



TENDER NUMBER: TNPA/2023/12/0024/ 51741/RFP

**NON-COMPULSORY CLARIFICATION MEETING
FRAMEWORK AGREEMENT FOR PROFESSIONAL
SERVICES CONTRACT FOR PROJECT MANAGEMENT,
ENGINEERING, PROJECT SUPPORT AND GEOSPATIAL
SERVICES ON "AS-AND-WHEN" REQUIRED BASIS FOR A
DURATION OF THREE (3) YEARS FOR ALL PORTS IN
TRANSNET NATIONAL PORTS AUTHORITY**

VENUE: on 10 & 11 JUNE 2024
MICROSOFT TEAMS

TIME: 10H00 – 12H00 AND 14H00 to 16H00

PRESENTED BY: PHUMZA MHLONTLO

AGENDA ITEM

TRANSNET

No.	Agenda Item	Presenter
1	Welcome / Opening of meeting	Phumza Mhlontlo
2	Safety Briefing /Rules of Engagement /Meeting purpose and objective	Phumza Mhlontlo
3	T1.1: Tender Invitation	Phumza Mhlontlo
4	Background and Scope of work	Michael Hogg
5	Evaluation methodology	Sibusiso Potwana/Michael Hogg
6.	T2.1: Tender Data	Phumza Mhlontlo
7.	Part T2: Returnable Documents	Phumza Mhlontlo
8.	Part C1: Agreement and Contract Data Part 1: Data by the Employer	Michael Hogg
8.1	C1.1: Offer Portion of Form of Offer & Acceptance	Michael Hogg
8.2	C1.2: Contract Data Part 2: Data By the Contractor	Michael Hogg
8.3	C2.1: Pricing Instructions	Michael Hogg/Sibusiso Potwana
8.4	C2.2: Pricing Schedule	Michael Hogg/Sibusiso Potwana
9.	Tender Closing	Phumza Mhlontlo
10.	General	Phumza Mhlontlo
11.	Q&A	ALL



- ❑ This briefing session is non- compulsory, tenderers failing to attend the non- compulsory briefing meeting will not be disqualified.
- ❑ Microphone to be put on mute during the presentations;
- ❑ Kindly raise your hand to ask a question
- ❑ Tenderers are requested to remain for the entire duration of the briefing session as important information pertaining to the RFP will be conveyed.
- ❑ This session is being recorded and minutes of the meeting will be uploaded onto the Transnet e-tender portal and National Treasury e-tender portal.
- ❑ All Clarification questions will be recorded, the answers will be consolidated and will be uploaded onto the Transnet e-tender portal and National Treasury e-tender portal.

TENDER INVITATION



- ❑ The cut-off date for any additional clarification questions in writing will be before 12h00 on **28 June 2024**. Any questions related to this tender should be e-mailed to TNPAPSCFramework@transnet.net.
- ❑ **The Procurement Lead will provide written responses to all additional questions received in writing.**
- ❑ During the tender period and following the closing of the Tender, Respondents may ONLY communicate using TNPAPSCFramework@transnet.net on any matter relating to this RFP. A copy of this presentation will be uploaded onto the Transnet e-tender portal and National Treasury e-tender portal.
- ❑ **The closing date for this Tender is the 05 July 2024 before 16h00 (*The tender closes at the Transnet e-Tender Submission Portal: www.transnet.net*).**



Bids are to be submitted to Transnet eTenders management platform website (<https://www.transnet.net>)

Note to the bidders: Bidders are required to ensure that electronic bid submissions are done at least a day before the closing date to prevent issues which they may encounter due to their internet speed, bandwidth or the size of the number of uploads they are submitting. Please do not wait for the last hour to submit.

Documents which have not completed uploading by the closing time will be cut off and will not be accessible for evaluation.

A Bidder can upload 30mb per upload and multiple uploads are permitted.

Filenames should only contain alphabetical and/ or numerical characters. Use of any other characters may result in the document being corrupted for which Transnet takes no responsibility.



- ✓ The purpose of this meeting is to clarify the Tendering procedure, scope of work and deliverables of this project, and to respond to clarification questions from tenderers.
- ✓ The objective of this meeting is to:
 - Ensure that there is alignment between Transnet project expectations, Tendering procedures, scope of work, deliverables as well as evaluation criteria.
 - Assist tenderers to submit comprehensive proposals that will allow Transnet to select best value supplier and delivery of the project successfully.
- ✓ To report any fraud, tip-offs anonymous: **0800 003 056** or transnet@tip-offs.com

BACKGROUND AND SCOPE OF WORK





BACKGROUND AND SCOPE OF WORK

The *Employer's* objective is to enter into a framework contract to provide multi-disciplinary professional and project support services for infrastructure projects on a regional basis on an as and when basis to serve Transnet National Ports Authority's emerging needs and requirements.

The regions are defined as:

- Eastern Region – comprising the Ports of Durban and Richards' Bay
- Central Region – comprising the Ports of East London, Ngqura and Port Elizabeth, and
- Western Region – comprising the Ports of Mossel Bay, Cape Town, Saldanha, Port Nolloth and Boegoe Baai.



BACKGROUND AND SCOPE OF WORK cont.....

PART C3.1: SPECIALIST SCOPE OF SERVICES

GROUP A: INDUSTRIAL RELATIONS AND TRAINING.

A.1 Project Industrial Relations

A.2 Community Liaison

A.3 Sub-contractor management/ SMME support & development

A.4 Training/ skills transfer (candidate professionals/ artisans)

GROUP B: COMMUNICATION MANAGEMENT

B.1 **N/A**

B.2 Change Management



BACKGROUND AND SCOPE OF WORK cont.....

