



## forestry, fisheries & the environment

Department:  
Forestry, Fisheries and the Environment  
REPUBLIC OF SOUTH AFRICA

Environment House, Cnr Steve Biko Road & Soutpansberg Street, Cnr Steve Biko Road & Soutpansberg Street. Private Bag X447, Pretoria, 0001

### REQUEST FOR QUOTATIONS (RFQ)

|                                                                                                                           |                                                                                                                                                                                                                                                                                                                      |
|---------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| You are hereby invited to submit a Quotation for the requirements of the Department of Forestry, Fisheries & Environment. |                                                                                                                                                                                                                                                                                                                      |
| RFQ number                                                                                                                | 242 AM (26/27)                                                                                                                                                                                                                                                                                                       |
| RFQ Description                                                                                                           | Training for 14 officials to attend the Business Continuity Management Master Class - a comprehensive training                                                                                                                                                                                                       |
| RFQ Issue Date                                                                                                            | 25 Sept 2026                                                                                                                                                                                                                                                                                                         |
| Closing date and Time                                                                                                     | 02 October 2026 @ 11:00                                                                                                                                                                                                                                                                                              |
| Delivery address                                                                                                          | Environment House, Cnr Steve Biko Road & Soutpansberg Street, Pretoria                                                                                                                                                                                                                                               |
| RFQ Returnable Documents                                                                                                  | Completed & signed SBD Documents, supplier Formal Quotation, CSD report                                                                                                                                                                                                                                              |
| COMPULSORY/ NON-COMPULSORY BRIEFING SESSION                                                                               | None                                                                                                                                                                                                                                                                                                                 |
| Briefing Session Date and Time: (where applicable)                                                                        | None                                                                                                                                                                                                                                                                                                                 |
| <b>Mandatory Requirement</b> (non-submission will lead to disqualification)                                               | Service Provider must ensure that the trainer that will be facilitating the training possess “ <b>PECB ISO 22301 Senior Lead Implementer</b> ”<br>The bidder must attach trainer’s proof (certificate) of accreditation in Professional Evaluation and Certification Board (PECB ISO 22301 Senior Lead Implementer). |
| RFQ validity period:                                                                                                      | 90 days (commencing from the RFQ Closing Date)                                                                                                                                                                                                                                                                       |
| RFQ enquiries must be emailed to:                                                                                         | <a href="mailto:rfqenquiries@dffe.gov.za">rfqenquiries@dffe.gov.za</a>                                                                                                                                                                                                                                               |

**RFQ responses must be emailed to:**

[Quotations@dffe.gov.za](mailto:Quotations@dffe.gov.za)

**Please use the RFQ Number in the subject of the email when responding to this RFQ.**

## **CONDITIONS OF THIS RFQ**

1. Suppliers are required to submit a formal quotation on an official company letterhead. The quotation must include VAT per item (where applicable), the supplier's CSD (MAAA) number, and accurate banking details.
2. All quotations must be submitted to [Quotations1@dffe.gov.za](mailto:Quotations1@dffe.gov.za). Quotations received after the closing date and time will NOT be accepted for consideration.
3. For quotations with a Rand value up to R1 000 000, the preference point system of **80/20** will apply, where **80** points will be for (Price) and **20** points will be for **Specific Goals** in terms of section 2(1)(d) of the Preferential Procurement Policy Framework Act, 2000, (Act No 5 of 2000).
4. A maximum of 20 (twenty) points will be awarded to a supplier for the Specific Goals specified for the RFQ. A total of 20 (twenty) points will be awarded to a Supplier as follows:
  - a. 20 (twenty) points if the Bidder has more than 50% (fifty percent) ownership of Black People or Women, or people with disabilities; or
  - b. 0 (zero) points if the Bidder has 50% (fifty percent) and below ownership of Black People or Women, or people with disabilities.
5. A trust, consortium or joint venture will qualify for Preference Points if their average combined ownership is more than 50% (fifty percent) of ownership on specific goals (e.g. two or more companies claiming preference points, Ownership/ Directorship will be combined and divided by the number of companies to ascertain the preference points).
6. **For bidders to claim preference points, the following must be adhered to:**
  - a. Submit a complete and signed SBD 6.1, which is used for claiming specific goals.
  - b. Submit a Medical Certificate signed by a medical practitioner with a practice number when claiming for disability.
  - c. Submit a SANAS/Companies and Intellectual Property Commission (CIPC) Accredited B-BBEE certificate or sworn affidavit indicating the level of ownership in the enterprise by persons historically disadvantaged by unfair discrimination on the basis of race, gender, or
  - d. Submit the Ownership Certificate issued by the Companies and Intellectual Property Commission (CIPC)
  - e. Failure on the part of a tenderer to submit proof or documents required in terms of this tender to claim points for specific goals, with the tender will be interpreted to mean that preference points for specific goals are not claimed.

