# **GERT SIBANDE DISTRICT MUNICIPALITY**



APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDERS TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING)

# GSDM 73/2022 TENDER DOCUMENT

Issued by:
Gert Sibande District Municipality
PO Box 1748
ERMELO

NAME OF TENDERER:	
TOTAL BID PRICE (EXCL. VAT):	
TOTAL BID PRICE (INCL. VAT):	
PREFERENCE / BBBEE GRADING:	
CENTRAL SUPPLIER DATABASE NO:	
TAX COMPLIANT STATUS PIN	

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2.9.1.3.3 Except only where such other person or firm is named in the Bid as a prosper of an intended Joint Venture to be formed if the Bid is accepted by the Council; or	

2.9.1.4 Has disclosed to another person, firm or company other than the Council, the exact approximate amount of its proposed Bid, except only when:	
32.9.1.4.1 the disclosure, in confidence, had been necessary in order to obtain insurance premiquotations required for the preparation of the Bid; or	
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#### **TENDER**

This part of the Bid Specification Document consists of the following two sections:

### • Part T1: Tendering Procedures

This section details the:

- o tender notice and invitation to tender; and
- o tender data pertaining to the rules of the tender and the evaluation method

#### • Part T2: Returnable Documents

This section details the:

- o list of returnable documents for evaluation and contract purposes; and
- o returnable document requirements listed in Forms A to N

## \*Part A: Tendering Procedures

#### A1. Tender Notice and Invitation to Tender

Tenders are hereby invited from experienced vendors for the APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDERS FOR THE ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERS) WITHIN GERT SIBANDE DISTRICT MUNICIPALITY FOR A PERIOD OF 36 MONTHS: GSDM 73/2022.

Tender documents will be obtainable as from **25 May 2023**. Documents can be obtained during normal working hours which are 07h30 - 16h30 Mondays to Thursdays and 07h30 to 13h30 on Fridays. This bid document is also available at no cost on the e-Tender Website at http://www.etenders.gov.za/content/advertised-tenders and on GSDM Website.

Only those bidders who are registered with the **ECSA** in a **Professional Engineering** capacity as per the above are eligible to submit bids.

Duly completed tenders enclosed in a sealed envelope marked "TENDER NO GSDM 73/2022: APPOINTMENT OF A PANEL OF SERVICE PROVIDERS FOR THE ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERS) WITHIN GERT SIBANDE DISTRICT MUNICIPALITY FOR A PERIOD OF 36 MONTHS; CLOSING DATE: 09 JUNE 2023 at 12h00 PM with the name of the Tenderer, shall be deposited in the tender box provided at the Gert Sibande District Municipality in Ermelo before 12h00 PM on the closing date. The tenders will be opened in public.

There will be **no Compulsory Briefing Session** and tenderers are advised to read and understand the tender conditions.

Technical queries may be directed to Mr. Johan du Plooy on 017 801 7119 or email: Records@gsibande.gov.za, Tender documents enquiries may be directed to Mr. L. Mbuyane on 017 801 7155 or email Records@gsibande.gov.za.

All tenders will be subjected to the 80/20-point system and functionality criteria. The 80/20-point system shall apply whereby a contract will be allocated to a tenderer in accordance with the Preferential Procurement Policy Framework Act, Act No 5 of 2000; Section 2(1)(d)(i) and as in line with Gert Sibande District Municipality SCM policy where 80 points will be allocated in respect of price and 20 points in respect of GSDM specific goals. All bidders must be registered on the Central Supplier Database (CSD).

Tenderers must have the necessary skills, experience, and capacity to perform the required work as outlined. The **closing date and time** for the tender is **09 JUNE 2023 at 12h00 pm** 

The District Municipality is not obliged to appoint the bidder with the lowest price but will consider the bidder scoring the highest number of points in line with the set criteria. The Gert Sibande District Municipality reserves the right not to make any appointment for this tender.

Mr. CA HABILE	
MUNICIPAL MANAGER	

# [MBD1] PART A

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (GERT SIBANDE DISTRICT MUNICIPALITY)							
BID NUMBER:	GSDM 73/2022	CLOSING DAT				OSING TIME:	12H00
DECODIDEION	DESCRIPTION APPOINTMENT OF A PANEL OF SERVICE PROVIDERS FOR THE ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERS) WITHIN GERT SIBANDE DISTRICT MUNICIPLITY FOR A PERIOD OF 36 MONTHS						
DESCRIPTION	(ELECTRICAL ENGINEE UL BIDDER WILL BE REC						
	DOCUMENTS MAY BE DE			IIIEN	UNIKACIF	ORIVI (WIBD7).	
	TREET ADDRESS)	LF OSHIED IN THE	DID DOX				
,	,						
Corner of Joube	rt and Oosthuise Street						
Ermelo, 2350							
Tender Box Situ	ated at Main Entrance- Re	eception of Gert Si	bande District Mu	nicipali	ty		
				-			
SUPPLIER INFO	RMATION						
NAME OF BIDDE	:R						
POSTAL ADDRE	SS						
STREET ADDRE	SS						
TELEPHONE NU	MBER	CODE			NUMBER		
CELLPHONE NU	MBER						
FACSIMILE NUM	BER	CODE			NUMBER		
E-MAIL ADDRES	S						
VAT REGISTRATION NUMBER							
TAX COMPLIANO	CE STATUS	TCS PIN:		OR	CSD No:		
CERTIFICATE	LEVEL VERIFICATION	Yes		LEVEL	E STATUS SWORN	Yes	
[TICK APPLICAB	•	☐ No		AFFID		☐ No	
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]							

### GERT SIBANDE DISTRICT MUNICIPALITY

APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDER TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING) FOR A PERIOD OF 36 MONTHS

GSDM 73/2022

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐Yes ☐No		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES, ANSWER PART B:3]	
TOTAL NUMBER OF ITEMS OFFERED			TOTAL BID PRICE	R	
SIGNATURE OF BIDDER			DATE		
CAPACITY UNDER WHICH THIS BID IS SIGNED:					
BIDDING PROCEDURE ENQUIRIES MAY E	BE DIRECTED TO:	TECHN	IICAL INFORMATION MAY	BE DIRECTED TO:	
DEPARTMENT	Finance- SCM Unit	CONTA	ACT PERSON	GSDM Records	
CONTACT PERSON	Mr. L Mbuyane	TELEP	HONE NUMBER	017 801 7000	
TELEPHONE NUMBER	017 801 7155	FACSIN	MILE NUMBER	N/A	
FACSIMILE NUMBER	N/A	E-MAIL	ADDRESS	records@gsibande.gov.za	
E-MAIL ADDRESS	records@gsibande.gov.za				

# PART B TERMS AND CONDITIONS FOR BIDDING

	BID SUBMISSION:				
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME T ACCEPTED FOR CONSIDERATION.	O THE CORRECT ADDRESS. LATE BID	S WILL NOT BE		
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FOR	MS PROVIDED-(NOT TO BE RE-TYPE	O) OR ONLINE		
1.3.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCURI PREFERENTIAL PROCUREMENT REGULATIONS 2022, T APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CO	HE GENERAL CONDITIONS OF CONTR			
2.	TAX COMPLIANCE REQUIREMENTS				
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX	OBLIGATIONS.			
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PE SARS TO ENABLE THE ORGAN OF STATE TO VIEW THI				
2.3	APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS FILING. IN ORDER TO USE THIS PROVISION, TAXPAYER THROUGH THE WEBSITE WWW.SARS.GOV.ZA.				
2.4	FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWAF	RD QUESTIONNAIRE IN PART B:3.			
2.5	BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICA	ATE TOGETHER WITH THE BID.			
2.6	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-C SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NU		PARTY MUST		
2.7	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REG A CSD NUMBER MUST BE PROVIDED.	ISTERED ON THE CENTRAL SUPPLIER	R DATABASE (CSD),		
3.	QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS				
3.1.	IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOU	TH AFRICA (RSA)?	☐ YES ☐ NO		
3.2.	DOES THE ENTITY HAVE A BRANCH IN THE RSA?		☐ YES ☐ NO		
3.3.	DOES THE ENTITY HAVE A PERMANENT ESTABLISHME	NT IN THE RSA?	☐ YES ☐ NO		
3.4.	DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN T	THE RSA?	☐ YES ☐ NO		
3.5.	IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF T	TAXATION?	☐ YES ☐ NO		
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.					
	AILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS DS WILL BE CONSIDERED FROM PERSONS IN THE SERV				
SIGNA	ATURE OF BIDDER:				
CAPA	CITY UNDER WHICH THIS BID IS SIGNED:				
DATE					

#### A.2 Tender Data

#### GENERAL CONDITIONS OF THE BID PROPOSAL

#### 2.1 Definitions

In these Conditions of Bid, words and expressions shall have the meanings assigned to them in the various parts of the Bid Documents and in addition, the following words and expressions shall have the meanings assigned to them hereunder:

Words and	d Meaning
Expressions	
"Addendum" and	any document so entitled and pertaining to the Bid, as
"Addendum to Bid"	may be issued by the Council to prospective Bidders at
	any time prior to the Closing of Bids
"Authorised"	by or with the prior written instruction, consent or
	approval of the Council and "unauthorised" means the
	converse.
"Closing of Bids"	the time and date before which Bids must be received by
	the Council and after which no further Bids will be
	accepted by the Council.
"Conforming Bid"	a bid which is strictly in accordance with the Bid
	Documents in all respects, without variation, addition,
	omission or qualification whatever.
"Bidder"	any person, firm, or juristic party which submits a Bid to
	the Council in response to the Invitation issued or
	published by the Council inviting the submission of Bids.
"Bid Period"	the period between the issue by the Council, of an
	invitation to submit Bids for the project or the issue of the
	Bid Documents, whichever is the earlier, and the Closing
	of Bids.
brand names,	Any reference in circumstances to brand names,
trademarks, names,	trademarks, names, patent or producer, implies to be
patent or producer,	followed by the word " or similar" or " or equivalent".

