

	Invitation to Tender	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER

FOR

The manufacture, supply of various Mini Subs within the LimLanga Cluster for 5 years on an “as and when” required basis.

Tender number/ RFP number]	LP00120JK
Issue date	03 July 2023
Closing date and time	31July 2023 10h00am
Tender validity period	16 weeks /120 days from the closing date and time
Clarification meeting	Date:18 July 2023 Time: 10h00 AM Venue: Microsoft teams Join on your computer, mobile app or room device Click here to join the meeting Meeting ID: 335 077 224 764 Passcode: GnWzip Download Teams Join on the web Or call in (audio only) +27 21 834 0825,,628370150# South Africa, Cape Town Phone Conference ID: 628 370 150# Find a local number Reset PIN Learn More Meeting options .
Tenders are to be delivered to the following address on the stipulated closing date and time:	Eskom Holding SOC Ltd The Tender Office Limlanga Cluster –Limpopo Millennium Building 90 Hans Van Rensburg Street Polokwane

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Invitation to Tender

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a *tender* (**LP00120JK**) for the manufacture, supply of various Mini Subs within the LimLanga Cluster for 5 years on an “as and when” required basis

The enquiry documents are supplied to you on the following basis:

- Free of charge

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this *Invitation* will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via www.eskom.co.za).

Queries relating to these Invitation documents may be addressed to the Eskom *Representative*.

Yours faithfully



Senior Manager Business Enablement

Anton Kotze

Date: 3 Jul 2023

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1.1 The following documents listed hereunder are attached to this enquiry

Number	Description	Annexure/to be downloaded and attached	Attached (Y/N/ N/A)	Page No.
1.1.1	*Acknowledgement form	Annexure A	Y	24-25
1.1.2	*Tenderer's particulars	Annexure B	Y	26-29
1.1.3	*Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	Y	30-36
1.1.4	*CPA Requirements for Local Goods/Services	Annexure D	Y	37-41
1.1.5	*CPA(IG) for Foreign Goods/Services (if applicable)	Annexure E	Y	42-46
1.1.6	SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included).	Annexure F1	Y	47-49
	Annexure C-Local Content Declaration-Summary Schedule	Annexure F2		50
	Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C	Annexure F3		51
	Annexure E-Local Content Declaration-Supporting Schedule to Annexure C	Annexure F4		52
1.1.7	*SBD 1 -Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure G	Y	53-55
1.1.8	*SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations	Annexure H	Y	56-62
1.1.9	*SBD 4 – Bidders Disclosure	Annexure I	Y	63-65
1.1.10	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE .	[Procurement Practitioner to download from Hyperwave]	Not Applicable	
1.1.11	Supplier Development & Localisation (SDL&I) Undertaking (if applicable)	To be obtained from SDL&I)	Y	

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1.1.12	Reverse e-auction training acknowledgement form (if applicable)	Annexure A1	Not Applicable	
1.1.13	Reverse e-auction process (if applicable)		Not Applicable	
1.1.14	Contract Skills Development Goals (CSDG) [if applicable]	<i>To be downloaded from CIDB (Form A1 List of Recognised Skills Development Agencies, Form A2 Baseline Training Plan, Form A3 Project Interim Report, Form A4 Supervisor Agreement, Form A5 Project Completion Report)</i>	Not Applicable	
1.1.15	Contract Participation Goals (CPG) [if applicable]	<i>To be downloaded from CIDB (Annexure A- Targeted Enterprise Declaration Affidavit; Project Interim Report, Project Completion Report and Declaration)</i>	Not Applicable	

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- 1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** and in those instances, the clause numbers are referenced hereunder. If the **Eskom Standard Conditions of Tender** is not attached to the **Invitation to Tender**; then the tenderers are required to download this from www.eskom.co.za. The “**Tender Data**” as detailed herein shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	The <i>Employer</i> is Eskom Holdings SOC Ltd The Eskom <i>Representative</i> is: Name: Janine Kiet Tel: 011 7093725 E-mail: kietjc@eskom.co.za
1.3 Enquiry documents	The Invitation to tender number is: LP00120JK See the content list above for the enquiry documents.
1.4 Type of Invitation to Tender	An open Invitation to tender
1.6 Eskom's rights to accept or reject any tender.	The tender shall be for the whole or part of the order
2.1 Eligible tenders	Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies. Tenderers are deemed ineligible to submit a tender sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services. • Tenderers submit more than one tender either individually or as a partner in a joint venture (JV) or consortium • [Tenders/proposals] submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the

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	Contract terms. • A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this [tendering/RFP] process, if ○ (a) they have a controlling partner/majority shareholder in common; or ○ (b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another Tenderer or influence the decisions of the Employer regarding this bidding process. • Tenders signed by non- authorized persons • Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers) • A tender that fails to meet any pre-qualifying criteria stipulated in the tender documents is an unacceptable tender (section 4 (2) of PPPFA Regulations • Any tenderer that is restricted by National Treasury • A tenderer that sub-contracts 100% Scope of Work. Ineligible tenderers will be disqualified.
2.2 -2.5 Tender Closing	The deadline for tender submission is: LP00120JK Date 31 July 2023 Time 10:00am Late Tenders will not be accepted Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address: THE TENDER OFFICE Eskom Holding SOC Ltd The Tender Office Limlanga Cluster Limpopo Millennium Building 90 Hans Van Rensburg Street Polokwane MARKED: CONFIDENTIAL TENDER NO: LP00120JK <u>NB: No emailed or faxed tenders will be accepted. Tenders must be hand delivered to the above address</u>

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2.9 Copy of original tender	The tenderer must submit the tender as a complete original tender, plus one (1) exact hard copy of the original tender at tender submission deadline LP00120JK. Eskom may also require that one (1) additional complete soft copy of the original tender is required in electronic format. Where a Tenderer does not submit 1 hard copy of the original tender at tender submission deadline, the tenderer will be disqualified.
2.13 Tender Validity Period	The tender validity period is 16 weeks /120 days
2.16 Site/clarification meetings	A non-compulsory clarification with representatives of the Employer will take place as follows: Date: 18 July 2023 Time: 10h00AM Venue: Microsoft teams Microsoft Teams meeting Join on your computer, mobile app or room device Click here to join the meeting Meeting ID: 335 077 224 764 Passcode: GnWzip Download Teams Join on the web Or call in (audio only) +27 21 834 0825,,628370150# South Africa, Cape Town Phone Conference ID: 628 370 150# Find a local number Reset PIN Learn More Meeting options Tenderers must confirm their intention to attend with the Eskom Representative stating the name, position and contact details of each proposed attendee. All clarification questions and additional information sought during the tendering process will have to be submitted in writing Please note that if the tender stipulates that a site/clarification meeting is mandatory/compulsory; then suppliers must attend such meeting. Those suppliers who do not attend such mandatory/compulsory

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	meeting will be disqualified and will not be evaluated
2.17 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is 05 working days before the deadline for tender submission. All clarification questions and additional information sought during the tendering process will have to be submitted in writing. Written confirmation of the answers given and notes covering required questions will be published on the following: The email address to be used for all clarification questions is kietjc@eskom.co.za
2.23 Alternative tenders	Alternative tenders are not allowed
2.25 Conditions of contract	The conditions of contract will be the NEC3 Supply Contract (SC), Main Clauses A: Priced contract with Price List Secondary clauses X1: Price Adjustment for inflation X2: Changes in the law X3: Multiple Currencies X7: Delay damages Z: Additional Clauses
2.31 Provision of security for performance	Not applicable
3.4 Opening of tenders	Tenders will be opened at the same date and time as the tender deadline; Tenders will be opened on: LP00120JK Place: Limlanga Cluster –Limpopo Millennium Building 90 Hans Van Rensburg Street Polokwane Date: 30 JULY 2023 Time:10h00am
3.5 Prices to be read out	Prices will not be read out.

