

 Eskom	Strategy	Engineering
---	----------	-------------

Title **Tender Technical Evaluation Strategy
for Provision of Resources Services
and Hire Machinery for a Period of 3
years at Matla Power Station**

Unique Identifier

Alternative Reference Number **N/A**

Area of Applicability **Engineering**

Documentation Type **Strategy**

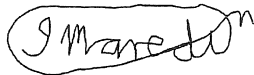
Revision **0**

Total Pages **16**

Next Review Date **N/A**

Disclosure Classification **CONTROLLED
DISCLOSURE**

Compiled by



**Isaack Maredi
System Engineer**

Date **11 June 2025**

Functional Responsibility



**Thapelo Makofane
Maintenance Manager**

Date **13/06/2025**

Authorised by



**Monyane Mokoena
Middle Maintenance
Manager**

Date **2025.06.13**

CONTENTS

	Page
1. INTRODUCTION	3
1.1 SCOPE	3
1.1.1 Purpose	3
1.1.2 Applicability.....	3
1.2 NORMATIVE/INFORMATIVE REFERENCES	3
1.2.1 Normative	3
1.2.2 Informative.....	3
1.3 DEFINITIONS	3
1.3.1 Classification	3
1.4 ABBREVIATIONS.....	4
1.5 ROLES AND RESPONSIBILITIES.....	4
1.6 PROCESS FOR MONITORING.....	4
1.7 RELATED/SUPPORTING DOCUMENTS	4
2. TENDER TECHNICAL EVALUATION STRATEGY	4
2.1 TECHNICAL EVALUATION THRESHOLD	4
2.2 TET MEMBERS.....	4
2.3 MANDATORY TECHNICAL EVALUATION CRITERIA	5
3. AUTHORISATION	15
4. REVISIONS	15

TABLES

Table 1: TET Members	4
Table 2: Mandatory Technical Evaluation Criteria.....	5
Table 3 - Qualitative Technical Evaluation Criteria	7

1. INTRODUCTION

This document is aimed at setting the standard technical evaluation criteria to be used when evaluating the tender submissions for the Tender Technical Evaluation Strategy for Supply Workshop and Services Resources and Hire Machinery for a Period of 3 years.

1.1 SCOPE

This document covers the technical evaluation process and criteria for the required supply workshop and services resources and hire machinery for a period of 3 years

1.1.1 Purpose

The purpose of this tender technical evaluation strategy is to define the Mandatory Evaluation Criteria, Qualitative Evaluation Criteria and Technical Evaluation Team (TET) member responsibilities for tender technical evaluation. The technical evaluation strategy serves as basis for the tender technical evaluation process.

1.1.2 Applicability

This document applies to Matla Power Station.

1.2 NORMATIVE/INFORMATIVE REFERENCES

Parties using this document shall apply the most recent edition of the documents listed in the following paragraphs.

List the references under the following paragraphs, without indicating the date.

1.2.1 Normative

- [1] 32-1034 – Eskom procurement and supply chain management
- [2] 240-48929482: Tender Technical Evaluation Procedure
- [3] 240-53716712: Tender Technical Evaluation Results Form Template
- [4] 240-53716726: Tender Technical Evaluation Scoring Form Template

1.2.2 Informative

N/A

1.3 DEFINITIONS

1.3.1 Classification

Controlled Disclosure: Controlled Disclosure to external parties (either enforced by law, or discretionary).

1.4 ABBREVIATIONS

Abbreviation	Description
OEM	Original Equipment Manufacture
TET	Technical Evaluation Team

1.5 ROLES AND RESPONSIBILITIES

Roles and responsibilities are as per 240-48929482: Tender Technical Evaluation Procedure.

1.6 PROCESS FOR MONITORING

N/A

1.7 RELATED/SUPPORTING DOCUMENTS

2. TENDER TECHNICAL EVALUATION STRATEGY

2.1 TECHNICAL EVALUATION THRESHOLD

The minimum weighted final score (threshold) required for a tender to be considered compliant from a technical perspective is 70%.

2.2 TET MEMBERS

The technical evaluation team will be composed of a minimum of two members.

Table 1: TET Members

TET number	TET Member Name	Designation
TET 1		
TET 2		

2.3 MANDATORY TECHNICAL EVALUATION CRITERIA

Gatekeepers identified in the tender document will be a “must meet” criteria identified in the tabular questionnaire form. Contractor (s) tender will be assessed based upon questionnaire seeking YES or No response from the Contractor(s) with no point scores or weighed average assigned to the response.