#### 2.2 INTERPRETATION

## 2.2.1 APPLICATION

These Conditions of Bid govern the submission and adjudication of proposals and the acceptance by the Council of any proposal. They shall not form part of nor be interpreted or construed as forming part of any subsequent Contract as may result from the acceptance by the Council of any Bid received, nor shall these Conditions of Bid have any force or significance in any such subsequent Contract.

## 2.2.2 LANGUAGE

These Conditions of Bid shall be interpreted in the English language.

#### 2.2.3 GOVERNING LAW

All Bids, as well as the adjudication thereof and the acceptance of any bid shall be subject to the law of the Republic of South Africa.

## 2.2.4 SINGULAR, PLURAL AND GENDER

In these Conditions of Bid, words importing the singular include the plural and words imparting the masculine include the feminine and neuter and vice versa where the context requires.

## 2.2.5 <u>HEADINGS AND SUB-TITLES</u>

The clause headings and sub-titles in these Conditions of Bid shall not be deemed to be part thereof nor be taken into consideration in the interpretation or construction thereof or of the Conditions of Bid.

# 2.2.6 SCHEDULE AND FORMS TO BE COMPLETED BY THE BIDDER

- 2.2.6.1 Bidders must complete the proposal Documents where entries by the Bidder are required, in indelible black ink, and notice must be taken that tip-ex or any other corrective measures may not be used in the document.
- 2.2.6.2 All alterations must be initialled by the authorised submitter.

#### 2.3 AMENDMENTS TO THE BID DOCUMENTS

#### 2.3.1 **AMENDMENTS BY THE BIDDER**

- 2.3.1.1 Bidders shall not make any unauthorised amendment or addition to any part of the text or content of the proposal Documents. If any such unauthorised amendments, alterations or additions are made by the Bidder, these will be deemed to be of no force or significance in the Bid and will be ignored in the evaluation and adjudication of the Bid.
- 2.3.1.2 Any point of difficulty in the interpretation of the Bid Documents must be clarified with the Council as early as possible during the Bid Period. If a query by any Bidder is found to be of significance, the Council will inform all Bidders accordingly as soon as possible.

### 2.3.2 AMENDMENTS BY THE EMPLOYER

2.3.2.1 The Council shall be entitled, at any time prior to the Closing of Bids, to make any variation, amendment or addition to, or omission from the Bid Documents, including to the time and date set for the Closing of Bids, by the issuing of an Addendum (or Addenda).

- 2.3.2.2 Any Addendum so issued shall be deemed to form part of the Bid Documents and shall be communicated in writing to all parties who have acquired the Bid Documents from the Council. Prospective Bidders shall comply in all respects with the content of any such Addendum and failure to do so will render any Bid subsequently submitted, as invalid.
  - 2.3.2.3 No variation by the Council of the Bid Documents will be of any force or effect unless set out in an Addendum as described above, despite the fact that a variation of or amendment to the Bid Documents may have been implied in or may reasonably be inferred from any other document issued or statement made by the Council.

#### 2.4 SIGNING OF BID

The Bid must be signed in the presence of the subscribing witnesses, by the person named in the form entitled "Authority of Signatory" in the section "Forms to be Completed by the Bidder" of the Bid Documents, as duly authorised by the Bidder to do so.

## 2.5 CONFIDENTIAL NATURE OF DOCUMENTS

The content of the Bid Documents is private and confidential and Copy right in every aspect thereof remains vested in the Council. Recipients of the Bid Documents shall not be entitled to utilise the Bid Documents or any part of the content thereof for any purpose whatsoever, other than for the preparation and submission of their Bid and shall, whether a Bid is submitted or otherwise, treat the details of the documents as private and confidential.

### 2.6 COSTS INCURRED BY BIDDERS

The Council will neither be responsible for nor pay for any costs whatever, incurred by any Bidder or any recipient of the Bid Documents in preparing a Bid, nor in providing any such further information pertaining to the Bid as may be required by the Council or in terms of these Conditions of Bid.

#### 2.7 ACCEPTANCE OF BID

The Council is not bound to accept any Bid or the lowest bid sum offered, and reserves the right to award in part or in whole.

# 2.8 PERIOD OF VALIDITY OF BIDS

- 2.8.1 Proposals shall remain valid and open for acceptance by the Council for a period of three (3) months after Closing of Bids.
- 2.8.2 Prices must be firm during this period and not linked to any exchange rate whatsoever.

# 2.9 REPUDIATION OF BID OR INVALIDATION OF CONTRACT

- 2.9.1 If the Council is satisfied that the Bidder or any person, whether an employee, partner, director, member or shareholder of the Bidder, or a person acting on behalf of or with the knowledge of the Bidder:
- 2.9.1.1 Has offered, promised or given a bribe or other gift or remuneration or reward to any person in connection with obtaining a contract; or has acted in a fraudulent or corrupt manner in obtaining a contract; or
- 2.9.1.2 Has approached an officer or employee of the Council in order to influence the award of a contract in the Bidder's favour; or
- 2.9.1.3 Has entered into an agreement or has made an arrangement, whether legally binding or not, with another person, firm or company to:
- 2.9.1.3.2 Refrain from bidding for this Contract; or
- 2.9.1.3.2 as to the amount of the Bid to be submitted by either party;
- 2.9.1.3.3 Except only where such other person or firm is named in the Bid as a prospective member of an intended Joint Venture to be formed if the Bid is accepted by the Council; or
- 2.9.1.4 Has disclosed to another person, firm or company other than the Council, the exact or approximate amount of its proposed Bid, except only when:
- 32.9.1.4.1 the disclosure, in confidence, had been necessary in order to obtain insurance premium quotations required for the preparation of the Bid; or
- 2.9.1.4.2 such other person, firm or company is named in the Bid as a prospective member of an intended Joint Venture to be formed if the Bid is accepted by the Council;
- 2.9.2 The Council may, in addition to other legal remedies, repudiate the Bid or declare the Contract invalid if the Contract has been awarded.

#### 2.10 BIDDER'S ADDRESS FOR THE DELIVERY OF NOTICES

Each Bidder shall, indicate a place in the Republic of South Africa and specify it in the "Bidders Particulars" form, where legal process and all notices pertaining to the Bid may be delivered to him. Such address shall not be a postal box, private bag or electronic address, but shall be the address of a physical location within South Africa (e.g. street address, property/stand number or farm name etc.).

## 2.11 ADDITIONAL INFORMATION REQUIRED

- 2.11.1 The Council may request any Bidder to clarify any aspect of its Bid and also reserves the right to instruct a public accountant to report on the financial status of the Bidder, and the Bidder must render all reasonable assistance in such an investigation.
  - 2.11.2 The additional information so obtained, as well as all written information submitted by the Bidder with and in support of its Bid, will be considered to form the basis on which the Bid has been prepared and submitted.

## 2.12 TAXES AND LEVIES

The bidder must submit with this bid an original and valid Tax Pin from the South African Revenue Services (SARS).

## 2.13 CLEARANCE FROM MUNICIPALITIES

The contractor must provide clearance from the municipality where they are based indicating that they are not in arrears with regard to their respective municipal services accounts.

