



Provincial Supply Chain Management

Price Schedule – Professional Services

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Bidder Name		Bid No	
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NOTE: If the information required regarding each item cannot be inserted in the space provided on either page 1, 2 or 3 of this form, additional information may be attached to this form.

The goods / services are therefore required by the Customer Department / Institution, as indicated on SBD 1.

CONDITIONS

1. All goods or services purchased will be subject to General Conditions of Contract.
2. All prices quoted must be inclusive of Value Added Tax (VAT) and prices must be quoted in South African currency.
3. In case of goods all delivery and/or railage charges must be included in the offered price(s) and goods must be delivered to the address indicated on SBD 1.
4. All delivery lead times submitted must be firm.
5. Firm prices, being prices deemed to be fixed prices, which are only subject to the following statutory changes, namely VAT and any levy related to customs and excise, are preferred to variable prices.
6. In case of bidding a price(s) subject to variance, please supply full details by completing RFP 07.
7. If an estimated quantity is called for, no guarantee is given that this or any quantity will be bought by GPG.

PRICING

DESCRIPTION	PERIOD

PRICE (including VAT)*	R	(Refer to par. 16 of SCM 1 and condition no 3 on RFP 06 page 1 of 3 *)
Bidders are required to indicate a ceiling price based on the total estimated time for completion of all phases and including all expenses inclusive of all applicable taxes for the project.		
How many days from the Closing Date of the Bid is the offer valid?		

DELIVERY

TIME REQUIRED FOR DELIVERY (START) ACCEPTANCE OF BID (PLEASE STATE IN HOURS, DAYS, WEEKS OR MONTHS)					
Is the delivery period(s) for this service firm? (Also see condition no 4 on REP 06.1 page 1 of 3)		Y		N	

SPECIFICATION AND GUARANTEE

Service Name		Is the offer strictly to specification?	Y		N	
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If not to specification, state deviation

GAURANTEE (Also see warranty requirements as required in terms of par. 15 of the General Conditions of Contract)

Is the service/s guaranteed?	Y		N	
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If a specific guarantee is required in the RFP specification, are the goods/services ACCORDINGLY guaranteed?

Y

N

(For specification – see SCM 05)

Indicate names and addresses of offices from where the service/s will be managed?

SITE INFORMATION			
Office Name		Physical Address	
Office Name		Physical Address	
Office Name		Physical Address	

PROJECT PLAN OVERVIEW

The accompanying information must be used for the formulation of proposals

1. PERSONS WHO WILL BE INVOLVED IN THE PROJECT AND RATES APPLICABLE (CERTIFIED INVOICES MUST BE RENDERED IN TERMS HEREOF).			
PERSON AND POSITION	NO	HOURLY RATE	DAILY RATE

2. PHASES ACCORDING TO WHICH THE PROJECT WILL BE COMPLETED, COST PER PHASE AND MAN-DAYS TO BE SPENT		
PHASE	RAND VALUE	MAN HOURS



ANNEXURE A -: GT/GDH/042/2024 - PRICING SCHEDULE

1. A detailed breakdown of costs is required, with a total round figure. Ambiguous, unclear and unrounded costs will not enable the institutions to decide on the quotation.
2. The tariff submitted by the applicant is to include all costs incurred for administration, transportation of the deceased, preparation for burial, a suitable coffin/casket, body bags, cemetery burial fees, storage of body, as well as any other incidental costs with VAT inclusive. All these costs must appear in the quotation in detail.
3. The total tender price must be indicated.


