



Invitation to Tender WCPK1014JP
Draft Tube Coating - Ingula

Template Identifier	240-114238630	Rev	5
Document Identifier	N/A	Rev	N/A
Effective Date	01 July 2018		
Review Date	June 2022		

ESKOM HOLDINGS SOC LTD

INVITATION TO TENDER

FOR

The Draft Tube Coating Services

at

Ingula Pumped Storage Scheme

Tender number	WCKP1014JP
Issue date	10 February 2022
Closing date and time	10 March 2022
Tender validity period	16 weeks
Clarification meeting	A non-compulsory Site Clarification Meeting will be held via Microsoft Teams: Date: 24 February 2022 Time: 13h00 onwards MS Teams Link: to be requested by tenderers wanting to attend the meeting by e-mail padayajs@eskom.co.za The meeting will provide site orientation. Access to the units are not possible due to units being in operation. The works are expected to be carried out during planned scheduled maintenance. The MS Teams attendance register and meeting transcript will be extracted for reference and the meeting will be recorded.
Tenders are to be delivered to the following address on the stipulated closing date and time:	The Tender Office Eskom Holdings SOC Limited Eskom Brackenfell Main Store Building Ground Floor, Eskom Road, Western Cape, 7535

- **LATE TENDERS WILL NOT BE ACCEPTED**



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- **PLEASE ENSURE YOU SUBMIT 1 x ORIGINAL TENDER PACKAGE and
1 x COMPLETE COPY OF TENDER PACKAGE**

NB: The original tender must be in one envelope/package
 The complete hardcopy of tender must be in one envelope/package

Eskom falls within the Essential Services category and notes that most suppliers will by now already have such documentation in place regarding COVID travel permits. Most courier services are operating. If there are any issues in this regard, it needs to be communicated to Eskom.

PLEASE ALLOW TIME TO OBTAIN THE NECESSARY ACCESS DOCUMENTATION TO THE TENDER OFFICE AT THE BRACKENFELL SECURITY OFFICE TO DELIVER YOUR TENDER DOCUMENTS. NO EXCEPTIONS WILL BE MADE DUE TO DELAYS EXPERIENCES AT SECURITY TO ACCESS THE TENDER BOX.

PLEASE ALLOW SUFFICIENT TIME TO ACCESS THE ESKOM, BRACKENFELL COMPLEX FOR SUBMISSION OF YOUR OFFER. THE PERSON SUBMITTING THE OFFER MUST HAVE A VALID ID DOCUMENT PRESENT.

Any documents required that are not submitted in the tender box at the deadline will be considered late.

The tenderer accepts that Eskom will not take responsibility for the misplacement or premature opening of the tender if the outer package is not sealed and marked as stated.

Without limitation, Eskom takes no responsibility for any delays in any courier or postal system or any delays in transit within or between Eskom offices. Eskom likewise takes no responsibility for offers delivered to a location other than the tender box at the tender office stated in the tender. Proof of posting or of courier delivery will not be taken by Eskom as proof of delivery.



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All documentation that is not Mandatory at tender closing but Mandatory for evaluation and Contract placement must be submitted at tender closing. The tenderer will not be disqualified at this stage if not submitted at tender closing.

The Procurement Practitioner will request the documents required for the objective evaluations during the evaluation phase.



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Dear Valued Supplier

Invitation to Tender

Eskom Holdings SOC Ltd (hereinafter "Eskom") invites you to submit a tender for **the provision of draft tube coating services at Ingula Pumped Storage Scheme, during outages..** **The process of Procurement for this requirement is via the Reverse E Auction Platform.** Therefore no prices may be submitted. Suppliers who are evaluated successfully against basic compliance and Functionality (submission of Mandatory Documentation) will be invited to the live Auction event. The Objective criteria will be evaluated during this period up to Award stage.

Eskom Holdings SOC Ltd (Eskom) hereby invites you to submit only Mandatory Documentation and for the listed services. **Do not specify prices.** Prices will need to be submitted during the live auction event. The enquiry documents are supplied to you on the following basis: Free of charge

Eskom has delegated the responsibility for this tender to the Eskom *Representative* whose name and contact details are set out in the Tender Data. A submission of a tender by you in response to this Invitation will be deemed as your acceptance of the Eskom Standard Conditions of Tender (to be accessed via www.eskom.co.za).

Queries relating to these Invitation documents may be addressed via email to the Eskom *Representative*.

