

GAUTENG PROVINCE

INFRASTRUCTURE DEVELOPMENT
REPUBLIC OF SOUTH AFRICA

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	DID 15/08/2024	CLOSING DATE:	20 September 2024	CLOSING TIME:	11:00 AM
DESCRIPTION	SOURCING OF EPC (ENGINEERING PROCUREMENT AND CONSTRUCTION) PANEL FOR TURNKEY INFRASTRUCTURE PROJECT RESCUE PRACTITIONERS APPLICABLE TO PROJECTS THAT ARE MANAGED BY DID ON BEHALF OF CLIENTS DEPARTMENTS.				
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
The Department of Infrastructure Development, tender box					
Cornerhouse Building, Corner Commissioner and Pritchard Ka Isaka (Sauer) Street					
Marshalltown, JOHANNESBURG					
The tender box is generally open 24 hours a day, 7 days a week					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO			TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON	Gopolang Monkwe		CONTACT PERSON	Lerato Mahloane/ Thabang McCamel	
TELEPHONE NUMBER			TELEPHONE NUMBER		
FACSIMILE NUMBER			FACSIMILE NUMBER		
E-MAIL ADDRESS	Gopolang.monkwe@gauteng.gov.za		E-MAIL ADDRESS	Lerato.mahloane@gauteng.gov.za Thabang.mccamel@gauteng.gov.za	
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?		☐ Yes ☐ No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?

☐ YES ☐ NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA?

☐ YES ☐ NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?

☐ YES ☐ NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?

☐ YES ☐ NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?

☐ YES ☐ NO

IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.

PART B

TERMS AND CONDITIONS FOR BIDDING

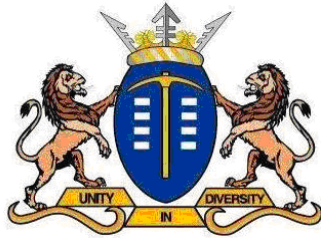
1. BID SUBMISSION:	
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4.	THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
2. TAX COMPLIANCE REQUIREMENTS	
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA .
2.4	BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6	WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7	NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:
(Proof of authority must be submitted e.g. company resolution)

DATE:



GAUTENG PROVINCE

INFRASTRUCTURE DEVELOPMENT
REPUBLIC OF SOUTH AFRICA

INVITATION TO TENDER

Short description of requirements:	Sourcing of EPC (Engineering Procurement and Construction) Panel for Turnkey Infrastructure Project Rescue Practitioners Applicable to projects that are managed by DID on behalf of clients Departments.		
Tender number:	DID 15/08/2024		
Tender validity period:	180 calendar days		
Tender documents available from (30 August 2024):	Tender documents will only be available on e-tender portals https://www.etenders.gov.za OR http://e-tenders.gauteng.gov.za . Bidders must download and print tender documents at their own cost.		
Price of tender documents:	N/A		
Tender closing date:	20 September 2024		
Tender closing time:	11:00 AM <i>Service Providers who were sent requests to quote will attend the opening of bids on the day and time of tender closing.</i>		
Address for submission of tenders:	Department of Infrastructure Development (GDID Tender Box) Corner House Building, Corner Commissioner and Pixley Ka Isaka Seme Street (Sauer Street) Marshalltown Johannesburg		
Compulsory pre-bid meeting/site meeting:	No	☐	
	Yes	☒	
	Details of the compulsory pre-bid meeting/site meeting is indicated below. <i>N/B Tenderers that does not attend the compulsory pre-bid meeting/ site meeting will not be considered for evaluation.</i>		
	Meeting address:	Department of Infrastructure Development, Tulisa Park Regional Office, Corner Tennyson drive and Elgar place, Johannesburg, Gauteng	
	Date of meting:	4 September 2024	
	Time of meeting:	12:00	
Applicable PPPFA point system:	NA		

Functionality requirements:	Tenders will be evaluated for functionality and bidders must meet a minimum functionality threshold of 70. Tenderers scoring less than 70 points will be disqualified. The summary of functionality criteria and maximum score in respect of each of the criteria are as follows (details of the functionality are outlined in the TOR:		
	<i>Functionality total weight points: 100 Points</i> <i>Minimum functionality score : 70 Points</i>		
	Quality Criteria	Sub-criteria	Points
	Professional Capability	Key Staff	45 Points
	Construction Capability	Company Experience	40 Points
	Company Organogram	Organogram	07 Points
	Socio Economic Goals	Women	2 Points
		Youth	2 Point
		People living with disabilities	1 Points
		Townships, Rural or Underdeveloped Areas	2 Points
		Military Veterans	1 Points
	TOTAL		100 Points

Sub-contracting	NA
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MANDATORY / COMPULSORY ADMINISTRATIVE REQUIREMENTS (Failure to submit / meet or comply with the following requirements constitute automatic disqualification of tender offer)	Only Tenderers having a Valid (at bid closing date) CIDB Grade 8GB or higher will be considered for Evaluation. (CRS Numbers must be provided). or Confirmation Letter from CIDB confirming that the bidder's application for the required CIDB grade is being considered [However, should the bidder's application not be approved at the time of evaluation the bidder will be disqualified.]		
	Submission of duly completed SBD forms:		
	SBD 1 (Invitation to bid)		
	SBD 4 (Bidder's disclosure)		
	Submission of COIDA certificate (letter of good standing)		
	Submission of signed Joint Venture agreement or Consortia agreement in case of Joint Venture or Consortium (if applicable)		
	The bidder to submit a letter of intent to provide mentorship to DID officials.		
	Number of projects the service provider is currently working on:(Bidders to provide a list of those projects). The list of projects must include the progress to date, the completion dates, the project amount and the contactable references.		
	Letter from auditors that the bidder is a going concern (i.e., Financial stability and that the bidder can operate with the expectation of indefinite existence).		
	Latest audited Financial Statements (3 years) that complies with the Companies Act (The Financial Statements must include cashflow statements)		
	 The Financial Statements must clearly show: - Bidder's own funds – Equity - Retained earnings, own funds capital, working capital, current assets and current liabilities; - Gross operating surplus - operating profit plus depreciation and amortisation - Profit or loss from the financial year - From financial statements. - Self-financing capacity(SFC) - Profit or loss plus depreciation and amortization		
	Companies latest bank statements (for 3 years)		
	Bank rating with official bank/financier stamp		
	Signed support letters/ letters of comfort from the bank (Bank must be recognized by South African National Treasury), reporting on the capacity of		

