

## Transnet Property

**Tender number: TP/2024/11/0002/82201/RFP**

**Description of the Works: Provision of Preventative, Corrective and Emergency Maintenance on an as & when required basis for HVAC, Refrigeration and Controls Installations plus Minor new works in the Eastern Cape region (Gqeberha, East London and surrounding areas) for a period of 36 months.**

## T1.2 TENDER DATA

The conditions of tender are the Standard Conditions of Tender as contained in the CIDB Standard for Uniformity in Engineering and Construction Works Contracts. The Standard for Uniformity in Construction Procurement was first published in Board Notice 62 of 2004 in Government Gazette No 26427 of 9 June 2004. It was subsequently amended in Board Notice 67 of 2005 in Government Gazette No 28127 of 14 October 2005, Board Notice 93 of 2006 in Government Gazette No 29138 of 18 August 2006, Board Notice No 9 of 2008 in Government Gazette No 31823 of 30 January 2009, Board Notice 86 of 2010 in Government Gazette No 33239 of 28 May 2010, Board Notice 136 of 2015 in Government Gazette 38960 of 10 July 2015 and Board Notice 423 of 2019 in Government Gazette No 42622 of 8 August 2019.

This edition incorporates the amendments made in Board Notice 423 of 2019 in Government Gazette 42622 of 8 August 2019. (See [www.cidb.org.za](http://www.cidb.org.za)).

The Standard Conditions of Tender make several references to Tender data for detail that apply specifically to this tender. The Tender Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the Standard Conditions of Tender.

Each item of data given below is cross-referenced in the left-hand column to the clause in the Standard Conditions of Tender to which it mainly applies.

Clause	Data
C.1.1 The <i>Employer</i> is	<b>Transnet SOC Ltd</b> <b>(Reg No. 1990/000900/30)</b>
C.1.2 The tender documents issued by the <i>Employer</i> comprise:	
<b>Part T: The Tender</b>	
Part T1: Tendering procedures	T1.1 Tender notice and invitation to tender T1.2 Tender data
Part T2 : Returnable documents	T2.1 List of returnable documents T2.2 Returnable schedules
<b>Part C: The contract</b>	
Part C1: Agreements and contract data	C1.1 Form of offer and acceptance C1.2 Contract data (Part 1 & 2)

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	Part C2: Pricing data	C2.1 Pricing instructions C2.2 Price List
	Part C3: Scope of work	C3.1 Service Information
C.1.4	The Employer's agent is:	Senior Buyer
	Name:	Avuyisiwe Gijana
	Address:	Transnet, Eastern Region
	E – mail	Avuyisiwe.Gijana@Transnet.net
C.2.1	Only those tenderers who satisfy the following eligibility criteria are eligible to submit tenders:	
	C.2.1 Only those tenderers who satisfy the following eligibility criteria are eligible to submit tenders:	
	<b>2.1.1 These schedules are required for pre-qualification and eligibility purposes:</b>	
	T2.2-01 <b>Stage one as per CIDB: Eligibility Criteria Schedule</b> - Certificate of attendance at `Compulsory Tender Clarification Meeting	
	T2.2-02 <b>Stage two as per CIDB: as per CIDB: Eligibility Criteria Schedule</b> - CIDB Registration <b>2ME or HIGHER</b>	
	<b>2.1.2 Stage three as per CIDB: these schedules will be used for evaluation purposes:</b>	
	T2.2-03 Management and Cv's of Key personal.	
	T2.2-04 Previous Experience	
	T2.2-05 Quality Plan	
	T2.2-07 The methodology,	
	a) Any tenderer that fails to meet the stipulated pre-qualifying criteria will be regarded as an unacceptable tender. Only those tenderers who are registered with the CIDB, or are capable of being so prior to the evaluation of submissions, in a contractor grading designation equal to or higher than a contractor grading designation determined in accordance with the sum tendered or a value determined in accordance with Regulation 25 (1B) or 25(7A) of the Construction Industry Development Regulations, designation of <b>2ME or higher</b> class of construction work, are eligible to have their tenders evaluated; and in possession/ or submit of the following on or before the closing date of tender:	
	T2.2-08 Authority to submit tender.	
	T2.2-09 Availability of equipment and other resources	

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- T2.2-10 Capacity and Ability to meet Delivery Schedule
- T2.2-11 Letter of Good Standing
- T2.2-12 Record of addenda to tender documents.
- T2.2-13 Risk Elements
- T2.2-14 Site Establishment requirements
- T2.2-15 Certificate of Acquaintance with Tender Document

