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Council for Geoscience

REQUEST FOR QUOTATION FOR GOODS AND SERVICES

Council for Geoscience requests your quotation on the goods or services listed hereunder.
 Please furnish all information as requested and return your quotation on the date stipulated.
Late quotations will not be considered.

THIS REQUEST WILL BE EVALUATED BASED ON AN 80/20 (PRICE AND SPECIFIC GOAL/S) PREFERENCE SYSTEM

NB: Bidders must provide their quotes with the latest completed SBD6.1 (PPR 2022) form. To claim points on specific goal/s (as stipulated in SBD6.1), a Certified BBBEE Certificate /affidavit must be provided as a supporting document.

In a case where a bidder does not provide the certified supporting document/s or incorrect completion of the SBD6.1, they will not be awarded points.

Date Request Sent	22 November 2024		
Department	Supply Chain Management		
Description of goods	Appointment of a service provider to provide Civil and Structural Engineering Services at the national borehole core depository located in Donkerhoek.		
Detailed Specification	<table><tr><th>Mandatory Specification</th></tr><tr><td> 1. SCOPE OF WORK The CGS embarked on a project of acquiring new drill rigs, mobile offices and related equipment. This will entail five new trucks, two mobile offices and two trailer mounted compressors, in addition to the already existing two trucks and one trailer mounted compressor. The Facilities Management unit intends to provide warehouse space for all the drill equipment and consumables. A Facilities assessment and SHEQ assessment were done by the CGS officials at the National Core library to find a suitable area to be development. The CGS seeks to procure and make use of the services of a professional of Civil/ Structural Engineer for the assessment of the work already done, design new, scope of works, Bill of Quantities and implementation phase, including being the Principal Agent to the project for the CGS. Engineers with experience in warehousing projects, which must be registered in terms of the Engineering Profession Act, 2000 (Act 46 of 2000) with the Engineering Council of South Africa ("ECSA"). The Civil/ Structural Engineer will be appointed as a professional consultant and principal agent to the CGS. The consulting engineering company will be responsible for (Including principal agent functions): </td></tr></table>	Mandatory Specification	1. SCOPE OF WORK The CGS embarked on a project of acquiring new drill rigs, mobile offices and related equipment. This will entail five new trucks, two mobile offices and two trailer mounted compressors, in addition to the already existing two trucks and one trailer mounted compressor. The Facilities Management unit intends to provide warehouse space for all the drill equipment and consumables. A Facilities assessment and SHEQ assessment were done by the CGS officials at the National Core library to find a suitable area to be development. The CGS seeks to procure and make use of the services of a professional of Civil/ Structural Engineer for the assessment of the work already done, design new, scope of works, Bill of Quantities and implementation phase, including being the Principal Agent to the project for the CGS. Engineers with experience in warehousing projects, which must be registered in terms of the Engineering Profession Act, 2000 (Act 46 of 2000) with the Engineering Council of South Africa ("ECSA"). The Civil/ Structural Engineer will be appointed as a professional consultant and principal agent to the CGS. The consulting engineering company will be responsible for (Including principal agent functions):
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	1.1. Stage 1 – Inception (Defined as: Establish client requirements and preferences, refine user needs and options, appointment of necessary consultants, establish the project brief including project objectives, priorities, constraints, assumptions aspirations and strategies) (1) Assist in developing a clear project brief. (2) Attend project initiation meetings. (3) Advise on procurement policy for the project. (4) Advise on the rights, constraints, consents and approvals. (5) Define the services and scope of work required. (6) Conclude the terms of the agreement with the client. (7) Inspect the site and advise on the necessary surveys, analyses, tests and site or other investigations where such information will be required for Stage 2 including the availability and location of infrastructure and services. (8) Determine the availability of data, drawings and plans relating to the project. (9) Advise on criteria specific to own scope of work that could influence the project life cycle cost significantly. (10) Provide necessary information within the agreed scope of the project to other consultants involved. Deliverables will typically include: • Agreed services and scope of work. • Signed agreement. • Report on project, site and functional requirements. • Schedule of required surveys, tests, analyses, site and other investigations. • Schedule of consents and approvals and related lead times. 