

	Business Management System Agenda (ISO 14001, 9001 and 450001 Certification Audits)	Document Identifier	240-94026045	Rev	2
		Effective Date	01/03/2022		
		Review Date	01/03/2027		
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Date: 09 July 2026
Division: Procurement & Supply Chain
Serial No.: 01/2026
Chairperson: Anver Theron
Time: 10;0 -11:00
Venue: MS TEAMS
Purpose: Clarification Meeting: ISO 14001, 9001 and 45001 Certification Audits

Description	Time Allocated (Indicate allocated time for each item e.g. 09h00 – 09h10)	Responsibility (Indicate the person responsible for leading the discussion or presenting the item)
1. Welcome, Opening and Apologies		Anver Theron
2. Safety and Emergency Evacuation Procedure		Anver Theron
3. Items 3.1 Invitation to Tender 3.2 Scope of Work 3.3 Evaluation Criteria		Anver Theron Bhutana Mhlanga Diane Maunatlala
4. General		
Closure		

ESKOM HOLDINGS SOC LTD**INVITATION TO TENDER (ITT)****FOR****ISO 14001, 9001 AND 45001 CERTIFICATION AUDITS**

Tender number	E1026SSERI
Issue date	29 June 2026
Closing date and time	21 July 2026 at 10h00
Tender validity period	180 days from the closing date and time
Non Compulsory Clarification meeting	Date: 9 July 2026 Time: 10h00 https://teams.microsoft.com/meet/328168719364767?p=tctkA3FSJeF5jksRaG Meeting ID: 328 168 719 364 767 Passcode: pA6m2yr9
Tenders are to be submitted electronically via Eskom E- tendering site by the stipulated closing date and time. <i>Please note it is the responsibility of the supplier to ensure that the tender submission is submitted before the closing time</i>	Date: 21 July 2026 Time: 10h00

	Invitation to Tender	Document Identifier	240-114238630	Rev	26
		Effective Date	17 June 2025		
		Review Date	June 2030		

1.1 Annexures to the Tender

The following document listed hereunder are attached to this Invitation to Tender/Request for Proposal.

Annexures that are identified with an asterisk (*) are mandatory for completion

Number	Description	Annexure	Attached (Y / N / N/A)
1.1.1	*Authorisation Form	Annexure A	Y
1.1.2	*Acknowledgement form	Annexure B	Y
1.1.3	*Tenderer's particulars	Annexure C	Y
1.1.4	*Integrity Declaration Form (Suppliers are required to download and read the Supplier Integrity Pact. It is accessible on the Eskom Tender Bulletin via Eskom Supplier Integrity Pact (eskom.co.za) link)	Annexure D	Y
1.1.5	*CPA Requirements for Local Goods/Services	Annexure E	Y
1.1.6	*CPA(IG) for Foreign Goods/Services (if applicable)	Annexure F	N/A
1.1.7	SBD 6.2 Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included and then Tenderers will be required to complete and submit Annexures G1 to G4 as evidence of compliance with this requirement).	Annexure G1	Y
	Annexure C Local Content Declaration- Summary Schedule	Annexure G2	Y
	Annexure D Imported Content Declaration – Supporting Schedule to Annexure C	Annexure G3	Y
	Annexure E Local Content Declaration- Supporting Schedule to Annexure C	Annexure G4	Y
1.1.8	*SBD 1 Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure H	Y
1.1.9	*SBD 6.1 Preference Points Claim Form in terms of PPPFA 2022 regulations	Annexure I	Y
1.1.10	*SBD 4 – Bidders Disclosure	Annexure J	Y
1.1.11	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE		

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Number	Description	Annexure	Attached (Y / N / N/A)
1.1.12	Reverse e-auction training acknowledgement form (if applicable)	<u>Reverse E-auction Training Acknowledgement Form.docx - Content Suite Platform CE 21.3 [eskom.co.za]</u>	N/A
1.1.13	Reverse e-auction process (if applicable)	<u>Reverse E-auction Process Template - Content Suit Link e Platform CE 21.3 [eskom.co.za]</u>	N/A
1.1.14	E-tendering Help Manual acknowledgement form	<u>Tenders-Eskom</u>	Y
1.1.15	E-tendering Help Manual for supplier	<u>Tenders-Eskom</u>	Y
1.1.16	CIDB Contract Skills Development Goals (CSDG) (if applicable)	[To be downloaded from CIDB (Form A1 List of Recognised Skills Development Agencies, Form A2 Baseline Training Plan, Form A3 Project Interim Report, Form A4 Supervisor Agreement, Form A5 Project Completion Report)]	N/A
1.1.17	Contract Participation Goals (CPG) (if applicable)	[To be downloaded from CIDB (Annexure A- Targeted Enterprise Declaration Affidavit; Project	N/A
1.1.18	Scope of Work	Annexure V	Y

