



Midvaal Local Municipality
PO Box 9, Meyerton, 1960
Tel: 016 360 7400
Fax: 016 360 7519
www.midvaal.gov.za

COMPETITIVE BID

7 DAY TENDER	
FORMAL TENDER	X
CIDB TENDER	

8/2/6/82 (2024-2027)

**BID TO APPOINT A SERVICE PROVIDER FOR THE PROVISION OF
A SYSTEM FOR ELECTRONIC TRACKING AND AUTOMATION OF
BUILDING PLANS AND LAND USE APPLICATIONS FOR THE
MIDVAAL LOCAL MUNICIPALITY FROM 1 JULY 2024 UNTIL 30
JUNE 2027**

PRE-QUALIFICATION CRITERIA:		N/A	
COMPULSORY BRIEFING SESSION:		N/A	
DATE:	N/A	TIME:	N/A
CLOSING DATE:	26 February 2024	TIME	10H00

FULL NAME OF TENDERING ENTITY:		MIDVAAL MUNICIPALITY	
ENTITY REGISTRATION NUMBER			
COMPANY ADDRESS:			
CONTACT PERSON:			
TEL NO:		CELL NO:	
FAX NO:		EMAIL:	
CENTRAL SUPPLIER DATABASE (CSD) NO:			
MIDVAAL VENDOR NO. (NOT COMPULSORY):			
TOTAL BID PRICE/VALUE (INCLUDING VAT) (R):		IGNORE IF RATES BASED	

INDEX

	DESCRIPTION	PAGE NO.
1.	IMPORTANT INFORMATION RELATING TO THIS BID	
	BID ADVERTISEMENT	4 - 6
	TENDERING ENTITY OWNERSHIP DETAILS	7
	TENDERING ENTITY'S ATTACHMENT CHECKLIST	8
	MIDVAAL INDEMNITY FORM	9
2.	CONSENT AND ACKNOWLEDGMENTS IN TERMS OF THE PROTECTION OF PERSONAL INFORMATION ACT 2013 (POPI)	10 - 13
3.	MUNICIPAL SERVICES, RATES AND TAXES	14 – 15
4.	MUNICIPAL BIDDING DOCUMENTS	16
	MBD 1 – INVITATION TO BID	PART A 17
		PART B 18
	MBD 3 – SCHEDULE OF RATES (SERVICES/GOODS)	19
	MBD 4 – DECLARATION OF INTEREST	20 – 24
	MBD 5 – DECLARATION FOR PROCUREMENT ABOVE R10 MILLION	25 – 26
	MBD 6.1 – PREFERENCE POINTS CLAIM	27 – 30
	MBD 7.2 – CONTRACT FORM	PART 1 31– 32
		PART 2 33
	MBD 8 – DECLARATION OF BIDDER'S PAST SCM PRACTICES	34 – 35
	MBD 9 – CERTIFICATE OF INDEPENDENT BID DETERMINATION	36 – 38
5.	PERFORMANCE MANAGEMENT SYSTEM	39 – 40
6.	CONDITIONS OF CONTRACT	
	SPECIAL CONDITIONS OF CONTRACT	41 – 49
	GENERAL CONDITIONS OF CONTRACT	50 – 63
7.	TERMS OF REFERENCE (TOR)	64
	SCOPE OF WORKS	65 – 93
	SCHEDULE OF RATES	74
8.	ALTERNATIVE OFFERED	94 – 95
9.	ADDENDUM/S ISSUED	96

IMPORTANT
INFORMATION
RELATING
TO THIS BID

MIDVAAL
LOCAL MUNICIPALITY

BID NUMBER:	8/2/6/82 (2024-2027)		
MUNICIPAL NOTICE NUMBER:	MN3689/24		
CLOSING DATE:	26 February 2024	TIME:	10H00
ADVERT DATE:	22 January 2024	VALIDITY PERIOD:	90 days
VALIDITY EXPIRY:	27 May 2024		

BIDS SUBMISSION

Bids are to be sealed in an envelope marked with the relevant bid number and description as indicated on the bidding documents and are to be placed in the tender box situated at:

Block A – Ground Floor,
25 Mitchell Street,
Meyerton,
1961

Bids are to be submitted between 07:30 and 16:00, Mondays to Fridays, prior to the closing date and time. No late submissions will be considered.

Please Note:

1. Bidders are requested to **initial each page** of the bid document.
2. **No** faxed or e-mailed tenders will be accepted.
3. All tenders must be submitted on the official forms **(not to be typed OR re-typed)**. **Only original** signed tender documents will be accepted.
4. Bids submitted for consideration **must be 'written' meaning by hand in black ink or any form of electronic or mechanical writing. No correction** fluid will be allowed, especially on the pricing schedule or BOQ. **All alterations** must be crossed-out and initialled/signed
5. Where a **compulsory briefing session** is required, it is the onus of the bidder to attend and arrive in time. Late arrivals will not be allowed to sign the attendance register and will be deemed to be absent. **No bids will be considered** from bidders who did not attend the compulsory briefing session.
6. Midvaal Local Municipality **will not accept** any bid with **missing pages** and **not fully completed** with the **required attachments**.
7. **Failure to adhere to the above will result in your bid not being further evaluated.**

8. REGISTRATION AS A VAT VENDOR

8.1 Clause 1: VAT Registration Threshold

8.1.1 According to the South African Revenue Service (SARS) regulations, it is obligatory to register for Value Added Tax (VAT) if the cumulative value of taxable supplies that have been made or are projected to be made within a rolling twelve-month period surpasses R1 Million.

8.2 Clause 2: Responsibility of Non-VAT Vendor Service Provider(s)

8.2.1 In instances where the service provider is not registered as a VAT vendor, it is their responsibility to ensure that the applicable VAT is included in their pricing calculation if the threshold mentioned in Clause 1.1 is met or anticipated to be met.

8.2.2 Furthermore, in such cases, the service provider must be registered for VAT within 21 working days from the date of being awarded the contract.

8.3 Clause 3: Failure to Incorporate VAT in Pricing Proposal

8.3.1 Should the service provider, who is not a registered VAT vendor, fail to incorporate the relevant VAT amount when submitting their pricing proposal, and it can be determined that the projected value of supplies will exceed R1 Million within any consecutive twelve-month period, the municipality reserves the right to add the applicable VAT to the offered price.

8.3.2 In the event that the service provider is awarded the contract, they will be required to register for VAT within 21 working days from the date of the award.

8.4 Clause 4: VAT Status During Contract Implementation

8.4.1 Once a service provider's VAT status has been established at the commencement of a contract, it is agreed that the service provider shall not alter their VAT registration status for the duration of the contract.

8.4.2 In the event that the service provider's VAT registration status changes during the contract implementation, the service provider shall be responsible for absorbing any VAT-related implications that may arise as a result of the change.

8.4.3 The service provider's obligation to absorb the VAT element throughout the duration of the contract, as outlined in Clause 4.2, shall apply unless otherwise explicitly agreed upon in writing by both parties.

8.5 Clause 5: Exception for Panels

8.5.1 The provisions outlined in Clauses 1 to 4 are not applicable to panels. Price offers for panels will be considered and implemented on an as-needed basis. Non-VAT vendors do not have to include VAT in their bid prices, however they must submit bids for contracts that would, if successful, take their annual turnover above the threshold of R 1 million must include VAT in their price quoted and must therefore immediately upon award of the contract, register with the South African Revenue Service (SARS) as VAT vendors.

EVALUATION OF BIDS

1. Bids will be evaluated and according to the following criteria:
 - a. Relevant specifications and where applicable, technical proposals;
 - b. Value for money;
 - c. Capability and ability to execute the contract;
 - d. Midvaal SCM Policy, PPPFA and its Regulation as well as any other relevant legislations; and
 - e. Supporting documents where required
2. Bidder's attention is specifically drawn to the provisions of the rules and specifications which are included in the bid documents.
3. The Council reserves the right to accept any bid or part thereof and does not bind itself to accept the lowest or any bid.
4. No bids will be considered from persons in the service of the state.

NB: THIS BID IS SUBJECT TO THE SPECIAL CONDITIONS OF CONTRACT AND GENERAL CONDITIONS OF CONTRACT

TENDERING ENTITY OWNERSHIP DETAILS

NAME OF PERSON / ENTITY	% OF SHARES OWNED
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	

NB: Please feel free to add a separate page and attach behind this page if the provided space is not enough. Alternatively attach a shareholding certificate.

What percentage of the company is owned by **youth** _____%; **women** _____% and **people with disabilities** _____%

MIDVAAL
LOCAL MUNICIPALITY

BIDDER'S ATTACHMENTS CHECKLIST

ADMINISTRATIVE COMPLIANCE:

DESCRIPTION		BIDDER'S CHECKLIST
1	Certified copy of the signed resolution by all directors authorising a director/ other official of the company to sign the documents on behalf of the company.	☐ YES ☐ NO
2	Current Water and Lights / Rates and Taxes obtainable from the local or metropolitan municipality.	☐ YES ☐ NO
3	In a case of a Joint Venture (JV)/ Consortium, the JV agreement.	☐ YES ☐ NO
4	Valid B-BBEE certificate or Completed or signed Sworn Affidavit The municipality only considers B-BBEE certificates from SANAS accredited agencies as well as certificates and sworn affidavits from the DTI.	☐ YES ☐ NO

SPECIFIC GOALS – POINTS CLAIM				
Goal	Weight		Required Proof	Bidder's Checklist
Local Enterprise (10 Points)	10 Points, if the business operates within the jurisdiction of Midvaal Local Municipality		- Rates and Taxes statement in the name of the business, or that of its director(s); OR - Confirmation of the company's director(s) ward and voting district as per the IEC (Independent Electoral Commission of South Africa)	☐ YES ☐ NO
	5 Points, if the business operates outside Midvaal but within the Sedibeng District jurisdiction			
	3 Points, if the business operates outside the Sedibeng jurisdiction			
	0 points for non-submission			
B-BBEE Status (10 Points)	Status Contributor	Points	B-BBEE certificate: - issued by the DTIC (The Department of Trade and Industry and Competition) through CIPC; OR - from an accredited institution registered with SANAS; OR - a valid sworn affidavit, as issued by the DTIC	☐ YES ☐ NO
	1	10		
	2	8		
	3	6		
	4	5		
	5	4		
	6	3		
	7	2		
	8	1		

NB: confirmation of the voting district can be obtained from <https://www.elections.org.za/pw/Voter/Voter-Information>

A screenshot of the confirmation will be sufficient

BIDDER'S AUTHORISED SIGNATORY:

Full Names and Surname:

Signature:

MIDVAAL LOCAL MUNICIPALITY INDEMNITY

1. The Contractor hereby agrees to indemnify, hold harmless and defend Midvaal Local Municipality and their officers, employees, agents and representatives, from and against the following liabilities arising as a result of the execution of the work:
 - 1.1 Any liability with regard to claims by governmental authorities or others for non-compliance by Contractor of any Act of Parliament, law, ordinance, regulation or by-law made by a lawful authority provided that such compliance therewith was required for the execution of the Contract or at Law.
 - 1.2 Any liability arising from actual or alleged public or private nuisance arising out of negligent acts or omissions to act of Contractor or its Subcontractors, or of their employees.
 - 1.3 Any liability arising from loss or damage to Contractor and/or Subcontractor's equipment and their other property on site.
 - 1.4 Any liability arising from claims with regard to the death of/or injury or sickness or disease to Contractor's employees or the death of/or injury or sickness or disease to third parties.
 - 1.5 Any liability arising from any loss of/or damage to property belonging to a third party.
 - 1.6 Any liability arising from actual or asserted infringement or improper appropriation or use of patents, copyrights, proprietary information or know-how in respect of the work designed by/or under the responsibility of the Contractor.
 - 1.7 Any liability arising from the death or injury or loss or damage to property of third parties or Midvaal Local Municipality's property as a result of the negligent acts or omissions of contractors or its subcontractor's employees.
 - 1.8 Contractor shall indemnify Midvaal Local Municipality against all claims, proceedings, damages and costs of whatsoever nature arising out of contravention of environmental legislation.

I, _____ the undersigned (duly authorised to sign) hereby declare that I have read and understood the abovementioned and agree to all the above.

BIDDER'S AUTHORISED SIGNATORY:

Full Names and Surname:

Signature:

CONSENT AND
ACKNOWLEDGEMENT
IN TERM OF
PROTECTION OF
PERSONAL
INFORMATION
ACT 2013

CONSENT AND ACKNOWLEDGMENTS IN TERMS OF THE PROTECTION OF PERSONAL INFORMATION ACT 2013 (POPI)

This section sets out how personal information will be collected, used and protected by Midvaal Local Municipality hereinafter referred to as “MLM”, as required by the Protection of Personal Information Act. The use of the words “the individual” for the purposes of this document shall be a reference to any individual (bidder) communicating with MLM and/or concluding any agreement, registration or application, with the inclusion of each of those individuals referred to or included in terms of such agreement, registration or application.

1. What is personal information?

The personal information that MLM requires relate to names and surnames, birth dates, identity numbers, passport numbers, demographic information, education information, occupation information, health information, addresses, memberships, and personal and work email and contact details.

2. What is the purpose of the collection, use and disclosure (the processing) of personal information?

MLM is legally obligated to collect, use and disclose personal information for the purposes of:

- reporting MLM initiatives to the Gauteng Provincial Treasury and Sedibeng District Municipality;
- reporting to National Treasury all contracts awarded;
- obtaining information related to Tax Compliance information from SARS;
- Verifying information on the National Treasury database of defaulters;
- evaluating and processing applications for registration on the database;
- compiling statistics and other reports;
- providing personalised communications;
- complying with the law; and/or
- for a purpose that is ancillary to the above. Personal information will not be processed for a purpose other than what is identified (the purpose) above without obtaining consent beforehand.

