Expected Date and Time of Delivery	July 2026	**Place of Delivery**	Coega SEZ
BU	Operations	**Scoring Criteria (Where the price is above R10000)**	Price = 80 Special Goals = 20
Queries via Email	Quotations4@coega.co.za	**Closing Date and time for queries**	**Wednesday, 24 June 2026 at 12H00**
Closing Date and time to Submit Tender	**Monday, 29 June 2026 at 14:00 via quotations4@coega.co.za**	**Mandatory briefing**	**To be held at 136 Tutu Street, BPO Building, Coega, 6001 on Thursday, 18 June 2026 at 10H00**

Section A: Pricing Schedule

N	Basic Specification	Rate per Hour (Excl. Vat)	Total Hours	Amount (Excl. Vat)
1	132KV High Voltage substations conditional assessments (protection, as built design, switch gears, operations, stability of supply etc)		80	
2	11KV/400V Medium Voltage substations conditional assessment (protection, as built design, switch gears, operations, stability of supply etc)		80	
3	Confirm and validate voltage levels, current levels, protection circuits configurations testing and verifications by using electrical measuring tools and equipment/s		96	
4	Confirm and validate the capacity and the loading of high and medium voltage equipment, transformers, power lines and cables.		96	
5	Confirmation and revision of high and medium voltage single line diagrams		48	
6	Development and issuance of the comprehensive all-inclusive conditional assessment report and presentation		36	
			All Disbursements to perform the works (Excl. VAT)	
			Sub Total (Excl. VAT)	
			VAT (@ 15%)	
			TOTAL (Incl. VAT)	

Section B: Compilation of Health & Safety (H&S) Provisions

Quantity	Basic Specification	Comply with specs with Y/N	Total (Once off charge) Excl. VAT	Total (Once off charge) Incl. VAT
1	**H&S Provisions**			

The cost for the Health & Safety Provisions is once off. This will not form part of the evaluation. Safety file costs will be negotiated to market related rates with the appointed SP.

Summary of costs (A &B)

Section	Basic Specification	Total Cost in Rands (Incl VAT)
A	**BOQ**	
B	**H&S Provision**	
Total Cost (Incl VAT)		

COMPANY DETAILS	
Company Name	
Contact Person	
Contact Number/s	
Email Address	

Signature: ……..……..…… Date: ……..
(of the person authorised to sign on behalf of the Bidder)

Specification of Order

(Please specify exact requirements)

Please arrange quotations for the following project:

Execution of Conditional Assessment Audit on the SEZ Electrical Network – Appointment of an Electrical Engineering Firm

1. Site Location

- Coega SEZ, Gqeberha
- Applicable to Zones 3, 4, 5, 6 and 11 (For Zones 6 and 11 the scope will include only the wind turbines, for the power supplying into the infrastructure)

2. Scope

The detail around the expected deliverable is defined below within this RFQ.

2.1. Onsite physical inspections and conditional assessment of the SEZ Electrical Network Infrastructure (132KV and 11KV) in Zones 3, 4, 5 ,6 and 11 wind turbines power supplying infrastructure
2.2. Measure and confirm by making use of electrical tooling and testing equipment the High and Medium Voltage levels, Current levels, protection circuits configured settings etc.
2.3. Measure and confirm equipment capacity and current loading.
2.4. Confirm, validate and update single line diagrams (high and medium voltage).
2.5. Conduct consultations and manage arrangements with the Nelson Mandela Bay Municipality and with the CDC regarding access to sites and relevant documentation
2.6. Validate and confirm electrical supply stability to the listed Zones within the SEZ
2.7. There are 26 x 11KV/400V Medium Voltage Substations in the listed SEZ Zones
2.8. There are 2 x 132KV/11KV High Voltage Substations in the listed SEZ Zones
2.9. Develop and produce a comprehensive conditional assessment audit report for the Electrical Network Infrastructure (incorporating high and medium voltage lines and substations)

