 <p><b>GAUTENG PROVINCE</b> PROVINCIAL TREASURY REPUBLIC OF SOUTH AFRICA</p>	<h1 style="margin: 0;">Provincial Supply Chain Management</h1>
<h2 style="margin: 0;">Price Schedule – Professional Services</h2>	<p style="font-size: 1.2em;">Page 1 of 3</p>

<b>Bidder Name</b>	<b>Bid No</b>
--------------------	---------------

**NOTE: If the information required regarding each item cannot be inserted in the space provided on either page 1, 2 or 3 of this form, additional information may be attached to this form.**

The goods / services are therefore required by the Customer Department / Institution, as indicated on SBD1.

**CONDITIONS**

1. All goods or services purchased will be subject to General Conditions of Contract.
2. All prices quoted must be inclusive of Value Added Tax (VAT) and prices must be quoted in South African currency.
3. In case of goods all delivery and/or railiage charges must be included in the offered price(s) and goods must be delivered to the address indicated on SBD1.
4. All delivery lead times submitted must be firm.
5. Firm prices, being prices deemed to be fixed prices, which are only subject to the following statutory changes, namely VAT and any levy related to customs and excise, are preferred to variable prices.
6. In case of bidding a price(s) subject to variance, please supply full details by completing RFP 07.
7. If an estimated quantity is called for, no guarantee is given that this or any quantity will be bought by GPG.

**PRICING**

DESCRIPTION	PERIOD

<b>PRICE (including VAT)*</b>	<b>R</b>	(Refer to par. 16 of SCM 01 and condition no 3 on RFP 06 page 1 of 3 *.)
-------------------------------	----------	--

**Bidders are required to indicate a ceiling price based on the total estimated time for completion of all phases and including all expenses inclusive of all applicable taxes for the project.**

<b>How many days from the Closing Date of the Bid is the offer valid?</b>	
---	--

**DELIVERY**

<b>TIME REQUIRED FOR DELIVERY (START) ACCEPTANCE OF BID (PLEASE STATE IN HOURS, DAYS, WEEKS OR MONTHS)</b>					
<b>Is the delivery period(s) for this service firm? (Also see condition no 4 on RFP 06.1 page 1 of 3)</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%; text-align: center;">Y</td> <td style="width: 25%; text-align: center;"> </td> <td style="width: 25%; text-align: center;">N</td> <td style="width: 25%; text-align: center;"> </td> </tr> </table>	Y		N	
Y		N			

**SPECIFICATION AND GUARANTEE**

<b>Service Name</b>	<b>Is the offer strictly to specification?</b>	Y		N	
---------------------	--	---	--	---	--

<b>If not to specification, state deviation</b>

**GAURANTEE** (Also see warranty requirements as required in terms of par. 15 of the General Conditions of Contract)

<b>Is the service/s guaranteed?</b>	Y		N	
-------------------------------------	---	--	---	--



**GAUTENG PROVINCE**  
 PROVINCIAL TREASURY  
 REPUBLIC OF SOUTH AFRICA

# Provincial Supply Chain Management

**Price Schedule – Professional Services**

Page 2 of 3

<b>If a specific guarantee is required in the RFP specification, are the goods/services ACCORDINGLY guaranteed?</b>	Y	N
---	---	---

(For specification – see SCM 05)

**Indicate names and addresses of offices from where the service/s will be managed?**

SITE INFORMATION			
Office Name		Physical Address	
Office Name		Physical Address	
Office Name		Physical Address	

## PROJECT PLAN OVERVIEW

**The accompanying information must be used for the formulation of proposals**

1. PERSONS WHO WILL BE INVOLVED IN THE PROJECT AND RATES APPLICABLE (CERTIFIED INVOICES MUST BE RENDERED IN TERMS HEREOF).			
PERSON AND POSITION	NO	HOURLY RATE	DAILY RATE

