



health

Department:

Health

REPUBLIC OF SOUTH AFRICA

NDoH-10(2026/2027)

**APPOINTMENT OF THREE (03) TECHNICAL CONSULTANTS
FOR PERIOD OF TWO (02) YEARS**

BID VALIDITY PERIOD: 120 DAYS

DATE ISSUED: 26 AUGUST 2026

CLOSING DATE AND TIME OF THE BID:

17 SEPTEMBER 2026 AT 11H00

COMPULSORY VIRTUAL BRIEFING SESSION:

Date: 8 September 2026, 9am-12pm

Join: <https://teams.microsoft.com/meet/316242760394380?p=1hKraoHrPG1eQ4aL>
[Ox](#)

Meeting ID: 316 242 760 394 380
Passcode: Mo9S87cM

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PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE NATIONAL DEPARTMENT OF HEALTH (NDOH)							
BID NUMBER: NDoH-10(2026-2027)		CLOSING DATE: 17 September 2026		CLOSING TIME: 11:00			
DESCRIPTION		APPOINTMENT OF A THREE (03) TECHNICAL CONSULTANTS FOR A PERIOD OF TWO (02) YEARS.					
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)							
NATIONAL DEPARTMENT OF HEALTH							
1112 VOORTREKKER ROAD							
DR AB XUMA BUILDING (PREVIOUSLY EXXARO BUILDING) IN THABA TSHWANE							
PRETORIA							
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO				TECHNICAL ENQUIRIES MAY BE DIRECTED TO:			
CONTACT PERSON				CONTACT PERSON			
TELEPHONE NUMBER				TELEPHONE NUMBER			
FACSIMILE NUMBER				FACSIMILE NUMBER			
E-MAIL ADDRESS		tenders@health.gov.za		E-MAIL ADDRESS		tenders@health.gov.za	
SUPPLIER INFORMATION							
NAME OF BIDDER							
POSTAL ADDRESS							
STREET ADDRESS							
TELEPHONE NUMBER		CODE			NUMBER		
CELLPHONE NUMBER							
FACSIMILE NUMBER		CODE			NUMBER		
E-MAIL ADDRESS							
VAT REGISTRATION NUMBER							
SUPPLIER COMPLIANCE STATUS		TAX COMPLIANCE SYSTEM PIN:			OR	CENTRAL SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE		TICK APPLICABLE BOX] ☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT		[TICK APPLICABLE BOX] ☐ Yes ☐ No	
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]							
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?		☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?		☐ Yes ☐ No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]	
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS							
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?						☐ YES ☐ NO	
DOES THE ENTITY HAVE A BRANCH IN THE RSA?						☐ YES ☐ NO	
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?						☐ YES ☐ NO	
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?						☐ YES ☐ NO	
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?						☐ YES ☐ NO	
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.							

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION: 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION. 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT. 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT. 1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).	2. TAX COMPLIANCE REQUIREMENTS 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS. 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS. 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA. 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID. 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER. 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED. 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."
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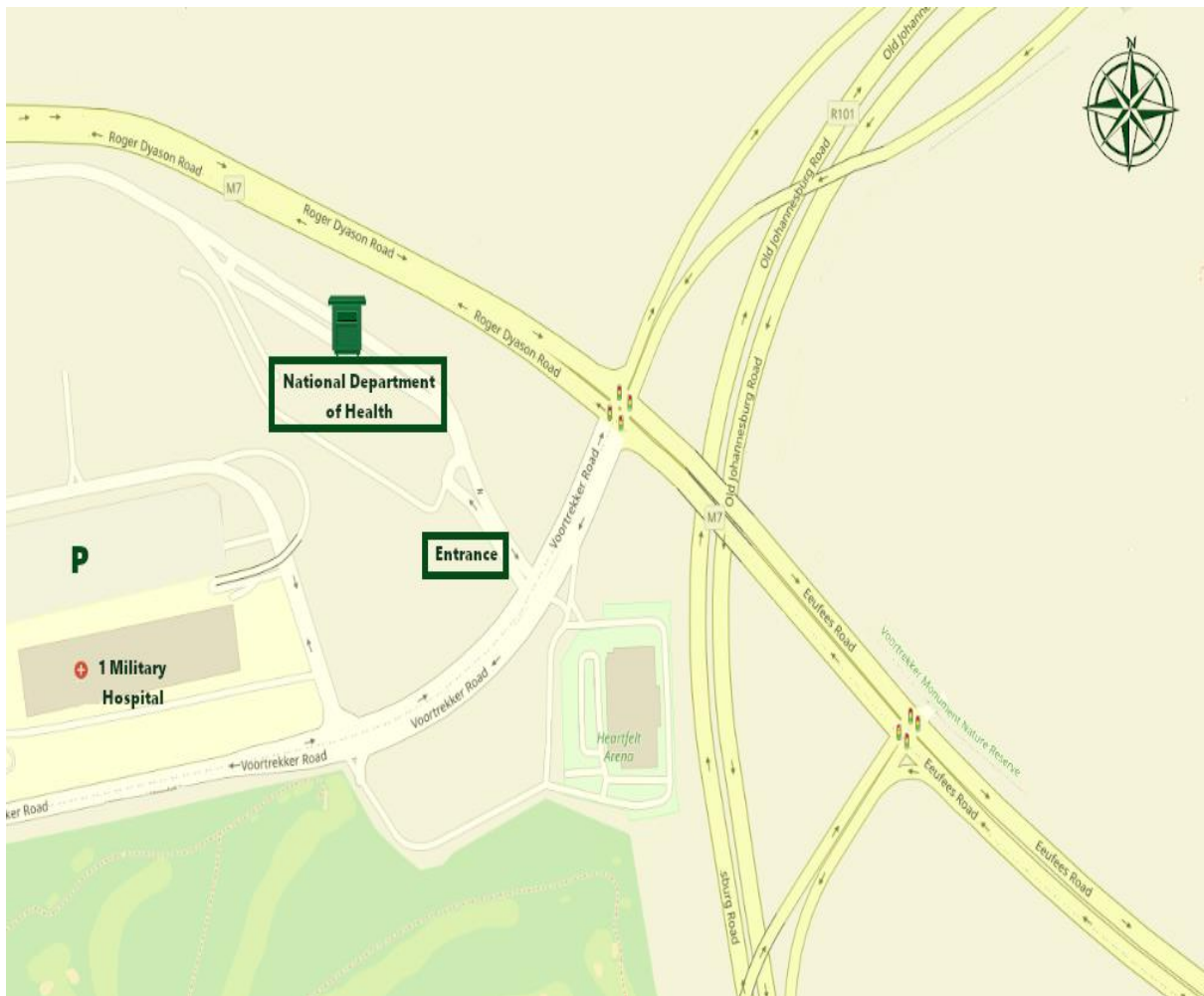
NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

(NB: Proof of authority must be submitted e.g. company resolution)

DATE:



THE NATIONAL TREASURY

Republic of South Africa



GOVERNMENT PROCUREMENT: GENERAL CONDITIONS OF CONTRACT

July 2010

GOVERNMENT PROCUREMENT
GENERAL CONDITIONS OF CONTRACT
July 2010

NOTES

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to government bids, contracts and orders; and
- (ii) To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with government.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- The General Conditions of Contract will form part of all bid documents and may not be amended.
- Special Conditions of Contract (SCC) relevant to a specific bid, should be compiled separately for every bid (if applicable) and will supplement the General Conditions of Contract. Whenever there is a conflict, the provisions in the SCC shall prevail.

TABLE OF CLAUSES

1. Definitions
2. Application
3. General
4. Standards
5. Use of contract documents and information; inspection
6. Patent rights
7. Performance security
8. Inspections, tests and analysis
9. Packing
10. Delivery and documents
11. Insurance
12. Transportation
13. Incidental services
14. Spare parts
15. Warranty
16. Payment
17. Prices
18. Contract amendments
19. Assignment
20. Subcontracts
21. Delays in the supplier's performance
22. Penalties
23. Termination for default
24. Dumping and countervailing duties
25. Force Majeure
26. Termination for insolvency
27. Settlement of disputes
28. Limitation of liability
29. Governing language
30. Applicable law
31. Notices
32. Taxes and duties
33. National Industrial Participation Programme (NIPP)
34. Prohibition of restrictive practices

General Conditions of Contract

1. Definitions

1. The following terms shall be interpreted as indicated:
 - 1.1 “Closing time” means the date and hour specified in the bidding documents for the receipt of bids.
 - 1.2 “Contract” means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
 - 1.3 “Contract price” means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
 - 1.4 “Corrupt practice” means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.
 - 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
 - 1.6 “Country of origin” means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
 - 1.7 “Day” means calendar day.
 - 1.8 “Delivery” means delivery in compliance of the conditions of the contract or order.
 - 1.9 “Delivery ex stock” means immediate delivery directly from stock actually on hand.
 - 1.10 “Delivery into consignees store or to his site” means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
 - 1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the

RSA.

- 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 "GCC" means the General Conditions of Contract.
- 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.17 "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 "Project site," where applicable, means the place indicated in bidding documents.
- 1.21 "Purchaser" means the organization purchasing the goods.
- 1.22 "Republic" means the Republic of South Africa.
- 1.23 "SCC" means the Special Conditions of Contract.
- 1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such

obligations of the supplier covered under the contract.

- 1.25 “Written” or “in writing” means handwritten in ink or any form of electronic or mechanical writing.

2. Application

- 2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.
- 2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.
- 2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

3. General

- 3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.
- 3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from www.treasury.gov.za

4. Standards

- 4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information; inspection.

- 5.1 The supplier shall not, without the purchaser’s prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.
- 5.2 The supplier shall not, without the purchaser’s prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.
- 5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier’s performance under the contract if so required by the purchaser.
- 5.4 The supplier shall permit the purchaser to inspect the supplier’s records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent rights

- 6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

7. Performance security

- 7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.
- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:
 - (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
 - (b) a cashier's or certified cheque
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

8. Inspections, tests and analyses

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organization acting on behalf of the Department.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or

analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.

- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

9. Packing

- 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.
- 9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

- 10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC.
- 10.2 Documents to be submitted by the supplier are specified in SCC.

11. Insurance

- 11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

12. Transportation

- 12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

13. Incidental services

- 13.1 The supplier may be required to provide any or all of the following services, including additional services, if any, specified in SCC:
- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
 - (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
 - (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;

- (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
- (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

14. Spare parts

14.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
- (b) in the event of termination of production of the spare parts:
 - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.

15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.

15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take

such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

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| 16. Payment | <p>16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.</p> <p>16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.</p> <p>16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.</p> <p>16.4 Payment will be made in Rand unless otherwise stipulated in SCC.</p> |
| 17. Prices | <p>17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchaser's request for bid validity extension, as the case may be.</p> |
| 18. Contract amendments | <p>18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.</p> |
| 19. Assignment | <p>19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.</p> |
| 20. Subcontracts | <p>20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.</p> |
| 21. Delays in the supplier's performance | <p>21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.</p> <p>21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.</p> <p>21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.</p> <p>21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the</p> |

supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily available.

21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.

21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without canceling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:

- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
- (b) if the Supplier fails to perform any other obligation(s) under the contract; or
- (c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

23.4 If a purchaser intends imposing a restriction on a supplier or any

person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the intended penalty as not objected against and may impose it on the supplier.

23.5 Any restriction imposed on any person by the Accounting Officer / Authority will, at the discretion of the Accounting Officer / Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the Accounting Officer / Authority actively associated.

23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:

- (i) the name and address of the supplier and / or person restricted by the purchaser;
- (ii) the date of commencement of the restriction
- (iii) the period of restriction; and
- (iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

24. Anti-dumping and countervailing duties and rights

24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which

may be due to him

25. Force Majeure

- 25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.
- 25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

26. Termination for insolvency

- 26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

27. Settlement of Disputes

- 27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.
- 27.5 Notwithstanding any reference to mediation and/or court proceedings herein,
- (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
 - (b) the purchaser shall pay the supplier any monies due the supplier.

28. Limitation of liability

- 28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and

	(b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.
29. Governing language	29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.
30. Applicable law	30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.
31. Notices	31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice 31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.
32. Taxes and duties	32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country. 32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser. 32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.
33. National Industrial Participation Programme (NIP)	33.1 The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.
34 Prohibition of Restrictive practices	34.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder (s) is / are or a contractor(s) was / were involved in collusive bidding (or bid rigging). 34.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998.

- 34.3 If a bidder(s) or contractor(s), has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

Js General Conditions of Contract (revised July 2010)

AUTHORITY TO SIGN THE STANDARD BIDDING DOCUMENTS (SBD) ON BEHALF OF AN ENTITY.

“Only authorized signatories may sign the original and all copies of the bid where required.

In the case of a **ONE-PERSON CONCERN** submitting a bid, this shall be clearly stated.

In case of a **COMPANY** submitting a bid, include a copy of a **resolution by its board of directors** authorizing a director or other official of the company to sign the documents on behalf of the company.

In the case of a **CLOSED CORPORATION** submitting a bid, include a copy of a **resolution by its members** authorizing a member or other official of the corporation to sign the documents on each member’s behalf.

In the case of a **PARTNERSHIP** submitting a bid, **all the partners shall** sign the documents, unless one partner or a group of partners has been authorized to sign on behalf of each partner, in which case **proof of such authorization** shall be included in the bid.

In the case of a **JOINT VENTURE** submitting a bid, include **a resolution** of each company of the Joint Venture together with a resolution by its members authorizing a member of the Joint Venture to sign the documents on behalf of the Joint Venture.”

Accept that failure to submit proof of Authorization to sign the bid may result in the bid being declared non-responsive.

AUTHORITY OF SIGNATORY

Signatories for companies, closed corporations and partnerships must establish their authority **BY ATTACHING TO THIS FORM, ON THEIR ORGANISATIONS'S LETTERHEAD STATIONERY**, a copy of the relevant resolution by their Board of Directors, Members or Partners, duly signed and dated.

An **EXAMPLE** is shown below for a COMPANY:

ZETHMBE TRADERS (Pty) Ltd	
By resolution of the Board of Directors taken on 01 AUGUST 2000 ,	
MR M BONAKELE	
has been duly authorised to sign all documents in connection with	
Contract no NDoH-01/2023/2024, and any contract which may arise	
there from, on behalf of <i>Mabel House (Pty) Ltd.</i>	
SIGNED ON BEHALF OF THE COMPANY:	(Signature of Managing Director)
IN HIS CAPACITY AS:	Managing Director
DATE:	01 AUGUST 2000
SIGNATURE OF SIGNATORY:	(Signature of <i>M Bonakele</i>)
As witnesses:	
1.	
2.	
Signature of person authorised to sign the bid:	
Date:	

SBD 3.3

PRICING SCHEDULE

(Professional Services)

LOT 1: APPOINTMENT OF A CONSULTANT (HEALTH ECONOMIST) TO SUPPORT THE USE OF THE WORLD HEALTH ORGANISATION SERVICE PRIORITY AND DECISION-MAKING IMPLEMENTATION TOOL (WHO SPDI TOOL)

NAME OF BIDDER:	
BID NO.: NDOH 10/2026-2027 – LOT 1	
CLOSING TIME: 11:00 AM	CLOSING DATE: 17 September 2026

OFFER TO BE VALID FOR 120 DAYS FROM THE CLOSING DATE OF BID.

