



Corner Bonaero Drive and Cote D' Azur Avenue • Jewellery Manufacturing Precinct-
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@sadpmr sadpmr sadpmr

REQUEST FOR QUOTATION

RFQ NO: 138-2025

DESCRIPTION: FINANCIAL REPORTING SYSTEM

The Bid must be submitted on the letterhead of your business and submitted not later than:

Date: 12 December 2025

Time : 10h00 AM

To : quotations@sadpmr.co.za

The following conditions will apply:

- 1) Price (s) quoted must be valid for ninety days (90) from the closing date of the tender.
- 2) Price(s) quoted must be firm and inclusive of VAT.
- 3) A firm delivery period must be indicated.
- 4) These quotations will be evaluated in terms of Preferential Procurement Regulations, 2022:

80 points for price

20 points for specific goals as follows:

- Entities owned by black people- 10 points
 - Enterprises owned by youth- 5 points
 - Entities that are small, medium, and micro enterprises- 5 points
 - **Only bidders registered on the central supplier database (CSD) and with a CSD number will be considered for this tender, as this is a requirement from the National Treasury.**
- 5) BBBEE certificate / BBBEE Sworn Affidavit
 - 6) Copies of ID's & CIPC & Latest downloaded CSD full registration report.
 - 7) Late responses will not be considered.

ISSUED BY:

**THE CHIEF EXECUTIVE OFFICER
SOUTH AFRICAN DIAMOND AND
PRECIOUS METALS REGULATOR
P.O. BOX 16001
DOORFONTEIN
2028
Tel: (011) 223 7000**

CONTACT (SPECIFICATION)

Mr. Mmoloki Makume

**E-mail:
mmoloki@sadpmr.co.za**

PERSON

CONTACT (ADMINISTRATION)

Ms. Shalati Mabunda

**E-mail:
njabulom@sadpmr.co.za**

PERSON

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PART A

INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE SOUTH AFRICAN DIAMOND AND PRECIOUS METALS REGULATOR				
RFQ NO:	RFQ138-2025	CLOSING DATE & TIME		12 December 2025@10:00AM
DESCRIPTION	FINANCIAL REPORTING SYSTEM			
BID RESPONSE DOCUMENTS MUST BE SUBMITTED TO THE BELOW DETAILS.				
The Bid must be submitted on the letterhead of your business and submitted not later than: Date: 12 December 2025 Time :10hH00 AM To: quotations@sadpmr.co.za				
BIDDING PROCEDURE		ENQUIRIES MAY		TECHNICAL ENQUIRIES MAY BE
BEDIRECTED TO		DIRECTED TO:		
CONTACTPERSON	M Makume	CONTACT PEOPLE	M Mavuma	
TELEPHONENUMBER	(011 223 7000	TELEPHONE NUMBER	(011) 223 7000	
FACSIMILENUMBER		FACSIMILE NUMBER		
E-MAIL ADDRESS	mmolokim@sadpmr.co.za	E-MAIL ADDRESS	njabulom@sadpmr.co.za	
SUPPLIER INFORMATION				
NAME OF BIDDER				
POSTAL ADDRESS				
STREET ADDRESS				
TELEPHONE NUMBER	CODE		NUMBER	
CELLPHONE NUMBER				
FACSIMILE NUMBER	CODE		NUMBER	
E-MAIL ADDRESS				
VAT REGISTRATION NUMBER				
SUPPLIER	TAX		CENTRAL	

COMPLIANCE STATUS	COMPLIANCE SYSTEM PIN:		OR	SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX]		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	[TICK APPLICABLE BOX]	
	Yes <input type="checkbox"/> <input type="checkbox"/>	No		Yes <input type="checkbox"/>	No <input type="checkbox"/>
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	Yes <input type="checkbox"/> [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	Yes <input type="checkbox"/> No <input type="checkbox"/> [IF YES, ANSWER THE QUESTIONNAIRE BELOW]	
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
<p>IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA) YES <input type="checkbox"/> NO <input type="checkbox"/></p> <p>DOES THE ENTITY HAVE A BRANCH IN THE RSA? YES <input type="checkbox"/> NO <input type="checkbox"/></p> <p>DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? YES <input type="checkbox"/> NO <input type="checkbox"/></p> <p>DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? YES <input type="checkbox"/> NO <input type="checkbox"/></p> <p>IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? YES <input type="checkbox"/> NO <input type="checkbox"/></p> <p>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.</p>					

PART B

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED—(NOT TO BE RE- TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER(PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER’S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE.”

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

(Proof of authority must be submitted e.g. company resolution) DATE:

.....

