

**REQUEST FOR QUOTATION (RFQ)**

|                               |                                                                                                                            |               |                         |
|-------------------------------|----------------------------------------------------------------------------------------------------------------------------|---------------|-------------------------|
| <b>Request for Quotation:</b> | <b>Provision and conducting of Vulnerability Assessments and Penetration Test Services for PPECB's ICT Infrastructure.</b> |               |                         |
| <b>RFQ Number:</b>            | <b>RFQ/ICT/AnnualPenTest/2024/10</b>                                                                                       |               |                         |
| <b>Opening Date:</b>          | <b>28 October 2024</b>                                                                                                     |               |                         |
| <b>Closing Date:</b>          | <b>12 November 2024</b>                   | <b>Time:</b>  | <b>16h00</b>            |
| <b>Contact Person:</b>        | <b>Sango Jikani</b>                                                                                                        | <b>Email:</b> | <b>SangoJ@ppecb.com</b> |
| <b>Bid Validity Period</b>    | <b>60 Days</b>                                                                                                             |               |                         |

**1. PROJECT PURPOSE**

To supply a quotation to conduct a complete vulnerability assessment, internal and external penetration test and configuration review for PPECB's ICT Infrastructure.

**2. SPECIFICATION**

PPECB is seeking proposals from qualified vendors to perform a comprehensive penetration testing exercise, including internal and external penetration testing, vulnerability scanning, and firewall review. **This will be in the form of a black box penetration testing and the objective is to identify and mitigate security risks, vulnerabilities, and weaknesses in the company's ICT infrastructure.**

The penetration testing exercise shall include the following components:

**2.1 External Penetration Testing**

- **Objective:** To assess the security of all external-facing assets, including web applications, network infrastructure, and public-facing APIs.
- **Scope:** All externally accessible IP addresses, domains, and services owned or operated by PPECB.
- **Activities:**
  - Network mapping and service identification.
  - Vulnerability scanning of external assets.
  - Exploitation of identified vulnerabilities to assess the potential impact.
  - Analysis of security controls and configurations.
  - Reporting and recommendations.

**2.2 Internal Penetration Testing**

- **Objective:** To simulate an attacker with internal access (e.g., an insider threat or compromised user) and identify vulnerabilities that could be exploited within the internal network.
- **Scope:** The entire internal network, including all servers, workstations, network devices, and applications.
  - Network enumeration and mapping.
  - Vulnerability scanning of internal assets.
  - Privilege escalation and lateral movement tests.
  - Exploitation of identified vulnerabilities.
  - Assessment of endpoint security and configuration management.
  - Reporting and recommendations.

## 2.3 Vulnerability Scanning

- **Objective:** To perform scanning of the company's assets to identify known vulnerabilities in systems and applications.
- **Scope:** All assets within the internal and external scope, as defined above.
- **Activities:**
  - Scanning of all identified assets.
  - Identification and classification of vulnerabilities.
  - Validation of identified vulnerabilities.

### **Additional Information:**

Total number of external-facing IP addresses or systems: 10

Total number of external-facing web applications: 1

Total number of external-facing APIs: 5

Total number of in-scope internal IP's - 2500

## 2.4 Deliverables

The selected vendor will be required to deliver the following:

- **Detailed Penetration Testing Report:** A comprehensive report for both internal and external penetration tests, including:
  - Executive summary of findings.
  - Detailed technical findings, including exploited vulnerabilities.
  - Risk assessments for each identified vulnerability.
  - Evidence of successful exploitation.
  - Recommendations for remediation.
- **Vulnerability Scan Reports:** A report from vulnerability scans with identified vulnerabilities, their severity, and remediation guidance.
- **Post-Engagement Support:** A defined period for retesting and validation of remediated vulnerabilities, along with a support window for addressing any issues or questions arising from the reports.

## 2.5 Vendor Requirements

Vendors submitting proposals must meet the following criteria:

- **Experience:** Demonstrated experience in performing similar penetration tests for companies of comparable size and industry.
- **Certifications:** Relevant certifications for team members, such as OSCP, CEH, CISSP, or equivalent.
- **Tools:** Use of industry-standard tools and methodologies for penetration testing and vulnerability scanning.
- **Compliance:** Very good understanding of relevant industry regulations and standards (e.g., OWASP, POPIA, GDPR, PCI-DSS, ISO 27001, NIST & CIS).

