

	Supplier Development, Localisation and Industrialisation (SDL&I) Strategy Setting Template	Template Identifier	240-43921804	Rev	6
		Document Identifier	240-148918142	Rev	3
		Effective Date	01 September 2020		
		Review Date	September 2023		

Business Unit	Transmission
Description/ Scope of Work	Maintenance and Repairs of Air-Conditioners at Transmission Central Grid for a period of five (5) years
Duration of the Project	5 Years
Name of Buyer	Nozipho Sibanyoni

Section 1: Pre-qualification Criteria for Preferential Procurement

SDL&I will apply the following pre-qualification criteria as envisaged in PPPFA 2017 regulation 4

a) Minimum BBBEE status level of contributor? If Yes, what is the BBBEE status and/or level required	<table border="1"> <tr> <th>YES</th> <th>NO</th> </tr> <tr> <td>☒</td> <td>☐</td> </tr> <tr> <td colspan="2">Level 1 & 2</td> </tr> </table>	YES	NO	☒	☐	Level 1 & 2	
YES	NO						
☒	☐						
Level 1 & 2							
b) Is there BBBEE category targeted for this enquiry? If Yes, BBBEE category	<table border="1"> <tr> <th>YES</th> <th>NO</th> </tr> <tr> <td>☐</td> <td>☒</td> </tr> <tr> <td colspan="2"></td> </tr> </table>	YES	NO	☐	☒		
YES	NO						
☐	☒						

Tender Returnable if the above elements are requirements;

- Copy of sworn affidavit in the case of EME's must be submitted (affidavit must be completed fully), or
- Copy B-BBEE Certificate issued by CIPC for EME's. OR
- Copy of the B-BBEE certificate / sworn affidavit in the case of QSE's must be submitted, or
- Copy of the B-BBEE certificate issued by SANAS Accredited Verification Agency for Generic Entities must be submitted, or
- Copy B-BBEE Certificate issued by a SANAS Accredited Verification Agency will be accepted and the certificate should be in the name of the JV.

2: Mandatory Requirements

- Valid BBBEE certificate from a SANAS accredited verification agency or a Valid Sworn Affidavit.

2.1 Designated Sectors

When applicable the following stipulated minimum threshold for Local Production and Content must be achieved in full by the tenderer

a) Is this Commodity or part of it a Designated Sector?	<table border="1"> <tr> <th>YES</th> <th>NO</th> </tr> <tr> <td>☒</td> <td>☒</td> </tr> </table>	YES	NO	☒	☒
YES	NO				
☒	☒				

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2.2 CIDB Skills Development

Continuation of Mandatory Requirements																
a) Is there CIDB compulsory training? If Yes, what is the % of the Construction Skills Development Goal % (CSDG) If the answer above is Yes, it will then be mandatory for the supplier to match Eskom's targets <table border="1"> <thead> <tr> <th>Criteria</th> <th>Eskom Target</th> <th>Tenderer Commitment</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Criteria	Eskom Target	Tenderer Commitment							<table border="1"> <thead> <tr> <th>YES</th> <th>NO</th> </tr> </thead> <tbody> <tr> <td>☐</td> <td>☒</td> </tr> <tr> <td colspan="2"> </td> </tr> </tbody> </table>	YES	NO	☐	☒		
Criteria	Eskom Target	Tenderer Commitment														
YES	NO															
☐	☒															

Section 3: SDL&I Undertaking

Tenderers who complete and submit the undertaking as required, but who do not meet Eskom's targets, will not be disqualified. SDL&I undertakings do not form part of scoring but commitments will form part of contractual obligations										
1. <u>Jobs:</u> Tenderers are required to submit proposals for the type and number of jobs that will be created and retained as a direct result of being awarded a contract. <table border="1"> <thead> <tr> <th>Number of Jobs to be created</th> <th>Number of Jobs to be retained</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> </tbody> </table>		Number of Jobs to be created	Number of Jobs to be retained							
Number of Jobs to be created	Number of Jobs to be retained									
2. <u>Skills Development</u> Tenderers are required to propose against the following training initiatives; <table border="1"> <thead> <tr> <th>Category</th> <th>Eskom's target</th> <th>Supplier's proposal</th> </tr> </thead> <tbody> <tr> <td>Technician</td> <td>2</td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>		Category	Eskom's target	Supplier's proposal	Technician	2				
Category	Eskom's target	Supplier's proposal								
Technician	2									
3. <u>B-BBEE:</u> Tenderers will be required to maintain or improve their B-BBEE status for the duration of the project.										

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Section 4: SDL&I Penalty and Performance Security

Eskom will apply a penalty of 2.5% of the invoice amount for failure to meet SDL&I obligations.

As security for the fulfilment of all SDL&I obligations, Eskom will apply a penalty of 2.5% of every invoice amount (excluding VAT) for failure to submit SDL&I performance reports every quarter; **or** failure to meet the SDL&I obligations in a contract.

Section 5: Reporting and Monitoring

- The suppliers shall on a monthly/quarterly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 60 (sixty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.
- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule which must be completed by the suppliers and returned to SDL&I representative for acceptance 28 days after contract award.

Section 6: Market Research

<u>Current Suppliers Providing the Services</u>	<u>Potential Suppliers</u>
• Open Tender	

Section 7: General Information on Validity of Sworn Affidavits

The following must be considered when it comes to validity of Affidavits;

Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the **director, owner or member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. **(No blank spaces to be left).**
- Indicate total revenue for the year under review and whether it is based on **audited financial statements or management account. (Mark the applicable option).**
- Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. **(Financial year end to be stipulated by day/month/year).**
- B-BBEE Status level. An enterprise can only have one status level. **(Tick applicable level)**
- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- Date deponent signed and date of Commissioner of Oath must be the same. **(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)**
- Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.

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