1.2. Stage 2 – Concept and Viability (also termed Preliminary Design) (Defined as: Prepare and finalise the project concept in accordance with the brief, including project scope, scale, character, form and function, plus preliminary programme and viability of the project) (1) Agree documentation programme with principal consultant and other consultants involved. (2) Attend design and consultants’ meetings. (3) Establish the concept design criteria. (4) Prepare initial concept design and related documentation. (5) Advise the client regarding further surveys, analyses, tests and investigations which may be required. (6) Establish regulatory authorities’ requirements and incorporate into the design. (7) Refine and assess the concept design to ensure conformance with all regulatory requirements and consents. (8) Establish access, utilities, services and connections required for the design. (9) Coordinate design interfaces with other consultants involved. (10) Prepare preliminary process designs, preliminary designs, and related documentation for approval by authorities and client and suitable for costing. (11) Provide cost estimates and comment on life cycle costs as required. (12) Liaise, co-operate and provide necessary information to the client, principal consultant and other consultants involved.
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	Typical deliverables will include: • Concept design. • Schedule of required surveys, tests and other investigations and related reports. • Process design. • Preliminary design. • Cost estimates as required. 1.3 Stage 3 – Design Development (also termed Detail Design) (Defined as: Develop the approved concept to finalise the design, outline specifications, cost plan, financial viability and programme for the project) (1) Review documentation programme with principal consultant and other consultants involved. (2) Attend design and consultants' meetings. (3) Incorporate client's and authorities' detailed requirements into the design. (4) Incorporate other consultants' designs and requirements into the design. (5) Prepare design development drawings including draft technical details and specifications. (6) Review and evaluate design and outline specification and exercise cost control. (7) Prepare detailed estimates of construction cost. (8) Liaise, co-operate and provide necessary information to the principal consultant and other consultants involved. (9) Submit the necessary design documentation to local and other authorities for approval. Typical deliverables will include: • Design development drawings. • Outline specifications. • Local and other authority submission drawings and reports. • Detailed estimates of construction costs. 1.4. Stage 4 – Documentation and Procurement (Defined as: Prepare procurement and construction documentation, confirm and implement the procurement strategies and procedures for effective and timeous procurement of necessary resources for execution of the project.) (1) Attend design and consultants' meetings. (2) Prepare specifications and preambles for the works. (3) Accommodate services design. (4) Check cost estimates and adjust designs and documents if necessary to remain within budget. (5) Formulate the procurement strategy for contractors or assist the principal consultant where relevant. (6) Prepare documentation for contractor procurement. (7) Review designs, drawings and schedules for compliance with approved budget. (8) Call for tenders and/or negotiation of prices and/or assist the principal consultant where relevant. (9) Liaise, co-operate and provide necessary information to the principal consultant and the other consultants as required. (10) Evaluate tenders. (11) Prepare contract documentation for signature
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	(12) Assist in pricing, documentation and tender evaluation as required when the detailed services for these activities are provided by others. (13) Assess samples and products for compliance and design intent. Typical deliverables will include: • Specifications. • Services co-ordination. • Working drawings. • Budget construction cost. • Tender documentation. • Tender evaluation report. • Tender recommendations. • Priced contract documentation. 1.5. Stage 5 – Contract Administration and Inspection (Defined as: Manage, administer and monitor the construction contracts and processes including preparation and coordination of procedures and documentation to facilitate practical completion of the works) (1) Attend site handover. (2) Issue construction documentation in accordance with the documentation schedule including, in the case of structural engineering, reinforcing bending schedules and detailing and specifications of structural steel sections and connections. (3) Carry out contract administration procedures in terms of the contract. (4) Prepare schedules of predicted cash flow. (5) Prepare pro-active estimates of proposed variations for client decision making. (6) Attend regular site, technical and progress meetings. (7) Review the Contractor's quality control programme and advise and agree a quality assurance plan. (8) Inspect the works for quality and conformity to contract documentation, on average once every 2 weeks during the course of the works as described in more detail in 3.3.2 for Level 