3. How will MLM process personal information?

MLM will only collect personal information for the purpose as stated above. Information will be collected in the following manner:

- directly from the individual;
- from service providers who provided with services or goods to MLM;
- from MLM's own records relating to previous supply of services or goods; and/or
- from a relevant public or equivalent entity.

4. To whom will personal information be disclosed?

The personal information may be disclosed to other relevant public or other entities on whose behalf we act as intermediaries, other third parties referred to above in relation to the purpose or who are sources of personal information, service providers such as professional bodies who operate across the borders of this country (transborder flow of information) where personal information must be sent in order to provide the information and/or services and/or benefits requested or applied for. In the event of another party/ies acquiring all of or a portion of MLM's mandate or functions, personal information will be disclosed to that party but they will equally be obliged as we are, to protect personal information in terms of this policy and the law.

5. Consent and Permission to process personal information:

I hereby agree with the policy and provide authorisation to MLM to process the personal information provided for the purpose stated.

- I understand that withholding of or failure to disclose personal information will result in MLM being unable to perform its functions and/or any services or benefits I may require from MLM.
- Where I shared personal information of individuals other than myself with MLM I hereby provide consent on their behalf to the collection, use and disclosure of their personal information in terms of this personal information policy and I warrant that I am authorised to give this consent on their behalf.
- To this end, I indemnify and hold MLM not responsible in respect of any claims by any other person on whose behalf I have consented, against MLM should they claim that I was not so authorised.
- I understand that in terms of POPI and other laws of the country, there are instances where my express consent is not necessary in order to permit the processing of personal information, which may be related to police investigations, litigation or when personal information is publicly available.
- I will not hold MLM responsible for any improper or unauthorised use of personal information that is beyond its reasonable control.

6. Rights regarding the processing of personal information:

- The individual may withdraw consent to the processing of personal information at any time, and should they wish to do so, must provide MLM with reasonable notice to this effect. Please note that withdrawal of consent is still subject to the terms and conditions of any contract that is in place. Should the withdrawal of consent result in the interference of legal obligations, then such withdrawal will only be effective if MLM agrees to same in writing. MLM specifically draws to the attention that the withdrawal of consent may result in it being unable to provide the requested information and/or services and/or financial or other benefits.
- In order to withdraw consent, please contact the Information Officer at Johannesm@midvaal.gov.za
- A copy of the full MLM policy is available at our offices, situated at Head Office, 25 Mitchell Street, Meyerton, 1961, South Africa.

- Individuals are encouraged to ensure that where personal information has changed in any respect to notify MLM so that our records may be updated. MLM will largely rely on the individual to ensure that personal information is correct and accurate.
- The individual has the right to access their personal information that MLM may have in its possession and are entitled to request the identity of which third parties have received and/or processed personal information for the purpose. Please note however, that any request in this regard may be declined if:
 - the information comes under legal privilege in the course of litigation,
 - the disclosure of personal information in the form that it is processed may result in the disclosure of confidential or proprietary information,
 - giving access may cause a third party to refuse to provide similar information to MLM,
 - the information was collected in furtherance of an investigation or legal dispute, instituted or being contemplated,
 - the information as it is disclosed may result in the disclosure of another person's information,
 - the information contains an opinion about another person and that person has not consented, and/or
 - the disclosure is prohibited by law.

7. Requesting access and lodging of complaints:

- Please submit any requests for access to personal information in writing to MLM's information officer at Johannesm@midvaal.gov.za
- With any request for access to personal information, MLM will require the individual to provide personal information in order to verify identification and therefore the right to access the information.
- There may be a reasonable charge for providing copies of the information requested.
- If any request has not been addressed to satisfaction a complaint may be lodged at the office of the Information Regulator.

Signature:	Date:
------------	-------



MUNICIPAL SERVICES, RATES AND TAXES

MUNICIPAL SERVICES, RATES AND TAXES CLEARANCE CERTIFICATE FOR SUPPLY CHAIN MANAGEMENT PURPOSE

The purpose of this form is to obtain prove that municipal services, rates and taxes of the service provider are **not more than three months in arrears** with the relevant municipality / landlord in the municipal area where the service provider conduct his / her business.

Where bidders are not owners of a property and cannot submit a copy of the municipal account, the following must be completed together with a dually signed lease agreement:

(TO BE COMPLETED BY THE LANDLORD)		
Name of the Landlord:		
Property Physical Address:		
Please tick below	Yes	No
Rental: in arrears for more than 3 months		
Municipal services: in arrears for more than 3 months		
Landlord Signature:		
Date: _____		
Landlord's business stamp here (where applicable)		

MUNICIPAL SERVICES, RATES AND TAXES CLEARANCE CERTIFICATE, OR LEASE AGREEMENT MUST BE ATTACHED BEHIND THIS PAGE.



MUNICIPAL BIDDING DOCUMENTS

MIDVAAL
LOCAL MUNICIPALITY

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF MIDVAAL LOCAL MUNICIPALITY					
BID NUMBER:	8/2/6/82 (2024-2027)	CLOSING DATE:	26 February 2024	CLOSING TIME:	10H00
DESCRIPTION	BID TO APPOINT A SERVICE PROVIDER FOR THE PROVISION OF A SYSTEM FOR ELECTRONIC TRACKING AND AUTOMATION OF BUILDING PLANS AND LAND USE APPLICATIONS FOR THE MIDVAAL LOCAL MUNICIPALITY FROM 1 JULY 2024 UNTIL 30 JUNE 2027				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).					
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
25 MITCHELL STREET					
MEYERTON					
1961					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	☐ YES ☐ NO		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	☐ YES ☐ NO	
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ YES ☐ NO [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ YES ☐ NO [IF YES ENCLOSE PROOF B:3]	
TOTAL NUMBER OF ITEMS OFFERED			TOTAL BID PRICE	R	
SIGNATURE OF BIDDER			DATE		
CAPACITY UNDER WHICH THIS BID IS SIGNED					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:			TECHNICAL INFORMATION MAY BE DIRECTED TO:		
DEPARTMENT	SUPPLY CHAIN MANAGEMENT		USER DEPARTMENT	DEVELOPMENT & PLANNING SERVICES OFFICE	
TELEPHONE NUMBER	016 360 7453		TELEPHONE NUMBER	016 360 7429	
E-MAIL ADDRESS	tenders@midvaal.gov.za		E-MAIL ADDRESS	tenders@midvaal.gov.za	

**PART B
TERMS AND CONDITIONS FOR BIDDING**

1. BID SUBMISSION:	
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION. 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.	
2. TAX COMPLIANCE REQUIREMENTS	
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS. 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS. 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA. 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3. 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID. 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER. 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.	
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS	
3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	☐ YES ☐ NO
3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO
3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	☐ YES ☐ NO
3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	☐ YES ☐ NO
3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	☐ YES ☐ NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.	

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

DATE:

MBD 3.3 - SCHEDULE OF RATES (RENDERING OF SERVICES)

NAME OF BIDDER:			
BID NUMBER:	8/2/6/82 (2024-2027)	MN NO:	3689/24
CLOSING DATE:	26 February 2024	TIME:	10H00

OFFER TO BE VALID FOR **NINETY (90) DAYS** FROM THE CLOSING DATE OF BID.

REQUIRED BY: MIDVAAL LOCAL MUNICIPALITY AT THE DEVELOPMENT & PLANNING SERVICES

BRAND AND MODEL: N/A

COUNTRY OF ORIGIN: SOUTH AFRICA

DOES THE OFFER COMPLY WITH ALL SPECIFICATIONS

YES/NO

IF NOT, INDICATE DEVIATIONS(S): N/A



MBD 4 - DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position relation to the evaluating/adjudicating authority.
3. A Person who is an advisor or consultant contracted with the municipality.
4. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

4.1 Full Name of bidder or his or her representative:

4.2

--	--	--	--	--	--	--	--	--	--	--	--	--	--

Identity Number:

4.3 Position occupied in the Company (director, trustee, shareholder²):

4.4 Company Registration Number:

4.5 Tax Reference Number:

4.6 VAT Registration Number:

4.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

4.8 Are you presently in the service of the state? YES / NO
If so, furnish particulars.

1 MSCM Regulations: "in the service of the state" means to be –

- (a) A member of –
 - any municipal council;
 - any provincial legislature; or
 - the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the public Finance Management Act, 1999 (Act No 1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

² Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

4.9 Have you been in the service of the state for the past twelve months? YES / NO
If so, furnish particulars.

4.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? YES / NO
If so, furnish particulars.

4.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? YES / NO
If so, furnish particulars.

4.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?

YES / NO

If so, furnish particulars.

4.13 Are any spouse, child or parent of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?

YES / NO

If so, furnish particulars.

4.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract.

YES / NO

If so, furnish particulars.

5. Full details of directors / trustees / members / shareholders.

FULL NAME	IDENTITY NUMBER	STATE EMPLOYEE NUMBER

Please note that The Federal Executive of the DA resolved as follows:

“That no office-bearer or member of the professional staff of the Party, or any company, partnership, close corporation or similar juristic entity in which such office-bearer or member of the professional staff has an interest, may tender for or contract to provide any goods or services to any DA controlled government.

For the purposes of this resolution:

“office-bearer” means any public representative or member of the Federal Executive, a provincial executive, a provincial management committee, a regional executive or a constituency executive;

“an interest” means that the office bearer or member of the professional staff has a 5% of more stake; and

“member of the professional staff” means any person who has an employment contract with the Party, and includes any person who is employed by the Party but who is paid by an organ of state, but does not include any person paid a gratuity or honorarium for services rendered to the Party.”

- 6.1 Are you or your company an office-bearer by means of any public representative or member of the Federal Executive, a provincial executive, a provincial management committee, a regional executive or a constituency executive?

YES / NO

If so, furnish particulars.

- 6.2 Do you or your company have an interest by means that the office bearer or member of the professional staff has a 5% of more stakes?

YES / NO

If so, furnish particulars.

- 6.3 Are you or your company a member of the professional staff by means any person who has an employment contract with the Party, and includes any person who is employed by the Party but who is paid by an organ of state, but does not include any person paid a gratuity or honorarium for services rendered to the Party?

YES / NO

If so, furnish particulars.

CERTIFICATION

I, THE UNDERSIGNED (NAME) _____
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM
IS CORRECT.

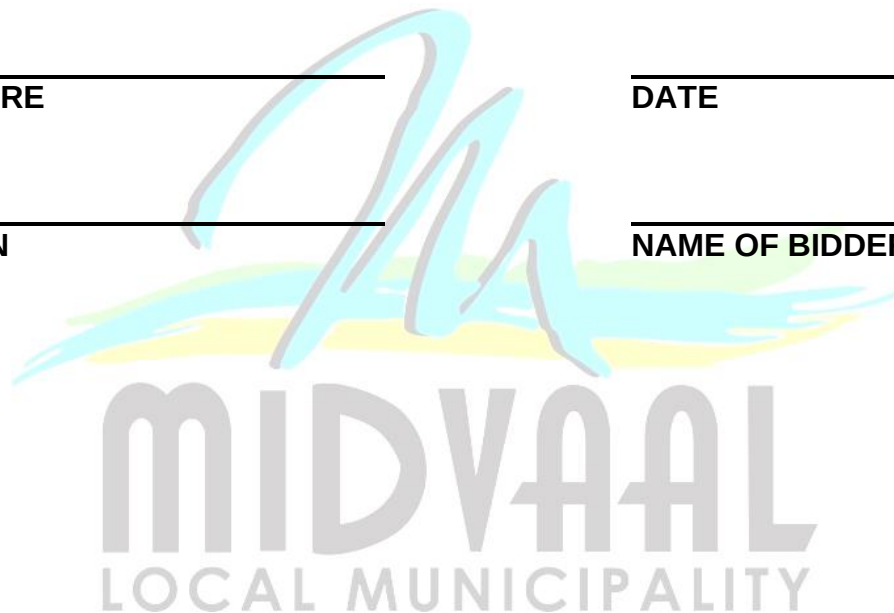
I ACCEPT THAT THE STATE MAY ACT AGAINST ME SHOULD THIS
DECLARATION PROVE TO BE FALSE.

SIGNATURE

DATE

POSITION

NAME OF BIDDER



MBD 5 - DECLARATION FOR PROCUREMENT ABOVE R10 MILLION (VAT INCLUDED)

For all procurement expected to exceed R10 million (VAT included), bidders must complete the following questionnaire:

1. Are you by law required to prepare annual financial statements for auditing?
YES / NO

If yes, submit audited annual financial statements for the past three years or since the date of establishment if established during the past three years.

2. Do you have any outstanding undisputed commitments for municipal services towards a municipality or another service provider in respect of which payment is overdue for more than 30 days?
YES / NO

If no, this serves to certify that the bidder has no undisputed commitments for municipal services towards a municipality or other service provider in respect of which payment is overdue for more than 30 days.

If yes, furnish particulars.

3. Has any contract been awarded to you by an organ of state during the past five years, including particulars of any material non-compliance or dispute concerning the execution of such contract?
YES / NO

If yes, furnish particulars.

4. Will any portion of goods or services be sourced from outside the Republic, and, if so, what portion and whether any portion of payment from the municipality or municipal entity is expected to be transferred out of the Republic?
YES / NO

If yes, furnish particulars.

CERTIFICATION

I, THE UNDERSIGNED (NAME) _____
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM
IS CORRECT.

