



## REQUEST FOR QUOTATION

The South African Qualifications Authority (SAQA) invites all interested parties to submit bids for the requirements stipulated below:

|                                  |                                                                                                                    |
|----------------------------------|--------------------------------------------------------------------------------------------------------------------|
| RFQ DOCUMENT NUMBER:             | SAQA 0005/2022 ICT                                                                                                 |
| RFQ ISSUE DATE                   | 5 September 2022                                                                                                   |
| RFQ CLOSING DATE AND TIME:       | 15 September 2022@ 11H00                                                                                           |
| PRICING VALIDITY PERIOD          | 90 days from RFQ closing date                                                                                      |
| DESCRIPTION OF SERVICES REQUIRED | MAINTENANCE AND SUPPORT FOR THE DFQEAS SYSTEM FOR SIX MONTHS                                                       |
| PERIOD OF CONTRACT               | Six (6) months                                                                                                     |
| BRIEFING SESSION                 | No Briefing Session                                                                                                |
| RFQ RESPONSE ADDRESS             | Responses to this RFQ must be emailed to the following address: <a href="mailto:rfg@saga.co.za">rfg@saga.co.za</a> |
| ENQUIRIES                        | Mr Joshua Ntsioa: <a href="mailto:jntsioa@saga.co.za">jntsioa@saga.co.za</a>                                       |

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## **SECTION 1: TERMS OF REFERENCE**

### **1. INTRODUCTION**

- 1.1. The South African Qualifications Authority (SAQA) is a juristic person under the National Qualifications Framework Act, 67 of 2008 (NQF Act) and a schedule 3(A) national public entity under the Public Finance Management Act, 1 of 1999. SAQA performs its statutory functions subject to the NQF Act and is responsible for overseeing the implementation and further development of the National Qualifications Framework (NQF) and ensuring the achievement of its objectives.
- 1.2. The objectives of the NQF are to –
  - 1.2.1. create a single integrated national framework for learning achievements.
  - 1.2.2. facilitate access to, and mobility and progression within, education, training and career paths.
  - 1.2.3. enhance the quality of education and training; and
  - 1.2.4. accelerate the redress of past unfair discrimination in education, training, and employment opportunities.
- 1.3. The NQF consists of three qualifications sub-frameworks (for [a] General and Further Education and Training, [b] Higher Education and [c] Trades and Occupations) and its objectives are designed to contribute to the full personal development of each learner and the social and economic development of the nation at large.
- 1.4. SAQA is the custodian of the NQF, co-ordinates the three qualifications sub-frameworks and plays a pivotal role in the entire education and training sector.



## 2. PURPOSE

The purpose of this Request for Proposal (RFP) is to appoint a suitably qualified service provider to provide SAQA with end-to-end software system maintenance and support services for the DFQEAS system.

## 3. SOFTWARE MODULES DESCRIPTION

- 3.1. The System in SAQA consists of two components, namely the secured online application and the Administration application.
- 3.2. Both applications were developed using the Java 1.8 programming language and the Struts2 framework.
- 3.3. The applications are supported by two separate Microsoft SQL Server 2008 R2 Databases. A brief description of the system is as follows:

| Description                           | Online Application                           | Administration Application  |
|---------------------------------------|----------------------------------------------|-----------------------------|
| Application Server Operating System   | Linux (CentOS 7) in DMZ with SSL certificate | MS Windows 2008             |
| Database x 1                          | MS SQL Server 2008 R2                        | MS SQL Server 2008 R2       |
| Number of databases tables            | 44                                           | 95                          |
| Number of database views              | 3                                            | 10                          |
| Number of databases stored procedures | 132                                          | 401                         |
| Number of Java classes                | 86                                           | 243                         |
| Number of JSP files                   | 66                                           | 296                         |
| Web hosting server                    | Tomcat 7.059/JVM 1.70                        | Tomcat 6.1/JVM 1.6.0_45-b06 |



