

**DEPARTMENT OF HUMAN SETTLEMENTS
(DHS)**

BID NO.: DHS 18/2022

**APPOINTMENT OF A SERVICE PROVIDER FOR CONSTRUCTION
OF 100 HOUSING UNITS AT DRYHARTS VILLAGE: GREATER
TAUNG LOCAL MUNICIPALITY.**

JANUARY 2024

EMPLOYER:

**THE HEAD OF DEPARTMENT
DEPARTMENT OF HUMAN SETTLEMENTS
PRIVATE BAG X2145
MMABATHO
2735**

TENDERER

:

CSD Nr

:

MAAA

TCS PIN

:

NHBRC Nr

:

THE TENDER

PART T1: TENDER PROCEDURES

T 1.1 Invitation To Bid and Tender Notice

T 1.2 Tender Data



T 1.1: INVITATION TO BID AND TENDER NOTICE

BID ADVERTISED : 26 January 2024, Friday

BID NUMBER : DHS 18/2022

CLOSING DATE : 19 February 2024, Monday

CLOSING TIME : 11H00

APPOINTMENT OF A SERVICE PROVIDER FOR CONSTRUCTION OF 100 HOUSING UNITS AT DRYHARTS VILLAGE: GREATER TAUNG LOCAL MUNICIPALITY.

1. Kindly furnish the Department with a bid for services shown on the attached forms.
2. The conditions contained in the General Conditions of Contract (GCC) ANNEXURE A, and the attached bid forms, as well as any other conditions accompanying this invitation, are applicable.
3. The Department will enter into a contract with the successful bidder.
4. No late, faxed or emailed bids will be considered. Bids received after the closing date and time are late and will as a rule not be acceptable for consideration.
5. Bid documents are available at our office, payable or purchased at a cost of **R200.00 (non-refundable):-**

Bank Account	: FIRST NATIONAL BANK
Account Name	: NW – Department of Human Settlements
Account Number	: 62825725560
Branch Code	: 210244
Reference	: DHS 18/2022
6. The Department of Human Settlements reserve the right to award any bid in whole or in part to one or more service providers and does not bind itself to award the lowest bidder.
7. All the documents accompanying this invitation to bid must be completed in detail where applicable and sealed in an envelope clearly marked with the bid/tender number and placed in the bid box before the closing date and time. The bid box is situated at **CRAFT PRESS BUILDING (formerly known as CCP BUILDING), 27 JAMES WATT CRESCENT; INDUSTRIAL SITE, MAFIKENG, 2745.**

CONDITIONS TO BID:

This bid is issued under the condition that the bidder should at any stage during production or execution or on completion of the bid be subjected to inspection. The premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by the representative of the Department of Human Settlements or organisation acting on behalf of the State.

BID EVALUATION QUALIFICATION REQUIREMENTS:

The bid will be evaluated in three (3) stages as follows:-

STAGE 1: Compliance with Mandatory and Non - Mandatory Bid requirements

Stage 1.1: Non - Mandatory Bid Requirements

The following should be returnable together with the bid:-

- ✓ Invitation letter to bid
- ✓ SBD 1: Invitation to bid
- ✓ SBD 3.1: Pricing Schedule- Firm Prices
- ✓ SBD 4: Bidder's Disclosure
- ✓ SBD 6.1: Preference points claim form of the Preferential Procurement Regulations 2022
- ✓ General Conditions of Contract (initialize each page)
- ✓ Special Conditions of Contract
- ✓ CSD report reflecting compliant tax status, successful bank verification and ownership information
- ✓ Valid Tax Clearance Certificate / Unique Pin issued by SARS
- ✓ CIPC Certificate



- ✓ Valid B-BBEE Certificate / Sworn Affidavit
- ✓ Confirmation of force number from DMV to claim military veteran points
- ✓ Confirmation of disability by the Medical Practitioner to claim disability points
- ✓ Proof of residence
- ✓ In case of a joint venture the following documents to be submitted
 - Consolidated B-BBEE Certificate (if not consolidated preference points will be 0)
 - Valid Tax Clearance Certificate of all parties / Unique Pin issued by SARS

Stage 1.2 Compliance with Mandatory Requirements

- ✓ Valid National Home Builders Regulatory Council certificate (NHBRC)
- ✓ Detailed Company profile (Include all projects with regard to alternative building methodology as well as low cost housing projects done by the company and indicate the contact details of a reference person on the project.)
- ✓ In case of a joint venture the following documents to be submitted
 - Valid joint venture agreement signed by all parties and witnessed
 - Certificate or authority for Joint Ventures (where applicable)
 - Detailed Company profile of all parties (Include all projects with regard to alternative building methodology as well as low cost housing projects done by the company and indicate the contact details of a reference person on the project).
 - Valid National Home Builders Regulatory Council certificate (NHBRC)

Failure to comply with these Mandatory requirements will lead to immediate disqualification.



STAGE 2: FUNCTIONALITY**100 points**

For a bid to be responsive the minimum points for functionality shall be **SIXTY POINTS** (60 points). Any bid with less than sixty points will be disqualified and no further evaluation of the bid will be done.

WEIGHTS AND VALUES FOR THE FUNCTIONALITY CRITERIA

1 = Poor		2 = Fair		3 = Good		4 = Very Good		5= Excellent		
NO.	DESCRIPTION OF SPECIFIC COMPETENCIES							WEIGHTS		
1.	Qualification of key project team personnel involved on the project. Please attach copies of certificates and CVs.							20		
• Professional Civil or Structural Engineer/Technologist and Architect. Registration Certificate(s) + CV(s) to be attached.							5			
• Professional Engineering Technician and Architect Certificate(s) + CV(s) to be attached.							4			
• Civil or Structural Engineer/Technologist and Architect. Certificate(s) + CV(s) to be attached.							3			
• Engineering Technician and Architect Certificate(s) + CV(s) to be attached.							2			
• CV(s) without any attachment of qualifications mentioned above.							1			
All bidders must submit CV's, Qualification or Registration Certificates for the proposed professional teams to be deployed on the project. In the event that they outsource the service, they must also attach the same documentation and in all cases the relevant professionals must write a letter of consent with contact details for verification that they will be working on the project.										
2.	Proven track record on previous projects experience of a similar nature (Physical verification of completed projects may be conducted by the department)							20		
• 5 or more similar projects completed							5			
• 4 similar projects completed							4			
• 3 similar projects completed							3			
• 2 similar projects completed							2			
• 1 similar project completed							1			
The bidder must submit all details of all projects with reference supplied for verification purposes										
3.	Approach, Methodology and Implementation Plan.							20		
Construction Process, Safety Requirements and application of SANS							5			
Construction Process and Safety Requirements							3			
Construction Process only or no information							1			
4.	Detailed Work Programme And Delivery Schedule							20		
Work breakdown structure, resource management plan and delivery schedule							5			
Work breakdown structure and delivery schedule							3			
Delivery schedule or no information							1			
5.	Financial capacity: Companies will be verified on the level of financial ability to execute the project. Reviewed/Audited Statement of profit or loss for the past two financial years. Balance sheet/statement of financial position for the past two financial years.							20		
Financially stable. (5)		Improved financial capacity. (4)		Declined/unsure financial status, will be determined by a decline in any of the evaluation criteria or lack of information to conclude (2)			Non submission of information/ financial statements that are not reviewed or audited (1)			



		(2)	reviewed or audited (1)
Increase in turnover from previous year.	Increase in turnover from previous year.	Decrease in turnover from previous year.	
Current ratio of 2:1 for the both years.	Current ratio of 2:1 for the latest year.	Current ratio of below 2:1 for both/latest year.	
Liquidity ratio exceeding 1 for both years.	Liquidity ratio exceeding 1 for the latest year.	Stagnant decrease from the previous year on Liquidity ratio.	
TOTAL POINTS FOR FUNCTIONALITY			100

STAGE 3 : PREFERENCE POINTS SYSTEM

This is a 80/20 points bid

Breakdown of points:-

	POINTS
Price	80
Specific Goals	20
Total points for Price and Specific goals	100

NOTE:-

- The validity period is ninety (90) days and is calculated as from the closing date of a bid.
- All bid price/s are predetermined by National Department of Human Settlements.

FOR MORE INFORMATION ON SPECIFICATIONS / TERMS OF REFERENCE CONTACT:-

Contact Person : Ms M. Mogapaesi - Jaards
 Telephone Number : (018) 388 5528
 Cell : 082 689 0815
 E-mail address : mjaards@nwpg.gov.za

ANY ENQUIRIES REGARDING THE BIDDING PROCEDURE MAY BE DIRECTED TO:

Contact Person : Ms Elna Kepadisa / Ms Rebecca Modise
 Telephone Number : 018 - 388 4435 / 018 - 388 3718
 E-mail address : ekepadisa@nwpg.gov.za , PRModise@nwpg.gov.za


MS. K. M. TUMANE
DIRECTOR: SUPPLY CHAIN MANAGEMENT

DATE: 26/01/2024

COMPULSORY BRIEFING SESSION

APPOINTMENT OF A SERVICE PROVIDER FOR CONSTRUCTION OF 100 HOUSING UNITS AT DRYHARTS VILLAGE: GREATER TAUNG LOCAL MUNICIPALITY.

ALL BIDDERS KINDLY NOTE THAT THE BRIEFING SESSION WILL BE HELD ON

DATE : 07 FEBRUARY 2024, WEDNESDAY

TIME : 10H00

VENUE : SCM'S BOARDROOM, CRAFT PRESS BUILDING (CCP)

TENDERERS ARE REQUESTED TO BE SEATED AT 09H50

FOR FURTHER INFORMATION:

TECHNICAL ENQUIRIES: Ms M. MOGAPAESI JAARDS
TEL: 082 689 0815

SCM RELATED ENQUIRIES: MS E. KEPADISA
TEL: 018 388 4435 / 079 727 2530

NB:

- 1. Company Director/ Shareholders / Owners must be the one to attend the briefing session**
- 2. Bidders must obtain the copy of the bid document before attending the briefing session**