## 2.6 Proposal Submission

Vendors must submit a detailed proposal that includes:

- **Approach and Methodology:** A detailed description of how the vendor plans to execute the scope of work.
- **Project Timeline:** Estimated timeframes for each phase of the engagement.

- **Team Composition:** Resumes and qualifications of key personnel who will be involved in the project.
- **References:** Contact information for at least three references from past engagements.
- **Cost:** Detailed pricing, including a breakdown of costs for each component of the scope of work.

## 2.7 Evaluation Criteria

Proposals will be evaluated based on the following criteria:

- **Technical Approach:** Understanding of the requirements and the proposed methodology.
- **Experience and Qualifications:** Relevant experience and certifications of the team.
- **References:** Feedback from previous clients.
- **Cost:** Cost-effectiveness and transparency of pricing.
- **Support and Retesting:** Commitment to post-engagement support and retesting.

## 3. TERMS AND CONDITIONS OF BID

### 3.1 Bid Submission

All quotations must be submitted to the address and instruction as stipulated in the SBD1 or in the following method:

Via email to: **SangoJ@ppecb.com**

Or

submitted electronically via Microsoft One Drive and shared with this email address [SangoJ@ppecb.com](mailto:SangoJ@ppecb.com) This submission must contain all information and documentation relating to the **RFQ/ICT/AnnualPenTest/2024/10**

### 3.2 Closing Date

- 3.2.1 Bids must be delivered by the stipulated date and time to the correct address. Late bids will not be accepted for consideration.
- 3.2.2 PPECB reserves the right to extend the closing date. Bidders invited to bid, will be informed should the closing date change.

### 3.3 Revisions to Request for Quotation

If it becomes necessary to revise any part of this Request for Quotation, an addendum setting out such revisions will be provided to all Service Providers by an email.

### 3.4 Bid Validity Period

The quotation must be valid for the duration specified on page 1 (Bid Validity Period).

### 3.5 CSD Registration

- 3.5.1 Only bid responses from bidders that are registered on the Central Supplier Database (CSD) will be considered.
- 3.5.2 Bidders are required to register on the CSD and to include in the SBD1 the Master Registration Number in order to enable the PPECB to verify the supplier's status on the CSD.

3.5.3 Responses from bidders not registered on the CSD at bid closing time or bidders that is prohibited from doing business with the state will be disqualified.

### **3.6 Acknowledgement and Acceptance**

The bidder warrants by signature in this document that the bidder has read and accepts each page of the RFQ, including the terms and conditions of this bid.

### **3.7 Insurance**

3.7.1 The successful Service Provider will be responsible for its work and every part thereof, and for all materials, tools, equipment, appliances, and property of all descriptions issued in connection with this Request for Proposal.

### **3.8 Response Preparation Cost and Ongoing Engagement**

The PPECB is not liable for any costs incurred by a bidder in the process of responding to this Bid Invitation, including on-site presentations.

### **3.9 Reservations**

3.9.1 PPECB's decision/s regarding the acceptance or non-acceptance of a quotation shall be final and PPECB is not obliged to furnish any reason for such decision.

3.9.2 Proposals shall be considered and evaluated against a pre-determined evaluation value structure determined by PPECB. All Suppliers shall provide all information requested in this RFQ to facilitate the evaluation process. Suppliers shall strictly adhere to the instructions stated in this RFQ.

3.9.3 PPECB may, during and after the evaluation of the Proposals and in its sole and absolute discretion, decide to:

- Accept a Quotation other than the lowest priced quotation.
- Refuse to consider any Quotation not conforming with the requirements of this RFQ;
- Ask any Service Provider to supply further information after the closing date;
- Cancel this RFQ or any part thereof at any time.
- Award the contract pursuant to this RFQ or any part thereof to any one or more Suppliers,
- Not to award the quotation at all.

## **4. DATA PROTECTION**

4.1 Any personal information and Confidential Information of the PPECB which may be provided during the bidding process may only be processed by the bidder for the purposes of this bid.

## **5. NEWS AND PRESS RELEASES**

5.1 Bidders or their agents shall not make any news releases concerning this RFP or the awarding of the same or any resulting agreement(s) without the consent of, and then only in co-ordination with PPECB.

## **6. DISCLAIMER**

6.1 This RFQ is a request for quotation only and not an offer document; answers to it must not be construed as acceptance of an offer or imply the existence of a contract between the parties.

6.2 By submission of its proposal, bidders shall be deemed to have satisfied themselves with and to have accepted all Terms & Conditions of this RFQ.

