	Invitation to Tender	Document Identifier	240-114238630	Rev	16
		Effective Date	February 2023		
		Review Date	February 2028		

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER

FOR

FENCING REQUIREMENTS FOR SELECTED AREAS AT MEDUPI POWER STATION

Tender number (number)	LPPS0024GCD
Issue date	29 June 2023
Closing date and time	25 July 2023 at 14:00
Tender validity period	90 days from the closing date and time.
Clarification meeting	<p>A Non-Compulsory Clarification Meeting will be held on 06 July 2023 from 10h00 to 12h00 via MS Teams using the following link to access meeting:</p> <p>Click here to join the meeting</p> <p>Meeting ID: 337 132 200 762</p> <p>Passcode: VUEPsS</p> <p>Download Teams Join on the web</p> <p>Or call in (audio only)</p> <p>+27 21 834 0825,,352551996# South Africa, Cape Town</p> <p>Phone Conference ID: 352 551 996#</p> <p>Find a local number Reset PIN</p>
Tenders are to be delivered to the following address on the stipulated closing date and time:	<p>Eskom Generation Division Matimba Power Station Main Security Gate, The Tender Box Nelson Mandela Avenue Lephalale 0555</p>

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Invitation to Tender

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a *tender* for the FENCING REQUIREMENTS FOR SELECTED AREAS AT MEDUPI POWER STATION.

The enquiry documents are supplied to you on the following basis:

1. Free of charge

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this *Invitation* will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via www.eskom.co.za).

Queries relating to these Invitation documents may be addressed to the Eskom *Representative*.

Yours faithfully



Mr. Charles Mkumbeni
Procurement Manager

Date: 2023/06/28

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1.1 The following documents listed hereunder are attached to this enquiry.

Number	Description	Annexure/to be downloaded and attached	Attached (Y/N/ N/A)
1.1.1	*Acknowledgement form	Annexure A	Y
1.1.2	*Tenderer's particulars	Annexure B	Y
1.1.3	*Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	Y
1.1.4	*CPA Requirements for Local Goods/Services	Annexure D	N/A
1.1.5	*CPA(IG) for Foreign Goods/Services (if applicable)	Annexure E	N/A
1.1.6	SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included). Annexure C-Local Content Declaration- Summary Schedule Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C Annexure E-Local Content Declaration- Supporting Schedule to Annexure C	Annexure F1 Annexure F2 Annexure F3 Annexure F4	N/A
1.1.7	*SBD 1 -Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure G	Y
1.1.8	*SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations	Annexure H	Y
1.1.9	*SBD 4 – Bidders Disclosure	Annexure I	Y
1.1.10	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE <i>[only to be attached for services type of contracts]</i> .	<i>[Procurement Practitioner to download from Hyperwave]</i>	

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1.1.11	Reverse e-auction training acknowledgement form (if applicable)	[To be uploaded from Sharepoint] https://commercial.eskom.co.za/Pages/Default.aspx	N/A
1.1.12	Reverse e-auction process (if applicable)	[To be uploaded from Sharepoint] https://commercial.eskom.co.za/Pages/Default.aspx	N/A
1.1.13	Contract Skills Development Goals (CSDG) [if applicable]	To be downloaded from CIDB (Form A1 List of Recognised Skills Development Agencies, Form A2 Baseline Training Plan, Form A3 Project Interim Report, Form A4 Supervisor Agreement, Form A5 Project Completion Report)	N/A
1.1.14	Contract Participation Goals (CPG) [if applicable]	To be downloaded from CIDB (Annexure A-Targeted Enterprise Declaration Affidavit; Project Interim Report, Project Completion Report and Declaration)	N/A

- 1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** and in those instances, the clause numbers are referenced hereunder. If the **Eskom Standard Conditions of Tender** is not attached to the **Invitation to Tender** then the tenderers are required to download this from www.eskom.co.za. The **“Tender Data”** as detailed herein shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	The <i>Employer</i> is Eskom Holdings SOC Ltd The Eskom <i>Representative</i> is: Name: Pumelele Vapi Tel: +27 14 763 8799 E-mail: VapiP@eskom.co.za
1.3 Enquiry documents	The Invitation to tender number is: LPPS0024GCD See the content list above for the enquiry documents.
1.4 Type of Invitation to Tender/	This invitation to tender is: 1. An open Invitation to tender
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the whole of the contract.
2.1 Eligible tenders	Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies. Tenderers are deemed ineligible to submit a tender if: 1. Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is

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	<p>constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services.</p> <ol style="list-style-type: none"> Tenderers submit more than one tender either individually or as a partner in a joint venture (JV) or consortium Tenders submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms. A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this tendering process, if: <ol style="list-style-type: none"> (a) they have a controlling partner/majority shareholder in common; or (b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another Tenderer, or influence the decisions of the Employer regarding this bidding process; Tenders signed by non- authorized persons Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers) Any tenderer that is restricted by National Treasury Any tenderer on the Tender Defaulters list. A tenderer that sub-contracts 100% Scope of Work. <p>Ineligible tenderers will be disqualified.</p>
2.2 -2.5 Tender Closing	<p>The deadline for <i>Tender</i> submission is: Date 25 July 2023 Time 14:00 Late Tenders will not be accepted Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address: THE TENDER OFFICE Eskom Generation Division Matimba Power Station Main Security Gate, The Tender Box Nelson Mandela Avenue Lephalale 0555</p>
2.9 Copy of original tender	<p>The tenderer must submit the tender as a complete original tender, plus one (1) hard copy of the original tender at tender submission deadline. Eskom may also require that one (1) additional complete soft copy of the original tender is required in electronic format.</p> <p>Where a Tenderer does not submit 1 hard copy of the original tender at tender submission deadline, the tenderer will be disqualified.</p>
2.13 Tender Validity Period	<p>The tender validity period is 90 days</p>

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2.16 Site/clarification meetings	<p>A non-compulsory clarification meeting with representatives of the <i>Employer</i> will take place as follows: Date: 06 July 2023 Time: 10h00 to 12h00 Venue: MS Teams – check meeting link on MS word also on publication platforms</p> <p><i>Tenderers</i> must confirm their intention to attend with the Eskom <i>Representative</i> stating the name, position and contact details of each proposed attendee.</p> <p><i>Tenderers</i> who are interested in viewing the site will need to make a request in writing (within two days after the clarification meeting) and an arrangement will be made for all interested bidders to come on a predetermined date. Supplier will be required to provide their own General PPE that includes, but are not limited to, the following:</p> <ol style="list-style-type: none"> 1. Safety Shoes. 2. Goggles. 3. Reflector vests. 4. Hearing Protection. 5. Hard Hat. 6. Long Pants (no shorts or skirts); and 7. Dust Mask (FFP 2 or 3). <p>Please note that if the tender stipulates that a site/clarification meeting is mandatory/compulsory; then suppliers must attend such meeting. Those suppliers who do not attend such mandatory/compulsory meeting will be disqualified and will not be evaluated.</p>
2.17 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is five (5) working days before the deadline for tender submission.
2.23 Alternative tenders	<p>Alternative tenders are not allowed.</p> <p>If Alternative tender(s) are allowed, it may be based only on the following criteria and subject to acceptance by the <i>Employer</i>:</p> <ol style="list-style-type: none"> 1. A different completion date. 2. A different payment method. 3. Different technical methods and specifications <p>A different main option and other combinations of secondary option clauses, acceptable to Eskom as the <i>Employer</i>, selected from the NEC Engineering and Construction Contract</p>
2.31 Provision of security for performance	<p>If security for performance (e.g. Performance Bond) is required, the names of two financial institutions that the tenderer will approach must be submitted with the tender.</p> <p>The following bonds are required for this enquiry:-</p> <ol style="list-style-type: none"> 1. Performance bond 2. Retention
3.4 Opening of tenders	Tenders will be opened at the same place submitted and on the same date and time as the tender deadline;
3.5 Prices to be read out	Prices will not be read out .