NOTE: This Pricing Schedule applies to LOT 1 only. Bidders wishing to bid for more than one Lot must complete and submit a separate, fully completed Pricing Schedule (SBD 3.3) for each Lot bid for. Do not combine pricing for more than one Lot in this document.

1. BASIS OF PRICING AND PAYMENT

This assignment will be remunerated on a deliverable/output basis, and not on the basis of time spent. Bidders must therefore complete Section 5 below ("Pricing per Deliverable") as the primary and binding basis of their bid price for this Lot. Section 4 ("Rate Card") must also be completed and will be used by the Department to assess the reasonableness and cost build-up of the fixed deliverable prices submitted, and to price any approved out-of-scope work or variations; it does not itself constitute the basis of payment.

2. TOTAL BID PRICE FOR THIS LOT

Bidders are required to indicate a ceiling price for this Lot, based on the total of the deliverable prices quoted in Section 5, inclusive of all expenses and all applicable taxes for the full duration of the assignment.

TOTAL BID PRICE FOR LOT 3 (ALL-INCLUSIVE, ALL TAXES INCLUDED)	R
--	---------

3. PROPOSED CONSULTANT

This Lot is for the appointment of ONE (1) individual Consultant only. Bids proposing a team, consortium, or more than one individual for this Lot will not be considered. The bidder must complete the details of the single individual proposed below.

NAME OF PROPOSED CONSULTANT	
ID NUMBER / PROFESSIONAL REGISTRATION NUMBER	

4. RATE CARD (FOR REASONABLENESS ASSESSMENT AND SCOPE VARIATIONS ONLY)

This rate card does not determine how the consultant will be paid. It is used only by the Department to check that the fixed prices quoted in Section 5 are reasonable, and to price any additional work approved outside the original scope. Payment will be made strictly on the fixed deliverable prices in Section 5, once each deliverable is completed and accepted, and not on the hours or days worked.

PERSON AND POSITION	HOURLY RATE	DAILY RATE
	R	R

5. PRICING PER DELIVERABLE (BINDING BASIS OF PAYMENT FOR THIS LOT)

Bidders must quote a fixed, all-inclusive price for each deliverable listed below, in accordance with the Terms of Reference for Lot 3. Payment will be made only on satisfactory completion and written acceptance of each deliverable by the Chief Director: Health Care Benefits and Provider Payment Design. The sum of the prices below must equal the Total Bid Price for this Lot quoted in Section 2.

DELIVERABLE	TIMELINE	ESTIMATED MAN-DAYS	FIXED PRICE (INCL. VAT)
Inception Report (detailing work plan)	Month 1		R
Situation analysis and contextual adaptation of the WHO SPDI Tool	Month 3		R
Prioritised service/intervention list with justifications (linked to current work undertaken on the definition of the PHC package of care) - Draft	Month 6		R
Development of SOPs to support the application of the WHO SPDI Tool in the work of the MAC on HCB	Month 12		R
Facilitation of Workshops	Month 14		R
Updated documents (incl. stakeholder feedback)	Month 16		R
Final Consolidated Technical Report and Institutionalisation roadmap	Month 18		R
TOTAL (must equal Total Bid Price in Section 2)	R		

5.1 TRAVEL AND OTHER EXPENSES

Travel arrangements and associated costs (including flights, ground transport, and accommodation) required for this assignment will be arranged and paid for directly by the Department. Bidders must NOT include any travel-related costs in the deliverable prices quoted in Section 5 above.

All other costs necessary to produce and deliver each output – including but not limited to data, software, communication, and printing costs – must be fully included in the fixed price per deliverable quoted in Section 5. No separate claims for such costs will be considered.

*** “All applicable taxes” includes value-added tax, pay-as-you-earn, income tax, unemployment insurance fund contributions, and skills development levies.*

6. GENERAL

6.1 Period required for commencement with the project after acceptance of bid:
.....

6.2 Estimated man-days for completion of the project:

6.3 Are the deliverable prices quoted in Section 5 firm for the full period of the contract? YES / NO
*[delete as applicable]

6.4 If not firm for the full period, provide details of the basis on which adjustment will be applied (for example, Consumer Price Index):
.....
.....

Any enquiries regarding bidding procedures may be directed to the National Department of Health at tenders@health.gov.za.

SBD 3.3

PRICING SCHEDULE

(Professional Services)

LOT 2: APPOINTMENT OF A CONSULTANT FOR THE PROVISION OF TECHNICAL ASSISTANCE ON THE DESIGN AND IMPLEMENTATION OF PRIMARY HEALTH CARE PACKAGE AND A CAPITATION PAYMENT MODEL

NAME OF BIDDER:
BID NO.: NDOH 10/2026-2027 – LOT 2
CLOSING TIME: 11:00 AM CLOSING DATE: 17 September 2026

OFFER TO BE VALID FOR 120 DAYS FROM THE CLOSING DATE OF BID.

NOTE: This Pricing Schedule applies to LOT 2 only. Bidders wishing to bid for more than one Lot must complete and submit a separate, fully completed Pricing Schedule (SBD 3.3) for each Lot bid for. Do not combine pricing for more than one Lot in this document.

1. BASIS OF PRICING AND PAYMENT

This assignment will be remunerated on a deliverable/output basis, and not on the basis of time spent. Bidders must therefore complete Section 5 below ("Pricing per Deliverable") as the primary and binding basis of their bid price for this Lot. Section 4 ("Rate Card") must also be completed and will be used by the Department to assess the reasonableness and cost build-up of the fixed deliverable prices submitted, and to price any approved out-of-scope work or variations; it does not itself constitute the basis of payment.

2. TOTAL BID PRICE FOR THIS LOT

Bidders are required to indicate a ceiling price for this Lot, based on the total of the deliverable prices quoted in Section 5, inclusive of all expenses and all applicable taxes for the full duration of the assignment.

TOTAL BID PRICE FOR LOT 3 (ALL-INCLUSIVE, ALL TAXES INCLUDED)	R
--	---------

3. PROPOSED CONSULTANT

This Lot is for the appointment of ONE (1) individual Consultant only. Bids proposing a team, consortium, or more than one individual for this Lot will not be considered. The bidder must complete the details of the single individual proposed below.

NAME OF PROPOSED CONSULTANT	
ID NUMBER / PROFESSIONAL REGISTRATION NUMBER	

4. RATE CARD (FOR REASONABLENESS ASSESSMENT AND SCOPE VARIATIONS ONLY)

This rate card does not determine how the consultant will be paid. It is used only by the Department to check that the fixed prices quoted in Section 5 are reasonable, and to price any additional work approved outside the original scope. Payment will be made strictly on the fixed deliverable prices in Section 5, once each deliverable is completed and accepted, and not on the hours or days worked.

PERSON AND POSITION	HOURLY RATE	DAILY RATE
	R	R

5. PRICING PER DELIVERABLE (BINDING BASIS OF PAYMENT FOR THIS LOT)

Bidders must quote a fixed, all-inclusive price for each deliverable listed below, in accordance with the Terms of Reference for Lot 3. Payment will be made only on satisfactory completion and written acceptance of each deliverable by the Chief Director: Health Care Benefits and Provider Payment Design. The sum of the prices below must equal the Total Bid Price for this Lot quoted in Section 2.

DELIVERABLE	TIMELINE	ESTIMATED MAN-DAYS	FIXED PRICE (INCL. VAT)
Inception Report (detailing work plan)	Month 1		R
Progress reports on: a) PHC package design and alignment b) Development of the capitation payment strategy	Monthly		R
Prioritised service/intervention list with justifications (linked to current work undertaken on the definition of the PHC package of care) - Draft	Month 6		R
Report on the development of the Primary Health Care for the “proof-of-concept” sites (including documented proof of work undertaken)	Quarterly		R
Preparation of a comprehensive capitation manual describing capitation model, service package, payment mechanism structure, risk-adjustment formula, and fees schedule	Quarterly		R
Detailed report on all the core components of the assignment	Annually		R
TOTAL (must equal Total Bid Price in Section 2)	R		

5.1 TRAVEL AND OTHER EXPENSES

Travel arrangements and associated costs (including flights, ground transport, and accommodation) required for this assignment will be arranged and paid for directly by the Department. Bidders must NOT include any travel-related costs in the deliverable prices quoted in Section 5 above.

All other costs necessary to produce and deliver each output – including but not limited to data, software, communication, and printing costs – must be fully included in the fixed price per deliverable quoted in Section 5. No separate claims for such costs will be considered.

**** “All applicable taxes” includes value-added tax, pay-as-you-earn, income tax, unemployment insurance fund contributions, and skills development levies.**

6. GENERAL

6.1 Period required for commencement with the project after acceptance of bid:
.....

6.2 Estimated man-days for completion of the project:

6.3 Are the deliverable prices quoted in Section 5 firm for the full period of the contract? YES / NO
*[delete as applicable]

6.4 If not firm for the full period, provide details of the basis on which adjustment will be applied (for example, Consumer Price Index):

.....
.....

Any enquiries regarding bidding procedures may be directed to the National Department of Health at tenders@health.gov.za.

SBD 3.3

PRICING SCHEDULE

(Professional Services)

LOT 3: APPOINTMENT OF A CONSULTANT (HEALTH ECONOMIST) TO SUPPORT THE DESIGN AND IMPLEMENTATION OF PROVIDER PAYMENT MECHANISMS AND DESIGN OF A COMPREHENSIVE PACKAGE OF HEALTH CARE SERVICES, INCLUDING ITS COSTING

NAME OF BIDDER:	
BID NO.: NDOH 10/2026-2027 – LOT 3	
CLOSING TIME: 11:00 AM	CLOSING DATE: 17 September 2026

OFFER TO BE VALID FOR 120 DAYS FROM THE CLOSING DATE OF BID.

NOTE: This Pricing Schedule applies to LOT 3 only. Bidders wishing to bid for more than one Lot must complete and submit a separate, fully completed Pricing Schedule (SBD 3.3) for each Lot bid for. Do not combine pricing for more than one Lot in this document.

1. BASIS OF PRICING AND PAYMENT

This assignment will be remunerated on a deliverable/output basis, and not on the basis of time spent. Bidders must therefore complete Section 5 below ("Pricing per Deliverable") as the primary and binding basis of their bid price for this Lot. Section 4 ("Rate Card") must also be completed and will be used by the Department to assess the reasonableness and cost build-up of the fixed deliverable prices submitted, and to price any approved out-of-scope work or variations; it does not itself constitute the basis of payment.

2. TOTAL BID PRICE FOR THIS LOT

Bidders are required to indicate a ceiling price for this Lot, based on the total of the deliverable prices quoted in Section 5, inclusive of all expenses and all applicable taxes for the full duration of the assignment.

TOTAL BID PRICE FOR LOT 3 (ALL-INCLUSIVE, ALL TAXES INCLUDED)	R
--	---------

3. PROPOSED CONSULTANT

This Lot is for the appointment of ONE (1) individual Consultant only. Bids proposing a team, consortium, or more than one individual for this Lot will not be considered. The bidder must complete the details of the single individual proposed below.

NAME OF PROPOSED CONSULTANT	
ID NUMBER / PROFESSIONAL REGISTRATION NUMBER	

4. RATE CARD (FOR REASONABLENESS ASSESSMENT AND SCOPE VARIATIONS ONLY)

This rate card does not determine how the consultant will be paid. It is used only by the Department to check that the fixed prices quoted in Section 5 are reasonable, and to price any additional work approved outside the original scope. Payment will be made strictly on the fixed deliverable prices in Section 5, once each deliverable is completed and accepted, and not on the hours or days worked.

PERSON AND POSITION	HOURLY RATE	DAILY RATE
	R	R

5. PRICING PER DELIVERABLE (BINDING BASIS OF PAYMENT FOR THIS LOT)

Bidders must quote a fixed, all-inclusive price for each deliverable listed below, in accordance with the Terms of Reference for Lot 3. Payment will be made only on satisfactory completion and written acceptance of each deliverable by the Chief Director: Health Care Benefits and Provider Payment Design. The sum of the prices below must equal the Total Bid Price for this Lot quoted in Section 2.

DELIVERABLE	TIMELINE	ESTIMATED MAN-DAYS	FIXED PRICE (INCL. VAT)
Workplan (detailing work plan, approach, and schedule)	Month 1		R
Technical Report 1 (Review of provider payment mechanisms and proposed DRG adaptation framework) – Draft	Month 3		R
Technical Report 1 – Final	Month 6		R
Technical Report 2 (Design proposal for specialist payment mechanisms, including private ambulance services)	Month 12		R
Draft Comprehensive Package Report (methodology and proposed framework for defining and costing the health care benefits package)	Month 12		R
MAC on HCB Secretariat Reports (meeting briefs, minutes, and synthesis notes)	Ongoing		R
Final Consolidated Technical Report (integrated recommendations and implementation roadmap)	End of assignment		R
TOTAL (must equal Total Bid Price in Section 2)	R		

5.1 TRAVEL AND OTHER EXPENSES

Travel arrangements and associated costs (including flights, ground transport, and accommodation) required for this assignment will be arranged and paid for directly by the Department. Bidders must NOT include any travel-related costs in the deliverable prices quoted in Section 5 above.

All other costs necessary to produce and deliver each output – including but not limited to data, software, communication, and printing costs – must be fully included in the fixed price per deliverable quoted in Section 5. No separate claims for such costs will be considered.

*** “All applicable taxes” includes value-added tax, pay-as-you-earn, income tax, unemployment insurance fund contributions, and skills development levies.*

6. GENERAL

6.1 Period required for commencement with the project after acceptance of bid:
.....

6.2 Estimated man-days for completion of the project:

6.3 Are the deliverable prices quoted in Section 5 firm for the full period of the contract? YES / NO
*[delete as applicable]

6.4 If not firm for the full period, provide details of the basis on which adjustment will be applied (for example, Consumer Price Index):
.....
.....

*Any enquiries regarding bidding procedures may be directed to the National Department of Health at
tenders@health.gov.za.*

DECLARATION OF INTEREST

1. Any legal person, including persons employed by the state¹, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-
 - the bidder is employed by the state; and/or
 - the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.
2. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**
 - 2.1 Full Name of bidder or his or her representative:
 - 2.2 Identity Number:
 - 2.3 Position occupied in the Company (director, trustee, shareholder²):
 - 2.4 Company Registration Number:
 - 2.5 Tax Reference Number:
 - 2.6 VAT Registration Number:
 - 2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

¹"State" means –

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

²"Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

2.7 Are you or any person connected with the bidder presently employed by the state? **YES / NO**

2.7.1 If so, furnish the following particulars:

Name of person / director / trustee / shareholder/ member:

Name of state institution at which you or the person connected to the bidder is employed :

Position occupied in the state institution:

Any other particulars:

.....

.....

.....

2.7.2 If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector? **YES / NO**

2.7.2.1 If yes, did you attached proof of such authority to the bid document? **YES / NO**

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.