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Johannesburg District (Item 1 – Pauper Burial Service (Pauper infant - 6 years))

ITEMS	UNIT OF MEASURE	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
1. Pauper Burial Service (Pauper infant - 6 years)					
Administration	Per body				
Transportation of the deceased	Per km				
Preparation for Burial	Per body				
Coffin/Casket	Each				
Body bags	Each				
Cemetery burial fees	Per body				
Storage of a body	Per body				
and any other incidental costs (Bidder to state details)					
TOTAL PRICE (including VAT)					


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Johannesburg District (Item 2 – Pauper Burial Service (7 Years and Older))

ITEMS	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
2. Pauper Burial Service (7 Years and older)				
Administration	Per body			
Transportation of the deceased	Per km			
Preparation for Burial	Per body			
Coffin/Casket	Each			
Body bags	Each			
Cemetery burial fees	Per body			
Storage of a body	Per body			
and any other incidental costs (Bidder to state details)				
TOTAL PRICE (including VAT)				


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Sedibeng District (Item 1 – Pauper Burial Service (Pauper infant - 6 years))

ITEMS	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
1. Pauper Burial Service (Pauper infant - 6 years)				
Administration	Per body			
Transportation of the deceased	Per km			
Preparation for Burial	Per body			
Coffin/Casket	Each			
Body bags	Each			
Cemetery burial fees	Per body			
Storage of a body	Per body			
and any other incidental costs (Bidder to state details)				
TOTAL PRICE (including VAT)				


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Sedibeng District (Item 2 – Pauper Burial Service (7 Years and Older))

ITEMS	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
2. Pauper Burial Service (7 Years and older)				
Administration	Per body			
Transportation of the deceased	Per km			
Preparation for Burial	Per body			
Coffin/Casket	Each			
Body bags	Each			
Cemetery burial fees	Per body			
Storage of a body	Per body			
and any other incidental costs (Bidder to state details)				
TOTAL PRICE (including VAT)				


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Tshwane District (Item 1 – Pauper Burial Service (Pauper infant - 6 years))

ITEMS	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
1. Pauper Burial Service (Pauper infant - 6 years)				
Administration	Per body			
Transportation of the deceased	Per km			
Preparation for Burial	Per body			
Coffin/Casket	Each			
Body bags	Each			
Cemetery burial fees	Per body			
Storage of a body	Per body			
and any other incidental costs (Bidder to state details)				
TOTAL PRICE (including VAT)				


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Tshwane District (Item 2 – Pauper Burial Service (7 Years and Older))

ITEMS	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
2. Pauper Burial Service (7 Years and older)				
Administration	Per body			
Transportation of the deceased	Per km			
Preparation for Burial	Per body			
Coffin/Casket	Each			
Body bags	Each			
Cemetery burial fees	Per body			
Storage of a body	Per body			
and any other incidental costs (Bidder to state details)				
TOTAL PRICE (including VAT)				


Annexure A : GT/GDH/042/2024 - Pricing Schedule: Ekurhuleni District (Item 1 – Pauper Burial Service (Pauper infant - 6 years))

ITEMS	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
1. Pauper Burial Service (Pauper infant - 6 years)				
Administration	Per body			
Transportation of the deceased	Per km			
Preparation for Burial	Per body			
Coffin/Casket	Each			
Body bags	Each			
Cemetery burial fees	Per body			
Storage of a body	Per body			
and any other incidental costs (Bidder to state details)				
TOTAL PRICE (including VAT)				


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Ekurhuleni District (Item 2 – Pauper Burial Service (7 Years and Older))

ITEMS	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
2. Pauper Burial Service (7 Years and older)				
Administration	Per body			
Transportation of the deceased	Per km			
Preparation for Burial	Per body			
Coffin/Casket	Each			
Body bags	Each			
Cemetery burial fees	Per body			
Storage of a body	Per body			
and any other incidental costs (Bidder to state details)				
TOTAL PRICE (including VAT)				


Annexure A: GT/GDH/042/2024 - Pricing Schedule: West Rand District (Item 1 – Pauper Burial Service (Pauper infant - 6 years))

ITEMS	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
1. Pauper Burial Service (Pauper infant - 6 years)				
Administration	Per body			
Transportation of the deceased	Per km			
Preparation for Burial	Per body			
Coffin/Casket	Each			
Body bags	Each			
Cemetery burial fees	Per body			
Storage of a body	Per body			
and any other incidental costs (Bidder to state details)				
TOTAL PRICE (including VAT)				


Annexure A : GT/GDH/042/2024 - Pricing Schedule: West Rand District (Item 2 – Pauper Burial Service (7 Years and Older))