2. PHASES ACCORDING TO WHICH THE PROJECT WILL BE COMPLETED, COST PER PHASE AND MAN-DAYS TO BE SPENT		
PHASE	RAND VALUE	MAN HOURS



**GAUTENG PROVINCE**  
 PROVINCIAL TREASURY  
 REPUBLIC OF SOUTH AFRICA

# Provincial Supply Chain Management

**Price Schedule – Professional Services**

Page 3 of 3

3. TRAVEL EXPENSES (SPECIFY, FOR EXAMPLE RATE/KM AND TOTAL KM, CLASS OF AIRTRAVEL, ETC). ONLY ACTUAL COSTS ARE RECOVERABLE. PROOF OF THE EXPENSES INCURRED MUST ACCOMPANY CERTIFIED INVOICES.

DESCRIPTION OF EXPENSE TO BE INCURRED	RATE	QUANTITY	AMOUNT
<b>TOTAL</b>			

\*\* "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

4. Other expenses, for example accommodation (specify, eg. Three star hotel, bed and breakfast, telephone cost, reproduction cost, etc.). On basis of these particulars, certified invoices will be checked for correctness. Proof of the expenses must accompany invoices.

DESCRIPTION OF EXPENSE TO BE INCURRED	RATE	QUANTITY	AMOUNT
<b>TOTAL</b>			

5. Estimated man-days for completion of project		START DATE		END DATE	
---	--	------------	--	----------	--

6. Are the rates quoted firm for the full period of the contract?	Y		N	
---	---	--	---	--

If not firm for the full period, provide details of the basis on which adjustments will be applied for, for example consumer price index	
--	--

<b>SIGNATURE OF BIDDER</b>		<b>DATE</b>	
----------------------------	--	-------------	--



## ANNEXURE A: PRICE SCHEDULE


### APPOINTMENT OF SERVICE PROVIDERS FOR THE SUPPLY OF CLEANING SERVICES AT ALL DEPARTMENT OF HEALTH INSTITUTIONS FOR A PERIOD OF THREE YEARS

#### **ENTITIES SPLIT PER DISTRICTS**

- GDoH is divided into five (5) Districts, entities are clustered according to districts.
- Bidders **MUST only select one (1) Primary District** as provided on this Annexure-A of the Pricing Schedule.
- **A bidder that selects more than one Primary District will be disqualified.**
- Bidders may select one (1) or more of the listed Districts as their secondary options.
- Bidders must complete the pricing for each of the selected district/s they are bidding for.
- The respective Districts are indicated as follows:


List of Districts	Primary District Option	Secondary District Option
Johannesburg		
Tshwane		
Ekurhuleni		
Sedibeng		
West Rand		

**NB: The completed table must be attached to the Price schedule and be submitted with the bid documents.**

	ANNEXURE A: PRICE SCHEDULE
JOHANNESBURG DISTRICT	
APPOINTMENT OF SERVICE PROVIDERS FOR THE SUPPLY OF CLEANING SERVICES AT ALL DEPARTMENT OF HEALTH INSTITUTIONS FOR A PERIOD OF THREE YEARS	


Please note, the tenderer is solely responsible for ensuring that accurate and complete information is provided in their Price Schedule submission. The Department will not be liable for any calculation errors. Tenderers should also note that square meters provided are estimates and are solely for the use of evaluation purposes.

