

## INVITATION TO QUOTE – STRATEGY SESSION WORKSHOP

**RFQ NO:** RFQ/NHC/2025/26/035

**DESCRIPTION:** PROCUREMENT OF A CONSULTANT AS A FACILITATOR FOR THE STRATEGY SESSION WORKSHOP

**ISSUED:** 10/10/2025

**CLOSING DATE:** 20/10/2025

**CLOSING TIME:** 11:00AM

**VALIDITY PERIOD:** 30 DAYS FROM DATE OF CLOSURE

### PUBLIC VIEWING SESSION FOR INTERESTED PARTIES

<b>Date:</b>	Not Applicable / Indicate details if applicable
<b>Time:</b>	
<b>Venue:</b>	
<b>Compulsory:</b>	

**RFQ DOCUMENTS MUST BE SUBMITTED ELECTRONICALLY TO THE FOLLOWING EMAIL BEFORE THE CLOSING DATE AND TIME**

[procurement@nhc.org.za](mailto:procurement@nhc.org.za)

### ENQUIRIES:

Any clarification required by interested parties regarding the meaning or interpretation of the document or any aspect concerning the submission is to be requested **in writing** from:

Supply Chain Management: Acquisition Management  
National Heritage Council  
Email: [procurement@nhc.org.za](mailto:procurement@nhc.org.za)

Table of Contents

<b>1. INVITATION TO SUBMIT A QUOTATION .....</b>	<b>3</b>
<b>2. BACKGROUND .....</b>	<b>4</b>
<b>3. TERMS AND CONDITIONS .....</b>	<b>5</b>
<b>4. EVALUATION OF BID .....</b>	<b>6</b>
<b>5. BID AWARD .....</b>	<b>7</b>
<b>6. GENERAL CONDITIONS OF CONTRACT .....</b>	<b>7</b>
<b>Annexure A: SBD 4 .....</b>	<b>9</b>
<b>Annexure B: SBD 6.1 .....</b>	<b>12</b>
<b>Annexure C: POPIA.....</b>	<b>17</b>
<b>Annexure D: NHC's Supplier Code of Conduct .....</b>	<b>23</b>
<b>Annexure E: Supplier Evaluation Checklist .....</b>	<b>26</b>
<b>Annexure F: Specifications / Terms of Reference .....</b>	<b>29</b>





## 1. INVITATION TO SUBMIT A QUOTATION

The National Heritage Council (NHC) hereby invites interested and eligible Suppliers, including staff members, to submit a quotation for the procurement of the above-mentioned as per attached requirements.

- 1.1. THE FOLLOWING PARTICULARS MUST BE FURNISHED (Failure to do so may result in your offer being disqualified)

SUPPLIER INFORMATION					
NAME OF SUPPLIER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No  [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?		<input type="checkbox"/> Yes <input type="checkbox"/> No  [IF YES, ANSWER THE QUESTIONNAIRE BELOW]
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? <input type="checkbox"/> YES <input type="checkbox"/> NO					
DOES THE ENTITY HAVE A BRANCH IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO					
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO					

<b>SUPPLIER INFORMATION</b>	
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	<input type="checkbox"/> YES <input type="checkbox"/> NO
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS).</b>	

## 1.2. Submission

- a) Suppliers must ensure that quotations are submitted timeously to the correct email address as indicated on the cover page of the bid document.
- b) All quotations must be submitted on the official forms (Not to be retyped).
- c) Bid received after the closing date and time or submitted to the wrong email address will not be considered.

## 1.3. Non-commitment

- a) The National Heritage Council (NHC) is not bound to accept any of the quotations submitted.
- b) NHC reserves the right to withdraw or amend these terms of reference by notice in writing to parties who have received the terms of reference prior to the closing date.

## 1.4. Validity Period

- a) The offer of the Supplier must be valid for 30 days from the closing date of the bid.

## 2. BACKGROUND

The National Heritage Council (NHC) of South Africa is a public entity that is responsible for the preservation, promotion and protection of the country's heritage. The important areas that the NHC focusses on are policy development for the sector to meet its transformation goals, public awareness and education, knowledge production in heritage subjects that were previously neglected, as well as making funding available to projects that place heritage as a socio-economic resource.

The NHC is a Schedule 3A public entity in terms of the Public Finance Management Act 1 of 1999 as amended by Act 29 of 1999, that came into existence through an amendment of the Cultural Laws Second Amendment Act, no 69 of 2001, and was officially constituted through the National Heritage Council Act, Act 11 of 1999).

The NHC identified the need for the procurement of above-mentioned goods and/or services.

The procurement will be done in line with the 80/20 preference point system as determined in the Preferential Procurement Policy Framework Act, No 5 of 2000 and its Regulations.



### 3. TERMS AND CONDITIONS

The items listed in the attached table were identified for the procurement of applicable goods and/or services. The following terms and conditions are applicable:

- 3.1 NHC's conditions of purchase shall apply. The NHC reserves the right to accept or reject any changes to the requirements.
- 3.2 The validity period of the quotation must be clearly stated on the quotation.
- 3.3 The expected delivery period must be clearly stated on the quotation. Where the project runs over the specified period, suppliers must include an estimated detailed project plan with timeframes, objectives and achievable milestones.
- 3.4 Suppliers must ensure compliance with their tax obligations and submit the Tax Status Pin code with the bid proposal.
- 3.5 Quotation prices must be valid for 30 days from the date of closure of this RFQ.
- 3.6 Quotations must be included on the company letterhead that include the contact details and quote number and must be duly signed.
- 3.7 NHC will not be liable for a cost(s) incurred by Suppliers to prepare and submit a quotation.
- 3.8 The NHC reserves the right to accept or reject any quote and to annul the quotation process at any time prior to the award of the contract, without thereby incurring any liability to the affected supplier(s).
- 3.9 NHC reserves the right to cancel the RFQ at any time.
- 3.10 Prices quoted shall be in South African Rand and inclusive of VAT as well as any associated costs such as delivery, insurance, taxes, etc. for the stipulated period as indicated in the attached requirements. Quotations that were not costed for the entire scope of the project and the period will not be considered.
- 3.11 No price adjustment or amendment will be considered by the NHC after closure of the RFQ. This is a fixed price request for quotation unless otherwise specified in the specifications or terms of reference.
- 3.12 Where the NHC determines that it will be in the best interest of the project to appoint multiple suppliers, the NHC reserves the right to award the RFQ to multiple suppliers by indicating on the purchase order, the items applicable.
- 3.13 Goods or services shall be supplied / rendered upon receipt of an official purchase order from the NHC. No services must be rendered or goods delivered before an official NHC purchase order or service level agreement (SLA) signed.
- 3.14 The NHC reserve the right to do due diligence on the quotations.

- 3.15 NHC reserves the right to conduct due diligence and benchmark pricing against market rates to ensure value for money, in line with PFMA Section 38(1)(a)(iii).
- 3.16 The NHC reserves the right to benchmark prices quoted.
- 3.17 NHC shall pay within 30 days after receipt of an invoice.
- 3.18 All invoices must be submitted to SCM via the email to [finance@nhc.org.za](mailto:finance@nhc.org.za) in the format as prescribed by the South Africa Revenue Services (SARS). The checklist for compliance of the invoice can be found following the following link: [Tax-Invoice-Checklist-Version-2-29032016.pdf](#).
- 3.19 Late and / or incomplete submissions will not be accepted.

#### 4. EVALUATION OF BID

The evaluation of the bid proposals will be done in two (2) phases as mentioned below:

- Phase 1: SCM compliance requirements
- Phase 2: Price and specific goals

##### 4.1 Phase 1: SCM compliance requirements

Bid quotations received will be verified for completeness and correctness. NHC reserves the right to accept or reject a bid based on the completeness and correctness of the documentation and information provided.

Suppliers are to ensure that they submit the following documentation / information with their bid.

<b>Proof of registration on the Central Supplier Database (CSD) of National Treasury</b>	Suppliers must be registered on the CSD. The CSD registration number must be provided. Staff are not required to be registered on CSD.
<b>Annexure A: (Supplier's Disclosure)</b>	Completed and signed
<b>Annexure B: (Preference Points Claim Form)</b>	Completed and signed of points are claimed
<b>Tax Status Pin Code issued by South African Revenue Services (SARS)</b>	Supplier's tax matters must be in order
<b>BBBEE Certificate</b>	Valid and compliant original or certified copy of the B-BBEE certificate or Sworn Affidavit must be submitted for any points claimed
<b>Annexure C: POPIA Supplier Notice and Consent Form</b>	Completed and signed
<b>Annexure D: NHC's Supplier Code of Conduct</b>	Completed and signed

<b>Annexure E: Supplier Evaluation Checklist</b>	Completed and signed
<b>Audited financial statements for the past two (2) years</b>	Submitted with quotation
<b>CIPC Registration</b>	Bidders must be registered with the Companies and Intellectual Property Commission (CIPC) and be in good standing. Proof of registration must be submitted.

Suppliers who comply with the above requirements will be considered for further evaluation.

## 4.2 Phase 2: Price and specific goals

Suppliers who comply with the requirements of this bid will be evaluated according to the preference point scoring system as determined in the Preferential Procurement Regulations, 2022 pertaining to the Preferential Procurement Policy Framework Act, Act No 5 of 2000.

Points for this RFQ shall be awarded for:

- a) Price; and
- b) Specific Goals (Refer to Annexure B: Preference points claim form)

The maximum points for this bid are allocated as follows:

<b>Evaluation Criteria</b>	<b>Points</b>
<b>Price</b>	80
<b>Specific Goals</b>	20
<b>Total points for Price and Specific Goals</b>	<b>100</b>

## 5. BID AWARD

Subject to Section 2(1)(f) of the Preferential Procurement Policy Framework Act, 2000, the RFQ will be awarded to the Supplier(s) who scores the highest points.

Only suppliers who score at least **70 out of 100** on functionality will be considered for price and specific goals evaluation, in line with PPPFA Regulations.

The service provider will be required to sign an Service Level Agreement (SLA) with the NHC prior to commencement of services.

## 6. GENERAL CONDITIONS OF CONTRACT

The General Conditions of Contract (GCC) will form part of this RFQ and may not be amended. A copy of the GCC may be obtained from National Treasury at [Microsoft Word - General Conditions of Contract PracNote9 of 2007-08 19-2-2008 .doc.](#)





**SUPPLIER'S DISCLOSURE****1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer(s) in terms of this invitation to bid. In line with the principles of transparency, accountability, and ethics as enshrined in the Constitution of the Republic South Africa and further expressed in various pieces of legislation, it is required for the Supplier to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register of Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

**2. SUPPLIER'S DECLARATION**

- 2.1. Is the Supplier, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state?  
**YES/NO**

- 2.1.1. If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor / directors / trustees / stakeholders / members / partners or any person having a controlling interest in the enterprise, in the table below.

Full Name	Identity Number	Name of State Institution

- 2.2. Do you, or any person connected with the Supplier, have a relationship with any person who is employed by the procuring institution?  
**YES/NO**

<sup>1</sup> The power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the source and decisions of the enterprise.



2.2.1. If so, furnish particulars:

.....  
.....

2.3. Does the Supplier or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1. If so, furnish particulars

.....  
.....

### 3. **DECLARATION**

I, the undersigned, (Name) .....  
in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1. I have read and I understand the contents of this disclosure;
- 3.2. I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3. The Supplier has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.5. The terms of the accompanying bid have not been, and will not be, disclosed by the Supplier, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.6. There have been no consultations, communications, agreements or arrangements made by the Supplier with any official of the procuring institution in relation to its procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the Supplier was not involved in the drafting of the specifications or terms of reference for this bid.

---

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skills and knowledge in an activity for the execution of a contract.



- 3.7. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and / or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and / or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 AND 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTIONS 03 OF 2021/2022 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

<p>.....</p> <p>Signature:</p>	<p>.....</p> <p>Date:</p>
<p>.....</p> <p>Position:</p>	<p>.....</p> <p>Name of Supplier:</p>

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all the tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

*(delete whichever is not applicable for this tender).*

- a) The applicable preference point system for this tender is the 90/10 preference point system.
- b) The applicable preference point system for this tender is the 80/20 preference point system.
- c) The 80/20 preference point system will be applicable in this tender. The lowest/highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- 2.1. **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- 2.2. **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- 2.3. **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- 2.4. **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- 2.5. **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

**80/20**

**or**

**90/10**

$$P_s = 80 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right) \quad \text{or} \quad P_s = 90 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

$P_s$  = Points scored for price of tender under consideration

$P_t$  = Price of tender under consideration

$P_{min}$  = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME

## GENERATING PROCUREMENT

### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

**80/20                      or                      90/10**

$$P_s = 80 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right) \quad \text{or} \quad P_s = 90 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where

$P_s$  = Points scored for price of tender under consideration

$P_t$  = Price of tender under consideration

$P_{max}$  = Price of highest acceptable tender

## 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

***(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)***

***Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)***

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of State)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
B-BBEE Compliance Based on Section 10 of the B-BBEE Act (Act 53 of 2003 as amended by Act 46 of 2013) Level 1 = 10 pts Level 2 = 8 pts Level 3 = 6 pts Level 4 = 5 pts Level 5 = 4 pts Level 6 = 3 pts Level 7 = 2 pts Level 8 = 1 pt Non-compliant contributor = 0		10		
The promotion of SMME's		10		
Total points		20		

**DECLARATION WITH REGARD TO COMPANY/FIRM**

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]



4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

<p>.....</p> <p><b>SIGNATURE(S) OF TENDERER(S)</b></p>	
<b>SURNAME AND NAME:</b>	.....
<b>DATE:</b>	.....
<b>ADDRESS:</b>	..... ..... ..... .....



**POPIA: SUPPLIER NOTICE AND CONSENT FORM**

I confirm that I am duly authorised to sign this consent form.

<b>Full Name (Print)</b>	
<b>Capacity</b>	
<b>Signature</b>	
<b>Name of Company (If Applicable)</b>	
<b>Date</b>	

(Hereinafter referred to as the **"Data Subject"**)

A company / organisation duly incorporated under the laws of the Republic of South Africa, having its main place of business at:

\_\_\_\_\_,  
with Registration number \_\_\_\_\_.

**Preparatory Statement**

Whereas the **"Data Subject"** is in agreement with the contents of this Notice and Consent Form and grants NHC permission to process certain confidential / personal information, for purposes of \_\_\_\_\_

whereas the **"Data Subject"** is considering making an offer (the **"Offer"**) to NHC on a solicited Bid/RFQ/RFP/RFI, subject to conducting due diligence, as a result of which certain confidential / personal information of the Data Subject may be disclosed to NHC.

The Data Subject hereby gives consent to the following:

Where the supplier is a juristic person, this consent applies to the personal information of its representative's directors, or employees whose data may be processed in the course of the procurement process

**1. Purposes**

NHC will process, including collect, personal information (as set out in point 2 below) for the following purposes:

1.1. Strategic sourcing

1.2. Procurement



- 1.3. Contract management
- 1.4. Supplier management
- 1.5. Invoice management
- 1.6. Debt recovery
- 1.7. Fraud prevention
- 1.8. Supplier discovery

The provision of personal information is voluntary. However, if personal information is not provided, NHC might not be able to perform the above-mentioned purposes.

## **2. Legal basis for the processing**

Personal information is processed on the basis that:

- i) processing information is necessary for pursuing the NHC's legitimate interests (according to section 11(1) of the Protection of Personal Information Act, No 4 of 2013 (POPIA), which lies in achieving the purposes as set out in point 1 above,
- ii) processing is necessary to carry out actions for the conclusion or performance of "supply chain management functions" for which you are party (according to section 11(1)(b) of POPIA) or
- iii) processing complies with an obligation imposed by law on NHC (according to section 11(1)(c) of POPIA).

NHC process the following personal information (for specific natural or juristic person and can be used to identify you or that person):

### **2.1. Master data**

- a) Name
- b) Addresses
- c) Contact numbers
- d) Email address
- e) Other contact details of the supplier
- f) Supplier primary contact person's name and contact information
- g) Job position and role / qualifications
- h) Partner roles of the suppliers needed for invoicing and ordering

- i) Identification / company registration number
- j) BBBEE status
- k) Central Supplier Database number

2.2. Accounting and payment information

- a) VAT and Income tax numbers
- b) Tax clearance pin
- c) Bank details
- d) Bank account type and number
- e) Name of the account holder
- f) Attachment of confirmation documents
- g) Terms of payment
- h) Accounting correspondence

2.3. Supplier classification

- a) Category
- b) Vender portfolio
- c) Product categories
- d) Main product category
- e) Additional product categories
- f) Vendor category

2.4. Declared conflict or potential conflict of interest

2.5. Information on goods and/or services offered by supplier

- a) Quantity and quality of offered goods and/or services
- b) Other commercial terms of the offer

2.6. Contract information

- a) Commercial terms of the contract
- b) Legal terms of the contract



- c) Any other contractual documentation
- d) Information about contract performance and instances of non-performance

### **3. Retention periods**

Personal information will only be kept for as long as the NHC reasonably consider necessary for achieving the purposes set out in point 1 above and as is permissible under applicable laws. NHC will, in any case, retain personal information for as long as there are statutory retention obligations or potential legal claims are not yet time barred.

### **4. Law enforcement**

NHC may disclose personal information if required:

- a) By a subpoena or court order
- b) To comply with any law
- c) To protect the safety of any individual or the public
- d) To prevent violation of supplier relation terms.

### **5. Regulators**

NHC may disclose personal information as required by law or governmental audit.

### **6. Sharing**

NHC may share personal information with:

- a) other divisions or public entities within the South African Government as the South African Weather Service (SAWS) is a Section 3(a) public entity under the Ministry of Environmental Affairs and is governed by a Board, so as to provide joint content and services like registration, for transactions and customer support, to help detect and prevent potentially illegal acts and violations of our policies, and to guide decisions about our products, services.
- b) an affiliate, in which case we will seek to require the affiliates to honour this privacy notice.
- c) our goods or services providers under contract who help provide certain goods or services or help with parts of our business operations, including fraud prevention, bill collection, marketing technology services (our contracts dictate that these goods or services providers only use information in connection with the goods or services they supply or services they perform for the SAWS and not for their own benefit).
- d) credit bureaus to report account information, as permitted by law
- e) banking partners as required by credit card association rules for inclusion on their list of terminated merchants (in the event that you utilize the services to receive payments and you meet their criteria)



- f) other third parties who provide us with relevant services, where appropriate.

## 7. Supplier rights

Under applicable law, you have, among others, the rights (under the conditions set out in applicable law):

- i) To check whether and what kind of personal data we hold about you and to request access to and the right to rectify the information collected
- ii) In certain circumstances, to object to the processing of personal information, in the prescribed manner, on reasonable grounds relating to your particular situation, unless legislation provides for such processing or to object for the purposes of direct marketing; or
- iii) For complaints or queries, you may contact the Information Regulator:

**Address:** 33 Hoofd Street, Forum III, 3rd Floor, Braampark, Braamfontein, Johannesburg

**Email:** [inforeg@justice.gov.za](mailto:inforeg@justice.gov.za)

**Website:** <https://www.justice.gov.za/inforeg>

## 8. Your obligations

You may only send us your own personal information or the information of another data subject where you have their permission to do so.

## 9. Security

We take the security of personal information very seriously and always do our best to comply with applicable data protection laws. Our website is hosted in a secure server environment that uses a firewall and other advanced security measures to prevent interference or access from outside intruders. We authorize access to personal information only for those employees who require it to fulfil their job responsibilities. We implement disaster recovery procedures where appropriate.

## 10. Data Storage

We will try to keep the personal information we collect as accurate, complete, and up to date as is necessary for the purposes defined in this notice. Please note that to better protect you and safeguard your personal information, please inform us of any required corrections to your personal information.

## 11. Limitation

We are not responsible for, give no warranties, nor make any representations in respect of the privacy policies/notices or practices of any third parties.

## 12. Enquiries



Any queries or concerns arising from this notice and consent from or the way in which NHC handle personal information, please contact the National Heritage Council as follows:

NATIONAL HERITAGE COUNCIL  
2<sup>nd</sup> floor, Building 3, 221 Summit Place Office Park  
Menlyn, Pretoria  
+27 12 748-3910  
Email: [enquiries@nhc.org.za](mailto:enquiries@nhc.org.za)



## **Annexure D: NHC's Supplier Code of Conduct**

### **ADHERENCE TO THE NATIONAL HERITAGE COUNCIL'S CODE OF ETHICS**

#### **1. INTRODUCTION**

The National Heritage Council (NHC) is committed to maintaining the highest standards of ethics and integrity in all its operations. The Code of Conduct outlines the expectations and requirements for all suppliers, contractors and service providers (collectively referred to as "Suppliers") who wish to do business with the NHC.

#### **2. COMPLIANCE WITH LAWS AND REGULATIONS**

Suppliers must comply with all applicable laws, regulations and standards, including but not limited to:

- 2.1. Section 195 and Section 217 of the Constitution of the Republic of South Africa
- 2.2. The Prevention and Combating of Corrupt Activities Act, 2004 (PRECCA)
- 2.3. The Public Financial Management Act, 1999 (PFMA)
- 2.4. The Protection of Personal Information Act, 2013 (POPIA)
- 2.5. Treasury Regulations as issued in terms of the PFMA
- 2.6. Any other legislative requirements conducting crime in public procurement.

#### **3. ETHICAL BUSINESS PRACTICES**

Suppliers are expected to conduct their business in an ethical manner and act with integrity. This includes:

##### **3.1 Anti-Corruption and Bribery**

Suppliers must not engage in any form of bribery, corruption, or unethical practices. Offering, giving, receiving or soliciting any form of bribe or kickback is strictly prohibited.

##### **3.2 Fraud Prevention**

Suppliers must not engage in fraudulent activities, including misrepresentation of facts, falsification of documents or any other form of deceit.

##### **3.3 Fair Competition**

Suppliers must compete fairly and not engage in anti-corruptive practices.





#### **4. CONFLICT OF INTEREST**

Suppliers must avoid any conflict of interest that could impair their ability to act impartially and in the best interest of the NHC. Any potential conflicts of interest must be disclosed to the NHC immediately.

#### **5. GIFTS AND HOSPITALITY**

Suppliers must not offer or accept gifts, hospitality or other benefits that could influence or appear to influence business decisions.

Acceptable tokens of appreciation must be of nominal value and in line with customary business practices.

#### **6. CONFIDENTIALITY AND DATA PROTECTION**

Suppliers must protect the confidentiality of all information received from the NHC and must not disclose any confidential information to third parties without prior written consent. Suppliers must also comply with all applicable data protection laws and regulations.

#### **7. LABOUR PRACTICES**

Suppliers must uphold the highest standards of human rights and labour practices, including:

##### **7.1. Non-Discrimination**

Suppliers must not discriminate against any employee or applicant based on race, gender, age, disability, religion or any other protected characteristic.

##### **7.2. Fair Treatment**

Suppliers must treat all employees with respect and dignity and must not engage in any form of harassment or abuse.

##### **7.3. Child Labour**

Suppliers must not use child labour and must comply with all applicable child labour laws.

#### **8. HEALTH AND SAFETY**

Suppliers must provide a safe and healthy working environment for their employees and comply with all applicable health and safety laws and regulations.

#### **9. ENVIRONMENTAL RESPONSIBILITY**

Suppliers must comply with all applicable environmental laws and regulations and strive to minimise their environmental impact.





## 10. REPORTING AND WHITLEBLOWING

Suppliers must report any suspected violations of this Code of Conduct or any unethical behaviour to the NHC. The NHC is committed to ensure the confidentiality of reports received.

## 11. ENFORCEMENT AND COMPLIANCE

Failure to comply with the Code of Conduct may result in the termination of the supplier's contract and other legal actions. The NHC reserves the right to audit and monitor compliance with the Code of Conduct.

Non-compliance with this Code of Conduct may result in:

- 11.1 Immediate termination of the supplier's contract;
- 11.2 Disqualification from future procurement opportunities with the NHC; and or blacklisting of the supplier and its directors with the relevant authority;
- 11.3 Reporting to relevant regulatory or law enforcement authorities;
- 11.4 Civil or criminal proceedings where applicable.

I, the undersigned, hereby agree to the conditions as stipulated in the Code of Conduct and are committed to oblige with the terms and conditions as specified in the Code of Conduct. I confirm that I have read and understand the terms and conditions as set out in the Code of Conduct and have the Power of Attorney to sign this document on behalf of the supplier.

<b>Full Name and Surname (Print):</b>	
<b>Designation / Role in company:</b>	
<b>Supplier Name:</b>	
<b>Signature:</b>	
<b>Date:</b>	

**Annexure E: Supplier Evaluation Checklist****SUPPLIER EVALUATION CHECKLIST**

<b>Supplier Name:</b>	
<b>Contact Person:</b>	
<b>Contact Details:</b>	
<b>Date:</b>	

Suppliers are required to tick the applicable box that is applicable to their environment. Failure to complete this checklist may request in the quotation to be regarded as a non-responsive quotation.

**1. COMPLIANCE WITH SUSTAINABLE DEVELOPMENT GOALS (SDGs)****1.1. SDG Alignment**

The supplier's operations align with the following SDGs (check all that apply):

- 1.1.1. ☐ SDG 1: No Poverty
- 1.1.2. ☐ SDG 2: Zero Hunger
- 1.1.3. ☐ SDG 3: Good Health and Well-being
- 1.1.4. ☐ SDG 4: Quality Education
- 1.1.5. ☐ SDG 5: Gender Equality
- 1.1.6. ☐ SDG 6: Clean Water and Sanitation
- 1.1.7. ☐ SDG 7: Affordable and Clean Energy
- 1.1.8. ☐ SDG 8: Decent Work and Economic Growth
- 1.1.9. ☐ SDG 9: Industry, Innovation and Infrastructure
- 1.1.10. ☐ SDG 10: Reduced Inequalities
- 1.1.11. ☐ SDG 11: Sustainable Cities and Communities
- 1.1.12. ☐ SDG 12: Responsible Consumption and Production
- 1.1.13. ☐ SDG 13: Climate Action
- 1.1.14. ☐ SDG 14: Life Below Water
- 1.1.15. ☐ SDG 15: Life On Land
- 1.1.16. ☐ SDG 16: Peace, Justice and Strong Institutions
- 1.1.17. ☐ SDG 17: Partnerships for the Goals

**1.2. Sustainability Practices**

- 1.2.1. ☐ The supplier has implemented sustainability practices in their operations.
- 1.2.2. ☐ The supplier regularly monitors and reports on their sustainability performance.



## 2. STRATEGIC GOALS

### 2.1. Small, Medium, Macro Enterprise (SMME) Status

2.1.1. ☐ The supplier qualifies as an SMME:

Micro enterprises	Annual turnover of R 500k per annum
Very small enterprises	Annual turnover between R 500k and R 2,5 million per annum
Small enterprises	Annual turnover between R 2,5 million and R 10 million per annum
Medium enterprises	Annual turnover between R 10 million and R 20 million per annum

2.1.2. ☐ The supplier is registered with the relevant SMME authorities.

### 2.2. HDI Status

2.2.1. ☐ The supplier qualifies as an HDI.

### 2.3. HDI Categories (check all that apply):

- |  |   |
|--|---|
| 2.3.1. <input type="checkbox"/> Black    | 2.3.6. <input type="checkbox"/> Persons with Disabilities |
| 2.3.2. <input type="checkbox"/> Coloured | 2.3.7. <input type="checkbox"/> Rural                     |
| 2.3.3. <input type="checkbox"/> Indian   | 2.3.8. <input type="checkbox"/> Unemployed                |
| 2.3.4. <input type="checkbox"/> Women    | 2.3.9. <input type="checkbox"/> Township                  |
| 2.3.5. <input type="checkbox"/> Youth    |   |

### 2.4. Support for SMMEs and HDIs

2.4.1. ☐ The supplier actively supports and collaborates with other SMMEs and HDIs.

2.4.2. The supplier participates in initiatives aimed at promoting SMMEs and HDIs as per the following categories (check if applicable):

- |                                      |   |
|--------------------------------------|---|
| a) <input type="checkbox"/> Black    | f) <input type="checkbox"/> Persons with Disabilities |
| b) <input type="checkbox"/> Coloured | g) <input type="checkbox"/> Rural                     |
| c) <input type="checkbox"/> Indian   | h) <input type="checkbox"/> Unemployed                |
| d) <input type="checkbox"/> Women    | i) <input type="checkbox"/> Township                  |
| e) <input type="checkbox"/> Youth    |   |

## DECLARATION

I, the undersigned, hereby declare that the information provided in this checklist is accurate and complete to the best of my knowledge.

**Full Name and Surname (Print)  
of Representative:**

<b>Signature:</b>	
<b>Date:</b>	



**MINIMUM REQUIREMENTS FOR THE PROCUREMENT OF A CONSULTANT AS A FACILITATOR FOR THE STRATEGY SESSION WORKSHOP**

## 1. BACKGROUND

The National Heritage Council (NHC) is a statutory body mandated to preserve, protect, promote, and coordinate heritage in South Africa.

In accordance with the Public Finance Management Act (PFMA) and strategic planning guidelines issued by the Department of Sport, Arts and Culture, the NHC conducts an Annual Performance Plan (APP) review and strategic planning session to align its priorities, programmes, and resource allocation with the national policy framework.

To ensure a comprehensive, heritage-focused and consultative approach, the NHC seeks to appoint a qualified Heritage Consultant to design, facilitate, and document the APP and strategy session.

## 2. PURPOSE OF THE ASSIGNMENT

The purpose is to engage a specialist with expertise in heritage sector strategy, policy frameworks, and organisational performance planning to:

- 2.1. Facilitate an inclusive strategic planning session with NHC Council, management, and key stakeholders.
- 2.2. Guide the development of strategic objectives and annual targets for the APP.
- 2.3. Ensure alignment with the National Development Plan (NDP), MTSF, White Paper on Arts, Culture and Heritage, and NHC's legislative mandate.

## 3. SCOPE OF WORK

All deliverables must be aligned with SMART principles (Specific, Measurable, Achievable, Relevant, Time-bound) and verified during the post-session debrief.

The consultant will be required to:

### 3.1 Pre-Session Preparation

- Review the NHC's current Strategic Plan, APP, Annual Report, and relevant heritage policy documents.
- Conduct a situational analysis of sector trends, risks, and opportunities
- Engage with NHC leadership to agree on session objectives, agenda, and methodology.

### 3.2 Facilitation of the APP and Strategic Planning Session

- Facilitate a 2–3-day planning workshop (in person or hybrid format) for Council and senior management.



- Use participatory methods to encourage contributions from all participants.
- Guide the development of strategic priorities, programmes, and performance indicators.

### 3.3 Post-Session Deliverables

- Draft a session report summarising discussions, agreed priorities, and recommended amendments to the APP.
- Provide a revised APP framework aligned with legislative requirements and policy priorities.
- Recommend monitoring and evaluation mechanisms to track progress against APP targets.

## 4. DELIVERABLES & TIMELINES

Deliverable	Due Date
Inception report & workshop agenda	Within 5 working days of appointment
Facilitation of APP & strategy workshop	As per agreed session dates
Draft session report & revised APP framework	Within 7 working days after session
Final APP and strategic recommendations	Within 10 working days after feedback

## 5. EXPERTISE & EXPERIENCE REQUIRED

The appointed consultant must demonstrate:

- 4.1 At least 7 years' experience in the heritage sector or related cultural policy environment.
- 4.2 Proven track record in facilitating strategic planning and APP development in the public sector.
- 4.3 In-depth knowledge of the Public Finance Management Act (PFMA), Government-Wide Monitoring & Evaluation System, and strategic planning frameworks.
- 4.4 Strong facilitation, analytical, and report-writing skills.
- 4.5 Relevant postgraduate qualification in heritage management, public administration, cultural policy, or equivalent.

## 6. DURATION OF THE ASSIGNMENT

The assignment is expected to run over a 4–6-week period, inclusive of preparation, facilitation, and report writing.

## 7. REPORTING & SUPERVISION

The consultant will report to the Chief Executive Officer or a delegated senior official and will work closely with the NHC's Strategy & Planning Unit.

## 8. PAYMENT SCHEDULE

Payment will be made within 30 days of receipt of a valid invoice. If the consultant proposes milestone-based payments, a detailed project plan with deliverables and timelines must be submitted for approval.

The consultant's professional fees must align with Treasury's published hourly rate guidelines for public entities.

## 9. SUBMISSION REQUIREMENTS

Interested consultants must submit:

- 9.1. A proposal outlining understanding of the assignment, approach, and methodology.
- 9.2. Detailed CV and evidence of similar assignments.
- 9.3. At least three contactable references from recent clients.
- 9.4. Cost breakdown including professional fees and any disbursements, for the session to be held either in Pretoria or Cape Town.
- 9.5. The consultant must declare that they were not involved in drafting the specifications or terms of reference for this RFQ, in line with PFMA SCM Instruction 03 of 2021/2022.
- 9.6. The consultant must declare any actual or potential conflict of interest. Failure to disclose may result in disqualification or termination of contract.

## 10. EVALUATION CRITERIA

No	Functionality Criteria	Points Allocated	Weight
<b>10.1.</b>	<b>Relevant experience and track record</b>		<b>30</b>
	Ten (10) or more years' experience	30	
	Seven (7) to Nine (9) years' experience	20	
	Five (5) to six (6) years' experience	10	
<b>10.2.</b>	<b>Proposed methodology and approach</b>		<b>30</b>
	Clear, innovative	30	
	Generic	15	
<b>10.3.</b>	<b>Qualifications and expertise of consultant</b>		<b>20</b>
	Postgraduate Diploma or higher	20	
	Undergraduate	10	
<b>10.4.</b>	<b>Value for money</b>		<b>20</b>
	<b>a) Cost vs Deliverables</b>		
	- Is the quoted price fair and aligned with market rates for similar scope – 2 points	5	

No	Functionality Criteria	Points Allocated	Weight
	<ul style="list-style-type: none"> <li>- Are the deliverables clearly stated, measurable and aligned with the TOR – 2 points</li> <li>- Are payments linked to specific outputs or deliverables – 1 point</li> </ul>		
	<b>b) Expertise vs Cost</b> <ul style="list-style-type: none"> <li>- Does the consultant offer niche expertise not available internally – 3 points</li> <li>- Are the rates aligned with Treasury's cost containment guidelines – 2 points</li> </ul>	5	
	<b>c) Risk and Contingency</b> <ul style="list-style-type: none"> <li>- Is there a proactive plan to mitigate risks (e.g. delays, tech failure) – 3 points</li> <li>- Are contingency arrangements in place to ensure uninterrupted delivery – 2 points</li> </ul>	5	
	<b>d) Knowledge Transfer</b> <ul style="list-style-type: none"> <li>- Will the consultant build internal capacity during or after the session – 3 points</li> <li>- Is there a structured debrief or training component included – 2 points</li> </ul>	5	
	<b>TOTAL</b>		<b>100</b>

Only suppliers who scored at least 70 out of 100 (70%) for the Functionality Evaluation Criteria will be considered for evaluation on price and strategic goals.

In terms of the Public Procurement Policy Framework Act, Act 5 of 2000 and its regulations the 80/20 principle point system will be applied for the evaluation on price and strategic goals.

## 11. KNOWLEDGE TRANSFER

The consultant must conduct a post-session debrief with the Strategy & Planning Unit to ensure knowledge transfer and build internal capacity for future strategic planning processes.

## 12. COMPLIANCE WITH PFMA AND TREASURY REGULATIONS

The appointment of the consultant must comply with PFMA Section 38(1)(a)(iii), Treasury Regulation 16A6.6, and Cost Containment Measures. Consultants may only be appointed when the required skills are not available internally, and deliverables must be clearly defined with performance monitored.





### 13. TRANSPORT AND LOGISTICS

The consultant is responsible for their own transport and accommodation arrangements. The session will be held in 26–29 October 2025 at a venue to be communicated. Service providers must include travel costs for Cape Town and Pretoria (separately stated).

### 14. SESSION SPECIFICS

The session will be held in either Cape Town or Pretoria and must include Council and Management. The consultant must facilitate coherence between both groups and ensure alignment with SMART principles.

### 15. CONFIDENTIALITY AND POPIA COMPLIANCE

The consultant shall treat all information obtained during the assignment as confidential and shall not disclose it to any third party without prior written consent from the NHC. The consultant must comply with the Protection of Personal Information Act (POPIA), including implementing appropriate security measures to safeguard personal and sensitive data. All confidential information must be returned or destroyed upon completion of the assignment.

### 16. RISK MITIGATION AND CONTINGENCY PLANNING

The consultant must include a risk assessment and contingency plan in the proposal, addressing potential disruptions to the planning session (e.g., travel delays, health restrictions, or technology failures). This ensures continuity and value for money in service delivery.

### 17. ENQUIRIES

For technical enquiries, please contact:

<b>Name and Surname:</b>	Macdonald Davids
<b>Email:</b>	m.davids@nhc.org.za
<b>All enquiries must be copied to</b>	<a href="mailto:procurement@nhc.org.za">procurement@nhc.org.za</a>