

TENDER DOCUMENT GOODS AND SERVICES		 CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD
SUPPLY CHAIN MANAGEMENT		
SCM - 542	Approved by Branch Manager: February 2024	Version: 10

TENDER NO: 82S/2026/27

TENDER DESCRIPTION: Tender for the Restoration and Management of Public Art and Heritage Objects

CONTRACT PERIOD: 36 MONTHS FROM THE COMMENCEMENT DATE OF THE CONTRACT

CLOSING DATE 29 October 2026

CLOSING TIME 10:00 am

TENDER BOX NUMBER 245

TENDER FEE R 200

Non – refundable tender fee payable to the City of Cape Town (CCT) for a hard copy of the tender document. This fee is not applicable to website downloads of the tender document.

TENDERER	
NAME of Company/Close Corporation or Partnership / Joint Venture/ Consortium or Sole Proprietor /Individual (hereinafter the "Tenderer")	
TRADING AS (if different from above)	
Registration number of Tenderer	
Physical address and chosen domicilium citandi et executandi of Tenderer	

NATURE OF TENDER OFFER (please indicate below)	
Main Offer (see clause 2.2.11.1)	
Alternative Offer (see clause 2.2.11.1)	

TENDER SERIAL NO.:	
SIGNATURES OF CCT OFFICIALS AT TENDER OPENING	
1	
2	
3	

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THE TENDER

T.1 GENERAL TENDER INFORMATION

TENDER ADVERTISED	:	25 September 2026
SITE VISIT/CLARIFICATION MEETING	:	Time: 1h00 on Date: 08 October 2026 (Not compulsory, but strongly recommended)
VENUE FOR SITE VISIT/CLARIFICATION MEETING	:	The Arts & Culture Development Branch Boardroom, 13 th Floor, 2-Bay Side, Civic Centre, Cape Town Or virtual meeting link: Microsoft Teams meeting https://teams.microsoft.com/meet/374432207022454?p=JDBwrKDEaEpC99Fu4U Meeting ID: 374 432 207 022 454 Passcode: Ny7Mc9fx
TENDER BOX & ADDRESS	:	Tender Box as per front cover at the Tender & Quotation Boxes Office, 2nd Floor (Concourse Level), Civic Centre, 12 Hertzog Boulevard, Cape Town. The Tender Document (which includes the Form of Offer and Acceptance) completed and signed in all respects, plus any additional supporting documents required, must be submitted in a sealed envelope with the name and address of the tenderer, the endorsement “TENDER NO. 82S/2026/27: - TENDER DESCRIPTION: Tender for the Restoration and Management of Public Art and Heritage Objects”, the tender box number. and the closing date indicated on the envelope. The sealed envelope must be inserted into the appropriate official tender box before closing time. If the tender offer is too large to fit into the abovementioned box or the box is full, please enquire at the public counter (Tender Distribution Office) for alternative instructions. It remains the tenderer’s responsibility to ensure that the tender is placed in either the original box or as alternatively instructed.
CCT TENDER REPRESENTATIVE	:	Email: scm.tenders6@capetown.gov.za

TENDERERS MUST NOTE THAT WHEREVER THIS DOCUMENT REFERS TO ANY PARTICULAR TRADE MARK, NAME, PATENT, DESIGN, TYPE, SPECIFIC ORIGIN OR PRODUCER, SUCH REFERENCE SHALL BE DEEMED TO BE ACCOMPANIED BY THE WORDS “OR EQUIVALENT”

T.2 CONDITIONS OF TENDER

2.1 General

2.1.1 Actions

2.1.1.1 The City of Cape Town (hereafter referred to as the "CCT") and each tenderer submitting a tender offer (hereinafter referred to as the "tenderer" or the "supplier") shall comply with item T.2 of this Tender Document Goods and Services (hereinafter referred to as these "Conditions of Tender"). The tenderer and the CCT shall collectively hereinafter be referred to as the "Parties" and individually a "Party"). In their dealings with each other, the Parties shall discharge their duties and obligations as set out in these Conditions of Tender, timeously and with integrity, and behave equitably, honestly and transparently, and shall comply with all legal obligations imposed on the Parties herein and in accordance with all applicable laws.

The Parties agree that this tender Tender Document Goods and Services (hereinafter referred to as the "Tender" / "Tender Document"), its evaluation and acceptance and any resulting contract shall also be subject to the CCT's Supply Chain Management Policy ('SCM Policy') that was applicable on the date the bid was advertised and as amended from time to time. If the CCT adopts a new SCM Policy which contemplates that any clause therein would apply to the Contract emanating from this tender (hereinafter referred to as the "Contract"), such clause shall also be applicable to that Contract. Please refer to this document contained on the CCT's website.

Abuse of the supply chain management system is not permitted and may result, inter alia, (1) in the tender being rejected; (2) cancellation of the contract; (3) restriction of the supplier, and/or (4) the exercise by the CCT of any other remedies available to it as provided for in the SCM Policy and/or the the Contract and/or this tender and/or any applicable laws .

2.1.1.2 The CCT, the tenderer and their agents and employees involved in the tender process shall avoid conflicts of interest and where a conflict of interest is perceived or known, declare any such conflict of interest, indicating the nature of such conflict. Tenderers shall declare any potential conflict of interest in their tender submissions. Employees, agents and advisors of the CCT shall declare any conflict of interest to the CCT at the start of any deliberations relating to the procurement process or as soon as they become aware of such conflict, and abstain from any decisions where such conflict exists or recuse themselves from the procurement process, as appropriate.

2.1.1.3 The CCT shall not seek, and a tenderer shall not submit a tender, without having a firm intention and capacity to proceed with the contract.

2.1.2 Interpretation

2.1.2.1 The additional requirements contained in Annexure F to the contract (hereinafter referred to as the "returnable documents" / "Returnable Schedules") are part of these Conditions of Tender and are specifically hereby incorporated into these Conditions of Tender.

2.1.2.2 These Conditions of Tender and returnable Documents which are required for CCT's tender evaluation purposes herein, shall form part of the Contract arising from the CCT's corresponding invitation to tender.

2.1.3 Communication during tender process

Verbal or any other form of communication, from the CCT, its employees, agents or advisors during site visits/clarification meetings or at any other time prior to the award of the Contract, will not be regarded as binding on the CCT, unless communicated by the CCT in writing to suppliers / tenderers by its Director: Supply Chain Management or his nominee. Similarly, any communication of the tenderer / supplier that is not reduced to writing by the tenderer / supplier, its employees, agents or advisors, shall not be regarded as binding on the CCT, unless communicated to the CCT in writing by the suppliers / tenderers, or their duly authorised representatives.

2.1.4 The CCT's right to accept or reject any tender offer

2.1.4.1 The CCT may accept or reject any tender offer and may cancel the corresponding tender process or reject all tender offers at any time before the formation of a contract. The CCT may, prior to the award of the tender, cancel a tender if:

- (a) due to changed circumstances, there is no longer a need for the services, works or goods requested; or
- (b) funds are no longer available to cover the total envisaged expenditure; or
- (c) no acceptable tenders are received;
- (d) there is a material irregularity in the tender process; or
- (e) the Parties are unable to negotiate market related pricing.

The CCT shall not accept or incur any liability to a tenderer for such cancellation or rejection, but will give written reasons for such action upon receiving a written request to do so.

2.1.5 Procurement procedures

2.1.5.1 General

The CCT intends to appoint two tenderers (the highest ranked tenderer ("the winner") and in addition one "alternative tenderer") for the allocation of work. If insufficient responsive bids are received, the CCT reserves the right to appoint fewer tenderers, or not to appoint any tenderers at all.

Suppliers, once appointed and subject to operational requirements, will be invited to deliver the goods or services on a "winner-takes-all" basis, whereby the order will always be offered and, if accepted, allocated to the highest ranked tenderer ("the winner"), and only if they refuse will the work be offered to the next highest ranked tenderer from the alternative tenderers).

The CCT intends to appoint a single tenderer for the allocation of work. If insufficient responsive bids are received, the CCT reserves the right not to appoint a tenderer at all.

The contract period shall be for a period of **36** months from the commencement date of the contract.

2.1.5.2 Proposal procedure using the two stage-system

A two-stage system will not be followed.

2.1.5.3 Nomination of Standby Bidder

"Standby Bidder" means a bidder, identified by the CCT at the time of awarding a bid that will be considered for award should the contract be terminated for any reason whatsoever. In the event that a contract is terminated during the execution thereof, the CCT may consider the award of the contract, or non-award, to the Standby Bidder in terms of the procedures included its SCM Policy, as amended from time to time.

2.1.6 Objections, complaints, queries and disputes/ Appeals in terms of Section 62 of the Systems Act/ Access to court

2.1.6.1 Disputes, objections, complaints and queries

In terms of Regulations 49 and 50 of the Local Government: Municipal Finance Management Act, 56 of 2003 Municipal Supply Chain Management Regulations (Board Notice 868 of 2005):

- a) Persons aggrieved by decisions or actions taken by the CCT in the implementation of its supply chain management system, may lodge within 14 days of the decision or action, a written objection or complaint or query or dispute against the decision or action.

2.1.6.2 Appeals

- a) In terms of Section 62 of the Local Government: Municipal Systems Act, 32 of 2000 a person whose rights are affected by a decision taken by the CCT, may appeal against that decision by giving written

notice of the appeal and reasons to the City Manager within 21 days of the date of the notification of the decision.

- b) An appeal must contain the following:
 - i. Must be in writing
 - ii. It must set out the reasons for the appeal
 - iii. It must state in which way the Appellant's rights were affected by the decision;
 - iv. It must state the remedy sought; and
 - v. It must be accompanied with a copy of the notification advising the person of the decision
- c) The relevant CCT appeal authority must consider the appeal and **may confirm, vary or revoke** the decision that has been appealed, but no such revocation of a decision may detract from any rights that may have accrued as a result of the decision.

2.1.6.3 Right to approach the courts and rights in terms of Promotion of Administrative Justice Act, 3 of 2000 and Promotion of Access to Information Act, 2 of 2000

The sub- clauses above do not influence any affected person's rights to approach the High Court at any time or its rights in terms of the Promotion of Administrative Justice Act (PAJA) and Promotion of Access to Information Act (PAIA).

- 2.1.6.4** All requests referring to sub clauses 2.1.6.1 and 2.1.6.2 must be submitted in writing to:
The City Manager - C/o the Manager: Legal Compliance Unit, Legal Services Department, Office of the City Manager
Via hand delivery at: 20th Floor, Tower Block, 12 Hertzog Boulevard, Cape Town 8001
Via post at: Private Bag X918, Cape Town, 8000
Via email at: MSA.Appeals@capetown.gov.za

- 2.1.6.5** All requests referring to clause 2.1.6.3 must be submitted in writing to:
The City Manager - C/o the Manager: Access to Information Unit, Legal Service Department, Office of the City Manager
Via hand delivery at: 20th Floor, Tower Block, 12 Hertzog Boulevard, Cape Town 8001
Via post at: Private Bag X918, Cape Town, 8000
Via email at: Access2info.Act@capetown.gov.za

2.1.6.6 The minimum standards regarding accessing and 'processing' of any personal information belonging to another in terms of Protection of Personal Information Act, 2013 (POPIA).

For purposes of this clause 2.1.6.6, the contract and these Conditions of Tender, the terms "data subject", "Personal Information" and "Processing" shall have the meaning as set out in section 1 of POPIA, and "Process" shall have the corresponding meaning.

The CCT, its employees, representatives and sub-contractors may, from time to time, Process the tenderer's and/or its employees', representatives' and/or sub-contractors' Personal Information, for purposes of, and/or relating to, the tender, the contract and these Conditions of Tender, for research purposes, and/or as otherwise may be envisaged in the CCT's Privacy Notice and/or in relation to the CCT's Supply Chain Management Policy or as may be otherwise permitted by law. This includes the Processing of the latter Personal Information by the CCT's due diligence assurance provider, professional advisors and the Appeal Authority as applicable. The CCT's justification for the processing of such aforesaid Personal Information is based on section 11(1)(b) of POPIA, i.e., in terms of which the CCT's Processing of the said Personal Information is necessary to carry out actions for the conclusion and/or performance of the contract, to which the applicable data subject (envisaged in this clause 2.1.6.6 above) is a party.

All requests relating to data protection must be submitted in writing to:
The City Manager - C/o the Information Officer, Office of the City Manager
Via hand delivery at: 20th Floor, Tower Block, 12 Hertzog Boulevard, Cape Town 8001
Via post at: Private Bag X9181, Cape Town, 8000
Via email at: Popia@capetown.gov.za.

2.1.6.7 Compliance to the CCTs Appeals Policy.

In terms of the CCT's Appeals Policy, a fixed upfront administration fee will be charged. In addition, a surcharge may be imposed for vexatious and frivolous or otherwise manifestly inappropriate tender related appeals.

The current approved administration fee is R300.00 and may be paid at any of the Municipal Offices or at the Civic Centre in Cape Town using the GL Data Capture Receipt attached as Annexure F.13: Appeal Application Form. Alternatively, via EFT into the CCT's NEDBANK Account: CITY OF CAPE TOWN and using Reference number: 198158966. You are required to send proof of payment when lodging your appeal.

The current surcharge for vexatious and frivolous or otherwise manifestly inappropriate tender related appeals will be calculated as $\frac{1}{2}$ (Administrative cost of the tender appeal) + 0.25 % (Appellant's tender price).

Should the payment of the administration fee of R300.00 or the surcharge not be received, such fee or surcharge will be added as a Sundry Tariff to the bidder's municipal account.

In the event where the bidder does not have a Municipal account with the CCT, the fee or surcharge may be recovered in terms of the CCT's Credit Control and Debt Collection By-law, 2006 (as amended) and its Credit Control and Debt Collection Policy.

2.1.7 CCT Supplier Database Registration

Tenderers are required to be registered on the CCT Supplier Database as a service provider. Tenderers must register as such upon being requested to do so in writing and within the period contained in such a request, failing which no orders can be raised or payments processed from the resulting contract. In the case of Joint Venture partnerships this requirement will apply individually to each party of the Joint Venture.

Tenderers who wish to register on the CCT's Supplier Database may collect registration forms from the Supplier Management Unit located within the Supplier Management / Registration Office, 2nd Floor (Concourse Level), Civic Centre, 12 Hertzog Boulevard, Cape Town (Tel 021 400 9242/3/4/5). Registration forms and related information are also available on the CCT's website www.capetown.gov.za (follow the Supply Chain Management link to Supplier registration).

It is each tenderer's responsibility to keep all the information on the CCT Supplier Database updated.

2.1.8 National Treasury Web Based Central Supplier Database (CSD) Registration

Tenderers are required to be registered on the National Treasury Web Based Central Supplier Database (CSD) as a service provider. Tenderers must register as such upon being requested to do so in writing and within the period contained in such a request, failing which no orders can be raised or payments processed from the resulting contract. In the case of Joint Venture partnerships this requirement will apply individually to each party of the Joint Venture.

Tenderers who wish to register on the National Treasury Web Based Central Supplier Database (CSD) may do so via the web address <https://secure.csd.gov.za>.

It is each tenderer's responsibility to keep all the information on the National Treasury Web Based Central Supplier Database (CSD) updated.

2.2 Tenderer's obligations

2.2.1 Eligibility Criteria

2.2.1.1 Tenderers are obligated to submit a tender offer that complies in all aspects to the conditions as detailed in this tender document and the Conditions of Tender. An 'acceptable tender must "COMPLY IN ALL" aspects with the tender, Conditions of Tender, all Specifications (i.e., item C.5 below, hereinafter the "Specifications"), pricing instructions herein and the Contract including its conditions.

2.2.1.1.1 Submit a tender offer

Only those tender submissions from which it can be established, *inter alia* that a clear, irrevocable and unambiguous offer has been made to CCT, by whom the offer has been made and what the offer constitutes, will be declared responsive.

2.2.1.1.2 Compliance with requirements of CCT SCM Policy and procedures

Only those tenders that are compliant with the requirements below will be declared responsive:

- a) A completed **Details of Tenderer** to be provided (applicable schedule below to be completed);
- b) A completed **Certificate of Authority for Partnerships/ Joint Ventures/ Consortiums** to be provided authorising the tender to be made and the signatory to sign the tender on the partnership /joint venture/consortium's (applicable schedule below to be completed);
- c) A copy of the partnership / joint venture / consortium agreement to be provided, where applicable.
- d) A completed **Declaration of Interest – State Employees** to be provided and which does not indicate any non-compliance with the legal requirements relating to state employees (applicable schedule below to be completed);
- e) A completed **Declaration – Conflict of Interest and Declaration of Bidders' past Supply Chain Management Practices** to be provided and which does not indicate any conflict or past practises that renders the tender non-responsive based on the conditions contained thereon (applicable schedules below to be completed);
- f) A completed **Certificate of Independent Bid Determination** to be provided and which does not indicate any non-compliance with the requirements of the schedule (applicable schedule below to be completed);
- g) The tenderer (including any of its representatives, directors or members), has not been restricted in terms of abuse of the Supply Chain Management Policy,
- h) The tenderer's tax matters with SARS are in order, or the tenderer is a foreign supplier that is not required to be registered for tax compliance with SARS;
- i) The tenderer is not an advisor or consultant contracted with the CCT whose prior or current obligations creates any conflict of interest or unfair advantage;
- j) The tenderer is not a person, advisor, corporate entity or a director of such corporate entity, who is directly or indirectly involved or associated with the bid specification committee;
- k) A completed **Authorisation for the Deduction of Outstanding Amounts Owed to the CCT** to be provided and which does not indicate any details that renders the tender non-responsive based on the conditions contained thereon (applicable schedules below to be completed);
- l) The tenderer (including any of its representatives, directors or members), has not been found guilty of contravening the Competition Act 89 of 1998, as amended from time to time;
- m) The tenderer (including any of its representatives, directors or members), has not been found guilty on any other basis listed in the Supply Chain Management Policy.

2.2.1.1.3 Compulsory clarification meeting (Non compulsory)

Non compulsory but strongly recommended clarification meeting.

2.2.1.1.4 Responsiveness/Eligibility Criteria

The tendering entity must nominate a Senior Project Manager who will be responsible for the overall management and delivery of the services under this contract. The following information must be submitted on Schedule F13.A at the time of tender closure:

- A Senior Project Manager holding a minimum NQF Level 7 Bachelor's Degree in Project Management or a related built environment, engineering, architectural, heritage or conservation discipline. A certified copy of the qualification certificate must be submitted.
- Evidence of at least ten (10) completed projects undertaken in the capacity of Project Manager, involving the restoration of heritage objects, memorials or heritage structures, and/or the development and implementation of public artwork. The Project Manager must have been responsible for overseeing the planning, execution and completion of the projects.
- Supporting evidence must be submitted for each project listed and must include the client's name, contact details and email address, together with documentation clearly describing the scope of work performed and the role undertaken by the proposed Project Manager.

The definitions of project types, project requirements and acceptable supporting evidence contained in Section 2.2.1.1.5 shall apply.

Failure to provide the information and supporting evidence required above at the time of tender closure shall render the tender non-responsive.

2.2.1.1.5 Minimum score for functionality

Only those tenders submitted by tenderers who achieve the minimum score for functionality as stated below will be declared responsive.

The description of the functionality criteria and the maximum possible score for each is shown in the table below. The score achieved for functionality will be the sum of the scores achieved, in the evaluation process, for the individual criteria.

Evaluation Criteria	Applicable values/points	Weight
Tendering entity's previous experience restoring art and movable heritage objects. NB: Schedule F13.B must be completed in full with the required supporting evidence attached, as per the definitions and details below.	0 Projects 0 points 1 – 3 Projects.....10 points 4 – 6 Projects.....20 points 7 and Above Projects....30 points	30
Tendering entity's previous experience restoring memorials and heritage structures. NB: Schedule F13.C must be completed in full with the required supporting evidence attached, as per the definitions and details below.	0 Projects 0 points 1 – 3 Projects.....10 points 4 – 6 Projects.....20 points 7 – 9 Projects.....30 points 10 and Above Projects...40 points	40
Tendering entity's previous experience developing and implementing public artwork. NB: Schedule F13.D must be completed in full with the required supporting evidence attached, as per the definitions and details below.	0 Projects 0 points 1 – 3 Projects.....10 points 4 – 6 Projects.....20 points 7 and Above Projects.....30 points	30
Total		100

The minimum qualifying score for functionality is **60** out of a maximum of **100**

The following definitions apply:

• Movable Heritage Object

Movable Heritage Objects are assets, artefacts and objects that have cultural, environmental, historical, natural, scientific, technological or artistic significance.

Examples include, but are not limited to:

- Bronze, Marble, Plaster of Paris busts, sculptures, maquettes;
- Bronze commemorative plaques;
- Ceramics;
- Wooden Objects;
- Metal Objects;
- Silverware;
- Glassware;
- Furniture;
- Framed Paintings and works on paper;
- Photographs;
- Books;
- Golden Objects eg Mayoral Chains and Insignia;
- Clocks;
- Textiles including lace, tapestries, silk and ceremonial apparel;
- Leather objects;
- Heritage furnishings;
- Scientific and other equipment;
- Decorative architectural elements removed from structures;
- Cultural collections and associated heritage objects.

- **Memorial**

A memorial is a commemorative structure, monument, installation, site or object erected to honour, remember or interpret a person, group, event or historical occurrence.

Examples include:

- War memorials;
- Freedom struggle memorials;
- Public commemorative monuments;
- Memorial gardens;
- Memorial walls;
- Cenotaphs;
- Commemorative markers;
- Memorial sculptures.
- Sculptures and statues

- **Heritage Structure**

A heritage structure is a fixed building, structure, architectural feature or engineered work that has recognised cultural, historical, architectural, social, archaeological or aesthetic significance, and has been graded either by the City of Cape Town, Heritage Western Cape or the South African Heritage Resources Agency.

Examples include:

- Heritage buildings;
- Historic houses;
- Clock towers;
- Historic public infrastructure;
- Declared heritage sites and structures.

- **Public Artwork**

Public artwork means an original artwork intentionally created, fabricated and installed for permanent or semi-permanent display in a publicly accessible space.

Examples include:

- Public sculptures;
- Murals;
- Mosaic installations;
- Integrated public art features;
- Landmark artworks;
- Interactive public artworks;
- Artist-designed civic installations.

- **Restoration**

For the purposes of this tender, restoration means the conservation, repair, stabilisation, rehabilitation, treatment or reinstatement of a heritage object, artwork, memorial or heritage structure undertaken to preserve, recover, protect or enhance its cultural, historical, artistic, commemorative or heritage significance.

Restoration activities may include, but are not limited to:

- Conservation treatment of heritage materials;
- Repair of damaged or deteriorated elements;
- Structural stabilisation;
- Specialist cleaning undertaken as part of a conservation intervention;
- Reinstatement of missing or damaged components based on historical evidence;
- Conservation and treatment of metals, stone, masonry, timber, ceramics, mosaics or other heritage materials;
- Surface treatment and protection measures designed to preserve the heritage asset;
- Specialist restoration of sculptures, statues, monuments, memorials and commemorative features;
- Conservation framing.

The following activities, when undertaken as stand-alone services, shall not constitute restoration for functionality scoring purposes:

- Routine cleaning;
- Grounds maintenance;
- Landscaping;
- Grass cutting or horticultural services;
- General painting not forming part of a conservation methodology;

- Security services;
- Routine building maintenance;
- New construction unrelated to an existing heritage asset;
- Transportation, relocation, storage or installation of an object without associated conservation or restoration work.

Tenderers claiming restoration experience shall demonstrate that the work involved specialist restoration, conservation, rehabilitation or preservation interventions and not merely routine maintenance or repair activities.

• **Definition of a Project**

For functionality scoring purposes, a project shall mean:

- A distinct assignment undertaken under a separate contract, appointment, purchase order, framework work order or equivalent client instruction;
- Completed substantially in accordance with the client's requirements;
- Involving restoration, conservation, rehabilitation, fabrication, implementation or related specialist services.

The following shall apply:

- Multiple activities undertaken under a single contract shall be counted as one project.
- Phases of the same project shall not be counted separately.
- Routine maintenance programmes shall not be counted as multiple projects.
- Projects must be completed at the time of submitting the evidence.
- Only projects completed after January 2006 shall be eligible for scoring.

Evidence Required

Tenderers shall submit evidence for each project claimed under the functionality criteria.

Each project submitted shall include:

1. Project title;
2. Description of the work undertaken
3. Client's details; including email address.
4. Start and completion dates;
5. Value of contract;
6. Names and roles of key personnel involved;

In addition, each project must be supported by at least one of the following:

Acceptable Supporting Evidence

- Project completion certificate
- Project close-out report
- Practical completion certificate
- Reference letter from the client
- Contract completion confirmation issued by the client
- Signed testimonial from the client

The supporting evidence must clearly identify:

- The tenderer
- The client
- The nature of the work performed
- The project completion date

Where the entity tendering is a Joint Venture, the tenderer's tender response must be accompanied by a statement describing exactly what aspects of the work will be undertaken by each party to the joint venture.

Tenderers shall ensure that all information required for functionality assessment is fully completed in the applicable returnable schedules and supported by the prescribed supporting evidence at the time of tender submission. The City will evaluate and score functionality solely on the basis of the information and supporting evidence submitted with the tender. Information not provided in the relevant schedules, or claims not substantiated by the required supporting evidence, may not be considered for scoring purposes. Failure to submit complete schedules and supporting evidence may result in projects not being counted towards functionality scoring and may prevent the tenderer from achieving the minimum qualifying functionality score.

2.2.1.1.7 Provision of samples

Only those tenders submitted by tenderers who provided acceptable samples as stated in the Tender Specifications will be declared responsive.

2.2.2 Cost of tendering

The CCT will not be liable for any costs incurred in the preparation and submission of a tender offer, including the costs of any testing necessary to demonstrate that aspects of the offer complies with requirements.

2.2.3 Check documents

The documents issued by the CCT for the purpose of a tender offer are listed in the index of this tender document.

Before submission of any tender, the tenderer should check the number of pages, and if any are found to be missing or duplicated, or the figures or writing is indistinct, or if the Price Schedule contains any obvious errors, the tenderer must apply to the CCT at once to have the same rectified.

2.2.4 Confidentiality and copyright of documents

The tenderer shall treat as strictly confidential all matters arising in connection with the tender. Use and copy the documents issued by the CCT only for the purpose of preparing and submitting a tender offer in response to the invitation.

2.2.5 Reference documents

The tenderer shall obtain, as necessary for submitting a tender offer, copies of the latest versions of standards, specifications, Conditions of Contract and other publications, which are not attached but which are incorporated into the tender document(s) by reference.

2.2.6 Acknowledge and comply with notices

The tenderer shall acknowledge receipt of notices to the tender documents, which the CCT may issue, and shall fully comply with all instructions issued in the said notices, and if necessary, apply for an extension of the closing time stated on the front page of the tender document, in order to take the notices into account. Notwithstanding any requests for confirmation of receipt of the said notices issued, the tenderer shall be deemed to have received such notices if the CCT can show proof of transmission thereof via electronic mail, facsimile, or registered post or other lawful means.

2.2.7 Clarification meeting

The tenderer shall attend, where required, a clarification meeting at which tenderers may familiarise themselves with aspects of the proposed work, services or supply and pose questions. Details of the meeting(s) are stated in the General Tender Information (i.e., in item T.1 above).

Tenderers should be represented at the site visit/clarification meeting by a duly authorised person who is suitably qualified and experienced to comprehend the implications of the work involved.

2.2.8 Seek clarification

The tenderer shall request clarification of the tender documents, if necessary, by notifying the CCT at least one week before the closing time stated in the General Tender Information (i.e., in item T.1 above), where possible.

2.2.9 Pricing the tender offer

2.2.9.1 The tenderer shall comply with all pricing instructions as stated on the Price Schedule.

2.2.10 Alterations to documents

The tenderer shall not make any alterations or additions to the tender documents, except to comply with instructions issued by the CCT in writing, or necessary to correct errors made by the tenderer. All signatories to the tender offer shall initial all such alterations.

2.2.11 Alternative tender offers

2.2.11.1 Unless otherwise stated in the Conditions of Tender, the tenderers may submit alternative tender offers only if a main tender offer, strictly in accordance with all the requirements of the tender documents, is also submitted.

If a tenderer wishes to submit an alternative tender offer, he/she/it shall do so as a separate offer on a complete set of tender documents. The alternative tender offer shall be submitted in a separate sealed envelope clearly marked "Alternative Tender" in order to distinguish it from the main tender offer.

Only the alternative of the highest ranked acceptable main tender offer (that is, submitted by the same tenderer) will be considered, and if appropriate, recommended for award.

Alternative tender offers of any but the highest ranked main tender offer will not be considered.

An alternative tender offer to the highest ranked acceptable main tender offer that is priced higher than the main tender offer may be recommended for award, provided that the ranking of the alternative tender offer is higher than the ranking of the next ranked acceptable main tender offer.

The CCT will not be bound to consider alternative tenders and shall have sole discretion in this regard.

In the event that the alternative is accepted, the tenderer warrants that the alternative offer complies in all respects with the CCT's standards and requirements as set out in the tender document.

2.2.11.2 Acceptance of an alternative tender offer by the CCT may be based only on the criteria stated in the Conditions of Tender or applicable criteria otherwise acceptable to the CCT.

2.2.12 Submitting a tender offer

2.2.12.1 The tenderer is required to submit one tender offer only on the original tender documents as issued by the CCT, either as a single tendering entity or as a member in a joint venture to provide the whole of the works, services or supply identified in the Conditions of Contract and described in the Specifications. Only those tenders submitted on the tender documents as issued by the CCT together with all Tender Returnable Documents duly completed and signed will be declared responsive.

2.2.12.2 The tenderer shall return the entire tender document to the CCT after completing it in its entirety, either electronically (if they were issued in electronic format) or by writing legibly in non-erasable ink.

2.2.12.3 The tenderer shall sign the original tender offer where required in terms of the Conditions of Tender. The tender shall be signed by a person duly authorised by the tenderer to do so. Tenders submitted by joint ventures of two or more firms shall be accompanied by the document of formation / founding document of the joint venture or any other document signed by all Parties, in which is defined precisely the conditions under which the joint venture will function, its period of duration, the persons authorised to represent and obligate it, the participation of the several firms forming the joint venture, and any other information necessary to permit a full appraisal of its functioning. Signatories for tenderers proposing to contract as joint ventures shall state which of the signatories is the lead partner.

2.2.12.4 Where a two-envelope system is required in terms of the Conditions of Tender, place and seal the

returnable documents listed in the Conditions of Tender in an envelope marked “financial proposal” and place the remaining returnable documents in an envelope marked “technical proposal”. Each envelope shall state on the outside the CCT’s address and identification details stated in the General Tender Information (i.e., item T.1 above), as well as the tenderer's name and contact address.

2.2.12.5 The tenderer shall seal the original tender offer and copy packages together in an outer package that states on the outside only the CCT's address and identification details as stated in the General Tender Information. . If it is not possible to submit the original tender and the required copies (see 2.2.12.3) in a single envelope, then the tenderer must seal the original and each copy of the tender offer as separate packages marking the packages as “ORIGINAL” and “COPY” in addition to the aforementioned tender submission details.

2.2.12.6 The CCT shall not assume any responsibility for the misplacement or premature opening of the tender offer if the outer package is not sealed and marked as stated.

2.2.12.7 Tender offers submitted by facsimile or e-mail will be rejected by the CCT, unless stated otherwise in the Conditions of Tender.

2.2.12.8 By signing the offer part of the Form of Offer (**Section 5, Part A hereto**) the tenderer warrants and agrees that all information provided in the tender submission is true and correct.

2.2.12.9 Tenderers shall properly deposit its bid in the designated tender box (as detailed on the front page of this tender document) on or before the closing date and before the closing time, in the relevant tender box at the Tender & Quotation Boxes Office situated on the 2nd floor, Concourse Level, Civic Centre, 12 Hertzog Boulevard, Cape Town. If the tender submission is too large to fit in the allocated box, please enquire at the public counter for assistance.

2.2.12.10 The tenderer must record and reference all information submitted contained in other documents for example cover letters, brochures, catalogues, etc. in the Returnable Schedule titled **List of Other Documents Attached by Tenderer**.

2.2.13 Information and data to be completed in all respects

Tender offers, which do not provide all the data or information requested completely and in the form required, may be regarded by the CCT as non-responsive.

2.2.14 Closing time

2.2.14.1 The tenderer shall ensure that the CCT receives the tender offer, together with all applicable documents specified herein, at the address specified in the General Tender Information herein prior to the closing time stated on the front page of the tender document.

2.2.14.2 If the CCT extends the closing time stated on the front page of the tender document for any reason, the requirements of these Conditions of Tender apply equally to the extended deadline.

2.2.14.3 The CCT shall not consider tenders that are received after the closing date and time for such a tender (late tenders).

2.2.15 Tender offer validity and withdrawal of tenders

2.2.15.1 The tenderer shall warrant that the tender offer(s) remains valid, irrevocable and open for acceptance by the CCT at any time for a period of 120 days after the closing date stated on the front page of the tender document.

2.2.15.2 Notwithstanding the period stated in clause 2.2.15.1 above, bids shall remain valid for acceptance for a period of twelve (12) months after the expiry of the original validity period, unless the CCT is notified in writing of anything to the contrary by the bidder. The validity of bids may be further extended by a period of not more than six months subject to mutual agreement by the parties, administrative processes and upon approval by the City Manager, unless the required extension is as a result of an appeal process or court ruling.

In circumstances where the validity period of a tender has expired, and the tender has not been awarded, the tender process is considered "completed", despite there being no decision (award or cancellation) made. This anomaly does not fall under any of the listed grounds of cancellation and should be treated as a "non award". A "non award" is supported as a recommendation to the CCT's Bod Adjudication Committee ("BAC") for noting.

2.2.15.3 A tenderer may request in writing, after the closing date, that its tender offer be withdrawn. Such withdrawal will be permitted or refused at the sole discretion of the CCT after consideration of the reasons for the withdrawal, which shall be fully set out by the tenderer in such written request for withdrawal. Should the tender offer be withdrawn in contravention hereof, the tenderer agrees that:

- a) it shall be liable to the CCT for any additional expense incurred or losses suffered by the CCT in having either to accept another tender or, if new tenders have to be invited, the additional expenses incurred or losses suffered by the invitation of new tenders and the subsequent acceptance of any other tender;
- b) the CCT shall also have the right to recover such additional expenses or losses by set-off against monies which may be due or become due to the tenderer under this or any other tender or contract or against any guarantee or deposit that may have been furnished by the tenderer or on its behalf for the due fulfilment of this or any other tender or contract. Pending the ascertainment of the amount of such additional expenses or losses, the CCT shall be entitled to retain such monies, guarantee or deposit as security for any such expenses or loss, without prejudice to the CCT's other rights and/or remedies available to it in accordance with any applicable laws.

2.2.16 Clarification of tender offer, or additional information, after submission

Tenderer's shall promptly provide clarification of its tender offer, or additional information, in response to a written request to do so from the CCT during the evaluation of tender offers within the time period stated in such request. No change in the competitive position of tenderers or substance of the tender offer is sought, offered, or permitted.

Note: This clause does not preclude the negotiation of the final terms of the contract with a preferred tenderer following a competitive selection process, should the CCT elect to do so.

Failure, or refusal, to provide such clarification or additional information within the time for submission stated in the CCT's written request may render the tender non-responsive.