# 2.14 NO ACCEPTANCE OF BIDS FROM PERSONS IN THE SERVICE OF THE STATE

- 2.14.1 No bids will be considered from persons in the service of the state
- 2.14.1.1 MSCM Regulations: "in the service of the state" means to be –
- 2.14.1.1.1 a member of any municipal council;
- 2.14.1.1.2 a member of any provincial legislature; or
- 2.14.1.1.3 a member of the national Assembly or the national Council of provinces;
- 2.14.1.1.4 a member of the board of directors of any municipal entity;
- 2.14.1.1.5 an official of any municipality or municipal entity;
- 2.14.1.1.6 an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- 2.14.1.1.7 a member of the accounting authority of any national or provincial public entity; or
- 2.14.1.1.8 an employee of Parliament or a provincial legislature.

## SPECIAL CONDITIONS OF THE BID PROPOSAL

The transaction shall be subject to any stipulations in any Act, Ordinance or By-law pertaining thereto.

No proposals by any person that is not competent to enter into an agreement will be considered and if it is established that it is the case, the contract agreement in this regard will be considered null and void by Council.

Disputes must be settled by means of mutual consultation, mediation (with or without legal representation) or when unsuccessful, in a South African court of law on an attorney and client scale.

Should any legal action be deemed necessary to determine any aspect arising out of these conditions or to enforce any rights in terms of these conditions, then and in that event the parties hereto agree categorically to the jurisdiction of the Magistrate's Court to hear such action and to pass judgment notwithstanding the fact that the cause of action is beyond the jurisdiction of the Court: Provided always that Council shall have the right in its sole discretion to take action in any competent higher court in any matter exceeding the ordinary jurisdiction of the Magistrate's Court.

Council reserves the right to accept any cost proposal in a bid submitted or part thereof and will not be obliged to accept the lowest bid price submitted in a bid OR any cost proposal submitted. Council reserves the right to alter quantities based on the supplied rates.

All Bids will be adjudicated in terms of the Gert Sibande District Municipality's SCM Policy and in compliance with the criteria as set out in the Procurement Policy Framework Act, Act No 5 of 2000; Section 2(1)(d)(i).

The successful bidder(s) must accept to make good or reimburse the Council on all damages or repairs that arise from the actions in executing this bid award.

The successful bidder(s) must accept to remove all equipment, restore the system(s) to the original state(s) at their own costs and and/or reimburse the Council in full in the event of failing to deliver as proposed in this bid.

The successful bidder(s) will at all times report to and obey the instructions of the Council's representative in relation to this bid.

Any variation to the execution in terms of this bid must be by mutual agreement by all parties concerned and served with official notices in writing.

## **TERMS OF REFERENCE**

PROSPECTIVE BIDDERS ARE HEREBY INVITED TO SUBMIT PROPOSALS FOR GSDM 73/2022 - APPOINTMENT OF A PANEL OF SERVICE PROVIDERS FOR THE ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERS) WITHIN GERT SIBANDE DISTRICT MUNICIPALITY FOR A PERIOD OF 36 MONTHS

## **GENERAL INFORMATION**

## **Purpose**

The Gert Sibande District Municipality is in need of a service provider to form part of A PANEL OF SERVICE PROVIDERS FOR THE ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERS) WITHIN GERT SIBANDE DISTRICT MUNICIPALITY FOR A PERIOD OF 36 MONTHS. The professional service providers (PSP's) to render professional services to the municipality for the Financial Years 2023/24, 2024/2025 and 2025/2026.

## **Type of Contract**

The contract will be to form part of A PANEL OF SERVICE PROVIDERS FOR THE ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERS) WITHIN GERT SIBANDE DISTRICT MUNICIPALITY FOR A PERIOD OF 36 MONTHS. The professional service providers (PSP's) to render professional services to the municipality for the Financial Years 2023/24, 2024/2025 and 2025/2026.

### **BACKGROUND**

The required service/ project is in the area of jurisdiction of Gert Sibande District Municipality. The projects will be financed using the Municipality's own funds and any funds the Municipality will deem necessary from 2022/23 Financial Year going forward and some might be multi-year. Gert Sibande District Municipality (GSDM) requires services of consulting engineering firms to render professional services and act as agent for various projects on an As and When basis for a three-year period.

# **SCOPE OF WORK**

The appointed service provider will need to complete the following tasks:

Engineers are required to be registered with an appropriate professional body (i.e. Engineering Council of South Africa (ECSA) and to have the relevant qualifications, skills, experience and capacity to deliver the scope of work within the required timeframe.

The Engineers shall perform the following standard services under the following stages, as per Engineering Council of South African (ECSA) Guideline for services and process of estimating fees for person(s) registered in terms of the Engineering Professions Act 2000, Act No 46 of 2000.

- Stage 1 Inception
- Stage 2 Concept & Viability (often called Preliminary Design)
- Stage 3 Design Development (also termed Detailed Design)
- Stage 4 Documentation & Procurement
- Stage 5 Contract Administration and Inspection
- Stage 6 Close out

**NB**: Appointments for projects will be as and when required depending on the project and budget availability based on ECSA rates. Service providers will be provided with an opportunity to provide cost/pricing once they are part of the panel of service providers as and when required. The project deliverables and their due dates for that particular project will be confirmed and agreed upon prior to signing of the contracts. The scope of work will cover the implementation of Electrical Infrastructure Projects on a turnkey basis.

Appointment will be made to the maximum of three (3) companies.

## **EVALUATION CRITERIA**

Adjudication during the bidding process will be subject to: -

Functionality

#### **EVALUATION ON ADMINISTRATIVE COMPLIANCE-PHASE 1**

- Bidders who comply with administrative requirements will qualify for further evaluation on functionality.
- Bidders who do not comply with administrative requirements will be disqualified.
- The evaluation on administrative compliance will be as per the list of returnable documents.

The approved PSPs will provide multiple discipline assistance (Electrical) in the various projects executed by the municipality within the specified timeframe depending on the project scope.

## **Key Personnel needed:**

KEY STAFF	MINIMUM			
	QUALIFICATION	EXPERIENCE		
Project Director	PR Eng / PR Tech Electrical Engineering Degree	5 years		
Design Engineer	Electrical Engineering Degree NQF level 5	3 years		
Project Manager	ND Electrical Engineering	2 years		

### GERT SIBANDE DISTRICT MUNICIPALITY

APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDER TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING) FOR A PERIOD OF 36 MONTHS

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Project Proposals by the Bidder		

## SPECIAL PROPOSALS / REQUESTS BY BIDDER

Any proposal, request or condition that should be taken into account during consideration of the Proposal.

### FINANCIAL AND CONTRACTUAL ARRANGEMENTS

- The following conditions are set by the Gert Sibande District Municipality:
- The Council accepts the original bid price will be valid for 90 days (3 months).
- Payment will be made within 30 days after receipt of invoices.

# **FUNCTIONALITY EVALUATION**

#### **EVALUATION ON FUNCTIONALITY COMPLIANCE**

- The bidders who score 70% or more on functionality will qualify to be appointed on the panel of consultants for a period of three (3) years
- The bidders who score less than 70% on functionality will be disqualified.
- The proposal will be evaluated as follows

#### **FUNCTIONALITY EVALUATION:**

ITEM No.	DESCRIPTION	WEIGHT	POINT DISTRIBUTION	MAXIMUM POINTS
1.	Company Experience Previous experience of electrical engineering consulting Projects,  Attach signed reference letter indicating project value and completion date in Municipal Environment.  NB: • The Consulting Company must have experience in the Municipal Environment and the Municipality will verify the validity of the reference letters.  Company registration with Eskom, will be an advantage (Optional)	25	7- 8 projects and more = 25 points in Municipal Consulting Environment  5 - 6 projects = 15 points in Municipal Consulting Environment  3 - 4 projects = 10 points in Municipal Consulting Environment  1 - 2 projects = 05 points in Municipal Consulting Environment	7 - 8 = 25 points  5 - 6 = 15 points  3 - 4 = 10 points  1 - 2 = 05 points
2.	Coriginally certified copies of qualifications along with detailed CV of personnel. Certificates not certified will score ZERO point (0).  NB: Pr. ECSA registration to be certified with Commissioner of oath valid for not more than six (6) months.	25		

And Organogram as follows:  1. Design Engineer with Pr Eng 2. Assistance Design Engineer with Pr Tech Eng or Pr Eng 3. Resident Engineer with Pr Eng 4. Construction Health and Safety Manager with SACPCMP registration 5. Construction Project Manager registered with Professional Body SACPCMP or ECSA  (NB: proven track record attach reference letter from the current and previous employers not older than 06 months		Masters in electrical engineering with minimum 14 years' experience after qualification, plus minimum 9 years' experience after Pr. Tech Eng or Pr. Eng = 12  B Tech or BSc in Electrical Engineering with 6 to 13 years' experience after qualification, plus Pr. Eng = 05  B Tech or BSc in Electrical Engineering with 3 to 5 years' experience after qualification, plus Pr Tech Eng or Pr. Eng = 03  Construction Health and Safety Manager with SACPCMP registration = 2.5  Construction Project Manager registered with professional Body = 2.5	
3. Financial Viability  Non-attachment of approved credit facility letter or bank guarantee letter will result into zero score.	10	Approved bank guarantee letter between of R 1 000 000 and above	10
A. Infrastructure and Technology  Design software for Electrical Engineering Projects. (Attach certified proof of purchase invoice/ownership in company name) e.g., MicroStation, DigiSilent, AutoCAD.	10	3 or more Design Software = 10 points  Under 3 Design Software = 5 points	3 Software packages and above = 10 points  Less than 3 design software packages = 5 points
Total Score	70		

Bidders must obtain a minimum score of 49 (70%) of points allocated for functionality to qualify for further Evaluation.