**PRICING SCHEDULE – FIRM PRICES
(PURCHASES)**

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

Name of bidder.....	Bid number.....
Closing Time 11:00	Closing date.....

OFFER TO BE VALID FOR.....DAYS FROM THE CLOSING DATE OF BID.

ITEM NO.	QUANTITY	DESCRIPTION	BID PRICE IN RSA CURRENCY ** (ALL APPLICABLE TAXES INCLUDED)
----------	----------	-------------	---

- | | | |
|---|--|--------------------------|
| - | Required by: | ..... |
| - | At: | ..... |
| | | |
| - | Brand and model | ..... |
| - | Country of origin | ..... |
| - | Does the offer comply with the specification(s)? | *YES/NO |
| - | If not to specification, indicate deviation(s) | ..... |
| - | Period required for delivery | ..... |
| | | *Delivery: Firm/not firm |
| - | Delivery basis | ..... |

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

** "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

*Delete if not applicable

BIDDER'S DISCLOSURE**1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. Inline with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise,

employed by the state?

YES/NO

- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, the undersigned, (name).....in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

submit or not to submit the bid, bidding with the intention not to win the bid and conditions of delivery particulars of the products or services to which this bid invitation relates.

- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

- I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....Signature

Date

.....

.....

Position

Name of bidder

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

7. GENERAL CONDITIONS

- The following preference point systems are applicable to invitations to tender:
 - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

- To be completed by the organ of state**

The applicable preference point system for this tender is 80/20.

- Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
 - (a) Price; and
 - (b) Specific Goals.

- To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

- The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

8. DEFINITIONS

- (a) **"tender"** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **"price"** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **"tender for income-generating contracts"** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **"the Act"** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

9. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

7.1 POINTS AWARDED FOR PRICE

7.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{min} = Price of lowest acceptable tender

7.2 FORMULAE FOR GOOD AND SERVICES

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & & \mathbf{or\ 90/10} \\
 & \mathbf{Pt-P\ max} & \mathbf{Pt-P\ max)} \\
 P\ max & Ps = 80 \left(1 + \frac{\quad}{P\ max}\right) & or \quad Ps = 90 \left(1 + \frac{\quad}{P\ max}\right)
 \end{array}$$

Where Ps = Points scored for price of tender under consideration
Pt = Price of tender under consideration
Pmax = Price of highest acceptable tender

10. POINTS AWARDED FOR SPECIFIC GOALS

8.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

8.2 In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system: or

(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Enterprises owned by black people.		10		
Enterprises owned by youth.		5		
Entities that are small, medium, and micro enterprises.		5		

NB: Please submit all supporting documents to substantiate the above, failure to submit will result in non-allocation of points.

8.3 DECLARATION WITH REGARD TO COMPANY/FIRM

8.3.1 . Name of company/firm.....

8.3.2 Company registration number:

8.3.3. TYPE OF COMPANY/ FIRM

- a) Partnership/Joint Venture / Consortium
 - b) One-person business/sole propriety
 - c) Close corporation
 - d) Public Company
 - e) Personal Liability Company
 - f) (Pty) Limited
 - g) Non-Profit Company
 - h) State Owned Company
- [TICK APPLICABLE BOX]

8.4 I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;

- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and

<p>.....</p> <p>SIGNATURE(S) OF TENDERER(S)</p>	
SURNAME AND NAME:	.....
DATE:	.....
ADDRESS:	..... ..... .....

- (e) forward the matter for criminal prosecution, if deemed necessary

TERMS OF REFERENCE FOR THE PROCUREMENT OF FINANCIAL REPORTING SYSTEM

1. Background

The SADPMR is listed as a schedule 3A public entity in terms of the Public Finance Management Act (PFMA). In terms of paragraph 55 of the PFMA, Accounting Authority of the public entity must prepare financial statements for each year in accordance with generally recognised accounting practices as approved by the Accounting Standard Board.

The financial reporting system is used to prepare financial statements that are compliant with the Generally Recognised Accounting Practice as approved by the Accounting Standard Board.

The office of the Chief Financial Officer does not have an in-house system to prepare financial reports to be presented to the Auditor-General, Department of Mineral and Petroleum Resources (DMPR) and National Treasury (NT).

2. Objectives

- Implement a secure, cloud-based financial reporting and management system for a period of three years
- Ensure compliance with GRAP and SADPMR reporting standards.
- Streamline the preparation of financial statements and associated notes.
- Deliver a system that includes training, support, and maintenance services.

3. Scope of Work

The successful service provider will be responsible for the supply, installation, configuration, and implementation of a fully functional financial reporting system that meets the requirements outlined below.

