

# MERAFONG CITY LOCAL MUNICIPALITY

APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDERS FOR CIVIL/STRUCTURAL ENGINEERING; MECHANICAL ENGINEERING; ELECTRICAL ENGINEERING; ARCHITECT CONSULTANTS; ENVIRONMENTAL CONSULTANTS; OCCUPATIONAL HEALTH AND SAFETY CONSULTANTS; LAND SURVEYORS; TRANSPORTATION ENGINEERS; GEOLOGISTS; PROJECT MANAGEMENT CONSULTANTS) FOR A PERIOD OF THREE YEARS, AS AND WHEN REQUIRED

BID NUMBER: ID (PMU) 03/07/2526

	` '
Name of Company	
Name of Representative	
Physical Address	
Postal Address	
Contact Number:	Tel
	Fax
	Cell
B-BBEE Contributor Status Level	
CSD Registration Number	
SARS Tax Pin Number	
Tender Amount	R (as per pricing schedules pgs 43 to 52)

### Prepared for:

Merafong City Local Municipality 3 Halite Street Carletonville 2499 Prepared By:

Merafong City Local Municipality 3 Halite Street Carletonville 2499



# MERAFONG CITY LOCAL MUNICIPALITY

03 HALITE, CARLETONVILLE, 2499 - TEL (018) 788 9500 For Bid Document Enquiry: B Tsotso 018 788 9692 E-Mail: <u>btsotso@merafong.gov.za</u>

### **BID NOTICE**

BID NO.	DESCRIPTION	FUNCTIONA LITY	DOCUMENT AVAILABILITY	CLOSING DATE	ENQUIRIES
ID(PMU) 03/07/2526	APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDERS:  CIVIL/STRUCTURAL ENGINEERING; MECHANICAL ENGINEERING; ELECTRICAL ENGINEERING; ARCHITECT CONSULTANTS; ENVIRONMENTAL CONSULTANTS; OCCUPATIONAL HEALTH AND SAFETY CONSULTANTS; LAND SURVEYORS; TRANSPORTATION ENGINEERS; GEOLOGISTS; PROJECT MANAGEMENT CONSULTANTS, FOR A PERIOD OF THREE YEARS.	Minimum of 70/100 for functionality to proceed to next evaluation stage.	25 August 2025	23/09/2025 @ 10H00 @ SCM Unit	Ms. S Molosi 018 788 9500, email: smolosi@mer afong.gov.za

## Bids are hereby invited based on the above-mentioned information.

Bid documents will be available for the non-refundable fee of R 1 322.62 VAT inclusive (proof of payment must be attached with the returnable document) on weekdays from 07:30 until 15:30, at Merafong Local Municipality at SCM offices situated on the corner of Gold and Halite Street, Carletonville,2499.

NB: Bid documents will also be made available electronically on eTenders portal and can also be emailed on request upon receiving the EFT proof of payment.

Kindly note that the bidders who have submitted tenders of the previous bid that had a closing date of 2 May 2025 do not have to pay for the tender document. They must email their proof of payment to <a href="mailto:sndolela@merafong.gov.za">sndolela@merafong.gov.za</a> and <a href="mailto:btsotso@merafong.gov.za">btsotso@merafong.gov.za</a>. Once the email is received then a new tender document will be sent to the bidder.

Bidders who will be buying the documents for the first time must sent proof of payment to the above mentioned email addresses.

### Merafong City LM Banking Details- Nedbank Current Account No: 1454087331

Bids are to be completed in accordance with the conditions contained in the bid documents and must be placed in a sealed envelope and externally endorsed:

# ID(PMU)03/07/2526 - APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDERS:

- Civil/Structural engineering
- Mechanical Engineering
- Electrical Engineering
- Architect Consultants
- Environmental Consultants
- Occupational Health and Safety Consultants
- Land Surveyors
- Transport Engineers
- Geologists
- Project Management Consultants

### For A Period Of Three Years, As And When Required.

Bids must be deposited in Bid Box 1, situated at the Revenue Section, Cnr Halite and Gold Street, Carletonville, open between 07h30 and 16h00. Bids will be opened immediately thereafter, in public.

### BIDDERS SHALL TAKE NOTE OF THE FOLLOWING BID CONDITIONS:

- 1. Companies must be registered on the CSD database and suppliers must submit a comprehensive CSD report not older than 3 months, link: <a href="www.csd.gov.za">www.csd.gov.za</a>
- 2. Attach municipal account for rates and taxes for both company and directors appearing in the CIPC documents (not older than 3 months). If the statement of municipal account is not in the company and/or shareholder(s)/ owner(s) /partner(s)/director(s) names, submit a copy of the Lease Agreement with proof of payment for 3 months from the Bank (proof of EFT payments, or similar transactions, required no bank statements).
- 3. Certified copies of Identity Documents (IDs) for all shareholder(s) /owner(s) /partner(s)/director(s) registered on CIPC documentation (CK forms, etc.).
- 4. Copies of Company Registration documents (CK 1, etc.) must be submitted.

- 5. Bidders must attach a valid tax PIN certificate.
- 6. **NB: EVALUATION OF THE BID**: The evaluation of proposals/bids will be conducted as follows:
  - 6.1. Administrative compliance requirements.
  - 6.2. Assessment of functionality
  - 6.3.80/20 Preference point scoring system
- 7. 80/20 Preference point scoring system will apply, where 80 points will be allocated for price only and 20 Specific goals points scored when required.
- 8. Attach receipt as proof of purchase of the bid document and ensure that the receipt is secured in the document.
- 9. Any corrections on the bid documentation must be dealt with as follows: draw a line through the incorrect statement and initial next to such deletion. Provide the correct statement next to the deletion and initialling.

### **TERMS AND CONDITIONS:**

- 1. Failure to comply with these conditions will result in immediate disqualification of bids.
- 2. The Merafong City Local Municipality (MCLM) does not bind itself to accept the lowest bid or any other bid and reserves the right to accept the whole or part of the bid or to withdraw the tender.
- 3. All bid documentation is to be completed in black ink.
- 4. Bids which are late, incomplete, unsigned, use of tippex, contain incorrectly dealt with deletions, completed in pencil, submitted by facsimile or electronically, will not be accepted.
- 5. Bids submitted are to hold good for a period of 90 working days.
- 6. Bids must only be submitted on the documentation provided by the MCLM (original bid documents) and the bid documentation must be initialled on each page by the authorised representative of the entity submitting the bid.
- 7. Bid documentation may not be taken apart and pages must follow sequentially.
- 8. Point of appointment will be Carletonville and all travel arrangements will be measured from Carletonville to the site.
- 9. Disbursements will be in terms of the Department of Public Works and Infrastructure tariffs and based on proven costs.
- 10. Price calculations will be based on the amount excluding VAT.

D.D. Mabuza
Municipal Manager
Merafong City Local Municipality

### **FUNCTIONALITY**

### 1. EVALUATION CRITERIA

Minimum requirement for Functionality Criteria is 70 out of 100 (70/100).

### 2. FUNCTIONALITY CRITERIA

CRITERIA	POINTS ALLOCATION
Applied per category or discipline as defined	90
Professional Service Provider Quality Management	10
plan or system	
Total	100

### **CATEGORY A**

Bidders must obtain functionality pass of 70 out of 100 points to be considered as responsive for Category A + Category B for further consideration under pricing.

All CVs to be provided in template format attached.

## 2.1. Civil/Structural Engineering

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
1.	Project Specific Expertise within the Employment of the Tenderer: Technical Expertise (CVs and Qualification Certificates to be provided)	Max 30
1.1	1 x Professional Engineer / Technologist (Civil) (Degree and/or Advanced Diploma NQF 7) (ECSA Registered) –	15
	Name to be stated below and CV to be provided	
1.2	1 x Professional Engineer / Technologist (Structural) (Degree and/or Advanced Diploma NQF 7) (ECSA Registered)	15
	Name to be stated below and CV to be provided.	
2.	Technical and Support Staff	Max 20
2.1	1 x Technicians/Technologists (National Diploma in Civil Engineering NQF 6 or higher)	10
	Name to be stated below and CV to be provided.	

		ALLOCATION
2.2 1 x Draughts Per 5 OR higher)	rsons/CAD Operators (Draughting certificate NQF	5
Name to be state	ed below and CV to be provided.	
1 x Site Supervis	sor (NQF 4 OR higher)	
2.3 Name to be state	ed below and CV to be provided.	3
2.4 1 x Administrativ	e Staff (NQF 2 OR higher)	2
3. Infrastructure a	nd Technology	Max 10
3.1 Fully Operationa by documentary	l Office including Computer Hardware (supported evidence)	5
3.2 Training Certification Software	ates for operating various Engineering design	5
4. Labour Intens	ive Design and Construction Methods and oment	Max 10
	evel 5 accreditation: Manage Labour ruction Projects	10
Name to be state	ed below and CV to be provided.	
5. Relevant Expe	rience (projects undertaken)	<u>Max</u> 20
	tment letters of <u>successfully</u> completed the last five (5) years:	
3 x appointmen	ts	20
2 x appointmen		10
1 x appointmen	t	5
	tment letters of <u>successfully</u> completed the last ten (10) years:	
3 x appointmen	ts	10
2 x appointmen	ts	5
1 x appointmen	t	3
	tment letters of <u>successfully</u> completed the last fifteen (15) years:	
3 x appointmen	ts	5
2 x appointmen	ts	3
1 x appointmen	t	1

CRITERIA FOR CATEGORY	POINTS ALLOCATION
Total points	90
Total Scored by bidder	

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6

# 2.2. Mechanical Engineering

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
1.	Project Specific Expertise within the Employment of the Tenderer: Technical Expertise (CVs and Qualification Certificates to be provided)	Max 30
1.1	1 x Professional Engineer (Mechanical) (ECSA Registered NQF 7 OR higher)	15
	Name to be stated below and CV to be provided.	
1.2	1 x Professional Technologist (Mechanical) (ECSA Registered, Advanced Diploma NQF 7)	15
	Name to be stated below and CV to be provided.	
2.	Technical and Support Staff	Max 20
2.1	2 x Technicians (National Diploma in Mechanical Engineering NQF 6 or higher)	10
	Name to be stated below and CV to be provided.	
	Name to be stated below and CV to be provided.	
2.2	1 x Draughts Persons / CAD Operators (Draughting certificate NQF 5 OR higher)	5
	Name to be stated below and CV to be provided.	
2.3	1 x Site Supervisor (NQF 4 OR higher)	3
	Name to be stated below and CV to be provided.	
2.4	1 x Administrative Staff (NQF 2 OR higher)	2
3.	Infrastructure and Technology	Max 10

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
3.1	Fully Operational Office including Computer Hardware (supported by documentary evidence)	5
3.2	Training Certificates for operating various	5
	Engineering design Software	
4.	Labour Intensive Design and Construction Methods and SMME Development	Max 10
4.1	Proof of NQF Level 5 accreditation: Manage Labour	10
	Intensive Construction Projects	
	Name to be stated below and CV to be provided.	
5.	Relevant Experience (projects undertaken)	<u>Max</u> 20
5.1	Attach appointment letters of <u>successfully</u> completed	
	projects within the last five (5) years:	
	3 x appointments	20
	2 x appointments	10
	1 x appointment	5
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	
	projects within the last ten (10) years.	
	3 x appointments	10
	2 x appointments	5
	1 x appointment	3
	Attach appointment letters of <u>successfully</u> completed	
	projects within the last fifteen (15) years:	
	3 x appointments	5
	2 x appointments	3
	1 x appointment	1
	Total points	90
	Total Scored by bidder	

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3
Employer			
Date of appointment			
Project Description			

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

# 2.3. Electrical Engineering

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
1.	Project Specific Expertise within the Employment of the Tenderer: Technical Expertise (CVs and Qualification Certificates to be provided)	Max 30
1.1	1 x Professional Engineer (Electrical) (ECSA Registered NQF 7 OR higher)	15
	Name to be stated below and CV to be provided.	

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
1.2	1 x Professional Technologist (Electrical) (ECSA Registered, Advanced Diploma NQF 7 OR higher)	15
	Name to be stated below and CV to be provided.	
2.	Technical and Support Staff	Max 20
2.1	2 x Technicians (National Diploma in Electrical Engineering NQF 6 or higher)	15
	Name to be stated below and CV to be provided.	
	Name to be stated below and CV to be provided.	
2.2	1 x Site Supervisor (NQF 4 OR higher)	3
	Name to be stated below and CV to be provided.	
2.3	1 x Administrative Staff (NQF 2 OR higher)	2
3.	Infrastructure and Technology	Max 10
3.1	Fully Operational Office including Computer Hardware (supported by documentary evidence)	5
3.2	Training Certificates for operating various Electrical engineering Designs Software	5
4.	Designing Methodology	Max 10
4.1	Design methodology to cover: substations and lines, electrification, project management, OHS plan	10
5.	Relevant Experience (projects undertaken)	<u>Max</u> 20
5.1	Attach appointment letters of <u>successfully</u> completed projects <u>within the last five (5) years</u> :	
	3 x appointments	20
	2 x appointments	10
	1 x appointment	5
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	
	3 x appointments	10
	2 x appointments	5
	1 x appointment	3

CRITERIA FOR CATEGORY	POINTS ALLOCATION
Attach appointment letters of <u>successfully</u> completed projects <u>within the last fifteen (15) years</u> :	
	5
3 x appointments	3
2 x appointments	1
1 x appointment	
Total	90
Total Scored by bidder	

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Employer			
Date of appointment			
Project Description			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

# 2.4. Architect Consultant

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
1.	Project Specific Expertise within the Employment of the Tenderer: Technical Expertise (CVs and Qualification Certificates to be provided)	Max 30
1.1	1 x Professional Architect (SACAP Registered NQF 7 OR higher)	15
	Name to be stated below and CV to be provided.	
1.2	1 x Professional Architectural Technologist (SACAP Registered, Advanced Diploma NQF 7 OR higher)	15
	Name to be stated below and CV to be provided.	
2.	Technical and Support Staff (minimum of 1 person)	Max 20
2.1	2 x Technicians (NQF 6 or higher)	10
	Name to be stated below and CV to be provided.	
	Name to be stated below and CV to be provided.	
2.2	1 x Draughts Persons / CAD Operators (Draughting certificate NQF 5 OR higher)	5
	Name to be stated below and CV to be provided.	
2.3	1 x Site Supervisor (NQF 4 OR higher)	3
	Name to be stated below and CV to be provided.	
2.4	1 x Administrative Staff (NQF 2 OR higher)	2
3.	Infrastructure and Technology	Max 20
3.1	Fully Operational Office including Computer Hardware and software (supported by documentary evidence)	10
3.2	Training Certificate/s for operating various engineering Designs Software	10
4.	Relevant Experience (projects undertaken)	Max 20
4.1	Attach appointment letters of <u>successfully</u> completed projects <u>within the last five (5) years</u> :	
	3 x appointments	20
	2 x appointments	10

CRITERIA FOR CATEGORY	POINTS ALLOCATION
1 x appointment	5
Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	
3 x appointments	10
2 x appointments	5
1 x appointment	3
Attach appointment letters of <u>successfully</u> completed projects <u>within the last fifteen (15) years</u> :	
3 x appointments	5
2 x appointments	3
1 x appointment	1
Total	90
Total Scored by bidder	

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Employer			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Date of			
appointment			
Project			
Description			
Project Value	R	R	R
Completed on			
time?	Yes/No	Yes/No	Yes/No
Completed	Yes/No	Yes/No	Yes/No
within budget?	100/110	100/140	103/110
Comments			

# 2.5. Environmental Consultants

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
1.	Project Specific Expertise within the Employment of the Tenderer: Technical Expertise (CVs and Qualification Certificates to be provided)	Max 50
1.1	1 or more x Professional Environmentalist (SACNASP Registered NQF 7 OR equivalent)	50
	Name to be stated below and CV to be provided.	
2.	Infrastructure and Technology	Max 20
2.1	Fully Operational Office including Computer Hardware and software (supported by documentary evidence)	10
2.2	Training Certificate/s for operating various relevant Software	10
3.	Relevant Experience (projects undertaken)	Max 20
3.1	Attach appointment letters of <u>successfully</u> completed projects <u>within the last five (5) years</u> :	
	3 x appointments	20
	2 x appointments	10
	1 x appointment	5
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	

CRITERIA FOR CATEGORY	POINTS ALLOCATION
3 x appointments 2 x appointments 1 x appointment	10 5 3
Attach appointment letters of <u>successfully</u> completed projects <u>within the last fifteen (15) years</u> :	
3 x appointments 2 x appointments 1 x appointment	5 3 1
Total	90
Total Scored by bidder	

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Employer			
Date of appointment			
Project Description			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

# 2.6. Occupational Health and Safety Consultants

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
1.	Project Specific Expertise within the Employment of the Tenderer: Technical Expertise (CVs and Qualification Certificates to be provided)	Max 50
1.1	1 or more x Professional Occupational Health and Safety Agent (SACPCMP Registered NQF 7 OR higher)  Name to be stated below and CV to be provided.	50
2.	Infrastructure and Technology	Max 20
2.1	Fully Operational Office including Computer Hardware and software (supported by documentary evidence)	10
2.2	Training Certificate/s for operating various engineering Designs Software	10
3.	Relevant Experience (projects undertaken)	Max 20
3.1	Attach appointment letters of <u>successfully</u> completed projects <u>within the last five (5) years</u> :	
	3 x appointments	20
	2 x appointments	10
	1 x appointment	5
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	
	3 x appointments	10
	2 x appointments	5
	1 x appointment	3

CRITERIA FOR CATEGORY	POINTS ALLOCATION
Attach appointment letters of <u>successfully</u> completed projects <u>within the last fifteen (15) years</u> :	
3 x appointments	5
2 x appointments	3
1 x appointment	1
Total	90
Total Scored by bidder	

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3
Employer			
Date of			
appointment			
Project			
Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Employer			
Date of			
appointment			
Project			
Description			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

# 2.7. Land Surveyor

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
1.	Project Specific Expertise within the Employment of the Tenderer: Technical Expertise (CVs and Qualification Certificates to be provided)	Max 40
1.1	1 or more x Professional Surveyors (SAGC Registered NQF 7 OR higher)	40
	Name to be stated below and CV to be provided.	
	Name to be stated below and CV to be provided.	
2.	Technical and Support Staff	Max 20
2.1	2 x Technicians NQF 5 or higher	15
	Name to be stated below and CV to be provided.	
	Name to be stated below and CV to be provided.	
2.2	1 x Draughts Persons / CAD Operators (Draughting certificate NQF 5 OR higher)	3
	Name to be stated below and CV to be provided.	
2.3	1 x Administrative Staff (NQF 2 OR higher)	2
3.	Infrastructure and Technology	Max 10

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
3.1	Fully Operational Office including Computer Hardware and software (Supported by documentary evidence)	5
3.2	Training Certificate/s for operating various engineering Designs Software	5
4	Relevant Experience (projects undertaken)	Max 20
4.1	Attach appointment letters of <u>successfully</u> completed projects <u>within the last five (5) years</u> :	
	3 x appointments	20
	2 x appointments	10
	1 x appointment	5
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	
	3 x appointments	10
	2 x appointments	5
	1 x appointment	3
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last fifteen (15) years</u> :	
	3 x appointments	5
	2 x appointments	3
	1 x appointment	1
	Total	90
	Total Scored by bidder	

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

### 2.8. <u>Transportation Engineering</u>

### **Scope of Services**

The panel of Traffic Engineers shall provide but not limited the following traffic engineering services:

- i Coordination and implementation of Integrated Transport Plan and Spatial Framework objectives.
- ii Evaluation of Traffic Impact Studies and Site Traffic Assessments.
- iii Compilation of Traffic Impact Studies and Site Traffic Assessments.
- iv Technical inputs for new Township applications, rezoning, etc.
- v Control and enforcement of conditions imposed on developers.
- vi Liaison with other road authorities (provincial, national etc.) with regard for proposed development.
- vii Facilitation of discussions with roleplayers including potential investors, developers and other traffic engineers.
- viii Management of the finalization of road reserve requirements for proposed upgrading to reserve land for future roads and do Preliminary design (basic planning) to identify potential property expropriation, impacts on structures and services and the need for relocation.

ix Preparation of estimated cost calculations for each project.

#### **Information Gathering**

The appointed panel of Service Providers will be expected to make contact with the relevant officials and units within the local, provincial and national spheres of government or any entity holding information relevant to each project to obtain relevant information that will be required for the project when a need arise.

Existing information which is available within the MCLM's Directorate Planning and Human Settlements and MCLM's Directorate Roads and Transport will be made available to the relevant appointed service provider/s once a need arises or during the execution of a specific project.

In the case where the service provider needs a letter to confirm the mandate for requesting information from the different spheres of government or parastatals, the MCLM will provide the requested letter.

Notwithstanding anything written in this scope of works, the responsibility for collecting information necessary for the successful execution of the project remains entirely with the appointed service provider.

#### Reporting

During the execution of a specific project, the appointed service provider will be required to submit regular progress reports and attend meetings at intervals as will be determined by the project team or steering committee managing the project.

All information captured and or used during the execution of a specific project; to generate the outputs of the project will remain the property of the MCLM. The MCLM will retain copyright and all associated intellectual rights thereof.

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
1.	Project Specific Expertise within the Employment of the Tenderer: Technical Expertise (CVs and Qualification Certificates to be provided)	Max 40
1.1	1 x Professional Engineer / Technologist (Transportation) (Degree and/or Advanced Diploma NQF 7) (ECSA Registered) –  Name to be stated below and CV to be provided	40
2.	Technical and Support Staff	Max 20
2.1	x Technicians/Technologists (National Diploma in Civil Engineering NQF 6 or higher)  Name to be stated below and CV to be provided.	18
2.2	1 x Administrative Staff (NQF 2 OR higher)	2
3.	Infrastructure and Technology	Max 10

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
3.1	Fully Operational Office including Computer Hardware (supported	5
	by documentary evidence)	
	Training Certificates for operating various Engineering design Software	5
5.	Relevant Experience (projects undertaken)	Max 20 (5 categories maximum score (not exceeding 20 per category) to be divided by 5) and categories qualified for to be listed on the panel.
5.1	Attach appointment letters of <u>successfully</u> completed	
	projects <u>within the last five (5) years (</u> Traffic Impact Studies):	
	3 x appointments	20
	2 x appointments	10
	1 x appointment	5
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	
	3 x appointments	10
	2 x appointments	5
	1 x appointment	3
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last fifteen (15) years</u> :	
	3 x appointments	5
	2 x appointments	3
	1 x appointment	1
5.2	Attach appointment letters of <u>successfully</u> completed projects <u>within the last five (5) years</u> (Road Master Plan/Integrated Transport Plans):	
	3 x appointments	20
	2 x appointments	10
	1 x appointment	5
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	
	3 x appointments	10
	2 x appointments	5
	1 x appointment	3
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last fifteen (15) years</u> :	

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
	3 x appointments	5
	2 x appointments	3
	1 x appointment	1
5.3	Attach appointment letters of successfully completed	
	projects within the last five (5) years (Site Traffic	
	Assessment):	
	3 x appointments	20
	2 x appointments	10
	1 x appointment	5
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	
	3 x appointments	10
	2 x appointments	5
	1 x appointment	3
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last fifteen (15) years</u> :	
	3 x appointments	5
	2 x appointments	3
	1 x appointment	1
5.4	Attach appointment letters of <u>successfully</u> completed projects <u>within the last five (5) years (Parking Studies)</u> :	
	3 x appointments	20
	2 x appointments	10
	1 x appointment	5
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	
	3 x appointments	10
	2 x appointments	5
	1 x appointment	3
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last fifteen (15) years</u> :	
	3 x appointments	5
	2 x appointments	3
	1 x appointment	1

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
	ach appointment letters of <u>successfully</u> completed	
1 -	pjects within the last five (5) years (Public Transport and	
Ira	nsportation Systems):	
		20
	appointments	10
	appointments	5
1 x	appointment	
Att	ach appointment letters of <u>successfully</u> completed	
pro	pjects within the last ten (10) years:	
		10
3 x	appointments	5
2 x	appointments	3
1 x	appointment	
Att	ach appointment letters of <u>successfully</u> completed	
	pjects within the last fifteen (15) years:	
		5
3 x	appointments	3
	appointments	1
	appointment	
	Total points	90
	Total Scored by bidder	

The table below must be completed and aligned with the required information relating to past appointments in the respective categories points have been claimed for here above as well as supported by reference letters, not older than three (3) months (clearly identifying the respective categories in the project descriptions here below), from clients in respect of the listed projects:

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 7	PROJECT 8	PROJECT 9
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 10	PROJECT 11	PROJECT 12
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 13	PROJECT 14	PROJECT 15
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

### 2.9. Geologist

The MCLM requires the services of engineering geologists at various times on various projects.

The purpose of this scope of works is, *inter alia*, to compile a panel of professional service providers with experience in geological investigations for water and sanitation infrastructure inclusive of pipelines and ground conditions for foundations for reservoirs, pumpstations, human settlements and all relevant infrastructure.

It should be noted that the MCLM is located in dolomitic areas and that all geological services provided should be acutely underpinned by associated considerations. It should furthermore be noted that geological reports provided may be referred to the relevant dolomitic professional institution/s for peer review and/or assessment.

#### **Project Description and Scope of Work**

The purpose of this scope of work is to outline the geotechnical investigation services required for water infrastructure projects, including pipelines, pump stations, reservoirs, treatment works and integrated human settlements. The appointed service provider will be responsible for conducting detailed geotechnical field investigations, laboratory testing, and engineering analysis to provide recommendations for, *inter alia*, foundation design and construction.