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3.9 Basic Compliance	Basic compliance for this invitation to tender are: 1. Meet the eligibility criteria for a tenderer 2. Submit one (1) hard copy of the original tender to Eskom 3. Submit a complete original tender with commercial, financial, and technical information 4. Submission of the mandatory commercial tender returnables as at stipulated deadlines. 5. Central Supplier Database (CSD) number (MAA.....)			
3.10 Mandatory tender returnables	A tenderer that does not submit mandatory documents/information required in mandatory documents by the required deadlines as stipulated in the Tender Returnable section of the respective Invitation to Tender; will be deemed non-responsive.			
	No.	Mandatory Technical Criteria Description	Reference to Technical Specification / Tender Returnable	Motivation for use of Criteria
	1	ECSA Registered Civil and Structural Engineer/Technologist 1. Civil and Structural Designer	1. Evidence of <u>ECSA Registration</u> for the Professionally Registered Engineer/Technologist who is accountable for the design, construction monitoring and certification works as defined in the SoW: a. Provide a fully completed Competency Declaration form (refer to Appendix A for form).	Design integrity
	2	Professional registration of Electrical personnel: 1. Designer (ECSA registered)	1. Evidence of <u>ECSA Registration</u> for the Professionally Registered Engineer/ Technologist who is accountable for the Electrical works as defined in the SoW: a. Provide valid and active verifiable evidence of ECSA Registration. One of the following types of evidence will be accepted (i) Copy of ECSA certificate, (ii) Print screen of ECSA website indicating Registration status, (iii) Signed letter from ECSA indicating professional registration is active and date of registration. b. Provide a fully completed Competency Declaration form (refer to Appendix A for form) c. Note: Electrical Designer must be professionally registered with ECSA,	Design integrity
	3	CIDB Requirement	1. Tenderer shall comply with a minimum CIDB grading of CE level 3 a. Provide proof of valid CIDB registration indicating the required minimum level, 3 CE.	Construction integrity and management of the

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				construction works																																											
	NB: Refer to document number 348-10017893 – Technical Evaluation Strategy for details.																																														
3.13 Functionality requirements	Functionality requirements are applicable The following criteria will be applicable for this transaction under functionality criteria: Table 1: Scoring Method <table><tr><th>SCORE</th><th>%</th><th>DESCRIPTION</th></tr><tr><td>5</td><td>100</td><td>COMPLIANT<ul style="list-style-type: none">Meet technical requirement(s)/AND;No foreseen technical risk(s) in meeting technical requirements.</td></tr><tr><td>4</td><td>80</td><td>COMPLIANT WITH ASSOCIATED QUALIFICATIONS<ul style="list-style-type: none">Meet technical requirement(s) with;Acceptable technical risk(s) AND/OR;Acceptable exceptions AND/OR;Acceptable conditions.</td></tr><tr><td>2</td><td>40</td><td>NON-COMPLIANT<ul style="list-style-type: none">Does not meet technical requirement(s) AND/OR; Unacceptable technical risk(s) AND/OR;Unacceptable exceptions AND/OR;Unacceptable conditions.</td></tr><tr><td>0</td><td>0</td><td>TOTALLY DEFICIENT OR NON-RESPONSIVE</td></tr></table> Table 1.1: Acceptable Technical Risks/ Exceptions / Conditions <table><tr><th>Risk</th><th>Description</th></tr><tr><td>1.</td><td>1.1 General Criteria Tenderer’s project Structure (Organogram): Organogram provided only</td></tr><tr><td>2.</td><td>1.2 General Criteria Tenderer’s background and experience in design, construction, construction monitoring and certification: 3 or more testimonials provided</td></tr><tr><td>3.</td><td>1.3 General Criteria Scheduling for Works: Schedule provided but not all durations and dates provided (i.e. 3 or more criteria is provided)</td></tr><tr><td>4.</td><td>1.4 General Criteria: Submission checklist provided but is partially misaligned to Tenderers file</td></tr><tr><td>5.</td><td>2.1 Electrical Criteria Earthing, Small Power and Lighting High level MS and ITP</td></tr><tr><td>6.</td><td>2.2 Electrical Criteria Cable and Installation design High level MS and ITP.</td></tr><tr><td>7.</td><td>2.3 Electrical Criteria CV’s of all Electrical personnel that will be performing these Electrical works: Only professional registered person CV is provided</td></tr><tr><td>8.</td><td>3.1 Low Pressure Services (LPS) HVAC and Fire Criteria: Submission of high level Fire and HVAC concept designs</td></tr><tr><td>9.</td><td>4.1 Civil Criteria Fence concept design drawing: Fence concept design provided (with one omission from three criteria)</td></tr><tr><td>10.</td><td>4.2 Civil Criteria Guard house facility concept layout: Guard house facility concept design provided (with three or more criteria covered)</td></tr><tr><td>11.</td><td>4.3 Civil Criteria Guard house internal concept layout drawing: Guard house internal concept design (with one omission from three criteria)</td></tr><tr><td>12.</td><td>4.4 Civil Criteria High level Methodology for design and certification civil and structural works: Methodology provided and covers most aspects (three or more criteria covered)</td></tr><tr><td>13.</td><td>4.5 Civil Criteria High level Methodology for construction and certification civil and structural works: Methodology provided and covers most aspects (three or more criteria covered)</td></tr></table>				SCORE	%	DESCRIPTION	5	100	COMPLIANT <ul style="list-style-type: none">Meet technical requirement(s)/AND;No foreseen technical risk(s) in meeting technical requirements.	4	80	COMPLIANT WITH ASSOCIATED QUALIFICATIONS <ul style="list-style-type: none">Meet technical requirement(s) with;Acceptable technical risk(s) AND/OR;Acceptable exceptions AND/OR;Acceptable conditions.	2	40	NON-COMPLIANT <ul style="list-style-type: none">Does not meet technical requirement(s) AND/OR; Unacceptable technical risk(s) AND/OR;Unacceptable exceptions AND/OR;Unacceptable conditions.	0	0	TOTALLY DEFICIENT OR NON-RESPONSIVE	Risk	Description	1.	1.1 General Criteria Tenderer’s project Structure (Organogram): Organogram provided only	2.	1.2 General Criteria Tenderer’s background and experience in design, construction, construction monitoring and certification: 3 or more testimonials provided	3.	1.3 General Criteria Scheduling for Works: Schedule provided but not all durations and dates provided (i.e. 3 or more criteria is provided)	4.	1.4 General Criteria: Submission checklist provided but is partially misaligned to Tenderers file	5.	2.1 Electrical Criteria Earthing, Small Power and Lighting High level MS and ITP	6.	2.2 Electrical Criteria Cable and Installation design High level MS and ITP.	7.	2.3 Electrical Criteria CV’s of all Electrical personnel that will be performing these Electrical works: Only professional registered person CV is provided	8.	3.1 Low Pressure Services (LPS) HVAC and Fire Criteria: Submission of high level Fire and HVAC concept designs	9.	4.1 Civil Criteria Fence concept design drawing: Fence concept design provided (with one omission from three criteria)	10.	4.2 Civil Criteria Guard house facility concept layout: Guard house facility concept design provided (with three or more criteria covered)	11.	4.3 Civil Criteria Guard house internal concept layout drawing: Guard house internal concept design (with one omission from three criteria)	12.	4.4 Civil Criteria High level Methodology for design and certification civil and structural works: Methodology provided and covers most aspects (three or more criteria covered)	13.	4.5 Civil Criteria High level Methodology for construction and certification civil and structural works: Methodology provided and covers most aspects (three or more criteria covered)
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14.	4.6 Civil Criteria Method Statement for design and construction and certification civil works: MS and ITP provided, but MS criteria partially detailed/covered (i.e 2 out of 3 criteria).
15.	4.7 Civil Criteria CV's of all personnel that will be performing these works. CVs display 2 or more years of experience

Table 1.2: Unacceptable Technical Risks/ Exceptions/ Conditions

Risk	Description
1.	Exclusion/s of scope specified in the Scope of Works
2.	1.1 General Criteria Tenderer's project Structure (Organogram): Incomplete organogram and no letter provided
3.	1.2 General Criteria Tenderer's background and experience in design, construction, construction monitoring and certification: Less than 3 testimonials provided
4.	1.3 General Criteria Scheduling for Works: Incomplete schedule provided (less than 3 criteria is provided)
5.	1.4 General Criteria Submission checklist: Incomplete checklist provided
6.	2.1 Electrical Criteria Earthing, Small Power and Lighting Provide incomplete MS and ITP
7.	2.2 Electrical Criteria Cable and Installation: Provide incomplete MS and ITP
8.	2.3 Electrical Criteria CV's of all personnel that will be performing these Electrical works: Personnel and the associated CV's provided don't adhere to requirement
9.	3.1 Low Pressure Services (LPS) HVAC and Fire Criteria Submission of incomplete concept designs that don't encompass requirements
10.	4.1 Civil Criteria Fence concept design drawing: Incomplete fence design provided (more than one omission from three criteria)
11.	4.2 Civil Criteria Guard house facility concept layout: Guard house facility concept layout provided but does not encompass all criteria (less than three criteria covered)
12.	4.3 Civil Criteria Guard house internal concept layout drawing: Guard house internal concept layout provided but does not encompass all criteria (more than one omission from three criteria)
13.	4.4 Civil Criteria High level Methodology for design and certification civil and structural works: Methodology provided but doesn't cover all aspects (less than three criteria covered)
14.	4.5 Civil Criteria High level Methodology for construction and certification civil and structural works: Methodology provided but doesn't cover all aspects (less than three criteria covered)
15.	4.6 Civil Criteria Method Statement for design and construction and certification civil works: MS provided (i.e. criteria less than 2 covered) with no ITP/QCP
16.	4.7 Civil Criteria CV's of all personnel that will be performing these works. CVs display less than 2 years of experience

Table 2: Qualitative Evaluation Scores


Technical (100%)	
6.1 General	30%
6.2 Electrical	20%
6.3 Mechanical (LPS)	10%
6.4 Civil	40%
TOTAL (100%)	
Overall minimum threshold for qualification (70%)	

See below for Technical Qualitative Evaluation Criteria

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Tenderers who do not meet the threshold for functionality scoring will be disqualified and not be evaluated further


