

## NATIONAL LOTTERIES COMMISSION

### REQUEST FOR QUOTATIONS TO SUPPLY AND DELIVERY OF LICENSES FOR MANAGE ENGINE SOFTWARE COMPONENTS

<b>BID PROCESS</b>	<b>BID REQUIREMENTS</b>
<b>Tender number</b>	RFQ/2025 – 004 -007
<b>RFQ DESCRIPTIONS</b>	<b>REQUEST FOR QUOTATIONS TO SUPPLY AND DELIVERY OF LICENSES FOR MANAGE ENGINE SOFTWARE COMPONENTS</b>
<b>Bid Advert Date</b>	<b>04 April 2025</b>
<b>Closing date and time</b>	08 April 2025 at 11:00
<b>Tender validity period</b>	The validity period of the request for proposal is 120 days.
<b>Compulsory Briefingmeeting</b>	None
<b>Submission instruction:</b>	All submissions Must be addressed to Supply Chain Management, National Lotteries Commission
<b>SUBMISSION OF RFQ's</b>	Email: <a href="mailto:quotations@nlcsa.org.za">quotations@nlcsa.org.za</a> , CC (Copy) <a href="mailto:maureen@nlcsa.org.za">maureen@nlcsa.org.za</a> and <a href="mailto:Johannah.Baloyi@nlcsa.org.za">Johannah.Baloyi@nlcsa.org.za</a>

# REQUEST FOR QUOTATIONS TO SUPPLY AND DELIVERY OF LICENSES FOR MANAGEENGINE SOFTWARE COMPONENTS

## SECTION 1: BACKGROUND, OVERVIEW AND RFP SCOPE OF REQUIREMENTS

### 1. INTRODUCTION AND BACKGROUND

- 1.1. The National Lotteries Commission (NLC/Commission) was established in terms of the Lotteries Act No. 57 of 1997, as amended (Lotteries Act) to regulate the National Lottery as well as other lotteries and societies.
- 1.2. The NLC aims to ensure that funds raised through the National Lottery are distributed equitably and expeditiously across South Africa in order to advance social upliftment of communities in need with the aim of addressing poverty and reducing inequalities in line with the National Development Plan.
- 1.3. The Commission is required to apply principles of openness and transparency in the exercise of its functions assigned to it in terms of the Lotteries Act No 57 of 1997.

### 2. OBJECTIVE

- 2.1. The objective is to appoint a suitable service provider for the renewal of the ManageEngine Ad Audit Plus software.

### 3. SCOPE OF WORK

- 3.1. The NLC seeks to appoint a service provider for the supply and delivery of the following:

	ITEM DESCRIPTION	SPECIFICATION	QTY
1.	<b>ManageEngine AD Audit Plus</b>	<ul style="list-style-type: none"> <li>- Edition: Professional Edition</li> <li>- Domain Controllers: 2</li> <li>- Add-ons: Number of Workstations: 500</li> <li>- Add-ons: Number of Azure AD Tenants: 1</li> </ul>	1
2.	<b>ManageEngine AD Manager Plus</b>	<ul style="list-style-type: none"> <li>- Edition: Professional</li> <li>- Domain Controllers: 2</li> <li>- Add-ons: Number of Workstations: 500</li> <li>- Add-ons: Number of Azure AD Tenants: 1</li> </ul>	1
3.	<b>ManageEngine ServiceDesk Plus</b>	<ul style="list-style-type: none"> <li>- Edition: Professional</li> <li>- Domain Controllers: 2</li> <li>- Add-ons: Number of Workstations: 500</li> <li>- Add-ons: Number of Azure AD Tenants: 1</li> </ul>	1

### 4. DURATION OF THE PROJECT

- 3.1. The project is expected to be a once-off service after the signing of the SLA by both parties and

the issuing of an Official Purchase Order by NLC.

## **5. FORMAL BRIEFING SESSION**

- 5.1. There is no briefing session.

## **6. VALIDITY PERIOD**

- 6.1. The Commission requires a validity period of 120 Days from closing date against this RFP.
- 5.1. Bidders are to note that they may be requested to extend the validity period of their bids, on the same terms and conditions. A written letter will be sent through to every bidder that responded to the bid. In terms of procedural fairness, the bidders will be given an opportunity to respond, in writing, to the terms and conditions of the bid and the bid price. Such acceptance of the terms and conditions of bid and bid price becomes legally binding in the procurement process. Any bidder, that did not respond to the extension of the bid validity period, in writing, **WILL NOT** be considered further for the bid upon expiry of the initial validity period.

## **SECTION 2: NOTICE TO BIDDERS**

### **7. TERMS AND CONDITIONS OF TERMS OF REFERENCE**

- 7.1. This document may contain confidential information that is the property of the NLC.
- 7.2. No part of the contents may be used, copied, disclosed, or conveyed in whole or in part to any party in any manner whatsoever other than for preparing a proposal in response to these terms of reference (TOR) without prior written permission from the NLC.
- 7.3. All copyright and intellectual property herein vests with the NLC.
- 7.4. Late and incomplete submissions will not be accepted.
- 7.5. No services must be rendered, or goods delivered before an official NLC PurchaseOrder form has been received.
- 7.6. This TOR will be evaluated in terms of the 80/20 preference point system, where 80 is price and 20 is special goal.
- 7.7. Suppliers are required to register on the Central Supplier Database at [www.csd.gov.za](http://www.csd.gov.za).
- 7.8. Suppliers must provide their CSD registration number (and attach a CSD Registration report) and ensure that their tax matters are compliant.
- 7.9. All questions regarding this TOR must be forwarded to [Johannah.Baloyi@nlcsa.org.za](mailto:Johannah.Baloyi@nlcsa.org.za) [maureen@nlcsa.org.za](mailto:maureen@nlcsa.org.za)

### **8. GENERAL RULES AND INSTRUCTIONS**

- 8.1. News and press releases
- 8.1.1. Bidders or their agents shall not make any news releases concerning this RFP or the awarding of the same or any resulting agreement without the consent of, and then only in co-ordination with, the NLC.
- 8.2. Precedence of documents

- 8.2.1. This TOR consists of a number of sections. Where there is a contradiction in terms between the clauses, phrases, words, stipulations, or terms and herein referred to generally as stipulations in this TOR and the stipulations in any other document attached hereto, or the TOR submitted hereto, the relevant stipulations in this TOR shall take precedence.
- 8.2.2. Where this TOR is silent on any matter, the relevant stipulations addressing such matter, and which appear in section 217 of the constitution of the republic shall take precedence. Bidders shall refrain from incorporating any additional stipulations in its proposal submitted in terms hereof other than in the form of a clearly marked recommendation that the NLC may in its sole discretion elect to import or to ignore. Any such inclusion shall not be used for any purpose of interpretation unless it has been so imported or acknowledged by the NLC.
- 8.2.3. It remains the exclusive domain and election of the NLC as to which of these stipulations are applicable and to what extent. Bidders hereby acknowledge that the decision of the commission in this regard is final and binding. The onus to enquire and obtain clarity in this regard rests with the Bidder(s). The Bidder(s) shall take care to restrict its enquiries in this regard to the most reasonable interpretations required to ensure the necessary consensus.

### 8.3. Preferential procurement reform

- 8.3.1. The Commission supports B-BBEE as an essential ingredient of its business. In accordance with government policy, the NLC insists that the private sector demonstrates its commitment and track record to B-BBEE in the areas of ownership (shareholding), skills transfer, employment equity and procurement practices (SMMEDevelopment) etc.

### 8.4. Language

- 8.4.1. Bids shall be submitted in English.

### 8.5. Gender

- 8.5.1. Any word implying any gender shall be interpreted to imply all other genders.

### 8.6. Headings

- 8.6.1. Headings are incorporated into this TOR document and submitted in response thereto, for ease of reference only and shall not form part thereof for any purpose of interpretation or for any other purpose.