2.2.17 Provide other material

2.2.17.1 Tenderer's shall promptly provide, upon request by the CCT, any other material that has a bearing on the tender offer, the tenderer's commercial position (including joint venture agreements), preferencing arrangements, or samples of materials, considered necessary by the CCT for the purpose of the evaluation of the tender. Should the tenderer not provide the material, or a satisfactory reason as to why it cannot be provided, by the time for submission stated in the CCT's request, the CCT may regard the tender offer as non-responsive.

2.2.17.2 The tenderer shall provide, on written request by the CCT, where the transaction value inclusive of VAT **exceeds R 10 million**:

- a) audited annual financial statement for the past 3 years, or for the period since establishment if established during the past 3 years, if required by law to prepare annual financial statements for auditing;
- b) a certificate signed by the tenderer certifying that the tenderer has no undisputed commitments for municipal services towards a municipality or other service provider in respect of which payment is overdue for more than 30 days;
- c) particulars of any contracts awarded to the tenderer by an organ of state during the past five years, including particulars of any material non-compliance or dispute concerning the execution of such contract;
- d) a statement indicating whether any portion of the goods or services are expected to be sourced from outside the Republic, and, if so, what portion and whether any portion of payment from the municipality or municipal entity is expected to be transferred out of the Republic.

Each entity to a Consortium/Joint Venture bid shall submit separate certificates/statements in the above regard.

2.2.17.3 Tenderers shall be required to undertake to fully cooperate with the CCT's external service provider appointed to perform a due diligence review and risk assessment upon receipt of such written instruction from the CCT.

2.2.18 Samples, Inspections, tests and analysis

Tenderers shall provide access during working hours to premises for inspections, tests and analysis as provided for in the Conditions of Tender or Specifications.

If the Specifications requires the tenderer to provide samples, these shall be provided strictly in accordance with the instructions set out in the Specification.

If such samples are not submitted as required in the bid documents or within any further time stipulated by the CCT in writing, then the bid concerned may be declared non-responsive.

The samples provided by all successful bidders will be retained by the CCT for the duration of any subsequent contract. Bidders are to note that samples are requested for testing purposes therefore samples submitted to the CCT may not in all instances be returned in the same state of supply and in other instances may not be returned at all. Unsuccessful bidders will be advised by the Project Manager or dedicated CCT Official to collect their samples, save in the aforementioned instances where the samples would not be returned.

2.2.19 Certificates

The tenderer must provide the CCT with all certificates as stated below:

2.2.19.1. Preference Points for Specific Goals

In order to qualify for preference points for Specific Goals, it is the responsibility of the tenderer to submit sufficient, relevant and verifiable documentary proof in support of any claim for preference points.

Failure to submit adequate and verifiable evidence may result in the non-awarding of preference points claimed.

Tenderers are further referred to the Preference Schedule for the detailed methodology, scoring criteria, and conditions applicable to the allocation of preference points for Specific Goals.

2.2.19.2 Evidence of tax compliance

Tenderers shall be registered with the South African Revenue Service (SARS) and their tax affairs must be in order and they must be tax compliant subject to the requirements of clause 2.2.1.1.2.h. In this regard, it is the responsibility of the Tenderer to submit evidence in the form of a valid Tax Compliance Status PIN issued by SARS to the CCT at the Supplier Management Unit located within the Supplier Management / Registration Office, 2nd Floor (Concourse Level), Civic Centre, 12 Hertzog Boulevard, Cape Town (Tel 021 400 9242/3/4/5), or included with this tender. The tenderer must record its Tax Compliance Status PIN number on the **Details of Tenderer** pages of the tender submission.

Each party to a Consortium/Joint Venture shall submit a separate Tax Compliance Status Pin.

Before making an award the CCT must verify the bidder's tax compliance status. Where the recommended bidder is not tax compliant, the bidder should be notified of the non-compliant status and be requested to submit to the CCT, within 7 working days, written proof from SARS that they have made arrangement to meet their outstanding tax obligations. The proof of tax compliance submitted by the bidder must be verified by the CCT via CSD or e-Filing. The CCT should reject a bid submitted by the bidder if such bidder fails to provide proof of tax compliance within the timeframe stated herein.

Only foreign suppliers who have answered "NO" to all the questions contained in the Questionnaire to Bidding Foreign Suppliers section on the **Details of Tenderer** pages of the tender submission, are not required to

register for a tax compliance status with SARS.

2.2.20 Compliance with Occupational Health and Safety Act, 85 of 1993

Tenderers are to note the requirements of the Occupational Health and Safety Act, 85 of 1993. The Tenderer shall be deemed to have read and fully understood the requirements of the above Act and Regulations and to have allowed for all costs in compliance therewith.

In this regard the Tenderer shall submit **upon written request to do so by the CCT**, a Health and Safety Plan in sufficient detail to demonstrate the necessary competencies and resources to deliver the goods or services all in accordance with the Act, Regulations and Health and Safety Specification.

2.2.21 Claims arising from submission of tender

By responding to the tender herein, the tenderer warrants that it has:

- a) Inspected the Specifications and read and fully understood the Conditions of Contract.
- b) Read and fully understood the whole text of the Specifications and Price Schedule and thoroughly acquainted himself with the nature of the goods or services proposed and generally of all matters which may influence the Contract.
- c) visited the site(s) where delivery of the proposed goods will take place, carefully examined existing conditions, the means of access to the site(s), the conditions under which the delivery is to be made, and acquainted himself with any limitations or restrictions that may be imposed by the Municipal or other Authorities in regard to access and transport of materials, plant and equipment to and from the site(s) and made the necessary provisions for any additional costs involved thereby.
- d) requested the CCT to clarify the actual requirements of anything in the Specifications and Price Schedule, the exact meaning or interpretation of which is not clearly intelligible to the Tenderer.
- e) Received any notices to the tender documents which have been issued in accordance with the CCT's Supply Chain Management Policy.

The CCT will therefore not be liable for the payment of any extra costs or claims arising from the submission of the tender.

2.2.22 Collection and issuing of tender documents

The CCT will only issue tender documents through its Tender Distribution Office and/or the official CCT tender portal. Bidders who obtain documents through any means other than described herein, will not be known to the CCT and may thus not receive tender notices and addendums. Tenderers are not allowed to distribute tender documents to other potential bidders.

It is the responsibility of bidders who obtain documents through any means other than described herein, to notify the CCT tender representative thereof that they are participating in the tender. The CCT accepts no liability for any tender notices or addendums not reaching any bidders, who obtained documents through any means other than described herein or who provided incorrect contact details to the CCT."

2.3 The CCT's undertakings

2.3.1 Respond to requests from the tenderer

2.3.1.1 Unless otherwise stated in the Conditions of Tender, the CCT shall respond to a request for clarification received up to one week (where possible) before the tender closing time stated on the front page of the tender document.

2.3.1.2 The CCT's duly authorised representative for the purpose of this tender is stated on the General Tender Information page above.

2.3.2 Issue Notices

If necessary, the CCT may issue addenda in writing that may amend or amplify the tender documents to each tenderer during the period from the date the tender documents are available until one week before the tender closing time stated in the Tender Data. The CCT reserves its rights to issue addenda less than one week before the tender closing time in exceptional circumstances. If, as a result a tenderer applies for an extension to the closing time stated on the front page of the tender document, the CCT may grant such extension and, shall then notify all tenderers who drew documents.

Notwithstanding any requests for confirmation of receipt of notices issued, the tenderer shall be deemed to have received such notices if the CCT can show proof of transmission thereof via electronic mail, facsimile or registered post.

2.3.3 Opening of tender submissions

2.3.3.1 Unless the two-envelope system is to be followed, CCT shall open tender submissions in the presence of tenderers' agents who choose to attend at the time and place stated in the Conditions of Tender.

Tenders will be opened immediately after the closing time for receipt of tenders as stated on the front page of the tender document, or as stated in any Notice extending the closing date and at the closing venue as stated in the General Tender Information.

2.3.3.2 Announce at the meeting held immediately after the opening of tender submissions, at the closing venue as stated in the General Tender Information, the name of each tenderer whose tender offer is opened and, where possible, the prices indicated.

2.3.3.3 Make available a record of the details announced at the tender opening meeting on the CCT's website (<http://www.capetown.gov.za/en/SupplyChainManagement/Pages/default.aspx>.)

2.3.4 two-envelope system

2.3.4.1 Where stated in the Conditions of Tender that a two-envelope system is to be followed, the CCT shall open only the technical proposal of tenders in the presence of tenderers' agents who choose to attend at the time and place stated in the Conditions of Tender and announce the name of each tenderer whose technical proposal is opened.

2.3.4.2 The CCT shall evaluate the quality of the technical proposals offered by tenderers, then advise tenderers who have submitted responsive technical proposals of the time and place when the financial proposals will be opened. The CCT shall open only the financial proposals of tenderers, who have submitted responsive technical proposals in accordance with the requirements as stated in the Conditions of Tender, and announce the total price and any preference claimed. Return unopened financial proposals to tenderers whose technical proposals were non responsive.

2.3.5 Non-disclosure

The CCT shall not disclose to tenderers, or to any other person not officially concerned with such processes, information relating to the evaluation and comparison of tender offers and recommendations for the award of a contract, until after the award of the contract to the successful tenderer.

2.3.6 Grounds for rejection and disqualification

The CCT shall determine whether there has been any effort by a tenderer to influence the processing of tender offers and instantly disqualify a tenderer (and his tender offer) if it is established that he engaged in corrupt or fraudulent practices.

2.3.7 Test for responsiveness

2.3.7.1 Appoint a Bid Evaluation Committee and determine after opening whether each tender offer properly received:

- a) complies with the requirements of these Conditions of Tender,
- b) has been properly and fully completed and signed, and
- c) is responsive to the other requirements of the tender documents.

2.3.7.2 A responsive tender is one that conforms to all the terms, conditions, and specifications of the tender documents without material deviation or qualification. A material deviation or qualification is one which, in the CCT's opinion, would:

- a) Detrimentially affect the scope, quality, or performance of the goods, services or supply identified in the Specifications,
 - b) Significantly change the CCT's or the tenderer's risks and responsibilities under the contract,
- or

- c) affect the competitive position of other tenderers presenting responsive tenders, if it were to be rectified.

Reject a non-responsive tender offer, and not allow it to be subsequently made responsive by correction or withdrawal of any material deviation or qualification.

The CCT reserves the right to accept a tender offer which does not, in the CCT's opinion, materially and/or substantially deviate from the terms, conditions, and specifications of the tender documents.

2.3.8 Arithmetical errors, omissions and discrepancies

2.3.8.1 Check the responsive tenders for:

- a) The gross misplacement of the decimal point in any unit rate;
- b) Omissions made in completing the Price Schedule; or
- c) Arithmetic errors in:
 - i) line item totals resulting from the product of a unit rate and a quantity in the Price Schedule; or
 - ii) The summation of the prices; or
 - iii) Calculation of individual rates.

2.3.8.2 The CCT must correct the arithmetical errors in the following manner:

- a) Where there is a discrepancy between the amounts in words and amounts in figures, the amount in words shall govern.
- b) If pricing schedules apply and there is an error in the line item total resulting from the product of the unit rate and the quantity, the line item total shall govern and the rate shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line item total as tendered shall govern, and the unit rate shall be corrected.
- c) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern and the tenderer will be asked to revise selected item prices (and their rates if Price Schedules apply) to achieve the tendered total of the prices.

Consider the rejection of a tender offer if the tenderer does not correct or accept the correction of the arithmetical error in the manner described above.

2.3.8.3 In the event of tendered rates or lump sums being declared by the CCT to be unacceptable to it because they are not priced, either excessively low or high, or not in proper balance with other rates or lump sums, the tenderer may be required to produce evidence and advance arguments in support of the tendered rates or lump sums objected to. If, after submission of such evidence and any further evidence requested, the CCT is still not satisfied with the tendered rates or lump sums objected to, it may request the tenderer to amend these rates and lump sums along the lines indicated by it.

The tenderer will then have the option to alter and/or amend the rates and lump sums objected to and such other related amounts as are agreed on by the CCT, but this shall be done without altering the tender offer in accordance with this clause.

Should the tenderer fail to amend his tender in a manner acceptable to and within the time stated by the CCT, the CCT may declare the tender as non-responsive.

2.3.9 Clarification of a tender offer

The CCT may, after the closing date, request additional information or clarification from tenderers, in writing on any matter affecting the evaluation of the tender offer or that could give rise to ambiguity in a contract arising from the tender offer, which written request and related response shall not change or affect their competitive position or the substance of their offer. Such request may only be made in writing by the Director: Supply Chain Management using any means as appropriate.

2.3.10 Evaluation of tender offers

2.3.10.1 General

2.3.10.1.1 The CCT may reduce each responsive tender offer to a comparative price and evaluate them using

the tender evaluation methods and associated evaluation criteria and weightings that are specified in the Conditions of Tender.

2.3.10.1.2 For evaluation purposes only, the effects of the relevant contract price adjustment methods will be considered in the determination of comparative prices as follows:

- a) If the selected method is based on bidders supplying rates or percentages for outer years, comparative prices would be determined over the entire contract period based on such rates or percentages.
- b) If the selected method is based on a formula, indices, coefficients, etc. that is the same for all bidders during the contract period, comparative prices would be the prices as tendered for year one.
- c) If the selected method is based on a formula, indices, coefficients, etc. that varies between bidders, comparative prices would be determined over the entire contract period based on published indices relevant during the 12 months prior to the closing date of tenders.
- d) If the selected method includes an imported content requiring rate of exchange variation, comparative prices would be determined based on the exchange rates tendered for the prices as tendered for year one. The rand equivalent of the applicable currency 14 days prior to the closing date of tender will be used (the CCT will check all quoted rates against those supplied by its own bank).
- e) If the selected method is based on suppliers' price lists, comparative prices would be the prices as tendered for year one.
- f) If the selected method is based on suppliers' price lists and / or rate of exchange, comparative prices would be determined as tendered for year one whilst taking into account the tendered percentage subject to rate of exchange (see sub clause (d) for details on the calculation of the rate of exchange).

2.3.10.1.3 Where the scoring of functionality forms part of a bid process, each member of the Bid Evaluation Committee must individually score functionality. The individual scores must then be interrogated and calibrated if required where there are significant discrepancies. The individual scores must then be added together and averaged to determine the final score.

2.3.10.2 Decimal places

Score financial offers, preferences and functionality, as relevant, to two decimal places.

2.3.10.3 Scoring of tenders (price and preference)

2.3.10.3.1 Points for price will be allocated in accordance with the formula set out in this clause based on the price per item / rates as set out in the **Price Schedule (Section 7)**:

- Based on the sum of the prices/rates in relation to the estimated quantities.

2.3.10.3.2 Points for preference will be allocated in accordance with the provisions of **Preference Schedule** and the table in this clause.

2.3.10.3.3 The terms and conditions of **Preference Schedule** as it relates to preference shall apply in all respects to the tender evaluation process and any subsequent contract.

2.3.10.3.4 Applicable formula:

The 80/20 preference point system will apply to this tender.

The 80/20 price/preference points system will be applied to the evaluation of responsive tenders up to and including a Rand value of R50'000'000 (all applicable taxes included), whereby the order(s) will be placed with the tenderer(s) scoring the highest total number of adjudication points.

Price shall be scored as follows:

$$Ps = 80 \times \frac{1 - (Pt - Pmin)}{Pmin}$$

Where: Ps is the number of points scored for price;
Pt is the price of the tender under consideration;
Pmin is the price of the lowest responsive tender.

Preference points shall be based on the Specific Goal as per below:

Table B1: Awards above R750 000 and up to R50 mil (VAT Inclusive)

#	Specific goals allocated points	Preference Points (80/20)
	<i>Reconstruction and Development Programme (RDP) as published in Government Gazette</i>	
1	Promotion of Micro and Small Enterprises <i>Micro with a turnover up to R20million and Small with a turnover up to R80 million as per National Small Enterprise Act, 1996 (Act No.102 of 1996)</i> <i>SME partnership, sub-contracting, joint venture or consortiums</i>	8
2	Enterprise Supplier Development and Socio Economic Development <i>> 15% of total expenditure = 6 points</i> <i>> 12% up to 15% of total expenditure = 5 points</i> <i>> 9% up to 12% of total expenditure = 4 points</i> <i>> 6% up to 9% of total expenditure = 3 points</i> <i>> 3% up to 6% of total expenditure = 2 points</i> <i>>= 1% up to 3% total expenditure = 1 points</i> <i>< 1% of total expenditure = 0 points</i>	6
3	Skills Development OR Employee Share Scheme Skills Development <i>> 5% of total expenditure = 6 points</i> <i>> 4% up to 5% of total expenditure = 5 points</i> <i>> 3% up to 4% of total expenditure = 4 points</i> <i>> 2% up to 3% of total expenditure = 3 points</i> <i>> 1% up to 2% of total expenditure = 2 points</i> <i>>= 0.5% up to 1% of total expenditure = 1 points</i> <i>< 0.5% of total expenditure = 0 points</i> OR Employee Share Scheme <i>> 15% employee ownership = 6 points</i> <i>> 12% up to 15% employee ownership = 5 points</i> <i>> 9% up to 12% employee ownership = 4 points</i> <i>> 6% up to 9% employee ownership = 3 points</i> <i>> 3% up to 6% employee ownership = 2 points</i> <i>>= 1% to 3% employee ownership = 1 points</i> <i>< 1% employee ownership = 0 points</i>	6
	Total points	20

Table B1: Awards above R750 000 and up to R50 mil (VAT Inclusive)

#	Specific goals allocated points	Preference Points (80/20)
	<i>Reconstruction and Development Programme (RDP) as published in Government Gazette</i>	
1	Promotion of Micro and Small Enterprises <i>Micro with a turnover up to R20million and Small with a turnover up to R80 million as per National Small Enterprise Act, 1996 (Act No.102 of 1996)</i> <i>SME partnership, sub-contracting, joint venture or consortiums</i>	8
2	Enterprise Supplier Development and Socio Economic Development <i>> 15% of total expenditure = 6 points</i> <i>> 12% up to 15% of total expenditure = 5 points</i> <i>> 9% up to 12% of total expenditure = 4 points</i> <i>> 6% up to 9% of total expenditure = 3 points</i> <i>> 3% up to 6% of total expenditure = 2 points</i> <i>>= 1% up to 3% total expenditure = 1 points</i> <i>< 1% of total expenditure = 0 points</i>	6
3	Skills Development OR Employee Share Scheme Skills Development <i>> 5% of total expenditure = 6 points</i> <i>> 4% up to 5% of total expenditure = 5 points</i> <i>> 3% up to 4% of total expenditure = 4 points</i> <i>> 2% up to 3% of total expenditure = 3 points</i> <i>> 1% up to 2% of total expenditure = 2 points</i> <i>>= 0.5% up to 1% of total expenditure = 1 points</i> <i>< 0.5% of total expenditure = 0 points</i> OR Employee Share Scheme <i>> 15% employee ownership = 6 points</i> <i>> 12% up to 15% employee ownership = 5 points</i> <i>> 9% up to 12% employee ownership = 4 points</i> <i>> 6% up to 9% employee ownership = 3 points</i> <i>> 3% up to 6% employee ownership = 2 points</i> <i>>= 1% to 3% employee ownership = 1 points</i> <i>< 1% employee ownership = 0 points</i>	6
	Total points	20

2.3.10.5 Risk Analysis

Notwithstanding compliance with regard to any requirements of the tender, the CCT will perform a risk analysis in respect of the following:

- a) reasonableness of the financial offer
- b) reasonableness of unit rates and prices
- c) the tenderer's ability to fulfil its obligations in terms of the tender document, that is, that the tenderer can demonstrate that he/she possesses the necessary professional and technical qualifications, professional and technical competence, financial resources, equipment and other physical facilities, managerial capability, reliability, capacity, experience, reputation, personnel to perform the contract, etc.; the CCT reserves the right to consider a tenderer's existing contracts with the CCT in this regard
- d) any other matter relating to the submitted bid, the tendering entity, matters of compliance, verification of submitted information and documents, etc.

The conclusions drawn from this risk analysis will be used by the CCT in determining the acceptability of the tender offer.

No tenderer will be recommended for an award unless the tenderer has demonstrated to the satisfaction of the CCT that he/she has the resources and skills required.

2.3.11 Negotiations with preferred tenderers

The CCT may negotiate the final terms of a contract with tenderers identified through a competitive tendering process as preferred tenderers provided that such negotiation:

- a) Does not allow any preferred tenderer a second or unfair opportunity;
- b) Is not to the detriment of any other tenderer; and
- c) Does not lead to a higher price than the tender as submitted.

If negotiations fail to result in acceptable contract terms, the City Manager (or his delegated authority) may terminate the negotiations and cancel the tender, or invite the next ranked tenderer for negotiations. The original preferred tenderer should be informed of the reasons for termination of the negotiations. If the decision is to invite the next highest ranked tenderer for negotiations, the failed earlier negotiations may not be reopened by the CCT.

Minutes of any such negotiations shall be kept for record purposes.

The provisions of this clause will be equally applicable to any invitation to negotiate with any other tenderers.

In terms of the CCT's SCM Policy, tenders must be cancelled in the event that negotiations fail to achieve a market related price with any of the three highest scoring tenderers.

2.3.12 Acceptance of tender offer

Notwithstanding any other provisions contained in the tender document, the CCT reserves the right to:

2.3.12.1 Accept a tender offer(s) which does not, in the CCT's opinion, materially and/or substantially deviate from the terms, conditions, and specifications of the tender document.

2.3.12.2 Accept the whole tender or part of a tender or any item or part of any item or items from multiple manufacturers, or to accept more than one tender (in the event of a number of items being offered), and the CCT is not obliged to accept the lowest or any tender.

2.3.12.3 Accept the tender offer(s), if in the opinion of the CCT, it does not present any material risk and only if the tenderer(s):

- a) is not under restrictions, has any principals who are under restrictions, or is not currently a supplier to whom notice has been served for abuse of the supply chain management system, preventing participation in the CCT's procurement,
- b) can, as necessary and in relation to the proposed contract, demonstrate that he or she possesses the professional and technical qualifications, professional and technical

- competence, financial resources, equipment and other physical facilities, managerial capability, reliability, experience and reputation, expertise and the personnel, to perform the contract,
- c) has the legal capacity to enter into the contract,
- d) is not insolvent, in receivership, under Business Rescue as provided for in chapter 6 of the Companies Act, 2008, bankrupt or being wound up, has his affairs administered by a court or a judicial officer, has suspended his business activities, or is subject to legal proceedings in respect of any of the foregoing, complies with the legal requirements, if any, stated in the tender data, and
- e) is able, in the opinion of the CCT, to perform the contract free of conflicts of interest.

If an award cannot be made in terms of anything contained herein, the CCT reserves the right to consider the next ranked tenderer(s).

2.3.12.4 The CCT reserves the right not to make an award, or revoke an award already made, where the implementation of the contract may result in reputational risk or harm to the CCT as a result of (inter alia):

- a) reports of poor governance or unethical behaviour, or both;
- b) association with known notorious individuals and family of notorious individuals;
- c) poor performance issues, known to the CCT;
- d) negative media reports, including negative social media reports;
- e) adverse assurance (e.g. due diligence) report outcomes; and
- f) circumstances where the relevant vendor has employed, or is directed by, anyone who was previously employed in the service of the state (as defined in clause 1.53 of the SCM Policy), where the person is or was negatively implicated in any SCM irregularity.

2.3.12.5 The CCT reserves the right to nominate an StandbyBidder at the time when an award is made and in the event that a contract is terminated during the execution thereof, the CCT may consider the award of the contract, or non-award, to the Standby Bidder in terms of the procedures included its SCM Policy.

2.3.13 Prepare contract documents

2.3.13.1 If necessary, revise documents that shall form part of the contract and that were issued by the CCT as part of the tender documents to take account of:

- a) Notices issued during the tender period,
- b) Inclusion of some of the returnable documents, and
- c) Other revisions agreed between the CCT and the successful tenderer.

2.3.13.2 Complete the schedule of deviations attached to the form of offer and acceptance, if any.

2.3.14 Notice to successful and unsuccessful tenderers

2.3.14.1 Before accepting the tender of the successful tenderer the CCT shall notify the successful tenderer in writing of the decision of the CCT's Bid Adjudication Committee to award the tender to the successful tenderer. No rights shall accrue to the successful tenderer in terms of this notice

2.3.14.2 The CCT shall, at the same time as notifying the successful tenderer of the Bid Adjudication Committee's decision to award the tender to the successful tenderer, also give written notice to the other tenderers informing them that they have been unsuccessful.

2.3.15 Provide written reasons for actions taken

Provide upon request written reasons to tenderers for any action that is taken in applying these Conditions of Tender, but withhold information which is not in the public interest to be divulged, which is considered to prejudice the legitimate commercial interests of tenderers or might prejudice fair competition between tenderers.

TENDER DOCUMENT GOODS AND SERVICES		 CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD	
SUPPLY CHAIN MANAGEMENT			
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TENDER NO: 82S/2026/27

TENDER DESCRIPTION: [Tender for the Restoration and Management of Public Art and Heritage Objects]

CONTRACT PERIOD: 36 MONTHS FROM THE COMMENCEMENT DATE OF THE CONTRACT

THE CONTRACT

THE CITY OF CAPE TOWN	
A metropolitan municipality, established in terms of the Local Government: Municipal Structures Act, 117 of 1998 read with the Province of the Western Cape: Provincial Gazette 5588 dated 22 September 2000, as amended ("the Purchaser") herein represented by	
AUTHORISED REPRESENTATIVE	

AND

SUPPLIER	
NAME of Company/Close Corporation or Partnership / Joint Venture/ Consortium or Sole Proprietor /Individual (The "Supplier" / "tenderer")	
TRADING AS (if different from above)	
REGISTRATION NUMBER	
PHYSICAL ADDRESS / CHOSEN DOMICILIUM CITANI ET EXECTUANDI OF THE SUPPLIER	
AUTHORISED REPRESENTATIVE	
CAPACITY OF AUTHORISED REPRESENTATIVE	

(HEREINAFTER COLLECTIVELY REFERRED TO AS "THE PARTIES" AND INDIVIDUALLY A "PARTY")

NATURE OF TENDER OFFER (please indicate below)	
Main Offer (see clause 2.2.11.1)	
Alternative Offer (see clause 2.2.11.1)	

C.1 DETAILS OF TENDERER/SUPPLIER

1.1 Type of Entity (Please tick one box)

- ☐ Individual / Sole Proprietor
 ☐ Close Corporation
 ☐ Company
☐ Partnership or Joint Venture or Consortium
 ☐ Trust
 ☐ Other:

1.2 Required Details (Please provide applicable details in full):

Name of Company / Close Corporation or Partnership / Joint Venture / Consortium or Individual /Sole Proprietor	
Trading as (if different from above)	
Company / Close Corporation registration number (if applicable)	
Postal address	Postal Code _____
Physical address (Chosen Domicilium Citandi Et Executandi)	Postal Code _____
Contact details of the person duly authorised to represent the tenderer	Name: Mr/Ms _____ (Name & Surname) Telephone : (____) _____ Fax : (____) _____ Cellular Telephone: _____ E-mail address: _____
Income tax number	
VAT registration number	
SARS Tax Compliance Status PIN	
CCT Supplier Database Registration Number (See Conditions of Tender)	
National Treasury Central Supplier Database registration number (See Conditions of Tender)	
Is tenderer the accredited representative in South Africa for the Goods / Services / Works offered?	☐ Yes ☐ No If yes, enclose proof
Is tenderer a foreign based supplier for the Goods / Services / Works offered?	☐ Yes ☐ No If yes, answer the Questionnaire to Bidding Foreign Suppliers (below)
Questionnaire to Bidding Foreign Suppliers	a) Is the tenderer a resident of the Republic of South Africa or an entity registered in South Africa? ☐ Yes ☐ No
	b) Does the tenderer have a permanent establishment in the Republic of South Africa? ☐ Yes ☐ No
	c) Does the tenderer have any source of income in the Republic of South Africa? ☐ Yes ☐ No
	d) Is the tenderer liable in the Republic of South Africa for any form of taxation? ☐ Yes ☐ No

C.2 FORM OF OFFER AND ACCEPTANCE

TENDER 82S/2026/27 FOR THE RESTORATION AND MANAGEMENT OF PUBLIC ART AND HERITAGE OBJECTS]

C.2.1 Offer (To Be Completed by the Tenderer as Part of Tender Submission)

The tenderer, identified in the offer signature table below,

HEREBY AGREES THAT by signing the *Form of Offer and Acceptance*, the tenderer:

1. confirms that it has examined the documents listed in the Index (including Schedules and Annexures) and has accepted all the Conditions of Tender;
2. confirms that it has received and incorporated any and all notices issued to tenderers issued by the CCT;
3. confirms that it has satisfied itself as to the correctness and validity of the tender offer; that the price(s) and rate(s) offered cover all the goods and/or services specified in the tender documents; that the price(s) and rate(s) cover all its obligations and accepts that any mistakes regarding price(s), rate(s) and calculations will be at its own risk;
4. offers to supply all or any of the goods and/or render all or any of the services described in the tender document to the CCT in accordance with the:
 - 4.1 terms and conditions stipulated in this tender document;
 - 4.2 specifications stipulated in this tender document; and
 - 4.3 at the prices as set out in the **Price Schedule**.
5. accepts full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on it in terms of the Contract.

SIGNED AT _____ (PLACE) ON THE _____ (DAY) OF _____ (MONTH AND YEAR)

For and on behalf of the Supplier
(Duly Authorised)
Name and Surname:

Witness 1 Signature
Name and Surname:

Witness 2 Signature
Name and Surname:

INITIALS OF CCT OFFICIALS		
1	2	3

FORM OF OFFER AND ACCEPTANCE (continued)

TENDER 82S/2026/27 FOR THE RESTORATION AND MANAGEMENT OF PUBLIC ART AND HERITAGE OBJECTS]

C.2.2 Acceptance (To Be Completed by the CCT)

By signing this part of this *Form of Offer and Acceptance*, the CCT accepts the tenderer's (if awarded the Supplier's) offer. In consideration thereof, the CCT shall pay the Supplier the amount due in accordance with the conditions of contract. Acceptance of the Supplier's offer shall form an agreement between the CCT and the Supplier upon the terms and conditions contained in this document.

The terms of the agreement are contained in the Contract (as defined) including drawings and documents or parts thereof, which may be incorporated by reference.

Deviations from and amendments to the documents listed in the tender data and any addenda thereto as listed in the *Tender Returnable Documents* as well as any changes to the terms of the offer agreed by the tenderer and the CCT during this process of offer and acceptance, are contained in the *Schedule of Deviations* attached to and forming part of this *Form of Offer and Acceptance*. No amendments to or deviations from said documents are valid unless contained in the *Schedule of Deviations*.

The Supplier shall within 2 (two) weeks after receiving a complete, copy of the Contract, including the *Schedule of Deviations* (if any), contact the CCT to arrange the delivery of any securities, bonds, guarantees, proof of insurance and any other documents to be provided in terms the *Special Conditions of Contract*. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation / breach of the agreement.

Notwithstanding anything contained herein, this agreement comes into effect on the Commencement Date, being the date upon which the Supplier confirms receipt from the CCT of 1 (one) complete, signed copy of the Contract, including amendments or deviations contained in the *Schedule of Deviations* (if any).

For and on behalf of the City of Cape Town
(Duly Authorised)
Name and Surname:

Witness 1 Signature
Name and Surname:

Witness 2 Signature
Name and Surname:

FORM OF OFFER AND ACCEPTANCE (continued)

TENDER 82S/2026/27 FOR THE RESTORATION AND MANAGEMENT OF PUBLIC ART AND HERITAGE OBJECTS]

C.2.3 Schedule of Deviations (To be Completed by the CCT upon Acceptance)

Notes:

1. The extent of deviations from the tender documents issued by the CCT before the tender closing date, is limited to those permitted in terms of the conditions of tender.
2. A tenderer's covering letter shall not be included in the final Contract document. Should any matter in such letter, which constitutes a deviation as aforesaid, become the subject of agreements reached during the process of offer and acceptance, the outcome of such agreement shall be recorded here.
3. Any other matter arising from the process of offer and acceptance either as a confirmation, clarification or change to the tender documents and which it is agreed by the Parties to become an obligation of the Contract, shall be recorded here.
4. Any change or addition to the tender documents arising from the above agreements and recorded here, shall form part of the Contract.

1 Subject

Details

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2 Subject

Details

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3 Subject

Details

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4 Subject

Details

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.....

By the duly authorised representatives signing this agreement, the CCT and the tenderer agree to and accept the foregoing schedule of deviations as the only deviations from and amendments to this tender document and addenda thereto as listed in the *Tender Returnable Documents*, as well as any confirmation, clarification or changes to the terms of the offer agreed by the tenderer and the CCT during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the Commencement Date, shall have any meaning or effect between the Parties arising from the agreement.

FORM OF OFFER AND ACCEPTANCE (continued)

TENDER 82S/2026/27 FOR THE RESTORATION AND MANAGEMENT OF PUBLIC ART AND HERITAGE OBJECTS]

C.2.4 Confirmation of Receipt (To be Completed by Supplier upon Acceptance)

The Supplier identified in the offer part of the Contract hereby confirms receipt from the CCT of 1 (one) complete, signed copy of the Contract, including the *Schedule of Deviations* (if any) on:

The..... (Day)

Of..... (Month)

20..... (year)

At..... (Place)

For the Supplier: Signature(s)

Name(s)

Capacity

Signature and name of witness:

Signature Name

C.3 OCCUPATIONAL HEALTH AND SAFETY AGREEMENT

AGREEMENT MADE AND ENTERED INTO BETWEEN THE CCT (HEREINAFTER CALLED THE "CCT")
AND

.....,
(Supplier/Mandatory/Company/CC Name)

IN TERMS OF SECTION 37(2) OF THE OCCUPATIONAL HEALTH AND SAFETY ACT, 85 OF 1993 AS AMENDED.

I,, representing

....., as an employer
in its own right in its own right, do hereby undertake to ensure, as far as is reasonably practicable, that all work
will be performed, and all equipment, machinery or plant used in such a manner as to comply with the
provisions of the Occupational Health and Safety Act (hereafter "OHSA") and the Regulations promulgated
thereunder.

I furthermore confirm that I am/we are registered with the Compensation Commissioner and that all registration
and assessment monies due to the Compensation Commissioner have been fully paid or that I/We are insured
with an approved licensed compensation insurer.

COID ACT Registration Number:

OR Compensation Insurer: Policy No.:

I undertake to appoint, where required, suitable competent persons, in writing, in terms of the requirements of
OHSA and the Regulations and to charge him/them with the duty of ensuring that the provisions of OHSA and
Regulations as well as the Council's Special Conditions of Contract, Way Leave, Lock-Out and Work Permit
Procedures are adhered to as far as reasonably practicable.

I further undertake to ensure that any subcontractors employed by me will enter into an occupational health
and safety agreement separately, and that such subcontractors comply with the conditions set.

I hereby declare that I have read and understand the Occupational Health and Safety Specifications contained
in this tender and undertake to comply therewith at all times.

I hereby also undertake to comply with the Occupational Health and Safety Specification and Plan submitted
and approved in terms thereof.

Signed aton the.....day of.....20....

Witness

Mandatory

Signed at..... on the.....day of.....20

Witness

for and on behalf of
CCT

C.4 PRICE SCHEDULE

Bid specifications may not make any reference to any particular trade mark, name, patent, design, type, specific origin or producer, unless there is no other sufficiently precise or intelligible way of describing the characteristics of the work, in which case such reference must be accompanied by the words "or equivalent".

