

MORETELE LOCAL MUNICIPALITY



INVITATION OF TENDER

BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

BIDDER'S NAME :.....

TOTAL BID PRICE (Incl. VAT):.....

PHYSICAL ADDRESS:.....

CSD REG NO: MAAA.....

Closing date: 12 August 2024



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1.1 TENDER NOTICE AND INVITATION TO TENDER

IMPORTANT NOTICE ON DISQUALIFICATIONS

A bid not complying with the peremptory requirements stated hereunder will be regarded as not being an “Acceptable Bid”, and as such will be rejected.

The Municipality shall adjudicate and award tenders in accordance with **the Preferential Procurement Policy Framework Act 5 of 2000 and Preferential Procurement Regulation of 2022** on 100 points functionality **70%**and points for Moretele Specific Objectives goals.

RETURNABLE SCHEDULES REQUIRED FOR TENDER EVALUATION PURPOSES (included hereafter for completion)

- Company registration documents.
- Certified copies of ID (directors and key personnel).
- Compulsory site Briefing Meeting Certificate if applicable
- Authority to Signature (Attach a signed letter).
- Compliant Central Supply Database (CSD)
- Municipal account for the business and directors not owing for more than 90 days or statement of account from landlord with commissioned lease agreement (Signed by both parties).
- Company profile.
- Complete Declaration of Interest MBD 4.
- Declaration of Bidder’s past Supply Chain Management practices.
- Form of Offer and Acceptance
- Delivery Schedule: Bid Price

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1.1 INVITATION TO BID

Moretele Municipality invited Suppliers with relevant experience and compliance documents to bid for the following.

Bid No	Description	Non-Refundable Bid fee	Compulsory Briefing Session	Closing Date
MLM/WSP/2024-25	APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS	R 500.00	N/A	12 August 2024 @ 12H00

The municipality will be evaluated and award bids on functionality and specific goals. The bidders will be evaluated on functionality using the following criteria: (capability=20, Experience of company=30, Methodology=25, Experience & qualification of key personnel=25) where bidders will have to obtain a minimum of 70% to be further evaluated on pricing and specific goals. Bids will remain valid for 90 days.

Bid documents will be available from Tuesday, **23 July 2024** from www.etenders.gov.za. Non-refundable deposit of R500.00 payable through bank deposit to Municipal Account.

ACCOUNT DETAILS; Account Name: Moretele Local Municipality; **Bank:** ABSA ;**Cheque account No:** 405 331 7014; **Branch code:** 632005; **Ref:** Company Name.....Bid No

Completed bids in sealed envelopes, clearly marked with the relevant bid number and description, should be deposited in the bid box situated at the offices of the

**Moretele Local Municipality,
4065B Mathibestad,
0418**

NB: Bidders should ensure that bids are delivered in time to the correct address. Late bids will not be accepted. Moretele Local Municipality does not bind itself to accept the lowest or any bid and reserves the right to accept any bid as a whole.



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Supply Chain Management related enquiries should be directed to *Ms. Modiegi Phenya at (012)716 1414*, *Technical Enquiries* may be directed to Mrs

.....
S NGWENYA
MUNICIPAL MANAGER

1.2 TENDER DATA

This Bid is subject to the Preferential Procurement Policy Framework Act and the Preferential Procurement Regulations, 2022; the General Conditions of Contract (GCC) and if applicable any other Special Conditions of Contract. The Standard Conditions of Tender make several references to the tender data for details that apply specifically to this tender. The tender data shall have precedence in the interpretation of any ambiguity of inconsistency between it and the Standard Conditions of Tender.

Each item of data given below is cross-referenced to the sub clause in the Standard Conditions of Tender to which it mainly applies.

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

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SUBCLAUSE	DATA
1.	The employer is MORETELE LOCAL MUNICIPALITY .
2.	The Project Document issued by the employer consists of the following: THE TENDER 1. TENDERING PROCEDURES 1.1 Tender Notice and Invitation to Tender 1.2 Tender Data 2. RETURNABLE DOCUMENTS 2.1 List of Returnable Documents 2.2 Returnable Schedule THE CONTRACT 3. AGREEMENT AND CONTRACT DATA 3.1 Form of Offer and Acceptance 3.2 Contract Data 4. PRICING DATA 4.1 Pricing Instructions 4.2 Bills of Quantities 5. SCOPE OF WORK 5.1 Description of Works

Subclause	Data
1.	Moretele Local Municipality Supply Chain Policy (available on the website at www.moretele.gov.za)



BID NO: MLM/WSP/2024-25

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2.	Moretele Local Municipality Private Bag Box 367, MAKAPANSTAD,0404 Tell: 012 716 1300
3.	The arrangements for a compulsory briefing meeting are: N/A
4.	The employer's address for delivery of tender offers and identification details to be shown on each tender offer package are: Location of tender box: Moretele Local Municipality, 4065B Mathibestad. Identification details: Appointment of a panel of Accredited Training serviced providers to render various specialised training as and when needed for the implementation of Moretele Local Municipality workplace skill plan for a period of 12 Months
5.	Closing time for submission of tender offers is on the 12 August 2024 @ 12h00.
6.	Telephonic, telegraphic, telex facsimile or e-mailed tender offers will not be accepted.
7.	The tender offer validity period is 90 days .
8.	The tendered lump sums and rates shall be final and binding irrespective of the total tender price
9.	The tenderer is required to submit with his tenders a copy of their Central Supplier Database registration.
10.	The time and location for opening of tender offers: Time: 12H00 on the 01 August 2024 Location: Tender Box at Moretele Local Municipality, 4065B Mathibestad, Municipal Hall.
11.	Responsive tenders will be evaluated on price in terms of the 80/20 preference point system as prescribed in the Preferential Procurement Policy Framework Act (No 5 of 2000) and Preferential Procurement Regulations of 2022 where 80/20 points system will be applied wherein 80 points are for price and 20 for specific goals and for this purpose the enclosed forms must be scrutinized, completed, and submitted together with your detailed quotation. Please Note: on the day of the closing and opening of tenders there will be a pre-evaluation stage for SCM compliance, and



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should the bidder not comply then the bidder does not qualify for further evaluation process.

First stage – Compliance to administrative requirements

Bidders will be evaluated on the following administrative compliance:

- Power of attorney / authority for signatory
- Municipal account for the business and directors not owing for more than 90 days or municipal account from private provider or statement of account from landlord with valid lease agreement.
- Compliant CSD summary report
- COIDA
- Company registration certificate
- Certified ID Copies of Owners/Directors/Shareholders
- Joint Venture Agreement if applicable
- Declaration of interest MBD 4
- Certificate of non-collusion.
- Alterations to the bid document or submission of a copy of the original bid document

Second stage –Bid Evaluation Criteria (Functionality)

The bid will be subjected to functionality evaluation as per below criteria. Bidders will be required to obtain a minimum qualifying score of **70 points out of 100** and preferential points (Specific points).

Third stage – Bid Evaluation (Specific points) Pricing

As per Clause 1.5 however not exceeding 20 points.



BID NO: MLM/WSP/2024-25

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Subclause	Data								
13.	Tender offers will only be accepted on condition that: a) The tenderer or any of its directors is not listed in the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector; and b) The tenderer has not over the last five years failed to satisfactorily perform a contract for the employer and has been issued with a written notice to this effect. c) The tenderer is registered on the Central Supplier Database with a complaint overall tax status.								
14.	The number of paper copies of signed contract to be provided by the Employer is one (1) .								
15	Moretele Local Municipality Specific Procurement Goals:								
	<table> <tr> <td>Women</td><td>5</td></tr> <tr> <td>Youth</td><td>5</td></tr> <tr> <td>Locality</td><td>5</td></tr> <tr> <td>Black Ownership</td><td>5</td></tr> </table>	Women	5	Youth	5	Locality	5	Black Ownership	5
Women	5								
Youth	5								
Locality	5								
Black Ownership	5								

FORM A: STANDARD CONDITIONS OF TENDER

1 General

1.1 Actions

The employer and each tenderer submitting a tender offer shall comply with these conditions of tender. In their dealings with each other, they shall discharge their duties and obligations as set out in F.2 and F.3, timeously and with integrity, and behave equitably, honestly, and transparently.

1.2 Tender Documents

The documents issued by the employer for the purpose of a tender offer are listed in the tender data.

1.3 Interpretation

1.3.1 The tender data and additional requirements contained in the tender schedules that are included in the returnable documents are deemed to be part of these conditions of tender.



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

1.3.2 These conditions of tender, the tender data and tender schedules which are only required for tender evaluation purposes, shall not form part of any contract arising from the invitation to tender.

1.3.3 For the purposes of these conditions for the calling for expressions of interest, the following definitions apply:

a). Comparative offer means the tenderer's financial offer after the factors of non-firm prices, all unconditional discounts and any other tendered parameters that will affect the value of the financial offer have been taken into consideration.

b). Corrupt practice means the offering, giving, receiving, or soliciting of anything of value to influence the action of the employer or his staff or agents in the tender process; and

c). Fraudulent practice means there is representation of the facts in order to influence the tender process or the award of a contract arising from a tender offer to the detriment of the employer, including collusive practices intended to establish prices at artificial levels.

d). Quality (functionality) means the totality of features and characteristics of a product or service that bear on its ability to satisfy stated or implied needs

1.4 Communication and employer's agent

Each communication between the employer and a tenderer shall be to or from the employer's agent only, and in a form that can be read, copied and recorded. Writing shall be in the English language. The employer shall not take any responsibility for non-receipt of communications from or by a tenderer. The name and contact details of the employer's agent are stated in the tender data.

1.5 The employer's right to accept or reject any tender offer

1.5.1 The employer may accept or reject any variation, deviation, tender offer, or alternative tender offer, and may cancel the tender process and reject all tender offers at any time before the formation of a contract. The employer shall not accept or incur any liability to a tenderer for such cancellation and rejection but will give written reasons for such action upon written request to do so.

1.5.2 The employer may not be subsequent to the cancellation or abandonment of a tender process or the rejection of all responsive tender offers re-issue a tender covering substantially the same scope of work within a period of six months unless only one tender was received and such tender was returned unopened to the tenderer.



BID NO: MLM/WSP/2024-25

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2 Tenderer's obligations

2.1 Eligibility

Submit a tender offer only if the tenderer satisfies the criteria stated in the tender data and the tenderer, or any of his principals, is not under any restriction to do business with employer.

2.2 Cost of tendering

Accept that the employer will not compensate the tenderer for any costs incurred in the preparation and submission of a tender offer, including the costs of any testing necessary to demonstrate that aspects of the offer satisfy requirements.

2.3 Check documents

Check the tender documents on receipt for completeness and notify the employer of any discrepancy or omission.

2.4 Confidentiality and copyright of documents

Treat as confidential all matters arising in connection with the tender. Use and copy the documents issued by the employer only for the purpose of preparing and submitting a tender offer in response to the invitation.

2.5 Reference documents

Obtain, as necessary for submitting a tender offer, copies of the latest versions of standards, specifications, conditions of contract and other publications, which are not attached but which are incorporated into the tender documents by reference.

2.6 Acknowledge addendum.

Acknowledge receipt of addenda to the tender documents, which the employer may issue, and if necessary, apply for an extension to the closing time stated in the tender data, in order to take the addenda into account.

2.7 Clarification meeting

Attend, where required, a clarification meeting at which tenderers may familiarize themselves with aspects of the proposed work, services or supply and raise questions. Details of the meeting(s) are stated in the tender data.

2.8 Seek clarification.

Request clarification of the tender documents, if necessary, by notifying the employer at least five working days before the closing time stated in the tender data.

2.9 Insurance

Be aware that the extent of insurance to be provided by the employer (if any) might not be for the full cover required in terms of the conditions of contract identified in the contract data. The tenderer is advised to seek qualified advice regarding insurance.

2.10 Pricing the tender offer



BID NO: MLM/WSP/2024-25

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2.10.1 Include in the rates, prices, and the tendered total of the prices (if any) all duties, taxes (except Value Added Tax (VAT), and other levies payable by the successful tenderer, such duties, taxes and levies being those applicable 14 days before the closing time stated in the tender data.

2.10.2 Show VAT payable by the employer separately as an addition to the tendered total of the prices.

2.10.3 Provide rates and prices that are fixed for the duration of the contract and not subject to adjustment except as provided for in the conditions of contract identified in the contract data.

2.10.4 State the rates and prices in Rand unless instructed otherwise in the tender data. The conditions of contract identified in the contract data may provide for part payment in other currencies.

2.11 Alterations to documents

Not make any alterations or additions to the tender documents, except to comply with instructions issued by the employer, or necessary to correct errors made by the tenderer. All signatories to the tender offer shall initial all such alterations. Erasures and the use of masking fluid are prohibited.

2.13 Submitting a tender offer

2.13.1 Submit a tender offer to provide the whole of the works, services or supply identified in the contract data and described in the scope of works, unless stated otherwise in the tender data.

2.13.2 Return all returnable documents to the employer after completing them in their entirety, either electronically (if they were issued in electronic format) or by writing in black ink.

2.13.3 Submit the parts of the tender offer communicated on paper as an original plus the number of copies stated in the tender data, with an English translation of any documentation in a language other than English, and the parts communicated electronically in the same format as they were issued by the employer.

2.13.4 Sign the original and all copies of the tender offer where required in terms of the tender data. The employer will hold all authorized signatories liable on behalf of the tenderer. Signatories for tenderers proposing to contract as joint ventures shall state which of the signatories is the lead partner whom the employer shall hold liable for the purpose of the tender offer.

2.13.5 Seal the original and the tender offer as separate packages marking the packages as . Each package shall state on the outside the employer's address and identification details stated in the tender data, as well as the tenderer's name and contact address.



BID NO: MLM/WSP/2024-25

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2.13.6 Where a two-envelope system is required in terms of the tender data, place and seal the returnable documents listed in the tender data in an envelope marked “financial proposal” and place the remaining returnable documents in an envelope marked “technical proposal”. Each envelope shall state on the outside the employer’s address and identification details stated in the tender data, as well as the tenderer’s name and contact address.

2.13.7 Seal the original tender offer and copy packages together in an outer package that states on the outside only the employer’s address and identification details as stated in the tender data.

2.13.8 Accept that the employer will not assume any responsibility for the misplacement or premature opening of the tender offer if the outer package is not sealed and marked as stated.

2.14 Information and data to be completed in all respects.

Accept that tender offers, which do not provide all the data or information requested completely and, in the form, required, may be regarded by the employer as non-responsive.

2.15 Closing time

2.15.1 Ensure that the employer receives the tender offer at the address specified in the tender data not later than the closing time stated in the tender data. Proof of posting shall not be accepted as proof of delivery. The employer shall **not** accept tender offers submitted by telegraph, telex, facsimile or e-mail, unless stated otherwise in the tender data.

2.15.2 Accept that, if the employer extends the closing time stated in the tender data for any reason, the requirements of these conditions of tender apply equally to the extended deadline.

2.16 Tender offer validity

2.16.1 Hold the tender offer(s) valid for acceptance by the employer at any time during the validity period stated in the tender data after the closing time stated in the tender data.

2.16.2 If requested by the employer, consider extending the validity period stated in the tender data for an agreed additional period.

2.17 Clarification of tender offer after submission

Provide clarification of a tender offer in response to a request to do so from the employer during the evaluation of tender offers. This may include providing a breakdown of rates or prices and correction of arithmetical errors by the adjustment of certain rates or item prices (or both). No change in the total of the prices or substance of the tender offer is sought, offered, or permitted. The total of the prices stated by the tenderer shall be binding upon the tenderer.

Note: Sub-clause F.2.17 does not preclude the negotiation of the final terms of the contract with a preferred tenderer following a competitive selection process, should the Employer elect to do so.



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

2.18 Provide other material.

2.18.1 Provide, on request by the employer, any other material that has a bearing on the tender offer, the tenderer's commercial position (including notarized joint venture agreements), preferencing arrangements, or samples of materials, considered necessary by the employer for the purpose of a full and fair risk assessment. Should the tenderer not provide the material, or a satisfactory reason as to why it cannot be provided, by the time for submission stated in the employer's request, the employer may regard the tender offer as non-responsive.

2.18.2 Dispose of samples of materials provided for evaluation by the employer, where required.

2.19 Inspections, tests and analysis

Provide access during working hours to premises for inspections, tests and analysis as provided for in the tender data.

2.20 Submit securities, bonds, policies, etc.

If requested, submit for the employer's acceptance before formation of the contract, all securities, bonds, guarantees, policies and certificates of insurance required in terms of the conditions of contract identified in the contract data.

2.21 Check final draft

Check the final draft of the contract provided by the employer within the time available for the employer to issue the contract.

2.22 Return of other tender documents

If so, instructed by the employer, return all retained tender documents within 28 days after the expiry of the validity period stated in the tender data.

2.23 Certificates

Include in the tender submission or provide the employer with any certificates as stated in the tender data.

3 The employer's undertakings

3.1 Respond to clarification.

Respond to a request for clarification received up to five working days before the tender closing time stated in the Tender Data and notify all tenderers who drew procurement documents.

3.2 Issue Addenda

If necessary, issue addenda that may amend or amplify the tender documents to each tenderer during the period from the date that tender documents are available until seven days before the



BID NO: MLM/WSP/2024-25

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tender closing time stated in the Tender Data. If, as a result a tenderer applies for an extension to the closing time stated in the Tender Data, the Employer may grant such extension and, shall then notify all tenderers who drew documents.

3.3 Return late tender offers.

Return tender offers received after the closing time stated in the Tender Data, unopened, (unless it is necessary to open a tender submission to obtain a forwarding address), to the tenderer concerned.

3.4 Opening of tender submissions.

3.4.1 Unless the two-envelope system is to be followed, open valid tender submissions in the presence of tenderers' agents who choose to attend at the time and place stated in the tender data. Tender submissions for which acceptable reasons for withdrawal have been submitted will not be opened.

3.4.2 Announce at the meeting held immediately after the opening of tender submissions, at a venue indicated in the tender data, the name of each tenderer whose tender offer is opened, the total of his prices, preferences claimed and time for completion, if any, for the main tender offer only.

3.4.3 Make available the record outlined in F.3.4.2 to all interested persons upon request.

3.5 Two-envelope system

3.5.1 Where stated in the tender data that a two-envelope system is to be followed, open only the technical proposal of valid tenders in the presence of tenderers' agents who choose to attend at the time and place stated in the tender data and announce the name of each tenderer whose technical proposal is opened.

3.5.2 Evaluate the quality of the technical proposals offered by tenderers, then advise tenderers who remain in contention for the award of the contract of the time and place when the financial proposals will be opened. Open only the financial proposals of tenderers, who score in the quality evaluation more than the minimum number of points for quality stated in the tender data, and announce the score obtained for the technical proposals and the total price and any preferences claimed. Return unopened financial proposals to tenderers whose technical proposals failed to achieve the minimum number of points for quality.

3.6 non-disclosure

Not disclose to tenderers, or to any other person not officially concerned with such processes, information relating to the evaluation and comparison of tender offers, the final evaluation price



BID NO: MLM/WSP/2024-25

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and recommendations for the award of a contract, until after the award of the contract to the successful tenderer.

3.7 Grounds for rejection and disqualification

Determine whether there has been any effort by a tenderer to influence the processing of tender offers and instantly disqualify a tenderer (and his tender offer) if it is established that he engaged in corrupt or fraudulent practices.

3.8 Test for responsiveness

3.8.1 Determine, on opening and before detailed evaluation, whether each tender offer properly received:

- a) complies with the requirements of these Conditions of Tender,
- b) has been properly and fully completed and signed, and
- c) is responsive to the other requirements of the tender documents.

3.8.2 A responsive tender is one that conforms to all the terms, conditions, and specifications of the tender documents without material deviation or qualification. A material deviation or qualification is one which, in the Employer's opinion, would:

- a) detrimentally affect the scope, quality, or performance of the works, services or supply identified in the Scope of Work,
- b) change the Employer's or the tenderer's risks and responsibilities under the contract, or
- c) affect the competitive position of other tenderers presenting responsive tenders, if it were to be rectified.

Reject a non-responsive tender offer, and not allow it to be subsequently made responsive by correction or withdrawal of the non-conforming deviation or reservation.

3.9 Arithmetical errors

3.9.1 Check responsive tender offers for arithmetical errors, correcting them in the following manner:

- a) Where there is a discrepancy between the amounts in figures and in words, the amount in words shall govern.
- b) If bills of quantities (or schedule of quantities or schedule of rates) apply and there is an error in the line-item total resulting from the product of the unit rate and the quantity, the line-item total shall govern, and the rate shall be corrected. Where there



BID NO: MLM/WSP/2024-25

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is an obviously gross misplacement of the decimal point in the unit rate, the line-item total as quoted shall govern, and the unit rate shall be corrected.

- c) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern, and the tenderer will be asked to revise selected item prices (and their rates if bills of quantities apply) to achieve the tendered total of the prices.

3.9.2 Consider the rejection of a tender offer if the tenderer does not correct or accept the correction of his arithmetical errors in the manner described in F.3.9.1.

3.10 Clarification of a tender offer

Obtain clarification from a tenderer on any matter that could give rise to ambiguity in a contract arising from the tender offer.

3.11. Evaluation of tender offers

3.11.1 General

Appoint an evaluation panel of not less than three persons. Reduce each responsive tender offer to a comparative offer and evaluate it using the tender evaluation method that is indicated in the Tender Data and described below:

Method 1: Financial offer	1) Rank bid offers from the most favourable to the least favourable comparative offer. 2) Recommend highest ranked bidder for the award of the contract, unless there are compelling and justifiable reasons not to do so.
Method 2: Financial offer and preferences	1) Score bid evaluation points for financial offer. 2) Confirm that bidders are eligible for the preferences claimed and if so, score bid evaluation points for preferencing. 3) Calculate total bid evaluation points. 4) Rank bid offers from the highest number of bid evaluation points to the lowest. 5) Recommend bidder with the highest number of bid evaluation points for the award of the contract, unless there are compelling and justifiable reasons not to do so.



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

Method Financial and quality	3:	1) Score quality, rejecting all bid offers that fail to score the minimum number of points for quality stated in the Bid data. 2) Score bid evaluation points for financial offer. 3) Calculate total bid evaluation points. 4) Rank bid offers from the highest number of bid evaluation points to the lowest. 5) Recommend bidder with the highest number of bid evaluation points for the award of the contract, unless there are compelling and justifiable reasons not to do so.
Method Financial offer, quality and preferences	4:	1) Score quality, rejecting all bid offers that fail to score the minimum number of points for quality stated in the Bid data. 2) Score bid evaluation points for financial offer. 3) Confirm that bidders are eligible for the preferences claimed, and if so, score bid evaluation points for Preferencing. 4) Calculate total bid evaluation points. 5) Rank bid offers from the highest number of bid evaluation points to the lowest. 6) Recommend bidder with the highest number of bid evaluation points for the award of the contract, unless there are compelling and justifiable reasons not to do so.

Score financial offers, preferences, and quality, as relevant, to two decimal places.

F.3.11.2 Scoring Financial Offers

Score the financial offers of remaining responsive tender offers using the following formula:

$N_{FO} = W_1 \times A$ where:

N_{FO} = the number of tender evaluation points awarded for the financial offer.

W_1 = the maximum possible number of tender evaluation points awarded for the financial offer as stated in the Tender Data.

A = a number calculated using either formulas 1 or 2 below as stated in the Tender Data.

Formula	Comparison aimed at achieving	Option 1	Option 2
1	Highest price or discount	$A = (1 + \frac{P - P_m}{P_m})$	$A = P / P_m$



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

2	Lowest price or percentage commission / fee	$A = (1 - \frac{P - P_m}{P_m})$	$A = P_m / P$
---	---	---------------------------------	---------------

where:

P_m = the comparative offer of the most favourable tender offer.

P = the comparative offer of tender offer under consideration

3.11.3 Scoring quality (functionality)

Score quality in each of the categories in accordance with the Tender Data and calculate total score for quality.

3.12 Insurance provided by the employer.

If requested by the proposed successful tenderer, submit for the tenderer's information the policies and / or certificates of insurance which the conditions of contract identified in the contract data, require the employer to provide.

3.13 Acceptance of tender offer

3.13.1 Accept tender offer only if the tenderer complies with the legal requirements stated in the Tender Data.

3.13.2 Notify the successful tenderer of the employer's acceptance of his tender offer by completing and returning one copy of the form of offer and acceptance before the expiry of the validity period stated in the tender data or agreed additional period. Providing the form of offer and acceptance does not contain any qualifying statements, it will constitute the formation of a contract between the employer and the successful tenderer as described in the form of offer and acceptance.

3.14 Notice to unsuccessful tenderers

After the successful tenderer has acknowledged the employer's notice of acceptance, notify other tenderers that their tender offers have not been accepted.

3.15. Prepare contract documents

If necessary, revise documents that shall form part of the contract and that were issued by the employer as part of the tender documents to take account of: a) addenda issued during the tender period,

b) inclusion of some of the returnable documents,



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

- c) other revisions agreed between the employer and the successful tenderer, and
- d) the schedule of deviations attached to the form of offer and acceptance, if any.

3.16 Issue final contract

Prepare and issue the final draft of contract documents to the successful tenderer for acceptance as soon as possible after the date of the employer's signing of the form of offer and acceptance (including the schedule of deviations, if any). Only those documents that the conditions of tender require the tenderer to submit, after acceptance by the employer, shall be included.

3.17 Complete adjudicator's contract

Unless alternative arrangements have been agreed or otherwise provided for in the contract, arrange for both parties to complete formalities for appointing the selected adjudicator at the same time as the main contract is signed.

3.18 Provide copies of the contracts.

Provide to the successful tenderer the number of copies stated in the Tender Data of the signed copy of the contract as soon as possible after completion and signing of the form of offer and acceptance

2. 1. RETURNABLE SCHEDULES FOR TENDER EVALUATION

A	MBD 1 – BIDDING INFORMATION & TERMS OF BIDDING
B	MDB 4 - DECLARATION OF INTEREST
C	MDB 6.1 - PREFERENCE SCHEDULE
D	MBD 7.1 – CONTRACT FORM
E	MDB 8 - PAST SCM PRACTICES
F	MDB 9 - CERTIFICATE OF INDEPENDENT BID
G	AUTHORITY OF SIGNATORY

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

H	PROOF OF BANKING DETAILS
I	MUNICIPAL UTILITY ACCOUNT
J	SCHEDULE OF PROPOSED SUBCONTRACTORS
K	RECORD OF ADDENDA
L	SCHEDULE OF TENDERER'S EXPERIENCE
M	PROFESSIONAL REGISTRATION
N	KEY PERSONNEL & ORGANOGRAM
O	FORM OF OFFER & ACCEPTANCE
P	SCOPE OF WORK
Q	PRICING SCHEDULE

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

**PART A
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE MORETELE LOCAL MUNICIPALITY

BID NUMBER: MLM/WSP/2024-25	APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS	CLOSING DATE:	12 August 2024	CLOSING TIME:	12:00
DESCRIPTION	APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS				

THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT;

MORETELE LOCAL MUNICIPALITY				
4065 B MATHIBESTAD				
(BUDGET & TREASURY AND TECHNICAL BUILDING)				
0418				
NOTE: THE BID BOX IS ONLY ACCESSIBLE MONDAY - FRIDAY DURING OFFICE HOURS (08:00 TO 16:00)				
SUPPLIER INFORMATION				
NAME OF BIDDER				
POSTAL ADDRESS				
STREET ADDRESS				
TELEPHONE NUMBER	CODE		NUMBER	
CELLPHONE NUMBER				
FACSIMILE NUMBER	CODE		NUMBER	
E-MAIL ADDRESS				

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

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VAT REGISTRATION NUMBER			
TAX COMPLIANCE STATUS	TCS PIN:	O R	CSD No: MAAA _____
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	☐ Yes ☐ No	B-BBEE STATUS LEVEL SWORN AFFIDAVIT [TICK APPLICABLE BOX]	☐ Yes ☐ No
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]			
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES, ANSWER PART B:3]
TOTAL NUMBER OF ITEMS OFFERED		TOTAL PRICE	BID R
SIGNATURE OF BIDDER		DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED			
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT	SCM	DEPARTMENT	HR
CONTACT PERSON	Mrs Modiegi Phenya	CONTACT PERSON	Mrs Portia Mahlo
TELEPHONE NUMBER	012 716 1414	TELEPHONE NUMBER	012 7161317
E-MAIL ADDRESS	Phenya11@gmail.com	E-MAIL ADDRESS	Portiaeyes@gmail.com



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA EFILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.
- 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

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3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	YES	☐	NO	☐
3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?	YES	☐	NO	☐
3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	YES	☐	NO	☐
3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	YES	☐	NO	☐
3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	YES	☐	NO	☐

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID. NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.

SIGNATURE

OF

BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

DATE:.....

FORM B: MBD 4- DECLARATION OF INTEREST

MBD4

DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state¹.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest.

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid. Also select the applicable answers ☒

3.1 Full Name of bidder or his or her representative:

.....

3.2 Identity Number:

3.3 Position occupied in the Company (director, trustee, shareholder²)

.....

3.4 Company Registration Number:

3.5 Tax Reference Number:

3.6 VAT Registration Number:

3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

3.8 Are you presently in the service of the state* YES ☐ / NO ☐

3.8.1 If yes, furnish particulars.

.....
.....

¹MSCM Regulations: "in the service of the state" means to be – (a) a member of –

- (i) any municipal council;
- (ii) any provincial legislature; or
- (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or (f) an employee of Parliament or a provincial legislature.

² Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company

3.9 Have you been in the service of the state for the past twelve months? YES ☐ / NO ☐



BID NO: MLM/WSP/2024-25

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3.9.1 If yes, furnish particulars

.....

.....

3.10 Do you, have any relationship (family, friend, other) with person in the service of the state and who may be involved with the evaluation and or adjudication of this bid?

YES ☐ / NO ☐

3.10.1 If yes, furnish particulars

.....

.....

3.11 Are you, aware of any relationship (family, friend, other) between bidder and any persons in the service of the state who may be involved with the evaluation and adjudication of this bid?

YES ☐ / NO ☐

3.11.1 If yes, furnish particulars

.....

.....

3.12 Are any of the company's directors, managers, principle shareholders or stakeholders in service of the state?

YES ☐ / NO ☐

3.12.1 If yes, furnish particulars

.....

.....

3.13 Are any spouse, child or parent of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?

YES ☐ / NO ☐

3.13.1 If yes, furnish particulars.

.....

.....

3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other companies or business whether or not they are bidding for this contract?

YES ☐ / NO ☐

3.14.1 If yes furnish particulars:

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

.....

.....

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	Employee Number

CERTIFICATION

I, THE UNDERSIGNED

(NAME)

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS CORRECT.

I ACCEPT THAT THE STATE MAY ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....

Signature

.....

Date

.....

Capacity

.....

Name of Bidder



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

FORM C: MBD 6.1 - PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATION 2022

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- 1.2 **To be completed by the organ of state**
(delete whichever is not applicable for this tender).
- a) The applicable preference point system for this tender is the **80/20** preference point system.
- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
- (a) Price; and
 - (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right) \text{ OR } Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right) \text{ OR } Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	BBBEE	Locality	Women	Youth
	5	5	5	5
Points claimed by tender				

Points calculation for BBBEE

B-BBEE STATUS LEVEL OF CONTRIBUTOR	NUMBER OF POINTS
1	5
2	4.5
3	4
4	3.5
5	3
6	2.5
7	2
8	1



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

Non-contributor	0
-----------------	---

DECLARATION WITH REGARD TO COMPANY/FIRM

4.2. Name of company/firm.....

4.3. Company registration number:

4.4. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.5. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct; ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:.....

.....

.....

.....

FORM D: MBD 7.1 - CONTRACT FORM- PURCHASE OF GOODS/WORKD

MBD7.1

CONTRACT FORM - PURCHASE OF GOODS/WORKS

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SUCCESSFUL BIDDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL BIDDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

PART 1 (TO BE FILLED IN BY THE BIDDER)

1. I hereby undertake to supply all or any of the goods and/or works described in the attached bidding documents to (name of institution) in accordance with the requirements and specifications stipulated in bid number..... at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the purchaser during the validity period indicated and calculated from the closing time of bid.



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

2. The following documents shall be deemed to form and be read and construed as part of this agreement:
 - (i) Bidding documents, viz
 - Invitation to bid;
 - Tax clearance certificate;
 - Pricing schedule(s);
 - Technical Specification(s);
 - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
 - Declaration of interest;
 - Declaration of bidder's past SCM practices;
 - Certificate of Independent Bid Determination;
 - Special Conditions of Contract;
 - (ii) General Conditions of Contract; and
 - (iii) Other (specify)
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfilment of this contract.
5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

NAME (PRINT)

CAPACITY

SIGNATURE

NAME OF FIRM

DATE

WITNESSES

1.

2.

MBD 7.1

CONTRACT FORM - PURCHASE OF GOODS/WORKS

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

PART 2 (TO BE FILLED IN BY THE PURCHASER)

1. I..... in my capacity as..... accept your bid under reference numberdated.....for the supply of goods/works indicated hereunder and/or further specified in the annexure(s).
2. An official order indicating delivery instructions is forthcoming.
3. I undertake to make payment for the goods/works delivered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice accompanied by the delivery note.

ITEM NO.	PRICE (ALL APPLICABLE TAXES INCLUDED)	DELIVERY PERIOD	B-BBEE STATUS LEVEL OF CONTRIBUTION

4. I confirm that I am duly authorized to sign this contract.

SIGNED ATON.....

NAME (PRINT):.....

SIGNATURE:.....

OFFICIAL

WITNESSES

1.
2.



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

FORM E: MBD 8 - DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

MBD 8

DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 4 **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

Item Question

Yes No

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied). The Database of Restricted Suppliers now resides on the National Treasury's website(www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.	Yes ☐	No ☐
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes ☐	No ☐
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes ☐	No ☐
4.3.1	If so, furnish particulars:		
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes ☐	No ☐
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes ☐	No ☐

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

4.7.1	If so, furnish particulars:

CERTIFICATION

**I, THE UNDERSIGNED (FULL NAME)
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM
TRUE AND CORRECT.**

**I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAYBE
TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.**

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

FORM F : MBD 9 - CERTIFICATE OF INDEPENDENT BID DETERMINATION

MBD 9

CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

FORM G: CERTIFICATE OF AUTHORITY

Indicate the status of the tenderer by ticking the appropriate box hereunder. **THE TENDERER MUST COMPLETE THE CERTIFICATE SET OUT BELOW FOR THE RELEVANT CATEGORY AND ATTACH A LETTER ON THE COMPANY LETTERHEAD.**

Please tick appropriate box:

A Company	B Partnership	C Joint Venture	D Close Corporation	E Sole Proprietor

A. CERTIFICATE FOR COMPANY

I,....., chairperson of the board of directors of hereby confirm that by resolution of the board (copy attached) taken on20...., Mr/Mrs.....acting in the capacity of.....,was authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of the company.

As witness

1.....
Chairman

2.....
Date

B. CERTIFICATE OF PARTNERSHIP

We, the undersigned, being the key partners in the business trading as

hereby authorise Mr/Mrs....., acting in the capacity of.....to sign all documents in connection with the tender for Contract.....and any contract resulting from it on our behalf.

NAME	ADDRESS	SIGNATURE	DATE
------	---------	-----------	------

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

NOTE: This certificate is to be completed and signed by all of the key partners upon whom rests the direction of the affairs of the Partnership as a whole.

C. CERTIFICATE FOR JOINT VENTURE

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorise Mr/Mrs..... authorised signatory of the company, acting in the capacity of lead partner, to sign all documents in connection with the tender offer for Contract.....and any other contract resulting from it on our behalf.

This authorisation is evidenced by the attached power of attorney signed by legally authorised signatories of all the partners to the Joint Venture.

NAME OF FIRM	ADDRESS	AUTHORISING SIGNATURE, NAME & CAPACITY

D. CERTIFICATE FOR JOINT VENTURE

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorise Mr/Mrs.....authorised signatory of the company, acting in the capacity of lead partner, to sign all documents in connection with the tender offer for Contract.....and any other contract resulting from it on our behalf.

This authorisation is evidenced by the attached power of attorney signed by legally authorised signatories of all the partners to the Joint Venture.

NAME OF FIRM	ADDRESS	AUTHORISING SIGNATURE, NAME & CAPACITY

E. CERTIFICATE FOR CLOSE CORPORATION

We, the undersigned, being the key members in the business trading as.....hereby authorise Mr/Mrs.....

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

Acting in the capacity of....., to sign all documents in connection with the tender for Contract.....and any contract resulting from it on our behalf.

NAME	ADDRESS	SIGNATURE	DATE

NOTE: This certificate is to be complete and signed by all the key members upon whom rests the direction of the affairs of the Close Corporation as a whole.

E. SOLE PROPRIETOR

I,....., chairperson and sole owner of hereby confirm that by resolution of the board (copy attached) taken on20...., Mr/Mrs.....acting in the capacity of.....,was authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of the company.

As witness

1.....

Chairman

2.....

Date

BIDDERS SHOULD ATTACH A DULY SIGNED AND DATED ORIGINAL OR CERTIFIED COPY OF THE LETTER OF AUTHORITY ON THE COMPANY'S LETTERHEAD, FAILURE TO DO SO WILL LEAD TO THE DISQUALIFICATION OF THE BID AS NON-RESPONSIVE

FORM H: BIDDER'S BANKING INFORMATION

DETAILS OF BIDDERS'S BANK ACCOUNT

I/We furnish the following information:

- a) **Name of Bank:**
- b) **Branch of Bank**
- c) **Town/city/suburb where bank is situated**
- d) **Contact Person at the Bank:**
- e) **Telephone number of Bank: Code:** **Number:**
- f) **Account Number:**

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

I/We hereby authorise the Employer to approach the above Bank for a reference.

NOTE:

BIDDERS SHOULD ENSURE THAT THEIR BANK ACCOUNT DETAILS HAVE BEEN VERIFIED ON THE CSD REPORT. IF SUCH IS NOT VERIFIED, BIDDERS SHOULD ATTACH A COPY OF THEIR BANK CONFIRMATION LETTER

Signature.....

Date.....

Name..... Position.....

Tenderer.....

FORM I: DECLARATION WITH REGARDS TO MUNICIPAL SERVICES, RATES AND TAXES

I _____ the undersigned, declare on behalf of (Name of Bidder) _____ that;

the bidder and (or) any of its director(s) does not owe any municipal services, rates and taxes to the municipality or any other municipality or municipal entity any amount which could be in arrears for an period for a period more than three months.

In the event that this declaration is found to be false, the bid will be rejected and found to be nonresponsive.

NAME OF MUNICIPALITY	ACCOUNT NUMBER	OWNER

NOTE:

TENDERER TO SUBMIT A COPY OF A MUNICIPAL ACCOUNT OF THE COMPANY AND THAT OF ITS DIRECTOR(S) NOT IN ARREARS AND NOT OLDER THAN THREE (03) MONTHS, OR

MORETELE LOCAL MUNICIPALITY



BID NO: MLM/WSP/2024-25

TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

IN THE EVENT THAT THE BIDDER IS LEASING, A COMMISSIONED LEASE AGREEMENT ALONG WITH THE STATEMENT OF ACCOUNT OF THE LEASED PROPERTY SHOULD BE ATTACHED, OR

A CONFIRMATION LETTER FROM THE LOCAL MUNICIPALITY NOT OLDER THAN THREE MONTHS CONFIRMING THAT SERVICES ARE NOT CHARGED/LEVIED AND BIDDER DOES NOT OWE.

(FAILURE TO DO SO WILL LEAD TO THE DISQUALIFICATION OF THE BID AS NON-RESPONSIVE)

Signature.....

Date.....

Name.....

Position.....

Tenderer.....

MORETELE LOCAL MUNICIPALITY



APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

FORM J: SCHEDULE OF TENDERER'S EXPERIENCE

The following is a statement of similar work successfully executed by myself/ourselves in the last three years:

INSTITUTION NAME	RELEVANT PROJECT NAME	CONTACT PERSON	LAND LINE CONTACT NO.	CELL CONTACT NO.	PROJECT START & END DATE

MORETELE LOCAL MUNICIPALITY



APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

FORM K: BIDDERS KEY PERSONNEL – ORGANOGRAM, CURRICULUM VITAE (CV's) AND QUALIFICATIONS

Bidders are to indicate on the **below compulsory table a list of personnel** that will be allocated to the project. CV's and qualifications of the personnel should be attached

NAME AND SURNAME	DESIGNATION	QUALIFICATIONS	YEARS OF EXPERIENCE	YEARS OF EXPERIENCE POST ADMISSION

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

FORM L: FORM OF OFFER AND ACCEPTANCE

Offer

The employer, identified in the acceptance signature block, has solicited offers to enter into a contract for the procurement of: **Appointment of a panel of Accredited Training Service Providers to render various specialised training as and when needed for the implementation of Moretele Local Municipality workplace skills plan for a period of 12 Months**

The tenderer, identified in the offer signature block, has examined the documents listed in the tender data and addenda thereto as listed in the tender schedules, and by submitting this offer has accepted the conditions of tender.

By the representative of the tenderer, deemed to be duly authorized, signing this part of this form of offer and acceptance, the tenderer offers to perform all the obligations and liabilities of the contractor under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the contract data.

THE OFFERED TOTAL OF THE PRICE INCLUSIVE OF VALUE ADDED TAX IS CONTRACT PRICE)

.....

..... (in words);

R..... (in figures)

This offer may be accepted by the employer by signing the acceptance part of this form of offer and acceptance and returning one copy of this document to the tenderer before the end of the period of validity stated in the tender data, whereupon the tenderer becomes the party named as the contractor in the conditions of contract identified in the contract data.

Signature(s)

Name(s)

Capacity

Tenderer

Address

.....

Date:

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

As witness:

Name **Signature**

Name **Signature**.....

Acceptance

By signing this part of this form of offer and acceptance, the employer identified below accepts the tenderer's offer. In consideration thereof, the employer shall pay the contractor the amount due in accordance with the conditions of contract identified in the contract data. Acceptance of the tenderer's offer shall form an agreement between the employer and the tenderer upon the terms and conditions contained in this agreement and in the contract that is the subject of this agreement.

Tenderer upon the terms and conditions contained in this agreement and in the contract that is the subject of this agreement.

The terms of the contract are contained in:

- Agreements and contract data, (which includes this agreement)
- Pricing data
- Scope of work

Deviations from and amendments to the documents listed in the tender data and any addenda thereto as listed in the tender schedules as well as any changes to the terms of the offer agreed by the tenderer and the employer during this process of offer and acceptance, are contained in the schedule of deviations attached to and forming part of this agreement. No amendments to or deviations from said documents are valid unless contained in this schedule, which must be signed by the authorised representative(s) of both parties.

The tenderer shall within two weeks after receiving a completed copy of this agreement, including the schedule of deviations (if any), contact the employer's agent (whose details are given in the contract data) to arrange the delivery of any bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the conditions of contract identified in the contract data at, or just after, the date this agreement comes into effect. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this agreement.

Notwithstanding anything contained herein, this agreement comes into effect on the date when the tenderer receives one fully completed original copy of this document, including the schedule of

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

deviations (if any). Unless the tenderer (now contractor) within five days of the date of such receipt notifies the employer in writing of any reason why he cannot accept the contents of this agreement, this agreement shall constitute a binding contract between the parties.

Signature(s)

Name(s)

Capacity

for the Employer

(Name and address or organization)

Witnesses:

Full Names: **Signature:**

Full Names: **Signature:**

Schedule of Deviations

Item	Deviation Details

By the duly authorised representatives signing this schedule of deviations, the employer and the tenderer agree to and accept the foregoing schedule of deviations as the only deviations from and amendments to the documents listed in the tender data and addenda thereto as listed in the tender schedules, as well as any confirmation, clarification or changes to the terms of the offer agreed by the tenderer and the employer during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the receipt by the tenderer of a completed signed copy of this Agreement shall have any meaning or effect in the contract between the parties arising from this agreement.

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

For the Contractor:

Signature(s)

Name(s)

Capacity

.....

(Name and address of organization)

Name and
signature of witness.....Date:

For the Employer:

Signature(s)

Name(s)

Capacity

.....

(Name and address of organization)

Name and signature of witness Date:

.....

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

FORM M: SCOPE OF WORK

SPECIFICATIONS /TERMS OF REFERENCE

1. Background

The municipality is experiencing a high backlog in terms of skills development. The municipality is further tasked with ensuring that the municipal employees get the required skills in the areas identified as skills gaps so as to ensure a competent and skilled workforce.

The skills acquired through the appointment of accredited service providers will ensure competency of the workforce in that this will be able to compete equally in the national and international arena toward the fulfilment of the national mandate as encapsulated in the Reconstruction & Development programme and National Skills Development Strategy III.

The skills development is one of the projects identified as part of the Integrated Development Plan as approved by Council. It is therefore expected that this project will be informed and linked to the long-term vision of the municipality.

2. Overall Objective/s

The overall objective why the Moretele Local Municipality would like to appoint the accredited service providers is to ensure that municipal employees get the training which is credible and from which they will be given the competency certificates informed by the employees' commitment and output on the training programme.

Another objective includes the drive to empower the municipal employees who must participate in the ultimate WSP so that they are skilled and competent to compete equally in the job market with the counterparts from somewhere else.

It is based on this that the following scope of work as presented be met by bidding companies:

3. Scope of work

The scope of work should entail preparation, presentation, assessment and moderation of the accredited training programmes. Service Providers are hereby invited to tender for the WSP programmes.

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

- LGSETA or relevant SETA accreditation or programme approval status against all learning programmes/unit standards mentioned in the Learnership/Skills programme
- Upload learners on the LGSETA or relevant SETA database before commencement of the Learnership/Skills programme.
- Registration of learners on the LGSETA or relevant SETA Learner Management System
- Facilitation of classroom training and provision of all learning materials
- Formative assessments including remedial per learner per unit standard
- Moderation of Portfolios of Evidence as required by LGSETA or relevant SETA
- Summative assessment on completion of all Unit Standards
- Co-ordination of the LGSETA or relevant SETA Verification processes
- Issuing of the LGSETA or relevant SETA Statements of Results upon completion and Certification at the end of the programme

The successful training provider will be required to sign a detailed Service Level Agreement before the commencement of the project.

CRITERIA FOR SELECTION

- Programmes to be presented must each have table of contents if more than one they need to be divided in file dividers. Packaging neat and quality binding (250mg front and rear cover, plastic cover, ring binding or smart binding).
- The provider must have verifiable experience in rolling out this training to municipal officials up to the issuing of the Statement of Results by LGSETA or relevant SETA.
- The training provider must give us the course contents, including the providers proof of Accreditation Certificate from the relevant ETQA (Please note that Accreditation Certificate needs to be against the qualification/unit standards the municipality intends to implement)
- The programme must be based on NQF Level and have credits.

KEY ELEMENTS OF PROJECT PLAN

- Company years of experience and project delivered
- Facilitators years of experience and qualifications
- Reference Municipalities or companies where projects were successfully delivered

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

DURATION

- The project timelines will be determined by number of credits in line with the SAQA notional hours' determination.
- The engagement of an accredited training provider is not based on an indefinite period of time but the provider will be utilised as and when necessary.
- That does not give him/her an entitlement to claim or demand that work should be given to him/her
- The fact that an accredited training service provider is appointed should not be seen as an entitlement or expectation to demand / claim that the work should always be given to them.
- The allocation of work of work is dictated by the circumstances as and when it is necessary as well as the discretion of the Moretele Local Municipality. The aforementioned services are expected to be rendered for the duration of twelve (12) months.
- A data shall be developed wherein the information of all appointed panel of accredited training providers will be kept including costing of the programmes
- Every after a period of a year, these providers who are kept in our training data base will be requested to submit new pricing quotation of training programme for the year in question
- After the submission of all necessary documents, programmes that are 30 000.00 and below will be processed through the quotation
- All programmes that are 30 000.00 and above will then be processed through an evaluation process of individual accredited training providers
- During the period of the appointment of an accredited training provider till up to the end period of 12 months, all providers on the training data base will be required to go through the evaluation process once in a year for programmes approved should the provider be recommended for appointment
- In a case whereby a provider performs according to the requirements of a service level agreement with an option to renew the contract should the same training need be identified in the WSP of the next financial year, will not be required to go through the evaluation process
- If the training service provider does not perform according to the service level agreement will be disqualified.

Duration

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

No.	Course Description	Unit Standard	Credits	Duration
1	Municipal Financial Management Programme	48965	166	
2	Local Government Accounting	59751	120	
3	National Certificate: Water & Wastewater Reticulation Services	60169	120	
4	FETC Municipal Finance & Administration	50372	120	

1. FUNCTIONALITY

- 6.1. Tenders will be subjected to functionality scoring, based on specific quality criteria.
- 6.2. Only tenderers who attain a minimum score of 70 out of 100 points (70%) will be considered for further evaluation.
- 6.3. Tenders that score less than 50% in more than three categories will be rejected as they will be non-responsive.
- 6.4. Tenderers must complete and submit sufficient and all relevant information for each of the categories they are tendering for.
- 6.5. The description of the functionality criteria and the maximum possible score for each is shown in the table below. The score achieved for functionality will be the sum of the scores achieved or the individual criteria.

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

THE FOLLOWING CRITERIA WILL BE USED

Criterion	Weight
Capacity and expertise	40
Methodology	30
Experience	40
TOTAL	100

- Tenders will be evaluated for functionality based on the following criteria, prior to evaluation in terms of the 80/20 preference point system. A **minimum qualifying** score of **70** points must be achieved for functionality

FORM N: FUNCTIONALITY

FUNCTIONALITY COMPETENCE ACHIEVEMENT SCHEDULES

For application to pre-qualify a minimum of **70 points (seventy points)** for **FUNCTIONALITY** and **QUALITY** must be attained by the Bidder.

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

• ***Evaluation on Functionality***

Applications will be evaluated in terms of the following evaluation criteria:

Phase 2: Functionality				Scoring
Experience of Company (Proof of Appointment letters and reference)	Experience with attached Appointment letter and reference letter for project completed	40)		
	3 and more Years	40		
	1 to 2 Years	30		
	0 to 1 Year	20		
	No experience	0		
Methodology of Execution	Clear and Detailed Project Approach Plan	30)		
	Adequate/Fair	30		
	Inadequate/ Insufficient Methodology	20		
		0		
Organizational structure and experience of Project management team with skills of facilitation skills development plan	Project manager- NQF Level 7 in Business management or Business development with a minimum of 3 years as skills development Facilitator registered with SETA	30)		
		30		
	Project manager- NQF Level 6 in Business management or Business development with a minimum of 3 years as skills development Facilitator registered with SETA	20		
Attach (CV) of team members	One or more personnel with a Certificate of Project management in Business Management or Business Development With minimum experience of 1 year in Training facilitation	15		
Total Functionality		100		

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

FORM O: PRICING SCHEDULE

ITEM	DESCRIPTION	AMOUNT
1	Municipal Financial Management Programme	
2	Local Government Accounting	
3	National Certificate: Water & Wastewater Reticulation Services	
4	FETC Municipal Finance & Administration	
TOTAL(INCL VAT)		

The minimum score required for functionality is 70% and a bidder who scores below this minimum shall be disqualified and shall not be considered for further evaluation in terms of the 80/20 preference point system.

THE FINANCIAL OFFER WILL BE SCORED USING THE

6.7. Scoring for 80/20 preferential points are as follows:

$$P_s = 80 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where-

P_s = Points scored for price of tender under consideration.

P_t = Price of tender under consideration; and

P_{max} = Price of highest acceptable tender.

6.7.1. A maximum of 20 points may be awarded to a tenderer for the specific goal specified for the tender.

6.7.2. The points scored for the specific goal must be added to the points scored for price and the total must be rounded off to the nearest two decimal place.

6.7.3. Subject to section 2(1)(f) of the Act, the contract must be awarded to the tenderer scoring the highest points.

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

6.7.4. 80/20 preference points system for tenders for income-generating contracts with Rand value equal to or below R50 million.

The following formula must be used to calculate the points for price in respect of an invitation for tender for income-generating contracts, with a Rand value equal to or below R50 million, inclusive of all applicable taxes.

6.8. SPECIFIC GOALS FOR 80/20

Regulation 3 of PPR 2022 state: An organ of state must, in the tender documents, stipulate—

- (a) the applicable preference point system as envisaged in regulations 4, 5, 6 or 7.
- (b) the specific goal in the invitation to submit the award for which a point may be awarded, and the number of points that will be awarded to each goal, and proof of the claim for such goal.

The specific goals based on the IDP for Moretele local municipality are as per following:

6.8.1. The points granted as per the specific goals should not exceed 10 points for each Bidders.

6.8.2. The bidder should submit the attached verification document to be granted points.

Specific goals.	Points	Verification criteria/submission	Scoring
Black ownership (51% and more)	5 points	Submission of Company share certificate	
Women	5 points	Certified ID copy and CK	
Youth	5 points	Certified copy ID copy (under 35 years)	
Locality	5 Points	Municipal account/ Lease agreement/ affidavit – must be in the name of the Enterprise. NB: Municipal account must not be older than 3 months	

2. CONTACT PERSON

HR Enquiries : Mrs Portia Mahlo 012 716 1317

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

Supply Chain Management Enquiries: Mrs. M Phenya 012 716 1414

THE NATIONAL TREASURY

Republic of South Africa

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS



**GOVERNMENT PROCUREMENT:
GENERAL CONDITIONS OF CONTRACT**

THE NATIONAL TREASURY: Republic of South Africa

TABLE OF CLAUSES

1. Definitions
2. Application
3. General
4. Standards
5. Use of contract documents and information inspection
6. Patent Rights
7. Performance security
8. Inspections, tests and analyses

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

9. Packing
 10. Delivery and documents
 11. Insurance
 12. Transportation
 13. Incidental Services
 14. Spare parts
 15. Warranty
 16. Payment
 17. Prices
 18. Variation orders
 19. Assignment
 20. Subcontracts
 21. Delays in the supplier's performance
 22. Penalties
 23. Termination for default
 24. Anti-dumping and countervailing duties and rights
 25. Force Majeure
 26. Termination for insolvency
 27. Settlement of Disputes
 28. Limitation of Liability
 29. Governing language
 30. Applicable law
 31. Notices
 32. Taxes and duties
 33. Transfer of contracts
 34. Amendments of contracts
 35. Prohibition of restrictive practices
-

GOVERNMENT PROCUREMENT: GENERAL CONDITIONS OF CONTRACT

1. Definitions 1. The following terms must be interpreted as indicated:

1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.

1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

1.3 "Contract price" means the price payable to the supplier under

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

the contract for the full and proper performance of his contractual obligations.

- 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.
- 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
- 1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
- 1.7 "Day" means calendar day.
- 1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.
- 1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.
- 1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the goods are so delivered and a valid receipt is obtained.
- 1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.
- 1.12 " Force majeure" means an event beyond the control of the

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.

- 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 "GCC" means the General Conditions of Contract.
- 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the goods covered by the bid will be manufactured.
- 1.17 "Local content" means that portion of the bidding price, which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

goods or works or the rendering of a service.

- 1.20 “Project site,” where applicable, means the place indicated in bidding documents.
- 1.21 “Purchaser” means the organization purchasing the goods.
- 1.22 “Republic” means the Republic of South Africa.
- 1.23 “SCC” means the Special Conditions of Contract.
- 1.24 “Services” means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.
- 1.25 “Supplier” means the successful bidder who is awarded the contract to maintain and administer the required and specified service(s) to the State.
- 1.26 “Tort” means in breach of contract.
- 1.27 “Turnkey” means a procurement process where one service provider assumes total responsibility for all aspects of the project and delivers the full end product / service required by the contract.
- 1.28 “Written” or “in writing” means hand-written in ink or any form of electronic or mechanical writing.

2. Application

- 2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services (excluding professional services related to the building and construction industry), sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.
- 2.2 Where applicable, special conditions of contract are also laid

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

down to cover specific goods, services or works.

- 2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions must apply.

3. General

3.1 Unless otherwise indicated in the bidding documents, the purchaser must not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.

- 3.2 Invitations to bid are usually published in locally distributed news media and on the municipality/municipal entity website.

4. Standards

- 4.1 The goods supplied must conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information inspection

- 5.1 The supplier must not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any

such employed person must be made in confidence and must extend only so far as may be necessary for purposes of such performance.

- 5.2 The supplier must not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.

- 5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 must remain the property of the purchaser and must be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

- 5.4 The supplier must permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent Rights

- 6.1 The supplier must indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.
- 6.2 When a supplier developed documentation / projects for the municipality / municipal entity, the intellectual, copy and patent rights or ownership of such documents or projects will vest in the municipality / municipal entity.

THE NATIONAL TREASURY: Republic of South Africa

7. Performance 7.1 Security

- Within thirty (30) days of receipt of the notification of contract award, the successful bidder must furnish to the purchaser the performance security of the amount specified in SCC.
- 7.2 The proceeds of the performance security must be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3 The performance security must be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and must be in one of the following forms:
- (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
 - (b) a cashier's or certified cheque.
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified.

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

8. Inspections, 8.1 tests and analyses

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that goods to be produced or services to be rendered should at any stage be subject to inspections, tests and analyses, the bidder or contractor's premises must be open, at all reasonable hours, for inspection by a representative of the purchaser or organization acting on behalf of the purchaser.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections must be carried out, the purchaser must itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the goods to be in accordance with the contract requirements, the cost of the inspections, tests and analyses must be defrayed by the purchaser.
- 8.5 Where the goods or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such goods or services are accepted or not, the cost in connection with these inspections, tests or analyses must be defrayed by the supplier.
- 8.6 Goods and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract goods may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected goods must be held at the cost and risk of the supplier who must, when called upon, remove them immediately at his own cost and forthwith substitute them with goods, which do comply with the requirements of the contract. Failing such removal the rejected goods must be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute goods forthwith, the purchaser may, without giving the supplier further opportunity to

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

substitute the rejected goods, purchase such goods as may be necessary at the expense of the supplier.

- 8.8 The provisions of clauses 8.4 to 8.7 must not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 22 of GCC.

9. Packing

9.1 The supplier must provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing must be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size

weights must take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.

- 9.2 The packing, marking, and documentation within and outside the packages must comply strictly with such special requirements as must be expressly provided for in the contract, including additional requirements, if any, and in any subsequent instructions ordered by the purchaser.

10. Delivery and Documents

10.1 Delivery of the goods and arrangements for shipping and clearance obligations, must be made by the supplier in accordance with the terms specified in the contract.

11. Insurance

- 11.1 The goods supplied under the contract must be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified.

12. Transportation

- 12.1 Should a price other than an all-inclusive delivered price be required, this must be specified.

13. Incidental Services

- 13.1 The supplier may be required to provide any or all of the following services, including additional services, if any:
- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

- (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
- (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
- (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service must not relieve the supplier of any warranty obligations under this contract; and
- (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

- 13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, must be agreed upon in advance by the parties and must not exceed the prevailing rates charged to other parties by the supplier for similar services.

14. Spare parts

14.1 As specified, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election must not relieve the supplier of any warranty obligations under the contract; and;
- (b) in the event of termination of production of the spare parts:
 - (i) advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

- 15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

contract must have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

- 15.2 This warranty must remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise.
- 15.3 The purchaser must promptly notify the supplier in writing of any claims arising under this warranty.
- 15.4 Upon receipt of such notice, the supplier must, within the period specified and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.
- 15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

16. Payment

- 16.1 The method and conditions of payment to be made to the supplier under this contract must be specified.
- 16.2 The supplier must furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.
- 16.3 Payments must be made promptly by the purchaser, but in no

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

case later than thirty (30) days after submission of an invoice or claim by the supplier.

16.4 Payment will be made in Rand unless otherwise stipulated.

17. Prices

17.1 Prices charged by the supplier for goods delivered and services performed under the contract must not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized or in the purchaser's request for bid validity extension, as the case may be.

18. Variation Orders

18.1 In cases where the estimated value of the envisaged changes in purchase does not vary more than 15% of the total value of the original contract, the contractor may be instructed to deliver the goods or render the services as such. In cases of measurable quantities, the contractor may be approached to reduce the unit price, and such offers may be accepted provided that there is no escalation in price.

19. Assignment

19.1 The supplier must not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

20. Subcontracts

20.1 The supplier must notify the purchaser in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, must not relieve the supplier from any liability or obligation under the contract.

21. Delays in the supplier's performance

21.1 Delivery of the goods and performance of services must be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.

21.2 If at any time during performance of the contract, the supplier or its

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier must promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser must evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension must be ratified by the parties by amendment of contract.

- 21.3 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the goods are required, or the supplier's services are not readily available.
- 21.4 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations must render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 22.2 without the application of penalties.
- 21.5 Upon any delay beyond the delivery period in the case of a goods contract, the purchaser must, without cancelling the contract, be entitled to purchase goods of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

- 22. Penalties** 22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser must, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

- 23. Termination for default**
- 23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:
- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
 - (b) if the supplier fails to perform any other obligation(s) under the contract; or
 - (c) if the supplier, in the judgement of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner, as it deems appropriate, goods, works or services similar to those undelivered, and the supplier must be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier must continue performance of the contract to the extent not terminated.
- 23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.
- 23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the supplier as having no objection and proceed with the restriction.

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

- 23.5 Any restriction imposed on any person by the purchaser will, at the discretion of the purchaser, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the purchaser actively associated.
- 23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:
- (i) the name and address of the supplier and / or person restricted by the purchaser;
 - (ii) the date of commencement of the restriction
 - (iii) the period of restriction; and
 - (iv) the reasons for the restriction.
- These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.
- 23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website

24. Antidumping and countervailing duties and rights

- 24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference must on demand be paid forthwith by the supplier to the purchaser or the purchaser may deduct such amounts from moneys (if any) which may otherwise be due to the supplier in regard to goods or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

25. Force Majeure

25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier must not be liable for forfeiture of its performance

security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

25.2 If a force majeure situation arises, the supplier must promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier must continue to perform its obligations under the contract as far as is reasonably practical, and must seek all reasonable alternative means for performance not prevented by the force majeure event.

26. Termination for insolvency

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the purchaser.

27. Settlement of Disputes

27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties must make every effort to resolve amicably such dispute or difference by mutual consultation.

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

- 27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 27.4 Notwithstanding any reference to mediation and/or court proceedings herein,
- (a) the parties must continue to perform their respective obligations under the contract unless they otherwise agree; and
 - (b) the purchaser must pay the supplier any monies due the supplier for goods delivered and / or services rendered according to the prescripts of the contract.

28. Limitation of Liability

- 28.1 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the supplier must not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion must not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and
 - (b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, must not exceed the total contract price, provided that this limitation must not apply to the cost of repairing or replacing defective equipment.

29. Governing Language

- 29.1 The contract must be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties must also be written in English.

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

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| 30. Applicable Law | 30.1 The contract must be interpreted in accordance with South African laws, unless otherwise specified. |
| 31. Notices | 31.1 Every written acceptance of a bid must be posted to the supplier concerned by registered or certified mail and any other notice to him must be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting must be deemed to be proper service of such notice
31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, must be reckoned from the date of posting of such notice. |
| 32. Taxes and Duties | 32.1 A foreign supplier must be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
32.2 A local supplier must be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.
32.3 No contract must be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid SARS must have certified that the tax matters of the preferred bidder are in order.
32.4 No contract must be concluded with any bidder whose municipal rates and taxes and municipal services charges are in arrears. |
| 33. Transfer of Contracts | 33.1 The contractor must not abandon, transfer, cede assign or sublet a contract or part thereof without the written permission of the purchaser |
| 34. Amendment of contracts | 34.1 No agreement to amend or vary a contract or order or the conditions, stipulations or provisions thereof must be valid and of any force unless such agreement to amend or vary is entered into in writing and signed by the contracting parties. Any waiver of the requirement that the agreement to amend or vary must be in writing, must also be in writing. |
| 35. Prohibition of Restrictive practices | 35.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 |

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

1998, as amended, an agreement between, or concerted practice By, firms, or a decision by an association of firms, is prohibited if it Is between parties in a horizontal relationship and if a bidder(s) is / Are or a contractor(s) was / were involved in collusive bidding.

- 35.2 If a bidder(s) or contractor(s) based on reasonable grounds or evidence obtained by the purchaser has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in section 59 of the Competition Act No 89 of 1998.
- 35.3 If a bidder(s) or contractor(s) has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with The public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractors(s) concerned

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

SUPPLY CHAIN MANAGEMENT

Enquiries: Mrs. M Phenya

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All Service Providers (SP's) and potential bidders

Dear Sir/Madam

Incomplete documentation in terms of bidding processes.

With reference to the judgment of the Supreme Court of Appeal case number 937/2012 Dr JS Moroka Municipality vs. Bertram (PTY) Limited 2013 JDR 2728 SCA the following:

“In our view the judgment supports the proposition that a Municipality determines the requirements for a valid tender and a failure to comply with the prescribed conditions of tender will result in such tender being disqualified as it would not be an 'acceptable tender' as defined in the Preferential Procurement Policy Framework Act 5 of 2000 unless the prescribed conditions are immaterial, unreasonable, or unconstitutional.

Therefore, provided that the relevant tender document makes provision for **an original tax clearance certificate and/or any other certificates/documents** as a prescribed minimum prerequisite and/or peremptory requirement in order for such tender to be considered an 'acceptable tender' and to pass the threshold requirement for consideration and evaluation, and a tenderer fails to provide same, the Municipality would be within its rights to disqualify such tender/tenderer.”

Therefore Moretele Local Municipality will with immediate effect exclude all offers from bidders if the required documentation is not handed in/or attached with the original bidding documents.

MORETELE LOCAL MUNICIPALITY



TENDER DESCRIPTION: APPOINTMENT OF A PANEL OF ACCREDITED TRAINING SERVICE PROVIDERS TO RENDER VARIOUS SPECIALISED TRAINING AS AND WHEN NEEDED FOR THE IMPLEMENTATION OF MORETELE LOCAL MUNICIPALITY WORKPLACE SKILLS PLAN FOR A PERIOD OF 12 MONTHS

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