Yours faithfully

Marna Bester

Procurement Manager

Date: 9 February 2022



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Contents of Invitation to Tender/Enquiry documents

1. Invitation to tender
 - 1.1 Standard Conditions of Tender
(refer to www.eskom.co.za for this document that suppliers are required to download and read)
 - 1.2 Tender Data
 - 1.3 Commercial Tender Returnables
2. Evaluation process and criteria
 - 2.1 Mandatory Requirements
 - 2.3 Functionality
 - 2.3 BBBEE Price and Preference Scoring
 - 2.4 Objective criteria (Financial, SHE & Quality and clarifications)
3. Condition of contract (NEC3 Term Services Contract (TSC3)
4. Scope of work and attachments (included in TSC3 document
5. Price List (e-auction process will apply for this tender) the link that includes the price list will be provided to the most successful tenderers during price evaluation phase.
6. Annexures

Item	Annexure	Description	Attached (Y/N)
1	Annexure A	Acknowledgement form	Yes, Enclosed in this Invitation
2	Annexure B	Tenderer's particulars	Yes Enclosed in this Invitation
3	Annexure C	Integrity Declaration Form (refer to www.eskom.co.za for the Supplier Integrity Pact that suppliers are required to download and read)	Yes Enclosed in this Invitation
4	Annexure D	CPA Requirements for Local Goods/Services	Yes. Enclosed in this Invitation
5	Annexure E	CPA(IG) for Foreign Goods/Services (if applicable)	No. not attached Not applicable to this tender
6	Annexure F1	SBD 6.2- Declaration Certificate for Local Production and Local Content	No. not attached Not applicable to this tender
7	Annexure F2	Annexure C-Local Content Declaration- Summary Schedule	No. not attached Not applicable to this tender
8	Annexure F3	Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C	No. not attached Not applicable to this tender



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9	Annexure F4	Annexure E-Local Content Declaration-Supporting Schedule to Annexure C	No. not attached Not applicable to this tender
10	Annexure G	Addenda	Yes. Enclosed in this Invitation
11	Annexure H	SBD 1 -Invitation to Bid must be filled out by all tenderers and submitted with the tender at tender submission deadline	Yes. Enclosed in this Invitation
12	Annexure I	SBD 6.1- Preference Points Claim Form in terms of PPPFA 2017 regulations	Yes. Enclosed in this Invitation
13	Annexure J	Supplier Development & Localisation (SDL&I) undertaking	No. not attached Not applicable to this tender
14	Annexure K	Tax Evaluation questionnaire to determine whether a company, close corporation (CC) or Trust is a personal service provider for purposes of PAYE	Yes, Included in invitation folder
15	Annexure L	NEC Terms Services Contract including Scope	Yes, Included in NEC Contract folder
16	Annexure M	Authority to submit tender	Yes, Included in invitation folder
17	Annexure N	BBBEE Key Elements of a Sworn Affidavit with Affidavit templates	Yes, Included in invitation folder
18	Annexure O	E-Auction User Guide for prospective Bidders	Yes, Included in invitation folder
19	Annexure P	Functional Evaluation Criteria	Yes, Included functional folder
20	Annexure Q	Safety Health & Environment (SHE) Folder consisting of:	Yes, included in safety folder
		• SHE Acknowledgement Form Annexure B	Yes,
		• Tender Evaluation template C2	Yes,
		• Section 37(2) agreement	Yes,
		• 32-136 Contracts Health & Safety Requirements	Yes,
		• M SHE Risk Assessment Draft Tube Coating	Yes.
B21	Annexure R	Quality Folder consisting of:	Yes, Included in quality folder
		• 240—126469599 – QMS Method Statement Rev 1	Yes,
		• 240-126469599 Method Statement Template Rev1	Yes,
		• 240-68099512 Form A 2020 Cat-4 rev 8	Yes,
		• Supplier Quality Management	Yes.

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		Specification 240-105658000	
B22	Annexure S	Non-Disclosure Agreement	Yes, Included in invitation folder



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TENDER DATA

1.2 The Tender Data makes several references to the **Eskom Standard Conditions of Tender** (refer to www.eskom.co.za for this document that suppliers are required to download and read). The clauses that apply specifically to this Invitation are referenced hereunder. The “**Tender Data**” shall take precedence over the **Standard Conditions of Tender** in the event of any ambiguity or inconsistency between the two documents.

Clause Number from Standard Conditions of Tender	Tender Data
1.1 Parties	The <i>Employer</i> is Eskom Holdings SOC Ltd The Eskom <i>Representative</i> is: Name: Jenny Padayachee Tel: 036 638 9077 E-mail: padayajs@eskom.co.za
1.3 Enquiry documents	The Invitation to tender number is : WCPK1014JP Enquiry Documents including attachments list in invitation
1.4 Type of Invitation to Tender	This invitation to tender is an open Invitation to tender
1.6 Eskom's rights to accept or reject any tender	The tender shall be for the whole of the contract.
2.1 Eligible tenders	Submit a tender only if the tenderer (whether a single company or a structure similar to a Joint Venture) complies with the <i>eligibility criteria</i> stated in the Tender Data and the tenderer, or any of his principals, is not under any restriction to do business with Eskom/State Owned Companies. Tenderers are deemed ineligible to submit a tender if • Tenderers have the nationality of a country on any international sanctions list. A tenderer shall be deemed to have the nationality of a country if the tenderer is a national or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors or suppliers for any part of the Contract including related services. • Tenderers submit more than one [tender/proposal] either individually or as a partner in a joint venture (JV) or consortium • Tenders submitted by a JV or consortium where the JV/consortium agreement does not explicitly state that the parties of the JV or consortium shall be jointly and severally liable for the



