



Selection of Consultants

Request for Expressions of Interest

Prequalification Document

For the

SOURCING OF A SERVICE PROVIDER TO ESTABLISH THE DBSA FINANCED EMISSIONS BASELINE FOR SPECIFIC ASSET CLASSES AND PORTFOLIO PARIS-ALIGNMENT TESTING

Employer:

Development Bank of Southern Africa

Address: Development Bank of Southern Africa Act, 1997 ("DBSA") with its principal place of business situated at 1258 Lever Road, Headway Hill, Midrand

Financed by the Agence Française de Développement (AFD hosted by the Development Bank of Southern Africa (DBSA))

PROJECT No. EOI/FEB-PAT/2026

REOI NUMBER:	EOI/FEB-PAT/2026
DESCRIPTION:	Sourcing of a Service Provider to Establish the DBSA Financed Emissions Baseline for Specific Asset Classes and Portfolio Paris-Alignment Testing
ISSUE DATE :	09 February 2026
CLOSING DATE:	03 March 2026
CLOSING TIME :	23:55 PM
BRIEFING SESSION DETAILS:	Date: 19 February 2026 Platform: Virtual, via MS Teams Briefing session link: Compulsory Briefing Session Link ROEI Finance Emission Time : 10am
REOI SUBMISSIONS ELECTRONICALLY:	1. Bidders are required to submit written requests for clarification via e-mail to Tumim@dbsa.org ONLY, quoting the ROEI Number on the subject

	<p>of the e-mail. This must be done three (3) working days before the submission date.</p> <p>2. Applicants/ bidders that wish to submit an REOI application must send an email to tumiM@dbsa.org indicating their interest in participation by 16:00 CAT 24 February 2026 requesting submission links.</p> <p>3. Respondents/ Bidders will thereafter receive a OneDrive Link to upload their ROEI Responses electronically.</p> <p>4. Respondents/ Bidders who have received ROEI Submission Link that have errors must inform DBSA within 3 days before submission date and will be provided with a new Links for use.</p> <p>5. No Submissions will be accepted after 23h55 on the 03 March 2026. Any requests after the stipulated date and time will be disregarded.</p>
REOI RESPONSES MUST BE :	NO HAND DELIVERY OF PROPOSALS - REOI RESPONSES WILL BE DONE ELECTRONICALLY.
ATTENTION :	DBSA SUPPLY CHAIN MANAGEMENT (SCM) OFFICIAL – TUMI MNGUNI
NAME OF RESPONDENT:	
CONTACT PERSON:	
EMAIL ADDRESS:	
TELEPHONE NUMBER:	
FAX NUMBER:	
RESPONDENT'S STAMP OR SIGNATURE:	

BID SUBMISSION LINK REQUESTS:

ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS – (NOT TO BE RE-TYPED)

THE FOLLOWING PARTICULARS MUST BE FURNISHED (FAILURE TO DO SO MAY RESULT IN YOUR BID BEING DISQUALIFIED).

BIDDERS THAT ARE UNINCORPORATED CONSORTIA CONSISTING OF MORE THAN ONE LEGAL ENTITY MUST SELECT A LEAD ENTITY AND FURNISH THE DETAILS OF THE LEAD ENTITY, UNLESS OTHERWISE SPECIFIED.

NAME OF BIDDER AND EACH ENTITY IN CONSORTIUM:				
POSTAL ADDRESS:				
STREET ADDRESS:				
CONTACT PERSON (FULL NAME):				
EMAIL ADDRESS:				
TELEPHONE NUMBER:				
FAX NUMBER:				
BIDDER REGISTRATION NUMBER OR REGISTRATION NUMBER OF EACH ENTITY IN CONSORTIUM				
BIDDER VAT REGISTRATION NUMBER OR VAT REGISTRATION NUMBER OF EACH ENTITY IN CONSORTIUM				
BBBEE STATUS LEVEL VERIFICATION CERTIFICATE /BBBEE STATUS LEVEL SWORN AFFIDAVIT SUBMITTED? [TICK APPLICABLE BOX]	YES		NO	
IF YES, WHO ISSUED THE CERTIFICATE?				
REGISTERED WITH THE NATIONAL TREASURY CSD [TICK APPLICABLE BOX]	YES		NO	