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3.9 Basic Compliance	Basic compliance for this invitation to tender are: • Meet the eligibility criteria for a tenderer • Submitted two (1) hard copies; One original and one exact copy of the original tender to Eskom. • Submission of the mandatory commercial and technical tender returnable documents. ○ Submitted proof of the registration on National Treasury's Central Supplier ○ Database (except Foreign Suppliers / Central Supplier Database (CSD) or number MAAA (.....)). Non responsive /Unacceptable tenders will be disqualified, and all the responsive tenders will be evaluated further.
3.10 Mandatory tender returnables	Step 2 - Mandatory tender returnable and requirements documents • Acceptance of the NEC3 Supply Contract (SC) condition by signing the form of offer and acceptance on the NEC document or submitting a confirmation of acceptance in their company's letterhead. It should be noted that failure to submit the confirmation or deviation thereof will be deemed as an acceptance of the terms and conditions. • Completed and signed declaration of authority form as attached with this tender /Submit the signed resolution by the board confirming the duly authorised personnel to sign all documents in connection with this tender Supplier's representative to act as an authorised agent on behalf of the supplier. • DOIs Verified – submit completed and signed Integrity Pact Declaration / Supplier declaration of interest. • Submitted proof of the registration on National Treasury's Central Supplier Database (except Foreign Suppliers / Central Supplier Database (CSD) or number MAAA (.....)). • Submit completed and signed SBD 1 as included in the invitation to tender document. • Submit completed and signed SBD 6.1: Preference Points Claim Form in terms of PPPFA 2022 regulations as included in the invitation to tender document. • Submit completed SBD4 • Submit completed and signed Non-Disclosure agreement (NDA). Non- responsive /Unacceptable tenders will be disqualified, and all the responsive tenders will be evaluated further

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3.13 Functionality requirements	Step 3 – Functionality– <u>Functional Scoring Criteria</u> A weighted score-card approach will be used to evaluate the technical compliance of the tenders against the evaluation criteria below. Technical mandatory: ❖ Technical Schedules A and B ❖ Deviation schedule ❖ Test Report Schedule ❖ Eskom Drawings A weighted score-card approach will be used to evaluate the technical compliance of the tenders against the evaluation criteria below. All responsive tenders will be evaluated further for non-negotiable functionality threshold Certificate for local content is not submitted in the tender. A tenderer that does not submit mandatory documents/information in required in mandatory documents by the required deadlines as stipulated in the Tender Returnable section of the respective Invitation to Tender; will be deemed non-responsive <u>Functional Scoring Criteria (Technical Evaluation)</u> Functionality will be evaluated on a total weighted score 100% a minimum threshold of 80% approach will be used to evaluate the technical compliance of the tenders against the evaluation criteria below Tenderers need to achieve these thresholds to qualify for further evaluation i.e. factory assessment Tenderers will be evaluated over 2 phases ❖ Phase 1: Desk top evaluation of Tender documentation (Phase 1 - basic compliance and then proceeds to Phase 2 -scoring method, refer to Annexures A and B). ❖ Phase 2 Factory assessment (Sample evaluation of all products offered at the manufacturers factories) Note: Manufacturers that pass phase 1 requirements (basic
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	compliance) of the technical evaluation will automatically qualify for the full functional evaluation Failure to achieve the 80% threshold will render the tenderer non-compliant and the tender will be disqualified for further evaluations. Apply the threshold evaluation (Functionality- Technical) <table><tr><th>Functionality</th><th>Weightings</th></tr><tr><td>Technical</td><td>100%</td></tr><tr><td>Total</td><td>100%</td></tr><tr><td>Overall minimum threshold for qualification</td><td>80%</td></tr></table> # These returnable are mandatory for evaluation and therefore required at tender closing time and date. These will not be requested by the Procurement Practitioner; however the tenderer will not be disqualified but score zero. A weighted score-card approach will be used to evaluate the technical compliance of the tenders against the evaluation criteria <u>Ref Attached</u>  RP_240-91422345 Rev 1.pdf  ST_240-56062752 Rev 2.pdf  Type AB mini subs_25 Nov 2020.xls Tenderers who do not meet the threshold for functionality scoring will be disqualified and not be evaluated further <u>Technical evaluation</u> A weighted score-card approach is used to evaluate the technical compliance of the tenders against the specifications. The technical evaluation criteria and weights are as illustrated below: Technical Requirements This document contains the technical evaluation criteria for all type mini-sub. The three stages of the technical evaluation criteria are specific to each of the mini-sub types and its associated main	Functionality	Weightings	Technical	100%	Total	100%	Overall minimum threshold for qualification	80%
Functionality	Weightings								
Technical	100%								
Total	100%								
Overall minimum threshold for qualification	80%								

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components evaluated. The evaluation methodology will include three main stages, namely the documentation evaluation, factory evaluations and factory sample evaluations.

3.1. Documentation Evaluation

The documentation evaluation exercise is performed by the Eskom evaluating representatives. This initial part of the evaluation starts when technical submissions are opened and assessed for the first time after the SHEQ evaluations were concluded, unless otherwise agreed. Only SHEQ compliant submissions shall be considered for technical evaluations to conclude the tender process, any evaluation of non SHEQ compliant tenderers will be at the discretion of Eskom.

The submitted documents will be evaluated against the evaluation criteria as stated in clause 3.3, 3.4, 3.5, 3.6 and 3.7 of this document.

Failure to submit all documents required and failure to comply with the documentation formats will lead to immediate disqualification.

During the documentation evaluation, the submission needs to proof the full compliance and type testing for the mini subs were done in accordance with Eskom specifications and normative references where applicable or will be done where permitted in accordance with the evaluation criteria.

Failure to submit and comply with all test requirements specified in the Eskom specifications or the related normative referenced documents will lead to immediate disqualification, unless otherwise indicated by Eskom.

The supply of individual mini sub rated items will only be allowed once all applicable tests are completed and compliant. Where permitted to perform tests as part of contract award, all related testing costs will be for the suppliers account and will require to be witnessed by suitable Eskom technical representatives.

In-house transformer testing will only be considered if it can be

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	proven during documentation and factory evaluations that the test laboratory is compliant and calibrated for the tests to be performed and were or will be witnessed by a suitable Eskom technical representative. Failure to prove in-house testing facility compliance for specific transformer tests, will be default imply that the manufacturer needs to perform the applicable tests at an accredited local or international test facility. The documentation evaluations are meant for establishing if all the key tender deliverables are met with regard to the product offered. The documentation evaluation will be performed in two levels: 1) the mandatory technical evaluation requirements and deliverables (Level 1: mandatory gatekeeper), and 2) the scoring phase (level 2: submission requirements). The Level 1 mandatory gatekeeper constitute a total of 80% of the technical evaluation documentation score, while the level 2 submission requirements constitute 20% of the technical evaluation documentation score. If all stages of the complete technical evaluation (i.e. documentation, factory and factory sample evaluations) were successfully completed and found compliant per product range offered, the technical evaluation documentation score achieved will by default be the final technical evaluation score outcome. The documentation tender submission must meet all the level 1 gate-keeper mandatory technical evaluation requirements. Failure to meet all the mandatory requirements will result to a score of 0% achieved for the 80% scoring weight allowed and immediate disqualification; thus, a tenderer can only obtain 0% or 80%, and nothing in between for level 1 mandatory gate-keeper requirements. Equation 1 shows how the technical evaluation score will be calculated. Technical evaluation score = 80% (level 1 mandatory gate-keeper requirements) + 20% (level 2 submission requirements) (1) Immediate disqualification during the level 1 gate-keepers mandatory technical evaluation stage will mean that Eskom will be allowed to stop the technical evaluations without concluding the review of all the
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level 1 gate-keeper mandatory technical evaluation requirements not yet reviewed. Any further review of the level 1 gate-keeper mandatory technical evaluation requirements will be at the discretion of Eskom.

Note: Only a 100% combined score achieved for the level 1 mandatory gate-keeper requirements and the level 2 scoring phase will proof 100% product compliance. If all level 1 requirements are met and a final combined score lower than 100% is achieved. The tenderer will be required to ensure all non-compliant aspects are met as part of possible contract award.

Evaluation for the RMUs, IRTU's, LV interconnection cables, MV interconnection cables, MV cable terminations (SSC's) and the LV switchgear used in the mini substation shall be performed as part of the mini substation technical evaluations. If more than one product option is offered for the above, a full technical submission (i.e. technical documentation in accordance with the Eskom specification, manufacturing plant location and the complete mini substation samples fitted with the different options) will be required for each option offered, including the detailed cost breakdown. The submitted documents for the RMU and IRTU fitted Mini sub RMU will be specifically evaluated against the technical evaluation criteria as stated in clause 3.5 and 3.6. The gate keeper requirements stated in the paragraphs above will apply for the RMUs and IRTU fitted Mini sub RMU as well.

The level 2 scoring weight allocation will be performed in accordance with table 1 below for all Type B mini subs.

Table 1: Level 2 scoring weight allocation for all Type B mini subs

Type B/ High Risk Type B mini sub		Type B IRTU Fitted/ Type B high Risk IRTU Fitted mini sub	
Clause	Weight	Clause	Weight

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	3.5.2 Technical evaluation criteria for Type B Mini Subs – Level 2 score	15%	3.5.2 Technical evaluation criteria for Type B Mini Subs – Level 2 score	15%	
	3.6.2 Technical evaluation criteria for RMU – Level 2 score	5%	3.6.2 Technical evaluation criteria for RMU – Level 2 score	4%	
	3.7.2 Technical evaluation criteria for IRTU – Level 2 score	0%	3.7.2 Technical evaluation criteria for IRTU – Level 2 score	4%	
	Total	20%	Total	23%	
3.2. Factory Evaluation The factory evaluations are only performed on the submissions that have met all the documentation mandatory technical evaluation requirements in level 1, in accordance with this document. Eskom Commercial shall make the arrangements for factory visits and ensure the companies are notified and the technical representatives are invited on time. At the factory, the Eskom evaluating representative(s) conducts the evaluation through the use of checklists. The checklists are used to verify factory capability and manufacturing method compliance to the type tested mini substation offered. The factory evaluations will be performed at the following main component manufacturing plants and at the final assembly manufacturing plants for Type A mini subs: 1) The mini substation enclosure manufacturing, 2) The mini substation enclosure painting/ protective coating application, 3) The transformer manufacturing, 4) The bushing manufacturing for the transformer,					