No.	Gauteng Department of Health Institutions	Estimated Total Square Metre (m <sup>2</sup> )	Unit Price Per Square Meter (R)	Indicate "YES" if All costs are included in Bid Proposal	Year 1 (1-12 months)		Year 2 (13-24 months)		Year 3 (25-36 months)		Total Price Over Three years (36 months) inclusive of VAT
					Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	
X	Example	1,000 m <sup>2</sup>	10	Yes	R10 000,00	R120 000,00	R10 000,00	R120 000,00	R10 000,00	R120 000,00	R360 000,00
1	Head Office	30,000 m <sup>2</sup>									
District Health Services Facilities (inclusive of Clinics and CHCs)											
2	Johannesburg Metro Health District Offices	427,507 m <sup>2</sup>									
Academic Hospitals											
3	Charlotte Maxeke Johannesburg Academic Hospital	30,650 m <sup>2</sup>									
4	Chris Hani Baragwanath Academic Hospital	208,971,000 m <sup>2</sup>									
Tertiary Hospitals											
5	Helen Joseph Hospital	500,000 m <sup>2</sup>									
Regional Hospitals											
6	Edenvale Hospital	59 179, 22 m <sup>2</sup>									
7	Rahima Moosa Hospital	46,397 m <sup>2</sup>									
District Hospitals											
8	Bheki Mlangeni District Hospital	260,000 m <sup>2</sup>									
9	South Rand Hospital	260,000 m <sup>2</sup>									
Specialised Hospitals											
10	Tara The H. Moross Centre	110,000 m <sup>2</sup>									
Nursing Colleges											
11	Ann Latsky Nursing College	10,000 m <sup>2</sup>									
12	Chris Hani Baragwanath Nursing College	13,632 m <sup>2</sup>									
13	Rahima Moosa Nursing College	5,137 m <sup>2</sup>									
Provincial Laundries											
14	JHB Provincial Laundry	3,500 m <sup>2</sup>									
15	Bara Laundry	1,000 m <sup>2</sup>									
Medical Supply Depot (MSD)											
16	Medical Supplier Depot (MSD)	21,000 m <sup>2</sup>									
GPG EMS BASES											
17	City of Johannesburg	9,930 m <sup>2</sup>									
TOTAL PRICE OVER THREE YEARS (inclusive of VAT)											

	<b>ANNEXURE A: PRICE SCHEDULE</b>
<b>TSHWANE DISTRICT</b>	
<b>APPOINTMENT OF SERVICE PROVIDERS FOR THE SUPPLY OF CLEANING SERVICES AT ALL DEPARTMENT OF HEALTH INSTITUTIONS FOR A PERIOD OF THREE YEARS</b>	


*Please note, the tenderer is solely responsible for ensuring that accurate and complete information is provided in their Price Schedule submission. The Department will not be liable for any calculation errors. Tenderers should also note that square meters provided are estimates and are solely for the use of evaluation purposes.*

No.	Gauteng Department of Health Institutions	Estimated Total Square Metre (m <sup>2</sup> )	Unit Price Per Square Meter (R)	Indicate "YES" if All costs are included in Bid Proposal	Year 1 (1-12 months)		Year 2 (13-24 months)		Year 3 (25-36 months)		Total Price Over Three years (36 months) inclusive of VAT
					Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	
X	Example	1,000 m <sup>2</sup>	10	Yes	R10 000,00	R120 000,00	R10 000,00	R120 000,00	R10 000,00	R120 000,00	R360 000,00
<b>District Health Services Facilities (inclusive of Clinics and CHCs)</b>											
1	Health Care Waste Management (Commissioning Unit Building)	536 m <sup>2</sup>									
2	Tshwane Health District Offices	157,192 m <sup>2</sup>									
<b>Academic Hospitals</b>											
3	Dr. George Mukhari Hospital	1,890,000 m <sup>2</sup>									
4	Steve Biko Academic Hospital	122,000 m <sup>2</sup>									
<b>Tertiary Hospitals</b>											
5	Kalafong Hospital	164,000 m <sup>2</sup>									
<b>Regional Hospitals</b>											
6	Mamelodi Hospital	30, 105, 71 m <sup>2</sup>									
<b>District Hospitals</b>											
7	Jubilee Hospital	4,770,829 m <sup>2</sup>									
8	Odi Hospital	13,700 m <sup>2</sup>									
9	Pretoria West Hospital	23,000 m <sup>2</sup>									
10	Bronkhorstspuit hospital	9,550 m <sup>2</sup>									
11	Tshwane District Hospital	60,000 m <sup>2</sup>									
<b>Specialised Hospitals</b>											
12	Cullinan Care and Rehabilitation Centre	22,000 m <sup>2</sup>									
13	Tshwane Rehabilitation Centre	4,500 m <sup>2</sup>									
14	Weskoppies Hospital	1,082,551 m <sup>2</sup>									
<b>Nursing Colleges</b>											
15	Ga-Rankuwa Nursing College	7,774 m <sup>2</sup>									
<b>Provincial Laundries</b>											
16	Masakhane Provincial Laundry	11,946 m <sup>2</sup>									
17	Masakhane Cook-Freeze Factory	6,300 m <sup>2</sup>									
<b>Oral Health and Dentals</b>											
18	Medunsa Oral Health Centre	15,000 m <sup>2</sup>									
19	Pretoria Oral and Dental Hospital	19,385 m <sup>2</sup>									
<b>GPG EMS BASES</b>											
20	City of Tshwane	5,760 m <sup>2</sup>									
<b>TOTAL PRICE OVER THREE YEARS (inclusive of VAT)</b>											