GROUP C: CONTRACT MANAGEMENT

C.1 Contract Management

C.2 Contract Administration

GROUP D1: PROJECT CONTRUCTION MANAGEMENT

D1.1 Project Director

D1.2 Senior Project Manager

D1.3 Project Manager

D1.4 Project Construction Manager



BACKGROUND AND SCOPE OF WORK cont.....

GROUP D2: PROJECT CONTROLS

D2.1 Project Control Manager

D2.2 Lead Project Planner/ Schedule Management

D2.3 Project Planner/ Project Scheduler

D2.4 Document Controller

D2.5 Lead Quantity Surveyor

D2.6 Quantity Surveyor

D2.7 Lead Cost Engineer

D2.8 Cost Engineer

D2.9 Project Administrator



BACKGROUND AND SCOPE OF WORK cont.....

GROUP E: ENVIRONMENTAL

E.1 Project Environmental Manager

E.2 Project Environmental Control Officer

E.3 Project Environmental Assessment Practitioner

E.4.1 Environmental Specialists: **Biodiversity**

E.4.2 Environmental Specialist: **Ecologist**

E.4.3 Environmental Specialist: **Hydrologist**

E.4.4 Environmental Specialist: **Archaeologist**

E.4.5 Environmental Specialist: **Climate Change**

GROUP F1: CONSTRUCTION HEALTH AND SAFETY

F1.1 Project Construction Health and Safety Officer

F1.2 Construction Health and Safety Manager



SCOPE OF WORK cont...

GROUP F2: CONSTRUCTION HEALTH AND SAFETY AGENT

F2 Construction Health and Safety Agents

GROUP G: QUALITY

G.1 Quality Assurance Officer

G.2 Quality Control Officer

GROUP H: PROCUREMENT

H.1 Infrastructure Procurement Manager

H.2 Infrastructure Procurement Specialist

H.3 Procurement Manager

GROUP I: GEOTECHNICAL ENGINEERING

I.1 Geotechnical Engineering

GROUP J: DE-SALINATION STUDIES

J.1.1 de-salination studies



SCOPE OF WORK cont...

GROUP K: CHEMICAL ENGINEERING

K.1 Chemical Engineering

GROUP L: GEOMATICS

L.1 Detection & Mapping of Underground Services

L.2 Topographical Survey

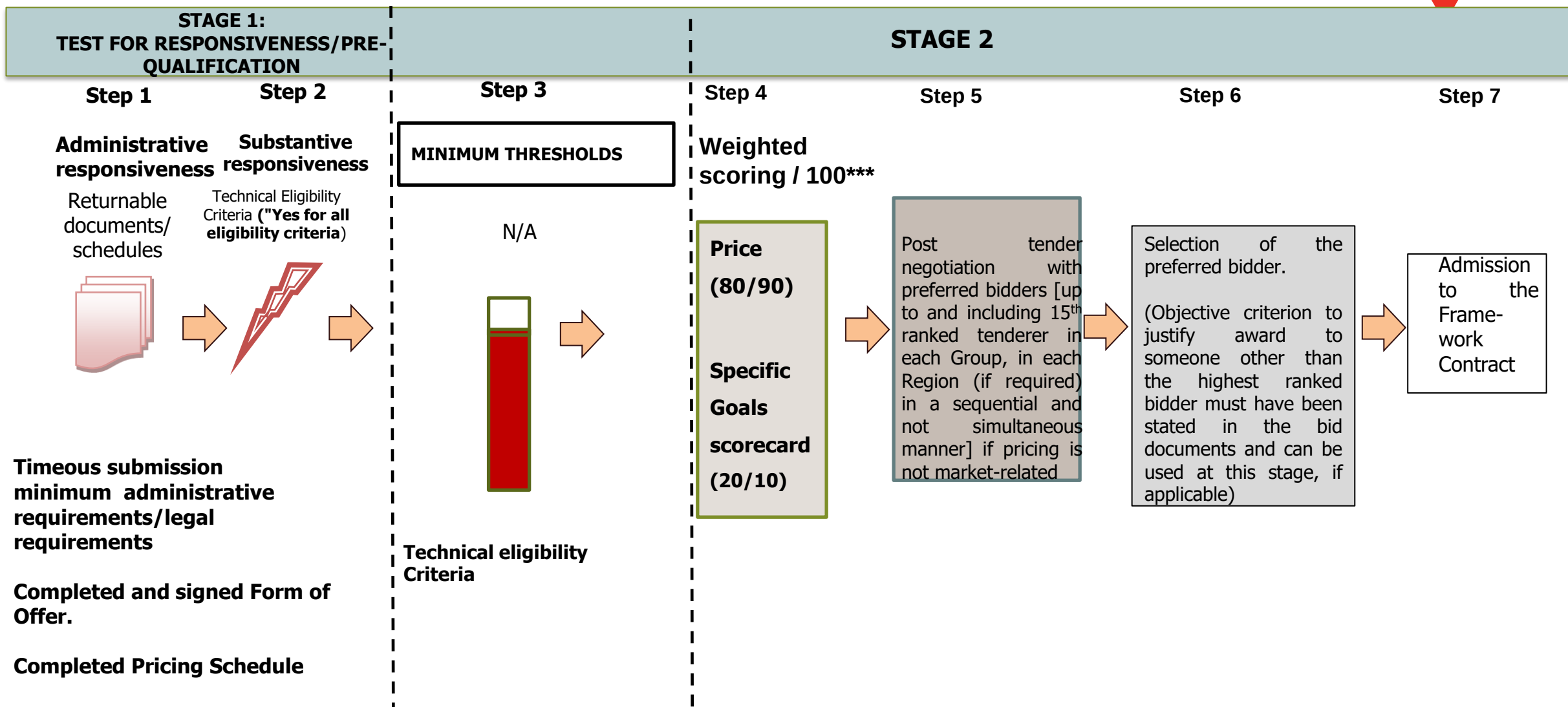
GROUP M: RISK

M1 Risk Management Professional

EVALUATION METHODOLOGY



EVALUATION METHODOLOGY





The test for administrative responsiveness will include the following:

Administrative responsiveness check	
• Whether the Bid has been lodged on time	
• Whether all Returnable Documents and/or schedules [where applicable] were completed and returned by the closing date and time	
• Verify the validity of all returnable documents	
• Verify if the Bid document has been duly signed by the authorised respondent	

The test for administrative responsiveness [Step One] must be passed for a Respondent's proposal to progress to Step Two for further evaluation



The test for Eligibility Criteria responsiveness to this RFP will include the following:

Check for Eligibility Criteria responsiveness	RFP Reference
• A fully completed and signed Form of Offer • A fully completed and signed Pricing Schedule (a rate for every discipline within a Group must be returned in Schedule A contained in C2.1).	T2.2.01
• Compliance with the eligibility criteria contained in Schedule A read with Schedule B in Form T2.2-06.	T2.2.06



Only those tenderers who comply with all eligibility criteria for all disciplines within each Group will be evaluated further in terms of price and the applicable preference point system. The minimum qualifying score for Group eligibility criteria is compliance with all eligibility criteria for each discipline within a Group.

The evaluation criteria for measuring eligibility criteria are as stated in C.3.11. below and in Form T2.2-06.

A tenderer may tender a response for any Group of disciplines and any Region in accordance with the conditions.

Any tenderer that fails to meet the stipulated eligibility criteria may be regarded as an unacceptable tender.

GROUP A: INDUSTRIAL RELATIONS AND TRAINING

GROUP B: COMMUNICATION MANAGEMENT

GROUP H: PROCUREMENT



GROUP A: INDUSTRIAL RELATIONS AND TRAINING.

- A.1 Project Industrial Relations
- A.2 Community Liaison
- A.3 Sub-contractor management/ SMME support & development
- A.4 Training/ skills transfer (candidate professionals/ artisans)

GROUP B: COMMUNICATION MANAGEMENT

- B.1 **N/A**
- B.2 Change Management

GROUP H: PROCUREMENT

- H.1 Infrastructure Procurement Manager
- H.2 Infrastructure Procurement Specialist
- H.3 Procurement Manager

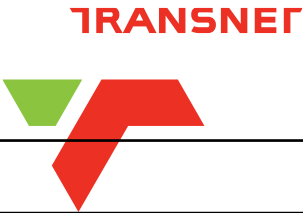
ELIGIBILITY CRITERIA(*Technical*)



The tenderer shall submit CVs for the various disciplines indicated in **Schedule A** below.

CVs with attachments shall include sufficient information for Transnet to evaluate in order that eligibility may be determined. CVs of the nominated resources shall meet or exceed the evaluation criteria specified in **Schedule B**.

ELIGIBILITY CRITERIA*(Technical)*



SCHEDULE A: LIST OF RESOURCES NOMINATED				
(Please read Schedule B for eligibility criteria for each discipline prior to completing this schedule.).				
Group	No.	Discipline	Name(s) and Surname(s)/ region	CV attached. (Y/N)
A. INDUSTRIAL RELATIONS & TRAINING	A1.	Project Industrial Relations	EAST:	
			CENTRAL:	
			WEST:	
	A2.	Community Liaison	EAST:	
			CENTRAL:	
			WEST:	
	A3.	Sub-contractor Management/ SMME Support & Development	EAST:	
			CENTRAL:	
			WEST:	
	A4.	Training/ skills transfer (candidate professionals/ artisans)	EAST:	
			CENTRAL:	
			WEST:	
B. COMMUNICATIONS MANAGEMENT	B1.	Stakeholder & Communication Management	EAST:	N/A
			CENTRAL:	N/A
			WEST:	N/A
	B2.	Change Management	EAST:	

ELIGIBILITY CRITERIA*(Technical)*



H. PROCUREMENT	H1	Infrastructure Procurement Manager	EAST:	
			CENTRAL:	
			WEST:	
	H2	Infrastructure Procurement Specialist	EAST:	
			CENTRAL:	
			WEST:	
	H3	Procurement Manager	EAST:	
			CENTRAL:	
			WEST:	



ELIGIBILITY CRITERIA(*Technical*).....*SCHEDULE B*

#	DISCIPLINE	Qualification Requirement	Registration Requirement	Experience Requirement
GROUP A: COMMUNICATIONS MANAGEMENT				
A1	Project Industrial Relations	An NQF Level 7 qualification in Public Relations or in Developmental Studies or in Public Administration.	N/A	More than 4 years' post-graduation experience in Project Industrial Relations Management, with more than 5 projects in the built environment.



ELIGIBILITY CRITERIA(*Technical*)..... GROUP A

A2	Community Liaison	An NQF Level 7 qualification in Public Relations or in Developmental Studies Public Administration or in Industrial Psychology or in Industrial Relations or in Labour Law.	N/A	More than 4 years' post-graduation experience in Project Industrial Relations Management, with more than 5 projects in the built environment.
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ELIGIBILITY CRITERIA(*Technical*).....GROUP A



A3	Sub-Contractor Management/ SMME Support & Development	Bachelor's Degree/B Tech Degree in Business Management; or in Economics, or in Supply Chain Management.	N/A	A minimum of 5 years' management experience working in the built environment, of which 3 years must be in SMME development (training and skills development). Understanding of the built environment including how external stakeholders such as local communities, business forums, chambers, and other interest groups operates is critically important.
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ELIGIBILITY CRITERIA(*Technical*).....GROUP A