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Number	Description	Annexure	Attached (Y / N / N/A)
1.1.19	NEC	NEC3 Professional Services (PSC3)	Y
1.1.20	Quality Requirements	Annexure W	Y
1.1.21	SHE Requirements	Annexure X	Y
1.1.20	Pricing Schedule/BOM PDF format. Mandatory Requirements	Annexure Z	Y

1.2. Tender Data

The Tender Data makes several references to the Eskom Standard Conditions of Tender and in those instances, the clause numbers are referenced hereunder. If the Eskom Standard Conditions of Tender are not attached to the Invitation to Tender, then tenderers are required to download this from www.eskom.co.za. The "Tender Data" as detailed herein shall take precedence over the Standard Conditions of Tender in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	The Employer is Eskom Holdings SOC Ltd The Eskom Representative is: Name: Anver Theron Tel: 011-621- 3000 E-mail: theronai@eskom.co.za
1.3 Tender documents	The Invitation to tender is: E1026SSERI See the content list above for the tender documents.
1.4 Type of Invitation to Tender	This Invitation to Tender is: E1026SSERI 1. An open Invitation to Tender
1.6 Eskom's right to accept or reject any tender	Tenders should be quoted in full per Pricing Schedule and tenders will be awarded in line with PPPFA scoring per Pricing Schedule. If the pricing schedule to the Enquiry stipulated that the failure to quote on all items would render a tender non-responsive, tenderers that failed to provide pricing for all items will be disqualified.

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Clause Number from Standard Conditions of Tender	Tender Data
2.2 - 2.5 Tender Closing	The deadline for <i>Tender submission</i> is: Date: 21 July 2026 Time: 10h00 Late Tenders will not be accepted. THE TENDER OFFICE Tenders are uploaded Via Eskom Tender bulletin site on the Eskom E-tendering Page
2.7-2.11 Submitting a tender	For Electronic Tender Submissions The tenderer must upload the tender via Eskom Tender bulletin site on the Eskom E- tendering page. The documents need to be uploaded under the folder Technical, Commercial, Financial, and other. All documents need to be submitted in a PDF format (The upload size per document is 500 megabytes and total submission is restricted to 4 gigabytes). The price list needs to be submitted in PDF No Zip/condense files can be uploaded No hard copy will be accepted If for some reason you resubmit your tender, then the latest version of the tender submitted will only be accepted and all previous submission/s will be null and void. Please ensure that the submission status is indicated as complete. Supplier Help Manual guide and video can be found on Eskom E-Tendering page. Please use the below attached link below for E-tendering supplier training Videos Tenders - Eskom
2.12 Tender Validity Period	The tender validity period is 180 days:

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Clause Number from Standard Conditions of Tender	Tender Data
2.15 Site visit and/or clarification meeting	A <i>non-compulsory</i> clarification with representatives of Eskom will take place as follows: Date: 09 July 2026 Time: 10h00 Venue: Microsoft Teams: Microsoft Teams meeting Join: https://teams.microsoft.com/join/328168719364767?p=tctkA3FSJeF5jksRaG Meeting ID: 328 168 719 364 767 Passcode: pA6m2yr9 Tenderers must confirm their intention to attend with the Eskom Representative, stating the name, position and contact details of each proposed attendee.
2.16 Seeking clarification	The tenderer will notify Eskom of any clarifications required before the closing time for clarification queries, which is 10 working days before the deadline for tender submission.
2.22 Alternative tenders	Alternative tenders are <i>not allowed</i> .
2.33 Cataloguing	Not Applicable
2.34 Provision of Security for Performance	Not Applicable
3.4 Tender Opening	E-tendering. There will be no public opening of tenders. Tenders will be downloaded electronically.
3.5 Tender Prices	Prices will <i>not be read out</i>
3.9 Basic Compliance	Basic compliance with this Invitation to Tender requires a tenderer to meet all the following requirements: Basic compliance for this invitation to tender are: 1. Meet the eligibility criteria for a tenderer 2. Submit a complete tender with commercial, financial and technical information 3. Submission of the mandatory commercial tender returnable as at stipulated deadlines. E-Tendering, a tenderer's failure to have submitted/uploaded tender documents will render the tender non-responsive.