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	5) LV assembly manufacturing 6) LV switchgear manufacturing, 7) The LV interconnection cable manufacturing, 8) The MV interconnection cable manufacturing, 9) The mini substation final assembly, and 10) Testing facilities including certification and calibration of testing equipment. The factory evaluations will be performed at the following main component manufacturing plants and at the final assembly manufacturing plants for Type B mini subs, Type B high risk mini subs, Type B mini subs fitted with IRTUs, Type B high risk mini subs fitted with IRTUs: 1) The mini substation enclosure manufacturing, 2) The mini substation enclosure painting/ protective coating application, 3) The transformer manufacturing, 4) The bushing manufacturing for the transformer, 5) LV assembly manufacturing, 6) The Type B mini subs RMU manufacturing, 7) The Type B mini subs IRTU and all sub systems manufacturing, 8) The Type B mini subs RMU fitted CT's manufacturing, 9) The Type B mini subs RMU fitted bushing manufacturing, 10) The Type B mini subs RMU fitted Vacuum Interrupter manufacturing, 11) LV switchgear manufacturing, 12) The LV interconnection cable manufacturing, 13) The MV interconnection cable manufacturing, 14) The MV cable terminations (SSC's) manufacturing, 15) The Type B mini subs relay manufacturing, and 16) The mini substation final assembly. 17) Testing facilities including certification and calibration of testing equipment. The manufacturing and assembly plant evaluation for the main components and final assembly will include the assessment of the following: 1) The product and manufacturing design and design software capability.
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2) The manufacturing plant setup.
3) The machinery capability.
4) Raw material and compounds type tested.
5) Production process and critical check points.
6) Material handling and storage.
7) Testing facilities including certification and calibration of testing equipment.
8) Sample testing and procedures.
9) Routine testing and procedures.
10) Final packaging of materials.

At the end of the factory evaluation, the Eskom evaluating representative(s) list all the deviations and identified risks if any.

The representative conducts a formal discussion of the deviations and risks in line with Eskom's requirements. If major discrepancies and risks are identified the supplier may be disqualified. For minor discrepancies and risks the Tenderer and their OEM are given an opportunity during possible contract negotiations to confirm that they will meet the Eskom requirements as part of possible contract award. The action plans for resolving the discrepancies and risks will be agreed between Eskom representative(s) and the supplier during possible contract negotiations and will include any documentation and factory sample technical evaluation shortcomings.

3.3 Factory Sample Evaluation
The factory sample evaluations will be the evaluation of the exact replica product that is offered to Eskom during tender. A product range sample quantity allowance will be made by Eskom whereby each tenderer is required to prepare only one exact replica sample per product range type offered for factory sample evaluations.

The mini substation main product range types will be Type A, Type B, High Risk Type B, and Type B with an IRTU fitted Mini sub RMU. For each RMU and IRTU fitted Mini sub RMU OEM type variation offered, an additional exact replica sample shall be prepared by the tenderer on all of the product range types offered. The variations for the inland and coastal requirements, transformer kVA rating, voltage ranges and cable termination enclosure clamp arrangements will be

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	evaluated as part of the factory evaluations. The factory sample evaluations are only performed on the submissions that have met all the documentation mandatory technical evaluation requirements in level 1 and were found compliant for the factory evaluations concluded, in accordance with this document. It is required that the tenderer ensure that the required exact replica samples in accordance with the Eskom mini substation specification and technical evaluation criteria are manufactured, assembled, functionally tested and ready for evaluation within five months after Eskom notified the tenderer that Eskom will proceed with factory evaluations and factory sample evaluations. The Eskom notification will include a list of the product ranges that was successful to advance to the factory evaluations and factory sample evaluations stages. The costs for the exact replica sample manufacturing will be for the tenderers own cost. Should the tenderer be found compliant during the factory evaluations and factory sample evaluations and was successful during the possible contract negotiations and awarding, the manufactured sample units may be corrected accordingly and supplied on contract when required. Eskom Commercial shall make the necessary arrangements for the exact replica factory sample evaluations, by ensuring the companies are notified and the technical representatives are invited on time. The exact replica factory sample evaluations shall be performed at the mini substation final assembly factory in South Africa. General requirements for mini subs Mini subs shall be manufactured in accordance with SANS 1029 and the requirements of this standard. Where conflicting requirements with the relevant SANS specifications occur, this standard shall take precedence. Nothing in this standard shall lessen the obligations of the supplier.
--	--

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	The supplier shall be fully responsible for the design and its satisfactory performance in service. Approval or acceptance by Eskom shall not relieve the supplier of the responsibility for the adequacy of the design. This standard covers the requirements for both Type A and Type B mini subs up to and including a maximum power rating of 1000 kVA. The specific requirements for Type A and Type B units are specified in sections 3.2, and 3.3. The standard distinguishes between mini subs for inland application and coastal application. The technical schedules of an enquiry document will be arranged to cater for both inland and coastal applications. It is assumed that except for corrosion protection, units will be exactly the same for the two different applications. If there are differences, they shall be indicated in schedule B. The standard furthermore provides the requirements for IRTU fitted mini subs where applicable.
3.15 Evaluation of price	Step 4 – Price and Specific goals: Price and preference will be applied as follows: 80/20 Principle will apply where 80 will be for price and 10 is for B-BBEE Scoring as per Table below: - contractors will then receive the 10 points for B-BBEE Price Evaluation (80) Prices will be scored out of 80 (Calculate price points out of 80 (Price = Tendered). - Review offers for arithmetical errors and/or conduct adjustments - Price for evaluation must include 15% VAT - The totals of the price list per tender will be used for the price evaluation

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	Adjudication Criteria	Points
	$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$	80
	Review offers for arithmetical errors and / or conduct technical adjustments Where: Ps = Points scored for price of tender under consideration Pt = Rand value of tender under consideration Pmin = Rand value of the lowest acceptable tender	
3.17 Evaluation of of Specific Goals(SDL&I	Specific goals will be scored out of 20 points in accordance with PPPFA. If a tenderer fails to meet Specific goals and submit proof, the tenderer will not be disqualified. However, be awarded 80 points for price and will score 0 points for Specific goals (out of 20) Note: Failure on the part of the supplier to submit supporting documents/proof of specific goals for purposes of evaluation and scoring by RFQ closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking. Refer to the Supplier Development, Localisation and Industrialisation (SDL&I) Strategy Setting Template 80/20 Principle will apply where 80 will be for price and 20 is for Specific goals Scoring as per Table below: The specific goals requirements for evaluation will be 20 A tenderer failing to submit proof of its B-BBEE status level status of contributor or is a Maximum 20 points will be allocated to B-BBEE The B-BBEE score table below will be used to allocate suitable	

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points to tenderers as per submitted B-BBEE certificate

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

- **Apply preference points according to B-BBEE level contribution**

B-BBEE Certificates and Sworn Affidavits Tender Returnables:

- Valid original or certified copy of sworn affidavit in the case of EME's must be submitted (affidavit must be completed fully), or
- Valid Copy B-BBEE Certificate issued by CIPC for EME's. OR
- Valid original or certified copy of the B-BBEE certificate / sworn affidavit in the case of QSE's must be submitted, or
- Valid original or certified copy of the B-BBEE certificate issued by SANAS Accredited Verification Agency for Generic Entities must be submitted.

Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the **director, owner** or **member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and

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	designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. <u>(No blank spaces to be left).</u> • Indicate total revenue for the year under review and whether it is based on audited financial statements or management account. <u>(Mark the applicable option).</u> • Financial year-end as per the enterprise's registration documents, which was used to determine the total revenue. <u>(Financial year end to be stipulated by day/month/year).</u> • B-BBEE Status level. An enterprise can only have one status level. <u>(Tick applicable level)</u> • Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status. • Date deponent signed and date of Commissioner of Oath must be the same. <u>(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore, the Commissioner must also sign and stamp)</u> • Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.
3.18 Ranking of tenders	Suppliers will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder. 80/20 will apply should there be a degree of uncertainty on which PPPFA Point allocation system will apply; the lowest acceptable tender will be used to determine the applicable preference system Eskom will then add the score from Pricing and Specific goals together and rank the suppliers from the highest to the lowest. Multiple Tenderers will be awarded to the successful bidders who score the highest rank per item after negotiation process.
3.19 Objective Criteria (if applicable)	Objective criteria are not applicable Compliance to Objective criteria is Mandatory. Failure to comply with Objective will render the tender non-responsive.

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The following objective criteria apply: -

- Designated material and thresholds is applicable

Commodity	Components	Local Content Threshold
SUBSTATION;	MINI-SUB	100%

A completed and signed Annexure C, D and E local content summary schedule

Tenderers need to complete and submit Annexure F1-F4 hereto as evidence of compliance with this requirement.

The dti has appointed SABS as the official verification agency for local content in terms of designated products

A tender that fails to meet the minimum stipulated threshold for local production and content will not be justified for award.

- Valid B-BBEE certificate issued by an authorized body or person; a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; any other requirement prescribed in terms of the Broad-Based Black Economic
- NIPP Requirements **is not applicable**

Eskom will implement the NIPP requirement, which determines that the contractor/supplier has to contact the Department of Trade, Industry and Competition (dtic) to arrange for support and development of local businesses. Eskom is required to inform the tenderers of this requirement. NIPP will only be applicable for contracts with an FGN component or content of USD 5 million or more.