## **7. DFFE reserves the right to:**

- a. Perform due diligence during the evaluation of quotations on information submitted by tenderers.
- b. DFFE reserves the right to request additional information to validate any information submitted by bidders, including preference points claimed.

- c. Please take note that DFFE is not bound to select any of the suppliers submitting a quotation. DFFE reserves the right not to award any of the RFQ and not to award the contract to the lowest bidding price.
  - d. DFFE reserves the right to reject quotations that are not submitted in the prescribed format or where information presented is illegible or incomplete and may not be evaluated further.
  - e. DFFE reserves the right to negotiate price with a recommended service provider identified in the evaluation process without offering the same opportunity to any other service provider(s) who have not been recommended.
8. During the evaluation, RFQ documents will be reviewed to determine compliance with SCM returnable documents, tax matters, and whether proof of registration on the Central Supplier Database (CSD) has been submitted with the RFQ documents at the closing date and time of the RFQ.
9. All SBDs (SBD 4 and SBD 6.1) must be duly completed and signed.
10. The price will be valid for **90 days** from the closing date of the bid. The department reserves the right to extend the validity of the RFQ, where a written letter will be sent to every bidder that responded to the RFQ. In terms of procedural fairness, the bidder will be given an opportunity to respond, in writing, to the terms and conditions of the RFQ and the RFQ price. Such acceptance of the terms and conditions of the RFQ and RFQ price becomes legally binding in the procurement process. Any supplier that did not respond to the extension of the bid validity period, in writing, **WILL NOT** be considered further for the bid upon expiry of the initial validity period.
11. ***In a case where there are pictures and or brand names on the specification, tenderers must note that those pictures are for illustration purposes, and similar or equivalent brand specifications will be accepted by the Department.***

**12. SPECIAL CONDITIONS OF THIS RFQ**

- a. Accepted RFQs will be communicated by way of an official purchase order or a formal appointment letter on the Department letterhead, signed by a duly authorized official; no goods, services or works must be prepared or delivered before an official purchase order or a formal appointment letter is received by the bidder. All prices quoted must be firm and be inclusive of Value Added Tax (VAT), where applicable.
- b. The lowest or any offer will not necessarily be accepted, and DFFE reserves the right to accept any offer either in full or in part.

**13. PRIVACY AND PROTECTION OF PERSONAL INFORMATION ACT 4 OF 2013**

- a. Protecting personal information is important to the Department of Forestry, Fisheries, and the

Environment. To do so, DFFE follows general principles of applicable privacy laws and the Protection of Personal Information Act 4 of 2013 (POPIA).

- b. DFFE's role as the party responsible is, amongst others, to process personal information for the intended purpose for which it was obtained and in line with legal agreements with its respective/prospective service providers and third parties.
- c. DFFE will process personal information only with the knowledge and authorization of the bidder/respondent and will treat the personal information which comes to its knowledge as confidential and will not disclose it unless so required by law or subject to the exception contained in the POPIA.
- d. DFFE reserves all the rights afforded to it by the POPIA in the processing of any of its information as contained in this bid, and the bidder/respondent is required to comply with all prescripts as detailed in the POPIA relating to all information concerning DFFE.
- e. In responding to this bid, DFFE acknowledges that it will obtain and have access to the personal information of the bid. DFFE agrees that it shall only process the information disclosed by the bidder/ respondent in their response to this bid for evaluation and subsequent award of the tender, and by any applicable law.