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	execution of the Contract in accordance with the Contract terms. • A Tenderer must not have a conflict of interest. All Tenderers found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest with one or more parties in this tendering process, if : • (a)they have a controlling partner/majority shareholder in common; or • (b)they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another Tenderer, or influence the decisions of the Employer regarding this bidding process; or tenders signed by non-authorized persons. • Where the tenderers are not registered on National Treasury's Central Supplier Database (except Foreign Suppliers) • A tender that fails to meet any pre-qualifying criteria stipulated in the tender documents is an unacceptable tender (section 4 (2) of PPPFA Regulations • Any tenderer that is restricted by National Treasury • A tenderer that sub-contracts 100% Scope of Work. Ineligible tenderers will be disqualified.
2.2 -2.5 Tender Closing	The deadline for <i>Tender</i> submission is : Date : 10 March 2022 Time: 10:00 am Late Tenders will not be accepted Tenders are to be submitted to the Eskom <i>tender box</i> at the following physical address: THE TENDER OFFICE Eskom Holdings SOC Limited Eskom Brackenfell Main Store Building Ground Floor, Eskom Road, Western Cape, 7535
2.9 Copy of original tender	The tenderer shall submit an original tender, plus a complete hard copy, and an electronic copy on a flash drive/memory stick of the tender at the tender submission deadline. Where a Tenderer does not submit an original hardcopy of the tender, plus a complete hard copy, the tenderer will be disqualified.
2.13 Tender Validity Period	The tender validity period is 16 weeks.
2.16 Site/clarification meetings	A non-compulsory site meeting will apply. Refer to Page 1 of this invitation for the site meeting details.
2.17 Clarification on enquiry documents	The tenderer will notify the <i>Employer</i> of any clarifications required before the closing time for clarification queries, which is 5 working days before the deadline for tender submission.
2.23 Alternative tenders	Alternative tender(s) may be based only on the following criteria and



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	subject to acceptance by Eskom Holdings SOC Limited. - A different completion date. - Alternative terms of delivery selected from the latest applicable INCOTERMS. - Other combinations of secondary option clauses, acceptable to the <i>Purchaser</i>, selected from the NEC3 Term Services Contract.
2.25 Conditions of contract	The conditions of contract will be the (TSC3) Term Services Contract
2.31 Provision of security for performance (if applicable)	If security for performance (e.g. Performance Bond) is required, the names of two financial institutions that the tenderer will approach must be submitted with the tender. (This will be requested during award phase if deemed necessary) The following bonds are required for this enquiry: None
3.4 Opening of tenders	Tenders will be opened at the same date and time as the tender deadline Place: Tender Office Brackenfell Date: 10 March 2022 Time: 10:00 am onwards
3.5 Prices to be read out	Prices will <i>not be read out.</i>
3.9 Basic Compliance	Basic compliance for this invitation to tender are: • Meet the eligibility criteria for a tenderer • Submit one (1) complete hard copy of the original tender plus (1) copy to Eskom • Submit a complete original tender with commercial, financial and technical information • Submission of the mandatory commercial tender Returnables as at stipulated deadlines. • Central Supplier Database (CSD) number (MAA.....)
3.10 Mandatory tender Returnables	All items identified as mandatory in the tender returnable list (refer to Pt. 1.3 below for returnables list) A tenderer that does not submit mandatory documents/information in required in mandatory documents by the required deadlines as stipulated in the Tender Returnable section of the respective Invitation to Tender; will be deemed non-responsive.
3.11 Pre-qualification criteria	Not applicable
3.12 Designated materials and thresholds	Not applicable
3.13 Functional requirements	Functionality (minimum threshold 70%) Refer to Technical Strategy Annexure P for detailed Criteria



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3.15 Evaluation of price	Prices will be evaluated as follows: • Inclusive of VAT • Making the specified correction for arithmetical errors • Excluding contingencies in any bill of quantities or activity schedule. • Making an appropriate adjustment for any other acceptable variations, deviations, or alternative tenders submitted. • Making a comparison of the Net Present Value of each adjusted tender based on the tendered programme (if provided) and prices, on the estimated effect of Price Adjustment Factors and rate of exchange fluctuations (if applicable) and on other evaluation parameters relating to uncertainty and risk, where applicable. • Unconditional discounts must be taken into account for evaluation purposes; • Conditional discounts must not be taken into account for evaluation purposes but should be implemented when payment is affected. • Prices will be scored out of 80 points
3.17 Evaluation of B-BBEE	B-BBEE status will be scored out of 10 or 20 points in accordance with PPPFA. If a tenderer fails to submit proof of B-BBEE status level, the tenderer will not be disqualified (except if B-BBEE level is a pre-qualification criterion). The tender: • May only score points out of 80 for price ; and • Scores 0 points out of 20 for B-BBEE status • Refer to Annexure N for BBEE Certificates/Affidavit requirements
3.18 Ranking of tenders	Suppliers will be ranked by applying the preferential point scoring based on the 80/20 (for estimated values above R30 000 inclusive of VAT and up to R50M inclusive of VAT) Eskom will then add the score from Pricing and the B-BBEE level together and rank the suppliers from the highest to the lowest.
3. 19 Objective Criterion	Safety: refer to Annexure Q for safety requirements including criteria for evaluation Quality: Category 4: Refer to Annexure R for quality requirements and criteria for evaluation SD & L: not applicable for this tender Please note:- • "Eskom reserves the right to award the tender to a supplier who may not be the highest scoring/highest ranked tenderer, in line with Section (2) (1) (f) of the PPPFA; subject to the