- CIDB Contract Participation Goal (CPG) [**is not applicable**]

Contractor shall achieve in the performance of the contract the Contract Participation Goals (CPG) relating to the engagement of targeted enterprises as established in the CIDB Standard for Indirect Targeting for Enterprise development through Construction Works Contract (published in GN No. 36190 of 25 February 2013). Contract Participation Goals is only applicable in Grade 7-9 General

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	Building (GB) and Civil Engineering (CE) contracts where the contract duration is 6 months or more. Contractor shall achieve in the performance of the contract the CSDG established in the CIDB Standard for Developing Skills through Infrastructure contracts (published in GGN 36760 of March 2020) CSDG is applicable to all classes of works exceeding R60 M and where the contract duration is 12 months or more or to Professional Services/Service contract/order where the estimated contract exceeds R5M and where the contract duration is 12 months or more] Please note: - • Eskom reserves the right to award to a tenderer who may not be the highest scoring/highest ranked tenderer, in line with Section (2) (1) (f) of the PPPFA • Functionality and elements of Contractual requirements must not be used as objective criteria.
3.20 Reverse e-auction (if applicable)	Reverse e-auction <i>is not applicable</i> The Tenderers will be required to submit a complete tender but with prices. Multiple Tenderers will be awarded to the successful bidders who score the highest rank per item.
Contractual Requirements (if applicable)	THE FOLLOWING CONTRACTUAL REQUIREMENTS SHALL APPLY: ➤ Financial ➤ Quality requirements. ➤ SHE ➤ SDL & I Tenderers failing to meet contractual requirements will be ineligible for contract award. A) Financial Analysis ➤ An analysis of the tenderers financial statements will be conducted on all shortlisted Tenderers for the purposes of establishing the tenderers financial viability and ability to meet all of its contractual obligations for the duration of the contract,

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should the tenderer be awarded the contract

Instance where the recommended suppliers is not financially viable, the following mitigation factors will be proposed:

Official letter from the accredited financial institution will be required from the shortlisted service providers for the purposes of establishing the tenderer's financial viability and ability to meet all of its contractual obligations for the duration of the contract, should the tenderer be awarded the contract

B) Quality Requirements

- 240-12248652 (Rev 7) - List of Tender Returnables
- 240-68099512 (Rev 9) - Form A
- 240-109253698 (Rev 3) - CQP Template
- 240-109253302 (Rev 2) - QCP or ITP Template
- 240-105658000QM58 (Rev 3) – Supplier 3



240-12248652 (Rev 7)_List of Tender Retu



240-68099512 (Rev 9) Form A Tender Coi



240-105658000 Supplier Quality Mani



240-109253302 _ Quality Control Plan c



240-109253698 CQP Template 2021.docx

C) SHE Requirements

- 240-77471651 (Rev 2) Annexure C 1



Annexure C1 SHE Tender Returnables Li

Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders.

The tenderer will be allowed 7 working days, to resubmit the contractual requirements that were not met after the tender submission. This is aligned to the SHEQ requirements for the Procurement and Supply Chain Management process in Eskom Revision 2.

The process further states that for SHEQ as a contractual

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	requirement, each supplier will only be evaluated twice before the final report is submitted to the Procurement Practitioner D) SDL&I Undertaking Part of Contractual Requirement The Tenderer must propose the overall local procurement for this scope of works <table><tr><th>Local Procurement Content</th><th>Eskom target</th><th>Tenderer Proposal</th></tr><tr><td></td><td>100%</td><td></td></tr></table>  BIDDER TEMPLATE SDLI Strategy_with PF	Local Procurement Content	Eskom target	Tenderer Proposal		100%	
Local Procurement Content	Eskom target	Tenderer Proposal					
	100%						
2.25 Contractual Condition	The conditions of contract will be the NEC 3 Supply Contract (SC), with the following applicable clauses. Main Clauses A : Priced contract with Price List Secondary clauses X1: Price Adjustment for inflation X2: Changes in the law X3: Multiple Currencies X7: Delay damages Z:Additional Clauses						
CIDB Requirements (where applicable for Engineering and Construction Works Contracts)	CIDB Requirements <i>are not applicable</i>						

Please note:

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Tenderers are requested to bear in mind Eskom 's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:

For contracts valued below R100 000 0000 (One Hundred Million Rand), including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.

For contracts valued above R100 000 0000 (One Hundred Million Rand), including VAT, Eskom is committed to paying suppliers within 60 days of receipt of undisputed invoices.

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary this must be declared in tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: www.csd.gov.za

“proof of B-BBEE status level of contributor” means-

- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act;

1.3 TENDER RETURNABLES

The tenderer must submit the returnables set out hereunder as part of its tender. Returnables that are mandatory for evaluation will result in disqualification if not submitted at tender closing.

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Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required prior to Contract Award.
Basic Compliance	One (1) hard copy of the tender	✓		
Annexure A	Acknowledgement Form		✓	31-32
Annexure B	Tenderers Particulars		✓	33-36
Annexure C	Integrity Pact Declaration form		✓	37-42
Annexure D	CPA for local goods/services (if applicable)	✓		43-47
Annexure E	CPA(IG) for imported goods/services (if applicable)	✓		48-51
Annexure F1-F4	SBD 6.2 -Declaration certificate for local production and content and Annexures C, D, E		✓	52-58
Annexure G (applicable for all suppliers including Foreign suppliers)	SBD 1- to be completed and submitted by all tenderers.	✓		59-61
# Annexure H	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations	✓		62-67
Annexure I	SBD 4 – Bidders Disclosure		✓	68-70
Reverse e-auction training acknowledgement form (if applicable)				N/A
Additional Documents required in event of JV:-	Letter of intent to form a JV/consortium or Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.			✓
	Separate written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract or this may be included as an obligation within the JV agreement.		✓	
	# proof of compliance to the stipulated Specific goals.		✓	
	Details and confirmation of a single designated			✓

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	bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.			
# Specific Goals	Failure on the part of the supplier to submit “proof of specific goals for purposes of evaluation and scoring by the tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.			✓
Tax Clearance Certificates	A certified copy of a tax clearance certificate is still required by Foreign suppliers (with a footprint in South Africa- but who are not on CSD and have not provided a SARS pin number) and Local suppliers (who have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number) . Foreign suppliers with no footprint in South Africa, must still complete the SBD1 document, however no proof of tax compliance is required.			✓
Tax Evaluation Questionnaire (if services contract and was included as annexure)	Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE]			N/A
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)			✓
CIDB (where applicable)	Valid proof of the required cidb grading designation for the main contractor; JV and /or sub-contractor as may be required in the tender data at tender closing deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer			N/A
NEC Documentation	Completed Pricing schedule	✓		
Additional documents				N/A

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required (ECSA/ SACPCMP/CVs/ permits/licenses/ specific registration documents (if applicable to scope of work)				
	DOCUMENTS REQUIRED UNDER CONTRACTUAL REQUIREMENTS (WHERE CONTRACTUAL REQUIREMENTS ARE STIPULATED)			
Safety	COIDA - Original certificate of good standing or proof of application issued by the Compensation Fund (COID) or a licensed compensation insurer (South African tenderers only)			✓
Quality	Documents that may be required per scope of work			✓
Other safety/quality documents as required per scope of works				✓
Environmental	Documents that may be required as per scope of work			N/A
Due Diligence	Audited Financial Statements of the <i>tenderer</i> for the previous 18 months, or to the extent that such statements are not available, for the last year. Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is required. Start-up enterprises formed within the last 12 months are not required to send in statements, but if successful with their tender will be required to send statements for the first year when once available.			✓
	DOCUMENTS REQUIRED UNDER FUNCTIONALITY/TECHINICAL CRITERIA			
Technical (required for functionality scoring)	N/A	✓		

=ANNEXURE A

ACKNOWLEDGEMENT FORM

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We are in receipt of the Invitation to Tender/Proposal from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

1.	
2.	
3.	