	ANNEXURE A: PRICE SCHEDULE
EKURHULENI DISTRICT	
APPOINTMENT OF SERVICE PROVIDERS FOR THE SUPPLY OF CLEANING SERVICES AT ALL DEPARTMENT OF HEALTH INSTITUTIONS FOR A PERIOD OF THREE YEARS	


Please note, the tenderer is solely responsible for ensuring that accurate and complete information is provided in their Price Schedule submission. The Department will not be liable for any calculation errors. Tenderers should also note that square meters provided are estimates and are solely for the use of evaluation purposes.

No.	Gauteng Department of Health Institutions	Estimated Total Square Metre (m <sup>2</sup> )	Unit Price Per Square Meter (R)	Indicate "YES" if All costs are included in Bid Proposal	Year 1 (1-12 months)		Year 2 (13-24 months)		Year 3 (25-36 months)		Total Price Over Three years (36 months) inclusive of VAT
					Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	
X	Example	1,000 m <sup>2</sup>	10	Yes	R10 000,00	R120 000,00	R10 000,00	R120 000,00	R10 000,00	R120 000,00	R360 000,00
<b>District Health Services Facilities (inclusive of Clinics and CHCs)</b>											
1	Ekurhuleni Health District Offices	39,067 m <sup>2</sup>									
<b>Tertiary Hospitals</b>											
2	Tembisa Hospital	76,437 m <sup>2</sup>									
<b>Regional Hospitals</b>											
3	Far East Rand Hospital	125,102 m <sup>2</sup>									
4	Pholosong Hospital	192,122 m <sup>2</sup>									
5	Tambo Memorial Hospital	2,000 m <sup>2</sup>									
6	Thelle Mogoerane Hospital	56,000 m <sup>2</sup>									
<b>District Hospitals</b>											
7	Bertha Gxowa Hospital	86, 818 m <sup>2</sup>									
<b>GPG EMS BASES</b>											
8	City of Ekurhuleni	4,880 m <sup>2</sup>									
<b>TOTAL PRICE OVER THREE YEARS (inclusive of VAT)</b>											

	ANNEXURE A: PRICE SCHEDULE
WEST RAND DISTRICT	
APPOINTMENT OF SERVICE PROVIDERS FOR THE SUPPLY OF CLEANING SERVICES AT ALL DEPARTMENT OF HEALTH INSTITUTIONS FOR A PERIOD OF THREE YEARS	

Please note, the tenderer is solely responsible for ensuring that accurate and complete information is provided in their Price Schedule submission. The Department will not be liable for any calculation errors. Tenderers should also note that square meters provided are estimates and are solely for the use of evaluation purposes.

No.	Gauteng Department of Health Institutions	Estimated Total Square Metre (m <sup>2</sup> )	Unit Price Per Square Meter (R)	Indicate "YES" if All costs are included in Bid Proposal	Year 1 (1-12 months)		Year 2 (13-24 months)		Year 3 (25-36 months)		Total Price Over Three years (36 months) inclusive of VAT
					Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	
X	Example	1,000 m <sup>2</sup>	10	Yes	R10 000,00	R120 000,00	R10 000,00	R120 000,00	R10 000,00	R120 000,00	R360 000,00
<b>District Health Services Facilities (inclusive of Clinics and CHCs)</b>											
1	West Rand Health District Offices	41,621 m <sup>2</sup>									
<b>Regional Hospitals</b>											
2	Leratong Hospital	232,000 m <sup>2</sup>									
<b>District Hospitals</b>											
3	Carletonville Hospital	84,653 m <sup>2</sup>									
4	Dr. Yusuf Dadoo Hospital	135,000 m <sup>2</sup>									
<b>Specialised Hospitals</b>											
5	Sterkfontein Hospital	220, 000 m <sup>2</sup>									
<b>Nursing Colleges</b>											
6	Bonalesedi Nursing College	14,443 m <sup>2</sup>									
<b>GPG EMS BASES</b>											
7	Westrand	36,155 m <sup>2</sup>									
<b>TOTAL PRICE OVER THREE YEARS (inclusive of VAT)</b>											

 <b>GAUTENG PROVINCE</b> <small>REPUBLIC OF SOUTH AFRICA</small>	<b>ANNEXURE A: PRICE SCHEDULE</b>
<b>SEDIBENG DISTRICT</b>	
<b>APPOINTMENT OF SERVICE PROVIDERS FOR THE SUPPLY OF CLEANING SERVICES AT ALL DEPARTMENT OF HEALTH INSTITUTIONS FOR A PERIOD OF THREE YEARS</b>	

*Please note, the tenderer is solely responsible for ensuring that accurate and complete information is provided in their Price Schedule submission. The Department will not be liable for any calculation errors. Tenderers should also note that square meters provided are estimates and are solely for the use of evaluation purposes.*

No.	Gauteng Department of Health Institutions	Estimated Total Square Metre (m <sup>2</sup> )	Unit Price Per Square Meter (R)	Indicate "YES" if All costs are included in Bid Proposal	Year 1 (1-12 months)		Year 2 (13-24 months)		Year 3 (25-36 months)		Total Price Over Three years (36 months) inclusive of VAT
					Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	Cleaning Services Price per month (per institution and inclusive of VAT) R.....	Total Cleaning Services Price (per institution and inclusive of VAT) R.....	
X	Example	1,000 m <sup>2</sup>	10	Yes	R10 000,00	R120 000,00	R10 000,00	R120 000,00	R10 000,00	R120 000,00	R360 000,00
<b>District Health Services Facilities (inclusive of Clinics and CHCs)</b>											
1	Sedibeng Health District Offices	1,136,747 m <sup>2</sup>									
<b>Regional Hospitals</b>											
2	Sebokeng Hospital	48,515 m <sup>2</sup>									
<b>District Hospitals</b>											
3	Heidelberg Hospital	17,452 m <sup>2</sup>									
4	Kopanong Hospital	163,000 m <sup>2</sup>									
<b>GPG EMS BASES</b>											
5	Sedibeng	3,300 m <sup>2</sup>									
<b>TOTAL PRICE OVER THREE YEARS (inclusive of VAT)</b>											



# Provincial Supply Chain Management

Non-firm Prices

Page 1 of 5

**NOTE: If the information required regarding each item cannot be inserted in the space provided on either page 1, 2, 3, 4 or 5 of this form, additional information may be provided on a photocopy of this form.**

The goods / services are therefore required by the Customer Department / Institution, as indicated on SBD1.

"Firm" prices are deemed to be fixed prices, which are only subject to the following statutory changes, namely VAT and any levy related to customs and excise. "Non-firm" prices are all prices other than "firm" prices and which are either subject to Rate of Exchange claims and/or subject to published indices or documentary evidence.

In case of a contract being awarded as a result of this RFP, all applications for price adjustments must be referred to the GPT, Private Bag X112, Marshalltown. 2107. Price adjustments shall not be backdated and shall be applicable from date of approval by the GPT. The successful supplier shall submit an application, in writing and supported by documentary proof, to the GPT thirty (30) days before the effective date of any price adjustment, whether based on RoE (par. 1), formula(e) (par. 1 and/or 2) or documentary proof (par. 3).

**NOTE: Non-firm prices may be loaded when calculating comparative prices.**

## 1. CLAIMS SUBJECT TO RATE OF EXCHANGE (RoE)

In case of bid prices being subject to Rate of Exchange (RoE) variations, please specify the amount, as well as the applicable rate of exchange at the time of bidding applicable to each item.

Price adjustments, based on changes in the rate of exchange, shall only be considered if the change, based on the previous rate, had moved by more than 5%.

### 1.1 COMPILING THE RoE FORMULA - Cost breakdown structure

**A cost breakdown in terms of local & imported components must be submitted for each item as follows:**

Imported portion	%	Local portion	%	Total	100%
------------------	---	---------------	---	-------	------

Whatever breakdown chosen in terms of local and imported components cannot be changed over the duration of any contract awarded based on this RFP.

### 1.2 AMOUNT(S) SUBJECT TO RoE VARIANCE - IMPORTED PORTION OF RoE FORMULA

**Amount(s) subject to exchange rate variations – please specify for each item number individually.**

Item N <sup>o</sup>	
ROE Variance	

(as per item number on RFP 06 Price Schedule)

### 1.3 BASE RoE - IMPORTED PORTION OF RoE FORMULA

**Exchange rate applicable as at the time of bidding – please specify every currency applicable and indicate which items are affected by which exchange rate**

Item N <sup>o</sup>	
EXCHANGE RATE	

(as per item number on RFP 06 Price Schedule)



# Provincial Supply Chain Management

Non-firm Prices

Page 2 of 5

## 2. CLAIMS SUBJECT TO PUBLISHED INDICES

**For all items to which non-firm prices apply, bidders must submit a cost breakdown, which indicates the proportion of the prices subject to adjustment.**

<b>Item N<sup>o</sup></b>	
---------------------------	--

(as per item number on RFP 06 Price Schedule)

Where price adjustments based on an escalation formula is chosen as the method of price adjustment, variations in the actual costs for whatever reason are for the account of the successful bidder. This implies that:

- formula-based adjustments (as per this method in par 2) and
- proven cost increases (as per the method in par 3) cannot both be entertained at the same time for the same cost element.

### 2.1 METHOD 1: FORMULA BASED ADJUSTMENTS

**2.1.1** The escalation (or price adjustment) formula shall provide for a minimum fixed element of at least 15% of the price, which shall not be subject to adjustment. The following standard formula structure is prescribed for calculating escalation / price adjustments:

**IN CASES OF PERIOD CONTRACTS, NON FIRM PRICES WILL BE ADJUSTED (LOADED) WITH THE ASSESSED CONTRACT PRICE ADJUSTMENTS IMPLICIT IN NON FIRM PRICES WHEN CALCULATING THE COMPARATIVE PRICES**

**IN THIS CATEGORY PRICE ESCALATIONS WILL ONLY BE CONSIDERED IN TERMS OF THE FOLLOWING FORMULA:**


$$Pa = (1 - V)Pt \left( D1 \frac{R1t}{R1o} + D2 \frac{R2t}{R2o} + D3 \frac{R3t}{R3o} + D4 \frac{R4t}{R4o} \right) + VPt$$

Where:

- Pa = The new escalated price to be calculated.
- (1-V)Pt = 85% of the original bid price. **Note that Pt must always be the original bid price and not an escalated price.**
- D1, D2.. = Each factor of the bid price eg. labour, transport, clothing, footwear, etc. The total of the various factors D1, D2...etc. must add up to 100%.
- R1t, R2t..... = Index figure obtained from new index (depends on the number of factors used).
- R1o, R2o = Index figure at time of bidding.
- VPt = 15% of the original bid price. This portion of the bid price remains firm i.e. it is not subject to any price escalations.

The following index/indices must be used to calculate your bid price:

Index	Dated	Index	Dated	Index	Dated

 <p style="margin: 0;"><b>GAUTENG PROVINCE</b> PROVINCIAL TREASURY REPUBLIC OF SOUTH AFRICA</p>	<h1 style="margin: 0;">Provincial Supply Chain Management</h1>		
	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%; text-align: center;"><b>Non-firm Prices</b></td> <td style="width: 40%; text-align: center;">Page 3 of 5</td> </tr> </table>	<b>Non-firm Prices</b>	Page 3 of 5
<b>Non-firm Prices</b>	Page 3 of 5		

**2.1.2 Cost breakdown structure**

A percentage (%) cost breakdown for each item must be submitted according to the following example – actual figures to be added to the table (2<sup>nd</sup> column) in par. 2.1.3 below:  
 – the various elements specified in this paragraph will form the series (D1, D2 ... up to Dn) in the formula to be indicated in par 2.1.1 above.

**EXAMPLE OF COST BREAKDOWN STRUCTURE**

Direct labour	25%**
Direct material	30%**
Transport	25%**
Other overheads	20%**
<i>Total</i>	<i>100%</i>

FURNISH A BREAKDOWN OF YOUR PRICE IN TERMS OF ABOVE-MENTIONED FORMULA. THE TOTAL OF THE VARIOUS FACTORS MUST ADD UP TO 100%.

FACTOR (D1, D2 etc. eg. Labour, transport etc.)	PERCENTAGE OF BID PRICE

**Whatever breakdown of index series are chosen cannot be changed over the duration of any contract awarded based on this RFP.**

**2.2 APPLICATION OF THE PRICE ADJUSTMENT FORMULA**

**2.2.1. Fixed price period**

GPG suggests an initial fixed period of at least six (6) months from the effective date of any agreement, which may be awarded as a result of this RFP. Specify from what date the first price adjustment would be applicable (as per item number on RFP 06 Price Schedule)	
---	--

**2.2.2 Frequency of price adjustments after fixed price period**

GPG suggests quarterly adjustments, after the initial fixed price period. Longer periods than three (3) months (quarterly) between adjustments will be considered even more favourably. (as per item number on RFP 06 Price Schedule)	
---	--



# Provincial Supply Chain Management

Non-firm Prices

Page 4 of 5

### 3. METHOD 2: ADJUSTMENTS BASED ON DOCUMENTARY PROOF

Price adjustments shall also be considered based on independent trust worthy documentary proof of cost, price variances or payments (forward cover cost).

GPG would however prefer claims based on published indices (as per the method in par 2 above), as a result of the fact that the confidentiality regarding source and price of goods can be maintained with a formula. Providing substantiating or supporting documentation (as per this method in par 3) often reveals information that may be considered confidential by the bidder.

Please again note that

- formula-based adjustments (as per the method in par 2) and
- proven cost increases (as per this method in par 3) cannot both be entertained at the same time for the same cost element.

#### 3.1. Amount(s) subject to change based on documentary proof –

**Please specify for each item individually.**

Item N <sup>o</sup>	
Amount	

(as per item number on RFP 06 Price Schedule)

#### 3.2.1. Fixed price period

GPG suggests an initial fixed period of at least six (6) months from the effective date of any agreement, which may be awarded as a result of this RFP. Specify from what date the first price adjustment would be applicable.