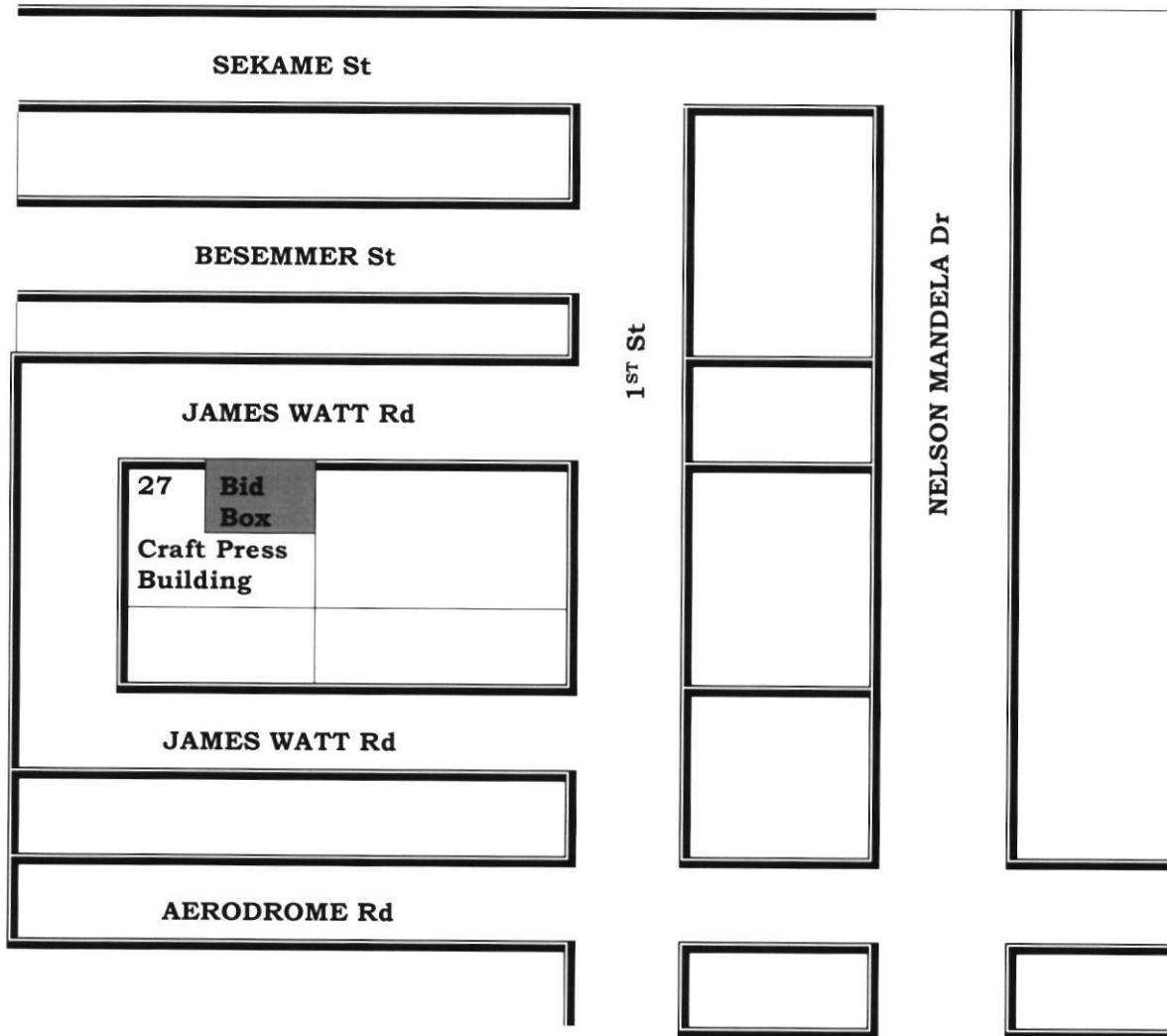


MAP TO BID BOX

YOUR ARE HEREBY INVITED TO BID TO THE DEPARTMENT OF HUMAN SETTLEMENTS

SUBMIT ALL BIDS ON THE OFFICIAL FORMS – DO NOT RETYPE

The bid documents may be deposited /placed in the bid box situated at **CRAFT PRESS BUILDING (formerly known as CCP BUILDING), 27 JAMES WATT CRESCENT; INDUSTRIAL SITE, MAFIKENG, 2745.**



CLOSED AT 11H00 WHICH IS THE CLOSING TIME OF BIDS.

BIDDERS SHOULD ENSURE THAT BIDS ARE DELIVERED TIMEOUSLY TO THE CORRECT ADDRESS.

SUBMIT EACH BID IN A SEPARATE SEALED ENVELOPE



T 1.2: TENDER DATA

The conditions of tender are the latest edition of SANS 10845-3, Standard Conditions of Tender. SANS 10845-3 makes several references to the Tender Data for details that apply specifically to this tender. The Tender Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the provisions of SANS 10845-3 and as contained in Annexure F of Standard for Uniformity in Construction Procurement (Board Notice 136 Government Gazette No 38960 of 10 July 2015). Each item of data given below is cross-referenced to the clause in SANS 10845-3 to which it mainly applies.

Clause Nr	Tender Data
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F.1	The Employer is Department of Human Settlements
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F.2	Cost of tendering
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F.2.1 Accept that, unless otherwise stated in the Tender Data, the Employer will not compensate the Tenderer for any costs incurred in the preparation and submission of a tender offer, including the costs of any testing necessary to demonstrate that aspects of the offer complies with requirements.

F.3	The tender documents issued by the employer comprise the following documents:-
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VOLUME 1: The Tender Document (this document), in which is bound:-

THE TENDER

Part T 1: Tendering Procedures

T 1.1 – Invitation to bid and Tender notice

T 1.2 – Tender data

Part T 2: Returnable Documents

T 2.1 – List of returnable documents

T 2.2 – Returnable Schedules

THE CONTRACT

Part C 1: Agreement and Contract Data

C 1.1 – Form of Offer and Acceptance

C 1.2 – Contract Data

C 1.3 – Contract of Temporary Employment as Community Liaison Officer

Part C 2: Scope of Work

C 2.1 – Construction Work Specifications: Term of Reference

Volume 1 is deemed the "Returnable Document" which must be returned to the Employer in terms of submitting a tender offer.

F.4	Communication to Bidders / Tenderers
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F.4.1 Each communication between the Employer and a Tenderer shall be to or from the Employer only, and in a form that can be readily read, copied and recorded. Communications shall be in the English language. The Employer shall not take any responsibility for non-receipt of communications from or by a Tenderer.

F.5	The Employer's right to accept or reject any tender offer
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F.5.1 The Employer may accept or reject any variation, deviation, tender offer, or alternative tender offer, and may cancel the tender process and reject all tender offers at any time before the formation of a contract. The Employer shall not accept or incur any liability to a Tenderer for such cancellation and rejection, but will give written reasons for such action upon written request to do so.

F.6	Evaluation Method using the three (3) stages System shall be applied.
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F.7 Tenderer's Obligations Eligibility

F.7.1 Only Tenderers who are registered with the Construction Industrial Development Board (CIDB), as a regulatory body of the construction industry, are eligible to have their tenders evaluated.

F.7.2 Joint Ventures are eligible to submit tenders provided that every member of the Joint Venture is registered with the CIDB.

F.7.3 Submit a tender offer only if the Tenderer satisfies the criteria stated in the Tender Data and the Tenderer, or any of his principals, is not under any restriction to do business with the Employer.

F.8 Clarification Meeting

F.8.1 Attend, where required, a clarification meeting at which Tenderers may familiarize themselves with aspects of the proposed work, services or supply and raise questions.

F.8.2 Tenderers should be represented at the clarification meeting by a person who is suitably qualified and experienced to comprehend the implications of the work involved. Details of the meeting(s) are stated in the Tender Data.

F.8.3 Request clarification of the tender documents, if necessary, by notifying the Employer at least 5 (five) working days before the closing time stated in the Tender Data.

F.9 The Employer will provide no insurance.

F.10 Pricing the Tender Offer

F.10.1 The tendered Fixed Price will not be subject to escalation. The tendered fixed price is predetermined by the National Department of Human Settlements.

F.11 Submitting of a Tender Offer

F.11.1 Submit one tender offer only, either as a single tendering entity or as a member in a joint venture to provide the whole of the works, services or supply identified in the Contract Data and described in the scope of works, unless stated otherwise in the Tender Data.

F.11.2 Return all returnable documents to the Employer after completing them in their entirety by writing in non-erasable black ink.

F.11.3 Submit the parts of the tender offer communicated on paper as an original plus the number of copies stated in the Tender Data, with an English translation of any documentation in a language other than English, and the parts communicated electronically in the same format as they were issued by the Employer.

F.11.4 The tender shall be signed by a person duly authorized to do so. Tenders submitted by Joint Ventures of 2 (two) or more firms shall be accompanied by the document of formation of the Joint Venture, authenticated by a public notary or other official deputed to witness sworn statements, in which is defined precisely the conditions under which the Joint Venture will function, its period of duration, the persons authorized to represent and obligate it, the participation of the several firms forming the Joint Venture, and any other information necessary to permit a full appraisal of its functioning.



F.11.5 The Employer's address for delivery of Tender Offers and identification details to be shown on each tender offer package are:

LOCATION OF TENDER CLOSURE: Tender Box, Department of Human Settlements
PHYSICAL ADDRESS : 27 James Watt Crescent, Craft Press Building, Industrial Site, MAFIKENG, 2745
IDENTIFICATION DETAILS : Tender Number **DHS 18/2022**
TITLE OF TENDER: **APPOINTMENT OF A SERVICE PROVIDER FOR CONSTRUCTION OF 100 HOUSING UNITS AT DRYHARTS VILLAGE: GREATER TAUNG LOCAL MUNICIPALITY**

F.11.6 Sealed tenders with the Tenderer's name and address and the endorsement:

"TENDER NO. **DHS 18/2022: APPOINTMENT OF A SERVICE PROVIDER FOR CONSTRUCTION OF 100 HOUSING UNITS AT DRUHART VILLAGE: GREATER TAUNG LOCAL MUNICIPALITY** on the envelope, must be placed in the appropriate official Tender Box at the abovementioned address.

F.11.7 A two-envelope procedure will not be followed.

F.11.8 Telephonic, telegraphic, telex, facsimile or e-mailed tender offers will not be accepted.

F.11.9 The tender shall be signed by a person duly authorised to do so.

F.12 **Closing Time**

F.12.1 The closing time for submission of Tender Offers is as stated in the Invitation to Tender and Tender Notice.

F.13 **Tender Offer Validity**

F.13.1 The tender offer validity period is **90 (ninety) days** from the closing date.

F.13.2 If requested by the Employer, consider extending the validity period stated in the tender data for an agreed additional period with or without any conditions attached to such extension.

F.13.3 Accept that a tender submission that has been submitted to the Employer may only be withdrawn or substituted by giving the Employer's Agent written notice before the closing time for tenders that a tender is to be withdrawn or substituted.

F.13.4 Where a tender submission is to be substituted, submit a substitute tender in accordance with the requirements of F.11 with the packages clearly marked as "SUBSTITUTE".

F.14 **Clarification of Tender Offer after Submission**

F.14.1 Provide clarification of a tender offer in response to a request to do so from the Employer during the evaluation of tender offers. This may include providing a breakdown of rates or prices and correction of arithmetical errors by the adjustment of certain rates or item prices (or both). No change in the competitive position of Tenderers or substance of the tender offer is sought, offered, or permitted.

Note: Sub-clause F.14 does not preclude the negotiation of the final terms of the contract with a preferred Tenderer following a competitive selection process, should the Employer elect to do so.