A4	Training/ skills transfer (Training of candidate professionals in achievement of registration with the professional council)	A minimum NQF Level 7 qualification in Human Resource Management & Practice Support	Registration as a Professional Human Resource Management Professional with Human Resource Development Council of South Africa	More than 5 years' post-registration experience in Training and Development in Human Resource Management
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ELIGIBILITY CRITERIA(*Technical*).....**GROUP B**

GROUP B: COMMUNICATION MANAGEMENT				
B1	Stakeholder & Communication Management	N/A	N/A	N/A
B2	Change Management	A Diploma or a 3-year Degree in Social Sciences or in Psychology or a related field of study at NQF level 6.	PROSCI Certification and registration	A minimum of 3 years' experience in Change Management AND Involvement in Change initiatives that deals with more than 3 internal stakeholders, including senior management, AND An understanding of Organizational Culture/ Transformation and Management and involvement in Change initiatives that deals with more than 3 internal stakeholders, including senior management"



ELIGIBILITY CRITERIA(*Technical*).....GROUP H

H: PROCUREMENT

H1	Infrastructure Procurement Manager	A minimum NQF Level 7 qualification in one of the Built Environment disciplines, except Property Valuations.	Professional Registration with ECSA/ SACQSP/ SACAP/ SACPCMP <u>AND</u> Training in the Infrastructure Delivery Management System (IDMS) / or Standard for Infrastructure Procurement & Delivery Management (SIPDM) / or Framework for infrastructure Delivery Management System <u>AND</u> training on the CIDB Standard for Uniformity (SFU).	A minimum of 8 (eight) years' post registration experience in the Built Environment, of which 4 (four) years must be in public sector procurement.
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ELIGIBILITY CRITERIA(*Technical*).....H

H2	Infrastructure Procurement Specialist	A minimum NQF Level 7 qualification in one of the Built Environment disciplines, except Property Valuations.	Professional Registration with ECSA/ SACQSP/ SACAP/ SACPCMP. OR Certified training in the Infrastructure Delivery Management System (IDMS) / or Standard for Infrastructure Procurement & Delivery Management (SIPDM) / or Framework for infrastructure Delivery Management System AND training on the CIDB Standard for Uniformity (SFU).	A minimum of 6 years post registration experience in the Built Environment, of which 3 years must be in public sector procurement, OR A minimum of 6 years' experience in infrastructure procurement.
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ELIGIBILITY CRITERIA(Technical).....GROUP H

H3	Procurement Manager	A minimum NQF Level 7 qualification in Procurement related from a recognized training institution.	N/A	Not less than 6 years in procurement, of which not less than 3 years shall be with public sector procurement.
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GROUP C: CONTRACT MANAGEMENT

GROUP D1: PROJECT CONSTRUCTION MANAGEMENT

GROUP D2: PROJECT CONTROLS





ELIGIBILITY CRITERIA(*Technical*).....

GROUP C: CONTRACT MANAGEMENT

C.1 Contract Management

C.2 Contract Administration

GROUP D1: PROJECT CONSTRUCTION MANAGEMENT

D1.1 Project Director

D1.2 Senior Project Manager

D1.3 Project Manager

D1.4 Project Construction Manager

GROUP D2: PROJECT CONTROLS

D2.1 Project Control Manager

D2.2 Lead Project Planner/ Schedule Management

D2.3 Project Planner/ Project Scheduler

D2.4 Document Controller

D2.5 Lead Quantity Surveyor

D2.6 Quantity Surveyor

D2.7 Lead Cost Engineer

D2.8 Cost Engineer

D2.9 Project Administrator



ELIGIBILITY CRITERIA(*Technical*).....A

SCHEDULE A: LIST OF RESOURCES NOMINATED

(Please read **Schedule B** for eligibility criteria for each discipline prior to completing this schedule.).

Group	No.	Discipline	Name(s) and Surname(s)/ region	CV attached. (Y/N)
C. CONTRACT MANAGEMENT	C1.	Contract Management	EAST:	
			CENTRAL:	
			WEST:	
	C2.	Contract Administration	EAST:	
			CENTRAL:	
			WEST:	



ELIGIBILITY CRITERIA(*Technical*).....A

D1. PROJECT & CONSTRUCTION MANAGEMENT	D1.1	Project Director	EAST:	
			CENTRAL:	
			WEST:	
	D1.2	Senior Project Manager	EAST:	
			CENTRAL:	
			WEST:	
	D1.3	Project Manager	EAST:	
			CENTRAL:	
			WEST:	
	D1.4	Project Construction Manager	EAST:	
			CENTRAL:	
			WEST:	



ELIGIBILITY CRITERIA(*Technical*).....A

D2. PROJECT CONTROLS MANAGEMENT	D2.1	Project Controls Manager	EAST:	
			CENTRAL:	
			WEST:	
	D2.2	Lead Project Planner/ Schedule Management	EAST:	
			CENTRAL:	
			WEST:	
	D2.3	Project Planner/ Project Schedule	EAST:	
			CENTRAL:	
			WEST:	
	D2.4	Document Controller	EAST:	
			CENTRAL:	
			WEST:	
	D2.5	Lead Quantity Surveyor	EAST:	
			CENTRAL:	
			WEST:	
	D2.6	Quantity Surveyor	EAST:	
			CENTRAL:	
			WEST:	
	D2.7	Lead Cost Engineer	EAST:	
			CENTRAL:	
			WEST:	
	D2.8	Cost Engineer	EAST:	
			CENTRAL:	
			WEST:	
	D2.9	Project Administration	EAST:	



ELIGIBILITY CRITERIA(*Technical*).....*SCHEDULE B*

#	DISCIPLINE	Qualification Requirement	Registration Requirement	Experience Requirement
GROUP C: CONTRACT MANAGEMENT				
C1	Contract Management	An NQF Level 7 qualification in the Built Environment, or in BCom Law/LLB, but excluding Property Valuations.	Registration with one of the Built Environment Councils in a "Pr" category.	A minimum of 4 years' experience in managing the NEC3, and JBCC and GCC. Experience in the FIDIC form of contract may be substituted for experience in the GCC form of contract.



