# REQUEST FOR QUOTE FOR PROFESSIONAL SERVICES – STANDARD FORMAT

RFQ	REQUEST FOR A QUOTE FOR A ONE DAY RFRESHER COURSE CLEANING TRAINING TO 10 CLEANING STAFF		
ISSUE DATE	25 MAY 2023		
CLOSING DATE	02 JUNE 2023		
CLOSING TIME	18H00		

# REQUEST FOR A QUOTE FOR A ONE DAY RFRESHER COURSE CLEANING TRAINING TO 10 CLEANING STAFF

# 1. Background to the National Museum

The National Museum - a natural history, cultural history and art museum was established in 1877 and is a declared cultural institution, which resorts under the Department of Arts and Culture and is governed by a council. The mission of the National Museum is to provide heritage resources and an enjoyable experience to all people through quality research, conservation, education and exhibitions. More information about the organisation can be found at www.nasmus.co.za

### 2. Purpose and Background

The Museum is looking for an experienced training provider to provide a 1-day refresher course for 10 cleaning staff. Certification must be provided to the staff members after the training. The training provider must be registered with the relevant SETA and the facilitator must also be registered and qualified to deliver this training.

Language: Training must be provided in English, but the provider must be fully conversant with Sesotho to explain all concepts in both languages. Learning material must be provided to each cleaner.

The quote must exclude venue and catering which will be provided by the National Museum

3. Scope/Specifications with deliverables of Service(s) required

Safe use of chemicals in the cleaning process	Understanding cleaning chemicals and what they are used for to be able to choose the correct chemical to be used to remove dirt from different surfaces.  Overview of the pH of chemicals for safety purposes Safety - mixing of chemicals and what cannot be mixed or diluted. How to correctly handle and store chemicals safely.  Understanding Material Safety Data Sheets (MSDS)
General cleaning and safety	Process for wet mopping of surfaces and safety Review the basic principles of cleaning Safe removal of spots and spillages from surfaces Care for different floor surfaces Important safety for cleaning high risk areas like toilets, bathrooms and kitchen.

# 4 Compulsory requirements

The bidder must attach the following documents to the quotation as follows;

- 4.1.1 at least 3 years' experience in provision of similar services supported by at least 3 contactable reference letters. A bidder will score more points on technical assessment with more than the required number of years of experience as indicated above. Contactable written reference letter(s) must be attached to support the number of years' claimed by the bidder.
- **4.1.2** a valid copy or copies of relevant professional registration with SETA.
- 4.1.3 completed, signed and witnessed SBD forms 4 must be attached.
- **4.1.4** a copy of a detailed CV(s) and qualification(s) and registration with SETA of the facilitator to be used on this project must also accompany the quote.
- 4.1.5 the bidder must be tax compliant and a tax pin issued by SARS must be attached.
- **4.1.6** a valid copy of BBBEE certificate or completed and signed BBBEE declaration may be attached to score points on preferential procurement.
- 4.1.7 the must be registered on CSD and CSD supplier report must be attached.
- **4.1.8** the bidder must be an active company registered in the Republic of South Africa and a copy of CIPC registration documents must be attached.

#### Matters for noting

- 1. Non-compliance to the above compulsory requirements will lead to a disqualification of the bidder, except for non-tax compliant with tax matter which is subject to grace period of at least 7 days that will be provided to a preferred service provider should that service provider is not compliant following bid evaluation.
- 2. Failure by this preferred service provider to rectify its tax matters to a compliant status within the grace period provided will lead to an automatic disqualification.
- 3. Validity period for bids or formal written quotations submitted shall be valid for a minimum period of thirty (30) days. The formal written price quotations received from the service provider/supplier will be regarded as valid for 30 days despite expiry date less than 30 days indicated on a quote.

5 Price and Preference Points Evaluation

	File and Preference Forms Elaboration	Points Allocation
	Preference Points Criteria	Points Allocation
1	Price	80
2	Broad – Based Black Economic Empowerment (BBBEE)	20
	Total Points	100

#### 5 Bid Evaluation.

All bidders will be subject to a three-stage technical evaluation process as follows;

- Pre-screening, i.e. determination of compliance to compulsory requirements. The will be required to pass pre-screening to be eligible for further evaluation.
- Technical assessment, measurement of capability. The bidder will be required to obtain a minimum of 60 points in order to be eligible for preferential procurement evaluation.
- 5.3 Preferential procurement calculation 80/20, whereby 80 is for price and 20 points for specific preferential goals

#### 6 Technical Assessment

FUNCTIONALITY CRITERIA	POINTS ALLOCATION
Experience of firm – for similar scale projects or services required.	40
Score points;	
1 = 1 year	

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2 = 2 years	
3 = 3 years	
4 = 4 years	
5 =5 years plus	
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Experience and Qualifications of the facilitator(s) – for similar scale	40
Projects or services required.	
Score points;	
Technical capacity of a Training Facilitator	
Score points; Please attach Detailed CV and copies of qualifications	
Of the training facilitator.	
1 = No proof of qualification and not meeting the requirement	
2 = Qualification attached, but the qualification is not par to requirements	
3 = More than one CVs and qualifications meeting the requirements	
4 = More than two CVs and Qualification attached and meeting the requirements	
5 = three CVs and Qualifications attached and qualifications are exceeding the	
requirement	
Reference letters	20
Score points;	
1 = 1 reference letter	
2 = 2 reference letters	
3 = 3 reference letters	
4 = 4 reference letters	
5 – 5 plus reference letters	
Total points	100 points

### 7 Price

The bidder must provider a cost inclusive quotation including VAT if applicable. The financial offer must be provided in the table below;

# NB: A quote and compulsory documents as per compulsory requirements must be emailed to scm@nasmus.co.za

Area of	Price per person	No of delegates	Total cost Inc. VAT
service			
Training	R	10	
Total			

#### **8 BBBEE Assessment**

Preferential procurement calculation 80/20, whereby 80 is for price and 20 points for BBBEE points.

## **Preference Point System**

In accordance with the Preferential Procurement Regulations of 2022, NM has determined the following specific goals for which preference points will be awarded:

#### Goal 1: Broad-Based Black Economic Empowerment

Section 10 of the B-BBEE Act enjoins every public entity to take into account and apply the B-BBEE Codes of Good Practice in determining and implementing a preferential procurement policy. NM will thus award preference points to suppliers based on their B-BBEE specific preferential goals

#### Goal 2: Empowerment of Local Businesses

NM is located in the Free State, a rural province on the margins of economic activity. In an effort to develop and empower local businesses based in the Free State, NM will award preference point to suppliers based in the Free State.

#### Goal 3: Youth Empowerment

Youth participation in the economy is crucial for the growth and development of the South African economy, but their participation has been limited by several factors. One of the main challenges for youth has been the high levels of unemployment. The unemployment rate for young people in South Africa is much higher than the national average, which makes it difficult for them to enter the labour market and participate in the economy.

In an effort to empower youth and encourage their participation in the economy, NM will award preference points to businesses which are at least 51% owned by youth.

#### Goal 4: Women Empowerment

Women participation in the economy is crucial for the growth and development of the South African economy, but their participation has been limited by several factors. For women, the challenge has been unequal access to economic opportunities, including education, training, and employment. Women in South Africa often face discrimination and gender-based violence, which can limit their ability to participate in the economy. Additionally, women tend to be concentrated in low-paying, informal sector jobs, which offer little security and limited opportunities for advancement.

In an effort to empower women and encourage their participation in the economy, NM will award preference points to businesses which are at least 51% owned by women.

#### Goal 5: Empowerment of People with Disabilities

People with disabilities face significant barriers to participating in the South African economy. According to the World Bank, about seven million South Africans have some form of disability, and they are more likely to experience poverty and unemployment compared to those without disabilities.

People with disabilities often face discrimination in the labour market and have limited access to education, training, and employment opportunities. They may also face physical and attitudinal barriers, making it difficult for them to fully participate in the economy.

In an effort to empower people with disabilities and encourage their participation in the economy, NM will award preference points to businesses which are at least 51% owned by people with disabilities.

#### Points awarded for each goal

Preferential points will be awarded as per below scoring:

CRITERION	44(9//24)	S(9)/41(9)
B-BBEE Status	4	2
Businesses Based in the Free State	4	2
Ownership by Youth	4	2

Ownership by Women	4	2
Ownership by People with Disabilities	4	2
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B-BBEE Status Points will be awarded as per below:

3212121312137/41103C2	\$307£40.	4310 <b>/</b> 4 (0)
Level 1	4	2
Level 2	3	1.5
Level 3	2	1
Level 4 and below	1	0.5
Non-compliant	0	0

Ownership Points for Youth, Women, and People with Disabilities will be awarded as per below:

ATHEE) SEISWY (O)	3:(0//2(0)	#410/4](0):
Above 50%	4	2
Above 40%	3	1.5
Above 25%	2	1
Above 10%	1	0.5

#### Proof of claim

Bidders must submit valid proof of claim for any of the above criteria as stipulated in the bid documents. Failure to submit proof of claim will not disqualify a bid but will result in points not being awarded for any criterion for which proof of claim has not been submitted or is invalid.

NB: The Museum reserves the right to determine whether a comprehensive technical evaluation or assessment of bids should be applied or not depending on the lowest price obtained from this request for a quote (RFQ) but all compulsory requirements of submission of information stated above must be adhered to by the bidder.

This important notice is in line with the Museum's approved Supply Chain Policy which is aligned to Public Finance Management Act



an agency of the Department of Sport, Arts and Culture

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Incorporating the satellites: | Insluitend die satelliete: Oliewenhuis Art Museum Freshford House Museum First Roadsaal Wagon Museum Florisbad Research Station | Florisbad-navorsingstaste

Oliewenhuis-kunsmuseum Freshford-huismuseum Eerste Raadsaal Waenhuismuseum

#### NASMUS SBD4

#### **BIDDER'S DISCLOSURE**

#### 1. Purpose of the form

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

#### 2. Bidder's declaration

- Is the bidder, or any of its directors / trustees / shareholders / members 2.1 / partners or any person having a controlling interest<sup>1</sup> in the enterprise, YES/NO employed by the state?
- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in the table below.

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

Full Name	Identity Number	Name institution	of State	е
with any person who	connected with the bid is employed by t	dder, have a he <b>Nationa</b>	relationsh I Museun YES/N	n,
Do you, or any person with any person who Bloemfontein? If so, furnish particulars	o is employed by t	dder, have a he <b>Nationa</b>	l Museun	n,
with any person who Bloemfontein? If so, furnish particulars	o is employed by t	he <b>Nationa</b>	I Museun YES/N	n,
with any person who Bloemfontein? If so, furnish particulars	is employed by t	he <b>Nationa</b>	I Museun YES/N	n, O
with any person who Bloemfontein? If so, furnish particulars	is employed by t	he <b>Nationa</b> rustees / sh controlling in	areholders	n, O

# 3 Declaration of shareholding

2.2

2.2.1

2.3

2.3.1

- 3.1 Are any of the bidder's directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise, designated as youth, women, and/or people with disabilities? **YES/NO**
- 3.1.1 If so, furnish particulars of the names, individual identity numbers, sex, shareholding and, if applicable, disability of sole proprietor/ directors /

trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in the table below.

Full Name	Identity Number	Sex	Disability	Shareholding %
		-		

#### 4 DECLARATION

- 4.1 I have read and I understand the contents of this disclosure;
- 4.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 4.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement, or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 4.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

- 4.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- There have been no consultations, communications, agreements, or arrangements made by the bidder with any official of the **National Museum**, **Bloemfontein** in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 4.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.
  - I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2, 3 and 4 ABOVE IS CORRECT.
  - I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature	Date
Position	Name of Bidder