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|  | <b>Invitation to Tender/ Request for Proposal (RFP)</b> | <b>Document Identifier</b> | 240-114238630    | <b>Rev</b> | 16 |
|                                                                                   |                                                         | <b>Effective Date</b>      | 15 February 2023 |            |    |
|                                                                                   |                                                         | <b>Review Date</b>         | February 2028    |            |    |

**ESKOM HOLDINGS SOC LTD**

**INVITATION TO TENDER/REQUEST FOR PROPOSAL (RFP)**

**FOR**

**Procurement of 12 off BFPT 500NB and 12 off 800NB concentric Resilient Seal butterfly valves for main Auxiliary cooling inlet and outlet isolation valves**

|                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-----------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Tender number/ RFP number]</b> | <b>MPKRI10809GX</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Issue date</b>                 | <b>08 September 2023</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Closing date and time</b>      | <b>16 October 2023 at 10h00</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Tender validity period</b>     | <b>120 days from the closing date and time</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Clarification meeting</b>      | <p><b>Non-compulsory Clarification will be held on upon request:</b></p> <p><b>Date: 26 September 2023</b><br/> <b>Time: 09:00 – 10:00</b></p> <p><b>Supplier to download Microsoft Teams or use a supported internet browser in order to be part of the clarification meeting. Send your email addresses, with company details, the enquiry number and tender description, 5 days before the date of the meeting, to the Eskom Representative:</b><br/> <a href="mailto:MaririLM@eskom.co.za"><b>MaririLM@eskom.co.za</b></a>; for an appointment to be sent to you.</p> <p><b>Click on the link in the appointment to join the Microsoft Teams meeting</b><br/> <b>Join on your computer, mobile app or room device</b></p> |

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**File name:** Invitation\_to\_Tender: Procurement of 12 off BFPT 500NB and 12 off 800NB concentric Resilient Seal butterfly valves for main Auxiliary cooling inlet and outlet isolation valves

**Template ID:** 240-43921804 (Rev 7) Header and Footer portrait template

|                                                                                   |                                                         |                            |                  |            |    |
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|                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                      | <a href="#">Click here to join the meeting</a><br>Meeting ID: 381 675 923 487<br>Passcode: ZNcrRg<br><a href="#">Download Teams</a>   <a href="#">Join on the web</a><br><b>Or call in (audio only)</b><br><a href="#">+27 21 834 0825, 71633034#</a> South Africa, Cape Town<br>Phone Conference ID: 716 330 34#<br><a href="#">Find a local number</a>   <a href="#">Reset PIN</a><br><a href="#">Learn More</a>   <a href="#">Meeting options</a> |
| <b>Tenders are to be delivered to the following address on the stipulated closing date and time:</b> | <b>Eskom Tender Box</b><br><b>Ground Floor</b><br><b>No. 10 Smuts Avenue</b><br><b>Witbank/ Emalahleni</b><br><b>Mpumalanga</b><br><br><b>GPS Co-ordinates</b><br><br><b>Latitude: 25.87723s</b><br><br><b>Longitude: 29.21629E</b>                                                                                                                                                                                                                  |

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## Invitation to Tender/Request for Proposal

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a tender for the Procurement of 12 off BFPT 500NB and 12 off 800NB concentric Resilient Seal butterfly valves for main Auxiliary cooling inlet and outlet isolation valves.

The enquiry documents are supplied to you on the following basis:

1. Free of charge

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender/proposal by you in response to this *[Invitation/RFP]* will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via [www.eskom.co.za](http://www.eskom.co.za)).

Queries relating to these Invitation /RFP documents may be addressed to the Eskom *Representative*.

Yours faithfully



Acting Procurement Manager

Busisiwe Sikhosana

Date: 08 September 2023

1.1 The following documents listed hereunder are attached to this enquiry.

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**File name:** Invitation\_to\_Tender: Procurement of 12 off BFPT 500NB and 12 off 800NB concentric Resilient Seal butterfly valves for main Auxiliary cooling inlet and outlet isolation valves

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| Number | Description                                                                                                                                                                                                    | Annexure/to be downloaded and attached | Attached (Y/N/ N/A) |
|--------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|---------------------|
| 1.1.1  | *Acknowledgement form                                                                                                                                                                                          | Annexure A                             | Y                   |
| 1.1.2  | *Tenderer's particulars                                                                                                                                                                                        | Annexure B                             | Y                   |
| 1.1.3  | *Integrity Declaration Form (refer to <a href="http://www.eskom.co.za">www.eskom.co.za</a> for the Supplier Integrity Pact that suppliers are required to download and read)                                   | Annexure C                             | Y                   |
| 1.1.4  | *CPA Requirements for Local Goods/Services                                                                                                                                                                     | Annexure D                             | Y                   |
| 1.1.5  | *CPA(IG) for Foreign Goods/Services (if applicable)                                                                                                                                                            | Annexure E                             | Y                   |
| 1.1.6  | SBD 6.2- Declaration Certificate for Local Production and Local Content (only applicable if designated materials are included).                                                                                | Annexure F1                            | Y                   |
|        | Annexure C-Local Content Declaration-Summary Schedule                                                                                                                                                          | Annexure F2                            | Y                   |
|        | Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C                                                                                                                                    | Annexure F3                            | Y                   |
|        | Annexure E-Local Content Declaration-Supporting Schedule to Annexure C                                                                                                                                         | Annexure F4                            | Y                   |
| 1.1.7  | *SBD 1 -Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline                                                                                      | Annexure G                             | Y                   |
| 1.1.8  | *SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations                                                                                                                                      | Annexure H                             | Y                   |
| 1.1.9  | *SBD 4 – Bidders Disclosure                                                                                                                                                                                    | Annexure I                             | Y                   |
| 1.1.10 | Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE <b>[only to be attached for services type of contracts]</b> . | Attached                               | Y                   |

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|        |                                                                 |                                                                                                                                                                                                                             |     |
|--------|-----------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| 1.1.11 | Reverse e-auction training acknowledgement form (if applicable) |                                                                                                                                                                                                                             | Y   |
| 1.1.12 | Reverse e-auction process (if applicable)                       |                                                                                                                                                                                                                             | Y   |
| 1.1.13 | Contract Skills Development Goals (CSDG) [if applicable]        | <i>To be downloaded from CIDB (Form A1 List of Recognised Skills Development Agencies, Form A2 Baseline Training Plan, Form A3 Project Interim Report, Form A4 Supervisor Agreement, Form A5 Project Completion Report)</i> | N/A |
| 1.1.14 | Contract Participation Goals (CPG) [if applicable ]             | <i>To be downloaded from CIDB (Annexure A- Targeted Enterprise Declaration Affidavit; Project Interim Report, Project Completion Report and Declaration)</i>                                                                | N/A |

- 1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** and in those instances, the clause numbers are referenced hereunder. If the **Eskom Standard Conditions of Tender** is not attached to the **Invitation to Tender/Request for Proposal**; then

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the tenderers are required to download this from [www.eskom.co.za](http://www.eskom.co.za). The “**Tender Data**” as detailed herein shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

| Clause Number from Standard Conditions of Tender  | Tender Data                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|---------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.1 Parties                                       | <p>The <i>Employer</i> is <b>Eskom Holdings SOC Ltd</b></p> <p>The Eskom <i>Representative</i> is:<br/> Name: Louis Mariri<br/> Tel: +2713 691 6396<br/> E-mail: maririLM@eskom.co.za</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 1.3 Enquiry documents                             | <p>The Invitation to tender /RFP number is: <b>MPKRI10809GX</b></p> <p>See the content list above for the enquiry documents.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 1.4 Type of Invitation to Tender/RFP              | <p>This invitation to tender/RFP is:</p> <ol style="list-style-type: none"> <li>An open Invitation to tender</li> </ol>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 1.6 Eskom's rights to accept or reject any tender | <p>The tender shall be for the whole of the contract.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 2.1 Eligible tenders                              | <p>Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies.</p> <p>Tenderers are deemed <b>ineligible</b> to submit a <b>tender</b> if</p> <ol style="list-style-type: none"> <li>Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services.</li> </ol> |

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|-------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                         | <ol style="list-style-type: none"> <li>2. Tenderers submit more than one [tender/proposal] either individually or as a partner in a joint venture (JV) or consortium</li> <li>3. [Tenders/proposals] submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the execution of the Contract in accordance with the Contract terms.</li> <li>4. A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this [tendering/RFP] process, if : <ol style="list-style-type: none"> <li>1. (a)they have a controlling partner/majority shareholder in common; or</li> <li>2. (b)they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another Tenderer, or influence the decisions of the Employer regarding this bidding process;</li> </ol> </li> <li>5. Tenders signed by non- authorized persons</li> <li>6. Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers)</li> <li>7. Any tenderer that is restricted by National Treasury</li> <li>8. Any tenderer on the Tender Defaulters list.</li> <li>9. A tenderer that sub-contracts 100% Scope of Work.</li> </ol> <p><b>Ineligible tenderers will be disqualified.</b></p> |
| 2.2 -2.5 Tender Closing | <p>The deadline for <b>Tender</b> submission is:</p> <p><b>Date 16 October 2023</b><br/> <b>Time 10H:00 Am</b><br/> <b>Late Tenders will not be accepted</b></p> <p>Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address:</p> <p><b>THE TENDER OFFICE</b><br/> <b>Eskom Tender Box</b><br/> <b>Ground Floor</b><br/> <b>No. 10 Smuts Avenue</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |

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|----------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                  | <b>Witbank/ Emalahleni Mpumalanga</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 2.9 Copy of original tender      | <p>The tenderer must submit the tender as a complete original tender, plus one (1) <b>hard copy</b> of the original tender at tender submission deadline. Eskom may also require that one (1) additional complete soft copy of the original tender is required in electronic format.</p> <p>Where a Tenderer does not submit 1 hard copy of the original tender at tender submission deadline, the tenderer will be disqualified.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 2.13 Tender Validity Period      | The tender validity period is <b>120 days</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 2.16 Site/clarification meetings | <p>A Non-compulsory Clarification meeting with representatives of the <i>Employer</i> will take place as follows:</p> <p><b>Date: 26 September 2023</b><br/> <b>Time: 09H:00 – 10H:00 AM</b><br/> <b>Venue: Microsoft Teams</b></p> <p>Tenderers must confirm their intention to attend with the Eskom Representative stating the name, position and contact details of each proposed attendee.</p> <p><b>Microsoft Teams meeting</b><br/> <b>Join on your computer, mobile app or room device</b><br/> <a href="#">Click here to join the meeting</a><br/> Meeting ID: 381 675 923 487<br/> Passcode: ZNcrRg<br/> <a href="#">Download Teams</a>   <a href="#">Join on the web</a><br/> <b>Or call in (audio only)</b><br/> <a href="#">+27 21 834 0825,,71633034#</a> South Africa, Cape Town<br/> Phone Conference ID: 716 330 34#<br/> <a href="#">Find a local number</a>   <a href="#">Reset PIN</a><br/> <a href="#">Learn More</a>   <a href="#">Meeting options</a></p> <p>Supplier to download Microsoft Teams or use a supported internet browser in order to be part of the clarification meeting. Send your email addresses, with company details, the enquiry number and</p> |