Response of No against any criteria will be elimination of the Contractor(s) tender for further consideration or short listing for detailed technical evaluation. Gatekeepers will be minimum criterion elements with most significant and critical parameters applicable to the successful execution of the RFP Table 2 list the mandatory gatekeeper questionnaires identified for the subject RFQ.

Table 2: Mandatory Technical Evaluation Criteria

No.	Mandatory Technical Criteria Description	Reference to Technical Specification / Tender Returnable	Motivation for use of Criteria
1.	Quality Standard	Company ISO 9001 Quality Certificate. Certificate must be from the company bidding for this Tender and not of a subcontractor.	The work done must adhere to the quality standard.
2.	35 Ton Crane Ownership	Submit 35 Ton Crane Ownership Certificate or 3 years lease agreement and a Valid Crane Components Inspection Report which was done atleast 6 months within close of Tender and the inspection report must be examined by a competent person.	The Service Provider is required to have a 35 Ton Crane which will be used for lifting heavy items/components. The valid inspection report is required to ensure compliance with safety requirements.

3.	Vacuum Truck (10 m ³ Capacity) Ownership	• Submit 10 m³ Vacuum Truck Ownership Certificate or 3 Years lease agreement along with the certificate.	The Vacuum Truck is required in support of the scope execution.
4.	Truck Ownership	• Submit Truck Ownership Certificate or 3 Years lease agreement along with the certificate.	The Truck is required in support of the scope execution.

Table 3 - Qualitative Technical Evaluation Criteria

Section	KPI- Criteria Evaluation Indicator	Minimum Criteria Evaluation Requirements	Source	Qualitative Evaluation Scoring			
				0%	40%	80%	100%
	Company Profile Document/Individual Profile	Company Experiences: (20%)	Sources	0	2	4	5
	Company's traceable evidence of previous related Equipment hire supply and Workshop and Services Resources work in form of Completion Certificates/Letter.	The list of related traceable completion certificate/letter of previous Equipment hire supply and Workshop and Services Resources work.	Company to provide evidence of previous related Equipment Hire Supply and Services Resources work.	No information submitted or less than 2 years of previous related to Equipment Hire Supply and Workshop and Services Resources work or no completion certificate submitted = 0%	2-3 years Previous experience (Traceable Purchase Orders) related to Equipment Hire Supply and Resources Services or no completion certificate submitted = 40%	3-5 Previous experience (Traceable Purchase Orders) related to Equipment Hire Supply and Resources Services and completion certificate submitted = 80%	6 Years Plus experience (Traceable Purchase Orders) related to Equipment Hire Supply and Resources Services and completion certificate submitted = 100%
	Resources	Supervisor (15%)	Sources				

			Supervisor with the following: - Minimum N6 with Supervisory Certificate and a trade test certificate - Minimum 3yrs work experience as a supervisor in similar work industry as power generation.	Submit CV and Qualifications (minimum N6 with Supervisory Certificate and a trade test certificate. Minimum 2yrs work experience as a supervisor in similar work industry as power generation	No information submitted, less than 2yrs work experience as a supervisor in similar work industry as power generation, incomplete documentations, No Minimum N6 with Supervisory Certificate and a trade test certificate certified within 3 months of Tender closing date = 0%	Submitted CV for a supervisor with experience of 2 to 3 Years as a supervisor in similar work industry as power generation, Minimum N6 with Supervisory Certificate and a trade test certificate certified within 3 months of Tender closing date = 40%	Submitted CV for a supervisor with experience of 3 to 5 Years as a supervisor in similar work industry as power generation, Minimum N6 with Supervisory Certificate and a trade test certificate certified within 3 months of Tender closing date = 80%	Submitted CV for a supervisor with experience of 5 Plus Years as a supervisor in similar work industry as power generation, Minimum N6 with Supervisory Certificate and a trade test certificate certified within 3 months of Tender closing date = 100%
		Resources	Riggers (10%)	Sources				
			Riggers X 4 with the following Grade 12/N3, Trade test in rigging and minimum of 2 work experience as a qualified rigger.	Submit CV and Qualifications (minimum Grade 12/N3 with Trade test in rigging and minimum of 2 years work experience as a qualified rigger.	No information submitted, less than 2yrs work experience as a qualified rigger., incomplete	Submitted CV for a rigger with experience of 2 to 3 Years as a qualified rigger, Grade	Submitted CV for a rigger with experience of 3 to 4 Years as a qualified rigger, Grade 12/N3	Submitted CV for a rigger with 4 Plus Years as a qualified rigger, Grade 12/N3 Certificate and a trade

				documentation ns, No Grade 12/N3, Trade test rigging Certificate certified within 3 months of Tender closing date = 0%	12/N3 Certificate and a trade test certificate certified within 3 months of Tender closing date = 40%	Certificate and a trade test certificate certified within 3 months of Tender closing date = 80%	test certificate certified within 3 months of Tender closing date = 100%
		</					