We confirm that the documentation received by us is: **(Indicate by ticking the box)**

Correct as stated in the Invitation to Tender / RFP Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

Cataloguing Acknowledgement:

[Please select the relevant statement by ticking the appropriate box below]:

1. We agree to provide the cataloguing information as described in the *tender submission*. ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order ***[insert previous invitation to tender/RFQ number]*** ☐ _____
3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder: ☐

4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position. ☐

Invitation to Tender No **LP00120JK**:

Name of company/JV: _____

Country of registration: _____

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Name of contact person: _____

Contact details of contact person:

Tel (landline):	
Cell phone:	
e-mail address:	

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ANNEXURE B

TENDERER'S PARTICULARS

The *tenderer* must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number or CIPC disclosure certificate (for each individual company / JV member)	
VAT registration number (for each individual company / JV member)	
CIDB registration number (for each individual company/JV member if applicable), respective contractor grading designation for each individual company/JV member , and combined cidb contractor grading designation (for JVs)	
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member of the JV)	

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If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

1. If you are currently registered as a vendor with Eskom, please provide your Vendor

Name of contractor	
CIPC Registration number or CIPC disclosure certificate	
VAT registration number	
CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

registration number with Eskom. _____

2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury _____
3. Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State owned entity/company.
4. You may register online at National Treasury website on www.treasury.gov.za
5. Alternatively, you may contact [•] ***[insert the name and contact details of the relevant person from Eskom's Vendor Management department, who can assist you further with the registration on CSD].***

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6. If you are registered on SARS Efiling system, please provide your pin number in order to verify your tax compliant status _____
7. If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS Efiling pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES		NO	
-----	--	----	--

8. If sub-contracting is prescribed in the specific enquiry, you need to compete 8.1- 8.7

8.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

8.2 What percentage will you be sub-contracting? _____%

8.3 To whom do you intend sub-contracting? _____

8.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

8.5 If yes to 8.4, please provide CSD number. _____

8.4 Please confirm B-BBEE level of said sub-contractor _____

8.5 Which designated group does the sub-contractor belong to:-

- Black people
- Black people who are youth
- Black people who are women
- Black people with disabilities
- Black people living in rural or underdeveloped areas or townships
- Cooperatives which are 51% owned by Black people
- Black people who are military veterans

If Eskom decides to apply the sub-contracting provision as specified in Regulation 4(c) all tenders above the prescribed maximum threshold for quotations must be advertised through an open competitive bidding process subject to potential tenderers meeting the 30% minimum subcontracting requirement to EMEs or QSEs that are 51% owned by the following enterprises:

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8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES		NO	
-----	--	----	--

8.7 Have you attached proof of sub-contractor's belonging to designated group

YES		NO	
-----	--	----	--

A. Single tenderers

I, the undersigned, _____ (Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of _____ (*insert the full legal name of the tenderer*).

Signature: _____

Designation: _____

Date: _____

B. Joint Ventures

We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms _____ (full names), an authorised signatory of _____, (*insert the full legal name of the business entity serving as the lead partner*) acting in the capacity of lead partner, to sign all documents in connection with the tender and any contract resulting from it on our behalf.

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature

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ANNEXURE C

INTEGRITY DECLARATION FORM

Note: This form must be fully completed, signed by supplier/tenderer and submitted as a mandatory returnable to the Invitation to Tender at tender closing. Failure to fully complete the form and/or submit relevant supporting documents and/or sign will result in the tender not being evaluated further.

1. DECLARATION OF INTEREST

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of “related” set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the *tenderer/s* declare such interest/relationship where:-

- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom
- the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
- the *legal person/s (including its employees/contractors/directors/members/ shareholders)* on whose behalf the tender documents are signed, is in some other way “related” to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. “Related” meaning that:-
 - an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
 - or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 - an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ; and
- **a juristic person is “related” to another juristic person if:-**
 - (1) either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ;
 - (2) either is a subsidiary of the other; or
 - (3) a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of “control”
- the *tenderer/s* and one or more of the *tenderers* in this tendering/RFP process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of

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another tenderer, or influence the decisions of Eskom regarding this bidding process;

To give effect to the provisions above, please complete the table hereunder with all required information.

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/ director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest (marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation(Y/N) to undertake remunerative work outside public sector employment and attach proof to this declaration.

2. Do the tenderer/s and other tenderer in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration.

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A **tender** will be disqualified if the *tenderer/s*, or any of its directors have:

- abused the institution's procurement process (e.g. bid rigging/collusion)
- committed fraud or any other improper conduct in relation to such system.

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Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes	No
1.1	Is the <i>tenderer/s (or any of its directors/members/shareholders)</i> listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector <i>[Note: Companies/persons who are listed on the Database were informed in writing of this restriction by the Authority/Accounting Officer of the institution that imposed the restriction after the audi alteram partem rule was applied].</i> The Database of Restricted Suppliers can be accessed on the National Treasury's website (www.treasury.gov.za).		
1.2	Is the <i>tenderer/s (or any of its directors / members / shareholders)</i>? listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004) The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).		
1.3	Was the <i>tenderer/s (or any of its directors/members/shareholders)</i> convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?		
1.3.1	Provide details.		
1.4	Was the <i>tenderer/s(or any of its directors/members/shareholders)</i> prohibited from doing business with any International Financial Development/funding Agency or Lending Institution		
1.5	Is there any history/record of the <i>tenderer/s (or any of its directors/members/shareholders)</i> failing to meet their contractual obligation with any SOC?		

3. DECLARATION OF SHAREHOLDING INFORMATION

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I, the undersigned _____ [Position] _____ hereby declare that I am the duly authorised representative of _____ [Name of Tenderer].

I further declare that the following individuals and/or entities listed hereunder are Shareholders in _____ [Name of Tenderer]:

Note that this information in the tables hereunder must be fully completed for each tenderer (including incorporated JVs). In event that the tenderer is an unincorporated JV, this must be completed for each JV member. Please add additional rows if required.

Individuals:

Full Name	Identity Number	Shareholding Percentage

Other Entities*:

Full Legal / Trading Name	Registration Number/Trust Number	Shareholding Percentage	Full name and surname of the directors/beneficiaries/shareholders of the shareholding entity	Identification Numbers of the shareholders/directors/beneficiaries of the shareholding entity

I, the undersigned, _____ (full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of _____ (insert the full legal name of tenderer).

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I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender/proposal may be rejected, and that Eskom will act against the tenderer should any aspect of this this declaration prove to be false, and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Signature:	
Designation and capacity in which signing	
Date:	

Joint Ventures

I, the undersigned, _____(full names) hereby confirm that acting in the capacity of lead partner, I am duly authorised to sign all documents in connection with the tender and any contract resulting from it on behalf of _____ (insert the full legal name of the JV); and

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender/proposal may be rejected, and that Eskom will act against the JV should any aspect of this declaration prove to be false; and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

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I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Signature:	
Designation and capacity in which signing	
Date:	

(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the Invitation to Tender).

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ANNEXURE D

CPA REQUIREMENTS FOR LOCAL GOODS AND SERVICES (SOUTH AFRICA)

THE APPLICATION OF CONTRACT PRICE ADJUSTMENT (CPA) TO TENDER SUBMISSIONS

This Section will not be applicable to professional services contract

1. APPLICATION OF CPA

Eskom will afford Tenderers an opportunity to propose additional/alternate offers to the abovementioned. Additional Offers, which are optional, will only be considered if a fully compliant Main Offer is submitted and acceptable

CPA conditions may apply if the contractual duration is to be longer than 12 months. If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.

2. TENDER SUBMISSIONS

Tenderers shall comply with the following requirements:

a. Main offer:

- A Main Offer that is fully compliant with the CPA requirements as specified in the Enquiry.
- This condition is mandatory unless a fully fixed priced offer is submitted. If more than one offer is submitted, then the fully CPA compliant offer must be indicated as the Main Offer.

Failure to do so may result in the supplier's offer(s) being disqualified.

b. Additional/Alternative offer:

Additional offers, which are optional, will only be considered if a fully compliant main offer is submitted and acceptable:

- A fixed priced offer in addition to the fully CPA compliant main offer; or
- Any other offer with CPA specifications which deviate from the CPA requirements specified in the enquiry. However it is compulsory that all such deviations are sufficiently substantiated.

Additional/Alternative Offers must be clearly indicated as such

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3. ESKOM'S PREFERRED INDEX LIST

Eskom's preferred index list is set out hereunder in Tables 1 and 2. The index list comprises indices that could be used in the Tenderers main offer.

4. FOREIGN PORTION OF THE TENDER/AGREEMENT PRICE

In instances where the preferred index list does not specify a foreign index which is required for the specific agreement, the following must apply:

- The source of an index must be that of the national statistical institute of the relevant country or a generally acknowledged statistical (e.g. industry) body in or for that country, e.g. BEAMA and MEPS.
- The index must be the equivalent, or if unavailable, the nearest equivalent index to that of the specific prescribed local index.

5. NUMBER OF FORMULAE & INDICES

The Tenderer is limited to a maximum of 10 (ten) indices in total, i.e.: a maximum of 5 local indices and maximum of 5 foreign indices, excluding the fixed portion per CPA formula, per offer/agreement.

6. CPA FIXED PORTION

A minimum of 15% of the total agreement value is to be fixed when a CPA formula applies; except in the case of professional services or consulting agreements.

7. BASE DATE

- In instances of indices or other references published monthly, the Base Date is to be:
The month before the month in which the Enquiry closes
- In instances where the reference figures, e.g. market prices, are published daily or at more intervals than once a month:
The average for the month before the month in which the Enquiry closes
- In this case, the following shall apply:

- Where the average is published:

The average published price in the currency Eskom will be exposed to. e.g. The currency in which Eskom will effect payment

- Where a high, low and mean are published:

The mean

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- Where other prices than the Cash Settlement or Cash Sellers Price are published:

The Cash Settlement or Cash Sellers Price

- Where applicable, these principles, must also apply for the CPA “cut-off” date.

8. CPA FOR PROFESSIONAL SERVICES

The preferred index to be used for adjusting these agreements is the country specific CPI Headline index.

The price adjustment factor will be effective from each contractual anniversary of the base date. This must be the average of the country specific CPI Headline index figures published for the last twelve month period (cycle) ending before the contract anniversary date.