F.15 **Provide Other Material**

F.15.1 Provide, on request by the Employer, any other material that has a bearing on the tender offer. The Tenderer's commercial position (including notarized joint venture agreements), referencing arrangements, or samples of materials, considered necessary by the Employer for the purpose of a full and fair risk assessment. Should the Tenderer not provide the material, or a satisfactory reason as to why it cannot be provided, by the time for submission stated in the Employer's request, the Employer may regard the tender offer as non-responsive.



F.15.2 Each party to a Consortium/Joint Venture shall submit separate certificates/statements in the above regard.

F.16 Inspection, Tests and Analysis

F.16.1 Provide access during working hours to premises for inspections, tests and analysis as provided for in the Tender Data.

F.17 Submit Securities, Bonds, Policies, etc.

F.17.1 If requested by the Employer, submit for the Employer's acceptance before formation of the contract, all securities, bonds, guarantees, policies and certificates of insurance required in terms of the Conditions of Contract identified in the Contract Data.

F.18 Return of Other Tender Documents

F.18.1 If so instructed by the Employer, return all retained tender documents within 28 (twenty-eight) days after the expiry of the validity period stated in the Tender Data.

F.19 Certificates

The Tenderer is required to submit with his tender:-

F.19.1 Tax Compliance Status (TCS) PIN

Tenderers shall be registered and in good standing with the South African Revenue Service (SARS) and shall submit documentary evidence in the form of Tax Compliance Status (TCS) PIN.

Each party to a Consortium/Joint Venture shall submit a separate TCS PIN.

F.19.2 Specific Goals

In order to qualify for claimed preference points, it is the responsibility of the Tenderer to submit the relevant documents as outlined on the Terms of Reference

F.19.3 CIDB Registration

A CIDB Registration is not a requirement for this contract.

20 The Employer's Undertakings

F.20.1 Issue Addenda

If necessary, issue addenda that may amend or amplify the tender documents to each Tenderer during the period from the date that tender documents are available until 3 (three) days before the tender closing time stated in the Tender Data. If, as a result a Tenderer applies for an extension to the closing time stated in the Tender Data, the Employer may grant such extension and, shall then notify all Tenderers who drew documents.

F.20.2 Opening of Tender Submissions

Unless the two-envelope system is to be followed, open valid tender submissions in the presence of Tenderers who choose to attend at the time and place stated in the Tender Data. Tender submissions for which acceptable reasons for withdrawal have been submitted will not be opened.

F.20.3 Two-envelope System

Where stated in the Tender Data that a two-envelope system is to be followed, open only the technical proposal of valid tenders in the presence of Tenderers who choose to attend at the time and place stated in the Tender Data and announce the name of each Tenderer whose technical proposal is opened.

Evaluate the quality of the technical proposals offered by Tenderers, then advise Tenderers who remain in contention for the award of the contract of the time and place when the financial proposals will be opened. Open



only the financial proposals of Tenderers, who score in the quality evaluation more than the minimum number of points for quality stated in the Tender Data, and announce the score obtained for the technical proposals and the total price and any preferences claimed. Return unopened financial proposals to Tenderers whose technical proposals failed to achieve the minimum number of points for quality.

F.20.4 Test for Responsiveness

Determine, after opening and before detailed evaluation, whether each tender offer properly received:-

- (i) complies with the requirements of these Conditions of Tender,
- (ii) has been properly and fully completed and signed, and
- (iii) is responsive to the other requirements of the tender document
- (iv) the Tenderer is not registered with the CIDB.

A responsive tender is one that conforms to all the terms, conditions and specifications of the Tender documents without material deviation or qualification. A material deviation or qualification is one which, in the Employer's opinion, would:

- (i) detrimentally affect the scope, quality or performance of the works, services or supply identified in the Scope of work,
- (ii) significantly change the Employer's or the Tenderer's risks and responsibilities under the contract, or
- (iii) affect the competitive position of the other Tenderers presenting responsive tenders, if it were to be rectified.

Reject a non-responsive tender offer and not allow it to be subsequently made responsive by correction or withdrawal of the non-conforming deviation or reservation.

F.20.5 Arithmetical Errors, Omissions and Discrepancies

Check the highest ranked Tender or Tenderer with the highest number of tender evaluation points after the evaluation of tender offers and check only the Summary:- Calculation of Tender Sum for:

- (i) The gross misplacement of the decimal point in any rate; or
- (ii) Arithmetical errors in line item totals resulting from the product of a unit rate and a quantity or the summation of the amounts.

The Employer must correct the arithmetical errors in the following manner:-

- (i) Where there is a discrepancy between the amount in words and the amounts in figures, the amount in words shall govern;
- (ii) If, in the Summary: Calculation of tendered Fixed Price there is an error in the line item total resulting from the product of the unit rate and the quantity, the line item total shall govern and the rate shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line item total as quoted shall govern and the unit rate shall be corrected.
- (iii) Where there is an error in the total of the amounts either as a result of other corrections required by this checking process or in the Tenderer's addition of prices, the total of the prices shall govern and the Tenderer will be asked to revise selected unit rates to achieve the Tendered total of the amounts. Consider the rejection of a tender offer if the Tenderer does not correct or accept the correction of the arithmetical error in the manner described above."
- (iv) Notify the Tenderer of all errors or omissions that are identified in the tender offer and either confirm the tender offer as tendered or accept the corrected total of prices.

F.20.6 Evaluation of Tender Offers

The procedure for the evaluation of responsive tenders will be in accordance of three (3) phases as per the bid evaluation qualification requirements as stated in the Invitation to Tender and Tender Notice.

F.20.7 Acceptance of Tender Offer

The Employer reserves the right to withdraw any invitation to tender and/or to re-advertise or to reject any tender or to accept a part of it. The Employer does not bind itself to accepting the lowest or only tender.

Tender offers will only be accepted if:

- (i) the Tenderer is registered on CSD prior submitting the bid and in good standing with the South African Revenue Service (SARS) and has submitted evidence in the form of Tax Compliance Status (TCS) PIN number for verification on e-Filing. Where the recommended or preferred Bidder(s) is not tax compliant, the bidder(s) is afforded an opportunity to rectify their tax affairs within 14 days. A Bidder that fails to



- rectify its tax matters with SARS (after being given an opportunity to rectify tax matters) will be rejected or eliminated.
- (ii) the Tenderer or any of its Directors is not listed on the Register of Tender Defaulters (as per the CSD Report) in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector;
 - (iii) any Directors, Members or Owners are not Government Employees (as per the CSD Report).

F.20.8 Notice to unsuccessful Tenderers

The Employer shall, at the same time as notifying the successful Tenderer of the Accounting Officer's decision to award the tender to the successful Tenderer, also give written notice to the other Tenderers informing them that they have been unsuccessful.

F.20.9 Provide copies of the contract

The number of paper copies of the signed contract to be provided by the Employer is 1 (One).

F.21 Eligibility with respect to Expanded Public Works Programme

This Contract qualifies for consideration as an Expanded Public Works Program project. The Contractor shall make use of local labour as far as possible where manual labour is required and remuneration must be paid according to the minimum wages for the region. Monthly project labour reports to be completed in Annexure B.

F.22 Claims arising after submission of tender

No claim for any extras arising out of any doubt or obscurity as to the true intent and meaning of anything shown on the Contract Drawings or contained in the Conditions of Contract, Scope of Work and Pricing Data, will be admitted by the Employer after the submission of any tender and the Tenderer shall be deemed to have:

- (i) Inspected the Contract Drawings and read and fully understood the Conditions of Contract;
- (ii) Read and fully understood the whole text of the Scope of Work and Pricing Data and thoroughly acquainted himself with the nature of the works proposed and generally of all matters which may influence the Contract;
- (iii) Visited the site of the proposed works, carefully examined existing conditions, the means of access to the Site, the conditions under which the work is to be done, and acquainted himself with the limitations or restrictions that may be imposed by the Municipality or other Authorities in regard to access and transport of materials, plant and equipment to and from the site and made the necessary provisions for any additional costs involved thereby.
- (iv) Requested the Employer or his duly authorized agent to make clear the actual requirements of anything shown on the Contract Drawings or anything contained in the Scope of Work and Pricing Data, the exact meaning or interpretation of which is not clearly intelligible to the Tenderer.
- (v) Received any Addenda to the tender documents which have been issued by the Employer. Before submission of any tender, the Tenderer should check the number of pages, and if any are found to be missing or duplicated, or the figures or writing indistinct, or if the Pricing Data contain any obvious errors, the Tenderer must apply to the Employer's at once to have the same rectified, as no liability will be admitted by the Employer in respect of errors in any tender due to the foregoing.

F.23 Community Liaison Officer

It is a requirement of the Contract that a Community Liaison Officer (CLO) for the area where the project resides shall be appointed by the Contractor. The primary functions of the CLO shall be to assist the Contractor with the selection and recruitment of labour, to represent the local community in matters concerning the use of labour on the works, and to assist with and facilitate communication between the Contractor, the Principal Agent and the Local Communities.

The method of identifying suitable candidates for the position of CLO, as well as requirements in respect of the employment of the selected candidate, are described in Part C 1.3: Contract of Temporary Employment as community Liaison Officer.



F.24 **Invalid tenders**

Tenders shall be considered invalid and shall be endorsed and recorded as such in the tender opening record, by the responsible official who opened the tender, in the following circumstances:

- (i) If the tender offer (the total bid/tender price/amount) is not submitted on the Pricing Schedule bound into this tender document (SBD 3.1 or SBD 3.2 or SBD 3.3);
- (ii) If the tender is not completed in non-erasable black ink;

F.25 **Negotiations with preferred Tenderers**

The Employer may negotiate the final terms of a contract with Tenderers identified through a competitive tendering process as preferred Tenderers, provided that such negotiation:

- (i) does not allow any preferred Tenderer a second or unfair opportunity;
- (ii) is not to the detriment of any other Tenderer; and
- (iii) does not lead to a higher price than the quotation as submitted.

Minutes of any such negotiations shall be kept for record purposes.

F.26 **General Supply Chain Management Conditions applicable to tenders**

The Employer may not consider a tender unless the provider who submitted the tender:-

- (i) has furnished the Employer with that provider's:
 - (a) full name;
 - (b) identification number or company or other registration number; and
 - (c) tax reference number and VAT registration number, if any;
- (d) Certificate of attendance at a compulsory site inspection, where applicable
- (ii) has indicated whether:
 - (a) the provider is in the service of the state, or has been in the service of the state in the previous twelve months;
 - (b) the provider is not a natural person, whether any of the directors, managers, principal shareholders or stakeholders is in the service of the state, or has been in the service of the state in the previous twelve months; or
 - (c) whether a spouse, child or parent of the provider or of a director, manager, shareholder or stakeholder referred to above is in the service of the state, or has been in the service of the state in the previous twelve months.
- (iii) Irrespective of the procurement process followed, the Employer is prohibited from making an award to:
 - (a) a person who is in the service of the state;
 - (b) a juristic entity of which any director, manager, principal shareholder or stakeholder is in the service of the state;
 - (c) an advisor or consultant contracted with the Employer; or
 - (d) a person, advisor or corporate entity involved with the bid specification committee, or a director of such corporate entity.

