closing date. If it is not approved before tender closing, Payment Method 1 will be the default.]

Fixed ZAR pricing

The tenderer may elect to be responsible for the hedging of the exposure of the imported content. However, Eskom reserves the right to have line of sight of the exchange rates to be quoted by the tenderer. This entails a simultaneous exercise of the verification of the exchange rates to be used.

Applicable (Y/N).....

Please note : Eskom will require substantiating proof of importation at the time of invoicing, if payment methods 1A,1B and 2 are selected.

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Where goods were previously imported into stock by the supplier, for delivery to various customers, including Eskom, the price quoted must be in South African Rand. In such cases Eskom will not undertake any foreign exchange commitment or arrange forward cover.

PART 2: EXCHANGE RATES

The tenderer shall use the exchange rate as at 12H00 on the date of the advertisement of the tender. The source of the exchange rates shall be the South African Reserve Bank (www.resbank.co.za)

Please note that the tenderer is required to submit proof of the SARB rate/s used.

PART 3: ADJUSTMENT OF IMPORTATION COSTS, ETC

The values in Rand included in the tender/contract price for the following costs shall be based on rates ruling for the month prior to the closing date of the tender and any variation in these rates applied to the value included in the tender price will be for Eskom's account.

	RATES/TARIFFS
Sea/Air Freight	
Bunker Adjustment Factor	
Currency Adjustment Factor	
Marine Risk Insurance (MRI) (Eskom will provide cover)	
Rate for Extension of MRI after Arrival of Goods at Site (if required)	
Wharfage	
Landing Charges	
Customs Duties	
RSA Port on which Import Charges are Based	

Closing date of tender _____ / _____ / _____

TENDERER'S SIGNATURE _____

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ANNEXURE H



CONFIRMATION OF RECEIPT OF ADDENDA TO THE ENQUIRY

We confirm that the following communications received from the *Employer* before the submission of this **[tender/proposal]**, amending the tender documents, have been taken into account in the **[tender/proposal]**:

Item	Date Received	Title or Description
1.		
2.		
3.		
4.		
5.		
6.		

(Attach additional pages if more space is required)

Name and Designation

Signature

ANNEXURE I

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

SBD 1

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	P	CLOSING DATE:	14 February 2020	CLOSING TIME:	10: 00am SAST
DESCRIPTION	Construction of Civil Works at Gromis Substation				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).					

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)

SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
		TCS PIN:		OR	CSD No:
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE (TICK APPLICABLE BOX)		☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT ☐ Yes ☐ No	
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?					
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX		☐	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)		
		☐	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)		
		☐	A REGISTERED AUDITOR		
			NAME:		
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ANSWER PART B:3 BELOW]
SIGNATURE OF BIDDER		DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)			
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE (ALL INCLUSIVE)	
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT/ PUBLIC ENTITY		CONTACT PERSON	
CONTACT PERSON		TELEPHONE NUMBER	
TELEPHONE NUMBER		FACSIMILE NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	
E-MAIL ADDRESS			

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION. 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE 1.3. BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION. 1.4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION. 1.5. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS. 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS. 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA. 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.

2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

3.1. IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO

3.2. DOES THE BIDDER HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO

3.3. DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO

3.4. DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Annexure J

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

[Fill this in](#)

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to **not exceed** R50 000 000 (all applicable taxes included) and therefore the **80/20** preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (*delete whichever is not applicable for this tender*).

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 **or** **90/10**

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for price of bid under consideration

P_t = Price of bid under consideration

$P_{\min}$ = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

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		Document Identifier	N/A	Rev	N/A
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		Review Date	February 2022		

5. BID DECLARATION

- 5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:-

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 6.1 B-BBEE Status Level of Contributor: . =(maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

- 7.1 Will any portion of the contract be sub-contracted?

(***Tick applicable box***)

YES	☐	NO	☐
-----	--------------------------	----	--------------------------

- 7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....

- iv) Whether the sub-contractor is an EME or QSE

(***Tick applicable box***)

YES	☐	NO	☐
-----	--------------------------	----	--------------------------

- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations,2017:

Designated Group: An EME or QSE which is at least 51% owned by:	EME	QSE
	√	√
Black people		
Black people who are youth		

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company/firm:.....

8.2 VAT registration number:.....

8.3 Company registration number:.....

8.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
 - ☐ One person business/sole propriety
 - ☐ Close corporation
 - ☐ Company
 - ☐ (Pty) Limited
- [TICK APPLICABLE BOX]

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....

.....

.....

.....

8.6 COMPANY CLASSIFICATION

- ☐ Manufacturer

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

8.7 Total number of years the company/firm has been in business:.....

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

WITNESSES 1. 2.	 SIGNATURE(S) OF BIDDERS(S) DATE:
--	---

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

SBD 4 BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise,

employed by the state?

YES/NO

- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?
YES/NO

2.3.1 If so, furnish particulars:

.....

3 DECLARATION

I, _____ the _____ undersigned,
 (name)..... in submitting the
 accompanying bid, do hereby make the following statements that I certify to be true
 and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor.

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		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.

- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN
TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

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		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT
SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....

Signature

Date

.....

Position

Name of bidder

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		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
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ANNEXURE K –

DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

SBD 8

DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Standard Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be disregarded if that bidder, or any of its directors have-
 - a. abused the institution's supply chain management system;
 - b. committed fraud or any other improper conduct in relation to such system; or
 - c. failed to perform on any previous contract.
- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's database as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this database were informed in writing of this restriction by the National Treasury after the <i>audi alteram partem</i> rule was applied).	☐	☐
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? To access this Register enter the National Treasury's website, www.treasury.gov.za , click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 3265445.	☐	☐
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?	☐	☐
4.3.1	If so, furnish particulars:		
4.4	Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	☐	☐
4.4.1	If so, furnish particulars:		

SBD 8

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME).....
 CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION
 FORM IS TRUE AND CORRECT.

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature **Date**

.....
Position **Name of Bidder**

Js365bW

ANNEXURE J

SDL&I MATRIX

NB: Please fill in separately, the provided SDL&I Matrix and sign before submission. The matrix is formulae protected to update scoring.

Confidential

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