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ESKOM HOLDINGS SOC LTD.

INVITATION TO TENDER

FOR


DESIGN, MANUFACTURE, SUPPLY AND DELIVERY OF VARIOUS POLES ON “AN AS AND WHEN REQUIRED ” BASIS FOR A PERIOD OF THIRTY SIX MONTHS FOR GAUTENG CLUSTER

Tender number	DX884
Issue date	16 August 2021
Closing date and time	21 September 2021 at 10h00 SAST (GMT+2)
Tender validity period	120 days from the closing date and time
Clarification meeting	There will be no Clarification meeting, kindly send all your questions via email: lekgoat@eskom.co.za Keep checking the tender bulletin for clarity
Tenders are to be delivered to the following address on the stipulated closing date and time:	Eskom Holdings SOC Limited Megawatt Park Tender Office, Northside No. 01 Maxwell Drive Sunninghill, Gauteng

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Invitation to Tender

Eskom Holdings SOC Ltd. hereinafter “Eskom” invites you to submit a *tender* for the design, manufacture, supply and delivery of various poles on an “as and when required basis” for a period of thirty six (36) months for Gauteng Cluster.

The enquiry documents are supplied to you on the following basis:

- Free of charge

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this *Invitation* will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via www.eskom.co.za).

Queries relating to these Invitation documents may be addressed to the Eskom *Representative*.

Yours faithfully




Vusani Phalanndwa
Procurement Manager (Acting)

Date: 16/08/2021

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The following documents listed hereunder are attached to this enquiry:

Number	Description	Annexure/to be downloaded and attached	Attached (Y/N)
6.1	*Acknowledgement form	Annexure A	Y
6.2	*Tenderer's particulars	Annexure B	Y
6.3	* Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure C	Y
6.5	CPA(IG) for Foreign Goods/Services (if applicable)		N/A
6.6	SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included). Annexure C - Local Content Declaration - Summary Schedule Annexure D - Imported Content Declaration – Supporting Schedule to Annexure C Annexure E - Local Content Declaration - Supporting Schedule to Annexure C	Annexure F1 Annexure F2 Annexure F3 Annexure F4	Y
6.7	SBD 1 - Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure G	Y
6.8	SBD 6.1 - Preference Points Claim Form in terms of PPPFA 2017 regulations	Annexure H	Y
6.10	Supplier Development & Localisation (SDL&I) Undertaking	Annexure I	Y
6.11	Quality Evaluation Requirements	Annexure J	Y
6.12	Environmental Requirements	Annexure K	Y
6.13	SHE requirements	Annexure L	Y
6.14	Technical Evaluation requirements	Annexure M	Y
6.15	Financial Requirements	Annexure N	Y

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- 1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** and in those instances, the clause numbers are referenced hereunder. If the **Eskom Standard Conditions of Tender** is not attached to the **Invitation to Tender**; then the tenderers are required to download this from www.eskom.co.za. The “**Tender Data**” as detailed herein shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	<p>The <i>Employer</i> is Eskom Holdings SOC Ltd.</p> <p>The Eskom <i>Representative</i> is: Name: Tshane Lekgoati E-mail: lekgoat@eskom.co.za</p>
1.3 Enquiry documents	<p>The Invitation to tender number is DX884</p> <p>See the content list above for the enquiry documents.</p>
1.4 Type of Invitation to Tender	This invitation to tender is An open Invitation to tender
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the whole or parts of the contract depending on the outcomes of the evaluations.
2.1 Eligible tenders	<p>Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies.</p> <p>Tenderers are deemed ineligible to submit a tender if</p> <ul style="list-style-type: none"> • Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services. • Tenderers submit more than one tender either individually or as a partner in a joint venture (JV) or consortium • Tenders submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms.

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	<ul style="list-style-type: none"> • A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this tendering process, if : <ul style="list-style-type: none"> ○ they have a controlling partner/majority shareholder in common; or ○ they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender of another Tenderer, or influence the decisions of the Employer regarding this bidding process; • Tenders signed by non- authorized persons • Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers) • A tender that fails to meet any pre-qualifying criteria stipulated in the tender documents is an unacceptable tender (Section 4 (2) of PPPFA Regulations • Any tenderer that is restricted by National Treasury • A tenderer that sub-contracts 100% Scope of Work. <p>Ineligible tenderers will be disqualified.</p>
2.2 -2.5 Tender Closing	<p>The deadline for <i>Tender</i> submission is : Date 21 September 2021 Time 10h00 SAST (GMT+2) Late Tenders will not be accepted Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address:</p> <p>Eskom Holdings SOC Limited Megawatt Park Tender Office, Northside No. 01 Maxwell Drive Sunninghill, Gauteng</p>
2.9 Copy of original tender	<p>The tenderer shall submit an original tender, plus 1 complete copy of the original tender at tender submission deadline.</p> <p><i>Please note that the tender documentation should preferably be submitted in the following format:</i></p> <ul style="list-style-type: none"> • Technical file separately • Quality file separately • Environmental file separately • Safety file separately

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	<ul style="list-style-type: none"> Commercial file separately i.e. Tender Returnables, NEC BOQ, Statutory documents <p>Therefore a total of 10 files (5 originals and 5 complete copies) An electronic USB of Safety file over and above the original and copy stipulated</p> <p>Where a Tenderer does not submit a complete hard copy of the original tender, the tenderer will be disqualified.</p>
2.13 Tender Validity Period	The tender validity period is 120 days after the closing date
2.16 Clarification meetings	<p>There will be no clarification meeting, kindly send all your questions via email: lekgoat@eskom.co.za</p> <p>Keep checking the tender bulletin for clarity</p>
2.17 Clarification on enquiry documents	The tenderer will notify the Employer of any clarifications required before the closing time for clarification queries, which is 13 September 2021 @16h00 (five 5) working days before the deadline for tender submission.
2.23 Alternative tenders	Alternative tenders are not allowed .
2.25 Conditions of contract	The conditions of contract will be the NEC3 Supply Contract .
2.31 Provision of security for performance	If security for performance (e.g. Performance Bond) is required, the names of two financial institutions that the tenderer will approach must be submitted with the tender.
3.4 Opening of tenders	Tenders will be opened at the same date and time as the tender deadline.
3.5 Prices to be read out	Prices will not be read out .
3.9 Basic Compliance	<p>Basic compliance for this invitation to tender are:</p> <ul style="list-style-type: none"> Meet the eligibility criteria for a tenderer Submit one (1) hard copy of the original tender to Eskom Submit a complete original tender with commercial, financial and technical information Submission of the mandatory commercial tender returnables as at stipulated deadlines. Central Supplier Database (CSD) number (MAA.....)
3.10 Mandatory tender returnables	A tenderer that does not submit mandatory documents/information in required in mandatory documents by the required deadlines as stipulated in the Tender Returnable section of the respective Invitation to Tender; will be deemed non-responsive.
3.11 Pre-qualification criteria	Pre-qualification criteria are applicable

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The following mandatory pre-qualification criteria are applicable herein:

BBBEE Level 1 – 4

Since B-BBEE levels is used as pre-qualification criteria; tenderers are then required to provide “**proof of B-BBEE status level of contributor**” at tender submission deadline.

“**Proof of B-BBEE status level of contributor**” includes the following:

- a certified copy of a fully completed Sworn Affidavit in the case of EMEs must be submitted, or
- a certified copy of the B-BBEE Certificate issued by CIPC for EMEs;
OR
- a certified copy of B-BBEE certificate issued by a SANAS Accredited Verification Agency / certified copy of a fully completed Sworn Affidavit in the case of QSEs must be submitted;
OR
- for JVs only, a consolidated, valid and certified copy of B-BBEE Certificate issued by a SANAS Accredited Verification Agency will be accepted.

If the relevant documentation/information as stipulated in the enquiry is not submitted; said tenders will be disqualified.

The following must be considered when it comes to validity of Affidavits:


Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the **director, owner** or **member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**

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	<ul style="list-style-type: none"> Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address. Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. <u>(No blank spaces to be left)</u>. Indicate total revenue for the year under review and whether it is based on audited financial statements or management account. <u>(Mark the applicable option)</u>. Financial year-end as per the enterprise's registration documents, which was used to determine the total revenue. <u>(Financial year-end to be stipulated by day/month/year)</u>. B-BBEE Status Level. An enterprise can only have one status level <u>(Tick applicable level)</u>. Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status. Date deponent signed and date of Commissioner of Oath must be the same. <u>(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)</u>. Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest. 				
3.12 Designated materials and thresholds	<p>Designated material thresholds are applicable.</p> <p>These materials are identified as designated materials and what thresholds the tenderers must meet in order to be evaluated further:</p> <table border="1"> <thead> <tr> <th>Commodity</th><th>Local Content Threshold</th></tr> </thead> <tbody> <tr> <td>Steel poles</td><td>100%</td></tr> </tbody> </table> <p>NOTE 2: SBD 6.2 Declaration Form is therefore mandatory and must be a tender returnable.</p> <p>Tenderers need to complete and submit Annexure F1-F4 hereto as evidence of compliance with this requirement.</p> <p>The dti has appointed SABS as the official verification agency for local content in terms of designated products.</p>	Commodity	Local Content Threshold	Steel poles	100%
Commodity	Local Content Threshold				
Steel poles	100%				

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	<p>A tender that fails to meet the stipulated threshold for local production and content will be disqualified.</p>				
3.13 Functionality requirements	<p>Functionality requirements are applicable.</p> <p>The following criteria will be applicable for this transaction under functionality criteria:</p> <table border="1"> <thead> <tr> <th>Functionality Criteria</th><th>Weighting</th></tr> </thead> <tbody> <tr> <td>Technical</td><td>100%</td></tr> </tbody> </table> <p>Failure by the tenderer to meet a minimum threshold for Functionality will lead to immediate disqualification. For detailed information refer to Technical returnables for the procurement of steel Mono Poles Unique identifier 240-143268939</p> <p>Technical Evaluation Stages Evaluation Stage 1 (Desktop) This will be a desktop evaluation of the mandatory tender returnable as per 5.1 ONLY. The tenderer needs to show full compliance in order to pass the Evaluation Stage 1. Only tenderers whom pass Evaluation Stage 1 will be further evaluated.</p> <p>4.2 Evaluation Stage 2 (Desktop) This will be a desktop evaluation of the functionality threshold as per 5.2. The tenderer is required to achieve a minimum score of 8 out of 11 in order to pass Evaluation Stage 2. Only tenderers whom pass Evaluation Stage 2 will be further evaluated at the factory.</p> <p>4.3 Evaluation Stage 3 (Factory) The tenderers which are successful in both Evaluation Stages 1 and 2 will be required to make the necessary resources available for a factory visit. During the visit all information provided for Evaluation Stages 1 and 2 will be visually assessed and verified. Note this verification will include checking of the factory's documented processes and procedures. Only tenderers whom pass Evaluation Stage 3 will be listed as technically approved.</p> <p>Requirements Should the contractor fail to provide any mandatory tender returnable as stipulated in 5.1, the tender submission will be deemed non-responsive and disqualified.</p>	Functionality Criteria	Weighting	Technical	100%
Functionality Criteria	Weighting				
Technical	100%				

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Eskom will conduct factory visits and/or evaluate samples following the desktop evaluation process for purposes of verification.

5.1 Mandatory Tender Returnables (Stage 1)

Please note that if any of the requested evidence stated below is not submitted and fully compliant, the tenderer will be disqualified without Eskom requesting the tenderer to submit outstanding documentation. Eskom will treat all documents submitted as confidential.

5.1.1 Technical File

A file containing evidence of all mandatory and functional requirements shall be submitted separately from any other non-technical tender submissions. It is advisable that the tenderer should utilise the exact same file numbering/order as per this document to assist the Eskom evaluation team in locating the evidence.

5.1.2 Design

Pole designs shall be done by an ECSA registered professional technologist/engineer.

Proof to be submitted:

a) Certified copy of ECSA registration certificate of the design technologist/engineer (Name and ECSA number).

b) Submission of Table 1: ECSA Registered Design Technologist/Engineer's Details.

Plasma/laser cutter

Plasma/laser cutter shall be able to cut $\leq 20\text{mm}$ plate.

Proof to be submitted:

a) The machine including all relevant information (name, model- and serial numbers) shall appear on Table 2: Mandatory Machine List Requirements **or**,

b) If subcontracting this function, submit letter of agreement and all relevant information (name, model- and serial numbers) shall appear on Table 2: Mandatory Machine List Requirements.

5.1.4 Bending brake

Bending brake shall be at least 10m in length and capable of bending 8mm plate.

Proof to be submitted:


a) The machine including all relevant information (name, model- and serial numbers) must appear on Table 2: Mandatory Machine List Requirements **or**,

b) If subcontracting this function, submit letter of agreement and all relevant information (name, model- and serial numbers) must appear on Table 2: Mandatory Machine List Requirements.

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5.1.5 Submerged arc welder

Submerged arc welder shall be at least 10m in length and capable of performing full penetration welds on 8mm plate.

Proof to be submitted:

a) The machine including all relevant information (name, model- and serial numbers) must appear on Table 2: Mandatory Machine List Requirements **or**,

b) If subcontracting this function, submit letter of agreement and all relevant information (name, model- and serial numbers) must appear on Table 2: Mandatory Machine List Requirements.

5.2 Evaluation of Functionality Threshold (Stage 2)

The following aspects will be evaluated based on information provided. The tenderer shall complete Table 4: Functionality Threshold Scoring in Appendix A.

A minimum score of 8 out of 11 is required in order to pass this technical evaluation stage.

5.2.1 POLASA Membership

Tenderers whom are members of POLASA shall submit proof of membership. Note that only membership in the name of the tendering company will contribute to the final score.

5.2.2 Drawing Office

Tenderers shall indicate the availability of an in-house drawing office with CAD operators. Tenderers should also list the design drawing software used in Table 4: Functionality Threshold Scoring.

5.2.3 Previous related manufacturing experience

Tenderers shall submit evidence of previous related experience in the following areas ranked from most to least preferred:

- ☐ Have manufactured shaped power line structures **or**,
- ☐ Have manufactured high mast lighting structures **or**,
- ☐ Have manufactured street lighting structures

The following project details will be the minimum evidence required:


- ☐ Customer name
- ☐ Contact details of customer
- ☐ Scope of works
- ☐ Project value
- ☐ Start and end dates

Tenderers must complete Table 3: Previous related manufacturing experience in Appendix A.

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5.2.4 Galvanising

Tenderers shall provide galvanising bath dimensions and details of the galvanizing process relating to single dipping or double dipping of pole sections.

For single dipping note that the minimum galvanising bath length shall be 13.5m for diameters of up to 1.3m and 9.5m for diameters up to 1.8m.

5.2.5 Workshop space

Tenderers shall indicate whether the factory has a dedicated area for pole manufacturing. This space should be adequate for handling and preferably separated from other unrelated works.

Specify the dedicated workshop space area m2.

5.2.6 Handling

Tenderers shall indicate whether the factory has an overhead gantry crane (specify the load capacity) **or**, whether the factory only utilise a forklift (specify the load capacity).

Poles need to be proven to be handled safely; as such the use of an overhead gantry crane will be preferred.

5.2.7 Loading and storage

Tenderers shall indicate whether the factory has a dedicated area for purposes of safe storage and access for trucks during loading of poles for transport during all stages of manufacturing i.e. pre- and post-galvanising activities etc.

Specify the dedicated factory storage space area m2.

5.3 Scoring of Functionality Threshold

The scoring for section 5.2 shall be as indicated in Table 4: Functionality Threshold Scoring. Note that only one score may be applied per item and a minimum score of 8 out of 11 is required to be successful.


Failure by the tenderer to meet a minimum threshold of 80% for Functionality will lead to immediate disqualification.

- Manufacturing drawing(s) of each item
- **If the tenderer is not the manufacturer** of the item(s), **A letter** from the Manufacture is required, stating that the supplier is an accredited supplier of that manufacturer and that Eskom will enjoy the necessary quality, after sale technical support, warranties, etc. as per required Eskom specifications and standards.
- All items and documentation to **comply to 240-75883378**
- All items and documentation to **comply to 240-143268939**
- A Pole purchasing schedule (as per attached) as received from Eskom Project Engineer that is signed off by the Manufacturer.
- **Filled in and signed off Annex A** as can be found in 240-75883378 **per item.**

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	<ul style="list-style-type: none"> • Filled in and signed off Annex A as can be found in 240-143268939, pages 10 to 13.
3.15 Evaluation of price	<p>Prices will be evaluated as follows:</p> <ul style="list-style-type: none"> • Inclusive of VAT • Making the specified correction for arithmetical errors • Excluding contingencies in any bill of quantities or activity schedule. • Making an appropriate adjustment for any other acceptable variations, deviations, or alternative tenders submitted. • Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable. • Unconditional discounts must be taken into account for evaluation purposes; • Conditional discounts must not be taken into account for evaluation purposes but should be implemented when payment is effected. <p>Prices will be scored out of 80 points.</p>
3.17 Evaluation of B-BBEE	<p>B-BBEE status will be scored out of 20 points in accordance with PPPFA.</p> <p>If a tenderer fails to submit proof of B-BBEE status level, the tenderer will not be disqualified (except if B-BBEE level is a pre-qualification criterion). The tenderer will, however, be awarded 80 points for price and will score 0 points for B-BBEE level /status (out of 20).</p>
3.18 Ranking of tenders	<p>Suppliers will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder:</p> <ul style="list-style-type: none"> • 80/20 (for estimated values above R30 000 and up to R50M inclusive of VAT). <p>Eskom will then add the score from Pricing and the B-BBEE level together and rank the top 3 highest suppliers that we will negotiate with as per the PPPFA.</p> <p>a) If the price offered by a tenderer scoring the highest points is not market related, Eskom may not award the contract to that tenderer. (b) Eskom may-</p>

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	<p>(i) negotiate a market-related price with the tenderer scoring the highest points or cancel the tender;</p> <p>(ii) if the tenderer does not agree to a market-related price, negotiate a market-related price with the tenderer scoring the second highest points or cancel the tender;</p> <p>(iii) if the tenderer scoring the second highest points does not agree to a market-related price, negotiate a market-related price with the tenderer scoring the third highest points or cancel the tender.</p> <p>(c) If a market-related price is not agreed as envisaged in paragraph (b) (iii), the organ of state must cancel the tender.</p>
3.19 Objective Criteria (if applicable)	Objective criteria <i>are not applicable.</i>
Contractual Requirements	<p>Contractual Requirements include the following:</p> <ul style="list-style-type: none"> • SD&L requirements (Annexure I) • Quality requirements (Annexure J) • Environmental requirements (Annexure K) • SHE requirements (Annexure L) • Financial Requirements (Annexure N) <p>Financial statement analysis will be conducted to further evaluate the financial viability of the tenderers and their ability to meet their contractual obligations for the duration of the contract.</p> <p>Risk mitigating factors may include obtaining a performance bond, parent company guarantee, any other financial assistance or procuring items from another supplier at the expense of the contracted supplier.</p> <p>Please Note:</p> <ul style="list-style-type: none"> • Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders. Proof that the highest ranked tenderer is able to meet the contractual requirements, must be submitted prior to contract award. • Failure to meet “Contractual Requirements “by the stipulated deadlines; may result in the tenderer being regarded as non-responsive and ineligible for contract award. • In the event that there are further documents/actions that are required during execution of the contract, these must be made contractual conditions and compliance thereto must be managed in terms of the contract.

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Please note:

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.

1.3 **TENDER RETURNABLES**


The tenderer must submit the returnables set out hereunder as part of its tender. Returnables that are mandatory for evaluation will result in disqualification if not submitted at tender closing.

Reference	Returnables from supplier	Returnables mandatory for evaluation purposes and due at tender closing	Returnables mandatory for contract award and due prior to contract award
Basic Compliance	The tenderer must submit the tender as a complete original tender, plus one (1) hard copy of the original tender at tender submission deadline.	✓	
Pre-qualification criteria: • B-BBEE Levels 1 – 4 <u>Please Note that:</u> “proof of B-BBEE status level of contributor” means- (a) the B-BBEE status level certificate issued by an authorised body or person; or (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act;	“Proof of B-BBEE status level or Sworn Affidavit	✓	
	CSD number	✓	

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If “proof of B-BBEE status level of contributor” is required for pre-qualification purposes in terms of PPPFA regulations, and is either not submitted by tender submission deadline or deemed invalid; , the respective tenderer must be disqualified			
Annexure A	Acknowledgement Form	✓	
Annexure B	Tenderers Particulars	✓	
Annexure C	Integrity Pact Declaration form	✓	
Annexure E	CPA(IG) for imported goods/services (if applicable)	N/A	
Annexure F1-F4	SBD 6.2 -Declaration certificate for local production and content and Annexures C, D, E (only applicable where designated materials are included)	✓	
Annexure G (applicable for all suppliers including Foreign suppliers)	SBD 1 - to be submitted with the tender at tender submission deadline	✓	
Annexure H	SBD 6.1 - Preference Points Claim Form in terms of PPPFA 2017 regulations	✓	
Supplier Development & Localisation (SD&L) Undertaking	Annexure I		✓
Additional Documents required in event of JV:	Letter of intent to form a JV/consortium		✓
	Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.		✓
	Written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract (this may be included as an obligation within the JV agreement)		✓

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	<p>“proof of B-BBEE status level of contributor” means:-</p> <p>(a) the B-BBEE status level certificate issued by an authorised body or person; or</p> <p>(b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or</p> <p>(c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act;</p> <p>(as may be applicable for the particular tendering entity)</p>	✓	
	<p>Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.</p>		✓
<p>*“proof of B-BBEE status level of contributor” means:-</p> <p>(a) the B-BBEE status level certificate issued by an authorised body or person; or</p> <p>(b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or</p> <p>(c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act;</p>	<p>Failure on the part of the supplier to submit “proof of B-BBEE status level of contributor” will result in disqualification as it is a pre-qualification criterion.</p>	✓	
<p>Tax Clearance Certificates</p>	<p>A certified copy of a tax clearance certificate is still required by Foreign suppliers (with a footprint in South Africa- but who are not on CSD and have not provided a SARS pin number) and Local suppliers (who have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number) .</p>		✓

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	Foreign suppliers (even those with no deemed footprint in South Africa) must still complete the relevant section in Part A of the SBD1 document, however, no proof of tax compliance is required if the supplier answers “no” to all questions. If they answer “yes” to any of the questions, however, they are required to register and be tax compliant as per Part B- section 2 of the SBD 1 document and relevant legislation governing tax compliance.		
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)		✓
Shareholding	Shareholding organogram and detailed breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	✓	
NEC Documentation	Completed NEC pricing schedule and contract data.	✓	
DOCUMENTS REQUIRED UNDER CONTRACT REQUIREMENTS			
Safety	COIDA - Original certificate of good standing or proof of application issued by the Compensation Fund (COID) or a licensed compensation insurer (South African tenderers only)		✓
Quality	Documents that may be required per scope of work		✓

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Other safety/quality documents as required per scope of works			✓
Environmental	Documents that may be required as per scope of work		✓
Due Diligence	Audited Financial Statements of the <i>tenderer</i> for the previous 18 months, or to the extent that such statements are not available, for the last year. Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is required. Start-up enterprises formed within the last 12 months are not required to send in statements, but if successful with their tender will be required to send statements for the first year when once available.		✓
DOCUMENTS REQUIRED UNDER FUNCTIONALITY/TECHINICAL CRITERIA			
Technical (required for functionality scoring)	Technical evaluation criteria attached separately as follows: <ul style="list-style-type: none"> ➤ Pole purchasing schedule ➤ Specification for steel pole overhead line supports Unique identifier 240-75883378 ➤ Technical returnable for the procurement of steel mono poles Unique identifier 240-143268939 	✓	

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ANNEXURE A

ACKNOWLEDGEMENT FORM

We are in receipt of the Invitation to Tender from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

1. _____
 2. _____
 3. _____
-

We confirm that the documentation received by us is: ***(Indicate by ticking the box)***

Correct as stated in the Invitation to Tender Content List, and that each document is complete.
☐

Or: Incorrect or incomplete for the following reasons: ☐

Cataloguing Acknowledgement:

[Please select the relevant statement by ticking the appropriate box below]:


1. We agree to provide the cataloguing information as described in the *tender submission*. ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [***insert previous invitation to tender/RFQ number***]
☐ _____
3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder: ☐

4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position. ☐

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Invitation to Tender No: _____

Name of company/JV: _____

Country of registration _____

Name of contact person: _____

Contact details of contact person:

Tel (landline) _____


Cell phone _____

e-mail address _____

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ANNEXURE B

TENDERER'S PARTICULARS

The *tenderer* must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	


Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number (for each individual company / JV member)	
VAT registration number (for each individual company / JV member)	
CIDB registration number (for each individual company/JV member if applicable), respective contractor grading designation for each individual company/JV member , and combined cidb contractor grading designation (for JVs)	
Shareholding information (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entity shareholders (provide full legal/trading name and respective identifying registration/trust numbers)	Include as separate tender returnable if required.
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member of the JV)	

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If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.


Name of contractor	
CIPC Registration number	
VAT registration number	
CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data	
Shareholding organogram /breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names& ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom._____
2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury_____
3. Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State owned entity/company.
4. You may register online at National Treasury website on www.treasury.gov.za
5. Alternatively, *the relevant person from Eskom's Vendor Management department, who can assist you further with the registration on CSD.*
6. If you are registered on SARS Efiling system, please provide your pin number in order to verify your tax compliant status_____
7. If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS Efiling pin, please confirm that you have

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attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES		NO	
-----	--	----	--

8. If sub-contracting is prescribed in the specific enquiry, you need to compete 8.1- 8.7

- 8.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

- 8.2 What percentage will you be sub-contracting? _____%
- 8.3 To whom do you intend sub-contracting? _____
- 8.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

- 8.5 If yes to 8.4, please provide CSD number. _____
- 8.4 Please confirm B-BBEE level of said sub-contractor _____
- 8.5 Which designated group does the sub-contractor belong to:-
 - Black people
 - Black people who are youth
 - Black people who are women
 - Black people with disabilities
 - Black people living in rural or underdeveloped areas or townships
 - Cooperatives which are 51% owned by Black people
 - Black people who are military veterans

If Eskom decides to apply the sub-contracting provision as specified in Regulation 4(c) all tenders above the prescribed maximum threshold for quotations must be advertised through an open competitive bidding process subject to potential tenderers meeting the 30% minimum subcontracting requirement to EMEs or QSEs that are 51% owned by the following enterprises:

8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES		NO	
-----	--	----	--


8.7 Have you attached proof of sub-contractor's belonging to designated group

YES		NO	
-----	--	----	--

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A. Single tenderers

I, the undersigned, _____ (Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of _____ (*insert the full legal name of the tenderer*).

Signature: _____

Designation: _____

Date: _____

B. Joint Ventures

We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms _____ (full names), an authorised signatory of _____, (*insert the full legal name of the business entity serving as the lead partner*) acting in the capacity of lead partner, to sign all documents in connection with the tender and any contract resulting from it on our behalf.


We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature

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ANNEXURE C

INTEGRITY DECLARATION FORM

(Form to be completed and signed by supplier/tenderer as Invitation to Tender returnable documentation)

1. DECLARATION OF INTEREST


I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of “related” set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the *tenderer/s* declare such interest/relationship where:-

- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom
- the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
- the *legal person/s (including its employees/contractors/directors/members/ shareholders)* on whose behalf the tender documents are signed, is in some other way “related” to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. “Related” meaning that:-
 - an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
 - or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 - an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ; and
- **a juristic person is “related” to another juristic person if :-**
 - (1) either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of “control”(as per Companies Act section 2(1));
 - (2) either is a subsidiary of the other; or
 - (3) a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of “control”
- the *tenderer/s* and one or more of the *tenderers* in this tendering process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in

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a position to have access to information about or influence on the tender of another tenderer, or influence the decisions of Eskom regarding this bidding process;

To give effect to the provisions above, please complete the table hereunder with all required information.

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/ director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest(marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation (Y/N) to undertake remunerative work outside public sector employment, and attach proof to this declaration.

2. Do the tenderer/s and other tenderer in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration._____

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.


A **tender** will be disqualified if the *tenderer/s*, or any of its directors have:

- abused the institution's procurement process (e.g. bid rigging/collusion)

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- committed fraud or any other improper conduct in relation to such system.


Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes/No	No
1.1	<p>Is the <i>tenderer/s(or any of its directors/members/shareholders)</i> listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector</p> <p><i>[Note: Companies/persons who are listed on the Database were informed in writing of this restriction by the Authority/Accounting Officer of the institution that imposed the restriction after the audi alteram partem rule was applied].</i></p> <p>The Database of Restricted Suppliers can be accessed on the National Treasury's website (www.treasury.gov.za).</p>		
1.2	<p>Is the <i>tenderer/s (or any of its directors / members / shareholders)</i>? listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004)</p> <p>The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za)</p>		
1.3	<p>Was the <i>tenderer/s (or any of its directors/members/shareholders)</i> convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?</p>		
1.3.1	Provide details.		
1.4	<p>Was the <i>tenderer/s(or any of its directors/members/shareholders)</i> prohibited from doing business with any International Financial Development/funding Agency or Lending Institution</p>		
1.5	<p>Is there any history/record of the <i>tenderer/s (or any of its directors/members/shareholders)</i> failing to meet their contractual obligation with any SOC?</p>		

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I, the undersigned, _____ hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of _____
(insert the full legal name of the tenderer)

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender may be rejected, and that Eskom will act against the tenderer should any aspect of this this declaration prove to be false.

Signature:	
Designation and capacity in which signing:	
Date:	

Joint Ventures

I, the undersigned, _____ hereby confirm that acting in the capacity of lead partner, I am duly authorised to sign all documents in connection with the tender and any contract resulting from it on behalf of _____
(insert the full legal name of the JV).

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender may be rejected, and that Eskom will act against the JV should any aspect of this this declaration prove to be false.


Signature:	
Designation and capacity in which signing :	
Date:	

(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the invitation to tender).

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ANNEXURE F1

SBD 6.2

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].


1. General Conditions

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

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$$LC = [1 - x / y] * 100$$

Where

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.

- 1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;
2. **The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:**

Description of services, works or goods

Stipulated minimum threshold

Commodity	DTI Designated Threshold	Tenderers proposal
Steel poles	100%	

3. Does any portion of the goods or services offered have any imported content?

(Tick applicable box)

YES		NO	
-----	--	----	--

- 3.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.


The relevant rates of exchange information is accessible on www.reservebank.co.za

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

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Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

- Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

LOCAL CONTENT DECLARATION
(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO.

ISSUED BY: (Procurement Authority / Name of Institution):

.....

NB


- The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on <http://www.thdti.gov.za/industrial-development/ip.jsp>. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, (full names),

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do hereby declare, in my capacity as
of(name of bidder entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
- (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 14 of the Preferential Procurement Regulations, 2017 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____

DATE: _____

WITNESS No. 1 _____

DATE: _____


WITNESS No. 2 _____

DATE: _____

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Annexure F2- _Local content Declaration-Summary Schedule (annex C)

Annexure F3 - _Imports Declaration-Supporting schedule to Annex C (annex D)

Annexure F4 - Local Content Declaration-Supporting Schedule to Annex C (annex E)



Adobe Acrobat Document



Adobe Acrobat Document




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ANNEXURE G

SBD 1


PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:	DX884	CLOSING DATE:	21 September 2021	CLOSING TIME:	10h00 SAST (GMT+2)
DESCRIPTION	The design, manufacture, supply and delivery of various poles on an "as and when required basis" for a period of thirty six (36) months.				
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
Eskom Holdings SOC Limited Megawatt Park Tender Office, Northside No. 01 Maxwell Drive Sunninghill, Gauteng					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO			TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON	Tshane Lekgoati		CONTACT PERSON		
TELEPHONE NUMBER			TELEPHONE NUMBER		
FACSIMILE NUMBER			FACSIMILE NUMBER		
E-MAIL ADDRESS	lekgoat@eskom.co.za		E-MAIL ADDRESS		
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX] <input type="checkbox"/> Yes <input type="checkbox"/> No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT		[TICK APPLICABLE BOX] <input type="checkbox"/> Yes <input type="checkbox"/> No

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[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]
-----------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------	--------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------

QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS


IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO
 DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO
 DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO
 DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO
 IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES ☐ NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.

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PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:	
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4.	THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
2. TAX COMPLIANCE REQUIREMENTS	
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3	APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
2.4	BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6	WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7	NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

(Proof of authority must be submitted e.g. company resolution)


DATE:

.....

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Annexure H

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to **exceed/not exceed** R50 000 000 (all applicable taxes included) and therefore the **.....** preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (*delete whichever is not applicable for this tender*).

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:


	POINTS
PRICE	
B-BBEE STATUS LEVEL OF CONTRIBUTOR	
Total points for Price and B-BBEE must not exceed	100

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor

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together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or


90/10

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

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Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

- 4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

5. BID DECLARATION

- 5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:-

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 6.1 B-BBEE Status Level of Contributor: =(maximum of 10 or 20 points)
(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING


- 7.1 Will any portion of the contract be sub-contracted?
(**Tick applicable box**)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

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7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted%?
- ii) The name of the sub-contractor
- iii) The B-BBEE status level of the sub-contractor
- iv) Whether the sub-contractor is an EME or QSE (**Tick applicable box**)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at least 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company/firm:.....

8.2 VAT registration number:.....

8.3 Company registration number:.....

8.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
 - ☐ One person business/sole propriety
 - ☐ Close corporation
 - ☐ Company
 - ☐ (Pty) Limited
- [TICK APPLICABLE BOX]


8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....
.....

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8.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

8.7 Total number of years the company/firm has been in business:.....


8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

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<p>WITNESSES</p> <p>1.</p> <p>2.</p>	<p>.....</p> <p>SIGNATURE(S) OF BIDDERS(S)</p> <p>DATE:</p>
------------------------------------------------------	----------------------------------------------------------------------

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Annexure I SD&L requirements

Business Unit	GOU
Description/ Scope of Work	The design, manufacture, supply and delivery of various poles on an “as and when required basis” for a period of thirty six (36) months.
Duration of the Project	Thirty six (36) months
Budget	
Name of Buyer	Tshane Lekgoati

Section 1: Pre-qualification Criteria for Preferential Procurement


SD&L will apply the following pre-qualification criteria as envisaged in PPPFA 2017 regulation 4

	YES	NO
a) Minimum BBBEE status level of contributor?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If Yes, what is the BBBEE status and/or level required	1-4	
	YES	NO
b) Is there BBBEE category targeted for this enquiry?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If Yes, BBBEE category	EME-LME	
	YES	NO
c) Minimum subcontracting requirement for this?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
If Yes, what is the minimum percentage?		
	YES	NO
d) Is this commodity or part of it a Designated Sector?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If Yes, it is mandatory to complete Section 2		
	YES	NO

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e) Is there CIDB compulsory training? If Yes, what is the what is the% of the Construction Skills Development Goal % (CSDG) If Yes, it is mandatory to complete Section 3	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NOTE 1: If subcontracting is part of the pre-qualification criteria (c), Sub-contracting agreement/s must be submitted as a tender returnable.		

Section 2: Designated Sectors (Continuation of Pre-qualification)

When applicate the following stipulated minimum threshold for Local Production and Content must be achieved in full by the tenderer

Commodity	DTI Designated Threshold	Tenderers proposal
Steel poles	100%	

NOTE 2: SBD 6.2 Declaration Form is therefore mandatory and must be a tender returnable.

Designated sectors (Mandatory requirement)

The proposed threshold for local content as proposed on Section 2: Designated Sectors


Note: For this section (Special Conditions of Tendering) the following documents should also be completed and signed:

- A completed and duly signed SBD 6.2 – Local Content Declaration Certificate.
- A completed and duly signed Annexure C, D and E.
- Completed and duly signed Preference point Claim form.

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Special Exemption on designated sectors

If the raw material or input to be used for a specific item is not available locally, bidders should obtain written exemption from the dti should there be a need to import such raw material or input; and

–A copy of the exemption letter must be submitted together with the bid document at the closing date and time of the bid.

Exemption Letters, bidders are to state the following in the request:

- Procuring Entity/ Government Department,
- Bid Number,
- Closing date,
- Item(s) for which the exemption is being requested for,
- Description of the goods, services or works for which the requested exemption item will be used for (attach detailed specification for item),
- Reason for the request

The DTI contact person is:

Cathy Matidza (012 394-5598)


E-mail: cmatidza@thedti.gov.za

Note: “Eskom reserves the right to award to a supplier who may not be the highest scoring or highest ranked supplier, in line with Section (2) (1) (f) of the PPPFA

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Section 3: SD&L Undertaking

Tenderers who complete and submit the undertaking as required, but who do not meet Eskom's targets, will not be disqualified. SD&L undertakings do not form part of scoring but commitments will form part of contractual obligations

Job Opportunities


Tenderer to indicate number of Jobs to be created and/or retained from this contract;

Number of Jobs to be created	Number of Jobs to be retained

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Annexure J Quality Evaluation requirements


1. Category 3 Quality evaluation Criteria;(Tender Returnables)

	Supplier Quality Management: List of Tender Returnables DocumeB1:156nts	Unique Identifier		240-12248652		
		Revision		6		
		Effective Date		2020/08/25		
		Specification		240-105658000		
Category 3: Quality Requirements		Deliverables to be evaluated indicator = 1			Weights	
SECTION A : Quality Management System Requirements ISO 9001						35%
Objective evidence of documented QMS that is not certified but complies with ISO 9001						
					Apply (Yes=1)	
A.1 QMS Manual or a document that defines and describes the QMS and its scope.					1	
A.2 Quality Policy Approved by top management.					1	
A.3 Quality Objectives Approved by top management.					1	
A.4 Control of documented information					1	
A.5 Documented information for Control of nonconforming outputs					1	
A.6 Documented information for Nonconformity and Corrective action					1	
A.7 Documented information for Internal audit					1	
Section A Score					7	
SECTION B : Evidence of QMS in operation (Tender Quality Requirements -Ref 240-105658000 /240-105658000)						
					Apply (Yes=1)	35%
B.1 Documented information for defined roles, responsibilities and authorities					1	
B.2 Documented information for Control of Externally Provided Processes, Products and Services					1	
Section B Score					2	
SECTION C: Contract Quality Plan Requirements (Ref 240-105658000 and 240-109253698).						20%
Draft Contract Quality Plan specific to the scope of work as described in the tender documents (Ref ISO 10005)						
NB! Draft Contract/Project Quality Plan has important QA deliverables					Apply (Yes=1)	
Section C Score					1	

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SECTION E : User defined additional Requirements & miscellaneous (Ref 240-105658000)		
Customer specific requirements & other standards and required can be listed and evaluated here		
	Apply (Yes=1)	10%
E.1 Form A is completed and signed.	1	
Section E Score	2	

NAME OF ESKOM REPRESENTATIVE	A.Else
DATE ISSUED	25.01.2021
PROJECT: TENDER TITLE	Supply & Delivery of Switches
#NAME?	


2. Category 3 Form A for completion of Section A and Section E;


SECTION A (TENDERER)	ENQUIRY/ CONTRACT No:		
	ENQUIRY/ CONTRACT DESCRIPTION		
	CLAUSES OF 240- 105658000	CLAUSE DESCRIPTION	INDICATE WITH AN (X) AS APPLICABLE OR
SECTION B (ESKOM)	CLAUSE 3	PRE-CONTRACT AWARD QUALITY REQUIREMENTS	X
	CLAUSE 4	(*Select Only Applicable Category). <u>NB: Not more than one category must be selected. Also indicate whether site</u>	
		Category 1 (refer to clause 4.1.1 of 240-105658000)	-
		Category 2 (refer to clause 4.1.2 of 240-105658000)	-
		Category 3 (refer to clause 4.1.3 of 240-105658000)	X
		Category 4 (refer to clause 4.1.4 of 240-105658000)	-
		Supplier and Sub-supplier Site Assessment (refer to clause 4.2 of	-
	CLAUSE 5	POST-CONTRACT AWARD	
		Contract Execution (refer to clause 5.1 of 240-105658000)	X
		Supplier Quality Performance Monitoring Phase (refer to clause	X
CLAUSE 6	STANDARD CONDITIONS		
	Eskom Rights of Access (refer to clause 6.1 of 240-105658000)	X	
	Eskom Rights to Information (refer to clause 6.2 of 240-	X	
	Preservation and Storage (refer to clause 6.3 of 240-105658000)	X	

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		Supplier Quality Audits (refer to clause 6.4 of 240-105658000)			X
		Nonconformities and Nonconforming Outputs Identified by Eskom (refer to clause 6.5 of 240-105658000)			X
		Special Processes (refer to clause 6.6 of 240-105658000)			X
	CLAUSES OF ISO 9001	CLAUDE DESCRIPTION			INDICATE WITH AN (X) AS
SECTION C (ESKOM)	CLAUSE 4	Context of the Organisation			X
	CLAUSE 5	Leadership			X
	CLAUSE 6	Planning			X
	CLAUSE 7	Support			X
	CLAUSE 8	Operation			X
	CLAUSE 9	Performance Evaluations			X
	CLAUSE 10	Improvement			X
SECTION D	ESKOM'S QUALITY REPRESENTATIVE	NAME	DESIGNATION	DATE	SIGNATURE
		A.Else	Senior QA Advisor	25.01.2021	
SECTION E	TENDERER'S QUALITY REPRESENTATIVE	NAME	DESIGNATION	DATE	SIGNATURE

NB: The tenderer must complete and sign this form to acknowledge and accept Eskom Supplier Quality Requirements as per 240-105658000 Specification and ISO 9001 Standard.

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3. CQP template for Section C of criteria (Tender Returnables)

SUPPLIER / CONTRACT NAME	
ESKOM ENQUIRY / CONTRACT NO.	
COMMENCEMENT DATE	
COMPLETION DATE	


SUPPLIER / CONTRACTOR	Name	Designation	Signature	Revision
Compiled by				
Approved by				

ESKOM APPROVAL	Name	Designation	Signature	Revision
Reviewed by				
Accepted by				

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CONTRACT QUALITY PLAN SAMPLE


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1. SCOPE OF WORK

Full description of the Works Information as in the NEC Supply contract document

2. COMMUNICATION CHANNELS BETWEEN SUPPLIER & ESKOM

(Communication regarding all quality related issues i.e. Documentation/ E-mails/Minutes of Meetings/Fixed Contract Meetings/Weekly Progress Meetings All documentation will be submitted per transmittal).

3. ORGANOGRAM

Include scope of work /contract related organogram showing structure of Supplier, which shall show the Quality Management representative and all other personnel responsible for control of Quality activities/processes during execution or delivery of product)-excluding top management but focus on functionalities that will execute the scope of work

4. INDEX OF INTERFACING DOCUMENTS

List of Documents to be used on this contract

5. INDEX OF DOCUMENTS /RECORDS THAT SHALL BE SUBMITTED TO ESKOM DURING PROJECT


(Example):

TITLE	NUMBER
Submitted to Eskom during the contract	
Method statements	
QCP / ITP	
Captured in the QMS of the Supplier / Sub-Supplier	
Quality Manual	
Quality Policy	
QCP / ITP	
Submitted prior to completion of the works	
Method statements / procedures	
QCP / ITP from Suppliers	
Certificates of compliance	

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6. A LIST OF SUPPLIERS & SUB-SUPPLIERS (for material suppliers)

(Example):
Suppliers

Eskom	Product/Service
A	
B	
C	
D	

Scope of Work Sub-Suppliers or Sub-contractors- for SOW activities that will be outsourced.

Eskom	Scope of Work
A	
B	
C	
D	

(PS: Include method of acceptance of Sub-Supplier by Eskom)

7. MONITORING OF SUB-SUPPLIERS

(Description of how Sub-Supplier will be monitored, i.e. procedure)


8. PROOF THAT SUPPLIERS, SUB-SUPPLIERS WORK TO SPECIFIED QUALITY STANDARDS

(e.g. Description of Sub-Supplier Surveillance method/procedure)

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9. INDEX OF ITEMS TO BE MANUFACTURED, REFURBISHED AND NEWLY PURCHASED

ITEM DESCRIPTION	MANUFACTURED	REFURBISHED	PURCHASED

10. ITEMS THAT NEED QCP OR NOT

(Description of all products/processes which will be monitored by an approved QCP)

11. SCOPE OF WORK AREAS AND PROCESSES REQUIRING SPECIAL CONTROLS

(Description of all products/processes/services which will require special controls, i.e. welding, NDT/NDE; witnessing/holding points requiring client)

12. INTERFACE OF SUB-SUPPLIERS WITH THE QMS OF SUPPLIER

(Description of the interface of the Sub-Supplier and Suppliers QMS and applicable documents, procedures and work instructions)

13. INDEX OF ALL STANDARDS & SPECIFICATIONS

(For all processes, products, materials and plant applicable to the works/contract)

14. HOW QUALITY RECORDS WILL BE CONTROLLED AND RETAINED

(Description of how all quality records shall be controlled (e.g. identified, completed, retained and disposition method - please do not attach procedure)


15. LIST OF PURCHASE ORDERS FOR QUALITY CRITICAL ITEMS

(Indicate purchase order number and scope of supply)

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16. CONCESSION REGISTER UPDATED

(Include typical copy of the Suppliers concession request register which shall be updated during the project/contract)

17. DATABOOK INDEX AND O&M MANUAL

If data book applicable to the scope of work


18. SPARE PARTS INTER-CHANGEABILITY RECORDS

Supplier Quality Management Specification is attached separately (QM 58)

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Annexure K Environmental Requirements




ENVIRONMENTAL SPECIFICATIONS. Supply And Delivery Of Steel Poles.

Item no.		Applicable/ Not applicable	Weight (%)
	Minimum Requirements for Environmental Management System *EMS as per ISO 14001: 2015. Certification is not required by suppliers only compliance thereof		Score
1	Environmental management policy	Applicable	20
1.1	<i>Company's environmental policy (Integrated or Non-integrated with Safety)</i>		10
1.2	<i>Environmental Policy must Commit to Compliance to all relevant Environmental Legislation/ Laws, Pollution Prevention and Continual Improvement.</i>		7
1.3	<i>Environmental policy must be signed-off by the company senior member (MD/CEO)?</i>		3
3	Environmental resources roles and responsibilities	Applicable	10
	<i>Signed Appointment letter stating environmental resources responsibilities</i>		10


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Annexure L SHE requirements

	Annexure C 1: SHE Tender Evaluation Template (High risk)					Template Identifier	240-43921898	Rev	5
						Document Identifier	240-77471651	Rev	2
						Effective Date	October 2016		
						Review Date	October 2021		

Supply & delivery of steel Poles in GOU

Ref.	KPIs	Submission Y = Yes N = No N/A = Not applicable	Actual score	Comments
1	Is the acknowledgement of Eskom's SHE rules and requirements form (Annexure B) signed and submitted by the tenderer?			
2	<p>OHS plan (Applicable to high risk work only)</p> <ul style="list-style-type: none"> OHS organization within the Company- Responsibility & Accountability SHE Incident management Planning of conduct of work activities including planning for changes and emergency work PPE- Personal Protective Equipment Emergency planning and fire risk management Vehicle and driver behavior safety Contractor or supplier selection and management Design and specifications Permits Competency, training, appointments Communication and awareness 			

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	Annexure C 1: SHE Tender Evaluation Template (High risk)					Template Identifier	240-43921898	Rev	5
						Document Identifier	240-77471651	Rev	2
						Effective Date	October 2016		
						Review Date	October 2021		

Ref.	KPIs	Submission	Actual score	Comments
		Y = Yes N= No N/A = Not applicable		
	Management commitment and visible felt leadership Covid 19 Management			
3	Costing for Safety Health and Environmental management Has the tenderer submitted detailed (The cost should be broken down not provided as a lump sum) costing for SHE, i.e. – <ul style="list-style-type: none"> based on the overall scope of work/service to be performed; The generic scope of work/service risk assessment may serve as a guideline. 			
4	Baseline Risk Assessment (BRA) Identification, assessment and management of SHE risks related to the scope of work. The methodology used for the risk assessment must be provided together with the BRA			

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Annexure C 1: SHE Tender Evaluation Template (High risk)

Template Identifier	240-43921898	Rev	5
Document Identifier	240-77471651	Rev	2
Effective Date	October 2016		
Review Date	October 2021		



Invitation to Tender

Template Identifier	240-43921804	Rev	6
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Ref.	KPIs	Submission Y = Yes N = No N/A = Not applicable	Actual score	Comments
5	Valid Letter of Good Standing (COIDA or equivalent)			
6	SHE policy signed by CEO/ MD- Comply to OHS Act Section 7 or OSHAS 18001			
7	SHE Competency (Consider scope of work, risks, SHE plan and applicability) CV,s and qualifications / certificates e.g. <ul style="list-style-type: none"> - First aider Level 2 - Safety officer (SACPCMP registered. Indicate whether fulltime or part-time) - SHE Representative - Incident investigator 			
	TOTAL			Approved/ Not Approved

Score:

0 = Document not submitted OR submitted but does not satisfy the minimum requirements

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	Annexure C 1: SHE Tender Evaluation Template (High risk)				
	Template Identifier	240-43921898	Rev	5	
	Document Identifier	240-77471651	Rev	2	
	Effective Date	October 2016			
	Review Date	October 2021			

1 = Document submitted and the content satisfy the minimum requirements

*NOTE: For explanatory notes for the listed items (SHE requirements) please refer to 240 - 77433139 Annexure A: Supplier Risk Category

1. Other requirements

Ref.	KPIs	Submission Y = Yes N= No	Actual score	Comments
1				
2				
3				
4				
	TOTAL			

Score:

0 = Document not submitted OR submitted but does not satisfy the minimum requirements

1 = Document submitted and the content satisfy the minimum SHE requirements

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Annexure M Technical Evaluation Criteria

The following documents are attached separately

- Pole purchasing schedule
- Specification for steel pole overhead line supports Unique identifier 240-75883378
- Technical returnable for the procurement of steel mono poles Unique identifier 240-143268939


The following requirements are part of the technical returnable:

- Manufacturing drawing(s) **of each item**
- **If the tenderer is not the manufacturer** of the item(s), **A letter** from the manufacture is required, stating that the supplier is an accredited supplier of that manufacturer and that Eskom will enjoy the necessary quality, after sale technical support, warranties, etc. as per required Eskom specifications and standards.
- All items and documentation to **comply to 240-75883378**
- All items and documentation to **comply to 240-143268939**
- A Pole purchasing schedule (as per attached) as received from Eskom Project Engineer that is signed off by the Manufacturer.
- **Filled in and signed off Annex A** as can be found in 240-75883378 **per item**.
- **Filled in and signed off Annex A** as can be found in 240-143268939, pages 10 to 13.

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ANNEXURE N – FINANCIAL REQUIREMENTS

BUSINESS EVALUATION AND ANALYSIS SERVICES

Requirements for financial analysis

In order for the Finance to be able to perform financial analysis of companies / entities for the above contract, latest 2 years comparative financial statements containing the following information will be required:

Companies

- Signed Independent Auditors' Report/Reviewers' Report
- Directors' Report
- Statement of Financial Position (comparative figures)
- Statement of Comprehensive Income (comparative figures)
- Statement of Changes in Equity (comparative figures)
- Statement of Cash Flows (comparative figures)
- Notes to the financial statements

Close Corporations

- Signed Accounting Officers' Report
- Members' Report
- Statement of Financial Position (comparative figures)
- Statement of Comprehensive Income (comparative figures)
- Statement of Changes in Equity (comparative figures)
- Statement of Cash Flows (comparative figures)
- Notes to the Financial statements

Joint Venture

- Signed joint venture agreement indicating percentage shareholding per entity

New or entities that are less than 1 year old

- Owner's 5-year tax returns
- Owner's financial position (income and expenditure, assets and liabilities statements)


Applicable to Companies, Entities, JV's and Close Corporations

- A Signed Guarantee Letter (if a subsidiary which is tendering does not have its own set of financial statements or its financials are consolidated into that of the Holding company, the Holding company must provide a guarantee letter which will allow Eskom to utilize its financial information for the purposes of their subsidiary and to further guarantee any liability which may arise as a result of a subsidiary failing to perform in terms of the contract).

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Other information, where applicable:

1. Parent Company Guarantee (PCG) by the holding company; or

2. Performance Bond from their bank

Please note that the PCG and the Performance Bond should be on an Eskom Legal approved template.

3. If it happens that the entity does not have a holding company and/or the bank cannot provide the Performance Bond, the owners of the entity should provide their tax returns for the past 5 years plus personal financial position.

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