

## REQUEST FOR QUOTATION (RFQ)

|                               |                                                                                                                             |               |                                                        |
|-------------------------------|-----------------------------------------------------------------------------------------------------------------------------|---------------|--------------------------------------------------------|
| <b>Request for Quotation:</b> | <b>The Provision of a Microsoft Teams Boardroom Video Conferencing Solution for PPECB</b>                                   |               |                                                        |
| <b>RFQ Number:</b>            | RFQ/ICT/BOARDROOM/2024/09 <sup>10</sup>  |               |                                                        |
| <b>Opening Date:</b>          | <del>25 September 2024</del> 26 September 2024                                                                              |               |                                                        |
| <b>Closing Date:</b>          | 10 October 2024                                                                                                             | <b>Time:</b>  |                                                        |
| <b>Contact Person:</b>        | Sango Jikani                                                                                                                | <b>Email:</b> | <a href="mailto:SangoJ@ppecb.com">SangoJ@ppecb.com</a> |
| <b>Bid Validity Period</b>    | 60 Days                                                                                                                     |               |                                                        |

### 1. PURPOSE:

PPECB seeks to appoint a service provider to supply a quotation based on specifications of All-in-One MS-Teams Boardroom Solution. This includes the supply, delivery, install, configure and initial training.

### 2. REQUIREMENTS

PPECB will be acquiring an All-in-One Microsoft Teams Boardroom Video Conferencing Solution. This includes the supply, delivery, install, configure and initial training. The boardroom is approximately a 20-seater and is situated at the Head Office in 45 Silverboom Avenue, Platteklouf 3. Annexure A shows a few pictures of the boardroom for ease of reference.

### Specifications for RFQ (All-in-One Microsoft Teams Boardroom Video Conferencing Solution)

| Criteria                                     | Details                                                                                                                                                                            | Tick (specify capabilities if needed) |
|----------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|
| Microsoft Teams Solution                     | A Complete Microsoft Teams Boardroom Video Conferencing Solution                                                                                                                   |                                       |
| Wireless Presentation                        | Seamless wireless presentation via Bluetooth or Wi-Fi                                                                                                                              |                                       |
| Camera                                       | High-Definition Camera for Video Calling. 360 Degree camera                                                                                                                        |                                       |
| Wireless Presentation/Content/Screen Sharing | All meeting participants should be able to do wireless screen sharing while presenting in the boardroom via Microsoft Teams Application                                            |                                       |
| Conference Phone                             | Availability of a complete Microsoft Teams Video Conferencing Device                                                                                                               |                                       |
| Video Calling                                | Ability for video calling as well as able to track individual participant with Minimum 1080p Resolution                                                                            |                                       |
| Amplifier                                    | Quality Amplifier to ensure High-Definition Resolution for Video and Audio                                                                                                         |                                       |
| Speaker                                      | Quality speakers (Sound clarity with no distortion across the entire Boardroom)                                                                                                    |                                       |
| Microphone                                   | An audible and high-quality Microphone Solution. To be able to track voice across the entire boardroom for each individual participant. The microphones should be table top based. |                                       |
| Software Compatibility                       | Compatible with other software including Zoom, MS Team, Skype calling and other applicable video conferencing solution                                                             |                                       |
| Training                                     | Initial training on the use and maintenance of the solution must be provided.                                                                                                      |                                       |
| Warranty                                     | 3 Year                                                                                                                                                                             |                                       |

### **Service Provider Requirements**

- The vendor will supply a quotation directly related to the requirements.
- The vendor must comply with the mandatory requirements.
- The quotation must cover all aspects as per the scope.
- The quotation must include a manufactures warranty.
- Vendor must come up with suitable solution based on above requirements.

