

	Technical Evaluation Strategy	GCD Kusile
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Title: **Provision of Building Maintenance Services for the Kusile Power Station Project.** Document Identifier: **240-158249370**

Alternative Reference Number: **N/A**

Area of Applicability: **Eskom Holdings SOC Ltd**

Functional Area: **Site Services**

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1. Introduction

The work covers General Building Maintenance Services at Kusile Power Station Project Construction Site. The Employer plans to maintain the temporal buildings, containers, Kendal village and infra-structure during the construction phase of the Project.

The Construction Site is situated approximately 35 kilometres from Witbank on the R545 in the Balmoral District.

Under the contract, the Service Provider will perform General Building Maintenance Services to the Kusile Power Station Project for the period of 29months (01 July 2023 to 30 November 2025)

The Contractor shall provide all labour, supervision, administration, management, equipment, tools, supplies and material to perform the maintenance services as specified herein.

An open enquiry process will be followed to source the Provision of Building Maintenance Services at Kusile Power Station Project.

The enquiry is for the whole of the works resulting in a single contract. The enquiry will be advertised locally (South Africa). Joint ventures will be accepted. The 80/20 preference scoring system will be applicable.

This document sets out the method and criteria that will be used to evaluate the tenders that will result from this invite.

2. Supporting Clauses

2.1.1 Applicability

This document shall apply to the potential supplier / contractor as well as the Employer in this case Eskom Holdings Limited.

2.1.2 Effective date

- 14-03-2023

2.2 Normative/Informative References

2.2.1 Normative

[1] ISO 9001 Quality Management Systems

[2] 32-1034 Procurement Supply Chain Management Procedure rev 4

2.2.2 Informative

Public Finance Management Act [PFMA]

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2.3 Definitions

Definition	Explanation
Contract	Means the signed form of contract between Parties and all associated documentation that forms part of the contract.
Contract Manager	Means the Eskom Employee as per the approved DCF
Kendal Village	Accommodation facility housing contractor employees attached to Kusile Power Station construction

2.4 Abbreviations

Abbreviation	Explanation
NEC	New Engineering Contract
DCF	Delegation Consent Form
PFMA	Public Finance Management Act
PMRRM	Pre-Mobilization Readiness Review Meeting

2.5 Roles and Responsibilities

2.5.1 Contractor's Office

- During the execution of the Works at the Project Site, the Contractor shall maintain a suitable office at the Project Site in the area allocated for that purpose by the Employer, which shall be the headquarters of the Contractor's Representative and authorised to receive drawings, instructions or other communications or notices under the Contract.
- The Contractor shall maintain, at the Contractor's Project Site office, one complete, up-to-date copy of the Contract and all Contract related documents (including Contractor's Documents, drawings and documents issued by and to the Contractor, Compensation Events, Progress Reports, correspondence, non-conformance reports etc.).
- Without limitation the Contractor shall maintain at the Contractor's Project Site office one up-to-date copy of all approved Job cards, product data, samples, and other submittals required of the Contractor.
- These documents shall be always available to the Employer.

2.5.2 Pre-Mobilization Readiness Review Meeting

- The Contractor shall conduct a Pre-Mobilization Readiness Review Meeting (PMRRM) at the Project Site no later than fourteen days (14) days prior to the Contractor's access to Site date.
- The purpose of this meeting is to review the Work Coordination Process deliverables and Work Coordination Plan submitted for Employer's review.
- At the discretion of the Employer, additional PMRRMs may be required to confirm Contractor's readiness to mobilize prior to the Contractor's access to Site date.

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- The Contractor's Representative, as well the Contractor's assigned Site Supervisor, Health & Safety Officer, Environmental Officer, and Site Manager, shall be in attendance at all PMRRMs.

2.6 Process for Monitoring

2.6.1 Adherences to internal governance and to contractual obligations are monitored through contract management reviews and audits.

2.7 Related/Supporting Documents

2.7.1 Eskom Procurement and Supply Management Procedure (32-1034)

2.7.2 Public Finance Management Act (PFMA)

3. Background

3.1 Scope

The following scoring method will be used to score against the technical evaluation criteria.