(i) ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES/WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]			
(ii) ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES/WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ANSWER PART B:3 BELOW]			
(iii) SIGNATURE OF BIDDER				
(iv) DATE				
(v) FULL NAME OF AUTHORISED REPRESENTATIVE				
(vi) CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)				
CSD REGISTRATION NUMBER				
TAX COMPLIANCE STATUS PIN (TCS) NUMBER ISSUED BY SARS				

PART B

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE SUBMITTED ELECTRONICALLY BY THE STIPULATED TIME TO THE LINK PROVIDED. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED – (NOT TO BE RE-TYPED)
- 1.3. SOUTH AFRICAN BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED BY BIDDING INSTITUTION.
- 1.4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MUST BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 ALL BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS IN THEIR COUNTRY OF RESIDENCE.
- 2.2 SOUTH AFRICAN BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 SOUTH AFRICAN BIDDERS CAN APPLY FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 SA BIDDERS' MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER (TAX COMPLIANCE) IN ACCORDANCE WITH APPLICABLE LEGISLATION IN THEIR COUNTRY OF RESIDENCE.
- 2.6 WHERE SA BIDDERS HAVE NO TCS AVAILABLE BUT ARE REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

- 3.1. IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?
☐ YES ☐ NO
- 3.2. DOES THE BIDDER HAVE A BRANCH IN THE RSA?
☐ YES ☐ NO
- 3.3. DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?
☐ YES ☐ NO

3.4. DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA?

☐ YES ☐ NO

IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

ENQUIRIES

- Enquiries regarding this Request for Information should only be emailed to:

SCM and Technical Queries	tumim@dbsa.org
---------------------------	--

- Enquiries should reference specific paragraph numbers, where appropriate.
- All questions/ enquiries must be forwarded in writing not later than **7 days before tender closing 24/02/2026**
- Questions/ Answers will be emailed to Respondents and uploaded to the DBSA website**

REPUBLIC OF SOUTH AFRICA (RSA)**SOURCING OF A SERVICE PROVIDER TO ESTABLISH THE DBSA FINANCED EMISSIONS BASELINE FOR SPECIFIC ASSET CLASSES AND PORTFOLIO PARIS-ALIGNMENT TESTING****CONSULTING SERVICES****Expressions of Interest****1. Context**

The Development Bank of Southern Africa (“the Bank”) is a Development Finance Institution (“DFI”) wholly owned by the Government of the Republic of South Africa (“the Shareholder”), with a mandate to finance infrastructure projects across Africa. The Bank positioned itself into a DFI that champions and leads infrastructure integration and development. The Bank has sought to promote economic and social development by mobilising financial and other resources from the national and international, private, and public sectors, for sustainable development projects in South Africa, the Southern African Development Community (“SADC”) region and the whole of the African continent. In broad and aspirational terms, the Bank has the vision of a prosperous and integrated resource-efficient region, progressively free of poverty and dependency.

The DBSA operates within the South African Constitutional legislative and policy mandate, the 2030 Agenda for Sustainable Development and the Sustainable Development Goals (“SDGs”) and Paris Accord Principles. In addition, the DBSA partners with financial and development institutions to implement its infrastructure finance mandate on the African continent. The DBSA is a Global Environment Fund (“GEF”) and the Green Climate Change Fund (“GCF”) project implementing agent.

The Bank is committed to embedding comprehensive sustainability and environmental, social, and governance (“ESG”) principles and guidelines in its decision-making processes. We see the integration of ESG into investments as a responsible investment practice which leads to the generation of positive outcomes for public and private sector practices.

The DBSA is committed to a just transition to a net-zero emissions future by 2050. This means prioritising a fair and equitable shift away from fossil fuels. We recognise that even though Green House Gas (“GHG”) disclosure remains voluntary within the South African financial sector, it is important that the DBSA maintain transparency and accountability through its GHG accounting and reporting journey. To this extent the DBSA seeks to establish a credible baseline in terms of its existing loan book, both from a Financed Emissions (downstream scope 3 category 15: investments) and Paris alignment perspective.

2. Purpose

The purpose of this Request for Expressions of Interest (REOI) is to identify and shortlist suitably qualified and experienced service providers with the technical expertise to:

- Establish a financed emissions baseline for selected DBSA asset classes i.e. fossil fuel and green assets
- Using science-based methodologies, test the DBSA's loan book in alignment with Paris Agreement objectives.

3. Scope of Work

The assignment is expected to include the following key workstreams:

Workstream 1: Establish a Financed Emissions Baseline for selected DBSA asset classes

To determine Financed Emissions (downstream scope 3 category 15: investments) specifically for Fossil Fuel related assets, selected social assets (four (4) assets), and Avoided emissions for Renewable Energy assets on the DBSA loan book using the Partnership for Carbon Accounting Financials ("PCAF") methodology. This will include developing detailed steps for calculating Financed Emissions, and agreeing on methodologies, tools/ models to be used.

Workstream 2: Pilot the assessment of the DBSA loan book's alignment with Paris Agreement objectives:

Through conducting a pilot test, determine the current DBSA loan book, specifically the Fossil Fuel and selected social portfolio (app. 4-6 social infrastructure assets), alignment to Paris trajectory objectives by using recommended and established Paris Alignment methodologies, tools/ models in the market, such as the Paris Agreement Capital Transition Assessment ("PACTA") / United Nations Framework Convention on Climate Change ("UNFCCC") / Science Based Targets initiative ("SBTi"). This will include workshoping the approach being taken with relevant stakeholders across the Bank.

In addition, the service provider will be required to conduct up to three (3) workshops with DBSA staff to:

- Introduce methodologies and concepts;
- Confirm data requirements and roles;
- Present interim findings on both workstreams; and
- Share final results on both workstreams and recommendations.

N.B. The workstreams shall be conducted in such a manner to ensure alignment across the sector especially as it relates to the DBSA's lender requirements, as well as global reporting

requirements (viz. International Financial Reporting Standards (“IFRS”) / International Sustainability Standards Board (“ISSB”)).

4. Expected Outputs and Deliverables

At a high-level, the service provider is expected to deliver the following under the assignment:

- Inception Report: confirming scope, approach/ methodology, work plan, communication plan, and data requirements.
- Financed Emissions Baseline Report: calculation of financed emissions (downstream scope 3 category 15: investments) and avoided emissions for renewable energy assets, with supporting recognised methodology – assume that there is no existing GHG emissions related data available for each loan
- Paris Alignment Report: assessment of selected portfolios against Paris trajectory objectives, including scenario analysis and recommendations for improvement.
- Final Consolidated Report and Dashboard: presenting validated results from both workstreams, with an implementation roadmap for strengthening DBSA’s emissions accounting and Paris alignment.
- Workshop Materials and Reports: agendas, presentations, and outcome summaries for up to three (3) workshops.

The deliverables will be refined in the Request for Proposal (“RFP”) stage.

5. Required Expertise

Interested service providers must demonstrate the following:

- Proven experience in assessing financed emissions and applying methodologies such as PCAF.
- Demonstrated expertise in Paris Alignment assessments of financial institutions’ loan books, using tools such as PACTA/ UNFCCC/ SBTi or equivalent relevant for development banks such as the DBSA.
- Experience in GHG accounting aligned to the GHG Protocol and climate-related disclosure frameworks (e.g., ISSB, TCFD).
- Strong facilitation and capacity-building skills for workshops with diverse stakeholders.
- A track record of successfully delivering similar assignments for commercial banks, DFIs, multilateral development banks, or other financial institutions.
- Client Reference List

6. Time frames/ Duration

The project will run for approximately six (6) months from date of appointment.

7. Management and Reporting

The Service Provider shall report to the DBSA's Head: Sustainability.

8. Evaluation criteria

Expressions of Interest will be evaluated on the basis of the following criteria:

No.	Description	Allocation	Weight
1	<p>The service provider shall provide demonstrated experience/ track record in calculating “Scope 3, Category 15: Financed Emissions” within the financial sector using, for example PCAF, on their client's loan books, preferably completed in the past 5-7 years.</p> <p>See Annex B for recommended template.</p>	<p>35 <i>points</i>: Three or more relevant projects</p> <p>25 <i>points</i>: Two relevant projects</p> <p>15 <i>points</i>: One relevant project</p> <p>0 <i>points</i>: No relevant projects</p>	35
2	<p>The service provider shall provide demonstrated experience/ track record in applying Paris alignment methodologies/ tools for financial institutions, on their client's loan books, preferably completed in the past 5-7 years.</p> <p>See Annex C for recommended template.</p>	<p>35 <i>points</i>: Three or more relevant projects</p> <p>25 <i>points</i>: Two relevant projects</p> <p>15 <i>points</i>: One relevant project</p> <p>0 <i>points</i>: No relevant projects</p>	35
3	<p>The service provider shall provide at least four (4) client references done in the past 5-7 years, in the form of a client letter on a client letterhead, or e-mail from the client, confirming work done on projects related to:</p> <ul style="list-style-type: none"> Calculating Scope 3, Category 15: Financed Emissions within the financial sector, and Applying Paris Alignment methodologies/ tools. <p>N.B. To score, the client references must collectively demonstrate coverage of both scopes, but the scopes may be covered across different clients.</p>	<p>20 <i>points</i>: Four (4) client references collectively covering both scopes</p> <p>15 <i>points</i>: Three (3) client references collectively covering both scopes</p> <p>10 <i>points</i>: Two (2) client references collectively covering both scopes</p> <p>0 <i>points</i>: One (1) client reference, or no client references that do not collectively cover both scopes</p>	20

No.	Description	Allocation	Weight
4	The service provider shall provide at least two (2) client reference from the past 5-7 years, in the form of a client letter or email, that confirms the successful delivery of a capacity-building activity (e.g., training workshop, development of training materials) related to financed emissions or Paris Alignment.	<p><i>10 points:</i> Two (2) client references provided that meets the requirement.</p> <p><i>5 points:</i> One (1) client reference provided that meets the requirement.</p> <p><i>0 points:</i> No reference is provided, or the reference does not meet the requirement.</p>	10
		Total points	100
		Minimum Threshold	65

A minimum technical threshold of 65/ 100 points applies. Should more than six (6) bidders meet or exceed this threshold, only the six highest scoring bidders will be shortlisted to proceed to the next stage. In the case of a tie at the 6th position, the tie-breaking mechanism as outlined in the objective criteria below will be applied.

9. Objective Criteria – Tie-Breaking Mechanism

In the event of a tie in scores at the final qualifying position (6th place), the following tie-breakers will be applied *in order of precedence*.

i. Higher Score in Core Functional Criteria

Preference will be given to the service provider with the highest combined score in the following core technical criteria:

- Demonstrated experience in calculating Financed Emissions
- Demonstrated experience in applying Paris Alignment methodologies/tools

ii. Stronger Client Reference Portfolio

Preference will be given to the service provider who:

- Provides four or more valid client reference letters
- Whose references collectively cover both scopes (Financed Emissions and Paris Alignment)
- Demonstrates depth and diversity of client engagements

iii. Highest Valid B-BBEE Level

Where technical scores and client reference portfolio are equal, preference will be given to the service provider with the highest valid B-BBEE certification level.

iv. Random Selection (Draw)

If all other criteria are equal, a random selection will be conducted. This process will be:

- Documented in writing
- Conducted in the presence of a Supply Chain Management (SCM) official and an independent observer
- Signed off by both parties to ensure transparency and auditability

10. Technical Evaluation of Proposal

This Request for Expressions of Interest is open to:

- | | |
|--|--|
| <input checked="" type="checkbox"/> Consulting firms | <input type="checkbox"/> Individual consultants |
| <input type="checkbox"/> NGOs | <input type="checkbox"/> Joint Venture between NGO(s) and consulting firm(s) |

Eligibility criteria to AFD financing are specified in sub-clause 1.3 of the "Procurement Guidelines for AFD-Financed Contracts in Foreign Countries", available online on AFD's website: <http://www.afd.fr>.

The Applicant shall submit only one application, either in its own name or as a member of a Joint Venture (JV). If an Applicant (including any JV member) submits or participates in more than one application, those applications shall be all rejected. However, the same Subconsultant may participate in several applications.

If the Applicant is a JV, the expression of interest shall include:

- a copy of the JV Agreement entered into by all members, or
- a letter of intent to execute a JV Agreement, signed by all members together with a copy of the Agreement proposal,

In the absence of this document, the other members will be considered as Subconsultants.

Experiences and qualifications of Subconsultants are not taken into account in the evaluation of the applications.

Interested Applicants must provide information evidencing that they are qualified and experienced to perform those Services. For that purpose, documented evidence of recent and similar services shall be submitted.

11. Request for Proposal

Only shortlisted service provider will be invited to submit detailed proposals at the Request for Proposals (RFP) stage. The RFP will encompass a comprehensive technical (functional) evaluation followed by a detailed financial (pricing) assessment.

12. Reservations

The DBSA expressly reserves the following rights:

- Appoint more than one service provider, either for the same or different components of the work.
- Appoint different service providers for different levels or phases of work, based on technical expertise, capacity, or strategic fit.
- Waive any or all irregularities or minor non-material deviations in the proposals received, provided such waiver does not prejudice any other bidder.
- Reject any or all proposals received without providing reasons and without incurring any liability.
- Not make any appointment if, in its opinion, no suitable service provider is identified.
- Cancel or withdraw this REOI at any stage, without obligation or liability to any bidder.
- Verify all information submitted by bidders, including contacting references and conducting due diligence.
- Disqualify any bidder found to have misrepresented information or engaged in unethical conduct.

13. Confidentiality and intellectual property

Information contained in this REOI is confidential and is the property of the DBSA. Similarly, the Bank shall hold all property rights such as copyright, patents and registered trademarks on matters directly related to or derived from the work carried out through this contract.

14. Contact details

All queries and requests for clarification in respect of this REOI must be addressed to tumim@dbsa.org. The DBSA will endeavor in good faith to respond to all reasonable written queries and requests for clarification raised by a Respondent by the deadline for submission of questions and requests for clarification identified above.

A Respondent must give the name and contact details of the person whom it appoints to undertake all contact in respect of its REOI Response.

Appendix to The Request for Expressions of Interest
(To be submitted with the application, signed and unaltered)

Statement of Integrity, Eligibility and Environmental and Social Responsibility

Reference of the bid or proposal _____ (the "**Contract**")

To: The Infrastructure Fund, a unit housed within the-Development Bank of Southern Africa
(the "**Contracting Authority**")

1. We recognise and accept that *Agence Française de Développement* ("**AFD**") only finances projects of the Contracting Authority subject to its own conditions which are set out in the Financing Agreement which benefits directly or indirectly the Contracting Authority. As a matter of consequence, no legal relationship exists between AFD and our company, our joint venture or our suppliers, contractors, subcontractors, consultants or subconsultants. The Contracting Authority retains exclusive responsibility for the preparation and implementation of the procurement process and performance of the contract. The Contracting Authority means the Purchaser, the Employer, the Client, as the case may be, for the procurement of goods, works, plants, consulting services or non-consulting services.
2. We hereby certify that neither we nor any other member of our joint venture or any of our suppliers, contractors, subcontractors, consultants or subconsultants are in any of the following situations:
 - 2.1 Being bankrupt, wound up or ceasing our activities, having our activities administered by the courts, having entered into receivership, reorganisation or being in any analogous situation arising from any similar procedure;
 - 2.2 Having been:
 - a) convicted, within the past five years by a court decision, which has the force of *res judicata* in the country where the Contract is implemented, of fraud, corruption or of any other offense committed during a procurement process or performance of a contract (in the event of such conviction, you may attach to this Statement of Integrity supporting information showing that this conviction is not relevant in the context of this Contract);
 - b) subject to an administrative sanction within the past five years by the European Union or by the competent authorities of the country where we are constituted, for fraud, corruption or for any other offense committed during a

- procurement process or performance of a contract (in the event of such sanction, you may attach to this Statement of Integrity supporting information showing that this sanction is not relevant in the context of this Contract);
- c) convicted, within the past five years by a court decision, which has the force of res judicata, of fraud, corruption or of any other offense committed during the procurement process or performance of an AFD-financed contract;
- 2.3 Being listed for financial sanctions by the United Nations, the European Union and/or France for the purposes of fight-against-terrorist financing or threat to international peace and security;
- 2.4 Having been subject within the past five years to a contract termination fully settled against us for significant or persistent failure to comply with our contractual obligations during contract performance, unless this termination was challenged and dispute resolution is still pending or has not confirmed a full settlement against us;
- 2.5 Not having fulfilled our fiscal obligations regarding payments of taxes in accordance with the legal provisions of either the country where we are constituted or the Contracting Authority's country;
- 2.6 Being subject to an exclusion decision of the World Bank and being listed on the website <http://www.worldbank.org/debarr> (in the event of such exclusion, you may attach to this Statement of Integrity supporting information showing that this exclusion is not relevant in the context of this Contract);
- 2.7 Having created false documents or committed misrepresentation in documentation requested by the Contracting Authority as part of the procurement process of this Contract.
3. We hereby certify that neither we, nor any of the members of our joint venture or any of our suppliers, contractors, subcontractors, consultants or subconsultants are in any of the following situations of conflict of interest:
- 3.1 Being an affiliate controlled by the Contracting Authority or a shareholder controlling the Contracting Authority, unless the stemming conflict of interest has been brought to the attention of AFD and resolved to its satisfaction;
- 3.2 Having a business or family relationship with a Contracting Authority's staff involved in the procurement process or the supervision of the resulting Contract,

unless the stemming conflict of interest has been brought to the attention of AFD and resolved to its satisfaction;

- 3.3 Being controlled by or controlling another bidder or consultant, or being under common control with another bidder or consultant, or receiving from or granting subsidies directly or indirectly to another bidder or consultant, having the same legal representative as another bidder or consultant, maintaining direct or indirect contacts with another bidder or consultant which allows us to have or give access to information contained in the respective applications, bids or proposals, influencing them or influencing decisions of the Contracting Authority;
- 3.4 Being engaged in a consulting services activity, which, by its nature, may be in conflict with the assignments that we would carry out for the Contracting Authority;
- 3.5 In the case of procurement of goods, works or plants:
 - a) Having prepared or having been associated with a consultant who prepared specifications, drawings, calculations and other documentation to be used in the procurement process of this Contract;
 - b) Having been recruited (or being proposed to be recruited) ourselves or any of our affiliates, to carry out works supervision or inspection for this Contract.
4. If we are a state-owned entity, and to compete in a procurement process, we certify that we have legal and financial autonomy and that we operate under commercial laws and regulations.
5. We undertake to bring to the attention of the Contracting Authority, which will inform AFD, any change in situation with regard to points 2 to 4 here above.
6. In the context of the procurement process and performance of the corresponding contract:
 - 6.1 We have not and we will not engage in any dishonest conduct (act or omission) deliberately intended to deceive others, to intentionally conceal items, to violate or vitiate someone's consent, to make them circumvent legal or regulatory requirements and/or to violate their internal rules in order to obtain illegitimate profit;
 - 6.2 We have not and we will not engage in any dishonest conduct (act or omission) contrary to our legal or regulatory obligations or our internal rules in order to obtain illegitimate profit;

- 6.3 We have not promised, offered or given and we will not promise, offer or give, directly or indirectly to (i) any Person who holds a legislative, executive, administrative or judicial mandate within the State of the Contracting Authority regardless of whether that Person was nominated or elected, regardless of the permanent or temporary, paid or unpaid nature of the position and regardless of the hierarchical level the Person occupies, (ii) any other Person who performs a public function, including for a State institution or a State-owned company, or who provides a public service, or (iii) any other person defined as a Public Officer by the national laws of the Contracting Authority's country, an undue advantage of any kind, for himself or for another Person or entity, for such Public Officer to act or refrain from acting in his official capacity;
- 6.4 We have not promised, offered or given and we will not promise, offer or give, directly or indirectly to any Person who occupies an executive position in a private sector entity or works for such an entity, regardless of the nature of his/her capacity, any undue advantage of any kind, for himself or another Person or entity for such Person to perform or refrain from performing any act in breach of its legal, contractual or professional obligations;
- 6.5 We have not and we will not engage in any practice likely to influence the contract award process to the detriment of the Contracting Authority and, in particular, in any anti-competitive practice having for object or for effect to prevent, restrict or distort competition, namely by limiting access to the market or the free exercise of competition by other undertakings;
- 6.6 Neither we nor any of the members of our joint venture or any of our suppliers, contractors, subcontractors, consultants or subconsultants shall acquire or supply any equipment nor operate in any sectors under an embargo of the United Nations, the European Union or France;
- 6.7 We commit ourselves to comply with and ensure that all of our suppliers, contractors, subcontractors, consultants or subconsultants comply with international environmental and labour standards, consistent with laws and regulations applicable in the country of implementation of the Contract, including the fundamental conventions of the International Labour Organisation (ILO) and international environmental treaties. Moreover, we shall implement environmental and social risks mitigation measures when specified in the environmental and social commitment plan (ESCP) provided by the Contracting Authority.

7. We, as well as members of our joint venture and our suppliers, contractors, subcontractors, consultants or subconsultants authorise AFD to inspect accounts, records and other documents relating to the procurement process and performance of the contract and to have them audited by auditors appointed by AFD.

Name: _____ In the capacity of: _____

Duly empowered to sign in the name and on behalf of¹: _____

Signature: _____

Dated: _____

¹ In case of joint venture, insert the name of the joint venture. The person who will sign the application, bid or proposal on behalf of the applicant, bidder or consultant shall attach a power of attorney from the applicant, bidder or consultant.

Annexure A**SBD 4****BIDDER'S DISCLOSURE****1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest² in the enterprise,
employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

² the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

SBD 4

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any

interest in any other related enterprise whether or not they are bidding for this contract?
YES/NO

2.3.1 If so, furnish particulars:

.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices,

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

SBD 4

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT. I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature Date

.....
Position Name of bidder

Annexure B: Demonstrated experience / track record of Service Provider in calculating Financed Emissions

Please complete the table below for up to **three (3)** relevant projects completed in the last **5-7** years.

No.	Project Description / Scope of Work <i>[Brief description of services provided]</i>	Client	Project Duration <i>[Start & End dates]</i>	Key Outcomes / Deliverables <i>[Summary of outputs delivered]</i>

Annexure C: Demonstrated experience / track record of Service Provider in applying Paris alignment methodologies/ tools

Please complete the table below for up to **three (3)** relevant projects completed in the last **5-7** years.

No.	Project Description / Scope of Work <i>[Brief description of services provided]</i>	Client	Project Duration <i>[Start & End dates]</i>	Key Outcomes / Deliverables <i>[Summary of outputs delivered]</i>