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|                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|--------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                            | tender description, 5 days before the date of the meeting, to the Eskom Representative: MaririLM@eskom.co.za; for an appointment to be sent to you.                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 2.17 Clarification on enquiry documents    | The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is <b>Five (5)</b> working days before the deadline for tender submission.                                                                                                                                                                                                                                                                                                                                                         |
| 2.23 Alternative tenders                   | Alternative tenders are not allowed.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 2.31 Provision of security for performance | If security for performance (e.g. Performance Bond) is required, the names of two financial institutions that the tenderer will approach must be submitted with the tender.                                                                                                                                                                                                                                                                                                                                                                                             |
| 3.4 Opening of tenders                     | <p>Tenders will be opened at the same date and time as the tender deadline;</p> <p>Tenders will be opened on:<br/> <b>Place: Eskom Tender Box</b><br/> <b>Ground Floor</b><br/> <b>No. 10 Smuts Avenue</b><br/> <b>Witbank/ Emalahleni</b><br/> <b>Mpumalanga</b></p> <p><b>Date: 16 October 2023</b><br/> <b>Time: 10H:00 AM</b></p>                                                                                                                                                                                                                                   |
| 3.5 Prices to be read out                  | Prices will not be read out.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 3.9 Basic Compliance                       | <p>Basic compliance for this invitation to tender/ RFP are:</p> <ol style="list-style-type: none"> <li>1. Meet the eligibility criteria for a tenderer</li> <li>2. Submit one (1) hard copy of the original tender to Eskom</li> <li>3. Submit a complete original tender with commercial, financial and technical information</li> <li>4. Submission of the mandatory commercial tender returnables as at stipulated deadlines.</li> <li>5. Central Supplier Database (CSD) number (MAA.....)</li> <li>6. Completed NEC pricing schedule and contract data.</li> </ol> |

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| 3.10 Mandatory tender returnables | A tenderer that does not submit mandatory documents/information required in mandatory documents by the required deadlines as stipulated in the Tender Returnable section of the respective Invitation to Tender; will be deemed non-responsive.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |          |        |           |     |
|-----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|--------|-----------|-----|
| 3.13 Functionality requirements   | <p>Functionality requirements are applicable</p> <p>The following criteria will be applicable for this transaction under functionality criteria:</p> <table border="1"> <thead> <tr> <th>Criteria</th><th>Weight</th></tr> </thead> <tbody> <tr> <td>Threshold</td><td>70%</td></tr> </tbody> </table> <p>Tenderers need to have a minimum weighted score of 70% overall or more to technically qualify for further evaluation.</p> <p>Please refer to below detailed technical evaluation criteria: unique Identifier 240-163425778</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Criteria | Weight | Threshold | 70% |
| Criteria                          | Weight                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |          |        |           |     |
| Threshold                         | 70%                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |          |        |           |     |
| 3.15 Evaluation of price          | <p>Prices will be evaluated as follows:</p> <ol style="list-style-type: none"> <li>Inclusive of VAT</li> <li>Making the specified correction for arithmetical errors</li> <li>Excluding contingencies in any bill of quantities or activity schedule.</li> <li>Making an appropriate adjustment for any other acceptable variations, deviations, or alternative tenders submitted.</li> <li>Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable.</li> </ol> <ol style="list-style-type: none"> <li>Unconditional discounts must be taken into account for evaluation purposes;</li> <li>Conditional discounts must not be taken into account for evaluation purposes but should be implemented when payment is effected.</li> </ol> |          |        |           |     |

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|                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |            |           |
|-----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------|
|                                         | Prices will be scored out of 80 or 90 points                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |            |           |
| 3.17 Evaluation of Specific Goals       | <p>Specific goals will be scored out of 10 or 20 points in accordance with PPPFA.</p> <p>If a tenderer fails to meet Specific goals and submit proof, the tenderer will not be disqualified. However, be awarded 80/90 points for price and will score 0 points for Specific goals (out of 10/20)</p> <p>Note:</p> <p><b>Failure on the part of the supplier to submit supporting documents/proof of specific goals for purposes of evaluation and scoring by RFQ closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.</b></p>                                                                                                                                                              |            |           |
| 3.18 Ranking of tenders                 | <p>Suppliers will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder]:-</p> <p>Suppliers will be ranked by applying the preferential point scoring based on the relevant system as stipulated hereunder]:-</p> <ol style="list-style-type: none"> <li>90/10 for tender with a rand value above R50 million or</li> <li>80/20 for tender with rand value equal to or below R50 million</li> </ol> <p style="text-align: center;"><b>OR</b></p> <p>state that either 80/20 or 90/10 will apply should there be a degree of uncertainty on which PPPFA Point allocation system will apply; the lowest acceptable tender will be used to determine the applicable preference system</p> <p>Eskom will then add the score from Pricing and Specific goals together and rank the suppliers from the highest to the lowest.</p> |            |           |
| 3.19 Objective Criteria (if applicable) | <p>Objective criteria are applicable</p> <p>Is this Commodity or part of it a Designated Sector?</p> <table border="1" style="width: 100%;"> <tr> <td style="text-align: center;"><b>YES</b></td><td style="text-align: center;"><b>NO</b></td></tr> </table>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>YES</b> | <b>NO</b> |
| <b>YES</b>                              | <b>NO</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |            |           |

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|                                                                                                                                                                                   | <input checked="checked" type="checkbox"/>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <input type="checkbox"/> |                         |                         |        |                                 |    |                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-------------------------|-------------------------|--------|---------------------------------|----|------------------------------|
|                                                                                                                                                                                   | Please indicate below Designated Components                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                          |                         |                         |        |                                 |    |                              |
|                                                                                                                                                                                   | <table border="1"> <thead> <tr> <th>Commodity</th> <th>Components</th> <th>Local Content Threshold</th> </tr> </thead> <tbody> <tr> <td>Valves</td> <td>Butterfly Valves</td> <td>70</td> </tr> </tbody> </table>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Commodity                | Components              | Local Content Threshold | Valves | Butterfly Valves                | 70 |                              |
|                                                                                                                                                                                   | Commodity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Components               | Local Content Threshold |                         |        |                                 |    |                              |
| Valves                                                                                                                                                                            | Butterfly Valves                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 70                       |                         |                         |        |                                 |    |                              |
| <p><b>NOTE:</b> SBD 6.2 Declaration Form and Annex C (Local Content Declaration-Summary Schedule) are therefore <b>mandatory</b> and must be tender returnable if applicable.</p> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                          |                         |                         |        |                                 |    |                              |
| 3.20 Reverse e-auction (if applicable)                                                                                                                                            | Reverse e-auction is applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                          |                         |                         |        |                                 |    |                              |
| Contractual Requirements (if applicable )                                                                                                                                         | <p>Contractual Requirements include the following:</p> <ul style="list-style-type: none"> <li>• SDL&amp;I – Local Content</li> <li>• Health and safety requirements</li> <li>• Quality Requirements</li> <li>• Due Diligence (Audited Financial Statements)</li> </ul> <p><b>Please Note:</b><br/> <b>Contractual requirements are not evaluation criteria. They are required to be met and assessed after the evaluation and ranking of the tenders. Proof that the highest ranked tenderer/ tenderer recommended for award (on the basis of objective criteria) is able to meet the contractual requirements, must be submitted prior to contract award.</b></p> <p><b>Failure to meet “Contractual Requirements “by the stipulated deadlines; may result in the tenderer being regarded as non-responsive and ineligible for contract award.</b></p> |                          |                         |                         |        |                                 |    |                              |
| 2.25 Contractual Condition                                                                                                                                                        | <p>NEC3 Supply Contract with the following options will apply:</p> <table border="1"> <thead> <tr> <th colspan="2">Main Option</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Priced contract with price list</td> </tr> <tr> <td>W1</td> <td>Dispute Resolution Procedure</td> </tr> </tbody> </table>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                          | Main Option             |                         | A      | Priced contract with price list | W1 | Dispute Resolution Procedure |
| Main Option                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                          |                         |                         |        |                                 |    |                              |
| A                                                                                                                                                                                 | Priced contract with price list                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                          |                         |                         |        |                                 |    |                              |
| W1                                                                                                                                                                                | Dispute Resolution Procedure                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                          |                         |                         |        |                                 |    |                              |

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|                                                                                       |                                      |                                   |
|---------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------|
|                                                                                       | <b>Secondary Options</b>             |                                   |
|                                                                                       | X1                                   | Price adjustment for inflation    |
|                                                                                       | X2                                   | Changes in the Law                |
|                                                                                       | X7                                   | Delay Damages                     |
|                                                                                       | Z                                    | Additional conditions of contract |
| CIDB Requirements (where applicable for Engineering and Construction Works Contracts) | CIDB Requirements are Not Applicable |                                   |

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**Please note:**

Tenderers are requested to bear in mind Eskom's standard payment terms as stipulated hereunder when submitting tenders and concluding contracts with Eskom:

For contracts valued below R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying Suppliers within 30 days of receipt of undisputed invoices.

For contracts valued above R50 000 000 (Fifty Million Rand) including VAT, Eskom is committed to paying suppliers within 60 days of receipt of undisputed invoices.

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where a main contractor subcontracts with a subsidiary this must be declared in tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: [www.csd.gov.za](http://www.csd.gov.za)

**“proof of B-BBEE status level of contributor” means-**

- (a) the B-BBEE status level certificate issued by an authorised body or person; or
- (b) a sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; or
- (c) any other requirement prescribed in terms of the Broad-Based Black Economic Empowerment Act;

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### 1.3 **TENDER RETURNABLES**

The tenderer must submit the returnable set out hereunder as part of its tender at the stipulated deadline.