ELIGIBILITY CRITERIA(*Technical*).....GROUP C2

C2	Contract Administration	An NQF Level 7 qualification in the Built Environment, or in or in BCom Law/LLB, but excluding Property Valuations.	N/A	A minimum of 4 years' experience in managing the NEC3, and JBCC and GCC. Experience in the FIDIC form of contract may be substituted for experience in the GCC form of contract.
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GROUP D1: PROJECT & CONSTRUCTION MANAGEMENT

D1.1	Project Director	An NQF Level 8 qualification in the Built Environment, excluding Property Valuations.	Professional registration with PMI in the category PMP and registration with SACPCMP in the category Pr. CPM.	A minimum of 8 (eights) years post registration experience AND a record of a Projects or portfolio undertaken with a cumulative value of more than R50m.
D1.2	Senior Project Manager	An NQF Level 8 qualification in the Built Environment excluding Property Valuations.	Professional registration with PMI in the category PMP and registration with SACPCMP in the category Pr. CPM.	A minimum of 6 (six) year's post-registration experience AND a record of a Projects or portfolio undertaken with a cumulative value of more than R50m.



D1.3	Project Manager	An NQF Level 7 qualification in the Built Environment excluding Property Valuations.	Professional registration with SACPCMP in the category Pr. CPM.	A minimum of 6 (six) years' post-registration experience AND a record of a Projects or portfolio undertaken with a cumulative value of more than R50m.
D1.4	Project Construction Manager	An NQF Level 7 qualification in the Built Environment excluding Property Valuations.	Professional registration with SACPCMP in the category Pr.CM or Pr. CPM.	A minimum of 6 (six) years post-registration experience AND a record of a Projects or portfolio undertaken with a cumulative value of more than R50m.



GROUP D2: PROJECT CONTROLS

D2.1	Project Controls Manager	An NQF Level 7 qualification in the Built Environment excluding Property Valuations.	Professional registration with PMI (USA), or SACPCMP/ ECSA/ SACQSP or AACEI.	A minimum of 6 (six) years post-registration experience AND a record of Projects undertaken with a cumulative value of more than R35m.
D2.2	Lead Project Planner/ Schedule Management	An NQF Level 7 qualification and Primavera Certification by an Accredited Training Institutions.	Professional registration with PMI (USA) in the category PMI-SP.	A minimum of 6 (six) years' experience in a multi-disciplinary environment, with experience in Primavera software AND a record of Projects undertaken with a cumulative value of more than R35m.



D2.3	Project Planner/ Project Scheduler	An NQF Level 6 qualification and Primavera Certification.	Professional registration with PMI (USA) in the category PMI-SP.	A minimum of 3 (three) years' experience in a multi-disciplinary environment, with experience in Primavera software AND a record of Projects undertaken with a cumulative value of more than R15m.
D2.4	Document Controller	A relevant tertiary qualification (NQF6 or in National Diploma)	N/A	A Minimum of 6 (six) years' experience in the Built Environment AND a record of projects undertaken with a cumulative value of greater than R35m.



D2.5	Lead Quantity Surveyor	An NQF Level 8 qualification in Quantity Surveying.	Registration with the SACQSP in the Category Pr. QS	A minimum of 8 (eight) years' post-registration experience AND a record of Project/s undertaken with a cumulative Value greater than R50m.
D2.6	Quantity Surveyor	An NQF Level 7 qualification in Quantity Surveying.	Registration with the SACQSP in the Category Pr. QS	A minimum of 6 (six) years' post-registration experience AND a record of Project/s undertaken with a cumulative Value greater than R35m.



D2.7	Lead Cost Engineer	An NQF Level 8 qualification in Quantity Surveying.	Registration with the SACQSP in the Category Pr. QS or AACEi in the category: CCP or Certified Estimating Professional (CEP).	A minimum of 8 (eight) years' post-registration experience AND a record of Project/s undertaken with a cumulative Value greater than R50m.
D2.8	Cost Engineer	An NQF Level 7 qualification in Quantity Surveying.	Registration with the SACQSP in the Category Pr. QS or AACEi in the category (CEP)	A minimum of 6 (six) years' post-registration experience AND a record of Project/s undertaken with a cumulative Value greater than R35m.



D2.9	Project Administration	A minimum NQF 6 tertiary qualification (National Diploma)	N/A	A minimum of 6 (six) years' experience in the Built Environment AND a record of Project/s undertaken with a cumulative Value greater than R35m.
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GROUP E: ENVIRONMENTAL

GROUP F1: CONSTRUCTION HEALTH AND SAFETY

GROUP F2: CONSTRUCTION HEALTH AND SAFETY AGENT

GROUP G: QUALITY

GROUP M: RISK





ELIGIBILITY CRITERIA(Technical).....

GROUP E: ENVIRONMENTAL

- E.1 Project Environmental Manager
- E.2 Project Environmental Control Officer
- E.3 Project Environmental Assessment Practitioner
- E.4.1 Environmental Specialists: Biodiversity
- E.4.2 Environmental Specialist: Ecologist
- E.4.3 Environmental Specialist: Hydrologist
- E.4.4 Environmental Specialist: Archaeologist
- E.4.5 Environmental Specialist: Climate Change

GROUP F1: CONSTRUCTION HEALTH AND SAFETY

- F1.1 Project Construction Health and Safety Officer
- F1.2 Construction Health and Safety Manager

GROUP F2: CONSTRUCTION HEALTH AND SAFETY AGENT

- F2 Construction Health and Safety Agents

GROUP G: QUALITY

- G.1 Quality Assurance Officer
- G.2 Quality Control Officer

GROUP M: RISK

- M1 Risk Management Professional



ELIGIBILITY CRITERIA(Technical).....