2.7.2.2 If no, furnish reasons for non-submission of such proof:

.....

.....

.....

2.8 Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months? **YES / NO**

2.8.1 If so, furnish particulars:

.....

.....

.....

2.9 Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

2.9.1 If so, furnish particulars.

.....

.....
.....

2.10 Are you, or any person connected with the bidder, **YES/NO**
aware of any relationship (family, friend, other) between
any other bidder and any person employed by the state
who may be involved with the evaluation and or adjudication
of this bid?

2.10.1 If so, furnish particulars.
.....
.....
.....

2.11 Do you or any of the directors / trustees / shareholders / members **YES/NO**
of the company have any interest in any other related companies
whether or not they are bidding for this contract?

2.11.1 If so, furnish particulars:
.....
.....
.....

3 Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	Personal Tax Reference Number	State Employee Number / Persal Number

4 DECLARATION

I, THE UNDERSIGNED (NAME).....

CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT.
I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF
PARAGRAPH 23 OF THE GENERAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION
PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

May 2011

This document must be signed and submitted together with your bid

THE NATIONAL INDUSTRIAL PARTICIPATION PROGRAMME

INTRODUCTION

The National Industrial Participation (NIP) Programme, which is applicable to all government procurement contracts that have an imported content, became effective on the 1 September 1996. The NIP policy and guidelines were fully endorsed by Cabinet on 30 April 1997. In terms of the Cabinet decision, all state and parastatal purchases / lease contracts (for goods, works and services) entered into after this date, are subject to the NIP requirements. NIP is obligatory and therefore must be complied with. The Industrial Participation Secretariat (IPS) of the Department of Trade and Industry (DTI) is charged with the responsibility of administering the programme.

1 PILLARS OF THE PROGRAMME

- 1.1 The NIP obligation is benchmarked on the imported content of the contract. Any contract having an imported content equal to or exceeding US\$ 10 million or other currency equivalent to US\$ 10 million will have a NIP obligation. This threshold of US\$ 10 million can be reached as follows:
 - (a) Any single contract with imported content exceeding US\$10 million.
or
 - (b) Multiple contracts for the same goods, works or services each with imported content exceeding US\$3 million awarded to one seller over a 2 year period which in total exceeds US\$10 million.
or
 - (c) A contract with a renewable option clause, where should the option be exercised the total value of the imported content will exceed US\$10 million.
or
 - (d) Multiple suppliers of the same goods, works or services under the same contract, where the value of the imported content of each allocation is equal to or exceeds US\$ 3 million worth of goods, works or services to the same government institution, which in total over a two (2) year period exceeds US\$10 million.
- 1.2 The NIP obligation applicable to suppliers in respect of sub-paragraphs 1.1 (a) to 1.1 (c) above will amount to 30 % of the imported content whilst suppliers in respect of paragraph 1.1 (d) shall incur 30% of the total NIP obligation on a *pro-rata* basis.
- 1.3 To satisfy the NIP obligation, the DTI would negotiate and conclude agreements such as investments, joint ventures, sub-contracting, licensee production, export promotion, sourcing arrangements and research and development (R&D) with partners or suppliers.

- 1.4 A period of seven years has been identified as the time frame within which to discharge the obligation.

2 REQUIREMENTS OF THE DEPARTMENT OF TRADE AND INDUSTRY

- 2.1 In order to ensure effective implementation of the programme, successful bidders (contractors) are required to, immediately after the award of a contract that is in excess of **R10 million** (ten million Rands), submit details of such a contract to the DTI for reporting purposes.
- 2.2 The purpose for reporting details of contracts in excess of the amount of R10 million (ten million Rands) is to cater for multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works or services under the same contract as provided for in paragraphs 1.1.(b) to 1.1. (d) above.

3 BID SUBMISSION AND CONTRACT REPORTING REQUIREMENTS OF BIDDERS AND SUCCESSFUL BIDDERS (CONTRACTORS)

- 3.1 Bidders are required to sign and submit this Standard Bidding Document (SBD 5) together with the bid on the closing date and time.
- 3.2 In order to accommodate multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works or services under the same contract as indicated in sub-paragraphs 1.1 (b) to 1.1 (d) above and to enable the DTI in determining the NIP obligation, successful bidders (contractors) are required, immediately after being officially notified about any successful bid with a value in excess of R10 million (ten million Rands), to contact and furnish the DTI with the following information:
- Bid / contract number.
 - Description of the goods, works or services.
 - Date on which the contract was accepted.
 - Name, address and contact details of the government institution.
 - Value of the contract.
 - Imported content of the contract, if possible.
- 3.3 The information required in paragraph 3.2 above must be sent to the Department of Trade and Industry, Private Bag X 84, Pretoria, 0001 for the attention of Mr Elias Malapane within five (5) working days after award of the contract. Mr Malapane may be contacted on telephone (012) 394 1401, facsimile (012) 394 2401 or e-mail at Elias@thedti.gov.za for further details about the programme.

4 PROCESS TO SATISFY THE NIP OBLIGATION

- 4.1 Once the successful bidder (contractor) has made contact with and furnished the DTI with the information required, the following steps will be followed:
- a. the contractor and the DTI will determine the NIP obligation;
 - b. the contractor and the DTI will sign the NIP obligation agreement;

- c. the contractor will submit a performance guarantee to the DTI;
- d. the contractor will submit a business concept for consideration and approval by the DTI;
- e. upon approval of the business concept by the DTI, the contractor will submit detailed business plans outlining the business concepts;
- f. the contractor will implement the business plans; and
- g. the contractor will submit bi-annual progress reports on approved plans to the DTI.

4.2 The NIP obligation agreement is between the DTI and the successful bidder (contractor) and, therefore, does not involve the purchasing institution.

Bid number **NDoH-10(2026/2027)**

17 SEPTEMBER 2026 @ 11:00AM

Name of bidder.....

Postal address

.....

Signature..... Name (in print).....

Date.....

Js475wc

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to ~~exceed/not exceed~~ R50 000 000 (all applicable taxes included) and therefore the **...80/20...** preference point system shall be applicable; or
- b) ~~Either the 80/20 or 90/10 preference point system will be applicable to this tender (delete whichever is not applicable for this tender).~~

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“price”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

4. POINTS AWARDED FOR PRICE

4.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$P_S = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right) \text{ or } P_S = 90 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

P_{min} = Price of lowest acceptable bid

4.2 FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME-GENERATING PROCUREMENT

4.3 POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:
80/20 **or** **90/10**

$$P_s = 80 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right) \text{ or } P_s = 90 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where

P_s = Points scored for price of bid under consideration
 P_t = Price of bid under consideration
 P_{max} = Price of highest acceptable bid

5. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 5.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

6. BID DECLARATION

- 6.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

7. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 7.1 B-BBEE Status Level of Contributor: . =(maximum of 10 or 20 points)
 (Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.)

8. SUB-CONTRACTING

- 8.1 Will any portion of the contract be sub-contracted?

(*Tick applicable box*)

YES	☐	NO	☐
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- 8.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....
- iv) Whether the sub-contractor is an EME or QSE
(Tick applicable box)
- | | | | |
|-----|--|----|--|
| YES | | NO | |
|-----|--|----|--|
- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2022:

Designated Group: An EME or QSE which is at least 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

9. DECLARATION WITH REGARD TO COMPANY/FIRM

9.1 Name of company/firm:.....

9.2 VAT registration number:.....

9.3 Company registration number:.....

9.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One person business/sole propriety
- ☐ Close corporation
- ☐ Company
- ☐ (Pty) Limited
- [TICK APPLICABLE BOX]

9.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....

.....

.....

.....

9.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.
- [TICK APPLICABLE BOX]

9.7 Total number of years the company/firm has been in business:.....

9.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

WITNESSES

- 1.
- 2.

.....
SIGNATURE(S) OF BIDDERS(S)

DATE:

ADDRESS

.....
.....



health

Department:
Health
REPUBLIC OF SOUTH AFRICA

REFERENCE NUMBER:	NDOH 10 – 2026/2027
TENDER TITLE:	APPOINTMENT OF THREE (3) TECHNICAL CONSULTANTS FOR A PERIOD OF TWO (2) YEARS

TENDER LOTS

Lot 1:	Appointment of a Consultant to support the use of the World Health Organisation (WHO Service Priority and Decision-Making Implementation Tool (SPDI)
Lot 2:	Appointment of a Consultant for the provision of technical assistance on the design and implementation of Primary Health Care package and a capitation payment model
Lot 3:	Appointment of a Consultant (Health Economist) to support the design and implementation of provider payment mechanism and design of a comprehensive package of health care services, including its costing.

BID VALIDITY PERIOD: 90 DAYS

DATE ISSUED: 26 August 2026

COMPULSORY BRIEFING SESSION WILL BE HELD

DATE: 8 September 2026

TIME: 9am

CLOSING DATE: 17 September 2026

**SUBMISSION ADDRESS: NATIONAL DEPARTMENT OF HEALTH, DR AB XUMA BUILDING,
1112 VOORTREKKER RD, PRETORIA**

List of Acronyms

B-BBEE	Broad-Based Black Economic Empowerment
CSD	Central Supplier Database
CUP	Contracting Unit for Primary Health Care
DRGs	Diagnosis-Related Groups
GCC	General Conditions of Contract
HTA	Health Technology Assessment
MAC on HCB	Ministerial Advisory Committee on Health Care Benefits
MCDA	Multi-Criteria Decision Analysis
NDOH	National Department of Health
PHC	Primary Health Care
SBD	Standard Bidding Document.
SLA	Service Level Agreement
UHC	Universal Health Coverage
VAT	Value Added Tax
WHO SPDI	World Health Organisation Service Priority and Decision-Making Implementation Tool

1. INTRODUCTION

The National Department of Health (NDOH) is responsible for advancing South Africa's commitment to achieving Universal Health Coverage (UHC) through the progressive strengthening of the health system, improving equitable access to quality healthcare services, and ensuring the sustainable and efficient use of available resources.

As part of the health sector reform agenda, the NDOH is undertaking several technical workstreams aimed at strengthening the design and implementation of healthcare benefits, provider payment mechanisms, primary healthcare service delivery models, and evidence-informed priority-setting approaches. These workstreams require specialised technical expertise in health economics, health financing, healthcare benefits design, costing methodologies, and provider payment reforms.

The Department has identified a need to appoint technical consultants to provide time-bound, specialised advisory support to complement existing internal capacity and support the successful implementation of these critical health financing and benefits design initiatives. The consultants will provide technical analysis, methodologies, tools, documentation, capacity transfer and advisory support to relevant NDOH structures.

The appointment of the consultants will be undertaken in accordance with applicable public procurement prescripts and will be managed through a transparent, fair, competitive and cost-effective procurement process. The consultants will not replace the functions of the Department or its statutory advisory structures but will provide technical inputs and recommendations to enable informed decision-making by authorised NDOH officials and governance structures.

2. BACKGROUND

South Africa is implementing a phased approach towards Universal Health Coverage (UHC), with the objective of ensuring that all people have access to quality health services based on need, while reducing financial barriers to healthcare. A key component of this reform process is the development of appropriate healthcare benefit arrangements, sustainable provider payment mechanisms, and strengthened primary healthcare delivery models.

The NDOH has established and utilised technical advisory mechanisms, including the Ministerial Advisory Committee on Health Care Benefits (MAC on HCB), to provide guidance on matters relating to the definition, design and prioritisation of healthcare services. These processes require robust evidence, analytical methodologies and technical frameworks to support transparent, equitable and sustainable decision-making.

The Department is currently progressing several interconnected technical initiatives, including:

- a) the development and refinement of a comprehensive healthcare benefits package;

- b) the application of evidence-informed priority-setting tools to support decisions regarding the inclusion and prioritisation of health services;
- c) the design and costing of primary healthcare packages and associated provider payment mechanisms, including capitation approaches for selected proof-of-concept sites; and
- d) the design, costing and implementation considerations for alternative provider payment mechanisms, including hospital and specialist payment models.

While the NDOH possesses internal technical expertise, the complexity, specialised nature and scale of these assignments require additional expert support to provide independent technical analysis, international and comparative experience, advanced modelling capabilities and specialised knowledge transfer to Departmental officials. The appointed consultants will work closely with designated NDOH officials and relevant advisory structures to support the development of technical outputs, methodologies, reports, tools and recommendations. All final policy decisions, approvals and implementation decisions will remain the responsibility of the authorised structures within the NDOH.

The assignments will be structured into separate lots to allow for specialised expertise in each technical area while promoting competition, ensuring value for money and enabling the Department to appoint consultants with the appropriate qualifications and experience required for each specific workstream.

3. LOT STRUCTURE

The assignments have been structured into separate lots due to the distinct technical expertise required. Although interconnected, each lot requires specialised competencies and outputs that can be delivered independently.

4. TERMS OF REFERENCE FOR EACH LOT

4.1 LOT 1: TERMS OF REFERENCE FOR THE APPOINTMENT OF A CONSULTANT TO SUPPORT THE USE OF THE WORLD HEALTH ORGANISATION SERVICE PRIORITY AND DECISION-MAKING IMPLEMENTATION TOOL (WHO SPDI TOOL)

South Africa intends to achieve Universal Health Coverage (UHC) by ensuring equitable access to comprehensive, quality health services without financial hardship. A critical component of this system is the Benefits Advisory Committee (BAC), mandated to advise on the design and revision of the NHI Benefits Package as the phased implementation processes unfold. To strengthen the prioritisation process for health services and technologies, the National Department of Health seeks to apply the World Health Organisation Service Priority and Decision-Making Implementation Tool (**WHO SPDI Tool**). The SPDI Tool supports countries in making transparent, evidence-informed decisions about which services to include in a benefits package and how to deliver them. The NDOH will facilitate access to the WHO SPDI Tool.

4.1.1 Scope of work

The Consultant will undertake the following key tasks:

- a) Conduct a situation analysis of existing benefits package development processes and decision-making criteria used by the MAC on HCB and other relevant structures in NDOH.
- b) Lead the customisation and contextualisation of the WHO SPDI Tool, including developing local service and intervention lists aligned with national health priorities and data sources.
- c) Support the application of the WHO SPDI Tool in identifying and ranking priority services, using agreed decision criteria (e.g. burden of disease, cost-effectiveness, equity, feasibility and other such criteria as determined).
- d) Provide technical support in documenting and justifying prioritisation decisions made using the WHO SPDI Tool, ensuring transparency and alignment with legal and ethical obligations under applicable health sector legislation.
- e) Where necessary, support the NDOH in facilitating a series of technical workshops and stakeholder consultations, including MAC on HCB members, technical working groups, and provincial health representatives.
- f) Recommend how best to integrate the WHO SPDI Tool into the NHI information system architecture to support the work of the MAC on HCB and ultimately the Benefits Advisory Committee once established.
- g) Prepare a final report with recommendations on institutionalising the use of the WHO SPDI Tool, including governance, capacity-building, personnel requirements and integration into policy cycles.