In this regard, Tenderers shall complete Part T2.2: Returnable Schedules. Failure to complete this schedules may result in the tender not being considered.

F.27 **Combating abuse of the Supply Chain Management Policy**

The Employer may reject the tender of any Tenderer if that Tenderer or any of its Directors has:

- (i) failed, during the last five years, to perform satisfactorily on a previous contract with the Employer or any other organ of state after written notice was given to that Tenderer that performance was unsatisfactory;
- (ii) abused the supply chain management system of the Employer or has committed any improper conduct in relation to this system;
- (iii) been convicted of fraud or corruption during the past five years;
- (iv) wilfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
- (v) been listed with the Register of Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004) or has been listed on National Treasury's database as a person or juristic entity prohibited from doing business with the public sector.



F.28 Price Variations

The tendered Fixed Price shall not be subject to contract price adjustment in accordance with the General Conditions of Contract. If special materials are specified in the Contract Data, then the provision of the General Conditions of Contract shall apply to such special materials.

F.29 Requests for contract documents, or parts thereof, in electronic format

The Employer shall not formally issue tender documents in electronic format and shall only issue tender documents in hardcopy.

F.30 Minimum Wages

The Tenderer is drawn to the fact that minimum wages must be paid in terms of the relevant legislation.

F.31 Subcontracting as a condition of tender

F.31.1 In terms of the Departmental Preferential Procurement Policy

- (1) As a condition to this tender, the contract value is more than R30 million, so subcontracting to advance designated groups is applicable.
- (2) The successful Tenderer may subcontract a minimum of 30% of the value of the contract to an EME or QSE. –

This condition is not applicable to this bid in view of the fact that the project amount is R20 850 700.00.



PART T2: RETURNABLE DOCUMENTS

- T 2.1 List of Returnable Documents**
- T 2.2 Returnable Schedules**



T 2.1: List of Returnable Documents

T 2.1: LIST OF RETURNABLE DOCUMENTS:

NB: TENDERERS MUST COMPLETE THESE SCHEDULES / DATA SHEETS / FORMS IN BLACK INK

1. Returnable Schedules required for Tender Evaluation Purposes:

- Schedule 1: Site Visit / Clarification Meeting Certificate
- Schedule 2: Resolution of Directors or Members (Authority to sign the Bid)
- Schedule 3: Certificate of Authority for Joint Ventures
- Schedule 4: Schedule of Work Experience
- Schedule 5: Schedule of Sub-Contractors
- Schedule 6: Details of Management Team
- Schedule 7: Schedule of Construction Equipment
- Schedule 8: Confirmation of Construction Industrial Development Board (CIDB) Registration (N/A for this project)
- Schedule 9: Compensation for Occupational Injuries & Diseases (COID)
- Schedule 10: Detail of Proposal by the Tenderer

2. Other documents required for Tender Evaluation Purposes:

- 2.1. Joint Venture Agreement (if applicable) - append to Schedule 3.
- 2.2. A copy of the NHBRC registration certificate -
- 2.3. A copy of the COID - appended to Schedule 8

3. Returnable Schedules that will be incorporated into the Contract:

- Schedule 11: Record of Addenda to Tender Documents
- Schedule 12: SBD Forms as required by DHS 18/2022: SBD 1; SBD 3.1; SBD 4; & SBD 6.1



T 2.2: Returnable Schedules



SCHEDULE 1

SITE VISIT / CLARIFICATION MEETING CERTIFICATE

This is to certify that I / we

of (Tenderer)

of (Address)

.....

.....

Telephone Number

Fax Number

on (Date)

I have examined the Site of Works and its surroundings for which I/we am/are submitting this tender and have, so far as is practicable, familiarized myself/ourselves with all the information, risks, contingencies and other circumstances which may influence or affect my/our tender

.....
SIGNATURE(S) OF BIDDERS(S)

.....
NAME OF THE BIDDER(S)

.....
DATE



SCHEDULE 2

RESOLUTION OF DIRECTORS / MEMBERS (AUTHORITY TO SIGN THE BID)

RESOLUTION for completion by Directors (if the tenderer is a (Pty) Ltd or Ltd) or Members (if the tenderer is a CC)

NAME OF THE TENDERER:

Meeting held at..... (Place) on the day of (Month)
20 (Year)

RESOLVED THAT:

The Tenderer submits a tender to the Department of Human Settlements in respect of Bid No.: **DHS 18/2022 APPOINTMENT OF A SERVICE PROVIDER FOR CONSTRUCTION OF 100 HOUSING UNITS AT DRYHARTS VILLAGE: GREATER TAUNG LOCAL MUNICIPALITY.**

Mr / Mrs / Ms.....

in his/her capacity as..... and who sign as follows:-

.....
(SPECIMEN SIGNATURE)

be, and is hereby, authorized to sign the tender and any and all other documents and/or correspondence in connection with and relating to the tender, as well as to sign any contract and/or all documentation resulting from the award of the tender to the Tenderer.

Note: The resolution MUST be signed by all the Directors / Members of the Tenderer. Should the space provided below not be sufficient for all Directors / Members to sign, please attach a separate sheet to this schedule in the same format.

Nr	Name	Capacity	Signature
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____



SCHEDULE 3

CERTIFICATE OF AUTHORITY FOR JOINT VENTURES

This returnable schedule is to be completed by Joint Ventures.

YES	NO

(PLEASE INDICATE IF THIS IS A JV OR NOT. IF YES, FILL IN THE DETAILS BELOW.
ALSO ATTACH A SIGNED COPY OF AGREEMENT BETWEEN PARTIES)

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorize

Mr/Mrs, authorised signatory of the
Company,

Close Corporation or Partnership

....., acting in the capacity
of Lead Partner, to sign all documents in connection with the tender offer and any contract
resulting from it on our behalf.

NAME OF FIRM	ADDRESS	DULY AUTHORISED SIGNATORY
Lead Partner		Signature..... Name..... Designation.....
		Signature..... Name..... Designation.....
		Signature..... Name..... Designation.....

Note: A copy of the Joint Venture Agreement shall be appended to this Schedule.

..... SIGNATURE(S) OF BIDDERS(S)
..... NAME OF THE BIDDER(S)
..... DATE



SCHEDULE 4

SCHEDULE OF WORK EXPERIENCE

The Tenderer shall insert in the spaces provided below a list of similar completed contracts awarded to him and those currently being undertaken.

EMPLOYER (NAME, TEL. NO. AND FAX NO.)	PRINCIPAL AGENT (NAME, TEL. NO. AND FAX NO.)	NATURE OF WORK	VALUE OF WORK R (m)	COMPLETION DATE
COMPLETED PROJECTS				
CURRENT PROJECTS				

Number of sheets appended by the Tenderer to this Schedule:
(If nil, enter NIL)

..... SIGNATURE(S) OF BIDDERS(S)
..... NAME OF THE BIDDER(S)
..... DATE



SCHEDULE OF SUB-CONTRACTORS

We notify you that it is our intention to employ the following Sub-Contractors for work (excluding work covered by provisional sums and contingencies) in this contract.

Acceptance of this tender shall not be construed as approval of all or any of the listed Sub-Contractors. Should any of the Sub-Contractors not be approved subsequent to acceptance of the tender, this shall in no way invalidate this contract and the tendered unit rates for the various items of work shall remain final and binding.

SUB-CONTRACTOR		
SUB-CONTRACTOR'S NAME	WORK ACTIVITIES TO BE UNDERTAKEN BY THE SUB-CONTRACTOR	ESTIMATED VALUE OF WORK (RAND)

Number of sheets appended by the Tenderer to this Schedule:
(If nil, enter NIL)

NAME OF THE BIDDER(S)

DATE _____



SCHEDULE 6

DETAILS OF MANAGEMENT TEAM

Tenderers shall set out in the Schedule hereunder details of the Management Staff experience in work of a similar nature to that for which their tender is submitted. **(PLEASE ATTACH COPIES OF CERTIFICATES AND CVs)**

Failure to complete this Schedule may result in the Tenderer forfeiting points on competency 1 of functionality.

1) Company Director's Name:

.....

NO. OF YEARS THAT DIRECTOR HAS OPERATED	EXPERIENCE
As a Director	
In housing delivery field as Project/Contract Manager	
Other (Specify in CV)	
TOTAL YEARS' EXPERIENCE	

2) Site Agent's Name:

.....

NO. OF YEARS THAT SITE AGENT HAS OPERATED	EXPERIENCE
As a Site Agent	
In housing delivery field as Foreman	
Other (Specify in CV)	
TOTAL YEARS' EXPERIENCE	

NOTE: PLEASE APPEND CV'S AND CERTIFICATES

Please indicate by write individual selected for the project's NQF level and cross with an (X) applicable candidate experience allocated for this project.

QUALITY CRITERIA: APPLICABLE EXPERIENCE					
Nr	POSITION	NQF LEVEL	YEARS OF EXPERIENCE		
1.	Site Pr Eng / QS / Pr Arch /Pr CPM /Pr CM		2 - 5	6 - 8	9 and more
2.	Site Pr Eng Techni / Pr Tech Eng		4 - 6	7 - 9	10 and more
3.	Site Supervisor / General Foreman		2 - 5	6 - 10	11 and more
4.	Health and Safety Officer		2 - 5	6 - 8	9 and more

Number of sheets appended by the Tenderer to this Schedule:

(If nil, enter NIL

.....

SIGNATURE(S) OF BIDDERS(S)

.....

NAME OF THE BIDDER(S)

.....

DATE



SCHEDULE 7
SCHEDULE OF CONSTRUCTION EQUIPMENT

F 1: CONSTRUCTION EQUIPMENT IMMEDIATELY AVAILABLE:

[illegible]



(State details of arrangements made, with delivery dates)

(State details of arrangements made, with delivery dates)

[illegible]

(State details of delivery arrangements)

(State details of delivery arrangements)

[illegible]

Number of sheets appended by the Tenderer to this Schedule:
(If nil, enter NIL

(If nil, enter NIL)

SIGNATURE(S) OF BIDDERS(S)

NAME OF THE BIDDER(S)

DATE _____



SCHEDULE 8

COMPENSATION FOR OCCUPATIONAL INJURIES & DISEASES (COID)

The Tenderer must attach to this page a **copy** of the Tenderer's COID from the Department of Labour.

GOOD STANDING FROM THE COMPENSATION COMMISSIONER

1. A valid Letter of Good Standing from the Compensation Commissioner or a certified copy thereof must accompany the Tender Document.
2. In the case of a Consortium/Joint Venture every member must submit a separate valid Letter of Good Standing from the Compensation Commissioner or a certified copy thereof with the Tender Documents.
3. If a Tender Document is not supported by a valid Letter of Good Standing from the Compensation Commissioner or a certified copy thereof, the Employer reserves the right to obtain such document after the closing date. If no such document can be obtained within a period as specified by the Employer, the Tender will be disqualified.
4. Should a Tenderer's Letter of Good Standing from the Compensation Commissioner expires during the contract period, a valid certificate must be submitted within an agreed upon time.
5. The right is reserved to not award a Tender if a valid Letter of Good Standing from the Compensation Commissioner or a certified copy thereof is not submitted within the requested time.