The investigations and assessments shall be carried out in compliance with the Natural Scientific Professions Act (Act 27 of 2003) and relevant geotechnical engineering standards.

The appointed professional service provider shall perform comprehensive geotechnical investigations for proposed pipelines, pump stations, reservoirs, treatment works and integrated human settlements in accordance with the project requirements.

The scope of work includes, but is not limited to, the following activities:

#### i Geotechnical Investigations

The geotechnical investigation shall include the following field and laboratory testing as applicable to the type of infrastructure as outlined in the table below as well as the stated NHBRC requirements.

### ii Geotechnical Analysis and Reporting

The professional service provider shall compile and submit a comprehensive Geotechnical Investigation Report, which shall include, *inter alia*, the following:

- (a) Summary of fieldwork and laboratory testing conducted;
- (b) Soil and/or rock classification results;
- (c) Geotechnical parameters for design purposes;
- (d) Assessment of soil strength, bearing capacity, and settlement characteristics;
- (e) Identification of potential geotechnical hazards (e.g., collapsible soils, expansive clays, groundwater conditions); and,
- (f) Mitigation measures for site-specific geotechnical challenges.

#### iii Deliverables

The professional service provider shall provide, as a minimum, the following key deliverables:

- (a) Geotechnical Investigation Report, including:
  - Site investigation results and test data;
  - Soil and rock classification;
  - Geotechnical parameters;
  - Engineering recommendations for foundation design (if applicable);
     and.
  - Any required geotechnical mitigation measures.
- (b) Laboratory test results with interpretations and recommendations;
- (c) Borehole and trial pit logs with detailed descriptions;
- (d) Groundwater assessment report (if required); and,
- (e) Any additional reports or documentation required by the project scope.

### **Engagement with Stakeholders**

The incumbent Service Provider shall be required to engage with the various Stakeholders involved. These include, but are not limited to, Ward Councillors, Community Members, Client Line Department Representatives etc.

Respondents are required to have been actively involved in the following description of work (All in terms of the Natural Scientific Professions Act (Act 27 of 2003)):

Pipelines	Pump Stations	Reservoirs / Treatment Works
Trial pit soil profiling	Trial pit soil profiling	Trial pit soil profiling
Material classification	Borehole drilling and Standard Penetration Test (SPT)	Borehole drilling and SPT
Soil profiling	Soil/rock core extraction and profiling	Soil/rock core extraction and profiling
Dynamic Cone Penetrometer (DCP) testing	DCP testing and publication of results	DCP testing
California Bearing Ratio (CBR) testing	California Bearing Ratio (CBR) testing	Shear strength tests (triaxial, direct shear)
Density testing	Shear strength tests (triaxial, direct shear)	Permeability testing for water retention assessment
Moisture content testing	Consolidation tests for settlement analysis	Density testing
Mod AASHTO baseline set	Foundation recommendations	Moisture content testing
Foundation recommendations	Moisture content testing	Mod AASHTO baseline set
Corrosive Test	Mod AASHTO baseline set	California Bearing Ratio (CBR) testing
Any other geotechnical field investigations or laboratory testing as required for pipelines water or wastewater pipelines.	Density testing	Foundation recommendations
	Groundwater table assessment	Liquefaction analysis (if applicable)
	Uniaxial Compressive Strength Test	Groundwater table assessment

Pipelines	Pump Stations	Reservoirs / Treatment Works
	Unconfined Compressive     Strength Test	Uniaxial Compressive Strength Test
	Any other geotechnical field investigations or laboratory testing as required for water or wastewater pump stations	Unconfined Compressive Strength Test
		Foundation Indicator Test
		Consolidation test
		Any other geotechnical field investigations or laboratory testing as required for reservoirs and treatment works

Compile and submit a detailed Geotechnical Investigation Report of the ground conditions with recommended founding conditions.

In respect of the integrated human settlements, the following requirements as per the National Home Builders' Registration Council (NHBRC):

### **Preliminary Geotechnical Investigation (Phase 1)**

**Purpose:** To gather initial information about the site's geotechnical conditions to determine its suitability for housing development, particularly for project-linked greenfield projects.

### Requirements

- Collection and interpretation of existing geotechnical data, including soil conditions, groundwater levels, and potential hazards (e.g., expansive soils, sinkholes, or flooding).
- For rural or informal land rights contexts, a minimum of eight test pits per hectare is recommended for the project house construction area
- The investigation provides geotechnical and topographical parameters to adjust housing subsidies for extraordinary conditions, as per the National Housing Code (Housing Act of 1997)
- A competent person (geotechnical) compiles a report to assess site suitability and identify potential risks.

**Outcome:** A preliminary determination of whether the land is suitable for housing development and identification of any geotechnical constraints requiring further investigation.

### **Detailed Geotechnical Investigation (Phase 2)**

**Purpose:** To provide a comprehensive assessment of the site's geotechnical properties to inform foundation design and construction planning.

### Requirements

- Conducted during or after infrastructure installation, this phase involves detailed soil testing, including *in-situ* and laboratory tests, to evaluate soil strength, stability, and other engineering properties.
- For dolomite areas, specific requirements include:
  - Two independent geotechnical peer review reports by level-4 geoprofessionals.
  - A B4 certificate and a letter of comments from the Council for Geoscience (CGS) on the dolomite stability investigation report.
  - Compliance with SANS 1936 for dolomite stability investigations to assess sinkhole and subsidence risks.
  - The investigation ensures foundation designs prevent settlement or instability and address site-specific risks like slope stability or expansive soils.

**Outcome:** Detailed geotechnical data and recommendations for foundation design, housing typologies, and risk mitigation measures, which are reviewed by the NHBRC for compliance.

### **Construction Monitoring and Verification (Phase 3)**

**Purpose:** To ensure that construction adheres to the geotechnical recommendations and NHBRC technical requirements during the building phase.

#### Requirements

- A competent person (geotechnical) provides construction monitoring, adhering to one of four levels of service as outlined in the NHBRC guidelines (specific levels not detailed in the provided sources but referenced in.
- Verification of foundation construction to ensure compliance with design calculations and geotechnical recommendations.
- Ongoing assessment of site conditions during construction to address any unforeseen geotechnical issues, such as changes in soil conditions or groundwater levels.
- For dolomite land, risk management systems may be required per SANS 1936 to monitor and mitigate hazards.

**Outcome:** Confirmation that the constructed foundations and structures meet NHBRC standards and are safe for habitation, protecting housing consumers from geotechnical failures.

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
1.	Project Specific Expertise within the Employment of the Tenderer: Technical Expertise (CVs and Qualification Certificates to be provided)	Max 55
1.1	1 x Professional Geotechnical Engineer or Principal Geologist (BSc Eng, B.Eng, B.Tech (NQF 7) or BSc Hons Engineering Geology) (ECSA Registered) (Pr. Eng, Pr. Tech Eng or SACNASP Registered as Pr. Sci.Nat)  Name to be stated below and CV to be provided	35

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
	1 x Geotechnical Engineer / Field Geologist (BSc Eng, B.Eng, B.Tech (NQF 7) or BSc Hons Engineering Geology) (ECSA Candidate Engineer or SACNASP Registered)  Name to be stated below and CV to be provided.	20
2.	Support Staff	Max 5
	1 x Administrative Staff (NQF 2 OR higher)	5
3.	Infrastructure and Technology	Max 10
	Fully Operational Office including Computer Hardware (supported	5
3.2	by documentary evidence) Training Certificates for operating various Engineering design Software	5
4.	Relevant Experience (projects undertaken)	Max 20 4 categories maximum score (not exceeding 20 per category) to be divided by 4) and categories qualified for to be listed on the panel.
4.1	Attach appointment letters of successfully completed	•
	projects within the last five (5) years (Pipelines):	
	3 x appointments 2 x appointments 1 x appointment	20 10 5
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	
	3 x appointments 2 x appointments 1 x appointment  Attach appointment letters of successfully completed projects within the last fifteen (15) years:	10 5 3
	3 x appointments 2 x appointments 1 x appointment	5 3 1
4.2	Attach appointment letters of <u>successfully</u> completed projects <u>within the last five (5) years (Pump Stations):</u>	
	3 x appointments	20

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
	2 v appointments	
	2 x appointments 1 x appointment	10 5
	т х арропшнети	3
	Attach appointment letters of successfully completed	
	projects within the last ten (10) years:	
	3 x appointments	10
	2 x appointments	5
	1 x appointment	3
	Attach appointment letters of <u>successfully</u> completed	
	projects within the last fifteen (15) years:	
	3 x appointments	5
	2 x appointments	3
	1 x appointment	1
4.3	Attach appointment letters of <u>successfully</u> completed	
	projects within the last five (5) years (Reservoirs and	
	Treatment Works):	
	2 v annaintmente	20
	3 x appointments 2 x appointments	10 5
	1 x appointment	5
	т х арропшнети	
	Attach appointment letters of successfully completed	
	projects within the last ten (10) years:	
		10
	3 x appointments	5
	2 x appointments	3
	1 x appointment	
	Attach appointment letters of <u>successfully</u> completed	
	projects within the last fifteen (15) years:	5
	2 v annainteachta	3
	3 x appointments	1
	2 x appointments 1 x appointment	
4.4	Attach appointment letters of <u>successfully</u> completed	
	projects <u>within the last five (5) years</u> (Human Settlements):	
	3 x appointments	20
	2 x appointments	10
	1 x appointment	5
	Attach appointment letters of <u>successfully</u> completed	
	projects within the last ten (10) years:	
	2 v appointments	10
	3 x appointments 2 x appointments	10 5
	1 x appointment	3
	ι λ αργοιπιποτιί	
		ı

CRITERIA FOR CATEGORY	POINTS ALLOCATION
Attach appointment letters of <u>successfully</u> completed projects within the last fifteen (15) years:	
	5
3 x appointments	3
2 x appointments	1
1 x appointment	
Total points	90
Total Scored by bidder	

The table below must be completed and aligned with the required information relating to past appointments in the respective categories points have been claimed for here above as well as supported by reference letters, not older than three (3) months (clearly identifying the respective categories in the project descriptions here below), from clients in respect of the listed projects:

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Employer			
Date of appointment			
Project Description			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 7	PROJECT 8	PROJECT 9
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 10	PROJECT 11	PROJECT 12
Employer			
Date of appointment			
Project Description			

DESCRIPTION	PROJECT 10	PROJECT 11	PROJECT 12
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

## 2.10. Project Management Consultants

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
1.	Project Specific Expertise within the Employment of the Tenderer: Technical Expertise (CVs and Qualification Certificates to be provided)	Max 40
1.1	1 x Professional Engineer (SACPCMP Registered NQF 7 OR higher)	20
	Name to be stated below and CV to be provided.	
1.2	1 x Professional Engineer (SACPCMP Registered NQF 7 OR higher)	20
	Name to be stated below and CV to be provided.	
2.	Technical and Support Staff	Max 20
2.1	2 x Technicians (National Diploma in Civil /Structural Engineering NQF6 or higher)	15
	Name to be stated below and CV to be provided.	
	Name to be stated below and CV to be provided.	
2.2	1 x Administrative Staff (NQF 2 OR higher)	5
3.	Infrastructure and Technology	Max 10
3.1	Fully Operational Office including Computer Hardware and soft ware	5
3.2	Training Certificate/s for operating relevant project management Software	5
4.	Relevant Experience (projects undertaken)	Max 20

	CRITERIA FOR CATEGORY	POINTS ALLOCATION
4.1	Attach appointment letters of <u>successfully</u> completed projects <u>within the last five (5) years</u> :	
	3 x appointments	20
	2 x appointments	10
	1 x appointment	5
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last ten (10) years</u> :	
	3 x appointments	10
	2 x appointments	5
	1 x appointment	3
	Attach appointment letters of <u>successfully</u> completed projects <u>within the last fifteen (15) years</u> :	
	3 x appointments	5
	2 x appointments	3
	1 x appointment	1
	Total	90
	Total Scored by bidder	

The table below must be completed and aligned with the required information relating to past appointments as well as supported by reference letters, not older than three (3) months, from clients in respect of the listed projects:

DESCRIPTION	PROJECT 1	PROJECT 2	PROJECT 3
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

DESCRIPTION	PROJECT 4	PROJECT 5	PROJECT 6
Employer			
Date of appointment			
Project Description			
Project Value	R	R	R
Completed on time?	Yes/No	Yes/No	Yes/No
Completed within budget?	Yes/No	Yes/No	Yes/No
Comments			

## **CATEGORY B (All disciplines)**

CRITERIA	CRITERIA DESCRIPTION	SUB-CRITERIA	POINTS ALLOCATION	SCORE		
	CATEGORY B					
Quality Management System	Professional Service Provider Quality Management	ISO 9001 – Quality Management certificate	10			
	plan or system	Bidder only providing a quality management plan on professional engineering services	5			
		Bidders not providing any quality management plan	0			

Therefore the total score: Category A + Category B Bidders must obtain functionality pass of 70 out of 100 points to be considered as responsive

APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDERS FOR CIVIL/STRUCTURAL ENGINEERING; MECHANICAL ENGINEERING; ELECTRICAL ENGINEERING; ARCHITECT CONSULTANTS; ENVIRONMENTAL CONSULTANTS; OCCUPATIONAL HEALTH AND SAFETY CONSULTANTS; LAND SURVEYORS; TRANSPORTATION ENGINEERS; GEOLOGISTS AND PROJECT MANAGEMENT CONSULTANTS FOR A PERIOD OF THREE YEARS, AS AND WHEN REQUIRED

#### 1. PURPOSE

Interested Professional Service Providers (PSPs) are invited to submit tenders for the above for the Period of Three (3) Years for MCLM on an as and when required basis.

Inclusion on the Panel of PSPs for engineering and related services does not guarantee that work will be allocated to the panel members.

The MCLM reserves the right to:

- 1.1. Award contracts making use of the MCLM Standard Operating Procedure (SOP) for appointing service providers on a rotational basis;
- 1.2. The MCLM does not bind itself to accept the lowest bid or any other bid and reserves the right to accept the whole or part of the bid; and
- 1.3. Reserves the right to standardize the relevant rates of service providers.

#### 2. SCOPE OF WORKS

- 2.1. The scope of work for the Panel of PSPs for engineering and related services will be as per the guideline scope of works as per the relevant discipline as provided by the relevant Council. <u>Bidders may select relevant disciplines and indicate their selected areas clearly in their bid documents</u>. <u>Bidders need not bid for all</u> categories. The companies may demonstrate capabilities in the following areas:
  - 2.1.1. Civil/Structural Engineering;
  - 2.1.2. Mechanical Engineering;
  - 2.1.3. Electrical Engineering;
  - 2.1.4. Architect Consultants;
  - 2.1.5. Environmental Consultants;
  - 2.1.6. Occupational Health and Safety Consultants;
  - 2.1.7. Land Surveyor;
  - 2.1.8. Transportation Engineers;
  - 2.1.9. Geologists; and
  - 2.1.10. Project Management Consultants.

#### 3. ADDITIONAL PROJECT DESCRIPTION IN LINE WITH THE SCOPE OF WORKS

- 3.1. The Municipality adopts a three-year capital budget for every financial year as legislated in the Municipal Finance Management Act, Act Number 56 of 2003, and hereby intends to establish a Panel of PSPs for engineering and related services to assist with the implementation of grant-funded and municipal-funded projects.
- 3.2. The appointed PSP will be required to work closely with the MCLM's PMU.

#### 3.3. Please take note of the following:

- 3.3.1. The full scope of service will be in accordance with the relevant professional Councils' Guideline scope of work.
- 3.3.2. A Service Level Agreement (SLA) will be signed with the successful Panel member after completion of the process as per paragraph 1.1 above.
- 3.3.3. Panel Members must comply with the educational and professional registration requirements as stated above.

#### 4. FURTHER EVALUATION

- 4.1. **NB:** Any false information given by the Bidders, late submission of proposals during Tender Closing and/or not meeting the minimum qualifying requirements will lead to automatic disgualification of Bidders.
- 4.2. Tender submission through faxes is not acceptable.
- 4.3. The Municipality reserves the right to accept either the whole or part of any tender, or not to appoint at all and/or to withdraw this tender.

#### 5. VALIDITY OF TENDER

- 5.1. This submitted bids must be valid for ninety (90) working days.
- 5.2. Bidders will not be allowed to withdraw their submission within ninety working (90) days of the bid closing.

#### 6. PRICING SCHEDULE

#### <u>General</u>

- (i) The yellow portions in the tables below are to be completed by the bidders for the categories being applied for.
- (ii) Omission of the yellow cells' required information in respect of the applied for categories will lead to disqualification of bids.
- (iii) Time-based fees:
  - a. All disciplines to complete the time-based fees and add to the guideline fees.
  - b. Provide the name in each Par. (i) to Par. (iii) in the time-based fee table below.
  - c. A CV in the template provided as part of the bid documentation, to be provided for each of the names appearing in the time-based table.

- (iv) In the instance of calculation errors the percentage discount offered will be utilised rather than the incorrect amounts calculated.
- (v) For fair and competitive comparison purposes, a project value was assumed (R15 000 000.00 Engineers and R35 000 000.00 Architects) when the Guideline Fees were calculated in the pricing calculation tables below.
- (vi) For the Transportation Engineers and Geologists, instructions have been included in the relevant sections here below.

#### 6.1. Civil and Structural Engineering for civil work

6.1.1. Table 1 below is for the civil engineering work, whilst Table 2 must be read with Table 1 for the structural engineering work.

Willi Table 1 for the St	with Table 1 for the structural engineering work.							
Subject: Guideline Scope of Services and Professi								
(Scope of Services and Tariff of Fees for Persons F	Registered in te	erms of the Er	ngineering Profes	sion Act, 46 of 200	0)			
CIVIL ENGINEERS FEE PROPOSAL (TABLE 1)								
ESTIMATED CIVIL WORKS	15 000 000	l						
CIVIL FEE CALCULATION								
Secondary Fee Calculation	Primary Fee	1 386 000.00						
R4 500 000	Secondary Fee	1 102 500.00						
10.50%	Total	2 488 500.00						
DESCRIPTION	% FEE /	GAZETTED	%	DISCOUNT	FEE			
	STAGE	FEE	DISCOUNT	VALUE				
Stage 1 - Inception	5.0%	124 425.00						
Stage 2 - Concept and Viability	25.0%	622 125.00						
Stage 3 - Design Development	25.0%	622 125.00						
Stage 4 - Documentation and Procurement	25.0%	622 125.00						
Stage 5 - Contract Admin and Inspection	15.0%	373 275.00						
Stage 6 - Close-Out	5.0%	124 425.00						
TOTAL	100.0%	2 488 500.00						
				Timebased fees				
				Construction				
				Monitoring				
				Sub-Total				
				VAT @ 15%				
				TOTAL FEE				

STRUCTURAL ENGINEERS FEE PROPOSAL (TABLE					
(Additional design fee on reinforced concrete and	structural stee	I pertaining t	o Engineering Pr	ojects)	
ESTIMATED STRUCTURAL WORKS	15 000 000				
STRUCTURAL ENGINEERING FEE CA	ALCULATION				
Secondary Fee Calculation	Primary Fee	619 500.00			
R6 000 000	Secondary Fee	405 000.00			
5%	Total	1 024 500.00			
DESCRIPTION	% FEE /	GAZETTED	%	DISCOUNT	FEE
	STAGE	FEE	DISCOUNT	VALUE	
Stage 1 - Inception	5.0%	51 225.00			
Stage 2 - Concept and Viability	25.0%	256 125.00			
Stage 3 - Design Development	30.0%	307 350.00			
Stage 4 - Documentation and Procurement	10.0%	102 450.00			
Stage 5 - Contract Admin and Inspection	25.0%	256 125.00			
Stage 6 - Close-Out	5.0%	51 225.00			
TOTAL	100.0%	1 024 500.00			
				Timebased fees	
				Construction	
				Monitoring	
				Sub-Total	
				VAT @ 15%	
				TOTAL FEE	

Table 2: Additional design fee on reinforced concrete and structural steel pertaining to Engineering Projects
Table 2A: Typical factor by which basic fee is multiplied - To be agreed to between the Service Provider and Employer

Construction Monitoring	Rate per month	6 months	Total Cost (excl VAT)	Total Cost (incl. VAT)
Level 3, full time construction monitoring: (The rate to be all inclusive of accommodation, travel from home to site or site accommodation, tools of the trade (transport, laptop, cell phone), etc.)		6		

#### 6.2. Mechanical Engineering

Subject: Guideline Scope of Services and Professional Fees (Scope of Services and Tariff of Fees for Persons Registered in terms of the Engineering Profession Act, 46 of 2000) MECHANICAL ENGINEERS FEE PROPOSAL (TABLE 5) **ESTIMATED EXTERNAL WORKS** 10 000 000 MECHANICAL ENGINEERING FEE CALCULATION Secondary Fee Calculation 336 000.00 Primary Fee R7 900 000 econdary Fee 262 500.00 12.50% Total 598 500.00 DESCRIPTION DISCOUNT FEE % FEE / GAZETTED DISCOUNT **STAGE** FEE **VALUE** 29 925.00 Stage 1 - Inception 5.0% Stage 2 - Concept and Viability 15.0% 89 775.00 Stage 3 - Design Development 20.0% 119 700.00 Stage 4 - Documentation and Procurement 20.0% 119 700.00 Stage 5 - Contract Admin and Inspection 209 475.00 35.0% Stage 6 - Close-Out 5.0% 29 925.00 TOTAL 100% 598 500.00 Timebased fees Site Supervision Sub-Total VAT @ 15% TOTAL FEE

Table 5A: Typical factor by which basic fee is multiplied - To be agreed to between the Service Provider and Employer

Construction Monitoring	Rate per month	6 months	Total Cost (excl VAT)	Total Cost (incl. VAT)
Level 3, full time construction monitoring:				
(The rate to be all inclusive of accommodation, travel		6		
from home to site or site accommodation, tools of the		0		
trade (transport, laptop, cell phone), etc.)				

#### 6.3. Electrical Engineering

Subject: Guideline Scope of Services and Professional Fees (Scope of Services and Tariff of Fees for Persons Registered in terms of the Engineering Profession Act, 46 of 2000) ELECTRICAL ENGINEERS FEE PROPOSAL (TABLE 6) ESTIMATED ELECTRICAL WORKS 10 000 000 ELECTRICAL ENGINEERING FEE CALCULATION 336 000.00 Secondary Fee Calculation Primary Fee R7 900 000 econdary Fee 262 500.00 12.50% Total 598 500.00 DESCRIPTION % FEE / GAZETTED DISCOUNT FEE DISCOUNT **STAGE** VALUE FEE Stage 1 - Inception 5.0% 29 925.00 Stage 2 - Concept and Viability 15.0% 89 775.00 119 700.00 Stage 3 - Design Development 20.0% Stage 4 - Documentation and Procurement 20.0% 119 700.00 Stage 5 - Contract Admin and Inspection 35.0% 209 475.00 Stage 6 - Close-Out 5.0% 29 925.00 TOTAL 100% 598 500.00 Timebased fees Construction Monitoring Sub-Total VAT @ 15% TOTAL FEE

Construction Monitoring	Rate per month	6 months	Total Cost (excl VAT)	Total Cost (incl. VAT)
Level 3, full time construction monitoring:				
(The rate to be all inclusive of accommodation, travel		c		
from home to site or site accommodation, tools of the		0		
trade (transport, laptop, cell phone), etc.)				

Table 6A: Electrical Engineering Services pertaining to Engineering Projects - To be agreed to between the Service Provider and

### 6.4. Architect

Architect Fee Proposal					
Value of Works	35 000 000.00				
Medium Complexity		•			
Secondary Fee Calculation	Primary Fee	1 633 552.23			
R33 700 000	Secondary Fee	3 572 200.00			
10.60%	Total	5 205 752.23			
DESCRIPTION	% FEE /	GAZETTED	%	DISCOUNT	FEE
	STAGE	FEE	DISCOUNT	VALUE (R)	TENDERED
Stage 1 - Inception	2.0%	104 115.04			
Stage 2 - Concept & Viability	15.0%	780 862.83			
Stage 3 - Design Development	20.0%	1 041 150.45			
Stage 4 - Documentation & Procurement					
Stage 4.1	10.0%	520 575.22			
Stage 4.2	20.0%	1 041 150.45			
Stage 5 - Contract Administration & Inspection	30.0%	1 561 725.67			
Stage 6 - Close-Out	3.0%	156 172.57			
TOTAL	100%	5 205 752.23	•		
	•			Timebased fees	
				Sub-Total	
				VAT @ 15%	
				TOTAL FEE	

### 6.5. Environmental Consultant

Item	Description	Unit	Rate	Amount
1a	Screening Enquiry	Sum		
1b	Site Visits – including travel and other disbursements	Sum		
1c	Present Screening Report to DEDEAT	Sum		
1d	DEDEAT follow-up to point of resolution and obtain approval for project (including public participation and review of objections)	Sum		
	Sub-Total: 1			
2a	Application for a Water Use Licence and approval	Sum		
2b	Application for a borrow pit licence and approval	Sum		
	Sub-Total: 2			
3a	Prepare EMPr Specification	Sum		
3b	EMPr Awareness Training for Contractor	Sum		
3c	Create Audit Templates for EMPr	Sum		
3d	Review all Method Statements of Contractor			
3e	Approval of Contractor's EMPr	Sum		
	Sub-Total: 3			
4a	Monthly Site Audit – including travel and other disbursements (9 months)	9		
4b	Monthly Audit Report (9 months)	9		
4c	Close-Out Report	Sum		
	Sub-Total: 4			
5a	Monthly Site Progress Meeting Attendance – including all travel and other disbursements	9		
	Sub-Total: 5			
	Sub-Total: 1 to 5			
	Timebased Fees			
	Sub-Total			
	VAT @ 15%			
	TOTAL			

## 6.6. Occupation, Health and Safety Agent

OCCUPATION HEALTH AND SAFETY					
Value of Works	R15 000 000				
Secondary Fee Calculation	Primary Fee	335 086.00			
R5 000 000	Secondary Fee	148 500.00			
2.97%	Total	483 586.00			
DESCRIPTION	% FEE /	GAZETTED	%	DISCOUNT	FEE
	STAGE	FEE	DISCOUNT	VALUE	
Stage 1 - Project Initiation and Briefing	5.0%	24 179.30			
Stage 2 - Concept and Feasibility	20.0%	96 717.20			
Stage 3 - Design Development	20.0%	96 717.20			
Stage 4 - Documentation and Procurement	10.0%	48 358.60			
Stage 5 - Contract Documentation and Management	40.0%	193 434.40			
Stage 6 - Close-Out	5.0%	24 179.30			
TOTAL	100%	483 586.00	•		
				Timebased fees	
				Sub-Total	·
				VAT @ 15%	
				TOTAL FEE	

### 6.7. Land Surveyor

THE SOUTH AFRICAN GEOMATICS COUNCIL(SAGC) CALL FOR COMMENT ON THE DRAFT TARIFF OF FEES APPLICABLE TO THE SOUTH AFRICAN GEOMATICS COUNCIL BOARD NOTICE 203 OF 2019

LAND SURVEYING: GUIDELINE PROFESSIONAL FEES			
2. APPLICATIONS: AMENDMENTS TO RIGHTS IN LAND	_ IN TERMS OF THE GEOMATIC'S PROCESSIO	N ACT No.	10 of 2013
2. AFFLICATIONS, AMENDMENTS TO RIGHTS IN LAND	GAZETTED RATES		AMOUNT TENDERED
2.1. LAND USE CONSENT / SPECIAL CONSENT	GAZETTEDTATES	HOMBER	AMOUNT TEMPERED
Cost unit	30 (cu)	1	
2.2. REZONING / AMENDING TOWN PLANNING SCHEME	1 (1 (1 )		
Cost unit	35 (cu)	1	
2.3. SUBDIVISIONAL APPLICATION			
Subdivision (Single)	20 (cu) Plus 1 (cu) for each additional Subdivision.	20	
100 or more Subdivisions	119 (cu) Plus 1 (cu) per each additional 15 subs beyond 100 subs.	120	
2.4. CONSOLIDATION APPLICATION	•		•
Two Components (2)	10 (cu) Plus 0.5 (cu) for each additional component property.	5	
50 or more Components	34 (cu) Plus 0.25 (cu) per each additional component property beyond 50.	55	
2.5. AMENDING GENERAL PLAN APPLICATION			
Subdivision (Single)	20 (cu) Plus 1 (cu) for each additional Subdivision.	5	
100 or more Subdivisions	119 (cu) Plus 1 (cu) per each additional 15 subs beyond 100 subs.	55	
2.6. ROAD CLOSURE APPLICATIONS			
Cost unit	20 (cu)	1	
2.7. SERVITUDES AND LEASE APPLICATIONS			
Servitude / Lease (Single)	20 (cu) Plus 1 (cu) for each additional servitude or lease.	5	
100 or more Servitude / Leases	119 (cu) Plus 1 (cu) per each additional 15 servitude / leases beyond 100.	55	
2.8. REMOVAL OF TITLE RESTRICTIONS			
Title Deed (Single)	15 (cu) Plus 1 (cu) for each additional Title Deed	5	
2.9. RELAXATIONS			
Cost unit	15 (cu) Plus 1 (cu) for each additional property relaxation	5	
	Sub-Total 2		

3. CREATION OF LAND RIGHTS IN TERMS OF THE LAND SURVEY ACT No. 8 of 1997							
	GAZETTED RATES	NUMBER	AMOUNT TENDERED				
3.1. SUBDIVISIONS – SECTION 20 OF THE LAND SURVEY							
	20 (cu)  Plus 4 (cu) for each additional subdivision within a common control and boundary reconstruction.	1					
Subdivision (Single)	Plus 0.5 (cu) for each existing Servitude Note carried forward onto a new diagram.	5					
	Plus 4 (cu) for each new servitude shown thereon.  Plus 0.25 (cu) per additional side beyond	5					
	10.	_					
	96 (cu)  Plus 0.33 (cu) per each additional subdivision within a common control and boundary reconstruction.	20 1					
20 or more Subdivisions	Plus 0.5 (cu) for each existing Servitude Note carried forward onto a new diagram / GP.	5					
	Plus 4 (cu) for each new servitude shown thereon. Plus 0.25 (cu) per additional side beyond	1 5					
	10.	5					
3.2. CONSOLIDATIONS - SECTION 38 OF THE LAND SUR	VEY ACT	•	•				
	8 (cu) Plus 1 (cu) for each additional component property	1					
Consolidation by Compilation (2 Properties)	Plus 0.5 (cu) for each existing Servitude  Note carried forward onto a new	5					
	diagram. Plus 0.25 (cu) per additional side beyond	5					
3.3. SERVITUDES							
	20 (cu)  Plus 4 (cu) for each additional subdivision within a common control and boundary reconstruction.	1					
Single Servitude	Plus 0.5 (cu) for each existing Servitude Note carried forward onto a new diagram. Plus 4 (cu) for each new servitude shown	5					
	thereon up to 10	5					
20 or more Servitudes	96 (cu) <b>Plus</b> 0.33 (cu) per each additional servitude.	25					

B. CREATION OF LAND RIGHTS IN TERMS OF THE LAND	GAZETTED RATES	NUMBER	AMOUNT TENDERED
3.4. LEASES	UNELT TED TRATES	HOMBER	AMOUNT TEMBERED
Single Lease	20 (cu)  Plus 4 (cu) for each additional lease within a common control and boundary reconstruction.  Plus 0.25 (cu) per additional side beyond 10.	15	
20 or more Leases	96 (cu) <b>Plus</b> 0.33 (cu) per each additional lease.	25	
3.5. DIAGRAMS OF SUBSTITUTION – SECTION 22 OF THE	LAND SURVEY ACT		
Diagram of substitution	19 (cu) Plus 0.5 (cu) for each existing Servitude Note carried forward onto a new diagram. Plus 0.25 (cu) per additional side beyond 10.	5 5	
3.6. AMENDING GENERAL PLANS - SECTION 37 OF THE L	AND SURVEY ACT		
Amending general plan comprising of a single land parcel		5 5	
	Note carried forward onto a new diagram. Plus 4 (cu) for each new servitude shown thereon. Plus 0.25 (cu) per additional side beyond 10.	5	
	96 (cu)  Plus 0.33 (cu) per each additional subdivision within a common control and boundary reconstruction.	5	
Amending general plan comprising 20 or more land parcels	Plus 0.5 (cu) for each existing Servitude Note carried forward onto a new diagram / GP.	5	
	Plus 4 (cu) for each new servitude shown thereon.	5	
	<b>Plus</b> 0.25 (cu) per additional side beyond 10.	5	
	Sub-Total 3		
	TOTAL (Sub-Total 2 + Sub-Tota 3) Timebased Fees Sub-Total		
	VAT @ 15% TOTAL		

# 6.8. Transportation Engineering TRANSPORTATION ENGINEERS

Item	Description	Unit	Amount
1	Coordination and implementation of Integrated Transport Plan and Spatial Framework objectives.	Sum	
2	Evaluation of Traffic Impact Studies and Site Traffic Assessments.	Sum	
3	Compilation of Traffic Impact Studies and Site Traffic Assessments.	Sum	
4	Technical inputs for new Township applications, rezoning, etc.	Sum	
5	Control and enforcement of conditions imposed on developers.	Sum	
6	Liaison with other road authorities (provincial, national etc.) with regard for proposed development.	Sum	
7	Facilitation of discussions with roleplayers including potential investors, developers and other traffic engineers.	Sum	
8	Management of the finalization of road reserve requirements for proposed upgrading to reserve land for future roads and do Preliminary design (basic planning) to identify potential property expropriation, impacts on structures and services and the need for relocation.		
9	Preparation of estimated cost calculation for each project	Sum	
	Sub-Total Sub-Total		
10	Time based fees		
	Sub-Total Sub-Total		
	VAT @ 15%		
	TOTAL		

## 6.9. **Geologist**

#### GEOLOGIST

Item	Description	Unit	Amount
1	Pipeline - 1km pipeline (see Table in Paragraph 2.9 for deliverables)	Sum	
2	Pumpstations - 1 x Pumpstation (see Table in Paragraph 2.9 for deliverables)	Sum	
3	Reservoirs - 1 x 1.0 MI (see Table in Paragraph 2.9 for deliverables)	Sum	
4	Treatment Works - 1 x Regional Waste Water Treatment Works (see Table in Paragraph 2.9 for deliverables)	Sum	
	ettlements - 250 housing units BRC requirement below the Table in Paragraph 2.9 for deliverables)		
1	Prelimenary Geotechnical Investigation (Phase 1)	Sum	
2	Detailed Geotechnical Investigation (Phase 2)	Sum	
3	Construction Monitoring and Verification (Phase 3)	Sum	
	Sub-Total		
	Time based fees		
	Sub-Total		
	VAT @ 15%		
	TOTAL		

## 6.10. Project Management

Value of Works	R15 000 000				
Secondary Fee Calculation	Primary Fee	648 400.00			
R14 200 000	Secondary Fee	1 107 600.00			
7.80%	Total	1 756 000.00			
DESCRIPTION	% FEE /	GAZETTED	%	DISCOUNT	FEE
	STAGE	FEE	DISCOUNT	VALUE	
Stage 1 - Project Initiation and Briefing	5.0%	87 800.00			
Stage 2 - Concept and Feasibility	20.0%	351 200.00			
Stage 3 - Design Development	20.0%	351 200.00			
Stage 4 - Documentation and Procurement	10.0%	175 600.00			
Stage 5 - Contract Documentation and Management	40.0%	702 400.00			
Stage 6 - Close-Out	5.0%	87 800.00	•		
TOTAL	100%	1 756 000.00	•		
				Timebased fees	
				Sub-Total	
				VAT @ 15%	
				TOTAL FEE	

#### 6.11. Time-based Fees



#### RATES FOR REIMBURSABLE EXPENSES/#

For the full extent of the terms and conditions of the rates below, refer to: SECTION B REIMBURSEMENT TARIFFS FOR TYPING, PRINTING, DUPLICATING AND FORWARDING CHARGES' OF THE LETTER OF INVITATION TO CONSULTANTS or SECTION C2.1 'PRICING INSTRUCTIONS' OF THE TENDER OR QUOTATION DOCUMENT FOR CONSULTANTS

	1 1		
2024-04-01	Par. (i)	18,75c	R2 282,00*
	Par. (ii)	17,5c	R1 668,00*
	Par. (iii)	16,5c	R1 396,00 (max)*

#### TIME BASED FEES

The scale of fees on a time basis, on which Value Added Tax is excluded, shall be at the following rates per hour, rounded off to the nearest rand: (see Table 8 of "Rates for Reimbursable Expenses" for the actual amounts calculated in accordance with the principles laid down below):

- registered professional principals\*: 18,75 cents for each R100,00 of the total annual remuneration package attached to the lowest notch of a level 13 salary range (Director) in the Public Service;
- (ii) registered professionals\*: 17,5 cents for each R100,00 of the total annual remuneration package attached to the lowest notch of a level 12 salary range (Deputy Director second leg) in the Public Service;
- (iii) registered technicians\*\*: 16,5 cents for each R100,00 of his/her gross annual remuneration; provided that this hourly rate shall not exceed 16,5 cents for each R100,00 of the total annual remuneration package attached to the lowest notch of a level 11 salary range (Deputy Director first leg) in the Public Service.
  - \*(includes professional architects, professional quantity surveyors, professional engineers, professional technologists [engineering], professional planners and professional construction project managers)
  - \*\*(includes professional technicians [engineering] professional senior technologists [architectural], principal technologists [architectural] and technical planner).

Hourly rates calculated in terms of (i), (ii) and (iii) above shall be deemed to include overheads and charges in respect of time expended by clerical personnel which shall, therefore, not be chargeable separately.

Unless otherwise specifically agreed in writing, remuneration for the time expended by principals in terms of (i) above on a project shall be limited to 5 per cent of the total time expended for time basis fees on the project. Any time expended by principals in excess of the 5 per cent limit shall be remunerated at the rates determined in (ii) or (iii) above.

Notwithstanding the above, where work is of such a nature that personnel as described in paragraph (iii) above are capable of performing such work, it shall be remunerated at that level and not at the rates described in paragraphs (i) and (ii) above, irrespective of who in fact executed the work.

Gross annual remuneration in (iii) above shall mean basic salary and guaranteed annual bonus; fringe benefits not included in basic salary; income benefit, as determined from time to time by the South African Revenue Services for income tax purposes, for the private use of a motor vehicle by the employer; employer's contribution to pension/provident fund, medical aid and group life assurance premiums; Compensation Fund and Unemployment Fund contributions, Metropolitan Council levies and any other statutory contributions or levies; all other costs and benefits as per conditions of appointment but excluding any share of profit and payment for overtime.

The salaries referred to in (i) to (iii) above can change from time to time, which will, therefore, change the rates applicable. The rates <u>applicable at the time of the execution of the work</u> as set out in Table 8 of the "Rates for Reimbursable Expenses", as adjusted from time to time, may be claimed.

Paragraph	#	Name of Professional Participating	Time	Rate / Hr	Amount	%	Amount (R)	Value (R)								
		(CVs to be provided)			Gazetted	Discount	Discount									
	1															
Par. (i)	2		10	2 282.00	22 820.00											
rai. (i)	3		10	2 202.00	22 020.00											
	4															
	1															
Par. (ii)	2		40	40 16	40 16	40 1	40	40	40	40	40	1 668.00	66 720.00			
rai. (ii)	3			1000,00	00 / 20.00											
	4															
	1															
Par. (iii)	2		40	1 396.00	5.00 55 840.00											
. u (,	3		40	1 330.00	33 0 10.00											
	4															
Provide at least one name per Par. (i) to Par. (iii) Names to be aligned to Category A - Functionality  TOTAL  145 380.00																
NOTE : At le	east one	e name to be provided under each category - 1	The same	Profession	al can perfo	rm work und	der Par. (i), Par. (ii) and	l Par. (iii)								

#### 7. ACCEPTANCE

- 7.1. Upon receiving notification of their appointment to the Panel of PSPs for engineering and related services, successful PSPs must submit their acceptance of appointment in writing within seven (7) working days.
- 7.2. Upon appointment to a specific project the successful PSP will be required to accept such appointment within seven (7) working days and commence with work within the stated/agreed to timeframe.

#### 8. COMPULSORY ADMINISTRATIVE DOCUMENTS

- 8.1. The following documentation must be submitted as part of the bid documentation, duly certified as true copies of the originals by a Commissioner of Oaths, indicating his address, as well as the date of certification, not older than three (3) months as at date of closure of the bid.
  - 8.1.1. Curriculum Vitae of the relevant professional and support staff, as stated in the tables above, inclusive of certified copies of all required qualifications and registrations in the CV template supplied as part of the bid documentation;
  - 8.1.2. Appointment and Reference letters, certified by a Commissioner of Oaths, as per the Functionality Requirements, not older than three (3) months;

- 8.1.3. Company registration document (CIPC or Partnership Agreement, duly certified);
- 8.1.4. Updated Central Supplier Database (CSD) Full Report, (summary will not be accepted):
- 8.1.5. Valid SARS Tax PIN Certificate (the Municipality will verify tax compliance during evaluation and adjudication stage);
- 8.1.6. Proof of professional indemnity cover up to R5 million (five million rands), (the municipality will verify the validity of the indemnity during evaluation and adjudication stage);
- 8.1.7. Submission of latest Municipal rates and taxes-, or Municipal service invoice issued to the Bidder and all shareholder(s)/owner(s)/partner(s)/director(s) by any other Municipality or Municipal entity. The rates and taxes charges must not be in arrears for more than three (3) months (90 days) for the company and shareholder(s)/owner(s)/partner(s)/director(s):
  - 8.1.7.1. If the business is operated from the residence of the director, etc. please attach the director's rates supported by an affidavit stating the address of the business premises;
  - 8.1.7.2. If you are renting, attach a certified copy of a valid signed lease agreement; and proof of payment for the lease as indicated in the advertisement.
- 8.1.8. Signed Form of Offer;
- 8.1.9. Tender forms included in the MCLM's issued Bid Document must be completed in full and each page of the tender initialled;
- 8.1.10. All pages of General Conditions of Contract (GCC) must be initialled;
- 8.1.11. Valid COIDA registration certificate;
- 8.1.12. Submission of certified ID copies of all shareholder(s)/owner(s)/partner(s) /director(s) of company or business; and,
- 8.1.13. All pages of the bid document, including attachments, must be initialled in black ink.

NB: Please note that all certified documents and sworn affidavits must not be older than 3 months.

#### 9. SPECIAL REQUIREMENTS

- 9.1. The Municipality reserves the right to subject all the tenderers and proposed personnel for vetting.
- 9.2. The Municipality reserves the right to request the qualifying bidders to make a presentation to the Municipality at no costs to be incurred by the Municipality.
- 9.3. Bidders' originally certified copies of B-BBEE Level Contribution Certificate (from SANAS accredited agencies) or original sworn affidavit (for EMEs or QSE) must be submitted.

Only EME or QSE will be considered for this tender.

#### 10. CONTACT PERSONS

<u>Technical Enquiries may be directed within seven working days (7) from issuing the bid documentation, to:</u>

Ms. S Molosi

Email: smolosi@merafong.gov.za

## Bidding Enquiries may be directed within seven working days (7) from issuing the bid documentation. to:

Ms. B Tsotso

Email: btsotso@merafong.gov.za

#### 11. ANNEXURES AND OR ATTACHMENTS SEQUENCING

It is a requirement of this bid that all the supporting documents and attachments must be submitted in the **format and sequence prescribed below** and clearly **divided with colour interleaves**. Any deviation from the prescribed format will lead to disqualification of the tender and proposal.

- 11.1. Addendum (if any);
- 11.2. Company registration documents;
- 11.3. Directors' identity documents (certified within 3 months);
- 11.4. Central supplier database report (full report, summary will not be accepted);
- 11.5. Resolution of authority for signatory of bid documents from governance structure, submitted on an official letter head;
- 11.6. Declaration of interests signed by all shareholder(s)/owner(s)/partner(s)/director(s) on official letter head;
- 11.7. SARS PIN Certificate, including VAT registration;
- 11.8. B-BBEE/EME certificate or sworn affidavit:
- 11.9. Professional indemnity insurance or recent summary letter from the insurer not older than 30 days;
- 11.10. Workmen's' compensation fund (COIDA) or any proof from approved entity, e.g. FFMA.
- 11.11. Proof of banking details (bank letter);
- 11.12. Proof of relevant software and package ownership:
- 11.13. Company profile;
- 11.14. Organizational structure (organogram);
- 11.15. Personnel credentials documents (CVs, certified qualifications and professional registrations aligned with information required in functionality tables);
- 11.16. Signed reference letters from clients of projects undertaken in the last five (5) years;
- 11.17. Business proof of address, municipal account
- 11.18. Directors'/members'/partners' proof of address, municipal account

## 12. KEY TEAM MEMBERS CURRICULUM VITAES FORMAT - (NOT MORE THAN 4 PAGES)

Only CVs in the template below will be considered. Any other format will be regarded as non-submission and will lead to disqualification of the tenderer. This template must be completed in respect of all team members included in the tables above.

### **CURRICULUM VITAE**

Propo	sed role in the project	
1.	Family name	
2.	First name	
3.	Date of birth	
4.	Nationality	
5.	Education	
(	Institution Date from – Date to)	Degree(s) or Diploma(s) obtained
6.	Membership of professional bodies	
7.	Other skills (e.g. computer literacy etc.)	
8.	Present position	
9.	Present organisation (Name of company / Employer)	
10.	Years within the organisation	
11.	Professional Experience	e (Insert tables for each client and project)
Client		
Proje	ct Dates	
	ct Description	
	iption of duties and nsibilities on project	

#### 12. Contactable references

Contact Person	Organisation	E-mail address	Telephone No

#### FORM OF OFFER & ACCEPTANCE

#### **MERAFONG CITY LOCAL MUNICIPALITY**

#### FORM OF OFFER

(Form of Offer & Acceptance)

THIS FORM MUST BE FILLED BY BOTH THE POTENTIAL TENDERER (PART 1) AND THE EMPLOYER/CLIENT (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL TENDERER AND THE EMPLOYER /CLIENT WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

PART 1 (to be filled in by the tenderer at time of tender)

BID NO ID(PMU)03/07/2526
APPOINTMENT OF A PANEL OF PROFESSIONAL SERVICE PROVIDERS:  CIVIL/STRUCTURAL ENGINEERING;  MECHANICAL ENGINEERING;  ELECTRICAL ENGINEERING;  ARCHITECT CONSULTANTS;  ENVIRONMENTAL CONSULTANTS;  OCCUPATIONAL HEALTH AND SAFETY CONSULTANTS;  LAND SURVEYORS;  TRANSPORTATION ENGINEERS;  GEOLOGISTS  PROJECT MANAGEMENT CONSULTANTS,  FOR A PERIOD OF THREE YEARS, AS AND WHEN REQUIRED.

Having examined the General and the Special Conditions of Contract, Specifications and Schedule of Quantities for the works of Tender:
I/We offer to provide the services in conformity with the General and the Special Conditions of Contract, Specifications and Schedule of Quantities, save as amended by Alterations by Tenderer

(if any) attached hereto, for the sum of:

ח	ESCRIPTION	TENDER	AMOUNT (EXCL. VAT)
ט	ESCRIPTION	Amount (Rand)	Amount (words)
Α	PPOINTMENT OF A PANEL OF PROFE	SSIONAL SERVICE PR	OVIDERS:
	CIVIL/STRUCTURAL ENGINEERING;		
	MECHANICAL ENGINEERING;		
	ELECTRICAL ENGINEERING;		
	ARCHITECT CONSULTANTS;		

DESCRIPTION	AMOUNT (EXCL. VAT)	
DESCRIPTION	Amount (Rand)	Amount (words)
ENVIRONMENTAL CONSULTANTS;		
OCCUPATIONAL HEALTH AND SAFETY CONSULTANTS;		
LAND SURVEYORS;		
TRANSPORTATION ENGINEERS;		
• GEOLOGISTS		
• PROJECT MANAGEMENT CONSULTANTS,		
FOR A PERIOD OF THREE YEARS, AS A	ND WHEN REQUIRED	

NAME (PRINT)	
CAPACITY	
SIGNATURE	
NAME OF COMPANY	
DATE	

My/our offer/s remains binding upon me and open for acceptance by the purchaser/client during the validity period (90 working days) indicated and calculated from the closing time of tender.

- 1. The following documents shall be deemed to form and be read and construed as part of this agreement: (i) Bid documents, viz
  - Invitation to Quote
  - Returnable Schedules
  - B-BBEE Certificate
  - Declaration of interest
  - Special Conditions of Contract
  - Pricing schedules
  - Scope of Works
  - Central Supplier Database (CSD)

(ii)	Other		
(11)	Ouiei	 	 

- 2. Variances from and amendments to the documents listed in the Bill of Quantity and any addendum thereto as listed in the BID as well as any changes to the terms of the Offer agreed by the Tenderer and the Employer during the process of offer and acceptance, are contained in the Schedule of Deviations attached to and forming part of this Agreement. No amendments to or deviations from said documents are valid unless contained in the Service Level Agreement, which must be duly signed by the authorised representative(s) of both parties.
- 3. I/We confirm that we have satisfied ourselves as the correctness and validity of my tender, that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I/We accept that any mistakes regarding price(s) and rate(s) and calculations will be at my/our own risk.
- 4. I/We confirm that Escalation will be applicable on this contract and will be calculated as per Contract Data & General Conditions of Contract 2017(GCC 2017)
- 5. I/We accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfilment of this contract. I/We undertake to complete and deliver the whole of the Works comprised in the Contract within the time stated in the Appendix adjusted in terms of the Contract.
- 6. The Tenderer shall within two weeks after receiving a completed copy of this Agreement, including the
  - Schedule of Deviations (if any), contact the Employer's Agent (whose details are given in the Contract Data) to arrange the delivery of any bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the Conditions of Contract identified in the Contract Data. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this Agreement.
- 7. Unless and until a formal agreement is prepared and executed, this Tender, together with the written acceptance thereof by yourselves or the Representative acting on your behalf, shall constitute a binding Contract between us.
- 8. I/We understand that you are not bound to accept the lowest or any tender you may receive.
- 9. I/We further confirms that Merafong City Local Municipality has the right to cancel the tender if the funds necessary to cover the total envisaged expenditure of the tender are not available for the current financial year.
- 10. I/We declare that I/We have no participation in any collusive practices with any tenderer or any other person regarding this or any other tender.
- 11. I/We confirm that I/We am duly authorised to sign this contract:

NAME (PRINT)	
CAPACITY	
NAME OF COMPANY	

SIGNATURES		
	WITNESS 1:	WITNESS 2:
DATE		

## MBD 1 INVITATION TO BID

YOU ARE HERE MUNICIPALITY	EBY INVITED TO BID FO	OR REQUIREMENT	S OF THE (MERAFO)	IG CITY LOCAL	
BID NUMBER:	ID(PMU) 03/07/2526	CLOSING DATE:	23/09/2025	CLOSING TIME:	10H00
DESCRIPTION		L ENGINEERING; CHITECT CONSULEALTH AND SAFE NGINEERS, GEOL R A PERIOD OF T	MECHANICAL ENG TANTS; ENVIRONI TY CONSULTANTS OGISTS AND PRO HREE YEARS, AS	SINEERING; EL MENTAL CONS ; LAND SURVE JECT MANAGE AND WHEN REC	ECTRICAL ULTANTS; YORS; MENT QUIRED
THE SUCCESS (MBD7).	FUL BIDDER WILL BE	REQUIRED TO FILL	. IN AND SIGN A WRI	TTEN CONTRAC	TFORM

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX

#### SITUATED AT (STREET ADDRESS

3 HALITE STREET					
CARLETONVILLE					
2499					
SUPPLIER INFORMATION					
NAME OF BIDDER					
CSD NUMBER					
POSTAL ADDRESS					
STREET ADDRESS		<u>,                                      </u>			
TELEPHONE NUMBER	CODE			NUMBER	
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE			NUMBER	
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL			B-BE	BEE STATUS	
VERIFICATION				EL SWORN	
CERTIFICATE	Yes		AFF	DAVIT	Yes No
[TICK APPLICABLE BOX]	No				
IA B-BBEE STATUS LEVEL VER	IFICATION CER	TIFICATE/ SW	ORN	AFFIDAVIT (FO	R EMES & OSEs) MUST

BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS			ARE YOU A FOREIGN BASED SUPPLIED FOR THE GOODS /SERVICES	R □Yes □No
OFFERED?	□Yes □	No	/WORKS	
			OFFERED?	[IF YES, ANSWER
	[IF YES ENCLOSE PRO	OOF]		PART B:3]
TOTAL NUMBER OF ITEMS				
OFFERED			TOTAL BID PRICE	E R
SIGNATURE OF BIDDER			DATE	
<b>CAPACITY UNDER WHICH THIS</b>				
BID IS SIGNED				
BIDDING PROCEDURE ENQUIR TO:	ES MAY BE DIRECTED	TECH TO:	HNICAL INFORMAT	ION MAY BE DIRECTED
	SUPPLY CHAIN			
DEPARTMENT	MANAGEMENT	CON	TACT PERSON	Ms. S Molosi
CONTACT PERSON	Ms B Tsotso	TELE	PHONE NUMBER	018 788 9500
TELEPHONE NUMBER	(018) 788 9692	Emai	I	smolosi@merafong.gov.za

# PART B TERMS AND CONDITIONS FOR BIDDING

#### 1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RETYPED) OR ONLINE
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022 THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. BIDDER MUST NOT BE IN ARREARS WITH THW MUNICIPAL RATES & TAXES FOR MORE THAN 90 DAYS.

#### 2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.
- 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.

3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS		
3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?  YES NO		
3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?		[
YES DNO		
3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?		[
YES	□NO	[
3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? YES NO		
3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?		
YES	NO	
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFF SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.	NT TO REG	GIS VE
3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? YES NO  3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA? YES  NO  3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? YES  NO  3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? YES  NO  3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? YES  NO  IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGIST FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENI		
RENDER THE BID INVALID. NO BIDS WILL BE CONSIDERED FROM		
PERSONS IN THE SERVICE OF THE STATE.		
ONATURE OF RIPPER		
APACITY UNDER WHICH THIS BID IS SIGNED:		
APACITY UNDER WHICH THIS BID IS SIGNED:		

#### **MBD 4 DECLARATION OF INTEREST**

- 1. No bid will be accepted from persons in the service of the state1.
- 2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.

In order to give effect to the above, the following questionnaire must be

completed and submitted with the bid.  3.1 Full Name of bidder or his or her representative:
3.2 Identity Number:
3.3 Position occupied in the Company (director, trustee, hareholder²):
3.4 Company Registration Number:
3.5 Tax Reference Number:
3.6 VAT Registration Number:
3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.
3.8 Are you presently in the service of the state? YES / NO
3.8.1 If yes, furnish particulars.
MSCM Regulations: "in the service of the state" means to be –  (a) a member of –  (i) any municipal council;  (ii) any provincial legislature; or  (iii) the national Assembly or the national Council of provinces;
<ul><li>(b) a member of the board of directors of any municipal entity;</li><li>(c) an official of any municipality or municipal entity;</li></ul>

- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or (f) an employee of Parliament or a provincial legislature.
- <sup>2</sup> Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company. 2

3.9 Have you been in the service of the state for the past twelve months? 3.9.1 If yes, furnish particulars	
3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid?	YES / NO
3.10.1 If yes, furnish particulars.	
3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid?	YES / NO
3.11.1 If yes, furnish particulars	
3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES / NO
3.12.1 If yes, furnish particulars.	
3.13 Are any spouse, child or parent of the company's directors trustees, managers, principle shareholders or stakeholders in service of the state?	YES / NO
3.13.1 If yes, furnish particulars.	
3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract.	YES / NO
3.14.1 If yes, furnish particulars:	

Full Name	Identity Number	State Employee Number
Signature		Date

## DECLARATION FOR PROCUREMENT ABOVE R10 MILLION (ALL APPLICABLE TAXES INCLUDED)

For all procurement expected to exceed R10 million (all applicable taxes included), bidders must complete the following questionnaire:

1	Are you by law required to prepare annual financial statements for auditing?  *YES / NO 1.1 If
	abmit audited annual financial statements for the past three years or since the date of shment if established during the past three years.
2	Do you have any outstanding undisputed commitments for municipal services towards any municipality for more than three months or any other service provider in respect of which payment is overdue for more than 30 days?
	*YES / NO
	If no, this serves to certify that the bidder has no undisputed commitments for ipal services towards any municipality for more than three months or other service er in respect of which payment is overdue for more than 30 days.
If yes,	provide particulars.
* Dele	te if not applicable

3 Has any contract been awarded to you by an organ of state during the past five years, including particulars of any material non-compliance or dispute concerning the execution of such contract?

If yes, furnish particulars		
Will any portion of goods or services be sound the Republic, and, if so, what portion of payment from the municipality / municipality ransferred out of the Republic?	n and whether any portion	*YES / NO
If yes, furnish particulars		
CERTIFICATION		
I, THE UNDERSIGNED (NAME)		
CERTIFY THAT THE INFORMATION FULL CORRECT.	RNISHED ON THIS DECLA	ARATION FORM IS
I ACCEPT THAT THE STATE MAY ACT A DECLARATION PROVE TO BE	AGAINST ME SHOULD THI	IS
FALSE.		
Signature	Date	
Name of Bidd	er	Position

## MBD 6.1: PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all bids invited. It contains general information and serves as a claim for preference points for Broad-Based Black Economic Empowerment (B-BBBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022.

#### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
  - The 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - The 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included)
- - b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (delete whichever is not applicable for this tender)
- 1.3 Points for this bid shall be awarded for:
  - (a) Price; and
  - (b) RDP Goals (PPPR 2022) as depicted in the Merafong LM SCM Policy
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
RDP Goals (PPPR 2022) as depicted in the Merafong LM SCM Policy	20
Total points for Price and RDP Goals must not exceed	100

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for RDP Goals are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

#### 2. **DEFINITIONS**

- a) "B-BBEE" means broad-based black economic empowerment as defined in section 1 of the Broad -Based Black Economic Empowerment Act;
- b) "B-BBEE status level of contributor" means the B-BBEE status received by a measured entity based on its overall performance using the relevant scorecard contained in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the BroadBased Black Economic Empowerment Act;
- c) "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of services, works or goods, through price quotations, advertised competitive bidding processes or proposals;
- d) "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- e) "EME" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9(1) of the Broad-Based Black Economic Empoerment Act; .
- f) **"functionality"** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents
- g) "prices" includes all applicable taxes less all unconditional discounts
- h) "proof of B-BBEE status level of contributor" means:
  - 1) B-BBEE Staus level certificate issued by an authorized body or person;
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act
- i) "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- j) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

#### 3. POINTS AWARDED FOR PRICE

#### 3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80(1 - \frac{Pt - Pmin}{Pmin})$$

$$Ps = 90(1 - \frac{Pt - Pmin}{Pmin})$$

Where:

PS = Points scored for price of bid under consideration

Pt = Price of bid under consideration Pmin = Price of lowest acceptable bid

#### 4. Points awarded for Reconstruction and Development Programme Goals

4.1 In terms of Regulation 6(1) and 6(2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the Specific Goals (PPPR 2000) in accordance with the table below:

Reconstruction and development programme Goals	Number of points (90/10 system)	Number of points (80/20 system)	Claimed points accompanied by acceptable proof.
The following Point	ts are preferentially adva	ancing Companies	Make a tick where applicable
Black people as defined		10	
Black people living in rural or underdeveloped areas or townships		10	

#### 5. BID DECLARATION

5.1 Bidders who claim points in respect of Specific Goals must complete the following:

6. SPECIFIC GOALS CLAIMED IN TE	RMS OF PARAGRAPHS 1.3.1.2	AND 4.1
---------------------------------	---------------------------	---------

6.1	SPECIFIC GOALS:	=	(maxim	um of 1	0 or 20	points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor)

#### 7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted? (Tick applicable box)

YES	NO	

7.1	۱ 1	l If	ves.	inc	lica	tص۰
Ι.	I . I		VES.	HIL	ııca	ιe.

- i) What percentage of the contract will be subcontracted ......
- % ii) The name of the sub-contractor ...... iii) The B-BBEE status level of the sub-contractor .......
- iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES NO	YES	NO	

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2022:

Designated Group: An EME or OSE which is at least 51% FME OSE

Designated Group: An EME or QSE which is at least 51%	EME	QSE
owned by:	$\sqrt{}$	$\sqrt{}$
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

Ö	DECLARATION WITH REGARD TO COMPANY/FIRM
8.1	Name of firm :
8.2	VAT registration number :
8.3	Company registration number
8.4	TYPE OF COMPANY/ FIRM  Partnership/Joint Venture / Consortium  One person business/sole propriety  Close corporation  Company  (Pty) Limited  [TICK APPLICABLE BOX]
8.5	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES
8.6	COMPANY CLASSIFICATION  Manufacturer  Supplier  Professional service provider  Other service providers, e.g. transporter, etc.  [TICK APPLICABLE BOX]

8.7 Registe	MUNICIPAL INFORMATION  Municipality where business is situatedstered Account Number			
<b>.</b>		Number		
8.8	TOTAL NUMBER OF YEARS THE COMPANY/FIRM HAS BEEN IN BUSINESS?			
8.9 I/w	certi indic	undersigned, who is / are duly authorised to define the points claimed, based on the Exated in paragraphs 1.4 and 6.1 of the fapany/ firm for the preference(s) shown and I	B-BBE status oregoing cert	level of contribution tificate, qualifies the
(i)	The information furnished is true and correct;			
(ii)	The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.			
(iii)	In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the municipality that the claims are correct;			
(iv)	If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –			
	(a)	disqualify the person from the bidding proce	ess;	
	(b)	recover costs, losses or damages it has incresult of that person's conduct;	urred or suffer	ed as a
	(c)	cancel the contract and claim any damages make less favourable arrangements due to		<del>_</del>
	(d) Recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the Nationa Treasury, from obtaining business from any organ of state for a period not exceeding 1 years, after the audi alteram partem (hear the other side) rule has been applied; and			sis, be restricted by the National e for a period not exceeding 10
	(e)	forward the matter for criminal prosecution		
	WIT	NESSES:		
			SIC	GNATURE(S) OF BIDDER(S)
1.			DATE:	
			ADDRESS:	
0				
2.				

#### **CONTRACT FORM - RENDERING OF SERVICES**

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SERVICE PROVIDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SERVICE PROVIDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

#### PART 1 (TO BE FILLED IN BY THE SERVICE PROVIDER)

- 2. The following documents shall be deemed to form and be read and construed as part of this agreement:
  - (i) Bidding documents, *viz* 
    - Invitation to bid;
    - Tax clearance certificate;
    - Pricing schedule(s);
    - Filled in task directive/proposal;
    - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations 2011;
    - Declaration of interest;
    - Declaration of Bidder's past SCM practices;
    - Certificate of Independent Bid Determination;
    - Special Conditions of Contract;
  - (ii) General Conditions of Contract; and
  - (iii) Other (specify)
- 3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the services specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.
- I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfillment of this contract.
- 5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.

6.	I confirm that I am duly authorised to sign this contract.			
	NAME (PRINT)			
	CAPACITY		WITNESSES	
	SIGNATURE		1	
	NAME OF FIRM		2	
	DATE DATE:			

### CONTRACT FORM - RENDERING OF SERVICES

### PART 2 (TO BE FILLED IN BY THE PURCHASER)

1.	las	in		my	capacity
	accept your bid under reference of services indicated hereund				for the rendering
2.	An official order indicating service delivery instructions is forthcoming.				
3.	I undertake to make payment for the services rendered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice.				
ı	DESCRIPTION OF SERVICE	PRICE (ALL APPLICABLE TAXES INCLUDED)	COMPLETION DATE	B-BBEE STATUS LEVEL OF CONTRIBUTION	MINIMUM THRESHOLD FOR LOCAL PRODUCTION AND CONTENT (if applicable)
OF CI ENGII ENGII CONS ENVIF CONS OCCU AND S LAND TRAN ENGII AND I MANA CONS PERIO	DINTMENT OF A PANEL VIL/STRUCTURAL NEERING; MECHANICAL NEERING; ELECTRICAL NEERING; ARCHITECT GULTANTS; RONMENTAL GULTANTS; JPATIONAL HEALTH SAFETY CONSULTANTS; SURVEYORS; ISPORTATION NEERS, GEOLOGISTS PROJECT AGEMENT GULTANTS FOR A DD OF THREE YEARS, ND WHEN REQUIRED				
4. I confirm that I am duly authorised to sign this contract.					
SIGNE	D AT	ON			

NAME (PRINT)		
SIGNATURE		
OFFICIAL STAMP		
		WITNESSES
		1
		2

DATE:

# DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
  - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
  - b. been convicted for fraud or corruption during the past five years;
  - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
  - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).

4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Subin	ittea with the bia.		
Item Question			
4.1	Is the bidder or any of its directors listed on the National Treasury's database as a company or person prohibited from doing business with the public sector?  (Companies or persons who are listed on this database were informed in writing of this restriction by the National Treasury after the audialteram partem rule was applied).	Yes	No
4.1.1 If so,	furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?  (To access this Register enter the National Treasury's website, www.treasury.gov.za, click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 3265445).	Yes	No

4.2.1 If so, furnish particulars:				
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes	No	
4.3.1 If so,	furnish particulars:			
	05555	0.4710.11		
I. THE UNDI	CERTIFI (FULL NAME)	CATION		
CERTIFY TH	HAT THE INFORMATIONFURNISHED	ON THIS DECLARATION	N FORM TRUE AND	
CORRECT				
I ACCEPT T	HAT, IN ADDITION TO CANCELLATION	ON OF A CONTRACT. AC	TION MAY BE TAKEN	
	IE SHOULD THIS DECLARATION PR			
Signature		Date		
		Name of Distance		
Position		Name of Bidder		

# MBD 9 CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids<sup>1</sup> invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
  - a) take all reasonable steps to prevent such abuse;
  - b) reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
  - c) cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

<sup>&</sup>lt;sup>1</sup> Includes price quotations, advertised competitive bids, limited bids and proposals.

<sup>&</sup>lt;sup>2</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

#### MBD 9 CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

ID (PMU) 03/07/2526 – APPOINTMENT OF CIVIL/STRUCTURAL ENGINEERING; MECHANICAL ENGINEERING; ELECTRICAL ENGINEERING; ARCHITECT CONSULTANTS; ENVIRONMENTAL CONSULTANTS; OCCUPATIONAL HEALTH AND SAFETY CONSULTANTS; LAND SURVEYORS; TRANSPORTATION ENGINEERS; GEOLOGISTS AND PROJECT MANAGEMENT CONSULTANTS FOR A PERIOD OF THREE YEARS, AS AND WHEN REQUIRED.

(Bid Number and Description) in response to the invitation for the bid made by:

#### MERAFONG CITY LOCAL MUNICIPALITY

(Name of Municipality)

do hereby make the foll	lowing statements that I certify to be true and co	mplete in every
respect:		
certify, on behalf of:		that:
	(Name of Bidder)	

- 1. I have read and I understand the contents of this Certificate;
- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
- (a) has been requested to submit a bid in response to this bid invitation;
- (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
- (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
- 6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.

no consultation, communication, agreement or arrangeme	•
(a) prices;	
(b) geographical area where product or service will be rene	dered (market allocation)
(c) methods, factors or formulas used to calculate prices;	
(d) the intention or decision to submit or not to submit, a b	id;
(e) the submission of a bid which does not meet the specifior	fications and conditions of the bid
(f) bidding with the intention not to win the bid.	
8. In addition, there have been no consultations, com arrangements with any competitor regarding the quality, que conditions or delivery particulars of the products or service relates.	uantity, specifications and
9. The terms of the accompanying bid have not been the bidder, directly or indirectly, to any competitor, prior to bid opening or of the awarding of the contract.	
<sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of conskill and knowledge in an activity for the execution of a contract.	nbining their expertise, property, capital, efforts,
10. I am aware that, in addition and without prejudice to combat any restrictive practices related to bids and conwill be reported to the Competition Commission for investion of administrative penalties in terms of section 59 of the Colonian or may be reported to the National Prosecuting Authorinvestigation and or may be restricted from conducting bus a period not exceeding ten (10) years in terms of the Prevence Corrupt Activities Act No. 12 of 2004 or any other applicable.	tracts, bids that are suspicious gation and possible imposition ompetition Act No. 89 of 1998 rity (NPA) for criminal siness with the public sector for ention and Combating of
Signature	Date
Position	Name of Bidder

# NATIONAL TREASURY GENERAL CONDITIONS OF CONTRACT (NT GCC) TABLE OF CLAUSES

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#### **General Conditions of Contract**

#### 1. Definitions

- 1. The following terms shall be interpreted as indicated:
  - 1.1 "Closing time" means the date and hour specified in the tender documents for the receipt of Tenders.
  - 1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
  - 1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
  - 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.
  - 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
  - 1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
  - 1.7 "Day" means calendar day.
  - 1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.
  - 1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.
  - 1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the goods are so delivered and a valid receipt is obtained.
  - 1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.
  - 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
  - 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among Bidders (prior to or after Tender submission) designed to establish Tender prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
  - 1.14 "GCC" means the General Conditions of Contract.
  - 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
  - 1.16 "Imported content" means that portion of the tender price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at

- the South African place of entry as well as transportation and handling charges to the factory in the Republic where the goods covered by the Tender will be manufactured.
- 1.17 "Local content" means that portion of the tender price, which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 "Project site," where applicable, means the place indicated in tender documents.
- 1.21 "Purchaser" means the organization purchasing the goods.
- 1.22 "Republic" means the Republic of South Africa.
- 1.23 "SCC" means the Special Conditions of Contract.
- 1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.
- 1.25 "Supplier" means the successful bidder who is awarded the contract to maintain and administer the required and specified service(s) to the State.
- 1.26 "Tort" means in breach of contract.
- 1.27 "Turnkey" means a procurement process where one service provider assumes total responsibility for all aspects of the project and delivers the full end product / service required by the contract.
- 1.28 "Written" or "in writing" means hand-written in ink or any form of electronic or mechanical writing.

#### 2. Application

- 2.1 These general conditions are applicable to all Tenders, contracts and orders including Tenders for functional and professional services (excluding professional services related to the building and construction industry), sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the tender documents.
- 2.2 Where applicable, special conditions of contract are also laid down to cover specific goods, services or works.
- 2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

#### 3. General

- 3.1 Unless otherwise indicated in the tender documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a Tender. Where applicable a non-refundable fee for documents may be charged.
- 3.2 Invitations to Tender are usually published in locally distributed news media and on the municipality/municipal entity website.

#### 4. Standards

4.1 The goods supplied shall conform to the standards mentioned in the tender documents and specifications.

#### 5. Use of contract documents and information inspection

5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information

furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.

5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.

5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser. 5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

#### 6. Patent Rights

- 6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.
- 6.2 When a supplier developed documentation / projects for the municipality / municipal entity, the intellectual, copy and patent rights or ownership of such documents or projects will vest in the municipality / municipal entity.

#### 7. Performance security

- 7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.
- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:
- (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the tender documents or another form acceptable to the purchaser; or
- (b) a cashier's or certified cheque
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified.

#### 8. Inspections, tests and analyses

- 8.1 All pre-tender testing will be for the account of the bidder.
- 8.2 If it is a Tender condition that goods to be produced or services to be rendered should at any stage be subject to inspections, tests and analyses, the bidder or contractor's premises shall be open, at all reasonable hours, for inspection by a representative of the purchaser or organization acting on behalf of the purchaser.
- 8.3 If there are no inspection requirements indicated in the tender documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the goods to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.

- 8.5 Where the goods or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such goods or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Goods and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract goods may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected goods shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with goods, which do comply with the requirements of the contract. Failing such removal the rejected goods shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute goods forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected goods, purchase such goods as may be necessary at the expense of the supplier.
- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 22 of GCC.

#### 9. Packing

- 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.
- 9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, and in any subsequent instructions ordered by the purchaser.

#### 10. Delivery and documents

10.1 Delivery of the goods and arrangements for shipping and clearance obligations shall be made by the supplier in accordance with the terms specified in the contract.

#### 11. Insurance

11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified.

#### 12. Transportation

12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified.

#### 13. Incidental Services

- 13.1 The supplier may be required to provide any or all of the following services, including additional services, if any:
- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
- (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
- (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;

- (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
- (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

  13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

#### 14. Spare parts

- 14.1 As specified, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:
- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and (b) in the event of termination of production of the spare parts:
- (i) advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
- (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

#### 15. Warranty

- 15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.
- 15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise.
- 15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.
- 15.4 Upon receipt of such notice, the supplier shall, within the period specified and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.
- 15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

#### 16. Payment

- 16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified.
- 16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfilment of other obligations stipulated in the contract.
- 16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.

16.4 Payment will be made in Rand unless otherwise stipulated.

#### 17. Prices

17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his Tender, with the exception of any price adjustments authorized or in the purchaser's request for Tender validity extension, as the case may be.

#### 18. Variation orders

18.1 In cases where the estimated value of the envisaged changes in purchase does not vary more than 15% of the total value of the original contract, the contractor may be instructed to deliver the goods or render the services as such. In cases of measurable quantities, the contractor may be approached to reduce the unit price, and such offers may be accepted provided that there is no escalation in price.

#### 19. Assignment

19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

#### 20. Subcontracts

20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under these contracts if not already specified in the Tender. Such notification, in the original Tender or later, shall not relieve the supplier from any liability or obligation under the contract.

#### 21. Delays in the supplier's performance

- 21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract. 21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, it's likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract. 21.3 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the goods are required, or the supplier's services are not readily available.
- 21.4 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 22.2 without the application of penalties.
- 21.5 Upon any delay beyond the delivery period in the case of a goods contract, the purchaser shall, without cancelling the contract, be entitled to purchase goods of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

#### 22. Penalties

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall,

without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

#### 23. Termination for default

- 23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part: (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
- (b) if the supplier fails to perform any other obligation(s) under the contract; or
- (c) if the supplier, in the judgement of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner, as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

#### 24. Antidumping and countervailing duties and rights

24.1 When, after the date of Tender, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or antidumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the supplier to the purchaser or the purchaser may deduct such amounts from moneys (if any) which may otherwise be due to the supplier in regard to goods or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

#### 25. Force Majeure

25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

#### 26. Termination for insolvency

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the purchaser.

#### 27. Settlement of Disputes

- 27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

#### 28. Limitation of Liability

- 28.1 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 28.2 Notwithstanding any reference to mediation and/or court proceedings herein,
- (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
- (b) the purchaser shall pay the supplier any monies due the supplier for goods delivered and / or services rendered according to the prescripts of the contract.
- 28.3 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and
- (b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

#### 29. Governing language

29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

#### 30. Applicable law

30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified.

#### 31. Notices

- 31.1 Every written acceptance of a Tender shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his Tender or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice
- 31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

#### 32. Taxes and duties

- 32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
- 32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.
- 32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a Tender SARS must have certified that the tax matters of the preferred bidder are in order.
- 32.4 No contract shall be concluded with any bidder whose municipal rates and taxes and municipal services charges are in arrears.

#### 33. Transfer of contracts

33.1 The contractor shall not abandon, transfer, cede assign or sublet a contract or part thereof without the written permission of the purchaser

#### 34. Amendment of contracts

34.1 No agreement to amend or vary a contract or order or the conditions, stipulations or provisions thereof shall be valid and of any force unless such agreement to amend or vary is entered into in writing and signed by the contracting parties. Any waiver of the requirement that the agreement to amend or vary shall be in writing, shall also be in writing.

#### 35. Prohibition of restricted practices

35.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder (s) is / are or a contractor(s) was / were involved in collusive bidding.

35.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in section 59 of the Competition Act No. 89 of 1998.

35.3 If a bidder(s) or contractor(s) has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned