

RICHMOND LOCAL MUNICIPALITY



DIRECTORATE: TECHNICAL SERVICES DEPARTMENT

TENDER NUMBER: RLM_02/2026/2027

**HIRE OF LANDFILL SITE COMPACTOR ON A CALL-OUT BASIS FOR A PERIOD OF
TWELVE (12) MONTHS AT DRY RATE**

CLOSING DATE AND TIME: 15 SEPTEMBER 2026 @ 10H00

NAME OF BIDDER :

ADDRESS :

.....

CONTACT NUMBER :

FAX NUMBER :

TOTAL BID PRICE (INCL.VAT):

Numeric :

In Words: :

.....

TABLE OF CONTENT

	Page No.
1. TENDER NOTICE	3
2. TERMS OF REFERENCE.....	4-5
3. SCOPE OF WORK.....	6-7
4. COMPULSORY RETURNABLES.....	8
5. EVALUATION OF TENDERS.....	9-11
5. SPECIAL CONDITIONS.....	12
6. GENERAL BID ADMINISTRATIVE	13-14
7. MUNICIPAL BID DOCUMENTS (MBD).....	15
7.1 MBD 1	15-18
7.2 MBD 4.....	19-21
7.3 MBD 6.1	22-26
7.4 MBD 8.....	27-28
7.5 MBD 9.....	29-32
8. COMPULSORY BRIEFING	33

1.

TENDER NOTICE

RICHMOND LOCAL MUNICIPALITY HIRE OF LANDFILL SITE COMPACTOR ON A CALL-OUT BASIS FOR A PERIOD OF TWELVE (12) MONTHS AT A DRY RATE TENDER NUMBER 02/2026/2027

Bids are hereby invited from the suitable experience service providers for the Hire of Landfill Site Compactor on a Call-out Basis for a period of twelve (12) months at a Dry Rate.

Bidders who are registered with CIDB, in a contractor grading equal than a contractor grading of **2CE or higher** will be eligible to bid.

Only bidders who are registered with National Treasury Suppliers Database (CSD) will be eligible to bid.

Bid documents must be reserved in writing, through the office of the Supply Chain Management (SCM) email: sandile.sithole@richmond.gov.za by 03 September 2026 before 16h00.

A compulsory briefing session will be held on Tuesday, 08 September 2026 at 10h00 and will be held at the **Council Chamber**, Richmond. The briefing session will then be followed by a site visit which forms part of the compulsory briefing.

A non-refundable fee of **R634.20** is payable for each bid document of which only cash will be accepted, bid document may be obtained from the Budget & Treasury Office during normal workings hours (08h00 – 16h00) Monday to Friday at Municipal Offices, 57 Shepstone Street Richmond as from the date of an advert.

The tender will be adjudicated via two stages of which the first stage will be **functionality**, and the second stage will be **80 (price):20 (specific goals)** preference points system. Each bidder must score a minimum of **70 points** for functionality to be considered for the second stage of evaluation.

The completed tender documents complying with the conditions of tender must be sealed and endorsed **“HIRE OF LANDFILL SITE COMPACTOR ON A CALL-OUT BASIS FOR A PERIOD OF TWELVE (12) MONTHS AT A DRY RATE: RLM_02/2026/2027”** and must be hand delivered and deposited in the official tender box located at the reception area of the Richmond Municipality at 57 Shepstone Street during the office hours from 08h00 to 16h00 Monday to Friday.

The closing date for the tender is **15 September 2026 at 10h00 am** which will be followed by a public opening. Facsimile, electronic and late bids will not be accepted. Documents received post-closing date and time will be returned unopened.

Enquiries are to be directed as follows: (a) Technical Enquiries Mr. M. Ntanzu on Tel: (033) 212 2155 or e-mail: Mzwandile.ntanzu@richmond.gov.za (b) SCM/ Bid Document Enquiries Mr Sandile Sithole on Tel: (033) 212 2155, or e-mail sandile.sithole@richmond.gov.za.

The Richmond Municipality is not obliged to accept the lowest bid or any part thereof and in addition reserves the right not to accept any bid and therefore retains the right not to proceed herein.

**MUNICIPAL MANAGER
BE MSWANE**

2. TERMS OF REFERENCE

2.1 DOCUMENTS

This document comprises the Condition of Tender, Specification and Tender Form.

2.2 SUBMISSION OF TENDER

Tenders must be completed on the Tender Form which is annexed hereto. Tenderers are advised that both the Tender form and all priced tender documents must be completed and submitted in their entirety.

Sealed tenders addressed to the **Municipal Manager,** and endorsed with the appropriate contract name, must reach the addressee not later than the date stated in the public advertisement inviting tenders. Under no circumstances will any extension of time be allowed for tendering. Tenders shall remain open for one calendar month from the date of opening, except for the initial five working days' grace period within which period a tenderer may be permitted to withdraw a tender, subject to an application with sufficient reasons, being submitted in writing for the approval of the Municipal Manager.

In the case of a tenderer withdrawing his/her tender after the expiry of the grace period, the Municipality may refuse to receive or consider for such as it may see fit, any further tenders from that tenderer.

2.3 COMMUNICATION WITH MEMBERS OF THE RICHMOND MUNICIPALITY OR MUNICIPAL EMPLOYEES

No tenders shall offer, promise or give a person or persons connected with the tender or the awarding of a contract, any gratuity, bonuses, discount or consideration of any kind in connection with the obtainment of the tender. No communication with any member of the Municipality or Municipal employee on a question affecting the awarding of a contract - which is the subject of a tender, during the period between the date of the notification of the successful tenderer: provided always that the municipal representative may obtain additional information from a tenderer to enable him to formulate his recommendation to the Richmond Municipality. Any attempt to contravene this condition, which is brought to the notice of municipality, may result in the disqualification of the tender.

2.4 PRICES AND VALIDITY PERIOD

Prices offered shall be quoted on the bid documents in South African currency and must indicate whether or not they are inclusive of vat. The validity period for this tender is 90 days. Bidders are invited to indicate the percentage discount to be afforded to the Municipality should the purchase price be settled within a given time frame.

2.5 INCOMPLETE TENDERERS

Tenders may be rejected if they show any additional, conditional or incomplete information offers, irregularities of any kind in either the Form of Tender or the price schedule of Unit price or if the prices tendered in the schedule are obviously unbalanced.

2.6 ACCEPTANCE OF ANY TENDER

The Richmond Municipality does not bind itself to accept the lowest or any tender and reserves the right to accept the whole or part of a tender. The Richmond Municipality further reserves the right not to proceed with the consideration or award of this tender.

The procedure which will be followed with the acceptance of a tender is follows:

- Formal agreement will be signed.

2.7 DATA SHEET

The tenderer document shall complete all the data sheets provided. Failure to comply with this provision may render the offer unresponsive (invalid).

3. SCOPE OF WORKS

The municipality seeks to appoint a qualified service provider for the hire of a landfill site plant of landfill/ trash compactor on a call-out basis.

The successful bidder shall enter into a contract with the Municipality for a period of twelve (12) months. The Municipality will hire the equipment on an as-and-when-required basis, and no guarantee is given regarding the frequency or number of days that the equipment will be utilised during the contract period. The required service-level response time for call-outs shall be forty-eight (48) hours from the time of the call-out.

The appointed service provider shall:

- Supply a landfill site compactor on a call-out basis as and when requested by the Municipality.
- Ensure that the equipment is available within the agreed response time after receiving a call-out request.
- Provide equipment that is in good working condition and complies with all applicable health and safety requirements.
- Ensure that the equipment is maintained and serviced in accordance with the manufacturer's recommendations.
- Replace the equipment promptly should it become unserviceable during the hire period.

a) Pricing Instruction

Bidders are required to quote a **dry rate** (excluding fuel) per operating day at 8hour per day.

NO	DESCRIPTION	UNIT	QUANTITY	RATE	TATAL AMOUNT
1	Hire of landfill site compactor	Rate per day	1 day		Rate per hour

b) Minimum Equipment Specifications

The landfill site compactor offered shall meet or exceed the following minimum specifications:

- Similar or equivalent to a **CAT 816 Landfill Compactor**.
- Minimum gross power: **210 kW**.
- Minimum net power: **180 kW**.
- Specifically designed for landfill compaction operations.
- Fully operational and compliant with applicable occupational health and safety legislation.
- Equipped with all standard safety features required for landfill operations.

c) GENERAL REQUIREMENTS

The successful bidder shall:

- Ensure that the equipment is insured for the duration of the contract.
- Be responsible for all repairs, maintenance, and mechanical breakdowns.
- Comply with all applicable environmental, health, and safety legislation.
- Provide a competent operator.

d) Contract Duration

The contract shall be valid for a period of **twelve (12) months** from the date of appointment.

e) Basis of Appointment

- The appointment will be on an **as-and-when-required (call-out)** basis.
- The Municipality does not guarantee any minimum number of hours or value of work during the contract period.
- Payment will be made only for the actual hours worked and approved by the Municipality.

f) Project Location

<u>Project Location</u>	<u>Co-ordinates on Google Maps</u>
<u>Richmond Landfill Site</u>	<u>29.90309S / 30.25170E</u>

NB: THE SERVICE PROVIDER SHALL NOTE THAT RAINY DAYS, EQUIPMENT BREAKDOWNS, PUBLIC HOLIDAYS, AND ANY OTHER NON-WORKING DAYS SHALL NOT CONSTITUTE GROUNDS FOR AN EXTENSION OF THE CONTRACT PERIOD OR FOR ADDITIONAL COMPENSATION UNDER THIS CONTRACT

4. COMPULSORY RETURNABLE DOCUMENTATION

Compulsory documents to be submitted:

- MBD 1: Invitation to Tender
- MBD 2: Valid Original Tax Clearance Certificate in the name of the tenderer
- MBD 4: Declaration of Interest
- MBD 6.1: Preferential Procurement Claim Form
- MBD 8: Declaration of past Supply Chain Management Practice
- MBD 9: Certificate of Independent Bid
- Company profile
- Proof of enterprise ownership
- Letter of good standing
- Recent Statement of Rate Accounts (Municipal Utility Bill) or Lease Agreement or in a case the company is operating in a rural area/informal settlement a valid affidavit stating the location of the company and it not owing municipal rates.
- Proof of registration with CSD (Central Supplier Database)
- Proof of CIDB Grade
- Bank Letter from a registered Financial Institution

NB: Failure to complete and submit any of the above-mentioned documents will render a bid as non-responsive.

VERY IMPORTANT:

IF ANY OF THE ABOVEMENTIONED DOCUMENTS ARE NOT SUBMITTED, IN THEIR ENTIRETY, THE BIDDER WILL BE DEEMED TO BE NON-RESPONSIVE AND DISQUALIFIED

5. EVALUATION CRITERIA/ SCORE:

The tender will be adjudicated into two stages, of which the first stage will be **functionality**, and the second stage will be the 80/20 preference point system.

5.1 First stage of evaluation: Functionality

Tenderers that score less than 70% of the points will *not* be considered further.

Functionality Points Table: Please note that bidders must score a minimum of 70% to be considered for further

KEY ASPECT OF CRITERION	BASIS FOR POINTS ALLOCATION	MAX. POINT	VERIFICATION METHOD
EXPERIENCE OF THE BIDDER: Proof of previous experience on a similar project from a Government Institution/ Sector.	Attach maximum of 3 appointments letters/approved order from Government Institution to be submitted as proof: a) 3 letters = 30 points b) 2 letters = 20 points c) 1 letter = 10 points	30	Appointment letter/approved order on an official company letterhead must be submitted as proof
PROOF OF OWNERSHIP OR LEASE AGREEMENT	Attach Proof of Ownership/Lease Agreement for the following construction plant: (a) Landfill/Trash Compactor = 20 (b) Dozer = 15	20	Proof of Ownership/Lease Agreement for the following construction plant:

RADIUS FROM RICHMOND MUNICIPAL LANDFILL SITE	The bidders must demonstrate their ability to respond quickly to call out, radius shall be measured by road travel distance from the tenderer's operational base/office from which the landfill compactor will be mobilised to the Richmond Local Municipality landfill site, and not by straight-line distance. a) Contractor's operational base is within 35 km radius of the landfill site = 50 points b) Contractor's operational base is more than 35 km but ≤60 km = 30 points c) Contractor's operational base is more than 60 km but ≤100 km = 20 points d) Contractor's operational base is more than 100 km = 0 points	50	Proof of address, lease agreement of the operational base/office from which the landfill compactor will be dispatched including Google Maps or equivalent route-distance printout clearly showing the distance between: the contractor's operational base; and the Municipality's landfill site
Total		100	

Note: All bids that fail to achieve the minimum overall score of 70 on functionality or technical requirement, will not be considered for further for Price and specific goals evaluation.

All bids that achieve the minimum qualifying score for Functionality (accepted bids) will be evaluated further for preference point systems, follows

The 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included);

5.2 PREFERENCE POINT SYSTEM 80/20

NO	DESCRIPTION	POINTS
1	Price	80
2	Specific goals	20
	TOTAL	100

NB: Full CSD report must be submitted to claim specific goals points.

APPOINTMENT & REFERENCE LETTER VERIFICATION FORM

Date: _____ **Government organization name** _____

This letter serves as an official confirmation that _____,
Registration Number _____, was duly appointed to provide the
services described below:

Project/Contract Name: _____

Contract/Tender Number: _____

Scope of Work: _____

Contract Value: _____

Contract Commencement Date: _____ **Contract Completion Date:**

We hereby confirm that the above-mentioned bidder successfully performed the contracted services and fulfilled the obligations stipulated in the contract. The work was carried out to a satisfactory standard and in accordance with the agreed project requirements.

Based on our experience, we rate the bidder's performance as follows:

Performance Evaluation	Rating
Quality of Work	☐ Excellent ☐ Good ☐ Satisfactory ☐ Poor
Technical Competence	☐ Excellent ☐ Good ☐ Satisfactory ☐ Poor
Adherence to Schedule	☐ Excellent ☐ Good ☐ Satisfactory ☐ Poor
Contract Management	☐ Excellent ☐ Good ☐ Satisfactory ☐ Poor
Communication & Reporting	☐ Excellent ☐ Good ☐ Satisfactory ☐ Poor
Overall Performance	☐ Excellent ☐ Good ☐ Satisfactory ☐ Poor

STAMP

Authorized Official Name: _____

Designation: _____

Signature: _____

Date: _____

6. SPECIAL CONDITIONS IN RELATION TO SUPPLY CHAIN MANAGEMENT REGULATIONS

- i. The Richmond Municipality reserves the right to return late bid submissions unopened and reserves the right to reject bids that are not submitted in the format specified in the bid documentation or if the information is illegible, incomplete or ambiguous.
- ii. Bidders shall not contact the Richmond Municipality on any matter pertaining to their bid from the time that the bids are submitted to the time the panel has been finalised. Any effort by a bidder to influence the bid evaluation, bid comparisons or bid award decisions in any manner, may result in the rejection of the bid concerned.
- iii. The Richmond Municipality is not bound to accept any of the bids submitted with a lowest quote and reserves the right to withdraw or amend these special conditions of contract and terms of reference by notice in writing to all parties concerned.
- iv. It is also herewith confirmed that a positive result of the short-listing process resulting in inclusion on the Richmond Municipality panel, will not necessarily lead to any appointment or assignment for work to be done and therefore does not constitute a commitment, contract for assignments from the Richmond Municipality.
- v. Bid documents submitted by bidders shall not be returned and shall remain the property of the Richmond Municipality. All bids duly lodged will be evaluated in accordance with the evaluation criteria provided in the terms of reference.
- vi. RLM does not require any presentations as part of the bid process but reserves the right to call short-listed bidders for interviews before final selection for the panel.
- vii. RLM reserves the right to negotiate with the successful bidder on price.
- viii. Government Procurement General Conditions of Contract (GCC) as issued by National Treasury will be applicable on all instances. Any contradictions between the GCC and the Special Conditions then the Special Conditions will be applied. The GCC is available on the National Treasury website (www.treasury.gov.za).
- ix. No advance payment will be made. Payment would be made in terms of the deliverables or other unless otherwise agreed upon by Richmond Municipality in terms of the deliverables or other unless otherwise agreed upon by Richmond Municipality and the successful bidder. RLM will pay within the prescribed period according to MFMA and its applicable policies and procedures.
- x. Richmond Municipality will not be held responsible for any costs incurred by the service provider in the preparation and submission of the Bid.
- xi. Richmond Municipality reserves the right to not award the tender to any bidder.
- xii. Bidders failing to meet all the mandatory requirements will be disqualified.
- xiii. The project must appoint a contractor CIDB Grade 2 CE or Higher

7. GENERAL BID ADMINISTRATIVE INFORMATION

- i. The completed response and submissions must be returned to –
The Reception Area (placed directly into tender box)
57 Shepstone Street
RICHMOND (KZN), 3780
During working hours (08h00 to 16h00) Monday to Friday - Emailed or faxed proposals are not acceptable.
- ii. All documentation and responses will be supplied and exchanged utilising standard Microsoft Office Word, Excel and PowerPoint) products.
- iii. Any attempt to gain information in a manner deemed to be fraudulent or disadvantageous to other respondents or any attempt to influence the outcome of the response evaluation will result in immediate disqualification from the bid process.
- iv. The MBD 1 “Invitation to Bid” must be completed and attached as the front sheet to the response and any other separate submissions.
- v. Documents must be submitted in the following order:
Bidding documents, viz
 - Invitation to bid; (MBD 1)
 - Tax clearance certificate; (MBD 2)
 - a. Technical Specification(s)/ Technical proposal based on TOR. The technical proposal should address the following content and if applicable the proposal must adhere to the sequence indicated below:
Information and evidence to address the evaluation criteria set in the particular bid documents:
 - Declaration of interest; (MBD 4)
 - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011; (MBD 6.1)
 - Declaration of bidder’s past SCM practices;(MBD 8)
 - Certificate of Independent Bid Determination (MBD 9)
 - Other documents such as: Résumés of key project personnel.
- vi. If the bidder suggests certain changes to the general conditions of contract or the special conditions of contract, the proposed changes will be evaluated and if acceptable by Richmond Municipality such suggested changes may be included into the contract as special conditions of contract. If the suggested changes are unacceptable the general conditions of contract and the special conditions of contract will stand. The potential bidder will then have to decide to abide by the decision or to withdraw its bid proposal.
- vii. If any clarity needs to be obtained for evaluation purposes, Richmond Municipality may require the potential service provider to substantiate certain information, or to allow officials to undertake a financial/ physical inspection to assure that capacity and ability is proven.
- viii. Supporting documentation should be attached as annexures and cross-referenced to the appropriate section of the bid.

- ix. Please note that the scope of services as indicated in this TOR reflects Richmond Municipality's true requirements and once the contract is signed amendments to the contract will only be allowed in exceptional circumstances.
- x. The Municipality reserves the right not to appoint a service provider and is also not obliged to provide reasons for the rejection of any and further reserves the right to:
 - a) Award contract or any part thereof to one or more service provider;
 - b) Reject all bids;
 - c) Consider any bids that may not conform to any aspect of the bidding requirements;
 - d) Decline to consider any bids that do not conform to any aspect of the bidding requirements;
 - e) Request further information from any service provider after the closing date;
 - f) Cancel this tender or any part thereof at any time.
- xi. Please ensure that your costing is based on the scope of services to be rendered.

**PART A
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF MUNICIPALITY/ MUNICIPAL ENTITY)					
BID NUMBER:	RLM 02/2026/2027	CLOSING DATE:	15 SEPTEMBER 2026	CLOSING TIME:	10H00
DESCRIPTION	HIRE OF LANDFILL SITE COMPACTOR ON A CALL-OUT BASIS FOR A PERIOD OF TWELVE (12) MONTHS AT DRY RATE				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).					

BID RESPONSE DOCUMENTS MAY BE DEPOSITED
IN THE BID BOX SITUATED AT (STREET ADDRESS

RICHMOND LOCAL MUNICIPALITY					
57 SHEPSTONE STREET					
RICHMOND KZN					
3780					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		OR	CSD No:	
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?		☐ Yes ☐ No [IF YES, ANSWER PART B:3]
TOTAL NUMBER OF ITEMS OFFERED			TOTAL BID PRICE		R
SIGNATURE OF BIDDER			DATE		
CAPACITY UNDER WHICH THIS BID IS SIGNED					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:			TECHNICAL INFORMATION MAY BE DIRECTED TO:		

DEPARTMENT	BUDGET & TREASURY SCM	CONTACT PERSON	Ms Z. Vilakazi
CONTACT PERSON	Mr Sandile Sithole	TELEPHONE NUMBER	033 212 2155
TELEPHONE NUMBER	033 212 2155	FACSIMILE NUMBER	033 212 4668
FACSIMILE NUMBER	033 212 4668	E-MAIL ADDRESS	
E-MAIL ADDRESS	sandile.sithole@richmond.gov.za	zamaswazi.vilakazi@richmond.gov.za	

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR ONLINE**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.
- 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

- 3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?
☐ YES ☐ NO
- 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?
☐ YES ☐ NO
- 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?
☐ YES ☐ NO
- 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?
☐ YES ☐ NO
- 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?
☐ YES ☐ NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE
BID INVALID.
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

DATE:

.....

DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state¹.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.
3. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**
 - 3.1 Full Name of bidder or his or her representative:
 - 3.2 Identity Number:
 - 3.3 Position occupied in the Company (director, trustee, hareholder²):
 - 3.4 Company Registration Number:
 - 3.5 Tax Reference Number:
 - 3.6 VAT Registration Number:
 - 3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.
 - 3.8 Are you presently in the service of the state? **YES / NO**
 - 3.8.1 If yes, furnish particulars.
 -

¹MSCM Regulations: "in the service of the state" means to be –

(a) a member of –

- (i) any municipal council;
- (ii) any provincial legislature; or
- (iii) the national Assembly or the national Council of provinces;

- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

² Shareholder” means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.9 Have you been in the service of the state for the past twelve months?YES / NO

3.9.1 If yes, furnish particulars.....

3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? YES / NO

3.10.1 If yes, furnish particulars.....

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? YES / NO

3.11.1 If yes, furnish particulars

3.12 Are any of the company’s directors, trustees, managers, principle shareholders or stakeholders in service of the state? YES / NO

3.12.1 If yes, furnish particulars

3.13 Are any spouse, child or parent of the company’s directors trustees, managers, principle shareholders or stakeholders in service of the state? YES / NO

3.13.1 If yes, furnish particulars

.....

3.14 Do you or any of the directors, trustees, managers,
principle shareholders, or stakeholders of this company
have any interest in any other related companies or
business whether or not they are bidding for this contract. YES / NO

3.14.1 If yes, furnish particulars:

.....

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number

.....
Signature

.....
Date

.....
Capacity

.....
Name of Bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the **90/10** preference point system.
- b) The applicable preference point system for this tender is the **80/20** preference point system.
- c) Either the **90/10 or 80/20 preference point system** will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”**
means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right) \text{ or } P_s = 90 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{min} = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc} 80/20 & \text{or} & 90/10 \\ Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right) & \text{or} & Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right) \end{array}$$

Where

- Ps = Points scored for price of tender under consideration
Pt = Price of tender under consideration
Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
An EME or QSE which is at least 51% owned by black people (x5 points)	N/A	05	N/A	
An EME or QSE which is at least 51% owned by black people who are women (x5 points)	N/A	05	N/A	
An EME or QSE which is at least 51% owned by black people who are youth (x5 points)	N/A	05	N/A	
An EME or QSE which is at least 51% owned by black people residing within the jurisdiction of Richmond Municipality : Within the Richmond (5 pts) Within the district (3 pts) Within KZN Province (2 pts) Outside KZN Province (0 pts)	N/A	05	N/A	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:
.....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company

- ☐ (Pty) Limited
 - ☐ Non-Profit Company
 - ☐ State Owned Company
- [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

	 SIGNATURE(S) OF TENDERER(S)
SURNAME AND NAME:	
DATE:	
ADDRESS:	
	
	
	

DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3
- 4 The bid of any bidder may be rejected if that bidder, or any of its directors have:
- 5
 - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 6 **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied). The Database of Restricted Suppliers now resides on the National Treasury's website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.	Yes ☐	No ☐
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes ☐	No ☐
4.2.1	If so, furnish particulars:		

4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes ☐	No ☐
4.3.1	If so, furnish particulars:		
Item	Question	Yes	No
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes ☐	No ☐
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes ☐	No ☐
4.7.1	If so, furnish particulars:		

CERTIFICATION

**I, THE UNDERSIGNED (FULL NAME)
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM
TRUE AND CORRECT.**

**I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY
BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.**

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids¹ invited.

- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.

- 3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.

- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.

- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder.

6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of

the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

RICHMOND LOCAL MUNICIPALITY

T 1.1 NOTICE OF COMPULSORY SITE INSPECTION

A **compulsory briefing session will** be held on **08 September 2026 at 10h00** and will be held at the Council Chamber, 57 Shepstone Street, Richmond 3780. The briefing session will then be followed by a site visit which forms part of the compulsory briefing.

Compulsory Briefing Session

It is hereby certified that I have attended the Compulsory Briefing Session and have satisfied myself of the conditions and circumstances.

NAME OF REPRESENTATIVE:

(Please Print)

ON BEHALF OF TENDERER:

ADDRESS:

TELEPHONE NUMBER:

SIGNATURE (FOR TENDERER):

SIGNATURE (FOR CLIENT):