NB: Bidders must score points in all categories of the above Functionality Criteria

**NB:** Any false information given by the Service Provider, late submission of Proposals during Tender Closing and/or not meeting the minimum qualifying requirements will lead to automatic disqualification of the Service Provider. Bid submission through faxes or e-mail are not acceptable.

The Municipality reserves the right to accept either the whole or part of any bid, or not to appoint at all.

The Municipality reserves the right to add the Consulting Engineers as when needed.

# **Briefing session**

No compulsory briefing session will be held. Questions of clarification must be submitted electronically to the contact person identified below by no later than 12 April 2023.

For more information contact:

Technical queries Tender document enquiries

Person : J du Plooy L Mbuyane Contact No. : 017 801 7119 017 801 7055

E-Mail : records@gsibande.gov.za :records@gsibande.gov.za

Preference point system for acquisition of goods criteria for preferential procurement to achieve specific goals.

SPECIFIC GOALS	SPECIFIC GOALS Points System 20	SPECIFIC GOALS Points System 10
YOUTH	10	5
WOMAN	5	3
PEOPLE LIVING WITH DISABILITY	2	1
DEMOGRAPHIC AREA / LOCALITY(GSDM)	3	1
RACE	0	0
Maximum number of points	20	10

#### **Part B: Returnable Documents**

The following documents are to be completed and returned as they constitute the tender. Whilst many of the returnable are required (Compulsory to be completed and submitted) for the purpose of evaluating the tenders, some will form part of the subsequent contract, as they form the basis of the tender offer. For this reason, it is very important that tenderers return all information requested.

## RETURNABLE DOCUMENTS REQUIRED FOR TENDER EVALUATION PURPOSES

Form A: Compulsory Enterprise Questionnaire	24
Form B: Declaration of Bidder's Past Supply Chain Management Practices	26
Form C: Declaration of Interest(Compulsory)	28
Form D: Authority of Signatory(Compulsory)	32
Form E: SARS Declaration of Good standing (CSD Registrered)(Compulsory)	35
Form F: Financial References / Bank Details	37
Form G: Municipal Utility Account (Compulsory)	39
FORM H: Preference Schedule	41
Form J: Contract Form	46
Form K: Certificate of Independent Bidder Dertemination	54
Form L: Declaration of Procurement above 10 Million	57
Form M: Pricing Schedule / Bill of Quantities(Compulsory)	60
Form N: Form of Offer (Compulsory)	65

### FORM A: COMPULSORY ENTERPRISE QUESTIONNAIRE

In the case of a Joint Venture this page is to be completed and submitted in respect of each partner.

1.	NAME OF ENTERPRISE AND CONTACT PERSON		
2.	CONTACT NUMBER		
3.	FAX NUMBER		
4.	E-MAIL ADDRESS		
5.	POSTAL ADDRESS		
6.	PHYSICAL ADDRESS		
7.	VAT REGISTRATION		
8.	TAX REFERENCE NUMBER		
9.	CIDB REGISTRATION NUMBER		
10.	CIDB GRADING		
11.	ARE YOU THE ACCREDITED REPRESENTATIVE IN S FOR THE GOODS / SERVICES / WORKS OFFERED?	OUTH AFRICA YES / NO	
Signat	nature Date		
Capac	pacity under which the Bid is signed  Name of bidde	Pr	

# ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM A:

### 1. For Closed Corporations

CK1 or CK2 as applicable (Founding Statement)

## 2. For Companies

- A copy of the Certificate of Incorporation
- · Certified Copies of the ID's of the Directors and
- the shareholders register

## 3. For Joint Venture Agreements

- Copy of the Joint Venture Agreement between all the parties,
- as well as the documents in (1) or (2) of each Joint Venture member.

#### 4. For Partnership

Certified Copies of the ID's of the partners

### 5. One-person Business / Sole trader

Certified Copy of ID

#### 6. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT

#### FORM B: DECLARATION OF BIDDER' S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1. This Municipal Bidding Document must form part of all bids invited.
- 2. It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3. The bid of any bidder may be rejected if that bidder, or any of its directors have:
- a) abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
- b) been convicted for fraud or corruption during the past five years;
- c) wilfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
- d) been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 4. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

u	na cabinitica with the bia.		
Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's	Yes	No
	Database of Restricted Suppliers as companies or persons prohibited		
	from doing business with the public sector?		
	(Companies or persons who are listed on this Database were informed		
	in writing of this restriction by the Accounting Officer/Authority of the		
	institution that imposed the restriction after the audialterampartem rule		
	was applied).		
	The Database of Restricted Suppliers now resides on the National		
	Treasury's website (www.treasury.gov.za) and can be accessed by		
	clicking on its link at the bottom of the home page.		
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender	Yes	No
	Defaulters in terms of section 29 of the Prevention and Combating of		
	Corrupt Activities Act (No 12 of 2004)?		
	The Register for Tender Defaulters can be accessed on the National		
	Treasury's website ( <u>www.treasury.gov.za</u> ) by clicking on its link at the		
	bottom of the home page.		
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law	Yes	No
	(including a court of law outside the Republic of South Africa) for fraud		
	or corruption during the past five years?		
4.3.1	If so, furnish particulars:		
4.4	Does the bidder or any of its directors owe any municipal rates and	Yes	No
	taxes or municipal charges to the municipality / municipal entity, or to		

### GERT SIBANDE DISTRICT MUNICIPALITY

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GSDM 73/2022

	any other municipality / municipal entity, th	at is in arrears for more than		
	three months?			
4.4.1	If so, furnish particulars:			
4.5	Man any contract between the hidder and	the manificality / manifical	Vac	No
4.5	Was any contract between the bidder and entity or any other organ of state terminate	· · · · · · · · · · · · · · · · · · ·	Yes	No
	on account of failure to perform on or comp			
4.7.1	If so, furnish particulars:	ory with the contract:		
7.7.1	ii 30, turrii311 particulai3.			
CERTIFI	CATION			
I, the ur	ndersigned (name)			
0				
Certify	that the information furnished on this declara	ation form is true and correct.		
Lagger	t that the state may reject the hid or act ag	ainst ma in terms of paragra	oh 22 of	tho
-	t that the state may reject the bid or act ag conditions of contract should this declaration		311 23 01	ıne
general	Conditions of Contract Should this declaration	in prove to be raise.		
Signatu	re.	Date		
Jigiliata		24.0		
Position		Name of bidder		

#### FORM C: DECLARATION OF INTEREST

- Any legal person, including persons employed by the State<sup>1</sup>, or persons having a kinship with persons employed by the State, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the State, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where:
  - the bidder is employed by the State; and/or

Full Name of bidder or his or her representative:

- the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.
- 2 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

2.2	Identity Number:
2.3	Position occupied in the Company (director, trustee, shareholder <sup>2</sup> ):
2.4	Company Registration Number:
2.5	Tax Reference Number:
2.6	VAT Registration Number:
2.6.1	The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be

2.1

- a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- b) any municipality or municipal entity;
- c) provincial legislature;
- d) National Assembly or the National Council of Provinces; or

indicated in paragraph 3 below

e) Parliament.

2.7 Are you or any person connected with the bidder presently employed by YES / NO the state?

<sup>&</sup>lt;sup>1</sup> "State" means:

<sup>&</sup>lt;sup>2</sup> "Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

2.7.1	If so, furnish the following particulars:		
	Name of person / director / trustee / shareholder/ member:		
	Name of state institution at which you or the person connected to the bidder is employed:		
	Position occupied in the state institution:		
	Any other particulars:		
2.7.2	If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector?	YES / NO	
2.7.2.1	If yes, did you attach proof of such authority to the bid document?	YES / NO	
	(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.)		
2.7.2.2	If no, furnish reasons for non-submission of such proof:		
2.8	Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?	YES / NO	
2.8.1	If so, furnish particulars:		

2.9	Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid?	YES / NO
2.9.1	If so, furnish particulars:	
2.10	Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid?	YES / NO
2.10.1	If so, furnish particulars:	
2.11	Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are bidding for this contract?	YES / NO
2.11.1	If so, furnish particulars:	

2	Full details	of direct	ors / trustees	/ members /	shareholders.
∠.	i uli ucialis	OI UII ECU	いっし いいっしてつ	/ IIIGIIIDGI 3 /	- 311a1 E1101UE1 3.