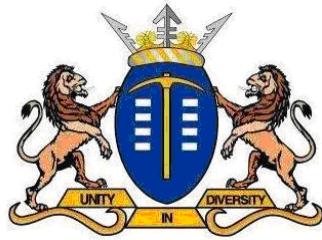
	the companies or consortia to raise funds, with a minimum of R100 million. Bank must be recognized by South African National Treasury. NB: The business must have sufficient funds to complete projects without requiring cash injections from the Department.
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ADMINISTRATIVE COMPLIANCE THAT WILL BE APPLICABLE TO THIS PROCUREMENT (Bidders will not be disqualified for not submitting these documents)	▪ Submission of the proof of registration with CSD (CSD registration number (MAAA number or CSD registration report) ▪ Submission of a Tax Compliance Status PIN that will grant a third-party access to the bidder's Tax Compliance Status. ▪ Submission of company registration documents (Founding Statement – CK1 or Certificate of Incorporation – CM1, etc). ▪ Submission of certified copies of the Identity Document for members / directors / shareholders or owners
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Enquiries technical:	Ms. Lerato Mahloane Lerato.mahloane@gauteng.gov.za Thabang McCamel. Thabang.mccamel@gauteng.gov.za
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Enquiries general:	Ms. Gopolang Monkwe Gopolang.monkwe@gauteng.gov.za
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<u>Note to tenderers:</u> This tender is subject to the Preferential Procurement Policy Framework Act no 5 of 2000 and its Regulations of 2022.	
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GAUTENG PROVINCE
INFRASTRUCTURE DEVELOPMENT
REPUBLIC OF SOUTH AFRICA

Tender Number: DID 15/08/2024

**SOURCING OF EPC – (ENGINEERING PROCUREMENT AND
CONSTRUCTION) PANEL FOR TURNKEY INFRASTRUCTURE
PROJECT RESCUE PRACTITIONERS APPLICABLE TO PROJECTS
THAT ARE MANAGED BY DID ON BEHALF OF CLIENT
DEPARTMENTS**

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ACRONYMS

Abbreviation	Description
1. DID	Department of Infrastructure Development
2. EPC	Engineering Procurement and Construction
3. IGL	Infrastructure Governance Lab
4. ECSA	Engineering Council of South Africa
5. OHS	Occupational Health and Safety OHS
6. IDMS	Infrastructure Delivery Management System
7. EPWP	Expanded Public Works Programme
8. PRM	Project Readiness Matrix
9. GIAMA	Government Immovable Asset Management Act 19 of 2007
10. PMFA	Public Finance Management Act
11. GLAA	The Gauteng Land Administration Act (1996)
12. NIP	National Infrastructure Plan
13. CCS	Centre for Civil Society
14. COE	Conditions of Establishment
15. POP	Procurement Operating Plan
16. BoQ	Development of Bill of Quantities
17. S-Curve	Project Cash Flow Projection
18. SLAs	Service-Level Agreements
19. SACPCMP	South African Council for the Project and Construction Management Professions
20. SACNASP	South African Council for Natural Scientific Professions
21. SACPLAN	South African Council for Planners
22. SIACA	South African Institute of Chartered Accountants

1. PURPOSE

1.1 The purpose of the terms of reference is to source a turnkey Engineering Procurement and Construction (EPC) service provider to bring in financial resources, conduct built environment professional work and construction work for incomplete projects currently being managed by DID on behalf of client departments as per the outcome of the Infrastructure Governance Lab (IGL) assessments.

1.2 As objective criteria;

- bidders must note that the tender will be awarded to qualifying bidder/s with financial capacity, different disciplines (multi-disciplinary) that will cater for the services that are indicated in this document.
- The business must have sufficient funds to complete projects without requiring cash injections from the Department.
- The Department reserves the right to approve the service providers to be included on the panel at its own discretion.
- The Department reserves the right to not to approve a contractor who has a concentration risk or has incomplete projects that are past the completion date within other departments in the province.

2. BACKGROUND

2.1 DID was mandated by way of Exco Resolution, in October 2012, to perform seven key business roles, under the leadership of Gauteng Provincial Treasury, as part of the approval of the Gauteng Provincial Infrastructure Delivery Management System (GP-IDMS) in October 2012, namely:

a) Custodian of immovable assets in the province (excluding roads).

b) Only implementing agent that should implement infrastructure and maintenance projects on behalf of provincial departments.

- Maintenance projects include renovations, refurbishments and upgrades.
- For Gauteng Department of Health, it includes the implementation of day-to-day, routine/preventative and emergency maintenance at all Health facilities in the province, with the exception of two hospitals that are maintained by the Provincial Department of Health. This is daily ongoing work and does not constitute specific renovations and/or upgrading projects but includes scheduled activities to maintain facilities.

- c) Implement construction procurement for provincial departments** and issue framework/term contracts for day-to-day, routine/preventative maintenance, if required, for all departments.
- d) Implement maintenance and estate management services for shared offices**, the Premiers residence and offices used by DID.
- e) User of immovable assets**, in terms of immovable assets being utilised by DID.
- f) Coordinator of job creation** (Expanded Public Works Programme - EPWP).
- g) Facilitator for the development of emerging contractors.**

2.2 Problem identification

As it stands, the Department is facing a number of challenges with Contractors currently executing DID projects due to varying reasons that impact the performance of the organization in so far as being able to deliver infrastructure on time, with required quality and within budget. Some of the projects are abandoned by contractors at various work - in - progress milestones due to various reasons. Predominant amongst these reasons, it's the covid 19 pandemic in the year 2020-2022, and its subsequent negative economic and socio-economic impact that had a spillover effect on the construction sector. As a result, several highly graded Contractors and built environment professionals have battled with the financial and technical human capability to deliver on the Capital projects that they had been contracted to. This has led to several contracts being terminated when the project is at advanced stages of construction, thereby necessitating the appointment of completion contractors. The timelines for appointment of completion contractor is also lengthy, which exposes the construction site to possible vandalism or deterioration due to natural elements. This then increases the project cost, making the overall project budget and ECE allocation inefficient to bring the project to completion.

