

BID ADVERTISEMENT FORM

Annexure A

Bid description

A CALL FOR A CONSORTIUM/ MULTI-DISCIPLINARY CONSISTING OF PROFESSIONAL SERVICES IN MECHANICAL OR ELECTRICAL ENGINEERING, HEALTH AND SAFETY SERVICES, AND SOCIAL FACILITATION SERVICES FOR THE REPLACEMENT OF LIFTS IN VARIOUS BUILDINGS ON BEHALF OF NATIONAL DEPARTMENT OF PUBLIC WORKS AND INFRASTRUCTRUE (NDPWI).

Independent Development Trust hereby calls for professional service providers in consortium to submit proposals for Mechanical or Electrical Engineering, Health and Safety Services and Social Facilitation Services for the replacement of lifts in various buildings on behalf of National Department of Public Works and Infrastructure (NDPWI).

As per National Treasury Instruction No. 4A of 2016/2017, Central Supplier Database which is also applicable to Public Entities listed in Schedule 2 of the PFMA states as follows:

• Paragraph 4.2, ".....prospective suppliers must be registered on CSD prior to submitting bids (open tenders)".

Proposals will be adjudicated in terms of the Mandatory Requirements and Functionality as follows:

The evaluation of the proposals will be carried out in three phases.

1. PHASE ONE

- 1.1 ADMINSTRATIVE REQUIREMENTS/ DOCUMENTATION

 The SBD forms must be submitted by all companies forming part of the consortium/ multi-disciplinary
 - 1.1.1 Submission of fully completed and signed Invitation to Bid (SBD 1).
 - 1.1.2 Submission of fully completed and signed Bidder's Disclosure (SBD 4).
 - 1.1.3 Submission of fully completed and signed Preference Points Claim Form in terms of the Preferential Procurement Regulations 2022 (SBD 6.1).

1.2 MANDATORY COMPULSORY REQUIREMENTS/ DOCUMENTATION

Only Tenderers who satisfy the following eligibility criteria are eligible to submit tenders:

- 1.2.1 Authority to Sign a Bid.
- 1.2.2 Consortium Agreement Certified by a Commisioner of Oaths (where applicable).
- 1.2.3 Professional Registration with at least one director of each company forming part of the consortium/ multi-disciplinary with each respective built environment council (i.e. ECSA, SACPCMP) as a Professional or Professional Technologist. (i.e. to be Pr. CPM, Pr. CHSA, Pr. Engineer / Pr. Engineering Technologist).
- 1.2.4 Valid Professional Indemnity Insurance required for each company forming part of the consortium or multi-disciplinary entity to be provided. The PI should be from a licensed Financial Service Providers (FSP). Letter of intention from a licensed FSP will not be accepted. The value of the PI should not be less than R 5 000 000,00 for each company forming part of the consortium. Failure to provide a valid PI will disqualify the bid.
- 1.2.5 Valid COIDA or Letter of good standing with the Department of Labour from all companies forming part of the consortium or multi-disciplinary. Not applicable to Sole proprietor companies.



- 1.2.6 Confirmation of Receipt of Addenda to Bid Documents.
- 1.2.7 Signed Priced Financial Offer.
- 1.2.8 Signed Form of Offer.
- 1.2.9 Attendance to the compulsory briefing meeting by at least one representative of a company forming part of the consortium/ multi-disciplinary.

Failure to submit any of the above documents / requirements shall result in disqualification of the bid. (Failure to comply with the criteria stated above shall result in the tender offer being disqualified from further consideration. Use of correction fluid is prohibited.) Tender offer must be received on the tender closing date and time specified on the invitation, fully completed, typed or in black ink (All as per Standard Conditions of Tender and as per the specific condition of this tender document).

All signatures where required to be in black ink, no electronic signatures will be accepted.

- (i) If any of the Directors are in the Employment of the State shall result in disqualification of the bid.
- (ii) If any of its Directors are listed on the Register of Defaulters shall result in disqualification of the bid.

2. PHASE TWO: FUNCTIONALITY CRITERIA

FUNCTIONALITY CRITERIA ALLOCATION A. Experience of the company on similar projects not older than 10 years B. Quality of services based on Clients Reference Letter C. Qualifications, Experience and competencies of the key assigned personnel D. Methodology and Technical proposal for execution of the project E. Company locally based TOTAL POINTS 40 Points 10 Points

3. PHASE THREE: PREFERENTIAL POINT SYSTEM

Only competent tenders who have reached or exceeded the minimum functionality threshold of 60% (60 points) will be evaluated on an 80/20 (Price / Specific Goals) points basis in terms of the Preferential Procurement Policy Framework Act of 2000, Preferential Procurement Regulation 2022.

3.1 Specific Goals

In order to claim and be awarded points bidders must submit an original or an original certified copy of the following source documents to be submitted with the Bid:

• Full Central Supplier Database Report

Since the bid deals with a consortium/ multi-disciplinary, all companies must submit the abovementioned source documents to claim and be awarded points. Individual calculations will be made per company and the average of specific goals per company will be considered as the consortium/ multi-disciplinary total awarded points.



The point related to the IDT Specific Goals will be allocated proportionally as per table below:

| | POINTS |
|---|--------|
| PRICE | 80 |
| SPECIFIC GOALS | 20 |
| TARGETED GROUP | |
| Women | 6 |
| Youth | 6 |
| People with Disabilities | 4 |
| Black People | 4 |
| Total points for Price and SPECIFIC GOALS | |

3.2 Pricing

All bidders should note that The IDT has decided to cap fees discounts at 20% to manage the risk to a greater extent so that professionals appointed eliminate the risk of abandoning sites due to non-completion of services and the further risk of requesting more funds to finalise the projects. The risk associated with high discounts offered by Professional Service providers may result in poor delivery of service and non-compliance of services.

If the bidder offers a fee discount of more than 20%, the bidder will be disqualified as part of the risk assessment.

STAGE OF AWARD

The following returnable documents shall be submitted together with the tender documents. Validity of this documentation will be verified at the time of award.

- 1. Proof of Central Supplier Database (CSD) registration.
- 2. Valid Tax Compliance Letter with a unique pin.

| Bid number | DPW49NATN-PSP01-CONSORTIUM / MULTI-DISCIPLINARY | | | | | | | | | | |
|--|--|---|---|---|---|---|---|---|---|------|---------|
| Name of institution | Independent Development Trust (IDT) | | | | | | | | | | |
| The place where goods, works or services are required | IDT National Office Glenwood Office Park Cnr. Oberon & Sprite Streets Faerie Glen 0043 | | | | | | | | | | |
| Closing date and time | Date | 1 | 6 | 0 | 9 | 2 | 0 | 2 | 4 | Time | 12:00pm |



| | T | IDT N. d 1000 | | | | | |
|--|--|--|--|--|--|--|--|
| Contact details | Postal address | IDT National Office Glenwood Office Park Cnr. Oberon & Sprite Streets Faerie Glen 0043 | | | | | |
| | Physical address | IDT National Office Glenwood Office Park Cnr. Oberon & Sprite Streets Faerie Glen 0043 | | | | | |
| | Tel | | | | | | |
| | Fax | | | | | | |
| | email | DPW_LIFTSTender@idt.org.za | | | | | |
| | Contact person | Mr. Qaphela Ntshobane | | | | | |
| Where bids can be collected | E Tender – www.etenders.gov.za IDT website - www.idt.org.za | | | | | | |
| Where bids should be delivered | IDT National Office Glenwood Office Park Cnr. Oberon & Sprite Streets Faerie Glen 0043 | | | | | | |
| Category (Goods/ Services) | Good & Services | | | | | | |
| Sector | Construction | | | | | | |
| Region | National Office | | | | | | |
| | Date | 30 August 2024 | | | | | |
| | Time | 10h00 | | | | | |
| Compulsory briefing Venue session/site visit | | A compulsory briefing meeting will take place at the Independent Development Trust National Office on the 30 August 2024 at 10h00: IDT National Office Glenwood Office Park Cnr. Oberon & Sprite Streets Faerie Glen 0043 | | | | | |
| | Notes | Tenderers must sign a compulsory attendance register in the name of the tendering entity. Attendance by key personnel forming part of the project team is compulsory. Addenda and additional documents, if any, will be issued only to tenderers appearing on the attendance register. | | | | | |