### 8.7. Occupational Injuries and Diseases Act 13 of 1993

- 8.7.1. The Bidder warrants that all its employees (including the employees of any subcontractor that may be appointed) are covered in terms of the Compensation for Occupational Injuries and Diseases Act 13 of 1993 and that the cover shall remain in force for the duration of the adjudication of this RFP and/ or subsequent agreement. The commission reserves the right to request the Bidder to submit documentary proof of the Bidder's registration and "good standing" with the Compensation Fund, or similar proof acceptable to the commission.

### 8.8. Processing of the Bidder's Personal Information

- 8.8.1. All Personal Information of the Bidder, its employees, representatives, associates and subcontractors ("Bidder Personal Information") required under this RFP is and processed for

the purpose of assessing the content of its tender proposal and awarding the bid. The Bidder is advised that Bidder Personal Information may be passed on to third parties to whom the commission is compelled by law to provide such information. For example, where appropriate, the collected commission is compelled to submit information to National Treasury's Database of Restricted Suppliers.

- 8.8.2. All Personal Information collected will be processed in accordance with POPIA and with the commission Data Privacy Policy.
- 8.8.3. The following persons will have access to the Personal Information collected:
  - 8.8.3.1. The commission personnel participating in procurement/award procedures; and
  - 8.8.3.2. Members of the public: within seven working days from the time the bid is awarded, the following information will have to be made available on National Treasury's e- Tender portal:
    - 8.8.3.3. contract description and bid number.
    - 8.8.3.4. names of the successful bidder(s) and preference points claimed.
    - 8.8.3.5. the contract price(s) (if possible).
    - 8.8.3.6. contract period.
    - 8.8.3.7. names of directors; and
    - 8.8.3.8. date of completion/award.
- 8.8.4. The commission will ensure that the rights of the Bidder and of its employees and representatives (i.e., the right of access and the right to rectify) are effectively guaranteed in accordance with the procedures as specified in the commission PAIA manual.
- 8.8.5. In signing this document, the Bidder consents to the use of its Personal Information for the purposes as specified in section 2.9.1 above.

## **9. NATIONAL TREASURY'S CENTRAL SUPPLIER DATABASE**

- 9.1. Bidders are required to self-register on National Treasury's Central Supplier Database(CSD) which has been established to centrally administer supplier information for all organs of state and facilitate the verification of certain key supplier information.
- 9.2. The Commission may not award business to a bidder who has failed to register on the CSD.
- 9.3. Only foreign suppliers with no local registered entity need not register on the CSD.
- 9.4. The CSD can be accessed at <https://secure.csd.gov.za>

## **10. CONFIDENTIALITY**

- 10.1. Bids submitted for this Request for Proposals will not be revealed to any other bidders and will be treated as contractually binding.
- 10.2. The Commission reserves all the rights afforded to it by POPIA in the processing of any of its information as contained in Bid Proposals.
- 10.3. The Bidder acknowledges that it will obtain and have access to personal information of The NLC and agrees that it shall only process the information disclosed by the NLC in terms of this bid award and only for the purposes as detailed in this RFP and in accordance with any applicable law.

- 10.4. The Bidder shall notify the NLC in writing of any unauthorized access to personal information and the information of a third party, through cybercrimes or suspected cybercrimes, in its knowledge and report such crimes or suspected crimes to the relevant authorities in accordance with applicable laws, after becoming aware of such.

## 11. COMMUNICATION

- 11.1. Specific queries relating to this TOR should be submitted [maureen@nlcsa.org.za](mailto:maureen@nlcsa.org.za) and [Johannah.Baloyi@nlcsa.org.za](mailto:Johannah.Baloyi@nlcsa.org.za) before the closing date.
- 11.2. In the interest of fairness and transparency the NLC's response to such a query may be made available to other bidders.
- 11.3. It is prohibited for bidders to attempt, either directly or indirectly, to canvass any officer or employee of the NLC in respect of this TOR between the closing date and the date of the award of the business.
- 11.4. Bidders found to be in collusion with one another will be automatically disqualified and restricted from doing business with organs of state for a specified period.