Consequently, the Department further experienced challenges with Contract terminations for capital projects, that although the DID will successfully terminate the contract, the local labours, subcontractors and business forums, that formed part of this project are left unpaid by the main contractor, which creates a challenge of indefinite construction sites closures because of aggrieved stakeholders. This has implication on the preservation and security of the construction site, while the DID mobilises for the appointment of the completion contractor. At times, these aggrieved stakeholders will prevent the newly appointed Contractor from taking over site until they have been paid their outstanding payments by the SP who was terminated. Furthermore, this places the Department at risk of protracted legal litigations which is costly.

2.3 Project vision statement

Department seeks to appoint a **panel of turnkey EPC** service providers. The purpose of the turnkey EPC service providers is to serve as a rapid turnkey solution to unblock, unlock and complete the identified incomplete projects of the Department. It is envisaged that this will be accomplished through provision of sufficient financial resources, sound Project Management capabilities including but not limited to, experienced human resources that are reputable in delivering capital infrastructure projects, overseeing various built environment professionals and the implementation and project close-out of the incomplete projects.

The Department therefore is looking for a turnkey turnaround rescue solutions through the EPC service provider to undertake all required outstanding professional and construction works to finalize all planning and construction to bring the projects to completion and hand-over stages. Once appointment is finalized, the EPC appointed will be required to have the capability to mobilise both financial and human resources required on site.

3. CAPACITY REQUIRED

3.1 Project Financial Capacity

Bidders are required to demonstrate financial capacity to rehabilitate construction projects through the provision of financial resources. The financial capacity shall be sufficient to manage both the built environment professional work and construction work. Accordingly, service providers must specify:

- a) Financial Capability (Excess of R100Million), a Three year Audited Financial Statement, Three year Signed Management Account
- b) Bank Guarantee by a reputable financial service provider. PoE: letter of intent from financial institution (bank) and a bank rating. The bank must be recognized by the South African National Treasury.
- c) Company track record in completing similar Capital Projects. PoE: three (3) referral letters from previous clients which detail scope of project, budget and Completion Certificate with contactable references.
- d) Key personnel to be involved in the project and maintain the involvement of the specified key personnel throughout the duration of the project. A detailed projects organogram must be provided to indicate the project finance expertise that will be applicable for the projects

and outline the resource allocation and clearly indicate the project roles allocation as well as the qualifications and experience thereof.

PoE: Organogram that has a minimum of the following resources:

- **Construction Project Manager**
 - Professionally registered with The South African Council for the Project and Construction Management Professions (SACPCMP)
 - Minimum 15 Years of experience
- **Project Planner**
 - Minimum 5 years' experience,
 - Knowledge in Ms Projects and /Primavera
- **Construction Manager**
 - Professionally registered with The South African Council for the Project and Construction Management Professions (SACPCMP)
 - Minimum 10 years of experience
- **Project Administrator**
 - with more than 3 years' experience in document control and accompanying software
- **Quality Control Manager**
 - with ISO 9001 certification
- **Health and Safety Manager**
 - Health and Safety Management diploma and professional registered with The South African Council for the Project and Construction Management Professions SACPCMP
 - 5 years' experience post registration
- **Engineering Manager**
 - Professionally registered with ECSA
 - Minimum 10 years' experience in capital projects

▪ **Contracts Manager**

- Experienced and certificated in the relevant contracts (NEC3 & 4, JBCC, GCC, FIDIC)
- Minimum of 5 years' experience

▪ **Quantity Surveyor**

- Professionally registered with The South African Council for Quantity Surveying Profession (SACQSP).
- Minimum of 10 years' experience

The above capabilities are not exhaustive, and a successful bidder(s) will be required to source other capabilities not listed above (Specialized Construction Services, e.g.: Geotech, Survey, Environmental, Concrete 3D Scan etc) depending on the required scope of work.

3.2 Professional Team

Key Resource	Minimum Qualification	Experience	POE
Lead Construction Project Manager	NQF 8 Industry related qualification in built environment	15 years' experience in the design, implementation management, and coordination of similar projects in respect to size, cost and complexity of project. Good project management skills.	• Curriculum Vitae • Certificate of Qualification • Practical experience in built environment advisory services. • Proof of registration The South African Council for the Project and Construction Management Professions (SACPCMP) as construction project manager. 15 years' experience
Architect	NQF 8 Industry related qualification in Architecture	10 years' experience in architectural design of related projects including space planning.	• Curriculum Vitae • Certificate of Qualification • Practice in the built environment • Proof of registration with The South African Council for the Architectural Profession (SACAP). 10 years' experience post registration.
Finance Specialist	NQF 8 Accounting/ Finance related	10 years' experience in capital raising for	• Curriculum Vitae • Certificate of Qualification • Proof of registration with

	qualification	construction projects that are in the built environment	SA Institute of Chartered Accountants (SAICA), SA Institute of Professional Accountants (SAIPA), Association of Chartered Certified Accountants (ACCA), Chartered Institute of Management Accountants (CIMA), SA Institute of Business Accountants (SAIBA), Institute of Accounting and commerce (IAC) • 10 years' experience working in the finance related space.
Construction Manager	NQF 8 Industry related qualification	7 years' experience in construction management. Experience in managing different type of contracts.	• Curriculum Vitae • Certificate of Qualification • Professional Registration Construction manager • Proof of registration with SACPCMP. 7 years experience
Electrical Engineer	NQF 8 Industry related qualification in electrical engineering	10 years' experience in electrical engineering design, lighting and installation	• Curriculum Vitae • Certificate of Qualification • Proof of registration with The Engineering Council of South Africa (ECSA) - 10 years' experience post registration.
Structural engineer /Technologist	NQF 8 Industry related qualification in Civil Engineering	10 years' experience in structural engineering in multi-storey buildings.	• Curriculum Vitae • Certificate of Qualification • Proof of registration with ECSA - 10 years' experience post registration.
Mechanical engineer	NQF 8 Industry related qualification in Mechanical Engineering	10 years' experience in mechanical engineering	• Curriculum Vitae • Certificate of Qualification • Proof of registration with ECSA - 10 years' experience post registration.
Civil engineer	NQF 8 Industry related qualification in Civil Engineering	10 years' experience in civil engineering design and municipal infrastructure.	• Curriculum Vitae • Certificate of Qualification • Proof of registration with The Engineering Council of South Africa (ECSA) • ECSA - 10 years' experience post registration.
Fire engineer/ Technologist (include fire and HVAC	NQF 8 Industry related qualification in mechanical	10 years' experience in fire engineering, wet services design and	• Curriculum Vitae • Certificate of Qualification • Proof of registration with