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	right to negotiate on the objective criteria with the three highest ranked tenderers respectively before award is made. • Tenderers will not be disqualified if they do not comply with the objective criteria • Functionality and any element of the B-BBEE scorecard may not be used as objective criteria.
Contractual requirements	The SHEQ is included in the contract document Contractual requirement will not be evaluated but will become a requirement in the contract. Tenderers will therefore not be disqualified, but will have to agree to the contractual requirements Failure to meet “Contractual Requirements “by the stipulated deadlines; may result in the tenderer being regarded as non-responsive and ineligible for contract award. In the event that there are further documents/actions that are required during execution of the contract, these must be made contractual conditions and compliance thereto must be managed in terms of the contract.

Please note:

Eskom reserves the right to negotiate with preferred bidders after a competitive bidding process or price quotations; should the tendered prices not be deemed market-related.

Main contractors/ suppliers are discouraged from subcontracting with their subsidiary companies as this may be interpreted as subcontracting with themselves and / or using their subsidiaries for fronting. Where primary contractor subcontracts with a subsidiary this must be declared in tender documents.

A report containing a list of potential sub-contractors may be drawn by accessing the following link: www.csd.gov.za

1.3 TENDER RETURNABLES (refer to 2.8 above)

The tenderer must submit the returnables set out hereunder as part of its tender. (Mandatory returnables are indicated by a tick (✓), and if they are not included by tender deadline, the tenders will be disqualified from further evaluation).

Documents preceded by * are not mandatory at tender returnable stage, and will not result in disqualification but will impact the scoring, and a zero will be allocated, if not submitted by tender deadline

Documents preceded by ** do not need to be submitted physically to Eskom(either at tender deadline or before contract award, if the tenderer is registered with CSD and has provided a valid registration number as required in **Annexure B** (the tenderer's particulars)



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Reference	Returnables from supplier	Mandatory returnable for evaluation	Mandatory returnable for contract award
Pre-Qualification	Not applicable		
Basic Compliance	- A original set of the tender plus a full copy of the original tender (1 x original + 1 x copy) - Proof CSD Registration / CSD Registration number	✓ ✓	
Annexure A	Acknowledgement Form (tender)	✓	
Annexure B	Tenderers Particulars	✓	
Annexure C	Integrity Declaration Pack	✓	
Annexure D	CPA for local goods/services		✓
Annexure G	Confirmation of receipt of Addenda to Enquiry		✓
Annexure H	SBD 6.1 Preference Points Claim Form in terms of PPPFA 2017 regulations	✓	
Annexure I	SBD 6.1- Preference Points Claim Form in terms	✓	
Supplier Evaluation Pack Annexure K	To determine if a Company, Close Corporation CC or Trust is a Personal Service Provider		✓
NEC/FIDIC Documentation Annexure L	Completed NEC3: - Completed Form of Acceptance - Completed Contractors Data - Completed Pricing Tool - CPA (clause X1 – Employers Data)	✓ ✓ ✓	✓
Annexure M	Letter of authority to submit tender	✓	
*B-BBEE Certificates /Preference points claim form Annexure N	*B-BBEE Certificates (Certified) /Preference points claim form in terms of the Preferential Procurement Regulations 2011(not mandatory at tender returnable stage, and will not result in disqualification but will impact the scoring, and a zero will be allocated, if not submitted by tender deadline)	*	
Annexure P	Functionality – A list of documents are included in the criteria for submission	✓	
Annexure Q	Safety document on request		✓



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Annexure R	Quality documents on request	✓	
Annexure S	Non-Disclosure Agreement		
Additional Documents required in event of JV:-	Letter of intent to form a JV/consortium	✓	
	Valid joint venture agreement confirming the rights and obligations of each of the joint venture partners and their profit-sharing ratios.	✓	
	Written confirmation that the joint venture will operate as a single business entity (incorporated) for the duration of the contract (this may be included as an obligation within the JV agreement)	✓	
	* A trust, consortium or joint venture (including unincorporated consortia and joint ventures) must submit a consolidated B-BBEE Status Level Verification Certificate for every separate tender.	✓	
	Details and confirmation of a single designated bank account in the name of the JV and independent of the individual JV partners, as set out in the joint venture agreement	✓	
Company Registration	Company Registration Documents with amendments if applicable.	✓	
Shareholding	Shareholding organogram /breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	✓	
Sub-contracting agreement/ intent	Tenderers must, where subcontracting is a prequalification requirement, submit proof of subcontracting arrangement between the main tenderer and the subcontractor. Proof of subcontracting arrangement may include a subcontracting agreement between main tenderer and subcontractor. (this will apply only in the event of a EME/QSE is subcontracting an LME supplier)	N/A	
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)		✓
Financial	Audited Financial Statements of the <i>tenderer</i> for		✓



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statements	the previous three financial years, or to the extent that such statements are not available, for the last year. Tenderers must note that in the case of a joint venture or special purpose vehicle (SPV) especially formed for this tender, audited financial statements for each participant in the JV / SPV is required. Start-up enterprises formed within the last 12 months are not required to send in statements, but if successful with their tender will be required to send statements for the first year when once available.		
Tax Clearance Certificates /Pin	CSD Report with Tax Clearance Certificate/Pin	✓	
COIDA	COIDA - Original Letter of Good Standing or proof of application issued by the Compensation Fund (COID) or a licensed compensation insurer (South African tenderers only)		✓
Compliance with Employment Equity Act	To the extent that the tenderer falls within the definition of a “designated Employer” as contemplated in the Employment Equity Act 55 of 1998, the tenderer is required to furnish the Employer with proof of compliance with the Employment Equity Act, including proof of submission of the Employment Equity report to the Department of Labour. (South African tenderers only)		✓



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ANNEXURE A

ACKNOWLEDGEMENT FORM Acknowledgement:

We are in receipt of the Invitation to Tender/Proposal from Eskom Holdings SOC Ltd and the following addenda issued by Eskom:

We confirm that the documentation received by us is: ***(Indicate by ticking the box)***

Correct as stated in the Invitation to Tender / RFP Content List, and that each document is complete. ☐

Or: Incorrect or incomplete for the following reasons: ☐

Cataloguing Acknowledgement:

[Please select the relevant statement by ticking the appropriate box below]:

1. We agree to provide the cataloguing information as described in the *tender submission*. ☐
2. We have already supplied Eskom with the cataloguing information pertaining to this enquiry in a previous contract/order ***[insert previous invitation to tender/RFQ number]***
☐ _____
3. We do not intend to provide the cataloguing information for the required scope / specifications. for the reasons stated hereunder: ☐

4. I confirm that I am a Distributor/Importer/Agent and my Principal, being the Original Equipment Manufacturer (OEM) is or is not in the position to supply cataloguing information for items. See attached letter from OEM confirming his position. ☐

Invitation to Tender/Request for Proposal No. [insert tender/RFP number]

Name of company/JV: _____

Country of registration _____

Name of contact person: _____

Contact details of contact person:



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Tel (landline) _____

Cell phone _____

e-mail address _____

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ANNEXURE B

TENDERER'S PARTICULARS

The *tenderer* must furnish the following particulars where applicable:

Indicate the type of tendering structure by marking with an 'X' (where applicable provide registration number):	
Individual tenderer	
Unincorporated Joint venture (registration number for each member of the JV)	
Incorporated JV	
Other	

Please complete the following:

Name of lead partner/member in case of JV	
CIPC Registration Number (for each individual company / JV member)	
VAT registration number (for each individual company / JV member)	
CIDB registration number (for each individual company/JV member if applicable)	
Shareholding information (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names & ID Numbers) and other entity shareholders (provide full legal/trading name and respective identifying registration/trust numbers)	Include as separate tender returnable if required.
Contact person	
Telephone number	
E-mail address	
Postal address (also of each member in the case of a JV)	



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Physical address (also of each member of the JV)	

If subcontractors are to be used, indicate the following for the main sub-contractor(s). Add to the list of applicable.

Name of contractor	
CIPC Registration number	
VAT registration number	
CIDB Registration number (if applicable)	
Shareholding organogram /breakdown (for each individual company/JV member) clearly identifying percentages owned by individual shareholders (full names& ID Numbers) and other entities (provide full legal/trading name and respective identifying registration/trust numbers)	
Proposed Scope of work to be done by sub-contractor	
Contact person	
Telephone number	
Fax number	
E-mail address	
Postal address	
Physical address	

1. If you are currently registered as a vendor with Eskom, please provide your Vendor registration number with Eskom. _____



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2. If you are currently registered as a vendor on the Treasury Central Supplier Database(CSD) please provide your supplier registration number with Treasury_____
3. Please note that it is mandatory for you to register on National Treasury's CSD, if you intend doing work with any State department or State owned entity/company.
4. You may register online at National Treasury website on www.treasury.gov.za
5. Alternatively, you may contact [•] ***[insert the name and contact details of the relevant person from Eskom's Vendor Management department, who can assist you further with the registration on CSD].***
6. If you are registered on SARS e-filing system, please provide your pin number in order to verify your tax compliant status_____
7. If you are required to be tax compliant as per SBD 1, but are not registered on CSD (foreign suppliers) or have not provided your SARS e-filing pin, please confirm that you have attached/will send a copy of a current valid tax compliant certificate as a tender returnable (by contract award stage).

YES		NO	
-----	--	----	--

8. If sub-contracting is prescribed in the specific enquiry, you need to complete 8.1- 8.7

- 8.1 Confirm if you intend sub-contracting

YES		NO	
-----	--	----	--

- 8.2 What percentage will you be sub-contracting? _____%
- 8.3 To whom do you intend sub-contracting? _____
- 8.4 Is the said sub-contractor registered on CSD?