3.1. Key Deliverables:

System Installation and Configuration

- Provide and install the financial reporting system.
- Configure all modules and settings as per organisational requirements.

3.2. System Features and Functional Requirements

- Operate entirely online and comply with leading industry security standards.
- Automate the preparation of financial statements with minimal manual intervention, including the cash flow statement.
- Prepare financial statements and notes fully compliant with GRAP.
- Automatically generate financial statement notes in accordance with GRAP requirements.
- Import trial balances and budgets directly from Pastel or Excel.

- Produce customized financial reports aligned with SADPMR requirements.
- Prepare financial statements analysis reports e.g. ratio analysis
- Allow multiple users to work on the file at the same time
- Print the pdf reports with no human intervention

3.3. Training and Support

- Provide comprehensive user training on all system functionalities.
- Offer ongoing technical support and system maintenance post-implementation.

3.4. Compliance and Updates

- Ensure the system is regularly updated to reflect any amendments to GRAP or other relevant accounting standards.

4. Reporting Requirements

The system must be capable of generating the following reports:

4.1. Monthly Management Accounts

- Provide detailed monthly financial performance reports to support management decision-making.

4.2. Quarterly Financial Statements

- Generate quarterly financial statements in line with GRAP and SADPMR reporting requirements.

4.3. Annual Financial Statements

- Produce complete annual financial statements, including all supporting notes, schedules, and disclosures, compliant with GRAP and SADPMR formats.

All the above reports must:

- Be presented in the official formats provided by SADPMR.
- Include full customisation and formatting in the initial system setup cost.
- Be automatically generated based on imported trial balance and budget data from Pastel or Excel.

5. Deliverables and Timelines

The service provider shall deliver the system and all related services according to an agreed project plan and implementation schedule. Key milestones shall include:

- Project initiation and planning
- System configuration and setup
- User training and testing
- System go-live and acceptance
- Post-implementation support period

6. Expected Outcomes

- Improves financial reporting efficiency and accuracy.
- Reduces manual data handling and risk of errors.
- Ensures continuous compliance with GRAP and SADPMR requirements.
- Provides clear, customisable, and automated financial analyses and reports.

7. Costing and Payment Terms

The costing of the system should cover a period of three years. The initial cost proposal must include:

- Software licensing fees for duration of the contract.
- Installation, configuration, and setup costs.
- Full customisation of SADPMR report formats.
- User training and system support services.
- Any applicable maintenance or update fees.

Payment terms will be outlined in the final contract agreement, subject to successful completion of deliverables and acceptance testing.

8. System demonstration

Bidders may be required to conduct a comprehensive system demonstration as part of the evaluation process.

The demonstration must clearly illustrate how the system fulfills the functional and reporting requirements of the South African Diamond and Precious Metals Regulator (SADPMR). Failure to participate in or successfully demonstrate these capabilities will result in automatic disqualification from further consideration.



9. Evaluation Criteria

The evaluation criteria will have two phases, i.e. functionality as well as price and preference points.

9.1. Functionality

Description	Requirements	Weight
Company experience	Company experience in providing similar services to GRAP entities. (Minimum 3 years' experience).	35
	Attach reference letters confirming company experience.	
	3-5 years = 15 points; 6-10 years = 20 points; over 10 years = 35 points	
Team leader experience	The team leader must be experienced in managing similar projects. (Minimum 3 years' experience).	35
	Attach CV with contactable references.	
	3-5 years = 15 points; 6-10 years = 20; over 10 years = 35 points	
Team leader qualification	The team leader must have a minimum NQF 7 accounting qualification.	20
	Attach certified copies of qualification.	
	NQF 7 accounting qualification = 10 points; NQF 8 accounting qualification = 15 points; CA (SA) = 20 points	
Project plan	Bidders must provide a project plan which should include project initiation and planning, system configuration and set up, user training and set-up, and post implementation support.	10
	Attach project plan.	
	Attached project plan = 10	
Bidders obtaining 70% or more on functionality shall proceed to phase two of the evaluation process.		

9.2. Preference points system

The 80/20 principle will be applicable

Specific goals

A maximum of 20 points will be awarded to a bidder for the specific goals listed on the SADPMR preferential procurement policy as follows:

Special Goals	80/20 Points System	Relevant Evidence
Enterprises owned by black people	10	Copies of ID's / CIPC / CSD
Enterprises owned by the youth	5	Copies of ID's / CIPC / CSD
Entities that are small, medium, and micro enterprises.	5	CSD / BEE certificate / Sworn Affidavit

10. Reporting and Communication

The service provider will report to the designated Project Manager and provide progress updates at agreed intervals throughout the project lifecycle.