(as per item number on RFP 06 Price Schedule)

#### 3.2.2 Frequency of price adjustments after fixed price period

GPG suggests quarterly adjustments, after the initial fixed price period. Longer periods than three (3) months (quarterly) between adjustments will be considered even more favourably.

(as per item number on RFP 06 Price Schedule)



# Provincial Supply Chain Management

Non-firm Prices

Page 5 of 5

## 4 PRICES SUBJECT TO RATE OF EXCHANGE VARIATIONS

4.1. Please furnish full particulars of your financial institution, state the currencies used in the conversion of the prices of the items to South African currency, which portion of the price is subject to rate of exchange variations and the amounts remitted abroad.

PARTICULARS OF FINANCIAL INSTITUTION	ITEM NO	PRICE	CURRENCY	RATE	PORTION OF PRICE SUBJECT TO ROE	AMOUNT IN FOREIGN CURRENCY REMITTED ABROAD
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		

4.2 Adjustments for rate of exchange variations during the contract period will be calculated by using the average monthly exchange rates as issued by your commercial bank for the periods indicated hereunder: (Proof from bank required)

AVERAGE MONTHLY EXCHANGE RATES FOR THE PERIOD:	DATE DOCUMENTATION MUST BE SUBMITTED TO THIS OFFICE	DATE FROM WHICH NEW CALCULATED PRICES WILL BECOME EFFECTIVE	DATE UNTIL WHICH NEW CALCULATED PRICE WILL BE EFFECTIVE

Name(s) & Signature(s) of Bidder(s)	
<b>CAPACITY</b>	
<b>DATE:</b>	



# Provincial Supply Chain Management

## PREFERENCE POINTS CLAIM FORM

Page: 1 of 7

### PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

#### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

[TICK APPLICABLE BOX]

	The applicable preference point system for this tender is the 90/10 preference point system.
	The applicable preference point system for this tender is the 80/20 preference point system.
	Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.



# Provincial Supply Chain Management

## PREFERENCE POINTS CLAIM FORM

Page: 2 of 7

### 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
<b>PRICE</b>	
<b>SPECIFIC GOALS</b>	
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).



# Provincial Supply Chain Management

## PREFERENCE POINTS CLAIM FORM

Page: 3 of 7

### 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

#### 3.1. POINTS AWARDED FOR PRICE

##### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80 \left( 1 - \frac{Pt - P_{min}}{P_{min}} \right) \text{ or } Ps = 90 \left( 1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

#### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

##### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right) \text{ or } Ps = 90 \left( 1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender



# Provincial Supply Chain Management

## PREFERENCE POINTS CLAIM FORM

Page: 4 of 7

### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.



**GAUTENG PROVINCE**  
 PROVINCIAL TREASURY  
 REPUBLIC OF SOUTH AFRICA

# Provincial Supply Chain Management

## PREFERENCE POINTS CLAIM FORM

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

*(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)*

*Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)*

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)



# Provincial Supply Chain Management

## PREFERENCE POINTS CLAIM FORM

Page: 6 of 7

### DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm

4.4. Company registration number

4.5. TYPE OF COMPANY/ FIRM

[TICK APPLICABLE BOX]

<input type="checkbox"/>	Partnership/Joint Venture / Consortium
<input type="checkbox"/>	One-person business/sole propriety
<input type="checkbox"/>	Close corporation
<input type="checkbox"/>	Public Company
<input type="checkbox"/>	Personal Liability Company
<input type="checkbox"/>	(Pty) Limited
<input type="checkbox"/>	Non-Profit Company
<input type="checkbox"/>	State Owned Company

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –



# Provincial Supply Chain Management

## PREFERENCE POINTS CLAIM FORM

Page: 7 of 7

- (a) disqualify the person from the tendering process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

<b>SIGNATURE(S) OF TENDERER(S)</b>	
<b>SURNAME AND NAME</b>	
<b>DATE</b>	
<b>ADDRESS</b>	