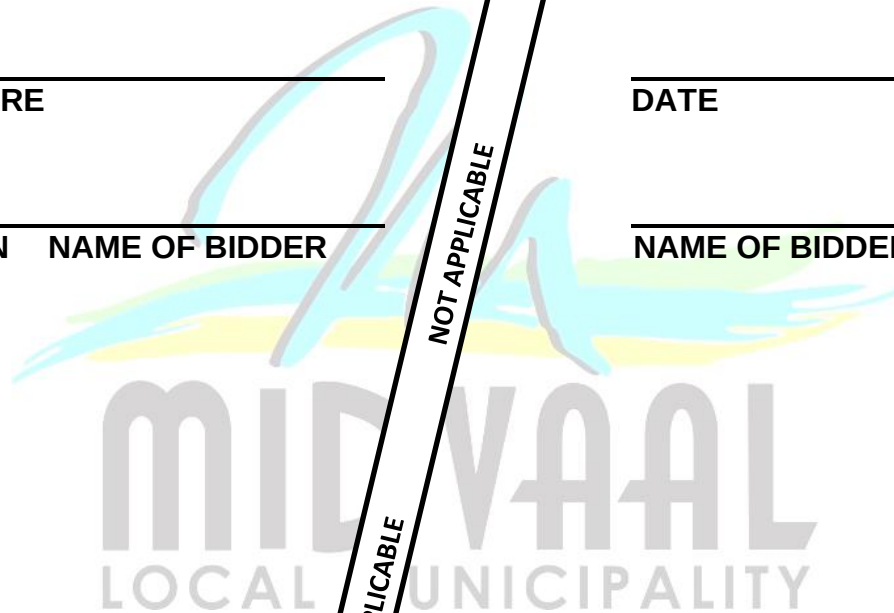
I ACCEPT THAT THE STATE MAY ACT AGAINST ME SHOULD THIS
DECLARATION PROVE TO BE FALSE.

SIGNATURE

DATE

POSITION NAME OF BIDDER

NAME OF BIDDER



NOT APPLICABLE

NOT APPLICABLE

NOT APPLICABLE

NOT APPLICABLE

MBD 6.1 - PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

- a) The applicable preference point system for this tender is the 90/10 preference point system. OR
- b) The applicable preference point system for this tender is the 80/20 preference point system.
- c) Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 **To be completed by the organ of state**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right) \quad \text{or} \quad Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1 In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2 If it is unclear whether the 80/20 or 90/10 preference point system applies, the following will apply:—
- (a) an invitation for tender for income-generating contracts, either the 80/20 or 90/10 preference point system will apply and the highest acceptable tender

- will be used to determine the applicable preference point system; or
 (b) any other invitation for tender, either the 80/20 or 90/10 preference point system will apply and the lowest acceptable tender will be used to determine the applicable preference point system;

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Local Enterprise	N/A	10	N/A	
B-BBEE	N/A	10	N/A	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3 Name of company/firm _____

4.4 Company registration number _____

4.5 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6 I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....
SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:
.....
.....
.....

MBD 7.2 - CONTRACT FORM – RENDERING OF SERVICES

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SERVICE PROVIDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SERVICE PROVIDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

PART 1 (TO BE FILLED IN BY THE SERVICE PROVIDER)

1. I hereby undertake to render services described in the attached bidding documents to (name of the institution) _____ In accordance with the requirements and task directives / proposals specifications stipulated in Bid Number: **8/2/6/82 (2024-2027): BID TO APPOINT A SERVICE PROVIDER FOR THE PROVISION OF A SYSTEM FOR ELECTRONIC TRACKING AND AUTOMATION OF BUILDING PLANS AND LAND USE APPLICATIONS FOR THE MIDVAAL LOCAL MUNICIPALITY FROM 1 JULY 2024 UNTIL 30 JUNE 2027** at the price/s quoted. My offer/s remains binding upon me and open for acceptance by the purchaser during the validity period indicated and calculated from the closing date of the bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
 - (i) Bidding documents, viz
 - Invitation to bid;
 - Tax clearance certificate;
 - Pricing schedule(s);
 - Filled in task directive/proposal;
 - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
 - Declaration of interest;
 - Declaration of Bidder's past SCM practices;
 - Certificate of Independent Bid Determination;
 - Special Conditions of Contract;
 - (ii) General Conditions of Contract; and
 - (iii) SANS/ISO/other regulatory framework where applicable
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the services specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
4. I accept responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfilment of this contract.

5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

NAME (PRINT

CAPACITY

SIGNATURE

NAME OF FIRM

DATE: _____

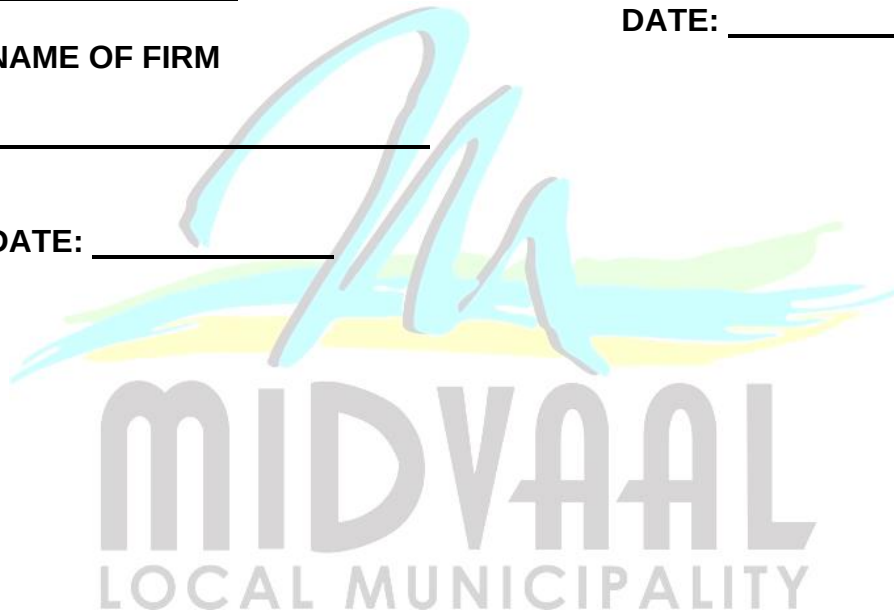
WITNESSES

1. _____

DATE: _____

2. _____

DATE: _____



PART 2 (TO BE FILLED IN BY MIDVAAL LOCAL MUNICIPALITY)

1. I _____ in my capacity as _____
accept your bid under reference number Bid Number: **8/2/6/82 (2024-2027): BID TO
APPOINT A SERVICE PROVIDER FOR THE PROVISION OF A SYSTEM FOR
ELECTRONIC TRACKING AND AUTOMATION OF BUILDING PLANS AND LAND
USE APPLICATIONS FOR THE MIDVAAL LOCAL MUNICIPALITY FROM 1 JULY
2024 UNTIL 30 JUNE 2027** dated _____ for the rendering of services
indicated hereunder and/or further specified in the annexure(s).
2. An official order indicating service delivery instructions is forthcoming.
3. I undertake to make payment for the services rendered in accordance with the terms and
conditions of the contract, within 30 (thirty) days after receipt of an invoice.
4. I confirm that I am duly authorized to sign this contract.

SIGNED AT MEYERTON ON _____

NAME (PRINT) _____

SIGNATURE _____

OFFICIAL STAMP

A large, empty rectangular box intended for an official stamp or seal.

WITNESSES

1. _____

DATE: _____

2. _____

DATE: _____

MBD 8 - DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

1. This Municipal Bidding Document must form part of all bids invited.
2. It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
3. The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
4. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied). The Database of Restricted Suppliers now resides on the National Treasury's website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.	Yes ☐	No ☐
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes ☐	No ☐

4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes ☐	No ☐
4.3.1	If so, furnish particulars:		
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes ☐	No ☐
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes ☐	No ☐
4.7.1	If so, furnish particulars:		

CERTIFICATION

**I, THE UNDERSIGNED (NAME) _____
CERTIFY THAT THE INFORMATION FURNISHED ON THIS
DECLARATION FORM IS CORRECT.**

**I ACCEPT THAT THE STATE MAY ACT AGAINST ME SHOULD THIS
DECLARATION PROVE TO BE FALSE.**

SIGNATURE

DATE

POSITION NAME OF BIDDER

MBD 9 - CERTIFICATE OF INDEPENDENT BID DETERMINATION

1. This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
2. Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
3. Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
4. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
5. In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

MBD 9 - CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

8/2/6/82 (2024-2027): BID TO APPOINT A SERVICE PROVIDER FOR THE PROVISION OF A SYSTEM FOR ELECTRONIC TRACKING AND AUTOMATION OF BUILDING PLANS AND LAND USE APPLICATIONS FOR THE MIDVAAL LOCAL MUNICIPALITY FROM 1 JULY 2024 UNTIL 30 JUNE 2027

in response to the invitation for the bid made by:

MIDVAAL LOCAL MUNICIPALITY
(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of _____ (Name of Bidder) that:

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)

- (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

Signature

Date

Position

Name of Bidder



PERFORMANCE **MANAGEMENT** **SYSTEM**

PERFORMANCE MANAGEMENT SYSTEM

The Municipal Finance Management Act (No. 56 of 2003) Section 116 (2) (d) determines that a Municipality must enter into a Performance Management System (PMS) with all service providers.

A final PMS document will be concluded in consultation with the appointed bidder.

ACCEPTANCE OF PMS AGREEMENT

You are hereby requested to sign this document as acceptance that your performance will be measured continuously in terms of the PMS.

CONTRACTOR

Signature : _____

Name : _____

Designation : _____

Date : _____

MIDVAAL LOCAL MUNICIPALITY

Signature : _____

Name : _____

Designation : _____

Date : _____

SPECIAL
CONDITIONS
OF
CONTRACT

MIDVAAL
LOCAL MUNICIPALITY

SPECIAL CONDITIONS OF CONTRACT

1. TERMINATION AT MIDVAAL LOCAL MUNICIPALITY'S OPTION

- 1.1 Midvaal Local Municipality shall have the right at any time, with or without cause, to terminate further performance of the WORK by written notice to Contractor specifying the date of termination. On the date of such termination stated in said notice, Contractor shall discontinue performance of the work and shall preserve and protect tools, materials, construction equipment and facilities on site, materials and plant equipment purchased for incorporation in the work, whether delivered to the site or on order, work in progress and completed work, both at site and in its own plant, pending Midvaal Local Municipality's instructions and, if requested by Midvaal Local Municipality, shall turn over the same to Midvaal Local Municipality, including title to said materials and equipment, or dispose of same in accordance with Midvaal Local Municipality's instructions.
- 1.2 In the event of such termination, Contractor shall, within seven (7) calendar days of such termination advise Midvaal Local Municipality of all outstanding subcontracts, rental agreements, and purchase orders which Contractor has with others pertaining to performance of the WORK and shall furnish Midvaal Local Municipality with complete copies thereof. Contractor shall upon request by Midvaal Local Municipality assign to Midvaal Local Municipality, or take such other action relative to such subcontracts, rental agreements or purchase orders as may be directed by Midvaal Local Municipality. When considering whether to cancel this contract, Midvaal Local Municipality shall be entitled to receive from the Contractor all information, including copies thereof, relating to outstanding subcontracts, rental agreements, purchase orders and other costs which the Contractor is likely to incur as a result of the cancellation, Contractor shall furnish all information and copies within seven days of Midvaal Local Municipality's written request.
- 1.3 All claims under any of the foregoing provisions shall be subject to the provisions that the Contractor shall take all reasonable steps to mitigate or diminish such costs or expenses and such claims shall be supported by documentation submitted to Midvaal Local Municipality, satisfactory in form and content to Midvaal Local Municipality and verified by Midvaal Local Municipality and are subject to the Contract having complied with clause 1.2. Midvaal Local Municipality may withhold any further payment due to the contractor until all the required documents in clause 1.2 have been received to Midvaal Local municipality's satisfaction.

2. TERMINATION FOR DEFAULT

- 2.1 In the event Contractor's estate is liquidated or placed under judicial management provisionally or finally, or if Contractor commit any act of insolvency or publish a notice of surrender or present a petition for the acceptance of the surrender of its estate as insolvent or makes or prepare to make an arrangement with, composition or assignment in favour of its creditors or agrees to carry out this Contract under a committee of inspectors of its creditors or goes into liquidation, whether provisionally or finally, or if Contractor defaults in the performance of any express obligation to be

performed by it under this CONTRACT, and fails to correct or if immediate correction is not possible, shall fail to commence and diligently continue action to correct such default within five (5) working days following written notice thereof from Council or commits a breach of this contract and/or any other contract which the Contractor has with Midvaal Local Municipality and such breach is incapable of being cured, or commits a criminal offence or any of its employees commits a criminal offence, Council may without prejudice to any other rights or remedies Midvaal Local Municipality may have, hold in abeyance further payments to Contractor and/or terminate further performance of all or part of the work under this Contract by written notice to Contractor specifying date of termination.

2.2 In the event that the contractor has the intention to voluntarily liquidate their estate, they shall inform Midvaal Local Municipality of such intention within 14 days prior to the voluntary liquidation application being initiated.

They shall further inform Midvaal Local Municipality in writing once the voluntary liquidation has been finalised no later than 48 hours from date, they receive such confirmation.

2.3 In the event of such termination by Midvaal Local Municipality, Council may take possession of the work at the site and any or all materials and plant equipment whether delivered to the site or on order therefore by Contractor, tools and construction equipment at site and finish the work by whatever method Council may deem expedient. Any methods procured / used by Council to expedite and / or to complete the work pursuant to the termination may be at the cost of the contractor.