Table 3: Technical Qualitative Evaluation Criteria

	Qualitative Technical Criteria Description	Reference to Technical Specification / Tender Returnable	Criteria Weight (%)	Criteria Sub Weight (%)
1.	General Criteria	(348-10017892) Medupi Power Station Scope of Work for the Reinstatement of the fence along Kuipersbuild road and associated works at Raw Water Reservoir area.	30	
1.1	Tenderer's project Structure (Organogram): 1. Provide the complete project team structure based on the full scope of work (i.e. the design, construction, construction monitoring and certification).	1. The Tenderer shall submit the following as a minimum: An Organogram that clearly indicates key design and construction team for this project. Clearly identify/indicate name and role of team member, that may include but not be limited to the following title descriptions Project Manager, Safety Manager, Construction Manager, Quality Manager, Environmental Officer, Site Engineer/s, Design Engineer/s/Engineering Technologist, Technicians, Electrical technician/Electrician (must be registered with DOL), Geotechnical Engineer/Engineering Technologist, Architect and Surveyor (as deemed necessary). 2. The organogram must be accompanied by a letter confirming the availability of project team for the duration of the project. It is noted that team members may only be replaced with individuals of equal or higher level of competence, after Client approval.		35
1.2	Tenderer's background and experience in design, construction, construction monitoring and certification in relation to the following: 1. Geotechnical works including testing, excavating and backfilling works), 2. Erection of fences (Fence, Gate and Foundations),	1. Provide Testimonials and/or Completion Certificates of total of five design and construction completed projects that were performed within the last 5 years (i.e. combination of industrial, farming and/or commercial projects) that are similar in nature to these works (as described in the SoW). The following shall be provided: a) Name of company where project was executed, and services were rendered. b) Project description and responsibilities – list of duties provided/carried out. c) Provide the construction periods/durations		35

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		3. Civil and structural works including steel and concrete 4. Building modifications and renovations (inclusive of residential/office/industrial buildings) 5. Installation of conservancy tank 6. Earthing and Small and Power and lighting	d) Provide verifiable reference for each project (Contact person) with contact details e) Each testimonial and/or completion certificate shall encompass a combination of the criteria below: <ul style="list-style-type: none"> i. Geotechnical works including testing, excavating, and backfilling works, ii. Erection of fences (Fence, Gate and Foundations), iii. Civil and structural works including steel and concrete iv. Building modifications and renovations (inclusive of residential/office/industrial buildings) v. Installation of conservancy tank vi. Earthing and Small and Power and lighting Note: No appointment letter will be accepted		
	1.3	Scheduling for Works	1. Provide a Programme listing all activities required to technically execute the full scope of work including all major milestones. The dates generated by the Programme activities represent the anticipated start and completion of work required to execute the full scope of work in a logical and realistic manner. The programme shall clearly indicate/identify the following as a minimum: <ul style="list-style-type: none"> a) All activities, key dates and milestones, start and completion dates b) Critical path c) Time related risk allowances and float d) Planned completion e) As part of the programme, provision of expected details/durations for construction works inclusive of producing signed quality control databooks, ITPs, certified reports (while taking into account expected durations for sampling, testing, investigations, assessments and fabrication). 		20
	1.4	Submission Checklist	1. The tenderer shall submit a completed Submission Checklist as contained in Appendix B. Note: This checklist assists the Tenderer in ensuring that each criterion is accounted for and		10

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			conveniently located/indexed with the final submission		
2.	Electrical Criteria		(348-10017892) Medupi Power Station Scope of Work for the Reinstatement of the fence along Kuipersbuild road and associated works at Raw Water Reservoir area.	20	
	2.1	Earthing, Small Power and Lighting	<ol style="list-style-type: none"> Three minimum previous projects related to the scope with contactable references relating to Earthing, Small Power and Lighting. <ul style="list-style-type: none"> If the tenderer plan to use sub-contractor for electrical installation, relevant experience of sub-contractor to be used must be provided. Provide high level methodology indicating how the electrical works will be carried. The methodology shall include but not limit to: <ul style="list-style-type: none"> Earthing, Small Power and Lighting with typical ITPs. Earthing of the fence where overhead-line crosses and prevention method for theft. 		25
	2.2	Cable and Installation	<ol style="list-style-type: none"> Provide details of cabling installation, three minimum project reference list and summary of project scope relating to cabling. If the tenderer plan to use sub-contractor for electrical installation, relevant experience of sub-contractor to be used must be provided. Method statement encompassing all electrical works (Cable and Installation) with relevant ITP. 		25
	2.3	CV's of all personnel that will be performing these Electrical works. <ol style="list-style-type: none"> Registered Electrical personnel 	<ol style="list-style-type: none"> Provide CVs for each electrical person/s as reflected on the organogram. <ol style="list-style-type: none"> The CV's for professionally registered individuals shall provide experience records with a minimum 3 years' experience All other Electrical personnel CVs shall contain details of similar projects/works completed in the last 3 years. <p>Note: All records provided shall reflect the dates and periods in the form of months and/or years.</p> <p>Note: CVs shall contain or be accompanied by certified copies of relevant tertiary qualification.</p> <p>Note: CVs for personnel not included on the organogram will not be considered.</p>		50

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3.	Low Pressure Services (LPS) HVAC and Fire Criteria	(348-10017892) Medupi Power Station Scope of Work for the Reinstatement of the fence along Kuipersbuild road and associated works at Raw Water Reservoir area.	10	
	3.1 Concept design for HVAC and Fire Protection for guard house	1. Submission of Fire protection and HVAC concept design in line with existing Eskom installation for fire protection and HVAC systems with any proposed modifications/ alternatives/ value engineering/optimisations to enable takeover of the final detailed design, construction works and certification thereof.		100
4.	Civil Criteria	(348-10017892) Medupi Power Station Scope of Work for the Reinstatement of the fence along Kuipersbuild road and associated works at Raw Water Reservoir area.	40	
	4.1 Fence concept drawing/sketch	1. Provision of a conceptual drawing/sketch (i.e. with proposed materials details and dimensions) of the fence including but not limited to a) Fence b) Gate/s c) Foundation Note: Tenderer shall use the Eskom GA (0.84/68281) and available Eskom fence drawings issued to Tenderer as a basis to develop their own layout.		5
	4.2 Guard house facility concept layout	1. Provision of a conceptual layout drawing for the guard house facility clearly indicating the following aspect: a) Guard house b) Conservancy tank c) Water tank d) Terracing around guard house e) Gravel roads Note: Tenderer may use the Eskom GA (0.84/68281) as a basis to develop their own layout		5
	4.3 Guard house internal concept layout drawing	1. Provision of a conceptual drawing for the internal layout of the guard house clearly indicating the following: a) Kitchen b) Office c) Ablution Note: Tenderer must align to SoW (348-10017892) as a basis to develop this layout		5

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4.4	High level methodology for the design of the civil and structural works: The civil design scope entails <ol style="list-style-type: none"> 1. Designing of new of works and design integration with existing structures 2. Design\assessment of existing infrastructure to accommodate new works and/or modifications. 3. Construction monitoring as well as certification of all works by ECSA registered professional 	1. Provide a high-level design methodology indicating how the Tenderer will perform all civil & structural work required to complete the full scope of work for this project, as well as all possible interface and/or integration requirements. The design methodology shall address the following as a minimum: <ol style="list-style-type: none"> a) Civil and structural works including steel and concrete b) Geotechnical works including testing, excavating works and backfilling, c) Guard house modifications and assessment of existing building d) Installation of guard house services (potable water supply from water tank and drainage to conservancy tank) e) Site clearing of vegetation along fence and in and around the guard house location, reinstatement, and rehabilitation. f) Installation and protection of new and existing services. (i.e. Structural integrity, safety, and design life, with respect to new works and existing works where changes and/or additions are required). g) Role and responsibilities of the designer as defined by the Construction Regulations and ECSA Code of Conduct including construction monitoring and certification. 	20
4.5	High level methodology for the construction of the civil and structural works: The civil construction and modification scope entails: <ol style="list-style-type: none"> 1. Modifying existing infrastructure and /or works to accommodate and integrate new works. 2. Construction of new works 	1. Provide a high-level construction methodology indicating how the Tenderer will perform all civil & structural work required to complete the full scope of work for this project, as well as all possible interface and/or integration requirements. The construction methodology shall address construction integration of the following as a minimum: <ol style="list-style-type: none"> a) Civil and structural works including steel and concrete b) Geotechnical works including testing, excavating works and backfilling, c) Guard house modifications and assessment of existing building 	20

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			<ul style="list-style-type: none"> d) Installation of guard house services (potable water supply from water tank and drainage to conservancy tank) e) Site clearing of vegetation along fence and in and around the guard house location, reinstatement, and rehabilitation f) Installation and protection of new and existing services (i.e. Structural integrity, safety, and design life, with respect to new works and existing works where changes and/or additions are required). 		
	4.6	Typical Method Statement for construction, construction monitoring, and certification of civil works	<ul style="list-style-type: none"> 1. Provide a typical method statement indicating how the Tenderer will perform all civil & structural work that is required to complete the full scope of work of this project. The Method Statement shall include all elements of the scope that entail construction, construction monitoring and certification. The following shall be submitted as a minimum: <ul style="list-style-type: none"> a) Typical Method Statement shall address (I) safety and (II) site monitoring of all construction works in accordance with Construction Regulations and SoW to ensure design intent is achieved during construction and (III) final certification/s and provisions of necessary certificates. b) Typical inspection and Test Plan /Quality Control Plan applicable to the works as applicable to all works/activities. 		15
	4.7	CV's of all civil personnel that will be performing these works. <ul style="list-style-type: none"> 1. Civil and Structural Designer 2. Architect 3. Geotechnical 	<ul style="list-style-type: none"> 1. Provide CV's for each civil person/s as reflected on the organogram. The CV's for professionally registered individuals shall provide experience records with a minimum 3 years' experience post registration and all other personnel CV's shall contain details of similar projects/works completed in the last 5 years. Note: All records provided shall reflect the dates and periods in the form of months and /or years as well as relevant design and construction monitoring experience (applicable to the scope of work of this project). 		30

