

## T2.2-09: Evaluation Schedule - Health and Safety Requirements

Submit the following documents as a minimum with your tender:

1. The Tenderer provided project specific health and safety Plan.
2. Health and safety cost breakdown (Bill of Quantities) is provided.
3. Safety, Policy is signed the Chief Executive Officer, included or cover the following elements –
  - Commitment to Safety, prevention of pollution,
  - Continual improvement,
  - Compliance to legal requirements, appropriate to the nature of contractor's activities,Should cover:
  - Hold management accountable for development of the safety systems
  - Include objectives and targets.
4. Outline the Roles & Responsibilities, such as S16.2 CEO, CR8.1 Construction manager, CR8.2 Assistant Construction manager, CR8.5 Safety officer, CR8.7 Construction Supervisor, CR8.8 Construction assistant supervisor, CR9.1 Risk Assessor, 17.1 SHE Reps, etc. as per the Occupational health and safety Act 85 of 1993 and listed on the SHE Plan
5. List of job categories for project and competencies required per category and develop a training Matrix for all employees who will be working on the project. This matrix must include Management and highlight training planned
6. Overview of the project specific Baseline Risk Assessment (RA), indicating major activities of the project
7. **Three years** synopsis of SHE incidents, description, type and action taken to prevent re-occurrence.
8. Complete and return with tender documentation the Contractor Safety Questionnaire included as an Annexure B.

### Attached submissions to this schedule:

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The scoring of the Tenderer's Health and Safety Requirements will be as follows:

| MAXIMUM POINTS | 4                                                                                                                                                                                                                                                                                                                                         | 2                                                                                                                                                      | 1                                                                                                 | 2                                                                                                                  | 0.5                                                                                                   | 0.5                                                                                                   |
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| 10             | SHE Plan, Letter of Good standing & Safety, Health & Environmental Policy                                                                                                                                                                                                                                                                 | Roles & Responsibilities as stipulated from above                                                                                                      | List of Job Categories for project as stipulated from above                                       | Overview of the project specific Baseline Risk Assessment (RA), indicating major activities of the project namely: | Three years synopsis of SHE incidents, descriptions, type and action taken                            | Complete and return the <i>Contractor Safety Questionnaire</i> attached hereto                        |
| (score 0)      | The Tenderer has submitted no information or inadequate information to determine a score.                                                                                                                                                                                                                                                 |                                                                                                                                                        |                                                                                                   |                                                                                                                    |                                                                                                       |                                                                                                       |
| (score 20)     | <p>SHE Plan is not project specific and information supplied is totally insignificant to achieve the required standard of service.</p> <p>The Health and safety bill of quantities supplied is totally insignificant to achieve the required standard of service.</p> <p>1 of the 5 key policy components are recognized and meet the</p> | Roles and responsibilities do not meet the Occupational health and safety Act as per construction regulations and TFR health and safety specification. | Key responsible persons are not included on training matrix as per proposed organogram structure. | Information supplied is totally insignificant/inadequate to achieve the required standard of service.              | Information supplied is totally insignificant/inadequate to achieve the required standard of service. | Information supplied is totally insignificant/inadequate to achieve the required standard of service. |

|                   | <i>Employer's</i> requirement.                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                        |                                                                                                                                                                                                                                 |                                                                                                                                  |                                                                                                                                  |                                                                                                                                  |
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| <b>(score 40)</b> | <p>SHE plan is project specific, but the information lacks convincing evidence, that stated <i>Employer's</i> requirements will be met.</p> <p>The information provided in the Health and safety bill of quantities is poor and lacks convincing evidence. There's a medium risk that stated <i>Employer's</i> requirements will not be met.</p> <p>2 of the 5 key policy components are recognized and meet the <i>Employer's</i> requirement.</p> | Roles and responsibilities are unlikely to ensure compliance as per the <i>works</i> information and not in line with OHS Act and TFR health and safety specification. | Not all key responsible persons are included in the training matrix. Trainings matrix submitted does not cover all SHE training listed on Health and Safety specification. Training matrix not signed by responsible personnel. | Poor response/answer/solution lacks convincing evidence, medium risk that stated <i>Employer's</i> requirements will not be met. | Poor response/answer/solution lacks convincing evidence, medium risk that stated <i>Employer's</i> requirements will not be met. | Poor response/answer/solution lacks convincing evidence, medium risk that stated <i>Employer's</i> requirements will not be met. |
| <b>(score 60)</b> | SHE plan is project specific. The information is satisfactory to the particular aspect, and evidence given is sufficient that <i>Employers</i>                                                                                                                                                                                                                                                                                                      | Satisfactory response on roles and responsibilities as per <i>Employer's</i> requirements.                                                                             | Satisfactory response on the list of job categories and trainings as per proposed project organogram structure.                                                                                                                 | Satisfactory response/answer/solution to the particular aspect of the requirement, evidence given that                           | Satisfactory response/answer/solution to the particular aspect of the requirement,                                               | Satisfactory response/answer/solution to the particular aspect of the requirement, evidence given that the stated                |

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|                   | <p>requirements will be met.</p> <p>The information provided in the Health and safety bill of quantities is satisfactory and the evidence is convincing, that stated <i>Employer's</i> requirements will be met.</p> <p>3 of the 5 key policy components are recognized and meet the <i>Employer's</i> requirements.</p> |                                                                                                                                              | <p>Training matrix covers most of the trainings listed on TFR Health and safety specification.</p>                                                                                             | <p>the stated <i>Employer's</i> requirements will be met.</p>                                                                                     | <p>evidence given that the stated <i>Employer's</i> requirements will be met.</p>                                                                 | <p><i>Employer's</i> requirements will be met.</p>                                                                                                |
| <b>(score 80)</b> | <p>SHE plan is project specific. The information is good and demonstrate real understanding &amp; ability to meet stated <i>Employer's</i> requirements.</p> <p>The information provided in the Health and safety bill of quantities is good and demonstrates real understanding and evidence of ability to</p>          | <p>Roles and responsibilities are likely to ensure compliance as per Works Information, OHS Act and TFR health and safety specification.</p> | <p>Most of key persons listed on the training matrix as per proposed project organogram structure. Trainings specified on the matrix are in line with TFR health and safety specification.</p> | <p>Good response/answer/solution which demonstrates real understanding and evidence of ability to meet stated <i>Employer's</i> requirements.</p> | <p>Good response/answer/solution which demonstrates real understanding and evidence of ability to meet stated <i>Employer's</i> requirements.</p> | <p>Good response/answer/solution which demonstrates real understanding and evidence of ability to meet stated <i>Employer's</i> requirements.</p> |

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|                    | <p>meet stated <i>Employer's</i> requirements.</p> <p>4 of the five key policy components are recognized and meets the <i>Employer's</i> requirements.</p>                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                       |                                                                                                                                                  |                                                                                                                                                                   |                                                                                                                                                                   |                                                                                                                                                                   |
| <b>(score 100)</b> | <p>She plan is project specific. The information is very good and gives real confidence that the tenderer, is most likely to ensure compliance with stated <i>Employer's</i> requirements.</p> <p>The information provided in the Health and safety bill of quantities is very good and gives real confidence that the tender is most likely to ensure compliance with stated stated <i>Employer's</i> requirements.</p> <p>All 5 key policy components are recognized and meets the <i>Employer's</i> requirements.</p> | <p>Roles and Responsibilities most likely to ensure compliance as per requirements of OHS Act and TFR Health and Safety Management Specification.</p> | <p>Training matrix include Management and all employees /personnel in the project. Training matrix had been signed by responsible personnel.</p> | <p>Very good response/answer/solution gives real confidence that the tenderer is most likely to ensure compliance with stated <i>Employer's</i> requirements.</p> | <p>Very good response/answer/solution gives real confidence that the tenderer is most likely to ensure compliance with stated <i>Employer's</i> requirements.</p> | <p>Very good response/answer/solution gives real confidence that the tenderer is most likely to ensure compliance with stated <i>Employer's</i> requirements.</p> |