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Clause Number from Standard Conditions of Tender	Tender Data
3.10 Mandatory tender returnables	A tenderer that does not submit mandatory documents by or the complete information required in mandatory documents by the deadlines as stipulated in the Tender Returnable section of the respective Invitation to Tender will be deemed non-responsive.
3.13 Functionality requirements	Functionality requirements are applicable Tenders must achieve an overall minimum score of 70% to qualify for further consideration. Kindly refer to the attached Technical Evaluation criteria as published with this enquiry. Tenderers who do not meet the threshold for functionality scoring 70% will be disqualified
3.15 Evaluation of Price	Prices will be evaluated as follows: 1. Inclusive of VAT; 2. Corrected for arithmetical errors; 3. Excluding contingencies in any bill of quantities or activity schedule; 4. Adjusted for any other acceptable variations, deviations, or alternative tenders submitted; and 5. Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable. 6. Unconditional discounts will be taken into account for evaluation purposes. 7. Conditional discounts will not be taken into account for evaluation purposes but will be implemented when payment is effected. Prices will be scored out of 80 points
3.18 Evaluation of Specific Goals	Specific goals will be scored out of 20 points in accordance with the PPPFA. If a tenderer fails to submit evidence of its points claim for a Specific Goal, it will not be disqualified. However, it will be awarded 0 points for that Specific Goal.
3.19 Ranking of tenders	Tenderers will be ranked by applying the preferential point scoring for the 80/20 system. Eskom will add the score from Pricing and Specific Goals together and rank the suppliers from the highest to the lowest.
3.20 Objective Criteria	Not Applicable

SCOPE OF WORK



Date:
15 April 2026

Enquiries: Bhutana Mhlanga
Tel +27 11 629 4307

Dear Supplier

SCOPE OF WORK FOR ISO 14001, 9001 and 45001 CERTIFICATION AUDITS.

1. Introduction

Eskom Rotek Industries (ERI) is ISO 14001, 9001 and 45001 certified with a certification body. The purpose of this tender is to appoint an accredited certification body to maintain the company's certification through conducting certification audits for the following scope:

- ISO 14001: Environmental Management Systems
- ISO 9001: Quality Management Systems
- ISO 45001: Occupational Health & Safety Management Systems

The organization seeks to maintain certification to demonstrate compliance with international standards, enhance operational efficiency, and ensure continual improvement.

2. Background

Eskom Rotek Industries is made up of five Product Groups / Business Units and a Support Function. Namely Bulk Material services, Turbo Gen Services, Transformer and Switchgear Service, Logistics Services and Construction Services. Support Services function is made up of Human capital, Finance, Risk and Strategy and Governance and Compliance.

ERI has approximately 6500 permanent employees. The following provides a brief outline of service offerings.

2.1 Bulk Materials Services Product

The group manages bulk materials handling operations for water, coal and ash management in support of coal base load stations of Eskom Holdings. In its support role for Eskom Holding's Generation Division, the group is responsible for logistical management of coal from mines to base load power generating units. Furthermore, the group is responsible for operating and maintaining coal and ash stockpiles.

2.2 Turbo Gen Services

Turbo Gen Services is a turbine generator maintenance service provider. This division of ERI is uniquely positioned within the organisation because of its capability to refurbish large power generation turbines, generators and related equipment, with a special focus on the engineering maintenance of the turbine and generator islands.

2.3 Transformer and Switchgear Services

Transformer and Switchgear Services, as a division of Eskom RoteK Industries, offers maintenance, refurbishment, repair and modification services for transformers and switchgear, both on site and at workshop facilities in Rosherville.

2.4 Logistics Services Product

Logistics Services offers materials handling, warehousing, and transportation logistics. These include the transport of small, medium and large components to and from Eskom Holdings local and international activity areas.

Unique in its support for Eskom Holdings, the Logistics Services division manages, collects and transport for final disposal various types of general and hazardous waste.

2.5 Construction Services Product Group Outline

Construction Services (CS) specializes in Substation construction (with related activities trenching, steel work, access roads), Installation of Cabling and switchgear and Power line construction (275 kV to 400 kV)

As part of commitment to renewable energy capacity, CS leads the building, installation and activation of micro grid power units in remote areas.

3. Scope of Work

The appointed certification body will be required to:

- Maintain the current certification for ISO 14001, 9001 and 45001 through surveillance and recertification audits.
- Scheduling audits in consultation with the ERI management representative.
- Conduct annual surveillance audits for each three yearly certification cycle
- Conduct recertification audits at the end of each certification cycle.
- Provide audit reports with findings, non-conformities, and recommendations for improvement.
- Issue certificates upon completion of an audits cycle.

4. Requirements for Certification Body

- Must for the duration of the contract be validly accredited by the South African National Accreditation Systems (SANAS) or other international accreditation bodies.
- Must have proven experience in auditing organizations of similar size and industry.
- Must provide demonstrably competent auditors proficient in environmental, quality, and occupational health & safety management systems and associated legal frameworks.
- Must demonstrate impartiality, independence, and confidentiality in all audit activities.