**b) Joint Venture (JV)**

Joint ventures are eligible to submit tenders subject to the following:

1. every member of the joint venture is registered with the CIDB;
2. the lead partner has a contractor grading designation of not lower than one level below the required class of construction works under consideration and possesses the required recognition status; and
3. the combined Contractor grading designation calculated in accordance with the Construction Industry Development Regulations is equal to or higher than a Contractor grading designation determined in accordance with the sum tendered for a 2ME or higher class of construction work or a value determined in accordance with Regulation 25(1B) or 25(7A) of the Construction Industry Development Regulations
4. The tenderer shall provide a certified copy of its signed joint venture agreement.

***Any tenderer that fails to meet the stipulated pre-qualifying criteria will be regarded as an unacceptable tender.***

**1. Stage three - Functionality:**

Only those tenderers who obtain the minimum qualifying score for functionality (**with information obtained from documents submitted at stage 1**) will be evaluated further in terms of price and the applicable preference point system. The minimum qualifying for score for functionality is **70 points**.

**Please refer to the attached evaluation criteria on how scores will be allocated.**

The evaluation criteria for measuring functionality and the points for each criteria and, if any, each sub-criterion are as stated in C.3.11.3 below.

***Any tenderer that fails to meet the stipulated pre-qualifying criteria will be regarded as an unacceptable tender.***

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C.2.7 The arrangements for a compulsory clarification meeting are as stated in the Tender Notice and Invitation to Tender. **Tenderers must complete and sign the attendance register.** Addenda will be issued to and tenders will only be received from those tendering entities including those entities that intends forming a joint venture appearing on the attendance register.

C.2.12 No alternative tender offers will be considered.

C.2.13.3 Each tender offer shall be in the **English Language.**

C.2.13.5 The *Employer's* details and identification details that are to be shown on each tender offer package are as follows:

Identification details:

The tender documents must be uploaded with:

- Name of Tenderer:
- Contact person and details:
- The Tender Number: **TP/2024/11/0002/82201/RFP**

1. Provision of Preventative, Corrective and Emergency Maintenance on an as & when required basis for HVAC, Refrigeration and Controls Installations Plus Minor new works in the eastern cape region (Gqeberha, East London and surrounding areas) for a period of thirty-six (36) months.
2. Documents must be marked for the attention of:

***Employer's Agent:*** Avuyisiwe Gijana

C.2.13.9 Telephonic, telegraphic, facsimile or e-mailed tender offers will not be accepted.

C.2.15 The closing time for submission of tender offers is:

Time: **16h00 (PM) on the 20 August 2025**

Location: The Transnet e-Tender Submission Portal:

(<https://transnetetenders.azurewebsites.net>);

**NO LATE TENDERS WILL BE ACCEPTED**

C.2.16 The tender offer validity period is **Twelve (12) weeks** after the closing date. Tenderers are to note that they may be requested to extend the validity period of their tender, on the same terms and conditions, if Transnet's internal evaluation and governance approval processes has not been finalised within

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the validity period.

The tenderer is required to submit with his tender:

### **Mandatory Documents/ Requirements:**

T2.2-7 A valid Letter of Good Standing with the Workmen's compensation fund by the tendering entity

or separate Letters of Good Standing (COID-A) from all members of a newly constituted JV

T2.2-8 A valid CIDB Certificate in the correct designated grading – **2ME** or higher.

T2.2-9 Certified Proof of qualifications certified copy of Trade test of the Plumbers, Carpenter, and or Handy man and any related to the contract. (This can be subcontracted)

T2.2-10 Compulsory Enterprise Questionnaire

### **Essential Returnable Documents:**

1. A valid Tax Clearance Certificate issued by the South African Revenue Services.  
**Tenderers also to provide Transnet with a TCS PIN to verify Tenderers compliance status.**
2. A **Valid B-BBEE Certificate** from a Verification Agency accredited by the South African Accreditation System [**SANAS**], or a **sworn affidavit** confirming annual turnover and level of black ownership in case of all EMEs and QSEs with 51% black ownership or more together with the tender;
3. Proof of registration on the Central Supplier Database;
4. Letter of Good Standing with the Workmen's compensation fund by the tendering entity or separate Letters of Good Standing from all members of a newly constituted JV.

**Note:** Refer to Section T2.1 for List of Returnable Documents

C3.11 The minimum number of evaluation points for functionality is: **70**

The procedure for the evaluation of responsive tenders is Functionality, Price and Preference:

**Only those tenderers who attain the minimum number of evaluation points for Functionality will be eligible for further evaluation, failure to meet the**

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**minimum threshold will result in the tender being disqualified and removed from any further consideration.**

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**Functionality Criteria**

Functionality shall be scored independently by not less than 2 (two) evaluators and averaged in accordance with the following schedules:

- T2.2-1 CV's Key Persons
- T2.2-2 Quality Plan
- T2.2-3 Company Previous Experience
- T2.2-4 Method Statement
- T2.2-5 Health and Safety Plan for General Building and Civil Maintenance works

Each evaluation criteria will be assessed in terms of scores of as detailed in the evaluation sheet. The scores of each of the evaluators will be averaged, weighted, and then totalled to obtain the final score for functionality, unless scored collectively. (See CIDB Inform Practice Note #9).

**Note: Any tender not complying with the above-mentioned requirements, will be regarded as non-responsive and will therefore not be considered for further evaluation. This note must be read in conjunction with Clause C.2.1.**

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- C.3.11. Only tenders that achieve the minimum qualifying score for functionality will be evaluated further in accordance with the 80/20 preference points systems as described in Preferential Procurement Regulations 6 and 7.

80 where the financial value of one or more responsive tenders received have a value equal to or below R50 million, inclusive of all applicable taxes,

Up to 100 minus  $W_1$  tender evaluation points will be awarded to tenderers who complete the preferencing schedule and who are found to be eligible for the preference claimed. **Should the BBBEE rating not be provided, tenderers with no verification will score zero points for preferencing.**

**Note:** Transnet reserves the right to carry out an independent audit of the tenderers scorecard components at any stage from the date of close of the tenders until completion of the contract.

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C.3.13 Tender offers will only be accepted if:

1. The tenderer or any of its directors/shareholders is not listed on the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector;
  2. the tenderer does not appear on Transnet's list for restricted tenderers and National Treasury's list of Tender Defaulters;
  3. the tenderer has fully and properly completed the Compulsory Enterprise Questionnaire and there are no conflicts of interest which may impact on the tenderer's ability to perform the contract in the best interests of the Employer or potentially compromise the tender process and persons in the employ of the state.
  4. Transnet reserves the right to award the tender to the tenderer who scores the highest number of points overall, unless there are **objective criteria** which will justify the award of the tender to another tenderer. Therefore, in this bid process, the objective criterion to justify award of business to someone other than the highest ranked bidder will/ may be utilized based on the Objective criteria include but are not limited to the outcome of a due diligence exercise to
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be conducted. The due diligence exercise may take the following factors into account inter alia; the tenderer:

a) is not under restrictions, or has principals who are under restrictions, preventing participating in the employer's procurement,

b) can, as necessary and in relation to the proposed contract, demonstrate that he or she possesses the professional and technical qualifications, professional and technical competence, financial resources, equipment and other physical facilities, managerial capability, reliability, experience and reputation, expertise, and the personnel, to perform the contract,

c) has the legal capacity to enter into the contract,

d) is not insolvent, in receivership, under Business Rescue as provided for in chapter 6 of the Companies Act, 2008, bankrupt or being wound up, has his affairs administered by a court or a judicial officer, has suspended his business activities, or is subject to legal proceedings in respect of any of the foregoing,

e) complies with the legal requirements, if any, stated in the tender data and

f) is able, in the option of the employer to perform the contract free of conflicts of interest,

g) is able to break down quoted prices and provide realistic costs that will determine as to whether the Bidder will be able to deliver on the project or not,

h) able to prove that they reside within the province where the work is required so to attain economies of scale which the Proof of Residence or the Provincial Office Premises indicating name of the bidders' entity in the province you are applying for. The areas of the province referred should fall within the jurisdiction of the province indicated in this tender,

NB: Accepted proof of residence documents as per Financial Intelligence Centre Act (38 of 2001) or 'FICA' are indicated in Annexure P: Acceptable Proof of Residence.

Bidders are to further note that throughout the evaluations, Transnet will conduct verification tests as part of evaluation e.g., verification of the submitted physical addresses to check the credibility of information submitted.

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C.3.17 The number of paper copies of the signed contract to be provided by the Employer is 1 (one).

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