

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER

FOR

Tender number	MPGXC006771
Issue date	30 September 2021
Closing date and time	20 October at 10h00
Tender validity period	90 days from the closing date and time
Clarification meeting	Not applicable
Tenders are to be delivered to the following address on the stipulated closing date and time:	The Tender Office Tender Box, Ground Floor No.10 Smuts Avenue Witbank / Emalahleni Mpumalanga 1

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 1 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Invitation to Tender/Request for Proposal

Eskom Holdings SOC Ltd (hereinafter "Eskom") invites you to submit a tender

The enquiry documents are supplied to you on the following basis:

- Free of charge

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this *Invitation*/will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via www.eskom.co.za).

Queries relating to these Invitation documents may be addressed to the Eskom *Representative*.

Yours faithfully



Date: 30 September 2021

Mpho Mosikari

Acting Procurement Manager

Komati Power Station

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 2 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Contents of Invitation to Tender/Enquiry documents

1. Invitation to tender

- 1.1 Standard Conditions of Tender (refer to www.eskom.co.za for this document that suppliers are required to download and read)
- 1.2 Tender Data
- 1.3 Commercial Tender returnables

2. Evaluation process and criteria

- 2.1 Basic Compliance
- 2.2 Mandatory tender returnables
- 2.3 Pre-qualification criteria (if applicable)
- 2.4 Local content and production (applicable where designated materials are included)
- 2.5 Functionality
- 2.6 Financial evaluation
- 2.7 Price and preference scoring
- 2.8 Objective criteria (if applicable)

3. Condition of contract (see contract conditions attached)

4. Scope of work/Works Information/Employers Requirements (see Contract attached)

5. Pricing data (See contract attached)

6. Annexures

Number	Description	Annexure/to be downloaded and attached	Attached (Y/N)
6.1	*Acknowledgement form	Annexure A	
6.2	*Tenderer's particulars	Annexure B	

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 3 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

6.3	* Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	√
6.4	CPA Requirements for Local (South African)	Annexure D	√
6.5	CPA(IG) for Foreign Goods/services (if applicable)	Annexure E	
6.6	SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included). Annexure C-Local Content Declaration-Summary Schedule Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C Annexure E-Local Content Declaration-Supporting Schedule to Annexure C	Annexure F1 Annexure F2 Annexure F3 Annexure F4	√ √ √
6.7	Acknowledgement of funding requirements (only applicable for contracts with an estimated value of more than R30M inclusive of VAT)	Annexure G	√
6.8	*Addenda acknowledgement form	Annexure H	√
6.9	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE [only to be attached for services type of contracts].	To be downloaded from Hyperwave	√
6.10	SBD 1 -Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure I	
6.11	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations	Annexure J	√
6.12	Supplier Development & Localisation (SD&L) Undertaking [only to be attached if applicable]	To be obtained from SD&L	

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 4 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

- 1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** (refer to www.eskom.co.za for this document that suppliers are required to download and read). The clauses that apply specifically to this Invitation are referenced hereunder. The “**Tender Data**” shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	The <i>Employer</i> is Eskom Holdings SOC Ltd The Eskom <i>Representative</i> is: Name: Nhlanhla Mbamba Tel: 013 295 9468 E-mail: Nhlanhla.sibanyoni@eskom.co.za
2.1 Eligible tenders	Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies. Tenderers are deemed ineligible to submit a tender if • Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services. • Tenderers submit more than one tender either individually or as a

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

	partner in a joint venture (JV) or consortium • Tenders submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms. • A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this tendering process, if : ○ (a) they have a controlling partner/majority shareholder in common; or ○ (b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender of another Tenderer, or influence the decisions of the Employer regarding this bidding process; • Tenders signed by non- authorized persons • Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers) • A tender that fails to meet any pre-qualifying criteria stipulated in the tender documents is an unacceptable tender (section 4 (2) of PPPFA Regulations • Any tenderer that is restricted by National Treasury • A tenderer that sub-contracts 100% Scope of Work.
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Page 6 of 60

File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

	Ineligible tenderers will be disqualified.
1.3 Enquiry documents	The Invitation to tender number is : MPGXC006771 See the content list above for the enquiry documents.
1.4 Type of Invitation to Tender/RFP	This invitation to tender is: An open Invitation to tender
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the whole of the contract.
2.2 -2.5 Tender Closing	The deadline for Tender submission is : Date 20 October 2021 Time 10h00 Late Tenders will not be accepted Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address: The Tender Office Tender Box, Ground Floor No.10 Smuts Avenue Witbank / Emalahleni Mpumalanga
C	
3.10 Mandatory tender returnables	See below list of Tender Returnable, some of these are mandatory at the Tender submission deadline, and others are mandatory prior to contract award. The tenderer will be disqualified if mandatory tender returnable are not submitted on/before the stipulated deadlines. However, where required for scoring purposes only; they will be scored zero; but not disqualified. Where certain documents may be required as evidence of compliance to Pre-qualification criteria; and these are not provided by

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Page 7 of 60

File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

	stipulated deadlines; then the tenders will be disqualified. Evidence of similar or same work done Formal documented Letter to be submitted with the following information: 1. Projects completed 2. Company 3. Contacts(Telephone number and email address) 4. Period of project (Dates) NB. Referral Companies will be contacted telephonically to verify information supplied.
2.9 Copy of original tender	The tenderer shall submit an original tender, plus 1 complete hard copy of the original tender at tender submission deadline. Where a Tenderer does not submit 1 complete hard copy of the original tender at tender submission deadline, the tenderer will be disqualified.
2.13 Tender Validity Period	The tender validity period is 120 days
2.16 Site/clarification meetings	A clarification meeting is NOT APPLICABLE
2.17 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is 5 working days before the deadline for tender submission.
2.25 Conditions of contract	The conditions of contract will be the NEC3 Term Service Contract
2.23 Alternative tenders	Alternative tenders are not allowed .
2.31 Provision of security for performance	Not applicable