expertise),	engineering	installation.	The Engineering Council of South Africa (ECSA) ECSA - 10 years' experience post registration.
Quantity Surveyor	NQF 7 Industry related qualification in Quantity Surveying	10 years' experience in quantity surveying	• Curriculum Vitae • Certificate of Qualification • Proof of registration with SACQSP – 10 years' experience post registration.
Geotechnical Professional	NQF 7 Industry related qualification in geology engineering/civil engineering/Btech Geotechnical	10 years' experience in geotechnical engineering investigations and design, including design for dolomitic conditions.	• Curriculum Vitae • Certificate of Qualification • The Engineering Council of South Africa (ECSA) or The SA Council for Natural Scientific Professions (SACNASP) – 10 years' experience post registration.
Environmental specialist	NQF 8 Industry related qualification in Environmental Science or Management	10 years' experience in the assessment, investigation and management of environmental monitoring.	• Curriculum Vitae • Certificate of Qualification • Proof of registration with The SA Council for Natural Scientific Professions (SACNASP)
Town planner	NQF 7 Industry related qualification in Town and Regional Planning	10 years' experience in town planning activities, land use applications, rezoning, subdivisions and consolidations town planning and experience working with municipalities	• Curriculum Vitae • Certificate of Qualification • Proof of registration with The SA Council for Planners (SACPLAN). 10 years experience.
Occupational health, safety professional	NQF 7 Industry related qualification in Health and Safety Management	5 years' experience in the implementation and management of health, safety on construction works	• Curriculum Vitae • Certificate of Qualification • Proof of Registration with SACPCMP. - 5 years post registration experience post registration
Social Facilitation Specialist	NQF 7 Industry related qualification in BA Public Management/ Environmental Management Sciences or any other relevant qualification.	7 years' dealing with government, public stakeholders, ward councilors and management of community issues pertaining to job opportunities and subcontracting.	• Curriculum Vitae • Certificate of Qualification

Should it become necessary to replace any of the key personnel listed at the time of tender during this contract, they may only be replaced by individuals with similar or better qualifications and experience, who satisfy the minimum requirements and then only with the approval of the Department.

3.3 Minimum expected activities from key professional role

The professionals' team must at a minimum have experience enabling them to deliver the expected services in line with their respective role as described in the table below:

NB: Activities listed for some of the role in the below table are not exhaustive:

Key Resource	Minimum expectation from the role
Lead Construction Project Manager	• Overall control of programme • Management and co-ordination of inter-cluster programmes, facilitate effective stakeholder communication to ensure timely delivery of project. • Monitor and ensure proper implementation of project compliance practices • Considering construction and engineering contracts, including advice on project specific insurance and guarantee requirements and exposure and ability to handle construction related disputes. • Considering appropriate risk allocation and reviewing the "bankability" of project agreements. • Considering operation & maintenance (O&M) contracts, including advice on project specific insurance and guarantee requirements and exposure and ability to handle O&M related disputes.
Architect	• Architectural design and review, general architectural advice and oversight of the project.
Construction Manager	• Oversight on all Construction Projects, monthly cost and progress reporting, monitor quality assist on subcontracting packaging.
Finance Specialist	• Provide transaction specific advisory services that are relevant to the development of the full project life cycle and implementation of infrastructure projects
Structural Engineer	• Oversight of specifications, quality control, and certification of acceptability upon handover and commissioning of Structural designs and installations
Electrical Engineer	• Oversight of specifications, quality control, and certification of acceptability upon handover and commissioning of Electrical designs and installations • Prepare civil specifications for tender, quality control, and review of civil designs.
Mechanical Engineer	• Oversight of specifications, quality control, and certification of acceptability upon handover and commissioning of Mechanical designs and installations • Prepare civil specifications for tender, quality control, and review of civil designs.

Geotechnical Professional	• Prepare geotechnical studies and provide recommendation for foundation designs, review designs
Quantity Surveyor	• Advice Department on cost planning, estimates, evaluation and liaising with contractors related to payment claims.
Social Facilitation Specialist	• Management and oversee community engagements. Assist to resolve subcontracting and labour disputes between contractor and local subcontractor / labour

3.4 Contractor Requirements

The bidders must have construction capability for built environment activities, and must meet the following requirements:

- Capability to raise funding for the defined project scope.
- A Contractor with a valid (at bid closing date) minimum CIDB grade 8GB or higher
- Professional Indemnity with a minimum cover of R10 million
- Track record of applying minimum norms and standards for key infrastructure projects such as schools and health facilities.
- Has the full capacity to apply National Building Regulations and Building Standards
- Proven successful track record in similar construction work.
- Building experience relating to the construction of various social infrastructure facilities, construction, demolition (where necessary), external site works where necessary (e.g. boundary walls, retaining walls, paving, guard houses, parking, etc).
- Ensure that all works take into account occupational health and safety (OHS) act to ensure structures are built taking into account the safety of the personnel and public.
- Comply with all Labour laws and ensure compliance with the of qualified persons in the execution of activities.
- Certified with ISO9001: 2015 or must have Quality Management System.

4. SCOPE OF WORKS

The scope of the turnkey EPC Service Provider is to provide Engineering, Procurement and Construction services. The EPC shall have vast project management experience, financial capacity as well as engineering professional services capabilities to deliver projects throughout the project stages as outlined in the IDMS and in line with defined scope of work. The scope of work for the EPC shall include but not limited to the following

- Scope of Work Verification and validation (All Engineering Disciplines)
- Project Stage Assessment and Identification (Stage 1 to 6)
- Project Method of Approach
- Development of IFC (Issue For Construction) Drawings
- Equipment Technical Specification Documents (For all Engineering Discipline)

- Implementation Scope of Work for all Engineering Disciplines (Works Information)
- Development of Bill of Quantities (BoQ)
- Project Execution Plan
- Project Schedule Development (Human Resource Loaded, Financial Resource Loaded)
- Project Financial Planning and Budgeting
- Project Cash Flow Projection (S-Curve)
- Project Risk Assessment
- Construction and Professional services work
- Stakeholder Management
- Communication services
- Training and development
- Contract Management
- Procurement services
- Document Control and Management

The above capabilities are not exhaustive, and a successful bidder(s) will be required to source other capabilities not listed above (Specialized Construction Services, e.g.: Geotech, Survey, Environmental, Concrete 3D Scan etc) depending on the required scope of work.

4.1 Pre-assessment/ Auditing

The non-performing projects emanating from the Infrastructure Governance Lab assessment outcome, will qualify the project for the turnkey infrastructure project rescue practitioners.

The DID will equally refer projects for rehabilitation, even if the non-performance is established by the internal DID professionals.

Thus, upon appointment, the successful bidder will be required to review DID and Infrastructure Governance Lab recommended outcomes, develop and present the project implementation plan, which should consist of Project schedule that is financial and human resources loaded.

4.2 Project Financial Commitment

The successful bidder will be required to verify the project cost of the remaining scope of work and commit capital required to deliver the Turnkey project. They are also required to verify the job creation and EPWP work opportunities that the remaining scope of work is going to

generate to ensure that employment is created by the work they do for the department.

4.3 Project Management and Preparation

- Town planning approval status review including the existing Conditions of Establishment (COE) and providing clear, detailed recommendations to the Department on how to resolve issues.
- Production and management of existing and new technical and construction documents from project inception to project close out.
- Project management: Full time top structure construction monitoring and supervision (project management).
- Consultation with the municipalities will be key and the Department expects written confirmations from the municipalities on all recommendations to be provided.
- Project Execution Plan describing how the Project Team will manage the execution of the project based upon the Project Objectives
- Project Implementation Schedule, reflecting the Project WBS and resource loaded
- Provide a schedule management plan.
- Provide a capital cost estimate for the project through to completion, as per “Capital Cost Estimating.
- Project time management
- Project Document Control
- Procurement Operating Plan (POP)
- Meeting and general
- Project status reporting as required by the Department
- Ensure reporting of projects is reported on established Departmental project management systems.

4.4 Engineering Designs and Approvals

The professional teams will be required to have industry specific expertise in the construction sector to ensure readiness and undertake professional work prior to construction/completion of projects.

Documentation review by the built environment practitioners of all documents at hand and development of documents required to ensure construction readiness along all areas of IDMS and PRM. These include and are not limited to:

- Foundation Designs for all new construction on vacant stands

- Standard architectural designs in accordance with the department's standard designs and norms and standards
- Individual site plans
- Submission of all drawings to the local authority and approval thereof to be submitted to the Department prior to construction.
- As - built drawings for work in progress and submission thereof at the local authority for approval, Cost management of the project.
- Development of new designs – if there are required design changes to meet compliance, user specification or that of DID, the professional team must be able to produce such designs and ensure they are signed-off.
- Analysis of completed BOQs to confirm alignment to the current Departments norms and standards / design specifications and payment milestone structure for the incomplete works.

Ensure that the Department receives timely advice in relation to professional services in the planning, design and implementation of the blocked / incomplete projects.

4.5 Construction works

- Completion of construction on the various identified projects with work in progress as per the as- built drawings and bills of quantities in alignment with the Department alignment standard Architectural drawings, norms and standards and payment milestone structure.
- Monitor construction progress, advice on appropriate corrective measures.
- Handover - Issuing as build drawing and all relevant documentation
- Adhere to project milestones and expenditures as stated in the Department's projected business plan targets.

All scope of work to be performed by turnkey EPC service provider shall be as per Gazetted rates for professional service providers and market related rates for construction work, and the allocated EPC shall be issued with Task Orders which will be approved by the Department. It is important that the SP note that the payment will be based on work assigned to them and not on a retainer.

5. OTHER IMPORTANT CONSIDERATIONS

The following issues must be taken into consideration during the execution of the work:

- All documents submitted, produced, and/or presented shall become the property of DID.
- Should the Department require additional specialist services, the Service Provider will be required to provide such on an as-and-when basis.

- Always maintain qualified and experienced key personnel in projects as per the accepted and approved organogram by Department.
- Create and manage stakeholder relations relevant to the incomplete projects.
- Providing consistent and progressive quality reports on a monthly basis.
- Should bidders respond as a joint venture or a consortium; a joint venture or consortium agreement must be attached and signed by all parties involved, and the companies must possess the disciplines mentioned above. Furthermore, the companies must submit proof of the qualifications of the officials and registration with a recognized professional institution(s).

6. EVALUATION OF BIDS

- Tenders will be evaluated for functionality and bidders must meet a minimum functionality threshold of 90. Tenderers scoring less than 90 points will be disqualified. The functionality criteria and maximum score in respect of each of the criteria are as follows:

6.1 FUNCTIONALITY EVALUATION

Functionality:	
Functionality total weight points:	100
Minimum Functionality Score	70

Quality criteria	Sub criteria	Points	Maximum number of points
1. Professional Capability	Key staff (assigned personnel) in relation to the scope of infrastructure construction works. CV's, proof of professional registration and qualifications of the following key staff. 1. <u>Lead Construction Project Manager</u> - Proof of registration with The SA Council for the Project and Construction Management Professions (SACPCMP), - NQF 8 Industry related qualification in built environment - 15 years or more experience - Minimum of 10 years but less than 15 Years' experience - Minimum of 5 years but less than 10 Years' experience - Less than 5 years' experience 2. <u>Architect</u> - Registration with The SA Council for the Architectural Profession (SACAP)	3 Points 2 Points 1 Points 0 Points	45 Points