No fixed portion is mandatory.

Signed	Date
_____	_____
Name	Position
_____	_____
Tenderer	

Table 1: Preferred Local Index List -this list of indices needs to be relevant to the commodity.
Buyers need to check and include the relevant indices.

Labour	Commodities	Processed material	Transport	Others
Labour general (hourly paid) SEIFSA, C3, actual labour cost	Steel StatsSA, P0142.1 Table 2, basic iron and steel	Mechanical engineering material SEIFSA, G, mechanical engineering material	SEIFSA, L2, road freight costs	StasSA, PO141 CPI (Headline) all items OR SEIFSA, D-2 (CPI)
	Copper SEIFSA, F, copper metric ton	Electrical engineering material		

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Labour general SEIFSA, C3 (a), actual labour cost (field force) where subsistence allowance is paid	Aluminium SEIFSA, R, aluminium	SEIFSA, G-1, electrical engineering material		StasSA, PO142.1), PPI - Final Manufactured Goods Or - Intermediate Manufactured Goods OR - SEIFSA Table U Producer Price Index (PPI - final manufactured GOODS OR Intermediate Manufactured Goods
	Zinc SEIFSA, F, zinc	Building and construction material SEIFSA, G, building and construction material		
	Lead SEIFSA ,F, lead			

Table 2: Preferred Foreign Index List

Labour	Commodities	Processed material	Transport	Others
National Statistical Institute, Country-specific general labour index	MEPS, Country-specific general steel index	National Statistical Institute, Country-specific mechanical engineering material	National Statistical Institute, Country-specific general transport cost index	National Statistical Institute, Country-specific CPI (Headline) National Statistical Institute, Country-specific PPI
	LME, Copper	National Statistical Institute, Country-specific electrical engineering material		
	LME, aluminium			

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	LME, zinc	National Statistical Institute, Country-specific building and construction material		
	LME, lead			

Closing date of tender

/

/

TENDERER'S SIGNATURE

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ANNEXURE E

CPA (IG) REQUIREMENTS FOR FOREIGN GOODS AND SERVICES

CONTRACT PRICE ADJUSTMENT AND FOREX PAYMENTS – IMPORTATION

Failure to propose contract price adjustment methods, either by completing this document or proposing alternative methods for any portion of the tender price, will lead to that portion of the tender price being considered fixed.

Where space in this document is insufficient, the tenderer shall submit the required information on separate schedules, duly referenced to this document.

Where foreign exchange is involved, and Eskom will cover the risk forward, the methods of payment listed in Part 1 are the only acceptable methods. It must be noted that Eskom considers Payment **Method 1** to be the default payment method.

PART 1: PAYMENT OF FOREIGN COMMITMENTS

Payment of Eskom's foreign commitment in foreign currency will be made either:

Payment Method 1A:

To a nominated bank account in a foreign country in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party);

**Please note that the contracting party must be the direct importer of the goods
Applicable (Y / N)**

Payment Method 1B;

To a valid SARB approved CFC account in South Africa, in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party).

Please note:

- The contracting party must be the direct importer
- For payment purposes, Eskom will require both the foreign (commercial) invoice and the local tax invoice
- The foreign currency values on both the commercial and local invoice must be the same. Eskom will not pay any profit in foreign currency.
- Service related payments are excluded from this option;

Applicable(Y/N) or

Payment Method 2:

In South African Rand at the selling spot rate of exchange obtained by Eskom's Treasury on the date that the forward cover is cancelled. Eskom will notify the supplier of the date that the forward cover is cancelled as well

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RATES/TARIFFS

as the intended payment date, which will be as per the agreed payment terms. Any exchange rate adjustment after Eskom has notified the supplier of the date and the rate which the forward cover is cancelled, will be for the account of the supplier.

Please note:

- The contracting party has to be the direct importer of the goods.
- This payment option is not applicable for the payment of services

Applicable (Y/N).....

An indemnity in writing confirming that the supplier will not buy forward cover is required where Payment Method 1 or 2 is contracted.

[Payment Method 2 must be accepted by the Commercial Policy and Procedure Manager before the tender documentation is sent out, but at the latest before the tender closing date. If it is not approved before tender closing, Payment Method 1 will be the default.]

Fixed ZAR pricing

The tenderer may elect to be responsible for the hedging of the exposure of the imported content. However, Eskom reserves the right to have line of sight of the exchange rates to be quoted by the tenderer. This entails a simultaneous exercise of the verification of the exchange rates to be used.

Applicable (Y/N).....

Please note: Eskom will require substantiating proof of importation at the time of invoicing, if payment methods 1A,1B and 2 are selected.

Where goods were previously imported into stock by the supplier, for delivery to various customers, including Eskom, the price quoted must be in South African Rand. In such cases Eskom will not undertake any foreign exchange commitment or arrange forward cover.

PART 2: EXCHANGE RATES

The tenderer shall use the exchange rate as at 12H00 on the date of the advertisement of the tender. The source of the exchange rates shall be the South African Reserve Bank (www.resbank.co.za)

Please note that the tenderer is required to submit proof of the SARB rate/s used.

PART 3: ADJUSTMENT OF IMPORTATION COSTS, ETC

The values in Rand included in the tender/contract price for the following costs shall be based on rates ruling for the month prior to the closing date of the tender and any variation in these rates applied to the value included in the tender price will be for Eskom's account.

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Sea/Air Freight	
Bunker Adjustment Factor	
Currency Adjustment Factor	
Marine Risk Insurance (MRI) (Eskom will provide cover)	
Rate for Extension of MRI after Arrival of Goods at Site (if required)	
Wharfage	
Landing Charges	
Customs Duties	
RSA Port on which Import Charges are Based	

PART 4: ADJUSTMENT OF OVERSEAS MANUFACTURE, EXPATRIATE LABOUR AND OTHER COSTS *(To be read in conjunction with Eskom CPA Index)*

Eskom requires a fixed portion (free of price adjustment) appropriate to the nature of the contract.

The methods/formulae proposed in this part shall clearly identify the base month, the period over which adjustment will apply, the elements of labour and materials and source of the indices/rates/prices to be used.

The source of indices/prices/rates nominated in this part shall be from a recognised publishing authority. It must be clearly and completely defined. Supplier in-house indices are not acceptable.

The value of overseas manufacture, labour and material costs (ex-works), inland transportation, expatriate labour, etc. included in the tender/contract price shall be subject to adjustment in accordance with the methods stated hereunder.

The base indices/prices/rates shall be those ruling for the month prior to the month of the closing of the enquiry.

4.1 MANUFACTURING CPA METHOD (LABOUR AND MATERIAL)

Please submit your proposals for this section on a separate sheet of paper as an annexure.

4.2 EXPATRIATE LABOUR METHOD

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submit your proposals for this section on a separate sheet of paper as an annexure.

4.3 OTHER VALUES METHOD (e.g. Engineering fees, design fees, barging, inland transportation, etc.)

Please submit your proposals for this section on a separate sheet of paper as an annexure.

PART 5: ADJUSTMENT OF LOCAL MANUFACTURE/SUPPLY MATERIAL, TRANSPORT AND ERECTION COSTS

The contract price adjustment method for local manufacture or partly local manufacture from imported stock, equipment or plant cost, transport cost within the RSA and local erection/installation cost shall be in accordance with the attached Eskom CPA Principles

PART 6: GUIDELINES FOR CONTRACT PRICE ADJUSTMENT CLAIMS --- PART 2, 3 AND 4

- 1 When the percentage increase or decrease between two indices/prices/tariffs is calculated, the earlier figure shall be taken as the base.
- 2 Where portions of the works are delivered at different times, contract price adjustments shall be made in respect of appropriate portions of the contract price.
- 3 Where the terms of payment of the contract allow progress payments, other than Eskom's standard payment terms, the agreed contract price adjustment method shall be applied to the value of such payment and to the date and level of completion to which payment is linked.
- 4 Where any figure given in a table is therein stated to be a provisional figure or is subsequently amended, the figure as ultimately confirmed or amended in the publication concerned shall apply.
- 5 Where the appropriate claim indices/prices, as defined in terms of the agreed formulae, are not available or are provisional, interim claims based on the last published confirmed or revised indices/prices as at the date of delivery/installation may be submitted. When the confirmed or revised index/price becomes available the final claim may be submitted, provided that such claim is received within 180 days of the date of delivery/installation.
- 6 Where requested by Eskom, the contractor shall submit publications showing base indices/prices/rates as they become available as well as updated values at three monthly intervals during the course of the contract.
- 7 Where it is considered necessary Eskom reserves the right to call for any documentary evidence to substantiate claims.

Closing date of tender _____/_____/_____

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TENDERER'S SIGNATURE _____

ANNEXURE F1

SBD 6.2

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

x is the imported content in Rand

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y is the bid price in Rand excluding value added tax (VAT)
Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.

