

	Invitation to Tender/ Request for Proposal (RFP)	Template Identifier	240-43921804	Rev	6
		Document Identifier	240-114238630	Rev	10
		Effective Date	03 March 2020		
		Review Date	March 2023		

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER

For The Supply and delivery of

SEAT VLV:STOP VALVE;400 MM;15NICVMON65

SEAT VLV:RING;15NICVMON65;BIN2559.F4;

SEAT VLV: CONTROL; 200 MM; 15M03

at Matimba Power Station

Tender number	OLT1282909
Issue date	20 October 2021
Closing date and time	15 November 2021 23:00:00
Tender validity period	90 days from the closing date and time
Clarification meeting	N/A. Clarification should be sent to the email provided below e-mail: makhanpr@eskom.co.za
Tenders are to be delivered to the following address on the stipulated closing date and time:	Informaltendering@eskom.co.za OLT1282909

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.

No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

	Invitation to Tender/ Request for Proposal (RFP)	Template Identifier	240-43921804	Rev	6	
		Document Identifier	240-114238630	Rev	10	
		Effective Date	03 March 2020			
		Review Date	March 2023			

Invitation to Tender

Eskom Holdings SOC Ltd (hereinafter “Eskom”) invites you to submit a tender for the Supply and delivery of Various Valve Spares (Once Off)

- SEAT VLV:STOP VALVE;400 MM;15NICVMON65
- SEAT VLV:RING;15NICVMON65;BIN2559.F4;
- SEAT VLV: CONTROL; 200 MM; 15M03

The enquiry documents are supplied to you on the following basis:

- Free of charge

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender/proposal by you in response to this [Invitation/RFP] will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via www.eskom.co.za).

Queries relating to these Invitation /RFP documents may be addressed to the Eskom *Representative*.

Yours faithfully



Procurement Manager

Date: 2021.10.20

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.

No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

	Invitation to Tender/ Request for Proposal (RFP)	Template Identifier	240-43921804	Rev	6	
		Document Identifier	240-114238630	Rev	10	
		Effective Date	03 March 2020			
		Review Date	March 2023			

Contents of Invitation to Tender/Enquiry documents

1. Invitation to tender

- 1.1 Conditions of Tendering (refer to www.eskom.co.za for this document that suppliers are required to download and read)
- 1.2 Tender Data
- 1.3 Commercial Tender returnable
- 1.4 Evaluation process and criteria

2.1 **Basic Compliance**_Review tender submission for compliance to all submission requirement:

- Integrity pact declaration
- SBD 1- Invitation to Bid
- SDB 6.1 - Preference Points Claim Form
- SBD 6.2 Local Content in terms of PPR 2017
- Annex-local content Declaration-Summary Schedule
- Annex-local Content Declaration-Supporting Schedule to Annex C
- Annex-imports Declaration-Supporting schedule to Annex C
- Eskom Standard Conditions of Tender (applicable for all enquiries)
- Eskom's General Conditions of Purchase (applicable for all enquiries)
- Attachment 1 Eskom SRM Informal Tendering RFQ

2.2 **Pre-qualification criteria are applicable**

Only locally produced goods or services with a stipulated minimum threshold for Local Production and Content will be considered.

2.3 **Designation**

Valves Products and Actuators are designated with a minimum of 70% Local Content.

2.4 **Technical**

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.

No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

	Invitation to Tender/ Request for Proposal (RFP)	Template Identifier	240-43921804	Rev	6	
		Document Identifier	240-114238630	Rev	10	
		Effective Date	03 March 2020			
		Review Date	March 2023			

Criteria		
Delivery lead-time (20 point)		
< or = 40 working weeks	20 points	
> 40 working weeks	15 points	
> or = 42 working weeks	10 points	
> 42 working weeks	5 points	
Data sheet of valve showing all dimensions and design parameters (15 points)	# Submitted data sheet = 15 points	
No data sheet submitted = 0 points	0 points	
Drawing of valve showing a GEA (general arrangement) showing parts and material thereof (20 points)	20 points	
No drawing submitted = 0 points	0 points	
Signed letter of authorisation from agent or distributor (35 points)	35 points	
No Letter	0 points	
Related experience supplying of high pressure valves (10 points)	> 3 References = 10 points	
> 2 References = 7,5 points		
> 1 References = 5 points		

Threshold 80%

2.5 A weighted score-card approach is used to evaluate the technical compliance of the tenders against the specifications. Tenders need to have a weighted score of 80% to technically qualify for further evaluation.

Eskom Procurement and Supply Chain Management Procedure (32-1034) in conjunction with the Preferential Procurement Policy Framework Act (PPPFA), No.5 of 2000:

NB: Tenderers will be expected to score at least a minimum threshold of 80% points to proceed to the next phase, if tenderers scores below 80 points will be considered technically unacceptable; however if all the received tenders score less than the threshold Eskom reserves the rights to negotiate with the tenderer who scored the most points.

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.

No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

	Invitation to Tender/ Request for Proposal (RFP)	Template Identifier	240-43921804	Rev	6
		Document Identifier	240-114238630	Rev	10
		Effective Date	03 March 2020		
		Review Date	March 2023		

2.6 Stage 4 - Price and Preference Analysis

- Calculate price points out of 80 (Price = Tendered or evaluated price). This evaluation will be based on item/design pricing;

$$P_s = 80(1 - (P_t - P_{min})/P_{min})$$

Where:

P_s = Points scored for price of Bid under consideration

P_t = Rand value of Bid under consideration

P_{min} = Rand value of lowest acceptable Bid

Preference points out of 20, for B-BBEE level contribution will be applied;

Figure 1: Preference Points Scorecard

BBBEE	Points (80/20 system)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non compliant	0

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.

No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

	Invitation to Tender/ Request for Proposal (RFP)	Template Identifier	240-43921804	Rev	6
		Document Identifier	240-114238630	Rev	10
		Effective Date	03 March 2020		
		Review Date	March 2023		

- 1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** (refer to www.eskom.co.za for this document that suppliers are required to download and read). The clauses that apply specifically to this Invitation/RFP are referenced hereunder. The “**Tender Data**” shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	The <i>Employer</i> is Eskom Holdings SOC Ltd The Eskom <i>Representative</i> is: Name: Phindile Makhanya Tel: 013 296 3942 E-mail: makhanpr@eskom.com
1.3 Enquiry documents	The Invitation to tender number is : OLT1282909 See the content list above for the enquiry documents.
1.4 Type of Invitation to Tender/RFQ	This invitation to tender is: 1. An open Invitation to tender
1.6 Eskom’s right to accept the whole or parts of the tender	The tender shall be for the whole of the contract.
2.2 -2.5 Tender Submission Information	The deadline for Tender submission is : Date : 15 November 2021 Time : 23H00 Late Tenders will not be accepted Tenders are to be submitted: Informaltendering@eskom.co.za
2.9 Copy of original tender	N/A
2.13 Tender Validity Period	The tender validity period is 90 days.
2.18 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is 02 working days before the deadline for tender submission.
2.22 Conditions of contract	The Standard Conditions of Tendering Rev 4 will be applicable
2.24 Alternative tenders	Alternative tenders are not allowed .

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.

No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

	Invitation to Tender/ Request for Proposal (RFP)	Template Identifier	240-43921804	Rev	6
		Document Identifier	240-114238630	Rev	10
		Effective Date	03 March 2020		
		Review Date	March 2023		

	<p>If Alternative tender(s) are allowed, it may be based only on the following criteria and subject to acceptance by the <i>Employer</i>:</p> <p>A different completion date.</p> <ul style="list-style-type: none"> • A different completion date. • A different payment method. • Different technical methods and specifications
3.4 Opening of tenders	No tender opening for this enquiry.
3.5 Prices to be read out	Prices will <i>not be read out.</i>
3.11 Basic Compliance	<p>Basic compliance for this invitation to tender are:</p> <ul style="list-style-type: none"> • Submit a complete tender with commercial, financial and technical information • Central Supplier Database (CSD) number (MAA.....) • Pre-qualification criteria <i>are applicable</i> <i>Only suppliers that are level 1-B-BBEE compliant will be considered.</i>
3.12 Designated materials and thresholds	<p>Designated material thresholds <i>applicable</i></p> <p>Steel 70% local content</p>
3.17 Evaluation of price	<p>Prices will be evaluated as follows:</p> <ul style="list-style-type: none"> • Exclusive of VAT • Making the specified correction for arithmetical errors
3.18 Scoring of Prices	Prices will be scored out of 80 points for pricing
3.19 Scoring of B-BBEE	<p>B-BBEE status will be scored out of 20 points in accordance with PPPFA. If a tenderer fails to submit proof of B-BBEE status level the tender will not be disqualified, but tenderer:</p> <ul style="list-style-type: none"> • May only score points out of 80 for price ; and • Scores 0 points out of 20 for B-BBEE

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.

No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

	Invitation to Tender/ Request for Proposal (RFP)	Template Identifier	240-43921804	Rev	6
		Document Identifier	240-114238630	Rev	10
		Effective Date	03 March 2020		
		Review Date	March 2023		

ANNEXURE C

INTEGRITY DECLARATION FORM

(Form to be completed and signed by supplier/tenderer as Invitation to Tender/RFP returnable or as part of contract modification documentation)

1. DECLARATION OF INTEREST

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of “related” set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the *tenderer/s* declare such interest/relationship where:-

- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom
- the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
- the *legal person/s (including its employees/contractors/directors/members/ shareholders)* on whose behalf the tender documents are signed, is in some other way “related” to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. “Related” meaning that:-
 - an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
 - or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 - an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)); and
- a juristic person is “related” to another juristic person if :-
 - (1) either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of “control”(as per Companies Act section 2(1));
 - (2) either is a subsidiary of the other; or
 - (3) a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of “control”
- the *tenderer/s* and one or more of the *tenderers* in this tendering/RFP process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another tenderer, or influence the decisions of Eskom regarding this bidding process;

To give effect to the provisions above, please complete the table hereunder with all required information.

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.

No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

	Invitation to Tender/ Request for Proposal (RFP)	Template Identifier	240-43921804	Rev	6
		Document Identifier	240-114238630	Rev	10
		Effective Date	03 March 2020		
		Review Date	March 2023		

Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/ director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest(marital/ familial/personal/ Financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation(Y/N) to undertake remunerative work outside public sector employment, and attach proof to this declaration.

2. Do the tenderer/s and other tenderer in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration._____

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A **[tender/proposal]** will be disqualified if the *tenderer/s*, or any of its directors have:

- abused the institution's procurement process (e.g. bid rigging/collusion)
- Committed fraud or any other improper conduct in relation to such system.

Please complete the declaration with an 'X' under YES or NO

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.

No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.

	Invitation to Tender/ Request for Proposal (RFP)	Template Identifier	240-43921804	Rev	6	
		Document Identifier	240-114238630	Rev	10	
		Effective Date	03 March 2020			
		Review Date	March 2023			

Item	Question	Yes/No	No
1.1	Is the <i>tenderer/s</i> (or any of its directors/members/shareholders) listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector, or listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004) The Database of Restricted Suppliers and the Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).		
1.2	Was the <i>tenderer/s</i> (or any of its directors/members/shareholders) convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?		
1.2.1	Provide details.		
1.3	Was the <i>tenderer/s</i> (or any of its directors/members/shareholders) prohibited from doing business with any International Financial Development/funding Agency or Lending Institution		

I, the undersigned, _____ hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of _____ (*insert the full legal name of the tenderer*)

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender/proposal may be rejected, and that Eskom will act against the tenderer should any aspect of this this declaration prove to be false.

Signature:	
Designation and capacity in which signing:	
Date:	

Confidential

When downloaded from the document management system, this document is uncontrolled and the responsibility rests with the user to ensure it is in line with the authorised version on the system.

No part of this document may be reproduced without the expressed consent of the copyright holder, Eskom Holdings SOC Ltd, Reg No 2002/015527/30.