1: periodic construction monitoring. (9) Review the outputs of quality assurance procedures and advise the contractor and client on the adequacy and need for additional controls, inspections and testing. (10) Adjudicate and resolve financial claims by contractor(s). (11) Assist in the resolution of contractual claims by the contractor. (12) Establish and maintain a financial control system. (13) Clarify details and descriptions during construction as required. (14) Prepare valuations for payment certificates to be issued by the principal agent. (15) Instruct witness and review all tests and mock ups carried out both on and off site. (16) Check and approve contractor drawings for design intent. (17) Update and issue drawings register. (18) Issue contract instructions as and when required. (19) Review and comment on operation and maintenance manuals, guarantee certificates and warranties. (20) Inspect the works and issue practical completion and defects lists.
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	(21) Arrange for the delivery of all test certificates, statutory (regulatory) and other approvals, as built drawings and operating manuals Typical deliverables will include: • Schedules of predicted cash flow. • Construction documentation. • Drawings register. • Estimates for proposed variations. • Contract instructions. • Financial control reports. • Valuations for payment certificates. • Progressive and draft final account(s) • Practical completion and defects list • All statutory certification and certificates of compliance as required by the Local and other Statutory Authorities 1.6. Stage 6 – Close-Out (Defined as: Fulfil and complete the project close-out including necessary documentation to facilitate effective completion, handover and operation of the project) (1) Inspect and verify the rectification of defects (2) Receive, comment and approve relevant payment valuations and completion certificates (3) Facilitate and/or procure final operations and maintenance manuals, guarantees and warranties. (4) Prepare and/or procure as-built drawings and documentation. (5) Conclude the final accounts where relevant. Typical deliverables will include: • Valuations for payment certificates • Works and final completion lists • Operations and maintenance manuals, guarantees and warranties • As-built drawings and documentation • Final accounts 1.7 Additional services The following services might be additional to the normal services provided by the consulting engineer, unless specifically agreed otherwise between the consulting engineer and the client. The agreement on the scope of services and remuneration must be in writing and should, if possible, be concluded before the services are rendered. 1. Additional work in obtaining the formal approval of the appropriate government departments or public authorities, including the making of such revisions as may be required because of decisions of such departments or authorities arising out of changes in policy, undue delay, or other causes beyond the consulting engineer's control.
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	2. Topographical and environmental surveys, analyses, tests and site or foundation or other investigations, model tests, laboratory tests and analyses carried out on behalf of the client. 3. Setting out or staking out the works and indicating any boundary beacons and other reference marks. 4. Inspection and testing, other than on site, of materials and plant, including inspection and testing during manufacture. 5. Additional services, duties and/or work resulting from project scope changes, alterations and/or instructions by the client, or his duly authorised agents, requiring the consulting engineer to advice upon, review, adapt and/or alter his completed designs and/or any other documentation and/or change the scope of his services and/or duties. Such additional services are subject to agreement in writing between the consulting engineer and the client prior to the execution thereof. 6. Any other additional services, of whatever nature, specifically agreed to in writing between the consulting engineer and the client.
	2. FEES (Provide detail calculation of professional fees) 2.1. Professional fees will be paid based on the Project cost- based (Cost of Work) fee structure and according to the Guideline Professional Fees (Scope of Services and Tariff of Fees for Persons Registered in terms of the Engineering Profession Act, 46 of 2000), Vol. 669 - 26 March 2021 - No. 44333. 2.2. Civil/Structural engineering services pertaining to building projects (Table 3 &4, Vol. 669 - 26 March 2021 - No. 44333). 2.3. Any amount mentioned in, or fee calculated in terms of this Schedule is exclusive of Value Added Tax. 2.4. Disbursements will be aligned to Government Departments rates respectively: 2.4.1. Department of Public Works and Infrastructure - Reimbursable Expenses 2.4.2. Department of Transport - Travelling Expenses
	3. ESTIMATED COST OF WORKS The estimated financial commitment for the Civil/ Structural engineer will be in the of the total estimated cost (R4 500 000.00. incl. VAT) of install works. This cost will be finalized after the actual project cost is confirmed.