### **PPECB Head Office Address:**

45 Silwerboom Avenue,  
Platteklouf 3  
Cape Town,7500

## **3. TERMS AND CONDITIONS OF BID**

### **3.1 Bid Submission**

All quotations must be submitted to the address and instruction as stipulated in the SBD1 or in the following method:

Via email to [SangoJ@ppecb.com](mailto:SangoJ@ppecb.com)

Or

submitted electronically via Microsoft One Drive and shared with this email address [SangoJ@ppecb.com](mailto:SangoJ@ppecb.com)

This submission must contain all information and documentation relating to the RFQ

**RFQ/ICT/BOARDROOM/2024/09-10**

### **3.2 Closing Date.**

- 3.2.1 Bids must be delivered by the stipulated date and time to the correct address. Late bids will not be accepted for consideration.
- 3.2.2 PPECB reserves the right to extend the closing date. Bidders invited to bid, will be informed should the closing date change.

### **3.3 Revisions to Request for Quotation.**

If it becomes necessary to revise any part of this Request for Quotation, an addendum setting out such revisions will be provided to all Service Providers by an email.

### **3.4 Bid Validity Period**

The quotation must be valid for the duration specified on page 1 (Bid Validity Period).

### **3.5 CSD Registration**

- 3.5.1 Only bid responses from bidders that are registered on the Central Supplier Database (CSD) will be considered.
- 3.5.2 Bidders are required to register on the CSD and to include in the SBD1 the Master Registration Number in order to enable the PPECB to verify the supplier's status on the CSD.
- 3.5.3 Responses from bidders not registered on the CSD at bid closing time or bidders that is prohibited from doing business with the state will be disqualified.

### **3.6 Acknowledgement and Acceptance**

The bidder warrants by signature in this document that the bidder has read and accepts each page of the RFQ, including the terms and conditions of this bid.

### **3.7 Insurance.**

- 3.7.1 The successful Service Provider will be responsible for its work and every part thereof, and for all materials, tools, equipment, appliances, and property of all descriptions issued in connection with this Request for Proposal.

### **3.8 Response Preparation Cost and Ongoing Engagement**

The PPECB is not liable for any costs incurred by a bidder in the process of responding to this Bid Invitation, including on-site presentations.

### **3.9 Reservations**

- 3.9.1 PPECB's decision/s regarding the acceptance or non-acceptance of a quotation shall be final and PPECB is not obliged to furnish any reason for such decision.
- 3.9.2 Proposals shall be considered and evaluated against a pre-determined evaluation value structure determined by PPECB. All Suppliers shall provide all information requested in this RFQ to facilitate the evaluation process. Suppliers shall strictly adhere to the instructions stated in this RFQ.
- 3.9.3 PPECB may, during and after the evaluation of the Proposals and in its sole and absolute discretion, decide to:
- Accept a Quotation other than the lowest priced quotation.
  - Refuse to consider any Quotation not conforming with the requirements of this RFQ;
  - Ask any Service Provider to supply further information after the closing date;
  - Cancel this RFQ or any part thereof at any time.
  - Award the contract pursuant to this RFQ or any part thereof to any one or more Suppliers,
  - Not to award the quotation at all.

### **3.10 Data Protection**

- 3.10.1 The bidder herewith consents to the processing of its Personal Information, as defined in the Protection of Personal Information Act 4 of 2013 and any other applicable data protection legislation, for the purposes of the evaluation, adjudication, and appointment of a successful bidder.
- 3.10.2 Where applicable, the bidder warrants that it has obtained the necessary consent to process any personal information of its employees and/or any third parties whose personal information is provided for this bid.
- 3.10.3 The bidder consents that PPECB may verify personal information, where necessary, with the National Treasury CSD website and any other regulatory/ industry or any accredited/certification bodies.
- 3.10.4 Should the bidder wish to withdraw its consent as discussed above at any time, it must do so in writing and address such notification to the Procurement Manager of the PPECB.
- 3.10.5 The personal information collected for the purpose of this bid will be retained for a period of three years after the bid has been awarded.
- 3.10.6 The personal information of the successful bidder must be retained in accordance with the PPECB's document retention policy.
- 3.10.7 Any personal information and Confidential Information of the PPECB which may be provided during the bidding process may only be processed by the bidder for the purposes of this bid.

### **3.11 News and press releases**

- 3.11.1 Bidders or their agents shall not make any news releases concerning this RFP or the awarding of the same or any resulting agreement(s) without the consent of, and then only in co-ordination with PPECB.

### **3.12 Disclaimer**

- 3.12.1 This RFQ is a request for quotation only and not an offer document; answers to it must not be construed as acceptance of an offer or imply the existence of a contract between the parties.
- 3.12.2 By submission of its proposal, bidders shall be deemed to have satisfied themselves with and to have accepted all Terms & Conditions of this RFQ.
- 3.12.3 The PPECB makes no representation, warranty, assurance, guarantee or endorsements to bidder concerning the RFQ, whether with regard to its accuracy, completeness or otherwise and the PPECB shall have no liability towards the bidder or any other party in connection therewith.

### **3.13 General Terms and Conditions**

- 3.13.1 The attached terms and conditions (refer Annexure A) must be signed and send back with the RFQ response.

## **4. COMPLIANCE DOCUMENTS**

The following documents are required for the proposal to be considered for evaluation process.

1. SBD1 – Invitation to bid;
2. SBD4 - Bidder's Disclosure;
3. Valid Tax Clearance Certificate or Pin;
4. Valid BEE Certificate or EME/QSE Affidavit;
5. SBD6.1 – Preference Point Claim Form;
6. Central Supplier Database Registration (CSD) Report – Proof of CSD registration.

## **5. RFQ EVALUATION PROCESS AND CRITERIA**

All quotations or bids will be evaluated according to the following stages. Should a bidder fail any of the previous stages, they will be disqualified and not be considered for the next evaluation stage.

### **5.1 Stage 1 – Compliance Evaluation**

Bidders must comply with all the terms and conditions of the RFQ and must submit all returnable documents as listed in **Section 4**. Bidders must ensure that they complete and sign returnable documents.

Any Bidder who fails to meet the Compliance Evaluation criteria may be disqualified and not be considered for further evaluation.

### **5.2 Stage 2 - Functional/Technical Evaluation**

A technical evaluation will be conducted to determine the preferred supplier.

In their responses, bidders must state whether (or not) they comply with each of the requirements above and provide a comment substantiating their claim or provide a cross reference where in their quotation/proposal they address this requirement.

#### ***Weighted Functional Criteria***

Bidders will be evaluated based on the following Weighted Functional Evaluation Criteria.

The service provider must submit an **All-in-One Microsoft Teams Boardroom Video Conference Solution**.



| No.                 | Evaluation Criterion                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Maximum points |
|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| 1.                  | <b>Company profile and years of experience. Complete Annexure A.</b><br>Bidders must submit company profile relevant to the subject matter demonstrating at least 2 years of experience in the industry and/or field by providing a list of clients since company inception. Bidder to include start and end date (Month and Year). <ul style="list-style-type: none"> <li>0 and less than 2 years: 0 points</li> <li>2 to 3 years: 10 points</li> <li>More than 3 to 5 years: 20 points</li> <li>More than 5 years: 40 points</li> </ul>                                 | 40             |
| 2                   | <b>Client Reference Letters. Complete Annexure A.</b><br>The bidder must provide references showing prior experience in providing an All-in-One MS-Teams Boardroom Solution. This includes the supply, delivery, install, configure and/or support. The reference should reflect the client name, start and end date as well as whether the service/solution was rendered successfully <ul style="list-style-type: none"> <li>No reference: 0 points</li> <li>1 reference: 10 points</li> <li>2 references: 20 points</li> <li>3 or more references: 30 points</li> </ul> | 30             |
| <b>Total Points</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>70</b>      |

**Functional Threshold**

The minimum functional threshold is **60** Points. Bidders who score **less** than this threshold will be disqualified and not considered for any further evaluation.

**5.3 Stage 3 - Price / Preference Evaluation**

Bidders that passed the previous evaluation stage(s) will be evaluated on one of the following two options:

- 5.3.1 **Price and Preference** - Where the price of the lowest acceptable bidder is R2000 or greater, the bid will be evaluated using the 80/20 preference point system as per the current Preferential Procurement Regulations.
- 5.3.2 **Price** - Where the price of the lowest acceptable bidder is less than R10,000, the bid will be evaluated using price as the key determinant.

**5.4 Stage 4 - Objective Criteria**

The PPECB may consider the following objective criteria in the bid award:

- 5.4.1 The risk of fruitless and wasteful expenditure to the PPECB;
- 5.4.2 The risk of an abnormally low bid;
- 5.4.3 The risk of a material irregularity;
- 5.4.4 The PPECB reserve the right not to consider bids from Bidders who are currently in litigation with the PPECB; and
- 5.4.5 The PPECB further reserve the right not to award this tender to any Bidder based on the proven poor record of accomplishment of the Bidder in previous projects within the PPECB and the referee submitted by the Bidder.

ICT Specification Expert: Gavin Hughes Date: 25/09/2024



CIO: ..... Date: 25 September 2024



CEO: ..... Date: 25/09/2024

## 6. DECLARATION BY THE BIDDER

Only bidders who have completed the declaration below will be considered for evaluation.

RFQ No: ... **RFQ/ICT/BOARDROOM/2024/09** 

I hereby undertake to render services described in the attached RFQ documents to PPECB in accordance with the requirements and task directives / proposal specifications stipulated in RFQ mentioned above at the price/s quoted. My offer/s remains binding upon me and open for acceptance by the PPECB during the validity period indicated and calculated from the closing date of the proposal.

I confirm that I am satisfied with the correctness and validity of my proposal; that the price(s) and rate(s) quoted cover all the services specified in the proposal documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.

I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this proposal as the principal liable for the due fulfilment of this proposal.

I declare that I have not participation in any collusive practices with any bidder or any other person regarding this or any other proposal.

I accept that the PPECB may take appropriate action should there be a conflict of interest or if this declaration proves to be false.

I confirm that I have read and accepts each page of this RFQ.

I confirm that I am duly authorized to sign this proposal.

NAME (PRINT) ..... Signature .....

WITNESSES:

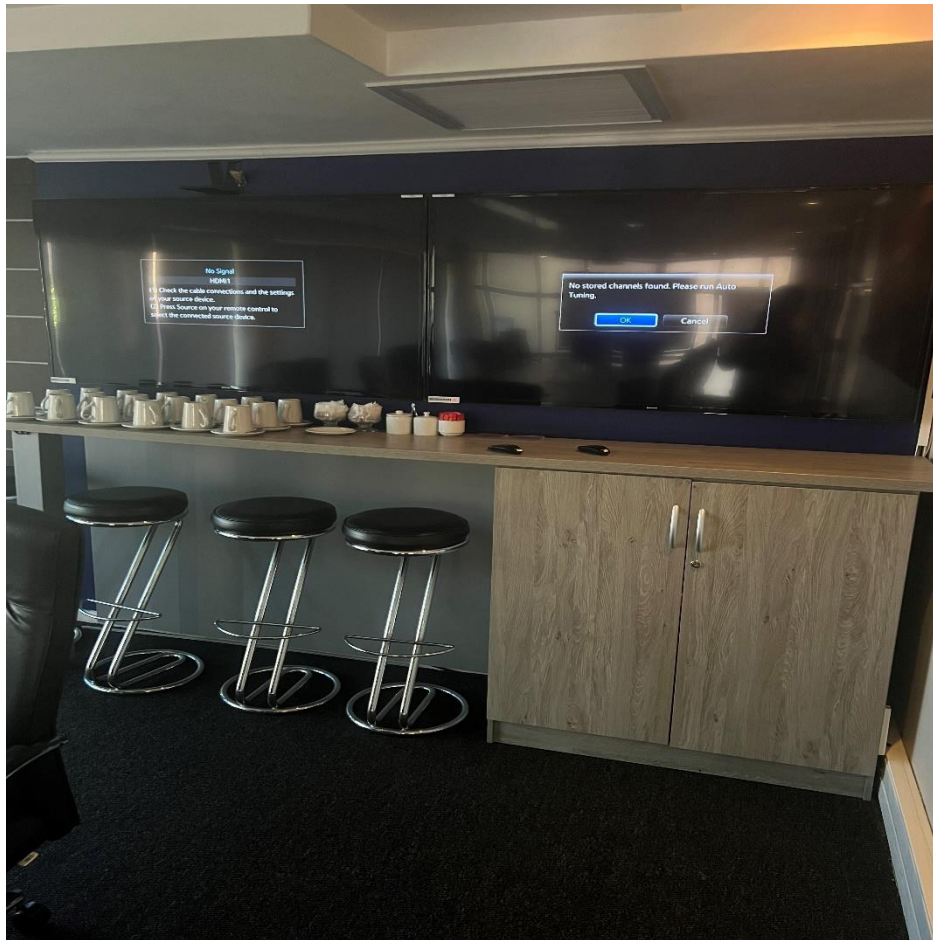
1 .....

2 .....

**ANNEXURE A – THE BOARDROOM**







**Annexure A**

| No.     | Client | Contact person details (number and email)           | Description/Scope of the work                                                                                                                     | Duration     |
|---------|--------|-----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| Example | PPECB  | Sango Jikani<br>+27 21 930 1134<br>SangoJ@ppecb.com | Configuration, security settings, and overall management of the on-premises AD environment, identifying potential risks and areas for improvement | 2016 to 2022 |
| 1.      |        |                                                     |                                                                                                                                                   |              |
| 2.      |        |                                                     |                                                                                                                                                   |              |
| 3.      |        |                                                     |                                                                                                                                                   |              |
| 4.      |        |                                                     |                                                                                                                                                   |              |
| 5.      |        |                                                     |                                                                                                                                                   |              |
| 6.      |        |                                                     |                                                                                                                                                   |              |
| 7.      |        |                                                     |                                                                                                                                                   |              |

**If more space is required, kindly make a copy of this page and attach.**

## PART A INVITATION TO BID

|                                                                                                                                                                                                                     |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------------------------------------------|--|--------------------------------------------------------------------------|-------------------------------|-------------------------------------------------------------------------------------------------------|--|
| <b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b>                                                                                                                    |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| BID NUMBER:                                                                                                                                                                                                         |  | RFQ/ICT/BOARDROOM/2024/09                                                            |  | CLOSING DATE:                                                            |                               | 10 October 2024                                                                                       |  |
| DESCRIPTION                                                                                                                                                                                                         |  | The Provision of a Microsoft Teams Boardroom Video Conferencing Solution for PPECB   |  |                                                                          |                               |                                                                                                       |  |
| <b>BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)</b>                                                                                                                          |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| Email to: <a href="mailto:SangoJ@ppecb.com">SangoJ@ppecb.com</a>                                                                                                                                                    |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
|                                                                                                                                                                                                                     |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
|                                                                                                                                                                                                                     |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
|                                                                                                                                                                                                                     |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| <b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>                                                                                                                                                               |  |                                                                                      |  | <b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>                           |                               |                                                                                                       |  |
| CONTACT PERSON                                                                                                                                                                                                      |  | Sango Jikani                                                                         |  | CONTACT PERSON                                                           |                               | Gavin Hughes                                                                                          |  |
| TELEPHONE NUMBER                                                                                                                                                                                                    |  | +27 21 930 1134                                                                      |  | TELEPHONE NUMBER                                                         |                               | +27 21 930 1134                                                                                       |  |
| FACSIMILE NUMBER                                                                                                                                                                                                    |  |                                                                                      |  | FACSIMILE NUMBER                                                         |                               |                                                                                                       |  |
| E-MAIL ADDRESS                                                                                                                                                                                                      |  | <a href="mailto:sangoj@ppecb.com">sangoj@ppecb.com</a>                               |  | E-MAIL ADDRESS                                                           |                               | <a href="mailto:gavinh@ppecb.com">gavinh@ppecb.com</a>                                                |  |
| <b>SUPPLIER INFORMATION</b>                                                                                                                                                                                         |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| NAME OF BIDDER                                                                                                                                                                                                      |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| POSTAL ADDRESS                                                                                                                                                                                                      |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| STREET ADDRESS                                                                                                                                                                                                      |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| TELEPHONE NUMBER                                                                                                                                                                                                    |  | CODE                                                                                 |  | NUMBER                                                                   |                               |                                                                                                       |  |
| CELLPHONE NUMBER                                                                                                                                                                                                    |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| FACSIMILE NUMBER                                                                                                                                                                                                    |  | CODE                                                                                 |  | NUMBER                                                                   |                               |                                                                                                       |  |
| E-MAIL ADDRESS                                                                                                                                                                                                      |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| VAT REGISTRATION NUMBER                                                                                                                                                                                             |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| SUPPLIER COMPLIANCE STATUS                                                                                                                                                                                          |  | TAX COMPLIANCE SYSTEM PIN:                                                           |  | OR                                                                       | CENTRAL SUPPLIER DATABASE No: | MAAA                                                                                                  |  |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE                                                                                                                                                                        |  | TICK APPLICABLE BOX]<br><br><input type="checkbox"/> Yes <input type="checkbox"/> No |  | B-BBEE STATUS LEVEL SWORN AFFIDAVIT                                      |                               | [TICK APPLICABLE BOX]<br><br><input type="checkbox"/> Yes <input type="checkbox"/> No                 |  |
| <b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES &amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b>                                               |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?                                                                                                                       |  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES ENCLOSE PROOF]   |  | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? |                               | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES, ANSWER THE QUESTIONNAIRE BELOW ] |  |
| <b>QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>                                                                                                                                                                   |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |
| IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?                                                                                                                                                     |  |                                                                                      |  |                                                                          |                               | <input type="checkbox"/> YES <input type="checkbox"/> NO                                              |  |
| DOES THE ENTITY HAVE A BRANCH IN THE RSA?                                                                                                                                                                           |  |                                                                                      |  |                                                                          |                               | <input type="checkbox"/> YES <input type="checkbox"/> NO                                              |  |
| DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?                                                                                                                                                          |  |                                                                                      |  |                                                                          |                               | <input type="checkbox"/> YES <input type="checkbox"/> NO                                              |  |
| DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?                                                                                                                                                               |  |                                                                                      |  |                                                                          |                               | <input type="checkbox"/> YES <input type="checkbox"/> NO                                              |  |
| IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?                                                                                                                                                           |  |                                                                                      |  |                                                                          |                               | <input type="checkbox"/> YES <input type="checkbox"/> NO                                              |  |
| IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW. |  |                                                                                      |  |                                                                          |                               |                                                                                                       |  |

## PART B TERMS AND CONDITIONS FOR BIDDING

|                                                                                                                                                                                                                                                |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>1. BID SUBMISSION:</b>                                                                                                                                                                                                                      |
| 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.                                                                                                                   |
| 1.2. <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</b>                                                                                                    |
| 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT. |
| 1.4. <b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b>                                                                                                                                         |
| <b>2. TAX COMPLIANCE REQUIREMENTS</b>                                                                                                                                                                                                          |
| 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.                                                                                                                                                                                 |
| 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.                                                              |
| 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.                                                                                                                         |
| 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.                                                                                                                                                                   |
| 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.                                                                                             |
| 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.                                                                                                          |
| 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."                        |

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....  
(Proof of authority must be submitted e.g. company resolution)

DATE: .....

**PRICING SCHEDULE**  
**(The Provision of a Microsoft Teams Boardroom Video Conferencing Solution for PPECB)**

|                          |                                         |
|--------------------------|-----------------------------------------|
| Name of Bidder.....      | Bid number RFQ/ICT/BOARDROOM/2024/09-10 |
| Closing Time 16:00 ..... | Closing date.....10 October 2024.....   |

OFFER TO BE VALID FOR...60.....DAYS FROM THE CLOSING DATE OF BID.

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| ITEM | DESCRIPTION                                                                                               | QTY | COST PER UNIT | Total Price of Service (ZAR) |
|------|-----------------------------------------------------------------------------------------------------------|-----|---------------|------------------------------|
| 1    | All-in-One MS-Teams Boardroom Solution including supply, delivery, install, configure and initial support | 1   | -             |                              |
|      | TOTAL                                                                                                     |     |               |                              |
|      | VALUE ADDED TAX                                                                                           |     |               |                              |
|      | <b>TOTAL INCLUSIVE OF VALUE ADDED TAX</b>                                                                 |     |               |                              |

***(NB!!! Suppliers must submit a price schedule in which they set out the total cost breakdown of the prices they have quoted in their Responses)***

## BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

| Full Name | Identity Number | Name of institution | State |
|-----------|-----------------|---------------------|-------|
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |
|           |                 |                     |       |

2.2 Do you, or any person connected with the bidder, have a relationship

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<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
 .....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
 .....

### **3 DECLARATION**

I, \_\_\_\_\_ the \_\_\_\_\_ undersigned,  
 (name)..... in  
 submitting the accompanying bid, do hereby make the following  
 statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring

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<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Signature Date

.....  
Position Name of bidder

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

*(delete whichever is not applicable for this tender).*

- a) The applicable preference point system for this tender is the **80/20** preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and  
(b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

|                                                  | POINTS     |
|--------------------------------------------------|------------|
| PRICE                                            | 80         |
| SPECIFIC GOALS                                   | 20         |
| <b>Total points for Price and SPECIFIC GOALS</b> | <b>100</b> |

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\ \mathbf{Ps = 80 \left( 1 - \frac{Pt - P_{min}}{P_{min}} \right)} & \mathbf{or} & \mathbf{Ps = 90 \left( 1 - \frac{Pt - P_{min}}{P_{min}} \right)} \end{array}$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_S = 80 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right) \text{ or } P_S = 90 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of tender under consideration.

Pt = Price of tender under consideration

$P_{max}$  = Price of highest acceptable tender

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

***(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)***

**Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

| The specific goals allocated points in terms of this tender |                                        | Number of points allocated (80/20 system) (To be completed by the organ of state)                                                                                                                                   | Number of points claimed (80/20 system) (To be completed by the tenderer)                   |  |
|-------------------------------------------------------------|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|--|
| 1                                                           | Small business including EMEs or QSEs; | Proof of B-BBEE status level of contributor, specifically in line with the respective Sector Codes which the company operates - SANAS Approved certificate or Commissioned affidavit or Annual Financial Statements | <b>Total Points: 20</b><br>EME = 20<br>QSE = 20<br>Enterprises with turnover above R50m = 5 |  |
| <b>Total Specific Goals</b>                                 |                                        |                                                                                                                                                                                                                     | <b>20</b>                                                                                   |  |

#### DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
  - ☐ One-person business/sole propriety
  - ☐ Close corporation
  - ☐ Public Company
  - ☐ Personal Liability Company
  - ☐ (Pty) Limited
  - ☐ Non-Profit Company
  - ☐ State Owned Company
- [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown

in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;

iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –

- (a) disqualify the person from the tendering process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

.....  
**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

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