.....
SIGNATURE(S) OF BIDDERS(S)

.....
NAME OF THE BIDDER(S)

.....
DATE



SCHEDULE 9

DETAIL OF THE PROPOSAL BY THE TENDERER

The Tenderer must attach Detailed Work Programme and Delivery Schedule, Approach, Methodology and Implementation Plan as per the specification of his proposed site to this Returnable Schedule.

The proposal must address the Terms of Reference for the **DHS 18/2022: APPOINTMENT OF A SERVICE PROVIDER FOR CONSTRUCTION OF 100 HOUSING UNITS AT DRYHARTS VILLAGE: GREATER TAUNG LOCAL MUNICIPALITY.**

The proposal is to be done in such a manner as to allow the Evaluation Members to evaluate the specific criteria as set out under the tender data T1.1.

SCHEDULE 10
RECORD OF ADDENDA TO TENDER DOCUMENTS

We confirm that the following communications received from the Employer before the submission of this offer, amending the tender documents, have been taken into account in this tender offer:

NO	DATE	TITLE OR DETAILS
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

Attach additional pages if more space is required.

.....
SIGNATURE(S) OF BIDDERS(S)
.....
NAME OF THE BIDDER(S)
.....
DATE



**EXAMPLE OF REFERENCE TO BE OBTAINED BY TENDERER
FOR SELECTED PROJECTS**

**Logo of Company proving
the Reference**

TO:

ATTENTION (Name of Contact):

COMPANY (submitting Tender):

CONTACT NR:

EMAIL:

REFERENCE: (Name of Contract & Contract Number)

CONTRACTOR:

CONTRACT DESCRIPTION:

CONTRACT VALUE:

CONTRACT DURATION – START DATE & END DATE:

PROJECT SITE:

Key Performance Areas

Quality

Tick (✓) applicable box

Poor

Fair

Good

Very Good

Excellent

1 Ability of key personnel

2 Quality of workmanship

3 Contractual knowledge (JBCC PBA) (GCC)

4 Control of sub-contractor (Selected or Nominated)

5 Co-operation and attitude

6 Site organisation

7 Administration

Time Performance

8 Programme of works

9 Achieving target dates

10 Claim orientated

Poor

Fair

Good

Very Good

Excellent

YES / NO

TOTAL

Was this project completed successfully?

YES ☐ **NO** ☐

Name and Surname of person providing this reference:

Signature:

Date:

OFFICIAL DATE STAMP



SCHEDULE 11

SBD FORMS

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)

BID NUMBER: DHS 18/2022	CLOSING DATE: 19 FEBRUARY 2024	CLOSING TIME: 11H00
--------------------------------	---------------------------------------	----------------------------

DESCRIPTION **APPOINTMENT OF A SERVICE PROVIDER FOR CONSTRUCTION OF 100 HOUSING UNITS AT KOKOMENG VILLAGE: GREATER TAUNG LOCAL MUNICIPALITY**

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)

CRAFT PRESS BUILDING (formerly known as CCP BUILDING), 27 JAMES WATT CRESCENT; INDUSTRIAL SITE, MAFIKENG, 2745.

BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO

CONTACT PERSON	ELNA KEPADISA
TELEPHONE NUMBER	079 727 2530
FACSIMILE NUMBER	
E-MAIL ADDRESS	ekepadisa@nwpg.gov.za

TECHNICAL ENQUIRIES MAY BE DIRECTED TO:

CONTACT PERSON	M. MOGAPAESI JAARDS
TELEPHONE NUMBER	082 689 0815
FACSIMILE NUMBER	
E-MAIL ADDRESS	mjaards@nwpg.gov.za

SUPPLIER INFORMATION

NAME OF BIDDER

POSTAL ADDRESS

STREET ADDRESS

TELEPHONE
NUMBER

CODE

NUMBER

CELLPHONE
NUMBER

FACSIMILE
NUMBER

CODE

NUMBER

E-MAIL ADDRESS

VAT
REGISTRATION
NUMBER

SUPPLIER
COMPLIANCE
STATUS

TAX
COMPLIANCE
SYSTEM PIN:

OR

CENTRAL
SUPPLIER
DATABASE
No:

MAAA

B-BBEE STATUS
LEVEL
VERIFICATION
CERTIFICATE

TICK APPLICABLE BOX]

☐ Yes

☐ No

B-BBEE STATUS LEVEL
SWORN AFFIDAVIT

[TICK APPLICABLE BOX]

☐ Yes

☐ No

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

ARE YOU THE
ACCREDITED
REPRESENTATIVE IN
SOUTH AFRICA FOR
THE GOODS
/SERVICES /WORKS
OFFERED?

☐ Yes

☐ No

[IF YES ENCLOSE PROOF]

ARE YOU A FOREIGN
BASED SUPPLIER FOR
**THE GOODS
/SERVICES /WORKS
OFFERED?**

☐ Yes

☐ No

[IF YES, ANSWER THE
QUESTIONNAIRE BELOW]

QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?

☐ YES ☐ NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA?

☐ YES ☐ NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?

☐ YES ☐ NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?

☐ YES ☐ NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.

PART B

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED—(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).**

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

(Proof of authority must be submitted e.g. Company Resolution)

DATE:



**PRICING SCHEDULE – FIRM PRICES
(PURCHASES)**

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Name of bidder.....	Bid number.....
Closing Time 11:00	Closing date: 19 FEBRUARY 2024

OFFER TO BE VALID FOR...90.....DAYS FROM THE CLOSING DATE OF BID.

BID PRICE IN RSA CURRENCY

**** (ALL APPLICABLE TAXES INCLUDED)**

DRYHARTS VILLAGE (100 UNITS)	
Applicable Subsidy Quantum	R181 907.00
Geo-tech Allowance /unit @ 9.62% of Subsidy Quantum/ unit	R 17 505.00
Transport Allowance/ unit @ 5% of Subsidy Quantum / unit	R 9 095.00
Total Cost Per Unit	R208 507.00
TOTAL PROJECT VALUE (R208 507.00 x 100 units)	R20 850 700.00.

- Does the offer comply with the specification(s)? *YES/NO
- If not to specification, indicate deviation(s)
- Period required for delivery (Contract Period)
(See C 1.2: Part 2: Data provided by the Tenderer: Clause 1.1.1.14) *Delivery: Firm/not firm
- Delivery basis

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

**** "all applicable taxes"** includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

DECLARATION IN RESPECT OF COMPLETENESS OF TENDER:

I/We, the undersigned, do hereby declare that these are the properly priced Calculation of Tender Sum (Firm Price).

*Delete if not applicable

SIGNATURE(S) OF BIDDERS(S)	
DATE	
ADDRESS	
	



BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state?

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below. YES/NO

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? YES/NO

2.2.1 If so, furnish particulars:

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members /partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? YES/NO

2.3.1 If so, furnish particulars:

.....

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.



3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.
I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF

PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING
ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO
BE FALSE.

Signature

Date

Position

Name of bidder

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

(delete whichever is not applicable for this tender).

The applicable preference point system for this tender is the 80/20 preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.



2. DEFINITIONS

"tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;

- (a) **"price"** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (b) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (c) **"tender for income-generating contracts"** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (d) **"the Act"** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} 80/20 & \text{or} & 90/10 \\ P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right) & \text{or} & P_s = 90 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right) \end{array}$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{min} = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} 80/20 & \text{or} & 90/10 \\ P_s = 80 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right) & \text{or} & P_s = 90 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right) \end{array}$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{max} = Price of highest acceptable tender



4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Black owned enterprise	8 points 100% Black ownership – 8 points - Less than 100% and above 51% Black ownership – 7 points - Less than 51% Black ownership – 0 points Proof of ownership will be verified by either one of the following documents: CIPC Certificate, Valid B-BBEE Certificate & CSD report	
Enterprise owned by women Youth or Military Veteran People Living with Disabilities	Maximum 8 points BLACK WOMEN OWNED ENTERPRISE 100% Black women enterprise – 4 points 99% to 51% Black women Enterprise – 2 points - Less than 51% Black women enterprise – 0 points BLACK YOUTH OR MILITARY VETERAN ENTERPRISE 100% Black youth or Military Veteran enterprise - 2 99% to 51% Black youth or Military Veteran enterprise - 1 - Less than 51% Black youth or Military enterprise – 0 DISABILITY OWNED ENTERPRISE 100% enterprise with disability - 2 99% to 51% enterprise with disability - 1 - Less than 51% enterprise with disability – 0 Proof of points claimed will be verified by the following documents: CIPC Certificate, ID Document, CSD report, Medical report by the medical practitioner for disability, Military Force Number	
Enterprise location	4 points Within North West – 4 Outside North West -3	



DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (c) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (d) forward the matter for criminal prosecution, if deemed necessary.

SIGNATURE(S) OF BIDDERS(S)	
SURNAME AND NAME	
DATE	
ADDRESS	



THE CONTRACT



PART C1: AGREEMENT AND CONTRACT DATA

- C 1.1 Form of Offer and Acceptance**
- C 1.2 Contract Data**
- C 1.3 Contract of Temporary Employment as Community Liaison
Officer**



C 1.1: Form of Offer and Acceptance

FORM OF OFFER AND ACCEPTANCE (CONTRACT AGREEMENT)

OFFER

The successful Bidder will be notified in the form of Appointment Letter and to Accept the Offer thereof in respect of the works of:-

ACCEPTANCE

By signing Offer of Acceptance as per the Appointment Letter, the Bidder accepts the Tenderer's Offer. In consideration thereof, the Employer shall pay the Contractor the amount due in accordance with the Conditions of Contract identified in the Contract Data. Acceptance of the Tenderer's offer shall form an agreement between the Employer and the Tenderer upon the terms and conditions that will contained in Contract.

Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto listed in the Tender Schedules as well as any changes to the terms of the Offer agreed by the Tenderer and the Employer during this process of bidding or tendering, are contained in the Schedule of Deviations attached to and forming part of the Contract. No amendments to or deviations from said documents are valid unless contained in this Schedule, which must be duly signed by the authorised representative(s) of both parties.

SCHEDULE OF DEVIATIONS

Notes:

1. The extent of deviations from the tender documents issued by the Employer prior to the tender closing date is limited to those permitted in terms of the Conditions of Tender.
2. A Tenderer's covering letter shall not be included in the final contract document. Should any matter in such letter, which constitutes a deviation as aforesaid, become the subject of agreements reached during the process of offer and acceptance, the outcome of such agreement shall be recorded here.
3. Any other matter arising from the process of offer and acceptance either as a confirmation, clarification or change to the tender documents and which it is agreed by the Parties becomes an obligation of the Contract shall also be recorded here.



4. Any change or addition to the tender documents arising from the above agreements and recorded here shall also be incorporated into the final draft of the Contract.

