

	Invitation to Tender KZN171	Document Identifier	240-114238630	Rev	19
		Effective Date	01 August 2024		
		Review Date	August 2029		

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER (ITT)

FOR

THE DESIGN, MANUFACTURE, SUPPLY, CONSTRUCTION, INSTALLATION AND COMMISSIONING OF 2X 3MVAR, 22KV SHUNT CAPACITORS AND C-TYPE FILTERS AT MAKHATHINI SUBSTATION IN THE EMPANGENI AREA OF THE KZN OPERATING UNIT, FOR A PERIOD OF TWENTY-FOUR (24) MONTHS.

Tender number	KZN171
Issue date	13 January 2025
Closing date and time	12 February 2025 at 10H00
Tender validity period	Twelve (12) weeks from the closing date and time
Clarification meeting	A non-compulsory on-site clarification meeting with representatives of the Employer, will take place as follows: Date: 22 January 2025 Time: 11H00 Venue: Makhathini Substation GPS CO-ORDINATES: 27°27'06.4"S 32°07'00.5"E
Tenders are to be delivered to the following address by the stipulated closing date and time	THE TENDER OFFICE Eskom Commercial Building Procurement Offices 25 Valley View Road New Germany 3620

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Invitation to Tender

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a *tender* for:

The design, manufacture, supply, construction, installation and commissioning of 2X 3MVAR, 22kV Shunt Capacitors and c-Type Filters at Makhathini Substation in the Empangeni Area of the KZN Operating unit, for a period of twenty-four (24) months.

The enquiry documents are supplied to you on the following basis:

1. Free of charge

Eskom has delegated the management of this enquiry to the Eskom Representative whose name and contact details are set out in the Tender Data. The submission of a tender by you in response to this enquiry will be deemed as your acceptance of the Eskom Standard Conditions of Tender which may be accessed at www.eskom.co.za.

All queries and clarifications relating to the enquiry documents must be addressed in writing to the Eskom Representative. No query or clarification may be addressed to any Eskom official other than the Eskom Representative.

Yours faithfully



Procurement Manager

Thandi Xaba

Date: 10 January 2025

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1.1 Annexures to the Tender

The documents listed in this paragraph are attached to this enquiry.

Number	Description	Annexure	Attached (Y / N / N/A)
1.1.1	*Authorisation Form	Annexure A	Y
1.1.2	*Acknowledgement form	Annexure B	Y
1.1.3	*Tenderer's particulars	Annexure C	Y
1.1.4	*Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Annexure D	Y
1.1.7	SBD 6.2 Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included and then Tenderers will be required to complete and submit Annexures F1 to F4 as evidence of compliance with this requirement).	Annexure G1	Y
	Annexure C Local Content Declaration- Summary Schedule	Annexure G2	Y
	Annexure D Imported Content Declaration – Supporting Schedule to Annexure C	Annexure G3	Y
	Annexure E Local Content Declaration- Supporting Schedule to Annexure C	Annexure G4	Y
1.1.8	*SBD 1 Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Annexure H	Y
1.1.9	*SBD 6.1 Preference Points Claim Form in terms of PPPFA 2022 regulations	Annexure I	Y
1.1.10	*SBD 4 – Bidders Disclosure	Annexure J	Y
1.1.16	Scope of Work	Refer to the Tender Bulletin Part Two	
1.1.17	NEC3 Engineering and Construction Contract	Refer to the Tender Bulletin Part One	
1.1.18	Bill of Quantities	Refer to the Tender Bulletin Part One	
1.1.19	Technical Evaluation Criteria	Refer to the Tender Bulletin Part Two	

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1.2. Tender Data

The Tender Data makes several references to the Eskom Standard Conditions of Tender and in those instances, the clause numbers are referenced hereunder. If the Eskom Standard Conditions of Tender are not attached to the enquiry, then tenderers are required to download this from www.eskom.co.za. The “Tender Data” as detailed herein shall take precedence over the Standard Conditions of Tender in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data																					
1.1 Parties	The <i>Employer</i> is Eskom Holdings SOC Ltd The Eskom <i>Representative</i> is: Name: Shandy Singh Tel: +27 31 710 5348 E-mail: singhc@eskom.co.za																					
1.3 Enquiry documents	The Invitation to tender number is: KZN171 All relevant documentation for this Tender will be emailed directly to the selected tenderer/s. It is the responsibility of the Tendering Company that all the requested documents are printed, completed in full, signed and submitted as follows: <table><tr><th>PART</th><th>ORIGINAL</th><th>COPY</th></tr><tr><td>PART ONE COMMERCIAL REQUIREMENTS</td><td>✓</td><td>✓</td></tr><tr><td>PART TWO SDL & I REQUIREMENTS</td><td>✓</td><td>✓</td></tr><tr><td>PART THREE TECHNICAL REQUIREMENTS</td><td>✓</td><td>✓</td></tr><tr><td>PART FOUR SAFETY CONTRACTUAL REQUIREMENTS</td><td>✓</td><td>✓</td></tr><tr><td>PART FIVE QUALITY CONTRACTUAL REQUIREMENTS</td><td>✓</td><td>✓</td></tr><tr><td>PART SIX ENVIRONMENTAL CONTRACTUAL REQUIREMENTS</td><td>✓</td><td>✓</td></tr></table>	PART	ORIGINAL	COPY	PART ONE COMMERCIAL REQUIREMENTS	✓	✓	PART TWO SDL & I REQUIREMENTS	✓	✓	PART THREE TECHNICAL REQUIREMENTS	✓	✓	PART FOUR SAFETY CONTRACTUAL REQUIREMENTS	✓	✓	PART FIVE QUALITY CONTRACTUAL REQUIREMENTS	✓	✓	PART SIX ENVIRONMENTAL CONTRACTUAL REQUIREMENTS	✓	✓
PART	ORIGINAL	COPY																				
PART ONE COMMERCIAL REQUIREMENTS	✓	✓																				
PART TWO SDL & I REQUIREMENTS	✓	✓																				
PART THREE TECHNICAL REQUIREMENTS	✓	✓																				
PART FOUR SAFETY CONTRACTUAL REQUIREMENTS	✓	✓																				
PART FIVE QUALITY CONTRACTUAL REQUIREMENTS	✓	✓																				
PART SIX ENVIRONMENTAL CONTRACTUAL REQUIREMENTS	✓	✓																				

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	The tenderer must submit one (1) original tender in paper form, plus one (1) complete hard copy of the original tender in paper form, to Eskom at tender submission deadline. It is the responsibility of the tendering company to ensure all the required documentation is downloaded and completed. Where a Tenderer does not submit one (1) original tender in paper form, plus one (1) complete hard copy of the original tender in paper form, to Eskom at tender submission deadline, the tenderer will be disqualified.
1.4 Type of enquiry	This enquiry is: 1. A closed invitation to tender.
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the whole of the contract.
2.1 Eligibility	Tenderers (whether a single company or an incorporated or unincorporated joint venture or consortium) must meet the eligibility criteria stated in the Tender Data. The tenderer, or any of its principals, must not be under any restriction to do business with Eskom or State-Owned Companies. <u>Tenderers are ineligible to submit a tender if:</u> 1. Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be found to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services. 2. Tenderers submit more than one tender either individually or as a partner in a joint venture or consortium. 3. Tenders submitted by a joint venture or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms. 4. A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. Prima facie evidence that a tenderer has a conflict of interest with one or more parties in this [tendering/RFP] process is: (a) they have a controlling partner or majority shareholder in common; or (b) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender of another tenderer, or to influence the decisions of the Employer regarding this bidding process;

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	5. Tenders signed by non- authorised persons. 6. Any tenderer that is restricted by National Treasury. 7. Any tenderer on the Tender Defaulters list. 8. A tenderer that sub-contracts 100% of the Scope of Work. Eskom will disqualify tenderers that are found not to have met the eligibility criteria.
2.2 -2.5 Tender Closing	The deadline for tender submission is: Date: 12 February 2025 Time: 10H00 Late Tenders will not be accepted. Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address: THE TENDER OFFICE Eskom Commercial Building 25 Valley View Road New Germany 3620 If your document/s are too large to fit into the tender box, the document/s can be submitted to an Eskom Tender Office Official, at the Eskom Tender Office, during the following times: Monday – Friday: 07H30 – 16H00 prior to tender closing. No tender documents will be accepted after the stipulated tender closing date and time. NB: The onus is upon the tenderer to ensure that their tenders reach the Tender Office on or prior to the due date and time when making use of the post or courier services. Eskom employees are not permitted to deposit a tender into the Eskom tender box on behalf of a tenderer.
2.9 Submitting a tender -Original tender and copy	The tenderer must submit one (1) original tender in paper form, plus one (1) complete hard copy of the original tender, in paper form to Eskom at tender submission deadline. Where a Tenderer does not submit one (1) original tender in paper form, plus one (1) complete hard copy of the original tender, also in paper form to Eskom at tender submission deadline, the tenderer will be disqualified.

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2.12 Tender Validity Period	The tender validity period is twenty-four (24) weeks from the closing date and time.
2.15 Site clarification meeting	A non-compulsory clarification meeting will take place, whereby a presentation will be made in order to assist all contractors in complying with Eskom's tender requirements. Thereafter, the team will proceed to the on-site meeting, whereby the technical team will present the scope of work. Although this will not be a compulsory clarification meeting, contractors are encouraged via the Invitation to Tender, to attend this meeting, as well as to ensure that all contracting companies clearly understand the tender requirements and are able to submit a responsive tender. The tender requirements will be discussed at the clarification meeting and the subject matter experts will present the tender requirements, to the tenderers. All clarification questions with answers will be published on Eskom Tender Bulletin, the National Treasury eTender portal and the CIDB iTender portal. Date: 22 January 2025 Time: 11H00 Venue: Makhathini Substation GPS CO-ORDINATES: 27°27'06.4"S 32°07'00.5"E Although this will not be a compulsory clarification meeting, contractors are encouraged via the Invitation to Tender, to attend this meeting, as well as to ensure that all contracting companies clearly understand the tender requirements and are able to submit a responsive tender. The tender requirements will be discussed at the on-site Clarification Meeting and the Technical Subject Matter Expert will present the scope of work and the technical requirements to the Tenderer/s. All clarification questions with answers will be published on Eskom Tender Bulletin, the National Treasury eTender portal and the CIDB iTender portal.

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2.16 Seeking clarification	The tenderer will notify Eskom of any clarifications required before the closing time for clarification queries, which is five (5) working days before the deadline for tender submission. All clarification and additional information sought during the tendering process must be submitted in writing to the Eskom Representative singhc@eskom.co.za. All Clarification queries and responses will be emailed directly to the selected tenderer/s. Tenderers are encouraged to continuously check their emails for the latest updates and or addendums during the tender process.
2.22 Alternative tenders	Alternative tenders are not allowed .
2.32 Cataloguing	The successful tenderer may be required to provide the cataloguing information per item after contract award and will need to ensure that all materials delivered to Eskom are labelled in line with Eskom's labelling specifications as may be stipulated by Eskom. Where cataloguing is a requirement, the Pricing Schedule must also include a line item for cataloguing, which tenderers are required to quote for. Eskom will pay for the cataloguing.
2.33 Provision of Security for Performance	Tenderers may be requested to provide a performance bond if they are deemed financially unacceptable. Should the outcome of the Financial Evaluation results be unfavourable / financially not sound, the tenderer/s may be requested to provide a Performance Bond to mitigate the financial risk to Eskom. If a Performance Bond is required, the tenderer/s must select a minimum of two (2) financial institutions from a list of Eskom approved financial institutions.
3.4 Tender Opening	Tenders will be opened at the same date and time as the tender deadline. However, it will not be a Public Opening.
3.5 Prices to be read out or not	Prices will not be read out .
3.9 Basic Compliance	Basic compliance with this enquiry requires a tenderer to meet all the following requirements: 1. Meet the eligibility criteria. 2. The tenderer must submit one (1) original tender in paper form, plus one (1) complete hard copy of the original tender, in paper form to Eskom at tender submission deadline. 3. The Bill of Quantities must be priced in its entirety. 4. Completed and signed NEC 3 Engineering Construction Contract – Form of Offer and Acceptance and the Schedule of Deviations.

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**Commercial Mandatory Returnable
(Non-Disqualifiable).**

These returnables are also required to be fully completed, signed, and submitted with the tender at tender closing date and time. However, if not submitted by tender closing, the Procurement Practitioners will request in writing the outstanding returnable to be submitted within 5 working days. If the requested returnable/s are not fully completed, signed and/or received by the Procurement Practitioner within five (5) working days of the request, the tender will be disqualified.

- Fully completed and signed the SBD1 Invitation to bid form in the invitation to tender.
- Fully completed and signed the SBD 6.1 - Preference claim form in the invitation to tender.
- Fully completed and signed the SBD 6.2 - Declaration Certificate for Local Production and Local Content form in the invitation to tender.
- Fully completed and signed the SBD 4 Bidders Disclosure form in the invitation to tender.
- Fully completed and signed Annexure A – Authorisation Form.
- Fully completed and signed Annexure B - Acknowledgement form.
- Fully completed and signed Annexure C - Tenderer's particulars.
- Fully completed and signed Annexure D - Integrity Declaration Form.

**Commercial Mandatory Returnable
(Non-Disqualifiable)**

This returnable is required to be submitted with the tender at tender closing date and time. However, if not submitted by tender closing, the Procurement Practitioner will request in writing the outstanding returnable to be submitted within twenty-one (21) working days of the tender closing date. If the requested returnable is not received by the Procurement Practitioner within twenty-one (21) working days of tender closing date, the tender will be disqualified.

Valid proof of CIDB (Construction Industry Development Board) Registration with the **CIDB** grade 6 EP or higher.

However, where valid proof of CIDB Registration is not available at tender closing deadline, tenderers are at minimum expected to provide valid proof of application for Registration with the CIDB by tender closing deadline and proof of actual registration by contract award.

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	Commercial Mandatory Returnable required prior to Contract Award. (Non-Disqualifiable) The requested returnable/s are required to be received by the Procurement Practitioner upon request by contract award; failure to provide the document will deem the tender non-responsive. CSD Registration – Companies are required to provide a valid CSD (MAAA.....) number.
3.10 Mandatory tender returnables	Basic compliance with this enquiry requires a tenderer to meet all the following requirements: - Meet the eligibility criteria. - The tenderer must submit one (1) original tender in paper form, plus one (1) complete hard copy of the original tender, in paper form to Eskom at tender submission deadline. - The Bill of Quantities must be priced in its entirety. - Completed and signed NEC 3 Engineering Construction Contract Form of Offer and Acceptance and the Schedule of Deviations. Commercial Mandatory Returnable (Non-Disqualifiable). These returnables are also required to be fully completed, signed, and submitted with the tender at tender closing date and time. However, if not submitted by tender closing, the Procurement Practitioners will request in writing the outstanding returnable to be submitted within 5 working days. If the requested returnable/s are not fully completed, signed and/or received by the Procurement Practitioner within five (5) working days of the request, the tender will be disqualified. - Fully completed and signed the SBD1 Invitation to bid form in the invitation to tender. - Fully completed and signed the SBD 6.1 - Preference claim form in the invitation to tender. - Fully completed and signed the SBD 6.2 - Declaration Certificate for Local Production and Local Content form in the invitation to tender. - Fully completed and signed the SBD 4 Bidders Disclosure form in the invitation to tender. - Fully completed and signed Annexure A – Authorisation Form. - Fully completed and signed Annexure B - Acknowledgement form.

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- Fully completed and signed Annexure C - Tenderer's particulars.
- Fully completed and signed Annexure D - Integrity Declaration Form.

**Commercial Mandatory Returnable
(Non-Disqualifiable)**

This returnable is required to be submitted with the tender at tender closing date and time. However, if not submitted by tender closing, the Procurement Practitioner will request in writing the outstanding returnable to be submitted within twenty-one (21) working days of the tender closing date. If the requested returnable is not received by the Procurement Practitioner within twenty-one (21) working days of tender closing date, the tender will be disqualified.

Valid proof of CIDB (Construction Industry Development Board) Registration with the **CIDB** grade 6 EP or higher.

However, where valid proof of CIDB Registration is not available at tender closing deadline, tenderers are at minimum expected to provide valid proof of application for Registration with the CIDB by tender closing deadline and proof of actual registration by contract award.

Commercial Mandatory Returnable required prior to Contract Award. (Non-Disqualifiable)

The requested returnable/s are required to be received by the Procurement Practitioner upon request by contract award; failure to provide the document will deem the tender non-responsive.

- CSD Registration – Companies are required to provide a valid CSD (MAAA.....) number.

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3.12 Functionality requirements	Technical Mandatory Returnable (Disqualifiable) Evaluation Criteria The following criteria are developed in line with the latest PPPFA regulations and the Eskom Procurement Procedure [1]. It is based on Technical having a maximum of 100 points. A tender will be deemed to be technically acceptable if it scores a minimum of 75% during the technical paper evaluation of the submitted tender. The technical evaluation of the tenders will be based on the tenderer's ability to meet the requirements defined in the specifications and works information issued to the market. The following sections show the points awarded for various aspects of functionality based on the technical specifications. Mandatory Criteria (Gatekeepers) Mandatory criteria (gatekeepers) are “must meet” criteria that will not be point scored. Table 1 shows the Mandatory criteria that will be assessed. These criteria are to be issued to the potential tenderers as part of the enquiry. The mandatory criteria shown in table 1 are evaluated on a “YES/NO” basis as to whether or not the criteria are satisfactorily met. Complying with the mandatory criteria will allow the tenderer to proceed to the scored evaluation criteria in section 5.2. An assessment of “NO” against any criteria will eliminate the tenderer from further consideration. The minimum weighted final score (threshold) required for a tender to be considered from a technical perspective is 75%.
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Mandatory Criteria

No	Gatekeeper	Returnable	Compliance
1	Language of submitted tenders: All information and tender documentation are to be supplied in English.	Tender documents submitted in English	English [YES] Any other language [NO]
2	Relevant Company Experience Documented proof of the company's experience in a full turn-key project i.e. design, manufacture, supply, installation, construction and commissioning of capacitor banks and harmonic filters , including civil work, power plant electrical and control plant.	Experience Register	Submitted [YES] Not Submitted [NO]
3	Schedule AB of the Specifications Completion of Schedule AB of capacitor banks and air-core reactor specifications (ER00024-P05#A1.5-00 and 240-42587021).	AB Schedules	AB Schedule Completed [YES] AB Schedule NOT Completed [NO]