- 6.3 The PPECB makes no representation, warranty, assurance, guarantee or endorsements to bidder concerning the RFQ, whether with regard to its accuracy, completeness or otherwise and the PPECB shall have no liability towards the bidder or any other party in connection therewith.

## **7. GENERAL TERMS AND CONDITIONS**

The attached terms and conditions must be signed and send back with the RFQ response.

## **8. COMPLIANCE DOCUMENTS**

The following documents are required for the proposal to be considered for the evaluation process.

1. SBD1 – Invitation to bid;
2. SBD4 - Bidder's Disclosure;
3. Valid Tax Clearance Certificate or Pin;
4. Valid B-BEE Certificate or EME/QSE Affidavit;
5. SBD6.1 – Preference Point Claim Form;
6. Central Supplier Database Registration (CSD) Report – Proof of CSD registration.

## **9. RFQ EVALUATION PROCESS AND CRITERIA**

All quotations or bids will be evaluated according to the following stages. Should a bidder fail any of the previous stages, they will be disqualified and not be considered for the next evaluation stage.

### **9.1 Stage 1 – Compliance Evaluation**

Bidders must comply with all the terms and conditions of the RFQ and must submit all returnable documents as listed in **Section 8**. Bidders must ensure that they complete and sign returnable documents.

Any Bidder who fails to meet the Compliance Evaluation criteria may be disqualified and not be considered for further evaluation.

### **9.2 Stage 2 - Technical Evaluation**

A technical evaluation will be conducted to determine the preferred supplier.

The evaluation will be based on the below criteria. **Failure to include the information as required below may lead to the bidder not receiving the points:**

| No | Functional Criteria                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Points    |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| 1. | <p>Engagement plan breakdown with the following milestones including timeframes. The Engagement <b><u>must detail the below.</u></b></p> <p>The plan should contain the details below:</p> <ul style="list-style-type: none"> <li>• Planning – 5 points</li> <li>• Fieldwork – 5 points</li> <li>• Draft Report delivery – 5 points</li> <li>• Final Report delivery – 5 points</li> </ul> <p>No Engagement plan or plan that does not address the above criteria – 0 points</p>                                     | <b>20</b> |
| 2. | <p>Demonstrate the approach that will be taken to execute this penetration test - 20 points</p> <p>No approach submitted – 0 points</p>                                                                                                                                                                                                                                                                                                                                                                              | <b>20</b> |
| 3. | <p>Technical Lead</p> <p>Bidder to provide Copy of CV of Technical Lead indicating number of years of experience in implementing Vulnerability Assessment and Penetration Test services related programmes. The minimum qualification is Diploma in ICT.</p> <p><b>Complete Annexure A and attach CV.</b></p> <ul style="list-style-type: none"> <li>• More than 5 years – 10 points</li> <li>• 3 to 5 years – 5 points</li> <li>• Less than 3 years – 0 points</li> </ul>                                           | <b>10</b> |
| 4. | <p>Please provide references, within the last seven (7) years, from the respective customers on their letterheads CONFIRMING IMPLEMENTATION of Vulnerability Assessment and Penetration Testing Scope Services.</p> <p><b>Complete Annexure B.</b></p> <ul style="list-style-type: none"> <li>• 4 or more References – 20 points</li> <li>• 3 References – 15 points</li> <li>• 2 References – 10 points</li> <li>• 1 Reference – 5 points</li> <li>• No references or references not to scope – 0 points</li> </ul> | <b>20</b> |
| 5. | <p>Timelines – This must be stated in the proposal.</p> <ul style="list-style-type: none"> <li>• 4 weeks or less – 10 points</li> <li>• More than 4 weeks – 0 points</li> </ul>                                                                                                                                                                                                                                                                                                                                      | <b>10</b> |
|    | <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <b>80</b> |

The minimum functional threshold is 70. Points. Bidders who score less than this threshold will be disqualified and not considered for any further evaluation.

### 9.3 Stage 3 – Price and Specific Goals

Bidders that passed the previous evaluation stage(s) will be evaluated on one of the following two options:

**9.3.1 Price and Specific Goals** - Where the price of the lowest acceptable bidder is R 2,000 or greater, the bid will be evaluated using the 80/20 preference point system as per the current Preferential Procurement Regulations;

**9.3.2 Price** - Where the price of the lowest acceptable bidder is less than R 2,000, the bid will be evaluated using price as the key determinant.