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Page 8 of 60

File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

3.4 Opening of tenders	Tenders will be opened at the same date and time as the tender deadline
3.5 Prices to be read out	Prices will <i>be read out on request.</i>
3.9 Basic Compliance	Basic compliance for this invitation to tender are: • Meet the eligibility criteria for a tenderer • Submit one (1) complete hard copy of the original tender to Eskom • Submit a complete original tender with commercial, financial and technical information • Submission of the mandatory commercial tender returnables as at stipulated deadlines. • Central Supplier Database (CSD) number (MAA.....)
3.10 Mandatory tender returnables	Mandatory tender returnables required for scoring are listed hereunder. Commercial mandatory requirements: Acknowledgement Form Price List Signed NEC3 Form of Offer and Acceptance Suppliers Integrity/Declaration Pack Tenderers who do not submit mandatory tender returnable as at stipulated deadlines will be disqualified.
3.11 SD & L Requirements	Compulsory
3.12 Designated materials and thresholds	Refer to SBD.2 for designated sectors
SHE Returnable	Submit with your tender
COMMERCIAL RETURNABLES:	
Sworn Affidavit / BBB-EE Verification certificate	Compulsory
Integrity Pack Declaration	Compulsory
List of Directors	Compulsory

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Page 9 of 60

File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Acceptance of NEC Term Services Contract Conditions: X1 – Price adjustments for inflation, X2 – Changes in the law, X18 – Limitation of Liability, X19 – Task Order Additional Clauses: Z1 – Z11	Compulsory
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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 10 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Please note:

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.

“Eskom reserves the right to award to a supplier who may not be the highest scoring/ highest ranked supplier, in line with Section (2)(1)(f) of the PPPFA.”

Eskom may only cancel a tender for the second time with the prior approval of the relevant treasury. Eskom must make representation to the relevant treasury stating reasons for cancellation for the second time. This cancellation(for the second time), however does not refer to price quotations in terms of threshold for procurement but tenders that have been advertised for open competitive tendering process.

The decision to cancel a tender invitation will be published in the same manner in which the original tender invitation was advertised

Enquiry reserved for Black Youth, Black Women; Black people with disabilities; Black people living in rural or underdeveloped areas or townships; cooperatives within Nkangala Province.

The tenderer must submit the returnable set out hereunder as part of its tender. (Mandatory returnable are indicated by a tick (✓), and if they are not included by tender deadline, the tenders will be disqualified from further evaluation).

Documents preceded by * are required at tender returnable stage (B-BBEE certificate) and although will not result in disqualification, will impact the scoring. A zero will be allocated, if not submitted by tender closing deadline.

Documents preceded by ** do not need to be submitted physically to Eskom(either at tender deadline or before contract award, if the tenderer is registered with CSD, has provided a valid registration number as required in **Annexure B** (the tenderer's particulars) and such documents can be verified on CSD.

Please note that foreign suppliers (with no footprint in RSA) are not required to be registered on CSD and therefore they may be required to provide hard copies of relevant documentation.

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 11 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Reference	Returnables from supplier	Mandatory returnable for evaluation	Mandatory returnable for contract award
Basic Compliance	One (1) complete hard copy of the tender plus original	✓	
Annexure A	Acknowledgement Form	✓	
Additional Documents required in event of JV:-	Letter of intent to form a JV/consortium		✓
	Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.	✓	
	Written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract (this may be included as an obligation within the JV agreement)	✓	
	* A trust, consortium or joint venture (including unincorporated consortia and joint ventures) must submit a consolidated B-BBEE Status Level Verification Certificate for every separate tender.	✓	
	Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.		✓
Annexure B	Tenderers Particulars	✓	
Annexure C	Integrity Pact Declaration form	✓	
Annexure D	CPA for local goods/services (if applicable)	✓	
Annexure E	CPA(IG) for imported goods/services (if applicable)	✓	
Annexure F1-F4	SBD 6.2 -Declaration certificate for local production and content and Annexures C, D, E(only applicable where designated materials are included)		Not applicable

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 12 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Annexure G	Letter of acknowledgment of funding requirements [only for contracts > R300M where applicable]		Not applicable
Annexure H	Confirmation of receipt of addenda to enquiry document		Not applicable
Annexure I (applicable for all suppliers including Foreign suppliers)	SBD 1- to be submitted with the tender at tender submission deadline	✓	
Annexure J	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations	✓	
	Supplier Development & Localisation (SD&L) Undertaking [if applicable to enquiry]	✓	✓
*B-BBEE Certificates	Failure on the part of the supplier to submit a valid current certificate for purposes of evaluation and scoring by the tender closing deadline will not result in disqualification (if otherwise deemed to be responsive and acceptable in all other aspects) but the tenderer will score zero on B-BBEE for purposes of scoring and ranking	✓	
Tax Clearance Certificates	Foreign suppliers (who have answered yes to any of the questions in the relevant section of SBD 1 and who have not provided a CSD or SARS Efiling pin number as per Annexure A, will need to provide a copy of a current valid tax compliance certificate		✓
Tax Questionnaire	Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE [only in the case of services contracts]		✓
Signed Sub-contracting intent agreement	Tenderers must, where subcontracting is a pre-qualification requirement, submit proof of signed subcontracting intent agreement		Not applicable
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with		✓

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

	the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)		
Financial statements	Audited Financial Statements of the <i>tenderer</i> for the previous two financial years, or to the extent that such statements are not available, for the last year. Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is required. Start-up enterprises formed within the last 12 months are not required to send in statements, but if successful with their tender will be required to send statements for the first year when once available.	✓	
CIDB (where applicable)	Valid proof of CIDB (Construction Industry Development Board) Registration. However, where valid proof of CIDB Registration is not available at tender closing deadline, tenderers are at minimum expected to provide valid proof of application for Registration with the CIDB by tender closing deadline and proof of actual registration by contract award.		Not applicable
Shareholding	Shareholding organogram /breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	✓	
NEC/FIDIC Documentation	Completed NEC/FIDIC pricing schedule and contract data.	✓	
DOCUMENTS REQUIRED UNDER OBJECTIVE CRITERIA			
Safety	COIDA - Original certificate of good standing or proof of application issued by the Compensation Fund (COID) or a licensed		✓

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Page 14 of 60

File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

	compensation insurer (South African tenderers only)		
Quality	Documents that may be required per scope of work		✓
Other safety/quality documents as required per scope of works			✓
Environmental -	Documents that may be required as per scope of work		✓
Due Diligence	Financial statements etc that may be required for due diligence purposes.		✓

TENDER RETUNABLES:

Confirm any mandatory thresholds /requirements to be applied, the reasons therefor, the criteria and	<u>THRESHOLDS (FUNCTIONALITY)</u> Non-negotiable criteria – Functionality Proposals will be required to meet a 100% functionality qualifying score in order to be evaluated further and proposals that fail to achieve the minimum qualifying score for functionality will be disqualified. A weighted score-card approach will be used to evaluate Technical compliance of tenders against the specification.																													
	Technical Evaluation criteria:																													
	<table border="1"> <thead> <tr> <th colspan="5">Proposals will be required to meet 80% qualifying score</th></tr> <tr> <th>Criteria</th><th>Positions</th><th>Description</th><th>Total Required</th><th>Weight</th></tr> </thead> <tbody> <tr> <td rowspan="4">Process Controllers Classification</td><td>Site Manager</td><td>Attach certificate of Class V registration</td><td>1</td><td>3</td></tr> <tr> <td>Shift Supervisor</td><td>Attach certificate of Class III registration</td><td>4</td><td>12</td></tr> <tr> <td>Snr Plant Operator</td><td>Attach certificate of Class II registration</td><td>4</td><td>12</td></tr> <tr> <td>Plant Operator</td><td>Attach certificate of Class I registration</td><td>4</td><td>8</td></tr> </tbody> </table>				Proposals will be required to meet 80% qualifying score					Criteria	Positions	Description	Total Required	Weight	Process Controllers Classification	Site Manager	Attach certificate of Class V registration	1	3	Shift Supervisor	Attach certificate of Class III registration	4	12	Snr Plant Operator	Attach certificate of Class II registration	4	12	Plant Operator	Attach certificate of Class I registration	4
Proposals will be required to meet 80% qualifying score																														
Criteria	Positions	Description	Total Required	Weight																										
Process Controllers Classification	Site Manager	Attach certificate of Class V registration	1	3																										
	Shift Supervisor	Attach certificate of Class III registration	4	12																										
	Snr Plant Operator	Attach certificate of Class II registration	4	12																										
	Plant Operator	Attach certificate of Class I registration	4	8																										

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Page 15 of 60

File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Enquiry MPGXC006771



Invitation to Tender

Template Identifier	240-114238630	Rev	4
Document Identifier	N/A	Rev	N/A
Effective Date	01 July 2018		
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weightings to be allocated to each threshold / requirement.	Minimum academic Qualification	SHE Officer	Attach certified copy of National Diploma in SHE or related qualification	1	4
		Shift Supervisor	Attach certified copy of National Diploma in Chemical Engineering/Water Care or related qualification	4	8
		Snr Plant Operator	Attach certified copy of NQF Level 4 Water related qualification	4	4
		Plant Operator	Attach grade 10 report with Maths and Science	4	4
	Company experience	Attach at least 3 references from previously industrial water treatments plants worked on. Specify the installed treatment technology at previous plants. <u>Score allocation for specific technologies experience</u> UF (ultrafiltration) = 7 RO (reverse osmosis) = 7 EDI/CEDI (electrode ionisation) = 7 Clarification = 7 IX (ion exchange) = 7		3	35
	SHE Officer experience		Attach CV of the SHE officer with 3 years power plant related experience	1	10

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 16 of 60

Enquiry MPGXC006771



Invitation to Tender

Template Identifier	240-114238630	Rev	4
Document Identifier	N/A	Rev	N/A
Effective Date	01 July 2018		
Review Date	February 2022		

TENDER EVALUATION

A Standard Tender evaluation process will be followed based on the following procedure:

A standard tender evaluation process will be followed as stipulated in Eskom Procurement and Supply Chain Management Procedure (32-1034) in conjunction with the Preferential Procurement Policy Framework Act (PPPFA), No.5 of 2000

Appendix C: PPPFA Framework

ACCEPTABLE / RESPONSIVE TENDER

Basic Compliance with terms and conditions of tender

- No. of tenders submitted (main vs. alternative; later v earlier, etc.)
- Complete copy submitted for evaluation
- Authorised Tender
- DOIs Verified
- Eliminate non-compliant tenders

PREFERENCE POINTS SYSTEM

Price and Preference Analysis

To apply the 80/20 preferential point system during evaluation as per the Preferential Procurement regulations, 2011 pertaining to the Preferential Procurement Policy Framework Act, Act no 5 of 2000 (PPPFA), which includes the use of standard prescribed formulae for the determination of scoring and ranking; and

- Calculate price points out of 80% Price.
- Apply preference points according to B-BBEE level contribution =20%
- Add price points and preference points
- Select tender with highest points (Price Points + Preference Points)

NB: Post Tender negotiations shall ONLY be conducted under the following circumstances:

When Eskom Holdings SOC Limited's price estimation is substantially lower than that of the lowest priced tender / offer.

4. SCORING AND RANKING

SUPPLIERS SCORED AND RANKED AGAINST TOTAL POINTS – SHORT LIST FOR NEGOTIATIONS

(Negotiate) – Not Mandatory

- Must be provided for in the tender
- Short-list in terms of provisions set out in the tender
- Set objectives and parameters

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Page 17 of 60

File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Confirm the criteria to be applied for evaluation.	- Obtain mandate to negotiate - Derive Negotiated Outcome
	DERIVE SHORT LIST POST NEGOTIATIONS
	<u>5. APPLY OBJECTIVE CRITERIA – SHORT LISTED SUPPLIERS ONLY WHO ARE ELIGIBLE FOR CONTRACT AWARD</u>
	QUALITY – Please submit with the Tender
	A copy of ISO 9001 Certificate (latest applicable revision) OR An objective evidence of Quality Management System that complies with ISO 9001. The following Approved Signed documents shall be submitted ➤ Quality Management system Manual ➤ Quality Policy ➤ Control of Documents Procedure ➤ Control of records procedure ➤ Internal audit procedure ➤ Control of Nonconformity Procedure ➤ Corrective Action procedure ➤ Prevention Action procedure
	Copy of appointment letter & CV/ resume of a Quality Representative for the project.
	Copy of a Quality Plan (incl ITP's) on previous project < 2yrs
	Historical Information of similar work performed < 2yrs (With contact details/Address of where the work was performed)
	5 Copies of Customer satisfaction surveys (from customers in the past two years)
	SHE SAFETY HEALTH AND ENVIRONMENT – Please submit with the Tender
	SHE Policy (signed and dated) Health and Safety Baseline Risk Assessment Safety, Health and Environmental Management Plan - SHE organization within the Company-Responsibility & Accountability - SHE Incident management - Planning of conduct of work activities including planning for changes and emergency work - PPE- Personal Protective Equipment - Emergency planning and fire risk management - Vehicle and driver behavior safety - Contractor or supplier selection and management

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 18 of 60

Enquiry MPGXC006771



Invitation to Tender

Template Identifier	240-114238630	Rev	4
Document Identifier	N/A	Rev	N/A
Effective Date	01 July 2018		
Review Date	February 2022		

- Design and specifications
- Competency, training, appointments
- Communication and awareness
- Management commitment and visible felt leadership

Safety, Health and Environmental Costing
The cost should be broken down not provided as a lump sum) costing for SHE, i.e.

