



**merSETA**

MANUFACTURING, ENGINEERING  
AND RELATED SERVICES SETA

## REQUEST FOR PROPOSAL (RFP)

RFP/ ETQ/24/25/403			
<b>CLOSING DATE</b>	<b>08 April 2025</b>	<b>CLOSING TIME</b>	<b>11h00</b>
<b>PHYSICAL ADDRESS</b>		<b>POSTAL ADDRESS</b>	
merSETA Head Office Metropolitan Park, Block C 8 Hillside Road Parktown Johannesburg 2193		merSETA Head Office Metropolitan Park, Block C 8 Hillside Road Parktown Johannesburg 2193	

SUPPLY CHAIN CONTACTS AND ENQUIRIES	
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Reviewed: Senior Manager: Supply Chain and Contract Management		Controlled: Chief Executive Officer	

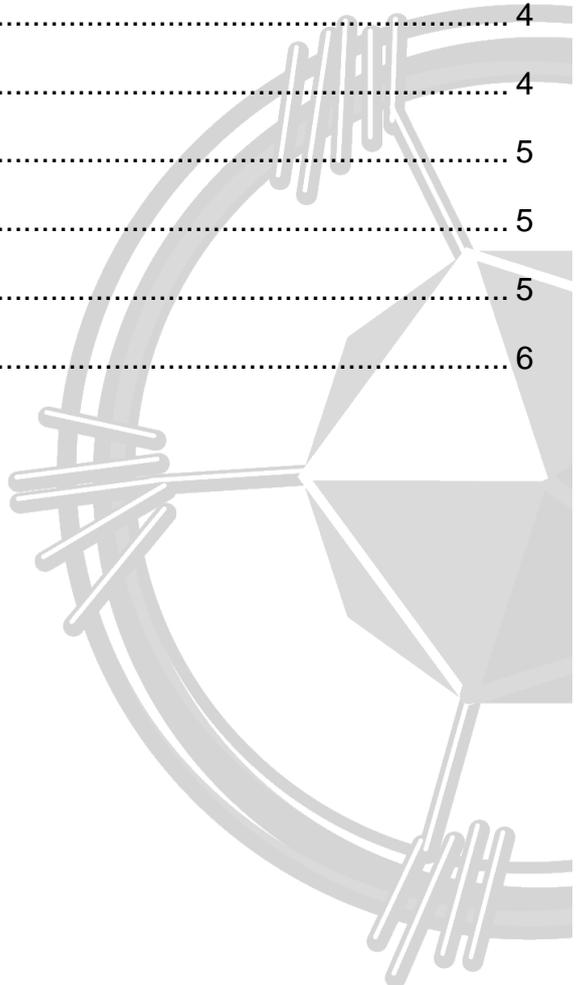
28 March 2025

changes.

\*The document shall be revised at least 12 months before next revision date or as per merSETA organisational and operational

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## 1. Introduction to Request for Proposal (RFP)

1.1 The Manufacturing, Engineering and Related Services Sector Education and Training Authority (merSETA) is a Schedule 3A public entity established in terms of the Skills Development Act (Act No. 97 of 1998), Registration Number 17/merSETA/01/04/20, to facilitate skills development for the Metal and Engineering, Motor Retail and Components Manufacturing, Automobile Manufacturing, Plastics Manufacturing and New Tyre Manufacturing Sectors Automotive Components Manufacturing Chamber.

The merSETA is inviting potential service providers to submit the proposal for the services described under scope of work.

1.2 This RFP is subject to the Preferential Procurement Policy Framework Act (Act No. 5 of 2000) and the Preferential Procurement Regulations (2022 Regulations), the General Conditions of Contract (GCC), and, if applicable, any other special conditions of contract. Where, however, the special conditions of the contract conflict with the general conditions of the contract, the special conditions of the contract prevail.

## 2. Background Information

The merSETA supports occupational skills development processes by making available courseware (training and learning materials) to accredited training providers. The ministerial directive on the Implementation and transitional arrangements for pre-2009 qualifications (Gazette, No. 50742 3 June 2024) states that SETAs are accountable for finalising the development and replacement of occupational qualifications. Although the Quality Council for Trades and Occupations (QCTO) is not prescriptive in the form or manner of learning material that should be used to implement the curriculum, it is nevertheless still important to indicate how the content will be covered.

materials development project involves the development of learning materials sets for all new qualifications using the QCTO methodology. This project will be developing the content for the Occupational Certificate Metal Manufacturing Melting and Refining Process Controller; SAQA ID: 102159.