1. **Subject**
Details

2. **Subject**
Details

3. **Subject**
Details

4. **Subject**
Details

5. **Subject**
Details

6. **Subject**
Details

By the duly authorised representatives signing this Schedule of Deviations, the Employer and the Tenderer agree to and accept the foregoing Schedule of Deviations as the only deviations from and amendments to the documents listed in the Tender Data and addenda thereto as listed in the tender Schedules, as well as any confirmation, clarification or change to the terms of the offer agreed by the Tenderer and the Employer during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the receipt by the Tenderer of a completed signed copy of this Agreement shall have any meaning or effect in the contract between the parties arising from this Agreement.



C 1.2: Contract Data



Annexure A

GOVERNMENT PROCUREMENT GENERAL CONDITIONS OF CONTRACT July 2010

NOTES

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to government bids, contracts and orders; and
- (ii) To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with government.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- The General Conditions of Contract will form part of all bid documents and may not be amended.
- Special Conditions of Contract (SCC) relevant to a specific bid, should be compiled separately for every bid (if applicable) and will supplement the General Conditions of Contract. Whenever there is a conflict, the provisions in the SCC shall prevail.



TABLE OF CLAUSES

1. Definitions
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General Conditions of Contract

1. Definitions

1. The following terms shall be interpreted as indicated:
 - 1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.
 - 1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
 - 1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
 - 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.
 - 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
 - 1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
 - 1.7 "Day" means calendar day.
 - 1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.
 - 1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.
 - 1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
 - 1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.



- 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 "GCC" means the General Conditions of Contract.
- 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.17 "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 "Project site," where applicable, means the place indicated in bidding documents.
- 1.21 "Purchaser" means the organization purchasing the goods.
- 1.22 "Republic" means the Republic of South Africa.
- 1.23 "SCC" means the Special Conditions of Contract.
- 1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.



- 1.25 "Written" or "in writing" means handwritten in ink or any form of electronic or mechanical writing.
- 2. Application**
- 2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.
- 2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.
- 2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.
- 3. General**
- 3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.
- 3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from www.treasury.gov.za
- 4. Standards**
- 4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.
- 5. Use of contract documents and information; inspection.**
- 5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.
- 5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.
- 5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.
- 5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.
- 6. Patent rights**
- 6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.
- 7. Performance**
- 7.1 Within thirty (30) days of receipt of the notification of contract award,



security

the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.

- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:
- (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
 - (b) a cashier's or certified cheque
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

**8. Inspections,
tests and
analyses**

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organization acting on behalf of the Department.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the



cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.

- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

9. Packing

- 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.
- 9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

- 10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC.
- 10.2 Documents to be submitted by the supplier are specified in SCC.

11. Insurance

- 11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

12. Transportation

- 12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

13. Incidental services

- 13.1 The supplier may be required to provide any or all of the following services, including additional services, if any, specified in SCC:
- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
 - (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
 - (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
 - (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties,



- provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
- (c) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

14. Spare parts

14.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
- (b) in the event of termination of production of the spare parts:
 - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.

15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.

15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser



may have against the supplier under the contract.

16. Payment

- 16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.
- 16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.
- 16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.
- 16.4 Payment will be made in Rand unless otherwise stipulated in SCC.

17. Prices

- 17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchaser's request for bid validity extension, as the case may be.

18. Contract amendments

- 18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.

19. Assignment

- 19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

20. Subcontracts

- 20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

21. Delays in the supplier's performance

- 21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.
- 21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.
- 21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.
- 21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily



available.

21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.

21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without canceling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:

- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
- (b) if the Supplier fails to perform any other obligation(s) under the contract; or
- (c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the



envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the intended penalty as not objected against and may impose it on the supplier.

23.5 Any restriction imposed on any person by the Accounting Officer / Authority will, at the discretion of the Accounting Officer / Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the Accounting Officer / Authority actively associated.

23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:

- (i) the name and address of the supplier and / or person restricted by the purchaser;
- (ii) the date of commencement of the restriction
- (iii) the period of restriction; and
- (iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

24. Anti-dumping and countervailing duties and rights

24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him



**25. Force
Majeure**

- 25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.
- 25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

**26. Termination
for insolvency**

- 26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

**27. Settlement of
Disputes**

- 27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.
- 27.5 Notwithstanding any reference to mediation and/or court proceedings herein,
- (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
 - (b) the purchaser shall pay the supplier any monies due the supplier.

**28. Limitation of
liability**

- 28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and



- (b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.
- 29. Governing language** 29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.
- 30. Applicable law** 30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.
- 31. Notices** 31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice
- 31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.
- 32. Taxes and duties** 32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
- 32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.
- 32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.
- 33. National Industrial Participation (NIP) Programme** 33.1 The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.
- 34. Prohibition of Restrictive practices** 34.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder (s) is / are or a contractor(s) was / were involved in collusive bidding (or bid rigging).
- 34.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998.



- 34.3 If a bidder(s) or contractor(s), has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.





human settlements

Department:
Human Settlements
North West Provincial Government
REPUBLIC OF SOUTH AFRICA



DR RUTH SEGOMOTSI MOMPATI DISTRICT

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TERMS OF REFERENCE

APPOINTMENT OF A SERVICE PROVIDER FOR THE
CONSTRUCTION OF 100 HOUSING UNITS AT DRYHARTS
WITHIN GREATER TAUNG LOCAL MUNICIPALITY

VALIDITY PERIOD: 90 DAYS COMMENCING FROM BID
CLOSING DATE.

BID NUMBER DHS 18/2022

Physical Address: 1st 3366

Bessemer Str Telkom Building,
Industrial Site Mafikeng 2745.

ENQUIRIES

TECHNICAL

Contact person: **Ms. M Jaards**

Mobile: 082 689 0815

Office: 018 388

Email: MMogapaesi@gmail.com

SCM/ADMINISTRATIVE

Administrative enquiries:

Ms Elna Kepadisa-018 388 4435

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Let's Grow North West Together



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1.0 PURPOSE

The North West Department of Human Settlements seeks to secure the services of a competent Developer for construction of 100 housing units at Dryharts under the jurisdiction of Greater Taung Local Municipality according to Departmental Norms & Standards.

The appointment will be based on the Departmental Procurement Process, which is transparent, competitive, fair and equitable and in line with then current common law contract and the attached bid forms as well as other conditions which may be applicable.

The project is budgeted for in the 2023/2024 financial year and the Developer is supposed to provide a delivery schedule and a cash-flow projection based on the attached Delivery Schedule and Cash-Flow Template provided.

2.0 SPECIFIC REQUIREMENTS

The developer must be registered with the NHBRC and will be expected to home enrol the project with NHBRC prior to the construction of units. Building plans are to be submitted and approved by the Local Municipality prior to any construction of work.

- The bidder must be CSD compliant.
- Bidders that are listed on the register of the restricted bidders and appear on the Register of Tender defaulters by National Treasury will not be awarded.
- Bidders that are employed as Public servants will not be considered.
- The Units to be built must comply with the vision of the Department of Human Settlements, in terms of settlement sustainability and compliance with BNG Principles and Housing Code and the following minimum specifications must be adhered to:



3.0 STANDARD SPECIFICATIONS

COST BREAKDOWN OF THE STANDARD 40 SQUARE METRE DWELLING TO BE FINANCED FROM THE NATIONAL HOUSING PROGRAMME FOR PERSONS EARNING R0 TO R3 500 IMPLEMENTATION DATE: 1 APRIL 2017	
PROJECT – 100 HOUSING UNITS @ DRYHARTS	
Cost Element	Cost
Earthworks	R6 592,00
Concrete, Formworks & Reinforcement	R16 917,00
Brickwork	R22 934,00
Roof Structure	R29 842,00
Ceiling and insulation	R13 871,00
Windows	R8 023,00
Doors and Frames	R8 809,00
Finishing and paintwork	R19 941,00
Electrical	R12 951,00
Plumbing and toilet	R16 547,00
Subtotal A	R156 427,00
P & G	R15 643,00
Subtotal B	R172 070,00
Project manager	R4 902,00
Clerk of works	R4 200,00
Beneficiary administration	R735,00
Total Subsidy Quantum	R181 907,00
Geo-Tech Allowance @ 9,62%	R17 505,00
Transport Allowance @ 5%	R9 095, 00
Total Cost Per Unit	R208 507,00



DRYHARTS(100Units)	
Applicable Subsidy Quantum	R181 907,00
Geo-tech Allowance /Unit @ 9,62% of Subsidy Quantum /Unit	R17 505, 00
Transport Allowance/Unit @ 5% of Subsidy Quantum /Unit	R9 095,00
Total Cost Per Unit	R208 507,00
Total Number of Subsidies	100
TOTAL PROJECT VALUE FOR ¹⁰⁰ 200 UNITS	R20 850 700, 00



STANDARD SPECIFICATIONS

1.1.1 DESIGN SPECIFICATIONS

- **Area of unit:** the minimum floor area of the house must be 40m²
- **Bedrooms:** The unit is to consist of two bedrooms
- **Privacy:** The unit design shall allow for privacy for the occupants, all the rooms to have lockable doors with three (3) lever lock set for exterior doors and two (2) lever lock set for interior doors.
- **Bathroom:** Bathroom space
- **Lounge / open plan Kitchen:** This to be allowed for as open plan type design. The kitchen space shall allow for a sink unit.
- **Access/Entrances:** The unit to have two (2) external doors with wheelchair access for disabled beneficiaries
- **Orientation of building:** Building should be orientated in accordance with SANS 204 & 10400XA

R181 907,00

1.1.2 CONSTRUCTION SPECIFICATIONS

1.1.2.1 FOUNDATIONS

- Foundation shall be as per the engineer's design and Specifications (*a note to this effect to be on drawings*).
- Foundations shall be inspected and certified by



a registered engineer.

- On the foundation drawings it must be clearly stated which soil class the design is for (the geotechnical report used to design the foundation is required).
- Trenches must be dug out so that the foundation rests on solid ground, with the trench width and depth conforming to the Engineers drawings.

1.1.2.2 STORM WATER MANAGEMENT

- A minimum of 900mm x75mm 15 Mpa concrete apron to be provided on all sides of the house, sloping away from the foundations. The concrete aprons to have a 10mm thick expansion joint at 3m intervals or as per engineer's design.
- The site must be shaped to cart water away from the House
- Supply and installation of 1000l water tanks and gutters

1.1.2.3 WALLS

- External walls to be single leaf 140mm thick cement Maxi bricks (290x140x90) (Plaster and paint) or similar approved (min 7mpa) on 375micron DPC.
- Internal walls to be 140mm maxi brick on flat (or 290X90X90mm high special brick) and duly bonded (built into) to external walls every 4th course, with DPC and brick force.
- Provide 2,8mm thick brick force every 4th



course, as well as every course above windows and doors or as specified by the engineer.