#### **9.4 Points Awarded for Specific Goals**

**9.4.1** In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

**9.4.2** In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**  
**(Note to organs of state: Where the 80/20 preference point system is applicable, corresponding points must also be indicated as such.)**

**(Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

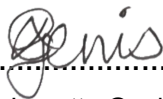
| No | Specific Goal                          | Supporting Evidence                                                                                                                                                                                                 | Preference Points                                                                           | Number of points claimed (80/20 system)<br>(To be completed by the bidder) |
|----|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| 1  | Small business including EMEs or QSEs; | Proof of B-BBEE status level of contributor, specifically in line with the respective Sector Codes which the company operates - SANAS Approved certificate or Commissioned affidavit or Annual Financial Statements | <b>Total Points: 20</b><br>EME = 20<br>QSE = 20<br>Enterprises with turnover above R50m = 5 |                                                                            |
|    | <b>Total Specific Goals</b>            |                                                                                                                                                                                                                     | <b>20</b>                                                                                   |                                                                            |



## 9.5 Stage 4 - Objective Criteria

In terms of Preferential Procurement Regulation 11 and section 2(1)(f) of the Preferential Procurement Policy Framework Act, the PPECB may consider the following objective criteria in the bid award:

- I. The risk of fruitless and wasteful expenditure to the PPECB;
- II. The risk of an abnormally low bid;
- III. The risk of a material irregularity;
- IV. The PPECB reserve the right not to consider bids from Bidders who are currently in litigation with the PPECB; and
- V. The PPECB further reserve the right not to award this tender to any Bidder based on the proven poor record of accomplishment of the Bidder in previous projects within the PPECB and the referee submitted by the Bidder.

ICT Specification Expert:  Date: 26/10/2024  
Lonette Genis  
Cyber Security Officer

 Bridgette Daries  
CIO: ..... Date: 28 October 2024

**1. DECLARATION BY THE BIDDER**

Only bidders who have completed the declaration below will be considered for evaluation.

RFQ No: **RFQ/ICT/AnnualPenTest/2024/10 Provision and conducting of Vulnerability Assessments and Penetration Test Services for PPECB's ICT Infrastructure.**

I hereby undertake to render services described in the attached RFQ documents to PPECB in accordance with the requirements and task directives / proposal specifications stipulated in RFQ mentioned above at the price/s quoted. My offer/s remains binding upon me and open for acceptance by the PPECB during the validity period indicated and calculated from the closing date of the proposal.

I confirm that I am satisfied with the correctness and validity of my proposal; that the price(s) and rate(s) quoted cover all the services specified in the proposal documents; that the price(s) and rate(s) cover all my obligations, and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.

I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this proposal as the principal liable for the due fulfilment of this proposal.

I declare that I have not participated in any collusive practices with any bidder or any other person regarding this or any other proposal.

I accept that the PPECB may take appropriate action should there be a conflict of interest or if this declaration proves to be false.

I confirm that I have read and accept each page of this RFQ.

I confirm that I am duly authorised to sign this proposal.

NAME (PRINT) ..... Signature .....

WITNESSES:

1 .....

2 .....

**Annexure A**

| No. | Team Member | Role on this project | Qualification | Experience in years | Attachments submitted<br>(Resumes and qualifications –<br>Tick for yes |
|-----|-------------|----------------------|---------------|---------------------|------------------------------------------------------------------------|
| 1.  |             |                      |               |                     |                                                                        |
| 2.  |             |                      |               |                     |                                                                        |
| 3.  |             |                      |               |                     |                                                                        |
| 4.  |             |                      |               |                     |                                                                        |
| 5.  |             |                      |               |                     |                                                                        |
| 6.  |             |                      |               |                     |                                                                        |
| 7.  |             |                      |               |                     |                                                                        |
| 8.  |             |                      |               |                     |                                                                        |

**If more space is required, kindly make a copy of this page and attach.**

**Annexure B**

| No.     | Client | Contact Person<br>and Details | Scope of Services   | Period (years) |
|---------|--------|-------------------------------|---------------------|----------------|
| Example | PPECB  | Sango Jikani<br>021 9301134   | Penetration testing | 2020-2022      |
| 1.      |        |                               |                     |                |
| 2.      |        |                               |                     |                |
| 3.      |        |                               |                     |                |
| 4.      |        |                               |                     |                |
| 5.      |        |                               |                     |                |
| 6.      |        |                               |                     |                |
| 7.      |        |                               |                     |                |