## 3. Objectives of the Service

- The objective of this project is to procure the services of a qualified and capable service provider for the learning material development, which will be aligned with

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the Quality Council for Trades and Occupations (QCTO) prescripts. The material design must be aligned to the curriculum framework of the qualification to ensure that articulated learning pathways can be followed during implementation. The developed material must meet the minimum requirements for accreditation for Skills Development Providers to enhance the quality and effectiveness of training and learning. The service provider will be responsible for the development according to the QCTO registered qualifications.

#### 4. Scope of Work (Service)

The Occupational Certificate: Metal Manufacturing Melting and Refining Process Controller; SAQA ID: 102159 qualification, curriculum and external assessment specification documents will be the focus for this project. The target audience include, but not limited to the merSETA stakeholders, collaboration with industry-based Subject Matter Experts (SME's) to ensure the materials are aligned to workplace practices, related SETA communities and interested parties.

#### 5. Deliverables

The service provider will use an activity and outcomes-based development methodology and the current merSETA courseware design approach for synergy across the material ranges to achieve the following outcomes.

- Learning materials matrix document
- Learner Activity/ Orientation Guide
- Facilitator guide
- Formative assessment guide
- Assessor guide
- Final verification meeting to be conducted by engagement with stakeholders in our sector.

Develop a final report and Lessons Learnt document. Submit the developed modules in a soft copy and storing device to the Qualifications Development Unit of merSETA.

- Submit the Modules in a soft copy and storing devices
- Reports for every deliverables including close out report.

#### 5. Project Timeline

5.1 It is estimated period for this project is 12 Months.

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## 6. RFP Submission

6.1 Bid documents may be emailed to [quotations@merseta.org.za](mailto:quotations@merseta.org.za) on or before the closing date and closing time. or, placed in the tender box at the offices of the merSETA, or couriered to the merSETA physical address indicated in the paragraph. In the event of bidders submitting physical documents, bids must be properly packaged and deposited on or before the closing date and before the closing time in the tender box situated at the reception area (ground floor) of the merSETA. The merSETA's physical address is as follows:

**merSETA Head Office**  
**Metropolitan Park, Block C**  
**8 Hillside Road**  
**Parktown**  
**Johannesburg**  
**2193**

6.2 The merSETA will only consider bid documents received on or before the closing date and time, regardless of the method used to provide them.

## 7. Late submissions of the RFP

Submission of quotation(s) received late (after the closing date and time) will not be considered.

## 8. Request for Proposal (RFP) Rules

8.1 The following rules will apply for this Request for Proposal:

9.1.1 The price(s) quoted shall be valid for a minimum period of 60 days from the closing date and time of this RFP.

9.1.2 The price(s) quoted must be firm and inclusive of value-added tax (VAT) where applicable.

9.1.3 The price(s) must include all related expenses, i.e., transport, accommodation, etc. (where applicable).

9.1.4 A potential supplier or service provider must be validly registered on the Central Supplier Database (CSD), as hosted by the National Treasury.

9.1.5 Only an official purchase order or appointment letter issued by the merSETA will bind the merSETA.

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## 10 Bid Evaluation Process

10.1 The RFQ will be evaluated in terms of PPPFA 05 of 2000 and Preferential Procurement Regulation 2022 (80/20).

### 10.1.1 Evaluation Stage 1: Compliance

10.1.1.1 All bidders must comply with the administrative requirements outlined in the Standard Bidding Documents and the mandatory requirements listed below. All bidders failing to provide the required information and documentation in this evaluation stage may face disqualification from further evaluation. Failure to comply with the requirements assessed in Stage 1 (compliance) may lead to the disqualification of bids.

- a) Standard Bidding Document (SBD 4)
- b) Standard Bidding Documents (SBD 6.1)

### 10.1.2 Evaluation Stage 2: Technical Evaluation

10.1.2.1 Bidders must meet the minimum technical specification requirements in this evaluation stage to advance to the next evaluation stage. Failure to meet the prescribed technical specification will automatically disqualify the bid offer from proceeding to the next evaluation stage.

Technical Specification			
<p><b>Bidders will be evaluated for functionality based on the evaluation criteria and the minimum threshold as shown in the table above. Any bid that fails to meet the overall minimum threshold on 70% will be disqualified for further evaluation on price and specific goals</b></p>			
No	Requirements	Criteria	Points
1.	<p><b>Accreditation letter(s)/ certificate(s)</b> The bidder must provide a Skills Development Provider (SDP)/ Assessment Centre (AC) accreditation acknowledgement letter or</p>	<p>Accreditation acknowledgement letter or accreditation certificate for occupational qualifications = <b>20 points</b></p> <p>Accreditation letter or accreditation certificate for</p>	20

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	accreditation certificate for Occupational Qualifications.	legacy (pre-2009 qualifications) = <b>10 points</b> No Accreditation letter or accreditation certificate = 0 points	
2.	<b>Capacity to deliver:</b> The bidder must prove capacity to undertake a project of this nature and capacity to complete the project by submitting a detailed proposed methodology and approach, as well as timeframes and a project plan	Fully complies - The Bidder has provided a detailed explanation of the methodology implementation approach which details how the services will be carried out as outlined in the scope and deliverables and timelines = <b>20 points</b> Unsatisfactory methodology with no detailed project plan and timeframes. = <b>0 points</b>	20
3.	<b>Reference letters</b> Reference from previous clients within the Education and Training sector as evidence of work previously conducted as Learning Material Developer / training material writer. <b>NB:</b> The Reference Letter(s) must be on the letterhead of the previously serviced client and/or work-in-progress from current clients, and should reflect at least the name of the client, title of the related work conducted, year(s) conducted and completed, contactable reference name and contact details, and be signed by the appropriate delegate. Only references indicating work successfully rendered will be accepted. merSETA reserves the right to contact the referee/s.	Three (3) or more relevant written reference letters attached = <b>30 points</b> One (1) – Two (2) relevant written reference letters attached = <b>20 points</b> No or unsatisfactory reference letter(s) attached = <b>0 points</b>	30
4.	<b>Developed Training Material for</b>	Training/ learning material Matrix = <b>30 points</b>	

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	<b>Qualifications</b> Bidders must attach relevant learning material matrix for the qualification and SAQA ID must be populated. For Trades OFO code and Tittle must be populated on the learning material matrix.	No training/ learning material matrix = <b>0 points</b>	<b>30</b>
<b>TOTAL WEIGHTING</b>			
<b>MINIMUM WEIGHTING SCORE</b>			<b>70</b>

### 10.1.3 Evaluation Stage 3: Preference Point System

10.1.3.1 The 80/20 preference point system shall be applicable to this phase, where 80 points represent the maximum obtainable points for the lowest acceptable price and 20 points represent the specific goals. The bid documentation's table below will award points to a bidder for achieving the specific goals.

The specific goals allocated points in terms of this tender	Number of points Allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Tenderer who has 51% to 100% black people ownership	6	
Tenderer who has 30% to 100% black women ownership	4	
Tenderer who has 30% to 100% black youth ownership	4	
Tenderer who has 30% to 100% White women ownership	2	
Tenderer who has 20% or more owners with disability	4	
<b>Total Points allocated to Specific Goals</b>	<b>20</b>	

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**Note: Refer to Annexure A for Proof or documentation that may be considered to claim points for specific goal related to persons or categories of persons historically disadvantaged by unfair discrimination.**

## **11 Cost Proposal**

11.1 All prices must be VAT inclusive (where applicable) and must be quoted in South African Rand (ZAR).

11.2 The rates of remuneration will be subject to negotiation, not exceeding the applicable rates as contained in the guidelines:

11.2.1 The “Guideline on Fees for Audits done on behalf of the Auditor-General of South Africa (AGSA)<sup>1</sup>” as issued by the South African Institute of Chartered Accountants (SAICA);

11.2.2 The “Guide on Hourly Fee Rates for Consultants”, as issued by the Department of Public Service and Administration (DPSA); and/or

11.2.3 Remuneration guidelines issued by professional service organisations or regulatory bodies, as may be relevant.

## **12 merSETA’s RIGHTS**

12.1 The merSETA is entitled to amend any bid condition, bid validity period, RFP specification, or extend the bid closing date, all before the bid closing date. All bidders, to whom the RFP documents have been issued and where the merSETA has records of such bidders, may be advised in writing of such amendments in good time, and any such changes will also be posted on the merSETA’s website under the relevant tender information. Therefore, before submitting their bid response, prospective bidders should regularly check the website to stay informed about any amendments related to this matter.

12.2 The merSETA reserves the right not to accept the lowest priced bid or any bid in part or in whole. It normally awards the contract to the bidder who proves to be fully capable of handling the contract and whose bid is functionally acceptable and/or financially advantageous to the merSETA.

12.3 The merSETA reserves the right to award this bid as a whole or in part.

12.4 The merSETA reserves the right to conduct site visits at bidder’s corporate offices and or at client sites if so required.