MANDATORY DOCUMENTS

Bidders must comply with all the requirements mentioned below and failure will lead to disqualification:

- Valid ECSA Certificate as Professional Civil Engineer (Pr. Eng.) in terms of the Engineering Profession Act, 2000 (Act 46 of 2000) with the Engineering Council of South Africa (ECSA).
- Valid ECSA Certificate as a Professional Structural Engineer (Pr. Eng.) in terms of the Engineering Profession Act, 2000 (Act 46 of 2000) with the Engineering Council of South Africa (ECSA).

In the event of unincorporated joint venture, both requirements mentioned below can be submitted by either of the partner/s.

FUNCTIONAL EVALUATION CRITERIA

Criteria for Functional Evaluation			
No	Criteria	Points	Score
1.	Bidders must submit CV of Professional Civil Engineer (Specialising in Warehousing design projects) mentioned under Mandatory documents CV with five or more years of experience = 30 CV provided with three to four years of experience = 25 CV provided with less than three years of experience, no CV or irrelevant experience = 0 “Experience”, for this purpose, commences from the date of being awarded professional engineering registration status by the ECSA. NB: The certificate submitted must be of the same Person indicated in the CV and failure to comply will lead to no score.	30	

	2.	Bidders must submit CV of Professional Structural Engineer (Specialising in Warehousing design projects) mentioned under Mandatory documents. CV with five or more years' experience = 30 CV provided with three to four years of experience = 25 CV provided with less than three years of experience, no CV or irrelevant experience = 0 "Experience", for this purpose, commences from the date of being awarded professional engineering registration status by the ECSA. NB: The certificate submitted must be of the same Person indicated in the CV and failure to comply will lead to no score.	30	
	3.	Bidders must submit signed verifiable completion certificates and/or reference letters from Clients where warehousing design projects for Civil/Structural engineering were successfully completed. More than three certificates or letters with references submitted = 40 Three certificates or letters with references submitted = 25 No certificates or letters submitted, less than three certificates / letters submitted or irrelevant = 0	40	
		Total	100	
	NB. Please ensure that information required for functional evaluation is presented in an orderly fashion for easy reference by the evaluation panel. (A minimum of 75 points to pass this evaluation)			

PRICING SCHEDULE 1

A detailed document (page) with calculations must be provided in terms of professional fees to be charged. (Show Calculations).

ITEM DESCRIPTION	PRICE
Stage 1 – Inception	R
Stage 2 – Concept and Viability (also termed Preliminary Design)	R
Stage 3 – Design Development (also termed Detail Design)	R
Stage 4 – Documentation and Procurement	R
Stage 5 – Contract Administration and Inspection	R
Stage 6 – Close-Out	R
15% VAT	R
TOTAL VAT INCLUSIVE	R
Any Other Applicable Costs (Specify) inclusive of VAT	R
GRANT TOTAL VAT INCLUSIVE (stage 1 to 6 + any other Costs)	R
Markup for additional Consultant(s) with different area of specialization that may be required	-----%

PRICE CONDITIONS

- The total price for the professional fee calculations must be exclusive of VAT.
- After, provide the total price VAT inclusive.
- The total bid price for the professional fees must not exceed the RFQ threshold of R1 Million, including VAT for the duration of the Contractor's actual project.

Telephone no: 012 841 1213

Submission of quotation

Email E-bids@geoscience.org.za ATT: THABANG KOME

Compulsory Briefing Session	Date: 27 November 2024 @11h00 Venue: 280 Pretoria Street, Silverton, Pretoria.
Closing Date and Time	02 December 2024 at 16h:00
The following number must be quoted in all correspondence	RFQ NO:2024-072THB

Company Name	
Bidder Signature	
Designation	

RFQ TERMS AND CONDITIONS

1. The rate must be VAT inclusive, for VAT registered vendors only and In an event that non-VAT vendor intentionally or erroneously quoted prices inclusive of VAT, the CGS shall consider total price exclusive of VAT in consultation with the affected service provider(s)
2. The Council for Geoscience pays 30 days after receipt of a correct tax invoice/statement
3. **The Council for Geoscience does not make pre-payments or deposits unless contract required by contract terms.**
4. The Council for Geoscience will only pay suppliers using the banking details listed on your Central Database Summary form.
5. Rates must be inclusive of delivery, and customs /clearing costs to the Council for Geoscience premises.
6. **The rates must be inclusive of disbursement and any other costs.**
7. RFQ responses must be submitted in pdf format.
8. Service providers must provide proof of registration on the National Treasury Central database, if a supplier is not registered; they are encouraged to register on the central database.
9. Quotation validity is 60 days from the date of RFQ closure.
10. The RFQ threshold is less than R1 000 000.00 VAT inclusive.
11. Treatment of arithmetic errors in the quotations
 - If the pricing schedule apply and there is an error in the line-item total resulting from the product or services of the unit rate and quantity, the line-item total shall govern, and rate shall be corrected. Where there is obviously gross misplacement of the decimals point in the unit rate, the line-item total as quoted shall govern and the unit rate shall be corrected.