#### **14. REASONS FOR DISQUALIFICATION**

Service providers will be disqualified for the following:

- a. Non-compliance tax status at the time of award, verification of tax compliance status will be verified with the Central Supplier Database (CSD) or through SARS's e-Filing. Service providers will be given 7 working days to rectify their tax compliance status with SARS. If the tax status is still non-compliant after 7 working days, the service provider will be disqualified from further evaluation.
- b. Submitted fraudulent information; factually untrue or inaccurate, for example, membership that does not exist; B-BBEE credentials; experience, etc.
- c. Service providers who made false declarations on the Standard Bidding Documents or misrepresented facts, and or
- d. Service providers who are listed on the National Treasury's Database of restricted suppliers and defaulters
- e. Failure to quote in line with the specification

I hereby accept that **by responding to the RFQ, it will be deemed that the bidding company agrees with the above RFQ conditions.**

*Environment House, Cnr Steve Biko Road & Soutpansberg Street, Cnr Steve Biko Road & Soutpansberg Street. Private Bag X447, Pretoria, 0001*

#### ANNEXURE A: SPECIFICATION

BIDDERS/SUPPLIERS ARE REQUESTED NOT TO SUBMIT THIS RFQ DOCUMENT AS A QUOTATION. INSTEAD, THEY SHOULD SUBMIT A FORMAL QUOTATION ON THEIR COMPANY LETTERHEAD, IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED ABOVE.

| NO | BRIEF DESCRIPTION OF ITEM(S)/ SERVICE(S) REQUIRED:<br>REQUEST FOR A SERVICE PROVIDER TO OFFER DFFE BUSINESS CONTINUITY MANAGEMENT MASTER<br>CLASS - A COMPREHENSIVE TRAINING PROGRAMME FOR 14 DFFE OFFICIALS                                                                                                                                                                                                                                                                                                                                                                                                                                                         | UNIT OF ISSUE<br>(BOX/ ITEM) | QUANTITY<br>OF ITEM(S) | UNIT AMOUNT             | TOTAL AMOUNT            |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------|-------------------------|-------------------------|
|    | Business Continuity Management Forum assists with equipping knowledge and tools to implement<br>ISO22301-compliant Business Continuity Management Systems.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                              |                        |                         |                         |
| 01 | <p><b>Course Overview</b></p> <p>The master class should provide a comprehensive and practical understanding of the ISO 22301:2019 Business Continuity Management System (BCMS) and equips participants with the knowledge and tools to establish, implement, maintain, and continually improve a BCMS within DFFE. It should further provide a combination of theory, practical examples, templates, and interactive sessions, in such that participants learn how to ensure organizational resilience and effective response to disruptive incidents.</p> <p><b>Course Outcomes</b></p> <p>By the end of this training course, participants should be able to:</p> | Officials                    | 14                     | R.....<br>R.....<br>... | R.....<br>R.....<br>... |

|                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|---|
|                                                                                                                                                                                                                                                                                                                                                                                                                              | <ul style="list-style-type: none"> <li>• Interpret and apply the requirements of ISO 22301 within their DFFE context.</li> <li>• Develop, implement, and maintain a Business Continuity Management System (BCMS).</li> <li>• Conduct Business Impact and Risk Analyses to identify critical functions and recovery priorities.</li> <li>• Design and implement BCM policies, strategies, and plans aligned with best practice.</li> <li>• Establish BCM governance structures and awareness programs.</li> <li>• Test and review the effectiveness of business continuity arrangements</li> </ul> <p><b>Nature of Conducting the Training:</b> Face-to-face</p> <p><b>Course Duration:</b> 5 Days</p> <p><b>Assessment and Certification:</b> The delegates must undergo an assessment to receive a certificate of competency, which determines their level of competence.</p> <p><b>Training Venue:</b> Around Pretoria</p> <p><b>Catering:</b> The costing by the service provider must include the venue and catering (breakfast, lunch with 1 soft drink per person, and afternoon tea) for the duration of training.</p> |  |  |  |   |
| <b>Important Instructions:</b> <ul style="list-style-type: none"> <li>• The official attending the training will bring their laptop.</li> <li>• Venue and catering costs should be included in the quotation.</li> <li>• The service provider must be responsible for their own travel, accommodation, and meals.</li> <li>• Training date to be confirmed.</li> <li>• The venue must have Parking for officials.</li> </ul> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |   |
| TOTAL AMOUNT (Excl. 15% VAT)                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  | R |