3. Infrastructure

The conditional assessment shall be on the following electrical infrastructure:

- 132KV/11KV High Voltage Substations
- 11KV/400V Medium Voltage Substations

- 132kV overhead powerlines
- 11Kv underground cables
- 11kV overhead powerlines
- 400V underground cables
- 11kV Consumer substations

4. Deliverables

At the end of the exercise, the bidder shall be required to produce:

4.1. Detailed Report on status

4.2. Analysis if the network

4.3. Proposal on short-, medium- and long-term solutions

4.4. Presentation to CDC and other stakeholders

4.5. Revised single line diagrams

4.6. Costing to rectify short term defects identified

5. Annexures

5.1. Drawing: Coega HV Masterplan

5.2. Drawing: MV Single Line Network Zone 3 & 4

5.3. Drawing: MV Single Line Network Zone 2 & 5

3. EVALUATION CRITERIA

Evaluation will be conducted as follows:

3.1 Responsiveness Assessment

3.2 Functionality Assessment

3.3 Quantitative Assessment

3.4 Qualitative Assessment

3.1 **Responsiveness Assessment**

Mandatory Requirements

NO.	DESCRIPTION	Yes	No
1	Completed and signed Pricing Schedule issued with this RFQ. Bidders who submit their quotation in their business letterhead must ensure that the quotation covers all the items as listed in the pricing schedule.		
2	Completed and signed Invitation to Bid (SBD 1). Bidders must provide proof of Central		

	Supplier Database (CSD) registration or CSD number (MAAA…);		
3	Completed and Signed Certificate of Authority of Signatory to be signed by all bidders. Proof of authority to sign may be submitted in a form of company resolution.		
4	Completed and signed Bidder's disclosure form (SBD 4).		
5	**Submit at least one (1) signed reference letter / completion certificate** from previous client/employer for a previously completed similar works or project in the last ten (10) years on the execution of conditional technical assessment audits on high and medium voltage electrical networks. Appointment letter must be supported by completion certificate.		
6	A bidder must provide proof (certificate) of valid ECSA registration as an Electrical Engineer (PrEng or PrTech)		
7	Sign mandatory briefing meeting attendance register at the briefing meeting venue. One person cannot represent more than one company.		

Bidders who omit any of the mandatory requirements, will result in submissions being deemed null and void and shall be considered "non-responsive" and therefore not considered any further.

3.2 FUNCTIONALITY ASSESSMENT AND SCORING METHOD

Table A1: FUNCTIONALITY CRITERIA SCORE

Functional Criteria	Sub-criteria		Requirements from Bidders
	Description	Max Percentage	
Demonstrate understanding in rendering technical conditional assessments audits on high, medium, and low voltage electrical network infrastructure.		20	Bidders should present documentation, describing the methodology, work schedule and resource plan in relation to the scope of works: i. Methodology ii. Work schedule iii. Resource plan (e.g. Administrators, technicians and electrical engineer/s)
Demonstrate experience in executing past projects		40	Bidders must provide proof of relevant experience in a form of reference letters to offer required services from contactable references. The letters must be accompanied by a list / schedule / table listing the submitted projects references along with any relevant project information, such as project name, dates of execution, client, scope, and project value.
Provide proof of competency and availability of trained engineers / technicians / artisans and key staff in relation to the scope of works.		40	The bidders are to provide information that covers the level of qualifications and competency, including copies of certificates and CVs. Bidders are to provide proof of availability of key staff in relation to the scope of works. Provide a list / schedule / table of the key staff and their role in the project.

Minimum combined weighted point threshold must equal 60% for further consideration of the tender.

If the combined weighed score is less than 60% then the tender is disqualified from further evaluation.

