

TENDER DATA

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|----|---|---|------------------------------|--|--|--|
| 1. | The Employer is: Nkangala District Municipality P.O Box 437 Middelburg 1050 | | | | | |
| 2. | Tendering procedures: Tender notice and invitation to tender Tender Data | er | | | | |
| | Returnable documents Returnable Schedules required for 1 | Tender Evaluation | | | | |
| | The Contract Agreements and contract data Form of Offer and Acceptance Contract Data | | | | | |
| | Pricing data Pricing instructions Bills of quantities | | | | | |
| | Terms of Reference Terms of Reference Additional Relevant Documents Supply Chain Management Policy | | | | | |
| 3. | Interpretation The tender data and additional requirements are deem | | | | | |
| 4. | Communication. The Employer's Representative is; | | | | | |
| | Acting Accounting Officer | Procurement Enq. | Technical Enquiries | | | |
| | Mr ML Mahlangu P.O. Box 437 | Mr SI Masilela - Supply Chain Unit P.O. Box 437 | Mrs AM Motau P.O. Box 437 | | | |



| 4.1 | Attention is drawn to the fact that verbal communication given by the Employer's representative |
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| | prior to the close of tenders will not be regarded as binding on the employer. Only information issued formally by the employer in writing to the tenders, under the signature of the Accounting Officer will be regarded as amending the tender documents. |
| 5. | The Employer's right to accept or reject any tender offer |
| | The employer has the right not to accept the lowest tender and to accept the whole or part of any tender or not to consider any tender not suitably endorsed is fully reserved by the Nkangala District Municipality. |
| 6. | Tenderer Obligations |
| 6.1 | The Council retains the right to call for any additional information that it may deem necessary. |
| 6.2 | If tendering as a Joint Venture, Joint venture must be constituted by means of a comprehensive |
| | and fair, written agreement between the members, which sets out their obligations, rights, risks and rewards. |
| | Joint venture members should share at least the following aspects of the joint venture activities in a meaningful and equitable manner: 1. Control |
| | 2. Management |
| | Operations Risk |
| | 5. Profit and Loss |
| 6.3 | If a Tenderer, or any person employed by him is found to have either directly or indirectly, promised or given to any person in the employment of Council, any commission, gratuity, gift or other consideration, The Council shall have the right to summarily and without recourse to law and without prejudice to any other legal remedy which it may have in regard to any loss and/ or additional costs or expenses, to disqualify the Tender or cancel the Contract without paying any compensation to the aforesaid Tender or Contract. |
| 6.4 | At the request of the Municipal Manager or his authorised representative from furnishing him with additional information, or with a sample or specimen for testing purposes or otherwise, or from giving a demonstration to enable the recommendation to the Council's responsible Committee on the award of the contract be formulated |
| 7. | Tender Eligibility Only those bidders who satisfy the following criteria will be considered and eligible to submit tenders: |
| | Tenderers that have experience and ability in offering transport service. Tenderers that have in their employ drivers with valid professional driving permit (PDP). Tenderers that have third party liability insurance from a recognised institution. |
| 8. | Compensation of tendering |
| | The employer will not compensate the tenderer for any costs incurred in the preparation and submission of a tender offer, including the cost of any testing necessary to demonstrate that |



| | concete of the offer esticity requ | viromonto | | | |
|------|---|---|--|--|--|
| | aspects of the offer satisfy requ | uirements. | | | |
| | | | | | |
| 9. | Check documents. | | | | |
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| | | e tender documents on receipt for completeness and notify the | | | |
| | employer of any discrepancy of | r omission. | | | |
| | Nkangala District Municipality reserves the right to request the bidder to submit or documents (as detailed in the proposed key personnel of the tender document and builimited to, company CK document, qualifications of key personnel for review certification by its Commissioner of Oath. | | | | |
| 10. | Confidentiality and Copyrigh | t of Documents. | | | |
| | | | | | |
| | | s arising in connection with the tender. Use and copy the documents or the purpose of preparing and submitting a tender offer in response | | | |
| | to the invitation. | in the purpose of preparing and submitting a tender offer in response | | | |
| | In submitting any information or documentation requested in this tender or are information that may be requested pursuant to this Tender, you are consenting processing by NDM, or its stakeholders of your personal information and all other processing to contained therein, as contemplated in the Protection of Personal Information | | | | |
| | declare that you have obtain | gulations promulgated thereunder ("POPI Act"). Further, you ined all consents required by the POPI Act or any other law | | | |
| | | eby indemnify NDM against any civil or criminal action, | | | |
| | personal information that you | penalty or loss that may arise because of the processing of any u submit. | | | |
| | | | | | |
| 11. | Clarification Meeting | | | | |
| | Date | 21 August 2025 | | | |
| | Time | 12:00 | | | |
| | Venue | Nkangala District Municipality | | | |
| | vertue Nkangala District Municipality | | | | |
| | | | | | |
| 12. | Submitting tender offer: | | | | |
| 12.1 | No Tender document will be co | onsidered unless submitted on Council's Official Tender Document | | | |
| 12.1 | No render document will be co | misiacrea arriess submitted on Godner's Official Ferraer Boodment | | | |
| 40.0 | | | | | |
| 12.2 | Return all the returnable docui | ments to the employer after completing them as per details on 17.1 | | | |
| | Sciow. | | | | |
| 12.3 | Tenders must be deposited in t | the tender box clearly marked: | | | |
| | APPOINTMENT OF ADDITION | NAL PANEL OF SERVICE PROVIDER TO TRANSPORT PEOPLE | | | |
| | FROM VARIOUS LOCATION | NAL FANLE OF SERVICE PROVIDER TO TRANSPORT PEOPLE N WITHIN THE NKANGALA DISTRICT MUNICIPALITY FOR A RS (AS AND WHEN REQUIRED) | | | |
| | Location of tender Box: Main | Entrance Ground floor Nkangala DM Building | | | |
| | Physical Address: Nkangala | District Municipality, 2A Walter Sisulu Street, Middleburg 1050. | | | |
| 13. | Telephonic, telegraphic, telex, | facsimile or emailed tenders will not be considered. | | | |
| 1 | | · · · · · · · · · · · · · · · · · · · | | | |



| 14. | All tender received by the Nkangala District Municipality will remain in the Municipality's possession as confidential until after the award is made. | | | |
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| 15. | Accept that a tender submitted to the employer cannot be withdrawn or substituted. No substitute tenders will be considered. | | | |
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| 16. | Passenger Liability Insurance | | | |
| | The Employer shall not award a contract to any bidder that does not hold a valid passenger liability insurance policy cover with an amount not less than R500 000.00 per claim for the duration of the contract. | | | |
| 17. | Closing Time: | | | |
| 17.1 | The time and location for opening of the Tender offers are: | | | |
| | Closing Time: 12 | 2:00 | | |
| | Closing Date: 22 | September 2025 | | |
| | 2A Mi | kangala District Municipality A Walter Sisulu Street Iddelburg | | |
| 17.2 | After the opening of the tender proposals, no information relating to the clarification, determination of responsiveness, evaluation and comparison of tender proposals and recommendations concerning the award of the tender shall be disclosed to any other bidder or persons not concerned with such process until the award of the Tender has been announced by the NDM. | | | |
| 18 | Pricing the tender | | | |
| | State the rates and prices in Rand. | | | |
| 19 | 9 Alterations to the Tender Documents. | | | |
| | No alterations may be made to the tender document issued by the employer. | | | |
| | Proposals and any other supporting documents must be attached to the back of this document. | | | |
| 20 | Alternative tender offer. | | | |
| | No alternative tender offers will be consi | dered or accepted. | | |
| 21 | Tender Offer Validity | | | |
| | The Tender offer validity period is 90 da | ys from the closing date. | | |
| 22 | Tender clarification after submission | | | |
| | | onsive if the bidder fails to provide clarification requested by sion stated in the employer's written request. | | |
| 23 | Tender evaluation points | | | |
| 23.1 | The value of this bid is estimated not to | o exceed R50 000 000 (all applicable taxes included) and | | |
| | therefore the 80/20 system shall be appl | icable. | | |



| 23.2 | Preference points for this bid shall be awarded for: | | | |
|------|--|------------------|--------------------------|--|
| | (a) Price; and (b) Specific Goals | | | |
| 23.4 | The maximum points for this bid are allocated as follows: | DOINTO | 7 | |
| | | POINTS | | |
| | PRICE | 80 | | |
| | SPECIFIC GOALS | 20 | | |
| | Total points for Price and Specific Goals | 100 | | |
| 24. | Evaluation of Tenders | | | |
| | The Tenderers notice is drawn to the fact that the evaluation, adjudication and awarding of this tender will be in terms of the Supply Chain Management Policy of the NDM. | | | |
| 24.1 | The following steps will be followed in evaluation; | | | |
| | Determination of whether or not tender offers are compared. | lete. | | |
| | Determination of whether or not tender offers are response. | nsive. | | |
| | 3. Determination of the reasonableness of tender offers. | | | |
| | 4. Confirmation of the eligibility of preferential points claim | ned by bidders. | | |
| | 5. Determination of expertise and experience of bidders. | | | |
| | | | | |
| | | | | |
| | 8. Performance of risk analysis by checking the capacity of | of the bidders | | |
| 24.2 | .2 Evaluation Criteria | | | |
| | The procedure for the evaluation of responsive Bids will be where the firm was involved. | on the average o | of the previous projects | |
| 25. | Tenders are adjudicated in terms of NDM Supply Chain | Management Po | licy, and the following | |
| | framework is provided as a guideline in this regard. | | | |
| 26. | Evaluation Criteria The tender's responsiveness in relation to points is therefore summarized as follows: | | | |
| | | | | |
| | Personnel | | 30 | |
| | Experience of firm | | 20 | |
| | Vehicles | | 40 | |
| | Sub-Total | | <u>90</u> | |
| | | | | |
| | | | | |
| | | | | |



A firm must obtain a minimum of 60 points out of the 90 points above to be considered for price and specific goals.

PERSONNEL:

(Maximum Points obtainable 30)

| Driver: | | (Maximum Points obtainable 30) | | |
|-------------------------------|---|--------------------------------|-------------------|-------------------|
| Evaluation Criteria | Minimum Required | Elimination Factor | Points obtainable | Points Claimed |
| Professional Driving (Note 1) | Professional Driver Permit | Yes | 15 | |
| Sub-total | Sub-total Sub-total | | | |
| | | Elimination Factor | Points obtainable | Points Claimed |
| Involvement in Comparable | 1-2 | Yes | 0 | |
| Projects (Note 2) | 3-4 | No | 3 | |
| | 5-6 | No | 5 | |
| | 7 upwards | No | 10 | |
| Sub-total | | 10 | | |
| Current Employment (Note 3) | Full time employed by the Contractor/ Service Company | No | 5 | |
| Sub-total Sub-total | | | 5 | |
| Total | | | 30 | |

EXPERIENCE OF THE FIRM

(Maximum Points obtainable 20)

The Tenderer must attach copies of Appointment Letters and Purchase Orders. Points claimed without these requested evidence documents will not be considered.

| Evaluation Criteria | Evaluation Criteria | Elimination | Points | Points |
|----------------------|---------------------|-------------|------------|---------|
| | | Factor | obtainable | Claimed |
| Company experience | 1 – 5 Projects | Yes | 0 | |
| in terms of relevant | 6 - 10 | No | 15 | |
| projects (Note 4) | 10 upwards | No | 20 | |
| SUB-TOTAL | | | 20 | |
| TOTAL | | | 20 | |

| Evaluation Criteria | Evaluation Criteria | Elimination | Points | Points |
|----------------------------|---------------------|-------------|------------|---------|
| | | Factor | obtainable | Claimed |
| Operating license | | No | 10 | |
| SUB-TOTAL | | | 10 | |
| TOTAL | | 10 | | |



VEHICLES

(Maximum Points obtainable 40)

| Evaluation Criteria | Minimum Required | Eliminatio n factor | Points Obtainable (own) | Points Obtainable (lease) | Points Claime d |
|------------------------------------|------------------|------------------------|-------------------------|---------------------------|-----------------------|
| Firms vehicles: | 09 Seaters | No | 10 | 5 | |
| Proof of ownership of company | 13 Seaters | No | 10 | 5 | |
| vehicles must be attached (Note 5) | 22 Seaters | No | 10 | 5 | |
| | 65 Seaters | No | 10 | 5 | |
| SUB-TOTAL | | | 40 | 20 | |
| TOTAL | | | | 40 | |
| GRAND TOTAL | | | | 90 | |

TOTAL SCORE: ______/90

The tenderers that scored a minimum number of 60 points will qualify to be evaluated in terms of the 80/20 preference point systems.

NOTES

Note 1: Professional Driving

A valid professional driving permit (PDP) must be attached. Failure to attach proof of professional driving of the driver will warrant zero (0) points and failure to provide the information shall warrant an elimination factor.

Note 2: Involvement in comparable projects

Proof of employment history must be contained in the curriculum vitae (CV). The CV must contain only necessary and relevant information for the purpose of this project, failure to provide the information shall warrant an elimination factor.

Note 3: Current Employment

Confirmation of current employment must be stipulated on the curriculum vitae (CV) of the Driver. Failure to provide the information will warrant zero (0)

Note 4: Experience of the Firm

Provide proof of company's experience in the form of appointment letters or Purchase Orders in similar projects. Failure to attach proof of experience of the firm will warrant zero (0) points and failure to provide the information shall warrant an elimination factor.



Note 5: Company's Vehicles

It must be noted that a total of **40 points** are obtainable by the service provider in relation to the requirements as mentioned on the table above. **Proof of ownership of company's vehicle in form of vehicle registration certificates and Operating License** either in the name of the company or of the directors. Proof of leasing of the vehicles to be attached in case where vehicles are being leased; failure to provide such a proof will result in the bidder scoring zero (0) points and shall warrant an elimination factor. The following documents must be attached where a vehicle is being leased:

- · Lease agreement signed by both parties
- Registration documents and operating license of delivery vehicle in the name of the lessor.

27. Technical adjudication and General Criteria

Tenders will be adjudicated in terms of inter alia:

- i. Compliance with Tender conditions.
- ii. Technical specifications

If the Tenderer does not comply with the Tender Conditions, the Tenderer may be rejected. If technical specifications are not met, the Tender may also be rejected.

Regarding the above, certain actions or errors are unacceptable and warrants **REJECTION OF THE TENDER**, for example.

- A Tax Compliance letter with a unique PIN in terms of the electronic Tax Compliance Status (TCS) system from SARS must been submitted.
- Pages to be completed, removed from the Tender document, and have therefore not been submitted.
- If tender document is not fully completed as required and as stipulated in the tender data.
- If any tender document is tempered with or it is unbinded or unbundled.
- Failure to complete the schedule of quantities as required only lump sums provided.
- Scratching out without initialling next to the amended rates or information.
- Writing over / painting out rates / the use of tippex or any erasable ink, e.g., pencil.
- The Tender has not been properly signed by a party having the authority to do so, according
 to the Form E "Authority for Signatory".
- A Resolution by a Board of Directors of the Company authorizing the Tenderer to sign the Tender document on behalf of the Company. No authority for signatory submitted.
- Particulars required in respect of the Tender have not been provided non-compliance of Tender requirements and/or specifications.
- The Tenderer's attempts to influence or has in fact influenced the evaluation and/or awarding
 of the contract.



- The Tender has been submitted after the relevant closing date and time.
- Failure to complete and sign Form C1.1 Form of Offer and Acceptance
- If any municipal rates and taxes or municipal service charges owed by that Tenderer or any of its directors to the municipality, or to any other municipality or municipal entity, are in arrears for more than three months.

If any Tenderer who during the last five years has failed to perform satisfactorily on a previous contract with the municipality or any other organ of state after written notice was given to that Tenderer that performance was unsatisfactory

28. Size of enterprise and current workload

Evaluation of the Tenderer's position in terms of:

- Previous and expected current experience of the company.
- Current contractual obligations
- Capacity to execute the contract

29. Proposed Key Personnel

In this part of the tender, the Bidder shall also supply Curriculum Vitae (CV's) for the Staff available named and working on full time basis for the Bidder. The CV should follow the normal Professional Format as used by Professional Service Providers.

Each CV should give at least the following:

- Position in the firm and within the organisation of this assignment
- PDI status (describing population group, gender and disabilities)
- Educational qualifications
- o Professional Registrations
- Relevant experience (actual duties performed, involvement and responsibility), including locations, dates and durations of assignments, starting with the latest.
- Language proficiency and
- References (company name, individual name, position held, contact details)

Much importance will be placed on the experience of the staff proposed. The Tender must ensure that, if selected, the nominated staff will be assigned as proposed. Failure to do so may result in the annulment of any acceptance of the Tenders' proposal and/ or Agreement entered into by the Client for the execution of the services.

30. Previous experience

Provide proof of company's experience in the form of appointment letters/ Purchase Orders in similar projects. Failure to attach proof of experience of the firm will warrant zero points.

31. Third party public liability insurance

The Employer will require that bidders provide a valid third party public liability cover of **R500 000.00 per claim**

32. Good standing with SA Revenue Services

Determine whether an original valid tax clearance certificate has been submitted.



| | The Tenderer must affix A Tax Compliance letter with a unique PIN in terms of the electronic Tax Compliance Status (TCS) system from SARS must been submitted. |
|------|---|
| 33.1 | If the Tender does not meet the requirements contained in the NDM Procurement Policy, and the mentioned framework, it will be rejected by the Council, and may not subsequently be made acceptable by correction or withdrawal of the non-conforming deviation or reservation. |
| 34. | Penalties The Nkangala District Municipality will if upon investigation it is found that a preference in terms of the Act and these regulations has been obtained on a fraudulent basis, or any specified goals are not attained in the performance of the contract, on discretion of the Municipal Manager, one or more of the following penalties will be imposed: Cancel the contract and recover all losses or damages incurred or sustained from the Bidder. Impose a financial penalty at the discretion of Council Restrict the contractor, its shareholders and directors on obtaining any business from the Nkangala District Municipality for a period of 5 years |
| 35. | Service providers who has scored the highest points for Price and Specific Goals in terms of the Preferential Procurement Regulations 2022 will be appointed. Nkangala District Municipality may also request that the Tenderer provide written evidence that his financial, labour and resources are adequate for carrying out the project. The Nkangala District Municipality reserves the right to appoint a firm of chartered accountants and auditors and / or execute any other financial investigations on the financial resources of any Tenderer. The Tenderer shall provide all reasonable assistance in such investigations. |