4.1.2 Deliverables and timelines

Deliverable	Timeline
Inception report with detailed work plan	Month 1
Situation analysis and contextual adaptation of the WHO SPDI Tool	Month 3
Draft prioritised service/intervention list with justifications (linked to current work undertaken on the definition of the PHC package of care)	Month 6
Development of SOPs to support the application of the WHO SPDI Tool in the work of the MAC on HCB	Month 12
Facilitated stakeholder workshop	Month 14
Updated documentation taking into account stakeholder feedback	Month 16
Final technical report and institutionalisation roadmap	Month 18

4.1.3 Duration (SLA)

The consultancy will be for 2 years on a full-time basis.

4.1.4 Reporting

The consultant will report to the Chief Director: Health Care Benefits & Provider Payment Design at the National Department of Health.

4.1.5 Required qualifications and experience

- i. Advanced degree in Health Economics, Health Financing, Health Systems Management or related field.
- ii. A minimum of 10 years' experience in health benefits package design or a closely related technical field.
- iii. Proven experience in health priority-setting and healthcare benefits package design.
- iv. Familiarity with the WHO SPDI Tool or other evidence-informed priority-setting frameworks and/or tools.
- v. A strong understanding of South Africa's health system, including good knowledge of NDOH health sector priorities.
- vi. Excellent facilitation, stakeholder engagement, technical report writing and analytical skills.
- vii. Experience working with government institutions and on health financing reform initiatives.

4.1.6 Remuneration

Consultancy fees will only be based on government consultancy rates. Payments will be linked to acceptance of agreed deliverables specified in the Service Level Agreement and the approved work plan. The NDOH will not remunerate consultants solely based on time spent but on satisfactory completion and approval of contracted outputs.

4.1.7 Desirable attributes:

- i. Experience with policy development in South Africa or similar settings.
- ii. Strong analytical, report-writing, and stakeholder coordination skills.
- iii. Excellent interpersonal and communication abilities.

4.1.8 Confidentiality and Intellectual Property

All outputs and materials developed during the assignment will remain the property of the NDOH. The Consultant shall not disclose, reproduce, or use any materials without prior written consent from the NDOH.

4.1.9 Application requirement

Interested candidates are invited to submit:

- i. A detailed **technical proposal (maximum of 10 pages)** demonstrating understanding of the assignment, methodology, and detailed work plan requirements.
- ii. A detailed financial proposal indicating (monthly and total costs) for the duration of the assignment, excluding all travel and accommodation costs.
- iii. A cover letter and detailed **CV highlighting relevant experience** and qualifications.
- iv. All inquiries to be directed to: tenders@health.gov.za
- v. A 2-Envelope bidding system will be applicable as outlined below:

Envelope 1: Technical Proposal

The bidder must submit a technical proposal containing sufficient information to demonstrate capability to undertake the assignment.

The technical proposal must include:

Section A

- SBD Forms including resolution (completed and signed)
- Initialled General Conditions of Contract (GCC)
- Tax Compliance Status PIN and/or valid Tax Clearance Certificate
- Where the assignment requires professional registration in terms of applicable legislation, proof of such registration must be submitted.
- Company registration documents and identification details of authorised representatives must be submitted where applicable
- Valid BBEE Certificate or Sworn Affidavit
- CSD Registration Report

Section B

- Executive summary;
- Understanding of the assignment;
- Proposed methodology and technical approach, supported by relevant evidence;
- Workplan and timelines, supported by relevant evidence;
- Signed CVs and certified copies of academic qualifications of the consultant.
- Relevant experience and project summaries demonstrating similar assignments undertaken;
- Contactable references;
- Knowledge transfer and skills development approach;
- Quality assurance and review approach;

- All other relevant annexures and supporting documents.

Envelope 2 : Financial Proposal

The financial proposal must:

- *Be submitted separately from the technical proposal;*
- *Be completed using the prescribed pricing template;*
- *Clearly indicate all applicable costs, including professional fees and VAT where applicable.*

4.2 LOT 2: APPOINTMENT OF A CONSULTANT FOR THE PROVISION OF TECHNICAL ASSISTANCE ON THE DESIGN AND IMPLEMENTATION OF PRIMARY HEALTH CARE PACKAGE AND A CAPITATION PAYMENT MODEL

The National Department of Health (NDOH) commenced the design of a capitated payment strategy for Primary Health Care providers in the sub-districts that have been selected as 'proof-of-concept' CUP sites. To-date, the NDOH has made progress in a number of interrelated areas that require further technical assistance. These areas include (i) development of the capitation payment strategy; (ii) costing to support setting of capitated fee level; (ii) review of health product classification and reimbursement; and (iv) stakeholder engagement to refine the package of services and the planned capitation payment strategy.

The NDOH seeks the services of a consultant to continue providing technical assistance and advisory support on the design and implementation of a Primary Health Care package (PHC) and a risk-adjusted capitated payment strategy for PHC providers in the sub-districts that have been selected as 'proof-of-concept' CUP sites.

4.2.1 Scope of work

Working closely with the Chief Director: Health Care Benefits and Provider Payment Design, the consultant will perform the following tasks:

- a) Design and refinement of a structured PHC package including: -
 - Structuring of the PHC personal health care services package,
 - Determination of the approach to the phased expansion of the Multidisciplinary Team to be associated with the provision of the PHC package.
 - Engagement with various internal and external stakeholders on the refinement of the PHC package
- b) Finalise development of the PHC capitation payment strategy, including
 - a detailed methodology for calculating the base and risk-adjusted capitated fee (including costing and risk-adjustment factors and mechanism design

- consideration, modelling of patient list sizes and practice sustainability, and outcomes-based payment design)
 - provider payment mechanism structure
 - determination of the potential pay-for-performance metrics to be included as part of the capitation payment strategy.
 - Engagement with NDOH officials and other stakeholders on the primary care capitation model and related matters
- c) Support to the NDOH team on engagement with providers and other stakeholders on the proposed PHC package and capitation payment strategy
- d) Provide technical advice to the Deputy Director-General (DDG): NHI Branch, Chief Director: Health Care Benefits and Provider Payment Design and related stakeholders on the alignment of PHC packages between the public and the private healthcare sector.

NB: The work will require extensive local travel within South Africa.

4.2.2 Timing and duration

The consultancy will be for 2 years on a full-time basis.

4.2.3 Deliverables and Timelines

Deliverable	Timeline
1. Detailed work plan	Month 1
2. Progress reports on technical assistance and advisory services provided to Chief Director and DDG a. PHC package design and alignment b. Development of the Capitation payment strategy	Monthly
3. Report on the development of the Primary Health Care for the “proof-of-concept” sites – including documented proof of work undertaken	Quarterly
4. Preparation of a comprehensive capitation manual describing capitation model, service package, payment mechanism structure, risk-adjustment formula, and fees schedule	Quarterly
5. Detailed report on all the core components of the assignment.	Annual

4.2.4 Confidentiality and Intellectual Property

All outputs and materials developed during the assignment will remain the property of the NDOH. The Consultant shall not disclose, reproduce, or use any materials without prior written consent from the Department.

4.2.5 Desired competencies

The Consultant should demonstrate the following:

- i. At least a minimum of 10 years of relevant experience in health financing, health economics and public health
- ii. Minimum of a Masters in the fields of Health Economics, Health Financing, Health Systems Management or related field. A PhD/Doctorate in these areas will be an added advantage.
- iii. Experience in delivering technical assistance in health financing reforms.
- iv. Knowledge of health financing, health insurance and health benefit package design and development in South Africa or similar contexts, and a strong understanding of South Africa's NHI reform agenda
- v. Excellent and proven project management and technical report writing skills
- vi. Ability to work under pressure and deliver according to agreed timelines.
- vii. Knowledge and skills transfer.
- viii. Proven ability to engage with high-level stakeholders and deliver high-quality reports and presentations.

4.2.6 Desirable attributes:

- iv. Experience with policy development in South Africa or similar settings.
- v. Strong analytical, report-writing, and stakeholder coordination skills.
- vi. Excellent interpersonal and communication abilities.

4.2.7 Administrative and Logistical Arrangements

- i. The Consultant will be based in Pretoria, with flexibility for remote working as agreed.
- ii. The NDOH will provide access to relevant data, reports, and working documents.
- iii. All deliverables will be submitted electronically in formats and according to timelines agreed with the NDOH.
- iv. The Consultant will be required to maintain confidentiality and comply with all NDOH information management and ethics policies at all times.

4.2.8 Remuneration

Consultancy fees will only be based on government consultancy rates. Payments will be linked to acceptance of agreed deliverables specified in the Service Level Agreement and the approved work plan. The NDOH will not remunerate consultants solely based on time spent but on satisfactory completion and approval of contracted outputs.

4.2.9 Reporting and supervision

The Consultant will report to the Chief Director: Health Care Benefits and Provider Payment Design.

4.2.10 Confidentiality and Intellectual Property

All outputs and materials developed during the assignment will remain the property of the NDOH. The Consultant shall not disclose, reproduce, or use any materials without prior written consent from the NDOH.

4.2.11 Application requirements

Interested candidates are invited to submit:

- i. A detailed **technical proposal (maximum of 10 pages)** demonstrating understanding of the assignment, methodology, and detailed work plan requirements.
- ii. A detailed financial proposal indicating (monthly and total costs) for the duration of the assignment; excluding all travel and accommodation costs
- iii. A detailed **CV highlighting relevant experience** and qualifications.
- iv. All inquiries to be directed to: tenders@health.gov.za
- v. A 2-Envelope bidding system will be applicable as outlined below:

Envelope 1 : Technical Proposal

The bidder must submit a technical proposal containing sufficient information to demonstrate capability to undertake the assignment.

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- Company registration documents and identification details of authorised representatives must be submitted where applicable
- Valid BBEE Certificate or Sworn Affidavit
- CSD Registration Report

Section B

- Executive summary;
- Understanding of the assignment;
- Proposed methodology and technical approach, supported by relevant evidence;
- Workplan and timelines, supported by relevant evidence;
- Signed CVs and certified copies of academic qualifications of the consultant.
- Relevant experience and project summaries demonstrating similar assignments undertaken;
- Contactable references;
- Knowledge transfer and skills development approach;
- Quality assurance and review approach;
- All other relevant annexures and supporting documents.

Envelope 2 : Financial Proposal

The financial proposal must:

- *Be submitted separately from the technical proposal;*
- *Be completed using the prescribed pricing template;*
- *Clearly indicate all applicable costs, including professional fees and VAT where applicable.*

4.3 LOT 3: APPOINTMENT OF A CONSULTANT (HEALTH ECONOMIST) TO SUPPORT THE DESIGN AND IMPLEMENTATION OF PROVIDER PAYMENT MECHANISM AND DESIGN OF A COMPREHENSIVE PACKAGE OF HEALTH CARE SERVICES, INCLUDING ITS COSTING

The NDOH is implementing a phased approach towards the realisation of Universal Health Coverage (UHC). A key element of this process involves the development of effective and equitable provider payment mechanisms and the definition of a comprehensive package of health care services. To ensure technical robustness and alignment with health financing reforms, the NDOH seeks to appoint a Technical Consultant to provide expert support in (i) the design and costing of provider payment mechanisms, specifically Diagnosis-Related Groups (DRGs) and specialist payment mechanisms, and (ii) the design and review of a comprehensive package of health care services, including costing work and the provision of secretariat and technical support to the Ministerial Advisory Committee on Health Care Benefits MAC on HCB.

4.3.1 Scope of Work

The purpose of this assignment is to provide ongoing and detailed technical, analytical, and coordination support to the NDOH in advancing policy, design, and implementation frameworks for provider payment mechanisms and the design of the health care benefits package. Working closely with the Chief Director: Health Care Benefits and Provider Payment Design, the Consultant will:

- a) Provide technical input and support in the design and operationalisation of provider payment mechanisms, specifically DRG-based hospital payments and specialist reimbursement models.
- b) Support the development and costing of a comprehensive package of health care services under the NHI.
- c) Assist the Department by providing technical and secretariat support to the MAC on HCB, including preparation of background papers, synthesis of inputs, and documentation of recommendations.
- d) Facilitate coordination and alignment across relevant NDOH clusters/directorates and other stakeholders to ensure coherent policy and operational development.
- e) Contribute to the preparation of policy briefs, guidance documents, and presentations to inform decision-making by the NDOH leadership and for stakeholder engagement purposes.
- f) Support the MAC on HCB, technical working groups, and the NDOH.
- g) Ensure timely documentation, coordination, and follow-up of agreed actions.
- h) Support the synthesis of technical outputs into actionable policy recommendations.

4.3.2 Timing and duration

The consultancy will be for 2 years on a full-time basis.

4.3.3 Deliverables and timeline

Deliverable	Description	Timeline
Workplan	Detailing work plan, approach, and schedule	Month 1
Technical Report 1	Review of provider payment mechanisms and proposed DRG adaptation framework	Draft 1: Month 3 Final: Month 6
Technical Report 2	Design proposal for specialist payment mechanisms, including that for private ambulance services	Month 12
Draft Comprehensive Package Report	Methodology and proposed framework for defining and costing the health care benefits package	Month 12
MAC on HCB Secretariat Reports	Meeting briefs, minutes, and synthesis notes	Ongoing
Final Consolidated Technical Report	Integrated recommendations and roadmap for implementation	End of assignment

4.3.4 Reporting and supervision

The Consultant will report to the Chief Director: Health Care Benefits and Provider Payment Design. Regular coordination meetings will be held with the MAC on HCB Secretariat and other relevant units.

4.3.5 Desired competencies

The Consultant should demonstrate the following:

- i. Advanced degree (Master's or higher) in Health Economics, Health Financing, Health Systems Management, or related field.
- ii. A minimum of 10 years' experience in health financing, provider payment reform, or closely related technical policy design.
- iii. Demonstrated expertise in DRG systems, hospital and specialists' payment reforms, and costing of health care services.
- iv. Experience working with government institutions and on health financing reform initiatives.

4.3.6 Desirable attributes

- i. Experience with policy development in South Africa or similar settings.
- ii. Strong analytical, report-writing, and stakeholder coordination skills.
- iii. Excellent interpersonal and communication abilities, including knowledge transfer skills.

4.3.7 Administrative and Logistical Arrangements

- i. The Consultant will be based in Pretoria, with flexibility for remote working as agreed.
- ii. The NDOH will provide access to relevant data, reports, and working documents.
- iii. All deliverables will be submitted electronically in formats agreed with the NDOH.
- iv. The Consultant will be required to maintain confidentiality and comply with all NDOH information management and ethics policies.

4.3.8 Remuneration

Consultancy fees will only be based on government consultancy rates. Payments will be linked to acceptance of agreed deliverables specified in the Service Level Agreement and the approved work plan. The NDOH will not remunerate consultants solely based on time spent but on satisfactory completion and approval of contracted outputs.

4.3.9 Confidentiality and Intellectual Property

All outputs and materials developed during the assignment will remain the property of the NDOH. The Consultant shall not disclose, reproduce, or use any materials without prior written consent from the Department.

4.3.10 Reporting and supervision

The Consultant will report to the Chief Director: Health Care Benefits and Provider Payment Design.

