Clarification Meeting – Assessment Of Eskom Rotek Industries Soc Ltd.'s Fixed Assets Register (FAR)

Date: 03 July 2026

Time: 11:03

Presented by : Terrence Gama

HOUSE KEEPING RULES

- Attendees to ensure they remain on mute unless an opportunity is granted to unmute.
- No Video Streaming, only audio is permitted.
- Questions will be responded to at the end of the presentation, Attendees to allow the ERI team to present until completion.

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TENDER BRIEF OVERVIEW

Eskom Rotek Industries

Tender Description : Assessment Of Eskom Rotek Industries Soc Ltd.'S Fixed Assets Register (FAR)

Tender Number: E1126SSERI

Briefing Session: Non-Compulsory

Tender Document: e-tenders & Eskom Tender Bulletin

Tender closing date : 20 July 2026 10:00am

Bid Submission : Tenders are to be submitted electronically via Eskom E-tendering site by the stipulated closing date and time

Clarification Deadline: Strictly in Writing (Gamamt@eskom.co.za)

COMMERCIAL REQUIREMENTS (PAGE 14 ITT)

Eskom Rotek Industries

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required prior to Contract Award.
Basic Compliance	Electronic copy of the tender in a PDF format. The price list needs to be submitted in PDF (The upload size per document is 500 megabytes and total submission is restricted to 4 gigabytes)	√		
Annexure A	Authorisation Form	√		
Annexure B	Acknowledgement Form	√		
Annexure C	Tenderers Particulars	√		
Annexure D	Integrity Pact Declaration form	√		
Annexure E	CPA for local goods/services (if applicable)		√	
Annexure F	CPA(IG) for imported goods/services (if applicable)		√	
Annexure G1-G4	SBD 6.2 -Declaration certificate for local production and content and Annexures G2,G3,G4		√	
Annexure H (applicable for all suppliers including Foreign suppliers)	SBD 1- to be completed and submitted by all tenderers.		√	

Reference	Returnable From Suppliers	Returnable required at Tender closing (disqualifiable)*	Returnable required at Tender closing. (Non-disqualifiable) **	Returnable required prior to Contract Award.
	deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer			
NEC or other Contract	NEC or other Contract, completed.		√	
Additional documents required (ECSA/ SACPCMP/CVs/ permits/licenses/ specific registration documents (if applicable to scope of work)		√		
	MANDATORY CONTRACTUAL REQUIREMENTS SUPPORTING EVIDENCE *applicable to all tenders*			
Mandatory Contractual Requirement	CSD Registration (CSD number/CSD Report)			√

EVALUATION CRITERIA

Eskom Rotek Industries

1. Basic Compliance

This step will consider a potential contractor’s basic compliance asfollows:

- Submit a complete original tender with commercialinformation
- Submission of the mandatory commercial tenderreturnable/s as at stipulated deadlines.

2. Functionality Evaluation

- Proposals will be evaluated according to Technical (Functionality) criteria with a minimum threshold of 75%. Tenderers that do not meet the 75% threshold will not be evaluated any further.

3. Price & Preference Analysis

- Specific goals will be scored out of 20 points in accordance with PPPFA. If the tenderer fails to meet specific goals and submit proof, the tenderer will not be disqualified. However, be awarded 80 points for price and will score 0 points for Specific goals (out of 20). Pricing Schedule to be completed in full where applicable, failure to Quote in full will render submission non-responsive.

4. Contractual Requirements

- 2 years most recent audited or independently reviewed Annual Financial Statements. Tenderers must note that in the case of a joint venture (JV) or special purpose vehicle (SPV) especially formed for this tender, audited/independently reviewed financial statements for each participant in the JV / SPV are required. Start-up enterprises formed within the last 12 months are required to send in independently reviewed Annual Financial Statements.
- Compliance to all applicable SHEQ requirements

5. Negotiations

- Price negotiations will seek to achieve Eskom’s savinginitiative

6. Contract Award

- The contract will be awarded to successful tenderer based on accepted prices

SCOPE OF WORK- ANNEXURE V

In terms of International Accounting Standards 16 (IAS 16 – Property, Plant and Equipment) paragraph 51, the residual value and the useful life of an asset shall be reviewed at least at each financial year-end. In addition, paragraph 9 of the International Accounting Standards 36 (IAS 36 – Impairment of assets), requires an entity to assess at the end of each reporting period whether there is any indication that an asset may be impaired.

In order to comply with the requirements of International Financial Reporting Standards (IFRS) and Public Finance Management Act (PFMA), ERI is required to perform assessment of residual values, useful lives and impairment of the assets recognized on an annual basis.

ERI's FAR comprises various asset classes within the following Product Groups and Support areas:

(a) Turbo Generator Services (TGS)
(b) Transformer Switch-Gear Services (TSS)
(c) Construction Services (CS)
(d) Logistics Services (LS)
(e) Bulk Material Services (BMS)
(f) Support Services (SS)
(g) Property Asset Management (PAS)
(h) Clean Conditions & Foreign Materials Exclusion (CCFME)

The supply of valuation/independent assessment services of ERI's FAR residual values, useful lives and impairment(s). The valuation/independent assessment services will cover the following asset classes:

Asset Class
Assets under construction
Buildings and facilities
Land
Transport fleet equipment
Transport fleet equipment low value
Workshop equipment
Workshop equipment Low Value Asset

Product Group asset details and locations

This exercise will cover all assets at the various ERI locations:

Location/Site	Province
Drankensberg	Free State
Gariep	Free State
Ingula	Free State
Vanderkloof	Free State
Lethabo	Gauteng
Rosherville	Gauteng
Craighall Lepini	Gauteng
Vaal	Gauteng
Durban	KZN
Kilbarchan	KZN

SCOPE OF WORK- ANNEXURE V

Matimba	Limpopo
Medupi	Limpopo
Arnot	Mpumalanga
Camden	Mpumalanga
Duvha	Mpumalanga
Grootvlei	Mpumalanga
Hendrina	Mpumalanga
Kendal	Mpumalanga
Komati	Mpumalanga
Kriel	Mpumalanga
Kusile	Mpumalanga
Majuba	Mpumalanga
Matla	Mpumalanga
Tutuka	Mpumalanga
Witbank	Mpumalanga
Middelburg	Mpumalanga
Acacia	Western Cape
Koeberg	Western Cape
Palmiet	Western Cape
Cape Town	Western Cape

Independent Assessor's Assessment

The Fixed Assets assessments must be completed in a comprehensive report by Product Groups and Support areas; supported by all assumptions, evidence & calculations.

TECHNICAL CRITEA

Eskom Rotek Industries

Tenders shall be evaluated in accordance with the following Technical Criteria:

	Factor	Weight	Sub-factor	Score
1	Number of years whereby the company has performed similar projects. Confirming all the below requirements: • Company profile to be included in the proposal • Years of experience should correspond with projects referred to in the proposal • References feedback/ reports from customers on similar projects to be included in the proposal. • Contact numbers and/or email addresses of at least 3 references should also be provided to enable verification.	10%	<5 years	0% of weighting
			>5 years	50% of weighting
			7-10 years	75% of weighting
			>10 years	100% of weighting
2	Number of Projects undertaken for utilities and valuations for listed companies (not company valuations but asset valuations, at least one of which must have been performed in the last 5 years)	15%	0	0% of weighting
			1-3	50% of weighting
			>3	75% of weighting
			>5	100% of weighting

3	Capability of resources included in the proposal:
	• Professional Registration of the core team
	  o Engineering (Pr.Eng) – at least one member
	  o Chartered Accountant (SA) – at least one member
	  o Project Management
		20%	<2 members with an honours degree	0% of weighting

			At least 2 members with an honours degree	50% of weighting
			At least 3 members with an honours degree	75% of weighting
			At least 4 members with an honours degree	100% of weighting
4	The company has an existing International Valuation Standards Council (IVSC) corporate registration.	10%	- No	0% of weighting
			- Yes	100% of weighting
5	Years of experience of the lead (practical relevant experience)	25%	- <3 years	0% of weighting
			- >3 years	50% of weighting
			- >5 years	75% of weighting
			- >10 years	100% of weighting

…TECHNICAL CRITEA

6	Financial and technical modelling skills • Advanced certification and/or examples of modelling executed by the core team members	10%	0 member with financial and technical modelling	0% of weighting
			At least 1 member with financial and technical modelling	50% of weighting
			At least 2 members with financial and technical modelling	75% of weighting
			At least 2 members with advanced financial and technical modelling	100% of weighting
7	Understanding and interpretation of technical brief (quality of project proposal)	10%	Subjective score	Score
	Total	**100%**	-	
	Threshold	**75%**	-	

Contractual Requirements (Quality)

Eskom Rotek Industries

Eskom	**Supplier Quality Management:** List of Tender Returnables Documents	Unique Identifier	240-12248652
		Revision	7
		Effective Date	2022/01/26
		Specification	240-105658000

Category 4 : Quality Requirements — Deliverables to be evaluated indicator = 1	
SECTION A : Quality Management System Requirements ISO 9001 **Objective evidence of documented QMS that is not certified but complies with ISO 9001**	
	Apply =1
A.1 Quaity Policy Approved by top management.	1
Section A Score Option 2	3
SECTION B : Evidence of QMS in operation (Tender Quality Requirements -Ref 240-105658000)	
	Apply =1
B.1 Documented information for defined roles, responsibilities and authorities - Organization chart and Responsibility matrix (must include but not limited to quality management function/role) (Clause 5.3 of ISO 9001:2015)	1
B.2 Documented information for Control of Externally Provided Processes, Products and Services - Must include criteria for evaluation, selection, monitoring of performance, and re-evaluation of external providers (Clause 8.4 of ISO 9001:2015)	1
Section B Score	2
SECTION E: User defined additional Requirements & miscellaneous (Ref 240-105658000) **Customer specific requirements & other standards and required can be listed and evaluated here**	
	Apply (Yes=1)
E.1 Form A is completed and signed.	1
Section E Score	2

NAME OF ESKOM REPPRESENTATIVE	Susan Pretoriu
DATE ISSUED	09/06/2026
PROJECT: TENDER TITLE	Assessment of Eskom Rotek Industries SOC Ltd.'s (ERI) Fixed Assets Register (FAR) useful lives; residual values; and impairment (where applicable)
SIGNATURE	

Cont… Contractual Requirements (OHS)

Eskom Rotek Industries

Ref	OHS Tender Returnable	on Submission Y = Yes N= No	Comments
1	**Annexure B** Is the acknowledgement of **Eskom's OHS** legal and other requirements form signed and submitted by the tenderer?		
2	**Baseline OHS Risk Assessment (BRA)** Identification, assessment and management of OHS risks related to the scope of work. The methodology used for the risk assessment must be provided together with the BRA		
3	Valid Letter of Good Standing **(COIDA or equivalent)**		
4	**OHS policy signed by CEO** The submitted policy document must comply to OHS Act Section 7		
Recommendation			**Recommended /Not recommended**

Cont… Contractual Requirements (Finance Requirements)

Eskom Rotek Industries

- 2 years most recent audited or independently reviewed Annual Financial Statements. Tenderers must note that in the case of a joint venture (JV) or special purpose vehicle (SPV) especially formed for this tender, audited/independently reviewed financial statements for each participant in the JV / SPV are required. Start-up enterprises formed within the last 12 months are required to send in independently reviewed Annual Financial Statements.

Thank You!!

Question and Answers