	- NQF 8 Industry related qualification in Architecture - 10 years or more experience post registration - Minimum of 5 years but less than 10 years' experience post registration - Minimum of 3 years but less than 5 years' experience post registration - Less than 3 years' experience post registration	3 Points 2 Points 1 Points 0 Points	
	3. <u>Quantity Surveyor</u> - Registration with the SA Council for the Quantity Surveying Profession (SACQSP) - NQF 7 Industry related qualification in Quantity Surveying - 10 years or more experience post registration - Minimum of 5 years but less than 10 years' experience post registration - Minimum of 3 years but less than 5 years' experience post registration - Less than 3 years' experience post registration	3 Points 2 Points 1 Points 0 Points	
	4. <u>Structural Engineer/ technologist</u> - Proof of registration with The Engineering Council of SA (ECSA) - NQF 8 Industry related qualification in Civil Engineering - 10 years or more experience post registration - Minimum of 5 years but less than 10 years' experience post registration - Minimum of 3 years but less than 5 years' experience post registration - Less than 3 years' experience post registration	3 Points 2 Points 1 Points 0 Points	
	5. <u>Electrical Engineer</u> - Proof of registration with The Engineering Council of SA (ECSA) - NQF 8 Industry related qualification in electrical engineering - 10 years or more experience post registration - Minimum of 5 years but less than 10 years' experience post registration - Minimum of 3 years but less than 5 years' experience post registration - Less than 3 years' experience post registration	3 Points 2 Points 1 Points 0 Points	
	6. <u>Civil Engineer</u> - Proof of registration with The Engineering Council of South Africa (ECSA) - NQF 8 Industry related qualification in Civil Engineering - 10 years or more experience post registration - Minimum of 5 years but less than 10 years' experience post registration - Minimum of 3 years but less than 5 years' experience post registration - Less than 3 years' experience post registration	3 Points 2 Points 1 Points 0 Points	
	7. <u>Fire Engineer/ technologist (include fire and HVAC expertise)</u> - Proof of registration with The Engineering Council of SA (ECSA)		

	- NQF 8 Industry related qualification in mechanical engineering - 10 years or more experience post registration - Minimum of 5 years but less than 10 years' experience post registration - Minimum of 3 years but less than 5 years' experience post registration - Less than 3 years' experience post registration	3 Points 2 Points 1 Points 0 Points	
	8. <u>Geotechnical Engineer</u> - Proof of registration with The Engineering Council of SA (ECSA) or The SA Council for Natural Scientific Professions (SACNASP) - NQF 7 Industry related qualification in geology engineering/civil engineering/Btech Geotechnical - 10 years or more experience post registration - Minimum of 5 years but less than 10 years' experience post registration - Minimum of 3 years but less than 5 years' experience post registration - Less than 3 years' experience post registration	3 Points 2 Points 1 Points 0 Points	
	9. <u>Mechanical engineer</u> - Proof of registration with The Engineering Council of SA (ECSA) - NQF 8 Industry related qualification in Mechanical Engineering - 10 years or more experience post registration - Minimum of 5 Years but less than 10 years' experience post registration - Minimum of 3 Years but less than 5 years' experience post registration - Less than 3 years' experience post registration	3 Points 2 Points 1 Points 0 Points	
	10. <u>Construction Manager</u> - Proof of registration with The SA Council for the Project and Construction Management Professions (SACPCMP) - NQF 8 Industry related qualification - 7 years or more experience post registration - Minimum of 5 Years but less than 7 years' experience post registration - Minimum of 3 Years but less than 5 years' experience post registration - Less than 3 years' experience post registration	3 Points 2 Points 1 Points 0 Points	
	11. <u>Finance Specialist</u> - Proof of registration with SA Institute of Chartered Accountants (SAICA), SA Institute of Professional Accountants (SAIPA), Association of Chartered Certified Accountants (ACCA), Chartered Institute of Management Accountants (CIMA), SA Institute of Business Accountants (SAIBA), Institute of Accounting and commerce (IAC) - NQF 8 Accounting/ Finance related qualification - 10 years or more experience post registration - Minimum of 5 Years but less than 10 years' experience post registration - Minimum of 3 Years but less than 5 years' experience post registration - Less than 3 years' experience post registration	3 Points 2 Points 1 Points 0 Points	

	12. <u>Town planner</u> - Proof of registration with The SA Council for Planners (SACPLAN) - NQF 7 Industry related qualification in Town and Regional Planning - 10 years or more experience - Minimum of 5 Years but less than 10 years' experience - Minimum of 3 Years but less than 5 years' experience - Less than 3 years' experience 13. <u>Occupational health, safety professional</u> - Registered Professional with The SA Council for the Project and Construction Management Professions (SACPCMP) - NQF 7 Industry related qualification in Health and Safety Management - 5 years or more experience post registration - Minimum of 3 Years but less than 5 years' experience post registration - Minimum of 1 Year but less than 3 years' experience post registration - Less than 1 years' experience post registration 14. <u>Social Facilitation Specialist</u> - No proof of registration required. - NQF 7 Industry related qualification in BA Public Management/ Environmental Management Sciences or any other relevant qualification. - 7 years or more experience - Minimum of 5 Years but less than 7 years' experience - Minimum of 3 Years but less than 5 years' experience - Less than 3 years' experience 15. <u>Environmental Specialist</u> - Proof of registration with The SA Council for Natural Scientific Professions (SACNASP) - NQF 8 Industry related qualification in Environmental Science or Management - 10 years or more experience - Minimum of 5 Years but less than 10 years' experience - Minimum of 3 Years but less than 5 years' experience - Less than 3 years' experience NB; A team member must have all stated qualifications, CV's and professional registrations (except for the Social Facilitation Specialist, which does not require the professional registration, but requires CV and qualifications). If a team member submits incomplete documents as described above, the bidder will lose total points for the criteria. An individual will be scored for only one key expert position.	3 Points 2 Points 1 Points 0 Points 3 Points 2 Points 1 Points 0 Points 3 Points 2 Points 1 Points 0 Points 3 Points 2 Points 1 Points 0 Points	
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	- Doubling up of positions are not allowed. - Should it become necessary to replace any of the key personnel listed at the time of tender during this contract, they may only be replaced by individuals with similar or better qualifications and experience, who satisfy the minimum requirements and then only with the approval of the Department.		
2 CONSTRUCTION CAPABILITIES	Demonstrate a proven capacity and capability to complete Construction projects or works of similar nature. 5 completion certificates or final completion certificates relevant to the type of the contract indicating the completion of the project and 5 signed corresponding appointment letters on client's letter head of similar projects and 5 signed corresponding reference letters on client's letter head. These must be for projects above R 100 million. 4 completion certificates or final completion certificates relevant to the type of the contract indicating the completion of the project and 4 signed corresponding appointment letters on client's letter head of similar projects and 4 signed corresponding reference letters on client's letter head. These must be for projects above R 100 million. 3 completion certificates or final completion certificates relevant to the type of the contract indicating the completion of the project and 3 signed corresponding appointment letters on client's letter head of similar projects and 3 signed corresponding reference letters on client's letter head. These must be for projects above R 100 million. Less than 3 completion certificates or final completion certificates relevant to the type of the contract indicating the completion of the project and 3 signed corresponding appointment letters on client's letter head of similar projects and 3 signed corresponding reference letters on client's letter head. These must be for projects above R 10 million. Note: Submission of completion certificate or final completion certificate without signed corresponding appointment letter and signed corresponding reference letter, and submission of a signed appointment letter and signed corresponding reference letter without corresponding completion certificate or final completion certificate will not be considered for scoring purposes. Points for the whole criteria will be forfeited.	40 Points 20 Points 10 Points 0 Points	40 Points
3 COMPANY ORGANOGRAM	Bidder to provide a company organogram which has the following key staff: - Construction Project Manager - professional registered with SACPCMP – minimum 10 Years of experience - Project Planner – minimum 5 years' experience, knowledge in Ms Projects and /Primavera - Construction Manager – professional registered with registration – Minimum 10 years of experience - Project Administrator – with more than 3 years' experience in document control and accompanying software - Quality Control Manager – with ISO 9001 certification	07 Points	07 Point