Technical (100%)	%
<p>Company Experience:</p> <p>Provide evidence (Order, Contract, Completion Certificate, Reference Letter) of similar (building or facility maintenance) projects successfully completed and or currently running, with verifiable references.</p> <ul style="list-style-type: none"> • 36 months. or more in similar projects = 30% • 24 months – 35 months in similar project = 20% • 6 months – 23 months in similar project= 10% • 0 months – 5 months in similar project= 0% 	30%
<p>Management Experience:</p> <ul style="list-style-type: none"> • Provide CV's of the key management persons (Site Manager and Site Supervisor, both with experience in similar (building or facility maintenance) projects. 	30%

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	<table border="1"> <thead> <tr> <th data-bbox="250 383 780 427">Site Manager</th> <th data-bbox="780 383 1313 427">Site Supervisor</th> </tr> </thead> <tbody> <tr> <td data-bbox="250 427 780 483">60months & more experience = 15%</td> <td data-bbox="780 427 1313 483">60months & more experience = 15%</td> </tr> <tr> <td data-bbox="250 483 780 568">48months - 59months experience = 10%</td> <td data-bbox="780 483 1313 568">48months - 59months experience = 10%</td> </tr> <tr> <td data-bbox="250 568 780 654">36months – 47months experience = 7.5%</td> <td data-bbox="780 568 1313 654">36months – 47months experience = 7.5%</td> </tr> <tr> <td data-bbox="250 654 780 739">24months’ – 35months experience = 5%</td> <td data-bbox="780 654 1313 739">24months’ – 35months experience = 5%</td> </tr> <tr> <td data-bbox="250 739 780 824">12months – 23months experience = 2.5%</td> <td data-bbox="780 739 1313 824">12months – 23months experience = 2.5%</td> </tr> <tr> <td data-bbox="250 824 780 922">6 – 11months experience = 1.5%</td> <td data-bbox="780 824 1313 922">6 – 11months experience = 1.5%</td> </tr> <tr> <td data-bbox="250 922 780 1021">0 – 5months experience = 0%</td> <td data-bbox="780 922 1313 1021">0 – 5months experience = 0%</td> </tr> </tbody> </table>	Site Manager	Site Supervisor	60months & more experience = 15%	60months & more experience = 15%	48months - 59months experience = 10%	48months - 59months experience = 10%	36months – 47months experience = 7.5%	36months – 47months experience = 7.5%	24months’ – 35months experience = 5%	24months’ – 35months experience = 5%	12months – 23months experience = 2.5%	12months – 23months experience = 2.5%	6 – 11months experience = 1.5%	6 – 11months experience = 1.5%	0 – 5months experience = 0%	0 – 5months experience = 0%	
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	<p>Method Statement:</p> <p>Procedure and proposed processes for the execution of the Building Maintenance works. Method statement shall address the following items in detail:</p> <p>Note: Failure to submit the below weighed items shall result in a scoring of 0%</p> <ul style="list-style-type: none"> • <u>Mobilization Plan indicating timelines</u>= 5% • <u>Defined roles and responsibility</u>. = 5% • <u>Pre-tasks documentation:</u> <ul style="list-style-type: none"> PPE requirements = 5% Personnel required = 5% Tools and equipment required = 5% Close out tasks form (<i>provide a template example</i>) = 5% • <u>Risk assessments per trade:</u> <ul style="list-style-type: none"> Electrical = 2.5% Plumbing = 2.5% Aircons = 2.5% Carpentry = 2.5% 	40%																

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Total	100%
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4.1.1 Purpose

Eskom undertook that the tender will not be evaluated on price alone and that Eskom will broadly follow the evaluation process and apply the guideline evaluation criteria mentioned in the Table below for the evaluation of the tender. The following functional analysis process will be followed:

- Evaluate submissions against functional criteria.
- Rate each submission against each criterion.
- Apply weightings and calculate total functional score.
- Eliminate tenders below minimum threshold.

The following minimum thresholds will apply when evaluating the tenderer capability to execute the work required:

Functionality Criteria	Maximum number of points percentages	Tenderers will be expected to score at least the minimum threshold per functional area to proceed to the next step
Technical	100%	70%

Functionality:

A weighted score-card approach is used to evaluate the technical compliance of the tenders against the specifications. Tenders need to have a weighted score of 70% or more for functionality to qualify for further evaluation. Technical has a weighting of 100%

All the scores will be entered on a single Excel workbook. Each evaluator will be assigned a review responsibility based on his or her area of expertise. Separate reports will be compiled and signed off.

4.2 Subheading

SHEQ will be objective criteria and shall evaluate the submissions that have met the technical evaluation criteria.

OHS requirements:

- Annexure B- acknowledgement of Eskom's OHS legal and other requirements form signed and submitted by the tenderer.
- OHS plan:

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- Baseline OHS risk assessment (Identification, assessment and management of OHS risks related to the scope of work. The methodology and applicable risk matrix used for the risk assessment must be provided together with the BRA).
- H&S management costing: the tenderer submitted detailed costing for SHE (the cost should be broken down not provided as a lump sum). The costing must be based on the overall scope of work/service to be performed.
- Proof of OHS competency (Consider scope of work, risks, SHE plan and applicability) CV, s and qualifications / certificates (List competencies required).
- Valid letter of good standing or equivalent.
- OHS policy: The submitted policy document must comply to OHS Act Section 7.

5. Revisions

Date	Rev.	Compiler	Remarks
14 March 2023	1		New Contract

6. Acknowledgements

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