Scored Technical Evaluation Criteria

No	Scored Criteria	Tender Returnable	Points awarded
1	Company Experience / Expertise: Documented proof of the company's experience in design, manufacture, supply, installation, construction and commissioning of capacitor banks and harmonic filters, including civil work, power plant electrical and control plant commissioning.	Project / Experience Register indicating projects undertaken for the scope of work (References with contact details to be included)	No. of projects >= 3 [25 pts] No. of projects =2 [15 pts] No. of projects =1 [5 pts] No. of projects = 0 [0 pt]

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	2	Skills, Resources, Tools and Equipment • Proof of Specialized tools and equipment required for the design, manufacture, type and factory tests, installation and site tests and commissioning. • Proof of accredited type test laboratories. • Proof of trained and skilled resources in managing a comparable filter/capacitor bank project. • Designer and supplier of the Protection scheme and settings are to supply proof of previous designs and manufacturer of Capacitor bank protection and control schemes.	CV's and Qualifications of design & construction resources. Software / Tools register with software licences and tools and testing equipment serial numbers.	Proof supplied [15 pts] Partial proof supplied [7 pts] No proof supplied [0 pt]
	3	Reliability, Availability & Maintainability Compliance: Compliance with the RAM requirement. RAM studies to be provided for resistor, air-core reactor and capacitors.	Specifications & Schedule AB #240-89963721	RAM Studies Compliant [5 pts] RAM Studies not compliant [0 pts]
	4	Test and Measurements: All required tests offered (at correct test levels) and included in the Tender Price for the damping resistor / reactor and capacitor bank.	Specifications ER00024-P05#A1.5-00 and 240-42587021	Tests offered [5 pts] Tests not offered [0 pts]
	5	Compliance with the technical specification and Schedule AB requirements: Criteria for the capacitor bank, capacitor units and resistor are evaluated according to sections 5.2.5.1; 5.2.5.2 & 5.2.5.3 below. Criteria for the air-core reactor is evaluated according to document #240-89963721 [4]. Deviations shall be declared and submitted.	Specifications & Schedule AB of ER00024-P05#A1.5-00 and 240-42587021	Refer to 5.2.5.1; 5.2.5.2 & 5.2.5.3 & #240-89963721 [4]

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5.1	Capacitor Bank	Clause ER00024- P05#A1.5-00	Points Awarded
a)	Compliance with Schedule AB requirements	AB Schedules	Compliant [10 pts] Non-Compliant [0 pts]
b)	BIL/Creepage requirements (Units)	AB Schedules	Compliant [1 pts] Non-Compliant [0pts]
c)	Bank Sizing	AB Schedules	Compliant [1 pts] Non-Compliant [0pts]
d)	Safety Earthing gear	4.1.2	Present [1 pts] Not Present [0pts]
e)	Vermin proofing	3	Present [1 pts] Not Present [0pts]
f)	Seismic requirement	AB Schedules	Present [1 pts] Not Present [0pts]
g)	Measurements during hot commissioning	8.4.4	Present [1 pts] Not Present [0pts]
h)	Training	9.3	Present [1 pts] Not Present [0pts]
i)	Commissioning spares	9.5	Present [1 pts] Not Present [0pts]

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	5.2	Capacitor Units	Clause	Points Awarded
	a)	Compliance with Schedule AB requirements	AB Schedules	Compliant [5 pts] Non-Compliant [0pts]
	b)	Capacitor ratings (kVAr and C)	AB Schedules	Present [1 pts] Not Present [0pts]
	c)	Fusing Technology	AB Schedules	Compliant [1 pts] Non-Compliant [0pts]
	d)	Factory failure rate	6.2	Compliant [1 pts] Non-Compliant [0pts]
	e)	Losses	AB Schedules	Compliant [1 pts] Non-Compliant [0pts]
	f)	Test equipment	8.4	Present [1 pts] Not Present [0pts]
	g)	CT's requirements (BIL, Ratio, Cores)	AB Schedules	Present [1 pts] Not Present [0pts]
	5.3	Damping Resistors	Clause	Points Awarded
	a)	Compliance with Schedule AB requirements	AB Schedules	Compliant [5 pts] Non-Compliant [0pts]
	b)	Technical report demonstrating overload capability	AB Schedules	Present [1 pts] Not Present [0pts]

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	c)	Design safety margin	6.9.2	Present [1 pts] Not Present [0pts]
	d)	Instruction / maintenance manuals	8.1	Present [1 pts] Not Present [0pts]
	e)	Interchangeability	9.8	Present [1 pts] Not Present [0pts]
	f)	Losses	AB Schedules	Compliant [1 pts] Non-Compliant [0pts]
	g)	Spares	9.5.2	Present [1 pts] Not Present [0pts]
	5.4	Air Core Reactors	Clause	Points Awarded
	a)	Compliance with Technical Evaluation Standard for Air Core Reactors document #240-89963721	240-89963721	Compliant [10 pts] Non-Compliant [0pts]
3.14 Evaluation of Price	Prices will be evaluated as follows: - Inclusive of VAT; - Corrected for arithmetical errors; - Excluding contingencies in any bill of quantities or activity schedule' - Adjusted for any other acceptable variations, deviations, or alternative tenders submitted; and - Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable. - Unconditional discounts will be taken into account for evaluation purposes. - Conditional discounts will not be taken into account for evaluation purposes but will be implemented when payment is effected.			

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	Prices will be scored out of 80 points. The outcome will result in the award of a single contract to a single successful contractor.																				
3.16 Evaluation of Specific Goals	Specific goals will be scored out of 20 points in accordance with the PPPFA. A maximum of 20 points may be awarded to a tenderer for the specific goal specified for the tender. The points scored for the specific goal must be added to the points scored for price and the total must be rounded off to the nearest two decimal places. Subject to section 2(1)(f) of the Preferential Procurement Policy Framework Act, the contract must be awarded to the tenderer scoring the highest points. If a tenderer fails to submit evidence of its points claim for a Specific Goal, it will not be disqualified. However, it will be awarded 0 points for that Specific Goal. <table border="1"> <thead> <tr> <th>B-BBEE Status Level of Contributor</th><th>Number of points (80/20 system)</th></tr> </thead> <tbody> <tr><td>1</td><td>20</td></tr> <tr><td>2</td><td>28</td></tr> <tr><td>3</td><td>14</td></tr> <tr><td>4</td><td>12</td></tr> <tr><td>5</td><td>8</td></tr> <tr><td>6</td><td>6</td></tr> <tr><td>7</td><td>4</td></tr> <tr><td>8</td><td>2</td></tr> <tr><td>Non-compliant contributor</td><td>0</td></tr> </tbody> </table> <u>NB: The following documents are required to claim preference points.</u> • Valid BBBEE certificate issued by a SANAS accredited verification agency or a valid sworn affidavit or a valid BBBEE Certificate issued by CIPC for EME companies or for joint ventures a valid BBBEE certificate issued by a SANAS accredited verification agency in the name of the joint venture.	B-BBEE Status Level of Contributor	Number of points (80/20 system)	1	20	2	28	3	14	4	12	5	8	6	6	7	4	8	2	Non-compliant contributor	0
B-BBEE Status Level of Contributor	Number of points (80/20 system)																				
1	20																				
2	28																				
3	14																				
4	12																				
5	8																				
6	6																				
7	4																				
8	2																				
Non-compliant contributor	0																				

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NB: Supporting documents may be requested during evaluation (This list is not exhaustive):

- Proof of ownership / shareholding (CIPC registration documentation) inclusive of shareholding breakdown
- ID copies of shareholder(s) or owner(s) of the business
- Proof of Disability of owner(s) of the business (where applicable)

Tenderer failing to provide documentation for the allocation of preference points will not be disqualified, but'

- May only score point out of 80 for price
- Scores 0 points out of 20 for specific goals

General Information on Validity of Sworn Affidavits:

Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the **director, owner** or **member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. **(No blank spaces to be left).**
- Indicate total revenue for the year under review and whether it is based on **audited financial statements** or **management account**. **(Mark the applicable option).**
- Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. (Financial year end to be stipulated by **day/month/year**).
- B-BBEE Status level. An enterprise can only have one status level. **(Tick applicable level)**
- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- Date deponent signed and date of Commissioner of Oath must be the same. **(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)**

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	Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.																																	
3.17 Ranking of tenders	Tenderers will be ranked by applying the preferential point scoring for the 80/20 system. Eskom will add the score from Pricing and Specific Goals together and rank the suppliers from the highest to the lowest. Price points will be calculated out of 80 for price. A maximum of 20 points will be allocated to the B-BBEE level contribution. The outcome will result in the award of a single contract to a single successful contractor.																																	
3.18 Objective Criteria (if applicable)	Objective criteria are <i>applicable</i>. Objective Criteria The inclusion of objective criteria is not mandatory but a condition for contract award. If the tenderer does not meet objective criteria; it may lead to the second-ranked tenderer being recommended for award. Designated Sectors <table><tr><td colspan="3">When applicable the following stipulated minimum threshold for Local Production and Content must be achieved in full by the tenderer</td></tr></table> <table><tr><td>a) Is this Commodity or part of it a Designated Sector?</td><td>YES</td><td>NO</td></tr><tr><td>Please indicate below Designated Components</td><td>☒</td><td>☐</td></tr></table> <table><tr><th>Commodity</th><th>Components</th><th>Local Content Threshold</th></tr><tr><td>Steel Substation Structures</td><td>Structures and parts of structures</td><td>100%</td></tr><tr><td>Steel Substation Structures</td><td>Sections (Channels; Angles, I-Beams and H-Beams)</td><td>100%</td></tr><tr><td>Substation Hardware</td><td>Substation Hardware Components</td><td>100%</td></tr><tr><td>Electrical and telecom cables</td><td>Low Voltage Cable</td><td>90%</td></tr><tr><td>Electrical and telecom cables</td><td>Copper Telecommunications Cable</td><td>90%</td></tr><tr><td>Plastic Pipes</td><td>Polyvinyl chloride (PVC) pipes, High density polyethylene (HDPE) pipes</td><td>100%</td></tr><tr><td>Cement</td><td>Cem I, Cem II, Cem III, Cem IV, Cem V, Masonry cement</td><td>100%</td></tr></table>	When applicable the following stipulated minimum threshold for Local Production and Content must be achieved in full by the tenderer			a) Is this Commodity or part of it a Designated Sector?	YES	NO	Please indicate below Designated Components	☒	☐	Commodity	Components	Local Content Threshold	Steel Substation Structures	Structures and parts of structures	100%	Steel Substation Structures	Sections (Channels; Angles, I-Beams and H-Beams)	100%	Substation Hardware	Substation Hardware Components	100%	Electrical and telecom cables	Low Voltage Cable	90%	Electrical and telecom cables	Copper Telecommunications Cable	90%	Plastic Pipes	Polyvinyl chloride (PVC) pipes, High density polyethylene (HDPE) pipes	100%	Cement	Cem I, Cem II, Cem III, Cem IV, Cem V, Masonry cement	100%
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NOTE: SBD 6.2 Declaration Form and Annex C (Local Content Declaration-Summary Schedule) is a tender returnable and is the condition for contract award.

CIDB Skills Development

Continuation of Mandatory Requirements

a) Is there CIDB compulsory training? If Yes, what is the% of the Construction Skills Development Goal % (CSDG)	YES	NO
	☐	☒
	Not applicable	

If the answer above is Yes, it will then be mandatory for the supplier to match Eskom's targets

Criteria	Eskom Target	Tenderer Commitment
CSDG Percentage	N/A	
Description	N/A	

NOTE: Failure by the Contractor/Service Provider/Supplier to meet the CIDB CSDG mandatory % will render their tender non-responsive.

SDL&I Objectives in line with Reconstruction and Development Programme (RDP) Goals

Tenderers who complete and submit the objectives as required, but who do not meet Eskom's targets, will not be disqualified. SDL&I objectives do not form part of scoring but commitments will form part of contractual obligations

Transformation – BBBEE Improvement or Retention Plan

Transformation remains an area of focus, where Eskom continuously strives to align itself with national transformation imperatives to unlock growth, drive industrialization, create employment and contribute to skills development.

Eskom encourages its suppliers to constantly strive to improve their B-BBEE rating. Whereas Tenderer/s will be allocated points in terms of a preference point system based on specific goals, Eskom also requests that tenderer/s submits their B-BBEE improvement or retention plan within 30 days of signing the contract.

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	Tenderer/s are therefore requested to indicate the extent to which they will maintain (only if the respondent is a Level 1) or may improve/ maintain their B-BBEE status over the contract period if their B-BBEE status is level 2 or 3. Tenderer/s with a B-BBEE status level 4 at the time of contract award, shall migrate and achieve as a non-negotiable a milestone of B-BBEE Level 3 by the end of the first year of the contract and thereafter improve their B-BBEE status level or migrate by one level higher. Tenderer/s with a B-BBEE recognition status of Level 5 to Level 8 or non-compliant at the time of contract award, shall migrate and achieve as a non-negotiable a milestone of Level 4 by the end of the first year of the contract and thereafter improve at least one B-BBEE Level higher of each year from the second year of the contract. Tenderer/s are requested to submit their B-BBEE Improvement Plan as an essential document within 30 days of signing the contract. Local Procurement Content “Local Procurement Content” refers to value added in South Africa by South African resources. Where a single contract involves a combination of local and imported goods and/or services, the tender response must be separated into its components as per the Price Schedule included with the tender documents. Local procurement content is total spending minus the imported component. Tenderers are required to submit their proposals in the table below. <table><tr><th>Local Procurement Content</th><th>Eskom target</th><th>Tenderer Proposal</th></tr><tr><td></td><td>100%</td><td></td></tr></table> Procurement spend on entities with a minimum 51% black ownership The winning tenderer is encouraged to procure/spend on designated groups on the following paid invoices for both: • the indirect expenses (e.g. overheads) on goods and services supplied to the contractor/supplier by designated groups; and • direct spend on goods and services supplied by the subcontractors for the execution of the scope of work.	Local Procurement Content	Eskom target	Tenderer Proposal		100%	
Local Procurement Content	Eskom target	Tenderer Proposal					
	100%						

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Activities, as a proportion of the local procurement content, which may be subcontracted to designated black owned enterprises must be submitted in a table below.

Procurement from Designated Group	Eskom Target	Tenderer Proposal
Black Owned	4.0%	
Black Women Owned	3.0%	
Black Youth Owned	2.0%	
Black Persons with Disability	1.0%	

Jobs. Tenderers are required to submit proposals for the type and number of jobs that will be created and retained in South Africa as a direct result of being awarded a contract.

Jobs to be created	Jobs to be retained

Skills development

Tenderers are required to submit proposals in a table below for developing the skills of unemployed candidates in the country. Skills development is intended to address Eskom's core, scarce and critical skills and the scarce and critical skills.

Skill type / Occupation	Eskom target	Proposed Number of Candidates
Skill type / Occupation	Eskom target	Proposed Number of Candidates
N4 Electrical Engineering (FET/TVET Colleges)	2	
N5 Electrical Engineering (FET/TVET Colleges)	2	
N6 Electrical Engineering (FET/TVET Colleges)	2	

Note :1 candidate for every R1.8 Million worth of accumulated purchase orders that have been allocated to the contractor.

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The process of developing these skills shall involve the participation by tenderers directly and through their supply network. In certain cases, the SETA's accredited training providers can be approached to participate in developing critical and scarce skills.

Note: That these targets for skills development candidates categorically exclude Eskom employees and registered learners. The tenderers are required to take full responsibility for the total cost of developing the requisite skills, and Eskom shall not make any financial contribution towards the fulfilment of this obligation. Tenderers also are advised to approach their relevant SETAs to access grants, subsidies, and incentives as well as South African Revenue Services for tax rebates that are earmarked for skills development initiatives.

SDL&I Penalty and Performance Security

Eskom will apply a penalty of 2.5% of the invoice amount for failure to meet SDL&I obligations.

Eskom will apply a penalty of 2.5% of the Contract Value for failure to meet SDL&I obligations.

For the duration of the contract, Eskom will retain 2.5% of every invoice (excluding VAT) as security for the fulfilment of all SDL&I Obligations. The retained amounts shall only be released to the Contractor upon:

Eskom receives the SDL&I progress report/s from the contractor.

- Fulfilment of all SDL&I obligations by the contractor.

Submission of an approved compliance report by SDL&I Department.

Reporting and Monitoring

- The suppliers shall on a yearly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 30 (thirty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.

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- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule, which must be completed by the suppliers and returned to SDL&I representative for acceptance 28 days after contract award. This will be used as a reference document for monitoring, measuring and reporting on the supplier's progress in delivering on their stated SDL&I commitments.

General Information on Validity of Sworn Affidavits

The following must be considered when it comes to validity of Affidavits;

Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the **director, owner or member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. **(No blank spaces to be left).**
- Indicate total revenue for the year under review and whether it is based on **audited financial statements** or **management account**. **(Mark the applicable option).**
- Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. **(Financial year end to be stipulated by day/month/year).**
- B-BBEE Status level. An enterprise can only have one status level. **(Tick applicable level)**

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	- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status. - Date deponent signed and date of Commissioner of Oath must be the same. <u>(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore, the Commissioner must also sign and stamp)</u> - Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.
3.19 Reverse e-auction (if applicable)	Reverse e-auction is not applicable .
Contractual Requirements	Requirements for Financial Evaluation of Companies - Public Interest Score (PIS) and the calculations to arrive at the score (refer to annexure attached for calculation of PIS). The PIS letter must specify whether: 1. Whether the AFS were internally or externally prepared. 2. Whether the company was owner managed or not owner managed. The PIS does NOT apply to companies that have been AUDITED. - Latest approved financial statements including comparative amounts. AFS must be valid and not outdated, received within 18 months after year-end. - A signed director's / member's report. - Signed Compilers / Accounting Officers / Independent Reviewers / Audit report whichever is applicable, based on the PIS above. Where the PIS requires an Audit or Independent Reviewers report, the Compilers / Accounting Officers report must still be submitted. - Approved Annual Financial statements must comprise: - Statement of financial position (Balance Sheet) - Statement of comprehensive income (income statement) - Statement of changes in Equity - Statement of cash flows - Notes to the financial statements - ITA 34C Income Tax Assessment for companies that have NOT been AUDITED. The ITA-34C assessments must be provided for the current and previous financial years.

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	The turnover amount shown in the income statement must correspond to the amount shown in the ITA-34C. Should the amounts not correspond, a financial analysis will not be performed. The amount shown in the ITA-34C. Should the amounts not correspond, a financial analysis will not be performed. • The notes to the AFS specifically referring to Accounts Receivable and Accounts Payable must give a complete breakdown of the amounts. A clear distinction must be made between Trade Debtors and other receivables as well Trade Creditors and other payables. The note must clearly show the amounts subject to interest and the terms and condition of interest. • The notes to the AFS must clearly specify the current and non-current liabilities that are subject to interest. • Member / Directors loans must be accompanied by a note specifying the terms of the loan, whether secured or unsecured, terms of repayment and interest rates. • Name of Holding company if the company is a subsidiary company. • Where there is a Holding company the Latest Signed Group Annual Financial Statements of the Holding Company may be requested at a later stage. • Information requested from companies via Procurement Office not received within five working days from date of Finance request will result in the financial evaluation being closed. Finance will issue a 1-page report stating that an opinion could not be expressed due to insufficient information. Note: Draft, bi-annual, management accounts and unsigned financial statements will NOT be accepted. Soft copies of the AFS submitted with the tender documents may be requested at a later stage. It is to be noted that for financial queries, the turnaround time for contractors to respond is 5 days.
3.22 Sign form of Agreement/ Contractual Conditions	The conditions of contract will be the NEC3 Engineering and Construction Contract. The NEC3 – Engineering Construction Contract will apply.

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	The Main Option will be B – Priced contract with Bill of Quantities. W1: Dispute resolution procedure The Secondary Clauses will be as per the Eskom standard NEC3 Clause will be applicable. X1 - Price adjustment for inflation X2 - Changes in the law X3 - Multiple currencies X7 - Delay damages X13 - Performance bond (provisional, subject to financial evaluation outcome) X15 - Limitation of the Contractor's liability for his design to reasonable skill and care X16 - Retention X18 - Limitation of liability Z - Additional conditions of contract
2.28 CIDB Requirements (where applicable for Engineering and Construction Works Contracts)	CIDB Requirements are <i>applicable</i>. Contractors will need to provide proof that they have applied or currently have a CIDB grading of a Level 6EP and higher at Tender Closing. [Please note that only those tenderers that are registered with the Construction Industry Development Board or are capable of being so registered within twenty-one (21) working days from the closing date for submission of tenders in a contractor grading designation as stipulated in the tender data and determined in accordance with the best estimated value of the scope of works are eligible to submit tenders. 2.29 Contract Skills Development Goals (CSDG) is <i>not applicable</i>. 2.31 Contract Participation Goals is <i>not applicable</i>.

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Please note:

Tenderers are requested to bear in mind Eskom's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:

For contracts valued below R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.

For contracts valued above R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying suppliers within 60 days of receipt of undisputed invoices.

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations should the tendered prices not be market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary, this must be declared in its tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: www.csd.gov.za

“proof of B-BBEE status level of contributor” means-

- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act

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1.2 TENDER RETURNABLES

The tenderer must submit the returnable set out hereunder as part of its tender at the stipulated deadline.

NOTE THE FOLLOWING: -

* Returnables required at Tender closing (disqualifiable): -

These returnables are required to be fully completed, signed and submitted with the tender at Tender closing date and time. If not fully completed, signed and/or submitted by tender closing, the tenderer will be disqualified.

** Returnable required at Tender closing (non-disqualifiable): -

These returnables are required to be fully completed, signed and submitted with Tender at Tender closing date and time; however, if not submitted by Tender closing, or submitted with incomplete information or without a required signature, the Procurement Practitioner will, in writing, request the tenderer to submit the returnable within 5 working days. If the returnable is not fully completed, signed if required and/or received by the Procurement Practitioner within 5 working days of the request, the tenderer will be disqualified.

The 5 working days period does not apply to CIDB proof of grading. Refer to the returnable table the prescribed period for CIDB proof of grading.

Returnables required at Tender Closing date and time for evaluation: -

These returnables are required to be submitted at tender closing date and time. These returnables will not be requested by the Procurement Practitioner. A tenderer that does not submit the required returnable at stipulated deadline or submits an incomplete returnable; will not be disqualified but will score zero.

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Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required prior to Contract Award.
Basic Compliance	Original tender plus one copy, both in paper form			
	Where a Tenderer does not submit one (1) original tender in paper form, plus one (1) complete hard copy of the original tender in paper form, to Eskom at tender submission deadline, the tenderer will be disqualified.	√		
	Meet the eligibility criteria for a tender.	√		
	Valid proof of CIDB (Construction Industry Development Board) Registration with the CE class at a level 6EP CIDB grade or higher. However, where valid proof of CIDB Registration is not available at tender closing deadline, proof of CIDB grading must be returned within twenty-one (21) working days of the tender closing.		√	
	The Bill of Quantities must be priced in its entirety.	√		
	Technical Evaluation Criteria Requirements	√		
Annexure A	Authorisation Form		√	
Annexure B	Acknowledgement Form		√	
Annexure C	Tenderers Particulars		√	
Annexure D	Integrity Pact Declaration form		√	
Annexure G1 – G4	SBD 6.2 – Declaration certificate for local production and content and Annexures G2, G3 and G4		√	
Annexure H (applicable for all suppliers including Foreign suppliers)	SBD 1- to be completed and submitted by all tenderers.		√	
# Annexure I	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations		√	
Annexure J	SBD 4 – Bidders Disclosure		√	

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# Specific Goals	A tenderer's failure to submit proof that it meets the specific goals will not result in its disqualification. The tenderer will, however, be scored zero for Specific Goals for purposes of PPPFA scoring and ranking.		√	
Tax Clearance Certificates	A certified copy of a tax clearance certificate is required from foreign tenderers (with a footprint in South Africa but that are not registered on CSD and have not provided a SARS pin number) and local tenderers (that have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number).			√
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a "designated Employer" as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)			√
CIDB (where applicable)	Valid proof of the required CIDB grading designation for the main contractor; JV and /or sub-contractor as may be required in the tender data at tender closing deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer			√
NEC or other Contract	NEC 3 Engineering and Construction Contract, completed in full.	√		
Pricing schedule / Bill of Quantities	The Bill of Quantities must be priced in its entirety	√		

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Additional documents required Technical Evaluation Criteria Requirements)		√		
MANDATORY CONTRACTUAL REQUIREMENTS SUPPORTING EVIDENCE				
Mandatory Contractual Requirement (Non-Disqualifiable)	Proof of valid and current CSD Registration (CSD number/CSD Report)			√
	Valid Tax Clearance Certificate /Tax Pin			√
	COID Registration			√
Due Diligence/financial analysis	Audited Financial Statements of the tenderer for the previous 18 months, or to the extent that such statements are not available, for the last year. Start-up enterprises formed within the last 12 months are not required to submit audited financial statements, but if successful in this enquiry; will be required to furnish statements for the first year once available. FINANCIAL REQUIREMENTS - Public Interest Score (PIS) and the calculations to arrive at the score (refer to annexure attached for calculation of PIS). The PIS letter must specify whether: - Whether the AFS were internally or externally prepared. - Whether the company was owner managed or not owner managed.			√

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	The PIS does NOT apply to companies that have been AUDITED. • Latest approved financial statements including comparative amounts. AFS must be valid and not outdated, received within 18 months after year-end. • A signed director's / member's report. • Signed Compilers / Accounting Officers / Independent Reviewers / Audit report whichever is applicable, based on the PIS above. Where the PIS requires an Audit or Independent Reviewers report, the Compilers / Accounting Officers report must still be submitted. • Approved Annual Financial statements must comprise: • Statement of financial position (Balance Sheet) • Statement of comprehensive income (income statement) • Statement of changes in Equity • Statement of cash flows • Notes to the financial statements • ITA 34C Income Tax Assessment for companies that have NOT been AUDITED. The ITA-34C assessments must be provided for the current and previous financial years. The turnover amount shown in the income statement must correspond to the amount shown in the ITA-34C. Should the amounts not correspond, a financial analysis will not be performed.			

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	The notes to the AFS specifically referring to Accounts Receivable and Accounts Payable must give a complete breakdown of the amounts. A clear distinction must be made between Trade Debtors and other receivables as well Trade Creditors and other payables. The note must clearly show the amounts subject to interest and the terms and condition of interest. • The notes to the AFS must clearly specify the current and non- current liabilities that are subject to interest. • Member / Directors loans must be accompanied by a note specifying the terms of the loan, whether secured or unsecured, terms of repayment and interest rates. • Name of Holding company if the company is a subsidiary company. • Where there is a Holding company the Latest Signed Group Annual Financial Statements of the Holding Company may be requested at a later stage. • Information requested from companies via Procurement Office not received within five working days from date of Finance request will result in the financial evaluation being closed. Finance will issue a 1-page report stating that an opinion could not be expressed due to insufficient information.			

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	Note: Draft, bi-annual, management accounts and unsigned financial statements will NOT be accepted. Soft copies of the AFS submitted with the tender documents may be requested at a later stage. It is to be noted that for financial queries, the turnaround time for contractors to respond is 5 days.			

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SAFETY CONTRACTUAL REQUIREMENTS	<table><tr><th>Ref</th><th>OHS Tender Returnable</th></tr><tr><td>1.</td><td>Is the acknowledgement of Eskom's OHS rules and requirements form (Annexure B) signed by the Owner / CEO / MD and 2 witnesses?</td></tr><tr><td>2.</td><td>OH&S Organogram (Approved by CEO/Director)- Including names and appointment reference</td></tr><tr><td>3.</td><td>Occupational, Health and Safety Plan (OHS Plan) This must be relevant to the Scope of work of Electrical Work addressing and responding to the Eskom Health and Safety Specification (SHE Plan numbering must align to the left-hand side numbers in the SHE Specification). Review date to be included in the document). To be signed off by the Owner / CEO / MD.</td></tr><tr><td>4.</td><td>Risk Assessment procedure / Method Statement. Baseline Risk Assessment (Provided by the Client)</td></tr><tr><td>5.</td><td>Valid Letter of Good Standing or equivalent, i.e. COID, RMA or FEMA, (with applicable nature of business with relevant to the scope of work).</td></tr><tr><td>6.</td><td>Health and Safety Policy- signed by the Owner / CEO or MD, (Including review date).</td></tr></table>	Ref	OHS Tender Returnable	1.	Is the acknowledgement of Eskom's OHS rules and requirements form (Annexure B) signed by the Owner / CEO / MD and 2 witnesses?	2.	OH&S Organogram (Approved by CEO/Director)- Including names and appointment reference	3.	Occupational, Health and Safety Plan (OHS Plan) This must be relevant to the Scope of work of Electrical Work addressing and responding to the Eskom Health and Safety Specification (SHE Plan numbering must align to the left-hand side numbers in the SHE Specification). Review date to be included in the document). To be signed off by the Owner / CEO / MD.	4.	Risk Assessment procedure / Method Statement. Baseline Risk Assessment (Provided by the Client)	5.	Valid Letter of Good Standing or equivalent, i.e. COID, RMA or FEMA, (with applicable nature of business with relevant to the scope of work).	6.	Health and Safety Policy- signed by the Owner / CEO or MD, (Including review date).			v
	Ref	OHS Tender Returnable																
	1.	Is the acknowledgement of Eskom's OHS rules and requirements form (Annexure B) signed by the Owner / CEO / MD and 2 witnesses?																
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	7.	SHE Competency; proof of the following training certificates and appointment letters for each of the following. NB accreditation certificate to be provided by training provider for each competency. - CR 8(1) Construction Manager (Registered with SACPCMP) - Sec. 17 Health and Safety Representative (Appointment if not yet trained) - GSR 3(4) First Aid (Perform Basic Life support training) - CR 29 (h&i) Fire fighter - CR 9(1) Risk Assessor - CR 8(7) Construction Supervisor (With MV/LV line Construction) - CR 8(5) Safety Officer (Registered with SACPCMP) - CR 10(1) Fall protection planner/developer- SANS 229994 - Fall rescuer (Competency Certificate)-SANS 229998 - GAR 9(2) Incident investigator - CR 13 (1) Competent person for Excavation work - Stacking and Storage supervisor CR28(a)			
	8.	Medical Fitness Certificate (including Annexure 3 template)- (done by Occupational Health Practitioner / Nurse / Doctor (Minimum of 3)			
	9.	Fall Protection Plan as per CR10 (with Rescue Plan & Fall Risks) (Next Review date to be included and to be signed by CEO/MD)			
	10.	Substance Abuse Procedure or Policy. Policy must be sign by CEO/MD (With review date)			
	11.	Costing for SHE			

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QUALITY CONTRACTUAL REQUIREMENTS	Category 3 - Quality Requirements			
	SECTION A : Quality Management System Requirements ISO 9001			
	Objective evidence of documented QMS that is not certified but complies with ISO 9001			
	A.1 Product / Service Scoping on ISO 9001 that defines and describes the QMS and its scope			
	A.2 Quality Policy Approved by top management.			
	A.3 Quality Objectives Approved by top management.			
	A.4 Control of documented information (i.e. document and record control) Clause 7.5 of ISO 9001:2015			
	A.5 Documented information for Control of nonconforming outputs Clause 8.7 of ISO 9001:2015			
	A.6 Documented information for Nonconformity and Corrective action Clause 10.2 of ISO 9001:2015			
	A.7 Documented information for Internal audit Clause 9.2 of ISO 9001:2015			
	SECTION B : Evidence of QMS in operation (Tender Quality Requirements Ref 240-105658000)			
	B.1 Documented information for defined roles, responsibilities and authorities - Organization chart and Responsibility matrix (must include but not limited to quality management function/role) (Clause 5.3 of ISO 9001:2015)			
	B.2 Documented information for Control of Externally Provided Processes, Products and Services - Must include criteria for evaluation, selection, monitoring of performance, and re-evaluation of external providers (Clause 8.4 of ISO 9001:2015)			
	SECTION C: Contract Quality Plan Requirements (Ref 240-105658000 and 240-109253698). Draft Contract Quality Plan specific to the scope of work as described in the tender documents (Ref ISO 10005)			
	NB! Draft Contract/Project Quality Plan has important QA deliverables			v

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	<table><tr><td>SECTION D: Quality Control Plan (Requirements (Ref 240-109253302) QCP/Checklist/ITP(Quality Control Plans) as per Scope of works (Ref ISO 10005)</td></tr><tr><td>NB! Draft/Example of an Inspection and Test Plan (ITP) or Quality Control Plan (QCP) on similar and/or previous work done</td></tr><tr><td>SECTION E: User defined additional Requirements & miscellaneous (Ref 240-105658000)</td></tr><tr><td>Customer specific requirements & other standards and required can be listed and evaluated here</td></tr><tr><td>E.1 Form A is completed and signed.</td></tr></table>	SECTION D: Quality Control Plan (Requirements (Ref 240-109253302) QCP/Checklist/ITP(Quality Control Plans) as per Scope of works (Ref ISO 10005)	NB! Draft/Example of an Inspection and Test Plan (ITP) or Quality Control Plan (QCP) on similar and/or previous work done	SECTION E: User defined additional Requirements & miscellaneous (Ref 240-105658000)	Customer specific requirements & other standards and required can be listed and evaluated here	E.1 Form A is completed and signed.								
SECTION D: Quality Control Plan (Requirements (Ref 240-109253302) QCP/Checklist/ITP(Quality Control Plans) as per Scope of works (Ref ISO 10005)														
NB! Draft/Example of an Inspection and Test Plan (ITP) or Quality Control Plan (QCP) on similar and/or previous work done														
SECTION E: User defined additional Requirements & miscellaneous (Ref 240-105658000)														
Customer specific requirements & other standards and required can be listed and evaluated here														
E.1 Form A is completed and signed.														
ENVIRONMENTAL CONTRACTUAL REQUIREMENTS	<table><tr><td colspan="2">Part A</td></tr><tr><td>Ref</td><td>KPI's</td></tr><tr><td>1.</td><td>Pre-requisite Is the acknowledgement of Eskom's SHE rules and requirements form (Annexure B) signed and a copy thereof attached to this tender submissions by the tenderer?</td></tr><tr><td>2.</td><td>Environmental Management Plan for the Scope of work addressing the following as a minimum: Applicable to medium risk: - Waste management (reduction, re-use, recycling, disposal). - Environmental induction. - Environmental incident management. - Emergency planning for environmental incidents. </td></tr><tr><td>3.</td><td>All: Environmental (or SHE/SHEQ) policy signed by Company Owner/CEO/MD: Commitment to: (1) compliance to environmental compliance obligations; and (2) environmental duty of care.</td></tr></table>	Part A		Ref	KPI's	1.	Pre-requisite Is the acknowledgement of Eskom's SHE rules and requirements form (Annexure B) signed and a copy thereof attached to this tender submissions by the tenderer?	2.	Environmental Management Plan for the Scope of work addressing the following as a minimum: Applicable to medium risk: - Waste management (reduction, re-use, recycling, disposal). - Environmental induction. - Environmental incident management. - Emergency planning for environmental incidents.	3.	All: Environmental (or SHE/SHEQ) policy signed by Company Owner/CEO/MD: Commitment to: (1) compliance to environmental compliance obligations; and (2) environmental duty of care.			v
Part A														
Ref	KPI's													
1.	Pre-requisite Is the acknowledgement of Eskom's SHE rules and requirements form (Annexure B) signed and a copy thereof attached to this tender submissions by the tenderer?													
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	<u>Score:</u> 0 = Document not submitted OR submitted but does not satisfy the minimum requirements 1 = Document submitted, and the content satisfy the minimum requirements OR PART B <table><tr><th>Ref</th><th>KPI's</th></tr><tr><td>1.</td><td>Annexure B Is the acknowledgement of Eskom's SHE rules and requirements form (Annexure B) signed and submitted by the tenderer?</td></tr><tr><td>2.</td><td>ISO 14001 Environmental Management Standard certificate.</td></tr></table> 0 = Document not submitted OR submitted but does not satisfy the minimum requirements 1 = Document submitted, and the content satisfy the minimum requirements	Ref	KPI's	1.	Annexure B Is the acknowledgement of Eskom's SHE rules and requirements form (Annexure B) signed and submitted by the tenderer?	2.	ISO 14001 Environmental Management Standard certificate.			
Ref	KPI's									
1.	Annexure B Is the acknowledgement of Eskom's SHE rules and requirements form (Annexure B) signed and submitted by the tenderer?									
2.	ISO 14001 Environmental Management Standard certificate.									

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ANNEXURE A

AUTHORISATION FORM

Indicate the status of the *tenderer* by ticking the appropriate box below.

A COMPANY	B CLOSE CORPORATION	C PARTNERSHIP	D JOINT VENTURE	E SOLE PROPRIETOR

The *tenderer* must complete the appropriate certificate set out below for its category of organisation. If the *tenderer* is a company, close corporation or joint venture, the *tenderer* must attach a certified copy the document that is proof of the contents of the certificate (resolution of the board of directors of a company, members' resolution of a close corporation, or power of attorney in the case of a joint venture).

Note further that the authorised representative of the *tenderer* will in addition be required to sign the form at the end in addition to the relevant certificate for category of organisation.

A. Certificate for company

I, _____, in my capacity as _____ of the board of directors of _____, hereby confirm that by resolution of the board taken on _____ (date), Mr/Ms _____, acting in his/her capacity of _____, is authorised to submit this tender on behalf of the company, and to sign all documents in connection with this tender and any contract that may result from it on behalf of the company. The resolution of the board is annexed to this Form.

Signed:	Date:
Name:	Position:

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B. Certificate for close corporation

I, _____, in my capacity as member of _____, hereby confirm that by majority vote of the members taken on _____ (date), Mr/Ms _____, acting in his/her capacity of _____, is authorised to submit this tender on behalf of the close corporation, and to sign all documents in connection with this tender and any contract that may result from it on behalf of the close corporation. The members’ resolution is annexed to this Form.

Signed:	Date:
Name:	Position: (Member)

C. Certificate for partnership

We, the undersigned, being the **key partners** in the business trading as _____ hereby authorise Mr/Ms _____, acting in his/her capacity of _____, to submit this tender on our behalf, and to sign all documents in connection with the tender and any contract that may result from it on our behalf.

Name	Address	Signature	Date

NOTE: This certificate is required to be completed and signed by the full number of Partners necessary to commit the Partnership. Attach additional pages if more space is required.

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D. Certificate for Joint Venture

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorise Mr/Ms _____, an authorised signatory of the company _____, being the lead member in the Joint Venture, to sign all documents in connection with the tender and any contract that may result from it on behalf of all the members in the Joint Venture.

This authorisation is evidenced by the attached power of attorney signed by the legally authorised signatories of all the members in the Joint Venture.

Furthermore we attach to this Form a copy of the Joint Venture Agreement which incorporates a statement that all members in the Joint Venture are liable jointly and severally for the execution of the contract, a term that indicates the member that will be the lead member, and terms that indicate the ratios according to which work and payment will be divided amongst the members.

Name of JV member	Address	Authorised signature, name and capacity
Lead partner		

E. Certificate for sole proprietor

I, _____, hereby confirm that I am the sole proprietor of the business trading as _____

Signed:	Date:
Name:	Position: (Sole Proprietor)

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NOTE: The table hereunder to also be fully completed by all *tenderers* irrespective of the category of organisation selected and completed above.

Name of tenderer:	
Full names of authorised signatory:	
Designation and capacity:	
Signature of authorised signatory	
Date of signature:	

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ANNEXURE B

ACKNOWLEDGEMENT FORM

We are in receipt of the Invitation to Tender/Proposal from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

We confirm that the documentation received by us is: **(Indicate by ticking the box)**

Correct as stated in the Invitation to Tender Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

Cataloguing Acknowledgement:

Please select the relevant statement by ticking the appropriate box below:

1. We agree to provide the cataloguing information as described in the enquiry ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order [**insert previous contract/order number**] ☐
3. We do not intend to provide the required cataloguing information for the reasons stated hereunder: ☐

4. We are a Distributor/Importer/Agent and our Principal, being the Original Equipment Manufacturer (OEM), is or is not [**delete whichever is not applicable**] in the position to supply cataloguing information for items. We attach the letter from the OEM confirming its position. ☐

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Invitation to Tender/Request for Proposal No: _____

Name of Tenderer:_____

Country of registration: _____

Full names of contact person: _____

Contact details:

Tel (landline):
Cell phone:
e-mail address:

Name of tenderer:	
Full names of authorised signatory:	
Signature:	
Designation and capacity:	
Date:	

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ANNEXURE C

TENDERER'S PARTICULARS

The tenderer must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number or CIPC disclosure certificate (for individual companies and each JV member)	
VAT registration number (for individual companies and each JV member)	
CIDB registration number (for individual companies and each JV member), contractor grading designation (for individual companies and each JV member) and combined cidb contractor grading designation (for JVs)	
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	
Physical address (also of each member in the case of a JV)	

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number or CIPC disclosure certificate	
VAT registration number	
CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data	

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Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom. _____
2. If you are currently registered as a vendor on the National Treasury's Central Supplier Database (CSD), please provide your supplier registration number with Treasury _____
3. Please note that it is not mandatory for you to be registered on National Treasury's CSD at the time of responding to this tender. It is, however, a mandatory requirement that you be registered on CSD prior to award.
4. You may register online at National Treasury website on www.treasury.gov.za
5. If you are registered on SARS E-filing system, please provide your PIN number in order to verify your tax compliance status _____
6. If you are required to be tax compliant as per SBD 1 but are not registered on CSD (foreign suppliers) or have not provided your SARS E-filing PIN, please confirm that you have attached or will furnish a copy of a current valid tax compliance certificate as a tender returnable by contract award stage.

YES		NO	

7. **If sub-contracting is prescribed in the enquiry, tenderers must complete 7.1 to 7.9.**

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7.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

7.2 What percentage will you be sub-contracting? _____%

7.3 To whom do you intend sub-contracting? _____

7.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

7.5 If yes to 8.4, please provide CSD number. _____

7.6 Please confirm B-BBEE level of said sub-contractor _____

7.7 Which designated group does the sub-contractor belong to:-

- a) An EME or QSE;
- b) An EME or QSE which is at least 51% owned by black people;
- c) An EME or QSE which is at least 51% owned by black people who are youth;
- d) An EME or QSE which is at least 51% owned by black people who are women;
- e) An EME or QSE which is at least 51% owned by black people with disabilities;
- f) An EME or QSE which is 51% owned by black people living in rural or underdeveloped areas or townships;
- g) A cooperative which is at least 51% owned by black people;
- h) An EME or QSE which is at least 51% owned by black people who are military veterans; or
- i) More than one of the categories referred to in paragraphs (a) to (h).

7.8 Please confirm that you have attached your signed intention to sub-contract document.

YES		NO	
-----	--	----	--

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7.9 Have you attached proof of sub-contractor's belonging to designated group?

YES		NO	
-----	--	----	--

Name of tenderer:	
Full names of authorised signatory:	
Signature:	
Designation and capacity:	
Date:	

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ANNEXURE D

INTEGRITY DECLARATION FORM

Note: This returnable is required to be fully completed, signed and submitted by tenderers at the stipulated deadlines.

1 DECLARATION OF INTEREST

I/We understand that an employee of the State as defined in the Public Service Act of 1994 is prohibited from conducting business with any organ of state and from being a director of a public or private company that conducts business with an organ of state.

I/We understand that any natural/legal person, including any natural legal person related to an Eskom employee/director as per the definition of "related" set out hereunder, may submit a tender to Eskom. However, in order to establish whether a conflict of interest exists tenderers are required to declare such interest/relationships where:-

1. the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom.
2. the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors.
3. the *legal entity including its employees/contractors/ directors / shareholders /members /partners / owners* on whose behalf the tender documents are signed, is/are in some other way related to an Eskom employee/contractor/consultant/director involved in the tender specification/ tender evaluation/tender adjudication/negotiation.
4. the tenderer/s and one or more other tenderers in this tendering/RFP process have a controlling partner in common, or have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence over the tender/proposal of another tenderer, or influence over the decisions of Eskom regarding the bidding process;

Related:

(1) When used in respect of two persons, means persons who are connected to one another in any manner contemplated below:

- (a) an individual is related to another individual if they-
 - (i) are married, or live together in a relationship similar to a marriage; or
 - (ii) are separated by no more than two degrees of natural or adopted consanguinity or affinity;

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- (b) an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of control as set out in subsection (2) below; and
- (c) a juristic person is related to another juristic person if-
 - (i) either of them directly or indirectly controls the other, or the business of the other, as determined in accordance with subsection (2) below;
 - (ii) either is a subsidiary of the other; or
 - (iii) a person directly or indirectly controls each of them, or the business of each of them, as determined in accordance with subsection (2) below.

“related person”, when used in reference to a directors/shareholders/members/partners/owners, has the meaning set out in 3.3.16, but also includes a second company of which the directors/shareholders/members/partners/owners or a related person is also a director directors/shareholders/members/partners/owners, or a close corporation of which the director or a related person is a member.

Control:

- (2) For the purpose of subsection (1) above, a person controls a juristic person, or its business, if-
 - (a) in the case of a juristic person that is a company-
 - (i) that juristic person is a subsidiary of that first person, as determined in accordance with the Companies Act¹; or
 - (ii) that first person together with any related or inter-related person, is-
 - (aa) directly or indirectly able to exercise or control the exercise of a majority of the voting rights associated with securities of that company, whether pursuant to a shareholder agreement or otherwise; or
 - (bb) has the right to appoint or elect, or control the appointment or election of, directors of that company who control a majority of the votes at a meeting of the board;
 - (b) in the case of a juristic person that is a close corporation, that first person owns the majority of the members’ interest, or controls directly, or has the right to control, the majority of members’ votes in the close corporation;

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- (c) in the case of a juristic person that is a trust, that first person has the ability to control the majority of the votes of the trustees or to appoint the majority of the trustees, or to appoint or change the majority of the beneficiaries of the trust; or
- (d) that first person has the ability to materially influence the policy of the juristic person in a manner comparable to a person who, in ordinary commercial practice, would be able to exercise an element of control referred to in paragraph (a), (b) or (c) of subsection (2).

"To give effect to the provisions above, please complete the table hereunder with all required information.

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are an employee/consultant/ contractor and/or director of a State/State owned entity.	Full Names & Capacity/Position of Eskom employee/ consultant/contractor and/or director details of the relationship or interest (marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the specification/ evaluation/ adjudication/ negotiation of tenders?

If any employee/director/member/shareholder/owner of the tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation to undertake remunerative work outside public sector employment and attach proof to this declaration. _____
[Yes/No]

Do the tenderer/s and any other tenderer/s in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? _____(
[Yes/No]

If Yes, attach proof.

2 DECLARATION OF FAIR TENDERING PRACTICES

The tenderer declares that it has taken all reasonable steps to address and prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A tender/proposal will be disqualified if the tenderer/s, or any of its directors have:

1. abused Eskom's procurement process (e.g. bid rigging/collusion); or
2. committed fraud or any other improper conduct in relation to such procurement process.

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Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes	No
1.1	Is the tenderer/s or any of its shareholders/directors/members/partners/owners listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector. The Database of Restricted Suppliers can be accessed on the National Treasury's website (www.treasury.gov.za).		
1.2	Is the tenderer/s or any of its shareholders/directors/members/partners/owners listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004) The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).		
1.3	Was the tenderer/s or any of its shareholders/directors/members/partners/owners convicted by a court of law (including a court outside South Africa) of fraud and/or corruption in respect of any procurement/tendering processes/procedures during the past five years?		
1.3.1	If "Yes", provide details including a case number and a copy of the judgement.		
1.4	Was the tenderer/s or any of its shareholders/directors/members/partners/owners prohibited from doing business with any International Financial/Lending Institution or Development/Funding Agency?		
1.5	Is there any history/record of the tenderer/s or any of its shareholders/directors/members/partners/owners failing to meet their contractual obligation with the State or any State owned entity?		
1.5.1	If "Yes", provide details		

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3. DECLARATION OF SHAREHOLDING INFORMATION

I, the undersigned _____ [Full names and Position] _____
 hereby declare that I am the duly authorised representative of _____ [Name of Tenderer].

I further declare that the following individuals and/or entities listed hereunder are Shareholders in
 _____ [Name of Tenderer]:

Note that the information in the table below must be completed in full for each tenderer including incorporated JVs. If the tenderer is an unincorporated JV, the tables must be completed for each JV member. Please add additional rows if required.

Individuals:

Full Name	Identity Number	Shareholding Percentage

Other Entities*:

Full Legal / Trading Name	Entity Registration Number/Trust Number	Shareholding Percentage	Full name and surname of the /shareholders/ directors/ trustees/ beneficiaries of the shareholding entity	Identification Numbers of the shareholders/directors/ trustees/beneficiaries of the shareholding entity

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I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is true and correct, that it is understood that the tenderer's tender/proposal may be rejected, and that Eskom will act against the tenderer should any aspect of this declaration prove to be false, and

I give my consent for this information to be used for the purpose as described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Name of Tenderer:	
Full names of authorised signatory:	
Signature:	
Designation and capacity:	
Date:	

Joint Ventures

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is true and correct that it is understood that the JV's tender/proposal may be rejected, and that Eskom will act against the JV should any aspect of this declaration prove to be false; and

I give my consent for this information to be used for the purposes described in this Integrity Declaration Form and/or in relation to the Supplier Integrity Pact, and

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I further consent that information provided in terms of this Integrity Declaration Form may be processed for verification of conflicts of interest and other ancillary purposes by Eskom. Such processing may include the sharing of the information with third parties.

Name of Tenderer:	
Full names of authorised signatory:	
Signature:	
Designation and capacity:	
Date:	

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ANNEXURE G1

SBD 6.2

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed by the dtic, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Dtic makes provision for the promotion of local production and content.
- 1.2. Dtic prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.4. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where:

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.

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1.5. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted at the stipulated deadlines.

2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

Commodity	Components	Local Content Threshold
Steel Power Pylons, Monopole Pylons, Steel Substation Structures, Powerline Hardware, Steel Lattice Towers	Structures and parts of structures of iron/steel including steel powerline hardware, Towers and lattice masts including monopole pylons, Aluminium structures and parts for construction including aluminium powerline hardware	100%
Steel Products and Component for Construction - Wire Products	Fencing	100%
Steel Products and Component for Construction - Fabricated Structural Steel	Lattice steel works, columns, beams, reinforcing bars	100%
Steel Products and Component for Construction – Fasteners	Hardware products such as bolts, nuts, rivets and nails	100%
Cement	Cem II (Portland cement containing varying additions of secondary materials)	100%

3. Does any portion of the goods or services offered have any imported content?

(Tick applicable box)

YES	☐	NO	☐
-----	--------------------------	----	--------------------------

3.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za

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Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

- Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

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LOCAL CONTENT DECLARATION
(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO.

ISSUED BY: (Procurement Authority / Name of Institution):

.....
NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content is accessible on http://www.thdti.gov.za/industrial_development/ip.jsp.
- 3 Local Content Declaration Templates (Annex C, D and E) is attached to this enquiry and must be submitted at the stipulated deadline.
- 4 Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted at the stipulated deadline of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, (full names),
do hereby declare, in my capacity as
of(name of bidder
entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
 - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

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Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 9.1 of the Preferential Procurement Regulations, 2022 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____

DATE: _____

WITNESS No. 1 _____

DATE: _____

WITNESS No. 2 _____

DATE: _____

Annexure G2- _Local content Declaration-Summary Schedule (annex C)



Adobe Acrobat
Document

Annexure G3 - Imports Declaration-Supporting schedule to Annex C (annex D)



Adobe Acrobat
Document

Annexure G4 - Local Content Declaration-Supporting Schedule to Annex C (annex E)



Adobe Acrobat
Document

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ANNEXURE H

SBD 1

PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)					
BID NUMBER:		CLOSING DATE:		CLOSING TIME:	
DESCRIPTION					
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO			TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON			CONTACT PERSON		
TELEPHONE NUMBER			TELEPHONE NUMBER		
FACSIMILE NUMBER			FACSIMILE NUMBER		
E-MAIL ADDRESS			E-MAIL ADDRESS		
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?		☐ Yes ☐ No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]

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QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	☐ YES ☐ NO
DOES THE ENTITY HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	☐ YES ☐ NO
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	☐ YES ☐ NO
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	☐ YES ☐ NO
IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.	

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PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA .
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

(Proof of authority must be submitted e.g. company resolution)

DATE:

.....

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ANNEXURE I

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the **90/10** preference point system.
- b) The applicable preference point system for this tender is the **80/20** preference point system.
- c) Either the **90/10 or 80/20 preference point system** will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

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1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	
SPECIFIC GOALS	
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- “tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- “price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- “rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- “tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- “the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

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3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 \\
 \mathbf{Ps} = \mathbf{80} \left(1 - \frac{\mathbf{Pt} - \mathbf{Pmin}}{\mathbf{Pmin}} \right) & \mathbf{or} & \mathbf{Ps} = \mathbf{90} \left(1 - \frac{\mathbf{Pt} - \mathbf{Pmin}}{\mathbf{Pmin}} \right)
 \end{array}$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 \\
 \mathbf{Ps} = \mathbf{80} \left(1 + \frac{\mathbf{Pt} - \mathbf{Pmax}}{\mathbf{Pmax}} \right) & \mathbf{or} & \mathbf{Ps} = \mathbf{90} \left(1 + \frac{\mathbf{Pt} - \mathbf{Pmax}}{\mathbf{Pmax}} \right)
 \end{array}$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

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4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)

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DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

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- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

.....

SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:

.....

.....

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ANNEXURE J

SBD 4

TENDERER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to tender / request for proposal. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, Eskom requires the tenderer to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the tender process.

2. TENDERER'S DECLARATION

- 2.1 Is the tenderer or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise, employed by the state?

[YES/NO]

- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in the table below.

Full Name	Identity Number	Name of State Institution

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2.2 Do you, or any person connected with the tenderer, have a relationship with any person who is employed by the procuring institution?

[YES/NO]

If so, furnish particulars:

.....
.....

2.3 Does the tenderer or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

[YES/NO]

If so, furnish particulars:

.....
.....

3. DECLARATION

I, the undersigned, (name)..... in submitting the accompanying tender, do hereby make the following statements that I certify to be true and complete in every respect:-

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying tender will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The tenderer has arrived at the accompanying tender independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium will not be construed as collusive bidding.
- 3.4 There have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the tender,

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tendering with the intention not to win the tender and conditions or delivery particulars of the products or services to which this tender invitation relates.

- 3.5 The terms of the accompanying tender have not been, and will not be, disclosed by the tenderer, directly or indirectly, to any competitor, prior to the date and time of the official tender opening or of the awarding of the contract.
- 3.6 There have been no consultations, communications, agreements or arrangements made by the tenderer with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the tender submitted where so required by the institution, and the tenderer was not involved in the drafting of the specifications or terms of reference for this tender.
- 3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, tenders that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and/or the tenderer maybe restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE TENDER OR ACT AGAINST THE TENDERER IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....	
Signature	Date
.....	
Position	Name of bidder

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