2.4 In the event of termination by Midvaal Local Municipality, the Contractor shall upon request of Council, within 5 calendar days advise Midvaal Local Municipality of all outstanding subcontracts, rental agreements and purchase orders which Contractor has with others pertaining to performance of the WORK and furnish Midvaal Local Municipality with complete copies thereof. Upon request of Midvaal Local Municipality, Contractor shall assign to Midvaal Local Municipality in form satisfactory to Midvaal Local Municipality, Contractor's title to materials and plant equipment for the work and those subcontracts, rental agreements and purchase orders designated by Midvaal Local Municipality, which Contractor has with others pertaining to the work. Midvaal Local Municipality may withhold any further payments due to the contractor until all the required documents stated above have been received to Midvaal Local Municipality's satisfaction.

2.5. In the event of termination by Midvaal Local Municipality, the Contractor shall not be entitled to receive any further payment until the work is completed.

2.5.1 Should the amount that Midvaal Local Municipality must pay to complete the work exceed the contract price with the terminated Contractor, the aforementioned will promptly pay the difference to Midvaal Local Municipality. This amount shall be legally deemed a debt due by the Contractor to Midvaal Local Municipality and should be recoverable accordingly.

2.5.2 Should the amount that Midvaal Local Municipality must pay to complete the work be less than the contemplated contract price, no payment to that effect will be made to the Contractor.

2.5.3. Midvaal Local Municipality shall have the right and is authorised to set off against and deduct any damages suffered by Midvaal Local Municipality due to the Contractor's default or event giving rise to the termination or due to other defaults of the contractor to comply with the terms and conditions of this contract along with amounts payable in respect of 2.5.1 above from payments due to the Contractor under this or any other previous or subsequent contract between the Contractor and Midvaal Local Municipality upon completion of the work. The Contractor shall be and continue to be fully liable for all such aforementioned damages to Midvaal Local Municipality

2.6 In the event where the Contractor is awarded this Contract, amongst others, because the Contractor is considered by Midvaal Local Municipality in its sole discretion to be a Black Economic Empowerment Entity, and it appears later in Midvaal Local Municipality's opinion that the Contractor is not a Black economic Empowerment Entity or is engaged in fronting as a Black economic Empowerment Entity, Midvaal Local Municipality shall be entitled to terminate this agreement without prior notice.

3. PATENTS

The Bidder shall pay all royalties and expenses and be liable for all claims in respect of the use of patent rights, trademarks or other protected rights and hereby indemnifies the Midvaal Local Municipality against any claims arising there-from.

All intellectual property rights including, without limitation, copyright, database rights, design and registered design rights, patents and trademark rights, in the deliverables shall be owned by the Council.

The contractor, bidder or service provider shall execute any documents to ensure vesting of such rights in the Council. No trademark, patent, design or other registration shall be made in the name of the contractor, bidder or service provider, its employees, directors and agents, in relation to any of the deliverables.

4. REGISTRATION WITH RELEVANT REGULATORY AUTHORITY

Bidders, who are compelled to register with controlling authorities regarding their goods/services to be delivered/rendered, should ensure that their relevant registrations are in order prior to the closure of the bids.

MLM may at any given time request bidders to submit proof thereof.

5. WARRANTY/GUARANTEE

Unless specified otherwise in the SCC the warranty/guarantee shall remain valid for a period of not less than twelve (12) months after the goods, or portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port of place of loading in the source country whichever period concludes earlier.

Bidders must however submit the guarantees upon request from MLM to the end user department at any given time.

6. PENALTIES

Should the bidder fail to deliver any or all the goods or perform the services within the period specified in the contract and / or bid document or as concluded in the Service Level Agreement, Midvaal Local Municipality may, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day until actual delivery of performance.

Midvaal Local Municipality may consider termination of the contract at it sees fit in line with the General Conditions of Contract.

7. INCREASE/DECREASE IN SCOPE OF WORK

The Employer reserves the right to withdraw any section or item in the bill of quantities. The Contractor will have no claim in this respect.

Funds allocated to complete the works may be limited. The Employer thus reserves the right to reduce or add to the scope of work to suit the available budget, in which case the contractor will have no claim in this respect.

8. COSTS

The Contractor agrees that Midvaal Local Municipality shall be entitled to recover from the Contractor, Attorney and own client fees incurred by Midvaal Local Municipality in the event of arbitration and/or litigation proceedings relating to this Contract.

9. VALUE ADDED TAX AND CURRENCY

All prices quoted are to **INCLUDE** Value Added Tax (VAT), unless specifically stated to the contrary and all prices must be quoted in ZAR, i.e. the currency of the Republic of South Africa.

10. INSPECTION OF PLANT, EQUIPMENT AND PREMISES

Midvaal Local Municipality may at any stage during the production or execution, or on completion, be subject to inspect the premises of the bidder or contractor at all reasonable hours for inspection of the bidder's plant, equipment and premises prior to the bid being awarded. These inspections shall be carried out as follows:

The HOD or any other delegated official, will visit the premises upon a formal appointment to inspect all plant and equipment and other items deemed necessary prior to the issue of the bid to the bid adjudication committee.

11. RETURNABLE DOCUMENTS

All required returnable documents should be attached to the bid document; failure to adhere to this may result in your bid being disqualified.

12. ALTERNATIVE BIDS

If a bidder wishes to submit an alternative (*where allowed*) for any of the items in the schedule of quantities, the bidder must indicate on the pricing schedule and complete the form included in the bidding documents. Failure to either indicate on the pricing schedule or complete the form in the bid document or both may result in your bid being disqualified.

13. DOMICILIUM & SOUTH AFRICAN JURISDICTION

The laws of the Republic of South Africa shall be applicable to each Contract created by the acceptance of a Bid, and each Bidder shall indicate a place in the Republic and specify it in his Bid as his *domicilium citandiet executandi* where any legal process may be served on him.

Each Bidder shall bind himself to accept the jurisdiction of the Courts of Law of the Republic of South Africa.

The parties choose as their respective *domicilia citandiet executandi* the Following addresses:

The Council: Midvaal Local Municipality

25 Mitchell Street
Meyerton

The Contractor

Change of these addresses will only be valid if the other party has been notified in writing.

All notices between the parties concerned must be in writing.

If a notice or document is delivered by hand, written proof of delivery must be obtained. If a document is delivered by official of the Council, a statement to that effect will be sufficient.

14. If not delivered by hand, notices and documents will be sent by registered post.

GENERAL

Bid Awards

Please note that even though a bid may be awarded, and a successful bidder be approved to supply, deliver or render the applicable services to Midvaal, it is not a guarantee that orders will be placed on a regular basis. It may only be procured on an as and when required basis on receipt of an official Midvaal order.

NB: Bids results are placed on the municipality's website:

www.midvaal.gov.za

Bidder's attention is drawn to the fact that bid results are updated on a monthly basis.

Unsuccessful Bids

The unsuccessful bidder may on written request (in terms of the [Promotion of Access to Information Act 2 of 2000](#)) be given reason/s why their bid was unsuccessful.

NB:IT IS THE ONUS OF EVERY BIDDER TO CONTINUOUSLY MONITOR THE MUNICIPALITY'S WEBSITE FOR BID RESULTS.

Objections and Complaints

Bidders aggrieved by decisions or actions taken by Midvaal Local Municipality in the implementation of its supply chain management system may within 14 days of the decision or action lodge a written objection or complaint to the municipality against the decision or action.

The date of the decision or action referred to above will be the day the results were advertised on the website, being the 07th day of every month.

Non Awards

Bidders who submitted bids will be informed formally of all non-awards

EPWP requirements for labour intensive projects

Midvaal LM supports labour intensive projects and other services relating to where physical labour is required.

All service providers will be required to maximize the use of local unemployed labour on projects or when supplying or delivering services to MLM where applicable and agree to appoint unemployed Labour for the entire duration of the contract at a minimum rate determined by the Department of Labour.

All relevant questionnaires and reports are to be completed in full and submitted as part of this bid document.

15. ACCEPTANCE

- 15.1 Unless otherwise specified in the invitation to bid, this bid shall remain open for acceptance for a period of **NINETY (90) DAYS** from the date on which bids are due and during this period the bidder shall agree not to withdraw his/her bid or impair or derogate from its effect;
- 15.2 The Tender document provided by Midvaal Local Municipality accompanied by a signed written letter of acceptance shall constitute a contract binding on both parties.
- 15.3 Notwithstanding anything to the contrary in this agreement, the contract shall come into existence with effect from the signature date signed by both parties.

16. AUTHORITY TO SIGN BIDS

The bid shall be signed by a person duly authorised thereto.

Company: A resolution by its board of directors authorising a director or other official of the company to sign the documents on behalf of the company, which shall be included in the bid document / returnable.

Close Corporation: A resolution by its members authorising a member or other official of the corporation to sign the documents on each member's behalf, which shall be included in the bid document / returnable.

Partnership: All the partners shall sign the documents unless one partner or a group of partners has been authorised to sign on behalf of each partner, in which case proof of such authorisation shall be included in the bid / returnable.

Joint Venture: Should two or more firms jointly submit a bid, the bid shall be accompanied by the document of establishment of the joint venture, duly registered and authenticated by a notary public or other official deputed to witness sworn

statements, which defines the conditions under which the joint venture will function, the period of duration, the persons authorised to represent the Joint Venture and who are obligated thereby, the participation of the several firms forming the joint venture, and well as any other information necessary to permit a full appraisal of its functioning. Which shall be included in the bid document / returnable.

One Man Concern: This shall be clearly stated and all documents shall be signed accordingly.

17. SIGNATURE AUTHORITY OF CONTRACTOR/BIDDER

I, _____ in my capacity as _____
hereby confirm to be duly authorized to sign on behalf of

(Name of organization)

Address:

Telephone no: (_____) _____ and hereby
acknowledge that I have read and understood all the conditions and
special conditions of contract and conform to adhere to the schedules as
set out in this bid document.

Signed at _____ on the _____ day of _____ 2022.

SIGNATURE OF CONTRACTOR

MIDVAAL
LOCAL MUNICIPALITY



GENERAL CONDITIONS OF CONTRACT

THE NATIONAL TREASURY



Republic of South Africa

GOVERNMENT PROCUREMENT: GENERAL CONDITIONS OF CONTRACT

JULY 2010

TABLE OF CLAUSES

1. Definitions
2. Application
3. General
4. Standards
5. Use of contract documents and information inspection
6. Patent Rights
7. Performance security
8. Inspections, tests and analyses
9. Packing
10. Delivery and documents
11. Insurance
12. Transportation
13. Incidental Services
14. Spare parts
15. Warranty
16. Payment
17. Prices
18. Variation orders
19. Assignment
20. Subcontracts
21. Delays in the supplier's performance
22. Penalties
23. Termination for default
24. Anti-dumping and countervailing duties and rights
25. Force Majeure
26. Termination for insolvency
27. Settlement of Disputes
28. Limitation of Liability
29. Governing language
30. Applicable law
31. Notices
32. Taxes and duties
33. Transfer of contracts
34. Amendments of contracts
35. Prohibition of restrictive practices

1. Definitions

1. The following terms shall be interpreted as indicated:
 - 1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.
 - 1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
 - 1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
 - 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.
 - 1.5 "Countervailing duties" are imposed in cases where an
 - 1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
 - 1.7 "Day" means calendar day.
 - 1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.
 - 1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.
 - 1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the goods are so delivered and a valid receipt is obtained.
 - 1.11 "Dumping" occurs when a private enterprise abroad markets its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.
 - 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
 - 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.

- 1.14 "GCC" means the General Conditions of Contract.
- 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the goods covered by the bid will be manufactured.
- 1.17 "Local content" means that portion of the bidding price, which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 "Project site," where applicable, means the place indicated in bidding documents.
- 1.21 "Purchaser" means the organization purchasing the goods.
- 1.22 "Republic" means the Republic of South Africa.
- 1.23 "SCC" means the Special Conditions of Contract.
- 1.24 "Services" means those functional services ancillaries to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.
- 1.25 "Supplier" means the successful bidder who is awarded the contract to maintain and administer the required and specified service(s) to the State.
- 1.26 "Tort" means in breach of contract.
- 1.27 "Turnkey" means a procurement process where one service provider assumes total responsibility for all aspects of the project and delivers the full end product / service required by the contract.
- a. "Written" or "in writing" means hand-written in ink or any form of electronic or mechanical writing.
- b.

2. Application	2.1	These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services (excluding professional services related to the building and construction industry), sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.
	2.2	Where applicable, special conditions of contract are also laid down to cover specific goods, services or works.
	2.3	Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.
3 General	3	Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.
	3	Invitations to bid are usually published in locally distributed news media and on the municipality/municipal entity website.
	3	
4. Standards	4.1	The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.
5. Use of contract documents and information inspection		
	5.1	The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.
	5.2	The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.
	5.3	Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.
	5.4	The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.
Patent Rights	6	The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.
	6	

- 6 When a supplier developed documentation / projects for the
municipality / municipal entity, the intellectual, copy and patent
2 rights or ownership of such documents or projects will vest in the
municipality / municipal entity.

7. Performance security

- 7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.
- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:
- (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
 - (b) a cashier's or certified cheque.
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified

8. Inspections, tests and analyses

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that goods to be produced or services to be rendered should at any stage be subject to inspections, tests and analyses, the bidder or contractor's premises shall be open, at all reasonable hours, for inspection by a representative of the purchaser or organization acting on behalf of the purchaser.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the goods to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser. CONDITIONS OF CONTRACT
- 8.5 Where the goods or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of compliance with the contract requirements may be rejected.
- 8.6 Goods and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.

8.7 Any contract goods may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected goods shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with goods, which do comply with the requirements of the contract. Failing such removal the rejected goods shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute goods forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected goods, purchase such goods as may be necessary at the expense of the supplier.

8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 22 of GCC.

9. Packing

9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.