ITEMS	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
2. Pauper Burial Service (7 Years and older)				
Administration	Per body			
Transportation of the deceased	Per km			
Preparation for Burial	Per body			
Coffin/Casket	Each			
Body bags	Each			
Cemetery burial fees	Per body			
Storage of a body	Per body			
and any other incidental costs (Bidder to state details)				
TOTAL PRICE (including VAT)				


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Johannesburg District (Item 3 – Exhumation Services)

ITEMS	UNIT OF MEASURE	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
3. Exhumation Services					
Transportation from Grave to Funeral Home	Per km				
New Coffin/Casket	Each				
Grave Opening Fees	Per body				
New Grave Fees	Per body				
All related administration fees (Bidder to state details)					
TOTAL PRICE (including VAT)					


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Sedibeng District (Item 3 – Exhumation Services)

ITEMS	UNIT OF MEASURE	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
1. Exhumation Services					
Transportation from Grave to Funeral Home	Per km				
New Coffin/Casket	Each				
Grave Opening Fees	Per body				
New Grave Fees	Per body				
All related administration fees (Bidder to state details)					
TOTAL PRICE (including VAT)					


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Tshwane District (Item 3 – Exhumation Services)

ITEMS	UNIT OF MEASURE	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
1. Exhumation Services					
Transportation from Grave to Funeral Home	Per km				
New Coffin/Casket	Each				
Grave Opening Fees	Per body				
New Grave Fees	Per body				
All related administration fees (Bidder to state details)					
TOTAL PRICE (including VAT)					


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Ekurhuleni District (Item 3 – Exhumation Services)

ITEMS	UNIT OF MEASURE	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
2. Exhumation Services					
Transportation from Grave to Funeral Home	Per km				
New Coffin/Casket	Each				
Grave Opening Fees	Per body				
New Grave Fees	Per body				
All related administration fees (Bidder to state details)					
TOTAL PRICE (including VAT)					


Annexure A: GT/GDH/042/2024 - Pricing Schedule: Westrand District (Item 3 – Exhumation Services)

ITEMS	UNIT OF MEASURE	TOTAL UNIT PRICE YEAR 1 (including VAT)	TOTAL UNIT PRICE YEAR 2 (including VAT)	TOTAL UNIT PRICE YEAR 3 (including VAT)	TOTAL CONTRACT PRICE 3 YEARS (including VAT)
3. Exhumation Services					
Transportation from Grave to Funeral Home	Per km				
New Coffin/Casket	Each				
Grave Opening Fees	Per body				
New Grave Fees	Per body				
All related administration fees (Bidder to state details)					
TOTAL PRICE (including VAT)					



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Non-firm Prices
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NOTE: If the information required regarding each item cannot be inserted in the space provided on either page 1, 2, 3, 4 or 5 of this form, additional information may be provided on a photocopy of this form.

The goods / services are therefore required by the Customer Department / Institution, as indicated on SBD 1.

"Firm" prices are deemed to be fixed prices, which are only subject to the following statutory changes, namely VAT and any levy related to customs and excise. "Non-firm" prices are all prices other than "firm" prices and which are either subject to Rate of Exchange claims and/or subject to published indices or documentary evidence.

In case of a contract being awarded as a result of this RFP, all applications for price adjustments must be referred to the GPT, Private Bag X112, Marshalltown. 2107. Price adjustments shall not be backdated and shall be applicable from date of approval by the GPT. The successful supplier shall submit an application, in writing and supported by documentary proof, to the GPT thirty (30) days before the effective date of any price adjustment, whether based on RoE (par. 1), formula(e) (par. 1 and/or 2) or documentary proof (par. 3).

NOTE: Non-firm prices may be loaded when calculating comparative prices.

1. CLAIMS SUBJECT TO RATE OF EXCHANGE (RoE)

In case of bid prices being subject to Rate of Exchange (RoE) variations, please specify the amount, as well as the applicable rate of exchange at the time of bidding applicable to each item.

Price adjustments, based on changes in the rate of exchange, shall only be considered if the change, based on the previous rate, had moved by more than 5%.