## 12. INSTRUCTIONS TO PROSPECTIVE SUPPLIERS

- 12.1. The cost of delivery, labour etc. must be included in this quotation.
- 12.2. Suppliers must keep all items listed below in stock.
- 12.3. NLC reserves the right to use the prevailing exchange rate as at the time of procurement of goods. The parties agree that, at the time of the order, the Supplier will procure an agreed forward exchange contract for the foreign content of the applicable order. Suppliers are expected to take forward cover to cover the foreign exchange risk upon receipt of the order by NLC.
- 12.4. The bidder must use the spot rate of the day for this RFQ on the closing date of this RFQ.
- 12.5. The parties agree that the spot rate of the day will be applicable at the time of issuing the purchase order.

## SECTION 3: EVALUATION CRITERIA

The six (6) phases of evaluation criteria will be considered in evaluating the proposals, being:

### 13. STAGE 1: TENDER CLOSING AND OPENING

#### 13.1. Tender closing details

The deadline for Tender submission is **08 April 2025 at 11:00am** Standard South African Time. Any late tenders will be accepted. Tenders are to be submitted to the NLC's tenderbox at the following physical address via [quotation@nlcsa.org.za](mailto:quotation@nlcsa.org.za), CC (Copy) [maureen@nlcsa.org.za](mailto:maureen@nlcsa.org.za) and [Johannah.Baloyi@nlcsa.org.za](mailto:Johannah.Baloyi@nlcsa.org.za)

#### 13.2. Bid Formats

13.2.1. Bid submissions must be submitted in a PDF format that is protected from any

modifications, deletions, or additions.

- 13.2.2. Financial/pricing information must be presented in a separate attachment from the Technical/Functional Response information. The onus is on the Bidder to ensure that all mandatory and required documents are included in the electronic submission.
- 13.2.3. Submissions must be prominently marked with the full details of the tender namely Bidder's Name, Tender No and Tender Title.
- 13.2.4. Tender submissions received after submission date and time will be declared late and will not be accepted for consideration by the NLC.
- 13.2.5. The NLC will not be responsible for any failure or delay in the submission or receipt of the bid including but not limited to:
  - 13.2.6. Traffic.
  - 13.2.7. Struggling to find parking.
  - 13.2.8. Courier arriving late.

## 14. STAGE 2: ADMINISTRATIVE COMPLIANCE

All bid respondents must submit the relevant documents that comply with administrative compliance which will include the following:

Evaluation Criteria	Supporting Document
SBD 1: Invitation to tender	Fully Completed Standard Bidding Documents
SBD 6.1: Preference points claim form in terms of the preferential procurement regulations 2011	Fully Completed Standard Bidding Documents
Bidder's tax compliance confirmation	Valid SARS Tax Pin
Whether Bidders is registered on CSD. Only foreign suppliers with no local registered entity need not register on the CSD-	Proof of Central Supplier Database (CSD) registration report.
Original signed consent form in terms of the Protection of Personal Information Act No.4 of 2013 (POPIA)	POPIA Consent Form
BBBEE Certificate in terms of Codes of Good Practice- Valid	A valid B EE Certificate/Sworn Affidavit
Returnable documents (standard bidding documents) and/or schedules were completed, duly signed by the authorized person.	SBD Forms duly completed and signed and pricing schedules.

## 15. STAGE 3: MANDATORY COMPLIANCE

- 15.1. All bid respondents must submit mandatory documents that comply with all mandatory requirements. Bids that do not fully comply with the mandatory requirements will be disqualified and will not be considered for further evaluation. The mandatory compliance will include the

following:

<b>Evaluation Criteria</b>	<b>Supporting Document</b>
<ul style="list-style-type: none"> <li>In the event of the bidder being in a joint venture (JV), a signed JV agreement must be submitted (where applicable)</li> </ul>	JV Agreement
<ul style="list-style-type: none"> <li>Bidders must submit a fully complete declaration of interest for (failure to declare honestly will lead to bidder being disqualified)</li> </ul>	SBD 4

## 16. STAGE 4: TECHNICAL SPECIFICATION REQUIREMENT

16.1. Service Providers are required to indicate whether they are able to supply and deliver ALL of the following specification by ticking Yes or No and providing proof/ supporting evidence. Bidders who fail to comply will be disqualified and will not be evaluated any further.

16.2. Bidders to also Indicate method of delivery to NLC

ITEM DESCRIPTION	SPECIFICATIONS	QTY	COMPLY	
			YES	NO
<b>ManageEngine AD Audit Plus</b>	<ul style="list-style-type: none"> <li>Edition: Professional Edition</li> <li>Domain Controllers: 2</li> <li>Add-ons: Number of Workstations: 500</li> <li>Add-ons: Number of Azure AD Tenants: 1</li> </ul>	1		
<b>ManageEngine ADManager Plus</b>	<ul style="list-style-type: none"> <li>Edition: Professional</li> <li>Domain Controllers: 2</li> <li>Add-ons: Number of Workstations: 500</li> <li>Add-ons: Number of Azure AD Tenants: 1</li> </ul>	1		
<b>ManageEngine ServiceDesk Plus</b>	<ul style="list-style-type: none"> <li>Edition: Professional</li> <li>Domain Controllers: 2</li> <li>Add-ons: Number of Workstations: 50</li> <li>Add-ons: Number of Azure AD Tenants: 1</li> </ul>	1		

## 17. STAGE 5: PRICING AND SPECIAL GOAL

17.1. Pricing Schedule: Please refer to Annexure B

The evaluation for Pricing and Special goal will include the following:

1. Procurement from entities who are black Owned	Sub – points for specific goals	Maximum points for specific goals	Relevant Evidence
Tenderer who have 100% black Ownership	8		Copies of ID's/ CIPC Report
Tenderer who have 51% to 99% black ownership	4		



Tenderer who have less than 51% blackownership	0	<b>8</b>	Recent Full CSD Report
<b>2. Procurement from entities who are women Owned</b>			B-BBEE Certificate / B-BBEE/ Sworn Affidavit
Tenderer who have 100% women ownership	4	<b>4</b>	
Tenderer who have 30% to 99% women ownership	2		
Tenderer who have less than 30% women ownership	0		
<b>3. Black Youth Ownership</b>		<b>4</b>	B-BBEE Certificate / B-BBEE/ Sworn Affidavit
Tenderer who have 100% youth ownership	4		
Tenderer who have 30% to 99% youth ownership	2		
Tenderer who have less than 30% youth ownership	0		
<b>4. Procurement from Disabilities</b>		<b>4</b>	Letter from the Doctor confirming disability / B-BBEE/ Sworn Affidavit
Tenderer who have 20% or more owners with disability	4		
Tenderer who have less than 20% but more than 10% owners with disability	2		
Tenderer who have less than 10% owners with disability	0		
<b>Total points for specific goals</b>		<b>20</b>	

## 18. STAGE 7: DUE DILIGENCE

- 18.1. NLC reserves the right to conduct supplier due diligence prior to final award or at any time during the contract period. This may include site visits and requests for additional information.

## 19. STAGE 8: CONTRACT AND AWARD

- 19.1. The stage is for negotiation after receipt of formal tenders and before the conclusion of contracts with suppliers/contractors submitting the lowest acceptable tender with a view to obtaining an improvement in price, delivery or content, in circumstances which do not put other tenderers at a disadvantage or affect adversely their confidence or trust in the competitive system. Bidders may be requested to provide their best and final offers based on contract negotiation.



**NATIONAL LOTTERIES COMMISSION**

a member of **the dtic** group

**SBD1**

**YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS FOR THE NATIONAL LOTTERIES COMMISSION**

BID NUMBER:	RFQ-2025-004-007	ISSUE DATE	04 April 2025	CLOSING DATE:	08 April 2025	CLOSING TIME:	11H00
DESCRIPTION	REQUEST FOR QUOTATIONS TO SUPPLY AND DELIVERY OF LICENSES FOR MANAGE ENGINE SOFTWARE COMPONENTS						

**BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)**

Bid proposals OR Quotation MUST be submitted the below address:

[quotation@nlcsa.org.za](mailto:quotation@nlcsa.org.za) , [Johannah.baloyi@nlcsa.org.za](mailto:Johannah.baloyi@nlcsa.org.za) and [maureen@nlcsa.org.za](mailto:maureen@nlcsa.org.za)

**BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO**

**TECHNICAL ENQUIRIES MAY BE DIRECTED TO:**

CONTACT PERSON	SCM	CONTACT PERSON	SCM
TELEPHONENUMBER	012 432 1470	TELEPHONE NUMBER	012 432 1470
FACSIMILENUMBER		FACSIMILE NUMBER	
E-MAIL ADDRESS	<a href="mailto:quotation@nlcsa.org.za">quotation@nlcsa.org.za</a>	E-MAIL ADDRESS	<a href="mailto:quotation@nlcsa.org.za">quotation@nlcsa.org.za</a>

**SUPPLIER INFORMATION**

NAME OF BIDDER						
POSTAL ADDRESS						
STREET ADDRESS						
TELEPHONENUMBER	CODE		NUMBER			
CELLPHONENUMBER						
FACSIMILENUMBER	CODE		NUMBER			
E-MAIL ADDRESS						
VAT REGISTRATION NUMBER						
SUPPLIER STATUS	COMPLIANCE	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE	MAAA.....
B-BBEE VERIFICATION CERTIFICATE	STATUSLEVEL		[TICK APPLICABLE BOX] Yes <input type="checkbox"/> No <input type="checkbox"/>		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	[TICK APPLICABLE BOX] Yes <input type="checkbox"/> No <input type="checkbox"/>

**[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]**

1. ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS / SERVICES / WORKS OFFERED?	Yes No [IF YES ENCLOSE PROOF]	2. ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS / SERVICES / WORKS OFFERED?	Yes No [IF YES, ANSWER QUESTIONNAIRE BELOW]
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#### QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
DOES THE ENTITY HAVE A BRANCH IN THE RSA?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION	YES <input type="checkbox"/>	NO <input type="checkbox"/>
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 1.3 BELOW.		



## PART B TERMS AND CONDITIONS FOR BIDDING

### 1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).**

### 2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE [WWW.SARS.GOV.ZA](http://WWW.SARS.GOV.ZA).
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS PIN IS AVAILABLE BUT BIDDER IS REGISTERED WITH THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....  
(Proof of authority must be submitted e.g. company resolution)

DATE: .....

## BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offer in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s is listed in the Register for Tender Defaulters and/ or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

- 2.1** Is the bidder, or any of its directors/trustees/shareholders/members/partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**
- 2.2** If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietors/directors/trustees/shareholders/members/ partners or any person having a controlling interest in the enterprise, in the table below.

Full Name	Identity Number	Name of State institution

- 2.3** Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

- 2.3.1** If so, furnish particulars:

.....

.....

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<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

- 2.4** Does the bidder or any of its directors/trustees/shareholders/members/partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.4.1 If so, furnish particulars:

.....  
 .....

### **3 DECLARATION**

I, \_\_\_\_\_ the \_\_\_\_\_ undersigned,(name)  
 .....in  
 submitting the accompanying bid, do hereby make the following statements that I certify  
 to be true and complete in every respect:

- 3.1 I have read and understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, or prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution about this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

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<sup>2</sup> A joint venture or Consortium means an association of persons to combine their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

**SBD4**

- 3.6 I am aware that, in addition, and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, suspicious bids will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of bidder

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

### 1. GENERAL CONDITIONS

1.1 The following preference point systems apply to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

### 1.2 To be completed by the organ of state

*(delete whichever is not applicable for this tender).*

- a) The applicable preference point system for this tender is the **90/10** preference point system.
- b) The applicable preference point system for this tender is the **80/20** preference point system.
- c) Either the **90/10 or 80/20 preference point system** will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

### 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100



- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim regarding preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“Price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“Rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

**80/20**

Where

- $P_s$  = Points scored for price of tender under consideration
- $P_t$  = Price of tender under consideration
- $P_{min}$  = Price of lowest acceptable tender

### 3. POINTS AWARDED FOR SPECIFIC GOALS

Specific Goals	Sub - points for specific goals	Maximum points for specific goals	Relevant Evidence	Number of points claimed (80/20 system) (To be completed by the tenderer)
1. Procurement from entities who are black Owned			Copies of ID's/ CIPC Report CSD Recent Report	
Tenderer who have 100% black Ownership	8	8		
Tenderer who have 51% to 99% black ownership	4			
Tenderer who have less than 51% black ownership	0			
2. Procurement from entities who are women Owned			B-BBEE Certificate / B-BBEE Sworn Affidavit	
Tenderer who have 100% women ownership	4	4		
Tenderer who have 30% to 99% women ownership	2			
Tenderer who have less than 30% women ownership	0			
3. Black Youth Ownership			B-BBEE Certificate / B-BBEE Sworn Affidavit	
Tenderer who have 100% black youth ownership	4	4		
Tenderer who have 30% to 99% black youth ownership	2			
Tenderer who have less than 30% black youth ownership	0			
4.Procurement from Disabilities			Letter from the Doctor confirming disability and CSD report	
Tenderer who have 20% or more owners with disability	4	4		
Tenderer who have less than 20% but more than 10% owners with disability	2			
Tenderer who have less than 10% owners with disability	0			

Specific Goals	Sub - points for specific goals	Maximum points for specific goals	Relevant Evidence	Number of points claimed (80/20 system) (To be completed by the tenderer)
Total points for specific goals		20		

3.1 In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For this tender, the tenderer will be allocated points based on the goals stated in Table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

3.2 In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for the 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

***(Note to organs of the state: Where the 80/20 preference point system is applicable, corresponding points must also be indicated as such. Note to tenderers: The tenderer must indicate how they claim points for each preference point system.) Please complete this table for claiming points.***

#### 4. DECLARATION ABOUT COMPANY/FIRM

5.1. Name of company/firm.....

5.2. Company registration number: .....

5.3. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
  - ☐ One-person business/sole propriety
  - ☐ Close corporation
  - ☐ Public Company
  - ☐ Personal Liability Company
  - ☐ (Pty) Limited
  - ☐ Non-Profit Company
  - ☐ State Owned Company
- [TICK

#### APPLICABLE BOX]

5.4 I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualify the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of the contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

.....

**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME:** .....

**DATE:** .....

**ADDRESS:** .....

.....

.....

## SECTION 6: CONSENT REQUEST FORM

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### **SCM:**

## **CONSENT REQUEST FORM**

REQUEST FOR THE CONSENT OF A DATA SUBJECT FOR PROCESSING OF PERSONAL INFORMATION FOR THE PURPOSE OF PROCUREMENT OF GOODS AND SERVICES APPLICATION, IN LINE WITH THE NLC's SUPPLY CHAIN MANAGEMENT POLICY, IN TERMS OF SECTION 11(1)(a) OF THE PROTECTION OF PERSONAL INFORMATION ACT, 2013 (ACT NO.4 OF 2013) ("**POPIA**").

TO: \_\_\_\_\_

FROM: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

Contact number: \_\_\_\_\_

Email address: \_\_\_\_\_

### **PART A**

1. In terms of the PROTECTION OF PERSONAL INFORMATION ACT, consent for processing of personal information of a data subject (the person/entity to whom personal information relates) must be obtained for the purpose of processing of application for procurement of goods and services, in line with the NLC's supply chain management policy, and storage of your personal data by means of any form of electronic communication, including automatic calling machines, facsimile machines, SMSs or e-mail, which is prohibited unless written consent to the processing is given by the data subject. You may only be approached once for your consent by us (NLC). After you have indicated your wishes in Part B, you are kindly requested to submit this Form either by post, facsimile or e-mail to the address, facsimile number or e-mail address as stated above.

- 2.** "Processing" means any operation or activity or any set of operations, whether or not by automatic means, concerning personal information, including—
- 2.1** the collection, receipt, recording, organisation, collation, storage, updating or modification, retrieval, alteration, consultation or use;
  - 2.2** dissemination by means of transmission, distribution or making available in any other form; or
  - 2.3** merging, linking, as well as restriction, degradation, erasure or destruction of information.
- 3.** "Personal information" means information relating to an identifiable, living, natural person, and where it is applicable, an identifiable, existing juristic person, including, but not limited to—
- 3.1** information relating to the race, gender, sex, pregnancy, marital status, national, ethnic or social origin, colour, sexual orientation, age, physical or mental health, well-being, disability, religion, conscience, belief, culture, language and birth of the person;
  - 3.2** information relating to the education or the medical, financial, criminal or employment history of the person;
  - 3.3** any identifying number, symbol, e-mail address, physical address, telephone number, location information, online identifier or other particular assignment to the person;
  - 3.4** the biometric information of the person;
  - 3.5** the personal opinions, views or preferences of the person;
  - 3.6** correspondence sent by the person that is implicitly or explicitly of a private or confidential nature or further correspondence that would reveal the contents of the original correspondence;
  - 3.7** the views or opinions of another individual about the person; and
  - 3.8** the name of the person if it appears with other personal information relating to the person or if the disclosure of the name itself would reveal information about the person.

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Full names of the designated person on behalf of the Responsible Party

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Signature of Designation person

## PART B

I, \_\_\_\_\_ (full names), duly authorized, hereby: Consent to the processing of my/our personal information for the application of procurement of goods and services, in linewith the NLC supply chain management policy, in terms of section 11(1)(a) of POPIA.

SPECIFY GOODS AND SERVICES (Edit/Click on services not required):

- ☐ Product Information
- ☐ Product Updates
- ☐ Industry Newsletters
- ☐ Price Changes

Method of Communication will be via: Email/Postal

- ☐ Give my consent.

By Ticking the next box, I am aware that I am Digitally Signing this Consent request Form:

☐

Full Name:    Date:

### **WITHDRAWAL OF CONSENT ONCE GIVEN**

You may withdraw your consent at any time.

Write or email us at the address above, advising us of your consent withdrawal



## ANNEXURE A - Pricing Schedule

### REQUEST FOR QUOTATIONS TO SUPPLY, DELIVERY OF LICENSES FOR MANAGEENGINE SOFTWARE COMPONENTS

NAME OF THE BIDDER \_\_\_\_\_

#	DESCRIPTION	SPECIFICATIONS	TOTAL PRICE
1.	ManageEngine AD Audit Plus	<ul style="list-style-type: none"> <li>- Edition: Professional Edition</li> <li>- Domain Controllers: 2</li> <li>- Add-ons: Number of Workstations: 500</li> <li>- Add-ons: Number of Azure AD Tenants: 1</li> </ul>	R
2.	ManageEngine AD Manager Plus	<ul style="list-style-type: none"> <li>- Edition: Professional</li> <li>- Domain Controllers: 2</li> <li>- Add-ons: Number of Workstations: 500</li> <li>- Add-ons: Number of Azure AD Tenants: 1</li> </ul>	R
3.	ManageEngine ServiceDesk Plus	<ul style="list-style-type: none"> <li>- Edition: Professional</li> <li>- Domain Controllers: 2</li> <li>- Add-ons: Number of Workstations: 50</li> <li>- Add-ons: Number of Azure AD Tenants: 1</li> </ul>	R
- Total Price Excluding VAT			R
- VAT at 15%			R
- Total Price including of VAT			R