- Where there is an error in the of the prices, either as result of other corrections required by the checking process or in the RFQ's addition of prices, the total of the prices shall govern, and the service provider will be asked to revise selected item prices to achieve the total quoted price.
- No bidder shall be offered competitive advantage to change total quoted prices after closing of the RFQ. If the bidder's change price, they will be disqualified.

12. Conducting business with former employees

- a. The CGS may not conduct business with former employees or companies owned by former employees, within the first twelve (12) months of the termination of their employment service. The CGS may investigate special circumstances where the need to conduct business with former employees has arisen before the expiry of the 12-month period, and after consideration of the merits of the bid, may decide to award such a bid.
- b. A decision approving to conduct business with former employees or companies owned by former employees must be made on the basis, amongst others, that such former employees of the CGS or their companies will not result in any unfairness to other bidders in any procurement process of the CGS.
- c. Whether to consider the bid of former employees or companies owned by former employees may not be considered, if the former employees under consideration previously engaged in any fraudulent, dishonest or unethical conduct whilst employed by the CGS.
- d. CGS may, on justifiable grounds and after following due process, disregard the submission of any Bidder /Tenderer if that Bidder / Tenderer or any of its directors, members or trustees or partners has –
 - Abused the CGS's supply chain management system
 - Committed fraud or any other improper conduct in relation to such system; or
 - Failed to perform on any previous contract
- e. Requirements and evaluation of joint venture or consortium quotations/proposals
 - The JV agreement for JV partners must be submitted indicating a percentage split up to 100% for partners to render the agreement valid which must include, among other things, but to limited to role and responsibilities of each JV partner in the contract, JV bank account and power of attorney to sign the bid document on behalf of the JV. etc
 - All the JV partners or the lead Partner must submit mandatory documents, where applicable, depending on the nature of the project. Refer to mandatory requirements for this RFQ.
 - All the JV partners or unincorporated JV must submit administrative documents i.e CSD, company registration documents etc, refers to administrative requirements of this RFQ.

- Specific goals evaluation for incorporated JV shall be applied considering consolidated BBBEE certificate.
- Specific Goals evaluation for unincorporated JV shall be applied proportionally in accordance with the JV % split.
- Below is a demonstration of points allocation for specific goals where the total points claimed will be the sum of the percentage work allocation for each partner multiplied by the percentage weighting for the race category, multiplied by the percentage ownership in the relevant specific goals.

Example of the formula

60 %	40 %	RFQ specific goals points
<u>Company B</u> 80% Women 20% Youth	<u>Company B</u> 30% Women 50% Youth	30% Women owned company= 10 20% youth owned company = 10
Score for Women: $60\% \times 80\% \times 10 = 4.8$ points Score for Youth: $60\% \times 20\% \times 10 = 1.2$ points Total = 6 points	$40\% \times 30\% \times 10 = 1.2$ points $40\% \times 50\% \times 10 = 2$ points Total = 3.2 point	Total Points for JV = 9.2

13. CGS POPI ACT COMPLIANCE POLICY STATEMENT

The Council for Geoscience is committed to securing the integrity and confidentiality of your Personal Information that is in our possession and will guard against unlawful access and use. The processing of your personal information by the Council for Geoscience will be done in accordance with the POPI Act 4 of 2013 as well as our processing notice that can be accessed from our webs

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of institution	State

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF

PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND

COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS

DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 Preference point system

The applicable preference point system for this tender is the 80/20 preference point system.

- a) The 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 Allocated preference points

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is

adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{min} = Price of lowest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
 - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
1. 51% or more black Ownership. (Submit a valid certified Accredited SANAS or DTI B-BBEE certificate or sworn affidavit as supporting document)	10	
2. 30% or more black women ownership (Submit a valid certified Accredited SANAS or DTI B-BBEE certificate or sworn affidavit as supporting document)	10	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
 - ☐ One-person business/sole propriety
 - ☐ Close corporation
 - ☐ Public Company
 - ☐ Personal Liability Company
 - ☐ (Pty) Limited
 - ☐ Non-Profit Company
 - ☐ State Owned Company
- [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as

indicated in paragraph 1 of this form;

- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....	
SIGNATURE(S) OF TENDERER(S)	
SURNAME AND NAME:	
DATE:	
ADDRESS:	
	
	