|                                                                                                                                                           |  |   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|--|---|
| TOTAL VAT 15%                                                                                                                                             |  | R |
| GRAND TOTAL AMOUNT (Incl. 15% VAT for VAT Vendors)                                                                                                        |  | R |
| Note: All delivery costs and all applicable taxes, including value-added tax, pay-as-you-earn, income tax, unemployment insurance fund contributions, and |  |   |

\*Any reference to the words “Supplier” or “Bidder” herein and/or in any other documentation shall be construed to have the same meaning as the words “Tender” or “Tenderer”

***Batho pele-*** putting people first

PART A INVITATION TO  
BID

**YOU ARE HEREBY INVITED TO QUOTE FOR THE REQUIREMENTS OF THE (DEPARTMENT OF FORESTRY, FISHERIES & ENVIRONMENT)**

|             |                |               |                 |               |       |
|-------------|----------------|---------------|-----------------|---------------|-------|
| RFQ NUMBER: | 242 AM (26/25) | CLOSING DATE: | 02 October 2026 | CLOSING TIME: | 11:00 |
|-------------|----------------|---------------|-----------------|---------------|-------|

|             |                                                                        |
|-------------|------------------------------------------------------------------------|
| DESCRIPTION | Business Continuity Management Master Class - a comprehensive training |
|-------------|------------------------------------------------------------------------|

**RFQs MUST BE MAILED TO THE BELOW CENTRAL EMAIL ADDRESS**

[Quotations@dffe.gov.za](mailto:Quotations@dffe.gov.za)

**BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO**

CONTACT PERSON

TELEPHONE NUMBER

FACSIMILE NUMBER

E-MAIL ADDRESS

**rfqenquiries@dffe.gov.za**

**TECHNICAL ENQUIRIES MAY BE DIRECTED TO:**

CONTACT PERSON

TELEPHONE NUMBER

FACSIMILE NUMBER

E-MAIL ADDRESS

**rfqenquiries@dffe.gov.za**

**SUPPLIER INFORMATION**

NAME OF BIDDER

POSTAL ADDRESS

STREET ADDRESS

TELEPHONE NUMBER

CODE

NUMBER

CELLPHONE NUMBER

FACSIMILE NUMBER

CODE

NUMBER

E-MAIL ADDRESS

VAT REGISTRATION  
NUMBER

SUPPLIER COMPLIANCE  
STATUS

TAX  
COMPLIANCE  
SYSTEM PIN:

**OR**

CENTRAL  
SUPPLIER  
DATABASE  
No:

MAAA

ARE YOU THE  
ACCREDITED  
REPRESENTATIVE IN  
SOUTH AFRICA FOR THE  
GOODS  
/SERVICES OFFERED?

☐ Yes

☐ No

[IF YES, ENCLOSE PROOF]

ARE YOU A FOREIGN-BASED  
SUPPLIER FOR THE GOODS  
/SERVICES OFFERED?

☐ Yes

☐ No

[IF YES, ANSWER THE  
QUESTIONNAIRE BELOW]

**QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?

☐ YES ☐ NO

DOES THE ENTITY HAVE A BRANCH IN THE RSA?

☐ YES ☐ NO

DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?

☐ YES ☐ NO

DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?

☐ YES ☐ NO

IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?