4.3.11 Application procedure

Interested candidates are invited to submit:

- i. A detailed **technical proposal (maximum of 10 pages)** demonstrating understanding of the assignment, methodology, and work plan requirements.
- ii. A detailed financial proposal indicating (monthly and total costs) for the duration of the assignment, excluding all travel and accommodation costs.
- iii. A detailed **CV highlighting relevant experience** and qualifications.
- iv. All inquiries to be directed to: tenders@health.gov.za
- v. A 2-Envelope bidding system will be applicable as outlined below:

Envelope 1 : Technical Proposal

The bidder must submit a technical proposal containing sufficient information to demonstrate capability to undertake the assignment.

The technical proposal must include:

Section A

- SBD Forms including resolution (completed and signed)
- Initialled General Conditions of Contract (GCC)
- Tax Compliance Status PIN and/or valid Tax Clearance Certificate
- Where the assignment requires professional registration in terms of applicable legislation, proof of such registration must be submitted.
- Company registration documents and identification details of authorised representatives must be submitted where applicable
- Valid BBEE Certificate or Sworn Affidavit
- CSD Registration Report

Section B

- Executive summary;
- Understanding of the assignment;
- Proposed methodology and technical approach, supported by relevant evidence;

- Workplan and timelines, supported by relevant evidence;
- Signed CVs and certified copies of academic qualifications of the consultant.
- Relevant experience and project summaries demonstrating similar assignments undertaken;
- Contactable references;
- Knowledge transfer and skills development approach;
- Quality assurance and review approach;
- All other relevant annexures and supporting documents.

Envelope 2 : Financial Proposal

The financial proposal must:

- *Be submitted separately from the technical proposal;*
- *Be completed using the prescribed pricing template;*
- *Clearly indicate all applicable costs, including professional fees and VAT where applicable.*

5. ELIGIBILITY / QUALIFICATION CRITERIA

The appointment of consultants requires specialised expertise in health economics, health financing, healthcare benefits design, provider payment mechanisms, primary healthcare reform, and evidence-informed priority-setting approaches.

Applicants may apply as independent consultants and must possess the required qualifications, relevant experience, technical competence and capacity to successfully deliver the requirements of the applicable Lot.

The evaluation of applications will consider the following criteria:

5.1 Experience

The bidder must demonstrate relevant experience in providing technical advisory services of a similar nature and complexity.

The bidder must provide:

- A profile demonstrating experience relevant to the specific Lot applied for;
- Evidence of a minimum of 10 years' relevant experience in health financing, health economics, healthcare benefits design, provider payment reform, health policy, public health systems strengthening, or related fields;
- Demonstrated experience in providing technical assistance to government institutions, public sector organisations, international organisations, or comparable health system reform programmes;
- Details of previous assignments of similar nature, including:

- description of the project;
- scope of services provided;
- duration of assignment;
- role performed by the consultant;
- client details and contactable references.

The consultant must demonstrate experience in delivering similar assignments and provide details of the proposed experts who will undertake the work.

Required qualifications

The bidder/ consultant must possess the following:

- Appropriate academic qualifications relevant to the assignment, including qualifications in:
 - Health Economics;
 - Health Financing;
 - Health Systems Management.
- Demonstrated technical expertise in the specific area of each assignment, including where applicable:
 - healthcare benefits package design;
 - priority-setting methodologies including the use of Health Technology Assessment (HTA) and tools such as Multi-Criteria Decision Analysis (MCDA) and others;
 - Application of evidence-informed decision-making frameworks;
 - capitation and risk-adjusted payment models;
 - hospital and specialist provider payment mechanisms.

The bidder must submit CVs of proposed key personnel demonstrating qualifications, experience and previous relevant assignments.

5.2 Methodology and Technical Approach

The bidder must submit a technical proposal demonstrating a clear understanding of the assignment and a proposed approach to achieving the required outputs.

The methodology must include:

- Understanding of the objectives, scope and expected outcomes of the assignment;
- Proposed approach and methodology for undertaking the work;
- Key activities and milestones;
- Proposed work plan aligned with the required deliverables and timelines;
- Approach to stakeholder engagement and consultation;
- Approach to managing risks and addressing potential implementation challenges;
- Approach to collaboration with NDOH officials and relevant advisory structures.

The proposed methodology must demonstrate consideration of the South African health system context and alignment with current health reform initiatives.

5.3 Quality Assurance and Delivery Approach

The bidder must demonstrate measures to ensure the quality, reliability and usability of all outputs produced.

This must include:

- Approach to quality assurance and review of technical outputs;
- Mechanisms to ensure accuracy, evidence-based analysis and consistency of recommendations;
- Approach to documentation and reporting;
- Experience in producing high-quality technical reports, policy briefs, analytical models, frameworks or similar outputs;
- Ability to deliver outputs within agreed timelines.

All deliverables will be subject to review and acceptance by the NDOH prior to approval.

5.4 Knowledge and Skills Transfer

The bidder must demonstrate an approach to knowledge transfer and strengthening internal NDOH capacity.

The approach must include:

- Methods for transferring technical knowledge and skills to relevant NDOH officials;
- Opportunities for collaboration and learning during the assignment;
- Documentation of methodologies, tools, frameworks and processes developed;
- Training, workshops, presentations or technical sessions where appropriate;
- Measures to support sustainability and continued application of developed tools and approaches after completion of the assignment.

NB: The requirements above will be applied according to the specific technical requirements of each Lot. Bidders must clearly indicate the Lot(s) for which they are applying and demonstrate compliance with the relevant expertise and experience requirements.

6. SPECIAL CONDITIONS

The following special conditions apply to this tender:

6.1 A Service Level Agreement (SLA) will be drawn up by the NDOH (once the tender is awarded), clearly outlining:

- Project phases
- Pricing per phase

- 6.2 Work will be monitored against the approved SLA and project plan
- 6.3 All original invoices must be accompanied by relevant progress reports and supporting documentation
- 6.4 Costing must be task-based, not hourly-based, and must include:
 - All fees
 - VAT (if applicable)
- 6.5 Reference checks will be conducted on the successful bidder based on previous similar projects
- 6.6 The Department of Health reserves the right not to award the tender
- 6.7 Bidders may submit bids for one or more lots. However, a bidder will be eligible to be awarded only one (1) lot. Where a bidder is evaluated as the highest-ranked responsive bidder for more than one lot, the Department reserves the right to determine the lot to be awarded in accordance with the evaluation criteria and the best interests of the Department.
- 6.8 Disbursements are going to be managed as incidental costs and paid for in line with government rates and applicable NDOH policies, subject to approval by the end user.
- 6.9 If the bidder replaces key personnel during the contract period, the replacement must possess equivalent or higher qualifications and experience. Any replacement must be made in consultation with the Department.
- 6.10 Travel costs must be based on AA rates, and accommodation will be limited to three-star establishments or equivalent.
- 6.11 When invoicing the Department, the bidder must indicate the cost of services and VAT as separate line items.

1. BID EVALUATION PROCESS AND REQUIREMENTS

The evaluation of bids will be conducted in accordance with applicable National Treasury prescripts and the Department's Supply Chain Management policies. The evaluation process will consist of the following stages:

Stage 1: Administrative Compliance Evaluation

Stage 2: Mandatory Requirements Evaluation

Stage 3: Functional / Technical Evaluation

Stage 4: Price and Preference Point System Evaluation

Only bidders who meet the requirements of each preceding stage will proceed to the next stage of evaluation.

1.1 Due Diligence

The National Department of Health reserves the right to conduct due diligence assessments before finalising the award or during the contract period where necessary.

Due diligence may include verification of:

- bidder information and submitted documentation;
- previous experience and references;
- qualifications and availability of proposed key personnel;
- existence of any conflicts of interest;
- capacity to deliver the required services.

The Department may request clarification or verification of information submitted, where required.

1.2 Stage 1: Administrative Requirements

The following administrative requirements will be assessed to determine whether a bid is compliant for further evaluation:

1.2.1 Registered Supplier

- Bidders must be registered on the National Treasury's Central Supplier Database (CSD), in accordance with National Treasury Instruction Note 4A of 2016/17.
- Bidders may attach proof of CSD registration.

1.2.2 Compliance with Tax Compliance Status Requirements

- Bidders must submit Valid Tax Compliance/ Tax Compliance Status PIN.

1.2.3 Completion of Standard Bidding Documents (SBD)

- All applicable Standard Bidding Documents (SBDs) must be completed and signed.
- Failure to submit required SBD documentation may result in the bid being declared non-responsive.

1.2.4 Bid Submission Requirements

- Bid documentation must be submitted before the closing date and time specified in the tender advertisement.
- Bidders must clearly indicate the Lot(s) for which they are submitting a proposal.
- Where a bidder applies for more than one Lot, a separate technical proposal must be submitted for each Lot.

1.3 Stage 2: Mandatory Requirements

NB: Failure to comply with mandatory requirements will result in the bid being declared non-responsive.

The following mandatory requirements apply:

1.3.1 Compulsory Briefing Session

This session will provide bidders with an opportunity to obtain clarity on certain aspects of the bid and processes as set out in this document and to address any issues they may have. This session is compulsory. All bidders present in the briefing session must sign the compulsory briefing session register, as it will be used to verify bidder's attendance. Bidders who did not sign the compulsory briefing session register will automatically be disqualified since there would be no evidence of attendance.

The briefing session will be held as follows:

Date	8 September 2026
Time	9am-12pm
Venue	Virtual

1.3.2 Closing Date and Time

The date and closing time of this bid are as follows:

Date	17 September 2026
Time	11H00
Address	National Department of Health, Dr AB Xuma Building, 1112 Voortrekker Rd, Pretoria Townlands 351~Jr, Pretoria, 0187

2. FUNCTIONALITY / TECHNICAL EVALUATION

- The functional evaluation will assess the bidder's ability, experience and proposed approach to successfully deliver the requirements of the applicable Lot.
- Bidders must achieve a **minimum functionality threshold of 70 points out of 100 points** to proceed to the Price and Preference Point System evaluation stage.
- The functionality criteria will be assessed as follows:

Evaluation Criteria	Weight
Independent Consultant / Consultant Experience	25
Key Personnel Qualifications and Experience	20
Methodology and Technical Approach	30
Quality Assurance and Delivery Approach	15
Knowledge and Skills Transfer	10
Total	100

2.1 LOT 1: CONSULTANT TO SUPPORT THE USE OF THE WORLD HEALTH ORGANISATION (WHO SERVICE PRIORITY AND DECISION-MAKING IMPLEMENTATION TOOL (SPDI))

CRITERIA	DESCRIPTION	SUBSTANTIATION/DOCUMENTATIONS	SUB- WEIGHT	WEIGHT						
8.1.1 Consultant / SPDI-Related Experience	The bidder/consultant must demonstrate relevant experience in health benefits package design, priority-setting, and application of evidence-informed decision-making frameworks, including the WHO Service Priority and Decision-Making Implementation (SPDI) Tool or equivalent methodologies such as Health Technology Assessment (HTA), Multi-Criteria Decision Analysis (MCDA), or other recognised prioritisation frameworks applied in health financing and health policy environments.	<u>SUB-CRITERIA 1: EXPERIENCE</u> Evaluation Method: The bidder / consultant’s experience will be evaluated based on: • Duration of relevant experience, • Number and relevance of completed assignments. • Demonstrated application of SPDI, MCDA, HTA or equivalent priority-setting frameworks • Completeness and verifiability of project information provided. Evidence to be Submitted: a) Consultant / professional profile clearly indicating: • years of relevant experience, • areas of expertise, and • experience relevant to the assignment b) List of completed projects including: • Project name • Client name • Start and end dates • Scope of work • Role performed by the bidder/consultant • Key outputs / deliverables • Value of contract (where available) Scoring Table <table><tr><th>Relevant Experience</th><th>Score</th></tr><tr><td>15+ years of relevant experience AND at least 2 projects demonstrating application of SPDI, MCDA, HTA or equivalent prioritisation frameworks with all required data points listed under (b).</td><td>5</td></tr><tr><td>11—14 years of relevant experience AND at least 2 projects demonstrating application of SPDI, MCDA,</td><td>4</td></tr></table>	Relevant Experience	Score	15+ years of relevant experience AND at least 2 projects demonstrating application of SPDI, MCDA, HTA or equivalent prioritisation frameworks with all required data points listed under (b).	5	11—14 years of relevant experience AND at least 2 projects demonstrating application of SPDI, MCDA,	4	15	25
Relevant Experience	Score									
15+ years of relevant experience AND at least 2 projects demonstrating application of SPDI, MCDA, HTA or equivalent prioritisation frameworks with all required data points listed under (b).	5									
11—14 years of relevant experience AND at least 2 projects demonstrating application of SPDI, MCDA,	4									

		<table><tr><td>HTA or equivalent prioritisation frameworks with at least 6 of the required data points listed under (b).</td><td></td></tr><tr><td>10 years of relevant experience AND at least 1 project demonstrating application of SPDI, MCDA, HTA or equivalent prioritisation frameworks with at least 5 of the required data points listed under (b).</td><td>3</td></tr><tr><td>5-9 years of relevant experience AND at least 1 project demonstrating application of SPDI, MCDA, HTA or equivalent prioritisation frameworks with at least 4 of the required data points listed under (b).</td><td>2</td></tr><tr><td>Relevant experience only, but limited or no verifiable project experience in SPDI / prioritisation / benefits package design</td><td>1</td></tr><tr><td>No relevant experience and no supporting documentation.</td><td>0</td></tr></table>	HTA or equivalent prioritisation frameworks with at least 6 of the required data points listed under (b).		10 years of relevant experience AND at least 1 project demonstrating application of SPDI, MCDA, HTA or equivalent prioritisation frameworks with at least 5 of the required data points listed under (b).	3	5-9 years of relevant experience AND at least 1 project demonstrating application of SPDI, MCDA, HTA or equivalent prioritisation frameworks with at least 4 of the required data points listed under (b).	2	Relevant experience only, but limited or no verifiable project experience in SPDI / prioritisation / benefits package design	1	No relevant experience and no supporting documentation.	0		
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Relevant experience only, but limited or no verifiable project experience in SPDI / prioritisation / benefits package design	1													
No relevant experience and no supporting documentation.	0													
		Note: Full scoring will only be awarded where both duration of experience and completeness of supporting documentation are met. Vague, incomplete, or unverified submissions will be adjusted downward. <u>SUB-CRITERIA 2: REFERENCES</u> The bidder/consultant must provide evidence of successful completion of similar assignments through relevant client references. Evidence to be submitted: a) Minimum of 2 signed reference letters on official client letterhead. b) Each reference must include: • Client name and physical address • Contact person (name, telephone, email) • Description of project scope • Value of contract (if applicable) • Period of service • Confirmation of role performed by the consultant Scoring Table: <table><tr><th>References (Completeness and Quality)</th><th>Score</th></tr><tr><td>Three or more relevant and fully verifiable</td><td>5</td></tr></table>	References (Completeness and Quality)	Score	Three or more relevant and fully verifiable	5								
References (Completeness and Quality)	Score													
Three or more relevant and fully verifiable	5													

10

10

		<table><tr><td>references demonstrating successful delivery of comparable assignments.</td><td></td></tr><tr><td>Three references submitted with minor information gaps but still verifiable.</td><td>4</td></tr><tr><td>Two fully compliant and verifiable relevant references submitted.</td><td>3</td></tr><tr><td>One fully compliant and verifiable relevant reference submitted.</td><td>2</td></tr><tr><td>References submitted but incomplete or not sufficiently verifiable.</td><td>1</td></tr><tr><td>No relevant references submitted</td><td>0</td></tr></table> Note: Only references relevant to Health Economics, Health Policy, Health Financing, SPDI Tool application, or related prioritisation assignments will be considered. Unverifiable references may not be scored.	references demonstrating successful delivery of comparable assignments.		Three references submitted with minor information gaps but still verifiable.	4	Two fully compliant and verifiable relevant references submitted.	3	One fully compliant and verifiable relevant reference submitted.	2	References submitted but incomplete or not sufficiently verifiable.	1	No relevant references submitted	0		
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One fully compliant and verifiable relevant reference submitted.	2															
References submitted but incomplete or not sufficiently verifiable.	1															
No relevant references submitted	0															
8.1.2 Qualifications and Experience	The bidder/consultant must demonstrate that they possess the appropriate qualifications, technical expertise and relevant experience required to successfully deliver the assignment.	CONSULTANT QUALIFICATIONS AND EXPERIENCE The bidder must be a Consultant who possesses the appropriate academic qualifications, technical expertise and demonstrated experience required to undertake the Lot 1 assignment. The Consultant must demonstrate expertise in: • Health Benefits Package Design; • Priority-setting methodologies; • Evidence-informed decision-making frameworks; • Health Technology Assessment (HTA); • Multi-Criteria Decision Analysis (MCDA); • WHO SPDI Tool application or equivalent prioritisation approaches; • Health policy and health financing environments. Minimum Qualification Requirements The Consultant must possess a postgraduate qualification in a relevant discipline, including but not limited to: • Health Economics; • Health Financing; • Health Systems Management;		20												

		- Other closely related disciplines relevant to health benefits design and priority-setting. Evidence to be Submitted: The bidder must submit: a) Detailed Curriculum Vitae of the Consultant indicating: - academic qualifications; - years of relevant experience; - technical expertise; - previous assignments undertaken. b) Certified copies of academic qualifications. c) List of relevant assignments led by the Consultant, including: - project name; - client name; - start and end dates; - scope of work; - role performed; - key outputs/deliverables. Evaluation Method: The Consultant will be evaluated based on: - Relevance and level of academic qualifications; - Number of years of relevant professional experience; - Demonstrated experience leading comparable health benefits, priority-setting or health financing assignments; - Experience delivering comparable assignments. Scoring Table: <table><tr><th>Qualifications and Experience</th><th>Score</th></tr><tr><td>Relevant postgraduate qualification (Master's degree or higher) and 15+ years relevant experience and led at least 3 assignments involving SPDI, HTA, MCDA or equivalent prioritisation frameworks.</td><td>5</td></tr><tr><td>Relevant postgraduate qualification (Master's degree or higher) and 11-14 years relevant experience and led at least 2 comparable assignments.</td><td>4</td></tr></table>	Qualifications and Experience	Score	Relevant postgraduate qualification (Master's degree or higher) and 15+ years relevant experience and led at least 3 assignments involving SPDI, HTA, MCDA or equivalent prioritisation frameworks.	5	Relevant postgraduate qualification (Master's degree or higher) and 11-14 years relevant experience and led at least 2 comparable assignments.	4		
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Relevant postgraduate qualification (Master's degree or higher) and 15+ years relevant experience and led at least 3 assignments involving SPDI, HTA, MCDA or equivalent prioritisation frameworks.	5									
Relevant postgraduate qualification (Master's degree or higher) and 11-14 years relevant experience and led at least 2 comparable assignments.	4									

		<table><tr><td>Relevant postgraduate qualification and 10- years relevant experience and demonstrated participation in at least 1 comparable assignment</td><td>3</td></tr><tr><td>Relevant qualification and limited demonstrated experience in health benefits design, priority-setting or evidence-informed decision-making.</td><td>2</td></tr><tr><td>Relevant qualification but no demonstrated practical experience in comparable assignments.</td><td>1</td></tr><tr><td>No relevant qualification and/or experience demonstrated.</td><td>0</td></tr></table>	Relevant postgraduate qualification and 10- years relevant experience and demonstrated participation in at least 1 comparable assignment	3	Relevant qualification and limited demonstrated experience in health benefits design, priority-setting or evidence-informed decision-making.	2	Relevant qualification but no demonstrated practical experience in comparable assignments.	1	No relevant qualification and/or experience demonstrated.	0		
Relevant postgraduate qualification and 10- years relevant experience and demonstrated participation in at least 1 comparable assignment	3											
Relevant qualification and limited demonstrated experience in health benefits design, priority-setting or evidence-informed decision-making.	2											
Relevant qualification but no demonstrated practical experience in comparable assignments.	1											
No relevant qualification and/or experience demonstrated.	0											
8.1.3 Methodology and Technical Approach	The bidder must demonstrate a clear understanding of the assignment objectives, scope and expected outputs, and provide a detailed methodology and technical approach for applying the WHO SPDI Tool or equivalent evidence-informed priority-setting methodologies within the South African policy and health financing context.	Evidence to be submitted: The bidder must submit a technical proposal including: a) Understanding of the assignment demonstrating: • Demonstrates understanding of the objectives, scope and expected outputs. b) Application of SPDI or equivalent prioritisation methodology • Demonstrates how the WHO SPDI Tool, HTA, MCDA or equivalent evidence-informed framework will be applied. c) Evidence assessment and analytical approach • Demonstrates how evidence will be collected, assessed, analysed and synthesised to support prioritisation decisions. d) Stakeholder engagement and validation approach • Demonstrates how relevant stakeholders, including NDoH structures and technical experts, will be engaged. e) Implementation plan and delivery approach • Provides activities, milestones, timelines and alignment to required deliverables.		30								

		f) Risk management and quality considerations Identifies potential implementation risks and proposed mitigation measures, including validation of technical outputs. Scoring Table: <table><tr><th>Methodology and Technical Approach</th><th>Score</th></tr><tr><td>Methodology addresses all 6 required components with a detailed, customised and practical approach demonstrating clear application of SPDI or equivalent priority-setting methodologies.</td><td>5</td></tr><tr><td>Methodology addresses 5 of the 6 required components and demonstrates a strong understanding of the assignment with minor gaps.</td><td>4</td></tr><tr><td>Methodology addresses 4 of the 6 required components and demonstrates an adequate understanding of the assignment, but some areas require further development.</td><td>3</td></tr><tr><td>Methodology addresses 2–3 of the 6 required components and provides a limited or generic approach with significant gaps.</td><td>2</td></tr><tr><td>Methodology addresses 1 of the 6 required components with limited evidence of understanding of the assignment.</td><td>1</td></tr><tr><td>No methodology submitted or methodology does not address the requirements of the assignment.</td><td>0</td></tr></table>	Methodology and Technical Approach	Score	Methodology addresses all 6 required components with a detailed, customised and practical approach demonstrating clear application of SPDI or equivalent priority-setting methodologies.	5	Methodology addresses 5 of the 6 required components and demonstrates a strong understanding of the assignment with minor gaps.	4	Methodology addresses 4 of the 6 required components and demonstrates an adequate understanding of the assignment, but some areas require further development.	3	Methodology addresses 2–3 of the 6 required components and provides a limited or generic approach with significant gaps.	2	Methodology addresses 1 of the 6 required components with limited evidence of understanding of the assignment.	1	No methodology submitted or methodology does not address the requirements of the assignment.	0		
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Methodology addresses 1 of the 6 required components with limited evidence of understanding of the assignment.	1																	
No methodology submitted or methodology does not address the requirements of the assignment.	0																	
8.1.4 Quality Assurance and Delivery Approach	The bidder must demonstrate how quality will be managed throughout the assignment, including internal review processes, validation of technical outputs, quality control measures, management of deliverables, and adherence to agreed timelines.	Evidence to be submitted: a) Quality assurance approach/framework, including: - internal review processes; - technical validation mechanisms; - quality control measures. b) Proposed delivery management approach, including: - monitoring of milestones and deliverables; - review and approval processes; - management of comments and revisions.		15														

	The approach should demonstrate mechanisms to ensure the accuracy, reliability and usability of outputs developed through the application of the SPDI Tool or equivalent priority-setting methodologies.	c) Examples of previous quality-assured technical outputs/reports/frameworks developed (where available). Evaluation Method The Quality Assurance and Delivery Approach will be assessed based on: • completeness of the quality assurance framework; • proposed review and validation processes; • approach to ensuring technical accuracy and consistency of outputs; • ability to manage deliverables and timelines. Scoring Table: <table><tr><th>Quality Assurance and Delivery Approach</th><th>Score</th></tr><tr><td>Quality assurance approach addresses all 4 required components of the evaluation method and demonstrates strong quality management approach.</td><td>5</td></tr><tr><td>Quality assurance approach addresses 3 of the 4 required components and demonstrates a strong quality management approach with minor gaps.</td><td>4</td></tr><tr><td>Quality assurance approach addresses 2 of the 4 required components and demonstrates an adequate approach to managing quality and delivery.</td><td>3</td></tr><tr><td>Quality assurance approach addresses 1 of the 4 required components with limited detail on quality management processes.</td><td>2</td></tr><tr><td>Quality assurance approach is mentioned but lacks supporting detail or evidence.</td><td>1</td></tr><tr><td>No quality assurance or delivery approach submitted.</td><td>0</td></tr></table>	Quality Assurance and Delivery Approach	Score	Quality assurance approach addresses all 4 required components of the evaluation method and demonstrates strong quality management approach.	5	Quality assurance approach addresses 3 of the 4 required components and demonstrates a strong quality management approach with minor gaps.	4	Quality assurance approach addresses 2 of the 4 required components and demonstrates an adequate approach to managing quality and delivery.	3	Quality assurance approach addresses 1 of the 4 required components with limited detail on quality management processes.	2	Quality assurance approach is mentioned but lacks supporting detail or evidence.	1	No quality assurance or delivery approach submitted.	0		
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Quality assurance approach addresses 1 of the 4 required components with limited detail on quality management processes.	2																	
Quality assurance approach is mentioned but lacks supporting detail or evidence.	1																	
No quality assurance or delivery approach submitted.	0																	
8.1.5 Knowledge and Skills Transfer	The bidder must demonstrate how knowledge generated through the assignment will	Evidence to be submitted: a) Knowledge and skills transfer plan, including:		10														

	be transferred to relevant NDOH officials, including approaches for capacity building, technical engagement, documentation and sharing of tools, methodologies and lessons learned. The approach should ensure that NDOH officials are able to understand, apply and sustain the processes developed through the assignment.	• target participants/stakeholders; • proposed knowledge transfer activities; • training/workshop approach; • technical engagement sessions. b) Proposed knowledge products/documentation, including: • manuals, guidelines, tools or reference materials; • lessons learned documentation; • sustainability approach. Evaluation Method The Knowledge and Skills Transfer approach will be assessed based on: • clarity and practicality of the knowledge transfer plan; • relevance of proposed capacity-building activities; • approach to developing sustainable institutional capability; • quality of proposed documentation and knowledge products. Scoring Table <table><tr><th>Knowledge and Skills Transfer</th><th>Score</th></tr><tr><td>Knowledge transfer approach addresses all 4 required components sound and practical approach knowledge and skills transfer.</td><td>5</td></tr><tr><td>Knowledge transfer approach addresses 3 of the 4 required components and demonstrates a strong approach with minor gaps..</td><td>4</td></tr><tr><td>Knowledge transfer approach addresses 2 of the 4 required components and demonstrates an adequate approach.</td><td>3</td></tr><tr><td>Knowledge transfer approach addresses 1 of the 4 required components with limited detail.</td><td>2</td></tr><tr><td>Knowledge transfer is mentioned but no clear approach or activities are provided.</td><td>1</td></tr><tr><td>No knowledge and skills transfer approach submitted.</td><td>0</td></tr></table>	Knowledge and Skills Transfer	Score	Knowledge transfer approach addresses all 4 required components sound and practical approach knowledge and skills transfer.	5	Knowledge transfer approach addresses 3 of the 4 required components and demonstrates a strong approach with minor gaps..	4	Knowledge transfer approach addresses 2 of the 4 required components and demonstrates an adequate approach.	3	Knowledge transfer approach addresses 1 of the 4 required components with limited detail.	2	Knowledge transfer is mentioned but no clear approach or activities are provided.	1	No knowledge and skills transfer approach submitted.	0		
Knowledge and Skills Transfer	Score																	
Knowledge transfer approach addresses all 4 required components sound and practical approach knowledge and skills transfer.	5																	
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Knowledge transfer approach addresses 1 of the 4 required components with limited detail.	2																	
Knowledge transfer is mentioned but no clear approach or activities are provided.	1																	
No knowledge and skills transfer approach submitted.	0																	
TOTAL				100														

2.2 LOT 2: CONSULTANT FOR THE PROVISION OF TECHNICAL ASSISTANCE ON THE DESIGN AND IMPLEMENTATION OF PRIMARY HEALTH CARE (PHC) PACKAGE AND A CAPITATION PAYMENT MODEL

CRITERIA	DESCRIPTION	SUBSTANTIATION/DOCUMENTATIONS	SUB- WEIGHT	WEIGHT				
8.2.1 Consultant / PHC Benefits Package and Capitation Experience	The bidder/consultant must demonstrate relevant experience in the design and costing of Primary Health Care (PHC) benefit packages, development of provider payment mechanisms, including capitation models, and application of health financing methodologies within health policy and health system environments.	<u>SUB-CRITERIA 1: EXPERIENCE</u> Evaluation Method: The bidder / consultant’s experience will be evaluated based on: • Duration of relevant experience, • Number and relevance of completed assignments. • Demonstrated involvement in PHC package design, costing, capitation or provider payment reforms, or comparable assignments. Completeness and verifiability of project information provided, and Evidence to be Submitted: a) Consultant / professional profile clearly indicating: • years of relevant experience, • areas of expertise, and • experience relevant to the assignment b) List of completed projects including: • Project name • Client name • Start and end dates • Scope of work • Role performed by the bidder/consultant • Key outputs / deliverables • Value of contract (where available) Scoring Table <table><tr><th>Relevant Experience</th><th>Score</th></tr><tr><td>15+ years relevant experience AND at least 2 assignments involving PHC package design, costing, capitation or provider payment reforms with all required data points listed under (b).</td><td>5</td></tr></table>	Relevant Experience	Score	15+ years relevant experience AND at least 2 assignments involving PHC package design, costing, capitation or provider payment reforms with all required data points listed under (b).	5	15	25
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		<table><tr><td>11-14 years relevant experience AND at least 2 comparable assignments with at least 6 required data points listed under (b).</td><td>4</td></tr><tr><td>10 years relevant experience AND at least 1 comparable PHC financing/provider payment assignment with at least 5 required data points listed under (b).</td><td>3</td></tr><tr><td>9-5 years relevant experience AND at least 1 relevant assignment with at least 4 required data points listed under (b).</td><td>2</td></tr><tr><td>Relevant qualifications only but limited or no verifiable practical experience.</td><td>1</td></tr><tr><td>No relevant experience and no supporting documentation.</td><td>0</td></tr></table>	11-14 years relevant experience AND at least 2 comparable assignments with at least 6 required data points listed under (b).	4	10 years relevant experience AND at least 1 comparable PHC financing/provider payment assignment with at least 5 required data points listed under (b).	3	9-5 years relevant experience AND at least 1 relevant assignment with at least 4 required data points listed under (b).	2	Relevant qualifications only but limited or no verifiable practical experience.	1	No relevant experience and no supporting documentation.	0		
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		Note: Full scoring will only be awarded where both duration of experience and completeness of supporting documentation are met. Vague, incomplete, or unverified submissions will be adjusted downward. <u>SUB-CRITERIA 2: REFERENCES</u> The bidder/consultant must provide evidence of successful completion of similar assignments through relevant client references. Evidence to be submitted: a) Minimum of 2 signed reference letters on official client letterhead. b) Each reference must include: • Client name and physical address • Contact person (name, telephone, email) • Description of project scope • Value of contract (if applicable) • Period of service • Confirmation of role performed by the consultant Scoring Table: <table><tr><th>References (Completeness and Quality)</th><th>Score</th></tr><tr><td>Three or more relevant and fully verifiable references demonstrating successful delivery of</td><td>5</td></tr></table>	References (Completeness and Quality)	Score	Three or more relevant and fully verifiable references demonstrating successful delivery of	5								
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			10											

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8.2.2 Key Qualifications and Experience	The bidder/consultant must demonstrate that the Consultant possesses the appropriate academic qualifications, technical expertise and relevant experience required to successfully undertake the PHC benefits package definition and capitation payment strategy assignment.	CONSULTANT QUALIFICATIONS AND EXPERIENCE The bidder must be a Consultant who possesses the appropriate academic qualifications, technical expertise and demonstrated experience required to undertake the Lot 2 assignment. The Consultant must demonstrate expertise in: • Health Economics; • Health Financing; • Primary Health Care systems; • Provider payment mechanisms; • Health service costing; • Capitation methodologies; Minimum Qualification Requirements The Consultant must possess a postgraduate qualification in a relevant discipline, including but not limited to: • Health Economics; • Public Health; • Health Financing; • Health Systems Management;		20												

		• Statistics/Econometrics; • Other related disciplines. Evidence to be Submitted: The bidder must submit: a) Detailed Curriculum Vitae of the Consultant indicating: • academic qualifications; • years of relevant experience; • technical expertise; • previous assignments undertaken. b) Certified copies of academic qualifications. c) List of relevant assignments led by the Consultant, including: • project name; • client name; • start and end dates; • scope of work; • role performed; • key outputs/deliverables. Evaluation Method: The Consultant will be evaluated based on: • Relevance and level of academic qualifications; • Number of years of relevant professional experience; • Demonstrated experience leading PHC package design, costing, capitation, provider payment reforms, or comparable assignments. • Experience delivering comparable assignments. Scoring Table: <table><tr><th>Qualifications and Experience</th><th>Score</th></tr><tr><td>Relevant postgraduate qualification (Master's degree or higher) and 15+ years relevant experience and led at least 3 assignments involving PHC benefits package design, costing, capitation, or comparable assignments.</td><td>5</td></tr><tr><td>Relevant postgraduate qualification (Master's degree or higher) and 10–14 years relevant experience and led at least 2 comparable</td><td>4</td></tr></table>	Qualifications and Experience	Score	Relevant postgraduate qualification (Master's degree or higher) and 15+ years relevant experience and led at least 3 assignments involving PHC benefits package design, costing, capitation, or comparable assignments.	5	Relevant postgraduate qualification (Master's degree or higher) and 10–14 years relevant experience and led at least 2 comparable	4		
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8.2.3 Methodology and Technical Approach	The bidder/consultant must demonstrate a clear understanding of the objectives, scope and expected outputs of the PHC benefits package and capitation payment strategy assignment and provide a detailed methodology and technical approach for defining, costing and supporting implementation of an appropriate PHC financing model within the South African health system context.	Evidence to be submitted: The bidder must submit a technical proposal including: a) Understanding of the assignment demonstrating: • Demonstrates understanding of the objectives, scope and expected outputs relating to the development of a Primary Health Care (PHC) benefits package and capitation payment strategy. • Demonstrates understanding of the South African PHC service delivery environment, health financing context and provider payment requirements. b) PHC Benefits Package Design and Costing Approach • Demonstrates the proposed approach for defining the PHC benefits package, including identification of services, beneficiaries, service requirements and costing assumptions. • Demonstrates the methodology for costing the proposed PHC package, including data sources, costing methods and analytical approaches. c) Capitation Payment Methodology and Analytical Approach		30										

		• Demonstrates how the capitation payment methodology will be developed, including consideration of utilisation patterns, cost drivers, provider incentives, risk considerations and sustainability. • Demonstrates how evidence and available health financing data will be collected, analysed and applied to inform recommendations. d) Stakeholder Engagement and Validation Approach • Demonstrates how relevant stakeholders, including NDoH structures, PHC stakeholders, technical experts and other relevant partners, will be engaged throughout the assignment. • Demonstrates the approach for validation of the PHC package, costing assumptions and proposed capitation methodology. e) Implementation Plan and Delivery Approach • Provides activities, milestones, timelines and alignment to required deliverables. • Demonstrates a practical approach for supporting implementation considerations, including operational requirements and transition arrangements. f) Risk Management and Quality Considerations • Identifies potential implementation risks associated with PHC package design and capitation implementation. • Provides proposed mitigation measures, including quality assurance and validation of costing and payment methodology outputs Scoring Table: <table><tr><th>Methodology and Technical Approach</th><th>Score</th></tr><tr><td>Methodology addresses all 6 required components with a detailed, customised and practical approach demonstrating clear PHC Benefits Package Design and Costing or equivalent methodologies.</td><td>5</td></tr><tr><td>Methodology addresses 5 of the 6 required components and demonstrates a strong understanding of the assignment with minor gaps.</td><td>4</td></tr><tr><td>Methodology addresses 4 of the 6 required</td><td>3</td></tr></table>	Methodology and Technical Approach	Score	Methodology addresses all 6 required components with a detailed, customised and practical approach demonstrating clear PHC Benefits Package Design and Costing or equivalent methodologies.	5	Methodology addresses 5 of the 6 required components and demonstrates a strong understanding of the assignment with minor gaps.	4	Methodology addresses 4 of the 6 required	3		
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8.2.4 Quality Assurance and Delivery Approach	The bidder/consultant must demonstrate how quality will be managed throughout the assignment, including validation of costing assumptions, review of technical analysis, quality control of proposed payment methodologies, management of deliverables and adherence to agreed timelines. The approach should demonstrate mechanisms to ensure that the PHC package costing and capitation payment recommendations are technically sound, evidence-based and suitable for policy decision-making	Evidence to be submitted: a) Quality assurance approach/framework, including: • internal review processes; • technical validation mechanisms; • quality control measures. b) Proposed delivery management approach, including: • monitoring of milestones and deliverables; • review and approval processes; • management of comments and revisions. c) Examples of previous quality-assured technical outputs/reports/frameworks developed (where available). Evaluation Method The Quality Assurance and Delivery Approach will be assessed based on: • completeness of the quality assurance framework; • proposed review and validation processes; • approach to ensuring technical accuracy and consistency of outputs; • ability to manage deliverables and timelines. Scoring Table: <table><tr><td>Quality Assurance and Delivery Approach</td><td>Score</td></tr></table>	Quality Assurance and Delivery Approach	Score		15						
Quality Assurance and Delivery Approach	Score											

		<table><tr><td>Quality assurance approach addresses all 4 required components of the evaluation method and demonstrates strong quality management approach.</td><td>5</td></tr><tr><td>Quality assurance approach addresses 3 of the 4 required components and demonstrates a strong quality management approach with minor gaps.</td><td>4</td></tr><tr><td>Quality assurance approach addresses 2 of the 4 required components and demonstrates an adequate approach to managing quality and delivery.</td><td>3</td></tr><tr><td>Quality assurance approach addresses 1 of the 4 required components with limited detail on quality management processes.</td><td>2</td></tr><tr><td>Quality assurance approach is mentioned but lacks supporting detail or evidence.</td><td>1</td></tr><tr><td>No quality assurance or delivery approach submitted.</td><td>0</td></tr></table>	Quality assurance approach addresses all 4 required components of the evaluation method and demonstrates strong quality management approach.	5	Quality assurance approach addresses 3 of the 4 required components and demonstrates a strong quality management approach with minor gaps.	4	Quality assurance approach addresses 2 of the 4 required components and demonstrates an adequate approach to managing quality and delivery.	3	Quality assurance approach addresses 1 of the 4 required components with limited detail on quality management processes.	2	Quality assurance approach is mentioned but lacks supporting detail or evidence.	1	No quality assurance or delivery approach submitted.	0		
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8.2.5 Knowledge and Skills Transfer	The bidder/consultant must demonstrate how knowledge generated through the assignment will be transferred to relevant NDoH officials to strengthen institutional capacity in PHC package design, costing methodologies and provider payment approaches. The approach should demonstrate mechanisms for building internal capability through technical engagement, documentation, training and sharing of tools and methodologies.	Evidence to be submitted: a) Knowledge and skills transfer plan, including: • target participants/stakeholders; • proposed knowledge transfer activities; • training/workshop approach; • technical engagement sessions. b) Proposed knowledge products/documentation, including: • manuals, guidelines, tools or reference materials; • lessons learned documentation; • sustainability approach. Evaluation Method The Knowledge and Skills Transfer approach will be assessed based on: • clarity and practicality of the knowledge transfer plan; • relevance of proposed capacity-building activities; • approach to developing sustainable institutional capability; • quality of proposed documentation and knowledge products.		10												

		Scoring Table <table><tr><th>Knowledge and Skills Transfer</th><th>Score</th></tr><tr><td>Knowledge transfer approach addresses all 4 required components sound and practical approach knowledge and skills transfer.</td><td>5</td></tr><tr><td>Knowledge transfer approach addresses 3 of the 4 required components and demonstrates a strong approach with minor gaps.</td><td>4</td></tr><tr><td>Knowledge transfer approach addresses 2 of the 4 required components and demonstrates an adequate approach.</td><td>3</td></tr><tr><td>Knowledge transfer approach addresses 1 of the 4 required components with limited detail.</td><td>2</td></tr><tr><td>Knowledge transfer is mentioned but no clear approach or activities are provided.</td><td>1</td></tr><tr><td>No knowledge and skills transfer approach submitted.</td><td>0</td></tr></table>	Knowledge and Skills Transfer	Score	Knowledge transfer approach addresses all 4 required components sound and practical approach knowledge and skills transfer.	5	Knowledge transfer approach addresses 3 of the 4 required components and demonstrates a strong approach with minor gaps.	4	Knowledge transfer approach addresses 2 of the 4 required components and demonstrates an adequate approach.	3	Knowledge transfer approach addresses 1 of the 4 required components with limited detail.	2	Knowledge transfer is mentioned but no clear approach or activities are provided.	1	No knowledge and skills transfer approach submitted.	0		
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TOTAL				100														

2.3 LOT 3: CONSULTANT (HEALTH ECONOMIST) TO SUPPORT THE DESIGN AND IMPLEMENTATION OF PROVIDER PAYMENT MECHANISM AND DESIGN OF A COMPREHENSIVE PACKAGE OF HEALTH CARE SERVICES, INCLUDING ITS COSTING.

CRITERIA	DESCRIPTION	SUBSTANTIATION/DOCUMENTATIONS	SUB- WEIGHT	WEIGHT
8.3.1 Consultant / Provider Payment and Health Economics Experience	The bidder/consultant must demonstrate relevant experience in health economics, costing of health benefits packages, design and analysis of provider payment mechanisms, and application of economic modelling approaches within health financing and health policy environments.	<u>SUB-CRITERIA 1: EXPERIENCE</u> Evaluation Method: The consultant's experience will be evaluated based on: • Duration of relevant experience, • Number and relevance of completed assignments. • Demonstrated experience in health benefits package costing, health economics analysis, costing methodologies, economic modelling, design and analysis of provider payment mechanisms, or comparable health financing assignments; • Demonstrated role and level of responsibility performed in relevant assignments; and • Completeness, accuracy and verifiability of project information provided. Evidence to be Submitted: a) Consultant / professional profile clearly indicating: • years of relevant experience, • areas of expertise, and • experience relevant to the assignment b) List of completed projects including: • Project name • Client name • Start and end dates • Scope of work • Role performed by the bidder/consultant • Key outputs / deliverables • Value of contract (where available)		25
			15	

		Scoring Table <table><tr><th>Relevant Experience</th><th>Score</th></tr><tr><td>15+ years relevant experience AND at least 2 assignments involving health benefits package costing, provider payment mechanisms, economic modelling, costing methodologies or related health financing reforms, with all required data points listed under (b).</td><td>5</td></tr><tr><td>11-14 years relevant experience AND at least 2 comparable assignments with at least 6 required data points listed under (b).</td><td>4</td></tr><tr><td>10 years relevant experience AND at least 1 comparable assignment with at least 5 required data points listed under (b).</td><td>3</td></tr><tr><td>5-9 years relevant experience AND at least 1 relevant assignment with at least 4 required data points listed under (b).</td><td>2</td></tr><tr><td>Relevant qualifications only but limited or no verifiable practical experience.</td><td>1</td></tr><tr><td>No relevant experience and no supporting documentation.</td><td>0</td></tr></table> Note: Full scoring will only be awarded where both duration of experience and completeness of supporting documentation are met. Vague, incomplete, or unverified submissions will be adjusted downward. SUB-CRITERIA 2: REFERENCES The consultant must provide evidence of successful completion of similar assignments through relevant client references. Evidence to be submitted: a) Minimum of 2 signed reference letters on official client letterhead. b) Each reference must include: Client name and physical address Contact person (name, telephone, email) Description of project scope	Relevant Experience	Score	15+ years relevant experience AND at least 2 assignments involving health benefits package costing, provider payment mechanisms, economic modelling, costing methodologies or related health financing reforms, with all required data points listed under (b).	5	11-14 years relevant experience AND at least 2 comparable assignments with at least 6 required data points listed under (b).	4	10 years relevant experience AND at least 1 comparable assignment with at least 5 required data points listed under (b).	3	5-9 years relevant experience AND at least 1 relevant assignment with at least 4 required data points listed under (b).	2	Relevant qualifications only but limited or no verifiable practical experience.	1	No relevant experience and no supporting documentation.	0		
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		• Value of contract (if applicable) • Period of service • Confirmation of role performed by the consultant Scoring Table: <table><tr><th>References (Completeness and Quality)</th><th>Score</th></tr><tr><td>Three or more relevant and fully verifiable references demonstrating successful delivery of comparable assignments.</td><td>5</td></tr><tr><td>Three references submitted with minor information gaps but still verifiable.</td><td>4</td></tr><tr><td>Two fully compliant and verifiable relevant references submitted.</td><td>3</td></tr><tr><td>One fully compliant and verifiable relevant reference submitted.</td><td>2</td></tr><tr><td>References submitted but incomplete or not sufficiently verifiable.</td><td>1</td></tr><tr><td>No relevant references submitted</td><td>0</td></tr></table> Note: Only references relevant to health benefits package costing, provider payment mechanisms, economic modelling, costing methodologies or related health financing reforms will be considered. Unverifiable references may not be scored.	References (Completeness and Quality)	Score	Three or more relevant and fully verifiable references demonstrating successful delivery of comparable assignments.	5	Three references submitted with minor information gaps but still verifiable.	4	Two fully compliant and verifiable relevant references submitted.	3	One fully compliant and verifiable relevant reference submitted.	2	References submitted but incomplete or not sufficiently verifiable.	1	No relevant references submitted	0	10	
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8.3.2 Qualifications and Professional Experience	The bidder/consultant must demonstrate that the Consultant possesses the appropriate academic qualifications, technical expertise and relevant experience required to successfully undertake the PHC benefits package definition and capitation payment strategy assignment.	CONSULTANT QUALIFICATIONS AND EXPERIENCE The consultant must possess the appropriate academic qualifications, technical expertise and demonstrated experience required to undertake the Lot 3 assignment. The Consultant must demonstrate expertise in: • Health Economics; • Health Financing; • Health Benefits Package Costing; • Economic evaluation and modelling; • Provider payment mechanisms; • Costing methodologies; • Data analysis and interpretation;		20														