1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;

2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

<u>Description of services, works or goods</u>	<u>Stipulated minimum threshold</u>
--	-------------------------------------

M/SUB 315Kva.11Kva/420V B CB CSTL D8050 MINI SUBSTATION; RATED: 315KVA; NOMINAL VOLTAGE: 11KV/420V; TAP SWITCH: +- 5%; TYPE B; LV PANEL SUITABLE FOR FITTING OF LARGE FRAME MCCBs (SEE D-DT-3034); SPECIFICATION D-DT-3034; COASTAL APPLICATION; FITTED WITH TRANSFORMER AND RMU; DRAWING D8050; VENDORS ARE RESPONSIBLE FOR ENSURING THAT THEY ARE PERFORMING AGAINST THE CORRECT DRAWING REVISION NUMBER (IF APPLICABLE); TEST/CERTIFICATION.,IDENTIFICATION AND SPECIFICATION REQUIREMENTS: MATERIAL SPEC: N/A; CORROSION SPEC: DSP 34-1658; STANDARD SPEC: SANS 1029; ESKOM SPEC: DSP 34-1621; IDENTIFICATION: INDELIBLE MNFRS. TRADEMARK & PART NO. ON ALL ITEMS	100%
M/SUB 500Kva.11Kva/420V B CB CSTL D8050 MINI SUBSTATION; RATED: 500KVA; NOMINAL VOLTAGE: 11KV/420V; TAP SWITCH: +- 5%; TYPE B; LV PANEL SUITABLE FOR FITTING OF LARGE FRAME MCCBs (SEE D-DT-3034); SPECIFICATION D-DT-3034; COASTAL APPLICATION; FITTED WITH TRANSFORMER AND RMU; DRAWING D8050; VENDORS ARE RESPONSIBLE FOR ENSURING THAT THEY ARE PERFORMING AGAINST THE CORRECT DRAWING REVISION NUMBER (IF APPLICABLE); TEST/CERTIFICATION.,IDENTIFICATION AND SPECIFICATION REQUIREMENTS: MATERIAL SPEC: N/A; CORROSION SPEC: DSP 34-1658; STANDARD SPEC: SANS 1029; ESKOM SPEC: DSP 34-1621; IDENTIFICATION: INDELIBLE MNFRS. TRADEMARK & PART NO. ON ALL ITEMS	100%

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M/SUB 1000Kva.11Kva/420V B CB CSTL D8050 MINI SUBSTATION; RATED: 1000KVA; NOMINAL VOLTAGE: 11KV/420V; TAP SWITCH: +- 5%; TYPE B; LV COMPARTMENT CONSISTS OF : ESKOM PANEL, METERING AND CONTROL PANEL AND CUSTOMER PANEL SUITABLE FOR FITTING OF LARGE FRAME MCCBs (SEE D-DT-3034); SPECIFICATION D-DT-3034; COASTAL APPLICATION; FITTED WITH TRANSFORMER AND RMU; DRAWING D8050; VENDORS ARE RESPONSIBLE FOR ENSURING THAT THEY ARE PERFORMING AGAINST THE CORRECT DRAWING REVISION NUMBER (IF APPLICABLE); TEST/CERTIFICATION., IDENTIFICATION AND SPECIFICATION REQUIREMENTS: MATERIAL SPEC: N/A; CORROSION SPEC: DSP 34-1658; STANDARD SPEC: SANS 1029; ESKOM SPEC: DSP 34-1621; IDENTIFICATION: INDELIBLE MNFRS. TRADEMARK & PART NO. ON ALL ITEMS	100%
M/SUB 1000Kva.11Kva/420V B CB CSTL D8052 MINI SUBSTATION; RATED : 1000KVA; NOMINAL VOLTAGE : 11KV/420V; TAP SWITCH : +- 5%; TYPE A; LV COMPARTMENT CONSISTS OF: ESKOM PANEL, METERING AND CONTROL PANEL AND CUSTOMER PANEL SUITABLE FOR FITTING OF LARTGE FRAME MCCBs (SEE D-DT-3034); COASTAL APPLICATION; FITTED WITH TRANSFORMER AND MV CABLE JUNCTION BOX (SEE D-DT-0853); DRAWING D8052; VENDORS ARE RESPONSIBLE FOR ENSURING THAT THEY ARE PERFORMING AGAINST THE CORRECT DRAWING REVISION NUMBER (IF APPLICABLE); TEST/CERT., IDENTIFICATION AND SPECIFICATION REQUIREMENTS : MATERIAL SPEC : N/A CORROSION SPEC : DSP 34-1658; STANDARD SPEC : NRS 004, SANS 1029; ESKOM SPEC : DSP 34-1621; TEST AND CERTIFICATION .: N/A; IDENTIFICATION : INDELIBLE MNFRS. TRADEMARK & PART NO. ON ALL ITEMS	100%
SWITCHG:MS 500KVA CB 3.3KV 20 KA SWITCHGEAR: POTENTIAL: 3.3 KV; CURRENT: 630 A; INTERRUPTING CAPACITY: 20 KA; SWITCHING METHOD: CB; CONTINUOUS CURRENT: 630 A;	100%

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PHASE: 3P; MOUNT: CONCRETE PLINTH; POWER CONNECTION: CABLE; ENCLOSURE RATING: 3CR12; SPECIFICATION: ESKOM 240-56062752; SANS 1029; DESIGN TYPE: MS 500 KVA; APPLICATION: CSTL; STYLE DESIGNATOR: B CB; SHORT CIRCUIT CURRENT: 20 KA; PANEL RATING: 500 KVA; BUSBAR RATING: 630 A; TAP SWITCH: ± 5PCT; FITTED WITH TRANSFORMER; AN 11 KV RING MAIN UNIT (RMU) SHALL BE USED FOR 3.3 KV MINI SUB (MS); TYPE B (B); CIRCUIT BREAKER (CB); 3.3KV/420V; DRAWING NO: D-DT-8050; VENDORS ARE RESPONSIBLE FOR ENSURING THAT THEY ARE PERFORMING AGAINST THE CORRECT DRAWING REVISION NUMBER (IF APPLICABLE).	
SWITCHGEAR:MS 500KVA;CSTL;CB6.6KV SWITCHGEAR: POTENTIAL: 6.6 KV; CURRENT: 630 A; INTERRUPTING CAPACITY: 20 KA; SWITCHING METHOD: CB; CONTINUOUS CURRENT: 630 A; PHASE: 3P; MOUNT: CONCRETE PLINTH; POWER CONNECTION: CABLE; ENCLOSURE RATING: 3CR12; SPECIFICATION: ESKOM 240-56062752; SANS 1029; DESIGN TYPE: MS 500 KVA; APPLICATION: CSTL; STYLE DESIGNATOR: B CB; SHORT CIRCUIT CURRENT: 20 KA; PANEL RATING: 500 KVA; BUSBAR RATING: 630 A; TAP SWITCH: ± 5PCT; FITTED WITH TRANSFORMER; AN 11 KV RING MAIN UNIT (RMU) SHALL BE USED FOR 6.6KV MINI SUB (MS); TYPE B (B); CIRCUIT BREAKER (CB); 6.6KV/420V; FOR COASTAL APPLICATION (CSTL); DRAWING NO: D-DT-8050; VENDORS ARE RESPONSIBLE FOR ENSURING THAT THEY ARE PERFORMING AGAINST THE CORRECT DRAWING REVISION NUMBER (IF APPLICABLE).	100%

3. Does any portion of the goods or services offered have any imported content?

(Tick applicable box)

YES		NO	
-----	--	----	--

- 3.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za

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Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

- Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the DTI to verify and in consultation with the AO/AA provide directives in this regard.

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LOCAL CONTENT DECLARATION
(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO.

ISSUED BY: (Procurement Authority / Name of Institution):

.....
 NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on http://www.thdti.gov.za/industrial_development/ip.jsp. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, (full names),
 do hereby declare, in my capacity as
 of(name of bidder
 entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
 - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has

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been consolidated in Declaration C:

Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above. The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 14 of the Preferential Procurement Regulations, 2017 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____

DATE: _____

WITNESS No. 1 _____

DATE: _____

WITNESS No. 2 _____

DATE: _____

Annexure F2- _Local content Declaration-Summary Schedule (annex C)



Adobe Acrobat Document

Annexure F3 - Imports Declaration-Supporting schedule to Annex C(annex D)



Adobe Acrobat Document

Annexure F4 - Local Content Declaration-Supporting Schedule to Annex C (annex E)



Adobe Acrobat Document

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ANNEXURE G

SBD 1

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	LP00120JK	CLOSING DATE:	31 July 2023	CLOSING TIME:	10h00AM
DESCRIPTION	The manufacture, supply of various Mini Subs within the LimLanga Cluster for 5years on an "as and when" required basis				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).					
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
		TCS PIN:		OR	CSD No:
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE (TICK APPLICABLE BOX)		☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT ☐ Yes ☐ No	
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?					
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX		☐	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)		
		☐	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)		
		☐	A REGISTERED AUDITOR		
		☐	NAME:		
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					

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ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ANSWER PART B:3 BELOW]
SIGNATURE OF BIDDER		DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)			
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE (ALL INCLUSIVE)	
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT/ PUBLIC ENTITY		CONTACT PERSON	
CONTACT PERSON		TELEPHONE NUMBER	
TELEPHONE NUMBER		FACSIMILE NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	
E-MAIL ADDRESS			

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PART B

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:	
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE
1.3.	BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
1.4.	WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
1.5.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.
2. TAX COMPLIANCE REQUIREMENTS	
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
2.4	BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
2.5	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
2.6	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS	
3.1.	IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO
3.2.	DOES THE BIDDER HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO
3.3.	DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO
3.4.	DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.	

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

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Annexure H

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

• GENERAL CONDITIONS

1. The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1. **To be completed by the organ of state**

(delete whichever is not applicable for this tender).

- The applicable preference point system for this tender is the **90/10** preference point system.
- The applicable preference point system for this tender is the **80/20** preference point system.
- Either the **90/10 or 80/20 preference point system** will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1. Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- Price; and
- Specific Goals.

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1. To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

2. Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
3. The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

• **DEFINITIONS**

- **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

• **FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES**

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1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right) \text{ or } P_s = 90 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{min} = Price of lowest acceptable tender

2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right) \text{ or } P_s = 90 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{max} = Price of highest acceptable tender

• POINTS AWARDED FOR SPECIFIC GOALS

1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on

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the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
 - an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)

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DECLARATION WITH REGARD TO COMPANY/FIRM

1. Name of company/firm.....
2. Company registration number:
.....
3. TYPE OF COMPANY/ FIRM
 - ☐ Partnership/Joint Venture / Consortium
 - ☐ One-person business/sole propriety
 - ☐ Close corporation
 - ☐ Public Company
 - ☐ Personal Liability Company
 - ☐ (Pty) Limited
 - ☐ Non-Profit Company
 - ☐ State Owned Company
 [TICK APPLICABLE BOX]
4. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
 - The information furnished is true and correct;
 - The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 - In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
 - If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 1. disqualify the person from the tendering process;
 2. recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 3. cancel the contract and claim any damages which it has suffered as a result of having to make less favourable

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arrangements due to such cancellation;

4. recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
5. forward the matter for criminal prosecution, if deemed necessary.

.....

SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:

.....

.....

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Annexure I

SBD 4

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise,

employed by the state?

YES/NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State Institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

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2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

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3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....	
Signature	Date
.....	
Position	Name of bidder

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Annexure J

SCOPE OF WORK

line	SAP	SHORT TEXT	QTY	PRICE	TOTAL
10	182406	M/SUB 315kVA 11kV/420V B CB INLD D8050 MINI SUBSTATION; RATED: 315KVA; NOMINAL VOLTAGE: 11KV/420V; TAP SWITCH: +- 5%; TYPE B; LV PANEL SUITABLE FOR FITTING OF LARGE FRAME MCCBs (SEE D-DT-3034); SPECIFICATION D-DT-3034; INLAND APPLICATION; FITTED WITH TRANSFORMER AND RMU; DRAWING D8050; VENDORS ARE RESPONSIBLE FOR ENSURING THAT THEY ARE PERFORMING AGAINST THE CORRECT DRAWING REVISION NUMBER (IF APPLICABLE); TEST/CERTIFICATION, IDENTIFICATION AND SPECIFICATION REQUIREMENTS: MATERIAL SPEC: N/A; CORROSION SPEC: DSP 34-1658; STANDARD SPEC: SANS 1029; ESKOM SPEC: DSP 34-1621; IDENTIFICATION: INDELIBLE MNFRS. TRADEMARK & PART NO. ON ALL ITEMS	110		
20	182408	M/SUB 500kVA 11kV/420V B CB INLD D8050 MINI SUBSTATION; RATED: 500KVA; NOMINAL VOLTAGE: 11KV/420V; TAP SWITCH: +- 5%; TYPE B; LV PANEL SUITABLE FOR FITTING OF LARGE FRAME MCCBs (SEE D-DT-3034); SPECIFICATION D-DT-3034; INLAND APPLICATION; FITTED WITH TRANSFORMER AND RMU; DRAWING D8050; VENDORS ARE RESPONSIBLE FOR ENSURING THAT THEY ARE PERFORMING AGAINST THE CORRECT DRAWING REVISION NUMBER (IF APPLICABLE); TEST/CERTIFICATION, IDENTIFICATION AND SPECIFICATION REQUIREMENTS: MATERIAL SPEC: N/A; CORROSION SPEC: DSP 34-1658; STANDARD SPEC: SANS 1029; ESKOM SPEC: DSP 34-1621; IDENTIFICATION: INDELIBLE MNFRS. TRADEMARK & PART NO. ON ALL ITEMS	100		

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30	182410	M/SUB 1000kVA 11kV/420V B CB INLD D8050 MINI SUBSTATION * RATED : 1000kVA * NOMINAL VOLTAGE : 11kV/420V * TAP SWITCH : - 5% * TYPE B * LV COMPARTMENT CONSISTS OF : ESKOM P ANEL, METERING AND CONTROL PANEL AND CUSTOMER PANEL SUITABLE FOR FITTING OF LARGE FRAME MCCB'S (SEE D-DT-3034) * INLAND APPLICATION * FITTED WITH TRANSFORMER AND RMU * ESKOM DRAWING D-DT-8050 REV 11 * TEST/CERT., IDENTIFICATION AND SPECIFICATION REQUIREMENTS : MA TERIAL SPEC : N/A * CORROSION SPEC : DSP 34-1658 * STANDARD SPEC : NRS 004, SANS 1029 * ESKOM SPEC : DSP 34-1621 * TEST AND CERTIF ICATION .: N/A * IDENTIFICATION : INDELIBLE MNFRS. TRADEMARK & PART NO. ON ALL ITEMS	70		
40	182429	M/SUB 1000kVA 11kV/420V A CB INLD D8052 MINI SUBSTATION; RATED : 1000KVA; NOMINAL VOLTAGE : 11KV/420V; TAP SWITCH : +- 5%; TYPE A; LV COMPARTMENT CONSISTS OF: ESKOM PANEL, METERING AND CONTROL PANEL AND CUSTOMER PANEL SUITABLE FOR FITTING OF LARGE FRAME MCCBs(SEE D-DT-3034); INLAND APPLICATION; FITTED WITH TRANSFORMER AND MV CABLE JUNCTION BOX (SEE D-DT- 0853); DRAWING D8052; VENDORS ARE RESPONSIBLE FOR ENSURING THAT THEY ARE PERFORMING AGAINST THE CORRECT DRAWING REVISION NUMBER (IF APPLICABLE); TEST/CERT., IDENTIFICATION AND SPECIFICATION REQUIREMENTS : MATERIAL SPEC : N/A CORROSION SPEC : DSP 34-1658; STANDARD SPEC : NRS 004, SANS 1029; ESKOM SPEC : DSP 34-1621; TEST AND CERTIFICATION .: N/A; IDENTIFICATION : INDELIBLE MNFRS. TRADEMARK & PART NO. ON ALL ITEMS	40		

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50	650050	SWITCHG:3.3 KV;630 A;20 KA;CB;630 A;3P SWITCHGEAR: POTENTIAL: 3.3 KV; CURRENT: 630 A; INTERRUPTING CAPACITY: 20 KA; SWITCHING METHOD: CB; CONTINUOUS CURRENT: 630 A; PHASE: 3P; MOUNT: CONCRETE PLINTH; POWER CONNECTION: CABLE; ENCLOSURE RATING: 3CR12; SPECIFICATION: ESKOM 240-56062752; SANS 1029; DESIGN TYPE: MS 500 KVA; APPLICATION: CSTL; STYLE DESIGNATOR: B CB; SHORT CIRCUIT CURRENT: 20 KA; PANEL RATING: 500 KVA; BUSBAR RATING: 630 A; DRAWING NO: D-DT-8050 REV 0; TAP SWITCH: ± 5PCT; FITTED WITH TRANSFORMER; AN 11 KV RING MAIN UNIT (RMU) SHALL BE USED FOR 3.3 KV MINI SUB (MS); TYPE B (B); CIRCUIT BREAKER (CB); 3.3KV/420V	6		
60	650052	SWITCHG:6.6 KV;630 A;20 KA;CB;630 A;3P SWITCHGEAR: POTENTIAL: 6.6 KV; CURRENT: 630 A; INTERRUPTING CAPACITY: 20 KA; SWITCHING METHOD: CB; CONTINUOUS CURRENT: 630 A; PHASE: 3P; MOUNT: CONCRETE PLINTH; POWER CONNECTION: CABLE; ENCLOSURE RATING: 3CR12; SPECIFICATION: ESKOM 240-56062752; SANS 1029; DESIGN TYPE: MS 500 KVA; APPLICATION: CSTL; STYLE DESIGNATOR: B CB; SHORT CIRCUIT CURRENT: 20 KA; PANEL RATING: 500 KVA; BUSBAR RATING: 630 A; DRAWING NO: D-DT-8050 REV 0; TAP SWITCH: ± 5PCT; FITTED WITH TRANSFORMER; AN 11 KV RING MAIN UNIT (RMU) SHALL BE USED FOR 6.6KV MINI SUB (MS); TYPE B (B); CIRCUIT BREAKER (CB); 6.6KV/420V; FOR COASTAL APPLICATION (CSTL)	6		

Delivery Leadtime:

SDL&I Attachment



BIDDER TEMPLATE
SDLI Strategy_with PF

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