Full Name	Identity Number	Personal Tax Reference Number	State Employee Number / Personal Number
DECLARATION			
I the undersigned (name)			

## 3.

I, the undersigned (name)				
certify that the information furnished in paragraphs 2 and 3 above is correct.				
certify that the information furnished in paragraphs.	z and 3 above is correct.			
I accept that the state may reject the bid or act against me in terms of paragraph 23 of the general conditions of contract should this declaration prove to be false.				
general containing of containing and accompany provides an entire containing and				
Signature	Date			
Signature	Date			
Position	Name of bidder			

FORM D: AUTHORITY OF SIGNATORY

Details of person responsible for tender process:
Name :
Contact number :
Office address :
Signatories for <b>close corporations and companies</b> shall confirm their authority by attaching to this form a <b>duly signed and dated original or certified copy on the Company Letterhead</b> of the relevant resolution of their members or their board of directors, as the case may be.
A <b>one- man business (Sole trader/owner)</b> shall confirm by attaching hereto a certified proof that he/she is the sole owner of the business e.g. (attaching a CK or company registration documents)
PRO-FORMA FOR COMPANIES AND CLOSE CORPORATIONS:
"By resolution of the board of directors passed on (date)
has been duly authorized to sign all documents in connection with the Tender for:  GSDM 73/2022: APPOINTMENT OF PROFESSIONAL SERVICE PROVIDER TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING) FOR A PERIOD OF 36 MONTHS.
and any Contract which may arise there from on behalf of:
(BLOCK CAPITALS) SIGNED ON BEHALF OF THE COMPANY IN HIS CAPACITY AS:
SIGNATURE:
DATE:
FULL NAMES OF SIGNATORY:
AS WITNESSES: 1.

2.		
	PRO-FORMA FOR J	JOINT VENTURES:
We, the undersigned, are	e submitting this tender of	fer in Joint Venture and hereby authorise
Mr/Ms		
	lead partner, to sign all do	ocuments in connection with the tender offer and
NAME OF FIRM	ADDRESS	DULY AUTHORISED SIGNATORY
		Signature:
		Name:
		Designation:
		Signature:
		Name:
		Designation:
		Signature:
		Name:
		Designation:
		Signature:
		Name:
		Designation:

A Joint Venture Agreement and a (<u>duly signed and dated original or certified copy of the letter of the authorised signatory on the Company</u> Letterhead ) or a certified authorisation by the participating members of the undersigned to submit tenders and conclude contracts on behalf of the joint venture

# ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM D:

- Duly signed and dated original or certified copy of Authority of Signatory on company letterhead. (Private Companies, Close corporations & Joint ventures)
- A one- man business (Sole trader/owner) shall confirm by attaching hereto a certified proof that he/she is the sole owner of the business e.g. (attaching a CK or company registration documents)

#### FORM E: DECLARATION OF GOOD STANDING REGARDING TAX

The original Tax Pin must be submitted together with the bid. Failure to submit the Tax Pin will result in the invalidation of the bid. In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate Tax Pin.

#### **MBD 2 Tax Pin Requirements**

It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.

- In order to meet this requirement bidder is required to complete in full the attached form TCC 001 "Application for a Tax Clearance Certificate" and submit it to any SARS branch office nationally. The Tax Pin Requirements are also applicable to foreign bidders / individuals who wish to submit bids.
- 2. SARS will then furnish the bidder with a Tax Pin that will be valid for a period of 1 (one) year from the date of approval.
- 3. The original Tax Pin must be submitted together with the bid. Failure to submit the original and valid Tax Pin will result in the invalidation of the bid. Certified copies of the Tax Pin will not be acceptable.
- 4. In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate Tax Pin.

# ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM E:

- Proof of Registration with Central Supplier Database (CSD)
- SARS e-filling PIN

### FORM F: FINANCIAL / BANK DETAILS

### Notes to tenderer:

- 1. The tenderer shall attach to this form a letter from the bank confirming the bank account and details
- 2. The tenderer's banking details as they appear below shall be completed.
- 3. In the event that the tenderer is a joint venture enterprise, details of all the members of the joint venture shall be similarly provided and attached to this form.

BANK NAME:		
ACCOUNT NAME:		
(e.g. ABC Civil Construction cc)		
ACCOUNT TYPE:		
(e.g. Savings, Cheque etc.)		
ACCOUNT NO:		
ADDRESS OF BANK:		
CONTACT PERSON:		
TELEPHONE NUMBER OF BANK		
OR CONTACT PERSON:		
How long has this account been in	0-6 months	
existence (tick which is appropriate):	7-12 months	
	13-24 months	
	More than 24 months	
-		
Name of Tenderer:		
Date:		
Signature:		
Oignataro.		
Full name of signatory		
Full name of signatory:		

# ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM F:

• Original or certified copy of a letter from tenderer's bank (not older that three months from tender closure and must have a bank stamp)

FORM	G: MUNICIPAL UTILITY	ACCOUNT
DECL	ARATION BY THE TEND	ERER
I the u	ndersigned	
	ha	as been duly authorized to sign all documents with the Tender for:
S	ERVE ON GERT SIBAND GINEERS FOR ENERGY	T OF A PANEL OF PROFESSIONAL SERVICE PROVIDER TO DE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ERING) FOR A PERIOD OF 36 MONTHS.
		on behalf of
hereby	/ make a declaration as fo	(referred to herein as "the Bidder")
1.	municipality, or any oth	er and /or any of its director(s) / member(s) does not owe the er municipality and/or municipal entity any amount which is in municipal rates and taxes or municipal service charges.
2.	shall be rejected forthwi	that in the event that this declaration is proved to be false, the bid th. All other rights of the municipality (including but not limited to es where applicable) shall remain reserved in full.
	ED ON BEHALF OF COMPANY	
IN HIS	CAPACITY AS	
DATE		

**FULL NAMES OF SIGNATORY** 

## ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM G:

- Municipal utility account invoice must be in line with the address on the CSD (not older that three months)
- If the company is operating on leased premises both the lease agreement and the Municipal Utility account invoice must be attached, the same address as in both documents. (failure to do so will lead to disqualification)

#### FORM H: PREFERENCE SCHEDULE

### PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

### 1. **GENERAL CONDITIONS**

- 1.1 The following preference point systems are applicable to invitations to tender:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

### 1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the 80/20 preference point system.
- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
  - (a) Price; and
  - (b) Specific Goals.

### 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

### 2. **DEFINITIONS**

- (a) "tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) "price" means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

### 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80\left(1 - \frac{Pt - Pmin}{Pmin}\right)$$
 or  $Ps = 90\left(1 - \frac{Pt - Pmin}{Pmin}\right)$ 

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

## 3.2. FORMULAR FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80\left(1 + rac{Pt-P\,max}{P\,max}
ight)$$
 or  $Ps = 90\left(1 + rac{Pt-P\,max}{P\,max}
ight)$ 

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

### **DECLARATION WITH REGARD TO COMPANY/FIRM**

4.4. Company registration number:  4.5. TYPE OF COMPANY/ FIRM  Partnership/Joint Venture / Consortium One-person business/sole propriety Close corporation Public Company Personal Liability Company (Pty) Limited	
<ul> <li>Partnership/Joint Venture / Consortium</li> <li>One-person business/sole propriety</li> <li>Close corporation</li> <li>Public Company</li> <li>Personal Liability Company</li> <li>(Pty) Limited</li> </ul>	
<ul> <li>One-person business/sole propriety</li> <li>Close corporation</li> <li>Public Company</li> <li>Personal Liability Company</li> <li>(Pty) Limited</li> </ul>	
<ul> <li>Non-Profit Company</li> <li>State Owned Company</li> <li>[TICK APPLICABLE BOX]</li> </ul>	

- 4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
  - i) The information furnished is true and correct;
  - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
  - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
  - iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
    - (a) disqualify the person from the tendering process;
    - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
    - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
    - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
    - (e) forward the matter for criminal prosecution, if deemed necessary.

### GERT SIBANDE DISTRICT MUNICIPALITY

APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDER TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING) FOR A PERIOD OF 36 MONTHS

GSDM 73/2022

	SIGNATURE(S) OF TENDERER(S)
SURNAME AND NAME:	
DATE:	
ADDRESS:	

# ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM H:

B-BBEE Certificate or Sworn Affidavit

### FORM J: CONTRACT FORM - (i) PURCHASE OF GOODS/WORKS

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SUCCESSFUL BIDDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL BIDDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

### PART 1 (TO BE FILLED IN BY THE BIDDER)

- I hereby undertake to supply all or any of the goods and/or works described in the attached bidding documents to the GERT SIBANDE DISTRICT MUNICIPALITY in accordance with the requirements and specifications stipulated in bid number GSDM 73/2022 at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the purchaser during the validity period indicated and calculated from the closing time of bid.
- 2. The following documents shall be deemed to form and be read and construed as part of this agreement:
  - (i) Bidding documents, viz
    - Invitation to bid;
    - Central Supply Database registration;
    - Pricing schedule(s);
    - Technical Specification(s);
    - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011:
    - Declaration of interest;
    - Declaration of bidder's past SCM practices;
    - Certificate of Independent Bid Determination;
    - Special Conditions of Contract;
  - (ii) General Conditions of Contract; and
  - (iii) Other (specify)
- 3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
- 4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfilment of this contract.
- 5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
- 6. I confirm that I am duly authorised to sign this contract.

### GERT SIBANDE DISTRICT MUNICIPALITY

APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDER TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING) FOR A PERIOD OF 36 MONTHS

GSDM 73/2022

NAME (PRINT)	
CAPACITY	Witnesses
SIGNATURE NAME OF	 1
FIRM	 2 DATE:
DATE	 

### (ii) CONTRACT FORM - RENDERING OF SERVICES

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SERVICE PROVIDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SERVICE PROVIDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

### PART 1 (TO BE FILLED IN BY THE SERVICE PROVIDER)

- 7. I hereby undertake to render services described in the attached bidding documents to the GERT SIBANDE DISTRICT MUNICIPALITY in accordance with the requirements and task directives / proposals specifications stipulated in Bid Number GSDM 73/2022 at the price/s quoted. My offer/s remains binding upon me and open for acceptance by the Purchaser during the validity period indicated and calculated from the closing date of the bid.
- 8. The following documents shall be deemed to form and be read and construed as part of this agreement:
  - (iv) Bidding documents, viz
    - Invitation to bid;
    - Central Supply Database registration;
    - Pricing schedule(s);
    - Filled in task directive/proposal;
    - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
    - Declaration of interest:
    - Declaration of Bidder's past SCM practices;
    - Certificate of Independent Bid Determination;
    - Special Conditions of Contract;
  - (v) General Conditions of Contract; and
  - (vi) Other (specify)
- 9. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the services specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
- I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfilment of this contract.
- 11. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
- 12. I confirm that I am duly authorised to sign this contract.

### GERT SIBANDE DISTRICT MUNICIPALITY

APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDER TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING) FOR A PERIOD OF 36 MONTHS

GSDM 73/2022

NAME (PRINT)	
CAPACITY	Witnesses
SIGNATURE NAME OF	 1
FIRM	 2 DATE:
DATE	 

### PART 2 (TO BE FILLED IN BY THE PURCHASER)

1 AN1 2 (10	DE I ILLE			(CITABLIL)	
	GSDM 73/2022	dated 09 JUI	<b>NE 2023</b> for th	accept your bid under ne rendering of service	
2. An official order indi	icating service de	livery instruction	ons is forthcomi	ng.	
I undertake to make conditions of the conditions.				lance with the terms a invoice.	ınd
DESCRIPTION OF SERVICE	PRICE (ALL APPLICABLE TAXES INCLUDED)	COMPLETION DATE	B-BBEE STATUS LEVEL OF CONTRIBUTION	MINIMUM THRESHOLD FOR LOCAL PRODUCTION AND CONTENT (if applicable)	
GSDM 73/2022: APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDER TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING) FOR A PERIOD OF 36 MONTHS.					
4. I confirm that I am c	duly authorised to	sign this contr	act.		
SIGNED AT	ON TH	HISD	)AY	OF 2023	
NAME (PRINT)			WITNESS	-0	$\neg$
SIGNATURE			WITNESSE		
OFFICIAL STAMP					
		52	DATE:		.

### (i) CONTRACT FORM - SALE OF GOODS/WORKS

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SUCCESSFUL BIDDER (PART 1) AND THE SELLER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL BIDDER AND THE SELLER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

### PART 1 (TO BE FILLED IN BY THE BIDDER)

- I hereby undertake to purchase all or any of the goods and/or works described in the attached bidding documents from GERT SIBANDE DISTRICT MUNICIPALITY in accordance with the requirements stipulated in (bid number) GSDM 73/2022 at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the seller during the validity period indicated and calculated from the closing time of bid.
- 2. The following documents shall be deemed to form and be read and construed as part of this agreement:
  - (i) Bidding documents, viz
    - Invitation to bid;
    - Pricing schedule(s);
    - Declaration of interest;
    - Declaration of Bidder's past SCM practices;
    - Special Conditions of Contract;
  - (ii) General Conditions of Contract; and
  - (iii) Other (specify)
- 3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) cover all my obligations and I accept that any mistakes regarding price(s) and calculations will be at my own risk.
- 4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfilment of this contract.
- 5. I undertake to make payment for the goods/works as specified in the bidding documents.
- 6. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.

7. I confirm that I am duly authorised to sign this contract.

NAME (PRINT)	 
CAPACITY	Witnesses
SIGNATURE	 1
FIRM	 2
DATE	DATE:

### (ii)CONTRACT FORM - SALE OF GOODS/WORKS

### PART 2 (TO BE FILLED IN BY THE SELLER)

ITEM DESCRIPTION		PRICE (ALL APPLICABLE TAXES INCLUDED)	
	onfirm that I am duly authorised to sign this		
IGNED A			
IGNED A	TON		
IGNED A AME (PR	TON		
GNED A AME (PR GNATUI	TON		
GNED A AME (PR GNATUI	TON	WITNESSES	

### FORM K: CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids<sup>1</sup> invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging) <sup>2</sup> Collusive bidding is a pe se prohibition meaning that it cannot be justified under any grounds.
- 3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
  - a) take all reasonable steps to prevent such abuse;
  - b) reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
  - c) cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

<sup>&</sup>lt;sup>1</sup>Includes price quotations, advertised competitive bids, limited bids and offers.

<sup>&</sup>lt;sup>2</sup>Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

### CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

### **GSDM 73/2022:**

# APPOINTMENT OF A PANEL OF SERVICE PROVIDERS FOR THE ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERS) WITHIN GERT SIBANDE DISTRICT MUNICIPLITY FOR A PERIOD OF 36 MONTHS

(Bid Number and Description)

in response to the invitation for the bid made by:

### **GERT SIBANDE DISTRICT MUNICIPALITY**

(Name of Municipality / Municipal Entity)

do nereby make the	e following statements that I certify to be true and cor	npiete in every respect:
I certify, on behalf of: _		that
,,	(Name of Bidder)	

- 1 I have read and I understand the contents of this Certificate:
- 2 I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3 I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 4 Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - a) has been requested to submit a bid in response to this bid invitation;
  - b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
- 6 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.
- 7 In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - a) prices:
  - b) geographical area where product or service will be rendered (market allocation)
  - c) methods, factors or formulas used to calculate prices;
  - d) the intention or decision to submit or not to submit, a bid;
  - e) the submission of a bid which does not meet the specifications and conditions of the bid; or
  - f) bidding with the intention not to win the bid.

- In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 9 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 10 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Signature	Date
Position	Name of bidder

<sup>&</sup>lt;sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

# FORM L: DECLARATION FOR PROCUREMENT ABOVE R10 MILLION (ALL APPLICABLE TAXES INCLUDED)

For all procurement expected to exceed R10 million (all applicable taxes included), bidders must complete the following questionnaire:

- Are you by law required to prepare annual financial statements for auditing?
   YES / NO
- 1.1. If yes, submit audited annual financial statements for the past three years or since the date of establishment if established during the past three years.
- 2. Do you have any outstanding undisputed commitments for municipal services towards any municipality for more than three months or any other service provider in respect of which payment is overdue for more than 30 days?

  YES / NO
- 1.2. If no, this serves to certify that the bidder has no undisputed commitments for municipal services towards any municipality for more than three months or other service provider in respect of which payment is overdue for more than 30 days.

1.3.	If yes, provide particulars.
3.	Has any contract been awarded to you by an organ of state during the past five years, including particulars of any material non-compliance or dispute concerning the execution of such contract? YES / NO
1.4.	If yes, furnish particulars
•	
4.	Will any portion of goods or services be sourced from outside the Republic, and, if so, what portion and whether any portion of payment from the municipality / municipal entity is expected to be transferred out of the Republic?  YES / NO
1.5.	If yes, furnish particulars

GERT SIBANDE DISTRICT MUNICIPALITY

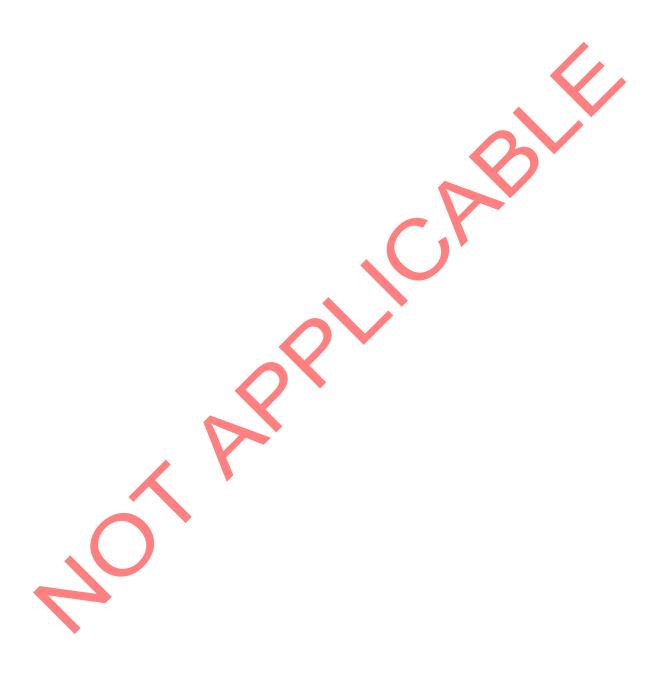
APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDER TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING) FOR A PERIOD OF 36 MONTHS

GSDM 73/2022

CERTIFICAT	TION
I, THE UNDERSIGNED (NAME)	
CERTIFY THAT THE INFORMATION FURNISHED ON ACCEPT THAT THE STATE MAY ACT AGAINST ME BE FALSE.	
Signature	Date
Position	Name of Bidder

## ATTACH THE FOLLOWING DOCUMENTS AS AN ANNEXURE TO THE TENDER DOCUMENT WITH REFERENCE TO THE APPLICABLE RETURNABLE SCHEDULE – FORM J:

• 3 Year audited financial statements.



FORM M: PRICING SCHEDULE - NON-FIRM PRICES (PURCHASES)

Name of

NOTE: PRICE ADJUSTMENTS WILL BE ALLOWED AT THE PERIODS AND TIMES SPECIFIED IN THE BIDDING DOCUMENTS.

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Bidder:					
Bid #: GSDM Clos 73/2022		Closing	Time: 12h00	Closing Date: 09 JUNE	2023
OFFER TO	BE \	VALID F	OR 90 DAYS FROM THE	E CLOSING DATE OF BI	D.
ITEM NO.	QUA	ANTITY	DESCRIPTION		BID PRICE IN RSA CURRENCY **(ALL APPLICABLE TAXES INCLUDED)
					On
Required I	by:	••••			<b>Y</b>
		•••			
At:		••••			
Brand and model					
Country of	f origi	in			
Does the comply of specification of the comply of the comply of the complex of th	with on(s)	the	ES/NO		
deviation(s)			······		

GERT SIBANDE DISTRICT MUNICIPALITY

APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDER TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING) FOR A PERIOD OF 36 MONTHS

GSDM 73/2022

Period required		
Period required for delivery		
Delivery Basis:	*Firm/Not firm	
Delivery Dasis.		

<sup>\*\* &</sup>quot;all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

<sup>\*</sup>Delete if not applicable

### (I): PRICE ADJUSTMENTS

Name of Bidder:		
Bid #: GSDM 73/2022	Closing Time: 12h00	Closing Date: 09 JUNE 2023

### A: NON-FIRM PRICES SUBJECT TO ESCALATION:

- In cases of period contracts, non firm prices will be adjusted (loaded) with the assessed contract price adjustments implicit in non firm prices when calculating the comparative prices
- 2. In this category price escalations will only be considered in terms of the following formula:

$$Pa = (1 - V)Pt \left[ D1 \frac{R1t}{R1o} + D2 \frac{R2t}{R2o} + D3 \frac{R3t}{R3o} + D4 \frac{R4t}{R4o} \right] + VPt$$

Where:

Pa = The new escalated price to be calculated.

(1-V) Pt = 85% of the original bid price. Note that Pt must always be the original bid price and not an escalated price

D1, D2 = Each factor of the bid price e.g. labour, transport, clothing, footwear, etc. The total of the various factors D1,D2...etc. must add up to 100%.

R1t, R2t = Index figure obtained from new index (depends on the number of factors used).

R1o, = Index figure at time of bidding.

R2o

VPt = 15% of the original bid price. This portion of the bid price remains firm i.e. it is not subject to any price escalations

3. The following index/indices must be used to calculate your bid price

Index	Dat	ed	Index	Dated	
Index	Dat	ed	Index	Dated	
Index	Dat	ed	Index	Dated	

4. Furnish a breakdown of your price in terms of above-mentioned formula. The total of the various factors must add up to 100%.

FACTOR (D1, D2 etc. e.g. Labour, transport etc.)	PERCENTAGE OF BID PRICE

B PRICES SUBJECT TO RATE OF EXCHANGE VARIATIONS:

5. Please furnish full particulars of your financial institution, state the currencies used in the conversion of the prices of the items to South African currency, which portion of the price is subject to rate of exchange variations and the amounts remitted abroad.

PARTICULARS OF FINANCIAL INSTITUTION	ITEM NO	PRICE	CURRENCY	RATE	PORTION OF PRICE SUBJECT TO ROE	AMOUNT IN FOREIGN CURRENCY REMITTED ABROAD
						b
				1		

6. Adjustments for rate of exchange variations during the contract period will be calculated by using the average monthly exchange rates as issued by your commercial bank for the periods indicated hereunder: (Proof from bank required)

AVERAGE MONTHLY EXCHANGE	DATE DOCUMENTATION MUST	DATE FROM WHICH NEW	DATE UNTIL WHICH
RATES FOR THE PERIOD:	BE SUBMITTED TO THIS	CALCULATED PRICES WILL	NEW CALCULATED
	OFFICE	BECOME EFFECTIVE	PRICE WILL BE
			EFFECTIVE
	V		

GERT SIBANDE DISTRICT MUNICIPALITY

APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDER TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING) FOR A PERIOD OF 36 MONTHS

GSDM 73/2022

### (II) BILL OF QUANTITIES/ PRICING SCHEDULE

### **NOT APPLICABLE**

GERT SIBANDE DISTRICT MUNICIPALITY

APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDER TO SERVE ON GERT SIBANDE DISTRICT MUNICIPALITY'S PANEL OF CONSULTING ENGINEERS FOR ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERING) FOR A PERIOD OF 36 MONTHS

GSDM 73/2022

# FORM N: AGREEMENT AND CONTRACT DATA Form of Offer and Acceptance OFFER

The employer, identified in the acceptance signature block, has solicited offers to enter into a contract for the procurement of:

### **GSDM 73/2022:**

# APPOINTMENT OF A PANEL OF SERVICE PROVIDERS FOR THE ENERGY TRANSMISSION (TRANSITION) PROGRAM (ELECTRICAL ENGINEERS) WITHIN GERT SIBANDE DISTRICT MUNICIPLITY FOR A PERIOD OF 36 MONTHS

The tenderer, identified in the offer signature block, has examined the documents listed in the tender data and addenda thereto as listed in the returnable schedules, and by submitting this offer has accepted the conditions of tender.

By the representative of the tenderer, deemed to be duly authorized, signing this part of this form of offer and acceptance, the tenderer offers to perform all of the obligations and liabilities of the contractor under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the contract data.

THE OFFERED TOTAL OF THE PRICES INCLUSIVE OF VALUE ADDED TAX IS:

<b>PRICE NOT APPLIC</b> Rand R	CABLE FOR NOW (in	words);and
(in figures).		
This offer may be accorand acceptance and reperiod of validity stated	eturning one copy of this document	e acceptance part of this form of offer to the tenderer before the end of the tenderer becomes the party named as contract data.
Signature(s)		
Name(s)		
Capacity		
for the tenderer		
	(name and addres	s of the organization)
Witness signature		
Witness name		
Date		

### **ACCEPTANCE**

By signing this part of this Form of Offer and Acceptance, the Purchaser identified below accepts the Tenderer's Offer. In consideration thereof, the Purchaser shall pay the Supplier the amount due in accordance with the, Conditions of Contract identified in the Contract Data. Acceptance of the Tenderer's Offer shall form an agreement, between the Purchaser and the Tenderer upon the terms and conditions contained in this Agreement and in the, Contract that is the subject of this Agreement

Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto listed in the Tender Schedules as well as any changes to the terms of the Offer agreed by the Tenderer and the Purchaser during this process of offer and acceptance, are contained in the Schedule of Deviations attached (If any) to and forming part of this Agreement. No amendments to or deviations from said documents are valid unless contained in this schedule, which must be signed by the authorised representative(s) of both parties.

The Tenderer shall within two weeks after receiving a letter of acceptance, contact the Purchaser's representative (whose details are given in the Contract Data) to arrange the delivery of guarantees, proof of insurance and any other documentation to be provided in terms of the Conditions of Contract identified in the Contract Data, at or just after, the date this agreement comes into effect. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this Agreement.

Notwithstanding anything contained herein, this Agreement comes into effect on the date when the Tenderer receives one fully completed original copy of this document, including the Schedule of Deviations (if any). Unless the Tenderer (now Supplier) within five days of the date of such receipt notifies the Purchaser in writing of any reason why he cannot accept the contents of this Agreement, this Agreement shall constitute a binding contract between the parties.

### **GERT SIBANDE DISTRICT MUNICIPALITY**

NAME(s): (BLOCK LETTERS)	
CAPACITY of authorized agents:	
SIGNATURE(s) of authorized agents:	
SIGNED aton this	day of
WITNESSES: (Full name - BLOCK LETTERS - and signature)	
1. Name	Signature
2 Name	Signature

### GERT SIBANDE DISTRICT MUNICIPALITY



### **SERVICES LEVEL AGREEMENT**

### **Between**

"GERT SIBANDE DISTRICT MUNICIPALITY"

11	

And

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- 1. PRECEDENCE
- 2. DURATION
- 3. SERVICES
- 4. PAYMENT TERMS
- 5. OBLIGATIONS OF SERVICE PROVIDER
- 6. ADMINISTRATION OF THE SERVICE
- 7. CHANGE IN CIRCUMSTANCES
- 8. BREACH OF AGREEMENT
- 9. JURISDICTION
- 10. ADDRESS FOR RECEIPT OF NOTICES AND DOCUMENTS
- 11. VARIATION
- 12. WAIVER
- 13. GENERAL
- 14. CONFIDENTIALITY AND PROTECTION OF PROPRIETARY INFORMATION
- 15. WARRANTY OF AUTHORITY
- 16. SEVERABILITY
- 17.SERVICE REQUESTS
- 18. FORMALITIES
- 19. ENVIRONMENT
- 20. WHOLE AGREEMENT

### THEREFORE THE PARTIES CONCLUDE THEIR AGREEMENT ON THE FOLLOWING TERMS AND CONDITIONS: -

#### 1. PRECEDENCE

The terms and conditions of this agreement shall take precedence over any other terms and conditions that may have been discussed by the parties.

2. DURATION
2.1 Notwithstanding the date of signature, this agreement shall commence on and shall continue until, unless terminated by either party giving <i>30 days notice in writing</i> to the other party.
3. SERVICES
3.1 shall provide the material as quoted in an order form to be the attached when the services are required
4. PAYMENT TERMS
4.1 shall submit a valid invoice to GSDM for the provision of services on monthly basis.
4.2 GSDM shall pay the amount charged within <i>30 days</i> of the date of a valid invoice into the bank account nominated by
5. OBLIGATIONS OF
as a service provider shall render the following services:
referred to the bill of quantities on page 66 of the tender document.

### 6. ADMINISTRATION OF THE SERVICE

The Service Provider must ensure that they have the resources available (both staff and systems) to ensure that the material requested are available on order.

### 7. CHANGE IN CIRCUMSTANCES

If the circumstances surrounding the fulfilment of this agreement should alter materially from those prevailing at the time of signature of this agreement, then the parties undertake to renegotiate such of the terms and provisions of this agreement as may be necessary to ensure that this agreement remains fair and equitable to each of the parties.

### 8. BREACH OF AGREEMENT

- 8.1 If a dispute arises between the parties concerning any matter relating to this agreement, then both parties shall enter into negotiations, in good faith, in order to resolve the matter.
- 8.2 If the parties are unable to resolve the matter between them, they may but are not obligated to refer the matter to arbitration. The arbitrator may in turn appoint an independent expert in the field in which the dispute has arisen, provided that both parties accept and agree on the arbitrator and his choice of independent expert and the terms and conditions of his appointment. The arbitrator shall decide the matter, and both parties shall agree to be bound by his decision.

8.3 In the event that the parties are unable to resolve the matter, or fail to agree on either an arbitrator or an expert, or the terms and conditions of his appointment, or if either party is in repeated breach of this agreement, then the party who has been aggrieved shall give written notice to the other party calling on it to remedy any breach of the agreement. If the other party fails to remedy the breach within 7 (seven) days of receipt of the notice, then the aggrieved party may elect to cancel the agreement, or to demand specific performance, without prejudice to its rights to claim damages and without prejudice to any other rights it may have in law.

### 9. JURISDICTION

Both Parties consent to the jurisdiction of the Magistrate's Court in respect of any action or proceedings which may be brought against either of them by the other; provided that either party shall be entitled to bring any proceedings in the High Court where such proceedings would, but for this consent, fall outside the jurisdiction of the Magistrate's Court.

### 10. ADDRESS FOR RECEIPT OF NOTICES AND DOCUMENTS

10.1 The parties choose the following as their addresses for the receipt of any notices or documents in terms of this agreement, including any documents that may be issued by a court of law:

10.1.1: Physical Address:

: Gert Sibande District Municipality

: Cnr. Joubert and Oosthuise Street.

: Ermelo

10.1.2 : Postal Address:

: P/Bag X 1748

: **ERMELO** : 2350

Fax : 017 811 1207

Tel: 017 811 7000 / 7144

10.1.3	: Postal Address: (Details of the Potential Service Provider)						
	·						
Cell							

- 10.2.1 Either party may change the address given above on written notice to the other, provided that the address is a physical place of business or residence, and not merely a postal address.
- 10.2.1 Every notice shall be deemed, unless the contrary is proved, to have been received: If delivered by hand, on the date of delivery;
- 10.2.2 If sent by prepaid registered post, 7 (seven) days after the date on which the notice is posted;
- 10.2.3 If sent by fax, on the first business day after the date of successful transmission of the fax.

#### 11. VARIATION

No variation, alteration or consensual cancellation of this agreement shall be of any force or effect, unless in writing and signed by all of the parties.

### 12. WAIVER

No indulgence which either party may grant to the other shall constitute a waiver of any of the rights of that party, who shall not thereby be precluded from exercising any of its rights against the other party which may have arisen in the past or which might arise in the future.

### 13. GENERAL

- 13.1 Unless the context indicates otherwise the rights and obligations of any party arising from this agreement shall devolve upon and bind its successors-in-title.
- 13.2 Prior drafts of this agreement shall not be admissible in any proceedings as evidence of any matter relating to any negotiations preceding the signature of this agreement.
- 13.3 Neither party may cede or assign any of their rights or obligations in terms of this agreement to any person, without the prior written consent of the other party, which consent shall not be unreasonably withheld.

#### 14. CONFIDENTIALITY AND PROTECTION OF PROPRIETARY INFORMATION

14.1 All of the details of this Agreement shall be considered as confidential, and shall not be given in any form whatsoever to a third party, without prior written consent of the other party. This excludes any necessary information required by a third party in order to give effect to the provisions of this agreement.

### 15. WARRANTY OF AUTHORITY

- 15.1 Both parties, and the persons signing on behalf of the parties, warrant their authority to conclude this agreement.
- 15.2 Both parties further warrant that there is nothing that influence, or prevent any of the provisions of this agreement from being enforced.

### 16. SEVERABILITY

If any provision of this agreement is invalid or unenforceable for any reason, it will not thereby invalidate the whole agreement, unless the provision in question goes to the heart of the agreement. In such event, the party who is adversely affected by the invalid provision may elect to cancel the agreement; or to continue with it, or continue with it subject to agreement on any appropriate provision to replace the invalid or unenforceable one.

### 17. SERVICE REQUESTS

In support of services outlined in this Agreement, the Service Provider will respond to service requests submitted by the Customer within the following time frames:

Within 3 (Three) Working days (during business hours).

### 18. FORMALITIES

The parties agree that they will do all things and sign all documents necessary to give effect to the terms of this agreement.

### 19. ENVIRONMENT

The service provider shall ensure that all material, services and works supplied in terms of the contract conform to all applicable environmental legislation.

### **20. WHOLE AGREEMENT**

This	written agreement co	nstitutes the entire	e agreement	between the	e parties, a	and no rep	presentation l	by any of
the p	arties or their agents,	, whether made pr	ior or subseq	quent to the	signing of	this agree	ement shall be	e binding
on a	ny of the parties unles	ss in writing and sig	gned by the p	oarties.				

Mr. CA Habile
Municipal Manager
AS WITNESSES For: Gert Sibande District Municipality
1
2
Who by his/her signature as Director warrants that he/she is duly authorised
AS WITNESSES For:
1

Thus done and signed at \_\_\_\_\_\_ on this \_\_\_\_ day of \_\_\_\_\_ 2023