		Minimum Qualification Requirements The Consultant must possess a postgraduate qualification in a relevant discipline, including but not limited to: • Health Economics; • Public Health; • Health Financing; • Health Systems Management; • Health Policy; • Statistics/Econometrics; • Other related disciplines relevant to health economics, costing and provider payment mechanisms. Evidence to be Submitted: The consultant must submit: a) Detailed Curriculum Vitae of the Consultant indicating: • academic qualifications; • years of relevant experience; • technical expertise; • previous assignments undertaken. b) Certified copies of academic qualifications. c) List of relevant assignments led by the Consultant, including: • project name; • client name; • start and end dates; • scope of work; • role performed; • key outputs/deliverables. The Consultant will be evaluated based on: • Relevance of postgraduate qualification; • Level of academic achievement; • Specialised technical expertise relevant to the assignment including: ○ Design and costing of provider payment mechanisms (DRGs and specialist payments)		
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		○ Design and review of the comprehensive health care services package, including costing ● Secretariat and technical support to the MAC on HCB. Depth of professional practice in health economics and provider payment. Scoring Table: <table><tr><th>Qualifications and Experience</th><th>Score</th></tr><tr><td>Relevant postgraduate qualification (Master's degree or higher) and 15+ years specialised professional experience with demonstrated expertise across all key technical areas of the assignment.</td><td>5</td></tr><tr><td>Relevant postgraduate qualification (Master's degree or higher) and 10-14 years specialised professional experience with demonstrated expertise in any 2 of the 3 key technical areas .</td><td>4</td></tr><tr><td>Relevant postgraduate qualification and 7–9 years specialised professional experience with demonstrated expertise in 2 of the 3 technical areas.</td><td>3</td></tr><tr><td>Relevant postgraduate qualification and 5-6 years specialised professional experience, with demonstrated expertise in 1 of 3 the key technical areas..</td><td>2</td></tr><tr><td>Relevant qualification and 2-4 years specialised professional experience, with demonstrated expertise in 1 of the 3 key technical areas.</td><td>1</td></tr><tr><td>No relevant qualification held, or held but 0 of the 3 key technical areas evidenced.</td><td>0</td></tr></table>	Qualifications and Experience	Score	Relevant postgraduate qualification (Master's degree or higher) and 15+ years specialised professional experience with demonstrated expertise across all key technical areas of the assignment.	5	Relevant postgraduate qualification (Master's degree or higher) and 10-14 years specialised professional experience with demonstrated expertise in any 2 of the 3 key technical areas .	4	Relevant postgraduate qualification and 7–9 years specialised professional experience with demonstrated expertise in 2 of the 3 technical areas.	3	Relevant postgraduate qualification and 5-6 years specialised professional experience, with demonstrated expertise in 1 of 3 the key technical areas..	2	Relevant qualification and 2-4 years specialised professional experience, with demonstrated expertise in 1 of the 3 key technical areas.	1	No relevant qualification held, or held but 0 of the 3 key technical areas evidenced.	0		
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No relevant qualification held, or held but 0 of the 3 key technical areas evidenced.	0																	
8.3.3 Methodology and Technical Approach	The bidder/consultant must demonstrate a clear understanding of the objectives, scope and expected outputs of the provider payment mechanisms and health benefits package costing assignment and provide a detailed methodology and	Evidence to be submitted: The bidder must submit a technical proposal including: a) Understanding of the assignment demonstrating: ● Demonstrates understanding of the objectives, scope and expected outputs relating to provider payment mechanisms and health benefits package costing.		30														

	technical approach for undertaking economic analysis, costing and development of provider payment recommendations.	• Demonstrates understanding of the South African health financing environment, provider payment challenges and requirements for evidence-informed payment reform. b) Health Benefits Package Costing and Economic Analysis Approach • Demonstrates the proposed methodology for costing the health benefits package, including costing assumptions, data requirements, analytical methods and modelling approach. • Demonstrates how economic analysis will be undertaken to support affordability, sustainability and policy decision-making. c) Provider Payment Mechanisms and Modelling Approach • Demonstrates the approach for assessing and developing appropriate provider payment mechanisms, including consideration of options such as Diagnosis Related Groups (DRGs), bundled payments, case-based payments, capitation or other relevant mechanisms. • Demonstrates how provider payment options will be analysed and assessed against policy objectives, incentives and implementation requirements. d) Stakeholder Engagement and Validation Approach • Demonstrates how relevant stakeholders, including NDoH structures, technical experts, healthcare providers and other relevant stakeholders, will be engaged. • Demonstrates the approach for validation of costing models, assumptions, analytical outputs and payment recommendations. e) Implementation Plan and Delivery Approach • Provides activities, milestones, timelines and alignment to required deliverables. • Demonstrates a practical approach for supporting implementation of provider payment recommendations and integration with health financing reforms. f) Risk Management and Quality Considerations		
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		- Identifies potential risks relating to costing, modelling, data availability, provider payment implementation and stakeholder acceptance. - Provides proposed mitigation measures, including validation and quality assurance of technical outputs Scoring Table: <table><tr><th>Methodology and Technical Approach</th><th>Score</th></tr><tr><td>Methodology addresses all 6 required components with a detailed, customised and practical approach demonstrating strong capability in health benefits package costing, economic analysis and provider payment mechanism development.</td><td>5</td></tr><tr><td>Methodology addresses 5 of the 6 required components and demonstrates a strong understanding of costing, modelling and provider payment requirements with minor gaps.</td><td>4</td></tr><tr><td>Methodology addresses 4 of the 6 required components and demonstrates an adequate understanding of the assignment, but some technical areas require further development.</td><td>3</td></tr><tr><td>Methodology addresses 2–3 of the 6 required components and provides a limited or generic approach with significant gaps in costing, modelling or provider payment methodology.</td><td>2</td></tr><tr><td>Methodology addresses 1 of the 6 required components with limited evidence of understanding of the assignment requirements.</td><td>1</td></tr><tr><td>No methodology submitted or methodology does not address the requirements of the assignment.</td><td>0</td></tr></table>	Methodology and Technical Approach	Score	Methodology addresses all 6 required components with a detailed, customised and practical approach demonstrating strong capability in health benefits package costing, economic analysis and provider payment mechanism development.	5	Methodology addresses 5 of the 6 required components and demonstrates a strong understanding of costing, modelling and provider payment requirements with minor gaps.	4	Methodology addresses 4 of the 6 required components and demonstrates an adequate understanding of the assignment, but some technical areas require further development.	3	Methodology addresses 2–3 of the 6 required components and provides a limited or generic approach with significant gaps in costing, modelling or provider payment methodology.	2	Methodology addresses 1 of the 6 required components with limited evidence of understanding of the assignment requirements.	1	No methodology submitted or methodology does not address the requirements of the assignment.	0		
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No methodology submitted or methodology does not address the requirements of the assignment.	0																	
8.3.4 Quality Assurance and Delivery Approach	The bidder/consultant must demonstrate how quality will be managed throughout the assignment, including validation of costing methodologies, review of	Evidence to be submitted: d) Quality assurance approach/framework, including: - internal review processes; - technical validation mechanisms; - quality control measures.		15														

	economic models, quality control of analytical outputs, management of deliverables and adherence to agreed timelines. The approach should demonstrate mechanisms to ensure that costing analyses, modelling outputs and provider payment recommendations are accurate, reliable and suitable to support health financing decisions.	e) Proposed delivery management approach, including: • monitoring of milestones and deliverables; • review and approval processes; • management of comments and revisions. f) Examples of previous quality-assured technical outputs/reports/frameworks developed (where available). Evaluation Method The Quality Assurance and Delivery Approach will be assessed based on: • completeness of the quality assurance framework; • proposed review and validation processes; • approach to ensuring technical accuracy and consistency of outputs; • ability to manage deliverables and timelines. Scoring Table: <table><tr><th>Quality Assurance and Delivery Approach</th><th>Score</th></tr><tr><td>Quality assurance approach addresses all 4 required components of the evaluation method and demonstrates strong quality management approach.</td><td>5</td></tr><tr><td>Quality assurance approach addresses 3 of the 4 required components and demonstrates a strong quality management approach with minor gaps.</td><td>4</td></tr><tr><td>Quality assurance approach addresses 2 of the 4 required components and demonstrates an adequate approach to managing quality and delivery.</td><td>3</td></tr><tr><td>Quality assurance approach addresses 1 of the 4 required components with limited detail on quality management processes.</td><td>2</td></tr><tr><td>Quality assurance approach is mentioned but lacks supporting detail or evidence.</td><td>1</td></tr><tr><td>No quality assurance or delivery approach submitted.</td><td>0</td></tr></table>	Quality Assurance and Delivery Approach	Score	Quality assurance approach addresses all 4 required components of the evaluation method and demonstrates strong quality management approach.	5	Quality assurance approach addresses 3 of the 4 required components and demonstrates a strong quality management approach with minor gaps.	4	Quality assurance approach addresses 2 of the 4 required components and demonstrates an adequate approach to managing quality and delivery.	3	Quality assurance approach addresses 1 of the 4 required components with limited detail on quality management processes.	2	Quality assurance approach is mentioned but lacks supporting detail or evidence.	1	No quality assurance or delivery approach submitted.	0		
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No quality assurance or delivery approach submitted.	0																	

8.3.5 Knowledge and Skills Transfer	The bidder/consultant must demonstrate how knowledge generated through the assignment will be transferred to relevant NDoH officials to strengthen institutional capability in health economics, costing methodologies, economic modelling and provider payment approaches. The approach should demonstrate mechanisms for capacity building, technical engagement, documentation and sustainability of knowledge beyond the assignment period.	Evidence to be submitted: c) Knowledge and skills transfer plan, including: • target participants/stakeholders; • proposed knowledge transfer activities; • training/workshop approach; • technical engagement sessions. d) Proposed knowledge products/documentation, including: • manuals, guidelines, tools or reference materials; • lessons learned documentation; • sustainability approach. Evaluation Method The Knowledge and Skills Transfer approach will be assessed based on: • clarity and practicality of the knowledge transfer plan; • relevance of proposed capacity-building activities; • approach to developing sustainable institutional capability; • quality of proposed documentation and knowledge products. Scoring Table <table><tr><th>Knowledge and Skills Transfer</th><th>Score</th></tr><tr><td>Knowledge transfer approach addresses all 4 required components sound and practical approach knowledge and skills transfer.</td><td>5</td></tr><tr><td>Knowledge transfer approach addresses 3 of the 4 required components and demonstrates a strong approach with minor gaps.</td><td>4</td></tr><tr><td>Knowledge transfer approach addresses 2 of the 4 required components and demonstrates an adequate approach.</td><td>3</td></tr><tr><td>Knowledge transfer approach addresses 1 of the 4 required components with limited detail.</td><td>2</td></tr><tr><td>Knowledge transfer is mentioned but no clear approach or activities are provided.</td><td>1</td></tr><tr><td>No knowledge and skills transfer approach submitted.</td><td>0</td></tr></table>	Knowledge and Skills Transfer	Score	Knowledge transfer approach addresses all 4 required components sound and practical approach knowledge and skills transfer.	5	Knowledge transfer approach addresses 3 of the 4 required components and demonstrates a strong approach with minor gaps.	4	Knowledge transfer approach addresses 2 of the 4 required components and demonstrates an adequate approach.	3	Knowledge transfer approach addresses 1 of the 4 required components with limited detail.	2	Knowledge transfer is mentioned but no clear approach or activities are provided.	1	No knowledge and skills transfer approach submitted.	0		10
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TOTAL				100

3. BID PRICING EVALUATION

3.1 Price evaluation criteria

In line with the PPPFA requirements, this bid will be evaluated in accordance with the 80/20 preferential points scoring system as follows.

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
TOTAL POINTS FOR PRICE AND B-BBEE MUST NOT EXCEED	100

3.1.1 Envelope 2: Financial Proposal Template and Submission (80 points)

Bidder / Consultant must note the following important information and instructions when submitting their financial proposal:

- a) Bidders / Consultants are required to complete the attached **Annexure A: Pricing Proposal Template** exactly as provided, to ensure a fair and transparent comparison of all submissions.
- b) The completed pricing schedule must be submitted in a separate sealed envelope, clearly marked, and not included with the functional or technical proposal.
- c) Where a bidder / consultant submits proposals for more than one Lot, a separate financial proposal must be submitted for each Lot. The Total Bid Price for each Lot will be evaluated independently.
- d) The bidder / consultant must note the following when completing the template:
 - All bid prices must be submitted in South African Rand (ZAR) only.
 - The bidder must provide a **Total Bid Price** for the complete delivery of the assignment as specified in the Terms of Reference.
 - The Total Bid Price (VAT inclusive, where applicable) will be regarded as the bidder's financial offer and **will be the amount used for evaluation** under the Price and Preference Point System.
 - The detailed pricing schedules provided below the total bid price summary are required only as a breakdown of the Total Bid Price and will be used for:
 - assessment of price reasonableness;
 - verification of costing assumptions;
 - contract management purposes;

- The Total Bid Price must include all costs necessary to complete the assignment, including professional fees, applicable travel costs, administrative costs and any other costs required for successful delivery.
- No additional costs will be considered after award unless approved through the applicable contract amendment process.

3.1.2 Claiming of Preferential Points (20)

The table below depicts the points allocation system. A valid B-BBEE Certificate or Sworn Affidavit must be attached as proof to claim points.

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0