9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, CONDITIONS OF CONTRACT including additional requirements, if any, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

10.1 Delivery of the goods and arrangements for shipping and clearance obligations, shall be made by the supplier in accordance with the terms specified in the contract.

11. Insurance

11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified.

12. Transportation

12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified.

13. Incidental Services

13.1 The supplier may be required to provide any or all of the following services, including additional services, if any:

- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
- (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
- (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;

- (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
- (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

14. Spare parts

14.1 As specified, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and;
- (b) in the event of termination of production of the spare parts:
 - (i) advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise.

15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.

15.4 Upon receipt of such notice, the supplier shall, within the period specified and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and

without prejudice to any other rights which the purchaser may have against the supplier under the contract.

16. Payment

16.1 The method and conditions of payment to be made to the supplier under this, contract shall be specified.

16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.

16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.

16.4 Payment will be made in Rand unless otherwise stipulated.

17. Price

17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized or in the purchaser's request for bid validity extension, as the case may be.

18. Variation Orders

18.1 In cases where the estimated value of the envisaged changes in purchase does not vary more than 15% of the total value of the original contract, the contractor may be instructed to deliver the goods or render the services as such. In cases of measurable quantities, the contractor may be approached to reduce the unit price, and such offers may be accepted provided that there is no escalation in price.

19. Assignment 19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

20. Subcontracts

20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contract if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

21. Delays in the supplier's performance

21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract

21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.

21.3 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where

the goods are required, or the supplier's services are not readily available.

21.4 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 22.2 without the application of penalties.

21.5 Upon any delay beyond the delivery period in the case of a goods contract, the purchaser shall, without cancelling the contract, be entitled to purchase goods of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier

22. Penalties

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:

- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
- (b) if the supplier fails to perform any other obligation(s) under the contract; or
- (c) if the supplier, in the judgement of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner, as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

- 23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the supplier as having no objection and proceed with the restriction.
- 23.5 Any restriction imposed on any person by the purchaser will, at the discretion of the purchaser, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the purchaser actively associated.
- 23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:
- (i) the name and address of the supplier and / or person restricted by the purchaser;
 - (ii) the date of commencement of the restriction
 - (iii) the period of restriction; and
 - (iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

- 23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

24. Anti- dumping and countervailing duties and rights

- 24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the supplier to the purchaser or the purchaser may deduct such amounts from moneys (if any) which may otherwise be due to the supplier in regard to goods or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

25. Force Majeure

- 25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.
- 25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

26. Termination for insolvency

- 26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the purchaser.

27. Settlement of Disputes

- 27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 27.4 Notwithstanding any reference to mediation and/or court proceedings herein,
- (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
 - (b) the purchaser shall pay the supplier any monies due the supplier for goods delivered and / or services rendered according to the prescripts of the contract.

28. Limitation of Liability

- 28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and
 - (b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise,

shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

29. Governing language

- 29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

30. Applicable law

- 30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified.

31. Notices

- 31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice.
- 31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

32. Taxes and duties

- 32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
- 32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.
- 32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid SARS must have certified that the tax matters of the preferred bidder are in order.
- 32.4 No contract shall be concluded with any bidder whose municipal rates and taxes and municipal services charges are in arrears.

33. Transfer of contracts

33. The contractor shall not abandon, transfer, cede assign or sublet a contract or part thereof without the written permission of the purchaser.

34. Amendment of contracts

- 34.1 No agreement to amend or vary a contract or order or the conditions, stipulations or provisions thereof shall be valid and of any force unless such agreement to amend or vary is entered into in writing and signed by the contracting parties. Any waiver of the requirement that the agreement to amend or vary shall be in writing, shall also be in writing

35. Prohibition of restrictive practices

- 35.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is

between parties in a horizontal relationship and if a bidder(s) is / are or a contractor(s) was / were involved in collusive bidding.

35.2 If a bidder(s) or contractor(s) based on reasonable grounds or evidence obtained by the purchaser has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in section 59 of the Competition Act No 89 Of 1998.

35.3 If a bidder(s) or contractor(s) has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

Revised July 2010



TERMS OF REFERENCE (TOR)

MIDVAAL
LOCAL MUNICIPALITY

SPECIFICATIONS

BID TO APPOINT A SERVICE PROVIDER FOR THE PROVISION OF A SYSTEM FOR ELECTRONIC TRACKING AND AUTOMATION OF BUILDING PLANS AND LAND USE APPLICATIONS FOR THE MIDVAAL LOCAL MUNICIPALITY FROM 1 JULY 2024 UNTIL 30 JUNE 2027

1. PURPOSE

Midvaal Local Municipality (herewith MLM) intends to appoint a service provider for the provision of a system for electronic tracking and automation of building plans and land use applications from 1 July 2024 until 30 June 2027.

2. SCOPE OF WORKS

Midvaal Local Municipality seeks an electronic tracking and automation system that can be configured to render building control and land use applications processing. The system should have the capability for processing applications from submission to archive through a web-based platform and should generate reports. The successful bidder should provide for training, support and system maintenance, hosting, and data migration from the current system. The specification of the system is outlined below but not limited to.

2.1 LAND USE AND SITE DEVELOPMENT PLAN APPLICATIONS

The system should have the capacity to manage all aspects involved with the submission, administration, consideration, decision, and post decision phases of land use development applications. The system should be developed to assist in processing land use applications submitted according to the requirements of the Spatial Planning and Land Use Management Act of 2013 (SPLUMA), as well as the regulations made in terms of section 54 of the Act, Midvaal SPLUMA By-Law, and Midvaal Land Use Scheme.

- Applicants / Consultants should have the options to lodge applications via a web environment without visiting the Midvaal office.
- The service must allow for applications to flow automatically from one phase to another once the requirements of the preceding phases are met.
- Forwarding of applications must include all related, scanned documentation from one role-player to the next or to multiple role players simultaneously, according to the business rules stored within the configurable workflow engine.
- Applications should be searched for using either the application/reference number, property description, application phase, and each user should have a dashboard function.
- Calendars should not allow back dating unless specified.

- Audit trail of all activity on the system must be tracked and user defined.
- Date tracking is imperative with the simultaneous processing of applications.
- The system must be SPLUMA compliant/aligned.
- The system must be configurable to edit predefined lists, workflows, letters, reports, Municipal Tariffs, create invoices and receipts and all applications follow due process.
- A pend-in and pend-out functionality must be available with a date for pending and un-pending including reasons thereof with push notifications throughout the process for all users – e.g. emails and SMS's
- Withdrawal and reinstatement of applications must be available during all phases to be activated with date and a reason.
- The system must be capable of producing and extracting detailed automated reports and information in tabular as well as graph and map formats.
- The system must enable users / objectors the functionality to register and submit objections and / or comment via a web environment without visiting the Midvaal office.
- The system must manage all aspects involved with the administration, consideration, decision, and referral phases of land use contraventions to an appointed panel of attorneys for litigation in a Court of Law.

The system should be able to perform and enable users to process applications as per specifications contained in **Annexure A** attached hereto.

2.2 BUILDING PLAN APPLICATIONS

The service should manage all aspects involved with the submission, administration, consideration, decision, and inspection phases of a building plan application. The service should comply with the requirements of the National Building Regulations and Building Standards Act, 1977. System must have the ability to auto progress applications to the next phase.

- Applicants / Consultants should have the options to lodge applications via a web environment without visiting the Midvaal office.
- The service must allow for applications to flow automatically from one phase to another once the requirements of the preceding phases are met.
- Forwarding of applications must include all related, scanned documentation from one role-player to the next or to multiple role players simultaneously, according to the business rules stored within the configurable workflow engine.

- Applications should be searched for using either the application/reference number, property description, application phase, and each user should have a dashboard function.
- Calendars should not allow back dating unless specified.
- Audit trail of all activity on the system must be tracked and user defined.
- Date tracking is imperative.
- The system must be National Building Regulations compliant/aligned.
- The system must be configurable to edit predefined lists, workflows, letters, reports, Municipal Tariffs, create invoices and receipts and all applications follow due process.
- A pend-in and pend-out functionality must be available with a date for pending and un-pending including reasons thereof with push notifications throughout the process for all users – e.g., emails and SMS's.
- Withdrawal and reinstatement of applications must be available during all phases to be activated with date and a reason.
- The system must be capable of producing and extracting detailed automated reports and information in tabular as well as graph and map formats.
- The system must enable users / objectors the functionality to register and submit objections and / or comment via a web environment without visiting the Midvaal office.
- The system must manage all aspects involved with the administration, consideration, decision, and referral phases of building contraventions to an appointed panel of attorneys for litigation in a Court of Law.

The system should be able to perform and enable users to process applications as per specifications contained in **Annexure B** attached hereto.

3. EXPECTED DELIVERABLES, PROJECT IMPLEMENTATION AND TIME FRAMES

Due to the nature of this bid the migration need to be done prior to the commencement of the contract. The system implementation and migration of information from the current system must be completed and running prior to date of appointment. Support and maintenance services should be provided for the remainder of the contract period.

4. GENERAL CONDITIONS OF THE SYSTEM FOR BOTH LAND USE MANAGEMENT & BUILDING CONTROL SECTION

INNOVATION, AUTOMATION, INTEGRATION AND COMPATABILITY

The system must automatically perform functions and enable users to perform the following functions.

- Automation of user security protocols – Electronic stamps and signatures.
- Integration and automation with various Midvaal applications and systems.
- Optical Character Recognition (OCR) capability. System to read and recognize information from Microsoft Word and PDF formats.

5. INTEGRATION

The solution should cater for integration with the following Midvaal Local Municipality systems subject but not limited to:

- Active Directory
- Billing or Financial System
- GIS
- Midvaal Local Municipality WhatsApp
- Chatbot
- Payment Gateway
- VAS purchasing gateway.
- E-mail server
- SMS gateway
- Website

6. SYSTEM USERS

The system should be able to accommodate unlimited users.

7. TRAINING

Bidders should note that training of municipal staff should be included in the pricing of the software license per annum on an as-and-when required basis. An approximate of 50 users per annum should be catered for.

The successful bidder shall provide an electronic user manual with updates for internal users.

An electronic user manual should also be available with updates for external users.

8. CLOUD HOSTING, DATA SECURITY AND DATA OWNERSHIP

The system must have the ability to deploy on cloud (include Operating System and Database compatibility). Also, include how backups, back up restoration tests, replication for Disaster Recovery (DR) including DR tests will be achieved.

All data collected by the system is the property of the municipality.

The successful bidder will be always required to fully protect such data against theft, data corruption, loss and other transgressions of relevant legislation and ICT policies of Midvaal Local Municipality.

The successful bidder should be able to provide the municipality any point in time during the contract period with the data in an acceptable processable format.

The bidder is further obliged to hand over all data to the municipality in the required format within at least 3 months prior to the lapse of the contract and shall comply to all minimum requirements of the standard conditions of contract. A final hand over of all data shall be received on the last day before the lapse of contract.

The current system used by the municipality is outlined below:

- The size of the data is – approximately 400 Gigabytes.
- Format of the data – SQL Database
- Number of active building and land use applications – approx. 15000
- Number of building and land use applications in archive – approx. 6000

9. COMPANY EXPERIENCE/REFERENCES:

Bidders are required to submit a minimum of 3 satisfactory letters indicating experience in providing electronic tracking and automation of land use and building plan applications within in the last 5 years, i.e., 2018 to date.

Satisfactory letters have been attached to these specifications to be completed by the references of the bidder. It is the onus of bidders to make sure that they provide contactable references.

The municipality may verify the veracity of the provided references at any given time. Failure to provide satisfactory letters will result in the bid not being evaluated further.

10. PROJECT TEAM

Bidders will be evaluated on the following project team.

Bidders must attach comprehensive CV's indicating experience and copies of qualifications as required below.

- Project Manager should have a minimum of 3 years' experience in managing ICT projects.
- IT Specialist should have a minimum NQF Level 7 IT qualification and minimum of 3 years' experience in managing ICT projects.

In the event where members of the project team are no longer available during the duration of the contract, the bidder is required to replace the member with personnel of similar qualifications and experience to the satisfaction of Midvaal Local Municipality.

Failure to attach the required documentation will lead to bid not being evaluated further.

11. ADDITIONAL STAFF

The bidder is responsible for making available technical staff and resources to assist MLM staff with all technical enquiries. All system errors and downtime must be attended to expediently.

The successful bidder must provide the following additional staff:

- **Database administrator** with experience in implementing ICT solutions.
- **Software developer** with experience in implementing the proposed solution.

12. ADMINISTRATIVE REPORTING

Audit Compliance Issues must be aligned to Midvaal Local Municipality ICT Policy.

Reports:

The successful bidder will report to the Executive Director: Development & Planning or delegated official.

The successful bidder must supply relevant and accurate management information on a continuous basis to enable the Midvaal Local Municipality (ICT) to administer and control user access.

The below contains the minimum reports that Midvaal would require:

- Password must expire every 30 days and must be remembered for at least 12 months.
- Timeout settings – To lock after inactivity for ten minutes.
- Password complexity: Minimum 8 characters, Minimum 1 Uppercase, 1 Lowercase, 1 Number and 1 Special Character.
- User Account to be locked if password entered 3 times incorrectly with no automatic unlocking.
- Accessibility in User Right levels and allowance for authorized changes in respect of clerical errors.
- Generation of User Reports, User Activity, Review of Administrator Activity, monitoring of user access rights/levels, failed logins, Continuous Backup of system and Restore Options stored at off-site locations as a failsafe etc.
- Complete History of changes made to each notice in terms of user, time, changes made etc.
- The software must comply with all aspects of the Midvaal Local Municipality ICT Policy (available on request)
- User Manual for System to be provided either electronically or via the system itself.
- System to allow for multiple users to be logged on simultaneously.
- System compatibility to allow for the exporting of reports to Excel and PDF.
- The successful bidder must have and maintain a disaster management and data recovery plan from date of procurement.
- The system must have a 99.99% up time. Down time must be communicated and logged.