## PART A INVITATION TO BID

|                                                                                                                                                                                                                            |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|---------------|--------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| <b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b>                                                                                                                           |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| BID NUMBER:                                                                                                                                                                                                                | RFQ/ICT/AnnualPenTest/2024/10                                                                                       | CLOSING DATE: | 12 November 2024                                                         | CLOSING TIME:                                            | 16h00                                                                                                 |
| DESCRIPTION                                                                                                                                                                                                                | Provision and conducting of Vulnerability Assessments and Penetration Test Services for PPECB's ICT Infrastructure. |               |                                                                          |                                                          |                                                                                                       |
| <b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>                                                                                                                                 |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| Head Office: 45 Silwerboom Ave, Platteklouf, Cape Town, 7560                                                                                                                                                               |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
|                                                                                                                                                                                                                            |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
|                                                                                                                                                                                                                            |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
|                                                                                                                                                                                                                            |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| <b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>                                                                                                                                                                      |                                                                                                                     |               | <b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>                           |                                                          |                                                                                                       |
| CONTACT PERSON                                                                                                                                                                                                             | Sango Jikani                                                                                                        |               | CONTACT PERSON                                                           | Lonette Genis                                            |                                                                                                       |
| TELEPHONE NUMBER                                                                                                                                                                                                           | 021 930-1134                                                                                                        |               | TELEPHONE NUMBER                                                         | 021 930-1134                                             |                                                                                                       |
| FACSIMILE NUMBER                                                                                                                                                                                                           |                                                                                                                     |               | FACSIMILE NUMBER                                                         |                                                          |                                                                                                       |
| E-MAIL ADDRESS                                                                                                                                                                                                             | SangoJ@ppecb.com                                                                                                    |               | E-MAIL ADDRESS                                                           | LonetteG@ppecb.com                                       |                                                                                                       |
| <b>SUPPLIER INFORMATION</b>                                                                                                                                                                                                |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| NAME OF BIDDER                                                                                                                                                                                                             |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| POSTAL ADDRESS                                                                                                                                                                                                             |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| STREET ADDRESS                                                                                                                                                                                                             |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| TELEPHONE NUMBER                                                                                                                                                                                                           | CODE                                                                                                                |               | NUMBER                                                                   |                                                          |                                                                                                       |
| CELLPHONE NUMBER                                                                                                                                                                                                           |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| FACSIMILE NUMBER                                                                                                                                                                                                           | CODE                                                                                                                |               | NUMBER                                                                   |                                                          |                                                                                                       |
| E-MAIL ADDRESS                                                                                                                                                                                                             |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| VAT REGISTRATION NUMBER                                                                                                                                                                                                    |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| SUPPLIER COMPLIANCE STATUS                                                                                                                                                                                                 | TAX COMPLIANCE SYSTEM PIN:                                                                                          |               | OR                                                                       | CENTRAL SUPPLIER DATABASE No:                            | MAAA                                                                                                  |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE                                                                                                                                                                               | TICK APPLICABLE BOX]<br><br><input type="checkbox"/> Yes <input type="checkbox"/> No                                |               | B-BBEE STATUS LEVEL SWORN AFFIDAVIT                                      |                                                          | [TICK APPLICABLE BOX]<br><br><input type="checkbox"/> Yes <input type="checkbox"/> No                 |
| <b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES &amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b>                                                      |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?                                                                                                                              | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES ENCLOSE PROOF]                                  |               | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? |                                                          | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES, ANSWER THE QUESTIONNAIRE BELOW ] |
| <b>QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>                                                                                                                                                                          |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |
| IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?                                                                                                                                                            |                                                                                                                     |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                       |
| DOES THE ENTITY HAVE A BRANCH IN THE RSA?                                                                                                                                                                                  |                                                                                                                     |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                       |
| DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?                                                                                                                                                                 |                                                                                                                     |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                       |
| DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?                                                                                                                                                                      |                                                                                                                     |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                       |
| IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?                                                                                                                                                                  |                                                                                                                     |               |                                                                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |                                                                                                       |
| <b>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.</b> |                                                                                                                     |               |                                                                          |                                                          |                                                                                                       |

## PART B TERMS AND CONDITIONS FOR BIDDING

|                                                                                                                                                                                                                                                |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>1. BID SUBMISSION:</b>                                                                                                                                                                                                                      |
| 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.                                                                                                                   |
| 1.2. <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</b>                                                                                                    |
| 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT. |
| 1.4. <b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b>                                                                                                                                         |
| <b>2. TAX COMPLIANCE REQUIREMENTS</b>                                                                                                                                                                                                          |
| 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.                                                                                                                                                                                 |
| 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.                                                              |
| 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.                                                                                                                         |
| 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.                                                                                                                                                                   |
| 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.                                                                                             |
| 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.                                                                                                          |
| 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."                        |

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....  
(Proof of authority must be submitted e.g. company resolution)

DATE: .....