Table A2: INDICATORS FOR THE SCORING OF FUNCTIONALITY CRITERIA

#	Functionality criteria		Evaluation Indicators			
		No response (score 0%)	Poor (25%)	Satisfactory (50%)	Good (75%)	Very Good (100%)
1.0	Demonstrate understanding in rendering technical conditional assessments audits on high, medium, and low voltage electrical network infrastructure.	Failed to provide information	The proposed methodology and work schedule do not correlate with the required scope of works. There is lack of clarity.	The proposed methodology and work schedule correlate with the required scope of works, but there are minor inconsistencies between project deliverables and proposed methodology, work schedule and resource plan.	The proposed methodology and work schedule is consistent with the proposed methodology and with the required scope of works.	Besides meeting the "good" rating, the bidder has provided a detailed and concise methodology. The bidder has outlined in the methodology how a cost-saving can be implemented, by optimizing the use of resources or by any alternative provision. Bidder can demonstrate knowledge and experience in respect of the trade and industry bidding for
2.0	Demonstrate experience in rendering respective service	Failed to provide information	1 x contactable reference letter submitted	2 x contactable reference letter submitted	3 x contactable reference letter submitted	4 x contactable reference letter submitted
3.0	Provide proof of competency and availability of trained engineers / technicians / artisans and key staff in relation to the scope of works.	Failed to provide information	Prove the competency of key staff, where it can be shown that key staff have up to 4 years of experience in the respective field	Prove the competency of key staff, where it can be shown that key staff have above 4 - 9 years of experience in the respective field	Prove the competency of key staff, where it can be shown that key staff have above 9 - 14 years of experience in the respective field.	Prove the competency of key staff, where it can be shown that key staff have above 14 years or more experience in the respective field

3.3 Quantitative Assessment (Price & Specific Goals)

Bids that pass the Responsiveness Assessment Stage will be further evaluated on Price and Specific Goals. Bids will be evaluated according to the Preferential Procurement Policy Framework Act, 2000: Preferential Procurement Regulations, 2022. 80/20 preferential point system will be used to evaluate Price and Specific Goal.

Table 14: Preferential Scoring System

Area of Adjudication	Maximum Points
Tendered Price (S_P)	80
Preference Points (S_E)	20
Total Points (S)	**100**

80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

$$Ps = 80\left[1 - \frac{Pt - Pmin}{Pmin}\right]$$

Where:

Ps = Points scored for comparative price of bid under consideration

Pt = Comparative price of bid under consideration

Pmin = Comparative price of lowest acceptable bid

3.4 Qualitative Analysis

a) Qualitative Assessment will be conducted on the two (2) highest scoring bidders to determine the acceptable lowest tender price and to ascertain other possible commercial risks pertaining to the bidder's capacity, past performance and other risks.

b) The prices will be scrutinized to check for arithmetic errors to communicate with the bidders to acknowledge and decide if their bottom-line price still stands.

c) Tender offers will be compared against the cost estimate as well as the market average to confirm if the tender offers are market-related with no risks around the pricing.

d) The bidders will be assessed on their procurement integrity to establish whether the bidder or any of its directors been convicted of a corrupt or fraudulent act in competing for or executing any contract, whether the bidder or any of its directors is currently government employees and whether there is conflict of interests and/or collusion.

e) The bidders will also be checked if they do not appear on the National Treasury's Database of Restricted Suppliers and the Register for