SCHEDULE A: LIST OF RESOURCES NOMINATED

(Please read **Schedule B** for eligibility criteria for each discipline prior to completing this schedule.).

Group	No.	Discipline	Name(s) and Surname(s)/ region	CV attached. (Y/N)
E. ENVIRONMENTAL	E1.	Project Environmental Manager	EAST:	
			CENTRAL:	
			WEST:	
	E2.	Project Environmental Control Officer	EAST:	
			CENTRAL:	
			WEST:	
	E3.	Project Environmental Assessment Practitioner	EAST:	
			CENTRAL:	
			WEST:	
	E4.1.	Environmental Specialist: Climate Change	EAST:	
			CENTRAL:	
			WEST:	
	E4.2	Environmental Specialist: Biodiversity	EAST:	
			CENTRAL:	
			WEST:	
	E4.3	Environmental Specialist: Ecologist	EAST:	
			CENTRAL:	
			WEST:	



ELIGIBILITY CRITERIA(Technical).....GROUP E

E. ENVIRONMENTAL	E1.	Project Environmental Manager	EAST:	
			CENTRAL:	
			WEST:	
	E2.	Project Environmental Control Officer	EAST:	
			CENTRAL:	
			WEST:	
	E3.	Project Environmental Assessment Practitioner	EAST:	
			CENTRAL:	
			WEST:	
	E4.1.	Environmental Specialist: Climate Change	EAST:	
			CENTRAL:	
			WEST:	
	E4.2	Environmental Specialist: Biodiversity	EAST:	
			CENTRAL:	
			WEST:	
	E4.3	Environmental Specialist: Ecologist	EAST:	
			CENTRAL:	
			WEST:	
	E4.4	Environmental Specialist: Hydrologist	EAST:	
			CENTRAL:	
			WEST:	
	E4.5	Environmental Specialist: Archaeologist	EAST:	
			CENTRAL:	
			WEST:	



ELIGIBILITY CRITERIA(Technical).....GROUP F1,F2,G

SCHEDULE A: LIST OF RESOURCES NOMINATED

(Please read **Schedule B** for eligibility criteria for each discipline prior to completing this schedule.).

Group	No.	Discipline	Name(s) and Surname(s)/ region	CV attached. (Y/N)
F1. CONSTRUCTION HEALTH & SAFETY	F1.1	Project Construction Health & Safety Officer	EAST:	
			CENTRAL:	
			WEST:	
	F1.2	Construction Health & Safety Manager	EAST:	
			CENTRAL:	
			WEST:	
F2. CONSTRUCTION HEALTH & SAFETY AGENT	F2	Construction Health & Safety Agent.	EAST:	
			CENTRAL:	
			WEST:	
G. QUALITY	G1	Quality Assurance Officer	EAST:	
			CENTRAL:	
			WEST:	
	G2	Quality Control Officer	EAST:	
			CENTRAL:	
			WEST:	

ELIGIBILITY CRITERIA(Technical).....GROUP M



SCHEDULE A: LIST OF RESOURCES NOMINATED

(Please read **Schedule B** for eligibility criteria for each discipline prior to completing this schedule.).

Group	No.	Discipline	Name(s) and Surname(s)/ region	CV attached. (Y/N)
M. RISK	M1	Risk Management Professional	EAST:	
			CENTRAL:	
			WEST:	

ELIGIBILITY CRITERIA(Technical).....GROUP E

#	DISCIPLINE	Qualification Requirement	Registration Requirement	Experience Requirement
GROUP E: ENVIRONMENTAL				
E1.	Project Environmental Manager	An NQF Level 7 qualification in an Environmental field.	Registration with EAPASA in the category Registered Environmental Assessment Practitioners (Registered EAP)	A minimum of 6 (six) years' post-registration experience as an Environmental Manager.
E2.	Project Environmental Control Officer	An NQF Level 7 qualification in an Environmental field.	Registration with SACNASP in the category of Professional Natural Scientist. (Pr. Sci. Nat)	A minimum of 6 (six) years' post-registration experience as an Environmental Control Officer.
E3.	Project Environmental Assessment Practitioner	An NQF Level 7 qualification in an Environmental field.	Registration with EAPASA in the category Registered Environmental Assessment Practitioners (Registered EAP)	A minimum of 6 (six) years' experience as an Environmental Assessment Practitioner.
E4.1	Environmental Specialist: Climate Change	An NQF Level 7 qualification in an Environmental field.	Registration with SACNASP in the category of Professional Natural Scientist (Pr. Sci. Nat) in the related Fields of practice.	A minimum of 6 (six) years' experience as an Environmental Practitioner.
E4.2	Environmental Specialist: Biodiversity	An NQF Level 7 qualification in an Environmental field.	Registration with SACNASP in the category of Professional Natural Scientist (Pr. Sci. Nat) in the related Fields of practice.	A minimum of 6 (six) years' experience as an Environmental Practitioner.
E4.3	Environmental Specialist: Ecologist	An NQF Level 7 qualification in an Environmental field.	Registration with SACNASP in the category of Professional Natural Scientist (Pr. Sci. Nat) in the related Fields of practice.	A minimum of 6 (six) years' experience as an Environmental Practitioner.
E4.4	Environmental Specialist: Hydrologist	An NQF Level 7 qualification in an Environmental field.	Registration with SACNASP in the category of Professional Natural Scientist (Pr. Sci. Nat) in the related Fields of practice.	A minimum of 6 (six) years' experience as an Environmental Practitioner.
E4.5	Environmental Specialist: Archaeologist	An NQF Level 7 qualification in an Environmental field.	Registration with SACNASP in the category of Professional Natural Scientist (Pr. Sci. Nat) in the related Fields of practice.	A minimum of 6 (six) years' experience as an Environmental Practitioner.