1.1 COMPILING THE RoE FORMULA - Cost breakdown structure

A cost breakdown in terms of local & imported components must be submitted for each item as follows:

Imported portion	%	Local portion	%	Total	100 %
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Whatever breakdown chosen in terms of local and imported components cannot be changed over the duration of any contract awarded based on this RFP.

1.2 AMOUNT(S) SUBJECT TO RoE VARIANCE - IMPORTED PORTION OF RoE FORMULA

Amount(s) subject to exchange rate variations – please specify for each item number individually.

Item N ^o	
ROE Variance	

(as per item number on RFP 06 Price Schedule)

1.3 BASE RoE - IMPORTED PORTION OF RoE FORMULA

Exchange rate applicable as at the time of bidding – please specify every currency applicable and indicate which items are affected by which exchange rate

Item N ^o	
EXCHANGE RATE	

(as per item number on RFP 06 Price Schedule)



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2. CLAIMS SUBJECT TO PUBLISHED INDICES

For all items to which non-firm prices apply, bidders must submit a cost breakdown, which indicates the proportion of the prices subject to adjustment.

Item N^o

(as per item number on RFP 06 Price Schedule)

Where price adjustments based on an escalation formula is chosen as the method of price adjustment, variations in the actual costs for whatever reason are for the account of the successful bidder. This implies that:

- formula-based adjustments (as per this method in par 2) and
- proven cost increases (as per the method in par 3) cannot both be entertained at the same time for the same cost element.

2.1 METHOD 1: FORMULA BASED ADJUSTMENTS

2.1.1 The escalation (or price adjustment) formula shall provide for a minimum fixed element of at least 15% of the price, which shall not be subject to adjustment. The following standard formula structure is prescribed for calculating escalation / price adjustments:

IN CASES OF PERIOD CONTRACTS, NON FIRM PRICES WILL BE ADJUSTED (LOADED) WITH THE ASSESSED CONTRACT PRICE ADJUSTMENTS IMPLICIT IN NON FIRM PRICES WHEN CALCULATING THE COMPARATIVE PRICES

IN THIS CATEGORY PRICE ESCALATIONS WILL ONLY BE CONSIDERED IN TERMS OF THE FOLLOWING FORMULA:

$$Pa = (1 - V)Pt \left(D1 \frac{R1t}{R1o} + D2 \frac{R2t}{R2o} + D3 \frac{R3t}{R3o} + D4 \frac{R4t}{R4o} \right) + VPt$$

Where:

Pa	=	The new escalated price to be calculated.
(1-V)Pt	=	85% of the original bid price. Note that Pt must always be the original bid price and not an escalated price.
D1, D2..	=	Each factor of the bid price eg. labour, transport, clothing, footwear, etc. The total of the various factors D1, D2...etc. must add up to 100%.
R1t, R2t.....	=	Index figure obtained from new index (depends on the number of factors used).
R1o, R2o	=	Index figure at time of bidding.
VPt	=	15% of the original bid price. This portion of the bid price remains firm i.e. it is not subject to any price escalations.

The following index/indices must be used to calculate your bid price:

Index	Dated	Index	Dated	Index	Dated



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2.1.2 Cost breakdown structure

A percentage (%) cost breakdown for each item must be submitted according to the following example – actual figures to be added to the table (2nd column) in par. 2.1.3 below:

– the various elements specified in this paragraph will form the series (D1, D2 ... up to Dn) in the formula to be indicated in par 2.1.1 above.

EXAMPLE OF COST BREAKDOWN STRUCTURE

Direct labour 25%**
 Direct material 30%**
 Transport 25%**
 Other overheads 20%**

Total 100%

FURNISH A BREAKDOWN OF YOUR PRICE IN TERMS OF ABOVE-MENTIONED FORMULA. THE TOTAL OF THE VARIOUS FACTORS MUST ADD UP TO 100%.

FACTOR (D1, D2 etc. eg. Labour, transport etc.)	PERCENTAGE OF BID PRICE

Whatever breakdown of index series are chosen cannot be changed over the duration of any contract awarded based on this RFP.