☐ YES ☐ NO

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTERED AS PER 2.3 BELOW.**

**PART B**  
**TERMS AND CONDITIONS FOR BIDDING**

|                                                                                                                                                                                                                                          |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>1. BID SUBMISSION:</b>                                                                                                                                                                                                                |
| 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.                                                                                                             |
| 1.2. <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</b>                                                                                              |
| 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT. |
| 1.4. <b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b>                                                                                                                                   |
| <b>2. TAX COMPLIANCE REQUIREMENTS</b>                                                                                                                                                                                                    |
| 2.1. BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.                                                                                                                                                                          |
| 2.2. BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.                                                       |
| 2.3. APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.                                                                                                                  |
| 2.4. BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.                                                                                                                                                            |
| 2.5. IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.                                                                                      |
| 2.6. WHERE NO TCS PIN IS AVAILABLE, BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.                                                                                                  |
| 2.7. NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."                 |

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....  
(Proof of authority must be submitted, e.g. company resolution)

DATE: .....



## BIDDER'S DISCLOSURE

### 1. Purpose of the Form

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and/or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors/trustees/shareholders/members/partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state?  
**YES/NO**

- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/directors/ trustees/shareholders/members/ partners or any person having a controlling interest in the enterprise, in the table below.

| Full Name | Identity Number | Name of State institution |
|-----------|-----------------|---------------------------|
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |

- 2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

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<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.2.1 If so, furnish particulars:

.....  
 .....

2.3 Does the bidder or any of its directors/trustees/ shareholders/members /partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise, whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
 .....

### 3. **DECLARATION**

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read, and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process, except to provide clarification on the bid submitted

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2 Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

where so required by the institution, and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM, SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Signature

.....  
Date

.....

..... Position  
Name of bidder

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

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### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included).
- The applicable preference point system for this tender is the 80/20 preference point system.

1.2 Points for this tender shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.3 **To be completed by the organ of state:**

The total points for this tender are allocated as follows:

|                                                  | POINTS     |
|--------------------------------------------------|------------|
| PRICE                                            | 80         |
| SPECIFIC GOALS                                   | 20         |
| <b>Total points for Price and SPECIFIC GOALS</b> | <b>100</b> |

1.4 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals, with the tender will be interpreted to mean that preference points for specific goals are not claimed.

1.5 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim regarding preferences, in any manner required by the organ of state.

### 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations,

competitive tendering process or any other method envisaged in legislation;

- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

### 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

#### 3.1. POINTS AWARDED FOR PRICE

##### 3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

**80/20**

$$P_s = 80 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

$P_s$  = Points scored for price of tender under consideration.

$P_t$  = Price of tender under consideration

$P_{min}$  = Price of lowest acceptable tender

### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of **Regulation 4(2)** of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender, the tenderer will be allocated points based on the goals stated in table 1 below, as may be supported by proof/documentation stated in the conditions of this tender:

- (a) Any other invitation for tender, that is 80/20 preference point system, will apply and that the lowest acceptable tender will be used to determine the applicable preference point system; then the organ of state must indicate the points allocated for specific goals for 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated in the table below.**

**Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

| The specific goals allocated points in terms of this tender                              | A: Number of points allocated (80/20 system)<br>(To be completed by the organ of state) | B: Number of points claimed (80/20 system)<br>(To be completed by the tenderer)<br>$B=A(20)$ |
|------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| more than 50% (fifty percent) ownership by Black people                                  | 20                                                                                      |                                                                                              |
| more than 50% (fifty percent) ownership by Women                                         | 20                                                                                      |                                                                                              |
| more than 50% (fifty percent) ownership by people with disabilities                      | 20                                                                                      |                                                                                              |
| <b>NB: POINTS CLAIMED BY SUPPLIER MUST BE THE SAME AS POINTS IN A FOR SPECIFIC GOALS</b> |                                                                                         |                                                                                              |

#### **DECLARATION WITH REGARD TO COMPANY/FIRM**

4.2. Name of company/firm.....

4.3. Company registration number: .....

4.4. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
  - ☐ One-person business/sole propriety
  - ☐ Close corporation
  - ☐ Public Company
  - ☐ Personal Liability Company
  - ☐ (Pty) Limited
  - ☐ Non-Profit Company
  - ☐ State Owned Company
- [TICK APPLICABLE BOX]

4.5. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

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**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

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