- Horizontal DPC in external walls shall be same level as top of concrete floor slab and 150mm above ground level.
- Horizontal DPC must be laid with mortar above and below the membrane, which extends over the full width of the wall including plaster thickness.
- Cement mortar mix for walls to be of 1:5 proportion by volume 2 bags cement (1wheelbarrow): 5 builder's wheelbarrows sand.
- Building sand should comply with SABS 1090 and be well and evenly graded from 5mm and should not contain an excess of dust or other fine material.
- Where applicable provide SABS approved waterproofing to shower walls and floor.
- Provide a 150mm wide plaster band around the doors and windows openings.
- Opening for waste pipes in walls to be neatly core drilled and not hammered or chisel opened

1.1.2.4 DOORS AND WINDOW FRAMES

- 1.1.2.4.1 **Window Frames:** Clisco type steel window frames (1.2mm) or similar approved. Window frames other than Clisco to comply with SABS 727.

1.1.2.4.2 Windows Type





- D522 (size 2 000mm x 1 540mm high)
- D54 (size 1 511mm x 1 540mm high)
- C4 (size 1 511mm x 949mm high)
- E2 (size 1022mm x 654mm high)

1.1.2.4.3 **External doors:** Fabricated solid Hardwood 2

or 4 panel Meranti or Saligna door with timber frame. Or solid hardwood, tongue and groove, braced and ledged.

NB: Provide three (3) lever lock set

1.1.2.4.4 **Internal doors:** hollow core doors to be made out of rail, stile, hinge block, semi-solid composite board/grid core paper Lock block, composite board cross banding and Hardwood face veneer. **NB: Provide two(2) lever lock set**

1.1.3 **PLUMBING**

- Provide 1 stainless steel sink(s) with tap to kitchen area. Sink to be at least 900mm in length and securely fixed to wall with 2 brackets & silicon sealed against wall.
- Provide a Class B galvanized pipe as per SABS 62 and 509 to be used as an in feed pipe (external). Internally SABS plastic "Polycop" class 16 or similar approved.
- VIP to be supplied & installed (where there is



none in existence)

ROOF

- 0.50 mm WidespanChromadeck IBR;
- 762 mm; Z200 spelter; Narrow Floom
- Centre Cranked at 17.5 degrees.
- Fastened with 12x65mm Tech Screw with washer.
- Trusses: (In accordance with SANS 10400-K table 30)
- Trusses must be fastened with bracing strap to walls
- At least 800mm down, with at least 6 x 50mm steel nails per side.
- Truss spacing is side to side.
- Tech Screws are provided to fasten bracing strap to trusses.
- Purlin: (30mm Top Hat; .58mm Thickness)
- First row of Purlins on each side of roof must be Fastened with 4 screws, 2 per side when crossing a truss.
- Gable overhang purlins must be fastened with 4 screws when crossing a truss.
- Remainder of roof, purlins must be fastened with
- 2 screws on each side when crossing a truss.
- Purlin spacing max 1220 mm

1.1.4 **CEILING**



(Ceiling as per SANS 10400XA)

- A minimum of 2,5m ceiling height.
- Provide 6.4mm thick gypsum board ceiling with 135mm thick aerolite insulation fitted on 38x38mm, SA pine batten at 450mm C/C, painted with white 75mm standard cornice painted white fitted with Rhino bed.
- Provide a 610x610 mm standard trap door.
- All ceiling members to be painted white

1.1.5 ELECTRICAL

(All electrical installation by the registered Electrician/Wireman. Installation to be as per SABS 0145 (green book))

- All material must be of a SABS approved standard.
- One (1) electrical plug per room, 400mm high from finish floor level.
- One (1) light switch per room, 1400mm high from finish floor level.
- One (1) stove isolator, 1.200mm high from finish floor level
- A ready distribution board (DB), 1.800mm high from finish floor level.
- Install a SABS and Municipality approved pre-paid electrical meter
- Conducting to all areas surface mounted or conduiting and wiring to wall chiselled 30mm into brickwork wall make use of a mesh before plastering the wall.

NB: The position of a stove must be considered before



installing a stove isolator.

Electrical points in bedrooms need to be considered with furnishing in mind.

The switch for the bathroom must be installed outside the bathroom and Regular plug sockets may not be fitted in the bathroom

1.1.6 **GLAZING** (*Glass to comply with SABS 0137*)

- Glass area of less than 0,75m² to be 3mm thick.
- All glass more than 0,75m² to be 4mm thick.
- Glass to bathroom to be 4mm obscured glass.
- All putty to be treated with a hardener and finished off with universal undercoat and 2 coats enamel based gloss paint to final colour and finish.

1.1.7 **FINISHES**

- Floors to be power-floated or have a smooth steel-trowelled finish.
- All steel window and door frames, including concealed areas of these, to be painted with 1 coat of universal undercoat (oil based) and 2 final coats of enamel paint in addition to factory painted red-oxide.
- External solid doors to be finished off with two (2) coats of external wood oil, or apply one (1) coat Sanding Sealer and two (2) coats SABS approved external polyurethane varnish.
(No SA Pine doors or doors constructed with pressed wood to be used for external doors).
- Trusses should be that of light steel frame



• External walls to be plastered and painted with undercoat & 2 final coats SABS approved PVA paint with 2 different paint colours as per elevations • Internal walls to be plastered and painted with undercoat & 2 final coats SABS approved PVA paint with 2 different paint colours as per elevations • The 150mm wide plaster band around the door and window openings to be painted in contrasting colour to that of the wall. • Barge & fascia boards to be painted to match plaster bands	
1.1.8 Total Subsidy for 100 Units @R181,907/Unit	R18 190 700, 00
ADDITIONAL VARIATION AMOUNT	
1.1.9 Geo-tech Allowance for 100 Units @ 9,62%/Unit = R17 505, 00	R1 750 500, 00
1.1.10 Transport Allowance for 100 Units @ 5%/Unit = R9 095	R909 500, 00
1.1.11 Total Project Value for 100 Units @ R208 507, 00	R20 850 700, 00

Please note that the geotechnical allowance above covers, up to 3 layers (earthworks) of commercial material, taking into consideration the soil conditions as stipulated in the Geotechnical report.



4.0 SCOPE OF WORK

The developer must ensure that the project has gone through all the following stages so that the project does not get blocked during implementation.

4.1 FEASIBILITY

4.1.1 Preparation Management

- The Developer should ensure that the following preparation management processes have been attended to:
- Establishment of relationship and stakeholder participation with the Municipality, Department of Local Government and Human Settlements, Traditional Authority and Community Structures.
- Compile and maintain a budget
- Professional services required at this stage will include: Civil Engineer/ Structural Engineer/ Electrical Engineer/ Architect / Construction Project Manager, Occupational Health Consultant, Quantity Surveyor, Land Surveyor and Social Facilitator.
- Obtain or ensure stakeholder support relating to the proposed development process to be followed.
- Monitor professional team progress and ensure feedback to community and the Department.
- Receive products / reports from team, evaluate, get amendments if required
- Compile feasibility report with recommendations on whether or not to proceed with feasibility stage and if so, recommend budgetary requirements.
- Ensure that other sectors become aware of the proposed housing project. Alignment and integration between the sectors can only take place if there is communication.
- This communication can take on various forms for example the electronic media such as email and GIS systems, written and oral communication.



4.1.2 Social Facilitation

- Identify key stakeholders and ensure their involvement in the project.
- Introduce the stakeholders to the housing process, project cycle, time frames, risks of project failure, relative roles & responsibilities
- Facilitate engagements with the municipality
- The developer and what procurement process are to be followed.
- Type of development strategy to be used
- Planning requirements
- Form of tenure
- Phasing of project and logistics
- Obtain commitment from municipality and community structures to work together on the project
- Identify social risks, recommend solutions, and evaluate feasibility of project based on socio-political conditions.

4.1.3 Bulk Services Assessment

Not applicable unless the project is for construction of internal services.

4.1.4 Geotechnical Investigation

A mandatory site visit, existing knowledge of the area and topographical maps should be used for:

- Identification of broad geotechnical conditions in the areas and implications for development, specifically with respect to roads, onsite sanitation, storm-water control, cut and fill, platforms, founding conditions and road construction materials
- Identify obvious restraints such as the prevalence of a high or perched water table, unstable areas, overstep areas, seepage areas, rocky outcrops, rivers and streams
- Viability of this proposed project in terms of geotechnical conditions
- Recommendations in terms of development controls.
- Make recommendations for site-specific geotechnical at construction stage.
- The occurrence of dolomite conditions



4.1.5 Environmental Impact Assessment Report

An appointed developer should locate report the Environmental Impact Assessment to check the following:

- The scoping report must indicate the extent to which the proposed activity or development will impact on the environment, and where appropriate deal with the following specific aspects of the environmental impact:
- The physical and landscape characteristics of the land development area and its surroundings.
- The ecological characteristics of the land development area and its surroundings.
- The current and potential land – uses of the land development area.
- Existing significant archaeological, historical and cultural sites in the land development area and its surroundings.
- The social and economic impact on communities in the land development area and its surroundings.
- The existing infrastructure and/or services in or around the land development area and surroundings.
- The existing social and community structures, services and facilities in and around the land development area.
- The levels of present and possible pollution, including noise pollution, in the future as a result of the proposed development.
- Any risks or hazards to the environment posed by the development

5.0 IMPLEMENTATION STAGE

For the implementation stage to commence the following should be in place:

- Top structure solutions and delivery method including:
 - Detailed house designs and specifications
 - Detailed foundation designs and specifications
 - Enrolment of project with NHBRC
 - Social Facilitation



- Site specific geotechnical data and testing in-line with SANS
- Environmental Management Plan
- Site Establishment (Site Office, Store, Water and Sanitation facilities, Signage, OHS approved file, Approved drawings, Site instruction book, Quality Control file, etc.)
- Demonstration of compliance to Occupational Health and Safety Act of 1993

6.0 **GENERAL:**

(All the following should be included in the Notes/ Specs on all drawings title Blocks)

- 6.1 All building materials to be SABS approved (stamped where applicable)
- 6.2 All workmanship to be carried out in accordance with National Building Regulations (NBR), Building Standards Act (Act 103 of 1977, as amended) and the relevant SANS standards.
- 6.3 Material testing to be done at a SANAs accredited laboratory
- 6.4 In case of uncertainty National Building Regulations and the relevant SANS takes precedence.
- 6.5 All raft or unconventional foundations to be accompanied by the Engineers' Certificate and material test results.
- 6.6 Foundation inspection to be done on open trench with steel reinforcement in place and when concrete is cast and cured.
- 6.7 Wall plate inspection to be done on un-plastered walls with all the brick joints visible.
- 6.8 Final inspection (100%) to be done on a complete house (Final completion) where a beneficiary has signed a happy letter.



7.0 REPORTING REQUIREMENTS

The project will be monitored on a weekly basis during the implementation of the project and a monthly progress report and expenditure report will be submitted to the Department for performance evaluation.