- Software utilised and in use for the rendering of this system must be specified in writing including disclosure of third-party licence holders.
- Meetings, arranged and chaired by the service provider will be held once a month to evaluate the ongoing status quo as well as on an ad-hoc basis to discuss any system related issues, training schedules, etc.
- Minutes of meetings held, including register of reported issues with resolutions must be maintained by the service provider and submitted to the Executive Director: Development & Planning along with the performance report, signed PMS document and invoice for services rendered.

13. CONTRACT PERIOD

This contract will be effective from 1 July 2024 until 30 June 2027.

14. SERVICE LEVEL AGREEMENT (SLA)

The successful bidder will be required to enter an SLA with Midvaal Local Municipality for the provision of the electronic tracking and automation management solution and system as per the specification requirements prior to commencement of the contract.

15. PAYMENT OF INVOICES

All valid invoices are to be paid within 30 days from date of receipt by the municipality.

Midvaal Local Municipality will not accept any responsibility for the non-payment of any invoices submitted by a successful bidder if the relevant invoice does not reflect an official municipal order number.

16. CONTRACT PRICE ADJUSTMENTS

An annual price adjustment is applicable to this bid which will be based on the average of Reserve Bank CPI figures for the year at the anniversary of this contract.

17. ALTERNATIVE OFFER SCHEDULE

Not Applicable.

18. AWARDING OF BIDS

The Council reserves the right to accept any bid or part thereof and does not bind itself to accept the lowest or any bid.

The municipality reserves the right not to award or award in part (phases), depending on the available budget.

19. NEW CONFIGURATION / DEVELOPMENT

In the event whereby new configuration / development is warranted, Midvaal Local Municipality will request a quotation based on the rates provided in the pricing schedule on an as-and-when required basis.

Midvaal Local Municipality reserves the right to accept or reject any quotation or part thereof.

20. MINIMUM REQUIREMENTS

Below are the documents that must be attached to the bid.

ITEM	DESCRIPTION	YES	NO
Original Equipment Manufacturer (OEM)	Bidder is the OEM or licensed reseller of the software of the proposed solution (Attach Certificate or letter)		
COMPANY EXPERIENCE	Attach a minimum of (3) Satisfactory letters demonstrating experience in providing electronic tracking and automation of land use and building plan applications within the last 5 years, i.e., 2018 to date.		
PROJECT TEAM	Project manager must have a minimum of 3 years' experience in managing ICT projects. (Attach copy of CV)		
	IT Specialist must have a minimum NQF Level 7 IT qualification. and a minimum of 3 years' experience in managing ICT projects/. (Attach copies of qualification and CV)		

NB: Only bidders who fully comply with the above will be further evaluated on the system demonstration.

21. SYSTEM DEMONSTRATION

Bidders who have met the minimum requirements will be invited to perform a live demonstration of their solution physically at the municipality's offices. Such an invitation will be communicated timeously by the municipality.

ITEM	DESCRIPTION	YES	NO
LIVE DEMONSTRATION	System Capability for Building & Land Use Applications	-	-
	Lodge applications via a web environment		
	Allow for applications to flow automatically from one phase to another		
	Demonstrate ability to search for applications using either the application/reference number, property description, application phase.		
	Demonstrate the ability to configure workflows.		
	Demonstrate ability to pend applications with a date functionality.		
	Demonstrate ability to extract automated reports.		
	Demonstrate ability to register and submit objections.		

NB: Any bidder found not to fully comply with the above will not be further evaluated for price and specific goals.

22. EVALUATION OF BID

The bid will be evaluated in line with the set specifications, Midvaal Local Municipality's SCM Policy and Preferential Procurement Policy, PPPFA and its 2022 regulations, as well as any other applicable legislation.

Potential bidders will have to fully comply with the minimum requirements and live demonstration before their financial proposals and specific goals are evaluated.

23. PRICING

Bidders are advised to price their offers according to the pricing schedule provided, no other pricing schedules/structures/methods will be considered. If a bidder fails to adhere to this, they will not be further evaluated and they will be disqualified.

PRICING SCHEDULE

SOFTWARE DEVELOPMENT – INCLUDING CONFIGURATION, CUSTOMISATION AND TESTING

#	ITEM DESCRIPTION	QTY	UNIT OF MEASURE	PRICE EXCLUDING VAT
1.1	Building Plan Applications	Sum	Once-Off	R
1.2	Land Use & Site Development Plan Applications	Sum	Once-Off	R
TOTAL EXCLUSIVE OF VAT				R
VAT @ 15%				R
TOTAL INCLUSIVE OF VAT				R

SOFTWARE LICENSE

#	ITEM DESCRIPTION	QTY	UNIT OF MEASURE	PRICE EXCLUDING VAT
2.1	Software license inclusive of training and support	Sum	Annual	R
TOTAL EXCLUSIVE OF VAT				R
VAT @ 15%				R
TOTAL INCLUSIVE OF VAT				R

NEW CONFIGURATION / DEVELOPMENT

#	ITEM DESCRIPTION	QTY	UNIT OF MEASURE	PRICE EXCLUDING VAT
3.1	Database administrator	1	Per Hour	R
3.2	Software developer	1	Per Hour	R
TOTAL EXCLUSIVE OF VAT				R
VAT @ 15%				R
TOTAL INCLUSIVE OF VAT				R

BID 8/2/6/82 TO APPOINT A SERVICE PROVIDER FOR THE PROVISION OF A SYSTEM FOR ELECTRONIC TRACKING AND AUTOMATION OF BUILDING PLANS AND LAND USE APPLICATIONS FOR THE MIDVAAL LOCAL MUNICIPALITY FROM DATE OF APPOINTMENT UNTIL 30 JUNE 2027

ANNEXURE A - LAND USE AND SITE DEVELOPMENT PLAN (SDP) APPLICATIONS

The system must have the capacity to manage all aspects involved with the submission, administration, consideration, decision, and post decision phases of land use development applications. The system should be developed to assist in processing land use applications submitted according to the requirements of the Spatial Planning and Land Use Management Act of 2013 (SPLUMA), as well as the regulations made in terms of section 54 of the Act, Midvaal SPLUMA By-Law, and Midvaal Land Use Scheme.

The system should be able to perform the following functions within the following phases but not limited to:

REGISTRATION AND PRE-EVALUATION OF LAND DEVELOPMENT APPLICATIONS

- The service shall only be accessible to registered users.
- Applicants must have the option to lodge applications via a web environment without visiting the Midvaal office and the system should:
 - Enable users to register an account with a username and password.
 - Enable users to add details as per the Registration Phase above.
 - Enable users to request for and upload documents and reviewed documents/applications that will be checked by admin users.
 - Enable users to select, search and process applications in the following phases, incomplete, awaiting internal review, awaiting proof of payment, awaiting review of proof of payment, internal processing, completed, declined, additional documentation required and suspended.
 - Enable users to select from the following actions: request payment, decline or suspend web applications.
 - Enable users to select from the following actions: view, invoices, receipts / proof of payment.
 - Enable users to allocate the application to a building inspector and town planner.
 - System to generate a receipt and after proof of payment is uploaded, the application will be automatically progressed to Circulation phase.
 - Automate feedback to clients when the application has progressed between phases.
 - Automated consultants' registration verification with regulatory bodies, eg, SACPLAN etc

- Include tracking / Log Sheet of all activities per application with date and time etc.
- Allow consultants and system users to delete previous versions/incorrect/test applications/documents on both web module and front-end interface.
- Include message system and include automated email communication.
- Allow applicants to submit revisions through the web module for re-evaluation.
- Include a user-friendly fees calculator for use during web application process.
- Include prompt messages to system users regarding turnaround times.
- Auto generate letters with pre-determined clauses
- Define pre-requisites with pop-up message and link to letter templates.
- Include a user-friendly dashboard function for both applicant and system User.
- Include capturing and reporting on primary, secondary, tertiary uses.
- Auto link risks to pre-requisites eg; dolomite land = non-negotiable report.
- Automate communication to and from consultants.
- System must generate unique application/reference number.
- Add date the application was received and captured.
- Enable user to add application and applicant details e.g., property description that will enable the system to generate a 21-digit Surveyor General code and geographic co-ordinates.
- System must auto calculate the land use application fees.
- Enable users to add the information of the Applicant/Owner.
- Enable user to select the application type from a list of predefined land use applications.
- Each land use application selected should lead to a predefined list of prerequisites.
- Enable users to upload application documents.
- Generate an acknowledgement letter.
- Generate an invoice.
- Enable users to upload proof of payment.
- Auto progress to circulation phase.
- Automate consultant registration verification with SACPLAN etc...
- Tracking / Log Sheet of all activities per application with date and time etc.
- Enable users to select and manipulate tables on search function like reporting function.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and town planner throughout the process.
- Auto save all electronic signed doc's in "pdf" on documents tab.
- Include search function to include selection of areas and groupings as determined.
- Identify and display both owner and applicant info on applicant tab.
- Allow users to re-label, delete and re-upload the uploaded documents if needed.

CIRCULATION PHASE

- System must auto determine entry date of application.
- Enable all relevant internal departments to comment on applications.
- Enable users to upload commentary documents and ability to auto select email users.
- Enable users to select, pend, objections, cover letter, forward to external or withdraw an application.
- Once all comments are received the application should automatically progress to External circulation Phase.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and town planner throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab
- Enable users to review uploaded documentation include resubmission of revised doc’s process.
- Auto generate letters with pre-determined clauses
- Automate communication to and from consultants.
- Enable applicant to upload proof of public participation.
- Allow users to upload comments received by External entities such as other government departments and parastatals.
- Enable users to upload objections.
- Allow for recirculation phase.

EVALUATION PHASE

- System must auto determine entry date of application.
- Enable users to capture comment.
- Enable users to upload commentary documents and ability to auto select email users.
- Enable users to select re-circulate, report evaluation, pend or withdraw an application.
- Electronic Signatures and stamps / QR code (scan with mobile devices)
- Include message system and include automatic email communication.
- Include progress prompts to applicant and town planner throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Include Departments checklists on automated system.
- Enable users to review uploaded documentation and resubmission of revised documents process.
- Automate progression of applications to fullest extent.
- Auto generate letters with pre-determined clauses.
- Auto generated reminder messages to applicant on pending applications.
- Automate communication to and from consultants.
- Enable users to view comments received in circulation phase.
- System to consolidate and display all comment on a single page.
- System to display a list of Council policies and plans to enable users to indicate whether the policy/plan is applicable and complied with.
- Indicate all SPLUMA principles and norms and standards.
- Enable users to indicate whether norms and standards are applicable and were complied with.
- Enable users to upload a recommendation report.

DECISION PHASE

- System must auto determine entry date of application.
- Enable users to capture comment.
- Enable users to upload commentary documents and ability to auto select email users.
- Enable users to select re-evaluate, post decision or withdraw an application.
- Electronic Signatures and stamps / QR code (scan with mobile devices)
- Include message system and include automatic email communication.
- Include progress prompts to applicant and town planner throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Include prompt messages to system users.
- Enable users to review uploaded documentation and resubmission of revised documents process.
- Automate progression of applications to fullest extent.
- Auto generate letters with pre-determined clauses.
- Auto generated reminder messages to applicant on pending applications.
- Automate communication to and from consultants.
- Automated progression to
 - Authorized official report evaluation phase.
 - or, Municipal Planning Tribunal report evaluation phase
- Enable users to Approve, reject or defer.
- System generated letters to the applicant.

POST DECISION PHASE

- System must auto determine entry date of application.
- Enable users to capture comment.
- Enable users to upload commentary documents and ability to auto select email users.
- Enable users to select save, archive, cancel or do revaluation of an application.
- Electronic Signatures and stamps / QR code (scan with mobile devices)
- Include message system and include automatic email communication.
- Include progress prompts to applicant and town planner throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Include prompt messages to system users.
- Enable users to review uploaded documentation and resubmission of revised documents process.
- Automate progression of applications to fullest extent.
- Auto generate letters with pre-determined clauses.
- Automate communication to and from consultants.
- Enable users to monitor outcomes of post decision as per the development application.
- Enable users to upload appeal.
- Enable users to process appeal.

ARCHIVE PHASE

- Once the application is archived, all documentation relating to the application must be electronically retrievable.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and admin user throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Include prompt messages to system users.
- Automate progression of applications to fullest extent.
- Automate communication to and from consultants.
- Ability to archive applications.

REPORTING FUNCTIONALITY

The system must have the functionality to generate the monthly reports required electronically, with the click of a button, in Microsoft word and pdf formats.

All reports must be generated with the 21-Digit SG code and geographic co-ordinates to be able to link with the municipality’s Geo Spatial Viewer.

The system must be capable of producing and extracting detailed automated reports and information in tabular as well as graph and map formats. - The reports must include the following:

- Dropdowns to select dates.
- Dropdowns to select all variables from search engines.
- Filters to select types of applications.
- Reporting refers to all phases in both Building Control and Land Use Modules.
- Reporting to capture Key Performance Indicators and Performance Indicators of the two sections that are directly related to the tracking system processes.
- Include and link risks, flood lines, dolomite, and land claim in reporting.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Automate weekly, monthly, quarterly, and annual generated reports.
- Auto generate Stats – SA Report in preferred template.
- Auto generated reports from web-module to archive as per time section.
- Auto Generate completions and COO’s and automated communication to finance

Dept.