YES		NO	
-----	--	----	--

- 8.5 If yes to 8.4, please provide CSD number._____
- 8.4 Please confirm B-BBEE level of said sub-contractor_____
- 8.5 Which designated group does the sub-contractor belong to:-
 - a. Black people
 - b. Black people who are youth
 - c. Black people who are women
 - d. Black people with disabilities
 - e. Black people living in rural or underdeveloped areas or townships
 - f. Cooperatives which are 51% owned by Black people
 - g. Black people who are military veterans



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If Eskom decides to apply the sub-contracting provision as specified in Regulation 4(c) all tenders above the prescribed maximum threshold for quotations must be advertised through an open competitive bidding process subject to potential tenderers meeting the 30% minimum subcontracting requirement to EMEs or QSEs that are 51% owned by the following enterprises:

8.6 Please confirm that you have attached your signed intent to sub-contract document.

YES		NO	
-----	--	----	--

8.7 Have you attached proof of sub-contractor's belonging to designated group

YES		NO	
-----	--	----	--

A. Single tenderers

I, the undersigned, _____ (Full names) hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it, on behalf of _____ (*insert the full legal name of the tenderer*).

Signature: _____

Designation: _____

Date: _____

B. Joint Ventures

We, the undersigned, are submitting this tender in Joint Venture and hereby authorise Mr/Ms _____ (full names), an authorised signatory of _____, (*insert the full legal name of the business entity serving as the lead partner*) acting in the capacity of lead partner, to sign all documents in connection with the tender and any contract resulting from it on our behalf.

We attach to this Schedule a copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners.

Legal Name of Joint Venture Member	Full Name and Capacity of Authorised Signatory	Signature



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ANNEXURE C

INTEGRITY DECLARATION FORM

(Form to be completed and signed by supplier/tenderer as Invitation to Tender/RFP returnable or as part of contract modification documentation)

1. DECLARATION OF INTEREST

I/We understand that any natural/legal person, including employees of the State and/or those related to an Eskom employee/director (as per the definition of “related” set out hereunder), may tender to Eskom. However, in view of possible allegations of favouritism (the practice of showing favour to, or giving preference to some person/group, to the detriment of, or at the expense of another that is entitled to equal treatment or an equal opportunity), should the resulting tender, or part thereof, be awarded to such natural/legal person, as described herein, it is required that the *tenderer/s* declare such interest/relationship where:-

- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors in the state or a state owned entity.
- the *tenderer/s* employees/directors are also employees/contractors/consultants/ directors of Eskom
- the *tenderer/s* employees/directors are also employees/contractors/consultants or directors in another entity together with Eskom employees/consultants/contractors/ directors
- the *legal person/s (including its employees/contractors/directors/members/ shareholders)* on whose behalf the tender documents are signed, is in some other way “related” to an Eskom employee/contractor/consultant/director involved in the tender evaluation/tender adjudication/tender negotiation. “Related” meaning that:-
 - an individual is related to another individual if they are married, or live together in a relationship similar to marriage;
 - or are separated by no more than two degrees of natural or adopted consanguinity or affinity;
 - an individual is related to a juristic person if the individual directly or indirectly controls the juristic person, as determined in accordance with the definition of “control” (as per Companies Act section 2(1)) ; and
- a juristic person is “related” to another juristic person if :-
 - (1) either of them directly/indirectly controls the other, or the business of the other, as determined in accordance with the definition of “control”(as per Companies Act section 2(1));
 - (2) either is a subsidiary of the other; or
 - (3) a person directly/indirectly controls each of them, or the business of each of them, as determined in accordance with the definition of “control”
- the *tenderer/s* and one or more of the *tenderers* in this tendering/RFP process have a controlling partner in common, or a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the tender/proposal of another tenderer, or influence the decisions of Eskom regarding this bidding process;

To give effect to the provisions above, please complete the table hereunder with all required information.



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Full Name & Capacity/ Position within tenderer (e.g. employee/Director/member/ owner/shareholder)	Identity Number	Confirm and provide details (including employee number) if you are a State/State owned entity employee/contractor/ director.	Full Names & Capacity/Position of Eskom employee/ director/ consultant and details of the relationship or interest(marital/ familial/personal/ financial etc.)	To your knowledge is this person involved in the evaluation/ adjudication/ negotiation of tenders

1. If any employee/director/member/shareholder/owner of tenderer/s is also currently employed by Eskom, state whether this has been declared and whether there is authorisation(Y/N) to undertake remunerative work outside public sector employment, and attach proof to this declaration.

2. Do the tenderer/s and other tenderer in this tendering/RFP process share a controlling partner or have any relationship with each other, directly or through common third parties? (Y/N) If Yes, attach proof to this declaration. _____

2. DECLARATION OF FAIR TENDERING PRACTICES

This serves as a declaration that when goods/services are being procured, all reasonable steps have been taken to address and/or prevent the exploitation of the procurement process and the use of any unfair tendering practices.

