

RFP Number: T29/08/25

Description: APPOINTMENT OF SERVICE PROVIDER/S AS THE CHINESE DEBT CAPITAL MARKETS (DCM) LEAD ARRANGER/S TO PROVIDE ADVISORY AND EXECUTION SERVICES FOR THE IDC's PANDA BOND ISSUANCE

Question and Answers Version 1

No.	Question	Type	Answer
1	In relation to the Panda bond issuance, are you specifically looking for a domestic CNY issuance in the onshore China market, or would you also consider an offshore CNH issuance (e.g., listed in London)?	Technical	The IDC is specifically looking for a CNY-denominated Panda bond issuance in the onshore China market.
2	Section 2 – 5.2.1 – states that bidders must be ranked within the top four positions on the Chinese league table for the issuance of Panda Bonds. Is there scope to change this requirement?	Technical	There will be no change to this requirement.
3	Annexure 5 is not listed out as an item in Section 1 – 11 Returnable Schedules. Which schedule should this document be inserted into as part of the RFP response?	Technical	<u>This was an error.</u> Please refer to the <u>Table of contents</u> for the correct details.
4	We would like to raise a clarification point regarding the submission of non-South African banks – ie. bids from international or Chinese domiciled banks. As per the Returnable Schedules in Section 1 – 11.3 bidders must submit a B-BEE verification certificate and provide a BEE Commitment Plan. Is this a requirement for international bidders ie. Chinese banks, or Chinese subsidiaries of international banks which do not have any operations in South Africa?	Admin	This requirement is for every bidder but does not disqualify any prospective bidder who does not have the information because bid responses will be evaluated based on the documents they submit.