- based on the overall scope of work/service to be performed;
- the generic scope of work/service risk assessment – this may serve as a guideline.

Letter of Good Standing with Compensation Commissioner

Acceptance of Komati Power Station Safety, Health, Quality and Environmental Requirements

Acceptance of Eskom's lifesaving Rules and Safety Rules Enforcement directive

COMMERCIAL & FINANCIAL – Please submit with the Tender

Price List with Activity Schedule

Signed Form of offer and Acceptance

Latest Audited Financial Statement

Valid SARS Tax Clearance Certificate

Proof of CSD Registration

Declaration of Shareholding and Directorship

Contractor B-BBEE Verification Affidavit

Declaration of Fair Bidding Practices

Supplier Declaration of Interest

Non-Disclosure Agreement (NDA)

- Financial Viability (Financial Statements)
- Contract Terms and Conditions
- Registered (Eskom Supplier Database)
- **Pre-qualification**
- **Supplier Development and Localization Requirement / Obligations**
- Eskom calls for suppliers that are B-BBEE Level 1 – 4 compliant.
- To fulfil Eskom mandate: Which is “ to achieve maximum and sustainable local development impact through leveraging Eskom’s procurement spend in a manner that allows flexibility within the business in order to accommodate government local development initiatives and policies” the following criteria will apply:
 - **This package is to:**
 - **Advance participation of Small businesses that are B-BBEE Level 1 – 4 compliant.**
 - **The above will assist the business in achieving the BO Key Performance Area target as contained in the Shareholders Compact 2017/18 FY.**

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

	- To achieve the above criteria the following will apply: - The invitation to tender will call for B-BBEE Level 1 -4 compliant suppliers. - B-BBEE sworn affidavit (on official DTI Template) confirming that they are B-BBEE Level 1, - NB: Kindly note that it is COMPULSORY for suppliers that are B-BBEE Level 1 compliant to submit a valid B-BBEE sworn Affidavits. The following shall be submitted in addition: - Supplier/ Contractors shall submit certified copies of CIPRO/CIPC registration documents; - Certified Identity Documents(s) of the company shareholders. DETERMINE SUCCESSFUL SUPPLIER/S 6. AWARD - To highest ranked - Not to the highest ranked if highest ranked fails to meet negotiation parameters and/or one or more objective criteria – award to the next highest ranked supplier meeting all negotiation objectives and all objective criteria.
Confirm if any objective criteria will be applied to the tender in terms of the PPPFA. If so, specify the criteria that will be applied, and the evaluation methodology.	SUPPLIER DEVELOPMENT AND LOCALISATION Pre-qualification Criteria B-BBEE levels 1/EME/QSE EME/QSE/LME B-BBEE compliant suppliers that are level 1 - 4. Note: Tenderers, which fail to submit EME/QSE Affidavit on tender deadline, will NOT qualify for further evaluation and will be disqualified.

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 20 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

The following must be considered when it comes to validity of Affidavits:

Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the director, owner or member must be indicated in order to know that person is duly authorised to depose of an affidavit. (Mark the applicable option).
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. (No blank spaces to be left).
- Indicate total revenue for the year under review and whether it is based on audited financial statements or management account. (Mark the applicable option).
- Financial year end as per the enterprise's registration documents, which was used to determine the total revenue. (Financial year end to be stipulated by day/month/year).
- B-BBEE Status level. An enterprise can only have one status level. (Tick applicable level)
- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- Date deponent signed and date of Commissioner of Oath must be the same. (The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)
- Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 21 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ANNEXURE A

ACKNOWLEDGEMENT FORM Acknowledgement:

We are in receipt of the Invitation to Tender/Proposal from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

We confirm that the documentation received by us is: ***(Indicate by ticking the box)***

Correct as stated in the Invitation to Tender / RFP Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

Cataloguing Acknowledgement:

[Please select the relevant statement by ticking the appropriate box below]:

1. We agree to provide the cataloguing information as described in the *tender submission*.
☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [***insert previous invitation to tender/RFQ number***] ☐ _____
3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder: ☐

4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position. ☐

Invitation to Tender/Request for Proposal No. [insert tender/RFP number]

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 22 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Name of company/JV: _____

Country of registration _____

Name of contact person: _____

Contact details of contact person:

Tel (landline) _____

Cell phone _____

e-mail address _____

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 23 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ANNEXURE B

TENDERER'S PARTICULARS

The *tenderer* must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number (for each individual company / JV member)	
VAT registration number (for each individual company / JV member)	
CIDB registration number (for each individual company/JV member if applicable)	
Shareholding information (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entity shareholders (provide full legal/trading name and respective identifying registration/trust numbers)	Include as separate tender returnable if required.
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member of the JV)	

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number	
VAT registration number	
CIDB Registration number (if applicable)	
Shareholding organogram /breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names& ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 25 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom. _____
2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury _____
3. Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State owned entity/company.
4. You may register online at National Treasury website on www.treasury.gov.za
5. Alternatively, you may contact VendorMDM@eskom.co.za>
6. If you are registered on SARS Efiling system, please provide your pin number in order to verify your tax compliant status _____
7. If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS Efiling pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES		NO	
-----	--	----	--

8. If sub-contracting is prescribed in the specific enquiry, you need to compete 8.1- 8.7

- 8.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

- 8.2 What percentage will you be sub-contracting ? _____ %
- 8.3 To whom do you intend sub-contracting ? _____
- 8.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

- 8.5 If yes to 8.4, please provide CSD number. _____
- 8.4 Please confirm B-BBEE level of said sub-contractor _____
- 8.5 Which designated group does the sub-contractor belong to:-

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

- a. Black people
- b. Black people who are youth
- c. Black people who are women
- d. Black people with disabilities
- e. Black people living in rural or underdeveloped areas or townships
- f. Cooperatives which are 51% owned by Black people
- g. Black people who are military veterans

If Eskom decides to apply the sub-contracting provision as specified in Regulation 4(c) all tenders above the prescribed maximum threshold for quotations must be advertised through an open competitive bidding process subject to potential tenderers meeting the 30% minimum subcontracting requirement to EMEs or QSEs that are 51% owned by the following enterprises:

8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES		NO	
-----	--	----	--

8.7 Have you attached proof of sub-contractor's belonging to designated group

YES		NO	
-----	--	----	--

A. Single tenderers

I, the undersigned, _____ (Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of _____ (insert the full legal name of the tenderer).

Signature: _____

Designation: _____

Date: _____

B. Joint Ventures

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms _____ (full names), an authorised signatory of _____, *(insert the full legal name of the business entity serving as the lead partner)* acting in the capacity of lead partner, to sign all documents in connection with the tender and any contract resulting from it on our behalf.

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 28 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ANNEXURE C

INTEGRITY DECLARATION FORM

(Form to be completed and signed by supplier/tenderer as Invitation to Tender/RFP returnable or as part of contract modification documentation)

1. DECLARATION OF INTEREST

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of “related” set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the *tenderer/s* declare such interest/relationship where:-

- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom
- the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
- the *legal person/s (including its employees/contractors/directors/members/ shareholders)* on whose behalf the tender documents are signed, is in some other way “related” to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. “Related” meaning that:-
 - an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
 - or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 - an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)); and
- a juristic person is “related” to another juristic person if :-
 - (1) either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of “control”(as per Companies Act section 2(1));
 - (2) either is a subsidiary of the other; or
 - (3) a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of “control”
- the *tenderer/s* and one or more of the *tenderers* in this tendering/RFP process have a controlling

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Page 29 of 60

File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Enquiry MPGXC006771



Invitation to Tender

Template Identifier	240-114238630	Rev	4
Document Identifier	N/A	Rev	N/A
Effective Date	01 July 2018		
Review Date	February 2022		

partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another tenderer, or influence the decisions of Eskom regarding this bidding process;
To give effect to the provisions above, please complete the table hereunder with all required information.

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/ director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest(marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation(Y/N) to undertake remunerative work outside public sector employment, and attach proof to this declaration.

2. Do the tenderer/s and other tenderer in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration. _____

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A **[tender/proposal]** will be disqualified if the *tenderer/s*, or any of its directors have:

- abused the institution's procurement process (e.g. bid rigging/collusion)
- committed fraud or any other improper conduct in relation to such system.

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Invitation to Tender

Template Identifier	240-114238630	Rev	4
Document Identifier	N/A	Rev	N/A
Effective Date	01 July 2018		
Review Date	February 2022		

Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes/No	No
1.1	Is the <i>tenderer/s(or any of its directors/members/shareholders)</i> listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector, or listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004) The Database of Restricted Suppliers and the Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).		
1.2	Was the <i>tenderer/s (or any of its directors/members/shareholders)</i> convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?		
1.2.1	Provide details.		
1.3	Was the <i>tenderer/s(or any of its directors/members/shareholders)</i> prohibited from doing business with any International Financial Development/funding Agency or Lending Institution		

I, the undersigned, _____ hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of _____ (insert the full legal name of the tenderer)

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender/proposal may be rejected, and that Eskom will act against the tenderer should any aspect of this this declaration prove to be false.

Signature: _____

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 31 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Designation and capacity in which signing:	
Date:	

Joint Ventures

I, the undersigned, _____ hereby confirm that acting in the capacity of lead partner, I am duly authorised to sign all documents in connection with the tender and any contract resulting from it on behalf of _____ (insert the full legal name of the JV).

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender/proposal may be rejected, and that Eskom will act against the JV should any aspect of this this declaration prove to be false.

Signature:	
Designation and capacity in which signing :	
Date:	

(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the invitation to tender/Request for proposal).

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 32 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ANNEXURE D

CPA REQUIREMENTS FOR LOCAL GOODS AND SERVICES (SOUTH AFRICA)

THE APPLICATION OF CONTRACT PRICE ADJUSTMENT (CPA) TO TENDER SUBMISSIONS

This Section will not be applicable to professional services contract

1. APPLICATION OF CPA

Eskom requires tenderers to submit offers that are in full accordance with the Project Sourcing CPA principles as contained below.

Eskom will afford Tenderers an opportunity to propose additional/alternate offers to the abovementioned. Additional Offers, which are optional, will only be considered if a fully compliant Main Offer is submitted and acceptable

CPA conditions may apply if the contractual duration is to be longer than 12 months. If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.

2. TENDER SUBMISSIONS

Tenderers shall comply with the following requirements:

a. Main offer:

- A Main Offer that is fully compliant with the CPA requirements as specified in the Enquiry.
- This condition is mandatory unless a fully fixed priced offer is submitted. If more than one offer is submitted, then the fully CPA compliant offer must be indicated as the Main Offer.

Failure to do so may result in the supplier's offer(s) being disqualified.

b. Additional/Alternative offer:

Additional offers, which are optional, will only be considered if a fully compliant main offer is submitted and acceptable:

- A fixed priced offer in addition to the fully CPA compliant main offer; or

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 33 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

- Any other offer with CPA specifications which deviate from the CPA requirements specified in the enquiry. However it is compulsory that all such deviations are sufficiently substantiated.

Additional/Alternative Offers must be clearly indicated as such

3. ESKOM'S PREFERRED INDEX LIST

Eskom's preferred index list is set out hereunder in Tables 1 and 2. The index list comprises indices that could be used in the Tenderers main offer.