	- Safety Manager – Health and Safety Management diploma and professional registered with SACPCMP - Engineering Manager - PR Eng with ECSA registration and minimum 10 years' experience in capital projects - Contracts Manager - experienced and certificated in the relevant contracts (NEC3&4, JBCC, GCC, FIDIC) - minimum 5 years' experience - Quantity Surveyor – professional registered with the SACQSP. The organogram must have all the key staff stated above. Should the bidder submit incomplete key staff as per the list above, they will lose all the points for this criteria		
4 SOCIO ECONOMIC GOALS HDI with a minimum of 51% black ownership	Women Bidders to provide ID documents for Members / shareholders/ Directors and/ or owners. No points will be allocated if ID's are not provided	2 Points	8 Points
	Youth Bidders to provide ID documents for Members / shareholders/ Directors and/ or owners. No points will be allocated if ID's are not provided	2 Point	
	People living with disabilities Bidders to provide a confirmation letter or certificate from medical practitioner stating the permanent disability for the owner/ director / member shareholder of the company. No points will be allocated if no confirmation letter or certificate from medical practitioner is submitted	1 Point	
	Townships, Rural or Underdeveloped Areas The address on CIPC company registration documents will be utilized to determine the allocation of points, no points will be allocated if the company is not registered under the township, Rural or Underdeveloped areas.	2 Point	
	Military Veterans Bidders to provide a confirmation letter with a force number from department of military veterans stating the membership of the owner/ director / member shareholder of the company. No points will be allocated if no confirmation letter or certificate from department of military veterans is submitted	1 Points	

6.2 ADMINISTRATIVE COMPLIANCE APPLICABLE TO THIS PROCUREMENT (MANDATORY REQUIREMENTS)

Bidders are required to duly sign, comply and submit the documents as per the requirements below. Failure to comply, correctly sign and submit the documentation, they will be disqualified:

Only Tenderers having a Valid(at bid closing date) CIDB Grade 8GB or higher will be considered for Evaluation. (CRS Numbers must be provided). or Confirmation Letter from CIDB confirming that the bidder's application for the required CIDB grade is being considered [However, should the bidder's application not be approved at the time of evaluation the bidder will be disqualified.]
Submission of duly completed and signed SBD forms: - SBD 1 (Invitation to bid) - SBD 4 (Bidder's disclosure)
Submission of COIDA certificate (letter of good standing)
Submission of signed Joint Venture agreement or Consortia agreement in case of Joint Venture or Consortium (if applicable)
The bidder to submit a letter of intent to provide mentorship to DID officials.
Number of projects the service provider is currently working on:(Bidders to provide a list of those projects). The list of projects must include the progress to date, the completion dates, the project amount and the contactable references.

▪ Letter from auditors that the bidder is a going concern (i.e., Financial stability and that the bidder can operate with the expectation of indefinite existence). ▪ Latest audited Financial Statements (3 years) that complies with the Companies Act (The Financial Statements must include cashflow statements) - The Financial Statements must clearly show: • Bidder's own funds – Equity • Retained earnings, own funds capital, working capital, current assets and current liabilities; • Gross operating surplus - operating profit plus depreciation and amortisation • Profit or loss from the financial year - From financial statements. • Self-financing capacity(SFC) - Profit or loss plus depreciation and amortisation ▪ Companies latest bank statements (for 3 years) ▪ Bank rating with official bank/financier stamp ▪ Signed support letters/ letters of comfort t(on the issuer's letterhead) reporting on the capacity of the companies or consortia to raise funds, with a minimum of R100 million. <u>Bank must be recognised by South African National Treasury.</u> NB: The business must have sufficient funds to complete projects without requiring cash injections from the Department.
--

6.3 OTHER ADMINISTRATION REQUIREMENTS

Bidders will NOT be disqualified for not submitting the documents below, however they are required to submit them:

Submission of the proof of registration with CSD (CSD registration number (MAAA number or CSD registration report)
Submission of a Tax Compliance Status PIN that will grant a third-party access to the bidder's Tax Compliance Status.
Submission of company registration documents (Founding Statement – CK1 or Certificate of Incorporation – CM1, etc).
Submission of certified copies of the Identity Document for members / directors / shareholders or owners



GAUTENG PROVINCE

INFRASTRUCTURE DEVELOPMENT
REPUBLIC OF SOUTH AFRICA

DID NUMBER: DID 15/08/2024

SERVICE: SOURCING OF EPC (ENGINEERING PROCUREMENT AND CONSTRUCTION) PANEL FOR TURNKEY INFRASTRUCTURE PROJECT RESCUE PRACTITIONERS APPLICABLE TO PROJECTS THAT ARE MANAGED BY DID ON BEHALF OF CLIENTS DEPARTMENTS.

Compulsory Enterprise Questionnaire

The following particulars must be furnished. In the case of a joint venture, **separate** enterprise questionnaires in respect of each partner must be completed and submitted.