A **[tender/proposal]** will be disqualified if the *tenderer/s*, or any of its directors have:

- abused the institution's procurement process (e.g. bid rigging/collusion)
- committed fraud or any other improper conduct in relation to such system.

Please complete the declaration with an 'X' under YES or NO

Item	Question	Yes/No	No
1.1	Is the <i>tenderer/s(or any of its directors/members/shareholders)</i> listed on National Treasury's Database of Restricted Suppliers as companies/persons prohibited from doing business with the public sector, or listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combatting of Corrupt Activities Act (No 12 of 2004) The Database of Restricted Suppliers and the Register for Tender		



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	Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za).		
1.2	Was the <i>tenderer/s</i> (or any of its directors/members/shareholders) convicted by a court of law (including a court outside South Africa) for fraud and/or corruption with respect to the procurement/tendering processes/procedures during the past five years?		
1.2.1	Provide details.		
1.3	Was the <i>tenderer/s(or any of its directors/members/shareholders)</i> prohibited from doing business with any International Financial Development/funding Agency or Lending Institution		

I, the undersigned, _____ hereby confirm that I am duly authorised to sign all documents in connection with this tender and any contract resulting from it on behalf of _____ (insert the full legal name of the tenderer)

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the tenderer's tender/proposal may be rejected, and that Eskom will act against the tenderer should any aspect of this this declaration prove to be false.

Signature:	
Designation and capacity in which signing:	
Date:	

Joint Ventures

I, the undersigned, _____ hereby confirm that acting in the capacity of lead partner, I am duly authorised to sign all documents in connection with the tender and any contract resulting from it on behalf of _____ (insert the full legal name of the JV).

I declare that I have read and understood the provisions of the Supplier Integrity Pact, that all information furnished herein is correct, that it is understood that the JV's tender/proposal may be rejected, and that Eskom will act against the JV should any aspect of this this declaration prove to be false.

Signature:	
Designation and capacity in which signing :	

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Date:	
(A copy of the joint venture agreement which incorporates a statement that all partners are liable jointly and severally for the execution of the contract and that the lead partner is authorised to incur liabilities, receive instructions and payments and be responsible for the entire execution of the contract for and on behalf of any and all the partners is attached to the invitation to tender/Request for proposal).	



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ANNEXURE D

	Form CPA (General)	Unique Identifier	240-910215566
		Revision	Rev. 5
		Revision Date	August 2018
		Group Technology & Commercial	

ANNEXURE TO PRICE SCHEDULE OR, WHERE APPLICABLE, FORM C.P.A. (I.G.) CONTRACT PRICE ADJUSTMENT METHOD FOR USE ON CONTRACTS/ORDERS FOR THE SUPPLY AND DELIVERY AND, WHERE APPLICABLE, INSTALLATION AND COMMISSIONING OF PLANT AND EQUIPMENT EITHER FULLY OR PARTLY MANUFACTURED OR SUPPLIED FROM LOCALLY HELD IMPORTED STOCKS IN REPUBLIC OF SOUTH AFRICA.

NOTES TO TENDERERS

1. Failure to propose cost price adjustment methods, either by completing this document or proposing alternative methods for any portion or whole of the tender price will lead to that portion or whole of the tender price being considered fixed.
2. The Tender/Contract price shall remain fixed where the period between the closing date of tenders and the contractual completion date is less than one year.
3. When the percentage increase or decrease between two index figures/prices is calculated, the index/price at the earlier date shall be taken as the base index/price.
4. Where portions of the works are delivered at different times, contract price adjustments shall be made in respect of applicable portions of the contract price.
5. Where any figure given in a publication is therein stated to be a provisional figure or is subsequently amended, the figure as ultimately confirmed or amended in the publication concerned shall apply.
6. Where the appropriate "claim" indices/prices as defined in terms of the agreed formulae are not available or are provisional, interim claims based on the last published indices/prices as at the date of delivery/installation may be submitted. When the revised "claim" index/price becomes available, the final claim may be submitted, provided such claim is received within 180 days of the date of delivery/installation.
7. All claims for transport escalation must be accompanied by evidence of the method of transport employed (rail or road).
8. Where the Employer considers it necessary the Employer reserves the right to call for any documentary evidence to substantiate claims.

** Submit separate schedule if space insufficient or costs are to be quoted per item of the main price schedule/s. Where these costs are listed on the main price schedule/s reference should merely be made to the appropriate price schedule. **Form CPA (General) Unique Identifier 240-910215566 Revision Rev. 5 Revision Date August 2018 Group Technology & Commercial***
240-910215566 Form CPA_General **CONFIDENTIAL** TE – Group Technology & Commercial, Effective August 2015 Page 2 of 5



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A. COST PRICE ADJUSTMENT FOR LOCAL MANUFACTURED/SUPPLY EX IMPORTED STOCK MATERIAL

A1. COST OF MANUFACTURE

1.1 Fixed Portion

Eskom requires a fixed portion (free of price adjustment) as stated in the NEC documents under the secondary clauses.