TENDERERS MUST NOTE THAT WHEREVER THIS DOCUMENT REFERS TO ANY PARTICULAR TRADE MARK, NAME, PATENT, DESIGN, TYPE, SPECIFIC ORIGIN OR PRODUCER, SUCH REFERENCE SHALL BE DEEMED TO BE ACCOMPANIED BY THE WORDS 'OR EQUIVALENT'

ITEM NO	DESCRIPTION	UNIT OF MEASURE	PRICE PER UNIT (EXCL VAT)
1	PRELIMINARIES AND GENERAL		
1.1	Contractors Site representatives (TIME RELATED)		
1.1.1	Foreman	Day	R
1.2	Setting out of the works (if required) (FIXED)	item	R
1.3	Temporary Works and Plant		
1.3.1	Establishment	item	R
1.3.2	De-establishment	item	R
1.3.3	Temporary hoarding to secure site (Ready Fence)	m	R
1.3.4	Danger tape	m	R
1.3.5	22mm Thick timber hoarding board joint together with 150 x 5mm flat section plate and bolts around hoarding perimeter, fixed to structural frame support using 2400mm High timber board	m	R
1.3.6	Site Signage	m ²	R
1.3.7	Main Notice Board	m ²	R

INITIALS OF CCT OFFICIALS		
1	2	3

Plant, equipment, sheds and offices (TIME RELATED)

1.4.1	Generator, temporary site power supply, minimum 5 kVA	Day	R
1.4.2	Water, temporary site water supply and storage (applicable only where water consumption exceeds 1 m ³ per day)	Day	R
1.4.3	Ablution Facilities; per unit	Day	R
1.4.4	Container Stores; per unit	Day	R
1.4.5	2m ³ mini skip including removal	Day	R
1.4.6	6m ³ skip including removal	Day	R
1.4.7	Small Cherry Picker, working height up to 12 m	Hourly	R
1.4.8	Medium Cherry Picker, working height between 12 m and 20 m	Hourly	R
1.4.9	Large Cherry Picker, working height greater than 20 m	Hourly	R
1.4.10	Contractor to indicate their percentage markup on specialist plant or equipment which is required to be rented to carry out the works. Where such equipment is required, the CoCT will be provided with 3 quotations of the equipment for approval.	%	

1.5 Scaffolding

1.5.1	Supply, erection, maintenance, and dismantling of independent steel scaffolding with working platforms, safety rails, and toe boards to a height of 5m, including all necessary bracing and anchoring.	m ²	R
1.5.2	Additional height charge for scaffolding above 5m, per meter	m ²	R
1.5.3	Provision of temporary access stairs and ladders	item	R
1.5.4	Rope access, including rigging and safety equipment	Hourly	R

1.6 Transport

1.6.1	Panel van	Hourly	R
1.6.2	LDV/Bakkie	Hourly	R
1.6.3	Truck 3-ton	Hourly	R
1.6.4	Truck 6-ton	Hourly	R
1.6.5	Truck 9-ton	Hourly	R
1.6.6	Truck 14-ton	Hourly	R
1.6.7	Truck 32-ton	Hourly	R

1.7 Certificate of Compliance

1.7.1	As required, provide Certificate of Compliance for electrical installation for works order	Item	R
1.7.2	As required, provide Certificate of Compliance for plumbing & drainage installation for works order	Item	R
1.7.3	As required, provide Beetle Certificate for works order	Item	R
1.7.4	As required, provide A19 Roof Certificate for works order	Item	R

INITIALS OF CCT OFFICIALS		
1	2	3

2	SPECIALISED SERVICES The hourly rate must include provision for all the typical tools, materials and equipment used by each specialist to perform their work.
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2.1 Project Management Services

2.1.1	Senior Project Manager	Hourly	R
2.1.2	Junior Project Manager	Hourly	R
2.1.3	Administrator	Hourly	R
2.1.4	Report Writer	Hourly	R
2.1.5	M & E Practitioner	Hourly	R
2.1.6	M & E Fieldworker	Hourly	R
2.1.7	Workshop Facilitator	Hourly	R

2.2 Design Services

2.2.1	Industrial Designer	Hourly	R
2.2.2	Graphic Designer	Hourly	R
2.2.3	Digital 3D model designer	Hourly	R
2.2.4	Digital designer	Hourly	R
2.2.5	Landscape Architect	Hourly	R
2.2.6	Architect	Hourly	R
2.2.7	Civil Engineer	Hourly	R
2.2.8	Structural Engineer	Hourly	R
2.2.9	Electrical Engineer	Hourly	R

2.3 Art and Heritage-Object Services

2.3.1	Public Art Curator	Hourly	R
2.3.2	Art Curator	Hourly	R
2.3.3	Artist: Emerging	Hourly	R
2.3.4	Artist: Mid Career	Hourly	R
2.3.5	Artist: Established	Hourly	R
2.3.6	Mosaic Artist: Emerging	Hourly	R
2.3.7	Mosaic Artist: Mid Career	Hourly	R
2.3.8	Mosaic Artist: Established	Hourly	R
2.3.9	3D Artist: Emerging	Hourly	R
2.3.10	3D Artist: Mid Career	Hourly	R
2.3.11	3D Artist: Established	Hourly	R
2.3.12	Art photographer	Hourly	R
2.3.13	Object Photographer	Hourly	R
2.3.14	Collection Manager	Hourly	R
2.3.15	Art and Heritage appraiser	Hourly	R
2.3.16	Object restorer / Conservator	Hourly	R

**INITIALS OF CCT
OFFICIALS**

1

2

3

2.4 Memorial Restoration Services

2.4.1	Stonemason	Hourly	R
2.4.2	Engraver	Hourly	R
2.4.3	Conservation Stone Specialist / Geologist	Hourly	R
2.4.4	Metal Conservator / Metallurgist	Hourly	R
2.4.5	Foundry Specialist / Blacksmith / Welder	Hourly	R
2.4.6	Carpenter	Hourly	R
2.4.7	Plaster Conservator	Hourly	R
2.4.8	Horologist	Hourly	R
2.4.9	Carillon Specialist	Hourly	R
2.4.10	Piano Specialist	Hourly	R

2.5 General Services

2.5.1	Heritage Practitioner	Hourly	R
2.5.2	Heritage Architect	Hourly	R
2.5.3	Archaeologist	Hourly	R
2.5.4	Researcher	Hourly	R
2.5.5	Educator	Hourly	R
2.5.6	Labourer	Hourly	R
2.5.7	Skilled labourer/artisan	Hourly	R
2.5.8	Sculptor	Hourly	R
2.5.9	Land Surveyor	Hourly	R
2.5.10	3D Surveyor	Hourly	R
2.5.11	Arborist	Hourly	R
2.5.12	Thatcher	Hourly	R

2.6 OH&S and Security Services

2.6.1	Grade A Security officer	Hourly	R
2.6.2	Grade B Security officer	Hourly	R
2.6.3	Grade C Security officer	Hourly	R
2.6.4	Occupational Health & Safety officer	Hourly	R

INITIALS OF CCT OFFICIALS		
1	2	3

3	MATERIALS including delivery to site
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3.1 Cleaning and Restoration Products

Stone Cleaners:

3.1.1	D/2 Biological Solution stain remover or equivalent	litre	R
3.1.2	Ammonium citrate-based cleaner	litre	R

Metal Cleaners:

3.1.3	Metal Pre-lim Surface Cleaner	litre	R
3.1.4	pH-neutral cleaner for metals	litre	R
3.1.5	Metal De-Corroder	litre	R

Wood Cleaners and Conditioners:

3.1.6	Conservation-grade beeswax	125ml	R
3.1.7	Carnauba wax polish	125ml	R
3.1.8	Borax powder	50g	R
3.1.9	Wood reviver solution	litre	R

General

3.1.10	Natural Turpentine	500ml	R
3.1.11	Mineral Turpentine	750ml	R
3.1.12	Laquer Thinners	750ml	R
3.1.13	Keim mycal-xo or equivalent	litre	R
3.1.14	Acetone	litre	R
3.1.15	Ethanol	litre	R
3.1.16	Methanol	litre	R

3.2 Specialized Conservation Materials

Stone & Brick Consolidants:

3.2.1	Ethyl silicate consolidant (Prosoco Conservare OH100 or equivalent)	5 litre	R
3.2.2	Stone repair and patching mortar (Keim Restauro or equivalent)	10kg	R

Fillers & Repair Materials:

3.2.3	Gypsum plaster	5kg	R
3.2.4	Plaster of paris	5kg	R
3.2.5	Epoxy Putty	1kg	R

INITIALS OF CCT OFFICIALS		
1	2	3

3.3 Protective Coating and Barriers**Stone Sealers:**

3.3.1	Breathable solvent-based water repellent for stone (Keim Lotexan or equivalent)	5 litre	R
3.3.2	Beathable water-based silane/siloxane water repellent for concrete (KEIM Ecotec, Sikagard-740 W or equivalent)	litre	R

Metal Protective Coatings:

3.3.3	Micro-crystalline Wax (Renaissance Wax or equivalent)	200 ml	R
3.3.4	Metal lacquer (Rustins or equivalent)	125ml	R
3.3.5	Tannic acid-based rust converter (Würth or equivalent)	125ml	R

Wood Protective Coatings:

3.3.6	A Deep Penetrating Furniture Wax (Woodcock or equivalent)	litre	R
3.3.7	Raw Linseed Oil	litre	R

3.4 Fixing and fastening materials

3.4.1	PVA (Polyvinyl Acetate) Glue	500 ml	R
3.4.2	EVA (Ethylene Vinyl Acetate) Glue	500 ml	R
3.4.3	Acrylic-Based Adhesives	500 ml	R
3.4.4	Acrylic resin (Paraloid B-72 or equivalent)	kg	R
3.4.5	Marine-Grade Polyurethane Adhesives	500 ml	R
3.4.6	Silicone Sealant Adhesive	litre	R
3.4.7	Bituminous Adhesive	litre	R
3.4.8	Clear Epoxy resin	kg	R
3.4.9	Filled Epoxy (with pigment or filler)	kg	R
3.4.10	Polyurethane-based crack filler	kg	R
3.4.11	Polyfilla	kg	R
3.4.12	Tile adhesive	kg	R
3.4.13	Keim mycal-por or equivalent	25kg bag	R
3.4.14	General stainless steel fixings (nails and screws) per box of 100	unit	R

INITIALS OF CCT OFFICIALS		
1	2	3

3.5 Paints

3.5.1	Alkyd Enamel Paint	5 litre	R
3.5.2	Synthetic Oil Paint	5 litre	R
3.5.3	Acrylic Resin Paints	5 litre	R
3.5.4	Waterborne Acrylic Paint	10 litre	R
3.5.5	Silicate Mineral Paint	10 litre	R
3.5.6	UV-Resistant Paint	10 litre	R
3.5.7	Moisture-Resistant Coating	5 litre	R
3.5.8	Rust-Inhibiting Primer	5 litre	R
3.5.9	Universal primer	10 litre	R
3.5.10	Shellac-Based Paint	5 litre	R
3.5.11	Oil-Based Varnish	5 litre	R
3.5.12	Water-Based Polyurethane	5 litre	R
3.5.13	Road Marking Paint	20 litre	R
3.5.14	Spray Paint	300ml container	R
3.5.15	Elastomeric paint	10 litre	R
3.5.16	Mineral-Based Anti-Mold Coating (Keim mycal-top or equivalent)	12,5 litre container	R
3.5.17	Watercolour paint	8ml tube	R

INITIALS OF CCT OFFICIALS		
1	2	3

3.6 General Building Material

3.6.1	Builders Sand	kg	R
3.6.2	Bedding Sand	kg	R
3.6.3	Builders Stone	kg	R
3.6.4	Cement	kg	R
3.6.5	Builders Lime	kg	R
3.6.6	Lime Wash	litre	R
3.6.7	Pre-mix Lime Plaster	20kg	R
3.6.8	Grout	5kg	R
3.6.9	Ultra fine acrylic wood filler	200g	R
3.6.10	Glazing Putty	5kg	R
3.6.11	Wall Putty	20kg	R
3.6.12	Builders Chalk	unit	R
3.6.13	Roofing thatch	kg	R

3.7 Structural Materials

3.7.1	Readymix concrete	m³	R
3.7.2	Readymix cement mortar	m³	R
3.7.3	Readymix cement screed	m³	R
3.7.4	Clay building brick	unit	R
3.7.5	Concrete building brick	unit	R
3.7.6	Clay 50mm paving brick	unit	R
3.7.7	Clay 75mm paving brick	unit	R
3.7.8	SABS structural pine, various sizes as per project requirements	m³	R
3.7.9	Structural steel, various sizes as per project requirements	t	R
3.7.10	Sandstone	kg	R
3.7.11	Granite	kg	R
3.7.12	Malmesbury Shale	kg	R
3.7.13	Marble	kg	R
3.7.14	Limestone	kg	R

3.8 Metals

3.8.1	Copper	g	R
3.8.2	Brass	g	R
3.8.3	Bronze	g	R
3.8.4	Sterling Silver	troy ounce	R
3.8.5	Gold	troy ounce	R
3.8.6	Stainless steel	g	R

INITIALS OF CCT OFFICIALS		
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3.9 Boards

3.9.1	White Polyurethane foam core board (1220 x 2440 x 5mm)	per sheet	R
3.9.2	White Polyurethane foam core board (813 x 1016 x 5mm)	per sheet	R
3.9.3	White Polyurethane foam core board (1016 x 1524 x 5mm)	per sheet	R
3.9.4	Museum Board 100% Cotton - Antique White 2 Ply (813 x 1016mm)	per sheet	R
3.9.5	Museum Board Jumbo 100% Cotton – White 4 Ply (1020 x 1520mm)	per sheet	R
3.9.6	Archival Conservation Mounting Board (812 x 1016mm (1.50mm) 4-ply	per sheet	R

3.10 Signage

3.10.1	Perspex signs	0,5m ²	R
3.10.2	PVC Signs	0,5m ²	R
3.10.3	ABS Signs	0,5m ²	R
3.10.4	Vinyl Signs	0,5m ²	R
3.10.5	Ceramic tile signs	0,5m ²	R
3.10.6	Brass signs	0,5m ²	R
3.10.7	Steel Chromadec Plate 1 mm signs	0,5m ²	R
3.10.8	Clear Acrylic 0.8mm	0,5m ²	R
3.10.9	Clear Acrylic 2mm	0,5m ²	R
3.10.10	Clear Acrylic 4mm	0,5m ²	R
3.10.11	Clear Acrylic 6mm	0,5m ²	R
3.10.12	Mosaic Tiles	0,5m ²	R

3.11 Miscellaneous

3.11.1	3D Printing	Provisional sum	R5000.00
3.11.2	Felt (5mm x 1800mm sheet)	per sheet	R
3.11.3	Drafting Powder	per 50ml	R
3.11.4	Unbleached Calico	m	R
3.11.5	Tissue Paper Acid Free 20gsm (500 x 750mm)	per ream	R

3.12	Contractor to indicate their percentage markup on specialist material which is required to carry out the works. Where such material is required, the CoCT will be provided with 3 quotations of the material for approval.	%	
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INITIALS OF CCT OFFICIALS		
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1	2	3
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4	EQUIPMENT supply and delivery only (to relevant site indicated)
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4.1 Painting and Surface Protection

4.1.1	Interior Paint Roller Set with tray	unit	R
4.1.2	Exterior Paint Roller Set with tray	unit	R
4.1.3	Paint brush 150mm	unit	R
4.1.4	Paint brush 100mm	unit	R
4.1.5	Paint brush 75mm	unit	R
4.1.6	Paint brush 50mm	unit	R
4.1.7	Paint brush 38mm	unit	R
4.1.8	Paint brush 25mm	unit	R
4.1.9	Paint drop sheet, 2 x 3m	unit	R

4.2 PPE and Safety Gear

4.2.1	Half Face Gas Mask	unit	R
4.2.2	Gas Mask particulate filter/cartridges	unit	R
4.2.3	Dust Mask FFP1 (disposable)	Per box of 20	R
4.2.4	Dusk Mask FFP2 (disposable)	Per box of 20	R
4.2.5	Half Face Gas Mask	unit	R
4.2.6	Purple Nitrile Gloves spowder free, non sterile, Size small	Per 100	R
4.2.7	Purple Nitrile Gloves spowder free, non sterile, Size medium	Per 100	R
4.2.8	Purple Nitrile Gloves powder free, non sterile, Size large	Per 100	R
4.2.9	Gloves cotton (White)	Per pair	R

4.3 Conservation and Cleaning Tools

4.3.1	Microfibre cloths	Per 10	R
4.3.2	Glass Fibre Pen	Per Pen	R
4.3.3	Glass Fibre Pen- Refill - Glass	Per Refill	R
4.3.4	Polyester Film	Per Roll	R
4.3.5	Benchkote Work Surface	m	R
4.3.6	Lustre Silver Cleaning Cloth	unit	R
4.3.7	Gold Polishing Cloth	unit	R
4.3.8	Conservation Dusting Brush, Horse Hair (single row)	unit	R
4.3.9	Conservation Vacuum Cleaner bags	unit	R
4.3.10	Filter for dehumidifiers	unit	R

INITIALS OF CCT OFFICIALS		
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4.4 Storage and Handling

4.4.1	Steel Shelving	unit	R
4.4.2	Industrial Racking Pallet	unit	R
4.4.3	Storage Containers made from Acid Free Material	Provisional Sum	R1000.00
4.4.4	Artwork Flexible Aerothene Edge Guards	unit	R
4.4.5	Artwork Cardboard Corner protectors: 50 × 50 × 50 mm (Small)	unit	R
4.4.6	Artwork Cardboard Corner protectors: 75 × 75 × 100 mm (medium)	unit	R
4.4.7	Artwork Cardboard Corner protectors: 100 × 100 × 150 mm (Large)	unit	R
4.4.8	Trolley	unit	R

4.5 Access Equipment

4.5.1	Small Ladder	unit	R
4.5.2	Medium Ladder	unit	R
4.5.3	Large Ladder	unit	R
4.5.4	High pressure washer	unit	R

4.6	Contractor to indicate their percentage markup on specialist equipment which is required to carry out the works. Where such equipment is required, the CoCT will be provided with 3 quotations of the equipment for approval.	%	
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5 ACQUIRING ARTWORKS

5.1	Supply of artworks, sculptures or heritage objects.	Provisional sum	R 250 000.00
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INITIALS OF CCT OFFICIALS		
1	2	3

Pricing Instructions:

- 5.1 State the rates and prices in Rand unless instructed otherwise in the Conditions of Tender.
- 5.2 Include in the rates, prices, and the tendered total of the prices (if any) all duties, taxes (except Value Added Tax (VAT), and other levies payable by the successful tenderer, such duties, taxes and levies being those applicable 14 days before the closing time stated in the General Tender Information.
- 5.3 All prices tendered must include all expenses, disbursements and costs (e.g. transport, accommodation etc.) that may be required for the execution of the tenderer's obligations in terms of the Contract, and shall cover the cost of all general risks, liabilities and obligations set forth or implied in the Contract as well as overhead charges and profit (in the event that the tender is successful). All prices tendered will be final and binding.
- 5.4 All prices shall be tendered in accordance with the units specified in this schedule.
- 5.5 Where a value is given in the Quantity column, a Rate and Price (the product of the Quantity and Rate) is required to be inserted in the relevant columns.
- 5.6 The successful tenderer is required to perform all tasks listed against each item. The tenderer must therefore tender prices/rates on all items as per the section in the Price Schedule. **An item against which no rate is/are entered, or if anything other than a rate or a nil rate (for example, a zero, a dash or the word "included" or abbreviations thereof) is entered against an item, it will also be regarded as a nil rate having been entered against that item, i.e. that there is no charge for that item. The Tenderer may be requested to clarify nil rates, or items regarded as having nil rates; and the CCT may also perform a risk analysis with regard to the reasonableness of such rates.**
- 5.7 Provide fixed rates and prices for the duration of the contract that are not subject to adjustment except as otherwise provided for in clause 17 of the Conditions of Contract and as amplified in the Special Conditions of Contract.
- 5.8. Tenderers shall take cognisance of the applicable PSiRA prescribed minimum rates, wages and conditions of employment in pricing any security services to be rendered under this contract.

INITIALS OF CCT OFFICIALS		
1	2	3

C.5 SPECIFICATION(S)

The purpose of this document is to invite tenders from suitably qualified and experienced tendering entities to provide professional and specialised services to assist the Employer with project management, planning and implementation of various Arts, Culture, Heritage and Creative Industries (ACHCI) programmes, projects, initiatives and engagements for a period of 36 months, for the Community, Arts and Culture Development, Environmental Management and Strategic Assets Departments.

The categories below represent the primary areas of work anticipated under this contract. However, services may also include broader ACHCI planning, research, policy, cultural mapping, cultural landscape, place-making and stakeholder engagement initiatives that support the strategic objectives of the City and may not be directly linked to a specific restoration, acquisition or public art project.

- **Restoration and management of art and heritage objects**

In terms of section 63 of the Municipal Finance Management Act, Act 56 of 2003, the City Manager as accounting officer is responsible for the asset and liability management of Council's assets. A collection of Movable Heritage Assets forms part of Council's assets and due to their monetary and historical value, they need special care and protection.

These objects speak to the history and development of Cape Town and have been collected over many years. Together they form the City's Movable Heritage Assets Collection (referred to as the Civic Collection) and are managed by the Arts and Culture Development Branch.

The tendering entity will implement projects and programmes that are required for the implementation of the Movable Heritage Assets Collection Policy, in order to ensure that basic collection management standards are met.

These projects and programmes include but are not limited to:

- Valuation/Appraisal (cost and insurance values)
- Research (object and historical research)
- Digitisation (scanning, photography, 3d modelling)
- Conservation and restoration (executing interventive object treatments)
- Preservation (to ensure long-term preservation of objects through controlled environments)
- Public Programmes (creating content, producing material and implementing programmes)

- **Restoration and management of monuments, memorials and heritage structures**

The City is responsible for the conservation, restoration, management, interpretation, promotion and enhancement of a wide variety of monuments, memorials, sculptures, public artworks and heritage structures that hold historical, cultural, commemorative, social and artistic significance. Projects may comprise complete, end-to-end heritage interventions or individual specialist components thereof. Services may include, but are not limited to, historical research, archival investigations, significance and condition assessments, documentation and recording, feasibility studies, heritage impact assessments, conservation planning, stakeholder consultation, applications for statutory permits and approvals, design and specification development, procurement support, implementation and supervision of conservation and restoration works by suitably qualified specialists using appropriate materials and techniques, quality assurance, monitoring and maintenance planning, project completion and close-out reporting, as well as the development and implementation of interpretation, education, commemoration and promotional programmes and initiatives.

- **Development and implementation of new public artwork**

The City of Cape Town promotes, develops, commissions, acquires, manages and maintains both temporary and permanent public artworks as essential elements of a vibrant, inclusive and culturally diverse city. Public artworks may include, but are not limited to, sculptures, paintings, murals, mosaics, memorials, monuments, installations, land art, photography, digital and multimedia works, projection-based works, performance-based works, busking initiatives and other site-specific, participatory or interdisciplinary artistic interventions.

Projects may comprise complete, end-to-end public art programmes or individual specialist components thereof. Services may include, but are not limited to, conceptualisation and planning, research, feasibility studies, site identification and assessment, curatorial services, artist identification and selection processes, commissioning and acquisition support, stakeholder and community engagement, co-creation workshops, public participation processes, design development, technical documentation and specifications, statutory approvals and permits, fabrication, installation, conservation and maintenance planning, project management, quality assurance, monitoring and evaluation, project completion and close-out reporting, as well as interpretation, programming,

promotion, education and activation initiatives.

The City develops and implements public artworks through collaboration with artists, communities, institutions, private partners and other stakeholders. These projects are guided by principles of accessibility, inclusivity, artistic excellence, sustainability and meaningful public participation, contributing to place-making, social cohesion, cultural expression, economic development and the enhancement of Cape Town's public spaces and cultural landscapes.

- **Acquisition of art and heritage objects**

The City is committed to enriching its cultural landscape through the acquisition of new sculptures, artworks and heritage objects that contribute to the preservation and promotion of local history, artistic expression and community identity. Given the diverse nature of art and heritage objects, the specifications, materials, and dimensions of each item cannot be predetermined. To accommodate this variability, the pricing schedule allows for a variety of sizes of artworks and includes a provisional sum for each size range.

To facilitate this the basket of services required are divided into five categories within the pricing schedule:

1. Preliminaries and General
2. Specialised Services
3. Materials
4. Equipment
5. Acquiring Artworks

The successful tenderer is required to have the specialised services resources for the duration of the contract. A project can include one or several items from any or all of the categories contained in the pricing schedule and described below, based on the specific requirements of that project.

Different individuals may be used for a specialised service throughout the contract provided they fulfil the education and experience requirements listed in the specification.

CATEGORY 1: PRELIMINARIES AND GENERAL

This section provides for the general, administrative and preparatory aspects of a project that support the execution of the main works but are not directly tied to specialised project activities. It includes essential provisions necessary for efficient site management, compliance with contractual obligations and adherence to safety and regulatory standards.

- **Site Establishment and Closure:** Costs associated with setting up and dismantling site offices, security fencing, access control and waste disposal.
- **Temporary Facilities:** Provision of on-site offices, storage areas and signage.
- **Utility Services:** Connection and supply of temporary water, electricity, and telecommunications for site operations, including associated costs and maintenance.
- **Scaffolding and Access Equipment:** Erection, maintenance, and removal of scaffolding, hoists, and other temporary structures needed to facilitate safe working conditions.
- **Transport and Logistics:** Costs related to the movement of personnel, materials, and equipment to and from the site, including vehicle hire and fuel expenses.
- **Site Management and Supervision:** Administrative costs for site management, contract administration, coordination of trades, quality control measures and record-keeping.

CATEGORY 2: SPECIALISED SERVICES

The specialists are required to provide all typical tools, materials and equipment used by each specialist to perform their work and complete the required tasks/work packages. This must be included in the hourly rate of each specialist.

2.1 PROJECT MANAGEMENT SERVICES

Consisting of project managers (PM), administrator, report writer, monitoring and evaluation practitioners and facilitator services, responsible for the organising, planning and execution of all projects and programmes within this category. The PM might either be part of a programme consisting of different phased projects or might only be required to deliver on a single project. The PM will be the primary point of contact between the Tendering Entity and the Employer. Typical tasks required in this category of services for this contract include, but are not limited to, the following:

2.1.1 Senior Project Manager

The Senior Project Manager manages and oversees the planning, execution, and completion of projects, ensuring

they are delivered on time, within scope and within budget.

Education requirement: NQF Level 7 Bachelor's Degree or equivalent qualification in Project Management or a built environment, engineering, architectural or heritage discipline.

Experience requirement: Minimum 10 projects acting as Project Manager

2.1.2 Junior Project Manager

The Junior Project Manager manages and oversees the planning, coordination and execution of projects that are of a less complex nature.

Education requirement: NQF Level 6 Diploma or equivalent qualification in Project Management or a built environment, engineering, architectural, heritage, construction management or quantity surveying discipline.

Experience requirement: Minimum 5 projects acting as Project Manager, Project Manager Assistant or Project Coordinator

2.1.3 Administrator

The Administrator will be responsible for keeping records of relevant correspondence and documentation, including the application of all relevant permitting.

Education requirement: NQF Level 5 or equivalent qualification in Project Administration, Public Administration, Business Administration, Office Administration or Records Management.

Experience requirement: Minimum 5 projects

2.1.4 Report Writer

The Report Writer is responsible for compiling, drafting, and editing reports that present findings, analyses, and recommendations clearly and accurately.

Education requirement: NQF Level 5 qualification in Journalism, Communications, Media Studies, Public Relations, Language Practice, English, Creative Writing or Publishing.

Experience requirement: Minimum 5 projects

2.1.5 M & E Practitioner

The Monitoring and Evaluation (M&E) Practitioner is responsible for designing, implementing, and managing monitoring and evaluation systems to assess the effectiveness, impact, and efficiency of programmes or projects.

Education requirement: Degree in Monitoring & Evaluation, Economics, Statistics, Social Sciences, Business or Public Administration, or Social Development.

Experience requirement: Minimum 5 projects

2.1.6 M & E Fieldworker

The fieldworker is responsible for carrying out research, data collection and other activities within a community.

Education requirement: Grade 12

Experience requirement: Minimum 5 projects involving community engagements

2.1.7 Workshop Facilitator

The Workshop Facilitator plans and leads interactive sessions to teach skills, share knowledge, encourage discussion and develop designs and outputs based on the workshop. Ensures participants stay engaged and achieve the workshop's objectives.

Education requirement: Grade 12

Experience requirement: Minimum 5 projects involving workshop facilitation

2.2 DESIGN SERVICES

Design Services provides services in the fields of arts, culture and heritage, aimed at enhancing the visibility, appreciation and sustainability of cultural assets, programmes and projects. Typical tasks required in this category of services for this contact include, but are not limited to, the following:

2.2.1 Industrial Designer

The Industrial Designer specialises in exhibition design; is responsible for creating innovative and functional designs for exhibition spaces that enhance user/visitor experience and effectively communicate the content and message.

Education requirement: NQF level 7 in Industrial Design, Product Design or Interior Design.

Experience requirement: Minimum 10 projects

2.2.2 Graphic Designer

The Graphic Designer is responsible for creating visual content that communicates messages effectively and engages audiences across various platforms

Education requirement: NQF level 7 in graphic design or visual arts.

Experience requirement: Minimum 5 projects in graphic design

2.2.3 Digital 3D model designer

The Digital 3D Model Designer is responsible for creating detailed and accurate 3D models for various applications, including animation, gaming, architecture and product design.

Education requirement: NQF level 7 in animation, digital design, visual arts, computer graphics or equivalent

Experience requirement: Minimum 5 projects in designing 3D models

2.2.4 Digital designer

The Digital Designer is responsible for creating visually compelling digital content that enhances user/visitor experience across various platforms, including websites, mobile applications, social media and interactive exhibitions e.g. touch screens.

Education requirement: NQF level 7 in animation, digital design, visual arts, computer graphics or equivalent

Experience requirement: Minimum 5 projects involving audio-visual media and interactive displays

2.2.5 Landscape Architect

The Landscaping architect specialises in landscape architecture services that integrate public art into outdoor spaces, creating vibrant and engaging environments that enhance community identity and promote cultural expression.

Education requirement: Master of Landscape Architecture Degree and professional registration with the South African Council for the Landscape Architectural Profession (SACLAP)

Experience requirement: Minimum 5 projects

2.2.6 Architect

The architect designs buildings and structures, balancing aesthetics, functionality and safety. Works with clients, engineers and builders to bring designs from concept to construction.

Education requirement: Honours or Masters degree of Architecture and professional registration with the South African Council for the Architectural Profession (SACAP)

Experience requirement: Minimum 10 projects

2.2.7 Civil Engineer

The civil engineer is responsible for planning, designing and managing the infrastructure and earthwork-related components of a project. They must have suitable experience in and be able to perform structural assessment, design and engineering solutions, material recommendations, surveying and measurement, compliance and safety as well as prepare monitoring and maintenance plans.

Education requirement: Degree in Civil Engineering and professional registration with the Engineering Council of South Africa (ECSA).

Experience requirement: Minimum 5 projects

2.2.8 Structural Engineer

The Structural Engineer is responsible for the design, analysis, and assessment of structural systems to ensure safety, stability, and functionality in art and heritage structures.

Education requirement: Masters Degree in Structural Engineering and Materials or equivalent and professional registration with the Engineering Council of South Africa (ECSA).

Experience requirement: Minimum 5 projects

2.2.9 Electrical Engineer

The electrical engineer is responsible for the maintenance, repair, design or installation of electrical systems. They must have suitable experience in and be able to assess electrical systems, design and plan as well as undertake lighting restoration and upgrades, wiring and electrical work and compliance and safety checks.

Education requirement: Degree in electrical engineering or equivalent and professional registration with the Engineering Council of South Africa (ECSA).

Experience requirement: Minimum 5 projects

2.3 ART-RELATED SERVICES

Specialised art-related services offer a basket of services focused on the repair, restoration, management and promotion of artworks, cultural assets and heritage-related objects. Typical tasks required in this category of services for this contact include, but are not limited to, the following:

2.3.1 Public Art Curator

The Public Art Curator is responsible for the planning, commissioning, acquisition, management, and presentation of public art projects.

Education requirement: A bachelor's degree in art history or fine arts.

Experience requirement: Minimum 5 projects

2.3.2 Art Curator

The Art Curator is responsible for the planning, commissioning, acquisition, management, and presentation of art projects.

Education requirement: A bachelor's degree in art history or fine arts

Experience requirement: Minimum 5 projects

2.3.3 Artist: Emerging

Emerging artists are in the early stages of their careers, having completed a small number of murals, public art or performance art projects. They may have recently graduated from an art school or are self-taught, with limited professional experience, a small portfolio and mostly local or community-based work.

Experience requirement: Minimum 2 projects

2.3.4 Artist: Mid Career

Mid-career artists have established themselves with significant experience in large-scale public artwork or performance art projects. They have a strong portfolio of completed artworks or performances, especially in public and community spaces, showcasing their ability to manage projects from concept to completion. They are skilled in working with local communities and stakeholders, creating works that reflect cultural or social themes and are proficient in various materials and techniques suitable for both indoor and outdoor artworks and performance pieces.

Experience requirement: Minimum 10 projects

2.3.5 Artist: Established

Established artists have a substantial body of work and many years of experience. They have completed numerous high-profile public and private commissions or performances. Their artistic identity is well-defined and widely respected. They have a distinguished career built on many years of practice and professional accomplishments.

Education requirement: A bachelor's degree in art history, fine arts or performance art.

Experience requirement: Minimum 15 projects

2.3.6 Mosaic Artist: Emerging

Emerging mosaic artists are in the early stages of their careers, having completed a small number of mosaic artwork projects. They may have recently graduated from an art school or are self-taught, with limited professional experience, a small portfolio and mostly local or community-based work.

Experience requirement: Minimum 2 projects

2.3.7 Mosaic Artist: Mid Career

Mid-career Mosaic artists has established themselves with significant experience in large-scale public mosaic artwork. They have a strong portfolio, especially in public and community spaces, showcasing their ability to manage projects from concept to completion. They are skilled in working with local communities and stakeholders, creating works that reflect cultural or social themes, and are proficient in various materials and techniques suitable for both indoor and outdoor mosaic artworks.

Experience requirement: Minimum 10 projects

2.3.8 Mosaic Artist: Established

An established mosaic artist possesses extensive experience and has created a significant body of work over many years. They have mastered the technical and creative aspects of mosaic art and have completed numerous high-profile or large-scale projects. Their artistic style and identity are well-developed and recognized in the field.

Education requirement: A bachelor's degree in art history or fine arts

Experience requirement: Minimum 15 projects

2.3.9 3D Artist: Emerging

An emerging 3D public art artist is in the early stages of their career, often with limited experience in large-scale public art projects. They may have completed a few smaller works or experimental pieces but have not yet gained extensive public exposure. At this stage, they are still exploring materials, techniques, and the complexities of creating 3D work for public spaces.