4. FOREIGN PORTION OF THE TENDER/AGREEMENT PRICE

In instances where the preferred index list does not specify a foreign index which is required for the specific agreement, the following must apply:

- The source of an index must be that of the national statistical institute of the relevant country or a generally acknowledged statistical (e.g. industry) body in or for that country, e.g. BEAMA and MEPS.
- The index must be the equivalent, or if unavailable, the nearest equivalent index to that of the specific prescribed local index.

5. NUMBER OF FORMULAE & INDICES

- The Tenderer is Ltd to a maximum of 10 (ten) indices in total, i.e.: a maximum of 5 local indices and maximum of 5 foreign indices, excluding the fixed portion per CPA formula, per offer/agreement.
- The Tenderer is Ltd to a maximum of 10 (ten) CPA formulae, i.e.: a maximum of 5 for the local portion and a maximum of 5 for the foreign portion, per offer/agreement.

6. CPA FIXED PORTION

A minimum of 15% of the total agreement value is to be fixed when a CPA formula applies; except in the case of professional services or consulting agreements.

7. BASE DATE

- In instances of indices or other references published monthly, the Base Date is to be: *The month before the month in which the Enquiry closes*

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

- In instances where the reference figures, e.g. market prices, are published daily or at more intervals than once a month:
The average for the month before the month in which the Enquiry closes
- In this case, the following shall apply:
 - Where the average is published:
The average published price in the currency Eskom will be exposed to. e.g. The currency in which Eskom will effect payment
 - Where a high, low and mean are published:
The mean
 - Where other prices than the Cash Settlement or Cash Sellers Price are published:
The Cash Settlement or Cash Sellers Price
- Where applicable, these principles, must also apply for the CPA “cut-off” date.

8. CPA FOR PROFESSIONAL SERVICES

The preferred index to be used for adjusting these agreements is the country specific CPI Headline index.

The price adjustment factor will be effective from each contractual anniversary of the base date. This must be the average of the country specific CPI Headline index figures published for the last twelve month period (cycle) ending before the contract anniversary date.

No fixed portion is mandatory.

Signed		Date	
Name	_____	Position	_____
Tenderer	_____		_____

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 35 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Table 1: Preferred Local Index List -this list of indices needs to be relevant to the commodity.
Buyers need to check and include the relevant indices.

Labour	Commodities	Processed material	Transport	Others		
Labour general (hourly paid) SEIFSA, C3, actual labour cost	Steel StatsSA, P1215102, basic iron and steel	Mechanical engineering material SEIFSA, G, mechanical engineering material	SEIFSA, L2, road freight costs	StasSA, PO141 CPI (Headline) OR SEIFSA, D-1 (CPI)		
	Copper SEIFSA, F, copper metric ton	Electrical engineering material SEIFSA, G, electrical engineering material				
Labour general SEIFSA, C3 (a), actual labour cost (field force) where subsistence allowance is paid	Aluminium SEIFSA, R, aluminium	Building and construction material SEIFSA, G, building and construction material			StasSA, PO142.1 (P1000002), PPI all groups OR SEIFSA, U (Domestic Output)	
	Zinc SEIFSA, F, zinc					
	Lead SEIFSA ,F, lead					

Table 2: Preferred Foreign Index List

Labour	Commodities	Processed material	Transport	Others
National Statistical Institute, Country-specific general labour index	MEPS, Country-specific general steel index	National Statistical Institute, Country-specific mechanical engineering material	National Statistical Institute, Country-specific general	National Statistical Institute, Country-specific CPI (Headline)

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 36 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

	LME, Copper	National Statistical Institute, Country-specific electrical engineering material	transport cost index	National Statistical Institute, Country-specific PPI
	LME, aluminium			
	LME, zinc	National Statistical Institute, Country-specific building and construction material		
	LME, lead			

Closing date of tender _____ / _____ / _____ TENDERER'S SIGNATURE _____

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 37 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ANNEXURE E

CPA (IG) REQUIREMENTS FOR FOREIGN GOODS AND SERVICES

CONTRACT PRICE ADJUSTMENT AND FOREX PAYMENTS – IMPORTATION

Failure to propose contract price adjustment methods, either by completing this document or proposing alternative methods for any portion of the tender price, will lead to that portion of the tender price being considered fixed.

Where space in this document is insufficient, the tenderer shall submit the required information on separate schedules, duly referenced to this document.

Where foreign exchange is involved, and Eskom will cover the risk forward, the methods of payment listed in Part 1 are the only acceptable methods. It must be noted that Eskom considers Payment **Method 1** to be the default payment method.

Note: Only Eskom acceptable international currencies can be used for tender purposes and the indices to be used will be linked to these currencies. See table hereunder:-

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 38 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

The following is a list of all currencies that Eskom deals with and the indicator assigned to each currency. Payment to suppliers in any currency listed below shall first be sanctioned by Treasury:

Indicator	Currency
AED	United Arab Emirates Dirham
AUD	Australian Dollar
BWP	Botswana Pula
CAD	Canadian Dollar
CHF	Swiss Franc
DKK	Danish Krone
EUR	Euro
GBP	Great British Pound
HKD	Hong Kong Dollar
IDR	Indonesian Rupee
ILS	Israeli Shekel
INR	Indian Rupee
JPY	Japanese Yen
KES	Kenyan Shilling
LSL	Lesotho Maloti
LYD	Libyan Dinar
MWK	Malawi Kwacha
MIR	Malaysian Ringgit
MZM	Mozambique Meticals
NAD	Namibian Dollar
NGN	Nigerian Naira
NOK	Norwegian Krone
NZD	New Zealand Dollar
SAR	Saudi Arabian Rial
SEK	Swedish Krone
SGD	Singapore Dollar
THB	Thailand Baht
TWD	Taiwanese Dollar
TZS	Tanzanian Shilling
USD	United States of America Dollar
ZAR	South African Rand

PART 1: PAYMENT OF FOREIGN COMMITMENTS

Payment of Eskom's foreign commitment in foreign currency will be made either:

Payment Method 1A:

To a nominated bank account in a foreign country in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party);

Please note that the contracting party must be the direct importer of the goods

Applicable (Y / N)

Payment Method 1B;

To a valid SARB approved CFC account in South Africa, in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party).

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 39 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

- The contracting party must be the direct importer
- For payment purposes, Eskom will require both the foreign (commercial) invoice and the local tax invoice
- The foreign currency values on both the commercial and local invoice must be the same. Eskom will not pay any profit in foreign currency.
- Service related payments are excluded from this option;

Applicable(Y/N) or

Payment Method 2:

In South African Rand at the selling spot rate of exchange obtained by Eskom's Treasury on the date that the forward cover is cancelled. Eskom will notify the supplier of the date that the forward cover is cancelled as well as the intended payment date, which will be as per the agreed payment terms. Any exchange rate adjustment after Eskom has notified the supplier of the date and the rate which the forward cover is cancelled, will be for the account of the supplier.

Please note:

- The contracting party has to be the direct importer of the goods.
- This payment option is not applicable for the payment of services

Applicable (Y/N).....

An indemnity in writing confirming that the supplier will not buy forward cover is required where Payment Method 1 or 2 is contracted.

[Payment Method 2 must be accepted by the Commercial Policy and Procedure Manager before the tender documentation is sent out, but at the latest before the tender closing date. If it is not approved before tender closing, Payment Method 1 will be the default.]

Fixed ZAR pricing

The tenderer may elect to be responsible for the hedging of the exposure of the imported content. However, Eskom reserves the right to have line of sight of the exchange rates to be quoted by the tenderer. This entails a simultaneous exercise of the verification of the exchange rates to be used.

Applicable (Y/N).....

Please note : Eskom will require substantiating proof of importation at the time of invoicing, if payment methods 1A,1B and 2 are selected.

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Where goods were previously imported into stock by the supplier, for delivery to various customers, including Eskom, the price quoted must be in South African Rand. In such cases Eskom will not undertake any foreign exchange commitment or arrange forward cover.

PART 2: EXCHANGE RATES

The tenderer shall use the exchange rate as at 12H00 on the date of the advertisement of the tender. The source of the exchange rates shall be the South African Reserve Bank (www.resbank.co.za)

Please note that the tenderer is required to submit proof of the SARB rate/s used.

PART 3: ADJUSTMENT OF IMPORTATION COSTS, ETC

The values in Rand included in the tender/contract price for the following costs shall be based on rates ruling for the month prior to the closing date of the tender and any variation in these rates applied to the value included in the tender price will be for Eskom's account.

	RATES/TARIFFS
Sea/Air Freight	
Bunker Adjustment Factor	
Currency Adjustment Factor	
Marine Risk Insurance (MRI) (Eskom will provide cover)	
Rate for Extension of MRI after Arrival of Goods at Site (if required)	
Wharfage	
Landing Charges	
Customs Duties	
RSA Port on which Import Charges are Based	

PART 4: ADJUSTMENT OF OVERSEAS MANUFACTURE, EXPATRIATE LABOUR AND OTHER COSTS *(To be read in conjunction with Eskom CPA Index)*

Eskom requires a fixed portion (free of price adjustment) appropriate to the nature of the contract.

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 41 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

The methods/formulae proposed in this part shall clearly identify the base month, the period over which adjustment will apply, the elements of labour and materials and source of the indices/rates/prices to be used.

The source of indices/prices/rates nominated in this part shall be from a recognised publishing authority. It must be clearly and completely defined. Supplier in-house indices are not acceptable.

The value of overseas manufacture, labour and material costs (ex-works), inland transportation, expatriate labour, etc. included in the tender/contract price shall be subject to adjustment in accordance with the methods stated hereunder.

The base indices/prices/rates shall be those ruling for the month prior to the month of the closing of the enquiry.

4.1 MANUFACTURING CPA METHOD (LABOUR AND MATERIAL)

Please submit your proposals for this section on a separate sheet of paper as an annexure.

4.2 EXPATRIATE LABOUR METHOD

Please submit your proposals for this section on a separate sheet of paper as an annexure.

4.3 OTHER VALUES METHOD (e.g. Engineering fees, design fees, barging, inland transportation, etc)

Please submit your proposals for this section on a separate sheet of paper as an annexure.

PART 5: ADJUSTMENT OF LOCAL MANUFACTURE/SUPPLY MATERIAL, TRANSPORT AND ERECTION COSTS

The contract price adjustment method for local manufacture or partly local manufacture from imported stock, equipment or plant cost, transport cost within the RSA and local erection/installation cost shall be in accordance with the attached Eskom CPA Principles

PART 6: GUIDELINES FOR CONTRACT PRICE ADJUSTMENT CLAIMS --- PART 2, 3 AND 4

1 When the percentage increase or decrease between two indices/prices/tariffs is calculated, the earlier figure shall be taken as the base.

2 Where portions of the works are delivered at different times, contract price adjustments shall be made in respect of appropriate portions of the contract price.

3 Where the terms of payment of the contract allow progress payments, other than Eskom's standard payment terms, the agreed contract price adjustment method shall be applied

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

to the value of such payment and to the date and level of completion to which payment is linked.

- 4 Where any figure given in a table is therein stated to be a provisional figure or is subsequently amended, the figure as ultimately confirmed or amended in the publication concerned shall apply.
- 5 Where the appropriate claim indices/prices, as defined in terms of the agreed formulae, are not available or are provisional, interim claims based on the last published confirmed or revised indices/prices as at the date of delivery/installation may be submitted. When the confirmed or revised index/price becomes available the final claim may be submitted, provided that such claim is received within 180 days of the date of delivery/installation.
- 6 Where requested by Eskom the contractor shall submit publications showing base indices/prices/rates as they become available as well as updated values at three monthly intervals during the course of the contract.
- 7 Where it is considered necessary Eskom reserves the right to call for any documentary evidence to substantiate claims.

Closing date of tender _____/_____/_____

TENDERER'S SIGNATURE _____

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 43 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ANNEXURE F1

SBD 6.2

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

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Page 44 of 60

File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Where

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.

1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;

2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

<u>Description of services, works or goods</u>	<u>Stipulated minimum threshold</u>
_____	_____ %
_____	_____ %
_____	_____ %

3. Does any portion of the goods or services offered have any imported content?

(Tick applicable box)

YES	☐	NO	☐
-----	--------------------------	----	--------------------------

3.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

Currency	Rates of exchange
US Dollar	

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 45 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

- Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

LOCAL CONTENT DECLARATION
(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO.

ISSUED BY: (Procurement Authority / Name of Institution):

.....
NB

- The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on <http://www.thdti.gov.za/industrialdevelopment/ip.jsp>. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, (full names),
do hereby declare, in my capacity as

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Page 46 of 60

File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Enquiry MPGXC006771



Invitation to Tender

Template Identifier	240-114238630	Rev	4
Document Identifier	N/A	Rev	N/A
Effective Date	01 July 2018		
Review Date	February 2022		

of(name of bidder entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
- (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 14 of the Preferential Procurement Regulations, 2017 promulgated under the Preferential Policy Framework Act (PPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____

DATE: _____

WITNESS No. 1 _____

DATE: _____

WITNESS No. 2 _____

DATE: _____

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 47 of 60

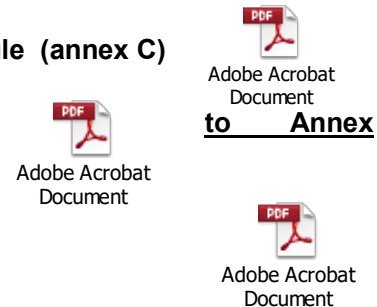
Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

Annexure F2- _Local content Declaration-Summary Schedule (annex C)

Annexure F3 - Imports Declaration-Supporting schedule C(annex D)

Annexure F4 - Local Content Declaration-Supporting Schedule to Annex C (annex E)



ANNEXURE G



LETTER OF ACKNOWLEDGEMENT OF FUNDING REQUIREMENTS (IF APPLICABLE)

-
- [•] (Insert Name of Project)
 - [•] (Insert Invitation to Tender Number)

ACKNOWLEDGEMENT OF FUNDING REQUIREMENTS

To: Eskom Holdings SOC Ltd

We confirm having read the contents of the tender documents including the clause on the Employer's funding requirements.

We accordingly support the following funding with our tender (**indicate the selected option with a tick**):

ECA: (YES/NO) _____
(If yes, then complete the Sourcing Profile Matrix set out below)

Own in-house funding (Supplier funding) (YES/NO): _____
(If yes, indicate maximum amounts per currency)

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 48 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

None: (YES/NO):

Sourcing Profile Matrix:

Indicate on the table below the countries wherefrom the goods and services will be sourced and the percentage (%) in relation to total tendered value in South Africa Rand (ZAR).

Sourcing Country	Percentage (%) sourced based on the tendered ZAR value	Tendered Currency Code

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 49 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

(Add additional lines if required)

ANNEXURE H



CONFIRMATION OF RECEIPT OF ADDENDA TO THE ENQUIRY

We confirm that the following communications received from the *Employer* before the submission of this **[tender/proposal]**, amending the tender documents, have been taken into account in the **[tender/proposal]**:

Item	Date Received	Title or Description
1.		
2.		
3.		
4.		
5.		

(Attach additional pages if more space is required)

Name and Designation

Signature

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 50 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ANNEXURE I

SBD 1

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:		CLOSING DATE:		CLOSING TIME:	
DESCRIPTION					
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).					
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
	TCS PIN:			OR	CSD No:
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	☐ Yes			B-BBEE STATUS LEVEL SWORN AFFIDAVIT	☐ Yes
	☐ No				☐ No
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?					
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX	☐	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)			
	☐	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)			
	☐	A REGISTERED AUDITOR			
	☐	NAME:			
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ANSWER PART B:3 BELOW]
SIGNATURE OF BIDDER		DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)			
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE (ALL INCLUSIVE)	
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT/ PUBLIC ENTITY		CONTACT PERSON	
CONTACT PERSON		TELEPHONE NUMBER	
TELEPHONE NUMBER		FACSIMILE NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	
E-MAIL ADDRESS			

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 52 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

PART B TERMS AND CONDITIONS FOR BIDDING

1.	BID SUBMISSION:	
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.	
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED--(NOT TO BE RE-TYPED) OR ONLINE	
1.3.	BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.	
1.4.	WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.	
1.5.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.	
2.	TAX COMPLIANCE REQUIREMENTS	
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.	
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.	
2.3	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.	
2.4	BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.	
2.5	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.	
2.6	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.	
3.	QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS	
3.1.	IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	☐ YES ☐ NO
3.2.	DOES THE BIDDER HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO
3.3.	DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	☐ YES ☐ NO
3.4.	DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA?	☐ YES ☐ NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.		

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 53 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

Annexure J

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

a) The value of this bid is estimated to **exceed/not exceed** R50 000 000 (all applicable taxes included) and therefore the preference point system shall be applicable; or

b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (*delete whichever is not applicable for this tender*).

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

	POINTS
PRICE	
B-BBEE STATUS LEVEL OF CONTRIBUTOR	
Total points for Price and B-BBEE must not exceed	100

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;

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	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for price of bid under consideration
 P_t = Price of bid under consideration
 $P_{\min}$ = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 56 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

5. BID DECLARATION

- 5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:-

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 6.1 B-BBEE Status Level of Contributor: . =(maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

- 7.1 Will any portion of the contract be sub-contracted?

(***Tick applicable box***)

YES	☐	NO	☐
-----	--------------------------	----	--------------------------

- 7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 57 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES		NO	
-----	--	----	--

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at least 51% owned by:	EME	QSE
	√	√
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name _____ of
company/firm:.....

8.2 VAT _____ registration
number:.....

8.3 Company _____ registration
number:.....

8.4 TYPE OF COMPANY/ FIRM

☐ Partnership/Joint Venture / Consortium

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 58 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

- ☐ One person business/sole propriety
☐ Close corporation
☐ Company
☐ (Pty) Limited
 [TICK APPLICABLE BOX]

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....

8.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
☐ Supplier
☐ Professional service provider
☐ Other service providers, e.g. transporter, etc.
 [TICK APPLICABLE BOX]

8.7 Total number of years the company/firm has been in business:.....

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 59 of 60

Enquiry MPGXC006771

	Invitation to Tender	Template Identifier	240-114238630	Rev	4
		Document Identifier	N/A	Rev	N/A
		Effective Date	01 July 2018		
		Review Date	February 2022		

- (a) disqualify the person from the bidding process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

WITNESSES 1. 2.	 SIGNATURE(S) OF BIDDERS(S) DATE:
---	--

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File name: Treat wtr: operator; dosing; as applicable at Komati Power Station

Page 60 of 60

Enquiry MPGXC006771