

ANNEXURE C3: HOAC HO 53200:FOR THE PROVISION OF FRAMING OF A STANDING APPROVED LIST FOR SUPPLY OF EQUIPMENT/ASSETS, SPARES FOR OHTE.

ANNEXURE C 3: TECHNICAL EVALUATION METHODOLOGY

SCENERIO A

Phase 1.

Submission of Memorandum of Understanding (MOU)/Authorization letter (AL) as per category tendered for

OR

Original Equipment Manufacturer (OEM) /Manufacturer’s confirmation letter.

SUBSTANTIVE RESPONSIVENESS	WEIGHT	REQUIREMENT	SCORE	EVIDENCE REQUIRED SUBSTANTIATING RESPONSES. FAILURE TO SUBMIT THE REQUIRED EVIDENCE WILL LEAD TO A SCORE OF ZERO.
<p>MEMORANDUM OF UNDERSTANDING/ MANUFACTURER’S CONFIRMATION LETTER:</p> <p>1. If the bidder is not an OEM/Manufacturer, they shall submit a Memorandum of Understanding (MOU)/Authorization letter with the OEM/Manufacturer.</p> <ul style="list-style-type: none"> • Memorandum of Understanding/Authorization letter must contain the following: <ul style="list-style-type: none"> ○ The MOU/approval/authorization shall be on the OEM’s/Manufacturer’s official letterhead. ○ It shall state the bidder’s company name. ○ It shall quote the RFP number. ○ It shall be dated. ○ It shall be signed by both the manufacturer and the bidder. ○ It shall state the items of material in which will be manufactured. <p style="text-align: center;">OR</p> <p>2. If the bidder is the OEM for the material, they shall submit an OEM/Manufacturer’s confirmation letter, which clearly states the</p>	100%	Bidders to submit MOU or Authorization letter of OEM confirmation that fully complies with the substantive response notes	(100%)	MOU/Authorizations letter fully complies
			(0%)	MoU/Authorizations/OEM Confirmation letter does not comply fully

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<p>items they are the OEM of.</p> <ul style="list-style-type: none"> • Confirmation letter must contain: <ul style="list-style-type: none"> ○ The confirmation letter shall be on the manufacturer’s official letterhead. ○ It shall quote the RFP number. ○ It shall be dated by the manufacturer. ○ It shall confirm that the bidder is the manufacturer of the items. ○ It shall state the items to be supplied. ○ It shall be signed by the manufacturer. <p>Bidders who do not submit the MOU/Authorization/Confirmation letters shall be disqualified for the items they did not submit for</p>				
<p>Bidders who are OEMs and have issued the MOUs will not be allowed to submit a bid, Bidders who fail to meet the requirement of MOU/OEM requirement will not proceed to the next stage of evaluation.</p>				

Note: OEMs who have issued a MoU to bidders and submit a bid shall be disqualified.

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Phase 2. PROOF OF DELIVERY EXPERIENCE, ISO9001 ACCREDITATION OR QUALITY PLAN

2	CRITERION	TOTAL EVALUATION CRITERIA % POINTS	REQUIREMENTS	SCORE	EVIDENCE REQUIRED SUBSTANTIATING RESPONSES. FAILURE TO SUBMIT THE REQUIRED EVIDENCE WILL LEAD TO A SCORE OF ZERO.
2.1	Previous experience of similar work experience and specifications provided from the previous 5 years (60 Months)	50%	Inspection certificate and Delivery note	50%	Bidders to submit proof of testing completed (Inspection certificate) and Delivery note, within previous 5 years (60 Months)
			No Inspection certificate/delivery note/PO Submitted	0%	
2.2	Proof of ISO 9001 accreditation(s) or Quality plan(s) of the manufacturing facility/facilities that will be manufacturing the items offered by the bidder consisting of the following: (a) The stages of inspection of material from raw material to final product. (b) Quality assurance plan/Checklist before the material can proceed to the next stage of production (manufacturing) and who approves the final product. (c) How the material is certified to proceed to the next stage of production. (d) Any internal test certificates applicable to the material throughout production stages and test certificates for final product.	50%	ISO9001 accreditation/ Plan consists of all 4 stages	50%	Bidder to provide ISO9001 Certification or Quality Plan
			Plan consists of 3 stages	37.5%	
			Plan consists of 2 stages	25%	
			Plan consists of only 1 stage	12.5%	
			No Plan submitted	0%	

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Threshold for this stage is 80%
Bidders who fail to obtain minimum threshold will not proceed to the next stage of evaluations

Phase 3. TECHNICAL EVALUATIONS.

3	CRITERION	TOTAL EVALUATION CRITERIA % POINTS	REQUIREMENTS	SCORE	EVIDENCE REQUIRED SUBSTANTIATING RESPONSES. FAILURE TO SUBMIT THE REQUIRED EVIDENCE WILL LEAD TO A SCORE OF ZERO.
3.1	Technical compliance to drawings and specifications provided (100%)	100%	All technical drawings in the category comply with the given drawings, specifications, and standards	100%	Bidder to submit drawings or documents from OEM/Manufacturer proving compliance to given drawings, specs, SANS and other standards in the item descriptions
			One or more technical drawings for items in the category do not comply with the given drawings, specifications, and standards	0%	

Bidders who fail to obtain a 100% will not proceed to the next stage of technical evaluation

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Phase 4. FACTORY EVALUATIONS

4	CRITERION	TOTAL EVALUATION CRITERIA % POINTS	REQUIREMENTS	SCORE	EVIDENCE REQUIRED SUBSTANTIATING RESPONSES. FAILURE TO SUBMIT THE REQUIRED EVIDENCE WILL LEAD TO A SCORE OF ZERO.
4.1	Factory Evaluation	100%	All machinery to manufacture item/s available	100%	The OEM to make all machinery required to manufacture items available for inspection during factory visit
			One or more machinery for manufacturing items in the category is not available	0%	
THRESHOLD OF 100%					

Note: OEMs must refer to the Factory Machinery Requirements Annexures C1 and C3

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SCENERIO B

Phase 1.

**Submission of Memorandum of Understanding (MOU)/Authorization letter (AL) as per category tendered for
OR
Original Equipment Manufacturer (OEM) /Manufacturer’s confirmation letter.**

SUBSTANTIVE RESPONSIVENESS	WEIGHT	REQUIREMENT	SCORE	EVIDENCE REQUIRED SUBSTANTIATING RESPONSES. FAILURE TO SUBMIT THE REQUIRED EVIDENCE WILL LEAD TO A SCORE OF ZERO.
<p>MEMORANDUM OF UNDERSTANDING/ MANUFACTURER’S CONFIRMATION LETTER:</p> <p>1. If the bidder is not an OEM/Manufacturer, they shall submit a Memorandum of Understanding (MOU)/Authorization letter with the OEM/Manufacturer.</p> <ul style="list-style-type: none"> • Memorandum of Understanding/Authorization letter must contain the following: <ul style="list-style-type: none"> ○The MOU/approval/authorizationshall be on the OEM’s/Manufacturer’s officialletterhead. ○It shall state the bidder’s company name. ○It shall quote the RFP number. ○It shall be dated. ○It shall be signed by both the manufacturer and the bidder. ○It shall state the items of material in which will be manufactured. <p style="text-align: center;">OR</p> <p>2. If the bidder is the OEM for the material, they shall submit an OEM/Manufacturer’s confirmation letter, which clearly states</p>	100%	Bidders to submit MOU or Authorization letter of OEM confirmation that fully complies with the substantive response notes	100%	MOU/Authorizations letter fully complies
			0%	MoU/Authorizations/OEM Confirmation letter does not comply fully

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<p>the items they are the OEM of.</p> <ul style="list-style-type: none"> • Confirmation letter must contain: <ul style="list-style-type: none"> ○ The confirmation letter shall be on the manufacturer’s officialletterhead. ○ It shall quote the RFP number. ○ It shall be dated by the manufacturer. ○ It shall confirm that the bidder is themanufacturer of the items. ○ It shall state the items to be supplied. ○ It shall be signed by the manufacturer. <p>Bidders who do not submit the MOU/Authorization/Confirmation lettershall be disqualified for the items they did not submit for</p>				
<p>Bidders who are OEMs and have issued the MOUs will not be allowed to submit a bid, Bidders who fail to meet the requirement of MOU/OEM requirement will not proceed to the next stage of evaluation.</p>				

Note: OEMs who have issued a MoU to bidders and submit a bid shall be disqualified.