Experience requirement: Minimum 2 projects

2.3.10 3D Artist: Mid Career

Mid-career artists have established themselves with significant experience in large-scale public artwork. They have a strong portfolio of completed murals, especially in public and community spaces, showcasing their ability to manage projects from concept to completion. They are skilled in working with local communities and stakeholders, creating works that reflect cultural or social themes, and are proficient in various materials and techniques suitable for both indoor and outdoor artwork.

Experience requirement: Minimum 10 projects

2.3.11 3D Artist: Established

An established 3D public art artist has extensive experience in creating large-scale, complex works that have been installed in prominent public spaces. They have a significant body of work spanning several years or decades, and their practice reflects mastery of both the technical and conceptual aspects of 3D public art. They are adept at working with diverse materials and navigating the logistical and regulatory challenges associated with large public installations.

Education requirement: A bachelor's degree in art history or fine arts

Experience requirement: Minimum 15 projects

2.3.12 Art photographer

The Art Photographer is responsible for capturing high-quality images of artworks and installations and ensuring that the visual representation accurately reflects the artist's intent and the integrity of the pieces.

Education requirement: NQF level 5 qualification in photography, visual arts or digital imaging.

Experience requirement: Minimum 5 projects

2.3.13 Object Photographer

The Object Photographer is responsible for capturing high-quality images of three-dimensional objects, ensuring that the visual representation accurately reflects the object's details, textures, and colours

Education requirement: NQF level 5 qualification in photography, visual arts or digital imaging.

Experience requirement: Minimum 5 projects in museum object photography

2.3.14 Collection Manager

The Collections Manager is responsible for overseeing the acquisition, care, documentation, and management of the collections.

Education requirement: Diploma or Degree in Museum Studies, Social Science, Museum and Heritage Studies or Bachelor of Arts Degree (BA).

Experience requirement: Minimum 5 projects

2.3.15 Art and Heritage appraiser

The Art and Heritage Appraiser is tasked with evaluating and determining the value, authenticity, and historical significance of artworks and heritage items

Education requirement: NQF level 5 qualification in Heritage Studies, Museum Studies, Fine Arts, History or Archaeology.

Experience requirement: Minimum 5 projects

2.3.16 Object restorer / Conservator

The Object Restorer is responsible for the preservation, restoration, and conservation of cultural, historical, or artistic objects to ensure their longevity and integrity.

Education requirement: NQF Level 6 qualification in Conservation, Heritage Studies, Museum Studies, Fine Arts or Archaeology.

Experience requirement: Minimum 10 projects involving the conservation, restoration or treatment of heritage objects, artworks, sculptures, memorials or museum collections.

2.4 MEMORIAL RESTORATION SERVICES

Specialised memorial-related services offer a basket of services focused on the repair, restoration, management and promotion of monuments, memorials and heritage-related objects. Typical tasks required in this category of services for this contact include, but are not limited to, the following:

2.4.1 Stonemason

The stonemason is responsible for assessing, repairing, and preserving stonework while maintaining historical and structural integrity. They must have suitable experience in and be able to perform assessment and documentation, cleaning and preservation, repair and restoration, carving and inscription work as well as applying protective treatments to stonework.

Education requirement: Trade Test, Occupational Certificate or equivalent qualification in Stonemasonry, Masonry or Heritage Construction.

Experience requirement: Minimum 10 projects

2.4.2 Engraver

The engraver is responsible for restoring, preserving, or recreating inscriptions and decorative elements on stone, metal, or wood memorials. They must have suitable experience in and be able to perform assessment and documentation, cleaning and surface preparation, inscription restoration, lettering and design matching as well as

gilding and highlighting.

Experience requirement: Minimum 10 projects

2.4.3 Conservation Stone Specialist / Geologist

The Conservation Stone Specialist / Geologist is responsible for providing expert analysis of stone materials, their deterioration and appropriate conservation methods. They must have suitable experience in and be able to perform material analysis, condition assessment, preservation recommendations, sourcing matching materials as well as moisture studies relating to stonework.

Education requirement: Minimum NQF Level 7 Bachelor's Degree or equivalent qualification in Geology, Engineering Geology, Earth Sciences, Geosciences, Conservation Science or Heritage Conservation.

Experience requirement: Minimum 10 projects

2.4.4 Metal Conservator / Metallurgist

The Metal Conservator / Metallurgist specializes in the preservation, restoration, and protection of metal components, such as plaques, statues, railings, and structural elements. They must have suitable experience in and be able to perform material analysis, condition assessment, cleaning and stabilization, repair and restoration as well as protective treatments relating to metal components.

Education requirement: Minimum NQF Level 7 Bachelor's Degree or equivalent qualification in Metallurgical Engineering, Materials Engineering, Metallurgy, Conservation Science, Heritage Conservation or Materials Science.

Experience requirement: Minimum 5 projects

2.4.5 Foundry Specialist / Blacksmith / Welder

The Foundry Specialist / Blacksmith / Welder is responsible for the repair, reproduction and casting of metal components such as plaques, statues, gates and ornamental features. They must have suitable experience in and be able to perform assessment and repair planning, metal casting and reproduction/fabrication, repair and restoration, surface treatment and finishing as well as material selection and alloy matching relating to metal components.

Education requirement: Trade Test, Occupational Certificate or equivalent qualification in Welding, Boilermaking, Metal Fabrication, Blacksmithing or Foundry Practice.

Experience requirement: Minimum 5 projects

2.4.6 Carpenter

The carpenter is responsible for restoring, repairing and recreating wooden elements such as crosses, grave markers, frames, benches, or decorative features. They must have suitable experience in and be able to perform wood identification and analysis, condition assessment, repair and restoration, reconstruction and fabrication, surface treatment and protection as well as installation and reassembly relating to timber components.

Education requirement: Trade Test, Occupational Certificate or equivalent qualification in Carpentry, Joinery or Cabinetmaking.

Experience requirement: Minimum 5 projects

2.4.7 Plaster Conservator

The plaster conservator specialises in the preservation and restoration of plaster elements, such as reliefs, decorative moldings, and inscription. They must have suitable experience in and be able to perform assessment and documentation, cleaning and surface preparation, stabilisation and repair, replica and reconstruction and applying protective treatments relating to plaster components.

Education requirement: Trade Test, Occupational Certificate or equivalent qualification in plastering, bricklaying or heritage construction.

Experience requirement: Minimum 5 projects

2.4.8 Horologist

The horologist is responsible for the restoration, repair and preservation of timepieces, such as the City Hall turret clock, clock mechanisms, watches or bells. They must have suitable experience in and be able to perform assessment and documentation, repair and restoration, cleaning and lubrication, reconstruction and replication as well as calibration and testing relating to their speciality.

Experience requirement: Minimum 5 projects

2.4.9 Carillon Specialist

The carillon specialist is responsible for the maintenance, tuning and adjustment of carillon infrastructure. They ensure that the carillon functions optimally in terms of playability, tonal quality and mechanical action. The carillon specialist is required to play the City Hall carillon when required.

Experience requirement: Minimum 5 projects

2.4.10 Piano Specialist

The piano specialist is responsible for the inspection, tuning, regulation, voicing, servicing, maintenance, repair and restoration of upright and grand pianos. They ensure that instruments perform optimally in terms of tuning stability, tonal quality, touch, mechanical action and overall condition. Services may include routine tuning, preventative maintenance, fault diagnosis, mechanical adjustments, replacement of worn components, environmental assessments, restoration work, transportation advice, condition reporting and recommendations for repair or replacement. The piano specialist may also be required to attend to pianos before and after performances, ceremonies, recordings and other public events to ensure that instruments are maintained in a performance-ready condition.

Experience requirement: Minimum 10 projects involving the tuning, servicing, maintenance, repair or restoration of pianos.

2.5 GENERAL SERVICES

Typical tasks required in this category of services for this contact include, but are not limited to, the following:

2.5.1 Heritage Practitioner

The Heritage Practitioner is responsible for the identification, assessment, conservation, and management of cultural and historical heritage resources.

Education requirement: A Masters degree in conservation of the built environment

Experience requirement: Minimum 10 projects

2.5.2 Heritage Architect

The Heritage Architect is responsible for the preservation, restoration, and adaptive reuse of historic buildings and sites, ensuring that architectural integrity and cultural significance are maintained. They also develop Conservation Management Plans.

Education requirement: Honours or Masters degree of Architecture and professional registration with the South African Council for the Architectural Profession (SACAP)

Experience requirement: Minimum 10 projects

2.5.3 Archaeologist

The Archaeologist provides expertise in understanding the historical context, excavation and preservation of historical artefacts or elements. They must have suitable experience in and be able to perform historical research and contextual analysis, site assessment and excavation, documentation and mapping, material analysis and provide conservation guidance.

Education requirement: A Masters degree in archaeology.

Experience requirement: Minimum 5 projects

2.5.4 Researcher

The Historian/Researcher provides expertise on the background of a memorial/structure/artwork such as its social history, context, significance and original design. They must have suitable experience in and be able to perform research, archival work and document as well as advising on restoration decisions.

Education requirement: A relevant bachelor's degree in History, Heritage Studies, Archaeology, Museum Studies, Anthropology, Cultural Studies, Historical Geography or Public History.

Experience requirement: Minimum 5 projects

2.5.5 Educator

The Educator is a professional dedicated to teaching, guiding and inspiring learners of all ages. They design and deliver educational content, facilitate learning experiences and support the intellectual, emotional, and social development of their students. The educator plays a pivotal role in transforming a museum or exhibition from a static collection of artefacts into a dynamic learning environment. They bridge the gap between the collections and the public, ensuring that visitors of all ages and backgrounds can engage meaningfully with exhibits.

Education requirement: A relevant bachelor's degree in education, historical studies, anthropology, archaeology or political science.

Experience requirement: Minimum 5 projects

2.5.6 Labourer

The Labourer performs general physical work, such as lifting, digging or site cleaning. Requires strength and endurance but minimal specialized training or experience.

Experience requirement: Minimum 2 projects

2.5.7 Skilled labourer/artisan

The skilled labourer/artisan performs specialized hands-on work requiring technical expertise, such as carpentry, masonry, or metalwork. Often involved in restoration, construction, or crafting high-quality products.

Education requirement: Trade of occupational certificate in field related to the work required

Experience requirement: Minimum 5 projects

2.5.8 Sculptor

The sculptor creates three-dimensional art using a variety of materials such as stone, wood, or metal. May work on original pieces or restore damaged sculptures.

Education requirement: A bachelor's degree in fine arts or visual arts

Experience requirement: Minimum 10 projects

2.5.9 Land Surveyor

The surveyor measures and maps land, structures or boundaries using specialized tools. Ensures accuracy for construction, property division or restoration projects.

Education requirement: A degree in surveying or geomatics and professional registration with the South African Geomatics Council (SAGC).

Experience requirement: Minimum 5 projects

2.5.10 3D Surveyor

The 3D surveyor uses advanced digital scanning and photogrammetry to create precise 3D models of objects, buildings, or landscapes. Useful for restoration, archaeology, engineering and recording.

Education requirement: A degree in surveying or geomatics and professional registration with the South African Geomatics Council (SAGC).

Experience requirement: Minimum 5 projects

2.5.11 Arborist

The arborist specializes in the care and maintenance of trees, including pruning, disease management and removal. Ensures tree health and safety in urban and natural environments.

Education requirement: National Certificate in arboriculture, horticulture or botany.

Experience requirement: Minimum 10 projects

2.5.12 Thatcher

Education requirement: Registration with the Thatchers Association of South Africa

Experience requirement: Minimum 10 projects

2.6 OCCUPATIONAL HEALTH AND SAFETY (OH&S) AND SECURITY SERVICES

Typical tasks required in this category of services for this contact include, but are not limited to, the following:

2.6.1 Grade A Security officer

Education requirement: Grade A Qualification as per Private Security Industry Regulatory Authority (PSiRA) qualification

Experience requirement: Minimum 2 projects

2.6.2 Grade B Security officer

Education requirement: Grade B Qualification as per Private Security Industry Regulatory Authority (PSiRA) qualification

Experience requirement: Minimum 2 projects

2.6.3 Grade C Security officer

Education requirement: Grade C Qualification as per Private Security Industry Regulatory Authority (PSiRA) qualification

Experience requirement: Minimum 2 projects

2.6.4 OH&S officer

The OHS Officer is responsible for promoting and ensuring a safe and healthy work environment in compliance with relevant health and safety regulations

Education requirement: An accredited certificate at NQF level 5

Experience requirement: Minimum 5 projects

CATEGORY 3: MATERIALS

This section lists a variety of goods and materials required in order to implement the various projects. The cost must include delivery to the project site. Any materials left over after each project is completed must be handed over to the Employer.

The material list has been categorised as follows:

- Cleaning and Restoration Products
- Specialized Conservation Materials
- Protective Coating and Barriers
- Fixing and fastening materials
- Paints
- General Building Material
- Structural Materials
- Metals
- Boards
- Signage
- Miscellaneous

3.1 Cleaning and Restoration Products

Stone Cleaners:

3.1.1 D/2 Biological Solution stain remover or equivalent

Non-toxic, biodegradable cleaner to remove stains caused by mold, mildew, algae, lichens, and air pollutants on various surfaces, that does not contain bleach or acids, making it safe for historic and delicate surfaces.

Approximately 10%: Alkyl Dimethyl Benzyl Ammonium Chloride (ADBAC)

Approximately 90%: Primarily water, surfactants and stabilizers.

3.1.2 Ammonium citrate-based cleaners

Removes oxidation, corrosion and biological growth on metal and stone surfaces.

Approximately 5 – 10%: Ammonium hydrogen citrate or diammonium citrate

Approximately 90 - 95%: Deionized Water

Metal Cleaners:

3.1.3 Metal Pre-lim Surface Cleaner

A pre-polishing cleaner for metal surfaces designed to gently remove oxidation, tarnish, and grime from metals like bronze, brass, copper, silver and aluminum. Must be non-corrosive, fine abrasive and residue-free.

Ingredients: Aluminum Oxide (Mild Abrasive), Water-Based Emulsion, Surfactants and Emulsifiers and Petroleum Distillates (Solvent-based Carrier, Low Odor)

3.1.4 pH-neutral cleaner (Vulpex Liquid Soap or equivalent)

A cleaner for delicate metals prone to tarnishing and corrosion, such as bronze, brass, copper, aluminium and silver. Free from acids, alkalis and harsh abrasives.

Ingredients: Potassium Methyl Siliconate (Mild Alkali Soap), Anionic Surfactants (Mild Detergents) and Water-Soluble Organic Solvents (Biodegradable Carriers)

3.1.5 Metal De-Corroder

Gently removes corrosion from metals without damaging the base material, containing a chelating agents instead of harsh acid.

Ingredients: Ammonium Citrate (Chelating Agent) 5 – 15%, Surfactants 1 – 5%, Water 80 – 90%, Corrosion Inhibitors (Optional, for Protection Post-Treatment) 0.5 – 2%

Wood Cleaners and Conditioners:

3.1.6 Conservation-grade beeswax

Purified and stabilized form of beeswax to protect surfaces from oxidation, moisture and dirt. Ingredients: 80 – 100% pure beeswax. May contain less than 20% combination of Microcrystalline Wax, Carnauba Wax, Turpentine or Mineral Spirits and Antioxidants/Stabilizers.

3.1.7 Carnauba wax polish

A high-quality protective coating used on metal, wood, leather, and stone. It provides a durable, water-resistant, and glossy finish.

Ingredients: Carnauba Wax (Primary Ingredient, 20-40%), Beeswax or Microcrystalline Wax (10-30%), Solvent (30-50%), optional: Lanolin or Oils (5-10%), Dyes or Pigments (<5%).

3.1.8 Borax powder

Sodium Borate powder, used as a buffering agent, for pH adjustment and for cleaning delicate objects, especially metals, ceramics, and textiles when mixed with water.

3.1.9 Wood reviver solution (Woodoc Wood Reviver or equivalent)

Restores and revitalizes wooden surfaces, that have become dull, weathered or oxidized over time.

Ingredients: Water, Surfactants (Mild Detergents), Citric Acid, Linseed Oil, Wax (Carnauba or Beeswax), Solvents (Mineral Spirits, Turpentine, or Citrus Solvents) and Stabilizers or Preservatives.

General**3.1.10 Natural Turpentine**

Natural turpentine, also known as gum turpentine, is a volatile essential oil derived from the distillation of pine resin.

Ingredients: α -Pinene (Alpha-Pinene) 60 – 70%, β -Pinene (Beta-Pinene) 10 – 15%, Camphene 5 – 10%, Limonene 2 – 5 %, optional trace amounts of: Terpinene, other Terpenoids and resins.

3.1.11 Mineral Turpentine

Manufactured from distilled petroleum fractions

Ingredients: Aliphatic Hydrocarbons (C6–C12), Aromatic Hydrocarbons, Cycloalkanes and other trace impurities.

3.1.12 Lacquer Thinners

Ingredients: Acetone, Toluene, Xylene, Methanol, Methyl Ethyl Ketone (MEK), Ethyl Acetate and Isopropyl Alcohol.

3.1.13 Keim mycal-xo or equivalent

A specialised preservation product for stone and masonry cleaning used in conservation to remove moss, algae, lichens and organic stains from historical stone surfaces and prevent future biological growth.

Ingredients: Hydrogen Peroxide (H_2O_2), Hydrogen Peroxide (H_2O_2), Phosphoric Acid, Surfactants, Chelating Agents, Stabilizers and Preservatives.

3.1.14 Acetone

Used for cleaning, degreasing, paint removal and surface preparation in restoration and conservation work. Comprised of 100% acetone (C_3H_6O), a volatile, colorless organic solvent. Must be fast-evaporating, highly effective at dissolving oils, resins and adhesives and free from additives or impurities.

3.1.15 Ethanol

Used for cleaning, degreasing, disinfecting, and removing residues in conservation and restoration. Comprised of ethyl alcohol (C_2H_5OH) at concentrations typically between 95–100% purity, free from dyes, denaturants, or additives. Must be fast-evaporating, non-corrosive, and safe for use on a variety of substrates including metals, ceramics, and some painted surfaces.

3.1.16 Methanol

Used for cleaning, degreasing, and thinning in restoration applications where rapid evaporation is required. Comprised of methyl alcohol (CH_3OH), typically at 99% or higher purity, without additives. Must be clear, volatile, and effective for dissolving oils, waxes, and some resins.

3.2 Specialized Conservation Materials**Stone & Brick Consolidants:****3.2.1 Ethyl silicate consolidant (Prosoco Conservare OH100, Keim Silex OH or equivalent)**

Used to stabilize and strengthen deteriorating stone, masonry and other porous materials. Reintroduces binding strength to materials that have lost cohesion due to weathering, pollution or biological degradation. Primarily composed of ethyl silicate (30 – 60 %) and dioctyltin dilaurate (0.1% to 1%)

3.2.2 Stone repair and patching mortar (Keim Restauro or equivalent)

Used to repair and patch historic and natural stone surfaces, matching the natural stone colour and maintaining breathability and durability. A mineral-based restoration mortar containing less than 25% Portland cement.

Fillers & Repair Materials:

3.2.3 Gypsum plaster

Natural mineral Calcium Sulfate Dihydrate combined with additives to form a ready to use plaster. Ingredients: Plaster of Paris, Calcium Carbonate (limestone dust), silica sand or talc. Supply in 5kg bag.

3.2.4 Plaster of Paris

Calcined gypsum Calcium Sulfate hemihydrate used for moulding and casting missing decorative elements. Supply in 5kg bag.

3.2.5 Epoxy Putty

A repair material used for bonding, filling, and sealing, consisting of a resin and a hardener. The epoxy resin contains Bisphenol A (BPA) or Bisphenol F-based Epoxy Resin, with fillers (Silica, Talc, or Fiberglass Powder) for thickness and stability. The hardener contains Polyamine or Polyamide Hardener with Thiols or Mercaptans to increase setting time.

3.3 Protective Coating and Barriers

Stone Sealers:

3.3.1 Breathable solvent-based water repellent for stone (Keim Lotexan or equivalent)

To protect stone surfaces from water infiltration while allowing moisture vapour to escape. The active water-repelling agents are either Silane, Siloxane or Silicate, with a solvent base.

3.3.2 Beathable water-based silane/siloxane water repellent for concrete (KEIM Ecotec, Sikagard-740 W or equivalent)

A concentrated hydrophobing silicone micro-emulsion, solvent-free, colourless water repellent and dust suppressant.

Metal Protective Coatings:

3.3.3 Micro-crystalline Wax (Renaissance Wax or equivalent)

Refined petroleum-derived wax with microcrystalline wax as the primary component.

3.3.4 Metal lacquer (Rustins or equivalent)

A quick-drying lacquer to prevent tarnishing and discoloration on metals. The key ingredient is Polymethacrylic Ester, a synthetic resin, with a mixture of solvents to facilitate application. Must be clear and non-yellowing.

3.3.5 Tannic acid-based rust converter (Wurth or equivalent)

Must chemically transform iron oxide (rust) into a stable, protective layer, preventing further corrosion. The key ingredient is Tannic Acid with organic polymers to create a protective primer layer and solvents to facilitate application.

Wood Protective Coatings:

3.3.6 A Deep Penetrating Furniture Wax (Woodock or equivalent)

A liquid maintenance wax designed to nourish and protect interior wood surfaces. The main component is a paraffin, with the remainder a wax (beeswax, carnauba, microcrystalline or paraffin wax).

3.3.7 Raw Linseed Oil

Raw linseed oil derived from flaxseed through a cold-pressing process.

3.4 Fixing and fastening materials

3.4.1 PVA (Polyvinyl Acetate) Glue

A synthetic polymer adhesive with main ingredient Polyvinyl Acetate (PVA) Resin. Must be Fast drying, non-toxic and have a clear finish when dry.

3.4.2 EVA (Ethylene Vinyl Acetate) Glue

Must have strong adhesion, flexibility and be non-toxic. The main ingredient is Ethylene Vinyl Acetate (EVA)

copolymer.

3.4.3 Acrylic-Based Adhesive

Used for bonding plastics, metals, glass, ceramics and composites. The main ingredient is an Acrylic polymer (methyl methacrylate or ethyl acrylate).

3.4.4 Acrylic resin (Paraloid B-72 or equivalent)

A synthetic resin that must have excellent clarity, flexibility and reversibility. Ingredients: Acryloid B-72 Resin, Solvents and optional additives (plasticisers).

3.4.5 Marine-Grade Polyurethane Adhesive

For high-strength, flexible bonds in harsh environments. The main ingredient is Polyurethane polymer and must be fully waterproof.

3.4.6 Silicone Sealant Adhesive

Must be flexible, weather resistance, and durable in harsh environmental conditions. The main ingredients is a silicone polymer with additives for curing and stabilising, and have a solvent-base.

3.4.7 Bituminous Adhesive

Used in waterproofing applications to sealing cracks or joints in mostly concrete and masonry. Consists of a blend of refined bitumen, resins and mineral fillers.

3.4.8 Clear Epoxy Resin

Used for stone and artwork consolidation, protective coatings and gap filling. Comprised of Bisphenol A or F epoxy resin, aliphatic or cycloaliphatic hardener. Must be transparent, high-strength, chemical-resistant and UV-stabilized.

Supply resin in 2kg container and hardener in 1kg container.

3.4.9 Filled Epoxy (with pigment or filler)

Used for repairing stone and sculptures, gap filling, and bonding fractured elements. Comprised of epoxy resin (Bisphenol A or F), hardener, mineral fillers (silica, calcium carbonate, or alumina), and pigments. Must be high-strength, thixotropic, colour-matched to the substrate and weather-resistant.

Supply resin in 2kg container and hardener in 1kg container.

3.4.10 Polyurethane-based crack filler

Used for flexible crack repair in stone, concrete, and masonry. Comprised of polyurethane prepolymer, curing agents, plasticizers, and fillers (calcium carbonate, silica). Must be elastic, waterproof, UV and weather-resistant, and provide strong adhesion.

3.4.11 Polyfilla

Used for filling small cracks and surface defects in masonry, wood, and plaster. Comprised of calcium carbonate or gypsum, polymer binders (PVA or acrylic), and water. Must be sandable, fast-setting, and suitable for fine surface repairs.

3.4.12 Tile adhesive

Used for bonding ceramic, stone, or mosaic tiles to walls and floors. Comprised of cement-based (Portland cement, sand, polymer additives) or dispersion-based (acrylic, PVA, or polyurethane binders) adhesives. Must have high adhesion, flexibility, and moisture resistance.

3.4.13 Keim mycal-por or equivalent

Used for protective coatings on stone and plaster in conservation work. Comprised of lime (hydrated or hydraulic), silicate binder, mineral fillers (perlite, quartz) and anti-fungal additives. Must be breathable, moisture-regulating and mold-resistant.

3.4.14 Stainless steel fixings

Stainless steel screws shall be supplied in boxes of 50 and manufactured from high-quality Grade 304 stainless steel, offering excellent corrosion resistance suitable for exterior or high-moisture environments. Screws shall be precision-formed with a countersunk or pan head and feature a standard or self-tapping thread appropriate to the substrate. Each screw shall be free of burrs, deformation or surface defects and finished with a smooth, clean surface.

3.5 Paints

All paints must be priced to include colour pigment. The specific colour will be specified on a work project package basis, depending on the requirements of each individual project.

3.5.1 Alkyd Enamel Paint

Used for durable coatings on metal, wood and masonry surfaces. Comprised of alkyd resin, solvents, pigments and drying agents. Must be high-gloss, abrasion-resistant and provide a tough, long-lasting finish. Supply in 5 litre container.

3.5.2 Synthetic Oil Paint

Used for artistic and protective applications on wood, metal and canvas. Comprised of synthetic oils, pigments, stabilizers and drying agents. Must be slow-drying, highly pigmented, and provide a smooth, blendable finish. Supply in 5 litre container.

3.5.3 Acrylic Resin Paints

Used for decorative and protective coatings on various surfaces, including walls, wood and metal. Comprised of acrylic resin, pigments, water or solvent carriers and stabilizers. Must be fast-drying, durable and resistant to UV and weathering. Supply in 5 litre container.

3.5.4 Waterborne Acrylic Paint

Used for interior and exterior coatings on masonry, wood and metal. Comprised of acrylic polymer emulsion, pigments, water and stabilizers. Must be low-VOC, quick-drying and provide a flexible, washable finish. Supply in 20 litre container.

3.5.5 Silicate Mineral Paint

Used for breathable, long-lasting coatings on stone, brick and plaster. Comprised of potassium silicate, mineral pigments and inorganic binders. Must be highly permeable, weather-resistant and chemically bond with mineral surfaces. Supply in 20 litre container.

3.5.6 UV-Resistant Paint

Used for exterior surfaces exposed to sunlight, including facades, wood and metal. Comprised of UV-resistant pigments, stabilizers and a durable resin base (acrylic, polyurethane, or alkyd). Must be fade-resistant, weatherproof and long-lasting. Supply in 20 litre container.

3.5.7 Moisture-Resistant Coating

Used for surfaces exposed to humidity and water, such as bathrooms and basements. Comprised of hydrophobic resins (acrylic, polyurethane, or epoxy), water-repellent additives and anti-mold agents. Must be highly water-resistant, breathable and mold-resistant. Supply in 5 litre tin container

3.5.8 Rust-Inhibiting Primer

Used for priming metal surfaces to prevent corrosion. Comprised of anti-corrosive pigments (zinc phosphate, red lead, or tannic acid), resin binders (alkyd, epoxy, or acrylic) and solvents. Must provide strong adhesion, corrosion resistance and a stable base for topcoats. Supply in 5 litre container.

3.5.9 Universal primer

Used for priming multiple surfaces, including wood, metal and masonry. Comprised of acrylic or alkyd resin, adhesion promoters and stabilizers. Must be fast-drying, improve adhesion and enhance durability of topcoats. Supply in 20 litre container.

3.5.10 Shellac-Based Paint

Used for sealing stains, priming porous surfaces and finishing wood. Comprised of shellac resin dissolved in alcohol, with natural or synthetic pigments. Must provide excellent adhesion, stain-blocking and a fast-drying finish. Supply in 5 litre container.

3.5.11 Oil-Based Varnish

Used for protecting wood and painted surfaces with a durable, glossy finish. Comprised of natural or synthetic oils (linseed, tung, or alkyd), resins and drying agents. Must be water-resistant, enhance wood grain and provide a hard, protective coating. Supply in 5 litre container.

3.5.12 Water-Based Polyurethane

Used for protective coatings on wood, furniture and floors. Comprised of polyurethane dispersion in water, stabilizers and coalescing agents. Must be low-VOC, fast-drying and resistant to scratches and chemicals. Supply in 5 litre container.

3.5.13 Road Marking Paint

Traditionally used for traffic markings on asphalt and concrete. Comprised of acrylic or alkyd resin, reflective glass beads, pigments and fast-evaporating solvents. Must be highly visible, abrasion-resistant, fast-drying and available in multiple colours. Supply in 20 litre container.

3.5.14 Spray Paint

Used for quick and even application of paint on various surfaces, including metal, plastic, and wood. Comprised of solvent-based or water-based acrylic, alkyd, or enamel resin, pigments and propellants. Must be fast-drying, smooth-finishing and available in multiple colours. Supply in 300ml container.

3.5.15 Elastomeric paint

Used for flexible, waterproof coatings on masonry, stucco and concrete. Comprised of acrylic or silicone elastomeric resin, pigments and fillers. Must be highly elastic, crack-bridging and weather-resistant. Supply in 20 litre container.

3.5.16 Mineral-Based Anti-Mold Coating (Keim mycal-top or equivalent)

Used for moisture-regulating, mold-resistant coatings on plaster, masonry and stone surfaces. Comprised of silicate binder, mineral fillers (quartz, perlite) and anti-microbial additives. Must be breathable, alkaline, moisture-permeable and resistant to mold growth. Supply in 12,5 litre container.

3.5.17 Watercolour paint

Used for delicate retouching, in-painting, and restoration of artworks and decorative surfaces. Comprised of finely ground natural or synthetic pigments suspended in a water-soluble binder, typically gum arabic, with small amounts of glycerin, honey, and preservative to improve flow and shelf life. Must be lightfast, reversible with water, and compatible with conservation-grade materials. Supply in 8 ml container.

3.6 General Building Material

3.6.1 Builders Sand

Used for mortar, concrete and general construction applications. Comprised of natural sand with grain size less than 2mm and minimal clay or silt content. Must be clean, well-graded and free of organic impurities.

3.6.2 Bedding Sand compliant with ASTM C33 and CSA A23.1 FA1

Used for bedding pavers, pipe laying and drainage applications. Comprised of natural or manufactured sand with a controlled particle size distribution. Must meet ASTM C33 and CSA A23.1 FA1 standards for gradation, cleanliness and compaction properties.

3.6.3 Builders Stone

Used for concrete mixing, drainage and structural backfill. Comprised of crushed or natural stone aggregates sized between 20 - 40mm. Must be durable, angular and free from dust, organic material and soft particles.

3.6.4 Cement

Used for concrete, mortar and structural applications. Comprised of Portland cement clinker, gypsum and supplementary cementitious materials. Must comply with SANS 50197-1 for strength, setting time and chemical composition.

3.5.5 Builders Lime

Used for mortar, plaster and soil stabilization. Comprised of high-calcium or dolomitic lime with controlled reactivity and fineness. Must comply with SANS 523 Type A2P, ensuring workability, adhesion, and long-term durability.

3.5.6 Lime Wash

Used for breathable, decorative coatings on masonry and plaster. Comprised of slaked lime (calcium hydroxide), water and natural pigments. Must be highly permeable, alkaline and resistant to mold and bacteria.

3.5.7 Pre-mix Lime Plaster

Used for traditional plastering and restoration work on masonry and historic buildings. Comprised of hydrated lime, fine sand and optional pozzolanic additives. Must be breathable, flexible and suitable for heritage applications. Supply in 20kg bag.

3.5.8 Grout

Used for filling gaps in tiles, masonry and stonework. Comprised of cementitious or epoxy-based binders, fine aggregate and plasticizers. Must be shrink-resistant, water-resistant and durable. Supply in 5kg bag.

3.5.9 Ultra fine acrylic wood filler

Used for filling small cracks, pores, and imperfections in wood. Comprised of acrylic resin, mineral fillers and water. Must be smooth, sandable, paintable and fast-drying. Supply in 200g container.

3.5.10 Glazing Putty

Used for securing glass panes in window frames. Comprised of linseed oil, calcium carbonate and stabilizers. Must be flexible, slow-curing and provide a weather-resistant seal. Supply in 5kg container.

3.5.11 Wall Putty

Used for levelling and smoothing walls before painting or finishing. Comprised of white cement, polymers and mineral fillers. Must be strong, moisture-resistant and provide a smooth surface. Supply in 20kg container.

3.5.12 Builders Chalk

Used for marking construction lines on surfaces. Comprised of calcium carbonate or gypsum-based chalk. Must be easily erasable, highly visible and available in multiple colours.

3.5.13 Roofing thatch

Used for traditional and eco-friendly roofing in heritage restoration and sustainable construction. Comprised of natural plant materials such as Cape thatching reed (restio). Must be durable, water-shedding, well-dried, fire-treated, securely bundled for proper installation and compliant with SANS 10407: 2016.

3.7 Structural Materials

3.7.1 Readymix concrete min. 25MPa

Used for structural and general construction applications. Comprised of Portland cement, water, fine and coarse aggregates and admixtures as required. Must achieve a minimum compressive strength of 25MPa at 28 days and comply with SANS 2001-CC1:2007.

3.7.2 Readymix cement mortar

Used for bricklaying and masonry work. Comprised of Portland cement, sand, water and optional additives for workability and strength enhancement. Must provide consistent mix quality, good adhesion and appropriate setting time. Must comply with SANS 50197-1,2 and SANS 50413-1.

3.7.3 Readymix cement screed

Used for leveling and finishing concrete floors. Comprised of cement, sand, water and optional polymer additives. Must be smooth, durable and suitable for specified load-bearing requirements. Must comply with SANS 50197-1,2 and SANS 50413-1.

3.7.4 Clay building brick

Used for load-bearing and non-load-bearing masonry construction. Comprised of natural clay, molded and kiln-fired. Must have high compressive strength, low water absorption and good thermal properties.

3.7.5 Concrete building brick

Used for structural and non-structural masonry applications. Comprised of cement, sand, stone aggregates and water. Must be dense, durable and provide uniform dimensional stability.

3.7.6 Clay 50mm paving brick, Corobrik De Hoop Red or equivalent

Used for pedestrian and light-traffic paving applications. Comprised of kiln-fired natural clay. Must be 50mm thick, abrasion-resistant and provide interlocking stability.

3.7.7 Clay 75mm paving brick, Corobrik De Hoop Red or equivalent

Used for heavy-duty paving applications, including driveways and roads. Comprised of kiln-fired natural clay. Must be 75mm thick, high-strength and resistant to weathering and wear.

3.7.8 SABS structural pine, various sizes as per project requirements

Used for structural timber framing and construction. Comprised of kiln-dried softwood (Pinus species) treated for durability. Must comply with SANS 1783 standards for strength grading and moisture content.

3.7.9 Structural steel, various sizes as per project requirements

Used for load-bearing and structural framework in construction. Comprised of carbon steel alloys, hot-rolled or cold-formed. Must comply with SANS 10162-1 and 2 for strength, weldability and corrosion resistance.

3.7.10 Sandstone

Used for masonry, cladding and decorative applications. Comprised of natural sedimentary stone, primarily quartz and feldspar. Must be durable, weather-resistant and available in specified sizes and finishes.

3.7.11 Granite (Rustenburg or similar equivalent)

Polished granite slab, used for plaques, cladding and specialised surfacing. Comprised of coarse-grained igneous rock containing quartz, feldspar and mica. Must be dense, highly durable and machine finished with specific colour as per individual project specifications.

3.7.12 Malmesbury Shale

Used for cladding, specialised surfacing and landscaping. Comprised of natural metamorphic shale with fine-grained texture. Must be weather-resistant and available in cut blocks or slabs.

3.7.13 Marble

Polished marble slab, used for decorative cladding, flooring and sculptures. Comprised of metamorphic limestone with a crystalline structure. Must be polished, durable and specific colour as per individual project specifications.

3.7.14 Limestone

Used for masonry, flooring and restoration work. Comprised of sedimentary calcium carbonate rock. Must be breathable, durable and suitable for heritage applications.

3.8 Metals

3.8.1 Copper

Comprised of pure copper (minimum 99.9% Cu). Must be corrosion-resistant, highly conductive and available in sheets, bars or custom forms.

3.8.2 Brass

Comprised of copper (55-90%) and zinc (10-45%) with possible trace elements (lead, tin). Must be durable, corrosion-resistant and available in required grades and finishes.

3.8.3 Bronze

Comprised of copper (80-95%) and tin (5-20%), with possible additions of aluminum, lead, or phosphorus. Must be weather-resistant, strong and patina-compatible for restoration work.

3.8.4 Sterling Silver

Comprised of 92.5% silver and 7.5% copper for hardness and durability. Must be tarnish-resistant, highly workable and suitable for heritage restoration.

3.8.5 Gold

Comprised of pure gold (24K) or gold alloys (18K, 22K) with silver and copper. Must be highly malleable, corrosion-resistant and available in leaf, sheet, or wire forms.

3.8.6 Stainless steel

Comprised of iron (majority), chromium (minimum 10.5%), nickel and molybdenum for enhanced corrosion resistance. Must be strong, non-corrosive and available in grades such as 304, 316, or 430, depending on application.

3.9 Boards

3.9.1 White Polyurethane foam core board (1220 x 2440 x 5mm)

Comprised of a polyurethane foam core sandwiched between smooth, acid-free paper liners. Must be lightweight, rigid and dimensionally stable.

3.9.2 White Polyurethane foam core board (813 x 1016 x 5mm)

Comprised of a polyurethane foam core sandwiched between smooth, acid-free paper liners. Must be lightweight, rigid and dimensionally stable.

3.9.3 White Polyurethane foam core board (1016 x 1524 x 5mm)

Comprised of a polyurethane foam core sandwiched between smooth, acid-free paper liners. Must be lightweight, rigid and dimensionally stable.

3.9.4 Museum Board 100% Cotton - Antique White 2 Ply (813 x 1016mm)

Used for archival-quality matting and artwork protection. Comprised of 100% cotton fiber with an acid-free, lignin-free composition. Must be pH-neutral, buffered, and resistant to yellowing.

3.9.5 Museum Board Jumbo 100% Cotton – White 4 Ply (1020 x 1520mm)

Used for conservation mounting and matting of fine art and artifacts. Comprised of 100% cotton fiber, archival-grade. Must be acid-free, lignin-free and buffered for long-term preservation.

3.6.6 Archival Conservation Mounting Board (812 x 1016mm (1.50mm) 4-ply

Used for conservation framing, mounting and backing of artwork. Comprised of high-quality, acid-free cellulose fiber with a buffered, alkaline reserve. Must be pH-neutral, lignin-free and meet museum conservation standards.

3.10 Signage

3.10.1 Perspex signs

Used for durable, weather-resistant signage in indoor and outdoor applications. Comprised of cast acrylic (PMMA - polymethyl methacrylate) at 5mm thickness. Must be UV-stable, impact-resistant and available in clear, frosted, or coloured finishes.

3.10.2 PVC Signs

Comprised of rigid or foamed polyvinyl chloride (PVC) at 3mm thickness. Must be weather-resistant, UV-stable and available in full colour.

3.10.3 ABS Signs

Comprised of acrylonitrile butadiene styrene (ABS) plastic at 4 - 6mm thickness. Must be tough, scratch-resistant, and suitable for both indoor and outdoor use.

3.10.4 Vinyl Signs

Used for flexible, adhesive signage and decals. Comprised of PVC-based vinyl film with pressure-sensitive adhesive at 70–100 µm thickness. Must be weatherproof, fade-resistant and available in gloss, matte or translucent finishes.

3.10.5 Ceramic tile signs

Used for decorative and durable signage. Comprised of glazed 9mm ceramic or porcelain tiles with screen printed or painted graphics by specialist ceramist. Tiles are required to be fired to 780 degrees Celsius. Must be weatherproof, UV-resistant and scratch-resistant.

3.10.6 Brass signs

Comprised of solid brass (copper-zinc alloy) with an optional lacquer or patina finish at 6mm thickness. Must be corrosion-resistant, engravable and polished or brushed as required.

3.10.7 Steel Plate signs (Chromadek or equivalent)

Comprised of galvanized steel (1mm thick) coated with a polyester-based Chromadek or equivalent layer. Must be corrosion-resistant, UV-stable and suitable for digital printing or vinyl application.

Clear Acrylic

Comprised of cast acrylic (PMMA - polymethyl methacrylate). Must be UV-stable, scratch-resistant, and available in different thicknesses for specific applications:

- 3.10.8 0.8mm – Thin protective covers, overlay
- 3.10.9 2mm – Lightweight signage, small displays
- 3.10.10 4mm – Medium-strength panels, durable signs
- 3.10.11 6mm – High-strength panels, structural applications

3.10.12 Mosaic Tiles

Comprised of glass, ceramic or stone pieces in various shapes and colours and a thickness of 5 – 8mm. Must be weatherproof, UV-resistant and suitable for adhesive or grout installation. The specific size and colour colour as per individual project specifications.

3.11 Miscellaneous

3.11.2 Felt

Used for padding, conservation lining and protective layers in restoration work. Comprised of minimum 85% wool with natural or synthetic bonding agents. Must be dense, durable, non-abrasive, and resistant to compression. 5mm x 1800mm sheets.

3.11.3 Drafting Powder

Used for reducing friction and preventing smudging in architectural and artistic drafting. Comprised of finely milled magnesium carbonate or similar inert, non-abrasive powders. Must be moisture-resistant, smooth-flowing and free of contaminants.

3.11.4 Unbleached Calico

Used for conservation wrapping, backing and protective covering. Comprised of 100% cotton with a plain weave, unbleached and untreated. Must be lightweight, breathable, and free of synthetic additives or finishes.

3.11.5 Tissue Paper Acid Free 20gsm

Used for archival storage and artwork protection. Comprised of acid-free, lignin-free, unbuffered cellulose fiber. Must be lightweight (20gsm), soft, and chemically stable for long-term preservation. 500 x 750mm sheets.

CATEGORY 4: EQUIPMENT

This section lists a variety of equipment that may be required in order to implement the various projects. The cost must include delivery to the project site and the equipment becomes the property of the Employer (i.e. these are not items to be hired).

As noted in Category 2: Specialised Services, the specialists are required to provide all typical tools, materials and equipment used by each specialist to perform their work and complete the required tasks. Their typical equipment is not listed in this category, i.e. a Carpenter is expected to have all required carpentry tools available at their use to implement carpentry work and their cost would be included in the carpenter's hourly rate.

4.1 Painting and Surface Protection**4.1.1 Interior Paint Roller Set with tray**

Comprised of roller frame to support a synthetic or natural fiber 225mm roller cover and a 300x400mm plastic paint tray. Must provide uniform coverage with minimal splatter.

4.1.2 Exterior Paint Roller Set with tray

Used for applying exterior paints to rough or textured surfaces. Comprised of roller frame to support a high-density synthetic or lambswool 225mm roller cover and a 300x400mm plastic paint tray. Must be durable and weather-resistant.

Paint brush

Used for precision painting and finishing. Comprised of natural bristles (for oil-based paints) or synthetic bristles (for water-based paints), secured with a corrosion-resistant ferrule and wooden or plastic handle. Must provide smooth, even application.

- 4.1.3 150mm – Large surface areas, broad strokes
- 4.1.4 100mm – Walls and trim work
- 4.1.5 75mm – General-purpose painting
- 4.1.6 50mm – Detailed work, cutting in
- 4.1.7 38mm – Small touch-ups and precision work
- 4.1.8 25mm – Fine detail painting

4.1.9 Paint drop sheet

Comprised of heavy-duty cotton canvas or polyethylene-backed fabric. Must be absorbent, reusable, and resistant to paint penetration. 2m x 3m

4.2 PPE and Safety Gear**4.2.1 Half Face Gas Mask**

Used for respiratory protection against airborne contaminants. Comprised of durable thermoplastic or silicone facepiece with dual filter attachments and adjustable head straps. Must provide a secure fit and meet applicable safety standards.

4.2.2 Gas Mask particulate filter/cartridges

Used for filtering hazardous particles, fumes and vapours. Comprised of activated carbon, HEPA-grade filtration materials, or combination filters. Must be replaceable and compatible with specified half-face gas masks.

4.2.3 Dust Mask FFP1 (disposable)

Used for protection against low levels of non-toxic dust and particles. Comprised of non-woven synthetic fibers with elastic straps and a nose clip. Must meet FFP1 filtration efficiency standards.

4.2.4 Dusk Mask FFP2 (disposable)

Used for protection against moderate levels of fine dust, mist and fumes. Comprised of multi-layer non-woven synthetic fibers with a close-fitting design, elastic straps and a nose clip. Must meet FFP2 filtration efficiency standards.

4.2.5 Half Face Gas Mask

Used for protection against inhaling hazardous airborne contaminants (gases, vapours and particulates) while covering the nose, mouth and chin. The mask must be reusable and made from a lightweight, comfortable elastomeric material with a bayonet-style twin-filter design, cradle head harness and easy-fasten neck strap. It must comply with the SANS for Respiratory Protective Devices.

Supplying sizes small, medium and large.

4.2.6 – 4.2.8 Purple Nitrile Gloves powder free, non sterile

Used for chemical handling and delicate conservation work. Comprised of synthetic nitrile rubber, free of latex and powders. Must be puncture-resistant and available in the following sizes: small, medium and large

4.2.9 Gloves cotton

Used for handling delicate or archival materials. Comprised of 100% cotton with seamless construction. Must be soft, lint-free, breathable and white in colour.

4.3 Conservation and Cleaning Tools**4.3.1 Microfibre cloths**

Used for dusting, cleaning and polishing delicate surfaces. Comprised of polyester and polyamide microfibers. Must be lint-free, non-abrasive and minimum 350 x 350mm.

4.3.2 Glass Fibre Pen

Used for cleaning, polishing and precision abrasion on metal, stone and delicate surfaces. Comprised of fine glass fibre strands housed in a retractable pen casing. Must be refillable and provide controlled abrasion.

4.3.3 Glass Fibre Pen- Refill – Glass

Used for replenishing glass fibre pens. Comprised of fine glass fibre strands. Must be compatible with specified glass fibre pen models.

4.3.4 Polyester Film

Used for archival storage, artwork protection and drafting. Comprised of 100% biaxially-oriented polyester (PET) film. Must be acid-free, non-yellowing and static-resistant. 100 micron, 1067mm wide and supplied in a 50m roll.

4.3.5 Benchkote Work Surface 600mm

Used for laboratory and conservation work surfaces to absorb spills and provide a clean, disposable layer. Comprised of absorbent cellulose paper with a polyethylene backing. Must be water-resistant, lint-free and disposable.

4.3.6 Lustre Silver Cleaning Cloth

Used for cleaning and polishing silver surfaces. Comprised of cotton or microfiber infused with silver polish and anti-tarnish agents. Must be non-abrasive and chemically treated to remove tarnish and restore luster. 127 x 190mm

4.3.7 Gold Polishing Cloth

Used for polishing and maintaining gold surfaces. Comprised of soft cotton or microfiber cloth impregnated with mild polishing compounds and anti-tarnish agents. Must be non-abrasive and safe for delicate gold surfaces. 300 x 240mm

4.3.8 Conservation Dusting Brush, Horse Hair (single row)

Used for gentle dusting of artworks, books and historic artifacts. Comprised of soft natural horsehair bristles set in a wooden or plastic handle. Must be static-free, non-abrasive and effective for fine dust removal. 380 x 50mm in size.

4.3.9 Conservation Vacuum Cleaner bags

Used for dust collection in conservation vacuum cleaners. Comprised of multi-layered, high-filtration material. Must be compatible with Conservac Model 555GS (Vacuum cleaner / Blower)

4.3.10 Filter for dehumidifiers

Used for maintaining air quality and moisture control in conservation environments. Comprised of high-efficiency particulate filtration media or activated carbon layers, H13 HEPA filter or similar equivalent compatible with the Meacodry Arete One Air Purifier.

4.4 Storage and Handling

4.4.1 Shelving, Steel

Comprised of blue powder-coated steel frame with steel decking. Must be high-strength, corrosion-resistant and capable of supporting heavy loads. Dimensions: 1,5m wide 2,1m high 600cm deep. All Decking to be of blue, powder-coated steel.

4.4.2 Industrial Racking Pallet

Used for heavy-duty storage and warehouse organization. Comprised of high-strength steel or reinforced plastic with non-slip surface. Must be load-bearing and resistant to moisture and corrosion. Dimensions: 900mm long, 900mm wide, 185mm high

4.4.3 Storage Containers made from Acid Free Material

Used for safe storage of archival materials and artwork. Comprised of acid-free, lignin-free, pH-neutral materials such as buffered cardboard or polypropylene. Must be moisture-resistant and chemically stable.

4.4.4 Artwork Flexible Aerothene Edge Guards

Used for protecting artwork edges during transport and storage. Comprised of closed-cell polyethylene foam (Aerothene). Must be shock-absorbent, lightweight and flexible. Dimensions: 40mm x 50mm x 1000mm

Artwork Cardboard Corner protectors

Used for protecting artwork and frames during handling. Comprised of acid-free, high-density cardboard. Must be durable and available in the following sizes:

4.4.5 Small – For compact frames and artwork

4.4.6 Medium – Standard-sized frames

4.4.7 Large – Oversized artwork and frames

4.4.8 Trolley

Overall size: approximately 900 mm (L) x 500 mm (W) x 950 mm (H). Frame constructed from powder-coated steel. Fitted with four 100 mm lockable swivel caster wheels for stability and manoeuvrability. Minimum load capacity: 150 kg. Must include ergonomic handle and optional middle shelf.

4.5 Access Equipment

Ladder

Used for safe access to elevated work areas. Comprised of aluminium frame with non-slip treads and 150kg working load at the following sizes:

4.5.1 Small – 0,9m step ladder

4.5.2 Medium – 2,5m ladder

4.5.3 Large – telescopic extension adjustable from 3,5 to 6,5 m

4.5.4 Hire pressure washer

High pressure washer suitable for heavy-duty cleaning in outdoor environments. Unit must be electrically powered (240V) with a minimum pressure output of 150 bar and a flow rate of 7–10 litres per minute. Fitted with a durable hose (minimum 8 m), lance with adjustable nozzle and integrated detergent tank. Washer must be mounted on a wheeled frame for portability and include onboard storage for accessories. Dimensions not to exceed 900 mm (L) x 400 mm (W) x 900 mm (H) for ease of storage and transport. All components must be rated for professional use, with IPX5 water resistance or higher.

CATEGORY 5: ACQUIRING ARTWORKS

This section allows the Employer to procure a variety of unique artworks using a provisional sum.

PROCEDURES FOR THE ALLOCATION OF WORK:

The procedures for accessing this tender are summarised under the stages below. The Employer and/or the tendering entity shall:

Stage 1: Employer prepares a project scope of work

- 1 The Employer prepares a comprehensive project scope of work;
- 2 The scope of work must include the proposed project resources, which will include one or a combination of: key personnel, materials and/or equipment;
- 3 The scope of work must include the applicable approved rates for each project resource;
- 4 The scope of work must be clear on the expectations of the final deliverables;
- 5 The scope of work may include key project milestone deliverables;
- 6 The scope of work must include the project timeline;
- 7 The scope of work must include a payment schedule;
- 8 The scope of work must be signed off by the Employer to indicate that the scope of work was accepted and ready to be submitted to the tendering entity for proposals.

Stage 2: The tendering entity prepares a project proposal

The tendering entity can only respond to properly authorised project scope of work (signed by the Employer); a clarification meeting may be held within 5 days of receiving the project scope of work; the tendering entity has 7 working days to respond to this project scope of work with their proposal and quote.

The project proposal shall be structured to contain the following as minimum headings: 1) Executive summary, 2) Introduction, 3) Employer requirements, 4) Project objectives, 5) Scope of work, 6) Deliverables and milestones, 8) Project costs and payment schedule, 9) Employer and tendering entity team, 10) CV(s) of personnel to be used that includes evidence of their education and experience, if required, 11) Materials and Equipment to be used, 12) Communication protocol, 13) Exclusions, 14) Risks and 15) Any other-requirements for the tendering entity should be listed here.

The tendering entity submits their project proposals within 7 working days, the Employer may within 5 working days after receiving the proposal from the awarded tenderers request a presentation and/or clarification of the project proposal (which includes the work breakdown and quote). The Employer shall be allowed during this period to renegotiate any elements of the project proposal.

Any revision or a revised project proposal document shall be resubmitted to the Employer within 2 working days of the agreed to revision date.

Stage 3: Employer acceptance of the project proposal

The Employer shall review the final project proposal from the awarded tenderer and accept it, or reject the proposal with reasons.

All confirmation of accepted project proposals shall be through the issuing of a purchase order (PO) by the Employer's Supply Chain Management Department (SCM);

The Employer shall not be obliged to sign acceptance of the proposal nor be expected to indicate in writing that they have accepted the project proposal as long as a PO has been issued by SCM it will be considered as accepted;

It is the expectations of the Employer that the Employer would endeavour to complete this stage with 30 calendar days.

Stage 4: Changes in scope of work

2 options subject to previous 3 stages:

- 1 Scope of work changes that do not alter the PO value.
- 2 Scope changes that require a change to the PO (to follow normal SCM processes).

The Employer shall alert the tendering entity to the reason and implications for the change in scope.

The tendering entity will have 2 days to respond to the Employer to accept change or ask for clarity.

If change is accepted and clarity obtained the tendering entity, has 5 working days and will revise entire quote with new work breakdown structures.

The Employer will then have to sign and approve the proposal.

The resources required, scope, duration and costing of each individual works project will be agreed upon on provision of specifications from the Employer and a proposal and quotation will be presented by the awarded tenderer upon receipt of the specifications.

TRADE NAMES OR PROPRIETARY PRODUCTS

Tenderers/Suppliers must note that wherever this document refers to any particular trade mark, name, patent, design, type, specific origin or producer, such reference shall be deemed to be accompanied by the words "or equivalent".

EMPLOYMENT OF SECURITY PERSONNEL

All security staff employed by the Supplier on behalf of the CCT or at any CCT property must be registered with Private Security Industry Regulatory Authority (PSiRA). Proof of such registration must be made available to the CCT or its agent, upon request.

FORMS FOR CONTRACT ADMINISTRATION

The Supplier shall complete, sign and submit with each invoice, the following:

- a) Monthly Project Labour Report (described below)

The Monthly Project Labour Report must include details of all labour (including that of sub-contractors) that are South African citizens earning less than **R450.00** per day, as adjusted from time to time (excluding any benefits), who are employed on a temporary or contract basis on this contract in the month in question.

In addition to the Monthly Project Labour Report the Supplier shall simultaneously furnish the CCT's Agent with copies of the employment contracts entered into with such labour, together with certified copies of identification documents, proof of attendance in the form of attendance register or timesheets as well as evidence of payments to such labour in the form of copies of payslips or payroll runs. If the worker is paid in cash or by cheque, this information must be recorded on the envelope and the worker must acknowledge receipt of payment by signing for it and proof of such acknowledgement shall be furnished to the CCT's Agent.

C.6 SPECIAL CONDITIONS OF CONTRACT

The following Special Conditions of Contract, referring to the National Treasury – Conditions of Contract (revised July 2010), are applicable to this agreement.

1. Definitions

Insert new clause 1.1A with the following:

- 1.1A “Commencement Date” means the date the Supplier confirms receipt from the Purchaser of 1 (one) complete, signed copy of the Contract, the *Schedule of Deviations* (if any).
- 1.1B “Conditions of Contract” means the general conditions of contract and special conditions of contract including all other contract data incorporated by reference.

Delete Clause 1.15 and substitute with the following

- 1.15 The word ‘Goods’ is to be replaced everywhere it occurs in the GCC with the phrase ‘Goods and / or Services’ which means all of the equipment, machinery, materials, services, products, consumables, etc. that the Supplier is required to deliver to the Purchaser under the agreement. This definition shall also be applicable, as the context requires, anywhere where the words “supplies” and “services” occurs in the GCC.

Delete Clause 1.19 and substitute with the following

- 1.19 The word ‘Order’ is to be replaced everywhere it occurs in the GCC with the words ‘Purchase Order’ which means the official purchase order authorised and released on the Purchaser’s SAP System.

Delete Clause 1.21 and substitute with the following:

- 1.21 ‘Purchaser’ means the City of Cape Town. The address of the Purchaser is 12 Hertzog Boulevard, Cape Town, 8001 (chosen domicilium citandi et executandi).

Add the following after Clause 1.25:

- 1.26 ‘Supplier’ means the provider of Goods and / or Services with whom the Contract is concluded also referred to as “contractor” in the GCC.
- 1.27 "Intellectual Property" means any and all intellectual property rights of any nature anywhere in the world whether registered, registerable or otherwise, including patents, trademarks, registered designs and domain names, applications for any of the foregoing, trade or business names, copyright and rights in the nature of copyright, design rights, rights in databases, know-how, trade secrets and any other intellectual property rights which subsist in computer software, computer programs, websites, documents, information, techniques, business methods, drawings, logos, instruction manuals, lists and procedures and particulars of customers, marketing methods and procedures and advertising literature, including the "look and feel" of any websites
- 1.28 “Working Day” means Monday to Friday excluding weekends and Public Holidays (in the Republic of Sotuh Africa).

3. General Obligations

Delete Clause 3.2 in its entirety and replace with the following clauses.

- 3.2 The Parties will be liable to each other arising out of or in connection with any breach of the obligations detailed or implied in this contract, subject to clause 28.
- 3.3 If the Supplier is a joint venture, all parties in a joint venture or consortium shall be jointly and severally liable to the Purchaser in terms of the Contract and shall carry individually the minimum levels of insurance stated in the Contract, if any.

- 3.4 The Parties shall comply with all laws, regulations and bylaws of local or other authorities having jurisdiction regarding the Delivery of the Goods and/or Services and give all notices and pay all charges required by such authorities.
- 3.4.1 The Parties agree that this Contract shall also be subject to the CCT's Supply Chain Management Policy ("SCM Policy") that was applicable on the date the bid was advertised as amended from time to time. If the Purchaser adopts a new SCM Policy which contemplates that any clause therein would apply to the Contract emanating from this tender, such clause shall also be applicable to the Contract. Please refer to this document contained on the CCT's website.
- 3.4.2 Abuse of the supply chain management system is not permitted and may result in termination of the Contract, restriction of the Supplier, and/or the exercise by the CCT of any other remedies available to it as described in the SCM Policy or in law.
- 3.5 The Supplier shall:
- 3.5.1 Arrange for the documents listed below to be provided to the Purchaser prior to the issuing of the Purchase Order by the Purchaser and no later than the periods as set out in the Contract:
- a) Proof of Insurance (Refer to Clause 11) or Insurance Broker's Warrantee,
 - b) Letter of good standing from the Compensation Commissioner, or a licensed compensation insurer (Refer to Clause 11),
 - c) Initial delivery programme, and
 - d) Other requirements as detailed in the Contract.
- 3.5.2 Only when notified of the acceptance of the bid on the Date of Commencement of Contract, the Supplier shall commence with and carry out the Delivery of the Goods and/or Services in accordance with the Contract, to the satisfaction, of the Purchaser.
- 3.5.3 Provide all of the necessary materials, labour, plant and equipment required for the delivery of the Goods and/or Services including any temporary services that may be required.
- 3.5.4 Insure his workmen and employees against death or injury arising out of the delivery of the Goods.
- 3.5.5 Be continuously represented during the Delivery of the Goods and/or Services by a competent representative duly authorised to execute instructions.
- 3.5.6 In the event of a loss resulting in a claim against the insurance policies stated in clause 11, pay the first amount (excess) as required by the insurance policy.
- 3.5.7 Comply with all written instructions from the Purchaser subject to clause 18.
- 3.5.8 Complete and Deliver the goods within the period stated in clause 10, or any extensions thereof in terms of clause 21.
- 3.5.9 Make good at his own expense, all incomplete and defective Goods during the warranty period.
- 3.5.10 Pay to the Purchaser any penalty for delay as due on demand by the Purchaser. The Supplier hereby consents to such amounts being deducted from any payment due to the Supplier.
- 3.5.11 Comply with the provisions of the OHAS Act & all relevant regulations.
- 3.5.12 Comply with all laws relating to wages and conditions generally governing the employment of labour in the Cape Town area and any applicable Bargaining Council agreements.
- 3.5.13 Deliver the Goods in accordance with the Contract and with all reasonable care, diligence and skill in accordance with generally accepted professional techniques and standards.
- 3.6 The Purchaser shall:
- 3.6.1 Issue Purchaser Orders for the Goods and/or Services required under this Contract. No liability for payment will ensue for arising out of the Delivery of the Goods and/or Services, unless a Purchase Order

has been issued to the Supplier.

- 3.6.2 Make payment to the Supplier for the Goods and/or Services as set out herein.
- 3.6.3 Take possession of the Goods and /or Services upon Delivery by the Supplier.
- 3.6.4 Regularly inspect the Goods to establish that it is being delivered in compliance with the Contract.
- 3.6.5 Give any instructions and/or explanations and/or variations to the Supplier including any relevant advice to assist the Supplier to understand the Contract.
- 3.6.6 Grant or refuse any extension of time requested by the Supplier of the period stated in clause 10.
- 3.6.7 Inspect the Goods and/or Services to determine if, in the opinion of the Purchaser, it has been delivered in compliance with the Contract, alternatively in such a state that it can be properly used for the purpose for which it was intended.
- 3.6.8 Brief the Supplier and issue all documents, information, etc. in accordance with the contract.

5. Use of contract documents and information; inspection, copyright, confidentiality, etc.

Add the following after clause 5.4:

- 5.5 Copyright of all documents prepared by the Supplier in accordance with the relevant provisions of the Copyright Act (Act 98 of 1978) relating to the Contract shall be vested in the Purchaser. Where copyright is vested in the Supplier, the Purchaser shall be entitled to use the documents or copy them only for the purposes for which they are intended in regard to the agreement and need not obtain the Supplier's permission to copy it for such use. Where copyright is vested in the Purchaser, the Supplier shall not be liable in any way for the use of any of the information other than as originally intended in terms of the agreement and the Purchaser hereby indemnifies the Supplier against any claim which may be made against it by any person / entity, arising from the use of such documentation for other purposes.

The ownership of data and factual information collected by the Supplier and paid for by the Purchaser shall, after payment, vest with the Purchaser.

- 5.6 **Publicity and publication**
The Supplier shall not release public or media statements or publish material related to the services or agreement within two (2) years of Delivery of the Goods, without the written approval of the Purchaser, which approval shall not be unreasonably withheld.
- 5.7 **Confidentiality**
Both Parties shall keep all information obtained by them in the context of the agreement, confidential and shall not divulge it without the written approval of the other Party.
- 5.8 **Intellectual Property**
 - 5.8.1 The Supplier acknowledges that it shall not acquire any right, title or interest in or to the Intellectual Property of the Purchaser.
 - 5.8.2 The Supplier hereby assigns to the Purchaser, all Intellectual Property created, developed or otherwise brought into existence by it for the purposes of the agreement, unless the Parties expressly agree otherwise in writing.
 - 5.8.3 The Supplier shall, and warrants that it shall:
 - 5.8.3.1 Not be entitled to use the Purchaser's Intellectual Property for any purpose other than as contemplated in the agreement;
 - 5.8.3.2 not modify, add to, change or alter the Purchaser's Intellectual Property, or any information or data related thereto, nor may the Supplier produce any product as a result of, including and/or arising from any such information, data and Intellectual Property, and in the event that it does produce any such product, the product shall be, and be deemed in law to be, owned by the Purchaser;

- 5.8.3.3 Not apply for or obtain registration of any domain name, trademark or design which is similar to any Intellectual Property of the Purchser;
- 5.8.3.4 Comply with all reasonable directions or instructions given to it by the Purchaser in relation to the form and manner of use of the CCT Intellectual Property, including without limitation, any brand guidelines which the Purchaser may provide to the Supplier from time to time;
- 5.8.3.5 Ensure that its employees, directors, members and contractors comply strictly with the provisions of this Clause 5.5.8.4 above unless the Purchaser expressly agrees to the contrary, in writing and only after obtaining due internal authority for such agreement.
- 5.8.4 The Supplier represents and warrants to the Purchaser that, in providing Goods and/or Services for the duration of the agreement it will not infringe or make unauthorised use of the Intellectual Property rights of any third party and hereby indemnifies the Purchaser from any claims, liability, loss, damages, costs, and expenses arising from the infringement or unauthorised use by the Supplier of any third party's Intellectual Property rights.
- 5.8.5 Upon expiry of the contract period and in the event that the Contract is terminated, ended or is declared void, any and all of the Purchaser's Intellectual Property, and any and all information and data related thereto, shall be immediately handed over to the Purchaser by the Supplier and no copies thereof shall be retained by the Supplier unless the Purchaser expressly and in writing, after obtaining due internal authority, agrees otherwise.

Add the following after clause 5.8:

5.9 Protection of Personal Information Act of 2013

By submitting a tender to the Purchaser, (and by concluding any ensuing related agreement with the City of Cape Town, if applicable), the Tenderer thereby acknowledges and unconditionally agrees:

- 5.9.1 that the tenderer has been informed of the purpose of the collection and processing of its personal information as defined in the Protection of Personal Information Act of 2013 ("POPIA"), which, for the avoidance of doubt is for, and in relation to, the tender process and the negotiation, conclusion, performance and enforcement of the ensuing agreement, if applicable, as well as for the City of Cape Town's reporting purposes;
- 5.9.2 to the collection and processing of the tenderer's personal information by the City of Cape Town and agrees to make available to the City of Cape Town, all information reasonably required by the City of Cape Town for the above purposes;
- 5.9.3 that the personal information the City of Cape Town collects from the tenderer or about the tenderer may be further processed for other activities and/or purposes which are lawful, reasonable, relevant and not excessive in relation to the purposes set out above, for which it was originally collected;
- 5.9.4 that, the tenderer indemnifies the City of Cape Town and its officials, employees, and directors and undertakes to keep the City of Cape Town and its officials, employees, and directors indemnified in respect of any claim, loss, demands, liability, costs and expenses of whatsoever nature which may be made against the City of Cape Town (including the costs incurred in defending or contesting any such claim) in relation to the tenderer or the tenderer's employees', representatives' and/or sub-Suppliers' non-compliance with POPIA and/or the City of Cape Town's failure to obtain the tenderer's consent or to notify the tenderer of the reason for the processing of the tenderer's personal information;
- 5.9.5 to the disclosure of the tenderer's personal information by the City of Cape Town to any third party, where the City of Cape Town has a legal or contractual obligation to disclose such personal information to the third party (or a legitimate interest exists therein);
- 5.9.6 that, under POPIA, the tenderer may request to access, confirm, request the correction, destruction, or deletion of, or request a description of, personal information held by the City of Cape Town in relation to you, subject to applicable law; and

that under POPIA, subject to applicable law, the tenderer also has the right to be notified of a personal information breach and the right to object to, or restrict, the City of Cape Town's processing of its personal information.

5.10 **PERFORMANCE MONITORING**

- 5.10.1 As required by section 116(2)(b) of the Local Government: Municipal Financial Management Act 56 of 2003, the CCT shall monitor the performance of the Supplier on at least a monthly basis, and the Supplier agrees to provide the CCT with its full cooperation in this regard.

7. **Performance Security**

Not Applicable. Tenderers must disregard the **Pro Forma Performance Security/ Guarantee** and are not required to furnish same.

8. **Inspections, tests and analyses**

Delete Clause 8.2 and substitute with the following:

- 8.2 If it is a bid condition that Goods and/or Services to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or Supplier shall be open, at all reasonable hours, for inspection by a representative of the Purchaser or an organisation acting on behalf of the Purchaser.

10. **Delivery and documents**

Delete clauses 10.1 and 10.2 and replace with the following:

- 10.1 Delivery of the goods shall be made by the Supplier in accordance with the terms specified in the contract. The time for Delivery of the goods shall be the date as stated on the Purchase Order. In the case of agreements for Delivery of goods in terms of framework or panel agreements, Purchase Orders for the supply and delivery of goods may be raised up until the expiry of a framework or panel agreement, provided that the goods can be delivered within 30 (thirty) days of expiry of the framework or panel agreement. In this context, the "goods" does not include services and carries its ordinary meaning. All Purchase Orders other than for the supply and Delivery of goods (i.e. supply of services, professional services or constructions works), must be completed prior to the expiry of the contract period.
- 10.2 The Purchaser shall determine, in its sole discretion, whether the Goods and/or Services have been delivered in compliance with the Contract, alternatively in such a state that it can be properly used for the purpose for which it was intended. When the Purchaser determines that the Goods and/or Services have been satisfactorily delivered, the Purchaser must issue an appropriate certification, or written approval, to that effect. Invoicing may only occur, and must be dated, on or after the date of such written acceptance of the Goods.

11. **Insurance**

Add the following after clause 11.1:

- 11.2 Without limiting the obligations of the Supplier in terms of this Contract, the Supplier shall effect and maintain the following additional insurances:
- 11.2.1 Public liability insurances, in the name of the Supplier, covering the Supplier and the Purchaser against liability for the death of or injury to any person, or loss of or damage to any property, arising out of or in the course of this Contract, in an amount not less than **R20 million** for any single claim;
- 11.2.2 Motor Vehicle Liability Insurance, in respect of all vehicles owned and / or leased by the Supplier, comprising (as a minimum) "Balance of Third Party" Risks including Passenger Liability Indemnity;
- 11.2.3 Registration / insurance in terms of the Compensation for Occupational Injuries and Disease Act, Act 130 of 1993. This can either take the form of a certified copy of a valid Letter of Good Standing issued by the Compensation Commissioner, or proof of insurance with a licenced compensation insurer, from either the Supplier's broker or the insurance company itself (see the Pro Forma Insurance Broker's Warranty).
- [11.2.4 In the case of Contracts for delivery of professional services, Professional indemnity insurance providing cover in an amount of not less than **[R5 million]** in respect of each and every claim during the contract period.]

11.2.5 In the event of under insurance or the insurer's repudiation of any claim for whatever reason, the Purchaser will retain its right of recourse against the Supplier.

11.3 The Supplier shall be obliged to furnish the Purchaser with proof of such insurance as the Purchaser may require from time to time for the duration of this Contract. Evidence that the insurances have been effected in terms of this clause, shall be either in the form of an insurance broker's warranty worded precisely as per the pro forma version contained in the Pro forma Insurance Broker's Warranty or copies of the insurance policies.

15. Warranty

Add to Clause 15.2:

15.2 The warranty for this Contract shall remain valid for six (6) months from date of Delivery of the Goods and/or Services.

16. Payment

Delete Clause 16.1 in its entirety and replace with the following:

16.1 Payment of invoices will be made:

16.1.1 Within 30 (thirty) days of receiving the relevant invoice or statement from the Supplier, unless otherwise prescribed for certain categories of expenditure or specific contractual requirements in accordance with any other applicable policies of the Purchaser.

16.1.2 Notwithstanding anything contained above, the Purchaser shall not be liable for payment of any invoice that pre-dates the date of delivery of any Goods and/or Services.

Delete Clause 16.2 in its entirety and replace with the following:

16.2 The Supplier shall furnish the purchaser's Accounts Payable Department with an original tax invoice, clearly showing the amount due in respect of each and every claim for payment.

Add the following after clause 16.4

16.5 Notwithstanding any amount stated on the Purchase Order, the Supplier shall only be entitled to payment for Goods and/or Services actually delivered in terms of the Specification and Drawings, or any variations thereof made in accordance with clause 18. Any contingency sum included shall be for the sole use, and at the discretion, of the Purchaser.

16.6 The Purchaser will only make advanced payments to the Supplier in strict compliance with the terms and conditions as contained in the Pro forma Advanced Payment Guarantee and only once the authenticity of such guarantee has been verified by the Purchaser's Treasury Department.

16.6.1 The Advance Payment Schedule applicable to this Contract is set out below. The items of plant and materials which have been identified by the Purchaser as being suitable for advance payment in terms of this Contract are listed in the table below, and for which the Purchaser is prepared to make advance payment to the Supplier, subject to the conditions below. Should an item or items be added to the list at tender stage by a tenderer, no obligation to advance payment shall be incurred by the Purchaser, for such items added by the tenderer except as provided for herein.

Plant and materials which have been manufactured and are stored by the supplier	Plant and materials yet to be manufactured and for which a deposit with order is required from the supplier by a third party manufacturer/supplier, and which may be stored by the supplier:
N/A	N/A
N/A	N/A
N/A	N/A
N/A	N/A

- 16.6.2 The Supplier can only rely on advance payment being permitted by the Purchaser in respect of the plant and materials listed in the table above. The Purchaser may, however, permit advance payment for other plant and materials in exceptional circumstances and at its sole discretion, during the course of the Contract, and upon reasonable request from the Supplier.
- 16.6.3 Advance payment for the purposes of deposits will only be provided up to a limit of **DRAFTER TO SELECT PERCENTAGE**: % of the value of any one item being claimed. **Not applicable.**
- 16.6.4 The Supplier shall provide the Purchaser with documentary evidence of the terms and conditions for which a deposit with order is required by a third party manufacturer/supplier, together with the advance payment guarantee.
- 16.6.5 The Supplier will also be permitted to obtain advance payment for the balance of the value of the plant and materials in respect of which he has paid a deposit, for an item which after manufacture is stored by the Supplier. The Supplier shall, in respect of such payment, provide an advance payment guarantee, either for such balance or, if the advance payment guarantee in respect of the deposit is to be returned by the Purchaser upon request, for the whole value of the item.

17. Prices

Add the following after clause 17.1

- 17.2 If as a result of an award of a contract beyond the original tender validity period, the contract execution will be completed beyond a period of twelve (12) months from the expiry of the original tender validity period, then the contract may be subject to contract price adjustment for that period beyond such twelve (12) months. An appropriate contract price adjustment formula will be determined by the Purchaser delegated authority if such was not included in the bid documents.
- 17.3 If as a result of any extension of time granted, the contract execution will be completed beyond a period of twelve (12) months from the expiry of the original tender validity period, then contract price adjustment may apply to that period beyond such twelve (12) months. An appropriate contract price adjustment formula will be determined by the Director: Supply Chain Management if such was not included in the bid documents.
- 17.4 The prices for the goods and/or Services delivered and services performed shall be subject to contract price adjustment in terms of Schedule F.1 Contract Price Adjustment and/or Rate of Exchange Variations and the following conditions will be applicable:

18. Contract Amendments

Delete the heading of clause 18 and replace with the following:

18. Contract Amendments and Variations

Add the following to clause 18.1:

Variations means changes to the Goods and/or Services, extension of the contract period or increases in the value of the Contract as a result of written instructions issued by the Purchaser to the Supplier. Such changes are subject to prior approval by the Purchaser's delegated authority. Should the Supplier deliver any Goods not described in a written instruction from the Purchaser, the Purchaser's liability for payment shall not arise until such time as the change has been duly approved and such approval communicated to the Purchaser.

20. Subcontracts

Add the following after clause 20.1:

- 20.2 The Supplier shall be liable for the acts, defaults and negligence of any subcontractor, his agents or employees as fully as if they were the acts, defaults or negligence of the Supplier.
- 20.3 Any appointment of a subcontractor shall not amount to a contract between the Purchaser and the subcontractor, or a responsibility or liability on the part of the Purchaser to the subcontractor and shall not relieve the Supplier from any liability or obligation under the Contract.

21. Delays in the supplier's performance

Delete Clause 21.2 in its entirety and replace with the following:

- 21.2 If at any time during the performance of obligations contained in the Contract the Supplier or its subcontractors should encounter conditions beyond their reasonable control which impede the timely delivery of the Goods and/or Services, the Supplier shall notify the Purchaser in writing, within 7 (seven) days of first having become aware of these conditions, of the facts of the delay, its cause(s) and its probable duration. As soon as practicable after receipt of the Supplier's notice, the Purchaser shall evaluate the situation, and may at his discretion extend the time for Delivery.

Where additional time is granted, the Purchaser shall also determine whether or not the Supplier is entitled to payment for additional costs in respect thereof. The principle to be applied in this regard is that where the Purchaser or any of its agents are responsible for the delay, reasonable costs shall be paid. In respect of delays that were beyond the reasonable control of both the Supplier and the Purchaser, additional time only (no costs) will be granted.

The Purchaser shall notify the Supplier in writing of his decision(s) in the above regard.

- 21.3 No provision in this Contract shall be deemed to prohibit the obtaining of Goods and/or Services from a national department, provincial department, or a local authority.

22. Penalties

Delete clause 22.1 and replace with the following:

- 22.1 Subject to GCC Clause 25, if the Supplier fails to deliver any or all of the Goods and/or Services within the period(s) specified in the Contract, the Purchaser shall, without prejudice to its other remedies under the Contract, deduct from amounts payable, as a penalty, a sum as stated herein for each day of the delay until actual Delivery or performance.

The penalty for this contract shall be [1% of the total cost of the purchase order per day of non-delivery, late delivery. The application of the penalty is at the discretion of CCT

- 22.2 The Purchaser shall, without prejudice to its other remedies under the contract, deduct from amounts payable, financial penalties as contained on the Preference Schedule for breaches of the conditions upon which preference points were awarded.

23. Termination for default

Delete the heading of clause 23 and replace with the following:

23. Termination

Add the following to the end of clause 23.1:

If the Supplier fails to remedy the breach in terms of such notice.

Add the following after clause 23.7:

- 23.8 In addition to the grounds for termination due to default by the Supplier, the Contract may also be terminated:
- 23.8.1 Upon the death of the Supplier who was a Sole Proprietor, or a sole member of a Close Corporation, in which case the contract will terminate forthwith.
- 23.8.2 If the Parties, by mutual agreement, terminate the Contract.
- 23.8.3 If a material irregularity vitiates the procurement process leading to the conclusion of the Contract, rendering the procurement process and the conclusion of the resulting Contract unfair, inequitable, non-

transparent, uncompetitive or not cost-effective the Contract may be terminated by the Purchaser (upon conclusion of applicable processes by the City Manager as described in the Purchaser's SCM Policy).

23.8.4 Reputational risk or harm to the Purchaser

The Purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the Supplier, may terminate the contract if the implementation of the contract may result in reputational risk or harm to the Purchaser as a result of (inter alia):

- a) reports of poor governance and/or unethical behaviour;
- b) association with known notorious individuals and family of notorious individuals;
- c) poor performance issues, known to the Purchaser
- d) negative social media reports;
- e) adverse assurance (e.g. due diligence) report outcomes; or
- f) circumstances where the relevant vendor has employed, or is directed by, anyone who was previously employed in the service of the state (as defined in clause 1.53), where the person is or was negatively implicated in any SCM irregularity.

By or in relation to the Supplier, the Contract may be terminated by the Purchaser after providing notice to the Supplier.

- 23.9 If the Contract is terminated in terms of clause 23.8, all obligations that were due and enforceable prior to the date of the termination, must be performed by the relevant Party.

26. Termination for insolvency

Delete clause 26.1 and replace with the following:

- 26.1 In the event of the Supplier becoming bankrupt or otherwise insolvent the Purchaser may elect to:

26.1.1 At any time, terminate the Contract by giving written notice to the Supplier; or

26.1.2 Accept a Supplier's proposal (via the liquidator) to render delivery utilising the appropriate contractual mechanisms or takes steps to ensure its rights are protected and any negative impact on service delivery is mitigated.

- 26.2 In the event of the Purchaser electing to cancel the Contract in accordance with clause 26.1.1 above, the Purchaser shall make payment of all verified and signed off invoices. In the event of there being any dispute in respect of any outstanding invoices such dispute shall be dealt with in accordance with the dispute resolution mechanism in the Contract.

27. Settlement of Disputes

Amend clause 27.1 as follows:

- 27.1 If any dispute or difference of any kind whatsoever, with the exception of termination in terms of clause 23 arises between the Purchaser and the Supplier in connection with or arising out of the Contract, the Parties shall make every effort to resolve such dispute or difference amicably, by mutual consultation.

Delete Clause 27.2 in its entirety and replace with the following:

- 27.2 Should the Parties fail to resolve any dispute by way of mutual consultation, either party shall be entitled to refer the matter for mediation before an independent and impartial person appointed by the City Manager in accordance with Regulation 50(1) of the Local Government: Municipal Finance Management Act, 56 of 2003 – Municipal Supply Chain Management Regulations (Notice 868 of 2005). Such referral shall be done by either party giving written notice to the other of its intention to commence with mediation. No mediation may be commenced unless such notice is given to the other party.

Irrespective whether the mediation resolves the dispute, the Parties shall bear their own costs concerning the mediation and share the costs of the mediator and related costs equally.

The mediator shall agree the procedures, representation and dates for the mediation process with the Parties. The mediator may meet the Parties together or individually to enable a settlement.

Where the Parties reach settlement of the dispute or any part thereof, the mediator shall record such agreement and on signing thereof by the Parties the agreement shall be final and binding.

Save for reference to any portion of any settlement or decision which has been agreed to be final and binding on the Parties, no reference shall be made by or on behalf of either party in any subsequent court proceedings, to any outcome of an amicable settlement by mutual consultation, or the fact that any particular evidence was given, or to any submission, statement or admission made in the course of amicable settlement by mutual consultation or mediation.

28. Limitation of Liability

Delete clause 28.1 (a) and (b) and replace with the following:

- (a) notwithstanding any provision to the contrary contained in this contract, neither the supplier nor any of its officers, directors, employees, agents contractors, consultants or other representatives shall be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect, incidental, special or consequential loss or damage of any kind, including without limitation the loss of use, loss of production, or loss of profits or interest costs, loss of goodwill, lost or damaged data or software, costs of substitute products/services and/or loss of business or business opportunities (whether foreseeable or unforeseeable), provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser;
- (b) the aggregate liability of the Supplier to the Purchaser, whether under the Contract, in tort or otherwise, shall not exceed the sums insured in terms of clause 11 in respect of insurable events, or where no such amounts are stated, to an amount equal to twice the Contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

Add the following after clause 28.1:

28.2 Without detracting from, and in addition to, any of the other indemnities in this Contract, the Supplier shall be solely liable for and hereby indemnifies and holds harmless the Purchaser against all claims, charges, damages, costs, actions, liability, demands and/or proceedings and expense in connection with:

- a) personal injury or loss of life to any individual;
- b) loss of or damage to property;

arising from, out of, or in connection with the performance by the Supplier in terms of this Contract, save to the extent caused by the gross negligence or wilful misconduct of the Purchaser.

28.3 The Supplier and/or its employees, agents, concessionaires, suppliers, sub-contractors or customers shall not have any claim of any nature against the purchaser for any loss, damage, injury or death which any of them may directly or indirectly suffer, whether or not such loss, damages, injury or death is caused through negligence of the Purchaser or its agents or employees.

28.4 Notwithstanding anything to the contrary contained in this Contract, under no circumstances whatsoever, including as a result of its negligent (including grossly negligent) acts or omissions or those of its servants, agents or contractors or other persons for whom in law it may be liable, shall any party or its servants (in whose favour this constitutes a *stipulatio alteri*) be liable for any indirect, extrinsic, special, penal, punitive, exemplary or consequential loss or damage of any kind whatsoever, whether or not the loss was actually foreseen or reasonably foreseeable), sustained by the other party, its directors and/or servants, including but not limited to any loss of profits, loss of operation time, corruption or loss of information and/or loss of contracts.

28.5 Each party agrees to waive all claims against the other insofar as the aggregate of compensation which might otherwise be payable exceeds the aforesaid maximum amounts payable.

31. Notices

Delete clauses 31.1 and 31.2 and replace with the following:

31.1 Any notice, request, consent, approvals or other communications made between the Parties pursuant to the Contract shall be in writing and forwarded to the addresses specified in the Contract and may be given as set out hereunder and shall be deemed to have been received when:

- a) hand delivered – on the day delivery of delivery or the next Working Day,
- b) sent by registered mail – five (5) Working Days after mailing,
- c) sent by email or telefax – one (1) Working Day after transmission.

32. Taxes and Duties

Delete the final sentence of 32.3 and replace with the following:

. In this regard, it is the responsibility of the Tenderer to submit evidence in the form of a valid Tax Compliance Status PIN issued by SARS to the CCT at the Supplier Management Unit located within the Supplier Management / Registration Office, 2nd Floor (Concourse Level), Civic Centre, 12 Hertzog Boulevard, Cape Town (Tel 021 400 9242/3/4/5), or included with this tender.

Add the following after clause 32.3:

32.4 The VAT registration number of the CCT is 4500193497.

ADDITIONAL CONDITIONS OF CONTRACT

Add the following Clause after Clause 34:

35. Reporting Obligations

35.1 The Supplier shall complete, sign and submit with each delivery note, all the documents as required in the Specifications including Monthly Project Labour Reports (Annexure B). Any failure in this regard may result in a delay in the processing of payments.

C.7 GENERAL CONDITIONS OF CONTRACT

(National Treasury - General Conditions of Contract (revised July 2010))

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1. Definitions

1. The following terms shall be interpreted as indicated:

1.1 'Closing time' means the date and hour specified in the bidding documents for the receipt of bids.

1.2 'Contract' means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the Parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

1.3 'Contract price' means the price payable to the supplier under the contract for the full and proper performance of his or her contractual obligations.

1.4 'Corrupt practice' means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.

1.5 'Countervailing duties' are imposed in cases in which an enterprise abroad is subsidised by its government and encouraged to market its products internationally.

- 1.6 'Country of origin' means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognised new product results that is substantially different in basic characteristics or in purpose or utility from its components.
- 1.7 'Day' means calendar day.
- 1.8 'Delivery' means delivery in compliance with the conditions of the contract or order.
- 1.9 'Delivery ex stock' means immediate delivery directly from stock actually on hand.
- 1.10 'Delivery into consignee's store or to his site' means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
- 1.11 'Dumping' occurs when a private enterprise abroad markets its goods on its own initiative in the RSA at lower prices than that of the country of origin, and which action has the potential to harm the local industries in the RSA.
- 1.12 'Force majeure' means an event beyond the control of the supplier, not involving the supplier's fault or negligence, and not foreseeable. Such events may include, but are not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.13 'Fraudulent practice' means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial, non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 'GCC' means the General Conditions of Contract.
- 1.15 'Goods' means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 'Imported content' means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.17 'Local content' means that portion of the bidding price which is not included in the imported content, provided that local manufacture does take place.
- 1.18 'Manufacture' means the production of products in a factory using labour, materials, components and machinery, and includes other, related value-adding activities.
- 1.19 'Order' means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 'Project site', where applicable, means the place indicated in bidding documents.
- 1.21 'Purchaser' means the organisation purchasing the goods.
- 1.22 'Republic' means the Republic of South Africa.
- 1.23 'SCC' means the Special Conditions of Contract.

1.24 'Services' means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance, and other such obligations of the supplier covered under the contract.

1.25 'Written' or 'in writing' means handwritten in ink or any form of electronic or mechanical writing.

2. Application

2.1 These general conditions are applicable to all bids, contracts and orders, including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.

2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.

2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

3. General

3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable, a non-refundable fee for documents may be charged.

3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from www.treasury.gov.za.

4. Standards

4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information; inspection.

5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only as far as may be necessary for the purposes of such performance.

5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1, except for purposes of performing the contract.

5.3 Any document, other than the contract itself, mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.

5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent rights

6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from the use of the goods or any part thereof by the purchaser.

7. Performance Security

7.1 Within 30 (thirty) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in the SCC.

- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 1.3 The performance security shall be denominated in the currency of the contract or in a freely convertible currency acceptable to the purchaser, and shall be in one of the following forms:
- a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or
 - b) A cashier's or certified cheque.
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than 30 (thirty) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in the SCC.

8. Inspections, tests and analyses

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organisation acting on behalf of the Department.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention of such is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier, who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal, the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.
- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of the GCC.

9. Packing

- 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.

- 9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in the SCC, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

- 10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in the SCC.
- 10.2 Documents to be submitted by the supplier are specified in the SCC.

11. Insurance

- 11.1 The goods supplied under the contract shall be fully insured, in a freely convertible currency, against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

12. Transportation

- 12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

13. Incidental Services

- 13.1 The supplier may be required to provide any or all of the following services, including additional services (if any) specified in the SCC:
- (a) performance or supervision of on-site assembly, and/or commissioning of the supplied goods;
 - (b) furnishing of tools required for the assembly and/or maintenance of the supplied goods;
 - (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
 - (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the Parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
 - (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.
- 13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the Parties and shall not exceed the prevailing rates charged to other Parties by the supplier for similar services.

14. Spare parts

- 14.1 As specified in the SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:
- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and
 - (b) in the event of termination of production of the spare parts:
 - (i) Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

- 15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications), or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.

15.2 This warranty shall remain valid for 12 (twelve) months after the goods, or any portion thereof, as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for 18 (eighteen) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in the SCC.

15.3 The purchaser shall notify the supplier promptly, in writing, of any claims arising under this warranty.

15.4 Upon receipt of such notice, the supplier shall, within the period specified in the SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.

15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in the SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

16. Payment

16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in the SCC.

16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfilment of any other obligations stipulated in the contract.

16.3 Payments shall be made promptly by the purchaser, but in no case later than 30 (thirty) days after submission of an invoice or claim by the supplier.

16.4 Payment will be made in Rand unless otherwise stipulated in the SCC.

17. Prices

17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices tendered by the supplier in his bid, with the exception of any price adjustments authorized in the SCC or in the purchaser's request for bid validity extension, as the case may be.

18. Contract Amendments

18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the Parties concerned.

19. Assignment

19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

20. Subcontracts

20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contract if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

21. Delays in the supplier's performance

21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.

21.2 If at any time during the performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his or her discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the Parties by amendment of contract.

- 21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.
- 21.4 The right is reserved to procure, outside of the contract, small quantities of supplies; or to have minor essential services executed if an emergency arises, or the supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily available.
- 21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.
- 21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without cancelling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and, without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties

- 22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services, using the current prime interest rate, calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

- 23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:
- (a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
 - (b) if the supplier fails to perform any other obligation(s) under the contract; or
 - (c) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.
- 23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.
- 23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than 14 (fourteen) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated 14 (fourteen) days the purchaser may regard the intended penalty as not objected against and may impose it on the supplier.
- 23.5 Any restriction imposed on any person by the Accounting Officer/Authority will, at the discretion of the Accounting Officer/Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person is or was, in the opinion of the Accounting Officer/Authority, actively associated.

23.6 If a restriction is imposed, the purchaser must, within 5 (five) working days of such imposition, furnish the National Treasury with the following information:

- (i) the name and address of the supplier and/or person restricted by the purchaser;
- (ii) the date of commencement of the restriction;
- (iii) the period of restriction; and
- (iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, Act 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period of not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction, and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

24. Anti-dumping and countervailing duties and rights

24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidised import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall, on demand, be paid forthwith by the contractor to the State, or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he or she delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him or her.

25. Force majeure

25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if, and to the extent that, his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

25.2 If a force majeure situation arises, the supplier shall notify the purchaser promptly, in writing, of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

26. Termination for insolvency

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

27. Settlement of Disputes

27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the Parties shall make every effort to resolve such dispute or difference amicably, by mutual consultation.

27.2 If, after 30 (thirty) days, the Parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.

27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.

27.5 Notwithstanding any reference to mediation and/or court proceedings herein,

- (a) the Parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
- (b) the purchaser shall pay the supplier any monies due to the supplier.

28. Limitation of Liability

28.1 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6:

- (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and
- (b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

29. Governing language

29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the Parties shall also be written in English.

30. Applicable Law

30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in the SCC.

31. Notices

31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail, and any other notice to him shall be posted by ordinary mail, to the address furnished in his bid or to the address notified later by him in writing; and such posting shall be deemed to be proper service of such notice.

31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

32. Taxes and Duties

32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, licence fees, and other such levies imposed outside the purchaser's country.

32.2 A local supplier shall be entirely responsible for all taxes, duties, licence fees, etc., incurred until delivery of the contracted goods to the purchaser.

32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.

33. National Industrial Participation (NIP) Programme

33.1 The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.

34 Prohibition of Restrictive practices

34.1 In terms of section 4 (1) (b) (iii) of the Competition Act, Act 89 of 1998, as amended, an agreement between or concerted practice by firms, or a decision by an association of firms, is prohibited if it is between Parties in a horizontal relationship and if a bidder(s) is/are or a contractor(s) was/were involved in collusive bidding (or bid rigging).

- 34.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has/have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act, Act 89 of 1998.
- 34.3 If a bidder(s) or contractor(s) has/have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and/or terminate the contract in whole or part, and/or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding 10 (ten) years and/or claim damages from the bidder(s) or contractor(s) concerned.

C.8 ANNEXURES

Annexure A – Pro Forma Insurance Broker's Warranty

Broker Logo

Letterhead of supplier's Insurance Broker

Date _____

CCT
City Manager
Civic Centre
12 Hertzog Boulevard
Cape Town
8000

Dear Sir

TENDER NO.: 82S/2026/27

TENDER DESCRIPTION: Tender for the Restoration and Management of Public Art and Heritage Objects

NAME OF SUPPLIER: _____

I, the undersigned, do hereby confirm and warrant that all the insurances required in terms of the abovementioned contract have been issued and/or in the case of blanket/umbrella policies, have been endorsed to reflect the interests of the CCT with regard to the abovementioned contract, and that all the insurances and endorsements, etc., are all in accordance with the requirements of the contract.

I furthermore confirm that all premiums in the above regard have been paid.

Yours faithfully

Signed: _____

For: _____ (Supplier's Insurance Broker)

Annexure B – Monthly Project Labour Report

ANNEX 1

CITY OF CAPE TOWN MONTHLY PROJECT LABOUR REPORT



CITY OF CAPE TOWN
ISIXEKO SASEKAPA
STAD KAAPSTAD

Instructions for completing and submitting forms

General

- 1 The Monthly Project Labour Reports must be completed in full, using typed, proper case characters; alternatively, should a computer not be available, handwritten in black ink.
- 2 Incomplete / incorrect / illegible forms will not be accepted.
- 3 Any conditions relating to targeted labour stipulated in the Contract (in the case of contracted out services or works) shall apply to the completion and submission of these forms.
- 4 This document is available in Microsoft Excel format upon request from the City's EPWP office, tel 021 400 9406, email EPWPLR@capetown.gov.za.

Project Details

- 5 If a field is not applicable insert the letters: NA
- 6 Only the Project Number supplied by the Corporate EPWP Office must be inserted.
The Project Number can be obtained from the Coordinator or Project Manager or from the e-mail address in point 4 above.
- 7 On completion of the contract or works project the anticipated end date must be updated to reflect the actual end date.

Beneficiary Details and Work Information

- 8 Care must be taken to ensure that beneficiary details correspond accurately with the beneficiary's ID document.

- 9 A new beneficiary is one in respect of which a new employment contract is signed in the current month. A certified ID copy must accompany this labour report on submission.
- 10 Was the beneficiary sourced from the City's job seeker database?
- 11 The contract end date as stated in the beneficiary's employment contract.
- 12 Where a beneficiary has not worked in a particular month, the beneficiary's name shall not be reflected on this form at all for the month in question.
- 13 Training will be recorded separately from normal working days and together shall not exceed the maximum of 23 days per month
- 14 Workers earning more than the maximum daily rate (currently R450 excluding any benefits) shall not be reflected on this form at all.

Submission of Forms

- 15 Signed hardcopy forms must be scanned and submitted to the City's project manager in electronic (.pdf) format, together with the completed form in Microsoft Excel format.
- 16 Scanned copies of all applicable supporting documentation must be submitted along with each monthly project labour report. Copies of employment contracts and ID documents are only required in respect of new beneficiaries.
- 17 If a computer is not available hardcopy forms and supporting documentation will be accepted.

PROJECT DETAILS

Numbers in cells below e.g (6) refer to the relevant instruction above for completing and submitting forms

CONTRACT OR WORKS PROJECT NAME: (6)		EPWP SUPPLIED PROJECT NUMBER: (6)										
DIRECTORATE:		DEPARTMENT:										
CONTRACTOR OR VENDOR NAME:		CONTRACTOR OR VENDOR E-MAIL ADDRESS:										
CONTRACTOR OR VENDOR CONTACT PERSON:		CONTRACTOR OR VENDOR TEL. NUMBER:	CELL WORK									
PROJECT LABOUR REPORT CURRENT MONTH (mark with "X")												
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YEAR

ACTUAL START DATE (yyyy/mm/dd)								ANTICIPATED / ACTUAL END DATE (yyyy/mm/dd) (7)							
TOTAL PROJECT EXPENDITURE / VALUE OF WORK DONE TO-DATE (INCLUDING ALL COSTS, BUT EXCLUDING VAT)															
R															

MONTHLY PROJECT LABOUR REPORT



CITY OF CAPE TOWN
ISIXEKO SASEKAPA
STAD KAAPSTAD

BENEFICIARY DETAILS AND WORK INFORMATION

CONTRACT OR WORKS PROJECT NUMBER:	
--------------------------------------	--

Year	Month

Sheet		
1	of	

	(8)	(8)	(8)	(9)			(10)		(11)	(12)	(13)	(14)
No.	First name	Surname	ID number	New Beneficiary (Y/N)	Gender (M/F)	Disabled (Y/N)	Job seeker database (Y/N)	Contract start date (DDMMYY)	Contract end date (DDMMYY)	No. days worked this month (excl. training)	Training days	Rate of pay per day (R – c)
1												
2												
3												
4												
5												
6												
7												
8												
9												
10												
11												
12												
13												
14												
15												
16												
17												
18												
19												
20												

0 0 R -

Declared by Contractor or Vendor to be true and correct:	Name		Signature	
	Date			

Received by Employer's Agent / Representative:	Name		Signature	
	Date			

Annexure C - Pro Forma Performance Security/ Guarantee

GUARANTEE PERFORMANCE SECURITY

GUARANTOR DETAILS AND DEFINITIONS

"Guarantor" means:

Physical address of Guarantor:

"Supplier" means:

"Contract Sum" means: The accepted tender amount (INCLUSIVE OF VAT) of R.....

Amount in words:

"Guaranteed Sum" means: The maximum amount of R

Amount in words:

"Contract" means: The agreement made in terms of the Form of Offer and Acceptance for tender no 82S/2026/27 and such amendments or additions to the contract as may be agreed in writing between the Parties.

PERFORMANCE GUARANTEE

1. The Guarantor's liability shall be limited to the amount of the Guaranteed Sum.
2. The Guarantor's period of liability shall be from and including the date of issue of this Guarantee/Performance Security up to and including the termination of the Contract or the date of payment in full of the Guaranteed Sum, whichever occurs first.
3. The Guarantor hereby acknowledges that:
 - 3.1 any reference in this Guarantee/Performance to "Contract" is made for the purpose of convenience and shall not be construed as any intention whatsoever to create an accessory obligation or any intention whatsoever to create a suretyship;
 - 3.2 Its obligation under this Guarantee/Performance Security is restricted to the payment of money.
4. Subject to the Guarantor's maximum liability referred to in 1, the Guarantor hereby undertakes to pay the CCT the sum due and payable upon receipt of the documents identified in 4.1 to 4.2:
 - 4.1 A copy of a first written demand issued by the CCT to the Supplier stating that payment of a sum which is due and payable has not been made by the Supplier in terms of the Contract and failing such payment within seven (7) calendar days, the CCT intends to call upon the Guarantor to make payment in terms of 4.2;
 - 4.2 A first written demand issued by the CCT to the Guarantor at the Guarantor's physical address with a copy to the Supplier stating that a period of seven (7) days has elapsed since the first written demand in terms of 4.1 and the sum has still not been paid.
5. Subject to the Guarantor's maximum liability referred to in 1, the Guarantor undertakes to pay to the CCT the Guaranteed Sum or the full outstanding balance upon receipt of a first written demand from the CCT to the Guarantor at the Guarantor's physical address calling up this Guarantee / Performance Security, such demand stating that:
 - 5.1 The Contract has been terminated due to the Supplier's default and that this Guarantee/Performance Security is called up in terms of 5; or
 - 5.2 a provisional or final sequestration or liquidation court order has been granted against the Supplier and that the Guarantee/Performance Guarantee is called up in terms of 5; and

- 5.3 *The aforesaid written demand is accompanied by a copy of the notice of termination and/or the provisional/final sequestration and/or the provisional liquidation court order.*
6. *It is recorded that the aggregate amount of payments required to be made by the Guarantor in terms of 4 and 5 shall not exceed the Guarantor's maximum liability in terms of 1.*
7. *Where the Guarantor has made payment in terms of 5, the CCT shall upon the termination date of the Contract, submit an expense account to the Guarantor showing how all monies received in terms of this Guarantee/Performance Security have been expended and shall refund to the Guarantor any resulting surplus. All monies refunded to the Guarantor in terms of this Guarantee/Performance Security shall bear interest at the prime overdraft rate of the CCT's bank compounded monthly and calculated from the date payment was made by the Guarantor to the CCT until the date of refund.*
8. *Payment by the Guarantor in terms of 4 or 5 shall be made within seven (7) calendar days upon receipt of the first written demand to the Guarantor.*
9. *The CCT shall have the absolute right to arrange its affairs with the Supplier in any manner which the CCT may deem fit and the Guarantor shall not have the right to claim his release from this Guarantee /Performance Security on account of any conduct alleged to be prejudicial to the Guarantor.*
10. *The Guarantor chooses the physical address as stated above for the service of all notices for all purposes in connection herewith.*
11. *This Guarantee/Performance Security is neither negotiable nor transferable and shall expire in terms of 2, where after no claims will be considered by the Guarantor. The original of this Guarantee / Performance Security shall be returned to the Guarantor after it has expired.*
12. *This Guarantee/Performance Security, with the required demand notices in terms of 4 or 5, shall be regarded as a liquid document for the purposes of obtaining a court order.*
13. *Where this Guarantee/Performance Security is issued in the Republic of South Africa the Guarantor hereby consents in terms of Section 45 of the Magistrate's Courts Act No 32 of 1944, as amended, to the jurisdiction of the Magistrate's Court of any district having jurisdiction in terms of Section 28 of the said Act, notwithstanding that the amount of the claim may exceed the jurisdiction of the Magistrate's Court.*

Signed at

Date

Guarantor's signatory (1)

Capacity

Guarantor's signatory (2)

Capacity

Witness signatory (1)

Witness signatory (2)

Annexure D - Pro Forma Advance Payment Guarantee

ADVANCE PAYMENT GUARANTEE

GUARANTOR DETAILS AND DEFINITIONS

"Guarantor" means:

Physical address of guarantor:

"Supplier" means:

"Contract Sum" means: The accepted tender amount (INCLUSIVE of VAT) of R

Amount in words:

"Contract" means: The agreement made in terms of the Form of Offer and Acceptance and such amendments or additions to the Contract as may be agreed in writing between the Parties.

"Plant and materials" means: The Plant and materials in respect of which an advance payment prior to manufacture is required, which the CCT has agreed may be subject to advance payment, such Plant and materials being listed in the Schedule of Plant and materials.

"Schedule of Plant and materials" means: A list of Plant and materials which shows the value thereof to be included in the Guaranteed Advance Payment Sum.

"Guaranteed Advance Payment Sum" means: The maximum amount of R.....

Amount in words:

1. The Guarantor's liability shall be limited to the amount of the Guaranteed Advance Payment Sum.
2. The Guarantor's period of liability shall be from and including the date of issue of this Advance Payment Guarantee and up to and including the termination of the Contract or the date of payment in full of the Guaranteed Advance Payment Sum, whichever occurs first.
3. The Guarantor hereby acknowledges that:
 - 3.1 any reference in this Advance Payment Guarantee to the Contract is made for the purpose of convenience and shall not be construed as any intention whatsoever to create an accessory obligation or any intention whatsoever to create a suretyship;
 - 3.2 Its obligation under this Advance Payment Guarantee is restricted to the payment of money.
4. Subject to the Guarantor's maximum liability referred to in 1, the Guarantor hereby undertakes to pay the CCT the sum advanced to the Supplier upon receipt of the documents identified in 4.1 to 4.2:
 - 4.1 A copy of a first written demand issued by the CCT to the Supplier stating that payment of a sum advanced by the CCT has not been repaid by the Supplier in terms of the Contract ("default") and failing such payment within seven (7) calendar days, the CCT intends to call upon the Guarantor to make payment in terms of 4.2;
 - 4.2 A first written demand issued by the CCT to the Guarantor at the Guarantor's physical address with a copy to the Supplier stating that a period of seven (7) calendar days has elapsed since the first written demand in terms of 4.1 and the sum advanced has still not been repaid by the Supplier.
5. Subject to the Guarantor's maximum liability referred to in 1, the Guarantor undertakes to pay to the CCT the Guaranteed Advance Payment Sum or the full outstanding balance not repaid upon receipt of a first written demand from the CCT to the Guarantor at the Guarantor's physical address calling up this Advance Payment Guarantee, such demand stating that:
 - 5.1 the Contract has been terminated due to the Supplier's default and that this Advance Payment

Guarantee is called up in terms of 5; or

- 5.2 *a provisional or final sequestration or liquidation court order has been granted against the Supplier and that the Advance Payment Guarantee is called up in terms of 5; and*
- 5.3 *The aforesaid written demand is accompanied by a copy of the notice of termination and/or the provisional/final sequestration and/or the provisional liquidation court order.*
6. *It is recorded that the aggregate amount of payments required to be made by the Guarantor in terms of 4 and 5 shall not exceed the Guarantor's maximum liability in terms of 1.*
7. *Payment by the Guarantor in terms of 4 or 5 shall be made within seven (7) calendar days upon receipt of the first written demand to the Guarantor.*
9. *The CCT shall have the absolute right to arrange its affairs with the Supplier in any manner which the CCT may deem fit and the Guarantor shall not have the right to claim his release from this Advance Payment Guarantee on account of any conduct alleged to be prejudicial to the Guarantor.*
10. *The Guarantor chooses the physical address as stated above for the service of all notices for all purposes in connection herewith.*
11. *This Advance Payment Guarantee is neither negotiable nor transferable and shall expire in terms of 2, where after no claims will be considered by the Guarantor. The original of this Guarantee shall be returned to the Guarantor after it has expired.*
12. *This Advance Payment Guarantee, with the required demand notices in terms of 4 or 5, shall be regarded as a liquid document for the purposes of obtaining a court order.*
13. *Where this Guarantee/Performance Security is issued in the Republic of South Africa the Guarantor hereby consents in terms of Section 45 of the Magistrate's Courts Act No 32 of 1944, as amended, to the jurisdiction of the Magistrate's Court of any district having jurisdiction in terms of Section 28 of the said Act, notwithstanding that the amount of the claim may exceed the jurisdiction of the Magistrate's Court.*

Signed at

Date

Guarantor's signatory (1)

Capacity

Guarantor's signatory (2)

Capacity

Witness signatory (1)

Witness signatory (2)

Approved Financial Institution as at 13 August 2025:

1.1 National Banks

ABSA Bank Limited
Firststrand Bank Limited
Investec Bank Limited
Nedbank Limited
Standard Bank of South Africa Limited

1.2 International Banks (with branches in South Africa)

Barclays Bank PLC
Citibank NA
Credit Agricole Corporate and Investment Bank
HSBC Bank PLC
JPMorgan Chase Bank
Societe Generale
Standard Chartered Bank

1.3 Insurance Companies

American International Group Inc (AIG)
Bryte Insurance Company Limited
Coface SA
Compass Insurance Company Limited
Credit Guarantee Insurance Corporation of Africa Limited
Guardrisk Insurance Company Limited
Hollard Insurance Company Limited
Infiniti Insurance Limited
Lombard Insurance Company Limited
Old Mutual Alternative Risk Transfer Insure Limited (OMART Insure)
New National Assurance Company Limited
PSG Konsult Ltd (previously Absa Insurance)
Regent Insurance Company Limited
Renasa Insurance Company Limited
Santam Limited

F.1: Contract Price Adjustment and/or Rate of Exchange Variation

1. TENDER CONDITIONS

- 1.1 The Contract Price Adjustment (CPA) mechanism and/or provisions relating to Rate of Exchange (RoE) Variation, contained in this schedule is compulsory and binding on all Tenderers/Suppliers and this schedule (the parts relevant to the particular tender) must be completed by all Tenderers / Suppliers.
- 1.2 Tenderers/Suppliers are not permitted to amend, vary, alter or delete this schedule or any part thereof unless otherwise stated in this schedule.
- 1.3 Tenderers are not permitted to offer fixed and firm prices except as provided for in the Price Schedule.

2. CPA PROVISIONS SELECTION

- 2.1 The prices stipulated on the Price Schedule are subject to adjustment as set out below.
- 2.2 Tenderer to indicate the specific CPA and/or RoE provisions applicable to their bid by marking the relevant checkboxes below. Tenderers to note that the CPA and/or RoE provisions are not exclusive and multiple CPA Types can exist if the bid contains both local and foreign exchange based pricing. In such cases the CPA and/or ROE provision applies only to that particular portion of the tendered price.
- 2.3 The CPA and/or RoE provisions applicable to this tender and resulting contract are to be indicated below by checking the relevant boxes (with multiple selections only where indicated permissible):

	<u>Indicate option</u>	<u>CPA Type</u>	<u>Period</u>	<u>Refer to Section</u>
A	<u>N/A</u>	FIRM PRICES as per Pricing Schedule	Annual	Pricing Schedule C.4 and Schedule F.1 (A)
<u>LOCAL (RSA) TENDER CONTENT:</u> EITHER				
B	<u>N/A</u>	SEIFSA Index based CPA	Monthly / Quarterly	Schedule F.1 (B)
OR				
C	<u>N/A</u>	Pricelist / Quotation Based CPA	Ad-Hoc	Schedule F.1 (C)
OR				
D		STATS SA CPI Index Based CPA	Annually	Schedule F.1 (D)
OR/AND				
E	<u>N/A</u>	Sectorial Determination 1: Contract Cleaning Sector	Annually	Schedule F.1 (E)
OR				
E	<u>N/A</u>	Sectorial Determination 6: Private Security Sector	Annually	Schedule F.1 (E)
<u>IMPORTED GOODS AND / OR COMPONENTS (IF APPLICABLE)</u>				
F	<u>N/A</u>	ROE based CPA	Ad-Hoc	Schedule F.1 (F)
AND (IF REQUIRED), EITHER				
G	<u>N/A</u>	Pricelist / Quotation based CPA	Ad-Hoc / Periodic	Schedule F.1 (G)
OR				
H	<u>N/A</u>	Overseas CPI / PPI index based CPA	Ad-Hoc / Periodic	Schedule F.1 (H)

- 2.4 CPA and/or RoE provisions marked as **not applicable** is not relevant and will not apply to this tender and

resulting contract.

3. CONTRACT CPA APPLICATIONS AND ADMINISTRATION

3.1 Any claim for variation in the contract price (either CPA or RoE adjustments) must be submitted in writing:

- i. By letter to: Director (Alfonso Sauls), City of Cape Town,
P O Box 655, Cape Town, 8000 or
- ii. By email to: **Philip.Smith@capetown.gov.za**

at least 14 days prior to the month upon which the adjustment would become effective in the case of prices being set in advance, and as soon as relevant indices are available and no later than 60 days after the date of delivery of goods or the completion of the project (i.e. date of issue of the Taking-Over Certificate, if applicable) in the case of adjustments being claimed retrospectively for Goods or Services. The latter case is only applicable where specifically provided for in the CPA provisions.

- 3.2 When submitting a request for CPA and/or RoE adjustment the Supplier shall indicate the Rand Value claimed for each item listed on C.4 - Price Schedule, clearly indicating the item number as per C.4 - Price Schedule. Percentage increases will not be considered. A mere notification of a request for CPA without stating the new price claimed for each item shall, for the purpose of this clause, not be regarded as a valid request.
- 3.3 The CCT reserves the right to request the Supplier to submit auditor's certificates or such other documentary proof as it may require in order to verify a claim for CPA or RoE adjustments. Price adjustments will not be processed until such time as the Supplier submits such auditor's certificates or other documentary proof to the CCT. Should the Supplier fail to submit the auditor's certificates or other documentary proof to the CCT within 30 days from the written request, it shall be presumed that the Supplier has abandoned his request.
- 3.4 The CCT reserves the right to withhold payment of any claim for adjustment while only provisional figures are available and until such time as the final (revised) figures are issued by the relevant authority.
- 3.5 The CCT will confirm in writing once processing of the CPA or RoE adjustments have been completed including the effective date of the adjustments.
- 3.6 Where pricelist-based and other non-index based CPA requests are investigated and found to be not reasonable and market related, the CCT reserves the right to reject such requests. Where disputes arise with respect to such rejected requests the CCT reserves the right to procure the Goods from other available Suppliers until such time as the dispute is resolved.
- 3.7 Unless indicated otherwise in the relevant schedule below, all Purchase Orders issued on or after the effective date of the adjustment shall be issued at, and the Goods or Services supplied, invoiced and paid for at the adjusted prices. The relevant adjustment will not be applied to Purchase Orders issued prior to the effective date.

F.1 (A) – FIRM PRICES

NOT APPLICABLE

F.1 (B) LOCAL SOUTH AFRICAN CONTENT – SEIFSA INDICES

NOT APPLICABLE

1. Tenderers/Suppliers that are manufacturers of the tendered goods and that indicate CPA provision above based on SEIFSA Indices shall comply with the conditions specified below and shall complete Table F.1 (B).1: SEIFSA Base Material and Labour Prices in full.
2. Material, labour and / or road freight price variation shall be calculated based upon the SEIFSA base material, labour and / or road freight prices / indices and the price proportions indicated by the Tenderer/Supplier for the Goods tendered, as detailed in Table F.1 (B).1: SEIFSA Base Material and Labour Prices.
3. For items that are also subject to RoE and / or Overseas Pricelist / Quotation based CPA, the SEIFSA index based CPA **shall apply only to the South African Content portion**.
4. A minimum of 10% of the **South African Content portion** of the tender price shall be fixed and free of variation for the duration of the contract.
5. The contract price per item shall be adjusted **SELECT: monthly or quarterly** in advance of placement of orders, and the adjusted contract price shall be applicable for purchase orders placed during the following full calendar month.
6. Fluctuations in the prices of raw materials, labour and road freight will be acceptable for the item price in C.4 Price Schedule, CPA calculations.
7. The base month for CPA calculations shall be the calendar month prior to the month of the closing date for tenders, and SEIFSA indices published in this month shall be used.
8. Adjusted contract prices per item shall be calculated based upon the SEIFSA indices published in the calendar month of application for the amended item contract prices.
9. Material and labour price variation shall be calculated based upon the SEIFSA base material and labour indices and the stipulated price proportions as detailed in Table F.1 (B).1.
10. The process to be followed by Tenderers/Suppliers for claims for CPA in terms of SEIFSA shall be as follows:
 - a) The Tenderers/Suppliers shall approach the CCT in writing during the week following the third Friday of each month with an application for the adjustment of the contract prices in C.4 Price Schedule and the amended prices to be applicable to the contract during the following calendar month.
 - b) The application shall be based upon the SEIFSA indices published during the calendar month of application (those published on the Monday following the third Friday of the month and detailing the latest available indices) and shall detail the proposed adjusted unit prices for the Items and include detailed calculations indicating how the adjusted unit prices per item have been established.
 - c) Calculations of the CPA shall use the original tendered unit rates, the base indices, the indices published in the calendar month of application and the SEIFSA formula and shall contain no other factors or adjustments.
 - d) The CCT will check and approve the proposed unit prices for the following month prior to the last day of the month of application. The CCT will notify the Tenderers/Suppliers in writing of approval of the proposed prices.
 - e) All purchase orders for the contracted Items issued during a month shall be issued, invoiced and paid at the contract unit prices approved for that month and no further SEIFSA based contract price adjustment claims will be considered, irrespective of the actual month of delivery and whether or not deliveries were subject to any manufacturing or delivery delays.
 - f) The required delivery dates for orders placed by the Employer for the contracted Items will be determined based upon the date of issue of the purchase order and the contract delivery period. Delays in the delivery of the Items for orders placed by the CCT shall not entitle the Tenderers /Suppliers to any amendment of the approved contract price adjustment applicable to that order.

- g) Failure by the Tenderers/Suppliers to submit claims for CPA within the timeframes detailed above will result in the unit rates for the items concerned being determined by the CCT in accordance with the published SEIFSA indices. The CCT however reserves the right in such a case not to amend the unit rates for the item if it is not to the CCT's advantage.
- h) The successful Tenderers/Suppliers shall immediately upon notification of commencement date of contract (or date of issue of first PO) submit written application for approval of adjustment to the contract prices in C.4 Price Schedule that shall be applicable during the first calendar month of the contract. This application will be assessed in accordance with the process laid out above in order to determine approved contract prices for the first calendar month of the contract.
- i) Failure to submit such application within two working weeks of commencement of contract shall result in the tendered unit prices in C.4 Price Schedule being applied for orders placed during the first calendar month of the contract.
- j) Application for CPA thereafter shall follow the process detailed above.

TABLE F.1 (B).1: SEIFSA BASE MATERIAL AND LABOUR PRICES

Where Tender prices are subject to adjustment the prices quoted shall be subject to price variation based upon the SEIFSA base prices or indices for materials and labour detailed below.

For the purposes of this tender the **base month** shall be **INSERT BASE MONTH AND YEAR**

ITEM	DESCRIPTION	SEIFSA Table No:	Base Month Price / Index:
ALUMINIUM	99,7 EC GRADE ROD	R	
ALUMINIUM ALLOY	"SIMAG" REDRAW ROD	N	
COPPER ROD	7,90 mm	N	
PVC COMPOUND		N	
Other _____			
Other _____			
GALVANISED STEEL WIRE	0,90 mm dia.		
GALVANISED STEEL WIRE	1,25 mm dia.		
LABOUR			

TENDERER/SUPPLIER TO NOTE:

- a) This Schedule is only applicable if the Tenderer/Supplier is the Manufacturer of the Goods
- b) A Minimum of 10% of the tendered local South African price must remain fixed.

TABLE F.1 (B). (Cont'd): SEIFSA BASE MATERIAL AND LABOUR PRICES

[illegible]

F.1 (C) LOCAL SOUTH AFRICAN CONTENT - SUPPLIER/ MANUFACTURER PRICE LIST/QUOTATIONS**NOT APPLICABLE**

1. Tenderers /Suppliers that are not the manufacturer or original supplier of the tendered goods and whose tender prices are based on the price list/quotation of another company (manufacturer or other supplier) may apply Supplier / Manufacturer Pricelist / Quotation based CPA.
2. In such cases the Tenderer is required to submit with his tender a copy of the original Supplier / Manufacturer Pricelist / Quotation upon which his tender prices are based. Such pricelist / Quotation is required to be on the Letterhead of the Supplier / Manufacture, is to be dated, referenced and signed, and is to provide clear reference to the tender number and is required to clearly reference each item quoted to the respective Tender Item Number indicated in C.4 Price Schedule.
3. The tenderer shall further confirm the Manufacturer / supplier, Quotation date and reference number and applicable tender Items by completing Table F.1(C).1 below.

Table F.1(C).1: Price Schedule information for Manufacturers/Suppliers Price List(s)/Quotation

Manufacturer/ Supplier Name	Price List Information		
	Price List/Quotation Date.	Price List/Quotation Reference Number	Pricelist applicable to Items as per C.4 Price Schedule

4. During the contract period, the Tenderer (now Supplier) must submit the request for price adjustment based on increases in pricelists of manufacturers/suppliers prior to the effective date of the increase in the pricelist.
5. The effective date of any price adjustment granted will be the first day of the month following the month during which the fully substantiated application for contract price adjustment is submitted or, by agreement between the Tenderer/Supplier and the CCT, a subsequent date on which the price adjustment will become effective.
6. In instances where the Supplier's price adjustment claimed is less than entitled, the lesser price will be accepted.
7. Purchase orders placed prior to the effective date of any price increase shall be placed at the previously agreed price, not the claimed adjusted price.
8. Only the difference in source supplier / manufacturer pricelist (actual cost, not percentage) may be adjusted and under no circumstances may the Tenderer/Supplier increase their profit margin.
9. The Tenderer/Supplier shall, when submitting claims for contract price adjustment, submit all of the documentation indicated below a minimum of two weeks prior to the effective date of the contract price adjustment:
 - a) Copies of price lists upon which original tender prices were based (refer to clause 2, Table F.1(C).1 above) clearly indicating the item(s) according to C.4 Price Schedule.

- b) The new price list (*from the same Supplier / Manufacturer as originally tendered*) on the relevant manufacturer/suppliers letterhead (with pamphlets, brochures and e-mail communication) clearly indicating the item(s) according to C.4 Price Schedule.
- c) Detailed calculations indicating how the “adjusted” price was calculated. The calculations must be submitted in Excel, together with a signed, “PDF” version of the Excel spreadsheet. The example below – Table F.1(C).2, is what is required.
- d) A covering letter on the Supplier’s letterhead requesting the CPA with the effective date of the claim.
10. The CCT will consider the request and either refer the request back for correction or additional information or approve the request.
11. The CCT will assess such pricelist based CPA claims against market pricing and indices and other input pricing indicators and will only approve such claims that are confirmed to be reasonable and market related with reference to the source pricing information provided with the tender and with the CPA application
12. Approval of the CPA request including confirmation of the effective date, will be communicated to the Supplier in writing together with a list of the approved adjusted rates. The effective date will be as per clause 3 above.
13. The successful Tenderer/Supplier shall immediately upon notification of the commencement date of contract submit written application for approval of any adjusted unit prices for the Goods that may have been notified by the Supplier / Manufacturer of the Goods, together with the required supporting documentation. This application will be assessed in accordance with the process laid out above in order to determine approved contract prices at the commencement of the contract.
14. Failure to submit such application within two working weeks of commencement of contract shall result in the tendered unit prices being applied for initial orders placed following commencement of the contract.
15. In the event of a Supplier changing their Supplier / Manufacturer during the tenure of the contract, no request for price variations will be considered unless the Supplier has obtained prior approval from the City for the change of Supplier / Manufacturer. Such approval shall include technical approval by the Engineer of the goods supplied by the replacement Supplier / Manufacturer. Technical approval by the Engineer shall be a prerequisite for any change of Supplier / Manufacturer.

Table F.1(C).2 – Pro Forma Table for Adjustments in price where the Supplier is not the Manufacturer)

C.4 Price Schedule Item No.	Original Tender Price	Previous and New Price List Information					New Contract Price (Excl. VAT)
		Manufacturer/ Supplier	Material no.	Price as per previous Manufacturer/ Supplier Price List (Excl. Vat) Price List Date: _____	Price as per new Supplier/ Manufacturer Price List (Excl. Vat) Price List Date: _____	Difference between the previous and new manufacturer Price list (C)-(B)	
	(A)			(B)	(C)	(D)	(A)+(D)

**When submitting the first request for price adjustment, use the tender price as per C.4 Price Schedule.*

F.1 (D) LOCAL SOUTH AFRICAN CONTENT - STATS SA CONSUMER PRICE INDEX

1. Applicable where the Tenderer/Suppliers has indicated their tendered prices are subject to adjustment based on changes in the Statistics South Africa (STATS SA) Consumer Price Indices.
2. A minimum of 10% of the tender price as per C.4 Pricing Schedule shall be fixed and free of variation for the duration of the contract.
3. A total of 90% of the tender price as per C.4 Pricing Schedule shall be adjusted annually in accordance with clause 5 below.
4. The Contract Price(s) shall remain FIRM for the first 12 calendar months from date of Commencement Date of Contract and Suppliers are not permitted to requests CPA during this period.
5. The Contract Price(s) will thereafter be subject to adjustment annually based on the average percentage of change over 12 months as published by STATS SA: Consumer Price Index (P0141–Table B2 – CPI headline year-on-year rates) as follows:
 - 5.1 CPA applicable from the start of the 13th month to the end of the 24th month calculated as follows:
 - a) The base month for the price adjustment being three (3) calendar months prior to Commencement Date of Contract; and
 - b) The end month shall be three (3) calendar months prior to the 12th month.
 - 5.2 CPA applicable from the start of the 25th month to end of the 36th month calculated as follows:
 - a) The base month for the price adjustment shall be three (3) calendar months prior to the 13th month; and
 - b) The end month shall be three (3) calendar months prior to 24th month.
 - 5.3 The average CPI percentage will be calculated using the base month to the end month (both included) divided by the number of months. (12 months totalled/12 to achieve the average CPI)
6. 6 Subject to prior approval by the CCT delegated authority, in the event of any extension of the contract period, the CPA applicable beyond month 36th of the contract will follow the same principle in determining the base month (i.e. 3 calendar months prior to 25th month) and end date (3 calendar months prior to 36th month) as outlined above.

F.1. (E) LOCAL SOUTH AFRICAN CONTENT – SECTORIAL DETERMINATION

NOT APPLICABLE

1. Applicable where the Tenderer/Suppliers has indicated their tendered prices are subject to adjustment based on changes in the Sectorial Determination for **INSERT** Sector
2. The labour variation shall be based on the annual increase from the Department of Labour **INSERT** Determination
3. The contract price per item which is subject to the Sectorial determination, shall be adjusted **annually**, and the adjusted contract price shall be applicable for purchase orders issue during the following full calendar month.
4. The base month for CPA calculations shall be the calendar month of the closing date for tenders, and the Sectorial Determination valid at closing date of tender shall be used.
5. Adjusted month for CPA calculations of the contract prices per item in C.4 - Price Schedule shall be calculated based upon the annual Sectorial Determination published by the Department of Labour.

**F.1. (F) GOODS AND/OR COMPONENTS IMPORTED FROM OUTSIDE OF SOUTH AFRICA
RATE OF EXCHANGE PRICE VARIATIONS**
NOT APPLICABLE

1. Subject to the above, when tendered prices of certain items in C.4 Price Schedule are subject to adjustment for changes in the cost of goods and/or components imported from outside of South Africa, the Tenderer must (as part of the bid submission) provide a list of such items and other information as required in Table F.1 (F).2 below and include it in the bid submission.
2. Only tenderers who are the direct importer of the goods may claim rate of exchange price variations.

Table F.1 (F).1: Information required for prices subject to Rate of Exchange adjustments

Exchange Rate on which tender is based:	_____ 1 : Rand _____
Exchange Rate on which tender is based: (if more than one currency)	_____ 1 : Rand _____
Exchange Rate on which tender is based: (if more than one currency)	_____ 1 : Rand _____
Name of Bank	
Date of quoted rate of exchange	
Documentation relevant to calculation of adjustments based on Rate of Exchange (Mark with "x")	
Bill of Lading	
Waybill	
Customs invoice	
Other: _____	

7 TABLE F.1 (F).2: Price Basis for Imported Resources

C.4 Price Schedule Detail		Rand Value Calculation for Foreign Content (FOB)			Customs Surcharge		Customs Duty			Rand Value for South African Content (FOR)	Total Tender Price in Rand of (C) + (D) + (E) + (F) included in Price Schedule C.4
C.4 Price Schedule Item No.	Description of Resources	Value in Foreign Currency denomination	Rate of Exchange as at Base Date*	Value in Rand for Foreign currency content (A) x (B)	%	Rand	%	Rand	Customs Duty Tariff Reference	Value in Rand for South African Content	(G)
		(A)	(B)	(C)		(D)		(E)		(F)	

* Base Date: 7 (seven) calendar days before tender closing.

3. Any items/resources not inserted in Table F.1 (F).2 above, are deemed to be manufactured / supplied in South Africa and is not subject to adjustment in terms of variation in rate of exchange.
4. The price adjustment for variations in the cost of plant and materials imported from outside of South Africa shall be based on the information contained on the schedule titled "Price Basis for Imported Resources" (Table F.1 (F).2). The Rand value of goods and components comprising entirely or partly imported content that is inserted on the Table F.1(F).2 titled "Price Basis for Imported Resources" (column (G)) shall be the rate tendered in the Pricing Schedule C.4, and shall be the value in foreign currency (column (A)) converted to South African Rand (column (C)) by using the closing spot selling rate on the Base Date (seven calendar days before tender closing date) rounded to the second decimal place (column (B)), to which shall be added any Customs Surcharge and Customs Duty applicable at that date (columns (D) and (E)) and any South

African manufactured or added content (column (F)). Any mark-up by the Tenderer or other costs not detailed above shall be entirely contained within the South African Content (Column (F)).

5. Column A of Table F.1 (F).2 shall detail the actual quotation for the imported Goods or components, and shall be substantiated by the original source quotation for such Goods or components. (Source quotation from foreign supplier/manufacturer, see Schedule F.1 (G), Table F.1 (G).1 below). No Supplier mark-up on the foreign currency value of such imported Goods or components is permissible. All Supplier mark-up shall be included in the South African content, Column F of Table F.1 (F).2 above.
6. Based on the evidence provided in Clause 5 above, the value in Rand inserted in column (C) on the schedule titled "Price Basis for Imported Resources" shall be recalculated using the forward cover rate obtained, and any increase or decrease in the Rand value defined in this clause shall be adjusted accordingly, subject to Clause 7 below.
7. The adjustments shall be calculated upon the value in foreign currency in the Supplier's forward cover contract, provided that, should this value exceed the value in foreign currency inserted in column (A) of on the schedule titled "Price Basis for Imported Resources", then the value in column (A) shall be used (or any adjusted value approved in accordance with Schedule F.1 (G) below).
8. Any increase or decrease in the Rand value between the amounts of Customs Surcharge and Customs Duty inserted in on the schedule titled "Price Basis for Imported Resources" and those amounts actually paid to the Customs and Excise Authorities, which are due to changes in the percentage rates applicable or to the foreign exchange rate used by the authorities, shall be adjusted accordingly.
9. The Tenderer shall state the Customs Duty Tariff Reference applicable to each item and the Supplier shall advise the CCT's Agent of any changes which occur.
10. Suppliers shall take out Forward Cover covering the foreign exchange component of the cost of any imported portion of the Goods ordered on each purchase order issued by the Employer.
11. The process to be followed by Suppliers for claims for Rate of Exchange Variations shall be as follows:
 - a) The Supplier shall within seven working days from the date of receipt of the purchase order arrange for cover or recovering forward by way of a contract with a bank which is an authorised foreign exchange dealer, the foreign exchange component of the cost of any imported goods and components inserted by the Tenderer on the scheduled titled "Price Basis for Imported Resources" (Table F.1 (F).2), and submit such Forward Cover quotation to the City for approval.
 - b) Upon receipt of the quotation for Forward Cover from the bank, the Supplier must forward the quote ideally, within 15 minutes of receiving it from their banker to the CCT: CPA.Request@capetown.gov.za and Contract Manager: **[insert e-mail address]**. This is to ensure that the time difference from generation of the quotation for Forward Cover to finalising the Forward Cover with the Bank, is kept to a minimum due to the change in the exchange rate throughout the day.
 - c) The Contract Manager will forward the quotation to the CCT Treasury Department immediately for their consideration and approval. The cut-off time for receipt of quotations for Forward Cover will be 14h00. It must be noted that if this deadline will not be achieved, it is recommended that the quotation process be undertaken on the following day which should fall within the 7 days of receipt of the purchase order.
 - d) Only once the Forward Cover quotation rate has been approved by CCT Treasury Department, may the Supplier finalise the Forward Cover contract with their bank at the rate approved by the CCT Treasury Department for that Purchase Order and forward a copy of the contract to the CCT via email: CPA.Request@capetown.gov.za and Contract Manager: **[insert e-mail address]**.
 - e) The Forward Cover quotation envisaged above shall have the CCT purchase order number and a Forward Cover Contract (FCC) Value Date that is directly based upon the required delivery date for the imported Goods or components necessary in order to meet the Contract Delivery Period. Future FCC Value Dates beyond the Contract Delivery Period shall not be acceptable.
12. On delivery of the goods to the City the Supplier shall submit the following documentation to the CCT via email: CPA.Request@capetown.gov.za and Contract Manager: **[insert e-mail address]**.

- a) The Bill of Lading/Waybill/Customs Invoice (clearly indicating the items as identified on the purchase order).
 - b) Calculations detailing the difference in the rate of exchange at the time of entry and the date of tender. These shall be submitted on a covering letter.
 - c) The invoice / credit note for the Rate of Exchange adjustment applicable to the specific order.
13. In exceptional circumstances, and subject to the Employer's explicit approval, Rate of Exchange variations on Goods or components that are imported in bulk in advance in fulfilment of the contract requirements or to create buffer stocks, but not specifically in response to specific purchase orders placed by the Employer in accordance with the contract, shall be based upon whichever of the following two methodologies is more advantageous to the Employer:
- a) Methodology 1: A spot quotation for the Forward Cover Contract rate for the imported portion of the Goods, based upon the FCC Value Date for the particular purchase order(s), as outlined in clause 11 above.
 - b) Methodology 2: The actual Rate of Exchange cost variations incurred in fulfilment of the purchase order(s), fully substantiated by detailed Bills of Lading and Customs Invoice applicable to the particular Goods delivered. The applicable Rate of Exchange shall be the rate as defined on the Customs Invoice for the imported Goods.
 - c) Determination of the more advantageous methodology shall be conducted and approved following delivery of the imported Goods or components to the Supplier but prior to delivery of the Goods to the Employer.
14. Approval of the process detailed in Clause 13 and sub-clauses above shall be on an order by order basis and application shall be submitted, with required supporting documents, immediately on receipt of the relevant purchase order(s).

**F.1. (G) GOODS AND/OR COMPONENTS IMPORTED FROM OUTSIDE OF SOUTH AFRICA -
MANUFACTURER/SUPPLIER PRICE/QUOTATION LIST**
NOT APPLICABLE
1. Manufacturer's / Supplier's Pricelist / Quotation Based CPA – Imported Goods or Components:

- 1.1 Tenderers with imported Goods or Components may claim contract price adjustment based on the overseas SUPPLIER'S / MANUFACTURER'S PRICE LISTS/ QUOTATION from the supplier or manufacturer of the tendered items.
- 1.2 In such cases the Tenderer is required to submit with his tender a copy of the original overseas Supplier / Manufacturer Pricelist / Quotation upon which his tender prices are based. Such pricelist / Quotation is required to be on the Letterhead of the Supplier / Manufacture, is to be dated, referenced and signed, and is to provide clear reference to the tender number or unambiguously indicate the relevant component.
- 1.3 The Tenderer is required to clearly reference each item quoted to the respective Tender Item Number indicated in C.4 Price Schedule by completing Table F.1 (G).1 below.

Table F.1 (G).1: Price Schedule information for Imported Goods or Components - Manufacturers/Suppliers Price List(s)/Quotation

Manufacturer/ Supplier Name	Price List Information		
	Price List/Quotation Date.	Price List/Quotation Reference Number	Pricelist applicable to Items as per C.4 Price Schedule

- 1.4 During the contract period, the Tenderer (now Supplier) must submit the request for price adjustment based on increases in pricelists of manufacturers/suppliers prior to the effective date of the increase in the pricelist.
- 1.5 The effective date of any price adjustment granted will be the first day of the month following the month during which the fully substantiated application for contract price adjustment is submitted or, by agreement between the Tenderer/Supplier and the CCT, a subsequent date on which the price adjustment will become effective.
- 1.6 In instances where the Supplier's price adjustment claimed is less than entitled, the lesser price will be accepted.
- 1.7 Only the difference in source supplier / manufacturer pricelist (actual cost, not percentage) may be adjusted and under no circumstances may the Tenderer/Supplier increase their profit margin.
- 1.8 The Tenderer/Supplier shall, when submitting claims for contract price adjustment, submit all of the documentation indicated below a minimum of two weeks prior to the effective date of the contract price adjustment:
- a) Copies of price lists upon which original tender prices were based (refer to Clause 1.2, Table F.1 (G).1 above) clearly indicating the item(s) according to C.4 Price Schedule.
 - b) The new price list (*from the same Supplier / Manufacturer as originally tendered*) on the relevant

manufacturer/suppliers letterhead (with pamphlets, brochures and e-mail communication) clearly indicating the item(s) according to C.4 Price Schedule.

- c) Submit detailed calculations indicating how the “new” price is calculated. The calculations must be submitted in Excel, together with a signed, “PDF” version of the Excel spreadsheet. The example below – Table F.1(G).2, is what is required.
 - d) A covering letter on the Supplier’s letterhead requesting the CPA with the effective date of the claim.
- 1.9 The CCT will consider the request and either refer the request back for correction or additional information or approve the request.
- 1.10 The CCT will assess such pricelist based CPA claims and will only approve such claims that are confirmed to be reasonable and market related with reference to the source pricing information provided with the tender and with the CPA application
- 1.11 Approval of the CPA request including confirmation of the effective date, will be communicated to the Supplier in writing. The effective date will be as per clause 1.3 above.
- 1.12 The successful Tenderer/Supplier shall immediately upon notification of the commencement date of contract submit written application for approval of any adjusted unit prices for the Goods that may have been notified by the Supplier / Manufacturer of the Goods, together with the required supporting documentation. This application will be assessed in accordance with the process laid out above in order to determine approved contract prices at the commencement of the contract.
- 1.13 Failure to submit such application within two working weeks of commencement of contract shall result in the tendered unit prices being applied for initial orders placed following commencement of the contract.
- 1.14 In the event of a Supplier changing their Supplier / Manufacturer during the tenure of the contract, no request for price variations will be considered unless the Supplier has obtained prior approval from the City for the change of Supplier / Manufacturer. Such approval shall include technical approval by the Engineer of the goods supplied by the replacement Supplier / Manufacturer. Technical approval by the Engineer shall be a prerequisite for any change of Supplier / Manufacturer.

Table F.1(G).2 – Pro Forma Table for Adjustments in price for Imported Goods or Components - Manufacturers/Suppliers Price List(s)/Quotation

C.4 Price Schedule Item No.	Original Tender Price	Previous and New Price List Information					New Contract Price (Excl. VAT)
		Manufacturer/ Supplier	Material no.	Price as per previous Manufacturer/ Supplier Price List (Excl. Vat) Price List Date: _____	Price as per new Supplier/ Manufacturer Price List (Excl. Vat) Price List Date: _____	Difference between the previous and new manufacturer Price list (C)-(B)	
	(A)			(B)	(C)	(D)	(A)+(D)

OR

2. Supplier Price List Variations for Suppliers Supplying Goods Imported by Another Party

- 2.1 The Tenderers (now Supplier) that are not the director importer of the manufactured goods/components, and intend to purchase the goods from another supplier who in turn is importing the goods, may apply for Supplier / Manufacturer Pricelist / Quotation based CPA imported by a another Party.
- 2.2 In such cases the Tenderer is required to submit with his tender a copy of the original Supplier / Manufacturer Pricelist / Quotation upon which his tender prices are based. Such pricelist / Quotation is required to be on the Letterhead of the Supplier / Manufacture, is to be dated, referenced and signed, and is to provide clear reference to the tender number, exchange rate on which the quote is based and is required to clearly reference each item quoted to the respective Tender Item Number indicated in C.4 Price Schedule.
- 2.3 The tenderer shall further confirm the Manufacturer / supplier, Quotation date, exchange rate at date of quote and reference number and applicable tender Items by completing Table F.1(G).3 below.

Table F.1 (G).3: Price Schedule information for Imported Goods or Components, imported by Another Party Manufacturers/Suppliers Price List(s)/Quotation

Manufacturer/ Supplier Name	Price List Information			
	Price List/Quotation Date.	Price List/Quotation Reference Number	Exchange Rate on which quote is based	Pricelist applicable to Items as per C.4 Price Schedule
			_____ 1 : Rand _____	
			_____ 1 : Rand _____	
			_____ 1 : Rand _____	
			_____ 1 : Rand _____	

- 2.4 During the contract period, the Tenderer (now Supplier) must submit the request for price adjustment based on increases in pricelists of manufacturers/suppliers within seven calendar days of the date of the purchase order date.
- 2.5 The price adjustment claim will be fully substantiated and the approval will be limited to the relevant Purchase Order.
- 2.6 In instances where the Supplier's price adjustment claimed is less than entitled, the lesser price will be accepted.
- 2.7 Only the difference in source supplier / manufacturer pricelist (actual cost, not percentage) may be adjusted and under no circumstances may the Tenderer/Supplier increase their profit margin.
- 2.8 The Tenderer/Supplier shall, when submitting claims for contract price adjustment, submit all of the documentation indicated below a minimum of seven (7) days from date of purchase order:
- Copies of price lists upon which original tender prices were based (refer to Clause 2.2, Table 2 above) clearly indicating the item(s) according to C.4 Price Schedule.
 - The new price list (*from the same Supplier / Manufacturer as originally tendered*) on the relevant manufacturer/suppliers letterhead (with pamphlets, brochures and e-mail communication) clearly

indicating the item(s) according to C.4 Price Schedule.

- c) Submit detailed calculations indicating how the “new” price is calculated.
- d) A covering letter on the Supplier’s letterhead requesting the CPA with the effective date of the claim.

- 2.9 The CCT will consider the request and either refer the request back for correction or additional information or approve the request.
- 2.10 The CCT will assess such pricelist based CPA claims and will only approve such claims that are confirmed to be reasonable and market related with reference to the source pricing information provided with the tender and with the CPA application
- 2.11 Approval of the CPA request for the relevant Purchase Order (refer to clause 2.5 above), will be communicated to the Supplier in writing.

F.1. (H) GOODS AND/OR COMPONENTS IMPORTED FROM OUTSIDE OF SOUTH AFRICA - BASED ON FOREIGN INDICES
NOT APPLICABLE

1. Adjustment for variation in labour and material Costs based on Indices in the country of manufacture.
- 1.1 If the prices for imported Goods and/or components are not fixed, the Supplier shall in their Tender specify the formula for calculating Contract Price Adjustments normally used in the country of manufacture and the indices and relative proportions of labour and material on which his Tender prices are based. The imported goods and or components shall be adjusted annually in accordance with clause 18.2 below.
- 1.2 The FOB adjustment in this CPA must be read with the values stipulated in the F.1 (F) (Column A) Schedule for Rate of Exchange.

2. Formula(e) for FOB price adjustment on goods and/or components ex-import:

Cost of goods and or components manufactured outside of South Africa and any foreign installation labour (FOB values in Table 2 titled "**Price Basis for Imported Resources**" (column (A))) will be fixed and firm except for variations in the rate of exchange and statutory obligations unless the following information is provided:

$$P = Po(0,1 + 0,9N/No)$$

Where

P = Adjusted Price

Po = Original Price

10% - Fixed

And:

No

Foreign Published Index (similar to SEIFSA CPI/PPI) in country of

Origin:

N

DETAIL: _____

3. The FOB values in Table 2 titled "**Price Basis for Imported Resources**" (column (A)), shall remain fixed and firm for the first 12 calendar months from date of Commencement Date of Contract and Suppliers are not permitted to requests CPA during this period.
4. The FOB values will thereafter be subject to adjustment annually based on the average percentage of 12 months as published in the Foreign Published Index as follows:
 - 4.1 From the start of the 13th month to the end of the 24th month calculated as follows:
 - a) The base month for the price adjustment being three (3) calendar months prior to Commencement Date of Contract; and
 - b) The end month shall be three (3) calendar months prior to the 12th month.
 - 4.2 From the start of the 25th month to end of the 36th month calculated as follows:
 - a) The base month for the price adjustment shall be three (3) calendar months prior to the 13th month; and
 - b) The end month shall be three (3) calendar months prior to 24th month.
5. The average percentage increase in the published index will be calculated using the base month to the end month (both included) divided by the number of months. (12 months totalled/12 to achieve the average for the Foreign Published Index)

Schedule F.2: Certificate of Authority for Partnerships/ Joint Ventures/ Consortia

This schedule is to be completed if the tender is submitted by a partnership/joint venture/ consortium.

1. We, the undersigned, are submitting this tender offer as a partnership/ joint venture/ consortium and hereby authorize Mr/Ms _____, of the authorised entity _____, acting in the capacity of Lead Partner, to sign all documents in connection with the tender offer and any contract resulting from it on the partnership/joint venture/ consortium's behalf.
2. By signing this schedule the partners to the partnership/joint venture/ consortium:
 - 2.1 warrant that the tender submitted is in accordance with the main business and objectives of the partnership/joint venture/ consortium;
 - 2.2 agree that the CCT shall make all payments in terms of this Contract into the following bank account of the Lead Partner:
 Account Holder: _____
 Financial Institution: _____
 Branch Code: _____
 Account No.: _____
 - 2.3 agree that in the event that there is a change in the partnership/ joint venture/ consortium and/or should a dispute arise between the partnership/joint venture/ consortium partners, that the CCT shall continue to make any/all payments due and payable in terms of the Contract into the aforesaid bank account until such time as the CCT is presented with a Court Order or an original agreement (signed by each and every partner of the partnership/joint venture/ consortium) notifying the CCT of the details of the new bank account into which it is required to make payment.
 - 2.4 agree that they shall be jointly and severally liable to the CCT for the due and proper fulfilment by the successful tenderer/supplier of its obligations in terms of the Contract as well as any damages suffered by the CCT as a result of breach by the successful tenderer/supplier. The partnership/joint venture/ consortium partners hereby renounce the benefits of excussion and division.

SIGNED BY THE PARTNERS OF THE PARTNERSHIP/ JOINT VENTURE/ CONSORTIUM		
NAME OF FIRM	ADDRESS	DULY AUTHORISED SIGNATORY
Lead partner		Signature..... Name..... Designation.....
		Signature..... Name..... Designation.....
		Signature..... Name..... Designation.....
		Signature..... Name..... Designation.....

Note: A copy of the Joint Venture Agreement shall be appended to *List of Other Documents Attached by Tenderer Schedule*.

Schedule F.3: Declaration for Procurement above R10 million

If the value of the transaction is expected to exceed R10 million (VAT included) the tenderer shall complete the following questionnaire, attach the necessary documents and sign this schedule:

1. Are you by law required to prepare annual financial statements for auditing? **(Please mark with X)**

YES		NO	
-----	--	----	--

If YES, submit audited annual financial statements:

(i) For the past three years, or

(ii) Since the date of establishment of the tenderer (if established during the past three years)

By attaching such audited financial statements to **List of Other Documents Attached by Tenderer Schedule**.

2. Do you have any outstanding undisputed commitments for municipal services towards the CCT or other municipality in respect of which payment is overdue for more than 30 (thirty) days? **(Please mark with X)**

YES		NO	
-----	--	----	--

2.1 If NO, this serves to certify that the tenderer has no undisputed commitments for municipal services towards any municipality for more than three (3) (three) months in respect of which payment is overdue for more than 30 (thirty) days.

2.2 If YES, provide particulars:

3. Has any contract been awarded to you by an organ of state during the past five (5) years? **(Please mark with X)**

YES		NO	
-----	--	----	--

If YES, insert particulars in the table below including particulars of any material non-compliance or dispute concerning the execution of such contract. Alternatively attach the particulars to **List of Other Documents Attached by Tenderer** schedule in the same format as the table below:

Organ of State	Contract Description	Contract Period	Non-compliance/dispute (if any)

4. Will any portion of the goods or services be sourced from outside the Republic, and if so, what portion and whether any portion of payment from the CCT is expected to be transferred out of the Republic? **(Please mark with X)**

YES		NO	
-----	--	----	--

If YES, furnish particulars below

The tenderer hereby certifies that the information set out in this schedule and/or attached hereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in steps being taken against the tenderer, the tender being disqualified, and/or (in the event that the tenderer is successful) the cancellation of the contract, restriction of the tenderer or the exercise by the CCT of any other remedies available to it.

Signature
Print name:
On behalf of the tenderer (duly authorised)

Date

Schedule F.4: Preference Points Claim Form In Terms Of the Preferential Procurement Regulations 2022

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

The applicable preference point system for this tender is the 80/20 preference point system.

- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
- (a) Price; and
 - (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

The following definitions shall apply to this schedule:

- (a) "tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) "price" means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) "The Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES**POINTS AWARDED FOR PRICE****THE 80/20 PREFERENCE POINT SYSTEMS**

A maximum of 80 points is allocated for price on the following basis:

80/20

Or

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

4. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT (NOT APPLICABLE TO THIS TENDER)**POINTS AWARDED FOR PRICE**

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

Or

Where:

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

5. POINTS AWARDED FOR SPECIFIC GOALS

5.1 In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/documentation stated in the conditions of this tender:

5.2 In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific Goals (SG) – Points Allocated and Claimed

Tenderers must indicate the preference points claimed for each specific goal applicable to them, for the purposes of this tender.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

The specific goals allocated points in terms of this tender	To be Completed by the Organ of State		To be Completed by the Tenderer	
	Number of points Allocated (90/10 system)	Number of points Allocated (80/20 system)	Number of points claimed (90/10 system)	Number of points claimed (80/20 system)
Promotion of Micro and Small Enterprises	4	8	N/A	
Enterprise Supplier Development and Socio-Economic Development	3	6	N/A	
Skills Development <u>OR</u> Employee Share Scheme	3	6	N/A	

DECLARATION WITH REGARD TO COMPANY/FIRM

5.3 Name of company/firm.....

5.4 Company registration number:

5.5 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
☐ One-person business/sole propriety
☐ Close corporation
☐ Public Company
☐ Personal Liability Company
☐ (Pty) Limited
☐ Non-Profit Company
☐ State Owned Company

[Tick applicable box]

5.6 I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 4.1 and 4.2, the Supplier may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or Supplier, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

<i>Signature of Tenderer</i>	<i>Date</i>	<i>Name and Surname</i>	<i>Address</i>

For official use.		
SIGNATURE OF CCT OFFICIALS AT TENDER OPENING		
1.	2.	3.

Table 2: Specific Goals – Declaration by the Tenderer

Tenderers must complete this table to declare the amounts and percentages applicable to the specific goals they are claiming.

NB: In completing Table 2 below, please consult **Notes for Verification** below

The specific goals allocated points in terms of this tender	To be Completed by the Tenderer	
	Refer to “Notes for verification”	Amount Declared (excluding VAT)
<u>SG1</u> Promotion of Micro and Small Enterprises	(i) Total Turnover	
<u>SG2</u> Enterprise Supplier Development and Socio Economic Development	(ii) Total Enterprise Supplier Development Expenditure	
	(iii) Total Socio Economic Development Expenditure	
	(iv) Total Expenditure	
<u>SG3.1</u> Skills Development	(v) Total Skills Development Expenditure	
	(vi) Total Profit	
OR <u>SG3.2</u> Employee Share Scheme	(vii) Employee Share Scheme Ownership %	

Tenderer Confirmation:

I confirm that the amounts declared in Table 2 above are accurate and in accordance with the *‘The Broad-Based Black Economic Empowerment (B-BBEE) Act 53 of 2003, as amended. .*

Signature of Tenderer (Authorised to represent the tenderer)	Date	Name and Surname	Address

Notes for Verification:

All amounts disclosed should be as per the most recent Annual Financial Statements (not older than 12 months) and defined as per the B-BBEE Act

- SG1 – Specific Goal 1
Promotion of Micro and Small Enterprises
 (i) Total Turnover
 Micro enterprises with a turnover of up to R20million and Small enterprises with a turnover up to R80 million, as per National Small Enterprise Act, 1996 (Act No.102 of 1996)
- SG2 – Specific Goal 2
Enterprise Supplier Development and Socio-Economic Development
 (ii) Total Enterprise Supplier Development Expenditure
 Qualifying expenditure as defined in the B-BBEE Act: Statement 400 "THE GENERAL PRINCIPLES FOR MEASURING ENTERPRISE AND SUPPLIER DEVELOPMENT"

 (iii) Total Enterprise Socio Economic Development Expenditure
 Qualifying expenditure as defined in the B-BBEE Act: Statement 500 "THE GENERAL PRINCIPLES FOR MEASURING THE SOCIO - ECONOMIC DEVELOPMENT ELEMENT"

 (iv) Total Expenditure
 Total Expenditure as per the most recent Annual Financial Statements (not older than 12 months)
- SG3.1 – Specific Goal 3
Skills Development
 (v) Total Skills Development Expenditure
 Qualifying expenditure as defined in the B-BBEE Act: Statement 300 "THE GENERAL PRINCIPLES FOR MEASURING SKILLS DEVELOPMENT"

 (vi) Total Profit
 Total Profit as per the most recent Annual Financial Statements (not older than 12 months)
- SG3.2 – Specific Goal 3
Employee Share Scheme
 (vii) Employee Share Scheme Ownership %
 Total employee ownership as per employee share certificate at the date of tender closing.

The below table (Table 3) must be completed by a B-BBEE Verification Agency (*Note 1) **OR** Commissioner of Oaths

(Refer to *Note 3.2 for the detailed declaration):

Table 3:

Signature and Stamp	Date	Name and Surname	Address

Note 1*1.1 Tendering entity that undergoes B-BBEE verification**

- Where a tendering entity undergoes B-BBEE verification, a B-BBEE certificate valid as at the date of tender closing, must be attached to the bid submission or must be made available upon request within the specified period.
- All amounts disclosed in Table 2, should be amounts used in the B-BBEE verification process undergone by the tendering entity
- The B-BBEE verification agency must complete Table 3 above, to confirm the following amounts disclosed by the bidder in Table 2:
 - (ii) Total Enterprise Supplier Development Expenditure;
 - (iii) Total Socio Economic Development Expenditure;
 - (v) Total Skills Development Expenditure
- Where the tendering entity is a Joint Venture/ Consortium, the amounts in Table 2 must be consolidated, with an accompanying consolidated B-BBEE certificate valid as at the date of tender closing must be attached to the bid submission or must be made available upon request within the specified period.

1.2 If the tendering entity does not undergo B-BBEE verification and qualifies as a B-BBEE Qualifying Small Enterprise (QSE) and Exempted Micro-Enterprises (EME)

- Table 3 must be completed by a Commissioner of Oaths to confirm the following amounts disclosed by the bidder in Table 2:
 - (ii) Total Enterprise Supplier Development Expenditure;
 - (iii) Total Socio Economic Development Expenditure;
 - (v) Total Skills Development Expenditure

Note 2*2.1 The tendering entity must attach with the bid submission or must be made available upon request within the specified period; the most recent (where applicable) audited financial statements to enable validation of the following amounts disclosed by the bidder in Table 2:**

- (i) Total Turnover
- (iv) Total Expenditure
- (vi) Total Profit

2.2 Companies who are required to be audited by legislation, must submit audited financial statements, not older than 12 months with the bid submission or must be made available upon request within the specified period.

***Note 3**

Sworn affidavit to be deposited by the Commissioner of Oaths to the QSE or EME.

I, the undersigned,

Full Name and Surname (Authorised to represent the tenderer)	
Identity Number	

Hereby declare under oath as follows

3.1 The contents of this statement are to the best of my knowledge a true reflection of facts.

3.2 I am a Member/ Director/ Owner of the following enterprise and am duly authorised to act on its behalf.

Enterprise Name:	
Trading Name (If Applicable):	
Registration Number:	
Enterprise Physical Address:	
Type of Entity (CC, Pty (Ltd), Sole Prop etc):	
Nature of Business:	

3.3 I hereby declare under oath that based on the Financial Statements / Management Accounts and information available on the latest financial year end _____

3.3.1 The annual Total Revenue was less than R50 000 000.00 (Fifty Million Rand);

3.3.2 The following amounts disclosed in Table 2 are accurate, complete, consistent with the BBBEE Act (see Notes for Verification) and based on the Financial Statements / Management Accounts and information available on the latest financial year end _____

As per Table 2	Amount Declared (excluding VAT)
(ii) Total Enterprise Supplier Development Expenditure	
(iii) Total Socio Economic Development Expenditure	
(iv) Total Expenditure	
(v) Total Skills Development Expenditure	

As per Table 2	Amount Declared (excluding VAT)
(vi) Total Profit	
(vii) Employee Share Scheme Ownership %	

3.4 I know and understand the contents of this affidavit and I have no objection to take the prescribed oath and consider the oath binding on my conscience and on the owners of the enterprise which I represent I this matter.

3.5 The sworn affidavit will be valid for a period of 12 months from the date signed by the commissioner.

Commissioner of Oaths
Signature, Date and Stamp

Deponent Signature and Date

3.6 KEY NOTES OF DETERMINING VALIDITY OF SWORN AFFIDAVITS

BBBEE Certificates/ Sworn Affidavits	Returnable for declaration requirement must be attached with the bid submission or must be made available upon request within the specified period - Certified and Valid copy of BBBEE Certificate issued by a SANAS Accredited Verification Agent, or - Certified and Valid copy of Sworn Affidavit for either EME or QSE (see key notes below to determine Validity of a Sworn Affidavit); or - Valid copy of BBBEE Certificate issued by CIPC for EME's only KEY NOTES OF DETERMINING VALIDITY OF SWORN AFFIDAVITS Tenderers submitting Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity: (a) Name/s of deponent as they appear in the identity document and the identity number. (b) Designation of the deponent as the Director/ Member must be indicated in order to know that person is duly authorised to depose of an affidavit (mark the applicable
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	option). (c) Name of enterprise as per enterprise registration documents issued by CIPC, where applicable, and enterprise business address. (d) Amounts as per Table 2 must be inserted (No blank spaces to be left). (e) Indicate total revenue for the year under review and whether it is based on audited financial statements or management accounts (mark the applicable option). (f) Financial year end as per the enterprise's registration documents, which was used to determine the total revenue (financial year end to be stipulated by day/ month/ year). (g) Date deponent signed and date of Commissioner of Oath must be the same. (The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign ad stamp). (h) Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest. If the relevant documentation/ information as stipulated in the enquiry is not submitted and/or does not meet the above requirements; tenderers will be disqualified.
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Schedule F.5: Declaration of Interest – State Employees (MBD 4 amended)

1. No bid will be accepted from:
 - 1.1 persons in the service of the state¹, or
 - 1.2 if the person is not a natural person, of which any director, manager or principal shareholder or stakeholder is in the service of the state, or
 - 1.3 from persons, or entities of which any director, manager or principal shareholder or stakeholder, has been in the service of the City of Cape Town (CCT) during the previous twelve (12) months, or
 - 1.4 from an entity who has employed a former CCT employee who was at a level of T14 or higher at the time of leaving the CCT's employ and involved in any of the CCT's bid committees for the bid submitted, if:
 - 1.4.1 the CCT employee left the CCT's employment voluntarily, during the previous twelve (12) months;
 - 1.5 a person who was a CCT employee, or an entity that employs a CCT employee, if
 - 1.5.1 the CCT employee left the CCT's employment whilst under investigation for alleged misconduct, or
 - 1.5.2 was facing disciplinary action or potential disciplinary action by the CCT, or
 - 1.5.3 was involved in a dispute against the CCT during the previous thirty six (36) months.

2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the tenderer or their authorised representative declare their position in relation to the evaluating/adjudicating authority.

3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.
 - 3.1 Full Name of tenderer or his or her representative: _____
 - 3.2 Identity Number: _____
 - 3.3 Position occupied in the Company (director, trustee, shareholder²): _____
 - 3.4 Company or Close Corporation Registration Number: _____
 - 3.5 Tax Reference Number: _____
 - 3.6 VAT Registration Number: _____
 - 3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.
 - 3.8 Are you presently in the service of the state? **YES / NO**
 - 3.8.1 If yes, furnish particulars: _____
 - 3.9 Have you been in the service of the state for the past twelve months? **YES / NO**
 - 3.9.1 If yes, furnish particulars: _____
 - 3.10 Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**
 - 3.10.1 If yes, furnish particulars: _____
 - 3.11 Are you, aware of any relationship (family, friend, other) between any other tenderer and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**
 - 3.11.1 If yes, furnish particulars: _____
 - 3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**
 - 3.12.1 If yes, furnish particulars: _____

- 3.13 Are any spouse, child or parent of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state? **YES / NO**
 3.13.1 If yes, furnish particulars: _____
- 3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract? **YES / NO**
 3.14.1 If yes, furnish particulars: _____
- 3.15 Have you, or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company been in the service of the CCT in the past twelve months? **YES / NO**
 3.15.1 If yes, furnish particulars: _____
- 3.16 Do you have any employees who was in the service of the CCT at a level of T14 or higher at the time they left the employ of the CCT, and who was involved in any of the CCT's bid committees for this bid? **YES / NO**
 3.16.1 If yes, furnish particulars: _____

4. Full details of directors / trustees / members / shareholders

Full Name	Identity Number	State Employee Number

If the above table does not sufficient to provide the details of all directors / trustees / shareholders, please append full details to the tender submission.

The tenderer hereby certifies that the information set out in this schedule and/or attached hereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in steps being taken against the tenderer, the tender being disqualified, and/or (in the event that the tenderer is successful) the cancellation of the contract, restriction of the tenderer or the exercise by the CCT of any other remedies available to it.

 Signature
 Print name:
 On behalf of the tenderer (duly authorised)

 Date

'MSCM Regulations: "in the service of the state" means to be –

- (a) a member of –
 (i) any municipal council;
 (ii) any provincial legislature; or
 (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
 (c) an official of any municipality or municipal entity;
 (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
 (e) an executive member of the accounting authority of any national or provincial public entity; or
 (f) an employee of Parliament or a provincial legislature.

² Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

Schedule F.6: Conflict of Interest Declaration

1. The tenderer shall declare whether it has any conflict of interest in the transaction for which the tender is submitted. **(Please mark with X)**

YES		NO	
-----	--	----	--

- 1.1 If yes, the tenderer is required to set out the particulars in the table below:

2. The tenderer shall declare whether it has directly or through a representative or intermediary promised, offered or granted:

- 2.1 Any inducement or reward to the CCT for or in connection with the award of this contract; or

- 2.2 Any reward, gift, favour or hospitality to any official or any other role player involved in the implementation of the supply chain management policy. **(Please mark with X)**

YES		NO	
-----	--	----	--

- If yes, the tenderer is required to set out the particulars in the table below:

Should the tenderer be aware of any corrupt or fraudulent transactions relating to the procurement process of the CCT, please contact the following:

The CCT's anti-corruption hotline at 0800 32 31 30 (toll free)

The tenderer hereby certifies that the information set out in this schedule and/or attached hereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in steps being taken against the tenderer, the tender being disqualified, and/or (in the event that the tenderer is successful) the cancellation of the contract, restriction of the tenderer or the exercise by the CCT of any other remedies available to it.

Signature
Print name:
On behalf of the tenderer (duly authorised)

Date

Schedule F.7: Declaration of Tenderer's Past Supply Chain Management Practices (MBD 8)

Where the entity tendering is a partnership/joint venture/consortium, each party to the partnership/joint venture/consortium must sign a declaration in terms of the Municipal Finance Management Act, Act 56 of 2003, and attach it to this schedule.

- 1 The tender offer of any tenderer may be rejected if that tenderer or any of its directors/members have:**
- a) abused the municipality's / municipal entity's supply chain management system or committed any fraudulent conduct in relation to such system;
 - b) been convicted for fraud or corruption during the past five years;
 - c) willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d) been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004) or Database of Restricted Suppliers.
- 2 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

Item	Question	Yes	No
2.1	Is the tenderer or any of its directors/members listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied). The Database of Restricted Suppliers now resides on the National Treasury's website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.	Yes ☐	No ☐
2.1.1	If so, furnish particulars:		
2.2	Is the tenderer or any of its directors/members listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004) or Database of Restricted Suppliers? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes ☐	No ☐
2.2.1	If so, furnish particulars:		
2.3	Was the tenderer or any of its directors/members convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes ☐	No ☐
2.3.1	If so, furnish particulars:		
Item	Question	Yes	No

2.4	Does the tenderer or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes ☐	No ☐
2.4.1	If so, furnish particulars:		
2.5	Was any contract between the tenderer and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes ☐	No ☐
2.5.1	If so, furnish particulars:		

The tenderer hereby certifies that the information set out in this schedule and/or attached hereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in steps being taken against the tenderer, the tender being disqualified, and/or (in the event that the tenderer is successful) the cancellation of the contract,, restriction of the tenderer or the exercise by the CCT of any other remedies available to it.

 Signature
 Print name:
 On behalf of the tenderer (duly authorised)

 Date

Schedule F.8: Authorisation for the Deduction of Outstanding Amounts Owed to the CCT

To: THE CITY MANAGER, City of Cape Town

From: _____
(Name of tenderer)

RE: AUTHORISATION FOR THE DEDUCTION OF OUTSTANDING AMOUNTS OWED TO THE CCT

The tenderer:

- a) hereby acknowledges that according to SCM Regulation 38(1)(d)(i) the City Manager may reject the tender of the tenderer if any municipal rates and taxes or municipal service charges owed by the tenderer (or any of its directors/members/partners) to the CCT, or to any other municipality or municipal entity, are in arrears for more than 3 (three) months; and
- b) therefore hereby agrees and authorises the CCT to deduct the full amount outstanding by the Tenderer or any of its directors/members/partners from any payment due to the tenderer; and
- c) confirms the information as set out in the tables below for the purpose of giving effect to b) above;

Physical Business address(es) of the tenderer	Municipal Account number(s)	Inside the CCT municipal boundary (Yes/No)

If there is not enough space for all the names, please attach the information to **List of other documents attached by tenderer** schedule in the same format:

Name of Director / Member / Partner	Identity Number	Physical residential address of Director / Member / Partner	Municipal Account number(s)	Inside the CCT municipal boundary (Yes/No)

The tenderer hereby certifies that the information set out in this schedule and/or attached hereto is true and correct, and acknowledges that failure to properly and truthfully complete this schedule may result in steps being taken against the tenderer, the tender being disqualified, and/or (in the event that the tenderer is successful) the cancellation of the contract, restriction of the tenderer or the exercise by the CCT of any other remedies available to it.

Signature
Print name:
On behalf of the tenderer (duly authorised)

Date

Schedule F.9: Certificate of Independent Tender Determination

I, the undersigned, in submitting this tender number **82S/2026/27** and tender description: **Tender for the Restoration and Management of Public Art and Heritage Objects** in response to the tender invitation made by THE CCT, do hereby make the following statements, which I certify to be true and complete in every respect:

I certify, on behalf of: _____ (Name of tenderer) that:

1. I have read and I understand the contents of this Certificate;
2. I understand that this tender will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorised by the tenderer to sign this Certificate, and to submit this tender, on behalf of the tenderer;
4. Each person whose signature appears on this tender has been authorised by the tenderer to determine the terms of, and to sign, the tender on behalf of the tenderer;
5. For the purposes of this Certificate and this tender, I understand that the word 'competitor' shall include any individual or organisation other than the tenderer, whether or not affiliated with the tenderer, who:
 - (a) has been requested to submit a tender in response to this tender invitation;
 - (b) could potentially submit a tender in response to this tender invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the tenderer and/or is in the same line of business as the tenderer.
6. The tenderer has arrived at this tender independently from and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium¹ will not be construed as collusive price quoting.
7. In particular, without limiting the generality of paragraphs 5 and 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation);
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit a tender;
 - (e) the submission of a tender which does not meet the specifications and conditions of the tender; or
 - (f) tendering with the intention not to win the contract.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this tender invitation relates.
9. The terms of this tender have not been and will not be disclosed by the tenderer, directly or indirectly, to any competitor, prior to the date and time of the official tender opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to tenders and contracts, tenders that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act, Act 89 of 1998, and/o/r may be reported to the National Prosecuting Authority (NPA) for criminal investigation, and/or may be restricted from conducting business with the public sector for a period not exceeding 10 (ten) years in terms of the Prevention and Combating of Corrupt Activities Act, Act 12 of 2004, or any other applicable legislation.

Signature

Print name:

On behalf of the tenderer (duly authorised)

Date

(¹ Consortium: Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.)

Schedule F.10: Proposed Deviations And Qualifications By Tenderer

The Tenderer should record any **proposed** deviations or qualifications they may wish to make to the tender documents in this Returnable Schedule. Alternatively, a tenderer may state such proposed deviations and qualifications in a covering letter attached to his tender and reference such letter in this schedule. Any proposed deviations or qualifications contained in a covering letter which is not referenced in this schedule will not be considered.

The Tenderer's attention is drawn to clause 2.3.7.2 of the Standard Conditions of Tender referenced in the Tender Data regarding the CCT's handling of material deviations and qualifications.

If no deviations or qualifications are proposed, the schedule hereunder is to be marked NIL and signed by the Tenderer.

PAGE	CLAUSE OR ITEM	PROPOSED DEVIATION OR QUALIFICATION

List relevant documentation attached in Schedule F.10 below.

 Signature
 Print name:
 On behalf of the tenderer (duly authorised)

 Date

Schedule F.11: List of Other Documents Attached By Tenderer

The tenderer has attached to this schedule, the following additional documentation:

	Date of Document	Title of Document or Description (refer to clauses / schedules of this tender document where applicable)
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		

Attach additional pages if more space is required.

Signature
Print name:
On behalf of the tenderer (duly authorised)

Date

Schedule F.12: Record of Addenda to Tender Documents

We confirm that the following communications received from the CCT before the submission of this tender offer, amending the tender documents, have been taken into account in this tender offer:

	Date	Title or Details
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

Attach additional pages if more space is required.

 Signature
 Print name:
 On behalf of the tenderer (duly authorised)

 Date

Schedule F.13: Information to Be Provided With the Tender

The following information shall be provided with the Tender:

1. Returnable Schedule F.13A: Responsiveness/Eligibility Criteria (Senior Project Manager)
2. Returnable Schedule F.13B: Functionality Evidence (previous experience restoring art and heritage objects)
3. Returnable Schedule F.13C: Functionality Evidence (previous experience restoring memorials and heritage structures)
4. Returnable Schedule F.13D: Functionality Evidence (previous experience developing and implementing public artwork)

Signature

Print name:

On behalf of the tenderer (duly authorised)

Date

Schedule F.13A: Responsiveness/Eligibility Criteria (Senior Project Manager)

NAME:	ACADEMIC QUALIFICATIONS:
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PROJECT TITLE	ROLE UNDERTAKEN	SCOPE OF WORK PERFORMED	CLIENT'S DETAILS <i>(contact name, phone number & email)</i>	CONTRACT START & COMPLETION DATES	CONTRACT VALUE	SUPPORTING EVIDENCE ATTACHED?
<i>E.g. Restoration of the WWII Memorial</i>	<i>Project Manager</i>	<i>Provide a brief description of the project and the duties performed as Project Manager. Clearly indicate how the project involved the restoration of heritage objects, memorials or heritage structures or the development and implementation of public artwork, and describe your responsibility for the planning, execution, management and successful completion of the project.</i>	<i>John Smith (021) 123 4567 John.Smith@email.com</i>	<i>1 January 2024 – 30 June 2024</i>	<i>R550 000.00</i>	<i>Yes</i>

Schedule F.13B: Functionality Evidence (previous experience restoring art and heritage objects)

Refer to section 2.2.1.1.5 of the Conditions of Tender for detailed information on the functionality requirements.

PROJECT TITLE	DESCRIPTION OF WORK UNDERTAKEN	NAMES AND ROLES OF KEY PERSONNEL INVOLVED	CLIENT'S DETAILS (contact name, phone number & email)	CONTRACT START & COMPLETION DATES	CONTRACT VALUE	SUPPORTING EVIDENCE ATTACHED?
<i>E.g. Restoration of five paintings from the Wynberg Museum</i>	<i>Provide a description of the works undertaken, including (1) the type of art or heritage objects involved; (2) the condition, conservation or restoration challenges addressed; (3) the specific services provided.</i>	<i>Peter Williams - Paintings Conservator Michael Daniels - Project Manager Ayesha Naidoo - Collections and Documentation Specialist</i>	<i>John Smith (021) 123 4567 John.Smith@email.com</i>	<i>1 January 2024 – 30 June 2024</i>	<i>R550 000.00</i>	<i>Yes</i>

TENDER NO: 82S/2026/27

Evaluation Criteria: Tendering entity's previous experience restoring art and movable heritage objects.

Applicable values/points:

- 0 Projects.....0 points
- 1 – 3 Projects.....10 points
- 4 – 6 Projects.....20 points
- 7 and Above Projects.....30 points

Schedule F.13C: Functionality Evidence (previous experience restoring memorials and heritage structures)

Refer to section 2.2.1.1.5 of the Conditions of Tender for detailed information on the functionality requirements.

PROJECT TITLE	DESCRIPTION OF WORK UNDERTAKEN	NAMES AND ROLES OF KEY PERSONNEL INVOLVED	CLIENT'S DETAILS <i>(contact name, phone number & email)</i>	CONTRACT START & COMPLETION DATES	CONTRACT VALUE	SUPPORTING EVIDENCE ATTACHED?
<i>E.g. Restoration of WWII memorial.</i>	<i>Provide a description of the works undertaken, including (1) the type of memorial/heritage structure involved; (2) the condition, conservation or restoration challenges addressed; (3) the specific services provided.</i>	<i>Peter Williams – Project Manager Michael Daniels – Stonemason Ayesha Naidoo – Foundry Specialist / Blacksmith</i>	<i>John Smith (021) 123 4567 John.Smith@email.com</i>	<i>1 January 2024 – 30 June 2024</i>	<i>R550 000.00</i>	<i>Yes</i>

Evaluation Criteria: Tendering entity's previous experience restoring memorials and heritage structures.

Applicable values/points:

- 0 Projects.....0 points
- 1 – 3 Projects.....10 points
- 4 – 6 Projects.....20 points
- 7 – 9 Projects.....30 points
- 10 and above Projects.....40 points

Schedule F.13D: Functionality Evidence (previous experience developing and implementing public artwork)

Refer to section 2.2.1.1.5 of the Conditions of Tender for detailed information on the functionality requirements.

PROJECT TITLE	DESCRIPTION OF WORK UNDERTAKEN	NAMES AND ROLES OF KEY PERSONNEL INVOLVED	CLIENT'S DETAILS (contact name, phone number & email)	CONTRACT START & COMPLETION DATES	CONTRACT VALUE	SUPPORTING EVIDENCE ATTACHED?
<i>E.g. Implementation of 2 murals at Library</i>	<i>Provide a description of the works undertaken, including (1) the type of public artwork; (2) how the concept was developed – stakeholder engagement (3) the implementation.</i>	<i>Peter Williams – Established artist Michael Daniels – Emerging Artist Ayesha Naidoo – Workshop facilitator</i>	<i>John Smith (021) 123 4567 John.Smith@email.com</i>	<i>1 January 2024 – 30 June 2024</i>	<i>R550 000.00</i>	<i>Yes</i>

TENDER NO: 82S/2026/27

Evaluation Criteria: Tendering entity's previous experience developing and implementing public artwork.

Applicable values/points:

- 0 Projects.....0 points
- 1 – 3 Projects.....10 points
- 4 – 6 Projects.....20 points
- 7 and Above Projects.....30 points

Schedule F.14: Appeal Application

annexure 'B'

OFFICIAL RECEIPT
(Valid only if printed
by official cash
receipting machine)

IRISITI ESESIKWENI
(Isemthethweni kuphela
xa ishicilelwe
ngumatshini wokukhupa
irisiti osesikweni.)

AMPTELIKE KWITANSIE
(Geldig alleenlik indien deur
amptelike kontantvangs
masjien gedruk.)

GL DATA CAPTURE RECEIPT
(CASHIERTO RETAIN A COPY)

RECEIPT NO: _____

DATE: _____

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PROFIT CENTRE:

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NAME/COMPANY NAME:

AMOUNT:

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SERVICE DEPARTMENT DETAILS-

DEPARTMENT: LEGAL SERVICES: APPEALS UNIT

CONTACT PERSON: CHARLENE CEBEKHULU / MELANIE CLOETE

PHONE NO: 021 400 2503 / 021 400 3788

OFFICIAL RECEIPT
(Valid only if printed
by official cash
receipting machine)

IRISITI ESESIKWENI
(Isemthethweni kuphela
xa ishicilelwe
ngumatshini wokukhupa
irisiti osesikweni.)

AMPTELIKE KWITANSIE
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amptelike kontantvangs
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PROFIT CENTRE:

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NAME/COMPANY NAME:

AMOUNT:

						R	3	0	0	-	0	0
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SERVICE DEPARTMENT DETAILS-

DEPARTMENT: LEGAL SERVICES: APPEALS UNIT

CONTACT PERSON: CHARLENE CEBEKHULU / MELANIE CLOETE

PHONE NO: 021 400 2503 / 021 400 3788

CIVIC CENTRE IZIKO LOLUNTU BURGERSENTRUM
12 HERTZOG BOULEVARD CAPE TOWN 8001 P O BOX 298 CAPE TOWN 8000
www.capetown.gov.za

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