#### **NOTE:**

**\* Returnable required at Tender closing (disqualifiable) - These returnable are required to be fully completed, signed (if required on the returnable) and submitted with the tender at Tender closing date and time. If not fully completed, signed (if required on the returnable) and/or submitted by tender closing the tender must be disqualified.**

**\*\* Returnable required at Tender closing. (Non-disqualifiable) – These returnable are also required to be fully completed, signed (if required on the returnable) and submitted with Tender at Tender closing date and time, however, if not submitted by Tender closing, the Procurement Practitioners must request in writing the outstanding returnable to be submitted within 5 working days. If the requested returnable are not fully completed, signed (if required on the returnable) and/or received by the Procurement Practitioner within 5 working days of the request; the tender must be disqualified. The 5 working days requirement does not apply to CIDB proof of grading. (Refer to the returnable table under CIDB reference for prescribed period)**

**# These returnable are mandatory for evaluation and therefore required at tender closing time and date. These will not be requested by the Procurement Practitioner, however the tenderer will not be disqualified but score zero.**

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| Reference                                                                       | Returnable From Suppliers                                                                                                                                | Returnable required at Tender closing (disqualifiable)* | Returnable required at Tender closing. (Non-disqualifiable) ** | Returnable required prior to Contract Award. |
|---------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------|
| <b>Basic Compliance</b>                                                         | One (1) hard copy of the tender                                                                                                                          | ✓                                                       |                                                                |                                              |
| <b>Annexure A</b>                                                               | Acknowledgement Form                                                                                                                                     |                                                         | ✓                                                              |                                              |
| <b>Annexure B</b>                                                               | Tenderers Particulars                                                                                                                                    |                                                         | ✓                                                              |                                              |
| <b>Annexure C</b>                                                               | Integrity Pact Declaration form                                                                                                                          |                                                         | ✓                                                              |                                              |
| <b>Annexure D</b>                                                               | CPA for local goods/services (if applicable)                                                                                                             | N/A                                                     |                                                                |                                              |
| <b>Annexure E</b>                                                               | CPA(IG) for imported goods/services (if applicable)                                                                                                      | N/A                                                     |                                                                |                                              |
| <b>Annexure F1-F4</b>                                                           | SBD 6.2 -Declaration certificate for local production and content and Annexures C, D, E <b>[only applicable where designated materials are included]</b> | N/A                                                     |                                                                |                                              |
| <b>Annexure G</b><br>(applicable for all suppliers including Foreign suppliers) | SBD 1- to be completed and submitted by all tenderers.                                                                                                   |                                                         |                                                                | ✓                                            |
| <b># Annexure H</b>                                                             | SBD 6.1- Preference Points Claim Form in terms of PPPFA 2022 regulations                                                                                 |                                                         |                                                                |                                              |
| <b>Annexure I</b>                                                               | SBD 4 – Bidders Disclosure                                                                                                                               |                                                         | ✓                                                              |                                              |
| Reverse e-auction training acknowledgement form (if applicable)                 |                                                                                                                                                          |                                                         |                                                                | N/A                                          |
| <b>Additional Documents</b>                                                     | Letter of intent to form a JV/consortium or Valid joint venture agreement confirming the rights and obligations                                          |                                                         | ✓                                                              |                                              |

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| <b>required in event of JV:-</b>                                                        | of each of the joint venture partners and their profit-sharing ratios.                                                                                                                                                                                                                                                                                                                                                                                                              |  |   |   |
|                                                                                         | Separate written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract or this may be included as an obligation within the JV agreement.                                                                                                                                                                                                                                                                     |  | ✓ |   |
|                                                                                         | # proof of compliance to the stipulated Specific goals.                                                                                                                                                                                                                                                                                                                                                                                                                             |  |   |   |
|                                                                                         | Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement.                                                                                                                                                                                                                                                                                                        |  |   | ✓ |
| <b># Specific Goals</b>                                                                 | Failure on the part of the supplier to submit “ <b>proof of specific goals</b> ” for purposes of evaluation and scoring by the tender closing will not result in disqualification (if tenderer is otherwise deemed to be responsive/acceptable in all other aspects ). The tenderer will, however, be scored zero for Specific goals for purposes of PPPFA scoring and ranking.                                                                                                     |  |   |   |
| <b>Tax Clearance Certificates</b>                                                       | A certified copy of a tax clearance certificate is still required by Foreign suppliers (with a footprint in South Africa- but who are not on CSD and have not provided a SARS pin number ) and Local suppliers (who have not provided their SARS e-filing PIN number for verification by Eskom and/or their CSD profile / CSD number) . Foreign suppliers with no footprint in South Africa, must still complete the SBD1 document, however no proof of tax compliance is required. |  |   | ✓ |
| <b>Tax Evaluation Questionnaire (if services contract and was included as annexure)</b> | Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE]                                                                                                                                                                                                                                                                                                                                       |  |   | ✓ |
| <b>Compliance with Employment Equity Act</b>                                            | To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is                                                                                                                                                                                                                                                                                                                     |  |   | ✓ |

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|                                                                                                          | required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)                                                                                                                                                                                                                                      |     |  |     |
| <b>CIDB (where applicable)</b>                                                                           | Valid proof of the required cidb grading designation for the main contractor; JV and /or sub-contractor as may be required in the tender data at tender closing deadline or within 21 working days from the closing date of submission of tenders if this is agreed with the Employer                                                                                                                                                                    | N/A |  |     |
| <b>NEC/FIDIC Documentation</b>                                                                           | Completed NEC pricing schedule and contract data.                                                                                                                                                                                                                                                                                                                                                                                                        | ✓   |  |     |
| <b>DOCUMENTS REQUIRED UNDER CONTRACTUAL REQUIREMENTS (WHERE CONTRACTUAL REQUIREMENTS ARE STIPULATED)</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                          |     |  |     |
| <b>Safety</b>                                                                                            | <ul style="list-style-type: none"> <li>• COIDA - Original certificate of good standing or proof of application issued by the Compensation Fund (COID) or a licensed compensation insurer (South African tenderers only)</li> <li>• SHE PLAN</li> <li>• SHEQ POLICY</li> <li>• ANNECTURE C1</li> </ul>                                                                                                                                                    |     |  | ✓   |
| <b>Quality</b>                                                                                           | Documents that may be required per scope of work                                                                                                                                                                                                                                                                                                                                                                                                         |     |  | ✓   |
| <b>Other safety/quality documents as required per scope of works</b>                                     | Documents that may be required per scope of work                                                                                                                                                                                                                                                                                                                                                                                                         |     |  | ✓   |
| <b>Environmental</b>                                                                                     | Documents that may be required as per scope of work                                                                                                                                                                                                                                                                                                                                                                                                      |     |  | ✓   |
| <b>Due Diligence</b>                                                                                     | Audited Financial Statements of the <i>tenderer</i> for the previous 18 months, or to the extent that such statements are not available, for the last year. Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is required. Start-up enterprises formed within the last 12 months are not required to send in |     |  | N/A |

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|------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|--|--|
|                                                | statements, but if successful with their tender will be required to send statements for the first year when once available.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |   |  |  |
|                                                | <b>DOCUMENTS REQUIRED UNDER FUNCTIONALITY/TECHINICAL CRITERIA</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |   |  |  |
| Technical (required for functionality scoring) | <ul style="list-style-type: none"> <li>• Technical proposal for the works as described in the NEC PSC Scope of Works.</li> <li>• Tenderer must display relevant experience as a registered APP.</li> <li>• CV of Pr. Eng./Pr. Tech. registered with ECSA and specialising in Tailings and/or Water Dams</li> <li>• An organogram for the core personnel, in particular the names and qualifications of the Lead/Specialist Civil Engineer and his supporting staff that will be involved with executing the works</li> <li>• APP Registered to Evaluate, design and ensure quality Controls for Tailings dams with wall heights greater than 50m:</li> </ul> | ✓ |  |  |

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## Technical Evaluation criteria

### 1.1 MANDATORY TECHNICAL EVALUATION CRITERIA

**Table 1: Qualitative Technical Evaluation Criteria**

| Score | %   | Definition                                                                                                                                                      |
|-------|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5     | 100 | <b>COMPLIANT</b><br>Meet technical requirement(s) AND;<br>No foreseen technical risk(s) in meeting technical requirements.                                      |
| 4     | 80  | <b>COMPLIANT WITH ASSOCIATED QUALIFICATIONS</b><br>Meet technical requirement(s) with;<br>Acceptable technical risk(s) AND/OR;<br>Acceptable exceptions AND/OR; |

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|                                                                                                                                                                                                                                          |    |                                                                                                                                                                                 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                                                                                          |    | Acceptable conditions.                                                                                                                                                          |
| 2                                                                                                                                                                                                                                        | 40 | <b>NON-COMPLIANT</b><br>Does not meet technical requirement(s) AND/OR;<br>Unacceptable technical risk(s) AND/OR;<br>Unacceptable exceptions AND/OR;<br>Unacceptable conditions. |
| 0                                                                                                                                                                                                                                        | 0  | <b>TOTALLY DEFICIENT OR NON-RESPONSIVE</b>                                                                                                                                      |
| Note 1: The scoring table does not allow for scoring of 1 and 3.<br>Note 2: Foreseen acceptable and unacceptable risk(s), exceptions and conditions shall be unambiguously defined in the relevant Tender Technical Evaluation Strategy. |    |                                                                                                                                                                                 |

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## 1.2 QUALITATIVE TECHNICAL EVALUATION

**Table 2: Qualitative Technical Evaluation**

| Qualitative Technical Criteria Description |                             | Reference to Technical Specification / Tender Returnable | Criteria Weighting (%) | Criteria Sub Weighting (%) |
|--------------------------------------------|-----------------------------|----------------------------------------------------------|------------------------|----------------------------|
| 2                                          | Civil & Structural Criteria |                                                          | 100                    |                            |

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|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                              |  |     |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|--|-----|
| 2.1 | <p>Technical proposal for the works as described in the NEC PSC Scope of Works. Technical proposal indicates Scope to be undertaken, compliance with relevant standards and guidelines, methodology, proposed Investigations/studies, additional studies (if required).<br/>Scoring Criteria:</p> <ul style="list-style-type: none"> <li>• Technical proposal details fully how scope will be met and provides comprehensive methodology of approach of APP <b>(5/5 Points)</b></li> <li>• Technical proposal describes role of APP and includes minor details on approach of APP for evaluation of dams at site – <b>(4/5 Points)</b></li> <li>• Technical proposal does not contain methodology of approach but does detail role of APP or Technical proposal reiterates scope of works – <b>(2/5 Points);</b></li> </ul> | <p>Detailed method statement/technical proposal as per Scope of Work [1]</p> |  | 20% |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|--|-----|

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|  |                                                                                                         |  |  |  |
|--|---------------------------------------------------------------------------------------------------------|--|--|--|
|  | <ul style="list-style-type: none"> <li>No technical proposal submitted – <b>(0/5 Points)</b></li> </ul> |  |  |  |
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|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|--|-----|
| 2.2 | <p>Tenderer must display relevant experience as a registered APP. A list of verifiable references must be provided. (At least 1 APP appointments within the last 5 years).</p> <p>Scoring Criteria:</p> <ul style="list-style-type: none"> <li>• Experience as APP on &gt;4 projects – <b>(5/5 Points)</b></li> <li>• Experience as APP on 2 -4 projects – <b>(4/5 Points)</b></li> <li>• Experience as APP on 1 project – <b>(2/5 Points)</b></li> <li>• No previous experience as APP – <b>(0/5 Points)</b></li> </ul> | Previous work experience and signed references aligning with Scope of Work [1] |  | 30% |
| 2.3 | <p>CV of Pr. Eng./Pr. Tech. registered with ECSA and specialising in Tailings and/or Water Dams is submitted.</p> <p>Scoring Criteria:</p> <ul style="list-style-type: none"> <li>• 10 or more years' relevant Dam Engineering experience with 5 or more years' experience post ECSA registration <b>(5/5 points)</b></li> </ul>                                                                                                                                                                                         | Detailed CV and Qualifications                                                 |  | 40% |

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|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|--|----|
|     | <ul style="list-style-type: none"> <li>6 to 9 years' relevant Dam Engineering experience with 4 years' experience post ECSA registration <b>(4/5 points)</b></li> <li>1 to 5 years' relevant Dam Engineering experience with 3 years' experience post ECSA registration <b>(2/5 points)</b></li> <li>No relevant experience submitted - <b>(0/5 points)</b></li> </ul>                                                           |                                                    |  |    |
| 2.4 | <p>An organogram for the core personnel, in particular the names and qualifications of the Lead/Specialist Civil Engineer and his supporting staff that will be involved with executing the works</p> <p>Scoring Criteria</p> <ul style="list-style-type: none"> <li>Organogram submitted showing the names and qualifications of Lead/Specialist Engineer, Senior and/or Junior Engineer/s, Draughtsman or any other</li> </ul> | <p>Project organogram as per Scope of Work [1]</p> |  | 5% |

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|  |                                                                                                                                                                                                                                                                                                                              |  |  |  |
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|  | <p>personnel that will be involved with the execution of the works <b>(5/5 points)</b></p> <ul style="list-style-type: none"> <li>• Organogram submitted showing names without clearly defining the relevant qualifications and roles <b>(2/5 Points)</b></li> <li>• Organogram not submitted <b>(0/5 points)</b></li> </ul> |  |  |  |
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|     |                                                                                                                                                                                                                                                                                                              |                                                                                           |  |    |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--|----|
| 2.5 | APP Registered to Evaluate, design and ensure quality Controls for Tailings dams with wall heights greater than 50m:<br><br>Scoring Criteria: <ul style="list-style-type: none"> <li>CV of APP to be engaged provided – <b>(5/5 Points)</b></li> <li>CV of APP not provided – <b>(0/5 Points)</b></li> </ul> | Previous work experience and appears on the DSO Register of Approved Professional Persons |  | 5% |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--|----|

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## CONTRACTUAL REQUIREMENTS

## ENVIRONMENTAL REQUIREMENTS

| ENVIRONMENTAL REQUIREMENTS                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|---------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Environmental Policy</b>                       | The contractor must submit an Environmental Policy and proof of communicating it with the employees (project team). The policy should demonstrate your organization (top management)'s commitment to protection of the environment which is not only intended to prevent adverse environmental impacts through prevention of pollution, but to protect the natural environment from harm and degradation arising from the organisation's activities, products and services . The policy must also demonstrate commitment to compliance with legal and other requirements, prevent pollution and continually improve environmental performance.                                                                         |
| <b>Environmental Aspects and Impacts Register</b> | The contractor shall determine the aspects related to the scope of work. Aspect is an element of organization's activity, products or service which may interact with the environment and may cause negative or positive impact. While impact – refers to any change on the environment whether adverse or beneficiary. Changes to the environment, either adverse or beneficial, that result wholly or partially from environmental aspects are called environmental impacts. The environmental impact can occur at local, regional and global scales, and also can be direct, indirect or cumulative by nature. The relationship between environmental aspects and environmental impacts is one of cause and effect. |
| <b>Environmental Management Plan</b>              | The contractor must develop an environmental management plan (EMP) specific to the project – <b>The Appointment of an Approved Professional Person for</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

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|                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|-------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                     | <b>the Safe Operations of the Ash Dams, Raw Water and Effluent Dams at Kriel Power Station for a Period of 3 years as specified in SANS 10286 and Chapter 12 of the National Water Act (Act No.36 of 1998).</b> The EMP shall address how activities, which have potential to cause environmental impacts, will be managed during the lifespan of a project. Issues to be addressed may include but are not limited to noise, odour, dust, air quality, water quality, erosion, use of hazardous chemicals as well as waste generated. |
| <b>Environmental Representative</b> | <b>N/A</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

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**File name:** Invitation\_to\_Tender: Procurement of 12 off BFPT 500NB and 12 off 800NB concentric Resilient Seal butterfly valves for main Auxiliary cooling inlet and outlet isolation valves

**Template ID:** 240-43921804 (Rev 7) Header and Footer portrait template

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## QUALITY REQUIREMENTS

|                                                                                                                                                                                                                                                                  |                                                                                    |                                            |                   |                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|-------------------|----------------------|
|                                                                                                                                                                                 | <b>Supplier Quality Management:</b><br><b>List of Tender Returnables Documents</b> |                                            | Unique Identifier | 240-12248652         |
|                                                                                                                                                                                                                                                                  |                                                                                    |                                            | Revision          | 7                    |
|                                                                                                                                                                                                                                                                  |                                                                                    |                                            | Effective Date    | 2022/01/26           |
|                                                                                                                                                                                                                                                                  |                                                                                    |                                            | Specification     | 240-105658000        |
| <b>Category 2 : Quality Requirements</b>                                                                                                                                                                                                                         |                                                                                    | Deliverables to be evaluated indicator = 1 |                   |                      |
| <b>SECTION A : Quality Management System Requirements ISO 9001</b>                                                                                                                                                                                               |                                                                                    |                                            |                   |                      |
| <b>(Option 1) Valid certification of Quality Management System by an ISO accredited body</b>                                                                                                                                                                     |                                                                                    |                                            |                   |                      |
|                                                                                                                                                                                                                                                                  |                                                                                    |                                            |                   | <b>Apply =1</b>      |
| A.1 Product / Service Scoping on ISO 9001 certificate is defined and relevant                                                                                                                                                                                    |                                                                                    |                                            |                   | 1                    |
| A.2 Certificate by Approved and Authorized certification authority                                                                                                                                                                                               |                                                                                    |                                            |                   | 1                    |
| A.3 Certification Authority has Recognized International Accreditation                                                                                                                                                                                           |                                                                                    |                                            |                   | 1                    |
| A.4 Validity (expiry date) of certificate                                                                                                                                                                                                                        |                                                                                    |                                            |                   | 1                    |
| <b>Section A Score Option 1</b>                                                                                                                                                                                                                                  |                                                                                    |                                            |                   | <b>4</b>             |
| <b>SECTION A : Quality Management System Requirements ISO 9001</b>                                                                                                                                                                                               |                                                                                    |                                            |                   |                      |
| <b>(Option 2) Objective evidence of documented QMS that is not certified but complies with ISO 9001</b>                                                                                                                                                          |                                                                                    |                                            |                   |                      |
|                                                                                                                                                                                                                                                                  |                                                                                    |                                            |                   | <b>Apply =1</b>      |
| A.1 QMS Manual or a document that defines and describes the QMS and its scope                                                                                                                                                                                    |                                                                                    |                                            |                   | 1                    |
| A.2 Quality Policy Approved by top management.                                                                                                                                                                                                                   |                                                                                    |                                            |                   | 1                    |
| A.3 Quality Objectives Approved by top management.                                                                                                                                                                                                               |                                                                                    |                                            |                   | 1                    |
| A.4 Control of documented information (i.e. document and record control)<br>Clause 7.5 of ISO 9001:2015                                                                                                                                                          |                                                                                    |                                            |                   | 1                    |
| A.5 Documented information for Control of nonconforming outputs<br>Clause 8.7 of ISO 9001:2015                                                                                                                                                                   |                                                                                    |                                            |                   | 1                    |
| A.6 Documented information for Nonconformity and Corrective action<br>Clause 10.2 of ISO 9001:2015                                                                                                                                                               |                                                                                    |                                            |                   | 1                    |
| A.7 Documented information for Internal audit<br>Clause 9.2 of ISO 9001:2015                                                                                                                                                                                     |                                                                                    |                                            |                   | 1                    |
| <b>Section A Score Option 2</b>                                                                                                                                                                                                                                  |                                                                                    |                                            |                   | <b>7</b>             |
| <b>SECTION B : Evidence of QMS in operation (Tender Quality Requirements -Ref 240-105658000)</b>                                                                                                                                                                 |                                                                                    |                                            |                   |                      |
|                                                                                                                                                                                                                                                                  |                                                                                    |                                            |                   | <b>Apply =1</b>      |
| B.1 Documented information for defined roles, responsibilities and authorities - Organization chart and Responsibility matrix (must include but not limited to quality management function/role)<br>(Clause 5.3 of ISO 9001:2015)                                |                                                                                    |                                            |                   | 1                    |
| B.2 Documented information for Control of Externally Provided Processes, Products and Services - Must include criteria for evaluation, selection, monitoring of performance, and re-evaluation of external providers (Clause 8.4 of ISO 9001:2015)               |                                                                                    |                                            |                   | 1                    |
| B.3 Latest copy of an internal management system audit report (with Nonconformity, Correction and/ or Corrective Action Reports) - Report must include but not limited to Objective, Scope, Criteria and outcomes of the audit.<br>(Clause 9.2 of ISO 9001:2015) |                                                                                    |                                            |                   | 1                    |
| B.5 Records of Management Review meetings (minutes, attendance registers e.t.c)                                                                                                                                                                                  |                                                                                    |                                            |                   | 1                    |
| <b>Section B Score</b>                                                                                                                                                                                                                                           |                                                                                    |                                            |                   | <b>4</b>             |
| <b>SECTION C: Contract Quality Plan Requirements (Ref 240-105658000 and 240-109253698).</b>                                                                                                                                                                      |                                                                                    |                                            |                   |                      |
| <b>Draft Contract Quality Plan specific to the scope of work as described in the tender documents (Ref ISO 10005)</b>                                                                                                                                            |                                                                                    |                                            |                   |                      |
| NB! Draft Contract/Project Quality Plan has important QA deliverables                                                                                                                                                                                            |                                                                                    |                                            |                   | <b>Apply (Yes=1)</b> |
| <b>Section C Score</b>                                                                                                                                                                                                                                           |                                                                                    |                                            |                   | <b>1</b>             |
| <b>SECTION D: Quality Control Plan Requirements (Ref 240-105658000 or 240-109253302)</b>                                                                                                                                                                         |                                                                                    |                                            |                   |                      |
| <b>QCP /Checklist/ ITP (Quality Control Plans) as per Scope of Works (Ref ISO 10005)</b>                                                                                                                                                                         |                                                                                    |                                            |                   |                      |
|                                                                                                                                                                                                                                                                  |                                                                                    |                                            |                   | <b>Apply = 1</b>     |
| NB! Draft/ Example of an Inspection and Test Plan (ITP) or Quality Control Plan (QCP) on similar and/ or previous work done                                                                                                                                      |                                                                                    |                                            |                   | 1                    |
| <b>Section D Score</b>                                                                                                                                                                                                                                           |                                                                                    |                                            |                   | <b>1</b>             |
| <b>SECTION E: User defined additional Requirements &amp; miscellaneous (Ref 240-105658000)</b>                                                                                                                                                                   |                                                                                    |                                            |                   |                      |
| <b>Customer specific requirements &amp; other standards and required can be listed and evaluated here</b>                                                                                                                                                        |                                                                                    |                                            |                   |                      |
|                                                                                                                                                                                                                                                                  |                                                                                    |                                            |                   | <b>Apply (Yes=1)</b> |
| E.1 Form A is completed and signed.                                                                                                                                                                                                                              |                                                                                    |                                            |                   | 1                    |
| E.2 Add other requirements (if applicable) as per the scope of work and/ or specification                                                                                                                                                                        |                                                                                    |                                            |                   | 1                    |
| <b>Section E Score</b>                                                                                                                                                                                                                                           |                                                                                    |                                            |                   | <b>2</b>             |

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## SDL&I REQUIREMENTS

### Section 1: Specific Goals

A maximum of 10/20 points may be awarded to a tenderer for the specific goal specified for the tender. The points scored for the specific goal must be added to the points scored for price and the total must be rounded off to the nearest two decimal places. Subject to section 2(1)(f) of the Preferential Procurement Policy Framework Act, the contract must be awarded to the tenderer scoring the highest points.

| <b>B-BBEE Status Level of Contributor</b> | <b>Number of points<br/>(90/10 system)</b> | <b>Number of points<br/>(80/20 system)</b> |
|-------------------------------------------|--------------------------------------------|--------------------------------------------|
| 1                                         | 10                                         | 20                                         |
| 2                                         | 9                                          | 18                                         |
| 3                                         | 6                                          | 14                                         |
| 4                                         | 5                                          | 12                                         |
| 5                                         | 4                                          | 8                                          |
| 6                                         | 3                                          | 6                                          |
| 7                                         | 2                                          | 4                                          |
| 8                                         | 1                                          | 2                                          |
| Non-compliant contributor                 | 0                                          | 0                                          |

**NB: The following documents are required to claim preference points,**

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- Valid B-BBEE certificate issued by a SANAS accredited verification agency / sworn affidavit / CIPS affidavit
- Proof of ownership / shareholding (preferably CIPC documentation) inclusive of shareholding breakdown
- Certified ID copies of shareholder(s)
- Proof of Disability (where applicable)

**Tenderer failing to provide documentation for the allocation of preference points will not be disqualified,**

- May only score point out of 90/80 for price
- Scores 0 points out of 10/20 for specific goals

## Section 2: Objective criteria

The inclusion of objective criteria is not mandatory but a condition for contract award. If the tenderer does not meet objective criteria; it may lead to the second-ranked tenderer being recommended for award.

### 2.1 Designated Sectors

When applicable the following stipulated minimum threshold for Local Production and Content must be achieved in full by the tenderer

a) Is this Commodity or part of it a Designated Sector?

| YES                      | NO                                  |
|--------------------------|-------------------------------------|
| <input type="checkbox"/> | <input checked="" type="checkbox"/> |

Please indicate below Designated Components

| Commodity | Components | Local Content Threshold |
|-----------|------------|-------------------------|
| N/A       |            |                         |

**NOTE:** SBD 6.2 Declaration Form and Annex C (Local Content Declaration-Summary Schedule) are therefore **mandatory** and must be tender returnables if applicable.

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## 2.2 CIDB Skills Development

| Continuation of Mandatory Requirements                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                               |                     |              |                          |                                     |                       |  |             |  |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|--------------------------|-------------------------------------|-----------------------|--|-------------|--|--|
| <p><b>a) Is there CIDB compulsory training?</b></p> <p>If Yes, what is the % of the Construction Skills Development Goal % (CSDG)</p>                                                                                                                                                                                                                               | <table border="1"> <tr> <td><b>YES</b></td> <td><b>NO</b></td> </tr> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> </tr> <tr> <td colspan="2"><b>Not Applicable</b></td> </tr> </table> | <b>YES</b>          | <b>NO</b>    | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <b>Not Applicable</b> |  |             |  |  |
| <b>YES</b>                                                                                                                                                                                                                                                                                                                                                          | <b>NO</b>                                                                                                                                                                                                                     |                     |              |                          |                                     |                       |  |             |  |  |
| <input type="checkbox"/>                                                                                                                                                                                                                                                                                                                                            | <input checked="" type="checkbox"/>                                                                                                                                                                                           |                     |              |                          |                                     |                       |  |             |  |  |
| <b>Not Applicable</b>                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                               |                     |              |                          |                                     |                       |  |             |  |  |
| <p>If the answer above is Yes, it will then be mandatory for the supplier to match Eskom's targets</p> <table border="1"> <thead> <tr> <th>Criteria</th> <th>Eskom Target</th> <th>Tenderer Commitment</th> </tr> </thead> <tbody> <tr> <td>CSDG Percentage</td> <td>N/A</td> <td></td> </tr> <tr> <td>Description</td> <td></td> <td></td> </tr> </tbody> </table> |                                                                                                                                                                                                                               | Criteria            | Eskom Target | Tenderer Commitment      | CSDG Percentage                     | N/A                   |  | Description |  |  |
| Criteria                                                                                                                                                                                                                                                                                                                                                            | Eskom Target                                                                                                                                                                                                                  | Tenderer Commitment |              |                          |                                     |                       |  |             |  |  |
| CSDG Percentage                                                                                                                                                                                                                                                                                                                                                     | N/A                                                                                                                                                                                                                           |                     |              |                          |                                     |                       |  |             |  |  |
| Description                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                               |                     |              |                          |                                     |                       |  |             |  |  |
| <p><b>NOTE:</b> Failure by the Contractor/Service Provider/Supplier to meet the CIDB CSDG mandatory % will render their tender non-responsive.</p>                                                                                                                                                                                                                  |                                                                                                                                                                                                                               |                     |              |                          |                                     |                       |  |             |  |  |

## Section 3: SDL&I Objectives in line with Reconstruction and Development Programme (RDP) Goals

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Tenderers who complete and submit the objectives as required, but who do not meet Eskom's targets, will not be disqualified. SDL&I objectives do not form part of scoring but commitments will form part of contractual obligations

1. **BBBEE requirements:** All are required at a minimum maintain their BBBEE status throughout the contract period:

2. **Local Procurement Content**

"Local Procurement Content" refers to value added in South Africa by South African resources. Where a single contract involves a combination of local and imported goods and/or services, the tender response must be separated into its components as per the Price Schedule included with the tender documents. Local procurement content is total spending minus the imported component.

Tenderers are required to submit their proposals in the table below.

| Local Procurement Content | Eskom target | Tenderer Proposal |
|---------------------------|--------------|-------------------|
|                           | 100%         |                   |

3. **Jobs.** Tenderers are required to submit proposals for the type and number of jobs that will be created and retained in South Africa as a direct result of being awarded a contract.

| Type of Jobs to be created | Number of Jobs to be created |
|----------------------------|------------------------------|
|                            |                              |

| Type of Jobs to be retained | Number of Jobs to be retained |
|-----------------------------|-------------------------------|
|                             |                               |

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#### 4. Skills development

Tenderers are required to submit proposals in a table below for developing the skills of unemployed candidates in the country. Skills development is intended to address Eskom's core, scarce and critical skills and the scarce and critical skills. These skills are also included in a 2020 list of occupations in high demand as stipulated in the Government Gazette 43937. Candidates shall be from all provinces in the country, and their composition shall be representative of the population demographics of South Africa

| Skill type / Occupation | Eskom target | Proposed Number of Candidates |
|-------------------------|--------------|-------------------------------|
| Not Feasible            |              |                               |

The process of developing these skills shall involve the participation by tenderers directly and through their supply network. In certain cases, the SETA's accredited training providers can be approached to participate in developing critical and scarce skills.

**Note:** That these targets for skills development candidates categorically exclude Eskom employees and registered learners. The tenderers are required to take full responsibility for the total cost of developing the requisite skills, and Eskom shall not make any financial contribution towards the fulfilment of this obligation. Tenderers also are advised to approach their relevant SETAs to access grants, subsidies, and incentives as well as South African Revenue Services for tax rebates that are earmarked for skills development initiatives

### Section 3: SDL&I Penalty and Performance Security

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Eskom will apply a penalty of 2.5% of the Contract Value for failure to meet SDL&I obligations.

For the duration of the contract, Eskom will retain 2.5% of every invoice (excluding VAT) as security for the fulfilment of all SDL&I Obligations. The retained amounts shall only be released to the Contractor upon:

- Eskom receives the SDL&I progress report/s from the contractor.
- Fulfilment of all SDL&I obligations by the contractor.
- Submission of an approved compliance report by SDL&I Department.

#### Section 4: Reporting and Monitoring

- The suppliers shall on a quarterly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 30 (thirty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.
- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule, which must be completed by the suppliers and returned to SDL&I representative for acceptance 28 days after contract award. This will be used as a reference document for monitoring, measuring and reporting on the supplier's progress in delivering on their stated SDL&I commitments

#### Section 5: General Information on Validity of Sworn Affidavits

The following must be considered when it comes to validity of Affidavits;

**Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:**

- Name/s of deponent as they appear in the identity document and the identity number.

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- Designation of the deponent as the **director, owner or member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. **(No blank spaces to be left).**
- Indicate total revenue for the year under review and whether it is based on **audited financial statements or management account. (Mark the applicable option).**
- Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. **(Financial year end to be stipulated by day/month/year).**
- B-BBEE Status level. An enterprise can only have one status level. **(Tick applicable level)**
- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- Date deponent signed and date of Commissioner of Oath must be the same. **(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)**
- Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.

## **ANNEXURE A**

### **ACKNOWLEDGEMENT FORM**

We are in receipt of the Invitation to Tender/Proposal from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

|  |  |
|--|--|
|  |  |
|--|--|

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|  |  |
|--|--|
|  |  |
|  |  |

We confirm that the documentation received by us is: **(Indicate by ticking the box)**

Correct as stated in the Invitation to Tender / RFP Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

---



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#### Cataloguing Acknowledgement:

**[Please select the relevant statement by ticking the appropriate box below]:**

1. We agree to provide the cataloguing information as described in the *tender submission*. ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order ***[insert previous invitation to tender/RFQ number]*** ☐ \_\_\_\_\_
3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder: ☐

---



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4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position. ☐

Invitation to Tender/Request for Proposal No: \_\_\_\_\_

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Name of company/JV: \_\_\_\_\_

Country of registration: \_\_\_\_\_

Name of contact person: \_\_\_\_\_

Contact details of contact person:

|                 |  |
|-----------------|--|
| Tel (landline): |  |
| Cell phone:     |  |
| e-mail address: |  |

## **ANNEXURE B**

### **TENDERER'S PARTICULARS**

The *tenderer* must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):

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|                                                                              |  |
|------------------------------------------------------------------------------|--|
| Individual tenderer                                                          |  |
| Unincorporated Joint venture (registration number for each member of the JV) |  |
| Incorporated JV                                                              |  |
| Other                                                                        |  |

**Please complete the following:**

|                                                                                                                                                                                                                              |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Name of lead partner/member in case of JV                                                                                                                                                                                    |  |
| CIPC Registration Number or CIPC disclosure certificate (for each individual company / JV member)                                                                                                                            |  |
| VAT registration number (for each individual company / JV member)                                                                                                                                                            |  |
| CIDB registration number (for each individual company/JV member if applicable), respective contractor grading designation for each individual company/JV member , and combined cidb contractor grading designation (for JVs) |  |
| Contact person                                                                                                                                                                                                               |  |
| Telephone number                                                                                                                                                                                                             |  |
| E-mail address                                                                                                                                                                                                               |  |
| Postal address (also of each member in the case of a JV)                                                                                                                                                                     |  |
| Physical address (also of each member of the JV)                                                                                                                                                                             |  |

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

|                                                         |  |
|---------------------------------------------------------|--|
| Name of contractor                                      |  |
| CIPC Registration number or CIPC disclosure certificate |  |
| VAT registration number                                 |  |

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|                                                                                                                                  |  |
|----------------------------------------------------------------------------------------------------------------------------------|--|
| CIDB Registration number (if applicable) and CIDB grade specified for the sub-contractor as may be stipulated in the Tender Data |  |
| Proposed Scope of work to be done by sub-contractor                                                                              |  |
| Contact person                                                                                                                   |  |
| Telephone number                                                                                                                 |  |
| Fax number                                                                                                                       |  |
| E-mail address                                                                                                                   |  |
| Postal address                                                                                                                   |  |
| Physical address                                                                                                                 |  |

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom. \_\_\_\_\_
2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury \_\_\_\_\_
3. Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State owned entity/company.
4. You may register online at National Treasury website on [www.treasury.gov.za](http://www.treasury.gov.za)
5. If you are registered on SARS Efiling system, please provide your pin number in order to verify your tax compliant status \_\_\_\_\_
6. If you are required to be tax compliant as per SBD 1, but are not registered on CSD ( foreign suppliers) or have not provided your SARS Efiling pin, please confirm that

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you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

|     |  |    |  |
|-----|--|----|--|
| YES |  | NO |  |
|-----|--|----|--|

8. If sub-contracting is prescribed in the specific enquiry, you need to complete 8.1- 8.7

8.1 Confirm if you intend sub-contracting

|     |  |    |  |
|-----|--|----|--|
| YES |  | NO |  |
|-----|--|----|--|

8.2 What percentage will you be sub-contracting? \_\_\_\_\_%

8.3 To whom do you intend sub-contracting? \_\_\_\_\_

8.4 Is the said sub-contractor registered on CSD?

|     |  |    |  |
|-----|--|----|--|
| YES |  | NO |  |
|-----|--|----|--|

8.5 If yes to 8.4, please provide CSD number. \_\_\_\_\_

8.4 Please confirm B-BBEE level of said sub-contractor \_\_\_\_\_

8.5 Which designated group does the sub-contractor belong to:-

- a) An EME or QSE;
- b) An EME or QSE which is at least 51% owned by black people;
- c) An EME or QSE which is at least 51% owned by black people who are youth;
- d) An EME or QSE which is at least 51% owned by black people who are women;
- e) An EME or QSE which is at least 51% owned by black people with disabilities;
- f) An EME or QSE which is 51% owned by black people living in rural or underdeveloped areas or townships;
- g) A cooperative which is at least 51% owned by black people;

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h) An EME or QSE which is at least 51% owned by black people who are military veterans; or

i) More than one of the categories referred to in paragraphs (a) to (h).

8.6 Please confirm that you have attached your signed intent to sub-contract document.

|     |  |    |  |
|-----|--|----|--|
| YES |  | NO |  |
|-----|--|----|--|

8.7 Have you attached proof of sub-contractor's belonging to designated group

|     |  |    |  |
|-----|--|----|--|
| YES |  | NO |  |
|-----|--|----|--|

### 1. Single tenderers

I, the undersigned, \_\_\_\_\_ (Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of \_\_\_\_\_ (insert the full legal name of the tenderer).

Signature: \_\_\_\_\_

Designation: \_\_\_\_\_

Date: \_\_\_\_\_

### 2. Joint Ventures

We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms \_\_\_\_\_ (full names), an authorised signatory of \_\_\_\_\_, (insert the full legal name of the business entity serving as the lead partner) acting in the capacity of lead partner,

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to sign all documents in connection with the tender and any contract resulting from it on our behalf.

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

| <b>Legal Name of Joint Venture Member</b> | <b>Full Name and Capacity of Authorised Signatory</b> | <b>Signature</b> |
|-------------------------------------------|-------------------------------------------------------|------------------|
|                                           |                                                       |                  |
|                                           |                                                       |                  |
|                                           |                                                       |                  |
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## **ANNEXURE D**

### **CPA REQUIREMENTS FOR LOCAL GOODS AND SERVICES (SOUTH AFRICA)**

#### **THE APPLICATION OF CONTRACT PRICE ADJUSTMENT (CPA) TO TENDER SUBMISSIONS**

*This Section will not be applicable to professional services contract*

#### **1. APPLICATION OF CPA**

Eskom will afford Tenderers an opportunity to propose additional/alternate offers to the abovementioned. Additional Offers, which are optional, will only be considered if a fully compliant Main Offer is submitted and acceptable

CPA conditions may apply if the contractual duration is to be longer than 12 months. If the contractual duration will be less than or equal to 12 months, a fixed priced offer must be submitted.

#### **2. TENDER SUBMISSIONS**

Tenderers shall comply with the following requirements:

##### **a. Main offer:**

1. A Main Offer that is fully compliant with the CPA requirements as specified in the Enquiry.
2. This condition is mandatory unless a fully fixed priced offer is submitted. If more than one offer is submitted, then the fully CPA compliant offer must be indicated as the Main Offer.

**Failure to do so may result in the supplier's offer(s) being disqualified.**

##### **b. Additional/Alternative offer:**

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Additional offers, which are optional, will only be considered if a fully compliant main offer is submitted and acceptable:

1. A fixed priced offer in addition to the fully CPA compliant main offer; or
2. Any other offer with CPA specifications which deviate from the CPA requirements specified in the enquiry. However, it is compulsory that all such deviations are sufficiently substantiated.

Additional/Alternative Offers must be clearly indicated as such

### 3. ESKOM'S PREFERRED INDEX LIST

Eskom's preferred index list is set out hereunder in Tables 1 and 2. The index list comprises indices that could be used in the Tenderers main offer.

### 4. FOREIGN PORTION OF THE TENDER/AGREEMENT PRICE

In instances where the preferred index list does not specify a foreign index which is required for the specific agreement, the following must apply:

1. The source of an index must be that of the national statistical institute of the relevant country or a generally acknowledged statistical (e.g. industry) body in or for that country, e.g. BEAMA and MEPS.
2. The index must be the equivalent, or if unavailable, the nearest equivalent index to that of the specific prescribed local index.

### 3. NUMBER OF FORMULAE & INDICES

The Tenderer is limited to a maximum of 10 (ten) indices in total, i.e.: a maximum of 5 local indices and maximum of 5 foreign indices, excluding the fixed portion per CPA formula, per offer/agreement.

### 4. CPA FIXED PORTION

A minimum of 15% of the total agreement value is to be fixed when a CPA formula applies; except in the case of professional services or consulting agreements.

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## 5. BASE DATE

1. In instances of indices or other references published monthly, the Base Date is to be:  
*The month before the month in which the Enquiry closes*
2. In instances where the reference figures, e.g. market prices, are published daily or at more intervals than once a month:  
*The average for the month before the month in which the Enquiry closes*
1. In this case, the following shall apply:
  1. Where the average is published:  
*The average published price in the currency Eskom will be exposed to. e.g. The currency in which Eskom will effect payment*
  2. Where a high, low and mean are published:  
*The mean*
  3. Where other prices than the Cash Settlement or Cash Sellers Price are published:  
*The Cash Settlement or Cash Sellers Price*
2. Where applicable, these principles, must also apply for the CPA “cut-off” date.

## 3. CPA FOR PROFESSIONAL SERVICES

The preferred index to be used for adjusting these agreements is the country specific CPI Headline index.

The price adjustment factor will be effective from each contractual anniversary of the base date. This must be the average of the country specific CPI Headline index figures published for the last twelve month period (cycle) ending before the contract anniversary date.

No fixed portion is mandatory.

Signed

Date

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Name ..... Position .....

Tenderer .....

**Table 1: Preferred Local Index List** -this list of indices needs to be relevant to the commodity.  
Buyers need to check and include the relevant indices.

| Labour                                                                                                        | Commodities                                                       | Processed material                                                                         | Transport                      | Others                                                                                                                                                        |
|---------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Labour general (hourly paid)</b><br>SEIFSA, C3, actual labour cost                                         | <b>Steel</b><br>StatsSA, P0142.1<br>Table 2, basic iron and steel | <b>Mechanical engineering material</b><br>SEIFSA, G, mechanical engineering material       | SEIFSA, L2, road freight costs | StasSA, PO141 <b>CPI</b> (Headline) all items<br>OR<br>SEIFSA, D-2 (CPI)                                                                                      |
|                                                                                                               | <b>Copper</b><br>SEIFSA, F, copper metric ton                     | <b>Electrical engineering material</b><br>SEIFSA, G-1, electrical engineering material     |                                |                                                                                                                                                               |
| <b>Labour general</b><br>SEIFSA, C3 (a), actual labour cost (field force) where subsistence allowance is paid | <b>Aluminium</b><br>SEIFSA, R, aluminium                          | <b>Building and construction material</b><br>SEIFSA, G, building and construction material |                                | StasSA, PO142.1), <b>PPI</b><br>4. Final Manufactured Goods<br><br>5. Or Intermediate Manufactured Goods<br>OR<br>6. SEIFSA Table U Producer Price Index (PPI |
|                                                                                                               | <b>Zinc</b><br>SEIFSA, F, zinc                                    |                                                                                            |                                |                                                                                                                                                               |
|                                                                                                               | <b>Lead</b><br>SEIFSA ,F, lead                                    |                                                                                            |                                |                                                                                                                                                               |

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|  |  |  |  |                                                               |
|--|--|--|--|---------------------------------------------------------------|
|  |  |  |  | - final manufactured GOODS OR Intermediate Manufactured Goods |
|--|--|--|--|---------------------------------------------------------------|

**Table 2: Preferred Foreign Index List**

| Labour                                                                | Commodities                                | Processed material                                                                  | Transport                                                                     | Others                                                                                                                      |
|-----------------------------------------------------------------------|--------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| National Statistical Institute, Country-specific general labour index | MEPS, Country-specific general steel index | National Statistical Institute, Country-specific mechanical engineering material    | National Statistical Institute, Country-specific general transport cost index | National Statistical Institute, Country-specific CPI (Headline)<br><br>National Statistical Institute, Country-specific PPI |
|                                                                       | LME, Copper                                | National Statistical Institute, Country-specific electrical engineering material    |                                                                               |                                                                                                                             |
|                                                                       | LME, aluminium                             | National Statistical Institute, Country-specific building and construction material |                                                                               |                                                                                                                             |
|                                                                       | LME, zinc                                  |                                                                                     |                                                                               |                                                                                                                             |
|                                                                       | LME, lead                                  |                                                                                     |                                                                               |                                                                                                                             |

Closing date of tender \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

TENDERER'S SIGNATURE \_\_\_\_\_

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## **ANNEXURE E**

### **CPA (IG) REQUIREMENTS FOR FOREIGN GOODS AND SERVICES**

#### **CONTRACT PRICE ADJUSTMENT AND FOREX PAYMENTS – IMPORTATION**

Failure to propose contract price adjustment methods, either by completing this document or proposing alternative methods for any portion of the tender price, will lead to that portion of the tender price being considered fixed.

Where space in this document is insufficient, the tenderer shall submit the required information on separate schedules, duly referenced to this document.

Where foreign exchange is involved, and Eskom will cover the risk forward, the methods of payment listed in Part 1 are the only acceptable methods. It must be noted that Eskom considers Payment **Method 1** to be the default payment method.

#### **PART 1: PAYMENT OF FOREIGN COMMITMENTS**

Payment of Eskom's foreign commitment in foreign currency will be made either:

##### **Payment Method 1A:**

To a nominated bank account in a foreign country in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party);

**Please note that the contracting party must be the direct importer of the goods  
Applicable (Y / N)**

Payment Method 1B;

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To a valid SARB approved CFC account in South Africa, in a foreign currency (payment will be made to the party and account nominated by the supplier in the contract, and not to any other party).

Please note:

1. The contracting party must be the direct importer
2. For payment purposes, Eskom will require both the foreign (commercial ) invoice and the local tax invoice
3. The foreign currency values on both the commercial and local invoice must be the same. Eskom will not pay any profit in foreign currency.
4. Service related payments are excluded from this option;

**Applicable(Y/N) or**

#### **Payment Method 2:**

In South African Rand at the selling spot rate of exchange obtained by Eskom's Treasury on the date that the forward cover is cancelled. Eskom will notify the supplier of the date that the forward cover is cancelled as well as the intended payment date, which will be as per the agreed payment terms. Any exchange rate adjustment after Eskom has notified the supplier of the date and the rate which the forward cover is cancelled, will be for the account of the supplier.

Please note:

1. The contracting party has to be the direct importer of the goods.
2. This payment option is not applicable for the payment of services

**Applicable (Y/N).....**

An indemnity in writing confirming that the supplier will not buy forward cover is required where Payment Method 1 or 2 is contracted.

***[Payment Method 2 must be accepted by the Commercial Policy and Procedure Manager before the tender documentation is sent out, but at the latest before the tender closing date. If it is not approved before tender closing, Payment Method 1 will be the default.]***

#### **Fixed ZAR pricing**

The tenderer may elect to be responsible for the hedging of the exposure of the imported content. However, Eskom reserves the right to have line of sight of the exchange rates to be quoted by the tenderer. This entails a simultaneous exercise of the verification of the exchange rates to be used.

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**Applicable (Y/N).....**

Please note: Eskom will require substantiating proof of importation at the time of invoicing, if payment methods 1A,1B and 2 are selected.

Where goods were previously imported into stock by the supplier, for delivery to various customers, including Eskom, the price quoted must be in South African Rand. In such cases Eskom will not undertake any foreign exchange commitment or arrange forward cover.

## **PART 2: EXCHANGE RATES**

The tenderer shall use the exchange rate as at 12H00 on the date of the advertisement of the tender. The source of the exchange rates shall be the South African Reserve Bank ([www.resbank.co.za](http://www.resbank.co.za))

Please note that the tenderer is required to submit proof of the SARB rate/s used.

## **PART 3: ADJUSTMENT OF IMPORTATION COSTS, ETC**

The values in Rand included in the tender/contract price for the following costs shall be based on rates ruling for the month prior to the closing date of the tender and any variation in these rates applied to the value included in the tender price will be for Eskom's account.

|                                                                        | RATES/TARIFFS |
|------------------------------------------------------------------------|---------------|
| Sea/Air Freight                                                        |               |
| Bunker Adjustment Factor                                               |               |
| Currency Adjustment Factor                                             |               |
| Marine Risk Insurance (MRI) (Eskom will provide cover)                 |               |
| Rate for Extension of MRI after Arrival of Goods at Site (if required) |               |
| Wharfage                                                               |               |
| Landing Charges                                                        |               |
| Customs Duties                                                         |               |

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|                                            |  |
|--------------------------------------------|--|
| RSA Port on which Import Charges are Based |  |
|--------------------------------------------|--|

**PART 4: ADJUSTMENT OF OVERSEAS MANUFACTURE, EXPATRIATE LABOUR AND OTHER COSTS** *(To be read in conjunction with Eskom CPA Index)*

Eskom requires a fixed portion (free of price adjustment) appropriate to the nature of the contract.

The methods/formulae proposed in this part shall clearly identify the base month, the period over which adjustment will apply, the elements of labour and materials and source of the indices/rates/prices to be used.

The source of indices/prices/rates nominated in this part shall be from a recognised publishing authority. It must be clearly and completely defined. Supplier in-house indices are not acceptable.

The value of overseas manufacture, labour and material costs (ex-works), inland transportation, expatriate labour, etc. included in the tender/contract price shall be subject to adjustment in accordance with the methods stated hereunder.

The base indices/prices/rates shall be those ruling for the month prior to the month of the closing of the enquiry.

**1. MANUFACTURING CPA METHOD (LABOUR AND MATERIAL)**

Please submit your proposals for this section on a separate sheet of paper as an annexure.

**2. EXPATRIATE LABOUR METHOD**

Please submit your proposals for this section on a separate sheet of paper as an annexure.

**3. OTHER VALUES METHOD (e.g. Engineering fees, design fees, barging, inland transportation, etc.)**

Please submit your proposals for this section on a separate sheet of paper as an annexure.

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## **PART 5: ADJUSTMENT OF LOCAL MANUFACTURE/SUPPLY MATERIAL, TRANSPORT AND ERECTION COSTS**

The contract price adjustment method for local manufacture or partly local manufacture from imported stock, equipment or plant cost, transport cost within the RSA and local erection/installation cost shall be in accordance with the attached Eskom CPA Principles

## **PART 6: GUIDELINES FOR CONTRACT PRICE ADJUSTMENT CLAIMS --- PART 2, 3 AND 4**

1. When the percentage increase or decrease between two indices/prices/tariffs is calculated, the earlier figure shall be taken as the base.
2. Where portions of the works are delivered at different times, contract price adjustments shall be made in respect of appropriate portions of the contract price.
3. Where the terms of payment of the contract allow progress payments, other than Eskom's standard payment terms, the agreed contract price adjustment method shall be applied to the value of such payment and to the date and level of completion to which payment is linked.
4. Where any figure given in a table is therein stated to be a provisional figure or is subsequently amended, the figure as ultimately confirmed or amended in the publication concerned shall apply.
5. Where the appropriate claim indices/prices, as defined in terms of the agreed formulae, are not available or are provisional, interim claims based on the last published confirmed or revised indices/prices as at the date of delivery/installation may be submitted. When the confirmed or revised index/price becomes available the final claim may be submitted, provided that such claim is received within 180 days of the date of delivery/installation.
6. Where requested by Eskom, the contractor shall submit publications showing base indices/prices/rates as they become available as well as updated values at three monthly intervals during the course of the contract.
7. Where it is considered necessary Eskom reserves the right to call for any documentary evidence to substantiate claims.

Closing date of tender \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

TENDERER'S SIGNATURE \_\_\_\_\_

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## **ANNEXURE F1**

SBD 6.2

### **DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS**

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed by the Dtic, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

#### **1. General Conditions**

1.1. Dtic makes provision for the promotion of local production and content.

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**File name:** Invitation\_to\_Tender: Procurement of 12 off BFPT 500NB and 12 off 800NB concentric Resilient Seal butterfly valves for main Auxiliary cooling inlet and outlet isolation valves

**Template ID:** 240-43921804 (Rev 7) Header and Footer portrait template

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- 1.2. Dtic prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.4. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

**The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.**

- 1.5. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted at the stipulated deadlines.
- 2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:**

| <u>Description of services, works or goods</u> | <u>Stipulated minimum threshold</u> |
|------------------------------------------------|-------------------------------------|
| _____                                          | _____ %                             |
| _____                                          | _____ %                             |
| _____                                          | _____ %                             |

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3. Does any portion of the goods or services offered have any imported content?

(Tick applicable box)

|     |  |    |  |
|-----|--|----|--|
| YES |  | NO |  |
|-----|--|----|--|

- 3..1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on [www.reservebank.co.za](http://www.reservebank.co.za)

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

| Currency       | Rates of exchange |
|----------------|-------------------|
| US Dollar      |                   |
| Pound Sterling |                   |
| Euro           |                   |
| Yen            |                   |
| Other          |                   |

**NB:** Bidders must submit proof of the SARB rate (s) of exchange used.

4. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dtic must be informed accordingly in order for the DTIC to verify and in consultation with the AO/AA provide directives in this regard.

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**LOCAL CONTENT DECLARATION**  
**(REFER TO ANNEX B OF SATS 1286:2011)**

**LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)**

**IN RESPECT OF BID NO. ....**

**ISSUED BY:** (Procurement Authority / Name of Institution):

.....  
 NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content is accessible on [http://www.thdti.gov.za/industrial\\_development/ip.jsp](http://www.thdti.gov.za/industrial_development/ip.jsp).

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**File name:** Invitation\_to\_Tender: Procurement of 12 off BFPT 500NB and 12 off 800NB concentric Resilient Seal butterfly valves for main Auxiliary cooling inlet and outlet isolation valves

**Template ID:** 240-43921804 (Rev 7) Header and Footer portrait template

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- 3 Local Content Declaration Templates (Annex C, D and E) is attached to this enquiry and must be submitted at the stipulated deadline.
- 4 Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted at the stipulated deadline of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, ..... (full names),  
do hereby declare, in my capacity as .....  
of .....(name of bidder  
entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
- (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

|                                                                    |   |
|--------------------------------------------------------------------|---|
| Bid price, excluding VAT (y)                                       | R |
| Imported content (x), as calculated in terms of SATS 1286:2011     | R |
| Stipulated minimum threshold for local content (paragraph 3 above) |   |
| Local content %, as calculated in terms of SATS 1286:2011          |   |

**If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.**

**The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.**

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- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 9.1 of the Preferential Procurement Regulations, 2022 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 1** \_\_\_\_\_

**DATE:** \_\_\_\_\_

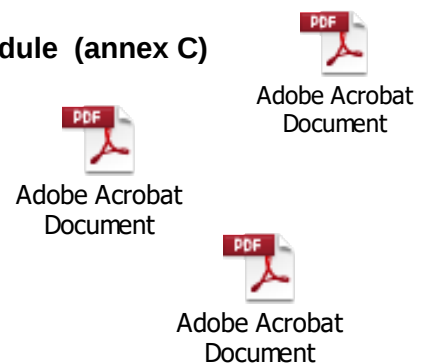
**WITNESS No. 2** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**Annexure F2- \_Local content Declaration-Summary Schedule (annex C)**

**Annexure F3 - \_Imports Declaration-Supporting schedule to Annex C(annex D)**

**Annexure F4 - \_Local Content Declaration-Supporting Schedule to Annex C (annex E)**



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ANNEXURE G

SBD 1

## PART A INVITATION TO BID

|                                                                                                   |  |               |  |               |  |
|---------------------------------------------------------------------------------------------------|--|---------------|--|---------------|--|
| <b>YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF DEPARTMENT/ PUBLIC ENTITY)</b>  |  |               |  |               |  |
| BID NUMBER:                                                                                       |  | CLOSING DATE: |  | CLOSING TIME: |  |
| DESCRIPTION                                                                                       |  |               |  |               |  |
| <b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b> |  |               |  |               |  |
| BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN<br>THE BID BOX SITUATED AT (STREET ADDRESS)            |  |               |  |               |  |
|                                                                                                   |  |               |  |               |  |
|                                                                                                   |  |               |  |               |  |
|                                                                                                   |  |               |  |               |  |
|                                                                                                   |  |               |  |               |  |
| <b>SUPPLIER INFORMATION</b>                                                                       |  |               |  |               |  |
| NAME OF BIDDER                                                                                    |  |               |  |               |  |

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|                                                                                                                                                                    |                                                             |                                                                                    |                                     |         |                                                             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------------------------------|-------------------------------------|---------|-------------------------------------------------------------|
| POSTAL ADDRESS                                                                                                                                                     |                                                             |                                                                                    |                                     |         |                                                             |
| STREET ADDRESS                                                                                                                                                     |                                                             |                                                                                    |                                     |         |                                                             |
| TELEPHONE NUMBER                                                                                                                                                   | CODE                                                        |                                                                                    | NUMBER                              |         |                                                             |
| CELLPHONE NUMBER                                                                                                                                                   |                                                             |                                                                                    |                                     |         |                                                             |
| FACSIMILE NUMBER                                                                                                                                                   | CODE                                                        |                                                                                    | NUMBER                              |         |                                                             |
| E-MAIL ADDRESS                                                                                                                                                     |                                                             |                                                                                    |                                     |         |                                                             |
| VAT REGISTRATION NUMBER                                                                                                                                            |                                                             |                                                                                    |                                     |         |                                                             |
|                                                                                                                                                                    |                                                             |                                                                                    |                                     |         |                                                             |
|                                                                                                                                                                    | TCS PIN:                                                    |                                                                                    | <b>OR</b>                           | CSD No: |                                                             |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]                                                                                                 | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |                                                                                    | B-BBEE STATUS LEVEL SWORN AFFIDAVIT |         | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
| IF YES, WHO WAS THE CERTIFICATE ISSUED BY?                                                                                                                         |                                                             |                                                                                    |                                     |         |                                                             |
| AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX                                                   | <input type="checkbox"/>                                    | AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)           |                                     |         |                                                             |
|                                                                                                                                                                    | <input type="checkbox"/>                                    | A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS) |                                     |         |                                                             |
|                                                                                                                                                                    | <input type="checkbox"/>                                    | A REGISTERED AUDITOR                                                               |                                     |         |                                                             |
|                                                                                                                                                                    |                                                             | NAME:                                                                              |                                     |         |                                                             |
| <b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs&amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b> |                                                             |                                                                                    |                                     |         |                                                             |

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|                                                                                                                          |                                                                                           |                                                                          |                                                                                                    |
|--------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?                            | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br><br>[IF YES ENCLOSE PROOF] | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br><br>[IF YES ANSWER PART B:3 BELOW ] |
| SIGNATURE OF BIDDER                                                                                                      | .....                                                                                     | DATE                                                                     |                                                                                                    |
| CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.) |                                                                                           |                                                                          |                                                                                                    |
| TOTAL NUMBER OF ITEMS OFFERED                                                                                            |                                                                                           | TOTAL BID PRICE (ALL INCLUSIVE)                                          |                                                                                                    |
| <b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:</b>                                                                   |                                                                                           | <b>TECHNICAL INFORMATION MAY BE DIRECTED TO:</b>                         |                                                                                                    |
| DEPARTMENT/ PUBLIC ENTITY                                                                                                |                                                                                           | CONTACT PERSON                                                           |                                                                                                    |
| CONTACT PERSON                                                                                                           |                                                                                           | TELEPHONE NUMBER                                                         |                                                                                                    |
| TELEPHONE NUMBER                                                                                                         |                                                                                           | FACSIMILE NUMBER                                                         |                                                                                                    |
| FACSIMILE NUMBER                                                                                                         |                                                                                           | E-MAIL ADDRESS                                                           |                                                                                                    |
| E-MAIL ADDRESS                                                                                                           |                                                                                           |                                                                          |                                                                                                    |

## PART B TERMS AND CONDITIONS FOR BIDDING

|                        |                                                                                                                                                                                                                                                                                                                                               |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>BID SUBMISSION:</b> |                                                                                                                                                                                                                                                                                                                                               |
| 1.                     | BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.                                                                                                                                                                                                                       |
| 2.                     | ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE                                                                                                                                                                                                                                                      |
| 3.                     | BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION. |
| 4.                     | WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY                                                                                                                                                                       |

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**NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.**

5. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.

#### **TAX COMPLIANCE REQUIREMENTS**

- BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
- IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
- WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

#### **QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

1. IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐  
YES ☐ NO
2. DOES THE BIDDER HAVE A BRANCH IN THE RSA? ☐ YES ☐  
NO
3. DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐  
YES ☐ NO
4. DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? ☐  
YES ☐ NO

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.**

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

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## ANNEXURE H

## SBD 6.1

### PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

#### 1. GENERAL CONDITIONS

1. The following preference point systems are applicable to invitations to tender:
  1. the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  2. the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

#### 1. To be completed by the organ of state

*(delete whichever is not applicable for this tender).*

1. The applicable preference point system for this tender is the **90/10** preference point system.
2. The applicable preference point system for this tender is the **80/20** preference point

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system.

3. Either the **90/10 or 80/20 preference point system** will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1. Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

1. Price; and
2. Specific Goals.

### 1. To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

|                                                  | POINTS     |
|--------------------------------------------------|------------|
| <b>PRICE</b>                                     |            |
| <b>SPECIFIC GOALS</b>                            |            |
| <b>Total points for Price and SPECIFIC GOALS</b> | <b>100</b> |

2. Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
3. The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

### 3. DEFINITIONS

1. **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;

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2. **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
3. **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
4. **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
5. **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 6. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 \\
 \mathbf{Ps} = \mathbf{80} \left( 1 - \frac{\mathbf{Pt} - \mathbf{Pmin}}{\mathbf{Pmin}} \right) & \mathbf{or} & \mathbf{Ps} = \mathbf{90} \left( 1 - \frac{\mathbf{Pt} - \mathbf{Pmin}}{\mathbf{Pmin}} \right)
 \end{array}$$

Where

- Ps = Points scored for price of tender under consideration  
Pt = Price of tender under consideration  
Pmin = Price of lowest acceptable tender

## 2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

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## 1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 \\
 \mathbf{Ps} = \mathbf{80} \left( 1 + \frac{\mathbf{Pt} - \mathbf{Pmax}}{\mathbf{Pmax}} \right) & \mathbf{or} & \mathbf{Ps} = \mathbf{90} \left( 1 + \frac{\mathbf{Pt} - \mathbf{Pmax}}{\mathbf{Pmax}} \right)
 \end{array}$$

Where

- Ps = Points scored for price of tender under consideration  
 Pt = Price of tender under consideration  
 Pmax = Price of highest acceptable tender

## 7. POINTS AWARDED FOR SPECIFIC GOALS

1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
  1. an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  2. any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the

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90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

*(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.*

*Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)*

| The specific goals allocated points in terms of this tender | Number of points allocated (90/10 system)<br>(To be completed by the organ of state) | Number of points allocated (80/20 system)<br>(To be completed by the organ of state) | Number of points claimed (90/10 system)<br>(To be completed by the tenderer) | Number of points claimed (80/20 system)<br>(To be completed by the tenderer) |
|-------------------------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------------------|
|                                                             |                                                                                      |                                                                                      |                                                                              |                                                                              |
|                                                             |                                                                                      |                                                                                      |                                                                              |                                                                              |
|                                                             |                                                                                      |                                                                                      |                                                                              |                                                                              |
|                                                             |                                                                                      |                                                                                      |                                                                              |                                                                              |
|                                                             |                                                                                      |                                                                                      |                                                                              |                                                                              |
|                                                             |                                                                                      |                                                                                      |                                                                              |                                                                              |
|                                                             |                                                                                      |                                                                                      |                                                                              |                                                                              |

#### DECLARATION WITH REGARD TO COMPANY/FIRM

1. Name of company/firm.....
2. Company registration number: .....

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3. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
  - ☐ One-person business/sole propriety
  - ☐ Close corporation
  - ☐ Public Company
  - ☐ Personal Liability Company
  - ☐ (Pty) Limited
  - ☐ Non-Profit Company
  - ☐ State Owned Company
- [TICK APPLICABLE BOX]

4. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

1. The information furnished is true and correct;
2. The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
3. In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
4. If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  1. disqualify the person from the tendering process;
  2. recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  3. cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  4. recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a

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- fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
5. forward the matter for criminal prosecution, if deemed necessary.

|                                                        |       |
|--------------------------------------------------------|-------|
| <p>.....</p> <p><b>SIGNATURE(S) OF TENDERER(S)</b></p> |       |
| <b>SURNAME AND NAME:</b>                               | ..... |
| <b>DATE:</b>                                           | ..... |
| <b>ADDRESS:</b>                                        | ..... |
|                                                        | ..... |
|                                                        | ..... |

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**File name:** Invitation\_to\_Tender: Procurement of 12 off BFPT 500NB and 12 off 800NB concentric Resilient Seal butterfly valves for main Auxiliary cooling inlet and outlet isolation valves

**Template ID:** 240-43921804 (Rev 7) Header and Footer portrait template

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## Annexure I

## SBD 4

### BIDDER'S DISCLOSURE

#### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

#### 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise,

employed by the state?

**YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

| Full Name | Identity Number | Name of State Institution |
|-----------|-----------------|---------------------------|
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |
|           |                 |                           |

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

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|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

1. If so, furnish particulars:

.....  
.....

### 3. DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

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3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

1. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

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<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

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I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

|           |                |
|-----------|----------------|
| .....     | .....          |
| Signature | Date           |
| .....     | .....          |
| Position  | Name of bidder |

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