2.2 APPLICATION OF THE PRICE ADJUSTMENT FORMULA

2.2.1. Fixed price period

GPG suggests an initial fixed period of at least six (6) months from the effective date of any agreement, which may be awarded as a result of this RFP. Specify from what date the first price adjustment would be applicable (as per item number on RFP 06 Price Schedule)

2.2.2 Frequency of price adjustments after fixed price period

GPG suggests quarterly adjustments, after the initial fixed price period. Longer periods than three (3) months (quarterly) between adjustments will be considered even more favourably.

(as per item number on RFP 06 Price Schedule)



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3. METHOD 2: ADJUSTMENTS BASED ON DOCUMENTARY PROOF

Price adjustments shall also be considered based on independent trust worthy documentary proof of cost, price variances or payments (forward cover cost).

GPG would however prefer claims based on published indices (as per the method in par 2 above), as a result of the fact that the confidentiality regarding source and price of goods can be maintained with a formula. Providing substantiating or supporting documentation (as per this method in par 3) often reveals information that may be considered confidential by the bidder.

Please again note that

- formula-based adjustments (as per the method in par 2) and
- proven cost increases (as per this method in par 3) cannot both be entertained at the same time for the same cost element.

3.1. Amount(s) subject to change based on documentary proof –

Please specify for each item individually.

Item N ^o	
Amount	

(as per item number on RFP 06 Price Schedule)

3.2.1. Fixed price period

GPG suggests an initial fixed period of at least six (6) months from the effective date of any agreement, which may be awarded as a result of this RFP. Specify from what date the first price adjustment would be applicable.

(as per item number on RFP 06 Price Schedule)

3.2.2 Frequency of price adjustments after fixed price period

GPG suggests quarterly adjustments, after the initial fixed price period. Longer periods than three (3) months (quarterly) between adjustments will be considered even more favourably.

(as per item number on RFP 06 Price Schedule)



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4 PRICES SUBJECT TO RATE OF EXCHANGE VARIATIONS

4.1. Please furnish full particulars of your financial institution, state the currencies used in the conversion of the prices of the items to South African currency, which portion of the price is subject to rate of exchange variations and the amounts remitted abroad.

PARTICULARS OF FINANCIAL INSTITUTION	ITEM NO	PRICE	CURRENCY	RATE	PORTION OF PRICE SUBJECT TO ROE	AMOUNT IN FOREIGN CURRENCY REMITTED ABROAD
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		

4.2 Adjustments for rate of exchange variations during the contract period will be calculated by using the average monthly exchange rates as issued by your commercial bank for the periods indicated hereunder: (Proof from bank required)

AVERAGE MONTHLY EXCHANGE RATES FOR THE PERIOD:	DATE DOCUMENTATION MUST BE SUBMITTED TO THIS OFFICE	DATE FROM WHICH NEW CALCULATED PRICES WILL BECOME EFFECTIVE	DATE UNTIL WHICH NEW CALCULATED PRICE WILL BE EFFECTIVE

Name(s) & Signature(s) of Bidder(s)	
CAPACITY	
DATE:	

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PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

[TICK APPLICABLE BOX]

	The applicable preference point system for this tender is the 90/10 preference point system.
	The applicable preference point system for this tender is the 80/20 preference point system.
	Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

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1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	
SPECIFIC GOALS	
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).



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PREFERENCE POINTS CLAIM FORM

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3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right) \text{ or } Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right) \text{ or } Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender



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4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.



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Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)



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DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm

4.4. Company registration number

4.5. TYPE OF COMPANY/ FIRM

[TICK APPLICABLE BOX]

☐	Partnership/Joint Venture / Consortium
☐	One-person business/sole propriety
☐	Close corporation
☐	Public Company
☐	Personal Liability Company
☐	(Pty) Limited
☐	Non-Profit Company
☐	State Owned Company

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –



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- (a) disqualify the person from the tendering process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

SIGNATURE(S) OF TENDERER(S)	
SURNAME AND NAME	
DATE	
ADDRESS	