			Administrator X 1 with following Grade 12/N3, Office Administration certificate & minimum 1-year Office Administration related experience	Submit the following: CV Grade 12 Certificate, Office Administration certificate	No information/C V submitted, no grade 12 Certificate submitted, or Office Administration certificate not certified within 3 months of Tender closing date = 0%	Submitted CV indicating 1-2 Years Administration experience and Grade 12 certificate, Office Administration certificate certified within 3 months of Tender = 40%	Submitted CV indicating 2-3 Years Administration experience and Grade 12 certificate, Office Administration certificate certified within 3 months of Tender = 80%	Submitted CV indicating 2-3 Years Administration experience and Grade 12 certificate, Office Administration certificate certified within 3 months of Tender = 100%
		Resources	Diesel Mechanic (5%)	Sources				
			Diesel Mechanic with the following: - N3 Mechanical Engineering related qualification and a Trade Test. - Diesel Mechanic related qualification and must be supported in the form of a certificate. - A minimum of 3 year's Diesel Mechanic experience	Submit the following: - N3 Mechanical Engineering related qualification and a Trade Test. - Diesel Mechanic related qualification and must be supported in the form of a certificate. - A minimum of 3 year's Diesel Mechanic experience	No information submitted, Diesel Mechanic has less than 3 years required minimum experience, No N3 Mechanical Engineering related qualification and Trade	Submitted CV indicating 3 – 4 Years Diesel Mechanic experience, submitted N3 Mechanical Engineering related Certificate and Trade Test. Submitted	Submitted CV indicating 4 – 5 Years Diesel Mechanic experience, submitted N3 Mechanical Engineering related Certificate and Trade Test. Submitted	Submitted CV indicating 6 Years plus Diesel Mechanic experience, submitted N3 Mechanical Engineering related Certificate and Trade Test. Submitted Diesel Mechanic

					Test Certificate submitted, no Diesel Mechanic related qualification submitted or qualification not certified within 3 months of Tender closing date = 0%	Diesel Mechanic related certificate. Submitted qualifications certified within 3 months of Tender closing = 40%	Diesel Mechanic related certificate. Submitted qualifications certified within 3 months of Tender closing = 80%	related certificate. Submitted qualifications certified within 3 months of Tender closing = 100%
		Resources	Mechanical Assistants (5%)	Sources				
			Mechanical Assistants X 10 with the following: Grade 12/N3 Certificate	Submit the following: - CV - Grade 12 Certificate	No information/CV submitted, no grade 12 Certificate submitted, or qualification not certified within 3 months of Tender closing date = 0%			Submitted CV and Grade 12 certificate, submitted qualification certified within 3 months of Tender closing = 100%
		Resources	Crane Operator (5%)	Sources				

			Minimum of 3 year's Safety Officer experience.	CV showing Minimum of 3 year's Safety Officer experience.	minimum experience, no grade 12 and National Diploma Certificate (Safety) submitted, or qualification not certified within 3 months of Tender closing date = 0%	Grade 12 certificate and National Diploma Certificate (Safety), and qualification s certified within 3 months of Tender closing = 40%	Grade 12 certificate and National Diploma Certificate (Safety) , and qualifications certified within 3 months of Tender closing = 80%	certificate and National Diploma Certificate (Safety) and qualifications certified within 3 months of Tender closing = 100%
		Execution Methodology	Method Statement (15%)	Sources				
			A detailed technical methodology for Rigging services, pump installation, Vaccuming activities and Diesel Mechanical services work	Submit the work specific detailed technical methodology for the below: - Rigging Services (35%) - Pump Installation Services (30%)	Method Statement Total Score 0 – 49%	Method Statement Total Score 50 – 69%	Method Statement Total Score 70 – 79%	Method Statement Total Score 80 – 100%

3. AUTHORISATION

This document has been seen and accepted by:

Name	Designation
Archie Aphané	Senior Supervisor Mechanical
Thapelo Makofane	Maintenance Manager
Isaack Maredi	Mechanical Engineer

4. REVISIONS

Date	Rev.	Compiler	Remarks