_____ % Fixed portion

1.2 Cost of Labour

_____ % of the F.O.R. works price shall be adjusted on the basis of the percentage increase or decrease between the SEIFSA Index of Actual Labour Cost (all hourly paid employees) Table C3 or any other appropriate index, for the month prior to that during which the enquiry closed and the index for the month one month prior to each delivery ex works.

INDEX: _____

1.3 Cost of Constituent Materials

Please complete this section in accordance to relevance of the commodity. Space has been made available for insertion by the tenderer of other recognised indices the tenderer considers relevant.

The source of indices or prices nominated shall be from a recognised publishing authority such as SEIFSA or Statistics SA. Supplier prices or supplier "in-house" indices are not acceptable. The percentage variation in the price/index of the following constituent materials between that ruling for the month prior to the month in which the enquiry closed and that price/index for the month prior to each delivery ex works shall be applied to the percentage of the F.O.R. works for the relevant constituent material stated hereunder. If in the schedule below the Employer stipulates a time period other than 1 month, the stipulated period will be used to determine the price/index.

The *Employer* will stipulate the deviation from the month period mentioned above for items with long lead times. %

PERIOD IN MONTHS

INDEX AND SOURCE
(Examples given below)

of F.O.R.

WORKS PRICE

SEIFSA TABLE D-1: STATISTICS SA – Consumer Price Indices All Income Groups

SEIFSA TABLE G : STATISTICS SA – Production Price Index, Electrical Engineering Materials



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ANNEXURE G



CONFIRMATION OF RECEIPT OF ADDENDA TO THE ENQUIRY

We confirm that the following communications received from the *Employer* before the submission of this **tender**, amending the tender documents, have been taken into account in the **tender**:

Item	Date Received	Title or Description
1.		
2.		
3.		
4.		
5.		
6.		

(Attach additional pages if more space is required)

Name and Designation

Signature



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ANNEXURE: H

SBD 1

PART A
INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS FOR ESKOM HOLDINGS SOC LIMITED – INGULA PUMPED STORAGE SCHEME

BID NUMBER: CLOSING DATE: CLOSING TIME:

DESCRIPTION TO DESIGN & CONSTRUCT A WASTE HOLDING FACILITY

THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID
BOX SITUATED AT (STREET ADDRESS)

AS PROVIDED IN THE INVITATION ABOVE

SUPPLIER INFORMATION

NAME OF BIDDER

POSTAL ADDRESS

STREET ADDRESS

TELEPHONE NUMBER CODE NUMBER

CELLPHONE NUMBER

FACSIMILE NUMBER CODE NUMBER

E-MAIL ADDRESS

VAT REGISTRATION NUMBER

TCS PIN: OR CSD No:

B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX] ☐ Yes ☐ No B-BBEE STATUS LEVEL SWORN AFFIDAVIT ☐ Yes ☐ No

IF YES, WHO WAS THE CERTIFICATE ISSUED BY?

AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) ☐
A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS) ☐
A REGISTERED AUDITOR ☐
NAME:

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]



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ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ANSWER PART B:3 BELOW]
SIGNATURE OF BIDDER		DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)			
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE (ALL INCLUSIVE)	
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT/ PUBLIC ENTITY		CONTACT PERSON	
CONTACT PERSON		TELEPHONE NUMBER	
TELEPHONE NUMBER		FACSIMILE NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	
E-MAIL ADDRESS			



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PART B
TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE
1.3. BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
1.4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.
1.5. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.
2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS
3.1. IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO
3.2. DOES THE BIDDER HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO
3.3. DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO
3.4. DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.



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Annexure I

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable; or

1.3 Points for this bid shall be awarded for:

- (a) Price; and
(b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS



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- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;



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3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 **or** **90/10**

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for price of bid under consideration
 P_t = Price of bid under consideration
 $P_{\min}$ = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0



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5. BID DECLARATION

- 5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:-

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 6.1 B-BBEE Status Level of Contributor: =(maximum of 10 or 20 points)
(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

- 7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES	☐	NO	☐
-----	--------------------------	----	--------------------------

- 7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted..... %
ii) The name of the sub-contractor.....
iii) The B-BBEE status level of the sub-contractor.....

- iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES	☐	NO	☐
-----	--------------------------	----	--------------------------

- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at least 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

8. DECLARATION WITH REGARD TO COMPANY/FIRM

- 8.1 Name of
company/firm:.....
- 8.2 VAT registration
number:.....
- 8.3 Company registration
number:.....



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8.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
☐ One person business/sole propriety
☐ Close corporation
☐ Company
☐ (Pty) Limited
[TICK APPLICABLE BOX]

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....
.....
.....
.....

8.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
☐ Supplier
☐ Professional service provider
☐ Other service providers, e.g. transporter, etc.
[TICK APPLICABLE BOX]

8.7 Total number of years the company/firm has been in business:.....

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as



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a result of having to make less favourable arrangements due to such cancellation;

- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

WITNESSES

1.
2.

.....
SIGNATURE(S) OF BIDDERS(S)

DATE: