

SECTION 2.2: FUNCTIONALITY EVALUATION CRITERION

| | | | | | | | | | | | |
|---|---|---|----|--------------------------|----|-----------------------|----|---------------------------|----|-------|-----|
| 2.2.1 | <p>The quality criteria and maximum score in respect of each of the criteria are as follows:</p> <table border="1" data-bbox="287 436 1348 638"> <tr> <td>1. Experience (experience and references)</td> <td>30</td> </tr> <tr> <td>2. Key Staff / Personnel</td> <td>30</td> </tr> <tr> <td>3. Financial Standing</td> <td>20</td> </tr> <tr> <td>4. Professional Indemnity</td> <td>20</td> </tr> <tr> <td>Total</td> <td>100</td> </tr> </table> <p>Schedule: Tenderer's Past Experience Schedule: Key Staff Experience (Construction Manager and Construction Supervisor) Letter of Good Standing (verification from compensation fund or with a licensed compensation insurer) Bank (original certified copy from Tenderer's bank / financial institution) Professional Indemnity (original certified copy from licensed insurer)</p> <p>The minimum number of evaluation points for qualifications is 70 out of 100.</p> | 1. Experience (experience and references) | 30 | 2. Key Staff / Personnel | 30 | 3. Financial Standing | 20 | 4. Professional Indemnity | 20 | Total | 100 |
| 1. Experience (experience and references) | 30 | | | | | | | | | | |
| 2. Key Staff / Personnel | 30 | | | | | | | | | | |
| 3. Financial Standing | 20 | | | | | | | | | | |
| 4. Professional Indemnity | 20 | | | | | | | | | | |
| Total | 100 | | | | | | | | | | |
| 2.2.2 | <p>Tender offers will only be accepted if:</p> <p>the tenderer is registered on the Central Supplier Database (CSD) for the South African government (see https://secure.csd.gov.za/) unless it is a foreign supplier with no local registered entity the tenderer is in good standing with SARS according to the Central Supplier Database; the financial offer is market related (see Regulations 6(9) and 7(9) of the 8(9) of the Preferential Procurement Regulations 2017); the Tenderer submits an original certified copy of his Professional Indemnity (PI) insurance. the tenderer or any of its directors/shareholders is not listed on the Register of Tender Defaulters in terms of the Prevention and Combating of Corrupt Activities Act of 2004 as a person prohibited from doing business with the public sector; the tenderer has not:</p> <ul style="list-style-type: none"> i) abused the Employer's Supply Chain Management System; or ii) failed to perform on any previous contract and has been given a written notice to this effect; <p>the tenderer has completed e Compulsory Declaration and there are no conflicts of interest which may impact on the tenderer's ability to perform the contract in the best interests of the employer or potentially compromise the tender process; the tenderer is registered and in good standing with the compensation fund or with a licensed compensation insurer; the employer is reasonably satisfied that the tenderer has in terms of the Construction Regulations, 2003, issued in terms of the Occupational Health and Safety Act, 1993, the necessary competencies and resources to perform the services.</p> | | | | | | | | | | |
| 2.2.3 | <p>The number of paper copies of the signed contract to be provided by the employer is ONE.</p> | | | | | | | | | | |
| Additional Conditions of Tender | | | | | | | | | | | |
| 2.2.4 | <p>Tenders will be evaluated according to Hessequa Municipality's Infrastructure Procurement & Delivery Management (IPDM) and Preferential Procurement Policies.</p> | | | | | | | | | | |

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|--|--|
| | <p>The lowest, the highest or any tender will not necessarily be accepted and the Council reserves the right to accept any tender wholly or partially or to withdraw the tender. All copies of certificates submitted with the tender must be certified originals by a commissioner of Oaths. Tenders which are late, incomplete, unsigned, completed in pencil, submitted by facsimile or electronically, will not be accepted; Tenderers with any municipal account outstanding for more than 90 days will be rejected.</p> |
| | |

The functionality Criteria will be evaluated as follow:

CRITERION 1: COMPANY EXPERIENCE

A maximum of 30 points will be awarded at the sole discretion of the Municipality's Bid Evaluation Committee based on the information provided. Please note that this section refers to the Company's and its legacy firms past experience and is not a duplication of Criterion 2's Construction Manager Experience. Meaning this section takes into consideration that the company as an entity has gained relevant experience in the past and showcase that the company is in the business of said Scope of Works

Relevant experience is defined as the accumulation of knowledge or skill that results from direct participation in relevant/similar events or activities and/or as determined by the Hessequa Municipality and/or professional consulting engineer where applicable.

1.1 Experience: (Tenderers to provide a company profile to support experience claimed)

| 1 | Experience | Points |
|---|----------------------------------|--------|
| | More than 10 years' experience | 24 |
| | More than 6 years up to 10 years | 18 |
| | More than 4 years up to 6 years | 12 |
| | 2 years up to 4 years | 6 |
| | No experience | 0 |

FOR PROJECTS LISTED UNDER PREVIOUS EXPERIENCE, PLEASE PROVIDE SUPPORTING CORRESPONDING REFERENCE SHEET AS CAN BE SEEN BELOW:

1.2 References:

The Bidder is hereby requested to provide a minimum of 2 contactable references. The references should complete, score and sign Form A: Original Completed Form A to be included in the tender documentation. Points for References will be allocated as indicated in the tables below. Please note that the information provided will be verified by the Municipality.

The references must be related to projects that includes Occupational Health and Safety duties and responsibilities, which were completed in the past 5 years (5 years indicated the period: 2017 until 2021)

| REFERENCE RELATED EXPERIENCE | MAXIMUM POINTS |
|--|----------------|
| Points will only be scored if the reference favourably rated relevant previous experience as stated in criterion 1 | |
| Reference 1 | 3 |
| Reference 2 | 3 |
| TOTAL (MAXIMUM 6 POINTS) | |

1.FORM A: NOMINATED REFENCES FOR BIDDER

Background information of Nominated Referees

| | |
|-------------------------------|--|
| Referee name: | |
| Postal address | |
| Contact number of references: | |
| Email address: | |
| Name of Bidder evaluated: | |
| Project Name: | |
| Project Description: | |
| Project Completion date: | |
| Project duration: | |
| Final Project Cost: | |

| | | |
|-------------------------------------|---------------------|-----------|
| QUALITY OF SERVICE | | (1 POINT) |
| Question | Answer | |
| How was the quality of the service? | Excellent (1 Point) | |
| | Poor (0 Points) | |

| | | |
|---|---------------|-----------|
| DELIVERY OF GOODS/ SERVICE AT CONTRACT PRICE | | (1 POINT) |
| Question | Answer | |
| Did the bidder provide the goods and/ services at prices as tendered? | Yes 1 Point) | |
| | No (0 Points) | |

| | | |
|---|---------------|-----------|
| PROFESSIONALISM | | (1 POINT) |
| Question | Answer | |
| Professional behaviour always, towards Client and all Role Players? | Yes (1 Point) | |
| | No (0 Points) | |

Initials of Service Provider's Authority:

Additional Remarks/Comments:

I, the undersigned, hereby certify that the above information is, to the best of my knowledge, correct and a true reflection.

.....
Signature of Deponent

.....
Date of declaration

Initials of Service Provider's Authority:

2.FORM A: NOMINATED REFENCES FOR BIDDER

Background information of Nominated Referees

| | |
|-------------------------------|--|
| Referee name: | |
| Postal address | |
| Contact number of references: | |
| Email address: | |
| Name of Bidder evaluated: | |
| Project Name: | |
| Project Description: | |
| Project Completion date: | |
| Project duration: | |
| Final Project Cost: | |

| | | |
|-------------------------------------|---------------------|-----------|
| QUALITY OF SERVICE | | (1 POINT) |
| Question | Answer | |
| How was the quality of the service? | Excellent (1 Point) | |
| | Poor (0 Points) | |

| | | |
|---|---------------|-----------|
| DELIVERY OF GOODS/ SERVICE AT CONTRACT PRICE | | (1 POINT) |
| Question | Answer | |
| Did the bidder provide the goods and/ services at prices as tendered? | Yes (1 Point) | |
| | No (0 Points) | |

| | | |
|---|---------------|-----------|
| PROFESSIONALISM | | (1 POINT) |
| Question | Answer | |
| Professional behaviour always, towards Client and all Role Players? | Yes (1 Point) | |
| | No (0 Points) | |

Initials of Service Provider's Authority:

Additional Remarks/Comments:

I, the undersigned, hereby certify that the above information is, to the best of my knowledge, correct and a true reflection.

.....
Signature of Deponent

.....
Date of declaration

Initials of Service Provider's Authority:

CRITERION 2: KEY STAFF / PERSONNEL

Schedule of Key Staff Experience

The experience information of the Health and Safety Consultant" or "OHS Practitioner will be evaluated from two different points of view:

1. Qualifications and years of experience after qualification (relevant experience in construction-related projects).
2. Professional registration of the Key Staff and years of experience after registration.

OCCUPATIONAL CERTIFICATE: OCCUPATIONAL HEALTH AND SAFETY PRACTITIONER (SAQA ID 99714)

The information shall be attached to this schedule with proof of registration for the Occupational Certificate: Occupation Health and Safety practitioner (SAQA ID 99714). If bidder OHS practitioner is not registered , the bid will be found to be non responsive.

Preferred Criteria (maximum score = 30)

| Key Position | Criteria 1 | Criteria 2 | Criteria 3 |
|---|---|---------------|-------------|
| Qualifications | Occupational Certificate: Occupation Health and Safety practitioner (SAQA ID 99714) | | |
| Years - Experience (post qualification) | > 5 years | > 3 – 5 years | 0 - 3 years |
| Professional Registration | Pr CHSA | | |
| Years - Experience (post registration) | > 5 years | > 3 – 5 years | 0 - 3 years |
| Points | 30 | 25 | 10 |

The appointed **OHS Practitioner**, assigned by the Health and Safety firm must take personal responsibility for the execution of the services for which the preferred firm is appointed during the three-year period.

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the enterprise, confirms that the contents of this schedule are within my personal knowledge and are to the best of my belief both true and correct.

CRITERION 3: FINANCIAL STANDING (FROM BANK / FINANCIAL INSTITUTION)

Confirmation of financial standing (bank rating) from the tenderer's financial institution. The bidder is required to submit proof of bank rating with the original tender document to be able to claim points for this section.

| Bank Rating | Points |
|---------------------|--------|
| A | 20 |
| B | 15 |
| C-D | 10 |
| E-F | 5 |
| G and no submission | 0 |

A maximum of 20 points will be awarded for Financial Standing.

**CONSTRUCTION HEALTH & SAFETY AGENT (COMPANY) (CHSA)
(Abridged CV)**

| | | | |
|--|---------------------|---------------------------------------|----------------|
| Full Name | | | |
| ID Number | | | |
| Current Work Address | | | |
| Current Residential Address | | | |
| Contact Number | | | |
| E-mail address | | | |
| Highest Qualification | | | |
| Date Obtained (mm/yyyy) | | Years Experience (post Qualification) | |
| Professional Registration | | | |
| Date Obtained (mm/yyyy) | | Years Experience (post Registration) | |
| Relevant experience in infrastructure projects | | | |
| Employer (Client) | Project Description | | Year completed |
| | | | |
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Initials of Service Provider's Authority:

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Initials of Service Provider's Authority:

CRITERION 4: PROFESSIONAL INDEMNITY

The tenderer is required to submit with his tender Proof of **Professional Indemnity (PI)** insurance.

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|-----------------------------------|----|
| Professional Indemnity | |
| Valid for period of evaluation | 20 |
| Invalid / Expired / No submission | 0 |

Written proof of valid Professional indemnity Insurance must be provided to the Client, as part of the contract documentation, within 14 days after final award.

Insurance must be kept up to date for the entire period of the appointment, and proof of insurance must be made available to the Client (Hessequa Municipality), at any time, within five (5) working days, if required.

EVIDENCE OF FUNCTIONALITY MUST BE ATTACHED IN AN ANNEXURE ATTACHED TO THE TENDER DOCUMENT. FAILURE TO PROVIDE THE INFORMATION AS STATED ABOVE, MAY RESULT IN NO POINTS BEING AWARDED TO THE TENDERER.

DECLARATION,

I, THE UNDERSIGNED (NAME).....
CERTIFY THAT THE INFORMATION FURNISHED ABOVE IS CORRECT. I ACCEPT THAT THE MUNICIPALITY
MAY ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

AUTHORISED SIGNATURE:

NAME:

CAPACITY:

DATE:

Initials of Service Provider's Authority: