

	<b>Supplier Development, Localisation and Industrialisation (SDL&amp;I) Strategy Setting Template</b>	Template Identifier	240-43921804	Rev	6
		Document Identifier	240-148918142	Rev	3
		Effective Date	01 September 2020		
		Review Date	September 2023		

<b>Business Unit</b>	Transmission
<b>Description/ Scope of Work</b>	Poseidon Spare 80MVA Transformer Plinth: Civil Works
<b>Name of Buyer</b>	Thomas Manaka

## Section 1: Pre-qualification Criteria for Preferential Procurement

SD&L will apply the following pre-qualification criteria as envisaged in PPPFA 2017 regulation 4

**a) Minimum BBBEE status level of contributor?**

If Yes, what is the BBBEE status and/or level required

YES	NO
<input checked="" type="checkbox"/>	<input type="checkbox"/>
1 - 2	

**b) Is there BBBEE category targeted for this enquiry?**

If Yes, BBBEE category

YES	NO
<input checked="" type="checkbox"/>	<input type="checkbox"/>
EME and QSE	

Tender Returnable Documents to be submitted for Preferential points;

- Certified copy of sworn affidavit in the case of EME's must be submitted (affidavit must be completed fully), or
- Valid Copy B-BBEE Certificate issued by CIPC for EME's. OR
- Certified copy of the B-BBEE certificate / sworn affidavit in the case of QSE's must be submitted, or
- Certified copy of the B-BBEE certificate issued by SANAS Accredited Verification Agency for Generic Entities must be submitted, or
- For JV's only certified copy B-BBEE Certificate issued by a SANAS Accredited Verification Agency will be accepted and the certificate should be in the name of the JV.

## Section 2: Mandatory Requirements

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- Valid B-BBEE certificate or valid sworn affidavit
- CIDB 3 and higher

## 2.1 Designated Sectors

When applicable the following stipulated minimum threshold for Local Production and Content must be achieved in full by the tenderer

a) Is this Commodity or part of it a Designated Sector?

YES	NO
<input checked="" type="checkbox"/>	<input type="checkbox"/>

Please indicate below Designated Components

Commodity	Components	Local Content Threshold
Steel	Steel	100%
Cement	Cement	100%

### NOTE 1: Mandatory Returnables:

- ☐ (F1) - SBD 6.2 Declaration Form
- ☐ (F2) - Annexure C (Local Content Declaration-Summary Schedule)

### Non Mandatory Returnables:


- ☐ (F3) - Annexure D-Imported Content Declaration – Supporting Schedule to Annexure C
- ☐ (F4) - Annexure E-Local Content Declaration- Supporting Schedule to Annexure C

## 2.2 CIDB Skills Development

### Contractual Requirements

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<p><b>a) Is there CIDB compulsory training?</b></p> <p>If Yes, what is the % of the Construction Skills Development Goal % (CSDG)</p> <p>If the answer above is Yes, it will then be mandatory for the supplier to match Eskom's targets</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%; text-align: center;">YES</th> <th style="width: 50%; text-align: center;">NO</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> </tr> <tr> <td colspan="2" style="height: 30px;"></td> </tr> </tbody> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 33%;">Criteria</th> <th style="width: 33%;">Eskom Target</th> <th style="width: 33%;">Tenderer Commitment</th> </tr> </thead> <tbody> <tr> <td></td> <td style="text-align: center;">N/A</td> <td></td> </tr> <tr> <td></td> <td style="text-align: center;">N/A</td> <td></td> </tr> </tbody> </table> <p><b>NOTE:</b> Failure by the Contractor/Service Provider/Supplier to meet the CIDB CSDG mandatory % will render their tender non-responsive.</p>	YES	NO	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Criteria	Eskom Target	Tenderer Commitment		N/A			N/A		
YES	NO															
<input type="checkbox"/>	<input checked="" type="checkbox"/>															
Criteria	Eskom Target	Tenderer Commitment														
	N/A															
	N/A															

### Section 3: SDL&I Undertaking

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Tenderers who complete and submit the undertaking as required, but who do not meet Eskom's targets, will not be disqualified. SD&L undertakings do not form part of scoring but commitments will form part of contractual obligations

1. B-BBEE – Suppliers will be required to maintain or improve their B-BBEE status for the duration of the contract.

2. Job Opportunities

Tenderer to indicate number of Jobs to be created and/or retained from this contract;

Number of Jobs to be created	Number of Jobs to be retained

3. Skills Development


Tenderers are required to propose against the following training initiatives:

Category	Eskom Target	Tenderer Proposal

Due to the budget of the project, skills development will not be applicable.

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#### Section 4: SDI&L Penalty and Performance Security

Eskom will apply a penalty of 2.5% of the Contract Value for failure to meet SDL&I obligations.

**One of the following options will apply for SDI&L performance security:**

- For the duration of the contract, Eskom will retain 2.5% of every invoice (excluding VAT) as security for the fulfilment of all SDL&I Obligations. The retained amounts shall only be released to the Contractor upon fulfilment of all SDL&I obligations at the end of the contract.
- Alternatively the Contractor shall submit a bond equivalent to 2.5% of the Contract Value and shall only be released to the Contractor upon fulfilment of all SDL&I Obligations.

#### Section 5: Reporting and Monitoring

- The suppliers shall on a quarterly basis submit a report to Eskom in accordance with Data Collection Template on their compliance with the SDL&I obligations described above.
- Eskom shall review the SDL&I reports submitted by the suppliers within 60 (sixty) days of receipt of the reports and notify the suppliers in writing if their SDL&I obligations have not been met.
- Upon notification by Eskom that the suppliers have not met their SDL&I obligations, the suppliers shall be required to implement corrective measures to meet those SDL&I obligations before the commencement of the following report, failing which Retention clauses shall be invoked.
- Every contract shall be accompanied by the SDL&I Implementation Schedule which must be completed by the suppliers and returned to SDL&I representative for acceptance 28 days after contract award.


#### Section 6: Market Research

The following information demonstrates market analysis and assisted in arriving at the targets above.

<u>Current Suppliers Providing the Services</u> Eskom Vendor Database	<u>Potential Suppliers</u>
	<ul style="list-style-type: none"> <li>• Aveng Africa</li> <li>• Baseline Civil Contractors</li> <li>• BEP Building Contractors</li> <li>• Boledi Construction</li> <li>• Boshard Construction</li> <li>• Bran-U Construction</li> <li>• Circle Wat Trading 132 t/a Makomota Stone</li> <li>• EAM Industrial Services</li> <li>• Fanaye Business Enterprise</li> <li>• Gebane Enineering Services</li> <li>• Gochi Trading cc</li> <li>• Group Five Coastal</li> <li>• Isibaya Maintenance &amp; Supply</li> <li>• Jist Project Management Works t/a Jist Trading</li> <li>• Kavika Trading cc</li> <li>• Khulane Quality Construction</li> <li>• Lubbe Construction</li> <li>• Matlaila's Plumbing &amp; Builders</li> <li>• Miledin Projects</li> <li>• Mologadi A Nape Business Construction</li> </ul>

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## Section 7: General Information on Validity of Sworn Affidavits

**The following must be considered when it comes to validity of Affidavits;**

**Tenderers submitting B-BBEE Sworn Affidavits must ensure that the affidavits meet the following key pointers to ensure their validity:**

- Name/s of deponent as they appear in the identity document and the identity number.
- Designation of the deponent as the **director, owner** or **member** must be indicated in order to know that person is duly authorised to depose of an affidavit. **(Mark the applicable option).**
- Name of enterprise as per enterprise registration documents issued by the CIPC, where applicable, and enterprise business address.
- Percentage of black ownership, black female ownership and designated group. In the case of specialised enterprises as per Statement 004, the percentage of black beneficiaries must be reflected. **(No blank spaces to be left).**
- Indicate total revenue for the year under review and whether it is based on **audited financial statements** or **management account. (Mark the applicable option).**
- Financial year end as per the **enterprise's registration documents**, which was used to determine the total revenue. **(Financial year end to be stipulated by day/month/year).**
- B-BBEE Status level. An enterprise can only have one status level. **(Tick applicable level)**
- Empowering supplier status must be indicated. For QSEs, the deponent must select the basis for the empowering supplier status.
- Date deponent signed and date of Commissioner of Oath must be the same. **(The sworn affidavit must be signed in the presence of the Commissioner of Oath. Furthermore the Commissioner must also sign and stamp)**
- Commissioner of Oath cannot be an employee or ex officio of the enterprise because, a person cannot by law, commission a sworn affidavit in which they have an interest.

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