- Improve prompt messages to system users.
- Inclusion of Pre-approval processes in reporting module.
- Automate progression of applications to fullest extent.

- Automate communication to and from consultants/PMS Office and Auditors.

OBJECTIONS FUNCTIONALTY

The service should manage all aspects involved with the administration, consideration, decision, and referral phases of a building plan and land use applications for tribunals and/or for litigation in a Court of Law. The service should comply with the requirements of the National Building Regulations and Building Standards Act, of 1977 and the regulations made in terms of section 54 of the Act, Midvaal SPLUMA By-Law, and Midvaal Land Use Scheme.

The System must have the ability to auto progress applications to the next phase.

The Objection functionality to allow for interested and affected parties to register and submit comment or objections on applications as follows:

- Allow interested and affected parties to register as users.
- Allow users to view application documentation.
- Allow users to upload documentation and submit comments or objections.
- Auto generate receipt of acknowledgement letter
- Allow users to close comment period.
- System to auto link with application.
- System to auto link with the Midvaal My App

NON-COMPLIANCE - REFERRAL FOR LITIGATION FUNCTIONALITY

The service should manage all aspects involved with the administration, consideration, decision, and referral phases of building and land use contraventions to an appointed panel of attorneys for litigation in a Court of Law. The service should comply with the requirements of the National Building Regulations and Building Standards Act, of 1977 and the regulations made in terms of section 54 of the Act, Midvaal SPLUMA By-Law, and Midvaal Land Use Scheme.

The system should be able to perform the following but not limited to:

- Include message system and include automatic email communication.
- Include progress prompts to investigating officer and attorney throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Improve prompt messages to system users.
- Include and automate legal tab/function – referrals process.
- Include contravention notices templates and communication via devices.
- Automate progression of compilations/referrals to fullest extent.
- Automate communication to and from attorneys.
- Generate unique application/reference number.
- Add date the compilation was send/received and captured.
- Enable user to add property description that will enable the system to

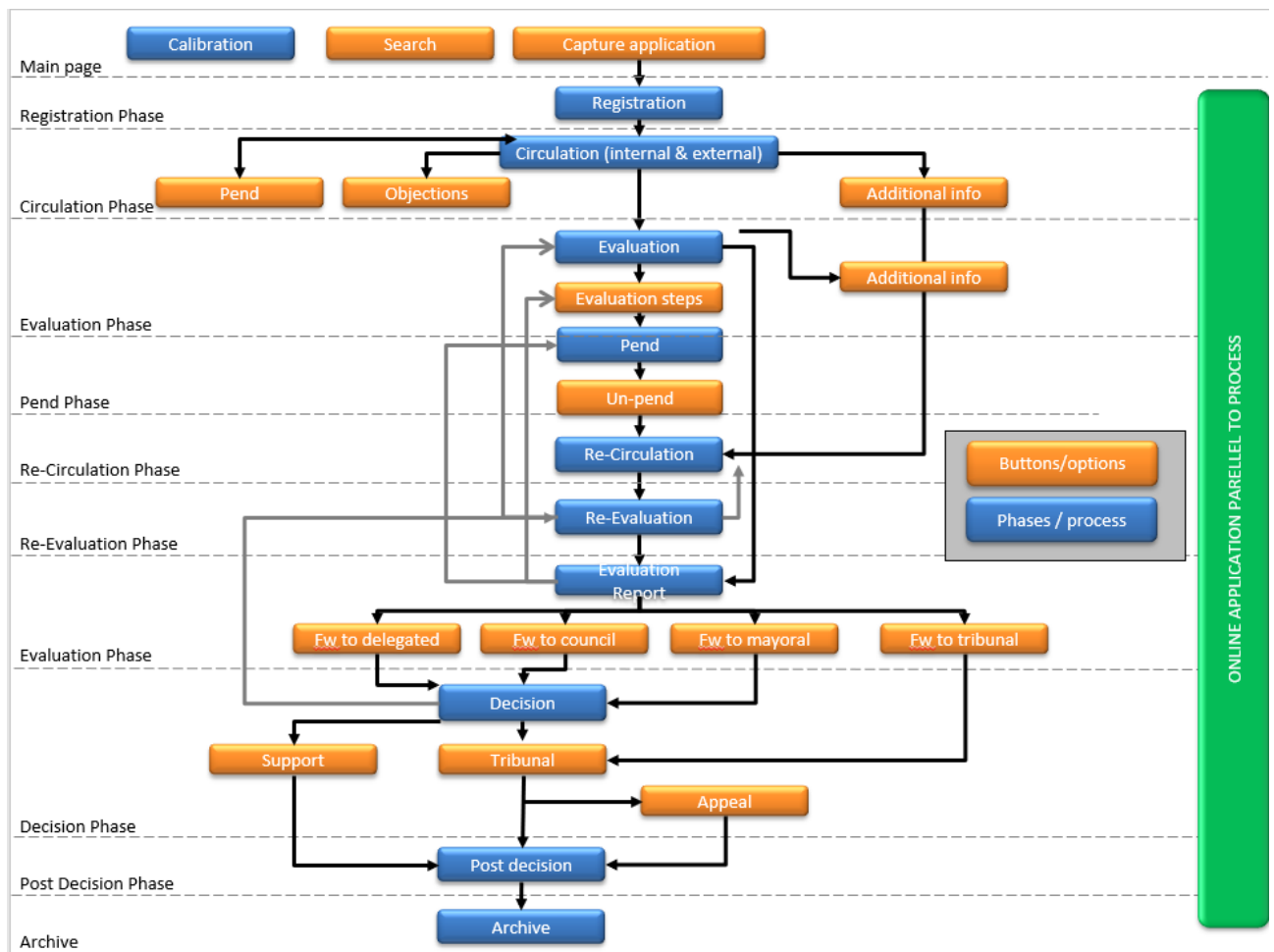
generate a 21-digit Surveyor General code and geographic co-ordinates.

- Enable attorneys to add the information of the involved parties.
- Enable user to choose from a list of predefined selectable.
- Each compilation/referral selected should lead to a predefined list of prerequisites.
- Enable users to upload compilation documents.
- Generate letter of acceptance of the referral.
- Generate reference numbers.
- Enable the users to generate invoices and upload proof of payment.
- Auto progress referred matter to next phase.
- Tracking / Log Sheet of all activities per referred matter with date and time etc.
- Select and manipulate tables on search function like reporting function.
- Include message system and include automatic system email communication.
- Include progress prompts to investigating officer and attorney throughout the process.
- Auto save all electronic signed documents in “pdf” on documents tab.
- Improve search function to include division of areas and groupings as determined.
- Identify and display the information of all involved parties on the referral tab.
- Enable users to re-label the uploaded documents if needed.

Land Use Management Workflow (not limited to the below illustration)

The below illustration is only a guide for bidders to comprehend the development need and system capabilities.

MIDVAAL
LOCAL MUNICIPALITY



MIDVAAL
LOCAL MUNICIPALITY

BID 8/2/6/82 TO APPOINT A SERVICE PROVIDER FOR THE PROVISION OF A SYSTEM FOR ELECTRONIC TRACKING AND AUTOMATION OF BUILDING PLANS AND LAND USE APPLICATIONS FOR THE MIDVAAL LOCAL MUNICIPALITY FROM DATE OF APPOINTMENT UNTIL 30 JUNE 2027

ANNEXURE B - BUILDING PLAN APPLICATIONS

The system must have the capability to manage all aspects involved with the submission, administration, consideration, decision, and inspection phases of a building plan application. The service should comply with the requirements of the National Building Regulations and Building Standards Act, 1977. System must have the ability to auto progress applications to the next phase.

The system must be able to perform the following functions within the following phases but not limited to:

REGISTRATION PHASE

- The service shall only be accessible to registered users.
- Applicants must have the options to lodge applications via a web environment without visiting the Midvaal offices.
- Enable users to register an account with a username and password.
- Enable users to add details as per the Registration Phase above.
- Enable users to request for and upload documents and reviewed documents/applications that will be checked by admin users.
- Enable users to select, search and process applications in the following phases, incomplete, awaiting internal review, awaiting proof of payment, awaiting review of proof of payment, internal processing, completed, declined, additional documentation required and suspended.
- Enable users to select from the following actions: request payment, decline or suspend web applications.
- Enable users to select from the following actions: view, invoices, receipts / proof of payment.
- Enable users to allocate the application to a building inspector and town planner.
- System to generate a receipt and after proof of payment is uploaded, the application will be automatically progressed to Circulation phase.
- System to provide automated feedback to clients when the application has progressed between phases.
- Automated consultants' registration verification with regulatory bodies, eg, SACAP and ECSA.
- System tracking / Log Sheet of all activities per application with date and time etc.
- Allow consultants and system users to delete previous versions/incorrect/test applications/documents on both web module and front-end interface.
- Automated message system and automated email communication regarding turnaround times.

- Allow applicants to submit revisions through the web module for re-evaluation.
- User-friendly fees calculator for use during web application process.
- Auto generate letters with pre-determined clauses.
- Define pre-requisites with pop-up message and link to letter templates.
- User-friendly dashboard function for both applicant and system User.
- Enable user to capture and reporting on primary, secondary, tertiary uses.
- Auto link risks to pre-requisites eg; dolomite land = non-negotiable report.
- System must auto determine entry date of application.
- Generate unique application/reference number.
- Add date the application was received and captured.
- Enable user to add application and applicant details e.g., property description that will enable the system to generate a 21-digit Surveyor General code and geographic co-ordinates.
- System must auto calculate the building plan application fees.
- Enable users to add the information of the Applicant/Owner.
- Enable user to select the application type from a list of predefined building plan applications.
- Each building plan application selected should lead to a predefined list of prerequisites.
- Enable users to upload application documents.
- System generated letter of acceptance of the application.
- System generated invoice.
- Enable users to upload proof of payment.
- Auto progress to circulation phase.
- Automate consultant registration verification with SACAP & ECSA etc...
- Tracking / Log Sheet of all activities per application with date and time etc.
- Enable users to select and manipulate tables on search function like reporting function.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed doc's in "pdf" on documents tab.
- Search function to include selection of areas and groupings as determined.
- Identify and display both owner and applicant info on applicant tab.
- Allow users to re-label, delete and re-upload the uploaded documents if needed.

CIRCULATION PHASE

- System must auto determine entry date of application.
- Enable all relevant internal departments to comment on applications.
- Enable users to upload commentary documents and ability to auto select email users.
- Enable users to finalize or withdraw an application.
- Once all comments are received the application should automatically progress to Evaluation Phase.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed docs in "pdf" on documents tab

- Include measuring functions for staff on “pdf” plans etc...
- Include prompt messages to system users.
- Include Departments predefined checklists on automated system.
- Enable users to review Rounds 1 and 2, and include resubmission of revised doc's process.
- Automate progression of applications to fullest extent.
- Auto generate letters with pre-determined clauses for inclusion with regard to dolomite etc.
- Automate communication to and from consultants.

COMMENCE BUILDING WORK PHASE

- System must auto determine entry date of application.
- System to list pre-requisites as determined.
- Enable users to select form the list of pre-requisites.
- Enable users to select date applied and date issued.
- System to auto generate a “Commence Building Work” Certificate upon completion of pre-requisites.
- Enable users to save or withdraw an application.
- Enable users to upload documents.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Include prompt messages to system users.
- Automate progression of applications to fullest extent.
- Automate communication to and from consultants.

EVALUATION PHASE

- System must auto determine entry date of application.
- Enable users to capture comment.
- Enable users to upload commentary documents and ability to auto select email users.
- Approval – Approval letter to be generated and application automatically progresses to inspection phase.
- Enable users to approve, decline or withdraw an application.
- Or Non-Approval – A non-approval letter to be generated and the application to be recirculate with Revised documentation.
- Electronic Signatures and stamps / QR code (scan with mobile devices)
- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Include measuring functions for staff on “pdf” plans etc...
- Include prompt messages to system users.
- Include Departments checklists on automated system.
- Enable users to review Rounds 1 and 2 etc and resubmission of revised documents process.
- Automate progression of applications to fullest extent.
- Auto generate letters with pre-determined clauses for inclusion wrt dolomite etc.

- Auto generated reminder messages to applicant on pending applications.
- Automate communication to and from consultants.

INSPECTION PHASE

- Conditions as per National Building Regulations and Building Standards Act, 1977 are met.
- System must auto determine entry date of application.
- Enable users to capture comment.
- Enable users to upload commentary documents and ability to auto select email users.
- Enable users to select comply, refer, lapsed, or withdraw an application.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Improve prompt messages to system users.
- Automate messages/emails to applicant prior to 13th month follow up.
- Automate lapse letter to applicant and prompt BI on system and email.
- Post approval, automated reminders to applicant about call-out inspections.
- Automate progression of applications and integrate the interim valuation process with the financial valuation system.
- Auto generated reminder messages to applicant on pending applications.
- Automate communication to and from consultants.

PROVISIONAL OCCUPATION PHASE

- System must auto determine entry date of application.
- System to list pre-requisites as determined.
- Enable users to select form the list of pre-requisites.
- Enable users to select date applied and date issued.
- System to auto generate a “Provisional Occupancy” Certificate upon completion of pre-requisites.
- Enable users to save, withdraw or do re-evaluation of an application.
- Enable users to upload documents.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Improve prompt messages to system users.
- Allow applicant to apply and upload docs for COO.
- Automate progression of applications and integrate the interim valuation process with the financial valuation system.
- Automate communication to and from consultants.

OCCUPATION CERTIFICATE PHASE

- Conditions as per National Building Regulations and Building Standards Act, 1977 are met.
- System must auto determine entry date of application.

- System to list pre-requisites as determined.
- Enable users to select form the list of pre-requisites.
- Enable users to select date applied and date issued.
- System to auto generate an “Occupancy” Certificate upon completion of pre-requisites.
- Enable users to save, withdraw or do re-evaluation of an application.
- Enable users to upload documents.
- Occupation Certificate Phase – allow for multiple COO’s to be issued per application.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Include prompt messages to system users.
- Allow applicant to apply and upload documents for COO via the web portal linked to the approved application.
- Automate progression of applications and integrate the interim valuation process with the financial valuation system.
- Auto generated reminder messages to applicant on pending applications.
- Automate the application / communication to and from consultants.

ARCHIVE PHASE

- Once the application is archived, all documentation relating to the application must be electronically retrievable.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Include prompt messages to system users.
- Automate progression of applications.
- Automate communication to and from consultants.

LAPSED PHASED

- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Include prompt messages to system users.
- Automate progression of applications to fullest extent.
- Automate communication to and from consultants.

WITHDRAWAL PHASE

- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Include prompt messages to system users.
- Automate progression of applications to fullest extent.
- Automate communication to and from consultants.

REPORTING FUNCTIONALITY

The system must have the functionality to generate the monthly reports required by Statistics South Africa (e.g., “building statistics survey – monthly”) electronically, with the click of a button, in Microsoft word and pdf formats; report layout as stipulated by Statistics South Africa.

All reports must be generated with the 21-Digit SG code and geographic co-ordinates to be able to link with the municipality’s Geo Spatial Viewer.

The system must be capable of producing and extracting detailed automated reports and information in tabular as well as graph and map formats. - The reports must include the following:

- Dropdowns to select dates.
- Dropdowns to select all variables from search engines.
- Filters to select types of applications.
- Reporting refers to all phases in both Building Control and Land Use Modules.
- Reporting to capture Key Performance Indicators and Performance Indicators of the two sections that are directly related to the tracking system processes.
- Include and link risks, flood lines, dolomite, and land claim in reporting.
- Include message system and include automatic email communication.
- Include progress prompts to applicant and inspector throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Automate weekly, monthly, quarterly, and annual generated reports.
- Auto generate Stats – SA Report in preferred template.
- Auto generated reports from web-module to archive as per time section.
- Auto Generate completions and COO’s and automated communication to the financial system.
- Prompt messages to system users.
- Inclusion of Pre-approval processes in reporting module.
- Automate progression of applications.
- Automate communication.

OBJECTIONS FUNCTIONALTY

The service should manage all aspects involved with the administration, consideration, decision, and referral phases of a building plan and land use applications for tribunals and/or for litigation in a Court of Law. The service should comply with the requirements of the National Building Regulations and Building Standards Act, of 1977 and the regulations made in terms of section 54 of the Act, Midvaal SPLUMA By-Law, and Midvaal Land Use Scheme.

The System must have the ability to auto progress applications to the next phase.

The Objection functionality to allow for interested and affected parties to register and submit comment or objections on applications as follows:

- Allow interested and affected parties to register as users.
- Allow users to view application documentation.
- Allow users to upload documentation and submit comments or objections.
- Auto generate receipt of acknowledgement letter
- Allow users to close comment period.
- System to auto link with application.
- System to auto link with the Midvaal My App.

NON-COMPLIANCE - REFERRAL FOR LITIGATION FUNCTIONALITY

The service should manage all aspects involved with the administration, consideration, decision, and referral phases of building and land use contraventions to an appointed panel of attorneys for litigation in a Court of Law. The service should comply with the requirements of the National Building Regulations and Building Standards Act, of 1977 and the regulations made in terms of section 54 of the Act, Midvaal SPLUMA By-Law, and Midvaal Land Use Scheme.

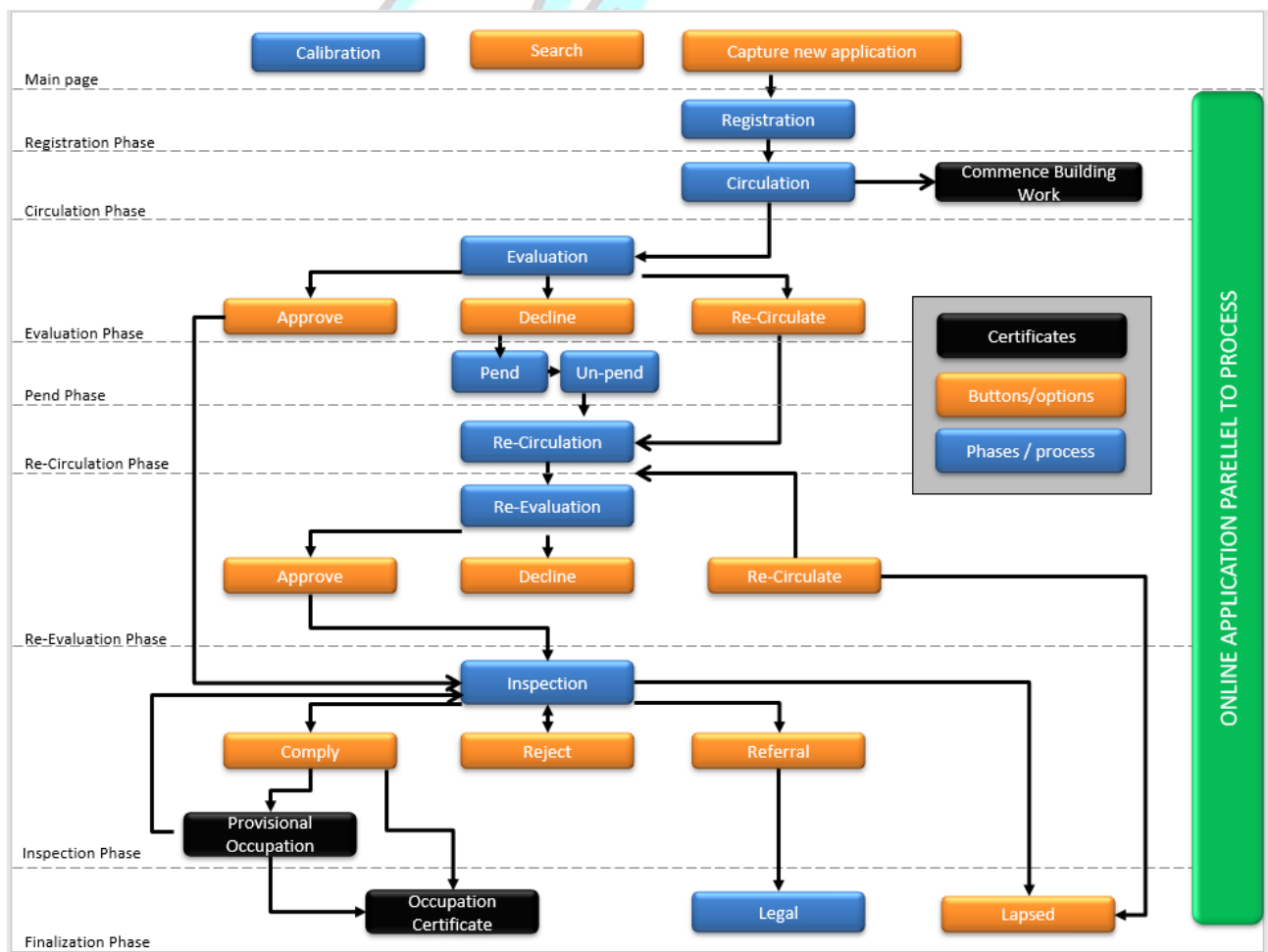
The system should be able to perform the following but not limited to:

- Include message system and include automatic email communication.
- Include progress prompts to investigating officer and attorney throughout the process.
- Auto save all electronic signed docs in “pdf” on documents tab.
- Improve prompt messages to system users.
- Include and automate legal tab/function – referrals process.
- Include contravention notices templates and communication via devices.
- Automate progression of compilations/referrals to fullest extent.
- Automate communication to and from attorneys.
- Generate unique application/reference number.
- Add date the compilation was send/received and captured.
- Enable user to add property description that will enable the system to generate a 21-digit Surveyor General code and geographic co-ordinates.
- Enable attorneys to add the information of the involved parties.
- Enable user to choose from a list of predefined selectable.
- Each compilation/referral selected should lead to a predefined list of prerequisites.
- Enable users to upload compilation documents.
- Generate letter of acceptance of the referral.
- Generate reference numbers.
- Enable the users to generate invoices and upload proof of payment.
- Auto progress referred matter to next phase.
- Tracking / Log Sheet of all activities per referred matter with date and time etc.
- Select and manipulate tables on search function like reporting function.
- Include message system and include automatic system email communication.

- Include progress prompts to investigating officer and attorney throughout the process.
- Auto save all electronic signed documents in “pdf” on documents tab.
- Improve search function to include division of areas and groupings as determined.
- Identify and display the information of all involved parties on the referral tab.
- Enable users to re-label the uploaded documents if needed.

Building Control Workflow (not limited to the below illustration)

The below illustration is only a guide for bidders to comprehend the development need and system capabilities.



SATISFACTORY LETTER - ANNEXURE C

TO: MIDVAAL LOCAL MUNICIPALITY

I, the undersigned being duly authorized to do so, hereby furnish a reference to Midvaal Local Municipality relative to bid 8/2/6/82 for the **BID TO APPOINT A SERVICE PROVIDER FOR THE PROVISION OF A SYSTEM FOR ELECTRONIC TRACKING AND AUTOMATION OF BUILDING PLANS AND LAND USE APPLICATIONS FOR THE MIDVAAL LOCAL MUNICIPALITY FROM DATE OF APPOINTMENT UNTIL 30 JUNE 2027**

Name of bidder:

Description of service provided:

.....

Project value:

Duration / time when the above was provided:

(dd/mm/yyyy – dd/mm/yyyy)

Was their performance satisfactory?

Yes / No

If No, please furnish details:

.....

Was the service offered complying with the specifications?

Yes / No

If No, please furnish details:

.....

Will you recommend this service provider to anyone without reservations? **Yes / No**

Rate this service provider out of a possible score of 05, with 05 being excellent and 1 being unacceptable:

Name of authorized person: Signature:

Telephone: E-mail:

Date:

Completed on behalf of (Name of Institution)

NB: This document must be completed in full by the referee and it to be included in the bid submission. Failure to adhere to this requirement will result in the bidder not being allocated points.

OFFICIAL INSTITUTION STAMP

SATISFACTORY LETTER - ANNEXURE D

TO: MIDVAAL LOCAL MUNICIPALITY

I, the undersigned being duly authorized to do so, hereby furnish a reference to Midvaal Local Municipality relative to bid 8/2/6/82 for the BID TO APPOINT A SERVICE PROVIDER FOR THE PROVISION OF A SYSTEM FOR ELECTRONIC TRACKING AND AUTOMATION OF BUILDING PLANS AND LAND USE APPLICATIONS FOR THE MIDVAAL LOCAL MUNICIPALITY FROM DATE OF APPOINTMENT UNTIL 30 JUNE 2027

Name of bidder:

Description of service provided:

Project value:

Duration / time when the above was provided:

(dd/mm/yyyy – dd/mm/yyyy)

Was their performance satisfactory?

Yes / No

If No, please furnish details:

Was the service offered complying with the specifications?

Yes / No

If No, please furnish details:

Will you recommend this service provider to anyone without reservations? **Yes / No**

Rate this service provider out of a possible score of 05, with 05 being excellent and 1 being unacceptable:

Name of authorized person: **Signature:**

Telephone: **E-mail:**

Date:

Completed on behalf of (Name of Institution)

NB: This document must be completed in full by the referee and it to be included in the bid submission. Failure to adhere to this requirement will result in the bidder not being allocated points.

OFFICIAL INSTITUTION STAMP

SATISFACTORY LETTER - ANNEXURE E

TO: MIDVAAL LOCAL MUNICIPALITY

I, the undersigned being duly authorized to do so, hereby furnish a reference to Midvaal Local Municipality relative to bid 8/2/6/82 for the **BID TO APPOINT A SERVICE PROVIDER FOR THE PROVISION OF A SYSTEM FOR ELECTRONIC TRACKING AND AUTOMATION OF BUILDING PLANS AND LAND USE APPLICATIONS FOR THE MIDVAAL LOCAL MUNICIPALITY FROM DATE OF APPOINTMENT UNTIL 30 JUNE 2027**

Name of bidder:

Description of service provided:

Project value:

Duration / time when the above was provided:

(dd/mm/yyyy – dd/mm/yyyy)

Was their performance satisfactory?

Yes / No

If No, please furnish details:

Was the service offered complying with the specifications?

Yes / No

If No, please furnish details:

Will you recommend this service provider to anyone without reservations? **Yes / No**

Rate this service provider out of a possible score of 05, with 05 being excellent and 1 being unacceptable:

Name of authorized person: Signature:

Telephone: E-mail:

Date:

Completed on behalf of (Name of Institution)

NB: This document must be completed in full by the referee and it to be included in the bid submission. Failure to adhere to this requirement will result in the bidder not being allocated points.

OFFICIAL INSTITUTION STAMP

ALTERNATIVE
OFFERED

MIDVAAL
LOCAL MUNICIPALITY

ALTERNATIVES OFFERED

If there are no alternatives to be offered, the Schedule hereunder is to be marked NIL and signed by the Bidder.

Bidders wishing to bid on alternative products that differ from the requested specification may do so, only if a detailed pricelist that includes the name, make, model and price of such items is submitted and attached to this page.

Only ISO/SANS/SABS or items registered with the relevant authority will be considered.



SIGNATURE OF BIDDER

DATE

ADDENDUM

PLACE AN ADDENDUM BEHIND THIS PAGE