**PRICING SCHEDULE****Provision and conducting of Vulnerability Assessments and Penetration Test Services  
for PPECB's ICT Infrastructure.**

Name of Bidder.....Bid number.. RFQ/ICT/AnnualPenTest/2024/10

Closing Time 16:00 ..... Closing date...12 November 2024.....

OFFER TO BE VALID FOR...60.....DAYS FROM THE CLOSING DATE OF BID.

| ITEM | DESCRIPTION                                    |                                           |  |  | TOTAL COST |
|------|------------------------------------------------|-------------------------------------------|--|--|------------|
| 1    | Total Inclusive Cost for the Services required |                                           |  |  |            |
|      |                                                | TOTAL                                     |  |  |            |
|      |                                                | VALUE ADDED TAX                           |  |  |            |
|      |                                                | <b>TOTAL INCLUSIVE OF VALUE ADDED TAX</b> |  |  |            |

**Pricing Notes**

Please also include a price breakdown for the above Total Cost.

## BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

| Full Name | Identity Number | Name of institution | State |
|-----------|-----------------|---------------------|-------|
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |

2.2 Do you, or any person connected with the bidder, have a relationship

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<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
 .....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
 .....

### **3 DECLARATION**

I, \_\_\_\_\_ the \_\_\_\_\_ undersigned,  
 (name)..... in  
 submitting the accompanying bid, do hereby make the following  
 statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring

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<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Signature Date

.....  
Position Name of bidder

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

*(delete whichever is not applicable for this tender).*

- a) The applicable preference point system for this tender is the **80/20** preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and  
(b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

|                                                  | POINTS     |
|--------------------------------------------------|------------|
| PRICE                                            | 80         |
| SPECIFIC GOALS                                   | 20         |
| <b>Total points for Price and SPECIFIC GOALS</b> | <b>100</b> |

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left( 1 - \frac{Pt - P_{min}}{P_{min}} \right) \quad \text{or} \quad Ps = 90 \left( 1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_S = 80 \left( 1 + \frac{Pt - P_{max}^{\square}}{P_{max}^{\square}} \right) \text{ or } P_S = 90 \left( 1 + \frac{Pt - P_{max}^{\square}}{P_{max}^{\square}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

$P_{max}$  = Price of highest acceptable tender

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

***(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)***

**Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

| The specific goals allocated points in terms of this tender |                                        | Number of points allocated (80/20 system)<br>(To be completed by the organ of state)                                                                                                                                | Number of points claimed (80/20 system)<br>(To be completed by the tenderer)                |  |
|-------------------------------------------------------------|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|--|
| 1                                                           | Small business including EMEs or QSEs; | Proof of B-BBEE status level of contributor, specifically in line with the respective Sector Codes which the company operates - SANAS Approved certificate or Commissioned affidavit or Annual Financial Statements | <b>Total Points: 20</b><br>EME = 20<br>QSE = 20<br>Enterprises with turnover above R50m = 5 |  |
| <b>Total Specific Goals</b>                                 |                                        |                                                                                                                                                                                                                     | <b>20</b>                                                                                   |  |

#### DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
  - ☐ One-person business/sole propriety
  - ☐ Close corporation
  - ☐ Public Company
  - ☐ Personal Liability Company
  - ☐ (Pty) Limited
  - ☐ Non-Profit Company
  - ☐ State Owned Company
- [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any

of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –

- (a) disqualify the person from the tendering process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

|                                    |       |
|------------------------------------|-------|
| .....                              |       |
| <b>SIGNATURE(S) OF TENDERER(S)</b> |       |
| <b>SURNAME AND NAME:</b>           | ..... |
| <b>DATE:</b>                       | ..... |
| <b>ADDRESS:</b>                    | ..... |
|                                    | ..... |
|                                    | ..... |
|                                    | ..... |