Section 1: Name of enterprise

Section 2: VAT registration number, if any

Section 3: CIDB registration number, if any

Section 4: Particulars of sole proprietors and partners in partnerships

Name*	Identity number*	Personal income tax number*

* Complete only if sole proprietor or partnership and attach separate page if more than 3 partners

Section 5: Particulars of companies and close corporations

Company registration number
Close corporation number
Tax reference number

Section 6: Record in the service of the state

Indicate by marking the relevant boxes with a cross, if any sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last **twelve (12) months** in the service of any of the following:

☐	a member of any municipal council	☐	an employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)
☐	a member of any provincial legislature		
☐	a member of the National Assembly or the National Council of Province		

☐

a member of the board of directors of
any municipal entity

☐

a member of an accounting
authority of any national or
provincial public entity

☐

an official of any municipality or
municipal entity

☐

an employee of Parliament or a
provincial legislature

If any of the above boxes are marked, disclose the following:

Name of sole proprietor, partner, director, manager, principal shareholder or stakeholder	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		Current	Within last 12 months

* Insert separate pages if necessary

Section 7: Record of spouses, children and parents in the service of the state

Indicate by marking the relevant boxes with a cross, if any spouse, child or parent of a sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 12 months been in the service of any of the following:

☐

a member of any municipal council

☐

an employee of any provincial
department, national or provincial
public entity or constitutional
institution within the meaning of the
Public Finance Management Act,
1999 (Act 1 of 1999)

☐

a member of any provincial
legislature

☐

a member of the National Assembly
or the National Council of Province

☐

a member of the board of directors of
any municipal entity

☐

a member of an accounting authority
of any national or provincial public
entity

☐

an official of any municipality or
municipal entity

☐

an employee of Parliament or a
provincial legislature

Name of spouse, child or parent	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		Current	Within last 12 months

* Insert separate pages if necessary

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the enterprise:

- i) authorizes the employer to obtain a tax clearance certificate from the South African Revenue Services that my / our tax matters are in order;
- ii) confirms that neither the name of the enterprise or the name of any partner, manager, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears on the Register of Tender Defaulters established in terms of the Prevention and Combating of Corrupt Activities Act, 2004 (Act 12 of 2004);
- iii) confirms that no partner, member, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears, has within the last five years been convicted of fraud or corruption;
- iv) confirms that I / we are not associated, linked or involved with any other tendering entities submitting tender offers and have no other relationship with any of the tenderers or those responsible for compiling the scope of work that could cause or be interpreted as a conflict of interest; and
- v) confirms that the contents of this questionnaire are within my personal knowledge and are to the best of my belief both true and correct.

Signed _____

Date _____

Name _____

Position _____

Enterprise name _____



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Record of Addenda to Tender Documents

We confirm that the following communications received from the Employer before the submission of this Tender response, amending the Tender documents, have been taken into account in this Tender offer:

	Date	Title or Details
1		
2		
3		
4		
5		
6		
7		
8		

* Attach additional pages if more space is required

Signed _____

Date _____

Name _____

Position _____

Enterprise name _____



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Proposed Amendments and Qualifications

The Tenderer should record any deviations or qualifications he may wish to make to the Tender documents in this Returnable Schedule. Alternatively, a tenderer may state such deviations and qualifications in a covering letter to his Tender and reference such letter in this schedule.

Page	Clause or item	Tender

* attach additional pages if more space is required

Signed _____

Date _____

Name _____

Position _____

Enterprise name _____



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Certificate of Authority for Joint Ventures

This Returnable Schedule is to be completed by joint ventures.

We, the undersigned, are submitting this Tender offer in Joint Venture and hereby authorise Mr/Mrs.....
....., authorised signatory of the company
....., acting in the capacity of lead partner,
to sign all documents in connection with the Tender offer and any contract resulting from it on our behalf.

NAME OF FIRM	ADDRESS	DULY AUTHORISED SIGNATORY
Lead partner CIDB registration number:		Signature Name Designation
 CIDB registration number:		Signature Name Designation
 CIDB registration number:		Signature Name Designation
 CIDB registration number:		Signature Name Designation



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Schedule of Recently Completed and Current Contracts

List contracts completed in the last five years

Contract title		Employer (name) Place (town)	Reference person		Contract Amount (R million)	Contract Period (months)	Date of Completion*
			Name	Tel			
1							
2							
3							
4							
5							
6							
7							

*Completed means that a certificate has been issued in terms of a contract by the employer, signifying that the whole of the construction works have reached a state of readiness for occup

ation o the purposes intended, although some minor work may be outstanding

List all current contracts not complete at the time

Contract title		Employer (name) Place (town)	Reference person		Contract Amount (R million)	Contract Period (months)	Date of Commence-ment	Date of Completion*
			Name	Tel				
1								
2								
3								
4								
5								
6								
7								
9								
10								

*Date when defects liability period commenced (period after completion)

Signed

Date

Name

Position

Enterprise name



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Tax Compliance Status PIN for Tenders

The tenderer is to affix to this page:

A Tax Compliance Status PIN that will grant a third-party access to the bidder's Tax Compliance Status.

Note:

Bidders must submit their SARS TCS PIN number and CSD Supplier number with their bid in order that the bidder's Tax Compliance Status can be verified. Should a bidder not be Tax Compliant at the time of verification, the bidder will be notified in writing of their non-compliant tax status and be requested to remediate their tax status within seven (7) working days. Failure to provide written proof of tax status remediation, within seven (7) working days of notification, will result in the rejection of the bid submitted by the Bidder.

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PROJECTS THAT ARE MANAGED BY DID ON BEHALF OF CLIENTS DEPARTMENTS.**

Proof of Registration with the CIDB

The tenderer is to affix to this page:

An original certificate as proof of his / her registration with the CIDB in a contractor grading designation of 8GB or Higher.

An original certificate as proof of his registration with the CIDB in a contractor grading for potential emerging entities who satisfy criteria stated in the Tender Data as proof of his registration with the CIDB.

Notes:

1. Failure to affix such certificate may result in this Tender not being further considered for evaluation.
2. The Department will verify the certificate on the CIDB's website.

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

YES/NO

2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, the undersigned, (name).....
in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN

TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON

PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT

SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

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Signature

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Date

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Position

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Name of bidder