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- 12.5 The merSETA reserves the right to consider the guidelines and prescribed hourly remuneration rates for consultants as provided in National Treasury Instruction 02 of 2016/2017: Cost Containment Measures, where relevant.
- 12.6 The merSETA reserves the right to request all relevant information, agreements, and other documents to verify the information supplied in the bid response. The bidder hereby gives consent to the merSETA to conduct background checks, including FICA verification, on the bidding entity and any of its directors, trustees, shareholders or members.
- 12.7 The merSETA reserves the right, at its sole discretion, to appoint any number of vendors to be part of this panel of service providers, if applicable (i.e., where a panel is considered).
- 12.8 The merSETA reserves the right to make a final decision on the interpretation of its tender requirements and responses thereto.
- 12.9 The merSETA reserves the right to consider the professional conduct and experiences it had with any bidder that rendered similar services to the merSETA in the past 5 years over and above the references put forward by the bidder in its response.

### **13 UNDERTAKINGS BY THE BIDDER**

- 13.1 By submitting a bid in response to the RFP, the bidder will be taken to offer to render all or any of the services described in the bid response submitted by it to the merSETA on the terms and conditions and in accordance with the specifications stipulated in this RFQ document.
- 13.2. The bidder shall prepare for a possible presentation should merSETA require such, and the bidder will be required to make such a presentation within five (5) days from the date the bidder is notified of the presentation. Such a presentation may include a practical demonstration of products or services as called for in this RFP.
- 13.3. The bidder agrees that the offer contained in its bid shall remain binding upon him/her and receptive for acceptance by the merSETA during the bid validity period indicated in this RFP, and its acceptance shall be subject to the terms and conditions contained in this RFP document read with the bid.
- 13.4. The bidder furthermore confirms that he/she has satisfied himself/herself as to the correctness and validity of his/her bid response; that the price(s) and rate(s) quoted cover all the work/item(s) specified in the bid response documents; and that the price(s) and rate(s) cover all his/her obligations under a resulting contract for the services

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contemplated in this RFP; and that he/she accepts that any mistakes regarding price(s) and calculations will be at his/her risk.

13.5. The successful bidder accepts full responsibility for the proper execution and fulfillment of all obligations and conditions devolving on him/her under the supply agreement and SLA to be concluded with merSETA, as the principal(s) liable for the due fulfillment of such a contract.

13.6 The bidder accepts that all costs incurred in the preparation, presentation, and demonstration of the solution offered by it shall be for the account of the bidder. All supporting documentation and manuals submitted with the bid will become merSETA property unless otherwise stated by the bidder(s) at the time of submission.

## **ANNEXURE A**

### **Specific Goal Guide – Preferential points (80/20)**

**This specific goal guide will be used to assist providers in submitting relevant documents to confirm specific goals.**

“**Specific goals**” means specific goals as contemplated in section 2 (1) (d) of the Act which may include contracting with persons, or categories of persons, historically disadvantaged by unfair discrimination on the basis of race, gender and disability including the implementation of programmes of Reconstruction and Development programme as published in government gazette No. 16085 dated 23 November 1994.

**Please note that:**

- **Financial account, management account or auditors’ letter should be submitted confirming turnover of the company determining BBBEE status on Affidavit and B-BBEE CIPC certificate in order for the specific goals can be awarded.**

### **Preferential points for tenders without local content requirements.**

□

<b>Specific goal</b>	<b>80/20 Preference Point system</b>	<b>Example of Submission</b>	<b>Tick if relevant document submitted</b>	<b>Indicate which document have been submitted</b>
Black People Ownership – 51% or more	6	Valid B-BBEE certificate/Affidavit or B-BBEE CIPC		

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Black Women Ownership – 30% or More	4	Valid B-BBEE certificate/Affidavit or B-BBEE CIPC		
Black Youth Ownership – 30% or More	4	Valid BBEE certificate/Affidavit or B-BBEE CIPC		
White Women Ownership – 30% or More	2	Valid B-BBEE certificate/Affidavit or B-BBEE CIPC		
People with Disability (PwD) Ownership	4	Medical certificate		
<b>Total Points allocated to Specific Goals</b>	<b>20</b>			

<b>AUTHORISATION SIGNATORIES TO CONFIRM RFP</b>			
The employee signing below hereby affirms the accuracy of the information requested for the proposal.			
<b>Supply Chain Management Representative</b>			
<b>Full Names</b>	Giovanni Jonker	<b>Date</b>	28 March 2025
<b>Signature</b>			
<b>Technical Representative</b>			
<b>Full Names</b>	Mr. Sibusiso Hlubi	<b>Date</b>	
<b>Signature</b>			

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