5. Tender Returnable

Item	Requirement
Technical/Quality	SANAS Accreditation / other International Accreditations bodies for all 3 certification schemes
	Auditor Accreditation with SAATCA, IATCA or other recognized body
	Company / Entity experience and track record in the certification of ISO 14001.
	Company / Entity experience and track record in the certification of ISO 45001.
	Company / Entity experience and track record in the certification of ISO 9001.
	CV's and competency certificates of auditors for all for ISO 14001, 9001, 45001

	References and client feedback
	Organisational Structure and Resource Availability for all 3 certification schemes (Permanent and Subcontracted Auditors, including support personnel)

Yours sincerely



Bhutana Mhlanga
Middle Manager SHEQ

10/06/2026

Date

EVALUATION CRITERIA

No	Technical/Functional Criteria	Weighting/ Minimum Score	Scoring Breakdown	Score
1	SANAS / other International Accreditation bodies for all ISO 14001, 45001 and 9001 certification schemes	20	20 Points = 3 SANAS/other International Accreditation Certificates/letters for ISO 14001, 45001 and 9001 or 1 SANAS Accreditation/letter that include ISO 14001, 45001 and 9001.	
2	Auditor Accreditation with SAATCA, IATCA or other recognized body	10	10 Points = 10 Auditors Accreditation with SAATCA, IATCA or other recognised body. 8 Points = 5 Auditors Accreditation with SAATCA, IATCA or other recognised body. 5 Points = 1-4 Auditors Accreditation with SAATCA, IATCA or other recognised body. 0 Point = No auditor accreditation	
3	Company/Entity Experience and track record in the certification of ISO 14001.	10	10 Points = Over 10 years of certification of ISO 14001 Environmental Management System 5 Points = 5 -9 Years of certification of ISO 14001 Environmental Management System 1 Point = 1-4 Years of certification of ISO 14001 Environmental Management System. 0 Point = No company or entity experience submitted	
4	Company/Entity Experience and track record in the certification of ISO 45001.	10	10 Points = Over 10 years of certification of ISO 45001 Occupational Health Safety Management System 5 Points = 5 -9 Years of certification of ISO 45001 Occupational Health Safety Management System 1 Point = 1-4 Years of certification of ISO 45001 Occupational Health Safety Management System. 0 Point = No company or entity experience submitted	

No	Technical/Functional Criteria	Weighting/ Minimum Score	Scoring Breakdown	Score
5	Company/Entity Experience and track record in the certification of ISO 9001.	10	10 Points = Over 10 years of certification of ISO 9001 Quality Management System 5 Points = 5 -9 Years of certification of ISO 9001 Quality Management System 1 Point = 1-4 Years of certification of ISO 9001 Quality Management System. 0 Point = No company or entity experience submitted	
6	CV's and competency certificates of 14001 auditors	10	10 Points = 5 Auditors with over 10 years audit experience. 8 Points = 5 auditors with 10 years audit experience. 5 Points = 5 Auditors with 5 - 9 years audit experience. 1 Point = 5 Auditors with 1-4 years audit experience. 0 Point = 5 Auditors with 0 audit experience	
7	CV's and competency certificates of 45001 auditors	10	10 Points = 5 Auditors with over 10 years audit experience. 8 Points = 5 auditors with 10 years audit experience. 5 Points = 5 Auditors with 5 - 9 years audit experience. 1 Point = 5 Auditors with 1-4 years audit experience. 0 Point = 5 Auditors with 0 audit experience	
8	CV's and competency certificates of 9001 auditors	10	10 Points = 5 Auditors with over 10 years audit experience. 8 Points = 5 auditors with 10 years audit experience. 5 Points = 5 Auditors with 5 - 9 years audit experience. 1 Point = 5 Auditors with 1-4 years audit experience. 0 Point = 5 Auditors with 0 audit experience	
9	Provide 5 ISO certification Reference letters 9.1 Letter must be on a company letter head. 9.2 Letter must contain information of client	5	5 Points = 5 compliant letters submitted 4 Points = 4 compliant letters submitted. 3 Points = 3 compliant letters submitted.	

No	Technical/Functional Criteria	Weighting/ Minimum Score	Scoring Breakdown	Score
	and nature of matters handled. 9.3 Indicating similar services rendered 9.4 Indicating quality of services rendered. 9.5 Indicating Contract period. 9.6 Quality of work and responsiveness		2 Points = 2 compliant letters submitted. 1 Points = 1 compliant letters submitted. 0 Points = None submitted / reference letters not signed / Not compliant in terms of letter head and / or content	
10	Organisational Structure and Resource Availability for all 3 certification schemes (Permanent and Subcontracted Auditors, including support personnel)	5	5 Points = Comprehensive organisational structure submitted, demonstrating ≥ 12 qualified auditors and adequate support personnel dedicated to certification services. 3 Points = Organisational structure submitted, demonstrating 6-9 qualified auditors and adequate support personnel. 2 Points = Organisational structure submitted, demonstrating 1-5 qualified auditors and/or limited support personnel. 0 Points = No organisational structure and/or resource information submitted.	

NB: The threshold is 70 Points