

**TECHNICAL EVALUATION CRITERIA FOR PROVISION OF TAX HEALTH ASSESSMENT REVIEW AT ESKOM HOLDINGS SOC LTD AND NATIONAL TRANSMISSION COMPANY SOUTH AFRICA FOR THE PERIOD OF FOUR (4) MONTHS.**

	Criteria	Points	Weight
1	<p><b>Technical experience:</b></p> <p>The tenderer must have demonstrable experience in using advance data analytics and technology to provide tax health assessments.</p> <p>The tenderer must provide a detailed company profile, including, the number of years of experience in providing tax health assessments and the list of benefits derived by the client that is a South African taxpayer company from the tax health assessment.</p> <ul style="list-style-type: none"> <li>• Years of experience more than twenty (20) years (20 points)</li> <li>• Years of experience between fifteen (15) and twenty (20) years (15 points)</li> <li>• Years of experience between ten (10) and fifteen (15) years (10 points)</li> <li>• Years of experience between five (5) and ten (10) years (5 points)</li> <li>• Years of experience below five (5) years (0 points)</li> </ul>	20	20%
2	<p><b>Complexity - Revenue:</b></p> <p>The tenderer must have demonstrable experience in the provision of tax health assessment services to large and complex South African taxpayer companies as measured by revenue.</p> <p>The tenderer must provide contactable references (i.e. reference letters on clients' letterheads) in respect of the provision of tax health assessment services to South African taxpayer companies.</p> <p>The tenderer must provide a reference from a client with the highest revenue per their latest audited annual financial statements.</p> <ul style="list-style-type: none"> <li>• Revenue more than R300bn (30 points)</li> <li>• Revenue between R200bn and R300bn (25 points)</li> <li>• Revenue between R100bn and R200bn (20 points)</li> <li>• Revenue between R500bn and R100bn (15 points)</li> <li>• Revenue below R50bn (10 points)</li> </ul>	30	30%
3	<p><b>Complexity - Assets:</b></p> <p>The tenderer must have demonstrable experience in the provision of tax health assessment services to large and complex South African taxpayer companies as measured by assets.</p> <p>The tenderer must provide contactable references (i.e. reference letters on clients' letterheads) in respect of the provision of tax health assessment services to South African taxpayer companies.</p> <p>The tenderer must provide a reference from a client with the highest total Property Plant and Equipment per their latest audited financial statements</p> <ul style="list-style-type: none"> <li>• Assets more than R900bn (30 points)</li> <li>• Assets between R700bn and R900bn (25 points)</li> <li>• Assets between R500bn and R700bn (20 points)</li> <li>• Assets between R300bn and R500bn (15 points)</li> <li>• Assets below R500bn (10 points)</li> </ul>	30	30%

4	<p><b>Management experience:</b> The managing executive or partner for each tax type must demonstrate relevant experience.</p> <p>The tenderer to provide the CV of the managing executive or partner for each tax type including years of experience in providing tax health assessments to South African taxpayer companies.</p> <ul style="list-style-type: none"> <li>• Years of experience in providing tax health assessments more than twenty (20) years (20 points)</li> <li>• Years of experience in providing tax health assessments between fifteen (15) and twenty (20) years (15 points)</li> <li>• Years of experience in providing health tax assessments between ten (10) and fifteen (15) years (10 points)</li> <li>• Years of experience in providing tax health assessments between five (5) and ten (10) years (5 points)</li> <li>• Years of experience in providing tax health assessment below five (5) years (0 points)</li> </ul>	20	20%
<p><b>Tenderers must obtain a minimum of 80% score to qualify for further evaluations. Tenderers that fail to meet 80% threshold will be disqualified.</b></p>			