Phase 2. ISO ACCREDITATION / QUALITY PLAN

2	CRITERION	TOTAL EVALUATION CRITERIA % POINTS	REQUIREMENTS	SCORE	EVIDENCE REQUIRED SUBSTANTIATING RESPONSES. FAILURE TO SUBMIT THE REQUIRED EVIDENCE WILL LEAD TO A SCORE OF ZERO.
2.1	Proof of ISO 9001 accreditation(s) or Quality plan(s) of the manufacturing facility/facilities that will be manufacturing the items offered by the bidder consisting of the following:	100%	ISO9001 accreditation/ Plan consists of all 4 stages	100%	Bidder to provide ISO9001 Certification or Quality Plan

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	<p>(a) The stages of inspection of material from raw material to final product.</p> <p>(b) Quality assurance plan/Checklist before the material can proceed to the next stage of production (manufacturing) and who approves the final product.</p>		Plan consists of 3 stages	75%	
	<p>(c) How the material is certified to proceed to the next stage of production.</p> <p>(d) Any internal test certificates applicable to the material throughout production stages and test certificates for final product.</p>		Plan consists of 2 stages	50%	
			Plan consists of only 1 stage	25%	
			No Plan submitted	0%	
<p>Threshold for this stage is 75% Bidders who fail to obtain minimum threshold will not proceed to the next stage of evaluations</p>					

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Phase 3. TECHNICAL EVALUATIONS.

3	CRITERION	TOTAL EVALUATION CRITERIA % POINTS	REQUIREMENTS	SCORE (TICK)	EVIDENCE REQUIRED SUBSTANTIATING RESPONSES. FAILURE TO SUBMIT THE REQUIRED EVIDENCE WILL LEAD TO A SCORE OF ZERO.
3.1	Technical compliance to drawings and specifications provided (100%)	100%	All drawings in the category comply with the given drawings, specifications, and standards	100%	Bidder to submit drawings/specifications or documents from OEM/Manufacturer proving compliance to given drawings, specs, SANS and other standards in the item descriptions. These documents must either be signed or stamped by the OEM who issued the MOU.
			One or more drawings for items in the category do not comply with the given drawings, specifications, and standards	0%	
Bidders who fail to obtain a 100% will not proceed to the next stage of technical evaluation					

Phase 4. SAMPLE TESTING.

4	CRITERION	TOTAL EVALUATION CRITERIA % POINTS	REQUIREMENTS	SCORE (TICK)	EVIDENCE REQUIRED SUBSTANTIATING RESPONSES. FAILURE TO SUBMIT THE REQUIRED EVIDENCE WILL LEAD TO A SCORE OF ZERO.
4.1	Sample Testing and Evaluation	100%	Bidders are to submit the samples of the items to be tested at Transnet infrastructure	100%	If an item passes according to the testing procedure BBH 7342, the bidder will be allocated a score of 100%.
				0%	Should the item fail according to the testing procedure, the bidder will be allocated 0% for the sample
Once the sample has been tested and approved, the bidder will move on to the factory evaluation stage.					

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Phase 5. FACTORY EVALUATIONS.

5	CRITERION	TOTAL EVALUATION CRITERIA % POINTS	REQUIREMENTS	SCORE (TICK)	EVIDENCE REQUIRED SUBSTANTIATING RESPONSES. FAILURE TO SUBMIT THE REQUIRED EVIDENCE WILL LEAD TO A SCORE OF ZERO.
5.1	Factory Evaluation	100%	All machinery to manufacture item/s available	100%	The OEM to make all machinery required to manufacture items available for inspection during factory visit
			One or more machinery for manufacturing items in the category is not available	0%	
THRESHOLD OF 100%					

Note: OEMs must refer to the Factory Machinery Requirements Annexures C1 and C2