

REAL ESTATE UNIT: ERF 4489 WIGGINS

(274 VUSI MZIMELA ROAD)

CONTRACT NO: 7E-29338



REAL ESTATE UNIT

REQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING AND DEVELOPMENT OF ERF 4489 WIGGINS, MEASURING 4060 SQUARE METRES AS DEPICTED ON SJ PLAN No. 4595/9 FOR COMMERCIAL PURPOSES FOR A PERIOD OF 20 YEARS (274 VUSI MZIMELA ROAD).

Ethekwini Metropolitan Municipality hereby requests proposals from interested persons to be submitted for the long-term leasing and development of Erf 4489 Wiggins as depicted on SJ plan No. 4595/9 measuring 4060m² for Commercial purposes for a period of 20 years.

THIS DOCUMENT CONSISTS OF 60 PAGES, IT IS THE RESPONSIBILITY OF THE TENDERER / BIDDER TO SEE THAT ALL PAGES ARE INCLUDED IN THE DOCUMENT.

Bidder	Name of		
	Bidder		

THE BIDDER(S) MUST SUBMIT ONE (1) ORIGINAL HARD COPY, ONE (1) COPY PLUS SCANNED VERSION OF THE SUBMISSION INCLUDING ALL ANNEXURES/ RETURNABLES IN A USB CLEARLY MARKED IN BIDDER'S NAME BY 11:00 AM ON THE CLOSING DATE)

Bidders must submit a "hard copy" submission to the Tender Box located in the ground floor foyer of the Municipal Buildings, 166 KE Masinga Road (Old Fort Rd), Durban and an electronic submission via SSS. Bidders must ensure that the hard copy and electronic submission are the same, failing which the submission will be deemed invalid. Bidders are responsible for resolving all access rights and submission queries before the tender closing date. Tender closing date and time remain unchanged.

SSS Queries Contact Lindo Dlamini: Tel: 031-3227133/031-3227153 email: selfservice@durban.gov.za

Closing date of the Bid: 13 DECEMBER 2024

Closing Time: 11:00

Issued by: T.E. Mmusinyane HEAD: Real Estate Unit 4th Floor,

199 Anton Lembede Street

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TENDER ADVERT

REQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING AND DEVELOPMENT OF ERF 4489 WIGGINS, MEASURING 4060 SQUARE METRES AS DEPICTED ON SJ PLAN No. 4595/9 FOR COMMERCIAL PURPOSES FOR A PERIOD OF 20 YEARS (274 VUSI MZIMELA ROAD).

Ethekwini Metropolitan Municipality, hereby invites interested persons to submit proposals for the leasing of the property stated hereunder:

BID NUMBERS	TENDER DESCRIPTIONS	SITE SIZE
7E-	REQUEST FOR PROPOSALS FOR THE LONG-TERM	4060m²
/ -	LEASING AND DEVELOPMENT OF ERF 4489 WIGGINS,	4000111
	MEASURING 4060 SQUARE METRES AS DEPICTED ON	
	SJ PLAN No. 4595/9 FOR COMMERCIAL PURPOSES FOR	
	A PERIOD OF 20 YEARS (274 VUSI MZIMELA ROAD).	
Non –	There will be two non-compulsory clarification meetings:	
compulsory	4 7 6 4 1 6 4 1 6 4 1 1 1 1 1 1 1 1 1 1 1 1	0004 4 4th
briefing session	1. The first clarification meeting will be held on 26 Septemb	
	Floor Embassy Building, Main Boardroom from 9:30am t 2. The second clarification meeting will be held on 14 Nove	
	4 th Floor Embassy Building, Main Boardroom from 9:30a	
	12:30pm.	111 10
	All questions and answers from the clarification meeting will be	unloaded
	onto the eThekwini website by the 28 November 2024.	арточиси
Document	13 September 2024	
Availability	•	
Documents Cost	Document Cost: R0,00	
Objective criteria	In line with Section 25 (5) of the Constitution "The state must ta	
in terms of	legislative and other measures, within its available resources, to for	ster conditions
Paragraph 2(1)(f)	which enable citizens to gain access to land on an equitable basis."	
of the Preferential		
Procurement	The objective criteria will be applied in the flowing manner:	
Policy Framework Act 5	1) The demographic profile of property comparable or access to a	roporty will be
of 2000 is to give	 The demographic profile of property ownership or access to passessed using the Municipality's lease register in relation to 	
effect to Section	the subject property and the level of participation in the sect	
25 (5) of the	will be given to the most underrepresented groups within	
Constitution of	profile. The graph depicted under Annexure A on page 66	
the Republic of	current demographic profile of existing leases that would app	
South Africa		,
	 Bidders must score a minimum of 70 points for Functionality 	y Evaluation in
	order to qualify for further evaluation in Price and Preference	e Goal and the
	Objective Criteria.	
Mandatory	Bidders are to provide a funding model to incorporate how and where	•
Requirements	sourced/raised, and it must include collateral to be pledged against	
in line with the	required. The bidder is to demonstrate proof of availability or express	
requirements of	to fund a maximum 100% of the development cost. This must include	written support
Regulation 41	from verifiable funding institutions or expression of interest to fund.	
(4) of the Asset	A lotter from a registered funder with Financial Costor Com	duat Authorite
Transfer	A letter from a registered funder with Financial Sector Cor (FSCA) confirming availability of a maximum 100% for	•
Regulations to	(FSCA) confirming availability of a maximum 100% fu	inding of the
ensure that the	development cost; or	duct Authority
successful	 A letter from a registered funder with Financial Sector Cor (FSCA) expressing an interest to fund a maximum 100% of the 	
bidder has the	cost; and	e development
ability to		will fund the
develop,	 If there is a shortfall, bidder must demonstrate how they shortfall. 	will fulld the
maintain and	onortiali.	
safeguard the		
capital asset.		
Selection Criteria	Below R10 Mil	

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Failure to meet the following requirements will invalidate the bid: Failure to meet mandatory requirements. Any rental offer below the reserve price. Bids that deviate from the tender specification; Any proposal that does not include development of the land or the proposed usage is not in line with the zoning of the property. Any development proposal that is outside the scope of this tender. Non-commissioning of MBD 7 and non-signature of the Municipal Bidding Documents (MBD's). NB: Failure to comply with the above will result in the bid not being evaluated for Stage 1 and Stage 2. 13 December 2024 **Closing Date Conditions of** Tax Clearance Certificate, valid on the closing date of the bid, or exemption submission of to pay taxes as issued by the South African Revenue Services (SARS) or Request for Valid Tax Compliant Verification PIN number issued by SARS. **Proposal** Proof of registration of the Entity as follows: Natural persons- certified copy of ID document/ passport Partnership-copy of Partnership Agreement plus IDs of all partners Company- current CM29/COR 20.1 Close Corporation- current copy of CK1 and/or CK2C and/or COR Trust- letter of appointment from the Master of the High Court of SA and deed of trust JV/Consortium- JV/Consortium Agreement plus CIPC and/or ID documents of all JV/Consortium partners Entity - valid BBBEE Certificate issued by agency accredited by SANAS / Valid Sworn affidavit or valid BBBEE certificate JV/Consortium BBBEE - valid BBBEE certificate issued by agency accredited by SANAS or BBBEE Certificate from CIPC. Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the individual / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement. Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Entity / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement. Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Director (s) or Member (s) / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement. In the event of the bidder tendering as a Joint Venture/Consortium, all members of the JV/Consortium must submit all required documentation, a JV / Consortium agreement and a BBBEE certificate. Central Supplier Database (CSD) registration valid on tender closing date. Company resolution for bid signing powers. Completed and signed bid documents including MBD 1 to MBD 22. If the entity or any of its directors are listed on the National Treasury register of defaulters, the bid will be rejected. **Delivery Address** Ground floor Engineering Unit, Municipal Centre 166 K.E. Masinga Road (formerly Old Fort Road) DURBAN **Evaluation** Functionality, Rental Offer and Preference Goal of contributor using 80/20. 80 for rental value and 20 for Preference Goal status level of contributor

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INVITATION TO BID

YOU ARE HEREE MUNICIPALITY)	BY INVITED TO B	ID FOR REQUIREN	MENTS OF THE (ETHE	KWINI METROP	OLITAN	
BID NUMBER	7E-29338	CLOSING DATE	13 December 2024	CLOSING TIME:	11:00	
DESCRIPTION	REQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING AND DEVELOPMENT OF ERF 4489 WIGGINS, MEASURING 4060 SQUARE METRES AS DEPICTED ON SJ PLAN No. 4595/9 FOR COMMERCIAL PURPOSES FOR A PERIOD OF 20 YEARS (274 VUSI MZIMELA ROAD).					
THE SUCCESSFUETHEKWINI MET			ENTER INTO A LEAS	E AGREEMENT	WITH	

BID RESPONSE DOCUMENTS MUST BE DEPOSITED IN THE BID BOX SITUATED AT MUNICIPAL CENTRE, 166 K.E. MASINGA ROAD (formerly Old Fort Road) AND PLACED IN THE TENDER BOX LOCATED IN THE GROUND FLOOR FOYER.

SUPPLIER INFORMATION								
NAME OF BIDDER								
POSTAL ADDRESS								
STREET ADDRESS								
TELEPHONE NUMBER	CODE			N	IUMBER			
CELLPHONE NUMBER								
FACSMILE NUMBER	CODE			N	IUMBER			
EMAIL ADDRESS								
VAT REGISTRATION								
TAX COMPLIANANCE STATUS	TCS PIN	:		OR	CSD No:			
B-BBEE STATUS LEVEL		Yes			EE STATUS	S	Ye	s
VERIFICATION CERTIFICATE (TICK APPLICABLE BOX)				LEVE				
,		No		AFFII	DAVIT		No	
(A B-BBEE STATUS LEVEL VERI MUST BE SUBMITTED IN ORDER)
							,	
SIGNATURE OF BIDDER				DATE	=			
CAPACITY UNDER WHICH THIS BID SIGNED				1				
BIDDING PROCEDURE ENQUIRI	ES MAY B	E DIRECTE	D TO:					

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MBD 1.1:

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1 BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-OR DOWNLOADED ONLINE (NOT TO BE RE-TYPED)
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND

THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFITABLE AND TAX STATUS.
- 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART 3 BELOW.
- 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.

3	QUESTIONNAIRE T	O BIDDING	EODEIGN	CLIDDI IEDO
J.	QUESTIONINAINE I	o bibblist		JUFFLILING

3.1	IS TH	E ENTI	TY A	RESI	DENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?
		YES		NO	

3.2 DOES THE ENTITY HAVE A BRANCH IN THE RSA?

 · · · · — -	 	
YES	NO	

3.3 DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?

YES NO

3.4 DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?

3.5 IS THE ENTITY LIABE IN THE RSA FOR ANY FORM OF TAXATION?

YES NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.

SIGNATURE OF BIDDER:	
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CAPACITY	UNDER WHICH THIS BID IS SIGNED:	
DATE:		

MBD 2

TAX CLEARANCE CERTFICATE REQUIREMENTS

It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.

- 1 In order to meet this requirement bidders are required to complete in full the attached form TCC "001"Application for a Tax Clearance Certificate" and submit it to any SARS branch office nationally. The Tax Clearance Certificate Requirements are also applicable to foreign bidders / individuals who wish to submit bids.
- 2 SARS will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of 1 (one) year from the date of approval.
- 3 The original Tax Clearance Certificate must be submitted together with the bid. Failure to submit the original and valid Tax Clearance Certificate will result in the invalidation of the bid. Certified copies of the Tax Clearance Certificate will not be acceptable.
- 4 In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate Tax Clearance Certificate.
- 5 Copies of the TCC 001 "Application for a Tax Clearance Certificate" form are available from any SARS branch office nationally or on the website www.sars.gov.za.
- 6 Applications for the Tax Clearance Certificates may also be made via eFiling. In order to use this provision, taxpayers will need to register with SARS as eFilers through the website www.sars.gov.za.

PRICING SCHEDULE: FINANCIAL OFFER

- 1. This offer is made for the property in accordance with the Property Information stated in MBD 13 and in accordance with the bid specification in MBD 12.
- 2. Unless stated otherwise all prices excludes VAT.
- 3. FINANCIAL OFFER

S.A.R.S Pin Number:

o 8%

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Declaration of Interest Are any of the entity's directors, managers, principle shareholder or stakeholders currently in the service of the state or have been in the Yes No service of the state in the past twelve (12) months? Is any spouse, child or parent of the entity's directors, managers, principle shareholder or stakeholder currently in the service of the state No Yes or have been in the service of the state in the past twelve (12) months? Position in Name of Relative Name of State Name of Nature of entity's **Entity** (if applicable) Institution Relationship member Do you or any other directors, managers, principle shareholder or Yes stakeholder of your entity have any relationship (spouse, family, friend, associate) with persons in the service of the state and/or who may be involved with the evaluation of this quotation? If yes please furnish particulars below Name of Position in Name of Relative Name of State Nature of entity's (if applicable) Institution Relationship **Entity** member

OFFER TO BE VALID FOR 120 DAYS FROM THE CLOSING DATE OF BID.

4. PAYMENT FOR RATES, TAXES AND SERVICES

In addition to the above amount the lessee will be responsible for the payment of all municipal services and other costs deemed necessary on the property, including rates and taxes, electricity, water, sewerage and sanitation removal, which are levied on the property.

5. POSSESSION OF THE SITE

The lessee will take possession of the site on the date of signature of the Lease Agreement by the parties.

MBD 4: DECLARATION OF INTEREST

NOTES

MSCM Regulations: "in the service of the state" means to be:

- (a) a member of:
 - (i) any municipal council.

If yes, furnish particulars:

- (ii) any provincial legislature.
- (iii) the national Assembly or the national Council of provinces.
- (b) a member of the board of directors of any municipal enterprise.
- (c) an official of any municipality or municipal enterprise.
- (d) an employee of any national or provincial department, national or provincial public enterprise or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999).
- (e) a member of the accounting authority of any national or provincial public enterprise.
- (f) an employee of Parliament or a provincial legislature.

"Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

- 1 No bid will be accepted from persons in the service of the state.
- 2 Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest.
- 3 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

3.1 Name of enterprise	
Name of enterprise's representative	
3.2 ID Number of enterprise's representative	
3.3 Position enterprise's representative occupies in the enterprise	
3.4 Company Registration number	
3.5 Tax Reference number	
3.6 VAT registration number	
3.7 The names of all directors / trustees / shareholders / member partnerships, their individual identity numbers and state emplor paragraph 4 below. In the case of a joint venture, information enterprise must be completed and submitted.	yee numbers must be indicated in
3.8 Are you presently in the service of the state?	Applicable YES NO
If yes, furnish particulars:	
3.9 Have you been in the service of the state for the past twelve me	onths?

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YES

NO

3.10 Do you have any relationship (family, friend, other) with persons in the service who may be involved with the evaluation and or adjudication of this bid?	of the sta	ate and
	YES	NO
If yes, furnish particulars:		
3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? If yes, furnish particulars:	YES	NO
3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state? If yes, furnish particulars:	YES	NO
3.13 Are any spouse, child or parent of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state? If yes, furnish particulars:	YES	NO
3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract? If yes, furnish particulars:	YES	NO

Full Name	Identity No.	State Employee No.	Personal income tax
		Use additional pages if necessary	
undersigned, who wa nation contained in th	arrants that they are authorise is form is within my personal	ed to sign on behalf of the Tende knowledge and is to the best of r	rer, confirms that the ny belief both true and co
(Block Capitals):			Date

DECLARATION FOR PROCUREMENT ABOVE R10 MILLION (ALL APPLICABLE TAXES INCLUDED)

For all procurement expected to exceed R10 million (all applicable taxes included), bidders must complete the following questionnaire. (NOT APPLICABLE)

			Circle Ap	plicable
1.0	Are y	ou by law required to prepare annual financial statements for auditing?	YES	NO
	1.1	If YES, submit audited annual financial statements for the past three years or establishment if established during the past three years.	since the	date of
2.0	mun	ou have any outstanding undisputed commitments for municipal services towards any icipality for more than three months or any other service provider in respect of which nent is overdue for more than 30 days?	YES	NO
	2.1	If NO, this serves to certify that the bidder has no undisputed commitments for towards any municipality for more than three months or other service provider in payment is overdue for more than 30 days.	-	
	2.2	If YES, provide particulars.		
3.0	inclu	any contract been awarded to you by an organ of state during the past five years, ding particulars of any material non-compliance or dispute concerning the execution ch contract?	YES	NO
	3.1	If YES, provide particulars.		
4.0	porti	any portion of goods or services be sourced from outside the Republic, and, if so, what on and whether any portion of payment from the municipality / municipal entity is cted to be transferred out of the Republic?	YES	NO
	4.1	If YES, provide particulars.		
		d by 1.1 above, tenderers are to include, at the back of their tender submis f their audited annual financial statements.	ssion doc	ument,
infor	mation	undersigned, who warrants that they are authorised to sign on behalf of the Tenderer, con contained in this form is within my personal knowledge and is to the best of my belief bod, if required, that the requested documentation has been included in the tender s	oth true an	d correct,
NAN	IE (Blo	ock Capitals):	Date	
SIGN	NATUF			

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids: the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included);
- 1.2 a) The value of this bid could not be determined, therefore the lowest acceptable tender will be used to determine the applicable preference point system; or
 - b) Either the 80/20 preference point system will be applicable to this tender.
- 1.3 Points for this bid shall be awarded for:
 - (a) Price; and
 - (b) Preference Goal
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
RENTAL OFFER	80
PREFERENCE GOALS	20
Total points for Price and Preference goal	100
must not exceed	

- 1.5 Failure on the part of a bidder to submit proof of CSD report, Consolidated B-BBEE Certificate for Consortium, Joint Venture, Trust or Consortium, Joint Venture, Trust Agreement together with the bid, will be interpreted to mean that preference points for Preference points are not claimed.
- 1.6 The Municipality reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the Municipality.

2. **DEFINITIONS**

(a) **highest acceptable tender**" means a tender that complies with all specifications and conditions of tender and that has the highest price compared to other tenders;

- (b) "tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation.
- "price" means an amount of money tendered for goods or services and includes all (c) applicable taxes less all unconditional discounts.
- (d) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes
- "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of (e) 2000).
- "tender for income-generating contracts" means a written offer in the form determined (f) by Municipality in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the Municipality and a third party that produces revenue for the Municipality, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions.
- "specific goals" means specific goals as contemplated in section 2(1)(d) of the Act (g) which may include contracting with persons, or categories of persons, historically disadvantaged by unfair discrimination on the basis of race, gender and disability including the implementation of programmes of the Reconstruction and Development Programme as published in Government Gazette No. 16085 dated 23 November 1994;
- DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING 3. **PROCUREMENT**

(a)

PRICE POINTS: A maximum of 80 or 90 points is allocated for price on the following basis:

80 / 20 Points System 90 / 10 Points System $Ps = 80 \left(1 + \frac{Pt - Pmax}{Pmax} \right)$ $Ps = 90 \left(1 + \frac{Pt - Pmax}{Pmax} \right)$

OR

Where:

Ps = Points scored for price of tender under consideration Pt = Price of tender under consideration Pmax = Price of highest acceptable tender

- (b) A maximum of 10 or 20 points may be awarded to a tenderer for the specific goal specified for the tender.
- The points scored for the specific goal must be added to the points scored for price and the (c) total must be rounded off to the nearest two decimal places.
 - Subject to section 2(1)(f) of the Act, the contract must be awarded to the tenderer scoring (d) the highest points.

4. POINTS AWARDED FOR SPECIFIC GOALS

4.1 In terms of Regulation 6 and 7 of the Preferential Procurement Regulations 2022 read together with Section 4 (4) and 4 (5) of the Ethekwini Municipality: SCM Policy 2023, preference points must be awarded for specific goals stated in the tender.

For the purposes of this tender the tenderer will be allocated points based on the points claimed for the goal(s) stated in Table 1 & Table 2 below, as supported by proof/ documentation stated in the Conditions of Tender.

- 4.2 In cases where the municipality intends to use Regulation 3(2) of the Regulations, which states that if it is unclear whether the 80/20 or 90/10 preference point system applies, the municipality must, in the tender documents, stipulate in the case of:
 - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10
 preference point system will apply and that the highest acceptable tender will be used to
 determine the applicable preference point system;
 - (b) then the municipality must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Specific Goals for the tender and points claimed are indicated as per table 1 and table 2 below. Tenderers are to indicate their points claim for each of the Specific Goals

Ownership Goal

The tendering entity's Percentage Ownership, in terms of the Ownership Category(s) listed below, is to be used in the determination of the <u>tenderer's claim</u> for Preference Points. Table 1

1 0.00.0			
Goal Weighting 50%			
Ownership Categories	Criteria	80/20	90/10
Race: Black (w1)	0%	0	0
	>0% and <51%	8	4
	≥51% and <100%	15	7.5
	100%	20	10

Proof of claim as declared on MBD 6.1 (1 or more of the following will be used in verifying the tenderer's status)

- Companies and Intellectual Property Commission registration document (CIPC)
- CSD report.
- B-BBEE Certificate of the tendering entity.
- Consolidated B-BBEE Certificate if the tendering entity is a Consortium, Joint Venture, or Trust (Issued by verification agency accredited by the South African Accreditation System).
- Agreement for a Consortium, Joint Venture, or Trust.

The **Category Weightings** of the Ownership Categories will be: w1 = 50%

RDP Goal: The promotion of South African owned enterprises

The tendering entity's **Address** (as stated on the National Treasury Central Supplier Database (CSD) or on the eThekwini Municipality Vendor Portal) is to be used in the determination of the tenderer's claim for **Preference Points** for this Specific Goal.

Table 2

Goal Weighting 50%		
Location	80/20	90/10
Not in South Africa	0	0
South Africa	5	2.5
KZN	10	5
ETM	20	10

Proof of claim as declared on MBD 6.1 (1 or more of the following will be used in verifying the tenderer's status)

• CSD report

Tenderers are to indicate their points claim for each of the Specific Goals.

The Specific Goals to be allocated points in terms of this tender	Number of points ALLOCATED (80/20 system)	Number of points ALLOCATED (90/10 system)	Number of points CLAIMED (80/20 system)	Number of points CLAIMED (90/10 system)
Ownership Goal: Black (w1)	20	n/a		n/a
RDP Goal: The promotion of South African owned enterprises. (w2)	20	n/a		n/a
w1 = 50%, w2=50% (where: w1 + w2 =	100%)			

- 4.3 All bidders will have to submit BEE rating certificates, issued by either verification agencies accredited by the South African Accreditation System (SANAS) or by registered auditors approved by the Independent Regulatory Board for Auditors (IRBA) or sworn affidavits in a case of Exempted Micro Enterprises or Qualifying Small Enterprise.
- 4.4 Any enterprise with an annual Total Revenue of R 10 million or less qualifies as an Exempted Micro Enterprise.
- 4.5 Exempted Micro-Enterprises are deemed to have B-BBEE Status of "Level Four Contributor" having a BBBEE procurement recognition of 100% in terms of the Codes of Good Practice.
- 4.6 An Exempted Micro Enterprise (EME) with at least 51% black ownership qualifies as a Level 2 contributor with BBBEE level of 125% in terms of the Codes of Good Practice.
- 4.7 An Exempted Micro Enterprise with 100% black ownership qualifies as a Level 1 contributor with BBBEE level of 135% in terms of the Codes of Good Practice.
- 4.8 An Exempted Micro Enterprise that is regarded as a specialized enterprise with at least 75% black beneficiaries qualifies as a Level 1 contributor with BBBEE level of 135% in terms of the Codes of Good Practice.

- 4.9 An Exempted Micro Enterprise that is regarded as a specialized enterprise with at least 51% black beneficiaries qualifies as a Level 2 contributor with BBBEE level of 125% in terms of the Codes of Good Practice.
- 4.10 A Qualifying Small Enterprise (QSE) with at least 51% black ownership qualifies as a Level 2 contributor.
- 4.11 A QSE with 100% black ownership qualifies as a Level 1 contributor.
- 4.12 A QSE that is regarded as a specialized enterprise with at least 51% black beneficiaries qualifies as a Level 2 contributor with BBBEE level of 125% in terms of the Codes of Good Practice.
- 4.13 A QSE with less than 51% black ownership is required to submit a BBBEE level verification certificate issued by BBBEE verification professional.
- 4.14 A Trust, consortium or joint venture:
 - (a) must submit a B-BBEE status level certificate in order to qualify for points;
 - (b) will qualify for points as an unincorporated entity provided, that they submit their consolidated scorecard is prepared for separate tender; and
 - (c) where no consolidated scorecard exists, the weighted average (in accordance with participation percentages) will be used and rounded off to the nearest status level.
- 4.15 If a service is provided by only tertiary institutions, such services must be procured from the tertiary institutions identified by means of bidding process. Tertiary institutions must submit their B-BBEE status in terms of the B-BBEE Codes of Good Practice Specialized Scorecard.
- 4.16 This tender is subject to an Objective Criteria in terms of Section 2 (1) (f) of the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000) as follows:

Objective
criteria in terms
of Paragraph
2(1)(f) of the
Preferential
Procurement
Policy
Framework Act
5 of 2000 is to
give effect to
Section 25 (5) of
the Constitution
of the Republic
of South Africa

In line with Section 25 (5) of the Constitution "The state must take reasonable legislative and other measures, within its available resources, to foster conditions which enable citizens to gain access to land on an equitable basis."

The objective criteria will be applied in the flowing manner:

- 2) The demographic profile of property ownership or access to property will be assessed using the Municipality's lease register in relation to the location of the subject property and the level of participation in the sector. Preference will be given to the most underrepresented groups within that property profile. The graph depicted under Annexure A on page 66 represents the current demographic profile of existing leases that would apply to this bid.
- Bidders must score a minimum of 70 points for Functionality Evaluation in order to qualify for further evaluation in Price and Preference Goal and the Objective Criteria.

Tender(s) received need to be evaluated in terms of the preference point system first. Once the highest points scorer has been ascertained only then the objective criteria will be applied.

- 4.17 Award of where Bidders have Scored Equal Points Overall
 - 1. In the event that two or more bids have scored equal total points, the successful bid will be the one scoring highest points for specific goals.

- 2. However, when functionality is part of the evaluation process and two or more bids have scored equal points including equal points for special goals, the successful bid will be the one scoring the highest score for functionality.
- 3. Should two or more bids be equal in all respects; the award will be decided by the drawing of lots.

5.	DECLARATION WITH REGARD TO COMPANY/FIRM
5.1.	Name of company/ firm:
5.2.	VAT registration number:
5.3.	Company registration number:
5.4 .	TYPE OF COMPANY/ FIRM
-	Partnership/Joint Venture / Consortium One person business/sole propriety Close corporation Company (Pty) Limited Non-Profit Company State Owned Company (APPLICABLE BOX]
	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES
5.6.	COMPANY CLASSIFICATION
	Manufacturer Supplier Professional service provider Other service providers, e.g. transporter, etc. Property Development /Management.
[TIC	(APPLICABLE BOX]
5.7.	MUNICIPAL INFORMATION
5.8.	Municipality where business is situated: Registered Account Number: Stand Number: Total number of years the company/firm has been in business:
poir the	ne undersigned, warrant that I am authorised to sign on behalf of the Tenderer and certify that the nts claimed, based on the specific goals as specified in the tender, qualifies the tendering entity for preference(s) shown. knowledge that:

- 1) The information furnished is true and correct;
- 2) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- 3) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- 4) If the specific goals have been claimed or obtained on a fraudulent basis, or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have:
 - (a) disgualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

WITNESSES	
1	SIGNATURE(S) OF BIDDERS(S)
2	

CONSTITUTIONAL COURT JUDGEMENT

Pursuant to the Constitutional Court judgement which declared Preferential Procurement Regulation 2017 (Regulations) invalid and no force and effect, this procurement document abides by the court order and any reference made to the said Regulations is hereby revoked and replaced by Preferential Procurement Policy Framework Act of 2000.

MBD 7: BIDDERS INFORMATION

Name of Bidder				
ID /Passport/ Re	gistration Number			
Nature of bidder (tick one	Natural Person/ Sole Proprietor			
	School/NGO/Trust			
	Company/ CC/ Partnership			
	Joint Venture (JV)			
Postal Address		Tel		
		Cell		
		Email		
		Fax		
BIDDER BANKI	NG DETAILS			
Name of bidder's	s Banker			
Contact details of	of banker			
I, ("The Bidder").			
In my capacity a	s			
in full and hereb and further deck	proposal in the preceding docur y submit the MBDs in accordand are under oath that the informati and correct. I further state as fol	ce with th on conta	ne conditio	ons stated in the document,
Signed and swo	rn at) who has stated that:	_ on this		_day of
☐ He/she kn ☐ He/she ha ☐ That he /s ☐ That the pi 1972 (as a	ows and understands the conters no objection to taking the preshe regards the prescribed oath a rovisions of the regulations contamended) have been complied was	nts hered cribed of as binding ained in C	of and that ath; and g on his/h	it is true and correct;
Bidder (s) Signed before m	ne			

COMMISIONER OF OATHS

MBD 8: DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years:
 - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

ltem	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?	Yes	No
	(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).		
	The Database of Restricted Suppliers now resides on the National Treasury's website(www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.		
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes	No

4.2.1	If so, furnish particulars:					
4.3	Was the bidder or any of its directors convi (including a court of law outside the Republic or corruption during the past five years?		Yes	No 🗆		
4.3.1	If so, furnish particulars:					
Item	Question		Yes	No		
4.4	Does the bidder or any of its directors owe a taxes or municipal charges to the municipality any other municipality / municipal entity, that is three months?	/ municipal entity, or to	Yes	No 🗆		
4.4.1	If so, furnish particulars:					
4.5	Was any contract between the bidder and the entity or any other organ of state terminated do no account of failure to perform on or comply w	uring the past five years	Yes	No 🗆		
4.7.1	If so, furnish particulars:					
	FICATION E UNDERSIGNED (FULL NAME)					
CERT	TIFY THAT THE INFORMATION FURNISHED CLARATION FORM TRUE AND CORRECT.		•••			
I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY B TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.						
 Signa		te				
 Posi	tion Na	 me of Bidder				

MBD 9: CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
- Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire

to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through

25

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

MBD 9: CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:		
(Bid Number and Description)		
in response to the invitation for the bid made by:		
(Name of Municipality / Municipal Entity)		
do hereby make the following statements that I certify to be true and complete in every respect:		
I certify, on behalf of:	that:	
(Name of Bidder)		

- 1. I have read and I understand the contents of this Certificate;
- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder:
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
- 6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

- 7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
- 8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Signature	Date
	•••••
Position	Name of Bidder

MBD 10: STANDARD CONDITIONS OF SUBMISSION

The following conditions apply to all bids submitted:

- All bids must be submitted in compliance with the Bid Specifications specified in MBD 12.
- The property is made available in accordance with the information and stipulations contained in REU MBD 13.
- The bidder(s) will be deemed to be familiar with the state, real rights registered against the property, the zoning and locality of the property.

SELECTION CRITERIA

Failure to meet the following requirements will invalidate the bid:

- Failure to meet mandatory requirement;
- Any rental offer below the reserve price;
- Bids that deviate from the tender specification;
- Any proposal that does not include redevelopment of the land or the proposed usage is not in line with the zoning of the property;
- Non-commissioning of MBD 7 and non-signature of the Municipal Bidding Documents (MBD's).
- Any development proposal that is outside the scope of this tender;

NB: Failure to comply with the above will result in the bid not being evaluated.

CONDITIONS OF SUBMISSION FOR REQUEST FOR PROPOSAL

- Tax Clearance Certificate, valid on the closing date of the bid, or exemption to pay taxes as issued by the South African Revenue Services (SARS) or Valid Tax Compliant Verification PIN number issued by SARS.
- Proof of registration of the Entity as follows:
 - Natural persons- certified copy of ID document/ passport
 - Partnership-copy of Partnership Agreement plus IDs of all partners
 - Company- current CM29/COR 20.1
 - Close Corporation- current copy of CK1 and/or CK2C and/or COR 20.1
 - Trust- letter of appointment from the Master of the High Court of SA and deed of trust
 - JV/Consortium- JV/Consortium Agreement plus CIPC and/or ID documents of all JV/Consortium partners
 - Entity valid BBBEE Certificate issued by agency accredited by SANAS /Valid Sworn affidavit or valid BBBEE certificate
 - JV/Consortium BBBEE certificate issued by agency accredited by SANAS or BBBEE Certificate from CIPC.
- Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the individual / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement.
- Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Entity / Proof that acknowledgements or arrangements have been made to

- settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement.
- Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Director (s) or Member (s) / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement.
- In the event the bidder is tendering as a Joint Venture/Consortium:-
- all members of the JV/Consortium must submit all required documentation, a JV / Consortium agreement and a BBBEE certificate.
- Central Supplier Database (CSD) registration valid on tender closing date.
- Company resolution for bid signing powers.
- Completed and signed bid documents including MBD 1 to MBD 22.
 If the entity or any of its directors are listed on the National Treasury register of defaulters, the bid will be rejected.

SUBMISSION OF PROPOSALS

- Bidder(s) are invited to submit their Proposals by completing the returnable Municipal Bidding Documents (MBDs) and MBDs contained in this document.
- In this regard:
 - No other form of Proposal will be accepted. The MBDs must not be construed as an offer.
 - The Bidder(s) must submit one (1) original hard copy, one (1) copy plus scanned version of the submission including all annexures/ returnable in a USB clearly marked in bidder's name.
 - All Proposal documentation received shall be deemed Ethekwini Municipality property and shall not be returned or thus requested back by any Bidder.
- Proposals must be sealed, clearly marked with RFP name and number, and addressed to Head: Real Estate
- Bidder's return address must be clearly indicated at the back of the envelope.
- The fully completed document with annexures must be submitted before the closing date specified on the front cover and be deposited in the tender box.
- PROPOSALS WHICH ARE NOT SUBMITTED IN A PROPERLY SEALED AND MARKED ENVELOPE AND DEPOSITED IN THE BOX BEFORE THE CLOSING DATE, WILL NOT BE OPENED.
- PROPOSALS WHICH ARE NOT SUBMITTED IN THE CORRECT FORMAT WITH ANNEXURES ATTACHED, DULY COMPLETED, INITIALLED, COMMISSIONED AND SIGNED, WILL NOT BE CONSIDERED.

• The information required in the MBDs must be provided accurately and honestly. All details provided by the Bidder(s) will be regarded as material representations, which the Municipality base the evaluation of the Proposal on. Any misrepresentation will be treated as material and will result in the disqualification of the Proposal by the Municipality. Bidders, who fail to provide such information to the satisfaction of the Municipality, will be disqualified.

OPENING OF PROPOSALS

- Proposals will be opened immediately after the closing time on the closing date at the offices
 of the Municipality at the mentioned address. The RFP number, property description and the
 name of each Bidder(s) will be announced and recorded in a register.
- Bidder's return address must be clearly stipulated or indicated on the back of the envelope.

EVALUATION OF PROPOSALS

- The Municipality reserves the right to seek clarification or further information from Bidder(s) and to appoint professionals to advise and verify information on aspects of the Proposals submitted in a manner that the Municipality deems appropriate.
- The preferred Bidder(s) may be required to make presentations to the Municipality.
- The Bidder(s) shall be deemed to know and understand the content of the Request for Proposal document and a submission of the MBDs will indicate the Bidder(s) unconditional acceptance of all the terms and conditions contained in the Request for Proposal.
- The Bidder(s) shall be deemed to have satisfied itself as to all of the conditions, procedures and performance and discharge of the obligations required in terms of the Request for Proposal.
- The non-acceptance or variation of any of the conditions, or the inclusion of any other conditions in the Proposal Call document by the Bidder(s) will be treated as a qualified bid.
- The Proposal(s) will be evaluated by the Municipality. The Municipality may accept any Proposal in whole or in part and is not bound to accept any Proposal
- Proposals will be evaluated using the evaluation criteria stated in MBD 11.
- The Proposal(s) will be adjudicated by the Municipality's Bid Adjudication Committee and awarded in terms of the City's Supply Chain Management Policy and the Land Disposal Policy.
- The Municipality will not be held responsible or liable for any costs whatsoever and /or losses incurred or suffered by the Bidder(s) or any other party or parties for whatsoever

reason as a result of the Proposal.

- Any Proposal in the name of a partnership or joint venture or consortium will, on acceptance, be deemed as joint and several agreements with all parties.
- All proposals shall remain valid for a period of 120 days after the closing date, provided that bidders may extend the validity of the proposal on request of the Municipality.

RESOLUTIONS OF DISPUTES

- Persons or bidders who are aggrieved by decisions or actions taken in the implementation In terms of Regulation 49 of the Municipal Supply Chain Management Regulations persons aggrieved by decisions or actions taken by the Municipality, may lodge an appeal within 14 days of the decision or action, in writing to the Municipality. The appeal (clearly setting out the reasons for the appeal) and queries with regard to decision of award are to be directed to the office of the City Manager, attention: Ms. S. Pillay, P.O. Box 1394, Durban, 4000; eMail: Simone.Pillay@durban.gov.za.
- The written complaint must contain the following information:
 - The bid reference number;
 - The section of the Policy, Regulations or Act that has been violated;
 - The details of the violation:
 - The City Department or Municipal Owned Entity involved;
 - Relief sought.

PROHIBITIONS

- The Municipality will not, subject to such amendments to the Act and Regulations and any exemptions as the Minister may promulgate from time to time, award contracts to Bidder(s) who are owned directly or indirectly by the following categories of persons: -
- Defined as an employee or public servant in the service of the state working for Local,
 Provincial and National Government; or
- Defined as an employee in the service of a government owned entity including the municipal entities;
- If the employee mentioned above is actively or inactively a director, manager or principal shareholder of the service provider concerned (refer to GN44 in GG 28411 of 18 January 2006 for the exemption);
- Is a member of the board of directors of a municipal entity within its area of jurisdiction (refer to GN44 in GG 28411 of 18 January 2006 for the exemption);
- Who is an advisor or consultant contracted to the Municipality for the purposes of assisting the Municipality with defining of requirements, drafting of specifications or evaluation of the Proposals.
- The Municipality will not award Proposals to any Bidder(s) owned directly or indirectly by politicians serving as councillors for any municipality.

- The Municipality will not award Proposals to any Bidder(s) owned directly or indirectly by politicians serving in National Assembly, Provincial Legislatures and National Council of Provinces.
- Failure by the above-mentioned persons to comply with the above shall lead to cancellation
 of the contract.

CONSIDERATION OF PROPOSALS FROM CLOSE FAMILY MEMBERS OF PERSONS IN THE SERVICE OF THE STATE

- The Municipality does not encourage awarding of contracts to close family members of employees in decision-making positions in line with Regulation 45 of the Supply Chain Management Regulations.
- The bidder must declare and state whether a spouse, child or parent of the bidder or of a director, manager or shareholder is in the service of the Ethekwini Municipality or has been in the service of the state in the previous twelve months.

GENERAL ENQUIRIES

Only email enquiries will be accepted, such enquiries must be directed to Judith.Ngubo@durban.gov.za.

Bids which satisfy the qualification criteria will be evaluated using a two-stage evaluation process as follows:

Stage 1: Functionality Evaluation

Bids will be evaluated in order to establish whether they meet a minimum threshold score of 70 points out of 100 for functionality, based on the following criteria:

points out of 100 for functionality, based on the following criteria:			
FUNCTIONAL CRITERIA	Max	Returnable documents to be	
PROPOSED CONCEPT	Points 30	used in evaluation	
Conformity of the Development Proposal to the vision for the property as expressed in REU MBD 12.	15	Bidder to submit A3 size drawings and diagrams which specify the following:	
Development Concept - High level conceptual design outlining the intended uses = 15 Points		Ratios of the different proposed land uses	
The proposed site layout, extent of buildings in square metres, height, elevations and floor plans= 5 Points		 Indicative building footprints/ massing form, paying attention to edges and interfaces 	
Ratios of the different land uses proposed inclusive of Floor plans and elevations= 5 Points		Plans that are compatible to the character of the existing built	
Architectural aesthetic of the proposed development= 5 Points		environment and provide enhancements that improve the nature of the.	
No submission = 0 Points		Architectural aesthetic of the proposed development	
Development Programme	15	Narrative – High level	
High level development programme including Inception Stage, Planning, Design, Construction and Commissioning. A high level plan indicating 5 stages and each timeframe for each stage = 15 Points		redevelopment/ refurbishment programme including Inception Stage, Planning, Design, Construction and Commissioning and including timeframes for each stage.	
A high level plan indicating 4 of the 5 stages and each timeframe for each stage = 12 Points			
A high level plan indicating 3 of the 5 stages and each timeframe for each stage = 10 Points			
A high level plan indicating 2 of the 5 stages and each timeframe for each stage = 7 Points			
A high level plan indicating 1 of the 5 stages and each timeframe for each stage = 2 Point			
A high level plan indicating 0 of the 5 stages and each with no timeframe for each stage or no submission = 0 Points CAPACITY AND EXPERIENCE	24		
CALACITE AND EXPERIENCE	24		
Professional Team (12).	12	REU MBD 21	
Must have 3 years post registration experience, provide CVs and Proof of Registration documents and a maximum of 2 traceable references of work that is ≥		CV's of the professional team and proof of registration with professional bodies where requested, a maximum of 2	

R3 million for each project. This amount refers to consultants' fee portion of the project value. Architect with 3 years post registration experience,	3	traceable references of work that is ≥ R3 million for each project. This amount refers to consultants' fee portion of the project value.
registration with relevant institutions/statutory bodies and 2 traceable references = (3 Points) Proof of professional registration = 1 Point Proof of 3 years post registration experience = 1 Point Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point NB: No points will be allocated to the Architect without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R1 million for each project.	3	REU MBD 21 CV's of the professional team and proof of registration with professional bodies where requested, a maximum of 2 traceable references of work that is ≥ R1 million for each project. This amount refers to consultants' fee portion of the project value.
Quantity Surveyor (registration with relevant institutions/statutory bodies and traceable references) = 3 Points Proof of professional registration = 1 Point Proof of 3 years post registration experience = 1 Point Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point NB: No points will be allocated to the Pr QS without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R3 million for each project.	3	REU MBD 21
Engineers (civil and electrical) (registration with relevant institutions/statutory bodies and traceable references) = 3 Points Proof of professional registration = 1 Point Proof of 3 years post registration experience = 1 Point Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point NB: No points will be allocated to the Engineer without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R3 million for each project.	3	REU MBD 21
Project Manager (registration with relevant institutions/statutory bodies and traceable references) = 3 Points Proof of professional registration = 1 Point Proof of 3 years post registration experience = 1 Point Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point NB: No points will be allocated to the PM without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R3 million for each project .	3	REU MBD 21

Construction Team Bidder to submit, profiles, experienced and qualifications (with a minimum of 3 years' experience)	12	Bidders to complete REU MBD 21 and provide any verifiable documents to demonstrate its experience.
Site Manager = 3 points	3	Bidders to complete REU MBD 21 and provide any verifiable
Proof that the Site Manager has in excess of 3 years' relevant work experience= 1 Points		documents to demonstrate its experience. REU MBD 21
Proof of the Site Manager has completed 2 projects in the last 5 years = 2 Points		THEO MIDD ET
NB: No points will be allocated to Site manager with less than 3 years of experience and have not completed 2 projects in the last 5 years.		
Registered Health & Safety Officer = 3 points	3	
Proof of professional registration as health and Safety officer = 1 Point		
Proof that the Health & Safety Officer has in excess of 3 years' relevant work experience= 1 Points		
Proof of the Health & Safety Officer has completed 2 projects in the last 5 years = 1 Points		
NB: No points will be allocated to Registered Health & Safety Officer with less than 3 years of experience and have not completed 2 projects in the last 5 years.		
Social Facilitator = 3 points	3	REU MBD 21
Proof that the Social Facilitator has in excess of 3 years' relevant work experience= 1 Points		
Proof of the Social Facilitator has completed 2 projects in the last 5 years = 2 Points		
NB: No points will be allocated to the Social Facilitator with less than 3 years of experience and has less than 2 traceable references of work that is for each project.		
Main contractor- Evidence of at least 3 or more Completed Projects of a similar nature (i.e. Development/ Building Conversion/Refurbishment) = 3 points	3	REU MBD 21
Proof of 3 more similar projects= 3 Points Proof of 2 similar project = 2 Points Proof of 1 similar project= 1 Points		
0 points will be awarded for contractors who have completed 0 project of a similar nature. TRANSFORMATION AND EMPOWERMENT PLAN	26	
	26	Lord Fords (F)
a Job Creation Plan including the plan During Construction = 4 points After Construction = 7 points	26	Local Employment Plan including training and skills development. The bidder is expected to provide a detailed plan outlining how it
Enterprise Development (during and after construction) = 3		would empower SMME's and

points		individuals through the fitment of
Training and Development Programmes (throughout the lifecycle of the project) = 3 points		the facility to make it operational. MBD 20
Demonstrate how the development will benefit the local community and/or community-based organisations = 3 points		
Procurement of Material from Local Suppliers = 3 points		
Partnership with Women, Youth, and People with disabilities owned Companies= 3 points		
FINANCIAL CAPABILITY	20	
a) Investment Value	10	REU MBD 22
The reserved price indicated on the offer page should be used as a benchmark for the market value of the property		
Total realistic monetary investment value into the project		
based on the similar projects backed by the QS report/		
estimated development cost and a financial feasibility. =10 Points		
Total investment not specified = 0 Points		
b) Funding Model	10	REU MBD 22
Bidders are to provide a funding model to incorporate how and where funding will be sourced/raised, and it must include collateral to be pledged against such funding if required. The bidder is to demonstrate proof of availability or expression of interest to fund a maximum 100% of the development cost. This must include written support from verifiable funding institutions or expression of interest to fund.		Copy of bank statements showing availability of funds. Financial Statements
 A letter from a registered funder with Financial Sector Conduct Authority (FSCA) confirming availability of a maximum 100% funding of the development cost; or A letter from a registered funder with Financial Sector Conduct Authority (FSCA) expressing an interest to fund a maximum 100% of the development cost; and If there is a shortfall, bidder must demonstrate how they will fund the shortfall =10 Points 		Letter from registered funding institutions confirming funding for the project Proof of available funds (bank statements or financial statements of the bidder
Non-Submission of any of the above or lack of		
demonstration of funding of any shortfall = 0 Points	100	
Total	100	

Bids which do not meet the minimum threshold of 70 points will not be considered further.

STAGE 2: EVALUATION FINANCIAL OFFER & PREFRENCE POINT SYSTEM

- Tender(s) received need to be evaluated in terms of the preference point system first. Once the highest points scorer has been ascertained only then the objective criteria will be applied.
- Preference points shall be calculated after financial offers have been brought to a comparative basis.

- Points scored will be rounded off to 2 decimal places.
- In the event of equal points scored, the bid will be awarded to the bidder scoring the highest number of points for specified goals.
- A maximum of 80 points is allocated for financial offer on the following basis:

PS = 80 (
$$1 + \frac{Pt-P \max}{Pmax}$$
)

Where

Ps = Points scored for price of tender bid under consideration

Pt = Rand value of bid under consideration (Net Present Value of the rental

amount over the lease period discounted at 10%)

Pmax = Financial Offer of highest acceptable bid

√ Only those bids that attain the minimum threshold score of 70 Points in Stage 1 (functionality) will be evaluated in this stage. Bids will be evaluated as follows:

EVALUATION CRITERIA	POINTS WEIGHT 80/20
RENTAL OFFER	80
PREFERENCE GOALS	20
Total	100

The following Specifications apply to this bid:

1. Property Information

PROPERTY DESCRIPTION	Erf 4489 Wiggins
Ownership	eThekwini Metropolitan Municipality
Locality	274 Vusi Mzimela Road
Land Size	4060m²
Zoning	Special Residential 400 (See the attached permitted use schedule for a General Zoning).
Proposed Use	Commercial purposes Use as per Spatial Development Framework (SDF)
Coverage	See the attached permitted use schedule for Special Residential 400 Use zonings
Far	See the attached permitted use schedule for Special Residential Use zonings
Height	See the attached permitted use schedule for Special Residential 400 Use zonings
Access	274 Vusi Mzimela Road
Building lines	See the attached permitted use schedule for Special Residential 400 Use zonings
Heritage	n/a
Structural and Physical feature	Shopping Centre / Warehouse
Geotechnical Conditional	Any geotechnical conditions will be the responsibility of the Developer.
Other Requirements	A Site Development Plan shall be submitted to the Local Authority. Any further town planning proposals and rezoning shall be the responsibility of the successful tenderer/bidder. The bidder is required to comply will all of the relevant building regulation laws, including but not limited to SPLUMA, NEMA, Municipal Bylaws etc.

2. Overview

The subject property described as Erf 4489 Wiggins, is situated at 274 Vusi Mzimela Road in in extent 4060m² and located in corner of Anthony Lembede Avenue & Vusi Mzimela Road in the Cato Manor area of Durban Entity. The property is an elongated shape land which comprises of 3 commercial/retail buildings, dilapidated building, and large warehouse and it is zoned Special Residential 400.

The property is located in a densely populated suburb of Wiggins which is certainly located in Durban. Wiggins comprises of low-cost housing, informal settlements and residential dwelling with retail and commercial center located on the main road. The subject property lies close to public transport, place of worship, service station, retail stores and supermarkets, hardware and within driving distance to The Pavillion Regional shopping mall, Inkosi Albert Luthuli Centre Hospital and the University of Kwa-Zulu Natal.

3. Vision for the property

The proposals should align the facility to the City's vision for the area in line with the strategies, legislative requirements, and regulatory frameworks. The property is zoned Special Residential 400.

CONDITIONS OF DEVELOPMENT LEASE.

The property is made available in accordance with the site information made available in MBD13.

Suspensive Conditions

This transaction is subject to the following suspensive conditions:

1. Funding

This Agreement is subject to the suspensive condition that within 90 (ninety) days after the Signature Date, a loan be approved / bank guarantee granted to the Lessee by a funder registered with Financial Sector Conduct Authority (FSCA) inter alia, the following conditions:

1.1 Against registration of a first mortgage bond as security for the loan for the total development cost of the lessee.

In this regard it is specifically agreed that the aforementioned condition precedent shall be fulfilled as soon as a financial institution has issued the Lessee with a preagreement/quotation/ guarantee, in whichever form, as provided for in the National Credit Act, No. 34 of 2005. For the avoidance of doubt the suspensive condition shall be deemed to have been met upon approval of the Loan/ submission of the guarantee.

1.2 If the suspensive condition in clause 1.1 is not fulfilled within the time period contemplated above ("the Specified Date"), then this Agreement shall automatically lapse and be of no further force and effect, but any Party may, on written notice prior to the expiry of the specified date ("the Notice") to the other Party, require that the suspensive condition be fulfilled within 30 (thirty) days after the Specified date of the Notice and, failing fulfilment (to the extent legally permissible) of the suspensive condition within the aforesaid 30 (thirty) day period, then this Agreement shall cease to be of any force and effect and no Party shall have any claim against the other of them as a result of the failure to fulfil of the suspensive condition.

2. Rental deferment

The rental may be suspended for the development period stipulated on the bidder's proposal or until the Practical Completion Certificate is issued (whichever comes first) from date of registration of the lease to allow for the development of the property provided that the capital investments is above R30 million. Should the developer not complete the development within the 3-year period an application can be made to the Head: Real Estate to submit a request to full Council to consider an extension of time to complete the development in accordance with suitable terms and conditions as recommended by the Head: Real Estate.

The Lessee must subcontract a minimum of 30% of the construction cost to companies owned by local companies that are 51% black owned in line with paragraph 5.12.4 of the eThekwini Municipality Land Disposal and Granting of Rights Policy read together with paragraph 52 (21) (d) of the eThekwini Municipality: Supply Chain Management Policy, 2023.

4. Property Tenure

The Property shall be made available by means of a long-term lease agreement in accordance with EThekwini Municipality's standard agreement. The following terms of contract are non-negotiable:

- 1 The lease period will be for a period of 20 (**twenty**) years. Upon expiry or termination of the Development and Lease agreement, possession of the property will revert to the Ethekwini Municipality without any compensation.
- Bidders are required to make an offer not less than the minimum acceptable offer for the lease of the facility on the property as part of the proposal form; as indicated in REU MBD 3.
- 3. The rental is reviewable every five (5) years and cannot be lower than the value at the time of award. The escalation is also reviewable every five (5) years.
- 4. Should the successful bidder's proposal include land use rights over and above the allowable proposed land uses, costs of acquiring consents for additional land uses will be for the bidders account.
- 5. The Lessee will not be entitled to cede and /or assign all or any of its rights and /or obligations relating to the construction of the Development under this agreement to any third party, without the prior written consent of eThekwini.
- 6. The Lessee shall not be entitled to cede and/ assign all or any rights and obligation under this agreement to any other party without a prior written consent of the Lessor, which consent shall not be unreasonably withheld or delayed unless the cession / assignment will result in a reduction of ownership % upon which the awarding of the lease was based upon by the Lessor, the BBBEE Level must be the same or better than that imposed at the time of award.
- 7. Any change in the shareholding should not result in a decrease in the levels of the demographics that were recorded at the time of tender. A change in control of the lessee without the written consent of the Lessor shall be deemed to be a breach of the lease.
- 8. The successful bidder will be responsible for the cancellation, protection and/or relocation of all servitudes that may be registered over the property.
- 9. Bidders are required to demonstrate their ability and capacity to deliver and manage the proposed development.
- 10. The successful bidder will be responsible to obtain all statutory approvals (Environmental, Water Use Licence, Site Development Plan/s, Building Plan/s, etc.) which are required for the development of the property.
- 11. Development shall be subject to all related legislation and Municipal by-Laws.
- 12. Bidders are required to demonstrate their ability and capacity to deliver and manage the proposed development by submitting a detailed profile of the professional team and their

- successfully completed development. They must further demonstrate their ability to secure funds required to carry out the project.
- 13. The premises shall only be utilised for the purpose as advertised and may not be rezoned for any other purposes for the duration of the lease period;
- 14. That, a deposit equal to one month's rental shall be paid by the lessee upon signature of the lease agreement. Such deposit shall be refundable if all rental amounts are paid up date at the time of the expiry of the lease agreement or vacation of property, subject to the property being returned in a clean and tidy condition.
- 15. All administrative and incidental costs relating to the drafting of the lease shall be for the lessee's account.
- 16. Bidders are required to submit a financial proposal which is not limited to but should include;
 - A detailed cost estimate, together with supporting documentation of the costs of development.
 - o A time schedule for the redevelopment of the building.
- 17. That, the application shall be liable for the payment of all sewerage, refuse removal fees, Levied or payable in respect of the site and all electricity and water supplied to the site.
- 18. That all environmental and related legislation and By-laws applicable to the Property shall be complied with and that all building plans to be submitted to the Local Authority for approval prior to any construction.
- 19. That, all Emergency Management Services By-laws be complied with and adhered to and that access to emergency vehicles should be provided on the property.
- 20. The Council and its authorised representatives/agents shall have 24 hours' unrestricted access to the electricity, water and any Municipal Servitudes on the property and that no structures will be allowed within these servitudes.
- 21. The bidder is expected to submit a detailed empowerment plan demonstrating how the following will be achieved:
 - a. Job Creation Plan (during and after redevelopment)
 - b. Enterprise Development (during and after construction)
 - c. Training and Development Programmes (throughout the lifecycle of the project)
 - d. Demonstrate how the development will benefit the local community and/or community based organisations
 - e. Procurement of Material from Local Suppliers
 - f. Partnership with Women Owned Companies

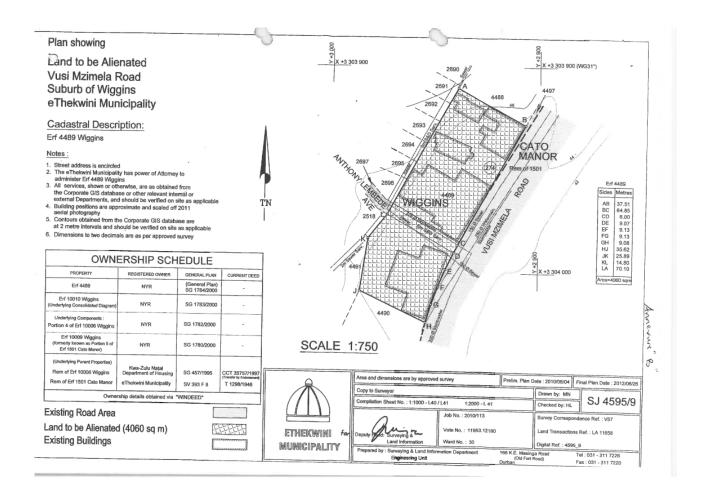
Bidders are expected to advise and provide a detailed plan and how the numbers are achieved.

REU MBD 13: PROPERTY INFORMATION

1.a Ariel Photo



1.b SJ Plan 4595/9



2. SITE INFORMATION

Property Description	Erf 4489 Wiggins
Size (Lease area)	4060m²
Zoning	SPECIAL RESIDENTIAL 400 (See the attached permitted use schedule for a General Business zoning)
Structures and Physical features	3 Buildings and the Warehouse
Current Use	Shopping Centre
Minimum Acceptable Rental Offer	R336 000.00 per month
Highest and Best Use	The highest and best use is considered to be for commercial purposes.
Services	250 61 61 61 61 61 61 61 61 61 61

CURRENT ZONING INFORMATION FOR ERF 4489 Wiggins

Limiting multip Business that	he quality and character of resider le uses of buildings to minimize a comply with residential amenity sh	overse impact on the residential be at the discretion of the	ntial environment.	pality (see Sect		ons).
MAP COLOUR	PRIMARY	-	L CONSENT	MAP REFE	The same of the sa	ED.
Dwelling Hou Multiple Unit		**SPECIAL CONSENT** * Agriculture Land* * Boarding House* * Crèche* * Heath & Beauty Clinic** * Educational Establishment* * "Institution* * Place of Public Worship* * "Retirement Centre* * Special Building* * Telecommunication* Infrastructure* * Uses authorised in terms of Sub-section 1.13* * Any other use authorised in terms of sub-section 9.4*			All other uses not indicated in the Primary and Special Consent columns	
,		ADDITIONAL CONTRO	The second second			-
2. *Place of Publ	ERF size for an institution shall b ic Worship: I size for a Piace of Worship shall	5.00000.00	Name and Address of the Owner, when the Owner, which the Owner, whic			
SPA	CE ABOUT BUILDINGS	DWELLING UNITS PER HECTARE	MINIMUM SUBDIVISION (m²)	HEIGHT	COVERAGE	FLOOR AREA RATIO
BUILDING	SIDE AND REAR SPACE	One dwelling house for every 400m ²	400	2	50%	N/A

MBD 14: REGISTRATION DOCUMENTS

The following documents must be submitted at the time of tender closing if the tendering entity is a:

- Natural persons, Sole proprietors and JVs copy of ID document/passport
- Schools copy of Provincial School registration certificate
- NGO copy of Provincial registration certificate
- Society Club/ Association copy of Constitution / founding document
- Partnership -copy of partnership agreement plus IDs of all partners
- Closed Corporation Copy of CK1 and/or CK2 and members' agreement
- Company current CM29,
- Trust letter of appointment from the Master of the High Court of SA and deed of trust
- Joint Venture / Consortiums
 – JV agreement plus ID documents/ company Registration document of all members of JV/ Consortiums.

MBD 15: AUTHORITY TO SUBMIT BID

If bidder is a legal entity, a company resolution /Power of At documents must authorise the named person to submit thi agreements with the eThekwini Municipality should the applications.	s application and t	o enter into
Is a company resolution attached?	Yes	No
Is the bidder a natural person?		
Is a certified ID copy attached?	Yes	No
Is a copy of the bidder's power of attorney attached?	Yes	No

I, the undersigned, do hereby declare that the Municipal fees of									
(full name of Company / Close Corporation / partnership / sole proprietary/Joint Venture)									
(hereinafter referred to as the TENDERER) are, as at the date hereunder, fully paid or an Acknowledgement of Debt has been concluded with the Municipality to pay the said charges in instalments.									
The following account details relate to property of the said TENDERER:									
<u>Account</u>	<u>Ac</u>	count Nu	<u>ımber</u> :	to be	comp	leted by	tendere	r.	
Consolidated Account No.									
Electricity									
Water									
Rates									
Other									
I acknowledge that should the aforesaid Municipal charges fall into arrears, the Municipality may take such remedial action as is required, including termination of any contract, and any payments due to the Contractor by the Municipality shall be first set off against such arrears. • Where the TENDERER'S place of business or business interests are outside the jurisdiction of eThekwini Municipality, a copy of the accounts/agreements from the relevant municipality must be attached (to the back inside cover of this document).									
 Where the tenderer's Municipal Accounts are part of their lease agreement, then a copy of the agreement, or official letter to that effect is to be attached (to the back inside cover of this document). 									
Tenderers are to include, at the back of their tender submission document, a printout of the above account's and or agreements signed with the municipality.									
Failure to include the required document will make the tender submission non-responsive.									
NAME (Block Capitals):SIGNATURE:								Date	

REU MBD 17: DEVELOPMENT PROPOSAL

Bidders are required to submit a concise development proposal for the site. The development proposal must include a concept Site Development Plan, an Architectural concept of the proposed development, proposed tenanting and preservation of the natural environment. The redevelopment/refurbishment proposal must contain the following:

Concept Site Development Plan (Tenanting)	Total Floor area (m2)
Building footprint	
Public places	
Parking bays (Number of bays)	
Landscaping	
Others	
Totals	

1,2 Proposed improvements summary (if any)

Use	Total Floor area (m2)
Totals	

1.3 Estimated Cost of Development.

be pro	kdown of all costs to be incurred by the bidder in the vided. The cost provided in this section will form a creals and will be a contractual condition of the develor	itical part of the evaluation of
No	Item Description	Estimated cost
	land a secondarian	(Including vat)
1	Civil and Electrical Services	
		R
2	Civil Works	R
3	Top Structure (Building) Costs	R
4	Professional Fees	R

R

R

R

1.3 Estimated development time frames

Other Totals

Sundry Development Costs

External/Bulk Services Contributions

5

6

7

8

Estimated time, in months, from date of signature of lease agreement to date of start of construction.	Months
Estimated time, in months, from start of redevelopment/ refurbishment to completion of construction.	Months

REU MBD 18: SUSTAINABILITY MODEL (FUNDING/ DONOR/ SPONSOR)

Ideas in sourcing and growing the following	
aspects:	
- Membership	
- Subsidy	
- Sponsor	
- Donation	
- Fund Raising	
- Bank Institution	

REU MBD 19: PUBLIC/SOCIAL BENEFIT PROPOSAL

Demonstrate how the development will benefit disadvantaged communities, youth, women and people with disabilities	
2. Demonstrate how the development will benefit the local community and/or community-based organisations	
	•

It is a requirement that bidding entity or individual should demonstrate the following social benefits:

FRAMEWORK FOR ACCELERATING ECONOMIC EMPOWERMENT AND TRANSFORMATION

- 1. EThekwini municipality is and will remain deliberate about transformation and its economic empowerment goals and is committed to the empowerment agenda.
- 2. The successful bidder will be required to champion the entrenchment of true economic transformation and empowerment in its spheres of influence. The successful bidder will be required to go beyond redressing historical imbalances and towards intrinsic true value that will result in active deliberate facilitation of sustainable and meaningful participation of Black people in the mainstream of the economy through its assets, investments and projects.
- 3. The bidder will be required to commit to the achievement of the following specific targets by completing the table below. The commitments made on the table below will be measured against the targets and used in the evaluation of the functional compliance evaluation. The commitments made in this table will form part of the contractual obligations of the successful bidder:

EMPOWERMENT TARGETS

DESCRIPTION	TARGET	Bidders Commitment numbers persons	in of
Job Creation & Job intensive plan			
Total number of jobs to be created during construction	Total jobs created		
Total number of jobs to be created after construction	Total jobs created		
Training & Development programme			
Training and Development Programmes (throughout the lifecycle of the project)	60% of workforce		
Rand value of spend to local SMMEs that have black ownership	50% of project value		
Full use of locally sourced or locally assembled	70% of project		
material and/or products	value.		
Procurement of Material from Local Suppliers	30% of project value		
Enterprise Development Enterprise (during and after construction)			
Mandatory requirement in line with paragraph 5.12.4 of the eThekwini Municipality Land Disposal and Granting of Rights Policy, 2019 read together with paragraph 52 (21) (e) of the eThekwini Municipality: Supply Chain Management Policy, 2023.	Subcontracting a minimum of 30% of the Construction Cost to companies owned costs to local companies that 51% Black owned).		
Partnership with Women, Youth, and People with disabilities owned Companies	Total jobs number of Companies		
Demonstrate how the development will benefit the local community and/or community-based organisations			

REU MBD 21: EXPERIENCE AND CAPABILITIES OF BIDDER

- a) Details of proposed team including relevant experience and qualifications.
- b) The team must be appropriately qualified.
- c) Provide CVs and certified copies (copy with original stamp) of their relevant qualifications etc.

 Details of experience completed by professional team.

(PLEASE EXPAND TABLE IF REQUIRED)

NB: DO NOT ATTACH A SEPARATE TABLE

DISCIPLINE & Name of team	EMPLOYER/ CLIENT	NATURE OF WORK	VALUE OF WORK	Client & contact Numbers
member				
Architect				
O constitute O company				
Quantity Surveyor				
Engineers (civil and electrical)				
Project Manager				

THE BIDDER MILET INC	LUDE TRACABLE REFERENCES	S FOR EACH PROFFESSION		
	m Relevant Company Experienc			
	m Bidder to submit, profiles, exper		ninimum of 5 years' experience)	
			velopment/ Building Conversion/Refur	bishment - Certificate of
	ceable reference letters must be at			
			(i.e. Development/ Building Con	version/Refurbishment -
	on or traceable reference letters			,
No	PROJECT SUMMARY / SCOPE	START DATE – END DATE	PROJECT VALUE IN RANDS	CONTACTABLE REFERENCE INFORMATION
1				
2				
3				
4				
-				
5				
Construction Team Bid	Idar ta submit profiles avession	oo and qualifications (with a min	simum of E voors' synarions s	
Construction ream Bid	lder to submit profiles, experience	ce and quantications (with a min	illium of 5 years' experience)	

EMPLOYER/ CLIENT	NATURE OF WORK	VALUE OF WORK	Client & contact Numbers
	EMPLOYER/ CLIENT	EMPLOYER/ CLIENT NATURE OF WORK	EMPLOYER/ CLIENT NATURE OF WORK VALUE OF WORK

REU MBD 22: ACCESS TO FUNDING

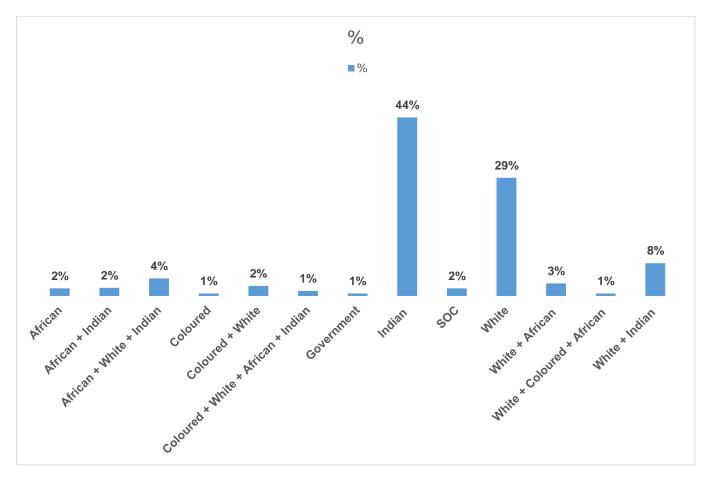
(Note: this source may not be a bank loan).

The bidder must submit proof of availability of 100% of the funding required for the development as per MDB 17. Please note that the following definitions will be used in assessing the proof of availability of finance: Proof of available funds qualifies as a letter/ expression of interest from a registered funder with Financial Sector Conduct Authority (FSCA) on an official letter head confirming the bidder's ability to access the funding required for the proposed development. Provide funding model to incorporate how and where the funding will be sourced/raised and it must include collateral to be pledged against such funding if required. Development Cost (Total Investment Value) **Total Development Cost** R **Debt Finance** R R Equity Investments (if any) Source of Debt Finance Letter confirming access to debt funding Source of Equity Finance Written confirmation of equity funding

ANNEXURE A: DEMOGRAPHIC PROFILE

DEMOGRAPHIC PROFILE APPLICABLE TO OBJECTIVE CRITERIA

Current demographic profile of 160 existing leases- Metro Wide



In instances were the leased premises is currently vacant the historic demographic profile was used .



COUNCIL DECISION CIRCULAR: MEETING HELD ON 2024-03-12.

TO ALL DEPUTY CITY MANAGERS AND HEADS:

4.22 Proposed Lease of ERF 4489 Wiggins Plan SJ4595/9: Extent 4060m² (File Reference No. 58/1/7115/2 F4) (17/2/1/2/5):

(Page 950; Human Settlements and Infrastructure Committee — Agenda 2024-02-22)

At this stage of the proceeding, the DA at the Executive Committee level recorded its abstention on the matter, with other Political Parties being support,

COMMITTEE RECOMMENDS:

- 4.22.1 That the Municipality approves that a right be granted to use, control or manage the capital asset described as Erf 4489 Wiggins, in extent 4060m² as depicted on Hand Plan no. SJ 595/9 in terms of Regulation 34(1) (b) read together with Regulations 36, 40 and 41 of the Municipal Asset Transfer Regulations for a period of 20 years.
- 4.22.2 That Erf4489 Wiggins, in extent 4060m² is not required to provide the minimum level of a basic municipal service for a period of twenty years;
- 4.22.3 That the current market rental value of the property is currently assessed at a base value of R336 000.00 per annum exclusive of VAT and the rental is to reviewed on an annual basis with an escalation of eight percent (8%) per annum.
- 4.22.4 That the property described as Erf 4484 Wiggins be leased by way of public tender at a base rental of R336 000.00 per annum exclusive of VAT for a period of 20 years;
- 4.225 That all costs incidental to the transaction shall be at the cost of the lessee to whom the right to use control or manage the capital asset is to be granted;
- That all developmental plans must be submitted to the Local Authority for approval prior to any construction.
- 4.22.7 That subject to the adoption of .1 .8 above and the approval of Bid Adjudication Committee, the Head: Real Estate be authorized to sign all documents necessary to conclude the agreement.

 ADOPTED.

Consent Clause

I ID number
hereby declare and confirm that I have given EThekwini Municipality consent to process my personal
information, in accordance with the provisions of the Protection of Personal Information Act, 2013
for all purposes related to the carrying out of its mandate, in relation to Real Estate Unit. Such
consent shall extend to the sharing of my personal information with third parties, where EThekwini
Municipality is legally required to do so.
I understand that, should I refuse to provide EThekwini Municipality with the required consent and/
or information, EThekwini Municipality will be unable to provide services to me.
I also understand that I have the right to request that my personal information be corrected or deleted,
if it is inaccurate, irrelevant, excessive, out of date, incomplete, misleading, or obtained unlawfully or
that the personal information or record be destroyed or deleted if Ethekwini Municipality is no longer
authorised to retain it.
I further declare that all my personal information supplied to EThekwini Municipality is accurate, up
to date, not misleading, and complete in all respects.
Signed atthisday
of20
Name and Company
Name and Surname
Signature