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			2. Note: CVs shall contain or be accompanied by certified copies of relevant tertiary qualification.																						
			3. Note: CVs for personnel not included on the organogram will not be considered.																						
3.15 Evaluation of price	<p>Prices will be evaluated as follows:</p> <ul style="list-style-type: none">• Inclusive of VAT• Making the specified correction for arithmetical errors• Excluding contingencies in any bill of quantities or activity schedule.• Making an appropriate adjustment for any other acceptable variations, deviations, or alternative tenders submitted.• Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable.• Unconditional discounts must be taken into account for evaluation purposes;• Conditional discounts must not be taken into account for evaluation purposes but should be implemented when payment is effected. <p>Prices will be scored out of 80 points</p>																								
3.17 Evaluation of Specific Goals	<p>Specific goals will be scored out of 20 points in accordance with PPPFA. If a tenderer fails to meet Specific goals and submit proof, the tenderer will not be disqualified. However, be awarded 80 points for price and will score 0 points for Specific goals (out of 20)</p> <p>Tenderers are to submit a valid BBBEE certificate or sworn affidavit as part of the requirements to qualify for points related to Specific goals.</p> <table><tr><th>B-BBEE Status Level of Contributor</th><th>Number of points (80/20 system)</th></tr><tr><td>1</td><td>20</td></tr><tr><td>2</td><td>18</td></tr><tr><td>3</td><td>14</td></tr><tr><td>4</td><td>12</td></tr><tr><td>5</td><td>8</td></tr><tr><td>6</td><td>6</td></tr><tr><td>7</td><td>4</td></tr><tr><td>8</td><td>2</td></tr><tr><td>Non-compliant contributor</td><td>0</td></tr></table> <p>Note:</p> <p>Failure on the part of the supplier to submit supporting documents/proof of specific goals for purposes of evaluation and scoring by RFQ closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.</p>					B-BBEE Status Level of Contributor	Number of points (80/20 system)	1	20	2	18	3	14	4	12	5	8	6	6	7	4	8	2	Non-compliant contributor	0
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3.18 Ranking of tenders	<p>Suppliers will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder]:-</p> <p>Suppliers will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder]:-</p> <p>1. 80/20 for tender with rand value equal to or below R50 million</p> <p>Eskom will then add the score from Pricing and Specific goals together and rank the suppliers from the highest to the lowest</p>						
3.19 Objective Criteria (if applicable)	<p>Objective criteria not applicable</p> <p>Compliance to Objective criteria is Mandatory. Failure to comply with Objective will render the tender non-responsive.</p> <p>The following objective criteria apply:-</p> <ul style="list-style-type: none"> Designated material and thresholds not applicable <p>If applicable stipulate which materials are identified as designated materials and what thresholds the tenderers must meet in order to be evaluated further.</p> <table border="1"> <thead> <tr> <th>Material</th><th>Threshold %</th></tr> </thead> <tbody> <tr> <td> </td><td> </td></tr> <tr> <td> </td><td> </td></tr> </tbody> </table> <p>Tenderers need to complete and submit Annexure F1-F4 hereto as evidence of compliance with this requirement.</p> <p>The dti has appointed SABS as the official verification agency for local content in terms of designated products</p> <p>A tender that fails to meet the minimum stipulated threshold for local production and content will not be justified for award.</p> <ul style="list-style-type: none"> Valid B-BBEE certificate issued by an authorized body or person; a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; any other requirement prescribed in terms of the Broad-Based Black Economic NIPP Requirements not applicable Eskom will implement the NIPP requirement, which determines that the contractor/supplier has to contact the Department of Trade, Industry and Competition (dtic) to arrange for support and development of local businesses. Eskom is required to inform the tenderers of this requirement. NIPP will only be applicable for contracts with an FGN component or content of USD 5 million or more. CIDB Contract Participation Goal (CPG) not applicable Contractor shall achieve in the performance of the contract the Contract Participation Goals (CPG) relating to the engagement of targeted enterprises as established in the CIDB Standard for Indirect Targeting for Enterprise development through Construction Works Contract (published in GN No. 36190 of 25 February 	Material	Threshold %				
Material	Threshold %						

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	<p>2013).Contract Participation Goals is only applicable in Grade 7-9 General Building (GB) and Civil Engineering (CE) contracts where the contract duration is 6 months or more.</p> <ul style="list-style-type: none">CIDB Contract skills development goals (CSGD) not applicable Contractor shall achieve in the performance of the contract the CSDG established in the CIDB Standard for Developing Skills through Infrastructure contracts (published in GGN 36760 of March 2020) CSDG is applicable to all classes of works exceeding R60 M and where the contract duration is 12 months or more or to Professional Services/Service contract/order where the estimated contract exceeds R5M and where the contract duration is 12 months or more] <p>Please note: -</p> <p>1. Eskom reserves the right to award to a tenderer who may not be the highest scoring/highest ranked tenderer, in line with Section (2) (1) (f) of the PPPFA</p> <p>1. Functionality and elements of Contractual requirements must not be used as objective criteria.</p>									
3.20 Reverse e-auction (if applicable)	<p>Reverse e-auction not applicable</p> <p>Please note:- Reverse e-auction is an electronic price and preference point system (aligned to PPPFA) that aims to achieve the most competitive prices. Eskom reserves the right to utilize reverse e-auction in certain enquiries. Where reverse e-auction is utilized in a specific enquiry this will be indicated in the respective enquiry and the relevant reverse e-auction supporting documents will form part of the enquiry. The Tenderers will be required to submit a complete tender but without prices. Where a supplier includes prices in their tender; these prices will not be considered and will be disregarded.</p>									
Contractual Requirements (if applicable)	<p>Contractual Requirements may include the following:</p> <p>1. SHEQ requirements; and/or</p> <ul style="list-style-type: none">Health and Safety <p>The tenderer shall comply with all relevant Legal requirements as well as Eskom Occupational Health and Safety, and the following shall be provided:</p> <table><tr><th>Item no.</th><th>Criteria</th><th>Score</th></tr><tr><td>1</td><td>Annexure B The acknowledgement of Eskom's OHS legal and other requirements form signed and submitted by the tenderer.</td><td>5</td></tr><tr><td>2</td><td>Health and Safety plan (specific to scope of work) A site, activity, or project documented plan in accordance with the client's OHS/SHE specification or requirements. The plan must be scope or project based and must address the project /scope of work occupational health & safety (OHS) risk(s). The plan must reflect an organised system (method statements, processes, resources etc..) which the supplier will comply with and enforce to manage the occupational health & safety (OHS) risk during the lifecycle of the project. This can also be in the form of an OHS manual. Note: Document must be approved internally before submission to Eskom</td><td>30</td></tr></table>	Item no.	Criteria	Score	1	Annexure B The acknowledgement of Eskom's OHS legal and other requirements form signed and submitted by the tenderer.	5	2	Health and Safety plan (specific to scope of work) A site, activity, or project documented plan in accordance with the client's OHS/SHE specification or requirements. The plan must be scope or project based and must address the project /scope of work occupational health & safety (OHS) risk(s). The plan must reflect an organised system (method statements, processes, resources etc..) which the supplier will comply with and enforce to manage the occupational health & safety (OHS) risk during the lifecycle of the project. This can also be in the form of an OHS manual. Note: Document must be approved internally before submission to Eskom	30
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	3	Baseline OHS Risk Assessment (BRA) Identification, assessment, and management of Occupational Health & Safety (OHS) risks related to the scope of work. The methodology (with risk matrix) used for the risk assessment must be provided together with the BRA.	20
	4	Valid Letter of Good Standing (COIDA or equivalent) Registration with the Compensation Commissioner or a licenced mutual company or an equivalent of it (for international bidders). If a company has only one employee (CEO, owner), the supplier shall submit an insurance letter that covers accidental death and disability to the value of R500 000 as a minimum. <ul style="list-style-type: none"> Submit a letter of good standing with the Compensation Fund or with a licensed compensation insurer. <p>Note: For international suppliers, submit the equivalent from the country of origin of the supplier. For a supplier whose country does not issue such certificate equivalent to COIDA, the relevant legislation must be submitted. However, if the supplier has offices in South Africa and has employed South African citizens, a COIDA certificate must be submitted.</p>	10
	5	OHS policy signed by CEO (The submitted policy must comply with OHS Act Section 7 and ISO 45001:2018) A statement of intention by the employer, which provides a framework for setting OHS objectives to improve OHS performance and also emphasises management commitment to employees' wellbeing and duty of care to the environment. The policy should also include the description of the organisation scope and the arrangements for carrying out and reviewing such policy.	5
	6	OHS Competency (Consider scope of work, risks, OHS plan and applicability) The OHS Legal Organisational structure with competency Certificates. Minimum requirements for Safety Officer: National Diploma in Safety Management/Environmental Health courses and registered with SACPCMP. Submit: <ul style="list-style-type: none"> OHS Organogram (showing reporting structure from top management to bottom level, including OHS legal appointments). CV's and qualifications/certificates of Safety professional as per the organogram (<i>Safety professionals meeting the above requirements</i>). CV and Proof of SACPCMP registration for the Project/Construction manager. 	15

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	7	Provision for the cost Health and Safety measures - Cost allocation for Occupational Health and Safety Compliance OHS costing must reflect the amount of funds that will be allocated for OHS when the project commences (This is a breakdown of the bulk OHS costing in the bill of quantities) and it should be based on the overall scope of work/service and the associated risk. The items to be included are not limited to the following: PPE, OHS training, OHS professionals, First aid & emergency equipment, Ablution facilities, Safety signs, safety campaigns or interventions, OHS equipment/instruments, Medical examinations, Occupational hygiene surveys, Covid-19 compliance, etc. Notes: <i>1. The scope of work and the risk assessment may serve as a guideline.</i> <i>2. The cost should be broken down and not provided as a lump sum.</i>	5
	8	Health Pandemics and Disaster management procedure/plan Documented plan or procedure outlining how the organisation will manage any health-related pandemic or disaster on site. Plan must address the workplace protective measures.	5
	9	Method statements for the works Written procedures or directions on how work is to be carried out safely. Must be aligned to scope of work/service and specific to tasks/activities performed.	5
	OHS post-contract review: At the end of the contract, an evaluation will be conducted and will be supported by the objective evidence documented during the term of the contract. The evaluation criteria will include, but not limited to: Accident and injury data for the contract; OHS non-conformances; Legal compliance with OHS requirements; Close-out of Incident Investigations; contravention of the Eskom Lifesaving rules; Prohibition and contravention notices issued by Department of Employment and Labour, Dept. of Mineral Resources, Department of Environmental affairs etc. The evaluation report shall be filed in the contract documents. Notes: <ol style="list-style-type: none">Contractor shall develop and submit a SHE file for Client's approval before commencement of works on site;A 37(2) agreement shall be signed between the parties upon contract award;Contractor's personnel to undergo Eskom induction and provide proof of medical fitness for all personnel before access to site can be granted. Contractor must develop own company induction and train all employees as part of badging and access process.		
	<ul style="list-style-type: none">Environment Relevant operational controls developed as part of the Environmental Management system must be complied with. The tenderer must therefore provide an environmental file detailing how they will ensure compliance:		

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	Environmental Criteria	Scores
1.	Scope of works related Environmental Aspect and Impact register	20
2.	Current SHEQ Policy	10
3.	CV for Environmental Officer with minimum two (2) years construction environmental management related training and experience	15
4.	Environmental Management Plan specific to the aspect and impact register - waste management, water management, hazardous chemical substances etc.	20
5.	Technical Method statement including environmental potential impacts and mitigations.	20
6.	Environmental performance management a) management b) Corrective and Preventative action c) Auditing process.	15

• Quality
The following returnables are applicable under Quality:

- The Tenderer shall submit objective evidence of a developed and implemented QMS that complies with ISO 9001:2015 or any applicable standard of quality management system (the latest applicable revision).
- The Tenderer shall comply with the quality requirements as stated in **348-389557** Medupi Power Station Project Contractor Quality Specification and 240-105658000 - Supplier Quality Management Specification.
- Compliance with Category 2 quality requirements and all other relevant requirements are mandatory.

The following documents (approved copies, where applicable) shall be submitted:

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	SECTION A (Option 1) – 25%	
	Valid certification of Quality Management System by an ISO accredited body	
	A.1 Product / Service Scoping on ISO 9001 certificate is defined and relevant	
	A.2 Certificate by Approved and Authorized certification authority	
	A.3 Certification Authority has Recognized International Accreditation	
	A.4 Validity (expiry date) of certificate	
	SECTION A (Option 2) – 25%	
	Objective evidence of documented QMS that is not certified but complies with ISO 9001	
	A.1 QMS Manual or a document that defines and describes the QMS and its scope	
	A.2 Quality Policy Approved by top management.	
	A.3 Quality Objectives Approved by top management.	
	A.4 Control of documented information	
	A.5 Documented information for Control of nonconforming outputs	
	A.6 Documented information for Nonconformity and Corrective action	
	A.7 Documented information for Internal audit	
	SECTION B – 25%	
	Evidence of QMS in operation (Tender Quality Requirements -Ref 240-105658000)	
	B.1 Documented information for defined roles, responsibilities, and authorities- Organization chart and Responsibility matrix (must include but not limited to quality management function/role)	
	B.2 Documented information for Control of Externally Provided Processes, Products and Services- Must include criteria for evaluation, selection, monitoring of performance, and re-evaluation of external providers	
	B.3 Latest copy of an internal management system audit report (with Nonconformity, Correction and/ or Corrective Action Reports) - Report must include but not limited to Objective, Scope, Criteria and outcomes of the audit.	
	B.5 Records of Management Review meetings (minutes, attendance registers etc)	
	SECTION C – 20%	
	Contract Quality Plan Requirements (Ref 240-105658000 and 240-109253698)	
	Draft Contract Quality Plan specific to the scope of work as described in the tender documents (Ref ISO 10005)	
	SECTION D- 20%	
Quality Control Plan Requirements (Ref 240-105658000)		
QCP (Quality Control Plan) /Checklist/ as per Scope of Works		
SECTION E - 10%		
User defined additional requirements & miscellaneous (Ref 240-105658000)		
E.1 Form A is completed and signed.		
2. Financial statements; and/or		
3. Any other as stipulated _____		
Please Note:		
Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders. Proof that the highest		

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	<p>ranked tenderer/ tenderer recommended for award (on the basis of objective criteria) is able to meet the contractual requirements, must be submitted prior to contract award.</p> <p>Failure to meet “Contractual Requirements “by the stipulated deadlines; may result in the tenderer being regarded as non-responsive and ineligible for contract award.</p>
2.25 Contractual Condition	<p>The conditions of contract will be the NEC3</p> <p>The recommended supplier shall submit all the documentation (Form A2 Baseline Training Plan, Form A3 Project Interim Report, Form A4 Supervisor Agreement, Form A5 Project Completion Report) that may be required as returnables after contract award as stipulated by Clause 4 of the Contract Skills Development Goals Standard (published in GGN 36760 of March 2020)</p> <p>The recommended supplier shall submit all the documentation (Annexure A-Targeted Enterprise Declaration Affidavit; Project Interim Report, Project Completion Report and Declaration) that may be required as returnables after contract award and as stipulated by Clause 3.3 of the Standard for Indirect Targeting for Enterprise Development through Construction Works Contract (published in GGN 36190 of 25 February 2013)</p> <p>In the event that there are further documents/actions that are required during execution of the contract, these must be made contractual conditions and compliance thereto must be managed in terms of the contract.</p>
CIDB Requirements (where applicable for Engineering and Construction Works Contracts)	<p>CIDB Requirements are applicable</p> <ol style="list-style-type: none"> It is estimated that tenderers must have a Construction Industry Development Board (cidb) contractor grading of 3CE or higher <p style="text-align: center;">OR;</p> <ol style="list-style-type: none"> Joint ventures are eligible to submit tenders provided that :- <ol style="list-style-type: none"> 3.1 every member of the Joint venture (JV) is registered with the cidb; 3.2 the lead partner has a contractor grading designation in the 3CE class of construction work; 3.3 the combined contractor grading designation calculated in accordance with the cidb regulations is equal to or higher than a contractor grading designation determined in accordance with the sum tendered for a 3CE class of construction work or a value determined in accordance with Regulations 25 (1B) or 25 (7A) of the cidb Regulations <p>[Please note: That only those tenderers who are registered with the Construction Industry Development Board, or are capable of being so registered within twenty-one (21) working days from the closing date for submission of tenders in a contractor grading designation as stipulated in the tender data and determined in accordance with the best estimated value of the scope of works herein are eligible to submit tenders.</p>

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Employer (Eskom) must within 21 working days from date when contractors offer to perform a construction works contract is accepted in writing ; register and publish the award of all contracts equal to or exceeding R10 M inclusive of VAT.]

1. Contract Skills Development Goals (CSDG) Requirements **is not applicable**
2. Contract Participation Goals **is not applicable**

Please note:

- Tenderers are requested to bear in mind Eskom's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:
- For contracts valued below R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.
- For contracts valued above R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying suppliers within 60 days of receipt of undisputed invoices.
- Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.
- Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary this must be declared in tender documents.
- A report containing a list of potential sub-contractors may be drawn by accessing the following link: www.csd.gov.za
“proof of B-BBEE status level of contributor” means-
(a) the B-BBEE status level certificate issued by an authorised body or person; or
(b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
(c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act

1.3 TENDER RETURNABLES

The tenderer must submit the returnable set out hereunder as part of its tender at the stipulated deadline.

NOTE:

*** Returnable required at Tender closing (disqualifiable) - These returnable are required to be fully completed, signed (if required on the returnable) and submitted with the tender at Tender closing date and time. If not fully completed, signed (if required on the returnable) and/or submitted by tender closing the tender must be disqualified.**

**** Returnable required at Tender closing. (Non-disqualifiable) – These returnable are also required to be fully completed, signed (if required on the returnable) and submitted with Tender at Tender closing date and time, however, if not submitted by Tender closing, the Procurement Practitioners must request in writing the outstanding returnable to be submitted within 5 working days. If the requested returnable are not fully completed, signed (if required on the returnable) and/or received by the Procurement Practitioner within 5working days of the request; the tender must be disqualified. The 5 working days requirement does not apply to CIDB proof of grading. (Refer to the returnable table under CIDB reference for prescribed period)**

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These returnable are mandatory for evaluation and therefore required at tender closing time and date. These will not be requested by the Procurement Practitioner, however the tenderer will not be disqualified but score zero.

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required prior to Contract Award.
Basic Compliance	One (1) hard copy of the tender	✓		
Annexure A	Acknowledgement Form	✓		
Annexure B	Tenderers Particulars	✓		
Annexure C	Integrity Pact Declaration form	✓		
Annexure D	CPA for local goods/services (if applicable)	N/A		
Annexure E	CPA(IG) for imported goods/services (if applicable)	N/A		
Annexure F1-F4	SBD 6.2 -Declaration certificate for local production and content and Annexures C, D, E <i>[only applicable where designated materials are included]</i>			N/A
Annexure G (applicable for all suppliers including Foreign suppliers)	SBD 1- to be completed and submitted by all tenderers.	✓		
# Annexure H	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations			
Annexure I	SBD 4 – Bidders Disclosure	✓		
Reverse e-auction training acknowledgement form (if applicable)				N/A
Additional Documents required in event of JV:-	Letter of intent to form a JV/consortium or Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.		✓	
	Separate written confirmation that the joint venture will operate as a single business entity (incorporated) for the		✓	

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	duration of the contract or this may be included as an obligation within the JV agreement.			
	# proof of compliance to the stipulated Specific goals.			
	Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.			✓
# Specific Goals	Failure on the part of the supplier to submit “ proof of specific goals ” for purposes of evaluation and scoring by the tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.			
Tax Clearance Certificates	A certified copy of a tax clearance certificate is still required by Foreign suppliers (with a footprint in South Africa- but who are not on CSD and have not provided a SARS pin number) and Local suppliers (who have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number) . Foreign suppliers with no footprint in South Africa, must still complete the SBD1 document, however no proof of tax compliance is required.			✓
Tax Evaluation Questionnaire (if services contract and was included as annexure)	Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE]			✓
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)			✓
CIDB (where applicable)	Valid proof of the required cidb grading designation for the main contractor; JV and /or sub-contractor as may be required in the tender data at tender closing deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer	✓		
NEC/FIDIC Documentation	Completed NEC/FIDIC pricing schedule and contract data.	✓		
Additional documents required (ECSA/ SACPCMP/CVs/	Refer to mandatory technical requirements stated above	✓		

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permits/licenses/ specific registration documents (if applicable to scope of work)				
DOCUMENTS REQUIRED UNDER CONTRACTUAL REQUIREMENTS (WHERE CONTRACTUAL REQUIREMENTS ARE STIPULATED)				
Safety	COIDA - Original certificate of good standing or proof of application issued by the Compensation Fund (COID) or a licensed compensation insurer (South African tenderers only)			✓
Quality	Documents that may be required per scope of work			✓
Other safety/quality documents as required per scope of works				✓
Environmental	Documents that may be required as per scope of work			✓
Due Diligence	Audited Financial Statements of the <i>tenderer</i> for the previous 18 months, or to the extent that such statements are not available, for the last year. Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is required. Start-up enterprises formed within the last 12 months are not required to send in statements, but if successful with their tender will be required to send statements for the first year when once available.			✓
DOCUMENTS REQUIRED UNDER FUNCTIONALITY/TECHINICAL CRITERIA				
Technical (required for functionality scoring)	Refer to technical requirements stated above	✓		

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ANNEXURE A

ACKNOWLEDGEMENT FORM

We are in receipt of the Invitation to Tender/Proposal from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

We confirm that the documentation received by us is: ***(Indicate by ticking the box)***

Correct as stated in the Invitation to Tender / Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

Cataloguing Acknowledgement:

[Please select the relevant statement by ticking the appropriate box below]:

1. We agree to provide the cataloguing information as described in the *tender submission*. ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [***insert previous invitation to tender/RFQ number***] ☐ _____
3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder: ☐

4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position. ☐

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Invitation to Tender No: _____

Name of company/JV: _____

Country of registration: _____

Name of contact person: _____


Contact details of contact person:

Tel (landline):	
Cell phone:	
e-mail address:	

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ANNEXURE B

TENDERER'S PARTICULARS

The *tenderer* must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number or CIPC disclosure certificate (for each individual company / JV member)	
VAT registration number (for each individual company / JV member)	
CIDB registration number (for each individual company/JV member if applicable), respective contractor grading designation for each individual company/JV member , and combined cidb contractor grading designation (for JVs)	
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member of the JV)	

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number or CIPC disclosure certificate	
VAT registration number	
CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	

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E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom. _____
2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury _____
3. Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State owned entity/company.
4. You may register online at National Treasury website on www.treasury.gov.za
5. If you are registered on SARS Efiling system, please provide your pin number in order to verify your tax compliant status _____
6. If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS Efiling pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES		NO	
-----	--	----	--

8. If sub-contracting is prescribed in the specific enquiry, you need to compete 8.1- 8.7

- 8.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

- 8.2 What percentage will you be sub-contracting? _____%

- 8.3 To whom do you intend sub-contracting? _____

- 8.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

- 8.5 If yes to 8.4, please provide CSD number. _____

- 8.4 Please confirm B-BBEE level of said sub-contractor _____


- 8.5 Which designated group does the sub-contractor belong to:-

- a) An EME or QSE;
- b) An EME or QSE which is at least 51% owned by black people;
- c) An EME or QSE which is at least 51% owned by black people who are youth;
- d) An EME or QSE which is at least 51% owned by black people who are women;
- e) An EME or QSE which is at least 51% owned by black people with disabilities;

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- f) An EME or QSE which is 51% owned by black people living in rural or underdeveloped areas or townships;
- g) A cooperative which is at least 51% owned by black people;
- h) An EME or QSE which is at least 51% owned by black people who are military veterans; or
- i) More than one of the categories referred to in paragraphs (a) to (h).

8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES		NO	
-----	--	----	--

8.7 Have you attached proof of sub-contractor's belonging to designated group

YES		NO	
-----	--	----	--

1. Single tenderers

I, the undersigned, _____ (Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of _____ (*insert the full legal name of the tenderer*).

Signature: _____

Designation: _____

Date: _____

2. Joint Ventures

We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms _____ (full names), an authorised signatory of _____, (*insert the full legal name of the business entity serving as the lead partner*) acting in the capacity of lead partner, to sign all documents in connection with the tender and any contract resulting from it on our behalf.

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature

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ANNEXURE C

INTEGRITY DECLARATION FORM

Note: This returnable is required to be fully completed, signed and submitted by tenderers at the stipulated deadlines.

DECLARATION OF INTEREST

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of “related” set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the *tenderer/s* declare such interest/relationship where:-

1. the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
2. the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom
3. the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
4. the *legal person/s (including its employees/contractors/directors/members/ shareholders)* on whose behalf the tender documents are signed, is in some other way “related” to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. “Related” meaning that:-
 1. an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
 2. or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 3. an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ; and


1.a juristic person is “related” to another juristic person if:-

1. either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ;
2. either is a subsidiary of the other; or
3. a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of “control”
5. the *tenderer/s* and one or more of the *tenderers* in this tendering/ process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another tenderer, or influence the decisions of Eskom regarding this bidding process;

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To give effect to the provisions above, please complete the table hereunder with all required information.

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/ director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest (marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation(Y/N) to undertake remunerative work outside public sector employment and attach proof to this declaration.

Do the tenderer/s and other tenderer in this tendering/ process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration.

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.


A **tender** will be disqualified if the *tenderer/s*, or any of its directors have:

1. abused the institution's procurement process (e.g. bid rigging/collusion)
2. committed fraud or any other improper conduct in relation to such system.

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Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes	No
1.1	<p>Is the <i>tenderer/s (or any of its directors/members/shareholders)</i> listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector</p> <p><i>[Note: Companies/persons who are listed on the Database were informed in writing of this restriction by the Authority/Accounting Officer of the institution that imposed the restriction after the audi alteram partem rule was applied].</i></p> <p>The Database of Restricted Suppliers can be accessed on the National Treasury's website (www.treasury.gov.za).</p>		
1.2	<p>Is the <i>tenderer/s (or any of its directors / members / shareholders)</i>? listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004)</p> <p>The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).</p>		
1.3	Was the <i>tenderer/s (or any of its directors/members/shareholders)</i> convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?		
1.3.1	Provide details.		
1.4	Was the <i>tenderer/s(or any of its directors/members/shareholders)</i> prohibited from doing business with any International Financial Development/funding Agency or Lending Institution		
1.5	Is there any history/record of the <i>tenderer/s (or any of its directors/members/shareholders)</i> failing to meet their contractual obligation with any SOC?		

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3. DECLARATION OF SHAREHOLDING INFORMATION

I, the undersigned _____ [Position] _____ hereby declare that I am the duly authorised representative of _____ [Name of Tenderer]. I further declare that the following individuals and/or entities listed hereunder are Shareholders in _____ [Name of Tenderer]:

Note that this information in the tables hereunder must be fully completed for each tenderer (including incorporated JVs). In event that the tenderer is an unincorporated JV, this must be completed for each JV member. Please add additional rows if required.

Individuals:

Full Name	Identity Number	Shareholding Percentage

Other Entities*:

Full Legal / Trading Name	Registration Number/Trust Number	Shareholding Percentage	Full name and surname of the directors/beneficiaries/shareholders of the shareholding entity	Identification Numbers of the shareholders/directors/beneficiaries of the shareholding entity

I, the undersigned, _____ (full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of _____ (insert the full legal name of tenderer).

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender/proposal may

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be rejected, and that Eskom will act against the tenderer should any aspect of this this declaration prove to be false, and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Signature:	
Designation and capacity in which signing	
Date:	

Joint Ventures

I, the undersigned, _____ (full names) hereby confirm that acting in the capacity of lead partner, I am duly authorised to sign all documents in connection with the tender and any contract resulting from it on behalf of _____ (insert the full legal name of the JV); and

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender/proposal may be rejected, and that Eskom will act against the JV should any aspect of this declaration prove to be false; and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Signature:	
Designation and capacity in which signing	
Date:	

(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the invitation to tender/Request for proposal).

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ANNEXURE D

CPA REQUIREMENTS FOR LOCAL GOODS AND SERVICES (SOUTH AFRICA)

THE APPLICATION OF CONTRACT PRICE ADJUSTMENT (CPA) TO TENDER SUBMISSIONS

This Section will not be applicable to professional services contract

1. APPLICATION OF CPA

Eskom will afford Tenderers an opportunity to propose additional/alternate offers to the abovementioned. Additional Offers, which are optional, will only be considered if a fully compliant Main Offer is submitted and acceptable

CPA conditions may apply if the contractual duration is to be longer than 12 months. If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.

2. TENDER SUBMISSIONS

Tenderers shall comply with the following requirements:

a. Main offer:

1. A Main Offer that is fully compliant with the CPA requirements as specified in the Enquiry.
2. This condition is mandatory unless a fully fixed priced offer is submitted. If more than one offer is submitted, then the fully CPA compliant offer must be indicated as the Main Offer.

Failure to do so may result in the supplier's offer(s) being disqualified.

b. Additional/Alternative offer:

Additional offers, which are optional, will only be considered if a fully compliant main offer is submitted and acceptable:


1. A fixed priced offer in addition to the fully CPA compliant main offer; or
2. Any other offer with CPA specifications which deviate from the CPA requirements specified in the enquiry. However, it is compulsory that all such deviations are sufficiently substantiated.

Additional/Alternative Offers must be clearly indicated as such

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3. ESKOM'S PREFERRED INDEX LIST

Eskom's preferred index list is set out hereunder in Tables 1 and 2. The index list comprises indices that could be used in the Tenderers main offer.

4. FOREIGN PORTION OF THE TENDER/AGREEMENT PRICE

In instances where the preferred index list does not specify a foreign index which is required for the specific agreement, the following must apply:

1. The source of an index must be that of the national statistical institute of the relevant country or a generally acknowledged statistical (e.g. industry) body in or for that country, e.g. BEAMA and MEPS.
2. The index must be the equivalent, or if unavailable, the nearest equivalent index to that of the specific prescribed local index.

3. NUMBER OF FORMULAE & INDICES

The Tenderer is limited to a maximum of 10 (ten) indices in total, i.e.: a maximum of 5 local indices and maximum of 5 foreign indices, excluding the fixed portion per CPA formula, per offer/agreement.

4. CPA FIXED PORTION

A minimum of 15% of the total agreement value is to be fixed when a CPA formula applies; except in the case of professional services or consulting agreements.


5. BASE DATE

1. In instances of indices or other references published monthly, the Base Date is to be:
The month before the month in which the Enquiry closes
2. In instances where the reference figures, e.g. market prices, are published daily or at more intervals than once a month:
The average for the month before the month in which the Enquiry closes
1. In this case, the following shall apply:
 1. Where the average is published:
The average published price in the currency Eskom will be exposed to. e.g. The currency in which Eskom will effect payment
 2. Where a high, low and mean are published:
The mean
 3. Where other prices than the Cash Settlement or Cash Sellers Price are published:
The Cash Settlement or Cash Sellers Price
2. Where applicable, these principles, must also apply for the CPA "cut-off" date.

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3. CPA FOR PROFESSIONAL SERVICES

The preferred index to be used for adjusting these agreements is the country specific CPI Headline index.

The price adjustment factor will be effective from each contractual anniversary of the base date. This must be the average of the country specific CPI Headline index figures published for the last twelve month period (cycle) ending before the contract anniversary date.

No fixed portion is mandatory.

Signed	Date
Name	Position
Tenderer	

Table 1: Preferred Local Index List -this list of indices needs to be relevant to the commodity.
Buyers need to check and include the relevant indices.

Labour	Commodities	Processed material	Transport	Others	
about general (hourly paid) SEIFSA, C3, actual labour cost	Steel StatsSA, P0142.1 Table 2, basic iron and steel	Mechanical engineering material SEIFSA, G, mechanical engineering material	SEIFSA, L2, road freight costs	StasSA, PO141 CPI (Headline) all items OR SEIFSA, D-2 (CPI)	
	Copper SEIFSA, F, copper metric ton	Electrical engineering material SEIFSA, G-1, electrical engineering material			
Labour general SEIFSA, C3 (a), actual labour cost (field force) where subsistence allowance is paid	Aluminium SEIFSA, R, aluminium	Building and construction material SEIFSA, G, building and construction material			StasSA, PO142.1), PPI 4. Final Manufactured Goods Or 5. Intermediate Manufactured Goods OR 6. SEIFSA Table U Producer Price Index (PPI - final manufactured GOODS OR Intermediate Manufactured Goods
	Zinc SEIFSA, F, zinc				
	Lead SEIFSA, F, lead				

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Table 2: Preferred Foreign Index List

Labour	Commodities	Processed material	Transport	Others
National Statistical Institute, Country-specific general labour index	MEPS, Country-specific general steel index	National Statistical Institute, Country-specific mechanical engineering material	National Statistical Institute, Country-specific general transport cost index	National Statistical Institute, Country-specific CPI (Headline) National Statistical Institute, Country-specific PPI
	LME, Copper	National Statistical Institute, Country-specific electrical engineering material		
	LME, aluminium	National Statistical Institute, Country-specific building and construction material		
	LME, zinc			
	LME, lead			

Closing date of tender _____/_____/_____

TENDERER'S SIGNATURE _____

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ANNEXURE E

CPA (IG) REQUIREMENTS FOR FOREIGN GOODS AND SERVICES

CONTRACT PRICE ADJUSTMENT AND FOREX PAYMENTS – IMPORTATION

Failure to propose contract price adjustment methods, either by completing this document or proposing alternative methods for any portion of the tender price, will lead to that portion of the tender price being considered fixed.

Where space in this document is insufficient, the tenderer shall submit the required information on separate schedules, duly referenced to this document.

Where foreign exchange is involved, and Eskom will cover the risk forward, the methods of payment listed in Part 1 are the only acceptable methods. It must be noted that Eskom considers Payment **Method 1** to be the default payment method.

PART 1: PAYMENT OF FOREIGN COMMITMENTS

Payment of Eskom's foreign commitment in foreign currency will be made either:

Payment Method 1A:

To a nominated bank account in a foreign country in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party);

Please note that the contracting party must be the direct importer of the goods
Applicable (Y / N)

Payment Method 1B;

To a valid SARB approved CFC account in South Africa, in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party).

Please note:

1. The contracting party must be the direct importer
2. For payment purposes, Eskom will require both the foreign (commercial) invoice and the local tax invoice
3. The foreign currency values on both the commercial and local invoice must be the same. Eskom will not pay any profit in foreign currency.
4. Service related payments are excluded from this option;

Applicable(Y/N) or

Payment Method 2:

In South African Rand at the selling spot rate of exchange obtained by Eskom's Treasury on the date that the forward cover is cancelled. Eskom will notify the supplier of the date that the forward cover is cancelled as well as the intended payment date, which will be as per the agreed payment terms. Any exchange rate adjustment after Eskom has notified the supplier of the date and the rate which the forward cover is cancelled, will be for the account of the supplier.

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Please note:

1. The contracting party has to be the direct importer of the goods.
2. This payment option is not applicable for the payment of services

Applicable (Y/N)

An indemnity in writing confirming that the supplier will not buy forward cover is required where Payment Method 1 or 2 is contracted.

[Payment Method 2 must be accepted by the Commercial Policy and Procedure Manager before the tender documentation is sent out, but at the latest before the tender closing date. If it is not approved before tender closing, Payment Method 1 will be the default.]

Fixed ZAR pricing

The tenderer may elect to be responsible for the hedging of the exposure of the imported content. However, Eskom reserves the right to have line of sight of the exchange rates to be quoted by the tenderer. This entails a simultaneous exercise of the verification of the exchange rates to be used.

Applicable (Y/N)

Please note: Eskom will require substantiating proof of importation at the time of invoicing, if payment methods 1A,1B and 2 are selected.

Where goods were previously imported into stock by the supplier, for delivery to various customers, including Eskom, the price quoted must be in South African Rand. In such cases Eskom will not undertake any foreign exchange commitment or arrange forward cover.

PART 2: EXCHANGE RATES

The tenderer shall use the exchange rate as at 12H00 on the date of the advertisement of the tender. The source of the exchange rates shall be the South African Reserve Bank (www.resbank.co.za)

Please note that the tenderer is required to submit proof of the SARB rate/s used.

PART 3: ADJUSTMENT OF IMPORTATION COSTS, ETC

The values in Rand included in the tender/contract price for the following costs shall be based on rates ruling for the month prior to the closing date of the tender and any variation in these rates applied to the value included in the tender price will be for Eskom's account.

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	RATES/TARIFFS
Sea/Air Freight	
Bunker Adjustment Factor	
Currency Adjustment Factor	
Marine Risk Insurance (MRI) (Eskom will provide cover)	
Rate for Extension of MRI after Arrival of Goods at Site (if required)	
Wharfage	
Landing Charges	
Customs Duties	
RSA Port on which Import Charges are Based	

PART 4: ADJUSTMENT OF OVERSEAS MANUFACTURE, EXPATRIATE LABOUR AND OTHER COSTS *(To be read in conjunction with Eskom CPA Index)*

Eskom requires a fixed portion (free of price adjustment) appropriate to the nature of the contract.

The methods/formulae proposed in this part shall clearly identify the base month, the period over which adjustment will apply, the elements of labour and materials and source of the indices/rates/prices to be used.

The source of indices/prices/rates nominated in this part shall be from a recognised publishing authority. It must be clearly and completely defined. Supplier in-house indices are not acceptable.

The value of overseas manufacture, labour and material costs (ex-works), inland transportation, expatriate labour, etc. included in the tender/contract price shall be subject to adjustment in accordance with the methods stated hereunder.

The base indices/prices/rates shall be those ruling for the month prior to the month of the closing of the enquiry.

1. MANUFACTURING CPA METHOD (LABOUR AND MATERIAL)

Please submit your proposals for this section on a separate sheet of paper as an annexure.


2. EXPATRIATE LABOUR METHOD

Please submit your proposals for this section on a separate sheet of paper as an annexure.

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3. OTHER VALUES METHOD (e.g. Engineering fees, design fees, barging, inland transportation, etc.)

Please submit your proposals for this section on a separate sheet of paper as an annexure.

PART 5: ADJUSTMENT OF LOCAL MANUFACTURE/SUPPLY MATERIAL, TRANSPORT AND ERECTION COSTS

The contract price adjustment method for local manufacture or partly local manufacture from imported stock, equipment or plant cost, transport cost within the RSA and local erection/installation cost shall be in accordance with the attached Eskom CPA Principles

PART 6: GUIDELINES FOR CONTRACT PRICE ADJUSTMENT CLAIMS --- PART 2, 3 AND 4

1. When the percentage increase or decrease between two indices/prices/tariffs is calculated, the earlier figure shall be taken as the base.
2. Where portions of the works are delivered at different times, contract price adjustments shall be made in respect of appropriate portions of the contract price.
3. Where the terms of payment of the contract allow progress payments, other than Eskom's standard payment terms, the agreed contract price adjustment method shall be applied to the value of such payment and to the date and level of completion to which payment is linked.
4. Where any figure given in a table is therein stated to be a provisional figure or is subsequently amended, the figure as ultimately confirmed or amended in the publication concerned shall apply.
5. Where the appropriate claim indices/prices, as defined in terms of the agreed formulae, are not available or are provisional, interim claims based on the last published confirmed or revised indices/prices as at the date of delivery/installation may be submitted. When the confirmed or revised index/price becomes available the final claim may be submitted, provided that such claim is received within 180 days of the date of delivery/installation.
6. Where requested by Eskom, the contractor shall submit publications showing base indices/prices/rates as they become available as well as updated values at three monthly intervals during the course of the contract.
7. Where it is considered necessary Eskom reserves the right to call for any documentary evidence to substantiate claims.


Closing date of tender _____/_____/_____

TENDERER'S SIGNATURE _____

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ANNEXURE F1

SBD 6.2 - DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed by the Dtic, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Dtic makes provision for the promotion of local production and content.
- 1.2. Dtic prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.4. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.


The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.

- 1.5. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted at the stipulated deadlines.

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2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

<u>Description of services, works or goods</u>	<u>Stipulated minimum threshold</u>
_____	_____ %
_____	_____ %
_____	_____ %

3. Does any portion of the goods or services offered have any imported content?

(Tick applicable box)

YES		NO	
-----	--	----	--

3..1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	


NB: Bidders must submit proof of the SARB rate (s) of exchange used.

4. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dtic must be informed accordingly in order for the DTIC to verify and in consultation with the AO/AA provide directives in this regard.

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LOCAL CONTENT DECLARATION
(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO.

ISSUED BY: (Procurement Authority / Name of Institution):

.....
NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content is accessible on <http://www.thdti.gov.za/industrialdevelopment/ip.jsp>.
- 3 Local Content Declaration Templates (Annex C, D and E) is attached to this enquiry and must be submitted at the stipulated deadline.
- 4 Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted at the stipulated deadline of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, (full names),
do hereby declare, in my capacity as
of(name of bidder entity), the
following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
 - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

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If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 9.1 of the Preferential Procurement Regulations, 2022 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____

DATE: _____

WITNESS No. 1 _____

DATE: _____

WITNESS No. 2 _____

DATE: _____

Annexure F2- _Local content Declaration-Summary Schedule (annex C)



Adobe Acrobat Document

Annexure F3 - _Imports Declaration-Supporting schedule to Annex C(annex D)



Adobe Acrobat Document

Annexure F4 - _Local Content Declaration-Supporting Schedule to Annex C (annex E)




Adobe Acrobat Document

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ANNEXURE G

SBD 1


PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:		CLOSING DATE:		CLOSING TIME:	
DESCRIPTION					
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).					
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	<input type="checkbox"/> Yes <input type="checkbox"/> No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	<input type="checkbox"/> Yes <input type="checkbox"/> No	
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?					
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX	<input type="checkbox"/>	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)			
	<input type="checkbox"/>	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)			
	<input type="checkbox"/>	A REGISTERED AUDITOR			
		NAME:			
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT (FOR EMEs & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					

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ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ANSWER PART B:3 BELOW]
SIGNATURE OF BIDDER	DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)			
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE (ALL INCLUSIVE)	
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT/ PUBLIC ENTITY		CONTACT PERSON	
CONTACT PERSON		TELEPHONE NUMBER	
TELEPHONE NUMBER		FACSIMILE NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	
E-MAIL ADDRESS			

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PART B TERMS AND CONDITIONS FOR BIDDING


BID SUBMISSION:	
1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE
3.	BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
4.	WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
5.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.
TAX COMPLIANCE REQUIREMENTS	
1.	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
3.	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
4.	BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
5.	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
6.	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS	
1.	IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? <input type="checkbox"/> YES <input type="checkbox"/> NO
2.	DOES THE BIDDER HAVE A BRANCH IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
3.	DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
4.	DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.	

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

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ANNEXURE H

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

The following preference point systems are applicable to invitations to tender: the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

1. To be completed by the organ of state

1. The applicable preference point system for this tender is the **80/20** preference point system.
2. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.
 1. Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for: Price; and Specific Goals.

2. To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

3. Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
4. The organ of state reserves the right to require of a tenderer, either before a tender is

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adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

3. DEFINITIONS

1. **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
2. **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
3. **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
4. **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
5. **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

6. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 \\
 \mathbf{Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)} & \mathbf{or} & \mathbf{Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)}
 \end{array}$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

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The specific goals allocated points in terms of this tender for B-BBEE Status Level of Contributor	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
1	20	
2	18	
3	14	
4	12	
5	8	
6	6	
7	4	
8	2	
Non-compliant contributor	0	

DECLARATION WITH REGARD TO COMPANY/FIRM

1. Name of company/firm.....
2. Company registration number:
3. TYPE OF COMPANY/ FIRM
 - ☐ Partnership/Joint Venture / Consortium
 - ☐ One-person business/sole propriety
 - ☐ Close corporation
 - ☐ Public Company
 - ☐ Personal Liability Company
 - ☐ (Pty) Limited
 - ☐ Non-Profit Company
 - ☐ State Owned Company

[TICK APPLICABLE BOX]
4. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
 1. The information furnished is true and correct;
 2. The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 3. In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
 4. If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in

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addition to any other remedy it may have –

1. disqualify the person from the tendering process;
2. recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
3. cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
4. recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
5. forward the matter for criminal prosecution, if deemed necessary.

<p>.....</p> <p>SIGNATURE(S) OF TENDERER(S)</p>	
SURNAME AND NAME:
DATE:
ADDRESS:	<p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>

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Annexure I

SBD 4

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State Institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:


.....

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

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2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

1. If so, furnish particulars:

2. DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

1. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

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Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature	Date
.....
Position	Name of bidder

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