8.0 FAILURE TO COMPLETE PROJECTS ON TIME

If the developer fails to deliver as per the agreement the Developer's contract is likely to be terminated owing to the circumstances.

9.0 CLOSE OUT REPORT

The Developer is required to complete and submit Project Close out Reports at the completion of the project.

10.0 KNOWLEDGE AND EXPERTISE

- The Developer must have a traceable record of success and timeous delivery of similar assignments of projects.
- The Developer must have the capacity to provide a core team that will be responsible for the day to day project management at all levels and will have to be maintained for the duration of the contract.
- The Developer must be registered with NHBRC as a Home Builder.
- The core team should be in a position to demonstrate their understanding and knowledge of the housing sector with specific knowledge of the housing legislation, housing policy and housing implementation. CV's of the members of the core team should be provided.



11.0 Project and Construction Management Experience

Bidders to provide any work carried out during the past 5 years of operation to show the companies record Project and Construction Management experience as per the table below. They will be required to duplicate this sheet to supply information for all the projects that their company has been involved in (Current and completed)

PROJECT NAME	
SCOPE OF WORK	
CLIENT	
CONTACT PERSON AND DETAILS	
VALUE OF CONTRACT	
START DATE	
COMPLETION DATE	
ATTACH COMPLETION CERTIFICATE	



12.0 Track Record of Construction of Units and Experience

Bidders to provide any construction projects related work completed during the past 5 years of operation to show the company's record experience as per the table below. They will be required to duplicate this sheet to supply information for all the projects that their company has been involved in

PROJECT NAME	
SCOPE OF WORK	
CLIENT	
CONTACT PERSON AND DETAILS	
NUMBER OF UNITS COMPLETED	
VALUE OF CONTRACT	
START DATE	
COMPLETION DATE	
ATTACH COMPLETION CERTIFICATE	



13.0 Technical Team Experience

Bidders to provide technical team experience as per the table below. They will be required to duplicate this sheet to supply details of all professional team management member required for the implementation of the project

NAME OF PROFESSIONAL	
PROFESSIONAL REGISTRATIONS	
REGISTRATION NUMBER	
BRIEF DESCRIPTION OF SPECIALIZATION AREAS	
RESPONSIBILITY ON THIS PROJECT	



14.0 Detailed Implementation Plan

Bidders are required to give a **detailed implementation plan** which will reflect that they have clearly understood the complexity of the task at hand clearly giving the **realistic time frames** for each activity and the resources allocated to ensure that each activity is achieved within the stipulated time frames.

This implementation plan will form an annexure to your contract, and you will be required to implement the project according to this implementation plan

15.0 Delivery Schedule

Bidders are required to give a detailed delivery schedule for top structure and or services installation delivery as stated in the scope of works. This delivery schedule will be linked to their cash-flow projections.

This delivery schedule will form an annexure to their contract, and they will be required to deliver the project according to this delivery schedule.

16.0 Cash Flow projections

Bidders are required to give detailed cash flow projection which is linked to the delivery schedule. This cash flow projection will form an annexure to the service level agreement, and they will be required to spend according to their cash flow projections.

17.0 EVALUATION CRITERIA



The evaluation process will be conducted in stages as follows:

Stage 1	Stage 2	Stage 3
Mandatory and Non-mandatory bid requirements	Functionality	Preference point system
Compliance with mandatory and non-mandatory bid requirements	For a bid to be responsive the minimum points for functionality shall be sixty (60) points. Any bid with less than sixty points will be disqualified and no further evaluation of the bid will be done.	Bids will be evaluated in terms of the 80/20 preference point system: 80 – Price 20 – Specific goals - Enterprises owned by Black people – 8 points 100% Black ownership– 8 points - Less than 100% and above 51% - 7 points - Less than 51% Black ownership – 0 points Proof of ownership will be verified by either one of the following documents: CIPC Certificate, Valid B-BBEE Certificate & CSD report - Enterprise owned by Black women, Black youth or Military Veteran, People living with disabilities – 8 points BLACK WOMEN OWNED ENTERPRISE 100% Black women enterprise – 4 points 99% to 51% Black women enterprise – 3 points - Less than 51% Black women enterprise – 0 points BLACK YOUTH OR MILITARY VETERAN ENTERPRISE 100% Black youth or Military Veteran enterprise – 2 points 99% to 51% Black youth or Military Veteran enterprise – 1 point - Less than 51% Black youth or Military Veteran enterprise – 0 point DISABILITY OWNED ENTERPRISE 100% or more enterprise with disability – 2 points 99% to 51% enterprise with disability – 1 point - Less than 51% enterprise with disability – 0 points Proof of points claimed will be verified by the following documents: CIPC Certificate, ID Document, CSD report, Medical report by the medical practitioner for disability, Military Force Number - Enterprise location – 4 points - Within North West Province - 4 points (Proof of residence and confirmatory CSD report will be used to verify points claimed) - Outside North West Province – 3 points



Stage 1: Compliance with Mandatory and Non-mandatory Bid requirements

Stage 1.1: Compliance with Non-mandatory Bid requirements

- ✓ Invitation letter to bid
- ✓ SBD 1: Invitation to bid
- ✓ SBD 3.1: Pricing Schedule- Firm Prices
- ✓ SBD 4: Bidder's Disclosure
- ✓ SBD 6.1: Preference points claim form of the Preferential Procurement Regulations 2022
- ✓ General Conditions of Contract (initialised each page)
- ✓ Special Conditions of Contract
- ✓ CSD report reflecting compliant tax status, successful bank verification and ownership information
- ✓ Valid Tax Clearance Certificate / Unique Pin issued by SARS
- ✓ CIPC Certificate
- ✓ Valid B-BBEE Certificate / Sworn Affidavit
- ✓ Confirmation of force number from DMV to claim military veteran points
- ✓ Confirmation of disability by the Medical Practitioner to claim disability points
- ✓ Proof of residence
- ✓ In case of a joint venture the following documents to be submitted
 - Consolidated B-BBEE Certificate (if not consolidated preference points will be 0)
 - Valid Tax Clearance Certificate of all parties

Stage 1.2 Compliance with Mandatory Requirements

- ✓ Valid National Home Builders Regulatory Council certificate (NHBRC)
- ✓ Detailed Company profile (Include all projects with regard to alternative building methodology as well as low cost housing projects done by the company and indicate the contact details of a reference person on the project.)
- ✓ In case of a joint venture the following documents to be submitted
 - Valid joint venture agreement signed by all parties and witnessed
 - Certificate or authority for Joint Ventures (where applicable)
 - Detailed Company profile of all parties (Include all projects with regard to alternative building methodology as well as low cost housing projects done by the company and indicate the contact details of a reference person on the project).



- Valid National Home Builders Regulatory Council certificate (NHBRC)

Failure to comply with these Mandatory requirements will lead to immediate disqualification.

STAGE 2- FUNCTIONALITY

For a bid to be responsive the minimum points for functionality shall be **SIXTY POINTS** (60 Points). Any bid with less than sixty points will be disqualified and no further evaluation of the bid will be done.

WEIGHTS AND VALUES FOR THE FUNCTIONALITY CRITERIA

1 = Poor		2 = Fair		3 = Good		4 = Very Good		5= Excellent	
NO.	DESCRIPTION OF SPECIFIC COMPETENCIES								WEIGHTS
1.	Qualification of key project team personnel involved on the project. Please attach copies of certificates and CVs.								20
	• Professional Civil or Structural Engineer/Technologist and Architect. Registration Certificate(s) + CV(s) to be attached.							5	
	• Professional Engineering Technician and Architect Certificate(s) + CV(s) to be attached.							4	
	• Civil or Structural Engineer/Technologist and Architect. Certificate(s) + CV(s) to be attached.							3	
	• Engineering Technician and Architect Certificate(s) + CV(s) to be attached.							2	
	• CV(s) without any attachment of qualifications mentioned above.							1	
	All bidders must submit CV's, Qualification or Registration Certificates for the proposed professional teams to be deployed on the project. In the event that they outsource the service, they must also attach the same documentation and in all cases the relevant professionals must write a letter of consent with contact details for verification that they will be working on the project.								
2.	Proven track record on previous projects experience of a similar nature (Physical verification of completed projects may be conducted by the department)								20
	• 5 or more similar projects completed							5	
	• 4 similar projects completed							4	
	• 3 similar projects completed							3	
	• 2 similar projects completed							2	
	• 1 similar project completed							1	



	The bidder must submit all details of all projects with reference supplied for verification purposes			
3.	Approach, Methodology and Implementation Plan.			20
	Construction Process, Safety Requirements and application of SANS		5	
	Construction Process and Safety Requirements		3	
	Construction Process only or no information		1	
4.	Detailed Work Programme And Delivery Schedule			20
	Work breakdown structure, resource management plan and delivery schedule		5	
	Work breakdown structure and delivery schedule		3	
	Delivery schedule or no information		1	
5.	Financial capacity: Companies will be verified on the level of financial ability to execute the project. Reviewed/Audited Statement of profit or loss for the past two financial years. Balance sheet/statement of financial position for the past two financial years.			20
	Financially stable. (5)	Improved financial capacity. (4)	Declined/unsure financial status, will be determined by a decline in any of the evaluation criteria or lack of information to conclude (2)	Non submission of information/ financial statements that are not reviewed or audited (1)
	Increase in turnover from previous year.	Increase in turnover from previous year.	Decrease in turnover from previous year.	
	Current ratio of 2:1 for the both years.	Current ratio of 2:1 for the latest year.	Current ratio of below 2:1 for both/latest year.	
	Liquidity ratio exceeding 1 for both years.	Liquidity ratio exceeding 1 for the latest year.	Stagnant decrease from the previous year on Liquidity ratio.	
TOTAL POINTS FOR FUNCTIONALITY				100



STAGE 3 - PRICE AND PREFERENCE POINTS

Only qualifying bids will be evaluated in terms of ~~80/20~~ preference points system.

PRICE 80

SPECIFIC GOALS: - 20

TOTAL POINTS FOR PRICE, B-BBEE = 100

- Bidders will compete on PRICE which constitute 80 points & SPECIFIC GOALS which constitute 20 points respectively.
- If two (02) or more tenderers score equal total points the one that scores highest points on specific goals will be considered for award.
If two (02) or more tenderers score equal total points in all respect the award will be decided by the drawing of lots.

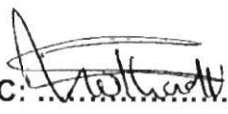
RECOMMENDED/ NOT RECOMMENDED

DR M. NYAMAZANE

CHAIRPERSON DBSC:  Date: 22/11/2023

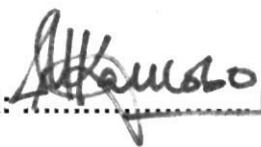
RECOMMENDED / NOT RECOMMENDED

MS S MOKHADI

CHAIRPERSON DBAC:  Date: 21/11/2023

APPROVED / NOT APPROVED

MS M.K. MAHLOBO

ACCOUNTING OFFICER:  Date: 21/11/2023



Let's Grow North West Together