3.5 Additional Information

a) An official company quotation in a company letterhead, indicating the total price;
b) Bidders must provide a list of key personnel relevant to the project, their roles, competencies, including Curriculum Vitae's and qualifications of each.
c) Demonstrate understanding in rendering technical maintenance service
   i. Methodology
   ii. Work schedule
   iii. Resource plan (e.g. Administrators, Electrical Engineer/responsible person/s and technicians)
d) Bidders are to submit their full company profile explicitly depicting their work experience (past projects), competency and capacity of resources and experience in years of the individual available resources
e) Bidders must provide proof of relevant experience in a form of reference letters to offer the services required by contactable references.
f) To accompany the reference letters, bidders must provide a list / schedule / table listing the submitted projects references along with any relevant project information, such as project name, dates of execution, client, scope, and project value.
g) To accompany the key staff CVs, bidders must provide a list / schedule / table of the key staff and their role in the project.
h) Key staff must also include a Responsible Person in terms of the Operating Regulations for High Voltage Systems (ORHVS) who is authorized to issue or accept high voltage (HV) work permits safely
i) Completed and signed Form SBD 6.1 preference points claim form in terms of the Preferential Procurement Regulations 2017;
j) Bidders with less than 51% black shareholding (QSEs & Generics) are to submit a valid SANAS Accredited B-BBEE Verification Certificate (with the full applicable B-BBEE elements). Bidders with more that 51% black shareholding (EMEs & QSEs) are to submit an affidavit stamped and signed by the Commissioner of Oaths as per the DTI B-BBEE template. In case of a JV, a consolidated B-BBEE certificate must be submitted as well as individual B-BBEE Certificates/affidavit of their entities to confirm the type of enterprise;

3.6 The Bidders shall also take note of the following conditions and requirements of the RFQ:

a) CDC Procurement Policy shall apply;
b) Preferential Procurement Policy Framework Act, 2000: Preferential Procurement Regulations, 2017
c) The following shall apply:
   i. Public Finance Management Act (PFMA);
   ii. National Treasury Regulations;
   iii. Construction Industries Development Board Act, Act 38 of 2000
   iv. Occupational Health and Safety Act and Regulations, Act (85 of 1993);
   v. Compensation for Occupational injuries and disease Act (130 of 1993);

vi. B-BBEE Act Number 53 of 2003 (as amended by Act number 46 of 2013); and

vii. Any other applicable legislation.

d) Quotations will be evaluated on 80/20 preference points system;

e) Price(s) quoted must be firm and must be inclusive of VAT;

f) The quoted rates per hour must be all inclusive of all staff, including professionally registered engineer (Pr Eng) or engineering technologist (Pr Tech Eng), administrators and unregistered staff

g) The following shall apply to Disbursements:
The lumpsum rate requested on the pricing schedule shall cover the reimbursement of the following disbursement: Typing; Printing Costs, including Duplicating, Covers and Binders; Travelling expenses; Travelling time; Accommodation; Subsistence Charges; Airways travelling; etc

h) Quotations are valid for thirty (30) calendar days;

i) Bidders will be evaluated on functionality and are expected to meet the minimum of 60% threshold in order to be evaluated further. The evaluation criteria for assessing functionality and weight of each criterion are provided under **Table A1 & A2** of the Request for Quotation (RfQ) document.

j) The expected delivery date of the written opinion is 12 weeks after appointment.

k) Bidders must provide a National Treasury CSD registration number e.g MAAA0….;

l) CDC will only award the work to a bidder who is tax complaint. The tax compliance status of the bidders will be verified through CSD or SARS e-filling website;

m) Public servants are prohibited from doing any form of business with organs of state, whether in their own capacity as individuals or through companies in which they are directors. Verification will be done and bidders will be disqualified should they be found to be in contravention with the regulations;

n) Bidders must confirm their company registration with Companies and Intellectual Property Commission (CIPC) (formerly CIPRO) as CDC will not award any bid to any business that appears on the CIPC List of de-registered businesses.

o) Bidders must read and understand the content of the SBD Forms to ensure that they provide true and correct information as this will be verified and bidders who have misrepresented information will be disqualified.

p) A highest scoring bidder shall be appointed on this bid

q) The closing date for the submission of quotations is **Monday, 29 June 2026 at 14H00** via **quotations4@coega.co.za**. No late submissions will be considered.

INVITATION TO BID **SBD 1**

INVITATION TO BID PART A

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (*NAME OF DEPARTMENT/ PUBLIC ENTITY*)					
BID NUMBER:	152492	CLOSING DATE:	29 June 2026	CLOSING TIME:	14H00
DESCRIPTION	Appointment of an electrical engineering firm or company for the provision of Electrical network conditional assessment				

BID RESPONSE DOCUMENTS MUST BE EMAILED TO:

quotations4@coega.co.za

BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO		**TECHNICAL ENQUIRIES MAY BE DIRECTED TO:**	
CONTACT PERSON	**Quotations Team**	CONTACT PERSON	**Quotations Team**
TELEPHONE NUMBER	**N/A**	TELEPHONE NUMBER	**N/A**
FACSIMILE NUMBER	**N/A**	FACSIMILE NUMBER	**N/A**
E-MAIL ADDRESS	**Quotations4@coega.co.za**	E-MAIL ADDRESS	**Quotations4@coega.co.za**

SUPPLIER INFORMATION				
NAME OF BIDDER				
POSTAL ADDRESS				
STREET ADDRESS				
TELEPHONE NUMBER	CODE		NUMBER	
CELLPHONE NUMBER				
FACSIMILE NUMBER	CODE		NUMBER	
E-MAIL ADDRESS				
VAT REGISTRATION NUMBER				
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		**OR** CENTRAL SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX] ☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	[TICK APPLICABLE BOX] ☐ Yes ☐ No

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐Yes ☐No [IF YES ENCLOSE PROOF]	**ARE YOU A FOREIGN BASED SUPPLIER FOR** THE GOODS /SERVICES /WORKS OFFERED?	☐Yes ☐No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]

QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	☐ YES ☐ NO
DOES THE ENTITY HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	☐ YES ☐ NO
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	☐ YES ☐ NO
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	☐ YES ☐ NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.

PART B
TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).**
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER: ……

CAPACITY UNDER WHICH THIS BID IS SIGNED: ……
(Proof of authority must be submitted e.g. company resolution)

DATE: ……...

BIDDER'S DISCLOSURE

SBD 4

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest1 in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

……
……

1 the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

SBD 4

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:
……
……

3 DECLARATION

I, the undersigned, (name)……. in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium2 will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the

2 Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.
I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON ENHANCING COMPLIANCE, TRANSPARENCY AND ACCOUNTABILITY IN SUPPLY CHAIN MANAGEMENT SHOULD THIS DECLARATION PROVE TO BE FALSE.

…… ……
Signature Date

…… ……
Position Name of bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

SDB 6.1

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

1.2 **To be completed by the organ of state**

a) The applicable preference point system for this tender is the 80/20 preference point system.

b) The 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS – BBBEE	20
Total points for Price and SPECIFIC GOALS	**100**

1.3 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.4 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

(a) **"tender"** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;

(b) **"price"** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;

(c) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

(d) **"the Act"** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

$$Ps = 80\left(1 - \frac{Pt - P\,min}{P\,min}\right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Level One Contributor	20	
Level Two Contributor	18	
Level Three Contributor	14	
Level Four Contributor	12	
Level Five Contributor	8	
Level Six Contributor	6	
Level Seven Contributor	4	
Level Eight Contributor	2	
Non-Complaints Contributor	0	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.2. Name of company/firm…….

4.3. Company registration number: ……...

4.4. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.5. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

i) The information furnished is true and correct;

ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;

iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –

(a) disqualify the person from the tendering process;

(b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;

(c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

(d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and

(e) forward the matter for criminal prosecution, if deemed necessary.

.....
SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME: .....
DATE: .....
ADDRESS: .....
.....
.....
.....

The CDC reserves the right not to accept the lowest proposal in part or in whole or any proposal.

SWORN AFFIDAVIT – B-BBEE EXEMPTED MICRO ENTERPRISE - GENERAL

I, the undersigned,

Full name & Surname	
Identity number	

Hereby declare under oath as follows:

1. The contents of this statement are to the best of my knowledge a true reflection of the facts.

2. I am a Member / Director / Owner (**Select one**) of the following enterprise and am duly authorised to act on its behalf:

Enterprise Name:	
Trading Name (If Applicable):	
Registration Number:	
Vat Number (If applicable)	
Enterprise Physical Address:	
Type of Entity (CC, (Pty) Ltd, Sole Prop etc.):	
Nature of Business:	
Definition of "Black People"	As per the Broad-Based Black Economic Empowerment Act 53 of 2003 as Amended by Act No 46 of 2013 "Black People" is a generic term which means Africans, Coloureds and Indians – (a) who are citizens of the Republic of South Africa by birth or descent; or (b) who became citizens of the Republic of South Africa by naturalisation- i. before 27 April 1994; or ii. on or after 27 April 1994 and who would have been entitled to acquire citizenship by naturalization prior to that date;"
Definition of "Black Designated Groups"	"Black Designated Groups means: (a) unemployed black people not attending and not required by law to attend an educational institution and not awaiting admission to an educational institution; (b) Black people who are youth as defined in the National Youth Commission Act of 1996; (c) Black people who are persons with disabilities as defined in the Code of Good Practice on employment of people with disabilities issued under the Employment Equity Act; (d) Black people living in rural and under developed areas; (e) Black military veterans who qualifies to be called a military veteran in terms of the Military Veterans Act 18 of 2011;"

1. I hereby declare under Oath that:

- The Enterprise is_____%Black Owned using the flow-through principle as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- The Enterprise is_____%Black Female Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- The Enterprise is_____%Black Designated Group Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- Black Designated Group Owned %Breakdown as per the definition stated above:
    - Black Youth %=_____%
    - Black Disabled %=_____%
    - Black Unemployed %=_____%
    - Black People living in Rural areas %=_____%
    - Black Military Veterans %=_____%

- Based on the Audited Financial Statements/ Financial Statements and other information available on the latest financial year-end of_____(DD/MM/YYYY), the annual Total Revenue was between R10,000,000.00 (Ten Million Rands) and R50,000,000.00 (Fifty Million Rands),

- Please confirm on the table below the B-BBEE level contributor, **by ticking the applicable box.**

100%Black Owned	**Level One** (135%B-BBEE procurement recognition level)	
At Least 51%black owned	**Level Two** (125% B-BBEE procurement recognition level)	

2. I know and understand the contents of this affidavit and I have no objection to take the prescribed oath and consider the oath binding on my conscience and on the owners of the enterprise which I represent in this matter.

3. The sworn affidavit will be valid for a period of 12 months from the date signed by commissioner.

Deponent Signature: _____

Date:_____

_____
Commissioner of Oaths
Signature & stamp
Date:

SWORN AFFIDAVIT – B-BBEE QUALIFYING SMALL ENTERPRISE - GENERAL

I, the undersigned,

Full name & Surname	
Identity number	

Hereby declare under oath as follows:

1. The contents of this statement are to the best of my knowledge a true reflection of the facts.

2. I am a Member / Director / Owner (**Select one**) of the following enterprise and am duly authorised to act on its behalf:

Enterprise Name:	
Trading Name (If Applicable):	
Registration Number:	
Vat Number (If applicable)	
Enterprise Physical Address:	
Type of Entity (CC, (Pty) Ltd, Sole Prop etc.):	
Nature of Business:	
Definition of "Black People"	As per the Broad-Based Black Economic Empowerment Act 53 of 2003 as Amended by Act No 46 of 2013 "Black People" is a generic term which means Africans, Coloureds and Indians – (a) who are citizens of the Republic of South Africa by birth or descent; or (b) who became citizens of the Republic of South Africa by naturalisation- i. before 27 April 1994; or ii. on or after 27 April 1994 and who would have been entitled to acquire citizenship by naturalization prior to that date;"
Definition of "Black Designated Groups"	"Black Designated Groups means: (a) unemployed black people not attending and not required by law to attend an educational institution and not awaiting admission to an educational institution; (b) Black people who are youth as defined in the National Youth Commission Act of 1996; (c) Black people who are persons with disabilities as defined in the Code of Good Practice on employment of people with disabilities issued under the Employment Equity Act; (d) Black people living in rural and under developed areas; (e) Black military veterans who qualifies to be called a military veteran in terms of the Military Veterans Act 18 of 2011;"