ELIGIBILITY CRITERIA(Technical).....GROUP F,G

F1: CONSTRUCTION HEALTH & SAFETY				
F1.1	Project Construction Health & Safety Officer	A minimum NQF Level 6 qualification in Safety Management or in Environmental Health or equivalent.	Registration with SACPCMP in the category CHSO.	Minimum 5 (five) years' experience in Construction Health & Safety.
F1.2	Construction Health & Safety Manager	A minimum NQF Level 7 qualification in Safety Management or in Environmental Health or equivalent.	Registration with SACPCMP in the category CHSM	Minimum 10 (ten) years' experience in Construction Health & Safety.
F2: CONSTRUCTION HEALTH AND SAFETY AGENT				
F2.1	Construction Health & Safety Agent.	A minimum NQF Level 7 qualification in Safety Management or in Environmental Health or equivalent	Registration with SACPCMP in the category Pr. CHSA.	Minimum 15 (fifteen) years' experience in Construction Health & Safety environment.
G: QUALITY				
G1	Quality Assurance Officer	A minimum NQF Level 6 Quality Management Diploma or an NQF Level 6 Technical or in Engineering Diploma or in Degree with proof of ISO 9001:2015 (Understanding and implementation certificate). Proof of ISO 9001-2015 QUALITY MANAGEMENT SYSTEMS AUDITING Based on ISO 19011-2018 and ISO 17021-1-2015 certificate.	N/A	A minimum of 4 (four) years' experience in multidisciplinary engineering projects.
G2	Quality Control Officer	A minimum of a 3year NQF 6 Technical or in Engineering Diploma or in N6 National Diploma with proof of Trade test certificate.	N/A	A minimum of 4 (four) years' experience in multidisciplinary engineering projects.

ELIGIBILITY CRITERIA(Technical).....GROUP M

M: RISK			
Risk Management Professional	A minimum NQF level 7 qualification in Risk Management or in any B Degree or B Tech degree in the field of Engineering and Construction	Registration as a Professional Risk Practitioner / Professional Risk Specialist with the Institute of Risk Management South Africa (IRMSA)	More than 5 years post-registration experience

GROUP I: GEOTECHNICAL ENGINEERING

GROUP J: DE-SALINATION STUDIES

GROUP K: CHEMICAL ENGINEERING

GROUP L: GEOMATICS





ELIGIBILITY CRITERIA(Technical).....

GROUP I: GEOTECHNICAL ENGINEERING

I.1 Geotechnical Engineering

GROUP J: DE-SALINATION STUDIES

J.1 1 de-salination studies

GROUP K: CHEMICAL ENGINEERING

K.1 Chemical Engineering

GROUP L: GEOMATICS

L.1 Detection & Mapping of Underground Services

L.2 Topographical Survey



ELIGIBILITY CRITERIA(Technical).....

SCHEDULE A: LIST OF RESOURCES NOMINATED

(Please read **Schedule B** for eligibility criteria for each discipline prior to completing this schedule.).

Group	No.	Discipline	Name(s) and Surname(s)/ region	CV attached. (Y/N)
I. GEOTECHNICAL ENGINEERING	I1	Geotechnical Engineering	EAST:	
			CENTRAL:	
			WEST:	
J. DE-SALINATION STUDIES	J1	De-salination Studies	EAST:	
			CENTRAL:	
			WEST:	
K. CHEMICAL ENGINEERING	K1	Chemical Engineering	EAST:	
			CENTRAL:	
			WEST:	
L. GEOMATICS	L1	Detection & Mapping of Underground Services	EAST:	
			CENTRAL:	
			WEST:	
	L2	Topographical Survey	EAST:	
			CENTRAL:	
			WEST:	

ELIGIBILITY CRITERIA(Technical).....GROUP I,J,K,L

#	DISCIPLINE	Qualification Requirement	Registration Requirement	Experience Requirement
I: GEO-TECHNICAL ENGINEERING				
I1	Geotechnical Engineering	A minimum NQF level 7 qualification in engineering.	Registration with the Engineering Council of South Africa (ECSA) as a Pr. Eng or Pr. Tech. Eng.	A minimum of 6 years post registration experience in geotechnical engineering studies, designs, and reports.
J: DE-SALINATION STUDIES				
J1	De-salination studies	A minimum NQF level 8 qualification in engineering with a specialization in any one of the following engineering disciplines: 1. Port & Coastal Civil Structural 2. Water and Wastewater 3. Electrical and Electronical 4. Process and Chemical 5. Mechanical	1. Registration with ECSA as a Pr. Eng/Pr. Tech Eng.	1. A minimum of 6 years' post registration experience in Civil / Chemical Engineering, with specific experience in a minimum of 1 de-salination project.
K: CHEMICAL ENGINEERING				
K1	Chemical Engineering	A minimum NQF level 8 qualification in engineering with a specialization in any one of the following: 1. Chemical Engineering 2. Chemical Process Engineering 3. Energy Engineering 4. Petroleum Engineering 5. Process Engineering	Registration with ECSA as a Pr. Eng/Pr. Tech Eng	A minimum of 6 years' post registration experience in Chemical Engineering.
L: GEOMATICS				
L1	Detection & Mapping of underground services	A minimum NQF level 7 qualification in Geo-matics or in Geo-informatics or in Land Surveying (BSc and Above)	Registration as a Professional Land Surveyor with the South African Geomatics Council (SAGC).	A minimum of 6 years' post registration experience.
L2	Topographical Survey	A minimum NQF level 7 qualification in Geomatics or in Geo-informatics or in Land Surveying	Registration as a Professional Land Surveyor with the South African Geomatics Council (SAGC).	More than 6 years post-registration experience.