#### 4. **SCOPE OF SERVICES REQUIRED**

4.1 The following scope of services form part of the services component and are required for the maintenance and support of the software system, in line with service level standards:

- 4.1.1 Break-fix Services
- 4.1.2 Ad-hoc services
- 4.1.3 Software Health Checks
- 4.1.4 Software Enhancements
- 4.1.5 Client Administrative Functions
- 4.1.6 Service Delivery Management
- 4.1.7 Software System Reporting
- 4.1.8 Software Documentation Upkeep
- 4.1.9 Support electronic SAQA certificate of evaluations

#### 5. **DURATION OF CONTRACT**

- 5.1. SAQA will enter into a six (6) months service level agreement with the recommended service provider.

#### 6. **EVALUATION OF BID**

- 6.1. The bid will be evaluated in 4 stages:
  - 6.1.1. Stage 1: Administrative compliance
  - 6.1.2. Stage 2: Mandatory requirements
  - 6.1.3. Stage 3: Functionality evaluation
  - 6.1.4. Stage 4: Price and B-BBEE



6.2. **Stage 1: Administrative compliance**

- 6.2.1. Bids will be screened to ensure compliance with all administrative requirements.
- 6.2.2. Bidders must ensure that they complete and sign all bid documents and that they attach all required documents in PDF format, including the Central Supplier Database details and information required by the RFQ.
- 6.2.3. Bids that do not comply with administrative compliance may be disqualified by SAQA.

6.3. **Stage 2: Mandatory requirements**

- 6.3.1. Bids will be evaluated to ensure compliance with all mandatory requirements.
- 6.3.2. Bidders must ensure that they comply with all mandatory requirements of the RFQ to advance to Stage 3: Functionality Evaluation.
- 6.3.3. Bids that do not comply with the mandatory requirements will be disqualified by SAQA.
- 6.3.4. Bidders must provide SAQA **with proof of registration or accreditation or Equivalent Certification for the proposed solutions** as the mandatory requirement for this Bid.

6.4. **Stage 3: Functionality evaluation**

- 6.4.1. Bids will be evaluated and scored against the evaluation criteria set out below. A bid will be disqualified if it does not meet a “minimum rating to qualify” indicated for a criterion.



| FUNCTIONALITY CRITERIA |                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |           |           |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|
| No.                    | Criteria                                                                                                                                                         | Sub-criteria                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Weighting | Points    |
| 1                      | <b>Bidder's relevant experience for the assignment:</b><br>(The bidder must attach duly signed relevant reference letter(s) to qualify for the indicated points) | <p>The reference letters must bear the letterheads of the organization/s where similar service/s were successfully implemented:</p> <ol style="list-style-type: none"> <li>1. A bidder with no relevant reference letters<br/>= <b>0 points</b></li> <li>2. A bidder with one relevant reference letter<br/>= <b>10 points</b></li> <li>3. A bidder with t two relevant reference letters = <b>20 points</b></li> <li>4. A bidder with at least three relevant reference letters = <b>30 points</b></li> <li>5. A bidder with four relevant reference letters = <b>40 points</b></li> <li>6. A bidder with t five or more relevant reference letters = <b>50 points</b></li> </ol> <p><b>NB:</b><br/>Letters of agreement, contracts, or purchase orders may not replace relevant reference letters.</p> | 50%       | <b>50</b> |
| 2                      | <b>The service provider must demonstrate by attaching the full CV of a Senior JAVA Developer with experience, knowledge, skills, and ability to provide</b>      | <p>The CV must detail the experience in implementing and or maintaining IT systems using JAVA.</p> <ol style="list-style-type: none"> <li>1. Senior JAVA Developer with qualifications and no working experience = <b>0 points</b></li> <li>2. Senior JAVA Developer with qualifications and 1 year working experience = <b>10 points</b></li> </ol>                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 50%       | <b>50</b> |



| FUNCTIONALITY CRITERIA |                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                               |           |            |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------|
| No.                    | Criteria                                                                                                                                | Sub-criteria                                                                                                                                                                                                                                                                                                                                                                                                                                  | Weighting | Points     |
|                        | <b>SAQA with the required service.</b><br>(The bidder must attach the Qualifications and (CV) and Certifications to qualify for points) | <b>3.</b> Senior JAVA Developer with qualifications and 2 years working experience = <b>20 points</b><br><br><b>4.</b> Senior JAVA Developer with qualifications and 3 years working experience = 30 points<br><br><b>5.</b> Senior JAVA Developer with qualifications and 4 years working experience = <b>40 points</b><br><br><b>6.</b> Senior JAVA Developer with qualifications and 5 years or more working experience = <b>50 points</b> |           |            |
| <b>TOTAL POINTS</b>    |                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                               |           | <b>100</b> |

6.4.2. A bidder must obtain a minimum of 80 points for functionality to qualify for evaluation on Price and B-BBEE. Bids scoring less than 80 points for functionality will be disqualified.

**6.5. Stage 4: Price and B-BBEE**

6.5.1. Bidders must complete the pricing schedule SBD 3.1 and submit it in a separate envelope.

6.5.2. Only qualifying bids will be evaluated in accordance with the 80/20 preference point system, as contemplated by the Preferential Procurement Framework Act 5 of 2000 and the Preferential Procurement Regulations, 2017.



- 6.5.3. Preference points will be awarded as contemplated by Regulations 6(2) and 7(2) of the Preferential Procurement Regulations, 2017 for attaining the B-BBEE status level in accordance with the table below:

| B-BBEE Status Level of Contributor | Number of points (80/20 system) |
|------------------------------------|---------------------------------|
| 1                                  | 20                              |
| 2                                  | 18                              |
| 3                                  | 14                              |
| 4                                  | 12                              |
| 5                                  | 8                               |
| 6                                  | 6                               |
| 7                                  | 4                               |
| 8                                  | 2                               |
| Non-compliant contributor          | 0                               |

- 6.5.4. Bidders must complete and submit the preference points claim form SBD 6.1 with satisfactory proof of B-BBEE status level if they wish to claim preference points.

## 7. VALIDITY PERIOD OF PROPOSAL

The bid proposal must remain valid in all respects for at least 90 days after the bid closing date.

## 8. MAINTENANCE AND SUPPORT

### 8.1. Service Levels

- 8.1.1. Service Levels - the bidder will be required to meet certain service turnaround times to affect service restorations as part of Technical On-Site/Off-Site Support services.



## 8.2. SERVICES LEVELS AND APPLICABLE PENALTIES

### 8.2.1. Service Delivery Management

| Table 2: Service Delivery Management - Minimum Service Level Standards |                                                                                                                                                                                                                                                                   |                                                                                          |                                              |
|------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|----------------------------------------------|
| SERVICE DELIVERY MANAGEMENT                                            |                                                                                                                                                                                                                                                                   |                                                                                          |                                              |
| Service                                                                | Description                                                                                                                                                                                                                                                       | Target                                                                                   | Penalty                                      |
| Response Times                                                         | The standard response time during working hours and after hours will be 4 hours.<br><br>For urgent incidents, the response time will be within 2 hours.<br><br>For crisis incidents (e.g., loss of entire solution service), the response time will be immediate. | Minimum 100% response time required                                                      | 20% of the monthly invoice amount            |
| User Account Management                                                | User Access Management - Account Termination                                                                                                                                                                                                                      | 100 % of account/s created, changed, and terminated within 2 working days of request     | 10% of monthly maintenance and support costs |
| Solution health check service                                          | Solution Health Check performed every quarter.                                                                                                                                                                                                                    | 100% of all Solution Health Checks that needs to be performed during the contract period | 10% of annual maintenance and support costs. |
| Solution Enhancements                                                  | Updates and upgrades of software                                                                                                                                                                                                                                  | 100% of all updates and upgrades from OEM                                                | 10% of Maintenance                           |



|  |  |                                                                                         |                   |
|--|--|-----------------------------------------------------------------------------------------|-------------------|
|  |  | (Windows/Linux) of the software within 30 days introduction of upgrade and enhancement. | and Support Costs |
|--|--|-----------------------------------------------------------------------------------------|-------------------|

## 9. PENALTY MAXIMUM LIMIT AND SERVICE DISPUTES

7.1 The maximum penalties will be limited to 20% per month of the total monthly service delivery costs.

7.2 Should SAQA issue a service deficiency notice to the Service Provider more than twice in any rolling 6-month period, SAQA shall be entitled, but not obliged, to immediately terminate the contract in writing.

7.3 SAQA shall be entitled to deduct from any monies payable to the Service Provider, an amount equivalent to the value of any substandard performance or non-performance of any or all of the Services by the Service Provider. SAQA, acting reasonably, shall in its discretion determine the amount of the deduction.

7.4 Without detracting from any other obligations of the Service Provider, the Service Provider shall render the Services in accordance with the service levels, timeframes and subject to the penalties set out above.

7.5 The Service Provider shall not be entitled to any service credits should the Services be delivered within or ahead of target timeframes.

7.6 The deduction of a penalty by SAQA does not exempt the Service Provider from resolving the performance deficiency timeously, nor does it prevent SAQA from deducting further penalties until the performance deficiency is resolved by the Service Provider to SAQA's satisfaction.



7.7 SAQA reserves the right to enter into Service Disputes at any point in time with the view of contract cancellation, should the deliverables not be met on time during a Service Dispute, the service provider shall continue to render services per these service levels.

**SECTION 2: PRICING - SBD 3.1**

**SBD 3.1**

**PRICING SCHEDULE – FIRM PRICES  
(SERVICES)**

**NOTE: ONLY FIRM PRICES PER YEAR WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED**

|                            |                                        |                                    |
|----------------------------|----------------------------------------|------------------------------------|
| NAME OF BIDDER: .....      |                                        | RFQ NO.: <b>SAQA 0005/2022 ICT</b> |
| CLOSING TIME: <b>11h00</b> | CLOSING DATE: <b>15 September 2022</b> |                                    |

**OFFER TO BE VALID FOR 90 DAYS FROM THE CLOSING DATE OF BID.**

1. Bidders are required to indicate a ceiling price based on the total estimated time for completion of all phases and including all expenses inclusive of all applicable taxes for the project.

**TOTAL: R .....**

2. The ceiling price must include all applicable taxes, including value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.
3. The bidder confirms the correctness of the prices and rates quoted in its pricing proposal, is solely responsible for, and bound by the pricing proposal submitted for this bid, including all calculations. The bidder accepts that any errors contained therein regarding prices, rates and calculations are at the bidder's own risk.



## PRICING SCHEDULE

| TOTAL COST OF OWNERSHIP BREAKDOWN                                  |          |                   |                        |
|--------------------------------------------------------------------|----------|-------------------|------------------------|
| ITEM DESCRIPTION                                                   | Quantity | Unit Cost Exc VAT | TOTAL PRICE (6 months) |
| Providing support and maintenance for 6 Months                     | 6 months | R                 | R                      |
| 40 hours of possible development and enhancement of the system     | 40 hours | R                 | R                      |
| Sub Total                                                          |          |                   | R                      |
| VAT                                                                |          |                   | R                      |
| TOTAL PRICE (VAT AND ALL DISBURSEMENTS INCLUDED FOR SIX (6) MONTHS |          |                   | R                      |

**NB: The bidders must submit a detailed price breakdown on each item they proposed.**



## BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

| Full Name | Identity Number | Name of State institution |
|-----------|-----------------|---------------------------|
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |

2.2 Do you, or any person connected with the bidder, have a relationship

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<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
 .....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
 .....

### **3 DECLARATION**

I, \_\_\_\_\_ the \_\_\_\_\_ undersigned,  
 (name)..... in  
 submitting the accompanying bid, do hereby make the following  
 statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring

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<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

|           |                |
|-----------|----------------|
| .....     | .....          |
| Signature | Date           |
| .....     | .....          |
| Position  | Name of bidder |

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.**

### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

1.2

- a) The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the .....80/20..... preference point system shall be applicable;

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

|                                                          | POINTS     |
|----------------------------------------------------------|------------|
| PRICE                                                    |            |
| B-BBEE STATUS LEVEL OF CONTRIBUTOR                       |            |
| <b>Total points for Price and B-BBEE must not exceed</b> | <b>100</b> |

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

### 2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in

terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;

- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad- Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
  - 1) B-BBEE Status level certificate issued by an authorized body or person;
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

### 3. POINTS AWARDED FOR PRICE

#### 3.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

**80/20**

$$P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

$P_s$  = Points scored for price of bid under consideration  
 $P_t$  = Price of bid under consideration  
 $P_{min}$  = Price of lowest acceptable bid

#### 4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

| B-BBEE Status Level of Contributor | Number of points (80/20 system) |
|------------------------------------|---------------------------------|
| 1                                  | 20                              |
| 2                                  | 18                              |
| 3                                  | 14                              |
| 4                                  | 12                              |
| 5                                  | 8                               |
| 6                                  | 6                               |
| 7                                  | 4                               |
| 8                                  | 2                               |
| Non-compliant contributor          | 0                               |

#### 5. BID DECLARATION

- 5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

#### 6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 6.1 B-BBEE Status Level of Contributor: . = .....(maximum of 20 points)  
 (Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.)

#### 7. SUB-CONTRACTING

- 7.1 Will any portion of the contract be sub-contracted?

(*Tick applicable box*)

|     |                          |    |                          |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

- 7.1.1 If yes, indicate:

- What percentage of the contract will be subcontracted.....%
- The name of the sub-contractor.....
- The B-BBEE status level of the sub-contractor.....
- Whether the sub-contractor is an EME or QSE  
(*Tick applicable box*)

|     |  |    |  |
|-----|--|----|--|
| YES |  | NO |  |
|-----|--|----|--|

- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

| Designated Group: An EME or QSE which is at least 51% owned by:   | EME<br>√ | QSE<br>√ |
|-------------------------------------------------------------------|----------|----------|
| Black people                                                      |          |          |
| Black people who are youth                                        |          |          |
| Black people who are women                                        |          |          |
| Black people with disabilities                                    |          |          |
| Black people living in rural or underdeveloped areas or townships |          |          |
| Cooperative owned by black people                                 |          |          |
| Black people who are military veterans                            |          |          |
| <b>OR</b>                                                         |          |          |
| Any EME                                                           |          |          |
| Any QSE                                                           |          |          |

## 8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company/firm:.....

8.2 VAT registration number:.....

8.3 Company registration number:.....

### 8.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium  
☐ One person business/sole propriety  
☐ Close corporation  
☐ Company  
☐ (Pty) Limited [TICK APPLICABLE BOX]

### 8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....  
 .....  
 .....  
 .....  
 .....

### 8.6 COMPANY CLASSIFICATION

- ☐ Manufacturer  
☐ Supplier  
☐ Professional service provider  
☐ Other service providers, e.g. transporter, etc.  
 [TICK APPLICABLE BOX]

8.7 Total number of years the company/firm has been in business:.....

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm,

certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
  - (a) disqualify the person from the bidding process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution.

WITNESSES

1. ....

2. ....

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SIGNATURE(S) OF BIDDERS(S)

DATE: .....

ADDRESS .....

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