1. I hereby declare under Oath that:

- The Enterprise is_____%Black Owned using the flow-through principle as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- The Enterprise is_____%Black Female Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- The Enterprise is_____%Black Designated Group Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- Black Designated Group Owned %Breakdown as per the definition stated above:
    - Black Youth %=_____%
    - Black Disabled %=_____%
    - Black Unemployed %=_____%
    - Black People living in Rural areas %=_____%
    - Black Military Veterans %=_____%

- Based on the Audited Financial Statements/Financial Statements and other information available on the latest financial year-end of_____(DD/MM/YYYY), the annual Total Revenue was R10,000,000.00 (Ten Million Rands) or less
- Please Confirm on the below table the B-BBEE Level Contributor, **by ticking the applicable box**.

100%Black Owned	**Level One** (135% B-BBEE procurement recognition level)	
At least 51%Black Owned	**Level Two** (125% B-BBEE procurement recognition level)	
Less than 51%Black Owned	**Level Four** (100% B-BBEE procurement recognition level)	

2. I know and understand the contents of this affidavit and I have no objection to take the prescribed oath and consider the oath binding on my conscience and on the Owners of the Enterprise which I represent in this matter.

3. The sworn affidavit will be valid for a period of 12 months from the date signed by commissioner.

Deponent Signature: _____

Date :_____

_____

Commissioner of Oaths
Signature & stamp
Date:

FORM A: AUTHORITY FOR SIGNATORY

Indicate the status of the tenderer by ticking the appropriate box hereunder. The tenderer must complete the certificate set out below for the relevant category.

A Company	B Partnership	C Joint Venture	D Sole Proprietor	E Close Corporation

A. Certificate for Company

I, ……....., chairperson

of the board of …… ,

hereby confirm that by resolution of the board (copy attached) taken on

…… 20….. , Mr/Ms ……..……..

acting in the capacity of …… , was authorised to sign all documents in connection with this tender for Bid No: 152492 and any contract resulting from it on behalf of the company.

As witnesses:

1. …….. Chairman: ……..
2. …….. Date: ……..

B. Certificate for Partnership

We, the undersigned, being the key partners in the business trading as …….

……..……....., hereby authorise
Mr/Ms ……..……,
acting in the capacity of ……

……, to sign all documents in connection with this tender for

Bid No: 152492 and any contract resulting from it on our behalf.

Name	Address	Signature	Date

Note: This certificate is to be completed and signed by all key partners upon whom rests the direction of the affairs of the Partnership as a whole.

C. Certificate for Joint Venture (Continue)

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorise Mr/Ms ……..…….....……, authorised signatory of the company

……..……, acting in the capacity of lead partner, to sign all documents in connection with this tender for Bid No: 152492 and any contract resulting from it on our behalf.

This authorisation is evidenced by the attached power of attorney signed by legally authorised signatories of all the partners to the Joint Venture.

Name of Firm	Address	Authorising Name and Capacity	Authorising Signature

D. Certificate for Sole Proprietor

I, ……....., hereby confirm that I am

the sole owner of the business trading as …….

As witnesses:

1. …….. Sole Owner: ……..
2. …….. Date: ……..

E. Certificate for Close Corporation

We, the undersigned, being the key members in the business trading as

……..……..……
hereby authorise Mr/Ms ……..

acting in the capacity of ……..……., to sign all to sign all documents in connection with this tender for Bid No: 152492 and any contract resulting from it on our behalf.

Name	Address	Signature	Date

Note: This certificate is to be completed and signed by all key partners upon whom rests the direction of the affairs of the Partnership as a whole.