FINANCIAL AND PREFERENCE POINTS (SPECIFIC GOALS EVALUATION)

- ❑ Chosen methods: Functionality, Price and Preference
- ❑ Some Groups within this tender may exceed R50m and some Groups may be less than R50m, therefore the 80/20 Or 90/10 preference point system shall be applicable.

Evaluation Criteria	Final Weighted Scores
Price	80/90
Specific goals - Scorecard	20/10
Total Score	100

- ❑ The Finance and Commercial team shall conduct financial and price evaluation to check the following:
 - Financial stability of the bidder,
 - If the tendered rates/ prices are market related,
 - The pricing activities to be checked for any discrepancies and/or arithmetical errors.



TRANSNET



SUPPLIER DEVELOPMENT

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Date: June

SUPPLIER ANALYSIS/SUPPLIER DEVELOPMENT



- ❑ In terms of Transnet Preferential Procurement Policy (TPPP), the following preference points must be awarded to a bidder who provides the relevant required evidence for claiming points.

TENDERS VALUED AT LESS THAN OR EQUAL TO R50 MILLION	
DESCRIPTION	POINTS
PRICE	80
B-BBEE Level of contributor – Level 1 or 2	20
Non-compliant and/or B-BBEE Level 3-8 contributors	00
Total points for Price and Specific Goals must not exceed	100

SUPPLIER ANALYSIS/SUPPLIER DEVELOPMENT



TENDERS VALUED AT MORE THAN R50 MILLION	
DESCRIPTION	POINTS
PRICE	90
B-BBEE Level of contributor – Level 1 or 2	10
Non-compliant and/or B-BBEE Level 3-8 contributors	00
Total points for Price and Specific Goals must not exceed	100



SUPPLIER ANALYSIS/SUPPLIER DEVELOPMENT(*Continued*)

Specific Goals	Acceptable Evidence
B-BBEE	B-BBEE Certificate / Sworn-Affidavit B-BBEE Certificate (in case of JV, a consolidated scorecard will be accepted) as per DTIC guidelines

Note: Transnet reserves the right to carry out an independent audit of the tenderer's scorecard components at any stage from the date of close of the tenders until completion of the contract.



PRICING INSTRUCTION:



REFER TO C2.1_PRICING INSTRUCTIONS_SCHEDULE FOR ALL REGIONS



FORM OF OFFER -RFP



REFER TO C1.1 FORM OF OFFER & ACCEPTANCE FOR ALL REGIONS



TENDER DATA AND RETURNABLES



T2.1 List of Returnable Documents

2.1.1 These schedules are required for pre-qualification and eligibility purposes:

T2.2.01 Compliance with eligibility criteria (Signed Form of Offer and Completed Pricing Schedule)

T2.2-06 Eligibility Evaluation Criteria with CVs, Qualifications, proof of Registration

2.1.2 Stage One these schedules will be utilised for evaluation purposes:

T2.2-06 Eligibility Evaluation Criteria with CVs, Qualifications, proof of Registration

TENDA DATA AND RETURNABLES*(Continued)*



2.1.3 Returnable Schedules:

General:

T.2.2-01	Compliance with eligibility criteria (Signed Form of Offer and Pricing Schedule)
T2.2-02	Authority to submit a tender
T2.2-03	Record of addenda to tender documents
T2.2-04	Letter of Good Standing
T2.2-05	No document
T2.2-06	Evaluation Eligibility criteria
T2.2-07	Sub-contractors
T2.2-08	No document
T2.2-09	Domestic prominent influential persons (DPIP) or foreign prominent public officials (FPPO)

Valid proof of Respondent's compliance to Specific Goals evidence (Preference Claim Form) requirements stipulated in SBD6.1.



TENDA DATA AND RETURNABLES *(Continued)*

Agreement and Commitment by Tenderer:

- T2.2-10: CIDB SFU ANNEX G Compulsory Enterprise Questionnaire (SBD6.1 and SBD4) Valid proof of Respondent's compliance to Specific Goals evidence (Preference Claim Form) requirements stipulated in SBD6.1.
- T2.2-11 Non-Disclosure Agreement
- T2.2-12 RFP Declaration Form
- T2.2-13 RFP – Breach of Law
- T2.2-14 Certificate of Acquaintance with Tender Document
- T2.2-15 Service Provider Integrity Pact
- T2.2-16 Supplier Code of Conduct

1.3.2 Bonds/Guarantees/Financial/Insurance:

- T2.2-17 Insurance provided by the Contractor
- T2.2- 18 Pro forma Performance Guarantee (for use with Option X13)
- T2.2- 19 **No document**
- T2.2- 20 Three (3) years audited or reviewed financial statements

TENDA DATA AND RETURNABLES*(Continued)*



2.2 C1.1 Offer portion of Form of Offer & Acceptance

2.3 C1.2 Contract Data

2.4 C1.3 Forms of Securities

2.5 C2.1 Pricing Instructions

2.6 C2.2 Pricing Schedule

TENDA DATA AND RETURNABLES(*Continued*)



- **Tender Closing Time and Date : 16h00 on 05 July 2024**

@ Transnet Website

- All returnable documents to be signed, completed and returned

Please upload responses timeously – DO NOT leave to the last few hours. Ideally the documents should be uploaded at least the day before.

Please ensure that all questions raised today are followed up with an email to:

TNPAPSCFramework@transnet.net by latest 12:00 on Friday 28 June 2024.

Please ensure that the region you are tendering for is clearly marked.



TRANSNET



END OF PRESENTATION

QUESTIONS AND ANSWERS SESSION:

