



TENDER NUMBER EDM/04/2025-26

**APPOINTMENT OF SERVICE PROVIDER FOR REVIEW
OF AIR QUALITY MANAGEMENT PLAN**

CLOSING DATE: FRIDAY, 15 AUGUST 2025 AT 12H00

NAME OF TENDERER: _____

CSD REGISTRATION NO.: _____



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NOTICE AND INVITATION TO TENDER

TENDER NUMBER EDM/04/2025-26

APPOINTMENT OF SERVICE PROVIDER FOR REVIEW OF AIR QUALITY MANAGEMENT PLAN

Tenders are hereby invited from capable and experienced service provider for the above tender

1. Only service providers who have provided the following mandatory information and documents to be used to evaluate the tenderers' responsiveness will be considered for further evaluation on functionality;

- 1.1 Only service providers that are registered on the Central Supplier Database will be considered for the awarding of this request for quotations and a copy of CSD report not later than three months should be attached.
- 1.2 Price quoted must be firm, VAT and other taxes inclusive and valid for at least thirty 90 days from the date of your offer.
- 1.3 No tenders shall be considered from persons who are in the service of the state.
- 1.4 Service providers are required to fully complete the attached MBD forms and submit together with their written tenders.
- 1.5 Attach a bank account confirmation letter with bank stamp not older than three months accompanied with an affidavit confirming the business bank account details - if the banking details are not verified on the CSD report.
- 1.6 Attach original certified copy of identity documents (ID) of company directors.
- 1.7 Attach original certified copy of the company registration certificate issued by the Companies and Intellectual Property Commission (CIPC).
- 1.8 Valid SARS PIN must be attached.
- 1.9 Attach verifiable Municipal Account/s not older than three months for both the tenderer and entity owner/s or director/s. In areas where the municipalities are not issuing municipal accounts, attach valid lease agreements or confirmation of residence or address for both the tenderer and entity owner/s or director/s issued by a relevant authority not older than three months.
- 1.10 Joint Venture or Consortium Agreement if applicable
- 1.11 All completed tender documents must be duly signed and submitted on the PDF document that has been issued. All certified documents should be not older than three months.

2. The tender will be evaluated on 80/20 preference point system in terms of the Preferential Procurement Policy of the Ehlanzeni District Municipality. The policy preference point system will be applied as follows;

- 2.1 The 80 points will be for price; and
- 2.2 The 20 points will be allocated for the specified goals on a proportional or pro rata basis as follows:

POINTS FOR CONTRACTING AN ENTERPRISE OWNED BY HISTORICALLY DISADVANTAGED PERSONS OR INDIVIDUALS		
HISTORICALLY DISADVANTAGED PERSONS OR INDIVIDUALS	POINTS ALLOCATION	SOURCE DOCUMENTS REQUIRED TO CLAIM POINTS
100% black person or people owned enterprise	5,0	A copy of a Full CSD report not older than 3 months
More than 30% woman or women shareholding or owned enterprise	2,5	
more than 30% youth shareholding or owned enterprise	2,5	
More than 30% people living with disability shareholding or owned enterprise	2,5	A copy of a Medical Certificate to confirm disability or stated on CSD report.
POINTS FOR IMPLEMENTING OF RDP PROGRAMMES		
Enterprises regarded as *EMEs located within the Ehlanzeni District Municipality area of jurisdiction	2,5	➤ A copy of a Full CSD report not older than 3 months NB: Points will only be awarded if the CSD physical address is the same as the address for the proof of residence required in 1.9 above.
B-BBEE level 1 contribution	5,0	➤ Certified Valid BBBEE certificate; or ➤ Certified Valid EME and SME a sworn affidavit; or ➤ Certified Valid CIPC issued certificate confirming annual turnover and level of Black Ownership.
TOTAL PREFERENCE POINTS TO BE CLAIMED	20,0	

***EME's are Exempted Micro Enterprise with an annual turnover of R10 million or less.**

Received tenders will be evaluated for responsiveness based on mandatory requirements, functionality and bidders who obtain a minimum of **70 points** out of a possible **100 points**,

Tender documents can be viewed and downloaded at no cost on the Document Sharing and Collaboration Platform or Portal (NEPTUNE): <http://edmservices.ehlanzeni.gov.za> and National Treasury Portal from **Tuesday, 05 August 2025**. Further information regarding the downloading and uploading of documents will be explained at the compulsory briefing session.

A compulsory briefing session will be held on **Thursday, 07 August 2025, 10h00** at **Ehlanzeni District Municipality Office Complex, DMC, 8 Van Niekerk Street, Sonheuwel Central, Mbombela, 1201**.

Where bids should be submitted - Completed tender and other returnable documents must be submitted only in PDF format on the Document Sharing and Collaboration Platform or Portal: <http://edmservices.ehlanzeni.gov.za> on or before **Friday, 15 August 2025** not later than **12H00**.

Tender Documents received by telegram, fax and post will not be considered.

Enquiries: Contact Person - ADMINISTRATION: Mr. S P Khumalo at 013 759 8573 pkhumalo@ehlanzeni.gov.za

Contact Person – TECHNICAL: Mrs. R Ntusi at 013 759 8500 or rantusi@ehlanzeni.gov.za

Employer: Acting Municipal Manager: Dr E N M Mkhathswa
Ehlanzeni District Municipality
P. O. Box 3333,
MBOMBELA,
1200

PART A INVITATION TO TENDER

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE EHLANZENI DISTRICT MUNICIPALITY					
TENDER NO:	EDM/04/2025-26	CLOSING DATE:	15 AUGUST 2025	CLOSING TIME:	12H00
DESCRIPTION	APPOINTMENT OF SERVICE PROVIDER: FOR REVIEW OF AIR QUALITY MANAGEMENT PLAN				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).					
BID RESPONSE DOCUMENTS MUST BE SUBMITTED ON THE TENDER MANAGEMNT PLATFORM ON THE ADDRESS http://edmservices@ehlanzeni.gov.za					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT		☐ Yes ☐ No
[A FULL CSD REPORT NOT OLDER THAN 3 MONTHS AND A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?		☐ Yes ☐ No [IF YES, ANSWER PART B:3]
TOTAL NUMBER OF ITEMS OFFERED			TOTAL BID PRICE		R
SIGNATURE OF BIDDER			DATE		
CAPACITY UNDER WHICH THIS BID IS SIGNED					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:			TECHNICAL INFORMATION MAY BE DIRECTED TO:		
ALL ENQUIRIES SHOULD BE SENT			ELECTRONICALLY VIA E-MAIL TO		
pkhumalo@ehlanzeni.gov.za					

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:										
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION. 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.										
2. TAX COMPLIANCE REQUIREMENTS										
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS. 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS. 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA. 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3. 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID. 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER. 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.										
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS										
<table style="width: 100%; border: none;"> <tr> <td style="width: 70%;">3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?</td> <td style="width: 30%; text-align: right;"> ☐ YES ☐ NO </td> </tr> <tr> <td>3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?</td> <td style="text-align: right;"> ☐ YES ☐ NO </td> </tr> <tr> <td>3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?</td> <td style="text-align: right;"> ☐ YES ☐ NO </td> </tr> <tr> <td>3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?</td> <td style="text-align: right;"> ☐ YES ☐ NO </td> </tr> <tr> <td>3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?</td> <td style="text-align: right;"> ☐ YES ☐ NO </td> </tr> </table> IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.	3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	☐ YES ☐ NO	3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO	3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	☐ YES ☐ NO	3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	☐ YES ☐ NO	3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	☐ YES ☐ NO
3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	☐ YES ☐ NO									
3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO									
3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	☐ YES ☐ NO									
3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	☐ YES ☐ NO									
3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	☐ YES ☐ NO									

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

DATE:

SPECIAL CONDITIONS OF THE TENDER

1. SUBMISSION OF TENDERS

Only tenders submitted electronically via the e-mail address provided will be accepted and No tenders received by telegram, fax and physically delivered will be considered. Late tenders shall not be considered.

2. TENDER DOCUMENT AVAILABILITY

It is compulsory that service providers download a copy of the tender document that will only be available from 5 August 2025 on the Document Sharing and Collaboration Platform: <http://edmservices.ehlanzeni.gov.za> and the National Treasury Website.

3. ADJUDICATION OF TENDER

Ehlanzeni District Municipality will not be bound to accept the lowest or any tender.

This tender shall be evaluated on the 80/20 preference point system in terms of the Preferential Procurement Policy of the Ehlanzeni District Municipality where 80 points will be allocated in respect of price and 20 points in respect for specific goals in the notice and invitation to tender.

4. COMPLETION OF TENDER DOCUMENTS

Tenders will only be considered on receipt of this tender document correctly completed with all insertions in black ink and signed.

The following compulsory documentation **MUST** be attached in order for the tender to be considered responsive as specified in the advertisement.

5. COMPULSORY BRIEFING SESSION

Yes, as stated in the advertisement.

6. TAXES AND DUTIES PAYABLE

Tenderers shall allow in their tender for the payment and recovery of all taxes and other duties. No claims for additional payment in this respect will be considered. Prices and rates quoted shall be inclusive of Value Added Tax (VAT). VAT shall be recorded as a lump sum in the tender summary and the total inclusive of VAT carried to the Form of Tender on the MBD1.

7. WITHDRAWAL OF TENDER

In the event of the successful tenders failing to execute the service in terms of this tender, the Municipality shall be entitled to cancel the contract summarily, in which event the Tenderer shall be liable for any additional expense incurred by reason of the Municipality having to call for fresh tenders or having to accept any less favourable tender.

8. NOTICE OF TENDERERS

Should any additions or alterations to the document as issued to Tenderers be deemed necessary prior to the date for submission of tenders, this will be issued to Tenderers in the form of Notices to Tenderers and will form part of the tender document.

The Notices to Tenderers shall be completed where applicable by Tenderers, signed, dated and returned with the tender documents.

9. PERIOD OF VALIDITY OF TENDERS

The period of validity of tenders shall be **90** days as stated in the tender form and be calculated from the closing date for submission of tenders.

10. TENDER PRICE

All prices must include disbursement and VAT where applicable. All prices must be stated in South African currency (ZAR) and will be regarded firm. The prices to be offered by prospective tenderers should not exceed prices / rate predetermined by National Treasury or rates stipulated on transversal contracts approved by the National Treasury. The total tender price is used for price evaluation. This contract price will be fixed due to its nature.

Prices must include all the deliverable and project milestones. Service providers might be required to deliver commodities in any identified office within the jurisdiction of the Ehlanzeni District Municipality.

All items that have been specified must be quoted and failure to do so will render the tender not complying with the specifications and tender requirements. The pricing breakdown in line with the scope work should be completed on the table below and failure to complete this table will render your tender non-responsive.

11. PRICING SCHEDULE

ITEM	ITEMS DESCRIPTIONS (DELIVERABLES)	PRICE
1.	Project Inception and Workplan	R
2.	Status Quo Analysis and Report	R
3.	Air Quality Baseline Assessment	R
4.	Emissions Inventory – Development of database of all identified emissions sources	R
5.	Air Quality Monitoring - Assessment and Analysis	R
6.	Dispersion Modelling – Description of the modelling approach and demonstration of its applicability	R
7.	Gaps and Problem Analysis	R
8.	Air Quality Management Plan and Implementation Strategy - Draft Report	R
9.	Air Quality Management Plan and Implementation Strategy - Final Report	R
10.	Project Close Out Report	R
11.	Disbursements	R
SUB-TOTAL		R
ADD VAT @ 15%		R
TOTAL PRICE/COST		R

NB: The total offer including VAT must be transferred to the MBD 1 form and failure to do so will render the tender to be considered as non-responsive.

12. CESSION OF ASSIGNMENT

Neither the Council nor the tenderer shall cede or assign a contract for the required rendering of services or any part thereof or any benefit or interest therein or there under to third parties without having obtained written permission from the Council.

13. CONTRACT DURATION

The project must be completed within eight months.

14. NEGOTIATION OF RATES AND AWARD

The municipality reserves the right to negotiate the prices on the items specified in the pricing schedule

TERMS OF REFERENCE: EHLANZENI DISTRICT MUNICIPALITY AIR QUALITY MANAGEMENT PLAN (AQMP) REVIEW 2025/26 FINANCIAL YEAR.

1. BACKGROUND

1.1 Request for Proposal

Proposals are invited from suitably qualified and experienced Professional Service Providers (PSPs) for the review of the Air Quality Management Plan (AQMP) for Ehlanzeni District Municipality (EDM).

2. CONTEXT AND RATIONALE

The National Environmental Management: Air Quality Act 39 of 2004 (NEM: AQA) and National Framework for Air Quality Management (NFAQM) requires municipalities to review and implement AQMP for air quality management within the municipality's area of jurisdiction. NEM: AQA requires municipalities to introduce air quality management plans (AQMP) that set out what will be done to achieve the prescribed air quality standards. Municipalities are required to include an AQMP as part of its Integrated Development Plan (IDP).

The Act makes provision for the setting and formulation of National Ambient Air Quality Standards, while it is generally accepted that more stringent standards can be established at the Provincial and Local levels. Emissions are controlled through the listing of activities that are sources of emission and the issuing of emission licenses for these listed activities. The latter gives rise to the fact that the District Municipality is a Licensing Authority by the virtue of the mandate given on the NEM:AQA.

In the context and nature of Ehlanzeni District Municipality, ambient air quality is mostly affected by several activities ranging from forestry, industrial, mining and some agricultural activities. These sources of air pollution will be addressed by the implementation Air Quality Plan review. Status quo analysis in terms of section 78 assessment has been conducted, which duly indicated the need to develop air monitoring and management tools.

The five years District Integrated Development Plan (IDP) has identified the need to allocate budget to improve the status quo of air quality management within the district. This has culminated into the fiscal allocation of such intentions on the Service Delivery Implementation Plan 2025/26 financial year. It is against this background that the District Municipality seeks to acquire services of suitable and competent services provider to review the AQMP. Among others the plan should be able to review the sources of pollutants ranging from severe to less significant, moreover, the plan note quantify the impact as per the minimum standards as per the standards, ranging from severe impacts to less significant but important to note, quantify and review the existing database for Ehlanzeni District.

The plan will be able to review an inventory of different sources and where necessary quantify the emissions as per National standards.

3. SCOPE AND EXTEND OF WORK

3.1 To give brief background of the Air Quality Management Plan;

3.2 The role of the Service Provider is to assist EDM with the project to review the AQMP in accordance with the provision of the National Environmental Management: Air Quality Act, 2004

(Act No. 39 of 2004) (hereafter referred to as NEM: AQA) and in line with the National Environmental Management Act, 1998 (Act No. 107 of 1998) (NEMA) and;

3.3 The overall objective of the project is to establish the current status of air quality within EDM and to review an AQMP with objectives that will ensure prevention and improvement in air quality within EDM, so as to fulfill Government's Constitutional mandate to ensure an environment that is not harmful to the health and well-being of all South Africans. The detailed scope of work and related outputs are provided below.

4. SCOPE OF WORK AND DELIVERABLES

The scope of work will include the following key aspects:

4.1 Project inception

Upon written acceptance of the appointment, the successful PSP shall meet with the relevant officials (Environmental Management Services) of the EDM as soon as possible to, *inter alia*:

- confirm administrative and contractual aspects of the appointment;
- confirm the scope of work and methodologies;
- confirm itemizes costing of the work;
- agree on the time frames for the deliverables;
- establish a Project Steering Committee (PSC);
- agree on stakeholder groupings to be included in the consultation process; and
- confirm communication channels between the PSP and the Municipality, as well as with other internal and external stakeholders.

To this end, the appointed service provider must compile and submit for approval by the Municipality, a Project Inception Report entailing aspects including those listed above.

4.2 Status Quo Analysis (SQA)

Unlike the Highveld Priority Area, the Lowveld region has historically not been regarded as a significant area of concern with regard to air quality management. This is largely due to its geographical location, the nature of local activities contributing to ambient air pollution, and the perceived mitigating influence of its rich biodiversity. Consequently, the district has, over the decades, taken a less proactive approach in implementing measures to address environmental impacts. However, given the previously identified potential sources of pollution, it is essential that the district plan also considers the possibility of transboundary impacts, particularly those influenced by prevailing wind patterns. As air pollution and climate change recognize no political or geographical boundaries, the inclusion of such assessments will be crucial for developing a comprehensive and effective environmental management strategy.

Therefore, the review AQMP shall have to include data among others:

- Ambient Particulate Matter (PM) PM_{2.5} and PM₁₀ concentrations are in compliance when compared against the current National daily standard;
- Ambient Sulphur Dioxide (SO₂) concentrations;
- Ambient Nitrogen Dioxides (NO₂) and Nitrogen Oxides (NO);
- Nitrogen Oxides (NO_x) and Volatile organic compounds;

- Ozone (O₃) concentrations;
- Concentrations of Carbon Monoxide (CO) and Carbon Dioxide (CO₂);
- Concentrations of Hydrogen Sulfide (H₂S) and;
- Other unidentified and unnoticed sources of pollution that significantly contribute to ambient air pollution.

The costs of Air Quality Management services within EDM shall also be indicated per Local Municipality. The PSP shall then assess EDM's capability (in terms of human resources, financial resources and systems) to deliver on different levels of Air Quality management services monitoring within its service areas.

4.3 Air Quality Baseline Assessment

The appointed Service Provider will carry out meetings, interviews, literature reviews, data collection and data analysis required to review the status quo of the AQMP. The service provider will analyse data collected in order to develop the status quo that, amongst others describes:

- (i) The geography and demographics of the District;
- (ii) Existing climatic conditions throughout the District;
- (iii) Existing air quality monitoring activities and air quality management practices in the District;
- (iv) Identification of hot spot areas;
- (v) Clearly describes the current ambient air quality in the area and compare this to the National ambient air quality standards;
- (vi) Identify significant sources of air pollution within the District;
- (vii) Clearly describe the overall Health, Environmental, Social and Economic impacts of poor air quality within EDM; and
- (viii) Identify significant information gaps.

4.4 Emissions Inventory

The appointed service provider will be responsible for reviewing available data, identify any gaps in existing data and where there are gaps collect, collate and analyse the data and establish an emissions inventory. The service provider will also be required to develop a comprehensive database of all identified emission sources such as, but not limited to:

- (i) Industrial operations (Point and fugitive emissions);
- (ii) Mining activities;
- (iii) Domestic fuel burning;
- (iv) Vehicle emissions;
- (v) Biomass burning;
- (vi) Other fugitive dust sources;
- (vii) Controlled emitters;
- (viii) Wastewater treatment works and waste disposal sites;
- (ix) Agricultural Activities and;
- (x) Other sources.

The appointed service provider will work in close cooperation with the Air Quality Officer in the review of the emission inventory and the service provider will be required to hand over all documentation and calculations used in the review of the inventory.

4.5 Air Quality Monitoring

The Appointed Service Provider shall:

- i) Assess and analyse the existing air quality monitoring practices in the District;
- ii) Assess and analyse the existing quality control practices associated with monitoring activities;
- iii) Identify gaps in the existing monitoring activities; and,
- iv) Develop an air quality monitoring program for the District.

4.6 Dispersion Modelling

Based on the emissions inventory developed, the Service Provider will use the appropriate modelling approach as per the Regulations regarding air dispersion modelling of 2014, to provide air dispersion model results that characterises the impact of air pollution on ambient air quality.

The Appointed Service Provider is expected to describe the modelling approach and demonstrate its applicability. A final decision on the modelling approach should be discussed and approved prior to any work commencement and should be in line with the Regulations regarding air dispersion modelling (Government Gazette, No. 37804). Upon completion of the project the Service Provider will supply the District Municipality with copies of all input data, model parameterization and post processing files.

4.7 Government Resources

The Appointed Service Provider shall assess the existing District resources to carry out Air Quality management and identify gaps in existing resources and where there are gaps the Service Provider shall make recommendations for the improvement of existing resources.

4.8 Intervention Strategies

The Service Provider with assistance from relevant stakeholders will identify possible intervention strategies to reduce emissions and improve Air Quality. The strategies shall be translated to action plans with time frames.

4.9 Governance Capacity Building

The Service Provider must contribute to the development of the necessary Air Quality management and planning capacity building within the District.

The District will assign staff to work on this project during the development. The appointed Service Provider is required to engage and involve the personnel in all aspects of the project and provide hands-on training, mentorship and ensure effective skills transfer.

4.10 Public Participation and Meetings

Stakeholder consultation will be an important part of the process. The PSP shall consult with all key internal (within the Municipality) and external stakeholders.

Firstly, the PSP shall consult with all relevant stakeholders and ensure co-operation between all Departments responsible for Air Quality Management within the District to ensure that all related aspects to Air Quality management are covered and addressed in the development of AQMP.

Secondly, consultation should be done with other Authorities at National, Provincial and Local level. Lastly, consultation will be made with the public and other stakeholders, such as ambient air pollutants emitters, other Interested and Affected Parties (IAPs), Non-Governmental Organisations (NGOs) and relevant Private Sector.

Most importantly, public participation is an ongoing process which starts from the inception of the project until conclusion thereof.

The public participation should preferably be structured as follows:

- (i) At least one (1) public consultation should be held during the baseline assessment process, and
- (ii) Another four (4) should be held upon compilation of the draft AQMP within the LMs under the District Municipality.

The Service Provider shall arrange and conduct meetings as follows:

- Bimonthly meetings with the project steering committee.
- Consultation with stakeholders for presentation of the status quo, emission inventory, air quality monitoring program, dispersion modelling and strategies.

Minutes and attendance registers must be kept of all such interaction and be submitted to the Project Manager and also be included in the final plan.

EDM will provide a venue for the meetings and Public Consultation but Appointed Service Provider the will be responsible for catering and related logistical arrangements.

5. OBJECTIVES OF RENDERING AIR QUALITY MANAGEMENT SERVICES

The objectives of effective Air Quality Management should consider among others the following aspects:

- To strengthen the relationship with the neighbouring District Municipalities and the Department of Forestry, Fisheries and the Environment (DFFE) - Local Government Support Strategy on Air Quality issues;
- To ensure adequate funding for the implementation of the AQMP;
- To review comprehensive education and communication mechanisms, strategies and programs with respect to Air Quality;
- To review, implement and maintain an Air Quality Management System;
- To establish an annual AQMP review process;
- To promote Environmental best practices and cleaner development technologies amongst all stakeholders;
- To promote continuous improvement with respect to compliance;
- To ensure that health-based Air Quality standards are attained and continually met;
- To reduce ozone depleting substances and greenhouse gas emissions, in line with National and international requirements;
- To establish an Emission Reduction Strategy;
- To participate effectively in the Air Quality Forum in order to ensure proper communication with the District Municipality and the Provincial government on a continuous basis.

- To improve compliance monitoring and enforcement;
- To ensure continuous compliance with Air Quality Legislation including Atmospheric Licensing conditions and;
- To strengthen the capacity of Air Quality in the District.

6. GAP AND PROBLEM ANALYSIS

The purpose of this phase is to identify the issues, gaps and needs that arise from the Status Quo Analysis (SQA) Phase, and which are to be addressed in the AQMP. The Gap Analysis shall then conclude with a prioritisation of the issues, gaps and needs, the setting of goals and objectives for the plan. It must take cognisance of, amongst other things, the short, medium and long-term objectives and principles of pertinent National, Provincial and Local Policies and plans which impact on management and monitoring Atmospheric emissions services (e.g. provincial growth and development strategy, IDP, Environment policy, etc.).

The phase will delve into the current policy and legislative policy framework and context, social and economic issues, institutional capacity, operational issues and control measures, strategies and initiatives, information management systems and financial issues. Prioritisation of the issues shall inform the precipitation of specific goals and objectives as well as implementation related strategy.

The deliverables of this phase shall be documented in the SQA Report for AQMP by EDM and submission to the Department of Agriculture, Rural Development, Land and Environmental Affairs (DARDLEA).

Subsequent to the finalization of the Baseline Assessment Report, the appointed Service Provider together with the Project Steering Committee (PSC), are to do a gap and problem analysis of the status of Air Quality Management within EDM.

6.1 Task 1: Identify Gaps

Gaps in the current Air Quality Management structure should be identified and documented.

This will include, but not limited to:

- (i) Human Resource Capacity;
- (ii) Gaps in monitoring data; and
- (iii) Emission inventory.

6.2 Task 2: Determine the Problems and Effects

Once the gaps are identified, the committee should initiate a problem analysis, associated cause of the problems and the effects. The gap and problem analysis should be documented as part of the AQMP, building on the Baseline assessment section.

7. THREAT ASSESSMENT

The appointed Service Provider will undertake a further inventory of future sources of emissions in the area based on proposed projects with the aim of establishing potential Air Quality threats in the Area. To achieve this, the Service Provider will collect and analyse all the available information on the future infrastructure projects that have been proposed in the area and based on that estimate possible emissions that are likely to results from all activities associated with such projects.

8. AIR QUALITY MANAGEMENT GOALS

Based on the baseline report, gap, and problem analysis, the PSC and the Service Provider will collaboratively have to develop a vision, mission and AQM goals for the AQMP. As such, the goals for the AQMP will collectively represent a vision for Air Quality Management within EDM. When reviewing these goals, the Service Provider will be required to also consider reviewing existing goals from other related planning initiatives that will contribute to Air Quality Management, and highlight these existing goals within the AQMP.

9. REPORTING REQUIREMENTS

- (a) The Service Provider will act in close co-operation with EDM Municipal Health Services and Environmental Management (MH&EM) and will report to EDM through this department. The Department will assess progress in terms of the contract and deal with organizational issues;
- (b) The appointed Service Provider will also be expected to make presentations on project progress, findings and the outcomes to EDM as requested by the Project Manager – copies of such presentations must be made available to the District for future use;
- (c) The appointed Service Provider shall report and provide monthly progress reports to the authorized person in the District Municipality's MH&EM. The appointed Service Provider will be advised on the format. The monthly progress reports will have to be submitted every month for the duration of the project;
- (d) A Project Steering Committee (PSC) will be formed within EDM to assist with and supervise the project. The PSC will determine the meeting schedule.
- (e) Attendance registers and minutes must be kept of all meetings and interactions with stakeholders and submitted to EDM as part of the submission of progress reports.

10. REVIEW OF THE AQMP IMPLEMENTATION STRATEGY

The strategy for implementation of the preferred scenarios shall be reviewed. The strategy will consist of a number of projects identified in the selected scenarios, and should entail aspects including the following:

- (a) Institutional arrangements for planning, implementation and review of the AQMP;
- (b) Integration of the AQMP into the IDP;
- (c) AQMP Project Implementation Programme and Public Participation Programme;
- (d) Introduction of partnerships (e.g. Public-Private Partnerships (PPPs), Expanded;
- (e) Funding mechanisms and a 5-year budget plan;
- (f) Business structures and projected cash flows;
- (g) Legal aspects such as by-laws and tariff structures;
- (h) Air Quality Management systems;
- (i) Monitoring and Review Programme.

11. MONITORING AND PROTOCOLS

The PSP shall develop monitoring and reporting protocols for evaluation of implementation of the AQMP. Procedures and institutional requirements for periodic review and adaptation of the AQMP must be recommended.

12. COMPILATION OF THE AQMP

The foregoing phases shall culminate in the compilation of the District Municipality's AQMP Version. The AQMP approved by the EDM and key I&APs shall then be submitted to DARDLEA for approval. The content of the AQMP shall entail all necessary aspects including overall aims and objectives, as well as the geographical areas and activities to be covered. A policy and legislative context must form part of the background information, together with considerations such as demographics; current waste management strategies and capacity (human and financial resources) within the District Municipality. The foregoing aspects, in addition to other important considerations, shall be used in a status quo and gap assessment.

Environmental management aspects (e.g. Environmental Impact Assessment Processes and Environmental Management Systems), coupled with stakeholder awareness raising and communication, also form part of key aspects of the AQMP.

Over and above the aspects mentioned above, monitoring and review of the AQMP is essential. The PSP shall propose procedures and systems for evaluation, monitoring and review of the AQMP, concluding with internal and external approval processes.

13. DRAFT AIR QUALITY MANAGEMENT PLAN

The appointed Service Provider will carry out all the work required to compile an Air Quality Management Plan. This plan should be endorsed by the committee, and should include the following:

- (a) Key aspects of the baseline assessment;
- (b) the strategy analysis;
- (c) the intervention descriptions;
- (d) Coordination, cooperation, participation and implementation arrangements (including organizational structures, monitoring and reporting, etc.);
- (e) should identify any regulations necessary for implementing and enforcing plans;
- (f) government's interventions implementation costing; and
- (g) Implementation plan.

The draft plan must be presented to the PSC and stakeholders for comments before being finalized and published for public comments.

In order to facilitate top management approval, the appointed Service Provider must compile an executive summary of the comprehensive Draft Air Quality Management Plan, and a Power Point presentation that summarizes the key elements and interventions contained in the draft plan.

14. FINAL AIR QUALITY MANAGEMENT PLAN

The Service Provider will carry out all the work required to compile a database of all comments received during the public comments process on the Draft Air Quality Management Plan. Working in close cooperation with the EDM, the Service Provider will propose amendments and effect those amendments into the draft plan based on the public comments. The proposed amendments must be

presented/ submitted to the PSC for inputs before being finalized.

The Service Provider must finalize the plan in consultation with the General Manager. The Final Air Quality Management Plan should be submitted together with all processed data and any other resources used during the study.

15. DESIRED OUTCOMES

The following are the desired outcomes of the AQMP review initiative:

- (a) Monitoring stations and signs of pollutants accumulation etc
- (b) Optimal allocation and application of resources
- (c) Community programs for AQM
- (d) Commercialization and awareness
- (e) Applicable by-laws and policies
- (f) A District AQMP Sectorial Committee
- (g) Detail 5-year budget planning for capital expenditure, operation and maintenance
- (h) Prioritization of capital expenditure
- (i) Financial advice
- (j) Recommendations for implementation and monitoring
- (k) Public-Private Partnership (PPP)

16. DELIVERABLES

- (a) The expected deliverables from the project include, but may not necessarily be limited to:
- (b) Status quo;
- (c) Gap analysis report;
- (d) Air Quality Management Plan (AQMP)
- (e) AQMP Implementation Strategy with, *inter alia*,
 - (i) A 5-year budget plan for capital expenditure, operation and maintenance
 - (ii) Prioritization of capital expenditure.

17. DURATION OF THE PROJECT

The duration of the contract may be not more than eight months from the date of appointment of the successful bidder and commencement of the project. The duration can be dependent on considerations such as accessibility of available information and information gaps, number and size of the Local Municipalities to be included, socio-economic categories and current levels of service.

A proposed project workplan or project workflow diagram (e.g. Gantt Chart) must be included in the proposal.

All work associated with this project in terms of the Terms of Reference (TOR) requirements is expected to be completed no later than 30 June 2026. Proposals must include a project process plan with key deliverables, linked to timeframes to ensure that project closure is ensured as stipulated.

Upon completion of the assignment and acceptance thereof by the EDM, the PSP shall submit a project hand – over report for acceptance by the EDM. Hereafter, the project will be considered closed.

18. PROJECT ORGANIZATION MATTERS

The project will be executed by the successful bidder, with oversight by the District Municipality. The District Municipality will also manage all administrative and contractual matters associated with the project. However, the PSP will nominate its project manager, who will be expected to carry out the daily management of the project, and keep regular contact with the District Municipality's project manager and other members of the project team.

Coordination and management of technical aspects of the project shall be through a Project Steering Committee (PSC) constituted of representative from the District Municipality, representatives of the PSP(s), and representatives of key stakeholders to be confirmed at project inception.

The District Municipality reserves the right to second one or more of its staff to work with the PSP on any aspect(s) of the project, to give effect to skills transfer and capacity building.

19. PROPOSAL FORMAT

Proposals should entail aspects including the following:

- (a) Understanding of project brief;
- (b) Proposed methodology;
- (c) Proposed project team (incl. their CVs);
- (d) Workplan and project workflow diagram (e.g. Gantt Chart);
- (e) Budget – a financial proposal with time based costing of activities/outputs, anticipated monthly cash flows, including disbursements and contingencies;
- (f) Provide Certificate of Completion on previous AQMP developed or/ reviewed and
- (g) Company profile, list of partners, proprietors and shareholders by name, identity number, citizenship, HDI status (Yes/No) and ownership (%).

20. COMPETENCE ACHIEVEMENT SCHEDULE AND FUNCTIONALITY EVALUATION

- (a) Bidders must **score at least 70** points to be further evaluated on preference point system.
- (b) The functionality evaluation of service provider's responses will be done in accordance with the criteria set out below.

Summary of evaluation criteria:

Item	Evaluation Criteria	Maximum Points
01	Service Provider experience (<i>Provide five certified copies of appointment letters/purchase orders (5 points each) and five reference letters/completion certificates (5 points each) with contactable references.</i>)	50
02	Human Resource Capacity (<i>Provide CV's of three key personnel and they appear on the organogram including certified copies of qualifications.</i>)	50
Total		100

Evaluation Criteria

Subject/Category	Criteria	Points
1. Service Provider Experience	Service Provider relevant experience	Total 50 Points
	Provide five certified copies of appointment letters/purchase orders for the past ten years and each certified appointment letter/ purchase order is allocated five (05) points.	25
	Provide five certified copies of reference letters/completion certificates for the past ten years and each certified reference letter/ completion certificate is allocated five (05) points.	25
2. Human Resource Capacity	Key Personnel	Total 50 Points
	3.1 Project Leader The Project Leader must have a BSc. Honors in Environmental Management Sciences or equivalent (NQF Level 8) specialized in Air Quality. Demonstrating a minimum of ten (10) years' experience and registered with professional body either Environmental Assessment Practitioners Association of South Africa (EAPASA) and South African Council for Natural Scientific Professions (SACNASP). 25 points are allocated	25
	3.2 Assistant Project Manager (Second in Charge) The Assistant Project Manager (Second in Charge) must have a B Degree or Advance or BTech Diploma in Environmental Managements Sciences (NQF Level 7) with at least five (05) years' experience and registered with professional body either Environmental Assessment Practitioners Association of South Africa (EAPASA) and South African Council for Natural Scientific Professions (SACNASP). 15 points are allocated	15
	3.3 Support Staff As part of the support staff, the incumbent must have a Diploma or equivalent in Environmental Managements Sciences (NQF Level 6) with at least two (02) years' experience. 10 points are allocated	10
	NB: Curriculum Vitae for all Key Personnel and Certified copies of all academic qualifications and membership certificates if applicable that are not older than three (3) months must be attached for the allocation of points.	
TOTAL POINTS		100
NB: Only tenderers meeting the Stipulated Minimum Threshold of 70 points for the Functionality Evaluation will be considered for price and preference points for specified goals in terms of the 80/20-point system.		

DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state¹.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating of the following questionnaire must be completed and submitted with the bid.

3.1 Full Name of bidder or his or her representative:

3.2 Identity Number:

3.3 Position occupied in the Company (director, trustee, shareholder²):

3.4 Company Registration Number:

3.5 Tax Reference Number:

3.6 VAT Registration Number:

3.7 The names of all directors / trustees / shareholders members, their individual identity Numbers and state employee numbers must be indicated in paragraph 4 below.

3.8 Are you presently in the service of the state? **YES / NO**

3.8.1 If yes, furnish particulars.....

¹MSCM Regulations: "in the service of the state" means to be –

(a) a member of –

- (i) any municipal council;
- (ii) any provincial legislature; or
- (iii) the national Assembly or the national Council of provinces;

(b) a member of the board of directors of any municipal entity;

(c) an official of any municipality or municipal entity;

(d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);

(e) a member of the accounting authority of any national or provincial public entity; or

(f) an employee of Parliament or a provincial legislature.

² Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.9 Have you been in the service of the state for the past twelve months? **YES / NO**

3.9.1 If yes, furnish particulars.....

3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.10.1 If yes, furnish particulars.

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid?YES / NO

3.11.1 If yes, furnish particulars
.....
.....

3.12Are any of the company’s directors, trustees, managers, Principle shareholders or stakeholders in service of the state? YES / NO

3.12.1 If yes, furnish particulars.
.....
.....

3.13 Are any spouse, child or parent of the company’s directors, trustees, managers, principle shareholders or stakeholders in service of the state?YES / NO

3.13.1 If yes, furnish particulars.
.....
.....

3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract. YES / NO

3.14.1 If yes, furnish particulars:
.....
.....

3. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number

.....
Signature

.....
Date

.....
Capacity

.....
Name of Bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).
- 1.2 The applicable preference point system for this tender is the 80/20 preference point system.
- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
- (a) Price; and
 - (b) Specific Goals.

- 1.4 The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 Ehlanzeni District Municipality reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by Ehlanzeni District Municipality.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;

- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right) \text{ or } P_s = 90 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{min} = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$P_s = 80 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right) \text{ or } P_s = 90 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{max} = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
100% black person or people owned enterprise	N/A	5,0	N/A	
More than 30% woman or women shareholding or owned enterprise	N/A	2,5	N/A	
more than 30% youth shareholding or owned enterprise	N/A	2,5	N/A	
More than 30% people living with disability shareholding or owned enterprise	N/A	2,5	N/A	
Enterprises regarded as *EMEs located within the Ehlanzeni District Municipality area of jurisdiction	N/A	2,5	N/A	
B-BBEE level 1 contribution	N/A	5,0	N/A	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
 - ☐ One-person business/sole propriety
 - ☐ Close corporation
 - ☐ Public Company
 - ☐ Personal Liability Company
 - ☐ (Pty) Limited
 - ☐ Non-Profit Company
 - ☐ State Owned Company
- [TICK APPLICABLE BOX]

- 4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/firm for the preference(s) shown and I acknowledge that:
- i) The information furnished is true and correct;
 - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
 - iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....	
SIGNATURE(S) OF TENDERER(S)	
SURNAME AND NAME:	
DATE:	
ADDRESS:	
	
	

DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).

4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's database as a company or person prohibited from doing business with the public sector? (Companies or persons who are listed on this database were informed in writing of this restriction by the National Treasury after the <i>audi alteram partem</i> rule was applied).	Yes ☐	No ☐
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? (To access this Register enter the National Treasury's website, www.treasury.gov.za, click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 3265445).	Yes ☐	No ☐
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes ☐	No ☐
4.3.1	If so, furnish particulars:		

Item	Question	Yes	No
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes ☐	No ☐
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes ☐	No ☐
4.7.1	If so, furnish particulars:		

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME)

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *per se* prohibition meaning that it cannot be justified under any grounds.
- 3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a) take all reasonable steps to prevent such abuse;
 - b) reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c) cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

(Name of Institution)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

³ **Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.**

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

AUTHORITY TO SIGN A BID

1. COMPANIES AND CLOSE CORPORATIONS

- a. If a Bidder is a **COMPANY**, a certified copy of the resolution by the board of directors, duly signed, authorising the person who signs this bid to do so, as well as to sign any contract resulting from this bid and any other documents and correspondence in connection with this bid and/or contract on behalf of the company **must be submitted with this bid**, that is, before the closing time and date of the bid
- b. In the case of a **CLOSE CORPORATION (CC)** submitting a bid, a **resolution by its members**, authorizing a member or other official of the corporation to sign the documents on their behalf, **shall be included with the bid**.

PARTICULARS OF RESOLUTION BY BOARD OF DIRECTORS OF THE COMPANY / MEMBERS OF THE CC

Date Resolution was taken			
Resolution signed by (name and surname)			
Capacity			
Name and surname of delegated Authorized Signatory			
Capacity			
Specimen Signature			
Full name and surname of ALL Director(s) / Member (s)			
Is a CERTIFIED COPY of the resolution attached?	YES		NO
SIGNED ON BEHALF OF COMPANY / CC:		DATE:	
PRINT NAME:			
WITNESS 1:		WITNESS 2:	

2. SOLE PROPRIETOR (SINGLE OWNER BUSINESS)

I, _____, the undersigned, hereby confirm

that I am the sole owner of the business trading as _____

3. PARTNERSHIP

We, the undersigned partners in the business trading as _____

hereby authorize Mr/Ms _____ to sign this bid as well as any contract resulting from the bid and any other documents and correspondence in connection with this bid and /or contract for and on behalf of the abovementioned partnership.

The following particulars in respect of every partner must be furnished and signed by every partner:

Full name of partner	Signature

SIGNED ON BEHALF OF PARTNERSHIP:		DATE:	
PRINT NAME:			
WITNESS 1:		WITNESS 2:	

CERTIFICATE OF AUTHORITY FOR JOINT VENTURES
--

This returnable schedule is to be completed by JOINT VENTURES

We, the undersigned, are submitting this tender offer in joint venture and hereby authorize Mr/Ms _____
 _____ authorized signatory of the Company/Close Corporation/Partnership
 (name) _____, acting in the capacity of lead
 partner, to sign all documents in connection with the tender offer and any contract resulting from it on our behalf.

1. Name of firm (Lead partner)			
Address			
		Tel. No.	
Signature		Designation	

2. Name of firm			
Address			
		Tel. No.	
Signature		Designation	

3. Name of firm			
Address:			
		Tel. No.	
Signature		Designation	

4. Name of firm			
Address			
		Tel. No.	
Signature		Designation	

NOTE: A copy of the Joint Venture Agreement showing clearly the percentage contribution of each partner to the Joint Venture, shall be appended to this Schedule.

TAX CLEARANCE REQUIREMENTS**IT IS A CONDITION OF BIDDING THAT -**

1. The taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with the Receiver of Revenue to meet his / her tax obligations.
2. The attached form "Application for Tax Clearance Certificate (in respect of bidders)", must be completed in all respects and submitted to the Receiver of Revenue where the bidder is registered for tax purposes. The Receiver of Revenue will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of twelve (12) months from date of issue. This Tax Clearance Certificate must be submitted in the original together with the bid. Failure to submit the original and valid Tax Clearance Certificate may invalidate the bid.
2. In bids where Consortia / Joint Ventures / Sub-contractors are involved each party must submit a separate Tax Clearance Certificate. Copies of the Application for Tax Clearance Certificates are available at any Receiver's Office.

APPLICATION FOR TAX CLEARANCE CERTIFICATE (IN RESPECT OF BIDDERS)

1. Name of taxpayer / bidder:
2. Trade name:
3. Identification number:
4. Company / Close Corporation registration number:
5. Income tax reference number:
6. VAT registration number (if applicable):
7. PAYE employer's registration number (if applicable):

Signature of contact person requiring Tax Clearance Certificate:

Name:

Telephone number: Code:..... Number:

Address:

.....

.....

DATE: 2025/____/____

PLEASE NOTE THAT THE COMMISSIONER FOR THE SOUTH AFRICAN REVENUE SERVICE (SARS) WILL NOT EXERCISE HIS DISCRETIONARY POWERS IN FAVOUR OF ANY PERSON WITH REGARD TO ANY INTEREST, PENALTIES AND / OR ADDITIONAL TAX LEVIABLE DUE TO THE LATE- OR UNDERPAYMENT OF TAXES, DUTIES OR LEVIES OR THE RENDITION RETURNS BY ANY PERSON AS A RESULT OF ANY SYSTEM NOT BEING YEAR 2000 COMPLIANT.

GENERAL CONDITIONS OF CONTRACT**NOTES**

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to government bids, contracts and orders; and
- (ii) To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with government.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- The General Conditions of Contract will form part of all bid documents and may not be amended.
- Special Conditions of Contract (SCC) relevant to a specific bid should be compiled separately for every bid (if applicable) and will supplement the General Conditions of Contract. Whenever there is a conflict, the provisions in the SCC shall prevail.

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General Conditions of Contract

1. Definitions

The following terms shall be interpreted as indicated:

- 1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.
- 1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- 1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
- 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.
- 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
- 1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
- 1.7 "Day" means calendar day.
- 1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.
- 1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.
- 1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
- 1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.
- 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 "GCC" means the General Conditions of Contract.
- 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.

- 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.17 "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 "Project site," where applicable, means the place indicated in bidding documents.
- 1.21 "Purchaser" means the organization purchasing the goods.
- 1.22 "Republic" means the Republic of South Africa.
- 1.23 "SCC" means the Special Conditions of Contract.
- 1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.
- 1.25 "Written" or "in writing" means handwritten in ink or any form of electronic or mechanical writing.

2. Application

- 2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.
- 2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.
- 2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

3. General

- 3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.
- 3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from www.treasury.gov.za

4. Standards

- 4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information; inspection.

- 5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.
- 5.2 The supplier shall not, without the purchaser's prior written consent make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.
- 5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.
- 5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent rights

- 6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

7. Performance security

- 7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.
- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:
- (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
 - (b) a cashier's or certified cheque.
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

5. Inspections, tests and analyses

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that supplies to be produced or services to be rendered should a any

stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organization acting on behalf of the Department.

- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal, the rejected supplies shall be returned at the suppliers' cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.
- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

9. Packing

- 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.
- 9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

- 10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC.
- 10.2 Documents to be submitted by the supplier are specified in SCC.

11. Insurance

- 11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

12. Transportation

- 12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

13. Incidental Services

- 13.1 The supplier may be required to provide any or all of the following services, including additional services, if any, specified in SCC:
- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
 - (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
 - (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
 - (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
 - (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.
- 13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

14. Spare parts

- 14.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:
- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
 - (b) in the event of termination of production of the spare parts:
 - (i) Advance notification to the purchaser of the pending termination, insufficient time to permit the purchaser to procure needed requirements; and
 - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

- 15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and

materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

- 15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion hereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.
- 15.3 The purchaser shall promptly notify the supplier in writing of any claims arising this warranty.
- 15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.
- 15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

16. Payment

- 16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.
- 16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfilment of other obligations stipulated in the contract.
- 16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.
- 16.4 Payment will be made in Rand unless otherwise stipulated in SCC.

17. Prices

- 17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchaser's request for bid validity extension, as the case may be.

18. Contract amendments

- 18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.

19. Assignment

- 19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

20. Subcontracts

- 20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contract if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

21. Delays in the supplier's performance

- 21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.
- 21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.
- 21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.
- 21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily available.
- 21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.
- 21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without cancelling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties

- 22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

- 23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:
 - (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
 - (b) if the Supplier fails to perform any other obligation(s) under the contract; or

- (c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

24. Anti-dumping and countervailing duties and rights

24.1 When, after the date of bid, provisional payments are required, or antidumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him

25. Force Majeure

25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

26. Termination for insolvency

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

27. Settlement of Disputes

27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.

27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.

- 27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.
- 27.5 Notwithstanding any reference to mediation and/or court proceedings herein,
- (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
 - (b) the purchaser shall pay the supplier any monies due the supplier.

28. Limitation of liability

- 28.1 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and
 - (b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

29. Governing language

- 29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

30. Applicable law

- 30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.

31. Notices

- 31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice.
- 31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

32. Taxes and duties

- 32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
- 32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.
- 32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.